

THE CORDAGE ROPE AND TWINE INDUSTRY 1956

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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I - The Primary Industries. including mining, forestry and fisheries; Volume II - Manufacturing; Volume III - Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise,

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

I - General Review of the Manufacturing Industries, \$1.50

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XIII - Transportation Equipment

XIV - Non-ferrous Metal Products

XV - Electrical Apparatus and Supplies

XVI - Non-metallic Mineral Products

XVII - Products of Petroleum and Coal

XVIII - Chemicals and Allied Products

XIX - Miscellaneous Manufactures

The present report belongs in Part VII, Textile Mills. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A - General Review, 25¢

B - The Cotton Textile Industries, 25¢

C - The Wool Textile Industries, 25¢

D - The Synthetic Textiles and Silk Industry, 25¢

E - The Narrow Fabrics Industry, 25¢

F - The Dyeing and Finishing of Textile Goods Industry, 25¢

G - The Awning, Tent and Sail Industry, 25¢

H - The Cordage, Rope and Twine Industry, 25¢

I - The Cotton and Jute Bag Industry, 25¢

J - The Miscellaneous Textiles Industries, 25¢

THE CORDAGE ROPE AND TWINE INDUSTRY

1956

In 1956 the cordage, rope and twine industry achieved a considerable increase in factory shipments over the previous year. Total value of goods shipped amounted to \$17,155,868, \$1,584,312 or 10.2 per cent above the preceding year's \$15,571,556. Binder twine was the only important commodity to show a reduction. Baler twine, rope and other twine shipments were all higher in terms of both volume and value.

Shipments of binder twine were down to 21,947,474 pounds valued at \$3,438,189 from 27,349,550 pounds worth \$3,572,944 in 1955. Baler twine, on the other hand, showed an important increase from 30,692,920 pounds worth \$3,829,147 in 1955 to 39,261,720 pounds worth \$5,305,374 in 1956. Rope was shipped to the extent of 12,159,134 pounds with a selling value of \$4,446,287 as against 11,831,462 pounds valued at \$4,114,124 in 1955. Twine shipments rose to 7,766,853 pounds worth \$2,441,505 from 7,476,677 pounds worth \$2,256,899 a year earlier.

Allowing for a negligible \$19,851 reduction in the total of goods in process and finished goods inventory during the year places the value of production for 1956 at \$17,136,017. This amount compares with the preceding year's figure of \$15,564,143 and represents an increase of 10 per cent. According to an index 1 prepared by the Bureau from data obtained by this annual survey, the volume of output for the industry was up only 6 per cent over the previous year. The disparity between the volume index and value index reflects the generally higher level of prices obtaining for the industry's products in the year under review. According to information

compiled by the Prices Section of D.B.S. the average monthly wholesale price of binder twine rose from \$18,539 per cwt. in 1955 to \$20,517 per cwt. in 1956 and of baler twine from \$7,673 to \$7,933 per 40 lb. bale over the two years. The price of rope was also higher in 1956.

The expanded production was accomplished with 35 less employees, 1,156 as against 1,191 a year earlier. Salaries and wages, however, were slightly ahead having advanced to \$3,812,114 from \$3,735,936. The cost of materials consumed in manufacture rose from \$8,089,835 in 1955 to \$9,024,435 in 1956.

The industry was comprised of 15 establishments in 1956, two less than the year before. They were located provincially as follows: Newfoundland 1, Nova Scotia 1, Quebec 3, Ontario 7, and British Columbia 3. Ontario dominated the Industry, accounting for 77 per cent of both its factory shipments and employment.

Hard fibres such as Manila hemp, African sisal, Mexican sisal, etc. constitute the principal materials used by the industry. The quantity consumed in 1956 was valued at \$6,633,974 or 74 per cent of the total cost of materials used.

Beginning with 1954 information on the value of year-end inventory holdings at plant and plant warehouses has been collected as part of the Annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the cordage, rope and twine industry for the year under review will be found in Table 3.

Full details of factory shipments and materials consumed are to be found in Tables 4 and 6 of this report.

^{1.} Based on 1949 equals 100, the Bureau's volume of production index for the cordage, rope and twine industry is as follows: 1950-104.5; 1951-143.8; 1952-136.3; 1953-83.4; 1954-97.0; 1955-116.0; 1956-122.9

TABLE 1. Principal Statistics, Representative Years, 1924-1956

Year and province	Establish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials and supplies used	Value added by manufacture	of
	No.	No.	\$	\$	\$	\$	\$
1924 1929 1930 1933 1937 1939 1940 1941 1942 1943 1944 1945 1946 1947 1948 1949 1950 1951	9 13 13 11 10 10 11 11 11 11 10 10 10 10 10 10	1,359 1,368 1,058 1,015 1,030 978 1,285 1,346 1,590 1,531 1,741 1,678 1,740 1,302 1,370 1,374 1,720	1.486,702 1.518,280 1.182,568 1.027,460 1.132,435 1.055,702 1.533,026 1.668,462 2.243,872 2.279,708 2.637,162 2.477,765 2.669,236 2.837,339 2.999,745 2.805,837 3.030,188 4.576,300 4.930,896	123, 415 122, 245 108, 798 103, 453 106, 246 101, 436 129, 940 141, 875 158, 069 153, 053 159, 897 164, 878 170, 710 176, 154 167, 114 186, 041 198, 775 216, 893 189, 836	5,096,892 7,798,893 6,059,887 2,461,395 3,907,340 2,710,778 4,903,793 5,684,207 8,350,266 8,197,636 10,594,964 8,814,693 8,058,127 11,053,378 11,575,748 10,732,750 10,989,236 19,736,188 21,655,091	3,656,479 3,877,023 2,382,664 2,175,764 2,565,381 2,153,869 4,159,212 5,069,912 5,249,890 4,300,242 5,422,835 5,440,343 6,999,873 6,253,058 5,999,147 6,271,563 6,996,413 6,996,413	8, 876, 786 11, 798, 165 8, 551, 349 4, 740, 612 6, 578, 967 4, 966, 074 9, 192, 945 10, 895, 994 13, 758, 225 12, 650, 931 16, 177, 696 14, 419, 946 13, 869, 880 18, 229, 405 17, 995, 920 16, 917, 938 17, 459, 571 29, 709, 244 28, 841, 340
1953	14	1,188	3, 570, 086	205, 596	7, 336, 124	10, 324, 2943	17,866,014
	10	1,198	3,701,430	203,673	7, 901, 107	6,626,696	15,045,023
1955							
Canada	17	1,191	3, 735, 936	204,560	8, 089, 835	7, 269, 748	15,571,556
Quebec	5 7 5	901 249	79.643 2.842,421 813,872	6,338 137,989 60,233	1 75, 696 6, 397, 649 1, 516, 490	104, 915 5, 582, 274 1, 582, 559	285,549 11,990,379 3,295,628
Canada	15	1.156	2 012 114	1.00.000	0 004 40-	E 004 000	
Quebec	3		3, 812, 114	176, 773	9, 024, 435	7, 934, 809	17, 155, 868
Ontario	7 5	885 257	38,226 2,904,953 868,935	1,760 119,258 55,755	118, 818 7, 145, 717 1, 759, 900	83,029 5,955,121 1,896,659	198, 627 13, 295, 027 3, 662, 214

Includes one establishment in Newfoundland, one in Nova Scotia and three in British Columbia.
 Beginning with 1952 the value of factory shipments has been collected instead of the gross value of production.
 Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true"value added by manufacture"

TABLE 2. Comparison of Principal Statistics, 1955 and 1956

Item	1955	1956	+ Increase - Decrease		
Establishments reporting	No.	17	15		2
Supervisory and office employees:					
Total	No.	203	203		_
Male	44	134	135	+	1
Female	44	69	68	-	1
Total salaries	\$	995, 695	1, 038, 414	+	42, 719
Production workers:					
Monthly average	No.	988	953		35
Male	4.6	690	695	+	5
Female	44	298	258	-	40
Total wages	\$	2,740,241	2,773,700	+	33,459
Cost of fuel and electricity	5	204, 560	176, 773	-	27, 787
Cost of materials used	\$	8, 089, 835	9,024,435	+	934,600
Value of factory shipments	\$	15,571,556	17, 155, 868	+ 1	.584.312

Profits or losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 3. Inventories 1, 1956

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening: 2				
Quebec	24,300	-	13,700	38,000
Ontario	1,253,958	247, 511	1,813,222	3,314,691
Other Provinces	511,988	79,654	610,679	1, 202, 321
Canada	1, 790, 246	327, 165	2, 437, 601	4, 555, 012
Closing:				
Quebec	27, 350	_	18,680	46,030
Ontario	2, 126, 516	244, 871	1,740,931	4, 112, 318
Other Provinces	531, 400	103,977	636, 456	1,271,833
Canada	2, 685, 266	348, 848	2,396,067	5, 430, 181

Book value of all manufacturing inventories held at plant and plant warehouses.
 The opening inventory for 1956 differs from the closing inventory published for 1955 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1956.

TABLE 4. Factory Shipments, 1955 and 1956

	19	55	1958			
Principal products	Quantity	Selling value at factory	Quantity	Selling value at factory		
	lb.	\$	lb.	\$		
Binder twine	27, 349, 550	3,572,9441	21,947,474	3, 438, 189		
Baler twine - All sisal	30, 692, 920	3, 829, 147	39, 261, 720	5, 305, 374		
Twines for sale:						
Hemp	129,119	97, 240	193,123	143,699		
Jute	1,511,339	514, 280	1,775,749	565, 998		
Sisal	5, 572, 754	1,409,042	5, 445, 333	1,358,508		
All other	263,465	236, 337	352,648	373,300		
Rope:						
Manila	7, 165, 208	2, 556, 737	7,075,627	2,814,485		
Sisal	4, 240, 304	1,155,835	4,686,072	1,286,914		
Cotton Jute	147, 593	118,823	155,153	127, 480		
Hemp	153,500	91,812	147,451	92, 426		
All other	124,857	190,917	94,831	124, 982		
Yarns:						
Flax, hemp, jute, etc.	1,374,833	420,753	1,575,876	470, 996		
All other products, unable to specify	-	1,377,689	-	1, 053, 517		
Total factory shipments	_	15,571,556	_	17, 155, 868		

^{1.} Selling value at factory in this case does not represent sales at a definite level as it includes sales to wholesalers at wholesale prices along with sales to dealer organizations at manufacturer's cost of production. As a guide to selling prices of binder twine, reference may be had to the wholesale prices as published by Prices Statistics Branch of the Bureau of Statistics which for the years 1955 and 1956 were \$18.539 and \$20.517 per cwt., respectively.

TABLE 5. Consumption of Binder Twine in Canada for the Years, 1953-1956

	1953	1954	1955	1956
	Cwt.	Cwt.	Cwt.	Cwt.
Factory shipments	338, 962	307, 990	273, 495	219, 475
Imports	21, 529	37, 387	41, 134	51, 041
Total	360, 491	345, 377	314, 629	270,516
Exports	229, 582	138, 233	94, 152	74, 447
Available for consumption 1	130, 909	207, 144	220,477	196,069

^{1.} Heretofore production instead of factory shipments was used in this table in arriving at available supply. The changeover is calculated to give data more closely approximating "market"

TABLE 6. Materials Used, 1955 and 1956

	195	55	195	6
Principal materials	Quantity	Cost value at factory	Quantity	Cost value at factory
	lb.	\$	lb.	\$
Hard fibres:				
Manila hemp	6, 366, 666	1,099,356	6, 056, 764	1,096,84
Java sisal	1,043,641	106, 439	356, 567	41,82
Mexican sisal	4, 428, 204	365, 028	1, 094, 437	93, 66
African sisal	19, 096, 911	2, 010, 181	18, 444, 125	1, 876, 32
Cuban	3, 219, 703	280, 686	1	1
Haitian	1	1	22 222 222	0 107 10
Brazilian	16, 277, 118	1. 521, 110	22, 263, 908	2, 127, 12
Other hemp and sisal	5, 285, 903	557, 283	13, 574, 056	1, 398, 19
Soft fibres:				
Hemp, hemp tow, flax, flax tow and jute	2, 697, 736	339, 266	2, 499, 395	304, 67
Twines, cotton and other	223, 128	350, 852	163, 387	285, 34
Yarns purchased:				245
Flax, hemp and jute	914, 425	234, 400	976, 002	247,75
Cotton and other	517, 813	472, 495	484, 610	352, 47
Oils	-	242, 206	-	234, 88
Wax	-	9, 101	_	8, 23
Degras	-	11, 88 2	_	10,69
All other materials and supplies	_	194, 778	-	642, 93
Packing and shipping materials		294, 772	-	303, 46
Total cost of materials used		8, 089, 835		9, 024, 43

^{1.} Included in "Other hemp and sisal".

TABLE 7. Imports of Materials Used and Products Made by the Cordage Rope and Twine Industry, 1955 and 1956

And the formula d	Unit	19	55	19	56
Articles imported	of measure	Quantity	Value	Quantity	Value
			\$		\$
Fibrilla, flax fibre and flax tow	cwt.	956	29, 027	1, 225	38.718
Hemp, dressed or undressed	6.6	1,880	49,850	389	10,021
Manila fibre	44	65, 954	1, 095, 432	58, 998	1, 100, 319
Vegetable fibres, n.o.p.	4.9	9, 848	87.818	8, 101	74. 386
Sisal, istle and tampico fibre	4.6	656, 262	5, 823, 701	663, 328	6. 076. 648
ute and jute butts	2.5	26, 331	244. 047	76, 823	843, 25
Okum of flax, hemp and jute	11	26, 741	413, 919	27, 156	423, 656
oir and coir yarn	44	6, 710	63. 921	6, 218	63, 92
arns, vegetable fibres, singles, n.o.p.	lb.	172, 617	62,004	287, 595	98, 08
arns, cords and twines, vegetable fibres, plied, n.o.p.	44	1, 290, 276	321, 282	1, 554, 745	363, 99
Tams, cords and twines, jute, plied, n.o.p.	44	263, 809	64, 206	432. 687	107. 42
Yarns, jute, singles, n.o.p.	44	1, 194, 216	216, 928	1, 066, 229	
Cords and twine, cotton, n.o.p.	66	414, 117	393, 477	476, 741	193, 268
thread, twines, marlines, fishing lines of vegetable fibre		414, 117	393, 411	470, 141	412, 40
for commercial fishing purposes or for the construction					
or repair of fishing nets	41	943, 812	791.036	1 000 001	004 53
Cordage, manila, sisal and New Zealand fibre, exceeding		343,012	131,030	1,072,701	894, 73
one inch in circumference	11	1 550 005	050 000	0 000 045	500 000
		1, 550, 685	355, 666	2, 328, 047	538, 033
Cordage exceeding one inch in circumference, wholly of	44	000 001	154 550	550 5.5	
vegetable fibre, n.o.p.		626, 521	174, 572	556, 747	175, 558
Rope and cordage not exceeding one and one half inches					
in circumference, to be used for commercial fishing pur-	44	0.500 000	000 100	0 500 000	
poses, or for the construction and repair of fishing nets		2, 706, 563	625, 403	2, 553, 970	651, 623
Baler twine	cwt.	58, 768	781, 217	76, 781	1,035,000
Binder twine		41, 134	528, 233	51, 041	700, 410
Fish nets and nettings	1b.	1, 538, 705	2, 540, 643	1, 420, 516	2, 222, 81
ute manufactures, n.o.p.		87, 853	39, 923	95, 937	46, 763
Vegetable fibre manufactures, n.o.p.	4.0	3, 143, 736	3, 075, 010	3, 687, 504	3, 597, 473

TABLE 8. Exports of Cordage, Rope and Twine, etc., 1955 and 1956

Articles exported	1955		1956		
Aracres exported	Quantity	Value	Quantity	Value	
	cwt.	\$	cwt.	\$	
Fibre and tow of flax or hemp	2, 853 94, 152 479 177, 063	78, 407 1, 388, 634 16, 579 2, 846, 060 930, 319	2, 600 74, 447 925 196, 947	66, 523 1, 143, 513 34, 476 3, 221, 312 819, 429	

TABLE 9. Employees and their Earnings, by Provinces, 1955 and 1956

		Av	erage nu	mber		Earnings			
	Supervisory and office employees			Production workers		Supervisory and office	Production workers	Total	
	Male	Female	Male	Female		employees			
	No.	No.	No.	No.	No.	\$	\$	\$	
1955									
Quebec Ontario Other	7 83 44	50 15	14 543 133	16 225 57	901 249	30, 664 635, 403 329, 628	48, 979 2, 207, 018 484, 244	79, 643 2, 842, 421 813, 872	
Canada	134	69	690	298	1,191	995, 695	2,740,241	3,735,936	
1956				-					
Quebec Ontario Other	5 83 47	51 15	5 551 139	2 200 56	14 885 257	15, 626 683, 920 338, 868	22, 600 2, 221, 033 530, 067	38, 226 2, 904, 953 868, 935	
Canada	135	68	695	258	1,156	1, 038, 414	2, 773, 700	3, 812, 114	

^{1.} Includes one establishment in Newfoundland, one in Nova Scotia, and three in British Columbia.

TABLE 10. Monthly Employment of Production Workers, 1954-1956

	1954		1955						
	Male	Female	Total	Male	Female	Total	Male	Female	Total
		-			Number				
January	697	326	1,023	720	317	1.037	684	267	951
ebruary	747	319	1,066	705	322	1,027	684	254	938
March	719	314	1,033	700	308	1,008	716	261	977
April	700	314	1,014	706	309	1,015	711	270	981
lay	691	303	994	704	312	1,016	707	268	97
une	709	309	1.018	700	311	1,011	702	250	95
uly	694	304	998	689	300	989	674	247	92
ugust	687	292	979	673	274	947	699	259	958
eptember	687	302	989	670	280	950	645	255	900
ctober	689	293	982	660	275	935	690	248	938
lovember	711	305	1,016	672	296	968	700	253	95
ecember	697	301	998	663	272	935	706	274	980
Monthly average	703	308	1, 011	690	298	988	695	258	953

TABLE 11. Estimated Capital, Repair and Maintenance Expenditures 1946-1956 (Thousands of dollars)

	Capi	tal expenditu	ires	mainter	Repair and nance expend	litures		ital, repair a ance expend	
Year	Con- struction	Machinery and equipment	Sub- total	Con- struction	Machinery and equipment	Sub- total	Con- struction	Machinery and equipment	Total
1946			340	0 0		469	b 15.		809
1947			125	111	424	535	173	549	722
1948		113	361	* *		519	108	772	880
1949			226	127	372	499	133	592	725
1950			222	152	293	445	173	494	667
1951	215	363	578	174	464	638	389	827	1, 216
1952			551	154	461	615	232	934	1, 166
1953			625		* 4	437	137	9 25	1,062
1954			415			505	122	798	920
1955			321			453	161	613	774
19561			426			439	135	730	865

^{1.} Figures for 1956 are preliminary.

TABLE 12. Mechanical Equipment, 1955 and 1956

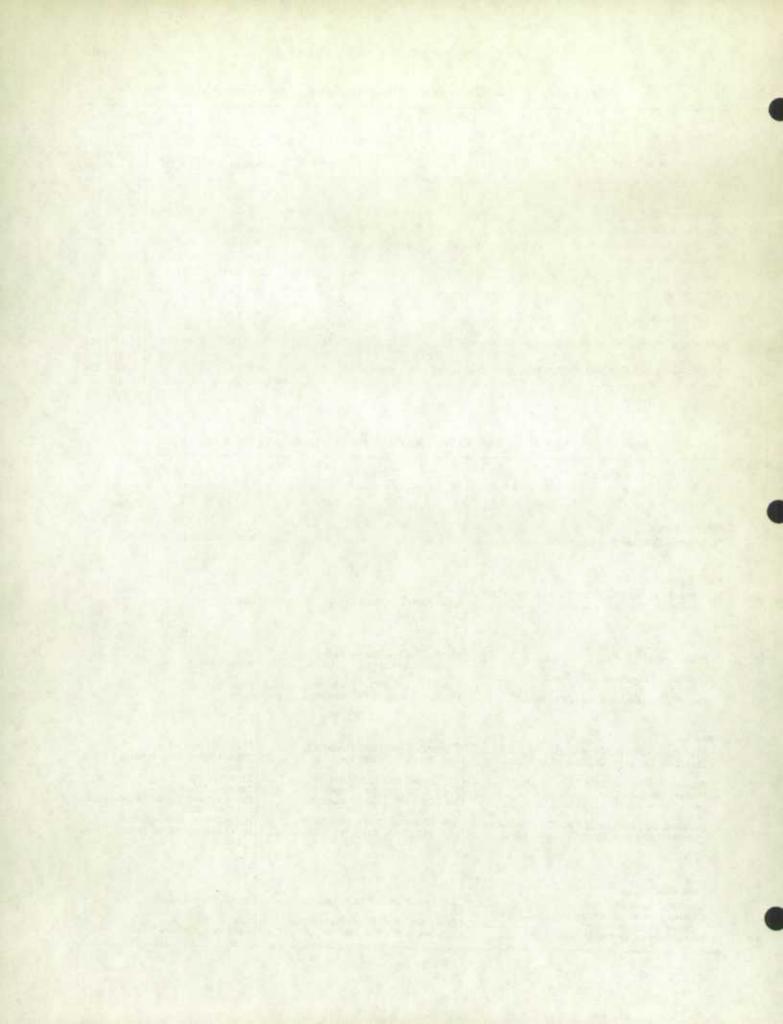
	1955	1956
	No.	No.
Spindles which consumed fibre during the year	3, 414	3, 232
Spindles which consumed no fibre during the year	623	471
Twisting and doubling spindles	789	839
Looms	-	28
Braiding machines	301	369
Banding machines	_	3
Rope machines	138	116
Winding machines	300	380
Netting	25	26

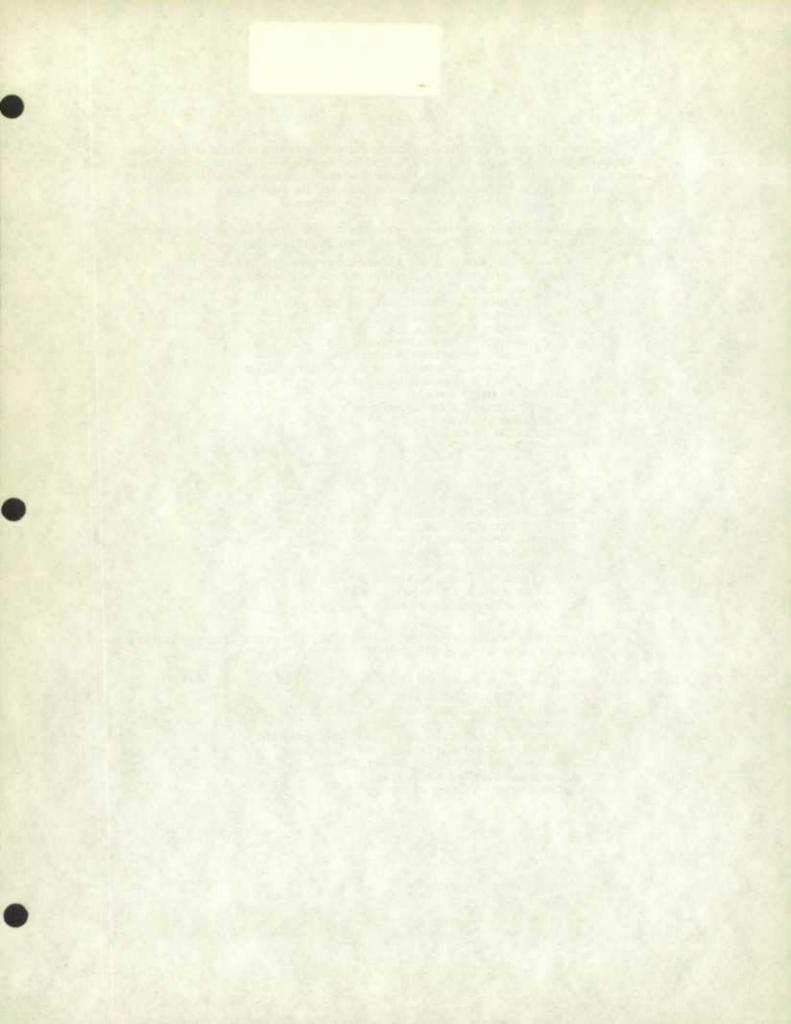
TABLE 13. Consumption of Fuel and Electricity, 1953 and 1956

Kinds of fuel	Unit of measure	1953		1956	
		Quantity	Cost value at factory	Quantity	Cost value at factory
			\$		\$
Bituminous coal	ton	3, 027	36, 297	2, 699	33, 672
Sub-bituminous coal	6.6	580	8,085	_	_
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	10,734	4, 083	7, 639	2, 266
Kerosene or coal oil	4.6	90	23	_	_
Fuel all	14	81, 937	10, 230	181, 900	23, 284
Other fuel	-	_	14, 719	_	500
Total cost of fuel	-	-	75,437	-	59,722
Electricity purchased (including service charges)	Kw. H	10, 913, 982	130, 159	10, 663, 995	117, 051
Total cost of fuel and electricity		_	205,596	-	176, 773

List of Cordage, Rope and Twine Manufacturers Operating in Canada in 1956

Name of firm	Location	Products made		
Newfoundland: Colonial Cordage Company Ltd	St. John's	Rope, twine, yarn, lines		
Nova Scotia:	Variety of the State			
Plymouth Cordage Co. of Canada, Ltd. (H.O. Welland, Ontario)	Wyse Road, Dartmouth	Rope		
Quebec:				
Beaver Mfg. Co. Reg.	1,000 Charles Garner St., Drummondville	Rope, twines		
Dominion Wire Rope Ltd. (Synthetic Cordage Div.) Kenyon William, & Sons (Canada) Ltd	175 St. Joseph St., Lachine	Rope Rope		
Ontario:				
Algonquin Line & Thread Co. Ltd	6 Bartlett Avenue, Toronto	Fishing lines etc. Baler twine, binder twine, rope, twine		
Brooks Limited, John S. Derrett Cordage Co. Doon Twines Ltd.	722 Broad St., E., Dunville	Fish netting Twines, lines Baler twine, binder twine, rope, twine; yam		
International Harvester Co. of Canada Ltd Plymouth Cordage Co. of Canada Ltd	208 Hillyard Street, Hamilton	Baler twine, binder twine Baler twine, binder twine, rope, twine		
n was galantia.		AN Sheet		
British Columbia: Canada Ropes Ltd.	377 No. 3 Road, Lulu Island	Rope, twines, lines		
Canada Western Cordage Co., Ltd. (H.O. 20 Water St., Vancouver First Vancouver Net Factory Ltd.	Braid St., New Westminster	Rope, twine Fish nets, twines		





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