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CANADA

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY GENERAL MANUFACTURING STATISTICS

REPORT

ON THE

COTTON & JUTE BAG INDUSTRY

IN

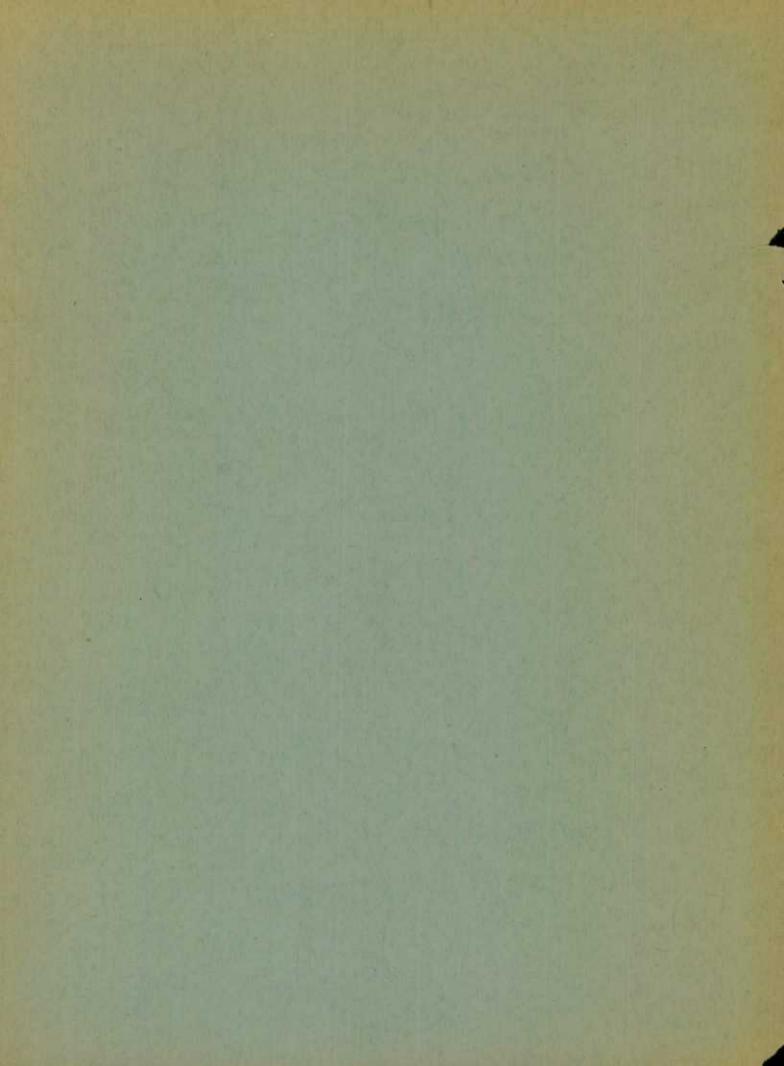
CANADA

1945



1947

Price 15 cents 14-1730



DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURING STATISTICS OTTAWA - CAMADA

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THE COTTON AND JUTE BAG INDUSTRY IN CANADA, 1945.

In 1945 reports were received from thirty-two establishments whose principal products consisted of cotton or jute bags. These plants furnished employment to 1,627 persons who were paid \$1,854,707 in salaries and wages; and produced goods with a selling value at the factory of \$27,114,576. The location of the plants was as follows: Prince Edward Island 1, Quebec 10, Ontario 13, Manitoba 5, Saskatchewan 1, Alberta 1, British Columbia 1.

The industry operated at a slightly higher level of production during 1945. The value of products made, amounting to \$27,114,576 was \$515,571 higher than in the previous year. Reflected in the increased output is an increase of 140 in the number of persons employed and \$92,224 in the salaries and wages paid. There was also an increase of \$302.976 in the value added by manufacture.

The production of cotton and jute bags, numbering 11,480,997 dosen and valued at \$24,912,949 in 1945 comprised over 91 per cent of the output of the industry. The repairing of bags amounting to \$1,250,920 was the other main item of production. For details of products made see table 4. Compared with the previous year there was an increase of 648,518 dozen in the production of jute bags and a decrease of 590,256 dozen in the production of cotton bags. Charges for repairing bags increased \$327.599.

The principal materials used consisted of 122,356,534 yards of jute fabrics valued at \$13,807,439 and 49,426,839 yards of cotton fabrics valued at \$6,681,976. These two items accounted for 91.9 per cent of the total value of materials used. Second hand bags valued at \$1,040,289 and sewing twine to the extent of 681,484 pounds were the other important materials used in 1945.

By referring to table 3 it will be observed that the 13 largest plants reported a production of \$22,844,792 or 84.3 per cent of the total output. They also reported 977 or over 60 per cent of the number of persons engaged in the industry.

Employment in this industry is fairly constant throughout the year. February with 1,635 wage-earners was the month of highest employment while July with 1,304 was the month of lowest employment. Female wage-earners comprise approximately 77.5 per cent of the total number employed.

Table 1. - Principal Statistics for representative years, 1922 to 1945.

	Estab-		Total	Total	Cost of	Gross
Year and	lish-	Capital	Em-	Salaries	Materials	Value of
Provinces	ments	Invested	ployees	and Wages	Used	Production
	No.	\$	No.	\$	\$	\$
1922	14	5,866,388	918	863,439	8,701,562	10,970,224
1925	15	6,307,126	984	939,639	12,948,571	14,932,322
1927	. 17	6,746,733	1,037	952,080	10,906,830	12,932,779
1928	19	6,684,706	1,065	999,633	12,494,239	14,283,396
1930	23	5,631,776	965	975,688	7,587,868	9,879,462
1932	23	4,992,545	88 5	851,258	5,105,244	6,981,188
1934	24	5,353,146	922	879,098	6,643,990	8,622,644
1936	24	5,227,587	923	912,612	7,238,846	9,057,276
1937		6,307,277	944	905,927	7,554,563	9,204,467
1938	27	5,291,806	873	867,334	6,425,466	8,269,025
1939	27	6,342,569	976	1,013,334	8,057,837	10, 320, 714
1940	27	7,147,777	987	1,043,129	10,149,154	12,438,072
1941	26	9,684,527	1,089	1,190,635	14,142,983	17,829,801
1942	30	9,541,394	1,334	1,466,977	16,625,355	20,749,873
1943	30	9,899,757	1,418	1,672,252	19,822,334	24,085,408
1944						
CANADA	32	(1)	1,487	1,762,483	22,075,033	26,599,005
Prince Edward Island						
and Quebec	11	-	605	678,859	7,389,736	9,270,554
Ontario	13	-	453	549,837	5,998,438	7,196,129
Manitoba, Saskat-						
chewan, Alberta and						
British Columbia	8		429	533,787	8,686,859	10,132,322
1945						
		1-2	3 000	3 054 BOB	00 070 040	07 314 570
CANADA	32	(1)	1,627	1,854,707	22,279,949	27,114,576
Prince Edward Island			600	771 700	7 965 070	9,790,488
and Quebec			609	731,722	7,865,078	
Ontario	13	-	614	570,213	6,057,046	7,571,107
Manitoba, Saskat-						
chewan, Alberta and			404	552 772	8,357,825	9,752,981
British Columbia	8	14 A A A A A A A A A A A A A A A A A A A	404	552,772	0,001,020	0,100,001
				and the second second		

NOTE - Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

(1) Information not collected.

Table 2. - Comparison of Principal Statistics, 1944 and 1945

Items		1944	1945		Increase Decrease
Establishments reporting	No.	32	32		-
Employees on salaries -					
Total	No.	174	188	+	14
Male	No.	114	124	+	10
Female	No.	60	64	+	4
Total Salaries	\$	501,100	530,811	+	29,711
Employees on wages -					
Monthly average	No.	1,313	1,439	+	126
Male	No.	316	323	+	7
Female	No.	997	1,116	+	119
Total Wages	\$	1,261,383	1,323,896	+	62,513
Power Equipment -					
Units	No.	491	527	+	36
Horse-power capacity	H.P.	1,668	1,751	+	83
Cost of Fuel and electricity	\$	59,836	67,515	+	7,679
Cost of materials used	\$	22,075,033	22,279, 949	+	204,916
Gross value of production	\$	26,599,005	27,114,576	+	515, 571
Value added by manufacture x	\$	4,464,136	4,767,112	+	302,976

(x) Gross value of production less cost of materials and fuel and electricity used.

Table 3. - Principal Statistics of the Cotton and Jute Bag Industry, Grouped According to the Size of Establishments, 1943, 1944 and 1945.

Establishments	Estab-	Const to 3	Total	Total	Cost of Materials	Gross Value of
having a pro- duction of -	lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Used	Production
	No.	3	No.	\$	\$	\$
1943					1	
\$5,000 to under .)					
\$25,000	2)					
\$25,000 to under)	130 631	115	100,401	198,074	350,892
\$50,000	3)	139,631	110	100,401	190,014	000,000
\$50,000 to under						
\$100,000	3)					
\$100,000 to under \$500,000	8	677,107	385	357,341	1,712,682	2,336,898
\$500,000 to under)	011,101	000	001,011	1,110,000	2,000,000
\$1,000,000	2)	9,083,019	918	1,214,510	17,911,578	21, 397, 618
\$1,000,000 and over	12)	.,,		-,		
TOTAL	30	9,899,757	1,418	1,672,252	19,822,334	24,085,408
1944						
\$5,000 to under						
\$25,000 \$25.000 to under	4)	1.1.1	77	59,890	40,027	124,359
\$50,000	2)			00,000	20,001	15-1,000
\$50,000 to under	~,					
\$100,000	4		69	69,320	199,458	314,274
\$100,000 to under						
\$500,000	7)		335	335,839	2,718,696	3,336,221
\$500,000 to under	2)					
\$1,000,000	7.07		1 000	1 202 474	10 110 959	22 824 161
\$1,000,000 and over	13		1,006	1,297,434		22,824,151
TOTAL	32	(1)	1,487	1,762,483	22,075,033	26,599,005
1945						
\$5,000 to under						
\$25,000	4)					
\$25,000 to under)					
\$50,000	3)	-	292	144,082	225,840	417,152
\$50,000 to under)					
\$100,000	3)					
\$100,000 to under	()		759	791 001	3,127,373	3,852,632
\$500,000 \$500,000 to under	6)	100,000,000	358	381,901	0,10,1010	0,000,000
\$1,000,000	3)					
\$1,000,000 and over	13		977	1,328,724	18,926,736	22,844,792
TOTAL	32	(1)	1,627	1,854,707	22,279,949	27, 114, 576

(1) Information not collected.

THE	COTTON	AND	JUTE	BAG	INDUSTRY	IN	CANADA,	1945.
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		1 9	4 4	1 9	4 5
Principal Products	Unit of Measure	Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
Bags manufactured -					
Jute	Dozen	6,716,333	15,756,984	7,364,851	16,960,597
Cotton	H	4,706,402	9,110,139	4,116,146	7,952,352
Paper, all kinds	Ħ	-	(1)	-	(1)
All other	-	-	378,931	-	43,379
Bags made from old					
canvas	-		(1)	-	(1)
Bags repaired		-	923, 321	-	1,250,920
Individual tea bags,					
all kinds	-	-	(1)		(1)
All other products		-	257,819	-	696,982
Custom and Contract					
Work		-	171,811	-	210,346
TOTAL VALUE OF					
PRODUCTS	-	-	26,599,005	-	27,114,576

Table 4. - Production, 1944 and 1945

NOTE - The above items do not necessarily represent the entire Canadian output, as bags of various kinds are also manufactured in other industries. For the total production in the Dominion, reference should be made to the appendix contained in all annual reports on "The Manufacturing Industries of Canada".

(1) Included in "All other bags".

Table 5. - Materials Used, 1944 and 1945

		19	4 4	1945		
Principal Materials	Unit of		Cost		Cost	
arthorpar nee correcto	Measure	Quantity	Value at Factory	Quantity	Value at Factory	
Fabrics -			\$	alanda alandar dar ter manaarmaa san sea terrak	\$	
Jute	Yard	114,111,489	12,898,181	122,356,534	13,807,439	
Cotton	12	55,462,192	7,627,029	49,426,839	6,681,976	
Paper	18	-	27,476	-	38, 786	
All other		-	91,444	-	129,745	
Paper	-	-	76,606	-	90,223	
Secondhand bags	-	-	829,188		1,040,289	
Sewing twine	Pound	689,383	283,175	681,484	277,350	
Thread	89		59,686	72,673	31,834	
Printing ink	88	231,877	63,532	421, 534	109,748	
Rubber	85	10,523	4,962	-	14, 342	
All other materials Packing and shipping			95,765	-	43, 512	
materials	-		17,989		14,705	
MATERIALS USED	-		22,075,033	-	22,279,949	

THE COTTON AND JUTE BAG INDUSTRY IN CANADA, 1945	THE	COTTON	AND	JUTE	BAG	INDUS TRY	IN	CANADA,	1945,
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Table 6. - Capital Invested, representative years, 1924 - 1945

	Fixed Capital	Working	Capital	
	Land	Inventory Value of	IP II R II S	
	buildings,	materials, stocks	Operating Capital	
	fixtures,	in process, fin-	(cash, bills	
	machinery,	ished products	and accounts	Total
	tools and	fuel and miscella-	receivable	Capital
	other	neous supplies on	Prepaid expenses,	o of L T offer
	equipment	hand	etc.)	
- 35	 \$	\$	\$	\$
1924	 2,504,897	1,954,654	1,235,812	5,695,363
	 2,925,922	1,976,050	1,736,787	6.638.759
	 2.721.324	1,261,217	1,010,004	4,992,545
	 2,570,154	1,590,435	1,075,867	5,236,456
	 2,542,704	1,828,977	981,465	5,353,146
	2,568,573	1,859,641	793,379	5,221,593
	 2,490,873	1,858,518	878,196	5,227,587
	 2,717,232	2,531,437	1,058,608	6,307,277
	 2,295,808	2,070,511	925.487	5,291,806
	 2,497,371	2.487.686	1,357,512	6,342,569
	 2,566,960	2,919,192	1,661,625	7,147,777
	 2.534.174	5.031.721	2,118,632	9.684.527
	 2,605,494	4,599,713	2,336,187	9,541,394
	 2,609,550	5,269,755	2,020,452	9,899,757
	 	on not collected		
	 11	17 88		

Table 7. - Employees by Sex and Remuneration, 1943, 1944 and 1945

		1943	1944	1945
Salaried Employees -				
Total	No.	171	174	188
Male	No.	110	114	124
Female	No.	61	60	64
Total Salaries	\$	495,402	501,100	530,811
Wage-earners -				
Monthly average	No.	1,247	1,313	1,439
Male	No.	279	316	323
Female	No.	968	997	1,116
Total wages	\$	1,176,850	1,261,383	1,323,896
All Employees -				
Total	No.	1,418	1,487	1,627
Male	No.	389	430	447
Female	No.	1,029	1,057	1,180
Total Salaries and				
Wages	\$	1,672,252	1,762,483	1,854,707

		1943		1.3	1944			1945		
	Male	Femalo	Total	Male	Female	Total	Male	Female	Total	
	No.	No.	No.	No.	No.	No.	No.	No .	No .	
January	264	992	1,256	308	1,024	1,332	335	1,227	1, 562	
February	264	1.004	1,268	309	1,001	1,310	335	1,300	1,63	
March	268	1,012	1,280	311	1,033	1,344	336	1,239	1,57	
April	268	990	1,258	316	1.019	1,335	333	1,149	1,48	
lay	274	999	1.273	320	997	1.317	329	1,141	1,470	
June	275	986	1.261	302	1.003	1.305	325	1,014	1,33	
July	286	959	1,245	296	951	1.247	330	974	1,30	
lugust	270	937	1,207	319	937	1,256	332	1,023	1,35	
eptember	286	915	1,201	324	981	1,305	349	1,006	1,35	
October	282	939	1,221	318	1,083	1,401	371	1,059	1,43	
November	290	943	1,233	314	969	1.283	378	1,195	1,57	
December	298	975	1,273	320	981	1,301	368	1,053	1,42	
MONTHLY AVERAGE	279	968	1,247	316	997	1,313	323	1,116	1,43	

Table 8. - Monthly Employment of Wage-earners, 1943, 1944 and 1945

Table 9. - Number of Wage-earners with their Regular Hours of Work per Week and Average Weekly Earnings, 1944 and 1945.

Number of Hours	194	4 (1)	1945(1)		
Worked per Week	Male	Female	Male	Female	
	No .	No.	No .	No.	
30 hours or less	32	149	34	97	
31 - 43 hours	34	210	29	526	
44 hours	6	72	9	92	
45 - 47 hours	45	179	70	216	
48 hours	82	431	74	436	
49 - 50 hours	29	56	32	48	
51 - 54 hours	53	108	71	108	
55 hours	15	5	12	29	
56 - 64 hours	40	28	53	23	
65 hours and over	10	-	12	-	
Average hours per week	47.6	43.6	48.2	43.0	
Avorage weekly earnings	\$27.25	\$16.02	\$29.33	\$13.09	

(1) One week in month of highest employment, and overtime included.

Table 10. - Power Equipment, 1944 and 1945

	1944		1945		
Classes of Power		Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	(Idle	-	-	-	-
Gasoline, gas and oil engines	(In use (Idle	- 1	- 5	- 1	- 5
Electric Motors operated by purchased	17	140	1.405	1.00	
power	(In use (Idle	440 50	1,483 180	476 50	1,566 180
TOTAL POWER USED					
IN MANUFACTURING		491	1,668	527	1,751
Boiler installation	(In use (Idle	4	298	4	298

Table 11. - Consumption of Fuel and Electricity, 1944 and 1945.

		1 9	44	1945		
Kinds of Fuel	Unit of Measure	Quantity	Cost Value at Factory	Quanti ty	Cost Value at Factory	
			\$	4.	\$	
Coal -	Ton					
Bituminous	(2000 lb.)	2,782	25,124	3.064	28,336	
Anthracite	11	17	286	12	216	
Coke (for fuel only)	71	24	299	26	346	
Gasoline x	Imp.Gal.	11, 524	3,823	15,542	4,740	
Kerosene or coal oil	17 72	536	111	868	233	
Wood	Cord	11	165	13	183	
Gas, manufactured	M cu. ft.	173	181	205	349	
Gas, natural	M cu. ft.	183	55	215	71	
Other fuel		-	4,647	-	5,522	
TOTAL COST OF FUEL	-		34,691	-	39,996	
Electricity purchased						
(including service charges) TOTAL COST OF FUEL	Kw.h.	1,134,883	25,145	1,238,973	27, 519	
AND ELECTRICITY	-		59,836	-	67,515	

x Includes gasoline used in cars and trucks.

Table 12. - Imports of Cotton and Jute Bags, 1944 and 1945.

	Unit of Measure	1944		1945	
Articles Imported		Quantity	Value	Quantity	Value
			\$		\$
Bags, seamless, cotton	Pound	90,295		8 6,319	
Bags or sacks of hemp, linen or jute	-		<mark>395, 57</mark> 0		685,763
Bags used or second-hand made from fabrics composed wholly of vegetable fibres	-	-	919,078		919,113

Table 13. - Exports of Cotton and Jute Bags, 1944 and 1945.

Articles Exported	1944	1945	
Articles Exported	Value	Value	
	\$	\$	
Bags, cotton, jute, or similar material	37,982	290,785	

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THE COTTON AND JUTE BAG INDUSTRY IN CANADA, 1945.

APPENDIX

Cotton and Jute Bag Manufacturers, 1945.

PRINCE EDWARD ISLAND

Prince Edward Island Bag Company Limited

Summerside

QUEBEC

Atlas Bag & Bagging Company Beaudoin, Jos. T. Bonar Thomas, & Co. (Canada), Limited Canadian Bag Company Limited, The City Bag Company Limited, The Peck, McEwen & Co. Ltd., Sendel & Sendel Limited Woods Manufacturing Company Limited Workman Bag Company, The Eastern Bags Reg'd. 37 Mazareth Street, Montreal
Thetford Mines
606 De Courcelles Street, Montreal
2485 St. Patrick Street, Montreal
776 Chatham St., Montreal
781 Belanger E., Montreal
120 McGill Street, Montreal
2660 Mullins Street, Montreal
739 Bourget Street, Montreal
St. Gabriel de Brandon

ONTARIO

Lloyd Bag Company Limited Dominion Bag Company Standard Bag & Burlap Company Quaker Oats Company, The, of Canada Limited Ontario Bag Company Burlap Bag Products Limited. The Canadian Bag Co. Ltd., The (H.O. 2485 St. Patrick St., Montreal, P.Q.) Hunt, Harry E. & Company Morris Burlap Manufacturing Co., The Nock Brothers & Ayre Company Woods Manufacturing Company Limited Walkerville Bag Manufacturing Co. Ltd. Windsor Buff & Specialties Manufacturing Co.

Canadian-Bemis Bag Company Limited Dominion Bag Company Manitoba Bag Company Sunset Manufacturing Company Limited Woods Manufacturing Company Limited (H.O. 2660 Mullins Street, Montreal, P.Q.) 114 St. Clair, Chatham 278-280 York Street, Hamilton 183 Catherine St. N., Hamilton 34 Hunter Street W., Peterborough Port Colborne 251 College Street, Toronto 100 Paton Road, Toronto 9

130 Dundas St. W., Toronto
130 Liberty Street, Toronto
4 Berti Street, Toronto 2,
401 Logan Avenue, Toronto 8
Walkerville
1385 Tecumseh Road, E., Windsor

MANITOBA

311 Alexander Avenue, Winnipeg 143 Manitoba Ave., Winnipeg 201 Princess St., Winnipeg 655 Logan Avenue, Winnipeg 140 Alexander Avenue E., Winnipeg

SASKATCHEWAN

Prairie Bag Company Limited

429 River Street West, Moose Jaw

ALBERTA

Southern Alberta Sack Co.,

Rear 108 - 5th South, Lethbridge

BRITISH COLUMBIA

Canadian-Bemis Bag Company Limited (H.O. 311 Alexander Avenue, Winnipeg, Man.) 900 Parker Street, Vancouver

