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## CANADA

## DEPARTMENT OF TRADE AND COMMERCE

 DOMINION BUREAU OF STATISTICS CENSUS; OF INDUISTRY GENERAL MANUFACTURES BRANCHREPORT

ON THE

## COTTON \& JUTE BAG INDUSTRY

IN

## C:ANADA

1940


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| Dominion Statistician: | R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.) |
| :--- | :--- |
| Chief, General Manufactures Branch: | A. Cohen, B.Com. |

TIIE COTTON NHD JUTE BAG IHDUSTRY IN CAMADA, 1940.

In 1340 reports were received from twenty-seven establishments whose principal output consisted of cotton and jute bags.

The cotton and jute bag industry in 1940 operated at about the same level as in the previous year. The value of production amounting to $\$ 12,458,072$ was S2, $1.17,358$ higher. Capital invected and value added by manufacture also increased by $\$ 005,208$ and $\$ 18,975$ respectively while enployment and salary and wace paynents were only slightly higher. The number of persons employed increased by 11 and the salaries and wages paid by $\$ 20,795$. In spite of the increase in the value of products made, the physical volune of procuction was about the same, the output of cotton and jute bags dropping from $10,361,695$ dozen in 1933 to $10,347,713$ dozen in 1340. The increase in the value of procuction was mainly due to higher costs for raw materials which advanced by $\$ 2,091,317$.

The location of this industry by provinces is as follows: Prince Edward Island, 1, New Brunswick 1, Quebec 7, Ontario 12, Manitoba 4, Sa:katchewan 1 and Britich Columbia 1.

The output of the items cotton and jute bags accounts for practically the whole production in the industry. In 1939 this value was $\$ 11,841,826$ or 95 per cent of the total value of production.

The materials used consist principally of jute and cotton fabrics and their conswnption in 1940 was $133,418,370$ yards valued at $\$ 9,358,948$ or 92 per cent of the total cost.

By referring to table 3 it will be observed that the eleven lareest establishments reported a production of $\$ 9,826,578$ or 73 per cent of the total output. They also employed $\$ 5,978,495$ or 84 per cent of the total capital and 723 or 73 per cent of the number of employees engaged in the industry.

In 1940 the month of highest employment of wage-earners was October with 943 persons so employed, while June with 773 persons was the month of minimum employment. Female wagc-carners represented approximatcly 64 per cent of the total.

Imports and exports are relatively unimportant in this industry. The value of the imports in 1940 was $\$ 160,126$ against a 1939 valuation of $\$ 156,923$ Exports in 1940 mere valued at $\$ 137,393$ and in 1930 at $\$ 242,933$.

## THE COTTGH AND JUTE BRG INDUSTRY IN CANADA, 1940.

Tablel.- Principel Statictics for representative yeare, 1022 to 1340.


NOTE - Profits or losses camot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

| Items | 1933 | 1940 | + Increase <br> - Decreace |
| :---: | :---: | :---: | :---: |
| Estaklishments reporting ...... No. | 27 | 27 |  |
| Capital invested ............... 令 | 6,342,563 | 7,147,777 | + 805,208 |
| Employees on salaries - |  |  |  |
| Total .................... . ${ }^{\text {No. }}$ | 170 | 144 | 26 |
| Male . . . . . . . . . . . . . . . . . . No. | 115 | 101 | 11 |
| Female . . . . . . . . . . . . . . . . ilo. | 55 | 43 | 12 |
| Totel salaries ........... ${ }_{\text {c }}^{\text {c }}$ | 371,150 | 378,352 | + 7,202 |
| Employees on wages - |  |  |  |
| Monthly average .......... Ilo. | 806 | 843 | + 37 |
| inale ...................... No. | 294 | 301 | + 7 |
| Female . . . . . . . . . . . . . . . . No. | 512 | 542 | + 30 |
| Total wages .............. 莦 | 642,184 | 664,777 | $+22,593$ |
| Power Equipment - |  |  |  |
| Units .................. No. | 349 | 330 | $+\quad 41$ |
| Horse-power capacity . .... H.?. | 1,478 | 1,551 | + 73 |
| Cost of fuel and slectricity .. \$ | 42,399 | 43,465 | $+7,066$ |
| Cost of materials used ........ * | 8,057,837 | 10,149,154 | +2,091,317 |
| Gross value of production ..... \$ | 10,320,714 | 12,138,072 | +2,117,358 |
| Value added by manufacture $f \ldots \frac{\$}{\$}$ | 2,220,478 | 2,250,453 | + 18,975 |

$(f)$ Gross value of production less cost of matorials and fuel and electricity used.

THE COTTCN AND JUTE BAG INDUSTRY IN CANADA, 1340.
Table 3. - Principal Statiatics of the Cotton and Jute Bag Industry, Grouped Accord-

| Establishments having a pro.. duction of - | Estab- <br> lishraents | Capital <br> Invested | Total Employees | Total Salaries and Wages | Cost of llaterials Used | Gross <br> Value of Production |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1938 | No. | \$ | No. | \$ | \$ | \$ |
| Under \$\$5,000 .... | 1) |  |  |  |  |  |
| $\$ 5,000$ to under \$25,000 | 6) | 104,881 | 61 | 45,326 | 127,030 | 189,081 |
| $\$ 25,000$ to under $\$ 50,000$ | 1) |  |  |  |  |  |
| $\$ 50,000$ to under $\$ 100,000$ | 1) |  |  |  |  |  |
| $\$ 100,000$ to under $\$ 500,000$ | 10 | 1,634,422 | 238 | 251, 068 | 2,357,746 | 2,948,220 |
| $\$ 500,000$ to under $\$ 1,000,000$ |  | 3,552,503 | 514 | 570,440 | 3,940,690 | 5,131,724 |
| TOTAL | 27 | 5,291,806 | 873 | 867,334 | 6, 1255,466 | 8,263,025 |
| 1939 |  |  |  |  |  |  |
| Under \$5,000 ..... | 1) |  |  |  |  |  |
| $\$ 5,000$ to under $\$ 25,000$ | 5) | 63,151 | 39 | 27,158 | 54,235 | 97,726 |
| \$25,000 to under |  |  |  |  |  |  |
| \$50,000 ....... | 1) |  |  |  |  |  |
| \$50,000 to under |  |  |  |  |  |  |
| \$100,000 ....... | 2) | 65,168 | 39 | 24,267 | 137,938 | 186,308 |
| $\$ 100,000$ to under \$500,000 | 7) | 727,958 | 208 | 162,629 | 1,538,207 | 1,355,129 |
| \$500, 000 to under | ) | 7\% | ฉ๐ | 102, | 1,500,207 | 1,355,120 |
| \$1,000,000 ..... | 11) | 5,486,292 | 690 | 799,280 | 6,267,457 | 8,080,951 |
| TOTAL | 27 | 6,312,563 | 976 | 1,013,334 | 8,057,837 | 10,320,714 |
| - 1940 |  |  |  |  |  |  |
| Under \$5,000 ..... | 1) |  |  |  |  |  |
| $\$ 5,000$ to under $\$ 25,000$ | 3) | 55,330 | 17 | 3,971 | 38,356 | 53,413 |
| \$25,000 to under |  |  |  |  |  |  |
| \$50,000 ....... | 2) |  |  |  |  |  |
| \$50,000 to under |  |  |  |  |  |  |
| \$100,000 ...... | 1) | 38,08 4 | 39 | 28,806 | 54,000 | 114,833 |
| \$100,000 to under |  |  |  |  |  |  |
| \$5500,000 ...... | 9) | 1,075,308 | 208 | 175,911 | 2,012,597 | 2,443,248 |
| \$500,000 to under |  |  |  |  |  |  |
| \$1,000,000 ..... | 71 | 3,708,128 | 368 | 436,861 | 4,449,710 | 5,356,715 |
| \$1,000,000 and over | 1) | 2,270,367 | 360 | 231,520 | 3,593,511 | 1,469,863: |
| TOTAL | 27 | 7,7.47,777 | 987 | 1,045,123 | 10,143,154 | 12,4:38,072 |

THE COITON AMD JUTE BAG INDUSTRI IN CAMADA, 1940.

| Principal Products | Unit of heasure | 1339 |  | 1940 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quentity | Selling Value at Factory | Quantity | Selling <br> Value at <br> Factory |
| Bage manufactured - |  |  | \$ |  | \$ |
| Jute ....... | Dozen | 5,997,845 | 5,601,053 | 5,387,011 | 7,233,122 |
| Cotton. |  | 4,363,850 | 4,2:2,480 | 4,360,702 | 4,608,706 |
| Paper, all kinds | " | 89,398 | 25,709 | 303,248 | 60,288 |
| All other ....... | - |  | 15,850 | - | 52,316 |
| Bage repaired... |  |  | 371,137 | - | (1) |
| Individual tea bags, all kinds ..... | Number | 16,814,000 | 43,413 | (1) | (1) |
| All other products |  |  | 41,063 |  | 483,040 |
| TOTAL VALUE OF PRODUCTS | - | - | 10,320,714 | - | 12,433,072 |

NOTE - The above items do not necessarily represent the entire Canadian output, as bags of various kinds are also manufactured in other Industrics. For tine total production in the Dominion, reference thould be made to the appendix contained in all annual reports on "The Manufacturing Industries of Canada".
(1) Included in "All other products".

Table 5. Materials Usel, 1939 and 1340.

| Principal Materiala | Unit of Measure | 1333 |  | 1340 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Cost Value at Factory | Quentity | Cost <br> Value at <br> Factory |
| Fabrics |  |  | \$ |  | \$ |
| Jute | Yard | 95.729,546 | 4,166,907 | 39,797,661 | 5,663,693 |
| Cottion - imported . | , | 593053,985 | (3,00:3182 | 10,543,043 | 1,072,236 |
| domestic . |  | (39,055,785 | ,3,00~,182 | 33,081,666 | 2,518,019 |
| Paper ................ | " | (1) | (1) | 239,341 | 15,133 |
| All other | - | (1) | 267,482 | - | 26,027 |
| Papor: filter, tissue, etc | -- | - | 5,218 | - | 19,113 |
| Secondhand bags | Number | 4,909,450 | 309,638 | 6,271,673 | 234,335 |
| Sewing twine | Pound | 479,574 | 138,129 | 477,789 | 142,821 |
| Thread |  | 70,191 | 20,466 | 167,018 | 46,573 |
| Printing ink | " | 407,580 | 93,566 | 368,623 | 83,588 |
| Rubber | " | 20,721 | 8,256 | 25,745 | 12,090 |
| All other materials ..... | - | - | 34,701 | - | 40,271 |
| Packing and shipping materials | - | - | 11,292 | - | 9,605 |
| TOTAL COBT OF MATERTALS USED | - | - | 8,057,837 | - | 10,149,154 |

(1) Included in "All Other Fabrics", 1033.

THE COTTON ALD JUTR EAG INDUSTRY IN CMADA, 1940.
Table 6. - Capital Invested, representative years, 1924-1310.


THE COTTON HHD JUTE BAG INDUSTRY IN CAMADA, 1340.
Table 7. - Employeas by Sex and Remuneration, 1038, 1933 and 1940.

|  | 1938 | 1939 | 1940 |
| :---: | :---: | :---: | :---: |
| Salaried Employees - |  |  |  |
| Total .......................... No. | 143 | 170 | 144 |
| Male .......................... No. | 108 | 1.15 | 101 |
| Female ........................... Ho. | 35 | 55 | 43 |
| Total salaries .................. \$ | 313,687 | 371,150 | 378,352 |
| Wage-eamers - |  |  |  |
| Monthly average ................ No. | 730 | 300 | 843 |
| Wale .............................. No. | 278 | 291 | 301 |
| Female ........................ No. | 45: | 512 | 542 |
| Total wages ..................... \$ | 553,647 | 642,184 | 661,777 |
| All Fmployees - |  |  |  |
| Total ........................... No. | 878 | 376 | 987 |
| Male ............................. No. | 386 | 409 | 402 |
| Female . ......................... No. | 487 | 567 | 585 |
| Total salaries and wages ...... * | 867,334 | 1,01\%,334 | 1,043,123 |


| Montis | 1338 |  |  | 1939 |  |  | 1940 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | Total | Male | Female | Total | Male | Female | Total |
|  | No. | INO. | 170. | Mo. | Ho. | No. | No. | 1 H . | No. |
| J anuary ........ | 270 | 448 | 718 | 203 | 409 | 678 | 236 | 518 | 814 |
| Februaxy ........ | 271 | 441 | 712 | 271 | 400 | 671 | 209 | 510 | 803 |
| March ....... | 274 | 431 | 705 | 270 | 419 | 689 | 297 | 435 | 792 |
| April .......... | 281 | 415 | 636 | 274 | 442 | 716 | 203 | 516 | 815 |
| inay .............. | 201 | 438 | 729 | 285 | 449 | 734 | 237 | 436 | 793 |
| Junc | 27.5 | 432 | 807 | 294 | 167 | 761 | 295 | 184 | 773 |
| July . . . . . . . . . | 282 | 428 | \%10 | 238 | 46\% | 750 | 288 | 500 | 788 |
| August ........ | 284 | 459 | 743 | 238 | 508 | 806 | 283 | 548 | 837 |
| Septomber ...... | 277 | 501 | 778 | 318 | 652 | 970 | 307 | 622 | 923 |
| actober ........ | 282 | 533 | 821 | 335 | 683 | 1,018 | 315 | 628 | 343 |
| November . ..... | 273 | 478 | 7754 | 335 | 66: | 337 | \%16 | 620 | 936 |
| December . | 272 | 437 | 709 | 314 | 594 | 903 | 306 | 574 | 880 |
| MONTMLIY AVERAGE | 278 | 452 | 730 | 294 | 512 | 806 | 301 | 542 | 843 |

THE COTTOH AMD JUTE BAG INDUSTRY IA CAMADA, 1340.
Table 9. - Number of Wage-earnera with their Resular Hours of Work per Meek and Average Weekly Earnings, 1339 and 1310.

| Tumber of Hours |
| :--- |
| Morked per Meek |

(I) In month of normal enployment and overtime not included.
(2) In monti: of highest omployment, including overtime.

Table 10 Power Equipment, 1050 and 1040.

THE COTTON AND JUTE BAG INDUSTRY IN CANADA, 1940.

| Kinds of Fuel | Unit of Measure | 1933 |  | 1940 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Cost Value at Factory | Quantity | Cost Value at Factory |
| Coal - | Ton |  | \$ |  | \% |
| Bituminous Anthracite Lignite | (2,000 12, ) | $\begin{array}{r} 2,432 \\ 333 \\ 15 \end{array}$ | $\begin{array}{r} 16,206 \\ 2,181 \\ 142 \end{array}$ | $\begin{array}{r} 2,581 \\ 373 \\ 11 \end{array}$ | $\begin{array}{r} 19,015 \\ 2,717 \\ 50 \end{array}$ |
| Coke (for fuel only) | \% | - | - | 46 | 566 |
| Gasoline (1940 - include that used in trucks) .............. | Imp. Gallon | - | - | 3,805 | 1,028 |
| Kerosene or coal oil | " " | 50 | 13 | - | - |
| Fuel or diesel oil | " " | 14,480 | 699 | 15,600 | 788 |
| V:ood | Cord | 50 | 215 | - | - |
| Gas, manufactured | 4. cu. ft. | 367 | 397 | 431 | 501 |
| Steam |  | - | 3,546 | - | 4,000 |
| total cost of furl |  |  | 23,489 | - | 28,665 |
| Electricity purchased (including service charges) | $\mathrm{k} \times \mathrm{w}$ h. | 709,578 | 18,910 | 861,552 | 20,800 |
| total cost of fusl and ELECTPICITY | - | - | 12,399 | - | 49,465 |

## THE COTTO: AMD JUR": DIG IMDUSTRY I: CAMADA, 1340.

Table 12. - Inporto of Cotton and Jute Beas, 1033 and 1940.


Table 13. - Exports of Cotton und Jute Bage, 1330 and 1340.


APPENDIX
Cotton and Jute Bag Manufacturers, 1940.
PRINCE EDWARD ISLAND
Prince Edward Island Bag Company Limited, Summerside.

## NEW BRUNSSIICK

Canarlian Bag Company Limited, The (H, O, 2485 St. Patrick Street, Montreal, P。Q..)

Atlas Bag \& Bagging Compeny,
Bonard, Thomas, \& Co. (Canada), Limited,
Canadian Bag Company Limitec, The
City Bag Company Limited, The
Sendel \& Sendel Limited,
Woods Manufacturing Company Limitec, Workman Bag Company, The

Burlap Products Company, The
Canadian Bag Co Limited, The
(H.O. 2485 St. Patrick St, Montreal, PoQ.)

Dominion Bag Company,
Gilchrist Manufacturing Company,
Hunt, Harry $E$.
Morris Burlap Manufacturing Co., The
Nock Brothers \& Ayre Company,
Ontario Bag Company,
Quaker Oats Company, The
Standard Bag it Burlap Company,
Walkerville Bag Manufacturing Company, Ltd,, Woods Manufacturing Company Limited,

MANITOBA
Canadian-Bemis Bag Company Limited, Dominion Bag Company,
Sunset Manufacturing Company Limited,
Woods Manufacturing Company Limited,
( $\mathrm{H}, \mathrm{D}, 2660$ ikullins Street, Montreal, P.Q.)
SASKATCHERKAN
Prairie Bac Company Limited,
ONTAFIO

QUEBEC
60 Clarence Street, Saint John.

37 Nazareth Street, Montreal.
606 De Courcelles Street, Montreal. 2485 St. Patrick Street, Montreal. 776 Chatham St., Montreal. 120 McGill Street, Montreal. 2660 ikullins Street, Montreal. 739 Bourget Street, Montreal.

251 College Strect, Toronto. 100 Paton Poad, Toronto 9

280 York Street, Hamilton.
443 King Street West, Toronto.
130 Dundas Strcet Mest, Toronto.
24 Duncan Street, Toronto. 4 Berti Street, Toronto 2. Port Colborne. 34 Hunter Street W., Peterborough 183 Catherinc St. Horth, Hamilton. Walkerville。
401 Logan Avenue, Toronto 8.

311 Alexander Avenue, Winnipeg.
596 Manitoba Ave., Winnipeg.
655 Logan Avenue, Winnipeg.
146 Alexander Avenue East, Tinniperg.

429 River Street West, Moose Jaw.

## BRITISH COLUMBIA

Canadian-Bemis Bag Comnany Limited,
(H. O, 311 Alexander Avenue, Winnipeg, Man.

900 Parker Street, Vancouver.

