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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

+++ *Census of Industry* +++

GENERAL MANUFACTURING STATISTICS

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REPORT

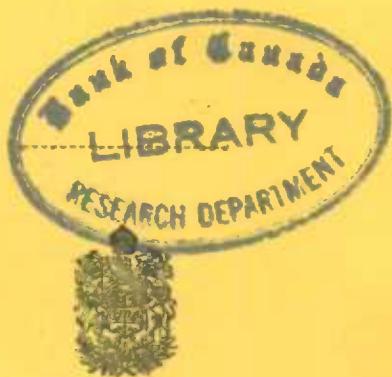
ON THE

FLOUR AND FEED MILLING INDUSTRIES

IN

CANADA

1945



OTTAWA

1947



DEPARTMENT OF TRADE AND COMMERCE  
 DOMINION BUREAU OF STATISTICS  
 GENERAL MANUFACTURING STATISTICS  
 OTTAWA - CANADA

|   |                  |
|---|------------------|
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THE FLOUR AND FEED MILLING INDUSTRIES IN CANADA, 1945.

To permit a closer analysis of the flour and feed milling industries, this report is divided into three sections. Section 1 comprises a general summary of the industry as a whole. Section 2 deals with the mills whose principal output is flour and other edible cereal products, whilst Section 3 is devoted to the mills whose operations are mostly confined to the production of chopped grain and other feeds.

SECTION 1. - GENERAL SUMMARY

A review of the flour and feed milling industries during the year 1945 reveals a decrease of 64 in the number of mills reporting, with a marked increase in all of the other items comprising the principal statistics. These are shown in Table 1, for the Dominion for the years 1933 to 1943 and by provinces for the years 1944 and 1945.

The flour milling industry operated at a high level of production in 1945. The output of flour amounting to 25,117,259 barrels was the highest on record and represents an increase of 646,649 barrels or 2.6 per cent over the 1944 output. The output of oatmeal and rolled oats also increased by 21,303 tons and that of bran, shorts and middlings by 35,747 tons. There were, however, decreases of 60,813 tons in the production of chopped feed, and 24,887 tons in the stock and poultry feeds. The drop in production of stock and poultry feeds is not due to a drop in the output but to a transfer of the feed departments of a number of flour mills to the stock and poultry feeds industry. Whereas formerly such flour mills made one return covering all their operations, now they make two returns which are credited to the two respective industries. For feed production see the report on the stock and poultry feeds industry. The physical volume of production for the industry as a whole increased by 1.3 per cent in 1945. The increase in the gross value of production amounting to \$8,479,098 or 3.9 per cent is therefore due in part to an increase in the selling value at the mill of the products made, as the following table shows:

| Product                    | Unit   | Selling Value |       |
|----------------------------|--------|---------------|-------|
|                            |        | 1944          | 1945  |
|                            |        | \$            | \$    |
| Wheat flour, all grades    | Barrel | 5.42          | 5.57  |
| Oatmeal and rolled oats    | Ton    | 77.46         | 87.09 |
| Bran, shorts and middlings | "      | 25.25         | 25.87 |
| Feed, chopped              | "      | 36.12         | 36.41 |
| Stock and poultry feeds    | "      | 50.08         | 47.74 |

This industry, which has existed to meet the domestic needs for more than 300 years, is one of the Dominion's oldest manufactures, but it is only within recent times that its progress has become spectacular. The war of 1914-1918 and the demand it created gave a great impetus to this trade. The 195 flour mills, many of them of the most modern type and highest efficiency, have a capacity far in excess of Canada's demands.

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During 1928 productive capacity reached about 121,000 barrels per day. Since then the industry has been adversely affected by the difficulties which beset the Canadian grain trade and the great decline in the prices of grains. Exports of wheat flour declined from 10,737,266 barrels in 1928 to 3,911,886 barrels in 1938, but in spite of this decrease, Canada continued to be one of the leading exporters of wheat flour. A further impetus was given the industry as a direct result of the large import requirements of Great Britain and other allied countries during the war. Exports of wheat flour to all countries jumped accordingly to 13,730,584 barrels in 1945. The great demand of Canadian flour in foreign markets was a great boon to Canadian agriculture, in as much as it enabled flour mills to make available large quantities of mill feeds which otherwise would not have been produced. Farmers were thus enabled to obtain sufficient feeds needed by them in order to fulfill the large commitments made for export shipments of cheese and bacon.

Production. - The total value of all products of the two industries in 1945 amounted to \$224,269,380 of which wheat flour was accountable for \$139,810,537. Next in order of importance was chopped grain feed with a total of \$42,744,984 followed by shorts and middlings to the extent of \$13,142,411. Bran takes fourth place with \$8,668,812 whilst rolled oats occupies fifth position with a valuation of \$7,921,145. The output of wheat flour of all grades in 1945 totalled to 25,117,259 barrels valued at \$5.57 per barrel. This represents an increase of 646,649 in the number of barrels produced and an increase of 15 cents in the selling price per barrel as compared with 1944.

Employees, Salaries and Wages. - The administrative and clerical work in connection with the two industries required the services of 1,606 male and 545 female employees whose total salaries amounted to \$3,520,086. The number of wage-earners employed was 5,035 male and 326 female which necessitated a payroll amounting to \$7,802,829.

Cost of Materials. - The total cost of all materials in both industries, including containers, amounted to \$192,270,945. Wheat of all types was by far the largest contributor to this sum with \$134,573,624. Mixed grain for chopping takes second place with \$20,854,220. The next largest item of expense was that of oats which accounted for \$13,088,386 whilst containers and container materials occupy fourth position with a total cost of \$12,876,882.

THE FLOUR AND FEED MILLING INDUSTRIES IN CANADA, 1945.

Table 1. - Principal Statistics for the Years 1933 to 1945.

| Year                             | Estab-         | Capital<br>Invested | Em-   | Salaries<br>and Wages | Cost of<br>Materials<br>Used | Gross<br>Value of<br>Production |
|----------------------------------|----------------|---------------------|-------|-----------------------|------------------------------|---------------------------------|
|                                  | lish-<br>ments |                     |       |                       |                              |                                 |
|                                  | No.            | \$                  | No.   | \$                    | \$                           | \$                              |
| 1933 .....                       | 1,328          | 59,054,505          | 5,470 | 5,108,137             | 63,297,848                   | 83,322,099                      |
| 1934 .....                       | 1,310          | 59,293,426          | 5,633 | 5,135,312             | 74,048,243                   | 95,746,183                      |
| 1935 .....                       | 1,127          | 56,475,315          | 5,454 | 5,165,507             | 78,071,667                   | 97,567,868                      |
| 1936 .....                       | 1,118          | 61,867,287          | 5,685 | 5,542,945             | 90,614,236                   | 114,617,099                     |
| 1937 .....                       | 1,086          | 56,280,032          | 5,803 | 5,877,756             | 111,558,331                  | 133,634,179                     |
| 1938 .....                       | 1,080          | 50,111,006          | 5,778 | 6,163,351             | 99,418,794                   | 122,598,168                     |
| 1939 .....                       | 1,050          | 47,926,318          | 5,898 | 6,515,496             | 75,435,165                   | 101,776,429                     |
| 1940 .....                       | 1,027          | 52,170,492          | 6,215 | 7,101,367             | 96,294,284                   | 122,494,759                     |
| 1941 .....                       | 1,129          | 59,941,631          | 6,528 | 7,898,329             | 115,939,001                  | 144,171,637                     |
| 1942 .....                       | 1,171          | 62,586,759          | 6,720 | 8,776,553             | 126,374,719                  | 159,463,671                     |
| 1943 .....                       | 1,131          | 70,869,815          | 7,163 | 10,015,738            | 169,488,522                  | 201,127,291                     |
| <b>1944</b>                      |                |                     |       |                       |                              |                                 |
| CANADA .....                     | 1,087          | -                   | 7,289 | 10,511,975            | 187,116,957                  | 215,790,282                     |
| Prince Edward                    |                |                     |       |                       |                              |                                 |
| Island .....                     | 9              | -                   | 11    | 4,601                 | 78,741                       | 90,852                          |
| Nova Scotia .....                | 5              | -                   | 18    | 22,237                | 66,993                       | 78,731                          |
| New Brunswick ...                | 12             | -                   | 19    | 12,682                | 169,880                      | 201,376                         |
| Quebec .....                     | 201            | -                   | 1,077 | 1,605,138             | 17,216,291                   | 20,903,886                      |
| Ontario .....                    | 690            | -                   | 3,800 | 5,339,217             | 109,254,523                  | 124,506,511                     |
| Manitoba .....                   | 38             | -                   | 720   | 1,059,699             | 19,063,646                   | 22,020,225                      |
| Saskatchewan ....                | 45             | -                   | 697   | 1,104,015             | 22,157,588                   | 24,831,897                      |
| Alberta .....                    | 81             | -                   | 921   | 1,338,614             | 18,920,704                   | 22,923,357                      |
| British Columbia                 | 6              | -                   | 26    | 25,772                | 188,591                      | 233,447                         |
| <b>1945</b>                      |                |                     |       |                       |                              |                                 |
| CANADA .....                     | 1,023          | -                   | 7,512 | 11,322,915            | 192,270,945                  | 224,269,380                     |
| Prince Edward                    |                |                     |       |                       |                              |                                 |
| Island .....                     | 6              | -                   | 8     | 3,390                 | 64,769                       | 74,912                          |
| Nova Scotia .....                | 4              | -                   | 14    | 17,991                | 52,304                       | 63,965                          |
| New Brunswick ...                | 13             | -                   | 20    | 13,495                | 158,973                      | 186,833                         |
| Quebec .....                     | 165            | -                   | 1,022 | 1,712,994             | 18,530,177                   | 23,627,541                      |
| Ontario .....                    | 680            | -                   | 4,040 | 5,892,797             | 109,029,435                  | 125,158,165                     |
| Manitoba .....                   | 37             | -                   | 764   | 1,084,221             | 20,127,079                   | 23,952,504                      |
| Saskatchewan ....                | 37             | -                   | 677   | 1,169,592             | 23,731,994                   | 26,429,338                      |
| Alberta .....                    | 75             | -                   | 940   | 1,407,098             | 20,434,359                   | 24,596,003                      |
| British Columbia                 | 6              | -                   | 27    | 21,337                | 141,855                      | 180,119                         |
| <b>1945</b>                      |                |                     |       |                       |                              |                                 |
| CANADA .....                     |                |                     |       |                       |                              |                                 |
| Flour mills .....                | 195            | -                   | 5,654 | 9,630,553             | 158,499,853                  | 184,562,881                     |
| Feed and chopping<br>mills ..... | 828            | -                   | 1,858 | 1,692,362             | 33,771,092                   | 39,706,499                      |
| TOTAL .....                      | 1,023          | -                   | 7,512 | 11,322,915            | 192,270,945                  | 224,269,380                     |

THE FLOUR AND FEED MILLING INDUSTRIES IN CANADA, 1945.

Table 2. - Quantity and Value of Principal Mill Products in Canada,  
1939 to 1945

| Products                        | Unit of Measure | Quantity   | Selling Value at Mill | Average Value |
|---------------------------------|-----------------|------------|-----------------------|---------------|
| <u>1939</u>                     |                 |            |                       |               |
| Wheat flour, all grades .....   | Barrel          | 15,751,654 | 54,322,321            | 3.45          |
| Oatmeal and rolled oats .....   | Ton             | 86,648     | 6,528,761             | 75.35         |
| Bran, shorts and middlings .... | "               | 580,563    | 10,210,914            | 17.59         |
| Feed, chopped .....             | "               | 845,696    | 22,177,846            | 26.22         |
| <u>1940</u>                     |                 |            |                       |               |
| Wheat flour, all grades .....   | Barrel          | 17,416,229 | 66,925,417            | 3.84          |
| Oatmeal and rolled oats .....   | Ton             | 96,020     | 7,087,377             | 73.81         |
| Bran, shorts and middlings .... | "               | 646,128    | 13,695,928            | 21.20         |
| Feed, chopped .....             | "               | 946,289    | 24,324,837            | 25.71         |
| <u>1941</u>                     |                 |            |                       |               |
| Wheat flour, all grades .....   | Barrel          | 20,869,321 | 79,269,842            | 3.80          |
| Oatmeal and rolled oats .....   | Ton             | 95,932     | 6,266,204             | 65.32         |
| Bran, shorts and middlings .... | "               | 721,292    | 16,027,612            | 22.22         |
| Feed, chopped .....             | "               | 1,068,061  | 31,478,328            | 29.47         |
| <u>1942</u>                     |                 |            |                       |               |
| Wheat flour, all grades .....   | Barrel          | 20,119,782 | 86,042,907            | 4.28          |
| Oatmeal and rolled oats .....   | Ton             | 67,711     | 4,829,962             | 71.33         |
| Bran, shorts and middlings .... | "               | 676,008    | 17,302,341            | 25.60         |
| Feed, chopped .....             | "               | 1,176,586  | 37,692,395            | 32.04         |
| <u>1943</u>                     |                 |            |                       |               |
| Wheat flour, all grades .....   | Barrel          | 23,986,769 | 112,345,014           | 4.68          |
| Oatmeal and rolled oats .....   | Ton             | 54,036     | 3,915,121             | 72.45         |
| Bran, shorts and middlings .... | "               | 813,051    | 20,194,730            | 24.84         |
| Feed, chopped .....             | "               | 1,397,244  | 47,251,873            | 33.82         |
| <u>1944</u>                     |                 |            |                       |               |
| Wheat flour, all grades .....   | Barrel          | 24,470,610 | 132,607,418           | 5.42          |
| Oatmeal and rolled oats .....   | Ton             | 78,959     | 6,115,850             | 77.46         |
| Bran, shorts and middlings .... | "               | 807,375    | 20,382,601            | 25.25         |
| Feed, chopped .....             | "               | 1,234,954  | 44,607,961            | 36.12         |
| <u>1945</u>                     |                 |            |                       |               |
| Wheat flour, all grades .....   | Barrel          | 25,117,259 | 139,810,537           | 5.57          |
| Oatmeal and rolled oats .....   | Ton             | 100,262    | 8,732,229             | 87.09         |
| Bran, shorts and middlings .... | "               | 843,122    | 21,811,223            | 25.87         |
| Feed, chopped .....             | "               | 1,174,141  | 42,744,984            | 36.41         |

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Table 3. - Production in All Mills, by Classes, 1945

| Products   | Unit of Measure | Merchant Grinding |                    | Custom or Exchange Grinding |                   | Total Selling Value at Mill \$ |
|--|-----------------|-------------------|--------------------|-----------------------------|-------------------|--------------------------------|
|  |                 | Quantity          | Value              | Quantity                    | Value             |                                |
| <u>CANADA</u>                                      |                 |                   |                    |                             |                   |                                |
| Wheat flour -                                      |                 |                   | \$                 |                             | \$                | \$                             |
| Spring No.1 or top Patent including semolina ..... | Bbl.            | 5,163,531         | 29,422,773         | 13,138                      | 64,808            | 29,487,581                     |
| Spring No. 2 Patent .....                          | "               | 4,669,612         | 26,108,290         | 5,170                       | 27,849            | 26,136,139                     |
| Spring No.3 Patent (Strong Bakers or Export Patent | "               | 12,873,473        | 72,657,225         | 602                         | 3,045             | 72,660,270                     |
| Ontario Winter wheat flour                         | "               | 1,259,633         | 6,301,642          | 325                         | 1,669             | 6,303,311                      |
| Durum Semolina and flour                           | "               | 142,203           | 529,186            | -                           | -                 | 529,186                        |
| Lower grades of flour ...                          | "               | 354,436           | 1,389,566          | 157                         | 717               | 1,390,283                      |
| All other .....                                    | "               | 634,426           | 3,300,852          | 553                         | 2,915             | 3,303,767                      |
| Flour and meal, other -                            |                 |                   |                    |                             |                   |                                |
| Whole wheat and Graham flour .....                 | Lb.             | 22,655,052        | 537,227            | 1,960                       | 50                | 537,277                        |
| Prepared or self raising flour .....               | "               | 2,313,113         | 225,469            | 300                         | 18                | 225,487                        |
| Barley flour .....                                 | "               | 75,200            | 5,000              | -                           | -                 | 5,000                          |
| Barley meal .....                                  | "               | 11,478,756        | 284,141            | -                           | -                 | 284,141                        |
| Rye flour .....                                    | "               | 7,457,115         | 241,540            | -                           | -                 | 241,540                        |
| Rye meal .....                                     | "               | 4,286,418         | 87,061             | -                           | -                 | 87,061                         |
| Corn flour .....                                   | "               | 4,915,252         | 194,395            | -                           | -                 | 194,395                        |
| Corn meal .....                                    | "               | 19,471,972        | 653,393            | -                           | -                 | 653,393                        |
| Buckwheat flour .....                              | "               | 856,286           | 28,557             | 249,796                     | 10,757            | 39,314                         |
| Pea meal .....                                     | "               | 118,800           | 2,375              | -                           | -                 | 2,375                          |
| Breakfast foods -                                  |                 |                   |                    |                             |                   |                                |
| Prepared breakfast foods                           | Lb.             | 1,073,441         | 104,240            | -                           | -                 | 104,240                        |
| Oatmeal .....                                      | Ton             | 8,775             | 810,384            | 7                           | 700               | 811,084                        |
| Rolled oats .....                                  | "               | 91,480            | 7,921,145          | -                           | -                 | 7,921,145                      |
| Rolled or flaked wheat ..                          | Lb.             | 1,825,819         | 51,433             | -                           | -                 | 51,433                         |
| Unprepared breakfast food                          | "               | 9,639,565         | 570,436            | 31,275                      | 945               | 571,381                        |
| Other products -                                   |                 |                   |                    |                             |                   |                                |
| Barley, pot and pearl ...                          | Lb.             | 7,921,245         | 209,958            | -                           | -                 | 209,958                        |
| Corn, cracked .....                                | "               | 841,200           | 19,042             | -                           | -                 | 19,042                         |
| Peas, split .....                                  | "               | 4,511,378         | 369,173            | -                           | -                 | 369,173                        |
| Stock and poultry foods .                          | Ton             | 97,407            | 4,655,593          | 1,480                       | 64,918            | 4,720,511                      |
| Shorts and middlings .....                         | "               | 492,571           | 13,132,608         | 383                         | 9,803             | 13,142,411                     |
| Bran .....   | "               | 349,767           | 8,658,994          | 401                         | 9,818             | 8,668,812                      |
| Chopped grain feed .....                           | "               | 441,450           | 15,920,599         | 732,691                     | 26,824,385        | 42,744,984                     |
| Alfalfa meal .....                                 | "               | 2,999             | 81,757             | 25                          | 900               | 82,657                         |
| Offal, not otherwise specified .....               | "               | 99,997            | 2,379,468          | 136                         | 3,850             | 2,383,318                      |
| All other products .....                           | -               | -                 | 388,688            | -                           | 23                | 388,711                        |
| <b>TOTAL VALUE OF PRODUCTION IN ALL MILLS ..</b>   |                 | <b>-</b>          | <b>197,242,210</b> | <b>-</b>                    | <b>27,027,170</b> | <b>224,269,380</b>             |

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Table 4. - Materials Used in All Mills, 1944 and 1945

| Unit of Measure                                      | CANADA   |                    | \$          |
|--|----------|--------------------|-------------|
|  | Quantity | Cost Value at Mill |             |
| <u>1944</u>  |          |                    |             |
| Wheat .....  | Bushel   | 112,774,337        | 128,286,734 |
| Oats .....   | "        | 21,332,158         | 11,781,503  |
| Barley .....   | "        | 9,852,591          | 6,663,165   |
| Rye .....  | "        | 418,531            | 471,396     |
| Corn .....   | "        | 1,009,487          | 1,233,744   |
| Buckwheat .....                                      | "        | 196,883            | 168,105     |
| Peas .....   | "        | 85,454             | 269,665     |
| Mixed grains for chopping .....                      | "        | 35,854,542         | 22,808,366  |
| Other grains .....                                   | "        | 261,681            | 172,962     |
| Alfalfa .....  | Ton      | 3,425              | 70,355      |
| Cost of containers purchased .....                   | -        | -                  | 12,949,764  |
| Cost of materials used in making<br>containers ..... | -        | -                  | 122         |
| All other materials .....                            | -        | -                  | 2,241,076   |
| <br>TOTAL COST OF MATERIALS USED ....                |          | -                  | 187,116,957 |
| <br><u>1945</u>                                      |          |                    |             |
| Wheat .....  | Bushel   | 116,584,145        | 134,573,624 |
| Oats .....   | "        | 24,047,872         | 13,088,386  |
| Barley .....   | "        | 9,939,178          | 6,712,298   |
| Rye .....  | "        | 202,243            | 221,569     |
| Corn .....   | "        | 1,148,164          | 1,573,651   |
| Buckwheat .....                                      | "        | 143,140            | 129,206     |
| Peas .....   | "        | 96,092             | 306,379     |
| Mixed grains for chopping .....                      | "        | 32,487,743         | 20,854,220  |
| Other grains .....                                   | "        | 306,680            | 206,388     |
| Alfalfa .....  | Ton      | 3,382              | 56,529      |
| Cost of containers purchased .....                   | -        | -                  | 12,876,624  |
| Cost of materials used in making<br>containers ..... | -        | -                  | 258         |
| All other materials .....                            | -        | -                  | 1,671,813   |
| <br>TOTAL COST OF MATERIALS USED ....                |          | -                  | 192,270,945 |

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Table 5. - Capital Invested in all Mills, 1931 to 1941 and by Provinces, 1942 and 1943

| Year                  | Fixed<br>Capital  | Working Capital   |  | Total<br>Capital |
|-----------------------|---|---|--|------------------|
|                       | Present Value<br>of land,<br>buildings,<br>fixtures,<br>machinery,<br>tools, etc. | Inventory Value<br>of materials on<br>hand, stocks in<br>process, finished<br>products, fuel<br>and miscellaneous<br>supplies, etc. | Cash,<br>trading<br>and<br>operating<br>accounts<br>etc. |                  |
|                       | \$  | \$  | \$   | \$               |
| 1931 .....            | 37,425,362  | 11,088,544  | 12,555,286   | 61,069,192       |
| 1932 .....            | 36,002,825  | 11,152,044  | 11,128,343   | 58,283,212       |
| 1933 .....            | 33,273,228  | 15,729,319  | 10,051,958   | 59,054,505       |
| 1934 .....            | 30,725,604  | 18,394,309  | 10,173,453   | 59,293,426       |
| 1935 .....            | 29,997,190  | 16,361,405  | 10,116,720   | 56,475,315       |
| 1936 .....            | 28,767,319  | 19,083,481  | 14,016,487   | 61,867,287       |
| 1937 .....            | 28,532,888  | 19,019,991  | 8,727,153  | 56,280,032       |
| 1938 .....            | 28,687,452  | 10,283,008  | 11,140,546   | 50,111,006       |
| 1939 .....            | 26,591,745  | 13,674,935  | 7,659,638  | 47,926,318       |
| 1940 .....            | 27,346,254  | 18,381,555  | 6,442,683  | 52,170,492       |
| 1941 .....            | 30,947,302  | 20,198,602  | 8,795,727  | 59,941,631       |
| <br><u>1942</u>       |   |   |  |                  |
| CANADA .....          | 31,567,133  | 21,974,860  | 9,044,766  | 62,586,759       |
| Prince Edward Island  | 44,000  | 1,300   | 1,350  | 46,650           |
| Nova Scotia .....     | 76,314  | 76,597  | 43,911   | 196,822          |
| New Brunswick .....   | 72,465  | 39,232  | 40,653   | 152,350          |
| Quebec .....          | 3,618,857   | 2,104,046   | 2,385,899  | 8,108,802        |
| Ontario .....         | 18,780,658  | 9,600,866   | 4,030,326  | 32,412,350       |
| Manitoba .....        | 2,654,204   | 2,753,136   | 453,122  | 5,860,462        |
| Saskatchewan .....    | 2,937,631   | 3,905,151   | 683,683  | 7,526,465        |
| Alberta .....         | 3,346,583   | 3,471,200   | 1,354,890  | 8,172,673        |
| British Columbia .... | 36,421  | 23,332  | 50,432   | 110,185          |
| <br><u>1943</u>       |   |   |  |                  |
| CANADA .....          | 29,870,156  | 29,572,802  | 11,426,857   | 70,869,815       |
| Prince Edward Island  | 45,000  | 1,080   | 1,350  | 47,430           |
| Nova Scotia .....     | 54,944  | 17,066  | 111,245  | 183,255          |
| New Brunswick .....   | 69,565  | 52,469  | 43,302   | 165,336          |
| Quebec .....          | 3,280,219   | 3,143,012   | 2,429,434  | 8,852,665        |
| Ontario .....         | 17,902,302  | 12,753,037  | 5,673,681  | 36,329,020       |
| Manitoba .....        | 2,336,219   | 4,844,545   | 543,584  | 7,724,348        |
| Saskatchewan .....    | 2,831,787   | 4,147,451   | 1,229,912  | 8,209,150        |
| Alberta .....         | 3,285,729   | 4,589,279   | 1,334,358  | 9,209,366        |
| British Columbia .... | 64,391  | 24,863  | 59,991   | 149,245          |

Not collected for 1944 - 1945.

THE FLOUR AND FEED MILLING INDUSTRIES IN CANADA, 1945.

Table 6. - Employees, Salaries and Wages in all Mills, by Provinces, 1944 and 1945

|                            | Employees on Salaries |        |                   | Employees on Wages |        |                | Total Employees<br>Salaries and Wages |        |                       |
|----------------------------|-----------------------|--------|-------------------|--------------------|--------|----------------|---------------------------------------|--------|-----------------------|
|                            | Male                  | Female | Total<br>Salaries | Male               | Female | Total<br>Wages | Male                                  | Female | Salaries<br>and Wages |
|                            |                       |        |                   |                    |        |                | No.                                   | No.    | \$                    |
| <b>1944</b>                |                       |        |                   |                    |        |                |                                       |        |                       |
| CANADA ....                | 1,653                 | 553    | 3,341,467         | 4,768              | 315    | 7,170,508      | 6,421                                 | 868    | 10,511,975            |
| Prince Edward Island ..... | 9                     | -      | 3,376             | 2                  | -      | 1,225          | 11                                    | -      | 4,601                 |
| Nova Scotia ..             | 8                     | 1      | 9,495             | 8                  | 1      | 12,742         | 16                                    | 2      | 22,237                |
| New Brunswick              | 11                    | -      | 5,190             | 8                  | -      | 7,492          | 19                                    | -      | 12,682                |
| Quebec .....               | 309                   | 79     | 702,707           | 627                | 62     | 902,431        | 936                                   | 141    | 1,605,138             |
| Ontario .....              | 815                   | 228    | 1,447,942         | 2,657              | 100    | 3,891,275      | 3,472                                 | 328    | 5,339,217             |
| Manitoba .....             | 138                   | 45     | 305,414           | 469                | 68     | 754,285        | 607                                   | 113    | 1,059,699             |
| Saskatchewan .             | 144                   | 80     | 367,422           | 442                | 31     | 736,593        | 586                                   | 111    | 1,104,015             |
| Alberta .....              | 213                   | 119    | 494,965           | 537                | 52     | 843,649        | 750                                   | 171    | 1,338,614             |
| British Columbia ...       | 6                     | 1      | 4,956             | 18                 | 1      | 20,816         | 24                                    | 2      | 25,772                |
| <b>1945</b>                |                       |        |                   |                    |        |                |                                       |        |                       |
| CANADA ....                | 1,606                 | 545    | 3,520,086         | 5,035              | 326    | 7,802,829      | 6,641                                 | 871    | 11,322,915            |
| Prince Edward Island ..... | 6                     | -      | 2,140             | 2                  | -      | 1,250          | 8                                     | -      | 3,390                 |
| Nova Scotia ..             | 5                     | 1      | 7,702             | 8                  | -      | 10,289         | 13                                    | 1      | 17,991                |
| New Brunswick              | 10                    | 1      | 5,139             | 9                  | -      | 8,356          | 19                                    | 1      | 13,495                |
| Quebec .....               | 268                   | 75     | 702,686           | 643                | 36     | 1,010,308      | 911                                   | 111    | 1,712,994             |
| Ontario .....              | 808                   | 243    | 1,558,570         | 2,879              | 110    | 4,334,227      | 3,687                                 | 353    | 5,892,797             |
| Manitoba .....             | 141                   | 45     | 309,399           | 478                | 100    | 774,822        | 619                                   | 145    | 1,084,221             |
| Saskatchewan .             | 139                   | 80     | 389,168           | 426                | 32     | 780,424        | 565                                   | 112    | 1,169,592             |
| Alberta .....              | 223                   | 98     | 541,202           | 571                | 48     | 865,896        | 794                                   | 146    | 1,407,098             |
| British Columbia ...       | 6                     | 2      | 4,080             | 19                 | -      | 17,257         | 25                                    | 2      | 21,337                |

THE FLOUR AND FEED MILLING INDUSTRIES IN CANADA, 1945.

Table 7. - Power Equipment in all Mills, 1944 and 1945

| Classes of Power   |        | 1944            |   | 1945            |   |
|--|--------|-----------------|---|-----------------|---|
|  |        | Number of Units | Manufacturers' Rating of Horse-power Capacity | Number of Units | Manufacturers' Rating of Horse-power Capacity |
| Steam engines and steam turbines .....                                 | In use | 37              | 5,847   | 35              | 3,789   |
|  | Idle   | 9               | 675   | 7               | 520   |
| Diesel engines .....   | In use | 280             | 13,752  | 265             | 13,432  |
|  | Idle   | 14              | 629   | 17              | 897   |
| Gasoline, gas and oil engines other than diesel                        | In use | 278             | 10,187  | 223             | 8,121   |
|  | Idle   | 40              | 1,245   | 27              | 978   |
| Hydraulic turbines or Water wheels .....                               | In use | 421             | 23,623  | 399             | 22,269  |
|  | Idle   | 21              | 722   | 25              | 1,033   |
| Electric motors operated by purchased power .....                      | In use | 2,996           | 68,283  | 3,402           | 72,370  |
|  | Idle   | 118             | 4,783   | 160             | 5,523   |
| TOTAL POWER USED IN MANUFACTURING .....                                |        | 4,214           | 129,746                                       | 4,560           | 128,932                                       |
| Electric motors operated by power generated by the establishment ..... | In use | 69              | 1,496   | 55              | 1,083   |
|  | Idle   | 3               | 9   | -               | -   |
| Boilers .....  | In use | 54              | 6,993   | 38              | 5,300   |
|  | Idle   | 10              | 840   | 13              | 375   |
| Motor generator sets ....  | In use | 17              | 1,563   | 4               | 91  |
|  | Idle   | -               | -   | -               | -   |

Table 8. - Fuel and Electricity Used in all Mills, 1944 and 1945

| Kinds of Fuel                            | Unit of Measure | 1944        |                    | 1945       |                    |
|--|-----------------|-------------|--------------------|------------|--------------------|
|  |                 | Quantity    | Total Cost at Mill | Quantity   | Total Cost at Mill |
| Bituminous coal .....                    | Short ton       | 29,387      | \$ 219,381         | 32,059     | \$ 237,080         |
| Anthracite coal .....                    | " "             | 527         | 6,360              | 450        | 5,299              |
| Lignite coal .....                       | " "             | 15,358      | 60,284             | 16,940     | 71,921             |
| Coke .....                               | " "             | 193         | 2,235              | 184        | 2,506              |
| Gasoline .....                           | Imp. Gal.       | 555,832     | 170,619            | 542,869    | 165,902            |
| Kerosene or coal oil ..                  | " "             | 23,874      | 4,915              | 9,002      | 1,711              |
| Fuel and diesel oil ..                   | " "             | 919,850     | 120,581            | 791,360    | 103,302            |
| Wood .....                               | Cord            | 4,074       | 22,576             | 2,777      | 15,225             |
| Gas, manufactured and natural .....      | M cu. ft.       | 1,045,248   | 44,207             | 498,910    | 38,766             |
| Other fuel .....                         | -               | -           | 11,152             | -          | 13,297             |
| Electricity purchased                    | K.W.H.          | 109,539,315 | \$ 1,230,474       | 51,264,035 | \$ 1,329,096       |
| Electricity generated for sale .....     | -               | -           | 9,010              | -          | -                  |
| TOTAL COST OF FUEL AND ELECTRICITY ..... | -               | -           | \$ 1,901,794       | -          | \$ 1,984,105       |

THE FLOUR AND FEED MILLING INDUSTRIES IN CANADA, 1945.

Table 8. - Imports and Milled Products and Grains by Quantity and Value  
1944 and 1945

| Articles Imported  | Unit of Measure | 1944       |           | 1945       |           |
|--|-----------------|------------|-----------|------------|-----------|
|  |                 | Quantity   | Value     | Quantity   | Value     |
| <b>Milled Products -</b>                                   |                 |            |           |            |           |
| Wheat flour .....  | Barrel          | 148,988    | 819,547   | 31,334     | 194,271   |
| Buckwheat meal and flour .....                             | Cwt.            | 100        | 622       | 2          | 15        |
| Cornmeal .....   | Barrel          | 20,942     | 199,098   | 22,574     | 188,766   |
| Malt flour .....   | Pound           | 51,195     | 4,256     | 50,100     | 3,486     |
| Rye flour .....  | Barrel          | 63         | 339       | 196        | 1,671     |
| Oatmeal and rolled oats .....                              | Pound           | 200        | 24        | 200        | 30        |
| Barley, pot and pearl .....                                | "               | -          | -         | "          | -         |
| Hominy, cracked, ground, etc. .                            | -               | -          | 288,408   | -          | 167,838   |
| Rice, bran, meal and flour ....                            | Pound           | 456,378    | 31,869    | 3,861      | 413       |
| Sago and tapioca flour .....                               | "               | 577,815    | 35,923    | 400,005    | 24,688    |
| Bran and mill feed .....                                   | Cwt.            | 23,545     | 96,182    | 23,639     | 108,218   |
| Cereal food in packages .....                              | Pound           | 264,039    | 40,201    | 136,483    | 19,595    |
| Cereal foods, n.o.p. .....                                 | -               | -          | 10,038    | -          | 18,306    |
| Semolina .....   | Barrel          | -          | -         | "          | -         |
| <b>TOTAL VALUE OF IMPORTS OF<br/>MILLED PRODUCTS .....</b> | -               | -          | 1,526,507 | -          | 727,297   |
| <br><b>Grains -</b>  |                 |            |           |            |           |
| Wheat .....  | Bushel          | 8,936      | 17,024    | 1,981      | 4,875     |
| Oats .....   | "               | 196        | 326       | 1,775      | 3,326     |
| Barley, buckwheat and rye .....                            | "               | 12,555     | 12,284    | 3,453      | 4,993     |
| Corn for all purposes .....                                | "               | 4,213,970  | 5,870,021 | 1,659,972  | 2,640,330 |
| Beans, soya .....  | Pound           | 16,805,913 | 664,466   | 78,685,000 | 3,316,259 |
| <b>TOTAL VALUE OF GRAINS<br/>IMPORTED .....</b>            | -               | -          | 6,564,121 | -          | 5,969,783 |

THE FLOUR AND FEED MILLING INDUSTRIES IN CANADA, 1945.

Table 9. - Exports of Milled Products and Grains by Quantity and Value,  
1944 and 1945

| Articles Exported  | Unit of Measure | 1944        |             | 1945        |             |
|--|-----------------|-------------|-------------|-------------|-------------|
|  |                 | Quantity    | Value       | Quantity    | Value       |
|  |                 | \$          | \$          | \$          | \$          |
| <b>Milled Products -</b>                                 |                 |             |             |             |             |
| Rye flour .....  | Barrel          | 5,321       | 34,483      | 26,755      | 185,315     |
| Wheat flour .....  | "               | 13,938,631  | 90,001,207  | 13,730,584  | 97,854,944  |
| Oatmeal and rolled oats                                  | Cwt.            | 800,396     | 3,870,908   | 1,191,325   | 5,698,602   |
| Bran, shorts and<br>middlings .....                      | "               | 729,086     | 1,621,577   | 829,699     | 1,862,665   |
| Malt .....   | Bushel          | 652,858     | 1,147,607   | 723,021     | 1,297,630   |
| Screenings .....   | Cwt.            | 5,499,880   | 6,404,767   | 4,820,214   | 3,712,621   |
| Cornmeal .....   | Barrel          | 28,895      | 241,371     | 110,236     | 772,602     |
| All other meals, n.o.p.                                  | Cwt.            | 340,469     | 932,482     | 101,324     | 291,686     |
| Cereal foods, prepared,<br>all kinds .....               | -               | -           | 643,344     | -           | 773,641     |
| <b>TOTAL VALUE OF MILLED<br/>PRODUCTS EXPORTED .....</b> | -               | -           | 104,897,746 | -           | 112,449,706 |
| <br><b>Grains -</b>                                      |                 |             |             |             |             |
| Wheat .....  | Bushel          | 291,679,709 | 384,150,471 | 329,672,842 | 475,786,639 |
| Oats .....   | "               | 83,392,645  | 60,863,632  | 71,116,842  | 47,659,619  |
| Barley .....   | "               | 40,695,942  | 45,588,059  | 21,868,294  | 24,101,380  |
| Corn .....   | "               | 39,691      | 181,960     | 222,290     | 895,515     |
| Rye .....  | "               | 7,734,563   | 8,476,033   | 4,319,145   | 6,876,329   |
| Buckwheat .....  | "               | 10          | 17          | -           | -           |
| <b>TOTAL VALUE OF GRAINS<br/>EXPORTED .....</b>          | -               | -           | 499,260,172 | -           | 555,319,482 |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

SECTION 2. - THE FLOUR MILLING INDUSTRY, 1945

Table 1. - Principal Statistics of the Flour Mills in Canada for the Years, 1931 to 1945

| Year   | Estab-<br>lish-<br>ments<br><br>No. | Capital<br>Invested<br><br>\$ | Em-<br>ployees<br><br>No. | Salaries<br>and Wages<br><br>\$ | Cost of<br>Materials<br>Used<br><br>\$ | Gross<br>Value of<br>Production<br><br>\$ |
|--|-------------------------------------|-------------------------------|---------------------------|---------------------------------|--|---|
|  |                                     |                               |                           |                                 |  |   |
| 1931 .....   | 372                                 | 55,050,361                    | 4,410                     | 5,276,688                       | 59,085,624                             | 79,591,603                                |
| 1932 .....   | 394                                 | 52,417,339                    | 4,325                     | 4,912,371                       | 52,414,311                             | 71,035,283                                |
| 1933 .....   | 413                                 | 51,989,432                    | 4,153                     | 4,422,639                       | 51,719,587                             | 68,746,624                                |
| 1934 .....   | 435                                 | 52,491,680                    | 4,263                     | 4,443,991                       | 61,392,000                             | 80,170,600                                |
| 1935 .....   | 384                                 | 50,278,121                    | 4,244                     | 4,479,679                       | 65,378,617                             | 81,955,937                                |
| 1936 .....   | 363                                 | 55,275,090                    | 4,416                     | 4,785,910                       | 73,972,242                             | 94,320,594                                |
| 1937 .....   | 335                                 | 49,617,744                    | 4,469                     | 5,069,315                       | 94,016,740                             | 112,744,579                               |
| 1938 .....   | 328                                 | 43,395,733                    | 4,454                     | 5,334,366                       | 84,067,240                             | 103,886,310                               |
| 1939 .....   | 303                                 | 41,167,975                    | 4,540                     | 5,621,370                       | 59,164,699                             | 81,745,050                                |
| 1940 .....   | 279                                 | 44,674,387                    | 4,724                     | 6,102,744                       | 77,489,397                             | 99,157,327                                |
| 1941 .....   | 288                                 | 51,570,978                    | 4,896                     | 6,733,703                       | 91,222,378                             | 114,207,864                               |
| 1942 .....   | 281                                 | 53,482,276                    | 4,999                     | 7,465,544                       | 98,182,809                             | 125,634,302                               |
| <u>1944</u>  |                                     |                               |                           |                                 |  |   |
| CANADA .....   | 224                                 | -                             | 5,461                     | 8,925,161                       | 153,579,588                            | 176,705,776                               |
| Prince Edward Island,<br>Nova Scotia, New<br>Brunswick and<br>British Columbia ... | 7                                   | -                             | 18                        | 17,759                          | 142,818                                | 184,448                                   |
| Quebec .....   | 44                                  | -                             | 779                       | 1,333,965                       | 13,637,473                             | 16,562,657                                |
| Ontario .....  | 85                                  | -                             | 2,484                     | 4,233,463                       | 83,065,041                             | 94,127,504                                |
| Manitoba .....   | 22                                  | -                             | 661                       | 984,713                         | 17,488,199                             | 20,250,492                                |
| Saskatchewan .....   | 33                                  | -                             | 680                       | 1,094,175                       | 21,965,144                             | 24,604,322                                |
| Alberta .....  | 33                                  | -                             | 839                       | 1,261,086                       | 17,280,913                             | 20,976,353                                |
| <u>1945</u>  |                                     |                               |                           |                                 |  |   |
| CANADA .....   | 195                                 | -                             | 5,654                     | 9,630,553                       | 158,499,853                            | 184,562,881                               |
| Prince Edward Island,<br>New Brunswick<br>and<br>British Columbia ...              | 5                                   | -                             | 15                        | 17,353                          | 146,553                                | 179,966                                   |
| Quebec .....   | 28                                  | -                             | 701                       | 1,395,922                       | 14,986,731                             | 19,119,206                                |
| Ontario .....  | 81                                  | -                             | 2,705                     | 4,707,882                       | 82,167,112                             | 93,833,823                                |
| Manitoba .....   | 21                                  | -                             | 700                       | 1,004,406                       | 18,486,425                             | 22,148,409                                |
| Saskatchewan .....   | 29                                  | -                             | 666                       | 1,163,276                       | 23,520,741                             | 26,167,758                                |
| Alberta .....  | 31                                  | -                             | 867                       | 1,341,714                       | 19,192,291                             | 23,113,719                                |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 2. - Production in Flour Mills by Classes and the Provinces, 1945

| Products                             | Unit of Measure | Merchant Grinding |                    | Custom or Exchange Grinding |                  | Total Selling Value at Mill \$ |
|--------------------------------------|-----------------|-------------------|--------------------|-----------------------------|------------------|--------------------------------|
|                                      |                 | Quantity          | Value              | Quantity                    | Value            |                                |
| <u>CANADA</u>                        |                 |                   |                    |                             |                  |                                |
| Wheat flour -                        |                 |                   | \$                 |                             | \$               |                                |
| Spring No.1 or Top Patent            |                 |                   |                    |                             |                  |                                |
| including Semolina .....             | Bbl.            | 5,163,531         | 29,422,773         | 13,138                      | 64,808           | 29,487,581                     |
| Spring No. 2 Patent .....            | "               | 4,669,612         | 26,108,290         | 5,170                       | 27,849           | 26,136,139                     |
| Spring No.3 Patent Strong            |                 |                   |                    |                             |                  |                                |
| Bakers or Export Patent              | "               | 12,873,473        | 72,657,225         | 602                         | 3,045            | 72,660,270                     |
| Ontario Winter wheat flour           | "               | 1,259,633         | 6,301,642          | 325                         | 1,669            | 6,303,311                      |
| Durum Semolina and flour .           | "               | 142,203           | 529,186            | -                           | -                | 529,186                        |
| Lower grades of flour ....           | "               | 354,456           | 1,389,566          | 157                         | 717              | 1,390,283                      |
| All other .....                      | "               | 634,426           | 3,300,852          | 553                         | 2,915            | 3,303,767                      |
| Flour and meal, other -              |                 |                   |                    |                             |                  |                                |
| Whole wheat and Graham               |                 |                   |                    |                             |                  |                                |
| flour .....                          | Lb.             | 20,550,208        | 481,751            | 1,960                       | 50               | 481,801                        |
| Prepared or self raising             |                 |                   |                    |                             |                  |                                |
| flour .....                          | "               | 2,301,653         | 224,964            | 300                         | 18               | 224,982                        |
| Barley meal .....                    | "               | 274,000           | 5,232              | -                           | -                | 5,232                          |
| Rye flour .....                      | "               | 7,149,646         | 234,887            | -                           | -                | 234,887                        |
| Rye meal .....                       | "               | 4,244,964         | 86,236             | -                           | -                | 86,236                         |
| Corn flour .....                     | "               | 3,569,680         | 139,349            | -                           | -                | 139,349                        |
| Corn meal .....                      | "               | 18,843,172        | 634,853            | -                           | -                | 634,853                        |
| Buckwheat flour .....                | "               | 508,576           | 14,545             | 120,556                     | 5,538            | 20,083                         |
| Breakfast foods -                    |                 |                   |                    |                             |                  |                                |
| Prepared breakfast foods .           | Lb.             | 1,034,641         | 100,237            | -                           | -                | 100,237                        |
| Oatmeal .....                        | Ton             | 8,767             | 809,824            | -                           | -                | 809,824                        |
| Rolled oats .....                    | "               | 86,839            | 7,461,231          | -                           | -                | 7,461,231                      |
| Rolled or flaked wheat ...           | Lb.             | 974,819           | 27,767             | -                           | -                | 27,767                         |
| Unprepared breakfast foods           | "               | 8,537,835         | 516,355            | 535                         | 13               | 516,368                        |
| Other products -                     |                 |                   |                    |                             |                  |                                |
| Barley, pot and pearl ....           | Lb.             | 4,982,175         | 122,416            | -                           | -                | 122,416                        |
| Corn, cracked .....                  | "               | 624,300           | 13,502             | -                           | -                | 13,502                         |
| Stock and poultry feeds ..           | Ton             | 29,040            | 1,416,640          | 450                         | 21,118           | 1,437,758                      |
| Shorts and middlings .....           | "               | 492,405           | 13,128,458         | 383                         | 9,803            | 13,138,261                     |
| Bran .....                           | "               | 349,526           | 8,650,890          | 401                         | 9,818            | 8,660,708                      |
| Chopped grain feed .....             | "               | 135,017           | 4,825,683          | 88,638                      | 3,222,465        | 8,048,148                      |
| Alfalfa meal .....                   | "               | 2,283             | 62,838             | 25                          | 900              | 63,738                         |
| Offal, not otherwise specified ..... | "               | 94,679            | 2,203,152          | 78                          | 2,110            | 2,205,262                      |
| All other products .....             | -               | -                 | 319,678            | -                           | 23               | 319,701                        |
| <b>TOTAL .....</b>                   |                 | <b>-</b>          | <b>181,190,022</b> | <b>-</b>                    | <b>3,372,859</b> | <b>184,562,881</b>             |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 2. - Production in Flour Mills by Classes and the Provinces, 1945 - Cont'd.

| Products   | Unit of Measure | Merchant Grinding |                   | Custom or Exchange Grinding |                | Total Selling Value at Mill |
|--|-----------------|-------------------|-------------------|-----------------------------|----------------|-----------------------------|
|  |                 | Quantity          | Value             | Quantity                    | Value          |                             |
| <u>QUEBEC</u>  |                 |                   |                   |                             |                |                             |
| Wheat flour -  |                 |                   | \$                |                             | \$             | \$                          |
| Spring No. 1 or Top Patent including Semolina .....    | Bbl.            | 1,141,808         | 6,711,226         | 8,940                       | 45,050         | 6,756,276                   |
| Spring No. 2 Patent .....                              | "               | 393,364           | 2,346,551         | 360                         | 1,440          | 2,347,991                   |
| Spring No. 3 Patent (Strong Bakers or Export Patent).. | "               | 857,403           | 4,909,231         | -                           | -              | 4,909,231                   |
| Ontario Winter wheat flour                             | "               | 115,690           | 405,178           | -                           | -              | 405,178                     |
| Durum Semolina and flour ..                            | "               | -                 | -                 | -                           | -              | -                           |
| Lower grades of flour .....                            | "               | 19,599            | 67,360            | -                           | -              | 67,360                      |
| All other .....  | "               | 221,901           | 1,346,523         | -                           | -              | 1,346,523                   |
| Flour and meal, other -                                |                 |                   |                   |                             |                |                             |
| Buckwheat flour .....                                  | Lb.             | -                 | -                 | 15,000                      | 260            | 260                         |
| Breakfast foods -                                      |                 |                   |                   |                             |                |                             |
| Prepared breakfast foods ..                            | Lb.             | 769,041           | 79,521            | -                           | -              | 79,521                      |
| Other products -                                       |                 |                   |                   |                             |                |                             |
| Corn cracked .....                                     | Lb.             | 251,900           | 5,038             | -                           | -              | 5,038                       |
| Stock and poultry feeds ...                            | Ton             | 1,065             | 52,130            | -                           | -              | 52,130                      |
| Shorts and middlings .....                             | "               | 46,694            | 1,402,080         | 167                         | 4,994          | 1,407,074                   |
| Bran .....   | "               | 36,248            | 1,008,896         | 161                         | 4,520          | 1,013,416                   |
| Chopped grain feed .....                               | "               | 7,285             | 282,774           | 9,310                       | 368,418        | 651,192                     |
| Offal, not otherwise specified .....                   | "               | 2,768             | 77,536            | 16                          | 480            | 78,016                      |
| <b>TOTAL .....</b>                                     | <b>-</b>        | <b>-</b>          | <b>18,694,044</b> | <b>-</b>                    | <b>425,162</b> | <b>19,119,206</b>           |
| <u>ONTARIO</u>   |                 |                   |                   |                             |                |                             |
| Wheat flour -  |                 |                   |                   |                             |                |                             |
| Spring No. 1 or Top Patent including Semolina .....    | Bbl.            | 1,706,947         | 9,837,968         | -                           | -              | 9,837,968                   |
| Spring No. 2 Patent .....                              | "               | 2,369,468         | 13,522,539        | -                           | -              | 13,522,539                  |
| Spring No. 3 Patent (Strong Bakers or Export Patent) . | "               | 6,780,500         | 40,008,509        | -                           | -              | 40,008,509                  |
| Ontario Winter Wheat flour                             | "               | 1,143,943         | 5,896,464         | 325                         | 1,669          | 5,898,133                   |
| Durum Semolina and flour ..                            | "               | 140,180           | 518,666           | -                           | -              | 518,666                     |
| Lower grades of flour .....                            | "               | 183,623           | 752,988           | -                           | -              | 752,988                     |
| All other .....  | "               | 102,791           | 571,383           | -                           | -              | 571,383                     |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 2. - Production in Flour Mills by Classes and the Provinces, 1945 - Cont'd.

| Products   | Unit of Measure | Merchant Grinding |                   | Custom or Exchange Grinding |                  | Total Selling Value at Mill \$ |
|--|-----------------|-------------------|-------------------|-----------------------------|------------------|--------------------------------|
|  |                 | Quantity          | Value             | Quantity                    | Value            |                                |
| <u>ONTARIO - Con.</u>                                      |                 |                   |                   |                             |                  |                                |
| Flour and meal, other -                                    |                 |                   | \$                |                             | \$               | \$                             |
| Whole wheat and graham flour .....                         | Lb.             | 11,110,064        | 242,389           | -                           | -                | 242,389                        |
| Prepared or self-raising flour .....                       | "               | 2,267,490         | 223,574           | -                           | -                | 223,574                        |
| Barley meal .....  | "               | 274,000           | 5,232             | -                           | -                | 5,232                          |
| Rye flour .....  | "               | 6,901,544         | 229,573           | -                           | -                | 229,573                        |
| Rye meal .....   | "               | 3,952,080         | 81,537            | -                           | -                | 81,537                         |
| Corn flour .....   | "               | 3,569,680         | 139,349           | -                           | -                | 139,349                        |
| Corn meal .....  | "               | 18,803,172        | 633,818           | -                           | -                | 633,818                        |
| Buckwheat flour .....                                      | "               | 508,576           | 14,545            | -                           | -                | 14,545                         |
| Breakfast foods -  |                 |                   |                   |                             |                  |                                |
| Oatmeal .....  | Ton             | 5,141             | 530,980           | -                           | -                | 530,980                        |
| Rolled oats .....  | "               | 27,559            | 2,889,725         | -                           | -                | 2,889,725                      |
| Rolled or flaked wheat ...                                 | Lb.             | 475,025           | 13,369            | -                           | -                | 13,369                         |
| Unprepared breakfast foods                                 | "               | 2,443,208         | 198,523           | -                           | -                | 198,523                        |
| Other products -   |                 |                   |                   |                             |                  |                                |
| Barley, pot and pearl ....                                 | Lb.             | 1,184,036         | 30,664            | -                           | -                | 30,664                         |
| Corn, cracked .....  | "               | 318,400           | 7,384             | -                           | -                | 7,384                          |
| Stock and poultry feeds ..                                 | Ton             | 13,225            | 689,029           | 250                         | 14,118           | 703,147                        |
| Shorts and middlings .....                                 | "               | 236,495           | 6,656,965         | 6                           | 204              | 6,657,169                      |
| Bran .....   | "               | 176,649           | 4,627,944         | 10                          | 340              | 4,628,284                      |
| Chopped grain feed .....                                   | "               | 61,647            | 2,281,435         | 65,069                      | 2,406,732        | 4,688,167                      |
| Alfalfa meal .....   | "               | 2,083             | 55,638            | -                           | -                | 55,638                         |
| Offal, not otherwise specified .....                       | "               | 25,363            | 707,239           | -                           | -                | 707,239                        |
| All other products .....                                   | -               | -                 | 43,331            | -                           | -                | 43,331                         |
| <b>TOTAL .....</b>   |                 | <b>-</b>          | <b>91,410,760</b> | <b>-</b>                    | <b>2,423,063</b> | <b>93,833,823</b>              |
| <u>MANITOBA</u>  |                 |                   |                   |                             |                  |                                |
| Wheat flour -  |                 |                   |                   |                             |                  |                                |
| Spring No. 1 or Patent including Semolina .....            | Bbl.            | 513,654           | 3,051,103         | 480                         | 2,376            | 3,053,479                      |
| Spring No. 2 Patent .....                                  | "               | 846,618           | 4,698,397         | 2,305                       | 13,648           | 4,712,045                      |
| Spring No. 3 Patent (Strong Bakers or Export Patent). .... | "               | 1,270,365         | 7,096,292         | -                           | -                | 7,096,292                      |
| Durum Semolina and flour .....                             | "               | 2,023             | 10,520            | -                           | -                | 10,520                         |
| Lower grades of flour ....                                 | "               | 49,734            | 138,298           | -                           | -                | 138,298                        |
| All other .....  | "               | 57,375            | 253,519           | 530                         | 2,800            | 256,319                        |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 2. - Production in Flour Mills by Classes and the Provinces, 1945 - Cont'd.

| Products  | Unit of Measure | Merchant Grinding |                   | Custom or Exchange Grinding |               | Total Selling Value at Mill |
|---|-----------------|-------------------|-------------------|-----------------------------|---------------|-----------------------------|
|   |                 | Quantity          | Value             | Quantity                    | Value         |                             |
|   |                 |                   | \$                |                             | \$            | \$                          |
| <u>MANITOBA - Con.</u>                                  |                 |                   |                   |                             |               |                             |
| Flour and meal, other -                                 |                 |                   |                   |                             |               |                             |
| Whole wheat and Graham                                  |                 |                   |                   |                             |               |                             |
| flour .....   | Lb.             | 4,221,252         | 114,841           | -                           | -             | 114,841                     |
| Rye flour .....   | "               | 181,496           | 3,857             | -                           | -             | 3,857                       |
| Rye meal .....  | "               | 292,884           | 4,699             | -                           | -             | 4,699                       |
| Breakfast foods -                                       |                 |                   |                   |                             |               |                             |
| Oatmeal .....   | Ton             | 1,873             | 145,208           | -                           | -             | 145,208                     |
| Rolled oats .....                                       | " Lbs           | 16,711            | 1,297,583         | -                           | -             | 1,297,583                   |
| Rolled or flaked wheat ....                             | "               | 280,300           | 7,568             | -                           | -             | 7,568                       |
| Unprepared breakfast foods                              | " Lbs           | 886,036           | 48,263            | 535                         | 13            | 48,276                      |
| Other products -  |                 |                   |                   |                             |               |                             |
| Barley, pot and pearl ....                              | Lb.             | 1,648,948         | 41,399            | -                           | -             | 41,399                      |
| Stock and poultry feeds ...                             | Ton             | 13,282            | 605,734           | -                           | -             | 605,734                     |
| Shorts and middlings .....                              | "               | 56,792            | 1,559,838         | 53                          | 1,096         | 1,560,934                   |
| Bran .....  | "               | 37,156            | 983,817           | 78                          | 1,619         | 985,436                     |
| ✓ Chopped grain feed .....                              | "               | 40,849            | 1,426,570         | 1,752                       | 53,162        | 1,479,732                   |
| Offal, not otherwise specified .....                    | "               | 14,647            | 313,749           | -                           | -             | 313,749                     |
| All other products .....                                | -               | -                 | 272,440           | -                           | -             | 272,440                     |
| <b>TOTAL .....</b>                                      |                 | <b>-</b>          | <b>22,073,695</b> | <b>-</b>                    | <b>74,714</b> | <b>22,148,409</b>           |
| <u>SASKATCHEWAN</u>                                     |                 |                   |                   |                             |               |                             |
| Wheat flour -   |                 |                   |                   |                             |               |                             |
| Spring No. 1 or Top Patent including Semolina .....     | Bbl.            | 1,162,690         | 6,072,176         | 2,857                       | 12,843        | 6,085,019                   |
| Spring No. 2 Patent .....                               | "               | 147,168           | 799,767           | 293                         | 1,878         | 801,645                     |
| Spring No. 3 Patent (Strong Bakers or Export Patent) .. | "               | 2,221,015         | 11,262,236        | 602                         | 3,045         | 11,265,281                  |
| Lower grades of flour .....                             | "               | 8,513             | 31,231            | -                           | -             | 31,231                      |
| All other .....   | "               | 172,540           | 771,207           | -                           | -             | 771,207                     |
| Flour and meal, other -                                 |                 |                   |                   |                             |               |                             |
| Whole wheat and Graham                                  |                 |                   |                   |                             |               |                             |
| flour .....   | lb.             | 1,626,740         | 3,447             | -                           | -             | 3,447                       |
| Prepared or self-raising                                |                 |                   |                   |                             |               |                             |
| flour .....   | "               | 2,394             | 143               | -                           | -             | 143                         |
| Rye flour .....   | "               | 12,054            | 231               | -                           | -             | 231                         |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 2. - Production in Flour Mills by Classes and the Provinces, 1945 - Cont'd.

| Products   | Unit of Measure | Merchant Grinding |            | Custom or Exchange Grinding |        | Total Selling Value at Mill |
|--|-----------------|-------------------|------------|-----------------------------|--------|-----------------------------|
|  |                 | Quantity          | Value      | Quantity                    | Value  |                             |
| <u>SASKATCHEWAN - Con.</u>                             |                 |                   |            |                             |        |                             |
| Breakfast foods -                                      |                 |                   | \$         |                             | \$     | \$                          |
| Prepared breakfast foods ..                            | Lb.             | 265,600           | 20,716     | -                           | -      | 20,716                      |
| Oatmeal .....  | Ton             | 1,420             | 109,942    | -                           | -      | 109,942                     |
| Rolled oats .....                                      | "               | 34,166            | 2,676,097  | -                           | -      | 2,676,097                   |
| Rolled or flakes wheat ....                            | Lb.             | 219,494           | 6,830      | -                           | -      | 6,830                       |
| Unprepared breakfast foods                             | "               | 131,300           | 3,821      | -                           | -      | 3,821                       |
| Other products -                                       |                 |                   |            |                             |        |                             |
| Barley, pot and pearl .....                            | Lb.             | 2,074,268         | 47,930     | -                           | -      | 47,930                      |
| Stock and poultry feeds ...                            | Ton             | 259               | 14,498     | 200                         | 7,000  | 21,498                      |
| Shorts and middlings .....                             | "               | 86,352            | 2,025,503  | 101                         | 2,229  | 2,027,732                   |
| Bran .....   | "               | 53,778            | 1,108,361  | 84                          | 1,812  | 1,110,173                   |
| Chopped grain feed .....                               | "               | 6,326             | 209,828    | 2,278                       | 65,475 | 275,303                     |
| Offal, not otherwise specified .....                   | "               | 41,525            | 906,205    | -                           | -      | 906,205                     |
| All other products .....                               | -               | -                 | 3,307      | -                           | -      | 3,307                       |
| TOTAL .....  |                 | -                 | 26,073,476 | -                           | 94,282 | 26,167,758                  |
| <u>ALBERTA</u>   |                 |                   |            |                             |        |                             |
| Wheat flour -  |                 |                   |            |                             |        |                             |
| Spring No. 1 or Top Patent including semolina .....    | Bbl.            | 638,432           | 3,750,300  | 861                         | 4,539  | 3,754,839                   |
| Spring No. 2 Patent .....                              | "               | 912,819           | 4,740,074  | 2,141                       | 10,500 | 4,750,574                   |
| Spring No. 3 Patent (Strong Bakers or Export Patent).. | "               | 1,743,828         | 9,379,328  | -                           | -      | 9,379,328                   |
| Lower grades of flour .....                            | "               | 92,957            | 399,649    | 26                          | 70     | 399,719                     |
| All other .....  | "               | 79,819            | 358,220    | -                           | -      | 358,220                     |
| Flour and meal, other -                                |                 |                   |            |                             |        |                             |
| Whole wheat and Graham flour .....                     | Lb.             | 5,011,328         | 119,854    | 1,960                       | 50     | 119,904                     |
| Prepared or self-raising flour .....                   | "               | 31,769            | 1,247      | 300                         | 18     | 1,265                       |
| Rye flour .....  | "               | 54,552            | 1,226      | -                           | -      | 1,226                       |
| Corn meal .....  | "               | 40,000            | 1,035      | -                           | -      | 1,035                       |
| Breakfast foods -                                      |                 |                   |            |                             |        |                             |
| Oatmeal .....  | Ton             | 333               | 23,694     | -                           | -      | 23,694                      |
| Rolled oats .....                                      | "               | 8,403             | 597,826    | -                           | -      | 597,826                     |
| Unprepared breakfast foods                             | Lb.             | 5,029,629         | 264,318    | -                           | -      | 264,318                     |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 2. - Production in Flour Mills by Classes and the Provinces, 1945 - Concl'd.

| Products   | Unit of Measure | Merchant Grinding |            | Custom or Exchange Grinding |         | Total Selling Value at Mill |
|--|-----------------|-------------------|------------|-----------------------------|---------|-----------------------------|
|  |                 | Quantity          | Value      | Quantity                    | Value   |                             |
| ALBERTA - Con.   |                 |                   | \$         |                             | \$      | \$                          |
| Other Products -   |                 |                   |            |                             |         |                             |
| Barley, pot and pearl .....                                | Lb.             | 74,923            | 2,423      | -                           | -       | 2,423                       |
| Corn, cracked .....  | "               | 54,000            | 1,080      | -                           | -       | 1,080                       |
| Stock and poultry feeds ...                                | Ton             | 600               | 27,711     | -                           | -       | 27,711                      |
| Shorts and middlings .....                                 | "               | 66,062            | 1,483,802  | 54                          | 1,222   | 1,485,024                   |
| Bran .....   | "               | 45,675            | 921,352    | 61                          | 1,312   | 922,664                     |
| Chopped grain feed .....                                   | "               | 17,388            | 573,541    | 8,112                       | 250,895 | 824,436                     |
| Offal, not otherwise specified .....                       | "               | 10,376            | 198,423    | -                           | -       | 198,423                     |
| All other products .....                                   | -               | -                 | -          | -                           | 10      | 10                          |
| TOTAL .....  |                 | -                 | 22,845,103 | -                           | 268,616 | 23,113,719                  |
| ALL OTHER PROVINCES  |                 |                   |            |                             |         |                             |
| Wheat flour -  |                 |                   |            |                             |         |                             |
| Spring No. 2 Patent .....                                  | Bbl.            | 175               | 962        | 71                          | 383     | 1,345                       |
| Spring No. 3 Patent (Strong Bakers or Export Patent) ..... | "               | 362               | 1,629      | -                           | -       | 1,629                       |
| Lower grades of flour .....                                | "               | 10                | 40         | 131                         | 647     | 687                         |
| All other .....  | "               | -                 | -          | 23                          | 115     | 115                         |
| Flour and meal, other -                                    |                 |                   |            |                             |         |                             |
| Whole wheat and Graham flour .....                         | Lb.             | 47,824            | 1,220      | -                           | -       | 1,220                       |
| Buckwheat flour .....                                      | "               | -                 | -          | 105,556                     | 5,278   | 5,278                       |
| Breakfast foods -  |                 |                   |            |                             |         |                             |
| Unprepared breakfast foods .....                           | "               | 47,662            | 1,430      | -                           | -       | 1,430                       |
| Other products -   |                 |                   |            |                             |         |                             |
| Prepared stock and poultry feeds .....                     | Ton             | 609               | 27,538     | -                           | -       | 27,538                      |
| Shorts and middlings .....                                 | "               | 10                | 270        | 2                           | 58      | 328                         |
| Bran .....   | "               | 20                | 520        | 7                           | 215     | 735                         |
| Chopped grain feed .....                                   | "               | 1,522             | 51,535     | 2,117                       | 77,783  | 129,318                     |
| Alfalfa meal .....   | "               | 200               | 7,200      | 25                          | 900     | 8,100                       |
| Offal, not otherwise specified .....                       | "               | -                 | -          | 62                          | 1,630   | 1,630                       |
| All other products .....                                   | -               | -                 | 600        | -                           | 13      | 613                         |
| TOTAL .....  |                 | -                 | 92,944     | -                           | 87,022  | 179,966                     |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 3. - Materials Used in Flour Mills, by Provinces

| Materials  | Unit of Measure | CANADA      |             |
|--|-----------------|-------------|-------------|
|  |                 | Quantity    | Value       |
|  |                 | \$          | \$          |
| Wheat .....  | Bushel          | 113,528,956 | 131,671,427 |
| Oats .....   | "               | 14,671,085  | 7,884,084   |
| Barley .....   | "               | 3,070,121   | 2,002,623   |
| Rye .....  | "               | 187,125     | 208,353     |
| Corn .....   | "               | 781,414     | 1,150,318   |
| Buckwheat .....                                      | "               | 52,705      | 43,608      |
| Peas .....   | "               | 3,206       | 9,567       |
| Mixed grain for chopping .....                       | "               | 3,600,198   | 2,384,977   |
| Other grains .....                                   | "               | 11,968      | 5,681       |
| Alfalfa .....  | Ton             | 2,445       | 38,726      |
| All other materials .....                            | -               | -           | 712,396     |
| Cost of containers purchased ..                      | -               | -           | 12,387,953  |
| Cost of materials used in<br>making containers ..... | -               | -           | 140         |
| <br>TOTAL .....                                      | -               | -           | 158,499,853 |
| Materials  | Unit of Measure | QUEBEC      | ONTARIO     |
|  |                 | Quantity    | Value       |
|  |                 | \$          | \$          |
| Wheat .....  | Bushel          | 11,973,183  | 13,077,869  |
| Oats .....   | "               | 325,812     | 186,134     |
| Barley .....   | "               | 417,704     | 312,973     |
| Rye .....  | "               | 600         | 600         |
| Corn .....   | "               | 7,143       | 9,070       |
| Buckwheat .....                                      | "               | 4,628       | 4,060       |
| Peas .....   | "               | -           | -           |
| Mixed grain for chopping .....                       | "               | 101,855     | 61,205      |
| Other grains .....                                   | "               | -           | -           |
| Alfalfa .....  | Ton             | -           | -           |
| All other materials .....                            | -               | -           | 67,327      |
| Cost of containers purchased ..                      | -               | -           | 1,267,493   |
| Cost of materials used in<br>making containers ..... | -               | -           | -           |
| <br>TOTAL .....                                      | -               | -           | 14,986,731  |
|  |                 | -           | 82,167,112  |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 3. - Materials Used in Flour Mills, by Provinces, 1945 - Concluded

|   | Unit of Measure | Manitoba   |                   | Saskatchewan |                   |
|---|-----------------|------------|-------------------|--------------|-------------------|
|   |                 | Quantity   | Value             | Quantity     | Value             |
| Wheat .....                                       | Bushel          | 12,750,671 | 14,355,160        | 17,066,430   | 19,564,649        |
| Oats .....  | "               | 3,222,072  | 1,670,113         | 4,355,776    | 2,099,747         |
| Barley .....                                      | "               | 954,542    | 566,901           | 193,512      | 109,657           |
| Rye .....   | "               | 15,831     | 13,153            | 884          | 1,070             |
| Corn .....  | "               | 6,604      | 7,995             | -            | -                 |
| Buckwheat .....                                   | "               | 1,279      | 1,317             | -            | -                 |
| Peas .....  | "               | -          | -                 | -            | -                 |
| Mixed grain for<br>chopping .....                 | "               | 9,649      | 6,713             | 33,708       | 17,875            |
| Other grains .....                                | "               | 4,264      | 1,532             | 6,144        | 2,765             |
| Alfalfa .....                                     | Ton             | -          | -                 | -            | -                 |
| All other materials .....                         | -               | -          | 131,200           | -            | 26,589            |
| Cost of containers<br>purchased .....             | -               | -          | 1,732,201         | -            | 1,698,389         |
| Cost of materials used<br>in making containers .. | -               | -          | 140               | -            | -                 |
| <b>TOTAL .....</b>                                | <b>-</b>        | <b>-</b>   | <b>18,486,425</b> | <b>-</b>     | <b>23,520,741</b> |

| Kind  | Unit of Measure | Alberta    |                   | All other Provinces |                |
|---|-----------------|------------|-------------------|---------------------|----------------|
|   |                 | Quantity   | Value             | Quantity            | Value          |
| Wheat .....                                       | "               | 15,476,934 | 16,179,467        | 27,566              | 23,271         |
| Oats .....  | "               | 1,645,852  | 811,636           | 104,535             | 54,746         |
| Barley .....                                      | "               | 247,785    | 134,098           | 49,561              | 30,065         |
| Rye .....   | "               | 9,617      | 12,191            | -                   | -              |
| Corn .....  | "               | 4,098      | 9,173             | -                   | -              |
| Buckwheat .....                                   | "               | -          | -                 | 6,186               | 6,088          |
| Peas .....  | "               | -          | -                 | -                   | -              |
| Mixed grain for<br>chopping .....                 | "               | 216,431    | 112,270           | 19,289              | 10,707         |
| Other grains .....                                | "               | 560        | 1,134             | 1,000               | 250            |
| Alfalfa .....                                     | Ton             | -          | -                 | 225                 | 4,500          |
| All other materials .....                         | -               | -          | 151,036           | -                   | 10,534         |
| Cost of containers<br>purchased .....             | -               | -          | 1,781,286         | -                   | 6,392          |
| Cost of materials used<br>in making containers .. | -               | -          | -                 | -                   | -              |
| <b>TOTAL .....</b>                                | <b>-</b>        | <b>-</b>   | <b>19,192,291</b> | <b>-</b>            | <b>146,553</b> |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 4. - Capital Invested in Flour Mills, for the years, 1934 to 1943

| Year                   | Fixed<br>Capital   | Working Capital   |   | Total<br>Capital |
|------------------------|--|---|---|------------------|
|                        | Present value<br>of land,<br>buildings<br>fixtures,<br>machinery,<br>tools, etc. | Inventory value<br>of materials on<br>hand, stocks in<br>process, finished<br>products, fuel<br>and miscellaneous<br>supplies, etc. | Cash,<br>trading<br>and<br>operating<br>accounts,<br>etc. |                  |
|                        | \$   | \$  | \$  | \$               |
| 1934 .....             | 25,548,362   | 17,643,149  | 9,300,169   | 52,491,680       |
| 1935 .....             | 25,228,104   | 15,702,433  | 9,347,584   | 50,278,121       |
| 1936 .....             | 23,909,429   | 18,189,697  | 13,175,964  | 55,275,090       |
| 1937 .....             | 23,667,541   | 18,111,125  | 7,839,078   | 49,617,744       |
| 1938 .....             | 23,804,230   | 9,361,972   | 10,229,531  | 43,395,733       |
| 1939 .....             | 21,677,350   | 12,823,418  | 6,667,207   | 41,167,975       |
| 1940 .....             | 21,979,837   | 17,346,908  | 5,347,642   | 44,674,387       |
| 1941 .....             | 25,056,978   | 18,902,695  | 7,611,305   | 51,570,978       |
| <u>1942</u>            |  |   |   |                  |
| CANADA .....           | 25,313,096   | 20,519,702  | 7,649,478   | 53,482,276       |
| Prince Edward Island . | 35,000   | 1,300   | 1,200   | 37,500           |
| Nova Scotia and        |  |   |   |                  |
| New Brunswick .....    | 19,500   | 713   | 5,000   | 25,213           |
| Quebec .....           | 2,915,464  | 1,967,361   | 2,219,995   | 7,102,820        |
| Ontario .....          | 13,630,880   | 8,443,138   | 2,926,473   | 25,000,491       |
| Manitoba .....         | 2,584,074  | 2,727,585   | 430,399   | 5,742,058        |
| Saskatchewan .....     | 2,904,271  | 3,900,517   | 680,411   | 7,485,199        |
| Alberta .....          | 3,187,486  | 3,455,756   | 1,335,568   | 7,978,810        |
| British Columbia /1 .. | 36,421   | 23,332  | 50,432  | 110,185          |
| <u>1943</u>            |  |   |   |                  |
| CANADA .....           | 23,513,240   | 27,877,373  | 9,585,816   | 60,976,429       |
| Prince Edward Island . | 37,500   | 1,000   | 1,200   | 39,700           |
| Nova Scotia and        |  |   |   |                  |
| New Brunswick .....    | 15,000   | 776   | 4,236   | 20,012           |
| Quebec .....           | 2,435,846  | 2,923,474   | 2,202,025   | 7,561,345        |
| Ontario .....          | 12,815,129   | 11,387,654  | 4,286,564   | 28,489,347       |
| Manitoba .....         | 2,229,181  | 4,829,116   | 504,351   | 7,562,648        |
| Saskatchewan .....     | 2,798,515  | 4,139,505   | 1,222,823   | 8,160,843        |
| Alberta .....          | 3,117,678  | 4,570,985   | 1,304,626   | 8,993,289        |
| British Columbia /1 .. | 64,391   | 24,863  | 59,991  | 149,245          |

1. Includes feed mills.

Not collected for 1944 - 1945.

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 5. - Size of Establishments, 1944 and 1945

| Establishments having<br>a production of - | Estab-<br>lish-<br>ments | Capital<br>Invested | Em-<br>ployees | Salaries<br>and Wages | Cost of<br>Materials<br>Used | Total<br>Production          |
|--|--------------------------|---------------------|----------------|-----------------------|------------------------------|------------------------------|
|  |                          |                     |                |                       |                              | No.<br>\$<br>No.<br>\$<br>\$ |
| <u>1944</u>                                |                          |                     |                |                       |                              |                              |
| Under \$50,000 .....                       | 95                       | -                   | 255            | 319,320               | 1,616,673                    | 1,935,094                    |
| \$ 50,000 to \$ 99,999 .....               | 32                       | -                   | 111            | 124,281               | 1,998,753                    | 2,366,325                    |
| \$ 100,000 to \$ 199,999 .....             | 34                       | -                   | 242            | 307,436               | 4,061,766                    | 4,792,139                    |
| \$ 200,000 to \$ 499,999 .....             | 24                       | -                   | 335            | 496,366               | 7,473,142                    | 8,510,498                    |
| \$ 500,000 to \$ 999,999 .....             | 11                       | -                   | 273            | 406,303               | 6,273,310                    | 7,378,559                    |
| \$1,000,000 to \$4,999,999 .....           | 17                       | -                   | 1,339          | 2,143,332             | 33,321,196                   | 38,854,676                   |
| \$5,000,000 and over .....                 | 11                       | -                   | 2,906          | 5,128,123             | 98,834,748                   | 112,868,485                  |
| TOTAL .....                                | 224                      | -                   | 5,461          | 8,925,161             | 153,579,588                  | 176,705,776                  |
| <u>1945</u>                                |                          |                     |                |                       |                              |                              |
| Under \$50,000 .....                       | 65                       | -                   | 196            | 317,477               | 1,364,265                    | 1,654,055                    |
| \$ 50,000 to \$ 99,999 .....               | 24                       | -                   | 88             | 103,930               | 1,375,101                    | 1,656,766                    |
| \$ 100,000 to \$ 199,999 .....             | 37                       | -                   | 266            | 340,484               | 4,430,187                    | 5,282,269                    |
| \$ 200,000 to \$ 499,999 .....             | 27                       | -                   | 369            | 567,426               | 7,957,798                    | 9,382,370                    |
| \$ 500,000 to \$ 999,999 .....             | 12                       | -                   | 301            | 450,062               | 7,745,339                    | 9,068,883                    |
| \$1,000,000 to \$4,999,999 .....           | 19                       | -                   | 1,444          | 2,351,034             | 36,806,687                   | 43,173,497                   |
| \$5,000,000 and over .....                 | 11                       | -                   | 2,990          | 5,500,140             | 98,820,476                   | 114,345,041                  |
| TOTAL .....                                | 195                      | -                   | 5,654          | 9,630,553             | 158,499,853                  | 184,562,881                  |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 6a. - Daily Capacity of Flour Mills, 1944 and 1945

| Capacity of Mills<br>per day of 24 hours - | Number<br>of<br>Mills | Total<br>Capacity<br>of the<br>Mills in<br>each group | Average<br>per estab-<br>lishment | Per cent<br>of Total | Number of<br>barrels<br>produced<br>during the<br>year | Average<br>per estab-<br>lishment | Per cent<br>of Total |
|--|-----------------------|---|-----------------------------------|----------------------|--|-----------------------------------|----------------------|
|  |                       | Barrels   | Barrels                           |                      | Barrels  |                                   |                      |
| <u>1944</u>                                |                       |   |                                   |                      |  |                                   |                      |
| Under 100 barrels .....                    | 111                   | 5,073   | 46                                | 5.1                  | 305,877  | 2,756                             | 1.3                  |
| 100 to 199 barrels .....                   | 56                    | 6,721   | 120                               | 6.7                  | 790,325  | 14,122                            | 3.2                  |
| 200 to 299 barrels .....                   | 19                    | 4,438   | 234                               | 4.4                  | 1,007,017  | 53,001                            | 4.1                  |
| 300 to 499 barrels .....                   | 9                     | 3,510   | 390                               | 3.5                  | 633,150  | 70,350                            | 2.6                  |
| 500 to 999 barrels .....                   | 9                     | 6,145   | 683                               | 6.2                  | 1,342,756  | 149,195                           | 5.5                  |
| 1,000 to 2,999 barrels .....               | 11                    | 20,550  | 1,868                             | 20.5                 | 6,153,829  | 559,439                           | 25.2                 |
| 3,000 to 4,999 barrels .....               | 4                     | 13,250  | 3,312                             | 13.2                 | 4,124,766  | 1,031,191                         | 17.0                 |
| 5,000 barrels and over .....               | 5                     | 40,500  | 8,100                             | 40.4                 | 10,112,390   | 2,022,478                         | 41.1                 |
| <br>TOTAL AND AVERAGE .....                | 224                   | 100,187   | 447                               | 100.0                | 24,470,610   | 109,244                           | 100.0                |
| <u>1945/1</u>                              |                       |   |                                   |                      |  |                                   |                      |
| Under 100 barrels .....                    | 83                    | 4,135   | 50                                | 4.1                  | 294,199  | 3,545                             | 1.2                  |
| 100 to 199 barrels .....                   | 52                    | 6,185   | 119                               | 6.2                  | 901,134  | 17,330                            | 3.6                  |
| 200 to 299 barrels .....                   | 19                    | 4,338   | 228                               | 4.3                  | 998,112  | 52,532                            | 3.9                  |
| 300 to 499 barrels .....                   | 12                    | 4,300   | 358                               | 4.3                  | 997,430  | 83,119                            | 3.9                  |
| 500 to 999 barrels .....                   | 7                     | 4,600   | 657                               | 4.6                  | 1,252,391  | 178,913                           | 5.0                  |
| 1,000 to 2,999 barrels .....               | 13                    | 23,150  | 1,781                             | 23.1                 | 6,724,796  | 517,292                           | 26.7                 |
| 3,000 to 4,999 barrels .....               | 4                     | 13,250  | 3,313                             | 13.1                 | 4,167,319  | 1,041,830                         | 16.5                 |
| 5,000 barrels and over .....               | 5                     | 40,500  | 8,100                             | 40.3                 | 9,886,736  | 1,977,347                         | 39.2                 |
| <br>TOTAL AND AVERAGE .....                | 195                   | 100,458   | 515                               | 100.0                | 25,222,117   | 129,395                           | 100.0                |

1. 1945 includes Whole wheat and Graham flour.

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 6b. - Equipment and Capacity of Flour Mills, 1945

| Province  | Estab-<br>lish-<br>ments<br>No. | Pairs<br>of<br>Rolls<br>No. | Pairs<br>of<br>Stones<br>No. | Estimated<br>Maximum<br>Capacity<br>per day<br>Bbl. |
|---|---------------------------------|-----------------------------|------------------------------|---|
| Prince Edward Island,<br>and<br>New Brunswick ..... | 4                               | 29                          | -                            | 175   |
| Quebec .....  | 28                              | 334                         | 32                           | 11,000  |
| Ontario .....                                       | 81                              | 1,704                       | 28                           | 53,040  |
| Manitoba .....                                      | 21                              | 448                         | 3                            | 10,730  |
| Saskatchewan .....                                  | 29                              | 498                         | 4                            | 13,426  |
| Alberta and<br>British Columbia .....               | 32                              | 525                         | 2                            | 12,087  |
| CANADA .....  | 195                             | 3,538                       | 69                           | 100,458   |

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 7. - Employees, Salaries and Wages in Flour Mills, 1944 and 1945

| Year and Provinces              | Employees on Salaries |        |                   | Employees on Wages |        |                | Total Employees<br>Salaries and Wages |        |                       |
|---------------------------------|-----------------------|--------|-------------------|--------------------|--------|----------------|---------------------------------------|--------|-----------------------|
|                                 | Male                  | Female | Total<br>Salaries | Male               | Female | Total<br>Wages | Male                                  | Female | Salaries<br>and Wages |
|                                 | No.                   | No.    | \$                | No.                | No.    | \$             | No.                                   | No.    | \$                    |
| <u>1944</u>                     |                       |        |                   |                    |        |                |                                       |        |                       |
| CANADA .....                    | 923                   | 471    | 2,705,060         | 3,780              | 303    | 6,234,319      | 4,703                                 | 774    | 8,939,379             |
| Prince Edward Island,           |                       |        |                   |                    |        |                |                                       |        |                       |
| Nova Scotia and New Brunswick . | 4                     | -      | 1,795             | 4                  | -      | 4,410          | 8                                     | -      | 6,205                 |
| Quebec .....                    | 170                   | 63     | 572,496           | 485                | 61     | 761,469        | 655                                   | 124    | 1,333,965             |
| Ontario .....                   | 322                   | 170    | 1,022,022         | 1,902              | 90     | 3,211,441      | 2,224                                 | 260    | 4,233,463             |
| Manitoba .....                  | 118                   | 44     | 284,068           | 431                | 68     | 700,645        | 549                                   | 112    | 984,713               |
| Saskatchewan ...                | 135                   | 79     | 363,927           | 435                | 31     | 730,248        | 570                                   | 110    | 1,094,175             |
| Alberta .....                   | 168                   | 114    | 455,796           | 505                | 52     | 805,290        | 673                                   | 166    | 1,261,086             |
| British Columbia /1 ..          | 6                     | 1      | 4,956             | 18                 | 1      | 20,816         | 24                                    | 2      | 25,772                |
| <u>1945</u>                     |                       |        |                   |                    |        |                |                                       |        |                       |
| CANADA .....                    | 905                   | 456    | 2,871,363         | 4,002              | 311    | 6,769,330      | 4,907                                 | 767    | 9,640,693             |
| Prince Edward Island and        |                       |        |                   |                    |        |                |                                       |        |                       |
| New Brunswick .                 | 4                     | -      | 1,660             | 4                  | -      | 4,496          | 8                                     | -      | 6,156                 |
| Quebec .....                    | 141                   | 57     | 572,290           | 472                | 31     | 823,632        | 613                                   | 88     | 1,395,922             |
| Ontario .....                   | 322                   | 178    | 1,114,752         | 2,104              | 101    | 3,593,130      | 2,426                                 | 279    | 4,707,882             |
| Manitoba .....                  | 121                   | 44     | 287,516           | 436                | 99     | 716,890        | 557                                   | 143    | 1,004,406             |
| Saskatchewan ...                | 132                   | 80     | 385,708           | 422                | 32     | 777,568        | 554                                   | 112    | 1,163,276             |
| Alberta .....                   | 179                   | 95     | 505,357           | 545                | 48     | 836,357        | 724                                   | 143    | 1,341,714             |
| British Columbia /1 ..          | 6                     | 2      | 4,080             | 19                 | -      | 17,257         | 25                                    | 2      | 21,337                |

1. Includes feed mills.

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 8. - Monthly Employment of Wage-earners, 1944 and 1945

| Months                           | In Flour Mills |        |       |        |
|----------------------------------|----------------|--------|-------|--------|
|                                  | 1944           |        | 1945  |        |
|                                  | Male           | Female | Male  | Female |
|                                  | No.            | No.    | No.   | No.    |
| January .....                    | 3,737          | 316    | 3,996 | 333    |
| February .....                   | 3,758          | 304    | 3,986 | 324    |
| March .....                      | 3,716          | 283    | 4,025 | 318    |
| April .....                      | 3,722          | 281    | 3,891 | 301    |
| May .....                        | 3,709          | 266    | 3,951 | 276    |
| June .....                       | 3,711          | 261    | 3,989 | 263    |
| July .....                       | 3,731          | 256    | 3,955 | 261    |
| August .....                     | 3,744          | 277    | 3,992 | 283    |
| September .....                  | 3,663          | 368    | 4,027 | 307    |
| October .....                    | 3,806          | 360    | 4,103 | 335    |
| November .....                   | 3,941          | 368    | 4,189 | 342    |
| December .....                   | 3,921          | 370    | 4,161 | 322    |
| Average monthly employment ..... | 3,769          | 303    | 3,989 | 311    |

Table 9. - Number of Wage-earners in Month of Highest Employment with their Regular Hours of Work and Average Weekly earnings, 1944 and 1945

| Number of Hours Worked per week | Number of Employees |        |       |        | Number of Hours Worked per week | Number of Employees |         |         |         |  |
|---------------------------------|---------------------|--------|-------|--------|---------------------------------|---------------------|---------|---------|---------|--|
|                                 | 1944                |        | 1945  |        |                                 | 1944                |         | 1945    |         |  |
|                                 | Male                | Female | Male  | Female |                                 | Male                | Female  | Male    | Female  |  |
| 30 hours or less .....          | 210                 | 28     | 223   | 27     | 51 - 54 hours .                 | 504                 | 13      | 483     | 10      |  |
| 31 - 43 hours .                 | 251                 | 121    | 193   | 110    | 55 hours .....                  | 64                  | 10      | 117     | 6       |  |
| 44 hours .....                  | 172                 | 44     | 56    | 21     | 56 - 64 hours .                 | 807                 | 12      | 636     | 17      |  |
| 45 - 47 hours .                 | 112                 | 15     | 122   | 27     | 65 hours and over               | 391                 | -       | 332     | 1       |  |
| 48 hours .....                  | 1,415               | 154    | 2,060 | 131    | Average hours per week .....    | 51.1                | 43.4    | 50.4    | 43.5    |  |
| 49 - 50 hours .                 | 232                 | 13     | 166   | 11     | Average weekly earnings .....   | \$30.77             | \$15.07 | \$30.39 | \$15.18 |  |

The above table does not include overtime.

THE FLOUR MILLING INDUSTRY IN CANADA, 1945.

Table 10. - Power Equipment in Flour Mills, 1944 and 1945

| Classes of Power   | 1944            |   |        | 1945            |   |
|--|-----------------|---|--------|-----------------|---|
|  | Number of Units | Manufacturers' Rating of Horse-power Capacity |        | Number of Units | Manufacturers' Rating of Horse-power Capacity |
| Steam engines and steam turbines .....                                 | In use          | 27  | 5,450  | 26              | 3,520   |
|  | Idle            | 4   | 355    | 3               | 245   |
| Diesel engines .....   | In use          | 44  | 2,398  | 36              | 2,002   |
|  | Idle            | 1   | 85     | 3               | 240   |
| Gasoline, gas and oil engines other than diesel .....                  | In use          | 36  | 1,045  | 31              | 789   |
|  | Idle            | 14  | 330    | 5               | 170   |
| Hydraulic turbines or Water wheels .....                               | In use          | 122   | 11,658 | 106             | 10,249  |
|  | Idle            | 7   | 208    | 11              | 378   |
| Electric motors operated by purchased power ....                       | In use          | 2,192   | 54,506 | 2,487           | 57,802  |
|  | Idle            | 92  | 4,266  | 130             | 4,986   |
| TOTAL POWER USED IN MANUFACTURING .....                                |                 | 2,539   | 80,301 | 2,838           | 80,381  |
| Electric motors operated by power generated by the establishment ..... | In use          | 61  | 1,373  | 47              | 960   |
|  | Idle            | 3   | 9      | -               | -   |
| Boilers .....  | In use          | 46  | 6,476  | 32              | 4,883   |
|  | Idle            | 7   | 670    | 9               | 125   |
| Motor generator sets ...   | In use          | 8   | 1,310  | 4               | 91  |
|  | Idle            | -   | -      | -               | -   |

Table 11. - Consumption of Fuel and Electricity, 1944 and 1945

| Kinds of Fuel                          | Unit of Measure | 1944       |              | 1945       |              |
|--|-----------------|------------|--------------|------------|--------------|
|  |                 | Quantity   | Cost Value   | Quantity   | Cost Value   |
| Bituminous coal .....                  | Short ton       | 28,203     | \$ 208,625   | 30,918     | \$ 226,131   |
| Anthracite coal .....                  | " "             | 226        | 2,506        | 157        | 1,658        |
| Lignite coal .....                     | " "             | 15,229     | 59,508       | 16,816     | 71,366       |
| Coke .....                             | " "             | 150        | 1,695        | 106        | 1,440        |
| Gasoline .....                         | Imp. Gal.       | 182,885    | 58,494       | 184,119    | 58,895       |
| Kerosene or coal oil                   | " "             | 9,381      | 1,863        | 6,913      | 1,311        |
| Fuel and diesel oil                    | " "             | 266,567    | 41,753       | 187,737    | 31,475       |
| Wood .....                             | Cord            | 3,150      | 16,588       | 2,003      | 10,206       |
| Gas, manufactured and natural .....    | M cu. ft.       | 1,021,971  | \$ 31,220    | 477,721    | \$ 27,147    |
| Other fuel .....                       | -               | -          | 9,215        | -          | 12,728       |
| Electricity purchased                  | K.W.H.          | 99,470,276 | \$ 1,009,430 | 40,183,559 | \$ 1,098,401 |
| Electricity generated for sale .....   | -               | -          | \$ 9,010     | -          | -            |
| TOTAL COST OF FUEL AND ELECTRICITY ... |                 | -          | \$ 1,449,907 | -          | \$ 1,540,758 |

THE FEED AND CHOPPING MILL INDUSTRY IN CANADA, 1945.

SECTION 3. - FEED AND CHOPPING MILLS IN CANADA, 1945

Table 1. - Principal Statistics of the Feed and Chopping Mill Industries in Canada, for the Years, 1932 - 1945

| Year                  | Estab-         | Capital<br>Invested | Em-<br>ployees | Salaries<br>and Wages | Cost of<br>Materials<br>Used | Gross<br>Value of<br>Production |
|-----------------------|----------------|---------------------|----------------|-----------------------|------------------------------|---------------------------------|
|                       | lish-<br>ments |                     |                |                       |                              |                                 |
|                       |                | No.                 | \$             | No.                   | \$                           | \$                              |
| 1932 .....            | 896            | 5,865,873           | 1,261          | 664,024               | 10,763,345                   | 13,713,517                      |
| 1933 .....            | 915            | 7,065,073           | 1,317          | 685,448               | 11,578,261                   | 14,575,475                      |
| 1934 .....            | 875            | 6,801,746           | 1,370          | 691,321               | 12,656,243                   | 15,575,583                      |
| 1935 .....            | 743            | 6,197,194           | 1,210          | 685,828               | 12,693,050                   | 15,611,931                      |
| 1936 .....            | 755            | 6,592,197           | 1,269          | 757,035               | 16,641,994                   | 20,296,505                      |
| 1937 .....            | 751            | 6,662,288           | 1,334          | 808,441               | 17,541,591                   | 20,889,600                      |
| 1938 .....            | 752            | 6,715,273           | 1,324          | 828,985               | 15,351,554                   | 18,711,858                      |
| 1939 .....            | 747            | 6,758,343           | 1,358          | 894,126               | 16,270,466                   | 20,031,379                      |
| 1940 .....            | 748            | 7,496,105           | 1,491          | 998,623               | 18,804,887                   | 23,337,432                      |
| 1941 .....            | 844            | 8,425,629           | 1,643          | 1,172,298             | 24,748,779                   | 30,007,770                      |
| 1942 .....            | 894            | 9,160,083           | 1,731          | 1,318,368             | 28,228,172                   | 33,875,151                      |
| 1943 .....            | 871            | 9,978,917           | 1,826          | 1,574,122             | 35,638,127                   | 42,033,149                      |
| <u>1944</u>           |                |                     |                |                       |                              |                                 |
| CANADA .....          | 863            | -                   | 1,828          | 1,586,814             | 33,537,369                   | 39,084,506                      |
| Prince Edward Island  | 6              | -                   | 6              | 1,656                 | 45,613                       | 52,983                          |
| Nova Scotia .....     | 4              | -                   | 17             | 22,162                | 66,429                       | 77,919                          |
| New Brunswick .....   | 11             | -                   | 17             | 9,497                 | 152,050                      | 177,704                         |
| Quebec .....          | 157            | -                   | 298            | 271,173               | 3,578,818                    | 4,341,229                       |
| Ontario .....         | 605            | -                   | 1,316          | 1,105,754             | 26,189,482                   | 30,379,007                      |
| Manitoba .....        | 16             | -                   | 59             | 74,986                | 1,575,447                    | 1,769,733                       |
| Saskatchewan .....    | 12             | -                   | 17             | 9,840                 | 192,444                      | 227,575                         |
| Alberta .....         | 48             | -                   | 82             | 77,528                | 1,639,791                    | 1,947,004                       |
| British Columbia .... | 4              | -                   | 16             | 14,218                | 97,295                       | 111,352                         |
| <u>1945</u>           |                |                     |                |                       |                              |                                 |
| CANADA .....          | 828            | -                   | 1,858          | 1,692,362             | 33,771,092                   | 39,706,499                      |
| Prince Edward Island  | 4              | -                   | 4              | 1,440                 | 36,544                       | 42,029                          |
| Nova Scotia .....     | 4              | -                   | 14             | 17,991                | 52,304                       | 63,965                          |
| New Brunswick .....   | 11             | -                   | 16             | 9,289                 | 129,633                      | 151,727                         |
| Quebec .....          | 137            | -                   | 321            | 317,072               | 3,543,446                    | 4,508,335                       |
| Ontario .....         | 599            | -                   | 1,335          | 1,184,915             | 26,862,323                   | 31,324,342                      |
| Manitoba .....        | 16             | -                   | 64             | 79,815                | 1,640,654                    | 1,804,095                       |
| Saskatchewan .....    | 8              | -                   | 11             | 6,316                 | 211,253                      | 261,580                         |
| Alberta .....         | 44             | -                   | 73             | 65,384                | 1,242,068                    | 1,482,284                       |
| British Columbia .... | 5              | -                   | 20             | 10,140                | 52,867                       | 68,142                          |

THE FEED AND CHOPPING MILL INDUSTRY IN CANADA, 1945.

Table 2. - Production in Feed and Chopping Mills by Classes, Quantity and Value for Canada and the Provinces, 1944 and 1945

| Provinces                  | Chopped Grain Feed |            | Other Products | Total      |
|----------------------------|--------------------|------------|----------------|------------|
|                            | Quantity           | Value      | Value          | Value      |
| <u>1944</u>                |                    |            |                |            |
| CANADA .....               | 982,982            | 35,590,779 | 3,493,727      | 39,084,506 |
| Prince Edward Island ..... | 1,414              | 52,355     | 628            | 52,983     |
| Nova Scotia .....          | 1,150              | 42,050     | 35,869         | 77,919     |
| New Brunswick .....        | 4,185              | 153,531    | 24,173         | 177,704    |
| Quebec .....               | 101,914            | 3,730,153  | 611,076        | 4,341,229  |
| Ontario .....              | 768,411            | 28,206,515 | 2,172,492      | 30,379,007 |
| Manitoba .....             | 35,731             | 1,246,056  | 523,677        | 1,769,733  |
| Saskatchewan .....         | 5,297              | 171,037    | 56,538         | 227,575    |
| Alberta .....              | 62,681             | 1,905,229  | 41,775         | 1,947,004  |
| British Columbia .....     | 2,199              | 83,853     | 27,499         | 111,352    |
| <u>1945</u>                |                    |            |                |            |
| CANADA .....               | 950,486            | 34,696,836 | 5,009,663      | 39,706,499 |
| Prince Edward Island ..... | 679                | 27,914     | 14,115         | 42,029     |
| Nova Scotia .....          | 1,339              | 52,605     | 11,360         | 63,965     |
| New Brunswick .....        | 3,328              | 130,240    | 21,487         | 151,727    |
| Quebec .....               | 85,066             | 3,311,482  | 1,196,853      | 4,508,335  |
| Ontario .....              | 760,282            | 27,944,377 | 3,379,965      | 31,324,342 |
| Manitoba .....             | 45,873             | 1,538,830  | 265,265        | 1,804,095  |
| Saskatchewan .....         | 4,718              | 169,735    | 91,845         | 261,580    |
| Alberta .....              | 47,587             | 1,464,959  | 17,325         | 1,482,284  |
| British Columbia .....     | 1,614              | 56,694     | 11,448         | 68,142     |

Table 3. - Materials Used in Feed and Chopping Mills, 1944 and 1945

| Materials                                  | Unit of Measure | 1944       |            | 1945       |            |
|--|-----------------|------------|------------|------------|------------|
|  |                 | Quantity   | Value      | Quantity   | Value      |
|  |                 |            | \$         |            | \$         |
| Wheat .....                                | Bushel          | 2,559,418  | 2,399,075  | 3,055,189  | 2,902,197  |
| Oats .....                                 | "               | 8,450,259  | 4,601,157  | 9,376,787  | 5,204,302  |
| Barley .....                               | "               | 5,969,851  | 4,062,496  | 6,869,057  | 4,709,675  |
| Rye .....                                  | "               | 73,324     | 68,806     | 15,118     | 13,216     |
| Corn .....                                 | "               | 355,760    | 405,682    | 366,750    | 423,333    |
| Buckwheat .....                            | "               | 137,690    | 120,625    | 90,435     | 85,598     |
| Peas .....                                 | "               | 80,274     | 255,205    | 92,886     | 296,812    |
| Mixed grain .....                          | "               | 32,005,130 | 20,277,972 | 28,887,545 | 18,469,243 |
| Other grains .....                         | "               | 231,975    | 161,390    | 294,712    | 200,707    |
| Cost of containers .....                   | -               | -          | 481,613    | -          | 488,671    |
| Materials used for making containers ..... | -               | -          | 60         | -          | 118        |
| All other materials .....                  | -               | -          | 703,288    | -          | 977,220    |
| TOTAL .....                                | -               | -          | 33,537,369 | -          | 33,771,092 |

THE FEED AND CHOPPING MILL INDUSTRY IN CANADA, 1945.

Table 4. - Capital Invested in Feed and Chopping Mills in Canada,  
for the Years 1931 to 1943

| Year                    | Fixed<br>Capital  | Working Capital   |   | Total<br>Capital |
|-------------------------|---|---|---|------------------|
|                         | Present value<br>of land,<br>buildings,<br>fixtures,<br>machinery,<br>tools, etc. | Inventory value<br>of materials on<br>hand, stocks in<br>process, finished<br>products, fuel<br>and miscellaneous<br>supplies, etc. | Cash,<br>trading<br>and<br>operating<br>accounts,<br>etc. |                  |
| 1931 .....              | 4,769,977   | 600,184   | 648,670   | 6,018,831        |
| 1932 .....              | 4,643,405   | 513,708   | 708,760   | 5,865,873        |
| 1933 .....              | 5,636,916   | 680,919   | 747,238   | 7,065,073        |
| 1934 .....              | 5,177,302   | 751,160   | 873,284   | 6,801,746        |
| 1935 .....              | 4,769,086   | 658,972   | 769,136   | 6,197,194        |
| 1936 .....              | 4,857,890   | 893,784   | 840,523   | 6,592,197        |
| 1937 .....              | 4,865,347   | 908,866   | 888,075   | 6,662,288        |
| 1938 .....              | 4,883,222   | 921,036   | 911,015   | 6,715,273        |
| 1939 .....              | 4,914,395   | 851,517   | 992,431   | 6,758,343        |
| 1940 .....              | 5,366,417   | 1,034,647   | 1,095,041   | 7,496,105        |
| 1941 .....              | 5,903,713   | 1,301,276   | 1,220,640   | 8,425,629        |
| <u>1942</u>             |   |   |   |                  |
| CANADA .....            | 6,267,958   | 1,462,322   | 1,429,803   | 9,160,083        |
| Prince Edward Island .. | 90,000  | -   | 150   | 9,150            |
| Nova Scotia .....       | 73,814  | 76,597  | 43,911  | 194,322          |
| New Brunswick .....     | 55,465  | 38,519  | 35,653  | 129,637          |
| Quebec .....            | 703,393   | 136,685   | 165,904   | 1,005,982        |
| Ontario .....           | 5,149,778   | 1,157,728   | 1,104,353   | 7,411,859        |
| Manitoba .....          | 70,130  | 25,551  | 22,723  | 118,404          |
| Saskatchewan .....      | 33,360  | 4,634   | 3,272   | 41,266           |
| Alberta .....           | 159,097   | 15,444  | 19,322  | 193,863          |
| British Columbia .....  | 13,921  | 7,164   | 34,515  | 55,600           |
| <u>1943</u>             |   |   |   |                  |
| CANADA .....            | 6,391,307   | 1,706,643   | 1,880,967   | 9,978,917        |
| Prince Edward Island .. | 7,500   | 80  | 150   | 7,730            |
| Nova Scotia .....       | 52,944  | 17,066  | 111,245   | 181,255          |
| New Brunswick .....     | 56,565  | 51,693  | 39,066  | 147,324          |
| Quebec .....            | 844,373   | 219,538   | 227,409   | 1,291,320        |
| Ontario .....           | 5,087,173   | 1,365,383   | 1,387,117   | 7,839,673        |
| Manitoba .....          | 107,038   | 15,429  | 39,233  | 161,700          |
| Saskatchewan .....      | 33,272  | 7,946   | 7,089   | 48,307           |
| Alberta .....           | 168,051   | 18,294  | 29,732  | 216,077          |
| British Columbia .....  | 34,391  | 11,214  | 39,926  | 85,531           |

Not collected 1944 - 1945.

THE FEED AND CHOPPING MILL INDUSTRY IN CANADA, 1945.

Table 5. - Size of Establishments, 1944 and 1945

| Establishments having<br>a production of - | Estab-<br>lish-<br>ments | Capital<br>Invested | Em-<br>ployees | Salaries<br>and Wages | Cost of<br>Materials<br>Used | Total<br>Production |
|--|--------------------------|---------------------|----------------|-----------------------|------------------------------|---------------------|
|  | No.                      | \$                  | No.            | \$                    | \$                           | \$                  |
| <u>1944</u>                                |                          |                     |                |                       |                              |                     |
| Under \$50,000 .....                       | 595                      | -                   | 896            | 567,172               | 11,528,050                   | 13,572,650          |
| \$ 50,000 to \$ 99,999 .....               | 189                      | -                   | 485            | 454,475               | 11,149,395                   | 13,007,881          |
| \$100,000 to \$199,999 .....               | 67                       | -                   | 315            | 384,860               | 7,577,946                    | 8,760,794           |
| \$200,000 to over \$500,000 .....          | 12                       | -                   | 132            | 180,307               | 3,281,978                    | 3,743,181           |
| TOTAL .....                                | 863                      | -                   | 1,828          | 1,586,814             | 33,537,369                   | 39,084,506          |
| <u>1945</u>                                |                          |                     |                |                       |                              |                     |
| Under \$50,000 .....                       | 552                      | -                   | 805            | 502,071               | 9,881,727                    | 11,657,004          |
| \$ 50,000 to \$ 99,999 .....               | 188                      | -                   | 518            | 507,342               | 11,123,293                   | 13,039,881          |
| \$100,000 to \$199,999 .....               | 72                       | -                   | 350            | 425,592               | 7,809,763                    | 9,242,016           |
| \$200,000 to over \$500,000 .....          | 16                       | -                   | 185            | 257,357               | 4,956,309                    | 5,767,598           |
| TOTAL .....                                | 828                      | -                   | 1,858          | 1,692,362             | 33,771,092                   | 39,706,499          |

THE FEED AND CHOPPING MILL INDUSTRY IN CANADA, 1945.

Table 6. - Employees, Salaries and Wages in Feed and Chopping Mills, 1944 and 1945

| Provinces                  | Employees on Salaries |        |                   | Employees on Wages |        |                | Total Employees,<br>Salaries and Wages |        |                       |
|----------------------------|-----------------------|--------|-------------------|--------------------|--------|----------------|--|--------|-----------------------|
|                            | Male                  | Female | Total<br>Salaries | Male               | Female | Total<br>Wages | Male                                   | Female | Salaries<br>and Wages |
|                            | No.                   | No.    | \$                | No.                | No.    | \$             | No.                                    | No.    | \$                    |
| <u>1944</u>                |                       |        |                   |                    |        |                |  |        |                       |
| CANADA .....               | 734                   | 83     | 639,527           | 999                | 12     | 947,287        | 1,733                                  | 95     | 1,586,814             |
| Prince Edward Island ..... | 6                     | -      | 1,656             | -                  | -      | -              | 6                                      | -      | 1,656                 |
| Nova Scotia .....          | 7                     | 1      | 9,420             | 8                  | 1      | 12,742         | 15                                     | 2      | 22,162                |
| New Brunswick ...          | 11                    | -      | 5,190             | 6                  | -      | 4,307          | 17                                     | -      | 9,497                 |
| Quebec .....               | 139                   | 16     | 130,211           | 142                | 1      | 140,962        | 281                                    | 17     | 271,173               |
| Ontario .....              | 493                   | 58     | 425,920           | 755                | 10     | 679,834        | 1,248                                  | 68     | 1,105,754             |
| Manitoba .....             | 20                    | 1      | 21,346            | 38                 | -      | 53,640         | 58                                     | 1      | 74,986                |
| Saskatchewan ....          | 9                     | 1      | 3,495             | 7                  | -      | 6,345          | 16                                     | 1      | 9,840                 |
| Alberta .....              | 45                    | 5      | 39,169            | 32                 | -      | 38,359         | 77                                     | 5      | 77,528                |
| British Columbia           | 4                     | 1      | 3,120             | 11                 | -      | 11,098         | 15                                     | 1      | 14,218                |
| <u>1945</u>                |                       |        |                   |                    |        |                |  |        |                       |
| CANADA .....               | 706                   | 91     | 651,003           | 1,046              | 15     | 1,041,359      | 1,752                                  | 106    | 1,692,362             |
| Prince Edward Island ..... | 3                     | -      | 1,200             | 1                  | -      | 240            | 4                                      | -      | 1,440                 |
| Nova Scotia .....          | 5                     | 1      | 7,702             | 8                  | -      | 10,289         | 13                                     | 1      | 17,991                |
| New Brunswick ...          | 9                     | 1      | 4,419             | 6                  | -      | 4,870          | 15                                     | 1      | 9,289                 |
| Quebec .....               | 127                   | 18     | 130,396           | 171                | 5      | 136,676        | 298                                    | 23     | 317,072               |
| Ontario .....              | 486                   | 65     | 443,818           | 775                | 9      | 741,097        | 1,261                                  | 74     | 1,184,915             |
| Manitoba .....             | 20                    | 1      | 21,883            | 42                 | 1      | 57,932         | 62                                     | 2      | 79,815                |
| Saskatchewan ....          | 7                     | -      | 3,460             | 4                  | -      | 2,856          | 11                                     | -      | 6,316                 |
| Alberta .....              | 44                    | 3      | 35,845            | 26                 | -      | 29,539         | 70                                     | 3      | 65,384                |
| British Columbia           | 5                     | 2      | 2,280             | 13                 | -      | 7,860          | 18                                     | 2      | 10,140                |

THE FEED AND CHOPPING MILL INDUSTRY IN CANADA, 1945.

Table 7. - Monthly Employment of Wage-earners, 1944 and 1945

|                              | In Feed and Chopping Mills |        |       |        |
|------------------------------|----------------------------|--------|-------|--------|
|                              | 1944                       |        | 1945  |        |
|                              | Male                       | Female | Male  | Female |
| No.                          | No.                        | No.    | No.   | No.    |
| January .....                | 1,008                      | 9      | 1,012 | 14     |
| February .....               | 999                        | 9      | 1,008 | 14     |
| March .....                  | 1,005                      | 9      | 1,008 | 14     |
| April .....                  | 963                        | 9      | 984   | 14     |
| May .....                    | 941                        | 11     | 966   | 14     |
| June .....                   | 915                        | 11     | 949   | 14     |
| July .....                   | 906                        | 11     | 944   | 14     |
| August .....                 | 911                        | 11     | 962   | 14     |
| September .....              | 935                        | 12     | 996   | 14     |
| October .....                | 945                        | 12     | 1,047 | 13     |
| November .....               | 983                        | 12     | 1,085 | 11     |
| December .....               | 1,006                      | 12     | 1,105 | 12     |
| Average monthly employment . | 999                        | 12     | 1,045 | 15     |

Table 8. - Number of Wage-earners in Month of Highest Employment with their Regular Hours of Work and Average Weekly Earnings, 1944 and 1945

| Number of<br>Hours Worked<br>per Week | Number of Employees |        |      |        | Number of<br>Hours Worked<br>per Week | Number of Employees |         |         |         |  |
|---------------------------------------|---------------------|--------|------|--------|---------------------------------------|---------------------|---------|---------|---------|--|
|                                       | 1944                |        | 1945 |        |                                       | 1944                |         | 1945    |         |  |
|                                       | Male                | Female | Male | Female |                                       | Male                | Female  | Male    | Female  |  |
| 30 hours or less                      | 86                  | 1      | 71   | -      | 51-54 hours .                         | 275                 | -       | 211     | -       |  |
| 31-43 hours ....                      | 21                  | 4      | 27   | 3      | 55 hours ....                         | 54                  | 1       | 53      | -       |  |
| 44 hours .....                        | 29                  | -      | 37   | -      | 56-64 hours .                         | 319                 | 1       | 212     | -       |  |
| 45-47 hours ....                      | 27                  | -      | 27   | 1      | 65 hours and<br>over .....            | 41                  | -       | 45      | -       |  |
| 48 hours .....                        | 186                 | 4      | 382  | 7      | Average hours<br>per week ..          | 51.6                | 44.2    | 50.4    | 46.1    |  |
| 49-50 hours ....                      | 111                 | 1      | 135  | 4      | Average week-<br>ly earnings          | \$20.11             | \$13.25 | \$21.41 | \$14.40 |  |

THE FEED AND CHOPPING MILL INDUSTRY IN CANADA, 1945.

Table 9. - Power Equipment in Feed and Chopping Mills, 1944 and 1945

|  | In use | 1944            |   | 1945            |   |
|--|--------|-----------------|---|-----------------|---|
|  |        | Number of Units | Manufacturers' Rating of Horse-power Capacity | Number of Units | Manufacturers' Rating of Horse-power Capacity |
| Steam engines and steam turbines .....                                 | In use | 10              | 397   | 9               | 269   |
|  | Idle   | 5               | 320   | 4               | 275   |
| Diesel engines .....   | In use | 236             | 11,354  | 229             | 11,430  |
|  | Idle   | 13              | 544   | 14              | 657   |
| Gasoline, gas and oil engines, other than diesel                       | In use | 242             | 9,142   | 192             | 7,332   |
|  | Idle   | 26              | 915   | 22              | 808   |
| Hydraulic turbines or water wheels .....                               | In use | 299             | 11,965  | 293             | 12,020  |
|  | Idle   | 14              | 514   | 14              | 655   |
| Electric motors operated by purchased power                            | In use | 804             | 13,777  | 915             | 14,568  |
|  | Idle   | 26              | 517   | 30              | 537   |
| TOTAL POWER USED IN MANUFACTURING .....                                |        | 1,675           | 49,445  | 1,722           | 48,551  |
| Electric motors operated by power generated by the establishment ..... |        | 8               | 123   | 8               | 123   |
| Total Electric Motors ..   |        | 838             | 14,417  | 953             | 15,228  |
| TOTAL POWER INSTALLATION   |        | 1,683           | 49,568  | 1,730           | 48,674  |
| Boilers .....  | In use | 8               | 517   | 6               | 417   |
|  | Idle   | 3               | 170   | 4               | 250   |
| Motor generator sets ...   | In use | 9               | 253   | -               | -   |
|  | Idle   | -               | -   | -               | -   |

Table 10. - Consumption of Fuel and Electricity in Feed and Chopping Mills, 1944 and 1945

| Kinds of Fuel                            | Unit of Measure | 1944       |                    | 1945       |                    |
|--|-----------------|------------|--------------------|------------|--------------------|
|  |                 | Quantity   | Total Cost at Mill | Quantity   | Total Cost at Mill |
| Coal -                                   | Ton             |            | \$                 |            | \$                 |
| Bituminous .....                         | (2000 lb.)      | 1,184      | 10,756             | 1,141      | 10,949             |
| Anthracite .....                         | "               | 301        | 3,854              | 293        | 3,641              |
| Lignite .....                            | "               | 129        | 776                | 124        | 555                |
| Coke .....                               | "               | 43         | 540                | 78         | 1,066              |
| Gasoline .....                           | Imp. Gal.       | 372,947    | 112,125            | 358,750    | 107,007            |
| Kerosene or coal oil .....               | " "             | 14,493     | 3,052              | 2,089      | 400                |
| Fuel or diesel oil .....                 | " "             | 653,283    | 78,828             | 603,623    | 71,827             |
| Wood .....                               | Cord            | 924        | 5,988              | 774        | 5,019              |
| Gas, manufactured and natural            | M cu. ft.       | 23,277     | 12,987             | 21,189     | 11,619             |
| Other fuel .....                         | -               | -          | 1,937              | -          | 569                |
| Electricity purchased .....              | K.W.H.          | 10,069,039 | 221,044            | 11,080,476 | 230,695            |
| TOTAL COST OF FUEL AND ELECTRICITY ..... |                 | -          | 451,887            | -          | 443,347            |



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