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ANNUAL

# THE CORDAGE, ROPE AND TWINE INDUSTRY 1958 



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## PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a serles of industry reports which are released each year as the compllations are completed. Reports for industries classified to the Textile Mills Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.
A - Annual
Q - Quarterly
M - Monthly
Catalogue Title Price
number
34-201 General Review of Textile Mills (A) .....  50
34-202 Awning, Tent and Sall Industry (A) ..... 50
34-203 Cordage, Rope and Twine Industry (A) ..... 50
34-204 Cotton and Jute Bag Industry (A) ..... 50
34-205 Cotton Textile Industries (A) ..... 50
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34-207 Narrow Fabrics Industry (A) ..... 50
34-208 Synthetic Textiles and Silk Industry (A) ..... 50
34-209 Wool Textile Industries (A) ..... 50
34-210 Miscellaneous Textile Industries (A) ..... 50
34-215 Hosiery and Knitted Goods Industries (A) ..... 50
34-211 General Review of the Clothing Industries (A) .....  50
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34-213 Fur Goods and Fur Dressing Industry (A) .....  50
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34-001 Quarterly Production of Germents (Q) per year ..... 1.00
31-001 Inventories, Shipments and Orders in Manufacturing Industries (M) per year ..... 4.00
31-201 General Review of the Manufacturing Industries (A) ..... 2.00
65-004 Trade of Canada - Exports (M) per year ..... 7.50
65-007 Trade of Canada - Imports (M) per year ..... 7.50

[^0]
## EXPLANATORY NOTES

This report is one ia a serias of about 130 phticaulons whth present the results of the 1958 Census of Manufactures. Most peports in this series refer to speciflc industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominlor Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salarles and wages, cost of materials, supplies, fuel and electriclty, gross value of shipments, inventorles and value added by manufacturing. Detalls of materlals used and products shipped are also given. Descriptions of the principal industry statistics. with special reference to 1958, are as follows:

## Perlod Covered

Firms are asked to submit flgures for the calendar year, if at all posslble, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the flims find it impossible to sapply calendar year data from accounting records. However the data on employees, salarles and wages


## Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant Is required to $\begin{aligned} & \text { lle a report for each plant. In most }\end{aligned}$ cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carrles out operations classifiable to different Industifes and when separate accounting records are avallable. Usually the staustics for an establishment relate only to the manuiacturing activities. Other activitles such as construction at the plant by its own employees, wholesale or retall activities carried on at the plant locallon, etc., are not included. Plants engaged solely in repair work (except in the case of furnlture, shipbullding, boat bullding, alpcraft and rallway rolling stock industries) are not included but plants occupled in assembling parts into complete units are included.

## Employees

Administrative and offlce employees include all executives and supervisory offlclals such as presidents, vice-presidents, secretarios, treasurers, etc.. together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clertcal employees. Working owners and partners are also included in this category.

Prosuction acd ramiad vorkera kecitues all other factory rorkmen whether paid on a monthly, weekly, hourly of piece-work basls. Working foremen dolng work simllar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staff. Employees on new construction work, in retall of wholesale operations, on outside plece work etc., are not included.

Production workers are reported by months, an average for the year being obtalned by summing the monthily figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a innancial year basis.

## Salaries and Wages

Salarles and wages refer to gross earnings of the employees described above, including salarles, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as slckness and unemployment insurance, pensions, etc., as well as any other. allowances forming part of the employees' wages. Payments for overtime are included.

Salarles refer to amounts pald to administrative Hthe offlce employees. Withdrawals by working owners of partners for normal living expenses for self and family are included but not their withdrawals for Income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether of not some establishments reported other data on a financial year basis.

## Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantitles are the same. Values refer to the ladd-down cost at the works, including fiel cint, duty, etc.

## Materials and Supplies Used

Flgures represent quantities and ladd-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others of recelved as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable contalners or any other items charged to capital account are not included. Fuels are not Included. Goods bought from others of recelved as transfers from other plants of reporting companies
for resale without further processing are not included. MaIntenance and repalr supplies not chargeable to capital account are included.

## Factory Shipments

Factory shipments refer to shipments of goods made from own materlals elther in the reporting plant of by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, of for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturling units of the reporting flrm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant of plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts recel ved In payment for work done on materlals owned by others are included.

In a few industries such as shipbullding, alrcraft, etc., where work on principal products extend over a relatively long perlod, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of dellveries of complete unlts during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished unlts delivered in the year under review.

## Inventories

Values represent the book values of manufacturing inventorles owned and held at the reporting plant. Flgures include inventorles held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

## Value Added by Manufacturing

Figures are computed from value of shipments plus of minus changes in inventorles of inished
goods and gooas in process less cost of materlais. fuel and electricity. This ifgure is sometimes referred to as net production. ${ }^{1}$

## Standard Industrial Classilication

The Standiard Industrlal Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups, Reporting establishments are classified or allotted to specific industries on the basis of the value of princlpal products made or shrpped.

## Short Forms

Prlor to 1949 all manufacturing firms, regardless of slze, were required to complete a standard form annually covering all census detalls, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detall. A modlfled of short form was introduced in 1949 asking for the total value of shipments only, or in industrles with a large number of small Mrms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compllations. In general, the cut-off point for short forms was set at $\$ 50,000$ gross value of shipments annually, but there were lower cut-ofis for a number of industries in which the small firins accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establlsh a new base year, the small firms were again asked to report data on employees, salarles and wages, and other princlpal statistics together with some detall on material and products.

[^1]
## THE CORDAGE, RUPE AND TWINE INDUSTRY

## 1958

In 1958 as in 1957, the value of factory shipments again decreased from the previous year. The total value of goods shipped was $\$ 15,969,624-\$ 868,140$ or 5.2 per cent below the preceding year's $\$ 16,837,764$. Among individual products, only baler twine and jute twine showed increased shipments.

Shipments of binder twine were down to $17,809,588$ pounds valued at $\$ 2,388,978$ from $19,955,535$ pounds worth $\$ 2,793,997$. Baler twine showed an increase from $41,452,095$ pounds worth $\$ 5,701,709$ in 1957 to $42,685,184$ pounds worth $\$ 5.754 .544$ in 1958 , a continuation at a lower rate of the increase from 1956 to 1957. Rope was shipped to the extent of $9,821,561$ pounds with a selling value of $\$ 3,972,895$ as against $11,644,581$ pounds valued at $\$ 4,384,403$ in 1957. Twine shipments also decreased, being $7,062,731$ pounds worth $\$ 2,196,791$ as opposed to the $7,629,041$ pounds worth $\$ 2,285,045$ in the previous year. Sor the first time, it was possible to identify Lide shipments of nylon and other synthetic flbre que: these amounted to $\$ 488,915$ in 1958.

The addition of the small $\$ 665$ increase in the total of goods in process and the subtraction of the substantial $\$ 264,371$ decrease in finished goods inventory, both during the year, places the value of production for 1958 at $\$ 15,705,918$. This amount. When compared to the previous year's total of $\$ 17,331,967$ represents a dectease of 9.4 per cent. According to an index ${ }^{2}$ prepared by the Bureau from data obtained by this annual survey. the volume of output for the industry was also down by 9.4 per cent from the previous year. Thls agreement between the volume and the value percentage decreases reflects the general hardening of prices obtained for this industry's products in the year under revlew, although there were slight changes therein. According to information complled by the Prices Division of DBS, the average monthly wholesale price of binder twine increased

[^2]very slightly from $\$ 17.84$ per cwt (revised) in 1957 to $\$ 17.92$ per cwt. in 1958, whereas that of baler twine decreased from $\$ 7.710$ to $\$ 7.338$ per 40 lb . bale over the two years. On the other hand, the price of Manila rope per lb . remained relatively constant, being $\$ 0.486$ in 1957 and $\$ 0.490$ in 1958.

This smaller production was accompanfed by a decrease of 114 in the number of employees, 1.067 as against 1,181 a year earlier. Salarles and wages decreased from $\$ 4,009,122$ to $\$ 3,727,459$. The cost of materials consumed in manufacture also decreased from $\$ 9,388,918$ in 1957 to $\$ 8,167,755$ in 1958.

The industry was composed of 14 establishments, two less than the year before. They were located provinclally as follows: Newfoundland 1. Nova Scotia 1, Quebec 2, Ontario 7, and British Columbia 3. Ontario continued to dominate the industry, accounting for 79 per cent of the factory shipments and for 80 per cent of the employment.

Hard fibres such as Manila hemp, African sisal, Mexican sisal, etc., again constituted the principal materials used by this industry. The quantity consumed in 1958 was valued at $\$ 5,426,788$ or 66 per cent of the total cost of materials used. Of all the hard fibres consumed, only those of Haltian and Brazilian origin, and African sisal, showed very little change during the period under review; the consumption of all other such fibres decreased from 1957 to 1958 . There was also a slight increase in the use of cotton and other purchased yarns, but this was outwelghed by a sharp drop in the use of flax, hemp and jute yarns.

Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses has been collected as part of the Annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the Cordage, Rope and Twine Industry for the year under review will be found in Table 3.

Full details of factory shipments and of materials consumed are to be lound in Tables 4 and 6 of this report.

TABLE 1. Principal Statistics, Representative Years, 1924-1958

| Year and province | $\begin{aligned} & \text { Establish- } \\ & \text { ments } \end{aligned}$ | Employees | Salaries and wages | Cost at factory of fuel and electricity | Cost at factory of materials and supplies used | Value added by manufacture | Gross value of production ${ }^{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | number |  | dollars |  |  |  |  |
| 1924 | 91 | 1.359 | 1,486,702 123,415 $5,096,892$ $3,656,479$ $8,876,786$ |  |  |  |  |
| 1929 | 13 | 1,368 | 1.518,280 | 122,249 | 7,798,893 | 3,877,023 | 11,798,165 |
| 1930 | 13 | 1.058 | 1,182,568 | 108, 798 | 6, 059,887 | 2,382,664 | 8,551.349 |
| 1933 | 11 | 1,015 | 1,027.460 | 103,453 | 2, 461,395 | 2, 175, 764 | 4. 740, 612 |
| 1937 |  | 1,030 | 1,132,435 | 106. 246 | 3, 907. 340 | 2,565,381 | 6.578, 967 |
| 1939 | 10 | 978 | 1.055.702 | 101.436 | 2,710, 778 | 2, 153,869 | 4,966.074 |
| 1940 | 11 | 1. 285 | 1.533, 026 | 129,940 | 4,903,793 | 4.159.212 | 9,192.945 |
| 1941 | 11 | 1,346 | 1,668,462 | 141.875 | 5.684,207 | 5.069.912 | 10,895,994 |
| 1942 | 11 | 1.590 | 2,243,872 | 158.069 | 8.350,266 | 5.249, 890 | 13,758,225 |
| 1943 | 11 | 1.531 | 2.279, 708 | 153,053 | 8, 197, 636 | 4,300, 242 | 12.650,931 |
| 1944 | 10 | 1.741 | 2,637,162 | 159, 897 | 10,594,964 | 5,422,835 | 16,177,696 |
| 1945 | 10 | 1,678 | 2,477.765 | 164,878 | 8,814,693 | 5,440, 375 | 14,419,946 |
| 1946 | 10 | 1.740 | 2,669,236 | 170.710 | 8,058,127 | 5,641,043 | 13,869,880 |
| 1947 | 10 | 1.607 | 2,837, 339 | 176, 154 | 11,053,378 | 6, 999, 873 | 18,229, 405 |
| 1948 | 10 | 1.470 | 2,999, 745 | 167. 114 | 11,575, 748 | 6.253. 058 | 17.995.920 |
| 1949 | 10 | 1,302 | 2,805,837 | 186.041 | 10,732,750 | 5.999.147 | 16.917.938 |
| 1950 | 10 | 1.370 | 3,030.188 | 198, 775 | 10, 989, 236 | 6,271.560 | 17,459,571 |
| 1951 | 11 | 1. 774 | 4, 576,300 | 216, 893 | 19,736.188 | 9, 756.163 | 29, 709, 244 |
| 1952 | 11 | 1,720 | 4,930,896 | 189,836 | 21,655,091 | 6,996,413 ${ }^{2}$ | 28,841,340 |
| 1953 | 14 | 1,188 | 3,570,086 | 205,596 | 7,336,124 | 10,324, $294{ }^{2}$ | 17,866.014 |
| 1954 | 16 | 1.198 | 3.701.430 | 203, 673 | 7,901,107 | 6,626,696 | 15,045,023 |
| 1955 ......................................... | 17 | 1,191 | 3,735,936 | 204. 560 | 8,089,835 | 7.269,748 | 15.571.556 |
| 1956 ....................................... | 15 | 1.156 | 3,812,114 | 176.773 | 9,024,435 | 7.934.809 | 17,155,868 |
| Canada ........... | 16 | 1,181 |  |  |  |  |  |
|  |  |  | 4,009,122 | 188, 283 | 9,388,918 | 7.754,766 | 16,837,764 |
| Quebec ................................... |  | 15 | 40,304 | 2.239 | 103.542 | 99, 206 | 198,367 |
| Ontario | 7 | 923 | 3,096,607 | 130,958 | 7.403, 376 | 5,675,700 | 12,801,625 |
| Other provinces ${ }^{3}$..................... | 6 | 243 | 872.211 | 55, 086 | 1,882.000 | 1.979,860 | 3,837. 772 |
| 1958 |  |  |  |  |  |  |  |
| Canada | 14 | 1,067 | 3,72\%,459 | 201, 695 | 8, 167, 755 | 7,336,468 | 15, 969, 624 |
| Ontario $\qquad$ <br> Other provinces ${ }^{4}$ $\qquad$ | $7$ | $\begin{aligned} & 858 \\ & 209 \end{aligned}$ | $\begin{array}{r} 2.970 .050 \\ 757.409 \end{array}$ | $\begin{array}{r} 155,105 \\ 46,590 \end{array}$ | $\begin{aligned} & 6,611,008 \\ & 1.556,747 \end{aligned}$ | $\begin{aligned} & 5,819,908 \\ & 1,516,560 \end{aligned}$ | $\begin{array}{r} 12,571,273 \\ 3,398,351 \end{array}$ |

[^3]TABLE 2. Comparison of Principal Statistics, 1957 and 1958


Note: Profits or losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLF 3. Inventories, ${ }^{2} 1958$

|  | Raw materials and supplies | Goods in process | Finished goods of own manufacture | Total |
| :---: | :---: | :---: | :---: | :---: |
|  |  | dol | lass |  |
| Opening: ${ }^{\text {a }}$ |  |  |  |  |
| Ontario | 1,686,406 | 208. 380 | 2.185, 831 | 4,080,617 |
| Other provinces | 590,882 | 139,884 | 704. 111 | 1.434.877 |
| Canada | 2,277,288 | 348,264 | 2,889,942 | 5.515,494 |
| Closing: |  |  |  |  |
| Ontario | 1.493.673 | 270.913 | 2,138,046 | 3,902.632 |
| Other provinces | 397.282 | 78,016 | 487.525 | 962.823 |
| Canada | 1,890,955 | 348, 929 | 2,625,571 | 4, 865, 955 |

[^4]TABLE 4. Factory Shipments, 1957 and 1958

| Principal products | 1957 |  | 1958 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Selling value at factory | Quantity | Selling value at factory |
|  | 1 b . | \$ | 1 b . | \$ |
| Binder twine | 19,955,535 | 2.793.997 ${ }^{\text {² }}$ | 17.809. 588 | 2,388, $978{ }^{1}$ |
| Baler twine - All sisal | 41,452,095 | 5,701,709 | 42.685. 184 | 5,754,544 |
| Twines for sale: |  |  |  |  |
| Hemp | 152.346 | 112,656 | 130. 782 | 102,000 |
| Jute | 2.634.248 | 755,162 | 2,690,963 | 785.250 |
| Sisal | 4.359.676 | 1.027, 210 | 4,056,856 | 941,332 |
| All other | 482,771 | 390,017 | 184,130 | 368. 209 |
| Rope: |  |  |  |  |
| Manila | 7.076.092 | 2.796.960 | 5,807, 863 | 2.301.211 |
| Sisal | 4,241.970 | 1.217,968 | 3,550,597 | 967.350 |
| Cotton |  |  |  |  |
| Jute | 73,736 | 86, 034 | 72.558 | 69,136 |
| Hemp | 111,260 | 73,610 | 98.315 | 65,656 |
| Nylon and other synthetic fibres | . | 2 | 209,179 | 488,915 |
| All other | 141.523 | 209, 831 | 83,049 | 80,627 |
| Yarns: |  |  |  |  |
| Flax, hemp, jute, etc | 1.713,298 | 491,317 | 1,447, 706 | 406, 849 |
| All other products, unable to specify | - | 1,181,293 | - | 1.249,567 |
| Total factory shtpments | - | 16, 837, 784 | - | 15,969, 684 |

[^5]TABLE 5. Consumption of Binder Twine in Canada for the Years, 1955-1958

|  | 1955 | 1956 | 1957 | 1958 |
| :---: | :---: | :---: | :---: | :---: |
|  | hundredwelght |  |  |  |
| Factory shlpments | 273,495 | 219,475 | 199,555 | 178,095 |
| Imports | 41,134 | 51,041 | 30,819 | 29,377 |
| Total | 314,629 | 270,516 | 230, 374 | 207.472 |
| Exports | 94,152 | 74.447 | 56,472 | 55,006 |
| Available for consumption ${ }^{\text {8 }}$................................ | 220,477 | 196,069 | 173,902 | 152.466 |

${ }^{1}$ Heretofore production instead of factory shipments was used in this table in arriving at avallable supply. The changeover is calculated to give data more closely approximating "market".

TABLE 6. Materials Used, 1957 and 1958

| Principal materials | 1957 |  | 1958 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Cost value at factory | Quantity | Cost value at factory |
|  | 1 b . | \$ | 15. | \$ |
| Hard fibres: |  |  |  |  |
| Manills hemp | 6,002,403 | 1,151,754 | 4,345,789 | 984,230 |
| Java sisal ........................................................ | 3,602,760 | 315,541 | (1) | (1) |
| Mexican sisal .................................................. | 5,882, 282 | 479,662 | 4,740,924 | 378. 393 |
| African slsal ..................................................... | 22, 799, 349 | 2,089,606 | 23, 427, 881 | 2, 008, 380 |
| Cuban. | (1) | (1) | - | - |
| Haitian |  |  |  |  |
| Brazilan ........................................................... | 23,247,970 | 1,973,044 | 22,986, 232 | 1.896,255 |
| Other hemp and sisal ........................................ | 7,312,694 | 666,869 | 913,327 | 158,840 |
| Soft fibres: |  |  |  |  |
| Hemp, hemp tow, flax, Max tow and Jute ............. | 3,886. 515 | 468,962 | 3,490,034 | 405,711 |
| Twines, cotton and other ...................................... | 127.970 | 208.857 | 162,997 | 271,499 |
| Yarns purchased: |  |  |  |  |
| Flax, hemp and jute ............................................. | 875, 215 | 244.090 | 486,848 | 128,115 |
| Cotton and other ............................................... | 610,115 | 414, 199 | 535,238 | 436.343 |
| Olls .................................................................... | - | 268, 569 | - | 240,604 |
| Wax ...................................................................... | - | 8.728 | - | 5,390 |
| Degras .................................................................... | - | 10,644 | - | 9,643 |
| All other materials and supplies ............................. | - | 453,417 | - | 605,126 |
| Packing and shipping materials .............................. | - | 351.271 | - | 354,406 |
| Operating, maintenance and repair supplies .......... | - | 283,705 | - | 284,130 |
| Amount pald out to others for work done on materials owned by reporting plants $\qquad$ | - | (2) | - | (2) |
| Total cost of materials used ............................. | - | 9, 388, 918 | - | 8,167, 755 |

[^6]
## IABLE 7. Imports of Materials Used and Products Made by the Cordage Rope and Twine Industry, 1957 and 1958

| Articles imported | 1957 |  | 1958 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
|  |  | \$ |  | \$ |
| Fibrilla, flax fibre and flax tow .......................................... cwt. | 1.038 | 30,967 | 14 | 411 |
| Hemp, dressed or undressed .................................................................. | 1. 899 | 40,944 | 331 | 9. 317 |
| Manila fibre ....................................................................... | 63, 731 | 1,299, 660 | 41,751 | 854,069 |
| Vegetable fibres, n.o.D. | 8.920 | 88,192 | 10. 145 | 94,639 |
| Sisal, istle and tampico fibre ............................................. ${ }^{\text {a }}$ | 756, 124 | 5, 929, 070 | 621, 305 | 4,680,215 |
| Jute and jute butts ............................................................ . | 12, 606 | 105, 514 | 27,511 | 239, 362 |
| Okum of flax, hemp and jute | 24,729 | 407.632 | 20,995 | 340, 917 |
| Coir and coir yarn | 5,984 | 74,935 | 3,517 | 34,351 |
| Yarns, vegetable fibres, singles, n.o.p. .............................. lb. | 137.119 | 56.134 | 106, 973 | 45,726 |
| Yarns, cords and twines, vegetable fibres, plied, n.O.D. ...... "\% | 1.446,525 | 337. 323 | 1. 260.387 | 305, 035 |
| Yarns, cords and twines, jute, plied, n.o.p. ......................... ". | 191,934 | 49, 187 | 199. 102 | 50.025 |
| Yarns, jute, singles, n.o.p. .......... | 601, 027 | 107.679 | 363,334 | 63.056 |
| Cords and twine, cotton, n.o.p. | 410.120 | 347.255 | 398. 287 | 330.516 |
| Thread, twines, marlines, fishing lines of vegetable fibre for commercial fishing purposes or for the construction or repair of fishing nets $\qquad$ | 888, 607 | 774.406 | 1.031,053 | 894.402 |
| Cordage, manila, sisal and New Zealand fibre, exceeding one inch in circumference | 1.979,785 | 475,044 | 2,257, 853 | 465,743 |
| Cordage axceeding one inch in circumference, wholly of vegetable fibre, n.o.p. $\qquad$ | 535, 154 | 173,405 | 569,973 | 154,386 |
| Rope and cordage not exceeding one and one half inches in circumference, to be used for commercial fishing pur- |  |  |  |  |
| poses, or for the construction and repair of fishing nets | 2.482,931 | 623,970 | 2,217.656 | 576.854 |
| Baler tw ine .......................................................................... c wt. | 112.112 | 1.539, 414 | 117.939 | 1.507.192 |
| Binder twine | 30,819 | 419.246 | 29,377 | 375, 103 |
| Fish nets and nettings ........................................................ 1 l . | 1.299,906 | 1,828,482 | 1.499,923 | 2.219.249 |
| Tute manufactures, n.o.p | 51,915 | 33,154 | 52,446 | 33,848 |
| Vegetable fibre manufactures, n.o.p. | 3,638,700 | 3, 725.729 | 3,570,190 | 3,645.448 |

TABLE 8. Exports of Cordage, Rope and Twine, etc., 1957 and 1958

| Articles exported | 1957 |  | 1958 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
|  | cwt. | \$ | cwt. | \$ |
| Fibre and tow of flax or hemp | 3,085 | 71.690 | 1,957 | 32,302 |
| Binder twine ......................... | 56, 472 | 858.533 | 55,006 | 746,512 |
| Rope .............................. | 5.449 | 221.515 | 493 | 20.054 |
| Cordage and twine, n.o.p. ....................................... | 176,471 | 2.857,050 | 207. 031 | 3,163,098 |
| Nets, twines, lines and rope for commercial fishing .. |  | 1.018.530 | - | 1,328,267 |

TABLE 9. Employees and their Earnings, by Provinces, 1957 and 1958


[^7]TABLE 10. Monthly Employment of Production Workers, 1956-1958

|  | 1956 |  |  | 1957 |  |  | 1958 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Fernale | Total | Male | Female | Total | Male | Female | Total |
|  | number |  |  |  |  |  |  |  |  |
| January ................................................ |  |  |  |  |  | 1.004 |  |  |  |
| February ............................................. | 684 | 254 | 938 | 714 | 283 | 997 | 666 | 245 | 911 |
| March .................................................... | 716 | 251 | 977 | 694 | 288 | 982 | 655 | 230 | 885 |
| April ................................................... | 711 | 270 | 981 | 694 | 285 | 979 | 659 | 234 | 893 |
| May | 707 | 268 | 975 | 698 | 285 | 983 | 661 | 244 | 905 |
| June ...................................................... | 702 | 250 | 952 | 746 | 280 | 1.026 | 612 | 245 | 857 |
| July ........................................................ | 674 | 247 | 921 | 720 | 271 | 1991 | 597 | 222 | 819 |
| August .................................................. | 699 | 259 | 958 | 694 | 271 | 965 | 552 | 208 | 760 |
| September ............................................ | 645 | 255 | 900 | 696 | 273 | 969 | 543 | 210 | 753 |
|  | 690 | 248 | 938 | 689 | 256 | 945 | 617 | 202 | 819 |
|  | 700 | 253 | 953 | 672 | 249 | 921 | 641 | 225 | 866 |
| December ............................................. | 706 | 274 | 980 | 667 | 234 | 901 | 634 | 228 | 862 |
| Monthly average ................................ | 693 | 258 | 953 | 703 | 273 | 976 | 624 | 240 | 864 |

TABLE 11. Estimated Capital, Repair and Maintenance Expenditures $1946=1958$

| Year | Capital expenditures |  |  | Repalr and maintenance expenditures |  |  | Capital, repair and maintenance expenditures |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Con= struction | $\begin{aligned} & \text { Machinery } \\ & \text { and } \\ & \text { equipment } \end{aligned}$ | Subtotal | Construction | $\begin{aligned} & \text { Machinery } \\ & \text { and } \\ & \text { equipment } \end{aligned}$ | Subtotal | Construction | $\begin{aligned} & \text { Machinery } \\ & \text { and } \\ & \text { equipment } \end{aligned}$ | Total |
|  | thousands of dollars |  |  |  |  |  |  |  |  |
| 1946................................. | . . | . | 340 | - | - | 469 | $\cdots$ | - | 808 |
| 1947 ................................. | - | . | 125 | 111 | 424 | 535 | 173 | 549 | 722 |
| 1948 ................................. | - . | . | 361 | - | -" | 519 | 108 | 772 | 880 |
| 1949. | . | . | 226 | 127 | 372 | 499 | 133 | 592 | 725 |
| 1950................................. | -. | . $\cdot$ | 222 | 152 | 293 | 445 | 173 | 494 | 667 |
| 1951 ................................. | 215 | 363 | 578 | 174 | 464 | 638 | 389 | 827 | 1. 216 |
| 1952 .................................. | - | . | 551 | 154 | 461 | 615 | 232 | 934 | 1. 166 |
| 1953 ................................. | . . | . | 625 | . | . . | 437 | 137 | 925 | 1. 062 |
| 1954 ................................. | . | -• | 415 | - | . | 505 | 122 | 798 | 920 |
| 1955 ................................. | .. | - | 321 | - | - | 453 | 161 | 613 | 774 |
| 1956................................ | . | . | 430 | . | - | 458 | 140 | 748 | 888 |
| 1957 ................................. | - | - | 236 | . | - | 392 | 156 | 472 | 628 |
| 19581................................ | - | $\cdots$ | 515 | - | - | 386 | 102 | 799 | 901 |

${ }^{2}$ Figures for 1958 are preliminary.
.. Figures not available.

TABLE 12. Mechanical Equipment, 1957 and 1958

| * | 1957 | 1958 |
| :---: | :---: | :---: |
|  | number |  |
| Spindles which consumed fibre during the year ......................................................... | 3.230 | 3.172 |
| Spindles which consumed no fibre during the year | 471 | 491 |
| Twisting and doubling spindles ................................................................................... | 850 | 891 |
| Looms | 4 | 4 |
| Braiding machines | 474 | 4.50 |
| Rope machines ..................................................................................................................... | 164 | 169 |
| Winding machines .............................................................................................. | 367 | 369 |
| Netting ............................................................................................................. | 27 | 25 |

TABLE 12A. Power Installation, 1953 and 1958

| Glasses of power | 1953 | 1958 |
| :---: | :---: | :---: |
|  | Horse-power capacity | Horse-power capaclty |
| Steam engines and steam turbines ................................................................ | 186 | - |
| Gasoline, gas and oil engines, other than Diesel engines $\qquad$ | 10.039 | 677 ${ }^{1}$ |
| Total Power used in Manufacturing | 10,225 | 6,677 |

1. Electric motors (one-quarter horse-power and over.)

TABLE 13. Consumption of Fuel, Electricity and Steam, 1957 and 1958

| Kinds of fuel |  | 1957 |  | 1958 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Cost value at factory | Quantity | Cost value at factory |
|  |  |  | \$ |  | \$ |
| Bituminous coal | con | 1.982 | 24,710 | 2,107 | 26. 140 |
| Gasoline (including gasoline used in cars and trucks).. | Imp. gal. | 11.966 | 4.457 | 7. 562 | 3,173 |
| Fuel of1 .................................................................... |  | 267. 566 | 33.100 | 237,386 | 27,935 |
| Other fuel ................................................................... | - | - | 572 | - | 529 |
| Total cost of tuel .................................................... | - | - | 62,839 | - | 57, 777 |
| Electricity purchased (Including service charges) Steam purchased | $\begin{aligned} & \text { kwh. } \\ & \text { pound } \end{aligned}$ | $\underset{(1)}{10,953,657}$ | $125,444$ (1) | $\begin{aligned} & 10,304,410 \\ & 36,875,250 \end{aligned}$ | $\begin{array}{r} 116,335 \\ 27,583 \end{array}$ |
| Total cost of fuel, electricity and steam .................. | - | - | 188, 283 | - | 201.695 |

${ }^{1}$ Not specified in 1957.

## List of Cordage, Rope and Twine Manufacturers Operating in Canada in 1958

| Name of firm | Location | Products made |
| :---: | :---: | :---: |
| Newfoundland: ${ }^{1}$ |  |  |
| Colonial Cordage Company Ltd. ...................... | St. John's ...................................... | Rope, twine, yarn, llnes |
| Nova Scota: ${ }^{\text {a }}$ |  |  |
| Plymouth Cordage Co. of Canada, Ltd. (H.O. <br> Welland, Ontario) | Wyse Road, Dartmouth ................... | Rope |
| Quebec: ${ }^{2}$ |  |  |
| Dominion Wire Rope Ltd. (Synthetlc Cordage Div.) | 175 St. Joseph St., Lachine .......... |  |
| Kenyon William, \& Sons (Canada) Ltd. ............. | Cabana \& Berard St., Granby ........ | Fope, tape |
| Ontario ${ }^{7}$ |  |  |
| Algonquin Line \& Thread Co. Led. $\qquad$ | 6 Bartlett Avenue, Toronto ............ | Fishing lines etc. |
| Brantford Cordage Co. Ltd., The | 111 Sherwood Drive, Brantford ..... | Baler twine, blader twine, rope, twine |
| Brooks Limited, John S. .................................... | 722 Broad St., E., Dunville........... | Flish netting |
| Derrett Cordage Co. ........................................... | 6 Bartlett Avenue, Toronto ......... | Twines, lines |
| Doon Twines Ltd. ............................................. | 50 Ottawa St., S., Ktchener .......... | Baler twine, binder twine, rope, twine, yarn |
| International Harvester Co. of Canada Ltd....... | 208 Hillyard Street, Hamilton ........ |  |
| Plymouth Cordage Co. of Canada Ltd. | 229 Plymouth Road, Welland | Baler twine, blnder twine, rope, twine |
| Pritish Columbla: |  |  |
| Canada Ropes Ltd. ........................................ | 377 No. 3 Road, Lulu Island......... | Rope, twines, lines |
| Canada Western Cordage Co., Ltd. (H.O. 20 Water St., Vancouver) | Bruld St., New Westminster........... | Rope, twine |
| Pirst Vancouver Net Factory Ltd. ...................... | 121 Main St., Vancouver ............... | Fish gets, twines |




[^0]:    Remiftances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Statistics. or to the Queen's Printer, Ottawa, Canada.

[^1]:    ${ }^{2}$ To arrlve at the National Accounts concept of "gross domestic product at factor cost". It would be necessary to subtract also the cost of offlce supplies used, advertising, insurance and other goods and servIces obtalned from other businesses. Data on these Inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" pre published in D.B.S. publication 61-202, Survey of Production.

[^2]:    ${ }^{1}$ Based on 1949 equals 100, the Bureau's volume of production index for the cordage, rope and twine industry is as follows: 1950-104.5; 1951-143.8; 1952136.3; 1953-83.4; 1954-97.0; 1955-116.0; 1956-122.9; 1957-131.3; 1958-119.0.

[^3]:    ${ }^{1}$ Beginning with 1952 the value of factory shipments has been collected instead of the gross value of production.
    ${ }^{2}$ Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture".
    ${ }^{3}$ Includes one establishment in Newfoundland, one in Nova Scotia and four in British Columbia.
    4 Includes one establishment in Newfoundland, one in Nova Scotia, two in Quebec, and three in British Columbia.

[^4]:    Book value of all manufacturing inventories held at plant and plant warehouses.
    ${ }^{2}$ The opening inventory for 1958 differs from the closing inventory published for 1957 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1958.

[^5]:    ${ }^{2}$ Selling value at factory in this case does not represent sales at a definite level as it includes sales to wholesainers at wholesale prices along with sales to dealer organizations at manufacturer's cost of production. As a guide to solling prices of binder twine, reference may be had to the wholesale prices as published by Prices Statistics Branch of the Bureau of Statistics which for the years 1957 and 1958 were $\$ 17.84$ and $\$ 17.92$ per cwt., respectively.
    arcluded in "All other rope".

[^6]:    ${ }^{2}$ Included tn "Other hemp and sisal".
    ${ }^{2}$ Included in "All other materials and supplies".

[^7]:    ${ }^{1}$ Includes one establishment in Newfound land, one in Nova Scotia, and four in British Columbia.
    ${ }^{2}$ Includes one establishment in Newfound land, one in Nova Scotia, two in quebec, and three in British Columbia,

