Published by Authority of the Hon. James A. MacKINNON, M.P., Minister of Trade and Commerce.

#### CANADA

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

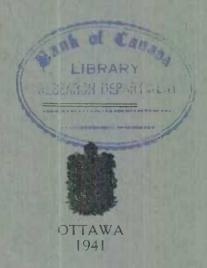
ON THE

COTTON & JUTE BAG INDUSTRY

IN

CANADA

1940



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DEPARTMENT OF TRADE AND COMMERCE
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### DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES BRANCH OTTAWA - CANADA

Dominion Statistician: Chief, General Manufactures Branch: R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.)

A. Cohen, B.Com.

### THE COTTON AND JUTE BAG INDUSTRY IN CANADA, 1940.

In 1940 reports were received from twenty-seven establishments whose principal output consisted of cotton and jute bags.

The cotton and jute bag industry in 1940 operated at about the same level as in the previous year. The value of production amounting to \$12,438,072 was \$2.117.358 higher. Capital invested and value added by manufacture also increased by \$805,208 and \$18,975 respectively while employment and salary and wage payments were only slightly higher. The number of persons employed increased by 11 and the salaries and wages paid by \$29,795. In spite of the increase in the value of products made, the physical volume of production was about the same, the output of cotton and jute bags dropping from 10,361,695 dozen in 1939 to 10,347,713 dozen in 1940. The increase in the value of production was mainly due to higher costs for raw materials which advanced by \$2,091,317.

The location of this industry by provinces is as follows: Prince Edward Island, 1, New Brunswick 1, Quebec 7, Ontario 12, Manitoba 4, Saskatchewan 1 and British Columbia 1.

The output of the items cotton and jute bags accounts for practically the whole production in the industry. In 1939 this value was \$11,841,826 or 95 per cent of the total value of production.

The materials used consist principally of jute and cotton fabrics and their consumption in 1940 was 133,418,370 yards valued at \$9,358,948 or 92 per cent of the total cost.

By referring to table 3 it will be observed that the eleven largest establishments reported a production of \$9,826,578 or 79 per cent of the total output. They also employed \$5,978,495 or 84 per cent of the total capital and 723 or 73 per cent of the number of employees engaged in the industry.

In 1940 the month of highest employment of wage-earners was October with 945 persons so employed, while June with 779 persons was the month of minimum employment. Female wage-earners represented approximately 64 per cent of the total.

Imports and exports are relatively unimportant in this industry. The value of the imports in 1940 was \$166,126 against a 1939 valuation of \$156,923 Exports in 1940 were valued at \$137,393 and in 1939 at \$242,938.

Table 1 .- Principal Statistics for representative years, 1922 to 1940. Gross Estab-Total Total Cost of Capital Year and Materials Value of lish-Em-Salaries Invested Provinces Production ployees and Wages Used ments No. No. 10,970,224 863,439 8,701,562 5,866,388 918 1922 ...... 14 14,932,322 6,307,126 939,639 12,948,571 15 984 1925 ....... 12,932,779 1,037 952,080 10,906,830 6,746,733 1927 ...... 17 12,494,239 14,283,396 1928 ...... 6,684,706 1,065 999,633 7,587,868 9,879,462 5,631,776 965 975,688 23 1930 ........ 6,981,188 851,258 5,105,244 4,992,545 1932 ...... 23 885 6.645,990 8,622,644 5,353,146 922 879,098 24 1934 ...... 7,238,846 9,057,276 5,227,587 923 912,612 1936 ....... 24 9,204,467 905,927 7,554,563 6,307,277 944 1937 ....... 1938 8,269,025 867,334 6,425,466 5,291,806 873 CANADA ..... Prince Edward 2,288,231 2,844,233 293,950 Island and Quebec 1.925,047 326 2,468,767 1,209,080 303 283,772 1,835,749 12 Ontario ..... Manitoba, Saskatchewan and British 289,612 2,301,486 2,956,025 Columbia ..... 2,157,679 244 1939 1,013,334 8,057,837 10,320,714 6,342,569 976 CANADA ..... Prince Edward Island, New Brunswick and 3,890,681 3,197,849 402,553 2,424,380 411 Cuebec ..... 10 292,529 2,748,624 2,071,652 Ontario ...... 11 1,442,665 300 Manitoba, Saskatchewan and British 2,788,336 3,681,409 Columbia ..... 2,475,524 265 318,252 1940 1,043,129 10,149,154 12,438,072 7,147,777 987 CANADA ..... 27 Prince Edward Island, New Brunswick and 4,052,220 4,817,789 2,815,122 404 416,891 Quebec ...... 9 3,353,484 1,678,127 310 292,569 2,713,903 12 Ontario ...... Manitoba, Saskatchewan and British 4,266,799 3,383,031 Columbia 2,654,528 273 333,669

NOTE - Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 2. - Comparison of Principal Statistics, 1939 and 1940.

Items	,	1939	1 9 4 0	+ Increase - Decrease
Establishments reporting	No.	27	27	
Capital invested	\$	6,342,569	7,147,777	+ 805,208
Employees on salaries -				
Total	No.	170	144	- 26
Male	No.	115	101	- 14
Female	No.	55	43	- 12
Total salaries	\$	371,150	378,352	+ 7,202
Employees on wages -				
Monthly average	No.	806	843	+ 37
Male	No.	294	301	+ 7
Female	No.	512	542	+ 30
Total wages	ती भी	642,184	664,777	+ 22,593
Power Equipment -				
Units	No.	349	390	+ 41
Horse-power capacity	н.Р.	1,478	1,551	+ 73
Cost of fuel and electricity	\$	42,399	49,465	+ 7,066
Cost of materials used	\$	8,057,837	10,149,154	+2,091,317
Gross value of production	\$	10,320,714	12,438,072	+2,117,358
Value added by manufacture /	\$	2,220,478	2,239,453	+ 18,975

<sup>(/)</sup> Gross value of production less cost of materials and fuel and electricity used.

Table 3. - Principal Statistics of the Cotton and Jute Bag Industry, Grouped Accord-

Table 5 Frincipa,			C Establi		8, 1939 and	
Establishments		Ba James	Total	Total	Cost of	Gross
having a pro-	Estab-	Capital	Em-	Salaries	Materials	Value of
duction of -	lishments	Invested	ployees	and Wages	Used	Production
1938	No.	\$	No :	\$	\$	\$
Under \$5,000	1)					
\$5,000 to under	)	104 001	67	45 000	107 070	100 001
\$25,000	6)	104,881	61	45,826	127,030	189,081
\$25,000 to under \$50,000	1)					
\$50,000 to under	)		16.11			
\$100,000	1)					
\$100,000 to under						
\$500,000	10	1,634,422	298	251,068	2,357,746	2,948,220
\$500,000 to under						
\$1,000,000	8	3,552,503	514	570,440	3,940,690	5,131,724
25 1 1 1 1 1 1 1	hand the at the development and the between	raposalar sign rije sa i de sign de de de d	Series and the first of the series of the series	no it is a summan as a mission of the contraction o	make which is global and a global development of the plant of the standard of	
TOTAL .	27	5,291,806	873	867,334	6,425,466	8,269,025
gradiging to prove the provided games in the transport part for the provided games and the	toda o a general como como como como como como como com	A STATE OF THE STATE OF THE STATE OF	The same state of the same sta	And the state of t	The same of the sa	A gar gar y t y are the district to the second transformation of the second
1939						
Under \$5,000	1)			150	" algebra is	C. Declaration
\$5,000 to under	)	07 151	39	27,158	54,235	97,726
\$25,000	5)	63,151	55	67,100	04,600	519160
\$50,000	1)					
\$50,000 to under	)			1 1 1 1 1 1 1	The second	
\$100,000	2)	65,168	39	24,267	137,938	186,908
\$100,000 to under	)		200	3.00,000	1 500 907	7 055 190
\$500,000	7)	727,958	208	162,629	1,598,207	1,955,129
\$500,000 to under \$1,000,000	11)	5,486,292	690	799,280	6,267,457	8,080,951
Q1,000,000 100 1						
TOTAL	27	6,342,569	976	1,013,334	8,057,837	10,320,714
gangan on home or a new control of the control of t	age and adjustment required regions and and adjustment of the order of the contract of the con	The second secon	g couple - proposed comps - community companies.		I have be about the second control of the se	
1940	7.					
Under \$5,000	1)					
\$5,000 to under	3)	55,330	17	9,971	38,336	53,413
\$25,000\$25,000 to under	3)	33,000	Ti	Joons	00,000	00,110
\$50,000	2)					
\$50,000 to under	)					
\$100,000	1)	38,084	39	28,866	54,000	114,833
\$100,000 to under		1 075 900	208	175,911	2,013,597	2,443,248
\$500,000 \$500,000 to under	9)	1,075,868	200	110,011	1,010,001	N, 110, 610
\$1,000,000	7,	3,708,128	363	436,861	4,449,710	5,356,715
\$1,000,000 and over	4)	2,270,367	360	391,520	3,593,511	4,469,8633
	e a filipa paramental princip				30 340 37	30 470 000
TOTAL	27	7,147,777	987	1,043,129	10,149,154	12,438,072
	Secretarial acceptant for the code of	The second secon		The second secon	malpany is an a programmy and a relation of the second in a second in the second in th	

	Table 4.	- Production,	1939 and 19	40.		
Principal Products	Unit of Measure	1	9 3 9	1940		
		Quentity	Selling Value at Factory	Quantity	Selling Value at Factory	
Bags manufactured -	The state of the s	THE PARTY	\$		\$	
Jute Cotton Paper, all kinds All other Bags repaired Individual tea bags,	Dozen " " " -	5,997,845 4,363,850 89,398	5,601,053 4,222,480 25,709 15,859 371,137	5,987,011 4,360,702 503,248	7,233,122 4,608,706 60,288 52,916 (1)	
All other products	Number -	16,814,000	43,413 41,063	(1)	(1) 483,040	
TOTAL VALUE OF PRODUCTS	unar (		10,320,714	-	12,438,072	

NOTE - The above items do not necessarily represent the entire Canadian output, as bags of various kinds are also manufactured in other Industries. For the total production in the Dominion, reference should be made to the appendix contained in all annual reports on "The Manufacturing Industries of Canada".

(1) Included in "All other products".

	Table 5	Materials Us	ed, 1939 and	1940.	makanaga agamakan ata ata laki ajanga asi laga p
Their and and Machine Land	Unit of	1	3 3 3	1940	
Principal Materials	Measure	Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Fabries -			\$		\$
Jute	Yard	95 929,546	4,166,907	89,793,661	5,668,693
Cotton - imported domestic	11	39,033,785	3,002,182	10,543,043	1,072,236 2,618,019
Paper	11	(1)	(1)	239,341	15,133
All other	-		267,482 5,218	10.00	26,027 19,113
Secondhand bags	Number	4,909,450	309,638	6,271,673	
Sewing twine	Pound	479,574 70,191	138,129 20,466	477,789 167,018	142,821 46,573
Printing ink	tt	407,580	93,566	368,623	83,588
Rubber	f† 	20,721	8,256 34,701	25,745	12,090 40,271
Packing and shipping materials	\$0.00	-	11,292	Vendo de la companya della companya	9,605
TOTAL COST OF MATERIALS USED	-	-	8,057,837		10,149,154

<sup>(1)</sup> Included in "All Other Fabrics", 1939.

Table 6. - Capital Invested, representative years, 1924-1940. Fixed Working Capital Capital Inventory Value of Land, materials, stocks Operating Capital buildings, Year and fixtures, in process, fin-(cash, bills Total Provinces ished products, and accounts Capital machinery, fuel and miscellareceivable, tools and Prepaid expenses, other neous supplies on etc.) equipment hand Š 1,954,654 1,235,812 5,695,363 2,504,897 2,651,935 1,277,246 6,307,126 2,377,945 1925 1,323,637 1,589,280 5,665,514 2,652,597 1.926 6,746,733 2,390,248 1,587,756 2,768,729 1927 . . . . . . . . . . . . . . . . . . 1,736,787 6,638,759 2,925,922 1,976,050 1329 1,010,004 4,992,545 1,261,217 2,721,324 1932 5,236,456 1,075,867 1,590,435 1933 2,570,154 5,353,146 981,465 2,542,704 1,828,977 1934 793,379 5,221,593 2,568,573 1,859,641 1935 5,227,587 878,196 2,430,873 1,858,518 1936 . . . . . . . . . . . . . . . . 6,307,277 1,058,608 2,717,232 2,531,437 1937 1938 5,291,806 925,487 CANADA ...... 2,070,511 2,295,808 Prince Edward Island and Quebec .. 710,945 831,787 322,315 1,925,047 655,319 460,015 93,746 1,209,080 Ontario ........ Manitoba, Saskatchewan 2,157,679 509,426 and British Columbia 929,544 718,709 1939 6,342,569 1,357,512 2,497,371 2,487,686 CANADA ..... Prince Edward Island, New Brunewick 2,424,380 1,042,528 547,381 834,171 and Quebec ...... 1,442,665 130,618 665,009 647,038 Ontario ...... Manitoba, Saskatchewan 2,475,524 679,013 780,349 and British Columbia 1,016,162 1940 1,661,625 7,147,777 2,566,960 2,919,192 CANADA ...... Prince Edward Island, New Brunswick and 2,815,122 1,131,953 773,650 909,519 Quebec ..... 280,912 1,678,127 740,676 656,539 Ontario ..... Manitoba, Saskatchewan 2,654,528 1,000,902 1,046,563 607,063 and British Columbia

Table 7 Employees by Sex and Remuneration, 1938, 1939 and 1940.						
		1938	1939	1940		
Salaried Employees -						
Total	No.	143 108 35 313,687	170 1.15 55 371,150	144 101 43 378,352		
Wage-earners -						
Monthly average	No.	730 278 452 553,647	806 294 512 642,184	843 301 542 664,777		
All Employees -						
Total	No.	873 386 487 867,334	976 409 567 1,013,334	987 402 585 1,043,129		

Table 8	- klor	thly Emp	Loyment oi	Wage-	earners,	1938,	1939 an	d 1940.	
Months	1 3 3 8			1939			1940		
MOHENTS	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	270	448	718	269	409	678	296	518	814
February	271	441	712	271	400	671	299	510	809
March	274	431	705	270	419	689	297	495	792
April	281	415	696	274	442	716	209	516	815
May ,	291	438	729	285	449	734	297	496	793
June	275	432	707	294	467	761	295	484	779
July	282	428	710	288	462	750	288	500	788
August	284	459	743	298	508	806	289	548	837
September	277	501	778	318	652	970	307	622	929
October	282	539	821	335	683	1,018	315	628	943
November	273	478	754	535	662	997	316	620	936
December	272	437	709	314	594	908	306	574	880
MONTHLY AVERAGE	278	452	730	294	512	806	301	542	843

Table 9. - Number of Wage-earners with their Regular Hours of Work per Week and

Number of Hours	1.9	39(1)	194	1940(2)	
Worked per Week				0 (~)	
	Male	Female	Male	Female	
	No	No.	No	No	
30 hours or less	6	6	14	77	
31-43 hours	6	58	14	58	
14 hours	13	61	3	53	
15-47 hours	153	217	48	64	
48 hours	51	136	29	66	
19-50 hours	45	6	33	34	
51 54 hours	9	30	51	70	
55 hours	8	1	21	58	
56-64 hours	2	g. n.A	99	204	
35 hours and over	2	u-p	14	1	
Average hours per week	46.9	45.5	52.1	48.7	
Average weekly earnings	\$20.66	\$13.03	\$22,34	\$13.03	

<sup>(1)</sup> In month of normal employment and overtime not included.

Table 10 - Power Equipment, 1939 and 1940. 1939 1940 Manufacturers Manufacturers' Rating of Rating of Number Number Classes of Power of Units Horse-power of Units Horse-power Capacity Capacity Steam engines and steam turbines .... (Idle 1 40 1 40 Gasoline, gas and oil engines .... (In use 1 5 1 5 Electric motors operated by purchased power (In use 308 1,298 349 1,362 (Idle 39 135 39 144 TOTAL POWER USED IN MANUFACTURING ... 349 1,478 390 1,551 (In use 3 464 6 464 Boiler installation (Idle 1 100 100 1

<sup>(2)</sup> In month of highest employment, including overtime.

Table 11. - Consumption of Fuel and Electricity, 1939 and 1940.

* CAN 1. V 1. 1. 1	O OTT DATE OF OT	or fuel and electricity, 1959 and 1940.						
Kinds of Fuel	Unit of	193	3 9	1940				
	Measure	Quantity	Cost Value at Factory	Quantity	Cost Value at Factory			
Coal -	Ton		4		67			
Bituminous Anthracite Lignite	(2,000 lb.)	2,432 333 15	16,296 2,181 142	2,581 373 11	19,015 2,717 50			
Coke (for fuel only)	3			46	566			
Gasoline (1940 - include that used in trucks)	Imp Gallon			3,805	1,028			
Kerosene or coal oil	18 19	50	13		алов			
uel or diesel oil	11 11	14,480	699	15,600	788			
ood	Cord	50	215	und)	440			
as, manufactured	M. cu ft.	367	397	431	501			
team (	w.e		3,546		4,000			
TOTAL COST OF FUEL			23,489	400	28,665			
Clectricity purchased (in- cluding service charges)	kw.h.	709,578	18,910	861,552	20,800			
TOTAL COST OF FUEL AND			42,399		49,465			

Table 12. - Imports of Cotton and Jute Bags, 1939 and 1940. 1.940 1939 Unit of Articles Imported Measure Quantity Value Quantity Value 8 \$ 22,085 5,724 Pound 54,647 10,495 Bags, seamless, cotton ...... 113,937 18,939 121,597 21,356 Bags, cotton, n.o.p. Bags or sacks of hemp, linen 139,046 127,420 or jute

#### APPENDIX

### Cotton and Jute Bag Manufacturers, 1940.

#### PRINCE EDWARD ISLAND

Prince Edward Island Bag Company Limited,

Summerside.

### NEW BRUNSWICK

Canadian Bag Company Limited, The (H.O. 2485 St. Patrick Street, Montreal, P.Q.) QUEBEC

60 Clarence Street, Saint John.

Atlas Bag & Bagging Company,
Bonard, Thomas, & Co. (Canada), Limited,
Canadian Bag Company Limited, The
City Bag Company Limited, The
Sendel & Sendel Limited,
Woods Manufacturing Company Limited,
Workman Bag Company, The

37 Nazareth Street, Montreal.
606 De Courcelles Street, Montreal.
2485 St. Patrick Street, Montreal.
776 Chatham St., Montreal.
120 McGill Street, Montreal.
2660 Mullins Street, Montreal.
739 Bourget Street, Montreal.

### ONTARIO

Burlap Products Company, The
Canadian Bag Co. Limited, The
(H.O. 2485 St. Patrick St., Montreal, P.Q.)
Dominion Bag Company,
Gilchrist Manufacturing Company,
Hunt, Harry E.
Morris Burlap Manufacturing Co., The
Nock Brothers & Ayre Company,
Ontario Bag Company,
Quaker Oats Company, The
Standard Bag & Burlap Company,
Walkerville Bag Manufacturing Company, Ltd.,
Woods Manufacturing Company Limited,

251 College Street, Toronto. 100 Paton Road, Toronto 9

280 York Street, Hamilton.
443 King Street West, Toronto.
130 Dundas Street West, Toronto.
24 Duncan Street, Toronto.
4 Berti Street, Toronto 2.
Port Colborne.
34 Hunter Street W., Peterborough
183 Catherine St. North, Hamilton.
Walkerville.
401 Logan Avenue, Toronto 8.

### MANITOBA

Canadian-Bemis Bag Company Limited,
Dominion Bag Company,
Sunset Manufacturing Company Limited,
Woods Manufacturing Company Limited,
(H.O. 2660 Mullins Street, Montreal, P.Q.)

### 311 Alexander Avenue, Winnipeg. 596 Manitoba Ave., Winnipeg. 655 Logan Avenue, Winnipeg. 146 Alexander Avenue East, Winnipeg.

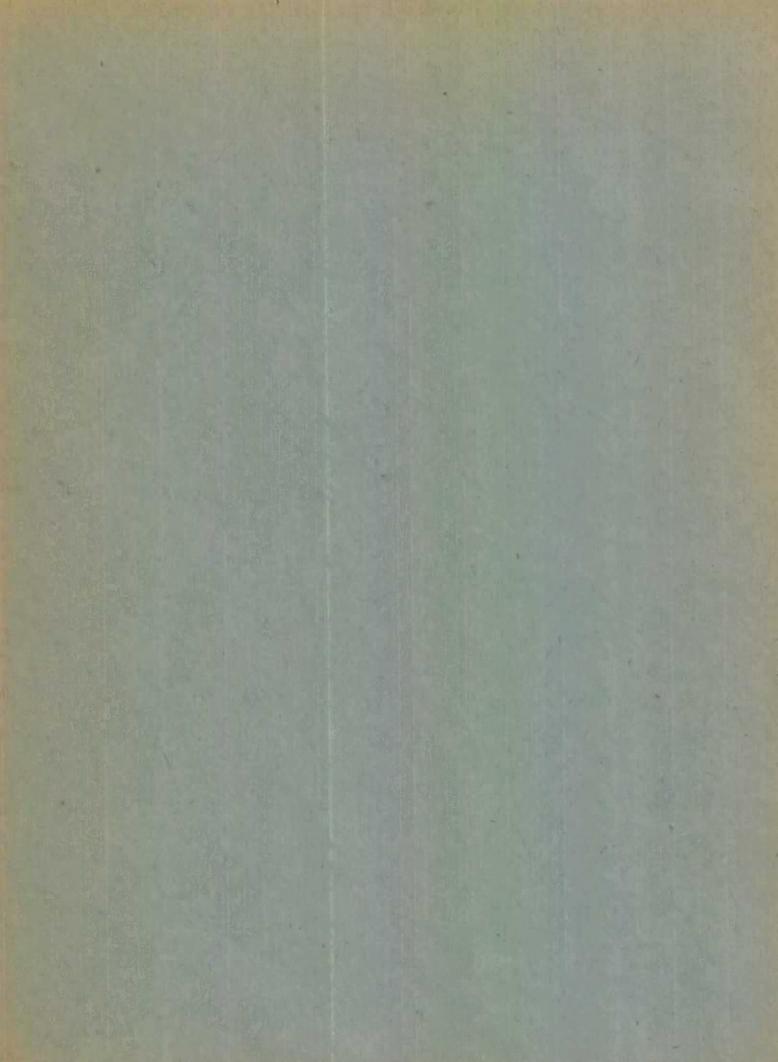
#### SASKATCHEWAN

Prairie Bag Company Limited,

429 River Street West, Moose Jaw.

### BRITISH COLUMBIA

Canadian Bemis Bag Company Limited, (H.O. 311 Alexander Avenue, Winnipeg, Man. 900 Parker Street, Vancouver.



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