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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

ON THE

COTTON & JUTE BAG INDUSTRY

IN

CANADA



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> OTTAWA 1937

include only those manufacturers whose principal item of production is cotton and jute bags. Statistics relating to these specific products, are, therefore not to be regarded as the total for Canada as they are also produced to some extent in other industries.

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES BRANCH OTTAWA - CANADA

Dominion Statistician: R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.). Chief, General Manufactures Branch: A. Cohen, B.Com.

THE COTTON AND JUTE BAG INDUSTRY IN CANADA, 1936.

Reports were received from twenty-four establishments in 1936 whose principal output consisted of cotton and jute bags.

The output of cotton and jute bags was materially greater in 1936 than in the previous year. Both the physical volume and the dollar value of the output were greater. The gross value of production rose from \$8,404,107 in 1935 to \$9,057,276 in 1936, an increase of 7.8 per cent, while the physical volume of production increased by 13.1 per cent. Although the number of employees was about the same in both years, the amount paid in salaries and wages rose to \$912,612, an increase of \$40,485 or 4.6 per cent. There was also an increase in the cost of materials used which were valued at \$7,238,846 and a slight decrease of \$29,643 in the value added by manufacture.

The location of this industry by provinces is: Prince Edward Island 1, Quebec 9, Ontario 8, Manitoba 5 and British Columbia 1. In order to avoid disclosing the operations of the establishments in Prince Edward Island and British Columbia, statistics have been combined with those of Quebec and Manitoba, respectively.

The output of cotton and jute bags accounts for practically the whole production in this industry. In 1936 this value was \$8,818,125 or 97.4 per cent of the total value of production. The corresponding figures for 1935 were \$8,249,743 or 98.2 per cent of the total.

The materials used consisted principally of jute and cotton fabrics, and their consumption in 1936 was 109,147,773 yards valued at \$6,597,942 or 91.1 per cent of the total. In 1935 the amount was 97,285,558 yards costing \$6,170,418 or 94 per cent of the total.

By referring to table 6 it will be observed that in the case of production, ten establishments had an output valued at \$6,877,562 or 75.9 per cent of the total. Sixteen establishments supplied \$5,105,822 of the capital invested or 98 per cent of the total and seventeen establishments furnished employment to 864 employees, representing 93.6 per cent of the total number employed.

The average number of wage earners showed no variation, in 1936 the month of highest employment being September with 846 persons furnished employment, while July with 734 persons was the month of minimum employment. In 1935 the corresponding months were November high with 896 and February low with 723.

Imports and exports are relatively unimportant in this industry. The value of the imports in 1936 was \$187,199 against a 1935 valuation of \$133,410. Exports in 1936 were valued at \$122,343 and in 1935 at \$196,470.

Table 1. - Principal Statistics, 1927 to 1936.

Year and Provinces	Estab- lish- ments	Capital Invested	Total Em-	Total Salaries and Wages	Cost of Materials Used	Gross Value of Production
4 2 0 7 212 0 0 0	No.	\$	No.	\$	\$	\$
1927	17 19 20 23 25 23 21	6,746,733 6,684,706 6,638,759 5,631,776 5,491,207 4,992,545 5,236,456	1,037 1,065 1,057 965 934 885 902	952,080 999,633 1,020,965 975,688 908,387 851,258 830,073	10,906,830 12,494,239 10,416,580 7,587,868 5,931,672 5,105,244 5,764,596	12,932,779 14,283,396 12,613,905 9,879,462 8,108,310 6,981,188 7,481,842
1934						
CANADA	24	5,353,146	922	879,098	6,643,990	8,622,644
Quebec	9	1,739,020 1,424,397	330 304	279,397 267,272	2,030,053	2, 583,874 2, 554, 354
Manitoba and British Columbia	6	2,189,729	288	332,429	2,657,545	3,484,416
1935						
CANADA	24	5,221,593	924	872,127	6,557,653	8,404,107
Prince Edward Island and						
Quebec	10	1,727,162	349	300,553	2,179,984	2,755,473
Ontario	8	1,348,637	287	247,073	1,895,707	2,461,996
British Columbia	6	2,145,794	288	324,501	2,481,962	3,186,638
1936						
CANADA	24	5, 227, 587	923	912,612	7,238,846	9,057,276
Prince Edward Island and Quebec	10 8	1,774,455 1,263,140	358 282	315,330 273,752	2,546,963 2,155,131	3,179,4 52 2,625,098
Manitoba and British Columbia	6	2,189,992	283	323,530	2,536,752	3, 252, 726

Table 2. - Comparison of Principal Statistics, 1935 and 1936.

Items		1935	1936		Increase Decrease
I OGINO		1000	1 3 3 0		Decrease
Stablishments reporting	No.	24	24		~
apital invested	\$	5,221,593	5,227,587	+	5,994
mployees on salaries -					
Total	No.	142	141	0.4	1
Male		106	105	LTMIN	1
Female		36	36		848
Total salaries		304,480	312,866	+	8,386
mployees on wages -					
Monthly average	No.	782	782		
Male	No.	303	298	129	5
Female	No.	479	484	+	5
Total wages	\$	567,647	599,746	+	32,099
ower Equipment					
Units		263	263		
Horse-power capacity	н.Р.	1,199	1,217	+	18
ost of fuel and electricity	00 \$	40,272	41,891	+	1,619
ost of materials used	\$	6,557,653	7,238,846	+	681,193
ross value of production	00 \$	8,404,107	9,057,276	+	653,169
alue added by manufacture	\$	1,806,182	1,776,539	672	29,643
	B1-1-1	2,000,000	2,		,

Table 3. - Production, 1935 and 1936.

		1 9	3 5	1936		
Principal Products	Unit of Measure	Quan ti ty	Selling Value at Factory	Quantity	Selling Value at Factory	
			\$		\$	
Bags manufactured -						
Jute	Number	48,661,135	4,338,273	58,883,139	4,698,585	
Cotton	tt	48,028,313	3,911,470	49,592,449	4,119,540	
All other		65	24,952	4.5	31,315	
Bags repaired	_	and the same of th	101,838	40x2	198,763	
All other products		100	27,574	see.	9,073	
TOTAL VALUE OF						
PRODUCTS	100.1	ZHA	8,404,107		9,057,276	

Table 4. - Materials Used, 1935 and 1936.

		1 9	3 5	1 9	3 6
Principal Materials	Unit of Measure	Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Fabrics -					
Jute	Yard	63, 711, 946	3,183,256	75,299,846	3,529,551
Cotton	11	33,573,612	2,987,162	33,847,927	3,068,391
All other	velor		4,259		161,261
Secondhand bags	Number	2,133,455	93,240	2,389,713	182,698
Sewing twine	Pound	433,078	133,159	384,796	119,384
rinting ink	17	288,838	84,306	339,364	94,704
all other materials		+26.3	51,066	- La	59,557
acking and shipping					
materials	-		21,205	ii o	23,300
TOTAL COST OF					
MATERIALS USED	1903	149	6,557,653	Loss	7,238,846
					, , , , , , ,

Table 5. - Capital Invested, 1927 to 1936.

	Table 2° -	capital invested, is	27 10 1956.	
	Fixed Capital	Working 0	apital	
Year and	Land, buildings, fixtures, machinery, tools and	Inventory Value of materials on hand, stocks in process, finished products, fuel and miscella-	Operating Capital (cash, bills and accounts receivable,	Total
Provinces	other	neous supplies on	Prepaid expenses,	Capital
	equipment	hand	etc.)	oupa oux
- 157 (2.44)	\$	\$	\$	\$
1927	2,768,729	2,390,248	1,587,756	6,746,733
1928	2,803,694	2,256,509	1,624,503	6,684,706
1929	2,925,922	1,976,050	1,736,787	6,638,759
1930	2,918,915	1,435,591	1,277,270	5,631,776
1931	2,687,204	1,185,739	1,618,264	5,491,207
1932	2,721,324	1,261,217	1,010,004	4,992,545
1933	2,570,154	1,590,435	1,075,867	5,236,456
2000	2,0.0,101	1,000,100	1,0.0,00.	0,200,100
1934				
CANADA	2,542,704	1,828,977	981,465	5,353,146
Quebec	814,234	529,694	395,092	1,739,020
Ontario	705,539	573,180	145,678	1,424,397
British Columbia	1,022,931	726,103	440,695	2,189,729
1935				
CANADA	2,568,573	1,859,641	793,379	5,221,593
Prince Edward Island and				
Quebec	832,333	539,764	355,065	1,727,162
Ontario	718,571	503,672	126,394	1,348,637
Manitoba and	,,,,,,,	333,376	2100,0002	2,020,00
British Columbia	1,017,669	816,205	311,920	2,145,794
1936				
CANADA	2,490,873	1,858,518	878,196	5,227,587
Prince Edward Island and				
Quebec	827,598	554,776	392,081	1,774,455
Ontario	640,451	480,218	142,471	1,263,140
Manitoba and	22,9202	2009 1020	210, 212	2,000,110
British Columbia	1,022,824	823,524	343,644	2,189,992

Table	6.	Size	of	Establishments,	1935	and :	1936.
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		1935			1936	
Establishments having a Production of:	Estab- lish- ments Report- ing	Total Production	Average Production per Estab lishment	Estab- lish- ments Report- ing	Total Production	Average Production per Estab lishment
Hereba III	No.	\$	\$	No.	\$	\$
Under \$100,000 s	8	152,443	19,055	6	143,746	23,958
under \$500,000 \$500,000 and over	6 10	1,687,194 6,564,470	281,199 656, 4 47	8 10	2,035,968 6,877,562	254, 4 96 687,756
TOTAL AND AVERAGE	24	8,404,107	350,171	24	9,057,276	377 ₉ 386
STATE OF THE PARTY						
Establishments having a Capital Investment of:	Estab lish ments Report ing	Total Capital	Average Capital per Estab lishment	Estab lish ments Report ing	Total Capital	Average Capital per Estab lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000 \$50,000 to under \$500,000	8	91, 354 3, 412, 706	11,419 262,516	8	121, 765 2, 825, 902	15,221 235,492
\$500,000 and over	3	1,717,533	572,511	4	2,279,920	564,480
TOTAL AND AVERAGE	24	5, 221, 593	217,566	24	5, 227, 587	217,816
Establishments having an Average Employment of:	Establish ments Reporting	Total Employees	Average Employees per Estab- lishment	Estab lish ments Report ing	Total Employees	Average Employees per Estab- lishment
	No .	No.	No.	No.	No.	No.
Under 20 employees 20 employees and	9	79	8.8	7	59	8. 4
over	15	845	56.3	17	864	50.8
TOTAL AND AVERAGE	24	924	38.5	24	923	38.4

Table 7. - Employees by Sex and Remuneration, 1935 and 1936.

		1935	1 9 3 6
Salaried Employees			
Total		142	141
Male	· · · · No ·	106	105
Female	No.	36	36
Total salaries		304 ,4 80	312,866
Wage earners			
Monthly average	No.	782	782
Male		303	298
Female		479	484
Total wages		567,647	599,746
All Employees -			
Total	No.	924	923
Male		409	403
Female		515	520
Total salaries and wages		872,127	912,612

Table 8. Monthly Employment of Wage earners, 1934 to 1936.

THE RESERVE THE PARTY AND THE	1934				1935			1936		
Months	Male	Female	Total	Male	Female	Total	Male	Female	Total	
	No.	No .	No :	No.	No.	No.	No.	No.	No.	
January	287	463	750	292	452	744	299	492	791	
February	292	461	753	290	433	723	293	459	752	
Warch	303	469	772	291	445	736	302	464	766	
April	301	473	774	292	451	743	305	476	781	
May	304	468	772	298	452	750	307	468	775	
June	306	467	773	299	455	754	302	445	747	
fuly	298	472	770	300	451	751	291	443	734	
August	308	487	795	301	466	767	301	483	784	
September	310	499	809	313	510	823	300	546	846	
October	314	520	834	317	547	864	289	524	813	
November	312	514	826	332	564	896	284	503	787	
December	294	488	782	315	498	813	289	487	776	
MONTHLY AVERAGE	303	482	785	303	479	782	298	484	782	

Table 9. - Number of Wage earners in Month of Highest Employment and Their Regular Hours of Work in 1935 and 1936.

Number of Hours Worked per Week	Number of Employees		Number of Hours	Number of Employees	
	1935	1936	Worked per Week	1935	1936
40 hours or less	41	91	51-53 hours	2	1
41-43 hours		2	54 hours	51	24
14 hours	98	120	55 hours	2	72
45-47 hours	198	150	56-59 hours	59	1
48 hours	290	425	60 hours and over	45	6
49-50 hours	145	35			

The above table does not include overtime.

Table 10. - Power Equipment, 1935 and 1936.

	1 9	3 5	1 9	3 6
Classes of Power	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	1	40	1	40
Electric motors operated by purchased power	262	1,159	262	1,177
TOTAL POWER USED IN MANUFACTURING	263	1,199	263	1,217
Boiler installation	8	445	9	544

Table 11. - Consumption of Fuel and Electricity, 1935 and 1936.

		1 9	3 5	1 9	3 6	
Kinds of Fuel	Unit of Measure	Quantity	Cost Value , at Factory	Quantity	Cost Value at Factory	
			\$		\$	
Coal - Bituminous	Ton (2,000 Lb.)	2,665 69	18,642 957	2,723	19,199	
Coke (for fuel only)	11	15	150	15	150	
Fuel or diesel oil	Gallon	15,666	803	16,500	845	9
Wood	Cord	36	78	49	201	1
Other fuel	4.65	uan .	4,736	-	4,696	
TOTAL COST OF FUEL		-	25,366	.~	25,211	
Electricity purchased (including service charges)	Kw. H.	587, 328	14,906	674,784	16,680	
TOTAL COST OF FUEL AND ELECTRICITY	-	·me	40,272		41,891	

Table 12. - Imports of Cotton and Jute Bags, 1935 and 1936.

Articles Imported	Unit of Measure	1935		1936	
		Quantity	Value	Quantity	Value
			\$		\$
Bags, seamless, cotton	Pound	11,948	3,083	37,460	10,736
ags, cotton, n.o.p.	11	121,177	38,268	84,659	28,567
Bags or sacks of hemp, linen or jute			92,059		147,896

Table 13. Exports of Cott	on and Jute Bags, 1935	and 1936,	
	1935	1936	
Articles Exported —	Value	Value	
	\$	\$	
Bags, cotton, jute, etc.	196, 4 '70	122, 343	

APPENDIX

Cotton and Jute Bag Manufacturers, 1936.

PRINCE EDWARD ISLAND

Prince Edward Island Bag Company Limited,

Summerside.

QUEBEC

Atlas Bag & Bagging Company,
The Canadian Bag Company Limited,
The City Bag Company Limited,
Woods Manufacturing Company Limited,
Thomas Bonar & Company (Canada) Limited,
Sendel & Sendel Limited,
Standard Sack Supply Company,
The Workman Bag Company,
Jos. T. Beaudoin,

1500 Marlborough Street, Montreal. 2485 St. Patrick Street, Montreal. 4589 Colonial Avenue, Montreal. 2660 Mullins Street, Montreal. 606 De Courcelles Street, Montreal. 709-711 Common Street, Montreal. 4281 Esplanade Avenue, Montreal. 52 Nazareth Street, Montreal. Thetford Mines.

ONTARIO

The Canadian Bag Company Limited,
Dominion Bag Company,
Nock Brothers & Ayre Company,
Woods Manufacturing Company Limited,
Ontario Bag Company,
Walkerville Bag Manufacturing Company Ltd.,
Standard Bag & Burlap Company,
The Quaker Oats Company,

100 Paton Road, Toronto 9.
80 Murray Street West, Hamilton.
4 Berti Street, Toronto 2.
401 Logan Avenue, Toronto 8.
Port Colborne.
Walkerville.
183 Catherine Street North, Hamilton.
34 Hunter Street West, Peterborough.

MANITOBA

Bemis Brothers Bag Company, The Canadian Bag Company Limited, Sunset Manufacturing Company Limited, Woods Manufacturing Company Limited, Joseph Litman,

311 Alexander Avenue, Winnipeg.

831 Henry Avenue, Winnipeg. 655 Logan Avenue, Winnipeg.

146 Alexander Avenue East, Winnipeg.

465 Dufferin Avenue, Winnipeg.

BRITISH COLUMBIA

The Canadian Bag Company Limited,

900 Parker Street, Vancouver.







