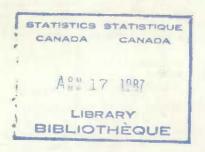
CATALOGUE No. 32-215



MAR 9 1980



# THE FLOUR MILLING INDUSTRY 1958

Published by Authority of
The Honourable Gordon Churchill, Minister of Trade and Commerce

## DOMINION BUREAU OF STATISTICS

Industry and Merchandising Division

LIBRARY

Harch Departmen

Price 50 cents

March, 1960 6522-522

#### **PUBLICATIONS**

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries in the Foods, Beverages and Tobacco Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

Catalogue number		Per copy	Per year	Catalogue number		Per	Per
	General				Dairy Products		
32 - 201	Foods and Beverages - General			23 - 201	Dairy Statistics	\$.50	
04 004	Review	\$.50		32-002	Dairy Factory Production (Monthly)	.10	\$1.00
	Inventories, Shipments and Orders in Manufacturing Industries		\$4.00	32-009	Stocks of Dairy and Poultry Products (Monthly)		2.00
31 - 201	General Review of the Manufacturing Industries		2.00	32-209	Dairy Products Industries	.75	
65 - 004	Trade of Canada - Exports (Monthly)		7.50	32-210	Process Cheese Industry	.25	
	Trade of Canada - Imports (Monthly)		7.50				
05-001	Trade of Canada - Imports (monthly)		1.00		Grain Mill Products		
				32 - 003	Grain Milling Statistics (Monthly)	. 10	1.00
	Bakery Products			32-004	Shipments of Prepared Stock and Poultry Feeds (Monthly)		3.00
	Biscuit Industry	. 50		20 004	Prepared Breakfast Foods Industry		3.00
32 - 203	Bread and Other Bakery Products Industry	.50					
	######################################	.00			Flour Milling Industry		
				32- 213	Flour mitting industry	. 50	
	Beverages				Meat Products		
32-001	Monthly Production of Carbonated Beverages	.10	1.00	32-012	Stocks of Meat and Lard (Monthly)	. 30	3.00
32-205	Brewing Industry			32-220	Estimates of Production and Con-	0.5	
32-206	Distilling Industry	. 50		00 001	sumption of Meats	.25	
32 - 207	Wine Industry	. 25		32-221	Slaughtering and Meat Packing In- dustries	.50	
32 - 208	Carbonated Beverages Industry	.50					
					Other Food Industries		
	Canning and Preserving			32-005	Margarine Statistics (Monthly)	.10	1.00
22-003	Fruit and Vegetable Crop Reports			32-006	Oils and Fats (Monthly)	.10	1.00
20 000	(Seasonal)	.20	1.00	32-007	Quarterly Report on Processed Foods	.50	2.00
24-001	Fish Freezings and Stocks (Monthly)	. 20	2.00	32-013	Sugar Situation (Monthly)	.10	1.00
24-002	Monthly Review of Canadian Fish-			32-213	Confectionery Industry	.50	
	eries Statistics		3.00	32-219	Macaroni and Kindred Products In-		
	Fisheries Statistics of Canada	.75			dustry		
32-010	Stocks of Fruit and Vegetables (Monthly)	. 20	2.00		Sugar Refining Industry		
32-011	Quarterly Stocks of Canned Fruits	. 20	2.00		Vegetable Oils Industry	.50	
	and Vegetables on Hand		2.00	32-224	Miscellaneous Food Preparations Industry	.50	
32 - 211	Canned Foods Summary	.50					
32-212	Canned and Frozen Processed Foods	. 25			Tobacco and Tobacco Products		
32-216	Fish Processing Industry	.50		22-205	Leaf Tobacco Production and Value	.25	
32-217	Stocks of Food Commodities in Cold	EO		32-014	Quarterly Stocks and Consumption of	50	2.00
32-218	Storage and Other Warehouses Fruit and Vegetables Preparations	.50		32-225	Unmanufactured Tobacco		2.00
	Industry	. 50			dustries	.50	

Note: In addition, several special statements are available. These include Monthly Meat Products, Monthly Stocks of Canned Foods, Monthly Production of Alfalfa Meal, Quarterly Bread and Bakery Products, 20 Seasonal Commodity Reports of Canned Fruits and Vegetables including Irish Potatoes.

Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Statistics, or to the Queen's Printer, Ottawa, Canada.

## EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958, are as follows:

#### **Period Covered**

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

#### Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

#### **Employees**

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

#### Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

#### Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

### Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies

for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

#### **Factory Shipments**

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

#### Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

#### Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished

goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.

#### Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

#### **Short Forms**

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census details, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detail. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at \$50,000 gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

¹ To arrive at the National Accounts concept of "gross domestic product at factor cost", it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61-202, Survey of Production.

## THE FLOUR MILLING INDUSTRY

## 1958

This industry, which has existed to meet domestic needs for more than 300 years, is one of the Dominion's oldest manufactures, but it is only within recent times that its progress has become spectacular. The 71 flour mills, many of them of the most modern type and of the highest efficiency, have a capacity far in excess of Canada's demands.

The war of 1914-18 and the demand it created gave a great impetus to this trade. During 1928 productive capacity reached about 121,000 barrels per day. During the depression the industry was adversely affected by the difficulties which beset the Canadian grain trade and the great decline in the prices of grains. Exports of wheat flour declined from 10,737,266 barrels in 1928 to 3,911,886 barrels in 1938, but in spite of this decrease, Canada continued to be one of the leading exporters of wheat flour. A further impetus was given to the industry as a direct result of the large import requirements of Great Britain and other allied countries during the second great war. Exports of wheat flour to all countries which averaged about 14,000,000 barrels during the waryears decreased to 11,144,214 barrels in 1953 and to 10,074,061 barrels in 1954. The heavy demand for Canadian flour in foreign markets during the war years was a great boon to Canadian agriculture, inasmuch as it made it possible for flour mills to make available large quantities of mill feeds which otherwise would not have been produced. Farmers were thus able to obtain sufficient livestock feeds to fulfill Canada's commitments for the export of cheese and bacon.

Previous to the publication of the 1953 report, and in addition to the Breakfast Foods Industry, there were two annual publications dealing with grain mill products:

- (a) The Flour and Feed Milling Industries.
- (b) The Prepared Stock and Poultry Feeds Industry.

The first report mentioned above included separate statistical data on the Flour Milling Industry and analyzed in detail all those establishments which manufacture flour. In addition, these establishments manufacture any or all of the commodities usually associated with the feed industry. In the same report, a summary of the Feed Milling Industry, which included establishments that manufacture principally chopped grain feeds on a merchant or custom basis, was included. These establishments may have also produced prepared stock and poultry feeds, but if the volume of such prepared feeds exceeded four hundred tons, they were classified to the Prepared Stock and Poultry Feeds Industry.

The report on the Prepared Stock and Poultry Free's Industry presented the detail of firms specializing in the manufacture of prepared stock and

poultry feeds. These firms did not manufacture flour and their production of feeds had to be in excess of 400 tons. This group of establishments may have produced, at the same time, any other grain mill products.

Currently, it became necessary for the Bureau to publish data which would allow industry to assess what proportion of the livestock population the output of their plant was feeding. While this situation could not be met entirely, since feed production is spread over numerous industries, approximately 98 per cent by volume of all primary and secondary feeds could be presented in one report by removing feed milling establishments from the Flour and Feed Milling Industry and combining these with those of Prepared Stock and Poultry Feeds. Beginning in 1953, reports on the grain milling industries are now published as follows:

- (a) The Flour Milling Industry includes all establishments which produce wheat flour in any quantity. Therefore it would necessarily include feeds in any form manufactured by these establishments, with one exception. Some of the larger milling companies which conduct separate feed milling divisions, provide two reports; one covering their flour milling activity and the second covering their feed production activities. In this latter case, the feed report is included in the Feeds Industry.
- (b) The Feeds Industry This group includes all establishments which manufacture prepared feeds, chopped grain feeds on own account and carry on a service operation of custom milling and chopping. This group, however, does not include those establishments which manufacture flour and which may produce, in addition, prepared and chopped grain feeds. Historically, the Feed Milling Industry as it existed prior to 1953, has now been removed from its statistical association with flour milling and has been combined with the former Prepared Stock and Poultry Feed Industry. The Industry will henceforth be referred to as the Feeds Industry.
- (c) The Breakfast Foods Industry includes all firms which manufacture prepared breakfast foods. The industry also includes some of the large flour milling companies which maintain separate specialized cereal divisions.

In 1950, the statistical treatment of the Flour Milling Industry and that of the Feed Milling Industry changed considerably, primarily in the treatment of custom grinding and custom milling. Up to and including 1949, custom grinding and milling had been converted, for statistical purposes, to a merchant grinding and milling basis, whereby the volume of custom ground and milled grains was valued at the

average cost of merchant grains reported. These two values were added to give the total gross value of shipments. In 1950, the method of estimating gross value was changed. Only the amount received for service rendered is considered as part of the gross value of shipments, no account being taken of the value of grains supplied for custom. Historically, principal statistics in Table 1 have been made comparable beginning with the 1953 report. It should be noted that this change in the statistical treatment does not affect the net value of production for the industry. The volume of grains used for custom charge are shown in Table 4, page 11.

In 1951 and previous years, the Flour Milling Industry was on a production basis and "Value added by manufacture" was computed by subtracting the total of the cost of raw materials and cost of fuel and electricity from the value of production. In 1952 a change was made to "Value of factory shipments" instead of "Value of production" and in

computing the value added, the shipments figures were used in exactly the same manner as were the production figures in the earlier annual periods. In 1954, a question was added to ask for data on opening and closing inventories of raw materials, goods in process and finished goods. In 1954 and 1955 only the change in opening and closing inventories of finished goods was taken into account in calculating the value added. In 1956 and later years, the change in goods in process inventories was added to the change in finished goods inventories and the total applied to the "Value of factory shipments" to arrive at the "Value of production". When the "Value of production" was determined in this manner, the total of the cost of raw materials and fuel and electricity was subtracted to arrive at the "Value added by manufacture".

The following summary, using the change in the value of inventories, is given to show how "Value added by manufacture" was determined in this period.

Year	Value of factory shipments	Change in inventory	Value of production	Cost of materials	Cost of fuel and electricity	Value added by manufacture					
965-101-45, T. 101-101	thousands of dollars										
1951 <sup>2</sup>	_	-	280,866	242,132	1,656	37,078					
952	274, 208	_	-	236, 194	1, 653	36, 361					
953	266, 431	-	_	224, 518	1,650	40, 262					
954	232, 363	-333	232,030	195,322	1,676	35, 032					
955	221,895	+370	222, 264	185,004	1,721	35,539					
956	221,770	+177	221, 946	187, 100	1,775	33, 071					
957	204, 376	+223	204, 599	168, 635	1,775	34, 189					
958	218, 321	+300	218, 621	173, 438	1,818	43, 365					

<sup>1</sup> Historical series on "Value added by manufacture" included in Table 1.

<sup>2</sup> Previous years were computed as in 1951.

The gross value of shipments in the Flour Milling Industry amounted to \$218,321,216, an increase of some \$14 million over the previous year when \$204,376,285 was reported. By commodities, wheat flour accounted for 78 per cent of the total gross value of shipments and amounted to more than \$169 million; of this total, more than \$105 million was reported for all grades of enriched flour. Almost \$27 million worth of bran shorts and middlings were shipped and ranked this commodity second in importance in the industry. Shipments of rolled oats and

prepared cake mixes amounted to \$7,358,000 and \$5,180,000 respectively. In 1958 the total cost of raw materials used amounted to \$173,438,129. This included 2,804,113 tons of wheat valued at almost \$146 million which was the largest single item consumed. Cost of fuel and electricity in 1958 increased \$43,275 to \$1,818,495 and salaries and wages paid increased \$734,911 over 1957, while the number of employees reported was 4,412, a decrease of 5 from the previous year.

TABLE 1. Principal Statistics for the Years, 1926-581

	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost at plant of materials used	Value added by manufacture <sup>2</sup>	Selling value of factory shipments
	nur	nber			dollars		
1926	442	5, 118	6, 486, 285	1, 315, 523	145, 989, 909	11, 640, 418	158, 945, 850
1928	423	5, 285	6, 745, 415	1, 415, 995	144, 868, 517	16, 734, 990	163, 019, 502
1929	409	5,308	6, 714, 960	1, 374, 168	130, 437, 426	16, 814, 326	148, 625, 920
1930	382	4,673	5, 885, 224	1, 263, 406	102, 823, 717	13, 544, 439	117, 631, 562
1933	413	4, 153	4, 422, 689	1,032,262	51, 719, 587	11,074,398	63, 826, 247
1934	435	4, 263	4, 443, 991	1, 060, 177	61, 392, 000	12, 418, 591	74, 870, 768
1937	335	4, 469	5, 069, 315	966, 093	94, 016, 740	12, 359, 527	107, 342, 360
1939	303	4, 540	5, 621, 370	1,020,119	59, 164, 699	16, 064, 541	76, 249, 359
1941	288	4,896	6,733,703	1, 244, 710	91, 222, 378	17, 056, 209	109, 523, 297
1942	281	4, 999	7, 465, 544	1, 237, 630	98, 182, 809	21, 355, 939	120, 776, 378
1944	224	5, 461	8,925,161	1,449,907	153, 579, 588	17, 948, 448	172, 977, 943
1945	195	5, 654	9,630,553	1,540,758	158, 499, 853	21,321,130	181,361,741
1946	184	6, 012	10, 884, 848	1, 740, 270	185, 219, 470	24, 613, 288	211,573,028
1947	174	6, 220	12, 603, 961	1,899,560	230, 467, 746	30, 762, 112	263, 129, 418
948	170	5, 334	11,882,590	1.701.302	220, 068, 533	29, 425, 720	251, 195, 555
9493	133	5,033	11, 965, 400	1, 526, 578	215, 404, 869	24,318,787	241, 250, 234
950	118	4,903	11, 917, 625	1,515,218	213,755,757	31, 336, 800	247, 107, 775
1951	108	4,864	13, 596, 597	1, 656, 382	242, 132, 072	37, 078, 324	280, 866, 778
19 <b>52</b>	100	4, 961	14, 688, 635	1,652,958	236, 194, 234	36, 360, 848	274, 208, 040
1953	95	4,962	14, 946, 310	1,650,066	224, 518, 387	40, 262, 095	266, 430, 548
1954	85	4,934	15, 436, 871	1,676,219	195, 322, 299	35, 031, 653	232, 363, 041
1955	77	4,853	15, 478, 817	1,721,399	185, 004, 008	35, 538, 807	221,894,538
956	76	4, 572	15, 102, 725	1, 775, 351	187, 100, 113	33,071,027	221, 769, 944
1957		1 1					
Canada	73	4,417	15, 214, 225	1,775,220	168, 634, 527	34, 189, 050	204, 376, 285
Quebec	4	746	2,660,002	264, 529	31, 314, 933	7, 466, 401	38, 499, 833
Ontario	41	1,724	6, 271, 248	704, 764		11, 863, 200	79, 710, 511
Manitoba	8	509	1, 545, 269	194, 386	17, 441, 933	2, 660, 334	20, 262, 344
Saskatchewan and British							
Columbia	10	775	2, 733, 279	387, 362	31,621,608	7, 086, 443	39, 385, 290
Alberta	10	663	2,004,427	224, 179	21, 330, 281	5, 112, 672	26, 518, 307
1958				- 73			
Canada	71	4,412	15, 949, 136	1, 818, 495	173, 438, 129	43, 364, 618	218, 321, 216
Quebec	4	677	2, 645, 355	237, 121	31,771,917	7, 014, 557	38, 953, 617
Ontario	40	1,778	6, 712, 311	774, 344	70, 972, 443	15, 346, 301	87, 346, 778
Manito ba	7	497	1, 447, 802	189, 261	16,015,196	3, 649, 895	19, 604, 110
Saskatchewan and British							
Columbia	10	789	2, 950, 378	379,098	30, 931, 407	10, 214, 990	41, 255, 487
Alberta	10	671	2, 193, 290	238, 671	23, 747, 166	7, 138, 875	31, 161, 224

Profits or losses cannot be estimated from Census figures, as no data are collected for certain expenseitems such as interest, rent, depreciation, taxes, insurance, advertising, etc.

See text.

Newfoundland included beginning 1949.

TABLE 2. Shipments of Flour Mills by Classes and by Provinces, 1958

		Ca	nada	Quebec	Ontario
Products		Quantity	Selling value at mill	Quantity	Quantity
			\$		
Whole wheat and Graham flour Ontario winter wheat flour Durum semolina and flour Lower grades of flour	wt.	7, 286, 525 11, 947, 972 14, 088, 706 461, 966 2, 784, 358 752, 463 2, 705, 556 1, 118, 269	33, 775, 096 49, 205, 006 56, 146, 648 1, 837, 771 11, 198, 073 3, 553, 542 9, 505, 130 4, 420, 644	3,014,028 2 2 2 2 4,481,344	1,828,706 5,154,842 4,397,843 193,589 2,772,193 804,424 3,685,308
Enriched flour, all grades combined	64	41, 145, 815 24, 874, 718 16, 271, 097	169,641,910 105,690,137 63,951,773	7, 495, 372	16,016,709 9,429,778 6,586,931
Flour and meal, other:					
	on	1 1	1		1
Barley meal	44	1	1	_	1
AUJ C LACIM Extraction of the contract of the	11	7,078 1,043	522, 515 65, 264	-	1
Corn flour	44	1,043	1	_	1
COLIT INCAL	44	1	1 1	Ξ	1
Breakfast foods:					
Fichaica picariast 100d	44	4 012	1 566 546	_	1,604
Rolled oats	4 4	4,913	566, 546 7, 358, 776		1,004
Notice of france wheat	44	3,542	543, 517	= =	1
other products:					
Prepared cake mixes	66	9,914	5, 180, 971	1	1
Dailey, put and pearl manners, and manners, and and an arrangement of the party of		62	3, 551	_	62
Shorts and middlings	66	380,934	15,558,772	64, 124	153,988
Chopped grain feed <sup>3</sup>	11	303, 110 18, 166	11, 273, 828 934, 625	55, 474	118, 239 10, 960
Alfalfa meal	14	_	_		_
Offal, not otherwise specified	44	51,711 26,833	1,056,016 1,953,697	1	12, 473 10, 262
Prepared stock and poultry feeds:					
Coll ICCUS :	14	481	45,775	-	126
Danj and Calule reeds	6.6	3, 674 8, 714	300, 562 627, 703	_	1,795 7,786
Poultry feeds: Chick starter		1, 895			410
Broiler feeds	4	3,020	162, 184 261, 950		298
Of Owing mastr continues of the continue	14	1,689	128, 601	-	1, 149
Fattening and finishing feeds	14	6, 894 106	547, 991 8, 548	_	4,444
Scratch feed	16	614	47, 316	_	569
	4	1,078	63,352	_	1
ixed concentrates	14	1	1		
amount received in payment for work done on materials owned by others			173, 229		
Total			218, 321, 216	-	-

See footnotes at end of table.

TABLE 2. Shipments of Flour Mills by Classes and by Provinces, 1958 - Concluded

Products		Manitoba	Saskatchewan and British Columbia	Alberta
			quantity	
Wheat flour:				
Spring No. 1 or Top Patent including semolina	cwt.	2	2, 220, 057	997,877
Spring No. 3 Patent (Strong Bakers or Export Patent)	44	2	1, 170, 418 3, 516, 083	2, 422, 561
Whole wheat and Graham flour	64	2	153, 698	58,686
Ontario winter wheat flour  Durum semolina and flour	44		-	2
Lower grades of flour	44	2	368, 604	334, 798
All other	66	3,870,628	315, 415	2, 204, 909
Total flour	44	2 970 629	7 744 975	C 010 001
Enriched flour all grades combined	44	3, 870, 628	7, 744, 275 5, 031, 321	6, 018, 831 4, 384, 452
Non-enriched flour, all grades combined	4.6	1	2, 712, 954	1, 634, 379
Flour and meal, other:				
Prepared or self raising flour	ton	_	_	
Barley flour Barley meal	44	_	_	
Rye flour	4.6	_		1
Rye meal	4.6	1		1
Corn flour	4.4	_	_	_
Corn meal	44	-	-	_
Duckwireat 110th			-	10-10
Breakfast foods:				
Prepared breakfast foods	44		1	-
Oatmeal Rolled oats	44	1	1	
Rolled or flaked wheat	44	1	1	_
Unprepared breakfast foods	44	1.	2	1
Other products:				
Prepared cake mixes	64	_	1	1
Barley, pot and pearl	8.6	_	1	_
Shorts and middlings	4 6	47, 187	63, 389	52, 246
Bran	**	23, 524	58, 092	47, 781
Chopped grain feed <sup>3</sup>	44	1	-	1
Alfalfa meal	**	2	30, 180	1
All other products	6.6	1	1 30, 100	1
Prepared stock and poultry feeds:				
Calf feeds	4.4	1	1	1
Dairy and cattle feeds	44	1		1
Swine feeds	8.6	1	1	720
Chick starter	4.6	1	1	1
Broiler feeds	4.6	1		1
Growing mash	4.0	1	1 1	1
Laying and hatching mash	14	1	*	1
Scratch feed All turkey feeds	66	1 -	1	1 1
Other mixed feeds		1		1
fixed concentrates	64			1
Amount received from custom chopping and milling				
			700	
Total		_	_	

<sup>&</sup>lt;sup>1</sup> Not available.
<sup>2</sup> Included in "All Other".
<sup>3</sup> Does not include the chopped grain feed which is produced in the custom chopping mills. The total quantity of grains chopped or milled and the amount received for chopping or milling is shown in Table 4 for the flour milling industry.

TABLE 3. Materials Used in Flour Mills, by Provinces, 1958

	Ca	nada	Que	ebec	On	tario	
Materials	Quantity	Value	Quantity	Value	Quantity	Value	
	tons	\$	tons	\$	tons	\$	
Wheat	2, 804, 113	146, 662, 858	502, 911	28, 566, 167	1, 095, 468	58, 952, 55	
Oats	99,477	4, 424, 912	470	24, 502	28,940	1, 491, 92	
Barley	10, 397	464, 048	711	34, 420	7, 749	354, 29	
Rye	12, 775	514, 832		_	9,829	408, 79	
Corn	14, 835	794, 944			14, 408	767, 42	
Buckwheat	485	20,014		_	485	20, 01	
Peas	-	20,012			_		
Mixed grain for chopping	5,500	240, 506			1, 273	56, 01	
	788				566	25, 17	
Other grains		28,708 32,505			100	4, 61	
Alfalfa	529			139.099	100	315, 29	
Vitamins	4 000	900, 739	-	139,099	2, 544	108, 52	
Mill feeds (bran, etc.)	4, 323	173, 737	_			347. 38	
Concentrates (all kinds)	4, 255	431, 853			3, 408		
Other ingredients used	5, 561	451, 877	_		630	61, 28	
All other materials including chemicals		3, 236, 532	- 1	303,037	_	2, 632, 08	
Cost of containers purchased		13,774,187		2, 562, 780		4, 830, 93	
Operating, maintenance and		2011111201		-,,			
repair supplies	_	1, 285, 877	W	141,912		596, 16	
Total	-	173, 438, 1291		31, 771, 917	_	70, 972, 44	
	Mai	nitoba		ewan and Columbia	Alberta		
	Quantity	Value	Quantity	Value	Quantity	Value	
	tons	\$	tons	\$	tons	\$	
Vheat	265, 007	13, 449, 550	528, 033	25, 362, 516	412, 694	20, 332, 07	
Dats	23, 561	939, 738	45, 090	1, 897, 717	1,416	71,0	
Barley	365	13, 140	794	29, 283	778	32, 9	
Rye	_			-	2, 946	106,0	
Corn	_		1701		427	27, 5	
Buckwheat	_		_	_	_		
Peas		_			_		
	_	_			4, 227	184, 48	
Alxed grains for chopping					222	3, 5	
	_	_	- 1	_	444	0, 0	
Other grains	<u> </u>	enter 640%	_	I STE	429		
Other grains	_	68.740	-	- - 183, 491		27, 8	
Other grains	- - - 180	68,740 7,200		183, 491	429	27, 89 194, 13	
Other grains Alfalfa Vitamins Mill feeds (bran, etc.)	- - 180 190	68,740 7,200 19,340	- - - 100	183, 491 — — — — 10, 000		27, 89 194, 11 58, 01	
Other grains Alfalfa Vitamins Mill feeds (bran, etc.) Concentrates (all kinds)		7, 200	- - - 100		429 - 1, 599	27, 89 194, 13 58, 0 55, 13	
Other grains Alfalfa Vitamins Mill feeds (bran, etc.) Concentrates (all kinds) Other ingredients used		7, 200	- - - 100		429 - 1,599 557	27, 89 194, 13 58, 0 55, 13	
Other grains Alfalfa Vitamins Mill feeds (bran, etc.) Concentrates (all kinds) Other ingredients used		7, 200	100		429 - 1,599 557	27, 89 194, 11 58, 0 55, 11 390, 59	
Other grains Alfalfa Vitamins Mill feeds (bran, etc.) Concentrates (all kinds) Other ingredients used All other materials including chemicals		7, 200 19, 340	100	10,000	429 - 1,599 557	27, 89 194, 11 58, 01 55, 12 390, 59	
Mixed grains for chopping Other grains Alfalfa Witamins Mill feeds (bran, etc.) Concentrates (all kinds) Other ingredients used All other materials including chemicals Cost of containers purchased Operating, maintenance and repair supplies		7, 200 19, 340 — 25, 200	100	10, 000 - 51, 365	429 - 1,599 557	27, 88 194, 11 58, 01 55, 12 390, 58 224, 88 1, 874, 20	

<sup>&</sup>lt;sup>1</sup> Does not include office supplies used which amounted to \$192,070 in 1958.

TABLE 4. Grains Used for Custom Chopping and Milling for Canada and the Provinces, 19581

	Wheat	Oats	Barley	Rye	Corn	Buck- wheat	Peas	Mixed grains	Total grains	Amount received for custom work		
		tons										
Canada	5, 347	7, 022	6, 099	_	310	_	-	39, 409	58, 187	170, 987		
Quebec	_	222	-	_		_	_	_	222	889		
Ontario	2, 205	4,759	3,946	_	310	_	-0	17,774	28, 994	73, 198		
Manitoba	1,743	1,324	1,126	_	_	_		847	5,040	18, 249		
Saskatchewan and British Columbia	750		-	_	_	_	_	1,216	1,966	19,612		
Alberta	649	717	1,027	_	_	_	_	19,572	21, 965	59,039		

<sup>&</sup>lt;sup>1</sup> See also The Feed Milling Industry.

TABLE 5. Principal Statistics Classified According to Type of Ownership, 1957 and 1958

Type	Establish- ment	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments		
5	nur	nber	dollars				
1957							
Individual ownership	12	46	93,752	906, 926	1,085,135		
Partnerships	11	72	212,036	1,207,866	1,409,503		
Incorporated companies	48	4, 299	14, 908, 437	166, 519, 735	201, 881, 647		
Co-operatives	2	1					
Total	73	4, 417	15, 214, 225	168, 634, 527	204, 376, 285		
1958							
Individual ownership	11	45	99, 639	1,024,968	1, 240, 815		
Partnerships	11	70	229, 304	1, 282, 928	1,604,401		
Incorporated companies	47	4, 297	15,620,193	171, 130, 233	215, 476, 000		
Co-operatives	2						
Total	71	4, 412	15, 949, 136	173, 438, 129	218, 321, 216		

TABLE 6. Consumption of Flour in Canada for Years, 1955-58

	1955	1956	1957	1958
Production	40, 295, 111	40,052,819	37, 358, 649	41, 145, 815
Imports	4,533	9, 318	1,541	719
Total	40, 299, 644	40, 062, 137	37, 360, 190	41, 146, 534
Exports	16, 857, 392	16,821,732	14, 914, 793	17, 227, 221
Available for consumption	23, 442, 252	23, 240, 405	22, 445, 397	23, 919, 313

TABLE 7. Size of Establishments, 1957 and 1958

Establishments having a production of	Establish Employees ments		Salaries and wages	Cost at plant of materials used	Selling value of factory shipments		
1957	nui	mber	dollars				
Under \$50,000	13 5 11 7 8 16 13 73	26 37 85 81 127 913 3,148 4,417	48, 208 91, 163 236, 116 241, 939 469, 518 3, 023, 520 11, 103, 761 15, 214, 225	101,556 239,353 1,459,523 1,837,216 5,105,017 39,084,906 120,806,956	176, 44° 344, 843 1, 755, 75° 2, 241, 37° 5, 844, 202 47, 407, 754 146, 605, 912 204, 376, 288		
1958							
Under \$50,000	12 4 9 8 7 14 17	29 20 69 85 117 594 3,498	51, 287 54, 577 212, 226 278, 618 405, 057 2, 042, 158 12, 905, 213	106,068 181,371 946,248 1,616,471 3,863,428 27,437,998 139,286,545	192, 055 271, 091 1, 252, 674 1, 964, 194 4, 434, 366 33, 532, 441 176, 674, 395		
Total	71	4,412	15, 949, 136	173, 438, 129	218, 321, 216		

TABLE 8. Capital, Repair and Maintenance Expenditures, 1951-58

unicialization	Capi	tal expenditu	ıres		Repair and nance expend	litures	Capital, repair and maintenance expenditures						
Year	Con- struction	Machinery and equipment	Sub- total	Con- struction	Machinery and equipment	Sub- total	Con- struction	Machinery and equipment	Total				
		thousands of dollars											
1951	403 513 224 520 471 507 347 526	1,527 1,689 955 2,040 2,064 2,851 1,773 2,108	1,930 2,202 1,179 2,560 2,535 3,358 2,120 2,634	241	1,547 1,626 1,567 1,340 1,236 1,133 1,045 1,204	1,911 1,867 2,063 1,670 1,701 1,627 1,546 1,678	767 754 720 850 936 1,001 848 1,000	3,074 3,315 2,522 3,380 3,300 3,984 2,818 3,312	3,841 4,069 3,242 4,230 4,236 4,985 3,666 4,312				

<sup>1</sup> Preliminary.

TABLE 9. Employees, Salaries and Wages, 1957 and 1958

Year and provinces	Employees on salaries			Emp	loyees	on wages			nployees nd wages
	Male	Fe- male	Total salaries	Male	Fe- male	Total wages	Male	Fe- male	Salaries and wages
1957	numi	per	\$	\$ number		\$	number		\$
Canada	964	424	5, 374, 714	2,892	137	9,839,511	3,856	561	15,214,225
Quebec Ontario Manitoba Saskatchewan and British Columbia Alberta  1958	219 338 87 197 123	54 168 47 84 71	912,360 2,179,396 444,744 1,156,614 681,600	469 1, 173 339 464 447	4 45 36 30 22	1,747,642 4,091,852 1,100,525 1,576,665 1,322,827	688 1,511 426 661 570	58 213 83 114 93	2,660,002 6,271,248 1,545,269 2,733,279 2,004,427
Canada	1,004	431	5, 675, 117	2,843	134	10,274,019	3,847	565	15, 949, 136
Quebec	207 354 105 210 128	57 193 45 75 61	1,064,231 2,329,867 337,532 1,230,417 713,070	410 1, 191 315 471 456	3 40 32 33 26	1,581,124 4,382,444 1,110,270 1,719,961 1,480,220	617 1,545 420 681 584	60 233 77 108 87	2,645,355 6,712,311 1,447,803 2,950,378 2,193,200

TABLE 10. Production Workers, by Months, 1957 and 1958

Months	195	17	1958	
MORCHS	Male	Female	Male	Female
		numb	per	
January	2,911	147	2,782	124
February	2,915	134	2,790	117
March	2,860	140	2,853	138
April	2,846	135	2,893	120
May	2,837	118	2,881	106
June	2,817	105	2,877	117
July	2,867	122	2, 752	128
August	2,853	128	2,703	119
September	2,938	167	2,837	156
October	2,974	167	2, 930	170
November	2,976	140	2,969	157
December	2,861	133	2,863	156
Average monthly employment	2,892	137	2, 843	134

TABLE 11. Daily Capacity and Production of Flour Mills, by Size Groups, 1957 and 1958

	Number _	D	aily capacit	y	Wheat	flour produ	ction
Capacity of mills per day of 24 hours by size groups	of mills	Total	Per cent	Average per estab- lishment	Total	Per cent	Average per estab- lishment
1957		cwt.		cwt.	cwt.		cwt.
Under 200 cwt.	13	1,530	0.8	118	98, 212	0.3	7,555
200 to 399 cwt	17	4,130	2.1	243	292, 045	0.8	17,179
400 to 599 "	4	1,700	0.9	425	277,930	0.7	69, 483
600 to 999 ''	9	7,110	3.7	790	1, 135, 635	3,0	126, 182
1,000 to 1,999 "	5	7,200	3.7	1,440	1,403,184	3.8	280, 637
2,000 to 5,999 ''	13	43,600	22.6	3,354	9, 193, 878	24.5	707, 221
6,000 to 9,999 44	7	53,300	27.6	7, 614	12,565,802	33.5	1, 795, 115
10,000 cwt. and over	5	74,400	38.6	14,880	12,531,468	33.4	2,506,294
Total and average	73	192, 970	100.0	2, 643	37, 498, 154	100.0	513, 673
1958							
Under 200 cwt.	14	1,729	0.9	124	52,504	0.1	3,750
200 to 399 cwt	16	4,080	2.2	255	464,406	1.1	29, 025
400 to 599 ''	3	1,200	0.7	400	212,512	0.5	70,837
600 to 999 ''	9	7,375	4.0	819	1,403,522	3.4	155, 947
1,000 to 1,999 44	5	7,110	3.8	1,422	1,511,321	3.7	302, 264
2,000 to 5,999 **	13	44,820	24.2	3, 448	11, 192, 544	27.2	860, 965
6,000 to 9,999 **	7	55,700	30.0	7,957	15, 584, 272	37.8	2, 226, 324
0,000 cwt. and over	4	63,500	34. 2	15, 875	10,800,625	26. 2	2, 700, 156
Total and average	71	185, 514	100.0	2, 613	41, 221, 706	100.0	580, 587

TABLE 12. Inventory Values, 1958

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total inventory
Opening inventory <sup>1</sup> :		dol	llars	
Canada	24,534,338	11,307	4, 348, 945	28, 894, 590
Quebec Ontario Manitoba Saskatchewan and British Columbia Alberta	4,859,420 9,541,191 1,007,135 5,273,705 3,852,887	10,000	626,646 1,662,029 403,694 714,092 942,484	5,486,066 11,213,220 1,410,829 5,989,104 4,795,371
Closing inventory:				
Canada	27, 057, 509	38, 899	4,621,379	31, 717, 787
Quebec Ontario Manitoba Saskatchewan and British Columbia Alberta	5,509,101 10,256,908 996,482 6,276,283 4,018,735	38,000 899	696,624 1,380,339 653,936 984,508 905,972	6,205,725 11,675,247 1,650,418 7,261,690 4,924,707

<sup>&</sup>lt;sup>1</sup> The opening inventory for the current year differs from the closing inventory published last year due to transfers, discards, corrections, or addition of new firms.

TABLE 13. Equipment and Capacity of Flour Mills, 1958

Province	Establish- ments	Pairs of rolls	Pairs of stones	Estimated maximum capacity per day
		number		cut.
Quebec	4	394	_	27,100
Ontario	40	1,335	25	80,165 18,040
Manitoba	7	250	4	18,040
Saskatchewan and British Columbia	10	473	-	27,839
Alberta	10	484	-	32,250
Canada	71	2,936	29	185,394

TABLE 14. Imports of Milled Products and Grains by Quantity and Value, 1957 and 1958

Anklalia Impantal	19	1957		1958	
Articles imported	Quantity	Value	Quantity	Value	
Milled products: Wheat flour Buckwheat meal and flour Cornmeal Malt flour Rye flour Oatmeal and rolled oats Barley, pot and pearl Hominy, cracked, ground, etc Bran and mill feed Cereal food in packages Cereal foods, n.o.p. Semolina	1,541 20,136 247,650 2,329 8,229 19,564 143,992 46,600 3,317,542	\$ 9,170  124,954 17,518 14,642 954 2,028 492,970 88,785 631,680 690,350	719 44,656 236,698 2,254 5,169	\$ 4,029 291,695 20,951 13,608 615 556,511 61,155 757,339 439,386	
Total value of milled products imported	-	2,073,051	-	2, 145, 289	
Grains:  Wheat bu. Oats "  Barley, buckwheat and rye "  Corn for all purposes "  Total value of grains imported	132,639 5,463 1,947 10,019,901	591,020 6,966 4,251 13,197,461 13,799,698	788 270 134 12,904,010	1,545 397 201 16,537,898 16,540,041	

TABLE 15. Exports of Milled Products and Grains by Quantity and Value, 1957 and 1958

	19	1957		1958	
Articles exported	Quantity	Value	Quantity	Value	
		\$		\$	
Milled products:					
Rye flour	_	-	_	_	
Wheat flour cwt.	14,914,793	61, 174, 966	17, 227, 221	69, 398, 34	
Oatmeal and rolled oats	56, 454	542, 186	57, 229	650, 61	
Bran, shorts and middlings	1,826,499	3, 860, 207	2,028,869	4, 186, 84	
Malt bu.	4, 947, 655	9, 750, 860	5, 596, 815	10,684,50	
Screenings	_	-	_	_	
Cornmeal bbl.	41,307	315, 834	39, 202	324,76	
All other meals, n.o.pcwt.	24	114	7	5	
Cereal foods, prepared, all kinds	-	1,052,816	-	316, 20	
Total value of milled products exported	-	76, 696, 983	-	85, 561, 31	
irains:					
Wheat bu.	230, 161, 005	380, 414, 579	271, 795, 867	446, 078, 06	
Oats	29,941,328	22, 389, 769	16, 956, 506	13,015,93	
Barley	61, 376, 567	67, 522, 202	74,622,732	78, 118, 32	
Corn	82, 261	549,033	111,102	671, 21	
Rye	4,432,468	4,744,322	6, 155, 326	6, 739, 46	
Buckwheat	286,966	371, 275	354,994	426,76	
Total value of grains exported	_	475, 991, 180	_	545, 049, 77	

TABLE 16. Consumption of Fuel and Electricity, 1957 and 1958

	195	1957		1958	
Kind	Quantity	Cost at plant	Quantity	Cost at plant	
		\$		\$	
Bituminous coal (a) From Canadian mines ton	1,516	17, 158	1,708	19,692	
(b) Imported	4,950	59,047	5, 599	67, 624	
Sub-bituminous coal (from Alberta mines only)	_	_	_		
Anthracite coal	579	10, 751	368	6, 879	
Lignite coal	7,804	41,400	6,812	35,942	
Coke (for fuel only)	20	300	-	_	
Sasoline Imp. gal	507, 238	185,854	522, 146	197, 711	
Fuel oil including kerosene or coal oil	2,069,226	214,465	1,928,405	180,641	
Woodcord	31	440	29	553	
Gas (a) Liquified petroleum gases (propane etc.) Imp. gal.	4,500	945	3,995	839	
(b) Other manufactured gas	_	_	_	_	
(c) Natural gas M cu. ft.	183, 305	42,747	163,706	49, 347	
other fuel	_	4,588	-	4, 665	
Electricity purchasedkwh.	122, 791, 946	1, 197, 525	131, 570, 075	1,254,602	
Total cost of fuel and electricity	_	1,775,220	_	1, 818, 495	

TABLE 17. Power Equipment, 1953 and 1958

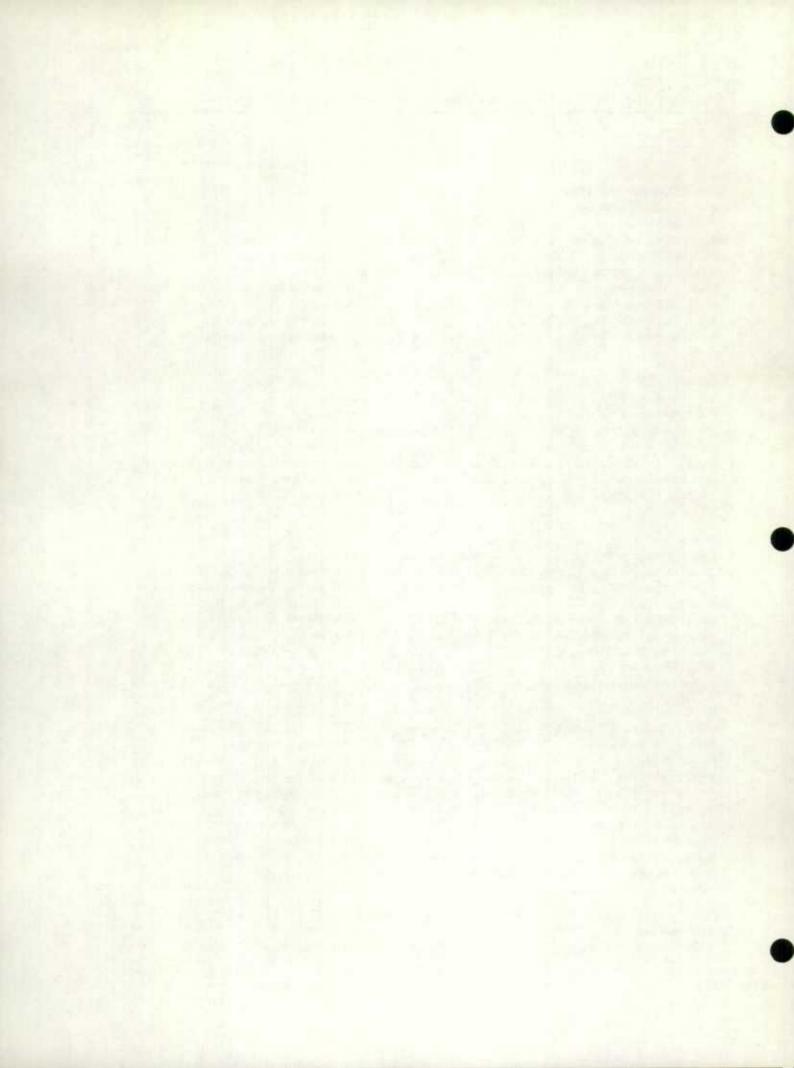
Type of equipment	1953	1958
	horsepowe	r
Steam engines and steam turbines	1,725 732 231 11,082	1, 350 398 182 8, 142
Total	13, 770	10, 072
Electric motors (one-quarter horsepower and over)	66, 975	60, 460

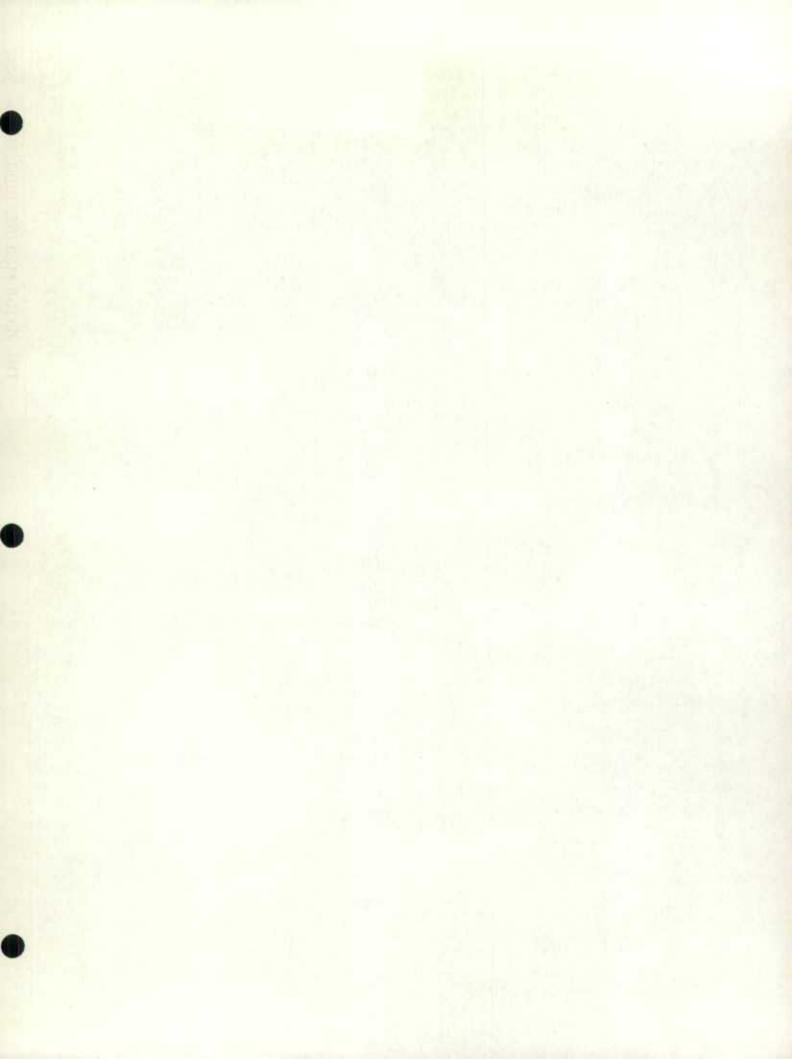
# List of Firms in the Flour Milling Industry, 1958

Name of firm	Address
Quebec:	
Eastern Canada Flour Mills Ltd.	
McDonald & Robb Limited	70 Chaussée St., Valleyfield
The Ogilvie Flour Mills Co., Ltd.	950 Mill St., Montreal
Robin Hood Flour Mills Ltd.	
Ontario:	
Acton Flour Mills	
Almonte Flour Mills, Limited	P.O. Box 60, Almonto
Ancaster Mountain Mills	548 Mill St., Ancaster
Arva Flour Mills	Arva
Brooklin Flour Mills	Box 45, Brooklin
Caledonia Milling Co. Ltd.	Caledonia
Cannington Flour & Feed Mill	Cannington
Cherry & Sons Limited, S.J.	166 King St., Preston
Collingwood Milling Co., The	P.O. Box 311, Collingwood
Comber Farmers Co-operative, Inc.	Ford St., Comber
Cullen & Sons Limited, James	
Dutton Flour Mills	Main St., Dutton
Great Star Flour Mills, Limited	Water St., St. Mary's
Hawken Milling Company	
Hayhoe Bros.	Pine Grove
Hogg & Sons Ltd., George	Thamesford
Hortop & Son, W.H.	Everton
Howson & Howson, Ltd	Blyth
King Milling Co. of Sarnia Ltd., The	209 Front St. N., Sarnia
Knechtel & Son, Limited, Wm.	
Lake of the Woods Milling Co. Ltd.	Keewatin
McCarthy Milling Co. Limited	Streetsville
Maple Leaf Milling Co. Ltd.	Port Colborne
Maple Leaf Milling Co. Ltd.	
Milton Milling Co. Ltd	Martin St., Milton
Morris & Son, J.A.	
Paris Flour Mills	
Pfrimmer Bros	R.R. No. 4, Goderich
Phenix Mills, Limited	69 Ainslie St., South, Gal:
Pillsbury of Canada Ltd.	

## List of Firms in the Flour Milling Industry, 1958 - Concluded

Name of firm	Address
Ontario Concluded:	
Quaker Oats Company of Canada Limited, The	Peterborough
Reid Milling Co. Limited	Streetville
Robin Hood Flour Mills, Limited	Humberstone
Rock & Son, John	R.R. No. 2, Tillsonburg
Smith & Son, E.L.	
	R.R. No. 4, Scotland
Snider Flour Milling Co. Ltd., The	St. Jacobs
Strathroy Flour Mills, Limited	Albert St., Strathroy
Tavistock Milling Company Limited, The	Tavistock
Taylor Co. Limited, The T.H.	14 William St. N., Chatham
Vanstone Flour & Feed Mill	116 King St. W., Bowmanville
Manitoba:	
Benito Flour & Feed	Benito
Harrison Milling & Grain Co.	Holmfield
Kent Flour Mills, Ltd., B.P.	Virden
Ogilvie Flour Mills Co. Ltd., The	39 Higgins Ave., Winnipeg
Maple Leaf - Purity Mills, Limited	480 Archibald St., St. Boniface
Soo Line Mills, Limited	7 Higgins Ave., Winnipeg
Steinbach Flour Mills	Steinbach
Saskatchewan:	
Esterhazy Flour Mill	Esterhazy
Quaker Oats Co. of Canada, Ltd., The	18th Street & Avenue ''N''., Saskatoon
Robin Hood Flour Mills, Ltd.	Fifth Ave. and High St. West, Moose Jaw
Robin Hood Flour Mills, Ltd.	First Ave. and 33rd St., Saskatoon
Saskatchewan Wheat Pool	P.O. Box 170, Saskatoon
Swift Current Flour Mills, Ltd.	Shaunavon
Swift Current Flour Mills, Ltd.	Box 1149, Swift Current
Wynyard Flour Mill	Box 84, Wynyard
Yorkton Milling Company Limited	Livingstone St., Yorkton
Albantas	
Alberta:	Compage
Byers Flour Mills	Camrose
Ellison Milling & Elevator Co. Ltd.	1301 Second Ave. S., Lethbridge
Maple Leaf Milling Co. Ltd.	Medicine Hat
Ogilvie Flour Mills Co. Limited, The	10527-103rd St., Edmonton
Ogilvie Flour Mills Co. Limited, The	Medicine Hat
Maple Leaf Milling Co. Ltd.	14th St. E., at 17th Avenue, Calgary
Pillsbury of Canada Ltd.	Bonnybrook Road, Calgary
Robin Hood Flour Mills, Ltd.	Ninth Avenue & Fourth St. W., Calgary
St. Paul Flour Mill, Ltd.	St. Paul
Vulcan Flour Mill	Vulcan
British Columbia:	





STATISTICS CANADA LIBRARY
ESCIONAQUE STATISTICUE CANADA
1010751690