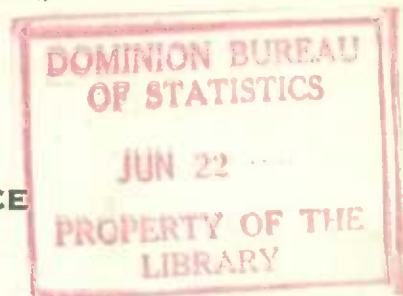


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Minister of Trade and Commerce



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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS

+ + + *Census of Industry* + + +

GENERAL MANUFACTURING STATISTICS

REPORT
ON THE
AWNING, TENT & SAIL INDUSTRY
IN
CANADA
1946



OTTAWA
1948

THE
REPORT
ON THE
SAVING, TEND & SALVAGE
IN
CANADA
1922

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURING STATISTICS
OTTAWA - CANADA

Dominion Statistician;
Director, Census of Industry and Merchandising;
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Herbert Marshall
W. H. Losee
A. Cohen

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

In 1946 reports were received from ninety establishments whose principal products were awnings, tents, sails, bags, waterproof covers, etc. These establishments, produced goods to the value of \$7,090,385, they gave employment to 1,364 persons, paid out in salaries and wages the sum of \$1,868,902 and expended \$3,804,588 for materials.

The output of the awning, tent and sail industry was considerably lower in 1946. There were decreases of \$1,639,685 or 18.8 per cent in the gross value of production and 302 in the number of persons employed. The salaries and wages paid and net value of production were lower by \$233,575 and \$91,754 respectively.

Ontario, with 42 establishments, accounted for 42.9 per cent of the employees and 37 per cent of the gross value of production. The 22 Quebec establishments reported 33.1 per cent of the employment given and 35.7 per cent of the gross value of the output. The remainder of the establishments were located as follows: Nova Scotia 4, New Brunswick 1, Manitoba 4, Saskatchewan 3, Alberta 5, and British Columbia 9.

Reference to Table 3 shows that the greater part of the substantial reduction which occurred in the industry's 1946 output was due to lessened production of tarpaulins, the production of this item being off \$1,062,596 from the previous year. The item "Covers, all other", was responsible for \$383,230 of the diminution. In connection with the decrease in production, it is to be noted that the export of "Sails, awnings, tents and tarpaulins" fell from \$1,020,854 in 1945 to \$46,159 in 1946 (See Table 12).

June with 1,139 persons reported and October with 963 represented respectively the months of maximum and minimum employment of wage-earners.

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

Table 1. - Principal Statistics, 1931 to 1946

Year and Provinces	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1931	55	1,769,132	471	486,291	735,103	1,513,430
1932	56	1,647,914	424	418,763	562,538	1,174,966
1933	60	1,563,084	434	378,128	633,532	1,251,063
1934	62	1,554,337	466	398,808	871,533	1,620,163
1935	66	1,732,394	506	458,232	868,429	1,605,311
1936	70	1,926,318	552	482,967	999,427	1,801,790
1937	71	1,988,744	629	568,211	1,155,729	2,194,861
1938	70	1,943,117	588	556,088	957,284	1,934,596
1939	70	2,150,637	645	617,529	1,307,951	2,356,610
1940	73	2,572,948	1,117	832,729	2,880,150	4,636,236
1941	71	2,907,766	1,223	1,152,091	3,450,222	5,537,445
1942	79	3,702,371	1,803	1,814,366	5,486,641	8,556,831
1943	77	4,110,935	1,868	2,147,950	7,279,923	11,033,694
1944						
CANADA	79	Not	1,686	2,070,598	6,553,083	9,873,949
Nova Scotia and New Brunswick	5	collected	43	59,731	213,363	336,493
Quebec	23		723	918,478	3,414,502	4,819,118
Ontario	33	this	638	719,157	2,117,570	3,297,891
Manitoba	4		32	34,467	111,898	159,123
Saskatchewan	3	year	5	6,264	8,362	18,453
Alberta	5		30	39,587	86,693	151,617
British Columbia ...	6		215	292,914	600,695	1,091,254
1945						
CANADA	82	Not	1,666	2,102,477	5,354,445	8,730,070
Nova Scotia and New Brunswick	5	collected	40	65,000	174,648	307,904
Quebec	24		686	899,477	2,801,012	4,181,715
Ontario	35	this	641	760,456	1,662,628	2,887,522
Manitoba	4		32	34,639	102,739	160,144
Saskatchewan	3	year	10	7,860	8,690	19,824
Alberta	5		45	50,416	90,100	166,485
British Columbia ...	6		212	284,629	514,628	1,006,476
1946						
CANADA	90	Not	1,364	1,868,902	3,804,588	7,090,385
Nova Scotia and New Brunswick	5	collected	31	55,590	133,266	231,885
Quebec	22		452	606,217	1,432,391	2,537,766
Ontario	42	this	586	808,334	1,424,254	2,650,443
Manitoba	4		37	46,381	119,198	199,500
Saskatchewan	3	year	9	8,833	9,539	26,659
Alberta	5		44	60,389	154,253	260,189
British Columbia ...	9		205	283,158	531,687	1,183,943

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

Table 2. - Comparison of Principal Statistics, 1945 and 1946.

Items		1945	1946	- decrease + increase
Establishments reporting	No.	82	90	+ 8
Employees on salaries -				
Total	No.	315	314	- 1
Male	No.	221	214	- 7
Female	No.	94	100	+ 6
Total Salaries	\$	647,731	639,947	- 7,784
Employees on wages -				
Monthly average	No.	1,351	1,050	- 301
Male	No.	581	544	- 37
Female	No.	770	506	- 264
Total wages	\$	1,454,746	1,228,955	- 225,791
Power Equipment -				
Units	No.	591	725	+ 134
Horse-power capacity ...	H.P.	634	590	- 44
Cost of fuel and electricity .	\$	47,523	49,449	+ 1,926
Cost of materials used	\$	5,354,445	3,804,588	- 1,549,857
Gross value of production	\$	8,730,070	7,090,385	- 1,639,685
Value added by manufacture ...	\$	3,328,102	3,236,348	- 91,754

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

Table 3. - Production, 1945 and 1946

Principal Products	1 9 4 5	1 9 4 6
	Selling Value at Factory	Selling Value at Factory
	\$	\$
Awnings, all kinds	674,572	936,266
Sails, all kinds	64,100	63,817
Tents	674,316	627,230
Verandah curtains	90,744	56,710
Flags, bunting and pennants	256,240	133,069
Bags, all kinds	548,603	462,097
Covers -		
Radiator	5,396	6,506
Tarpaulin	2,712,774	1,650,178
All other	746,471	363,241
Horse blankets and covers	242,284	145,560
Aprons	29,195	42,336
Sleeping bags	246,789	361,271
Camp beds	6,325	19,137
Mattresses, athletic	14,956	16,868
Hammocks	37,511	6,006
Camp furniture	5,478	5,982
Cushions and pillows	4,643	26,802
Life buoys and jackets	83,774	44,954
Window blinds	69,745	88,158
Venetian blinds	97,905	169,397
All other products	1,828,751	1,552,958
Amount received for rental	40,046	78,907
Amount received for storage	23,931	30,728
Amount received for custom work and repairs	225,521	202,209
 TOTAL VALUE OF PRODUCTION	 8,730,070	 7,090,385

NOTE: - The items shown in the above table do not in every case represent the entire Canadian production. For the total Canadian production reference should be made to the Appendix to the annual reports on "The Manufacturing Industries of Canada".

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

Table 4. - Capital Invested, representative years, 1929 to 1946.

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of material on hand. Stocks in process Finished products, Fuel and Miscellaneous supplies, etc.	Cash trading and operating accounts, etc.	
	\$	\$	\$	\$
1929	834,718	870,982	593,560	2,299,260
1934	684,435	522,726	347,176	1,554,337
1935	925,795	513,868	292,731	1,732,394
1936	979,313	566,016	380,989	1,926,318
1937	960,031	594,771	433,942	1,988,744
1938	929,217	580,415	433,485	1,943,117
1939	975,583	689,175	485,879	2,150,637
1940	1,040,219	883,755	648,984	2,572,958
1941	1,031,055	1,021,392	855,319	2,907,766
1942				
CANADA	1,150,137	1,292,500 x	1,259,734	3,702,371
Nova Scotia and New Brunswick	19,919	23,326	33,739	76,984
Quebec	388,293	475,418	460,746	1,324,457
Ontario	429,587	569,285	425,712	1,424,584
Manitoba	34,020	24,225	34,871	93,116
Saskatchewan	10,493	5,708	10,124	26,325
Alberta	55,329	21,707	33,700	110,736
British Columbia ...	212,496	172,831	260,842	646,169
1943				
CANADA	1,255,874	1,497,367 x	1,357,694	4,110,935
Nova Scotia and New Brunswick	18,016	29,187	52,467	99,670
Quebec	508,527	612,357	615,167	1,736,051
Ontario	409,150	588,470	436,025	1,433,645
Manitoba	25,908	23,532	21,386	70,826
Saskatchewan	19,471	3,645	1,460	24,576
Alberta	54,339	20,141	29,882	104,362
British Columbia ..	220,463	220,035	201,307	641,805

x The value of finished products on hand amounted to \$250,326 in 1942, and \$317,090 in 1943.

Information on capital has not been collected since 1943.

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

Table 5. - Principal Statistics of the Awning, Tent and Sail Industry, 1946,
Grouped According to the Size of Establishment

Establishments having a production of	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	No.	\$	\$	\$
<u>1946</u>					
Under \$5,000	16	50	21,808	16,007	40,050
\$5,000 to under \$25,000 .	25	109	114,313	145,490	312,858
\$25,000 to under \$50,000.	12	128	184,642	226,099	468,332
\$50,000 to under \$100,000	14	191	266,465	511,355	912,487
\$100,000 to under \$200,000	15	341	496,598	1,107,003	1,952,961
\$200,000 to under \$500,000	6 (565	785,076	1,798,634	3,403,697
\$500,000 to under \$1,000,000	2 (
TOTAL	90	1,364	1,868,902	3,804,588	7,090,385

Table 6. - Employees by Sex and Remuneration, 1945 and 1946

		1 9 4 5	1 9 4 6
<u>Salaried Employees -</u>			
Total	No.	315	314
Male	No.	221	214
Female	No.	94	100
Total salaries	\$	647,731	639,947
<u>Wage-earners -</u>			
Monthly average	No.	1,351	1,050
Male	No.	581	544
Female	No.	770	506
Total wages	\$	1,454,746	1,228,955
<u>All Employees -</u>			
Total	No.	1,666	1,364
Male	No.	802	758
Female	No.	864	606
Total salaries and wages ...	\$	2,102,477	1,868,902

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

Table 7. - Monthly Employment of Wage-Earners, 1945 and 1946

Months	1 9 4 5			1 9 4 6		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	555	850	1,405	488	512	1,000
February	565	879	1,444	481	515	996
March	568	900	1,468	509	489	998
April	606	828	1,434	553	500	1,053
May	625	876	1,501	597	535	1,132
June	638	833	1,471	610	529	1,139
July	627	790	1,417	591	531	1,122
August	599	752	1,351	564	506	1,070
September	573	706	1,279	523	468	991
October	558	629	1,187	520	445	963
November	513	625	1,138	525	484	1,009
December	486	563	1,049	506	481	987
MONTHLY AVERAGE	581	770	1,351	544	506	1,050

Table 8. - Number of Wage-earners during One Week in the Month of Highest Employment with their Hours of Work per Week and Average Weekly Earnings, 1944 and 1945. (x)

Number of Hours Worked per Week	1 9 4 4		1 9 4 5	
	Male	Female	Male	Female
	No.	No.	No.	No.
30 hours or less	49	104	46	134
31 - 43 hours	75	214	74	296
44 hours	130	369	247	451
45 - 47 hours	85	150	68	70
48 hours	53	106	60	42
49 - 50 hours	127	148	100	34
51 - 54 hours	60	15	33	7
55 hours	14	4	9	3
56 - 64 hours	48	30	41	16
65 hours and over	42	4	39	1
Average hours per week	47.1	43	46.2	40.4
Average weekly earnings	\$28.96	\$16.74	\$27.33	\$17.87

x Information not collected in 1946.

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

Table 9. - Power Installation, 1945 and 1946

Classes of Power	1 9 4 5		1 9 4 6	
	Number of Units	Manufacturers' Rating of Horse power Capacity	Number of Units	Manufacturers' Rating of Horse power Capacity
Electric motors operated by purchased power -				
In use	553	614	674	566
Idle	38	20	51	24
TOTAL POWER USED IN MANUFACTURING	591	634	726	590

Table 10. - Consumption of Fuel and Electricity, 1945 and 1946

Kinds of fuel	Unit of Measure	1 9 4 5		1 9 4 6	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
	Ton		\$		\$
Coal -					
Bituminous	(2000 lbs.)	677	7,959	885	10,182
Anthracite	"	389	5,176	351	4,781
Lignite	"	15	275	15	275
Coke (for fuel only) .	"	128	1,327	45	662
Gasoline	Imp. Gal.	21,688	7,930	32,567	11,252
Fuel or diesel oil ...	" "	1,075	140	7,534	383
Wood	Cord	70	705	48	479
Gas, manufactured	M. cu. ft.	748	656	655	582
Gas, natural	M. cu. ft.	2,949	1,109	1,024	304
TOTAL COST OF FUEL ...	-	-	25,277	-	28,900
Electricity purchased.	Kw.h.	1,138,309	22,246	1,039,134	20,549
TOTAL COST OF FUEL AND ELECTRICITY	-	-	47,523	-	49,449

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

Table 11. - Imports of Awnings, Tents and Sails, 1946

Articles Imported	Unit of Measure	1 9 4 5		1 9 4 6	
		Quantity	Value	Quantity	Value
			\$		\$
Canvas and sail twine of hemp or flax for sails	-	-	100	-	294
Canvas in the web, of flax or hemp not coloured, impregnated with pre- servative materials, for tents, awn- ings, tarpaulins, hatch covers and similar articles, weighing not less than 18 oz. and not more than 26 oz. per sq. yd.	Pound	7,495	5,999	25,430	19,074
Sailcloth, Egyptian cotton, for sails	"	138	307	1,471	2,914
Sails for boats and ships	-	-	857	-	13,882

Table 12. - Exports of Awnings, Tents and Sails, 1945-1946

Articles Exported	Unit of Measure	1945	1946
		Value	Value
		\$	\$
Sails, awnings, tents and tarpaulins	-	1,020,854	46,159

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

A P P E N D I X

Firms Manufacturing Awnings, Tents and Sails

NOVA SCOTIA

Gourock Ropes and Canvas Ltd.
Holder, Crocker & Pearce
D'Entremont, L.J.
United Sail Makers

101 Upper Water St., Halifax
59 Upper Water St., Halifax
Shelburne
Lunenburg

NEW BRUNSWICK

Holder, George E. and Son

100 Water Street, Saint John

QUEBEC

Bluenose Riggers & Sailmakers
Canvas Equipment Limited
Renteln, G. Reg'd
Woods Manufacturing Company Limited
Canadian Awning Company Limited
Gourock Ropes and Canvas Limited
Lussier, M. Roch
Merchants Awning Company Limited
Miller Awning Company
Modern Awnings Reg'd
Montreal Tent & Tarpaulin Company Ltd.,
Ross Smith Company Limited
Smith - Anderson Company Limited
Tents and Canvas Company
Wheeler Broom Mop & Life Belt Company
Alleyn, J. Limited
Les Ateliers Victorien Deschamps
Petrie, Alex & Son Reg'd
Quebec Shipriggers & Sail Makers Reg'd
E. T. Tent & Awning Company
Finnie Manufacturing Co. Ltd.,

2150 St Clement St., Montreal
239 St Sacramento St., Montreal
358 St Paul St., Montreal
200 Laurier Avenue, Hull
2113-2119 St. Catherine St. E., Montreal
138 St. Peter St., Montreal
6394 St. Lawrence Blv'd., Montreal
24 St. Paul St. East, Montreal
911 Notre Dame St. W., Montreal
1381 Notre Dame St. East, Montreal
181 Youville Square, Montreal
2091 Visitation St., Montreal
211 Common St., Montreal
360 Craig St. W., Montreal
389 St. Paul St. W., Montreal
225 St. Paul St., Quebec
98 rue Christophe Colomb, Quebec
188 St Paul Street, Quebec
17 Sault au Matelot, Quebec
44 Court Street, Sherbrooke
14001 Notre Dame St., E.,
Pointe-aux-Trembles.
611 St. James St. W., Montreal

Canvas Converters Limited

ONTARIO

Barrie Tent & Awning Co.,
W. Blank & Son
Judson Auto Top and Awnings
Hoskins Awning Supply Company
Enticknap, A.D. and Son
Fergus Awning Co.,
Guelph Tent & Awning Company
Brusey, Percy W.
Ontario Awning Company
Soper, Robert, Limited
Carter, A.J. Manufacturing Company
Payne, James
Raymond Brothers
Roebuck, J.B. Limited

34 Bayfield St., Barrie
106 Alice Street, Brantford
13 Broad Street, Brockville
240 William St. S., Chatham
Box 16, Drumbo
Box 415, Fergus
38 Yorkshire Street S., Guelph
501 Hughson St. N., Hamilton
48 Huxley Ave., North, Hamilton
124 King Street West, Hamilton
96 King Street, London
205 Central Avenue, London
182 York Street, London
King St., Midland

THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

ONTARIO - (Concluded)

Benjamin Tent and Awning & Glove Mfrs.
Superior Canvas Products
DeWilde and Penhale
The Holden Manufacturing Co. Ltd.,
Lawrence Manufacturing Company
Petch, C.H. & Sons Ltd.
Owen Sound Canvas Co.,
Marchen, James A.
Turner, J.J. & Sons Limited
Hinsperger Harness and Tent Company
W. L. Webster Mfg. Ltd.
Dan Weir,
Soo Tent and Awning Co.
Acme Tent & Awning Company
American Tent & Awning Company, Limited
Anglo Traders Limited
Bartlett, Wm., & Son
Canvas Specialty Company
Eaton, T., Company Limited
Gosling, John B.
Leckie, John, Limited
Pike, D., Company Limited, The
Roberts, Wm., & Son
Simpson, Robert, Company Limited
Sturdy Products Mfg. Co.
Taylor, Tom Company
Western Tarpaulin & Awning Co.,
Dominion Tent & Awning Company

520 Ellis Street, Niagara Falls
North Bay
160 King St. W., Oshawa
147-151 Albert St., Ottawa
12 York Street, Ottawa
222 Strathcona Avenue, Ottawa
517 - 3rd Ave. E., Owen Sound
348 Water Street, Peterborough
280 George Street, Peterborough
Memorial Ave., Port Arthur
5320 Riverside Drive, Riverside
276 Rosedale Ave., St. Catharines
339 Queen St., Sault-Ste-Marie
44 Geary Avenue, Toronto
535 Yonge Street, Toronto
47 Front St. East, Toronto
616 St. Clarens Avenue, Toronto
1110 Yonge Street, Toronto
190 Yonge Street, Toronto
50 Gainsborough Rd., Toronto
77 Wellington St. West, Toronto
125 King Street East, Toronto
828 Dupont Street, Toronto
108 Mutual Street, Toronto
20 $\frac{1}{2}$ Rossmore Road, Toronto
107 Front Street E., Toronto
495 King Street W., Toronto
225 Sandwich Street W., Windsor

MANITOBA

Robinson's Tents & Awnings
Manitoba Tent & Awning Company
Murray Tent & Awning Company
Pickles Tents & Awnings

918 Richmond Ave., Brandon
391 Dufferin Ave., Winnipeg
269 James Avenue, Winnipeg
226 Maryland Street, Winnipeg

SASKATCHEWAN

Denham's Awning Makers
Regina Tent & Awning Company
Western Tent & Bedding Company

309 - 33rd St., Saskatoon
1543 Broad St., Regina
111 Avenue "B". N., Saskatoon

ALBERTA

Chapman Brothers
Hutton Upholstering Company
Western Tent & Awning Company
Edmonton Tent & Awning Company Limited
North West Tent & Awning Company

10421 - 82nd Ave., Edmonton
11030 Jasper Avenue, Edmonton
133 - 10th Ave., E., Calgary
10046 - 102nd Street, Edmonton
9921 Jasper Avenue, Edmonton

BRITISH COLUMBIA

Grumey Tent & Awning Co.
Baylis Tent & Awning
False Creek Industries Limited

529 Front St., New Westminster
2824 Main Street, Vancouver
Ft. of Hornby St., Vancouver

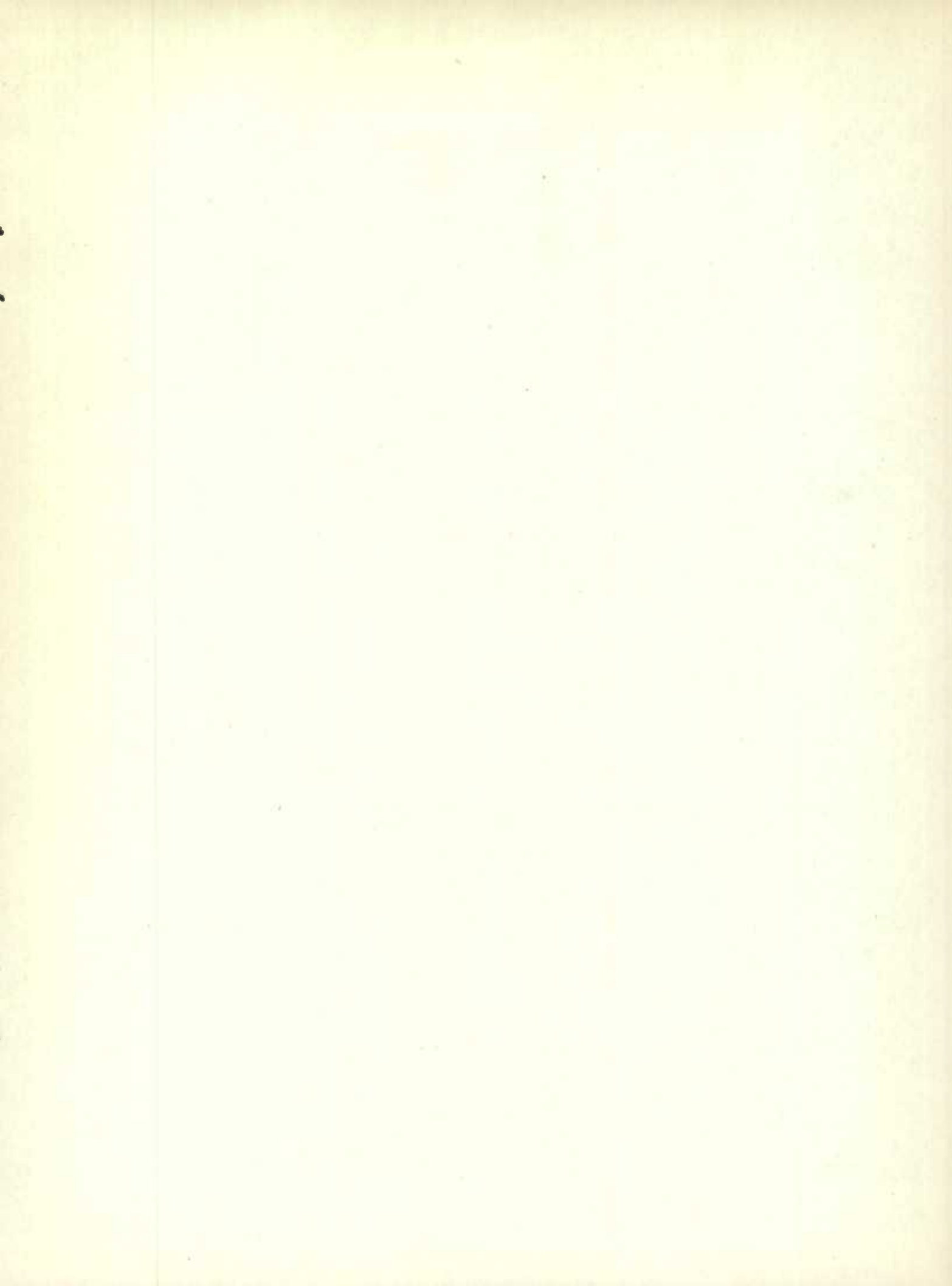
THE AWNING, TENT AND SAIL INDUSTRY IN CANADA, 1946

BRITISH COLUMBIA

Jones Tent & Awning Limited
Lipsett, Edward, Limited
Mells Awnings
Nugent, H.M. & Company
Vernon Tent, Awning & Upholstery
Jeune, F., & Brother Limited

43 West Hastings St., Vancouver
68 Water Street, Vancouver,
2085 Victoria Dr., Vancouver
54 Water Street, Vancouver
107 Schubert St. W., Vernon
570 Johnson Street, Victoria

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