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GENERAL REVIEW OF TEXTILES EXCEPT CLOTHING

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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I—The Primary Industries, including mining, forestry and fisheries; Volume II—Manufacturing; Volume III—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I—General Review of the Manufacturing Industries, \$1.50
- II—The Manufacturing Industries, by Provinces
 - Section 1. Principal Statistics of Major Industrial Groups and Leading Industries, 50¢
 - Section 2. Principal Statistics of Individual Industries, 75¢
 - Section 3. Principal Statistics by Regional Distribution, 75¢
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The present report belongs in Part VII, Textiles. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A—General Review of All Textiles, 25¢

Textile Mills

- B—General Review, 25¢
- C—The Cotton Textile Industries, 25¢
- D—The Wool Textile Industries, 25¢
- E—The Synthetic Textiles and Silk Industry, 25¢
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- G—The Dyeing and Finishing of Textile Goods Industry, 25¢
- H—The Awning, Tent and Sail Industry, 25¢
- I—The Cordage, Rope and Twine Industry, 25¢
- J—The Cotton and Jute Bag Industry, 25¢
- K—The Miscellaneous Textiles Industries, 25¢

Knitting Mills

- L—The Hosiery and Knitted Goods Industries, 25¢

Clothing

- M—General Review, 25¢
- N—The Men's Factory Clothing Industry, 25¢
- O—The Women's and Children's Factory Clothing Industries, 25¢
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- Q—The Fur Goods and Fur Dressing Industries, 25¢
- R—The Hat and Cap Industry, 25¢
- S—The Miscellaneous Clothing Industries, 25¢

Canada. A. B. S.

GENERAL REVIEW OF TEXTILES EXCEPT CLOTHING

1952

The statistics of this report indicate a sharp reduction in 1952 in the manufacturing activity of the industrial group known as textiles except clothing. Total output of the group fell from \$846,477,303 in 1951 to \$744,141,465 in 1952, a drop of \$102,335,658 or 12.1 per cent. Employment was down by 11 per cent, 81,710 in 1951 compared with 72,739 in 1952, and salary and wage payments decreased from \$185,030,489 to \$178,689,466 over the two years. The cost of materials consumed in manufacturing was lower by 15.5 per cent, having fallen from \$495,304,102 in 1951 to \$418,522,518 in 1952.

These data reflect the persistence into 1952 of the recession which had begun in the primary textile industry about mid-1951. Fears of shortages and rising prices stemming from the outbreak of Korean hostilities in 1950 had caused frenzied stock-piling of textiles at all levels. When the threatened shortages failed to develop the lack of demand from retailers down forced a sharp curtailment of manufacturing activity. The slump reached its worst point in May of the year under review. Due principally to the recovery of the clothing industry in February and the success which attended the efforts by manufacturers to reduce mill inventories, the textile industry began to emerge from its slump in August and by year end was operating at a more satisfactory level. This late upsurge, however, was not sufficient to bring annual activity up to an average post-war level.

The accompanying table shows that the cotton and wool sections experienced a more severe recession than the others. The production indexes for those two groups fell by 17 per cent and 21 per cent, respectively, whereas the drop in the index for the group as a whole amounted to 12 per cent. The dyeing and finishing industry resisted the downward trend as did most of the industries in the miscellaneous textiles products section.

The textiles except clothing group was comprised of 918 establishments in 1952. These were distributed provincially as follows: Newfoundland 5, Prince Edward Island 3, Nova Scotia 10, New Brunswick 16, Quebec 426, Ontario 377, Manitoba 26, Saskatchewan 7, Alberta 16 and British Columbia 32. As indicated by the number of establishments, Quebec and Ontario dominate the activity of the group. Of the gross value of production of \$744,141,465 in 1952, Quebec accounted for \$391,704,853 or 52.6 per cent and Ontario for \$308,647,722 or 41.5 per cent. The former reported 40,217 and the latter 28,051 employees, 55.3 per cent and 38.6 per cent, respectively, of the group's employment.

Table 4 shows the principal statistics by economic areas, by industry. In 1952, cotton yarn and cloth was the leading textile industry in the Atlantic Provinces, Quebec and Ontario with output valued at \$12,949,540, \$141,304,092 and \$72,216,984, respectively, in the three areas. In Quebec, the second most important industry was synthetic textiles and silk with a production valued at \$99,118,924, followed by woollen cloth, \$31,486,628, miscellaneous textiles, n.e.s., \$22,764,835 and oilcloth, linoleum and other coated fabrics, \$22,625,099. Synthetic textiles and silk also held the second position in Ontario with output valued at \$55,049,092, followed by woollen cloth, \$35,686,561, woollen yarn, \$26,727,884, cordage, rope and twine, \$24,902,500 and miscellaneous woollen goods, \$20,106,215.

The main textile industry in the Prairie Provinces in 1952 was cotton and jute bags which reported an output valued at \$9,619,987. The woollen cloth industry was in second place in this area with a gross value of production of \$3,000,628 while in British Columbia it was the leading industry with an output amounting to \$1,751,602.

A report on textiles except clothing would be incomplete without a brief review of the various component industries comprising the group. All have been dealt with fully in separate reports and the following is intended as a resume only of the more important aspects of their activity in 1952.

The cotton textile industry entered the year in a state of recession which became progressively more severe until signs of recovery began to appear in late summer. By the end of the year, employment and mill activity were at relatively satisfactory levels. The reduction of inventories during the early part of the year, the ending of strikes in early July and the recovery of the American cotton fabric market were factors contributing to improvement in the Canadian industry from August on. This late upsurge, however, was not sufficient to bring annual activity up to an average post-war level. Gross value of production at \$246,397,909 was \$50,887,997 or 17 per cent below the \$297,285,085 reported in 1951. Employment fell from 29,191 to 24,472 and salary and wage payments from \$62,549,605 to \$57,579,651 over the two years. All in all, it was a most difficult year for this industry.

Of somewhat similar proportions was the recession experienced by the wool textile industry for which 1952 was a year of adjustment to new conditions marked by an increase in imports, a

Textile Products Except Clothing¹
Production Index¹

1949 = 100

(based on gross value of production)

	1951	1952
Total Textile Products Except Clothing	132.9	116.9
Cotton Textiles	130.8	108.4
Cotton yarn and cloth	129.4	107.1
Cotton thread	123.3	104.0
Miscellaneous cotton goods	182.9	153.9
Wool Textiles	137.7	108.1
Wool cloth	132.4	106.0
Wool yarn	146.7	114.0
Carpets, mats and rugs	111.6	91.8
Miscellaneous wool goods	156.3	116.2
Synthetic Textiles and Silk	134.2	127.0
Dyeing and Finishing of Textile Goods	110.7	114.5
Narrow Fabrics	141.5	139.9
Miscellaneous Textile Products	131.5	130.3
Awnings, tents and sails	129.7	131.4
Bags, cotton and jute	139.5	108.8
Cordage, rope and twine	175.6	170.5
Oilcloth, linoleum and other coated fabrics	104.3	108.4
Automobile accessories, fabric	107.6	122.9
Embroidery, pleating, hemstitching, etc.	116.1	129.0
Miscellaneous textiles, n.e.s.	134.3	152.1

1. See final paragraph of text.

decline in domestic production and a falling price level. The value of production of the wool textile group fell to \$150,935,470, a drop of 21 per cent from the \$192,217,597 reported in 1951. Employment was considerably lower, being 15,276 in 1952 compared with 17,054 in 1951, and salary and wage payments decreased from \$38,616,342 to \$37,262,397 over the two years. The cost of materials used in manufacture fell from \$128,451,729 in 1951 to \$85,285,954 in 1952. The depressed conditions which obtained for the first nine months of the year were followed in the last quarter by a partial recovery. This upturn in wool textile production in the latter part of the year was not enough to make up for the lack of activity in the first part as evidenced by the downward trend for most figures. The production of worsted fabrics declined while the output of woollen fabrics remained about the same. The amount of yarn produced for sale was down from the previous year as were carpets, mats and rugs as well as felts.

The synthetic textiles and silk industry also entered 1952 in a depressed state. It began to show signs of recovery in June after reaching the low point of the post-Korean slump in May. The improvement in June was due to recovery in the clothing industry during the first part of the year and to inventory reduction. Activity continued to expand through-

out the rest of the year and by December had reached a relatively satisfactory level. The year 1952 as a whole, however, compared somewhat unfavorably with the previous year. The gross value of production fell from \$166,549,897 in 1951 to \$157,628,515 in 1952, a decrease of \$8,921,382 or 5.4 per cent. Employment was off from 17,997 in the earlier year to 15,723 in the latter. The industry produced 103,941,827 yards of woven fabrics worth \$83,908,135 in 1952 compared with 116,152,199 yards valued at \$94,355,123 in 1951, a drop of 11 per cent.

Despite an increase from 46 to 52 establishments, the narrow fabrics industry operated at a slightly lower level in terms of employment and production. The industry's annual output fell in value from \$16,907,298 in 1951 to \$16,715,760 in 1952. Employment was down from 2,202 in the former year to 2,035 in the latter. The most important single commodity in 1952 was webbing which was shipped to the value of \$4,206,111. Other leading commodities were ribbons with shipments valued at \$2,719,859 and tapes with shipments worth \$1,637,262.

In spite of the generally depressed conditions in the textile trade, the dyeing and finishing of textile goods industry managed to increase the value of work performed from \$14,129,896 in 1951 to \$14,606,604 in 1952. The advance was achieved with slightly lowered employment, 2,331 in 1952 against 2,462 in 1951, while the payroll of \$5,965,882 was little changed from the previous year. In considering the dyeing and finishing of textile goods industry, it must be kept in mind that the industry includes only those establishments whose occupation is primarily the dyeing and finishing of such goods on a commission basis and does not include the activity of manufacturers who operate a dyeing and finishing plant in connection with their own manufacturing.

The activity of the awning, tent and sail industry in 1952 was practically the same as in 1951. The factory shipments made by the industry had a value f.o.b. plant of \$11,281,927 which amount is slightly higher than the \$11,146,221 gross value of production reported in 1951. The most important items of manufacture were tarpaulins, awnings, tents and bags, in that order. Compared with a year earlier, the output of the first two was little changed while that of the last two increased substantially. Value of shipments of the four commodities in 1952 was \$2,415,916, \$1,715,361, \$994,235 and \$923,647, respectively.

The cordage, rope and twine industry in 1952 reported factory shipments having a value f.o.b. plant of \$28,841,340. While the total value of output differed only slightly from the previous year, there was a change in the relative importance of the industry's two main commodities, binder and baler twine. The production of the former fell from 65,934,456 pounds to 63,288,181 pounds over the two years whereas the production of baler twine jumped from 16,232,020 pounds to 28,984,421 pounds during the same period.

In terms of value of output the cotton and jute bag industry operated at a considerably lower level in 1952 than in 1951. Factory shipments were valued at \$30,196,073 in the later year compared with a gross value of production of \$38,729,194 in the earlier with little change in inventory of finished goods at the two year ends. In terms of volume of production, however, there was a slight increase. This situation reflected the production of a substantially larger number of jute bags at a considerably lower average price. Shipments of jute bags in 1952 amounted to 5,547,172 dozen compared with the production of 4,225,605 dozen in 1951. Cotton bags, on the other hand, decreased from 4,154,319 dozen to 3,479,074 dozen over the two years.

In 1952, the oilcloth, linoleum and coated fabrics industry reported factory shipments with a value f.o.b. plant of \$30,545,392. Since the plant inventory of finished goods decreased by an estimated \$473,000, it is evident that the industry's output in the year under review was a bit higher than the \$29,381,734 gross value of production reported a year earlier. The volume of linoleum floor coverings, felt based floor coverings and table oilcloth was somewhat lower than in 1951.

In addition there are three industries which together comprise the miscellaneous textile goods industry of the Standard Industrial Classification adopted in 1949. They are embroidery, pleating,

hemstitching, etc., fabric auto accessories and miscellaneous textiles, n.e.s. All these operated at a higher level in 1952 than in 1951 in terms of both employment and value of output.

To avoid duplication and bring together all textile products in a convenient form, a list of products made by both the clothing industry and textiles except clothing will be found in the report entitled "General Review of All Textiles".

In 1952 the value of factory shipments f.o.b. plant was collected instead of gross value of production in the dyeing and finishing of textile goods industry, the narrow fabrics industry and the 7 industries comprising the miscellaneous textiles products section. Since the inventory change for these industries is insignificant, factory shipments approximate production and the value of factory shipments figures are reasonably comparable with the value of production figures for previous years. The remaining industries in the group will be converted to the factory shipments concept in 1953. These changes are in line with the Bureau's decision to convert the basis of its manufacturing survey from one of value of production to one of value of factory shipments. The changeover is expected to provide increased ease in reporting for the majority of plants while at the same time producing more reliable, more meaningful statistics in many cases.

TABLE 1. Principal Statistics of Textiles Except Clothing, 1945-1950 and by Provinces, 1951 and 1952

Year and Provinces	Estab- lishments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1945	664	66,011	88,372,939	217,289,281	165,689,522	391,182,025
1946	720	67,366	95,637,733	215,853,616	178,852,730	402,966,184
1947	747	73,979	116,228,736	289,986,732	215,170,493	514,844,838
1948	722	75,816	141,002,245	331,943,622	261,774,544	604,946,333
1949 ¹	847	77,773	156,166,554	339,644,950	285,641,367	636,824,130
1950 ¹	846	80,328	169,175,142	412,682,853	315,556,761	741,262,685
1951 ¹						
Canada	892	81,710	185,030,489	495,304,102	337,936,447	846,477,303
Prince Edward Island, Nova Scotia and Newfoundland	19	936	1,921,848	1,376,308	4,685,449	12,243,184
New Brunswick	16	2,043	4,315,183	9,169,356	6,697,059	16,179,609
Quebec	410	46,853	103,729,626	263,393,294	185,190,074	456,085,491
Ontario	375	30,107	71,445,451	197,482,788	135,254,836	337,792,692
Manitoba	25	844	1,624,955	8,712,742	2,877,131	11,649,992
Saskatchewan	5	115	238,450	1,673,007	331,460	2,018,652
Alberta	12	165	304,828	2,681,606	619,700	3,314,362
British Columbia	30	647	1,450,148	4,815,001	2,280,738	7,193,321
1952 ¹						
Canada	918	72,739	178,689,466	418,522,518	312,627,434	744,141,645
Prince Edward Island, Nova Scotia and Newfoundland	18	869	1,899,946	6,123,806	4,352,569	10,654,591
New Brunswick	16	1,865	3,585,022	5,959,519	4,658,573	10,908,256
Quebec	426	40,217	98,668,596	216,479,162	167,980,926	391,704,853
Ontario	377	28,051	70,812,946	174,167,242	129,388,344	308,647,722
Manitoba	26	787	1,569,927	7,560,959	3,101,644	10,725,181
Saskatchewan	7	136	293,948	1,216,734	308,084	1,540,040
Alberta	16	188	382,851	2,326,953	505,413	2,846,405
British Columbia	32	626	1,476,230	4,688,143	2,331,881	7,114,597

1. Based on Standard Industrial Classification.

TABLE 2. Comparison of Principal Statistics of Textiles Except Clothing, 1951 and 1952

Item	1951	1952	+ Increase - Decrease
Establishments reporting	892	918	+ 26
Employees on salaries:			
Total	11,108	11,508	+ 400
Male	7,360	7,657	+ 297
Female	3,748	3,851	+ 103
Total salaries	\$ 40,597,090	\$ 42,574,356	+ 1,977,266
Employees on wages:			
Monthly average	70,602	61,231	- 9,371
Male	44,402	38,613	- 5,789
Female	26,200	22,618	- 3,582
Total wages	\$ 144,433,399	\$ 136,115,110	- 8,318,289
Cost of fuel and electricity	\$ 13,236,754	\$ 12,991,693	- 245,061
Cost of materials used	\$ 495,304,102	\$ 418,522,518	- 76,781,584
Gross value of production	\$ 846,477,303	\$ 744,141,645	- 102,335,658

TABLE 3. Principal Statistics of Textiles Except Clothing, by Industries and Groups, 1951 and 1952

Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1951						
Cotton textiles:						
Cotton yarn and cloth.....	54	27,632	58,734,883	172,443,466	97,158,451	273,651,120
Cotton thread.....	8	864	1,892,580	5,745,017	5,324,936	11,171,408
Miscellaneous cotton goods.....	13	695	1,922,192	8,342,900	3,997,727	12,462,557
Total	75	29,191	62,549,605	186,531,383	106,481,114	297,285,085
Woollen textiles:						
Woollen cloth.....	88	9,407	20,773,185	60,068,359	29,980,765	91,365,498
Woollen yarn.....	53	3,845	8,094,500	31,391,933	12,790,315	44,718,027
Carpets, mats and rugs.....	22	1,435	3,698,615	8,769,831	7,227,333	16,313,738
Miscellaneous woollen goods.....	45	2,347	6,050,042	26,221,606	13,184,792	39,820,334
Total	208	17,034	38,616,342	126,451,729	63,183,205	192,217,597
Synthetic textiles and silk.....	46	17,997	44,693,738	56,040,725	96,477,461	166,549,897
Dyeing and finishing of textile goods.....	52	2,462	5,997,036	3,492,222	9,710,233	14,129,896
Narrow fabrics.....	46	2,202	4,753,850	8,081,312	8,654,462	16,907,298
Miscellaneous textile products:						
Awnings, tents and sails.....	115	1,547	2,785,670	6,627,662	4,424,091	11,146,221
Bags, cotton and jute.....	33	1,312	2,483,760	33,916,959	4,713,005	38,729,194
Cordage, rope and twine.....	11	1,774	4,576,300	19,736,188	9,756,163	29,709,244
Oilcloth, linoleum and other coated fabrics.....	15	2,379	7,131,411	16,727,708	12,163,917	29,381,734
Automobile accessories, fabric.....	9	694	1,737,883	3,478,348	3,323,657	6,843,973
Embroidery, pleating, hemstitching, etc.....	131	1,664	3,054,933	2,694,900	5,286,127	8,021,248
Miscellaneous textiles, n.e.s.....	151	3,434	6,649,961	21,524,966	13,763,012	35,555,916
Total	463	12,804	28,419,918	104,706,731	53,429,972	159,387,530
1952						
Cotton textiles:						
Cotton yarn and cloth.....	57	22,969	53,705,770	143,584,722	78,954,978	226,492,425
Cotton thread.....	11	838	1,929,352	5,019,293	4,304,099	9,415,986
Miscellaneous cotton goods.....	13	665	1,944,529	6,772,181	3,584,881	10,488,679
Total	81	24,472	57,579,651	155,376,196	86,843,958	246,397,090
Woollen textiles:						
Woollen cloth.....	81	8,152	19,464,534	40,542,112	31,200,946	73,136,637
Woollen yarn.....	51	3,440	7,863,795	21,137,627	13,123,193	34,765,701
Carpets, mats and rugs.....	21	1,549	3,893,911	6,848,325	6,279,589	13,427,279
Miscellaneous woollen goods.....	39	2,135	6,040,157	16,757,890	12,478,304	29,605,853
Total	192	15,276	37,262,397	85,285,954	63,082,032	150,935,470
Synthetic textiles and silk.....	48	15,723	42,708,505	63,780,047	90,004,216	157,628,515
Dyeing and finishing of textile goods.....	50	2,331	5,965,882	3,749,848	9,899,623	14,606,604
Narrow fabrics.....	52	2,035	4,629,909	7,960,677	8,569,563	16,715,760
Miscellaneous textile products:						
Awnings, tents and sails.....	110	1,521	2,978,377	6,210,356	4,974,977	11,281,927
Bags, cotton and jute.....	34	1,199	2,527,248	26,955,208	3,140,718	30,196,073
Cordage, rope and twine.....	11	1,720	4,930,896	21,655,091	6,996,413	28,841,340
Oilcloth, linoleum and other coated fabrics.....	14	2,402	7,349,657	15,827,257	14,219,362	30,545,392
Automobile accessories, fabric.....	12	788	2,044,019	4,508,505	3,263,913	7,817,461
Embroidery, pleating, hemstitching, etc.....	151	1,785	3,403,231	3,185,502	5,679,849	8,915,278
Miscellaneous textiles, n.e.s.....	163	3,487	7,309,694	24,027,877	15,952,810	40,260,735
Total	495	12,902	30,543,122	102,369,796	54,228,042	157,858,206

TABLE 4. Principal Statistics of Textiles Except Clothing, by Economic Areas, 1951 and 1952

Area and Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1951						
Atlantic Provinces:						
Awnings, tents and sails.....	9	38	58,013	98,237	79,878	181,320
Cotton yarn and cloth.....	3	1,408	3,079,686	8,298,362	6,266,582	14,840,768
Woollen cloth.....	10	314	476,961	1,611,325	856,420	2,534,702
Woollen yarn.....	5	42	73,137	88,543	150,021	246,031
Other industries for which figures can- not be shown.....	8	1,177	2,549,234	6,449,197	4,029,607	10,619,972
Total.....	35	2,979	6,237,031	16,545,664	11,382,508	28,422,793
Quebec:						
Awnings, tents and sails.....	24	456	800,760	2,322,873	1,486,037	3,831,095
Bags, cotton and jute.....	13	606	1,051,712	12,389,625	1,738,810	14,173,851
Carpets, mats and rugs.....	4	114	224,651	620,260	264,165	897,678
Cotton thread.....	6	704	1,510,864	4,587,910	4,566,732	9,230,519
Cotton yarn and cloth.....	21	18,161	37,396,638	117,210,947	62,258,723	182,144,774
Dyeing and finishing of textile goods ..	35	1,896	4,676,048	2,702,964	7,537,319	10,986,909
Embroidery, pleating, hemstitching, etc.	92	1,255	2,236,448	1,679,350	3,870,961	5,575,877
Miscellaneous cotton goods.....	7	201	481,397	2,417,711	1,141,776	3,612,113
Miscellaneous textiles, n.e.s.....	75	1,990	3,827,120	12,647,886	8,270,834	21,085,303
Miscellaneous woollen goods.....	7	798	1,882,253	6,547,048	4,404,388	11,068,697
Narrow fabrics.....	25	1,440	3,200,964	5,740,815	5,405,892	11,261,775
Oilcloth, linoleum and other coated fab- rics.....	8	1,798	5,250,712	12,256,581	8,536,487	21,179,793
Synthetic textiles and silk.....	33	13,016	31,586,865	44,298,993	59,215,888	105,863,786
Woollen cloth.....	35	3,248	7,405,374	28,614,881	12,263,560	41,405,301
Woollen yarn.....	21	1,049	1,953,218	8,629,953	3,670,800	12,478,506
Other industries for which figures can- not be shown.....	4	121	244,602	725,497	557,702	1,289,514
Total.....	410	46,833	103,729,626	263,393,294	185,190,074	456,085,491
Ontario:						
Automobile accessories, fabric.....	5	572	1,507,633	2,790,116	2,754,782	5,582,192
Awnings, tents and sails.....	58	767	1,361,010	3,128,858	2,011,154	5,185,841
Bags, cotton and jute.....	9	331	657,295	7,731,497	1,505,962	9,259,252
Carpets, mats and rugs.....	15	1,279	3,338,206	7,902,512	6,726,209	14,920,103
Cordage, rope and twine.....	6	1,498	3,871,527	17,393,481	7,843,191	25,400,296
Cotton yarn and cloth.....	29	8,080	18,254,309	46,918,075	28,627,169	76,643,198
Dyeing and finishing of textile goods	17	566	1,320,988	789,258	2,172,914	3,142,987
Embroidery, pleating, hemstitching, etc.	35	372	765,017	868,616	1,333,578	2,315,276
Miscellaneous textiles, n.e.s.....	61	1,313	2,585,354	8,134,510	5,062,670	13,286,510
Miscellaneous woollen goods.....	35	1,533	4,144,768	19,516,047	8,724,929	28,534,847
Narrow fabrics.....	21	762	1,552,886	2,340,497	3,248,570	5,645,523
Oilcloth, linoleum and coated fabrics	4	566	1,843,904	4,364,353	3,572,203	8,036,101
Synthetic textiles and silk.....	12	4,023	10,898,090	18,025,688	34,636,958	54,245,941
Woollen cloth.....	34	5,063	11,366,313	27,746,033	14,492,351	42,874,934
Woollen yarn.....	27	2,754	6,068,145	22,673,437	8,969,494	31,893,490
Other industries for which figures can- not be shown.....	7	648	1,810,006	7,059,804	3,572,702	10,726,201
Total.....	375	30,107	71,445,431	197,482,788	135,254,836	337,792,692
Manitoba, Saskatchewan and Alberta:						
Awnings, tents and sails.....	16	118	222,107	449,117	360,060	815,712
Bags, cotton and jute.....	8	291	604,071	11,180,591	1,148,835	12,334,698
Miscellaneous textiles, n.e.s.....	8	77	152,627	469,256	245,138	717,882
Woollen cloth.....	5	574	1,078,081	851,707	1,854,424	2,756,199
Other industries for which figures can- not be shown.....	5	64	111,347	136,684	219,834	358,515
Total.....	42	1,124	2,168,233	13,067,355	3,828,291	16,983,006
British Columbia:						
Awnings, tents and sails.....	8	168	343,780	628,577	486,962	1,132,253
Miscellaneous textiles, n.e.s.....	5	43	71,790	263,263	168,494	440,121
Oilcloth, linoleum and coated fabrics	3	15	36,795	106,774	55,227	165,840
Woollen cloth.....	4	208	446,456	1,244,413	514,010	1,794,362
Other industries for which figures can- not be shown.....	10	213	551,327	2,571,974	1,056,045	3,660,745
Total.....	30	647	1,450,148	4,815,001	2,280,738	7,193,321

TABLE 4. Principal Statistics of Textiles Except Clothing, by Economic Areas, 1951 and 1952 - Concluded

Area and Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1952						
Atlantic Provinces:						
Awnings, tents and sails	9	35	67,462	123,705	96,514	223,633
Cotton yarn and cloth	3	1,410	3,090,585	6,994,362	5,640,032	12,949,540
Woollen cloth	9	240	414,922	624,474	529,960	1,211,218
Woollen yarn	5	53	89,082	81,695	164,393	256,768
Other industries for which figures can- not be shown	8	996	1,822,917	4,259,089	2,580,243	6,921,688
Total	34	2,734	5,484,968	12,083,325	9,011,142	21,562,847
Quebec:						
Awnings, tents and sails	24	457	925,036	2,210,385	1,646,756	3,887,060
Bags, cotton and jute	14	509	1,050,627	10,280,819	1,467,710	11,796,997
Carpets, mats and rugs	3	140	281,134	601,544	556,786	1,174,173
Cotton thread	9	701	1,593,051	4,242,497	3,312,820	7,623,329
Cotton yarn and cloth	23	13,947	32,842,242	91,434,443	47,393,766	141,304,092
Dyeing and finishing of textile goods ..	33	1,770	4,508,537	2,953,900	7,241,941	10,950,512
Embroidery, pleating, hemstitching, etc.	101	1,335	2,483,073	2,033,125	4,224,215	6,288,073
Miscellaneous cotton goods	7	206	535,072	2,064,401	1,008,750	3,137,146
Miscellaneous textiles, n.e.s.	79	2,038	4,133,359	13,880,525	8,723,692	22,764,835
Miscellaneous woollen goods	5	739	1,999,931	5,031,002	4,134,135	9,261,165
Narrow fabrics	30	1,357	3,226,148	5,497,490	5,788,626	11,420,919
Oilcloth, linoleum and other coated fabrics	8	1,819	5,560,461	11,652,763	10,582,759	22,625,099
Synthetic textiles and silk	35	11,502	30,523,948	41,023,776	55,852,193	99,118,924
Woollen cloth	31	2,786	7,022,889	17,755,916	13,167,212	31,486,628
Woollen yarn	20	797	1,744,339	5,014,477	2,602,349	7,781,049
Other industries for which figures can- not be shown	4	114	238,749	802,099	277,216	1,084,852
Total	426	40,217	98,668,596	216,479,162	167,980,926	391,704,853
Ontario:						
Automobile accessories, fabric	7	671	1,819,461	3,773,166	3,027,633	6,841,542
Awnings, tents and sails	52	738	1,390,132	2,846,357	2,176,134	5,070,611
Bags, cotton and jute	9	293	617,757	5,374,993	694,071	6,089,378
Carpets, mats and rugs	15	1,352	3,474,449	6,001,938	5,546,639	11,821,237
Cordage, rope and twine	6	1,453	4,203,115	19,393,233	5,370,866	24,902,500
Cotton yarn and cloth	30	7,609	17,768,586	45,143,839	25,911,867	72,216,984
Dyeing and finishing of textile goods ..	17	561	1,457,345	795,948	2,657,682	3,656,092
Embroidery, pleating, hemstitching, etc.	41	369	789,929	1,078,342	1,281,831	2,376,822
Miscellaneous textiles, n.e.s.	67	1,307	2,894,804	9,134,994	6,677,839	15,920,146
Miscellaneous woollen goods	31	1,381	4,008,614	11,565,409	8,270,163	20,106,215
Narrow fabrics	22	678	1,403,761	2,463,187	2,780,937	5,294,841
Oilcloth, linoleum and coated fabrics ..	3	571	1,761,989	4,100,896	3,595,365	7,802,290
Synthetic textiles and silk	12	3,437	10,819,577	20,742,987	32,747,172	55,049,092
Woollen cloth	32	4,451	10,641,686	20,249,373	14,760,042	35,686,561
Woollen yarn	26	2,590	6,030,374	16,041,455	10,356,451	26,727,884
Other industries for which figures can- not be shown	7	590	1,731,367	5,461,125	3,533,652	9,085,527
Total	377	28,051	70,812,946	174,167,242	129,388,344	308,647,722
Manitoba, Saskatchewan and Alberta:						
Awnings, tents and sails	17	126	249,001	555,800	395,352	958,858
Bags, cotton and jute	8	287	654,290	8,814,083	780,854	9,619,987
Embroidery, pleating, hemstitching, etc.	7	61	96,037	19,790	127,606	148,559
Miscellaneous textiles, n.e.s.	9	97	196,601	668,513	382,144	1,055,077
Woollen cloth	5	488	941,382	861,735	2,087,787	3,000,628
Other industries for which figures can- not be shown	3	52	109,415	184,725	141,398	328,517
Total	49	1,111	2,246,726	11,104,646	3,915,141	15,111,626
British Columbia:						
Awnings, tents and sails	8	165	346,746	474,109	660,221	1,141,765
Miscellaneous textiles, n.e.s.	6	40	74,860	333,523	158,538	499,399
Oilcloth, linoleum and coated fabrics ..	3	12	27,207	73,598	41,238	118,003
Woollen cloth	4	187	443,655	1,050,614	655,945	1,751,602
Other industries for which figures can- not be shown	11	222	583,762	2,756,299	815,939	3,603,828
Total	32	626	1,476,230	4,688,143	2,331,881	7,114,597

TABLE 5. Employees and Salaries and Wages Paid, by Provinces and Regions, 1951 and 1952

	Salaried employees			Wage-earners (monthly average)		
	Male	Female	Total salaries	Male	Female	Total wages
	No.	No.	\$	No.	No.	\$
1951						
Atlantic Provinces	215	82	943,257	1,566	1,116	5,293,774
Quebec	4,267	2,140	23,164,011	27,016	13,430	80,565,615
Ontario	2,678	1,434	15,459,937	15,199	10,796	55,985,514
Western Provinces	200	92	1,029,885	621	858	2,588,496
Canada	7,360	3,748	40,597,090	44,402	26,200	144,433,399
1952						
Atlantic Provinces	193	81	775,087	1,445	1,015	4,709,881
Quebec	4,498	2,250	25,024,742	22,518	10,951	73,643,854
Ontario	2,749	1,415	15,707,176	14,073	9,814	55,105,770
Western Provinces	217	105	1,067,351	577	838	2,655,605
Canada	7,657	3,851	42,574,356	38,613	22,618	136,115,110

TABLE 6. Monthly Employment of Wage-earners in Textiles Except Clothing, 1951 and 1952

Months	1951			1952		
	Male	Female	Total	Male	Female	Total
	Number					
January	46,021	27,886	73,907	39,602	22,725	62,327
February	46,215	28,108	74,321	39,830	22,830	62,660
March	46,889	28,177	75,066	38,975	22,805	61,780
April	46,740	28,062	74,802	35,579	20,561	56,140
May	46,210	27,759	73,969	35,514	20,369	55,883
June	45,153	26,710	71,863	35,213	20,399	55,612
July	43,826	25,487	69,313	38,369	22,275	60,644
August	43,593	25,202	68,795	38,814	22,883	61,697
September	42,702	24,836	67,538	39,897	23,740	63,637
October	42,097	24,687	66,784	40,374	24,032	64,406
November	41,788	24,097	65,885	40,519	24,472	64,991
December	40,613	23,206	63,819	40,483	23,956	64,439

TABLE 7A. New Investment in Durable Physical Assets and Repair and Maintenance, Textiles Except Clothing, Canada, 1926-1952

(Millions of dollars)

Year	New investment			Repair and maintenance			New investment, repair and maintenance		
	Construc- tion	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Total
1926	4.7	2.5	7.2	0.3	3.4	3.7	5.0	5.9	10.9
1927	6.2	7.3	13.5	0.2	3.5	3.7	6.4	10.8	17.2
1928	0.6	7.9	8.5	0.3	3.6	3.9	0.9	11.5	12.4
1929	1.4	4.6	6.0	0.2	3.7	3.9	1.6	8.3	9.9
1930	6.8	3.1	9.9	0.2	3.0	3.2	7.0	6.1	13.1
1931	1.7	10.6	12.3	0.1	2.4	2.5	1.8	13.0	14.8
1932	1.0	2.7	3.7	0.1	2.6	2.6	1.1	5.2	6.3

**TABLE 7A. New Investment in Durable Physical Assets and Repair and Maintenance,
Textiles Except Clothing, Canada, 1926-1952 - Concluded**
(Millions of dollars)

Year	New investment			Repair and maintenance			New investment, repair and maintenance		
	Construc- tion	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Total
1933	0.9	3.6	4.5	0.3	3.7	4.0	1.2	7.3	8.5
1934	0.6	4.8	5.4	0.5	4.6	5.1	1.1	9.4	10.5
1935	2.8	7.1	9.9	0.3	4.3	4.6	3.1	11.4	14.5
1936	1.3	5.3	6.6	0.4	3.6	4.0	1.7	8.9	10.6
1937	2.6	6.2	8.8	0.4	4.7	5.1	3.0	10.9	13.9
1938	1.4	5.0	6.4	0.6	3.8	4.4	2.0	8.8	10.8
1939	0.6	5.0	5.6	0.7	3.8	4.5	1.3	8.8	10.1
1940	3.4	10.2	13.6	0.6	6.9	7.5	4.0	17.1	21.1
1941	3.1	8.6	11.7	0.9	8.4	9.3	4.0	17.0	21.0
1942	1.5	4.9	6.4	1.1	9.3	10.4	2.6	14.2	16.8
1943	0.8	1.8	2.6	1.4	7.8	9.2	2.2	9.6	11.8
1944	1.8	4.9	6.7	2.8	7.6	10.4	4.6	12.5	17.1
1945	1.3	7.7	9.0	2.9	8.5	11.4	4.2	16.2	20.4
1946	8.4	16.2	24.6	3.3	10.2	13.5	11.7	26.4	38.1
1947	10.9	25.7	36.6	2.8	12.2	15.0	13.7	37.9	51.6
1948	6.5	29.1	35.6	3.9	14.2	18.1	10.4	43.3	53.7
1949	7.0	25.1	32.1	3.6	14.9	18.5	10.6	40.0	50.6
1950	6.6	20.8	27.4	3.5	15.9	19.4	10.1	36.7	46.8
1951	9.9	29.2	39.1	4.0	16.7	20.7	13.9	45.9	59.8
1952	6.8	24.2	31.0	3.7	15.4	19.1	10.5	39.6	50.1

**TABLE 7B. New Investment in Durable Physical Assets and Repair and Maintenance,
Textiles Except Clothing, by Industrial Groups, 1952**
(Thousands of dollars)

Industrial Groups	New investment			Repair and maintenance			New investment, repair and maintenance		
	Construc- tion	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Total
Total textile products except clothing	6,845	24,148	30,993	3,719	15,439	19,158	10,564	39,587	50,151
Cotton textiles	2,264	7,076	9,340	1,821	5,857	7,678	4,085	12,933	17,018
Cotton yarn and cloth	1,885	6,582	8,467	1,706	5,584	7,290	3,591	12,166	15,757
Cotton thread	320	246	566	42	88	130	362	334	696
Miscellaneous cotton goods	59	248	307	73	185	258	132	433	565
Wool textiles	819	2,072	2,891	614	2,350	2,964	1,433	4,422	5,855
Wool cloth	227	1,142	1,369	348	1,422	1,770	575	2,564	3,139
Wool yarn	19	313	332	100	372	472	119	685	804
Carpets, mats and rugs	10	211	221	56	201	257	66	412	478
Miscellaneous wool goods	563	406	969	110	355	465	673	761	1,434
Synthetic textiles and silk	2,738	11,529	14,267	590	4,657	5,247	3,328	16,186	19,514
Dyeing and finishing of textile goods ..	40	744	784	90	500	590	130	1,244	1,374
Narrow fabrics	98	281	379	58	309	367	156	590	746
Miscellaneous textile products	886	2,446	3,332	546	1,766	2,312	1,432	4,212	5,644
Awnings, tents and sails	1	89	90	35	37	72	36	126	162
Bags, cotton and jute	121	153	274	41	77	118	162	230	392
Cordage, rope and twine	78	473	551	154	461	615	232	934	1,166
Oilcloth, linoleum, coated fabrics	532	1,117	1,649	203	731	934	735	1,848	2,583
Automobile accessories, fabric	112	90	202	26	126	152	138	216	354
Embroidery, pleating, hemstitching, etc.	—	173	173	4	110	114	4	283	287
Miscellaneous textiles, n.e.s.	42	351	393	83	224	307	125	575	700

TABLE 8. Principal Statistics of Textiles Except Clothing, Classified by Number of Employees per Establishment, 1952

Employee groups	Estab- lish- ments	Employees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Gross value of products
1952	No.	No.	\$	\$	\$	\$
Canada:						
Under 5 employees	176	420	649,142	32,912	1,652,304	2,915,563
5 to 14 "	252	2,130	4,137,932	199,846	9,104,957	16,712,931
15 to 49 "	260	7,124	15,041,076	849,092	49,221,845	76,973,148
50 to 99 "	89	6,364	14,519,517	992,711	44,712,595	71,261,205
100 to 199 "	49	6,782	16,206,203	1,223,807	39,188,287	70,270,536
200 to 499 "	55	16,566	42,264,436	3,158,498	98,272,887	176,133,721
500 and over	31	31,470	77,598,170	6,534,827	176,369,643	329,874,541
Head offices ¹	—	1,883	8,272,990	—	—	—
Totals	918	72,739	178,689,466	12,991,693	418,522,518	744,141,645
Atlantic Provinces:						
Under 5 employees	13	27	43,377	3,442	57,222	121,873
5 to 14 "	7	59	99,151	9,584	199,243	349,128
15 to 49 "	7	225	341,252	35,086	1,287,545	2,021,197
50 to 99 "	3	229	545,623	62,758	1,531,669	2,660,610
100 and over	4	2,194	4,455,565	357,510	9,007,646	16,410,039
Totals	34	2,734	5,484,968	468,380	12,083,325	21,562,847
Quebec:						
Under 5 employees	66	161	252,362	9,087	1,006,001	1,574,809
5 to 14 "	129	1,120	2,133,712	98,623	4,557,478	8,554,094
15 to 49 "	131	3,489	7,171,871	406,450	20,403,967	34,141,749
50 to 99 "	42	3,023	6,702,624	429,630	20,277,292	33,214,120
100 to 199 "	17	2,382	5,360,289	504,629	14,157,449	25,982,230
200 to 499 "	22	6,752	16,696,298	1,619,475	34,436,065	66,048,224
500 and over	19	21,517	52,555,191	4,176,871	121,640,910	222,189,627
Head offices ¹	—	1,773	7,796,249	—	—	—
Totals	426	40,217	98,668,596	7,244,763	216,479,162	391,704,853
Ontario:						
Under 5 employees	71	172	263,096	16,465	451,697	953,213
5 to 14 "	91	735	1,492,179	68,611	3,206,574	5,881,305
15 to 49 "	105	2,863	6,348,227	358,826	19,796,196	31,788,824
50 to 99 "	40	2,819	6,540,335	461,579	17,816,317	28,951,906
100 to 199 "	29	4,002	9,958,904	631,981	22,713,343	40,491,942
200 to 499 "	32	9,475	24,929,822	1,513,579	63,363,305	107,806,205
500 and over	9	7,885	20,859,423	2,041,095	46,819,810	92,774,327
Head offices ¹	—	100	420,960	—	—	—
Totals	377	28,051	70,812,946	5,092,136	174,167,242	308,647,722
Western Provinces:						
Under 5 employees	26	60	90,307	3,918	137,384	265,668
5 to 14 "	25	216	412,890	23,028	1,141,662	1,928,404
15 to 49 "	23	547	1,179,728	48,730	7,734,137	9,021,378
50 to 99 "	4	293	730,935	38,744	5,087,317	6,434,569
100 to 499 "	3	611	1,253,317	71,992	1,692,289	4,576,204
Head offices ¹	—	10	55,781	—	—	—
Totals	81	1,737	3,722,956	186,412	15,792,789	22,226,223

1. Head offices where separated from productive establishments.

TABLE 9. Principal Statistics of Textiles Except Clothing, Classified by Production Groups, 1952

Production groups	Estab- lish- ments	Employees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Gross value of products
	No.	No.	\$	\$	\$	\$
1952						
Canada:						
Under \$5,000.....	53	30	73,956	5,290	43,531	142,062
\$ 5,000 to \$ 24,999.....	158	659	998,603	39,867	709,151	2,224,118
\$ 25,000 to \$ 49,999.....	110	972	1,634,603	68,971	1,231,803	3,884,619
\$ 50,000 to \$ 99,999.....	124	1,767	3,368,368	151,311	3,405,630	8,694,045
\$ 100,000 to \$ 199,999.....	112	2,045	4,209,850	279,394	8,512,950	16,097,237
\$ 200,000 to \$ 499,999.....	125	5,081	10,618,306	754,000	23,819,656	42,443,966
\$ 500,000 to \$ 999,999.....	36	5,756	13,079,238	843,296	38,061,317	60,923,235
\$2,000,000 to \$4,999,999.....	121	25,957	63,973,361	4,547,373	161,397,304	275,731,249
\$5,000,000 and over.....	29	28,540	72,460,186	6,290,691	181,291,176	334,001,114
Head offices ¹	—	1,883	8,272,990	—	—	—
Totals	918	72,739	178,689,466	12,991,693	418,522,518	744,141,645
Atlantic Provinces:						
Under \$5,000.....	4	6	5,887	633	3,062	10,612
\$ 5,000 to \$ 24,999.....	9	25	39,689	1,914	33,010	82,753
\$ 25,000 to \$ 49,999.....	5	43	57,949	10,214	85,643	178,020
\$ 50,000 to \$ 99,999.....	4	78	108,093	5,787	110,774	297,313
\$ 100,000 to \$ 499,999.....	5	193	387,645	54,263	658,557	1,225,205
\$ 500,000 and over.....	7	2,389	4,885,705	395,569	11,192,279	19,768,944
Totals	34	2,734	5,484,968	468,380	12,083,325	21,562,847
Quebec:						
Under \$5,000.....	16	22	17,362	1,688	7,240	30,743
\$ 5,000 to \$ 24,999.....	69	320	490,938	15,345	274,495	1,008,363
\$ 25,000 to \$ 49,999.....	58	550	900,672	37,011	550,438	2,005,746
\$ 50,000 to \$ 99,999.....	68	1,032	1,960,735	89,854	1,654,295	4,944,094
\$ 100,000 to \$ 199,999.....	51	903	1,846,348	143,986	3,743,407	7,255,075
\$ 200,000 to \$ 499,999.....	56	2,498	4,940,793	326,719	10,603,605	19,259,946
\$ 500,000 to \$ 999,999.....	44	2,726	5,963,831	399,701	19,475,727	30,583,828
\$1,000,000 to \$4,999,999.....	47	10,470	25,478,917	2,238,763	60,528,450	109,499,731
\$5,000,000 and over.....	17	19,923	49,272,751	3,991,698	119,641,505	217,117,327
Head offices ¹	—	1,773	7,796,249	—	—	—
Totals	426	40,217	98,668,596	7,244,765	216,479,162	391,704,853
Ontario:						
Under \$5,000.....	24	38	37,024	2,523	25,028	75,659
\$ 5,000 to \$ 24,999.....	59	232	350,530	16,357	273,444	838,926
\$ 25,000 to \$ 49,999.....	39	317	573,890	18,636	518,152	1,424,982
\$ 50,000 to \$ 99,999.....	40	520	1,023,574	44,987	1,209,549	2,576,258
\$ 100,000 to \$ 199,999.....	47	805	1,818,687	100,161	3,564,512	6,768,230
\$ 200,000 to \$ 499,999.....	59	2,260	4,933,213	357,167	11,191,431	20,048,557
\$ 500,000 to \$ 999,999.....	38	2,786	6,572,548	425,338	16,479,835	27,309,519
\$1,000,000 to \$4,999,999.....	61	13,600	34,713,661	2,096,471	85,151,259	144,171,892
\$5,000,000 and over.....	10	7,333	20,368,859	2,030,496	55,754,032	105,433,699
Head offices ¹	—	100	420,960	—	—	—
Totals	377	28,051	70,812,946	5,092,136	174,167,242	308,647,722
Western Provinces:						
Under \$5,000.....	9	14	13,683	446	3,201	25,048
\$ 5,000 to \$ 24,999.....	21	81	117,451	6,251	128,202	294,076
\$ 25,000 to \$ 49,999.....	8	62	102,092	3,110	127,570	275,871
\$ 50,000 to \$ 99,999.....	12	137	275,966	10,683	431,012	876,380
\$ 100,000 to \$ 199,999.....	11	205	415,683	22,013	994,767	1,683,673
\$ 200,000 to \$ 499,999.....	8	202	485,782	29,585	1,576,327	2,300,517
\$ 500,000 and over.....	12	1,026	2,256,513	114,324	12,526,710	16,770,658
Head offices ¹	—	10	55,781	—	—	—
Totals	81	1,737	3,722,956	186,412	15,792,789	22,226,223

1. Head offices where separated from productive establishments.

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