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> CANADA

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY

## REPORT

on the
COTTON TEXTILE INDUSTRY
in
CANADA
1926

INCLUDING

> 1. Cotton Yarn and Cloth
> 2. Cotton Thread
> 3. Cotton Batting and Wadding
> 4. Cotton and Wool Waste
> 5. Cotton Textiles n.e.s.

Published by authority of the Hon. James Malcolm, M. P.,
Minister of Trade and Commerce
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OTTAWA

1928

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Ottcu\%, Forruary, 1923. The rwort on the cotton Fentile Industry in Canade for the colendar year 1926 is herewitin mresented. The irdustry is divided into five distinct sections cleissified according to vroducts manufoctured as foilows:-

1. Cottor Yarns and Cloti?.
2. Cotton Thread.
3. Cotton Betting and Madding.
4. Cotton and Tool Taste.
5. Cotton Coods, N. E.S.

The number of plents in operetion in e ch of the bove named sections is summarized by grovinces i:? the accomanying table.

| Provinces | Cotton Yazn and Cloth | Cotton TMread | Cottor. Batting and Wardiaf | Cotton and Wool Weste | Cotton <br> Goods <br> IN. T.S. | Total Cotton <br> Textile <br> Group |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $10^{\circ}$ | \$10. | $\because 0$. | 190. | 50 |  |
| Cailuna | 35 | 5 | 3 | S | 16 | 75 |
| ITove Scotic. | 1 | - | - | - | - | 1 |
| Ner: Brunsvick | 4 | - | - | - | - | 4 |
| Quebec | 17 | 3 | 4 | 4 | 3 | 36 |
| Ont-sio | 16 | 2 | 4 | 4 | 3 | 34 |

## Goneral Statistics.

Co prativestatistics of the vilue of pronuctio. for each section for the calendar yeur 1925 and 1926 ere presented belov. The value of cotton yurn and cloth scetion incressed during tinc yecr by $\$ 3,492,740$, cotion. thread by $\$ 616,355$, cottor. goods. n.e.s.. by $\$ 125,439$, cottor. betting and nadding by $\$ 632,575$ whilst cot or and wool masto decrewsed by $\$ 62,290$.

Value of Preducts in each section compred for 1925 and 1926.

| Scetions of the In?ustry | 1925 | 1926 | Increase $f$ Decrense - |
| :---: | :---: | :---: | :---: |
|  | \$ | \$ | 隹 ${ }^{\text {d }}$ |
| Cotton Yorn and cloth | 72,731,517 | 76,274,257 | $\pm 3,492,740$ |
| Cotton thread. | 3,921,362 | 4,533,217 | $\pm 616,355$ |
|  | $2,771,676$ | 2,4cli,251 | $\pm 632.575$ |
| Cotion and mool masto | 2,452,428 | 2,390,19: | - 62,290 |
| Cottoun ecods, m.e.s. | 1, 793, 657 | 1,524,106 | $1 \quad 125.439$ |
| TOMALS | 32,326,210 | -7,131,029 | $14,304,319$ |

## THE COPHON IZENITE IUDUSTRY IN CAITADA, 1926.

The next summary table shows the orincipal statistics for each section of the industry for the calendar year 1926. Compared with the statistics for 1925 there yere increases in the total number of establishments in the five sections comprising the cotton textile industry of 4 , of 80 in the number of salaried eraloyees, of $\$ 100,917$ in the amount paid for saiaries and of $\$ 966,850$ for wages, of $\$ 55,856$ for the cost of fuel, and of $\$ 60,770$ for electricity purchased, of 187 power units installed and 3,823 in horse power enpacity, of $\$ 166,883$ in the cost of materials and of $\$ 4,804,319$ in the value of products. The only decreases werc in canital investment amounting to $\$ 433,337$ and of 78 in the number of wage-earnors employed. The decrcase in capital is accountcd for by the decrease in morking capital of $\$ 25 \%, 563$ and in $f$ ixcd capital of \$175,674.

Principal Statistics of the Cotton Iextile Industry by Sections, 1926.

|  | $\begin{aligned} & \text { Cottor } \\ & \text { Yarn } \\ & \text { and } 1 / \\ & \text { Cloth } \end{aligned}$ | Cotton Threed | Cotton <br> Betting <br> and <br> Tadding | cotton <br> and <br> Wool <br> Naste | Cotton Goods I.T.S. | Totals |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Establishments No. | 38 | 5 | 8 | 8 | 16 | 75 |
| Capital investodFixed capitel Torcing cepitol | $\begin{aligned} & 56,425,971 \\ & 27,01 z, 208 \end{aligned}$ | $\begin{aligned} & 1,774,560 \\ & 2,380,098 \end{aligned}$ | $1,089,421$ $1,372,477$ | $\begin{aligned} & 631,484 \\ & 561,414 \end{aligned}$ | $\begin{aligned} & 360,927 \\ & 517,827 \end{aligned}$ | $\begin{aligned} & 60,282,363 \\ & 31,845,024 \end{aligned}$ |
| Amployees on saleries - |  |  |  |  |  |  |
| Male No. <br> Fcmale No. <br> Soleries $\$$ | $\begin{array}{r} 474! \\ 97 \\ 1,368,574 \end{array}$ | $\begin{array}{r} 75 \\ 26 \\ 171,066 \end{array}$ | $\begin{array}{r} 51 \\ 24 \\ 161,992 \end{array}$ | $\begin{array}{r} 22 \\ 12 \\ 65,661 \end{array}$ | $\begin{array}{r} 30 \\ 12 \\ 83,573 \end{array}$ | $\begin{array}{r} 652 \\ 171 \\ 1,850,866 \end{array}$ |
| Mrployees on erages -  <br> Nole  <br> Temalo No. <br> Tages $\$$ | $\begin{array}{r} 10,557 \\ 9,197 \\ 13,861,028 \end{array}$ | 174 499 515,792 | $\begin{array}{r} 133 \\ 112 \\ 196,670 \end{array}$ | $\begin{array}{r} 162 \\ 74 \\ 195,343 \end{array}$ | 59 222 197.409 | $\begin{array}{r} 11,085 \\ 10,104 \\ 14,966,242 \end{array}$ |
| Cost of fuel Cost of elcctricity $\$$ | $\begin{aligned} & 989,936 \\ & 730,088 \end{aligned}$ | 20,201 36,919 | 14,017 13,686 | 8,214 12,651 | 9,534 5,282 | $\begin{array}{r} 1,041,902 \\ 798,626 \end{array}$ |
| $\begin{array}{ll} \text { Po-er instrilod - } \\ \text { Units } & \text { No. } \\ \text { Canecity } & \text { M.P. } \end{array}$ | $\begin{array}{r} 3,322 \\ 95,546 \end{array}$ | $\begin{array}{r} 259 \\ 1,842 \end{array}$ | $\begin{array}{r} 66 \\ 510 \end{array}$ | $\begin{array}{r} 50 \\ 1,106 \end{array}$ | 267 | $\begin{array}{r} 3,744 \\ 99,367 \end{array}$ |
| Cost of metorials \$ | 44, 265,529 | 2,360,350 | 1,218,331 | 1,830,029 | 985,746 | 50,659,985 |
| Gross value of Products | 76,274,257 | 4,538,217 | 2,404,251 | 2,390,198 | 1,524,106 | 87,131,029 |
| Not value of <br> Products | 32,008,728 | 2,177,867 | 1,185,920 | 560,169 | 538,360 | 36,471,044 |

1/ Includes Oilcloths and linolcums.

## Size of Sstablishments.

In vic\% of the tendency tomerds concentration in incuatrial ontarnriss, a sorios of tables has becn prejared presenting in a three-fold way the size of establishments in the cotton yarn and cloth industry measurd by ( $a$ ) capital investment (b) gross veluc of oroduction and (c) the number of persons employed, all witrin certain specificd erouns er limitaticns for the calender yoars 1925 and 1926. The tables further sorve to indicato the movement of cepital, production ond employment within the industry.

In 1925 tho number of establishments reporting $\cdots=s 37$ with a total capital invostmont of $\$ 83,610,686$, e gross value of production of $\$ 72,781,517$ and a total cm ployment of 20,497 . Thirty establishments in the industry hed a capitel investment of $961,968+1316$ or 98.03 por cent of the total investment and an average investmont per establishment of $\$ 2,732,277$. In gross value of production 29 estrblishments hod e tot 1 gross vilue of production of $\$ 70,372,699$ or 97.30 per cent of the totel vilue, and ais average output per establishment of $\$ 2,443,886$. In employment 26 est-blishments had 19,506 or their poyroll or 95.05 per cent of the totel employment and an azerago employment of 750 por establishment.

In 1926 the number of esteblishments reportine mes 38 ith a total copithl il:vestment of $\$ 3 z^{2}, 439,179$ a gross volue of production of $\$ 70,274,257$ and a total cmpleyment of 20,323 . I: cenital irvestme: t 30 establishments had a capital investment ef $31,567,962$ or 97.76 por cent of the total investment and an evorege investmert our est-blishment of $\$ 2,713,932$. In eross value of production 30 establishmente hed itotal of $\$ 74,765,312$ or 98.02 ner cent of the to the value of production and $=2$ average output or cetablishment of $\$ 2,492,177$. Ir. emplcymert 26 esteblishments he.d a combined onyroll of 19,290 or 94.91 per cent of the total employmeat.

Sizc of Isteblishmeats messured by (a) Conitel I"vestment. (b) Gross Value of Pronuctio: and (c) moloyment for 1725 and 1926.

*

SGOTION I COTMON YARHS MT CIJMH
The number of oner ting plants in this section revorting to the Eurenu in 1926 ane 38, of rhich 17 were in the Frovince of quebec, 16 in Ontario 4 in Tew Brunswick ond 1 in Fove Scotia. In order then there may be ro disclusure of individual statistic: the figurcs for Naw Brunswick and love. Sontia are shown throughout the report under ine head of "Maritime Provinces. i"

## Exincival Statistics Vomproi.

A A compariscn of the principa statisticel items for tha calendor years 1925 ard 1926 is presented in Thole 1. The increase in the velle ow proch "oon duride 2926


Matilo 1 - Principel Statisuics coomred, $12{ }^{3} 5$ and 1925


Production Stetistics, 1926.
The yoor 1926 she:\%s on incresse both in muntity and value of tine main itcms of production in the cotton yicin and cloth section of the industry, when compared ritin 1925, e summery of hich fcllows:-

| Items |  | 225 | 1026 |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | $\frac{\text { Veluc }}{\frac{1}{3}}$ | Quantisy | Viuc |
| Cotton frurics bleached or mite Yds. | 38.4.40,756 | 7. $377.04+2$ | 39,453,254 | $7,425,972$ |
| Cotton fibrics unbloached or grey " | 132.125 .034 | 21, 227,785 | 106,996,234 | 15,985,199 |
| Cotton fabrics, printea, dyea and coloured | 58. 459,639 | 14,499,57? | 126,692.991 | 24.681,602 |
| Yras, grey Lb. | $19,092,864$ | 9. 7E8. 768 | 22.220,508 | 20.196,223 |
| 10TALS |  | 52, 29 2, 072 |  | 52, 298,996 |

Irom the obcve sumntry on inorease of $34,117,050$ in yordege production of fobric and of $\$ 4,988,069$ in velue rill be notod. Of these totiss, cotton fabrice, I1r. bleached or grey: show e. decranse of $25,125,300$ in yoracge ne of $35,242,586$ in voluc Whilst cotton fabrics, rinte3, dyeo and coloured shot in increase of $55,233,35$ in the number of yords and of $\$ 10,1$ ôi, 725 ir voine, cotion fabrics, bleached or thite an incroase of $1,022,498$ jerbes and of $\$ 43$ : 930 in vilue, whilst grey yarns incrensed by 2,527, 7C't in the mumbr of nounds and is veine by b407,855.

Production by classes, quantity and value are shown in Table 2, for the calendar year 1926. Some of the principal praducts included in tho item "All othor products" woro (a) floor and tablc oilcloths and linoleum, (b) congoleum art rugs, (c) tapestries, (d) cable yarns, (o)


 valuo of $\div 81,688$

Table 2. - Production by Provinces, 1926.

$?$

SECTIOR: I. COTTON YARNS AUD CLOTH

## Canital Investment

The amount of capital invested in the cotton yarn and cleth section is shom by provinces in Teble 3. Fixer canital including lind, buildings, machinery and tools decreased from $\$ 59,361,372$ in 1925 to $\$ 56,425,971$ in 1926, a decrease of about 5 por cent. Forking cajit-1 mich comorises materials on hend, finished products on hand, stccks in process, fucl and aiscellancous supplies, cash, treding and operating accounts atc. increascd frcm $\$ 26,969,560$ in 1925 to $\$ 27,013,208$ in 1926 or .15 per cent. Fixed capital investment in the cotton mill industry which in 1920 consttuted 55.5 per cont of the total of capital hed in seven years ending 1926 increased to 67.62 per cont ith a. corresponding decrease of "orking capital from 44.5 per cent in 1920 to 32.38 per cont in 1926. The distribution of capital by rovinces in 19.6 shows Quebec with 70.1 yer cent, Ontario 20.7 ver cent and the Keritime Provinces 9.1 per cent.

Table 3.- Ganital invested in the Cotton yarn and cloth suction, 1926.

| Provinces | $\begin{aligned} & \text { Fixed } \\ & \text { Canitol } \end{aligned}$ | Corring Cavital |  | $\begin{array}{r} \text { Total } \\ \text { Cautele } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |
|  | Land, buildings machinury and tools | Naterials and stocks on hand, fuel and miscellaneous supplies | Cash, trading and oporating accounts, etc. |  |
| Quebed <br> Ontario <br> Maritime Provinces | $\begin{gathered} \$ \\ 40,317,590 \\ 11,105,816 \\ 5,002,565 \end{gathered}$ | $\begin{gathered} \$ \\ 7,478,358 \\ 2,551,631 \\ 1,130,567 \end{gathered}$ | $\begin{gathered} \$ \\ 10,752,395 \\ 3,613,338 \\ 1,486,919 \end{gathered}$ | $\begin{array}{r} \$ \\ 58,548,343 \\ 17,270,785 \\ 7,620,051 \end{array}$ |
| Canada Totals | $55,425,971$ | 11,160,556 | $15,852,652$ | 83,439,179 |

Imployment Stctistics.
Statistics of omployment are presented in a scries of tables with relation to -
Table 4. (2) mployment by number, sex and remuneration.
Table 4. (b) mployment by months.
Table 4. (c) Norking time of plants and employees.
Table $4(a)$ sho:is the number of nersons employed according to sex and salary cr age payments for the Dominion and the orovinces. Compared rith 1925 there was a decrease in the total number of persons employed of 172 but an increase of $\$ 944,016$ in tho payments for salaries and wages. The average salary irrespective of age or sex fell from $\$ 2,503$ in 1925 to $\$ 2,397$ in 1926 , whilst the average vage paid increased from $\$ 650$ in 1925 to $\$ 702$ in 1926. This increase mas due to improved conditions in the operating time of nlants as compured vith 1925.

Table 4(a). Mmployees by sex, remuneratio: and provinces, 1926.

| Provinces | Salaried Mmployocs |  |  | Wege-tarners |  |  | Totel Imployees |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \mathrm{Male} \\ \mathrm{Nc} \\ \hline \end{gathered}$ | $\begin{gathered} \text { Fomale } \\ \mathrm{No} \text {. } \end{gathered}$ | Salories | $\begin{gathered} \text { Male } \\ \text { No. } \end{gathered}$ | $\begin{gathered} \text { Female } \\ \text { No. } \end{gathered}$ | $\begin{gathered} \text { Tages } \\ \$ \end{gathered}$ | $\begin{aligned} & \text { Male } \\ & \text { No. } \end{aligned}$ | Female No. | Salaries and Wages Prid |
| CAIALA | 474 | 97 | 1,368,574, | 10,557 | 9,197 | 13,861,028 | 11,031. | 9,294 | $15,229,602$ |
| quebec | 344 | 55 | 995,122 | 7,081 | 5,964 | 8,814,239 | 7.425 | 6,019 | 9,809,361 |
| Orticio | 93 | 36 | 269,833 | 2,253 | 2,197 | 3,389,220 | 2,346 | 2,233 | 3,659,053 |
| Prcvinces | 37 | 6 | 103,619 | 1,223 | 1,036 | 1,657,569 | 1,260 | 1,042 | 1,761,188 |

## moloyment Statistics - Con.

Table $4(b)$ gives statistics of employment for each inonth of the year by number and sex, The month of waxium employwent in 1926 was Lecenbor, when 11,778 males and 9,503 females were entersd on the pay:oll winilst the month of minimum employnent was dugust when iher meve $10,7,6$ males and $\overline{0}, 925$ fomales on the payrolls. The average monthy employment for the vear was 10,55 ? males and 9,195 fomales or a total of 19,752 . The averaje emplowent oy nonths in the tabies of this report is the sum of the avernges of individuel plants jased on the number of aonths in actual operation and not the avurakes for thu celundas yerr.

Table $4(b)$. Emploviant by montris, $190^{\circ} 6$.


The working time of plants and moloyces is shom in Tables $4(c)$ and $4(d)$. The operatine time of plents whether on full time, part time or idle and the average of cach per plant is presented comperatively for the calendar years 1925 and 1926 for month of hishest employmunt in table $4(\mathrm{c})$. The wo.king tine of employces is shown hy the munber of hours morked jer dey or shift and per week in twible $4(\alpha)$. Onerating time of plants shows an increase when compared with 1925 of 90 days represented by the difference in the time that plants were idle. The average operating time of each plant for full and part time was 278.51 dioys in 1925 and 281.55 days in 1926. The average doily hours of lobour rose from 9.79 in 1925 to 9.83 in 1926 and the veckly hours from 52.06 in 1925 to 53. 10 in 1926.

Table $4(\mathrm{c})$. Torlains time of plants, 1925 and 1926.


Table 4(d). Morling tiac of imolojues, $19: 5$ and 1926.

|  | Iotiols | Averinge por mployed |
| :---: | :---: | :---: |
| Hours of 1 -bour worked by einlopee - |  |  |
| Per day or shift Per reek | $\begin{array}{r} 211,228 \\ 1,926 \end{array}$ | $\begin{array}{r} 9.83 \\ 53.10 \end{array}$ |

The muver ind percentige of weze ezrners in the month of hichest employnaent workine specified hours is shown in mble ( $5(\because)$ for Cuncde and the provinces. From a. study of the t:ble it will be seen that the ei ht-nour day wes not prevalent in the cotton textile aills in 1926. The nine-hour day prevailed in ontario and Nem Brunsvick and the ten-hour day in quebec and Nov Scotie, while for the Dominion 72.32 per cont of the persons employed were on a ten-hou* beasis, 21.97 on a nine-hour basis and 5.55 per cent on over in hours. Tho number of persons working $f$ hours or less in the industry was so small es to be negiigitle, being. 16 por cent of the total employment.

## TEE COTTON TEXMILE INDUSTRY IN CATADA, 1926 SICTION I. COTTON YARNS AND CLOTH

Employment Statistics - Con.
Table $5(\mathrm{a})$. - Hours worked by wage-earnors in month of highest employment, 1926

| Frovinces | Wage-earners in month of highest employment working per day of |  |  |  | Porcentage of rage-carners morking per day of |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 8 hours or less | 9 hours | $\begin{gathered} 10 \\ \text { hours } \end{gathered}$ | Over 10 hours | 5 hours or less | $\begin{aligned} & 9 \\ & \text { inours } \end{aligned}$ | $10$ | Over <br> 10 hours |
|  | Io. | No. | No. | No. | P.C. | P.C. | P.C. | P.C. |
| Canada | 35 | 4,866 | 16,016 | 1,228 | . 16 | 21.97 | 72.32 | 5.55 |
| Nova Scotia | - | - | 544 | - | - | - | 100.00 | - |
| New Brunswick | - | 1,076 | 857 | 8 | - | 55.44 | 44.15 | . 41 |
| Quebec | 31 | 587 | 13,435 | 855 | . 21 | 3.94 | 90.12 | 5.73 |
| Ontario | 4 | 3,203 | 1,180 | 365 | . 09 | 167.40 | 24.83 | 7.68 |

The number of hours worked per day in the month of hishest employment and the stendard working hours per week are shown by provinces in Table 5(b). It should be noted that whilst the statistics relating to hours of labour in columns 1,2 and 3 are based on fisures compiled for tho month of highest employment, those in columns 4 and 5 represent the total and average of standard weckly hours of labour for the number of establishrents reporting to the Bureau. For this reason the rolation between daily and weekly hours of labour is to some extent impaired. The average daily hours of labour ch the above basis was for the Dominion 9.83, whilst the average standard weckly hours worked out at 53.10 per plant.

Table 5(b).- Hours of Labour per Day and jer Weck, 1926.

| Provinces | Total daily hours and number of wageearnors in month of highest employment |  |  | Standard working hours per meek |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total hours | Total Wageearners | Average hours per day per wage-earner | Total | Average |
|  | No. | No. | No. | No. | No. |
| Canada | 217,74a | 22,145 | 9.83 | 2,018 | 53.10 |
| Noxa Scotia | 5,44a | 544 | 10.00 | - 50 | 50.00 |
| New Brunswick | 18,34a | 1,941 | 9.45 | 200 | 50.00 |
| Quebec | 149,286 | 14,908 | 10.01 | 935 | 55.00 |
| ontario | 44,674 | 4,752 | 9.40 | 833 | 52.06 |

## Fuel Consumption

The quantity and cost value delivered et the factory or mill of the various class of fuel used by the industry during 1926 is shown in Table 6. There was an increase in the quantity of each class of fuel used amounting to $\$ 49,475$ as compared with 1925. Bituminous coal continues to be the principal fuel/over 98 per cent of the total cost for all fuel.
representing
Table 6. Fuol Consumption, 1926.

| Kinds of fuel | Unit of Vieasure | Quantity | Cost Value |
| :---: | :---: | :---: | :---: |
|  |  |  | \$ |
| Iituminous coal | short ton | 150,140 | 971,864 |
| Anthracite coal |  | 303 | 1,468 |
| Coke | " | 441 | - 4,934 |
| Gasoline | gall8n | 19,701 | 5,305 |
| Fuel oils | " | 37,527 | 3,990 |
| Gas, artificial and natural | m.c.ft. | 2,283 | 2,375 |
| Total Cost of Fucl | - | - | 989,936 |

## Waterials Used, 192 h

The quantity arf cost value at the mill or factory of the various mills producing cottor yarm and clotr, is shown in Tatle 7 for Canada and the provinces. There was a decrease in the total cost of materials as compared with 1925 of w 528,093 due principally to a declire in tre market for iaw cotton which according to New York quotations fell from .235 cents in 1925 to .1749 cents in 1926.

Tatle 7. - ivaterials Used Ly Frovinces, 1926.

| Watersals | CANADA |  |  |  | ONTRRIO |  | VARITHE PROVINES |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | quantity | Cost value | Quantity | Cost Value | tuantity | Cost Value | quartity | Cost Value |
| Coltor, raw | 105,102,691 | $23,629,834$ | 60, 323,195 | 16,611,238 | $26,123,747$ | 4,887,182 | 10,655,745 | $2,131,414$ |
| Dyed, hleached or cther trected cotton not made in the establishment | 50,420,222 | 7,568,991 | 50,420,222 | 7,568,991 | - | - | - | - |
| Yarns not made in the establisnment - |  |  |  |  |  |  |  |  |
| Cottor | 2,234,816 | 954,177 | 760,277 | 315,953 | 1,474,539 | 638,224 | - | - |
| Silk | 3,583 | 5,521 | - | - | 3,583 | 5,521 | - | - |
| Artificial silk | 257.590 | 438,504 | 72,247 | 126,432 | 49,291. | 53,481 | +36,052 | 250,591 |
| Other | 94,237 | 134,159 | - | - | 94,237 | 134,155 | - | $1-$ |
| Cotton maste, not made in the establishmer:t | 6, 262,20? | 939,421 | 2,337,444 | 398,405 | 3,090,763 | 460,073 | 834,009 | 80,943 |
| Starch. | 6,664,32t | 330,106 | 4,929,757 | 247,008 | 1,036,889 | 54,786 | 697,680 | 28,312 |
| Chericals ard dyestuffs | - | 1,138,181 | - | 915,875 | - | 153,928 | - | 68,378 |
| Al1 other mateciols (value only) | - | 9, 126,635 | - | $8,096,330$ | - | 600,501 | - | 421:,804 |
| Total Cost Value - | - | 44,265,529 | - | 34,280,232 | - | 6,995,855 | - | $\therefore 2,905,442$ |

## THE COITON TEXTILE IIDUSTRY IN CAITADA, 1926 SECIION I. COTIOIT YARTS AND CLOME <br> Power Installation

The classes of power emvloyed in the industry in the Dominion during 1926, are presented in Table 8 , by the number of units in each class and the horse power capacity according to manufacturers' rating. The increase in electic powur over 1925 consisted of 185 motors with a horse porer capacity of 2,589 . The cost of electricity purchesed during the year mas $\$ 730,088$ or $\$ 18.42$ per h.p. purchased. The number of boilers installed was 119 with a horse power capacity of 21,449 .

Table 5 . Po:ver installud, 1926


## Exports, Cotton Toxtiles

The export of cotton goods, the produce of Canada is shom by articles and principal countries in Table 9, for the calendar year 1926. The total value of exports in 1926 wis $\$ 785,557$ as compared with $\$ 1,335,126$ in 1925 and $\$ 867,353$ in 1924 . Exports to the United Kingdom decreased by $\$ 45,458$ and to Other countrius by $\$ 458,868$, whilst those to the United States decreased by $\$ 45,213$, the total decreasus over 1925 being . $\$ 549,539$.

Table 9. Exports, Cotton Textiles, 1926

| Articles | Unitud Kincdorn |  | Unitod Statas |  | Other Countries |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \$ |  | \$ | \$ |
| Cotton waste cwt. |  | - | 4,467 | 51,104 | $900 \quad 7,041$ |
| Cotton duck yds. | 17,414 | 62,387 | , | - | 450, 340 297,420 |
| Cotton fabrics yds. | 22,869 | 7,133 | 14,508 | 5,597 | $275,699 \quad 53,305$ |
| Cotton underwe: $r$ | - | 77,754 | - | 5,693 | - 95.075 |
| Cotton clothins, $\mathrm{n} .0 . \mathrm{p}$ - - | - | 398 | - | 1,428 | 55.574 |
| Others, infrs. of cottoil, n.o.j.- | - | 18,316 | - | 14,968 | 31,464 |
| Total Value of Exports | - | 166,018 | - | 78,590 | 540,679 |

The quantity and value of cottor textiles importce for corsumpticn in Cinada during the cal ondar year 1926 is show: in Tatlo 10 by articles and prircipil countries. The tetul value of imported cotton textiles rose from $\mathbf{6 1}, \mathbf{3 4 5 , 4 5 4}$ in 1924 to $\mathbf{~} 62,493,36$ in 1925 , tut foll to $\mathbf{5 5}, 859,967$ in 1926, a decrease of $5,633,399$ from the precoding year. Inports from the linited King dor. in 1926 decruased by $\psi 1,703,425$, , from the United Stutes by $\$ 5,28,910$, whils importe from Otrer Countrias increused by $\$ 296,936$.

Tablo 10.- Imports for consumption in Canadi, by frincipal Courtries, 1926.

| Articlos | Uritod Kingdom |  | Uriter States |  | Other Countries |  | Tretul All Countries |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | suartity | Value | qu:r.tity | Valise | rountity | Vallis | puartits | Voilue |
| Piow inatiriuls - |  | $\gamma$ |  | $\pm$ |  | $\psi$ |  | $\checkmark$ |
| Cotton, raw not dyed Ir. | - | - | 134,565,828 | 22,985,143 | 124,983 | 31,362 | 134,690,81.1 | 23,016,505 |
| Partly minufictured materials - |  |  |  |  |  |  |  |  |
| Yurns No. 46 or finer Yaras fer infe of shoo. luces | 783,045 | 642,379 | 1,944,478 | 1,674,25? | 45 | 71 | 2,727,568 | 2,316,707 |
| Yarns for mif. of shoo. luces lb. Yurns, knitting, rosiory otc. | 1,320 | 1,181 | 168,927 | 134,062 | 8,111 | 289 | 170,247 | 135,243 |
| Eurns, mitting , kosiory otc. frochet and knitting cetton | 117,091 7,761 | 54,628 15,212 | 234,032 16,878 | 167,690 27,020 | 8,111 94,529 | 245,247 | 359,234 119,168 | $167,60 ?$ 287,479 |
| Cottor, thruad in hanks 16. | 460,030 | 394,118 | 275,833 | 255,964 | 160 | 505 | 736,023 | 650,587 |
| Getton thruest or. spools | , | 17,396 | , | 78,759 | - | 5,693 | - | 101,848 |
| All other cotton thread, n.c.p. it. | 116,490 | 183,536 | 88,076 | 96,593 | 5,983 | 6,175 | 210,549 | 286,304 |
| Corduge und twine, cotten 16. | 182,200 | 54,96? | 309,431 | 139,580 | 7,174 | 1,997 | 498,805 | 146,544 |
| Cetton würp | - | 6 | - | 727 | - | - | - | 733 |
| Lianuf acturos of ectton - |  |  |  |  |  |  |  |  |
| Ecbinet yd. | 40,516 | 8,118 | - | - | - | - | 40,51n | 8,118 |
| Cunton flunnols, shootirgs, utc. yd. | 1,221,487 | 166,796 | 929,058 | 105,751 | 11,13i | 1,798 | 2,161,576 | 274,385 |
| Duck, grey or white cvor 8 cz . per sq.yd. yd. | 96,637 | 80, 046 | 755,325 | 483,979 | - | - | 851,962 | $56+, 025$ |
| Fabrics, yurr cr pieco dyed yd. | 22,504,734 | 5,508,928 | 14,904,266 | 3,220,207 | 2,222,230 | 772,722 | 39,631,230 | 9,501,857 |
| Futrics, printed, Y.c.p. Yd. | 4,980,102 | 1,128,797 | 4,216,494 | 743,597 | 228,115 | 54,603 | 9,42+,711 | 1,926.997 |
| Grey uricleacrod cotton furries yd. | 7,397,799 | 670,395 | 13,007,895 | 1,209,91u | 5,220 | 3.78: | 20,410,214 | 1,884,089 |
| Juins, coutillos und suteens etc. ${ }^{\text {ded }}$ | 2,954 | 1,394 | 438,765 | 121,874 | 729 | 556 | 442,448 | 123,824 |
| Pluir shirtings, cumbrics etc. yd. | 764,138 | 128,767 | 787,343 | 111,305 | 30,079 | 4,431 | 1,581,560 | 244,503 |
| Towelling in tho wek ja. | 2,205,251 | 260,367 | 287.75t | 40,396 | 11,425 | 1,896 | 2,504,432 | 302,659 |
| Velvetoens yd. | 843,617 | 560,077 | 114,495 | 79,333 | 166,100 | 153,075 | 1,124,212 | 792, 785 |
| Voiles, scrims, luwrs, muslirs etc. yd. | 905,186 | 141,408 | 347, 623 | 38,042 | 10,213 | 2,492 | 1,26.3,022 | 181,942 |
| White or bleached eottor iskrics yd | 3,843,139 | 107,004 | 5,8,51,250 | 814,730 | 185,502 | 39,898 | 9,879,891 | 1,561,6.32 |
| Srirts, cottor doz. | 3,84.7 | 54,379 | 4,637 | 47,534 | 146 | 1,390 | 8,630 | 103,303 |
| Secks und stuckings, cutten dez. Ir. | 20,855 | 61,214 | 488,839 | 785,725 | 30, 367 | 57,203. | 540,061 | 90+, 142 |
| Butting und wudding lb. | 882 | 193 | 434,882 | 266,203 | 0,757 | 1,760 | 4,42,521 | 68,158 |

Imports, Cottor Textilos (con.)


## Size of Establishacnes

In view of the tondency : owa-d concentration in industrial enterprise, a series of tables has bcen prepared presentins in a three-fold piay the size of establishment in the cotton thr inductry measurifby (a) canital investment, ( 3 ) grose value of production and (c) the nuber of jersons enployed, aii within certain spectfied groups or limitations for the calender years 2925 and 1926. The tables further serve $\mathrm{F}_{0}$ indicate the movernest of capital, procuction and omployment within the industry.

In 1925 the number of establiskments reporting was five fith a total capital investment of $\$ 4,596,366$, a eross vaiue of procuction of $\$ 3,021,852$ and a total employment of $70 \varepsilon$. Five estajlisments in the industry had a capital investment of $\$ 4,596,366$ and an average investment yer estabis shrent of $\$ 919,273$. In gross value of production the fivo establishnents haa a total gross value of production of $\$ 3,921,862$, and an average output per estabiishment of $\$ 784,372$. In employment the five establishments had 708 on their payroll and an average employment of 141.6 per establishment.

In 1926 the number of establishments reoorting was five with a total capita: investment of $\$ 4,154,658$ a gross value of production of $\$ 4,538,217$ and a total employment of 774. In capital investment the five establishments had a capital investren of $\$ 4,15^{\prime}, 658$ and an average investment per establishment of $\$ 830,932$. In gross value of production the five establishments had a total of $\$ 4,538,217$ and an average output per establishment of $\$ 907,643$. In employment the same establishments had a combined payroll of 774 , and an average per establishment of 154.8 employees.

| Measured by capital | 1925 |  |  | - 1926 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Estab- } \\ & \text { lish- } \\ & \text { meats } \end{aligned}$ | Capital invested | Average <br> Capj tal <br> per es- <br> tablish- <br> ments | $\begin{aligned} & \text { Istab- } \\ & \text { lish- } \\ & \text { ments } \end{aligned}$ | Capital invested | Average Capital per es-tablishments |
|  | No. | \$ | \$ | No. | \$ | \$ |
| Under $\$ 500,000$ $\$ 500,000$ and over$\qquad$ Total | $\begin{array}{r} 3 \\ 2 \\ \hline \end{array}$ | $\begin{array}{r} 885,385 \\ 3,710,980 \\ \hline \end{array}$ | $\begin{array}{r} 295,129 \\ 1,855,490 \\ \hline \end{array}$ | $\begin{aligned} & 3 \\ & 2 \\ & \hline \end{aligned}$ | $\begin{array}{r} 825,045 \\ 3,329,623 \\ \hline \end{array}$ | $\begin{array}{r} 275,015 \\ 1,664,802 \\ \hline \end{array}$ |
|  | 5 | 4.596,366 | 912,2,3 | 5 | . $31+658$ | 830,932 |
|  | 1225 |  |  | 1926 |  |  |
| Measured by gross value of production | $\begin{aligned} & \text { Estab- } \\ & \text { lish- } \\ & \text { ments } \end{aligned}$ | Gross Value of produc$+132$ | Average Gross Value of production per es--tablishments | Estab- lisi- ments | Gross <br> Value <br> of <br> produc- <br> tion | Average Gross Value of production per estabit shments |
| \$200,000 and over | No. | \$ | \$ | No. | \$ | \$ |
|  | 5 | 3,921,862 | 784.372 | 5 | 4,538,217 | 907.643 |
| Measured by employment | 1225 |  |  | $\underline{1226}$ |  |  |
|  | $\begin{aligned} & \text { Estab- } \\ & \text { lish } \\ & \text { ments } \end{aligned}$ | Tmployees | $\begin{aligned} & \text { Avernge } \\ & \text { Imploycos } \\ & \text { per es- } \\ & \text { tablis:- } \\ & \text { ments } \end{aligned}$ | menさs | Inployees | Average Employees per es-tablishments |
|  | No. | No. | 20. | ITo. | No. | No. |
| Over 100 employees | 5 | 708 | 141.6 | 5 | 774 | 154.8 |

## SECTION II. COTTON THREAD

Statistics relating to the Cotton Thread Industry are presented in Section II of the report. Five establishments reported in 1926, three of which were located in the province of Quebeo and two in the orovince of ontario. In order that information concerning individual plants may not be disclosed it has been found necessary to combine the statistics of the provinces. A summary of the principal statistics of the industry is presented in Table 1, for the calendar years 1925 and 1926.

Table 1. Principal statistics of the Cotton Thread industry, 1925-1926.


## Production, 1926

The quantity and selling value of the products of the cotton thread industry are given in Table 2 of this report. A considerable increase amounting to $\$ 616,355$ will be noted in comparison with the 1925 value of output. Cotton thread sold by weight increased frcm $\$ 18,572$ pounds in 1925 to $\$ 35,637$ pounds in 1926, whilst spool cotton increased from 467,648 gross in 1925 to 512,201 gross in 1926.

Table 2. Products of the Cotton Thread Industry, 1926.

| Products | Unit of <br> measure | Quantity | Sellimg |
| :---: | :---: | :---: | :---: |
| Cotton thread, sewing by weight <br> Cotton thread, sewing on spools <br> including crochet cotton | pounds | 235,637 | $\$$ |
| All other products | gross |  | 512,201 |

## Capitn Envestment

The amount of capital invested in the cotton thread industry is shown in Table 3 under two heads (a) fixed capital, represented jy land, buildings, machinery ank tools and (b) working capital comprising maverials and stocks on han , fuel and miscellaneous supplies on hand and cash, ireling and operating accounts, etc. Capital investment decreased during 1926 by $\$ 44,708$ or approsimately 9.6 per cent. of this amount, fixed capital contributed \$129, 14? azd working capital \$312.241.

Table 3. Oapital Invosjed, 1926.

|  | Fixed Capital |  |  | Total <br> Capitel <br> Investinent |
| :---: | :---: | :---: | :---: | :---: |
|  | Land, buildings machinery and tools | Naterinls aid stock: on hand, fuei and misceiloneuus supplies, eto. | Cash, trading <br> 1 operating accounts, etc. |  |
|  | \$ | \$ | \$ | \$ |
| CANADA | $1,774,560$ | 1,717, 405 | 662,693 | 4, 154, 65,8 |

## Employment Statistios

Statistics of employment are presented under the three following heads in Table 4.
(a) Erployment by number, sex and remuneration.
(b) Employees by months.
(c) Working time of plante and employees.

The number of persons employed on saiariss and Tages according to sex, are presented in Table $4(a)$ for the calendar years 1925 and 1026. There was an increase in total employment of 66 and also in the amount yrid for salaries and wages of $\$ 26,331$. The uverage annual salary, regardicss of sex, zeil from $\$ 1,971$ in 1925, to $\$ 1,693$ in 1926, while the average annual wage paic, fell from $\$ 791$ in 9925 , io $\$ 766$ in 1926.

Table 4(a). Employees, Nalaries and Wuges, 1925 and 1226.

| Classes of Employees |  | 1925 | 1926 |
| :---: | :---: | :---: | :---: |
| Salaried employees, total - |  |  |  |
| Male | inc. | 61 | 75 |
| Fernale | 18. | 24 | 26 |
| Total salaries | \$ | 167.513 | 171,066 |
|  |  |  |  |
| Male | No. | 168 | 174 |
| Female | No. | 455 | 499 |
| Total mages | \$ | 493,014 | 515.792 |
| Total Employees - |  |  |  |
| Male | No. | 229 | 249 |
| Female | NO. | 479 | 525 |
| Salarles and wages | 中 | 660, 527 | 685,858 |

Employment by months:- Table $4(3)$ gives the statistics of emoloyees by number and sex as or the $15^{\text {th }}$ of each month or nearest representative date. Employmert vas at the maximum in the month of March and at the minimim in the month of January, the average employment throughout the year being $27+$ males and 499 females.

The average employment by months in tin tables of this report is the sum of the average of individual plants, based on the sumber of months in actual operation and not the average for the calendar year.


## SECTION 111. COTTON BATYITG MD TADDING

Statistics of the Batting nd Frdeting industry in Cande re mosented in Section 111 of this report comprising the operations of 8 individual firms, 4 of which are situnted in the Province of Quebec and 4 in Ontario. To prevent disclosurc of statistics rolatine to individual firms cortain itoms of production havo boon groupod under the hoed of "all other products". The vilue of production rose from $\$ 756,216$ in 1923 to $1,595,149$ in 1924 and $1,771,676$ in 1925 and to $\$ 2,404,251$ in 1926 , an incronsc of $\$ 838,933$ or more than 10 per cnot in the $1923-4$ poriod with f furthor increasc of 11.07 per cnet in the 1924-5 period and of 35.7 in the 1925-6 period.

Toblc 1. Products of the Cotton Bettine nd Waddine Industry, 1926

| Kind | Unit of Monsuro | Quantity | V 1 lue |
| :---: | :---: | :---: | :---: |
| Cotton batts, battins and wading l/ (Includin. absorbent cotton ctc.) | lbs. | 6,427,264 | $988,77 ?$ |
| Hospital sumilios 2/ (value only) All other rroducts 3/ | * | - | $\begin{aligned} & 856,442 \\ & 559,037 \\ & \hline \end{aligned}$ |
| Total Value of Products | - | - | 2,404,251 |

I) Includcs bettine, wadding, auto batts, absorbent cotton, flock and cotton mastes, jutc and juto paddings, etc.
2/ Includos absorbont gruzes, medicatod plasters, smitary towcls, surgical bendagos, and other hospitel supplies.
3/ Includes talcum porder, Iiquid soaps and disinfectant, mattresses, cushions and all othor nroducts.

## Capital Investment

The emount of copital invested in this section of the cotton toxtilo industry is shomn in Table 2 for the provinces and tho Dominion under two heads:- fixcd capital comprising lond, buildines, machincry and tools and morking capital comprisine materials and supplios on hend, finishod products, fucl, cash trading and operating accounts, etc. Therc ins an incronse in tothl invostment cf $\$ 357,836$ or 17 per cent; in fixed capital of $\$ 170,110$ or 15.5 per cont and in working capital of $\$ 187,726$ or 15.8 por cent. This increasc is meinlr duc to the inclusion of concerns, engaged in the monfacturing of hospital sumlics which in 1923 more classificd undor sureical drecsings and bandnges.

Toblo 2. Copitnl Invostment, 1926.

| Provinces | Workine Capital |  |  | Total Capital. |
| :---: | :---: | :---: | :---: | :---: |
|  | Fixcd <br> Cnpitnl | Fatorinls and stocks on hand, fuel, otc. | Cash trading and operatine accounts, etc. |  |
| Qucbec <br> Ontario | $79^{4}, 269$ $295,152$ | $\begin{aligned} & \$ \\ & 367,198 \\ & 208,188 \end{aligned}$ | $\begin{array}{r} 640,278 \\ 156,813 \\ \hline \end{array}$ | $\begin{array}{r} \$ \\ 1,801,745 \\ 660,153 \\ \hline \end{array}$ |
| CANADA, totils | 1,089,421 | 575,386 | 797.091 | 2,461,898 |

## Employees, Salaries and Wages

Tobles 3,4 and 5 present statistics of employment under the following heeds:
(3) Employees by classes of employment, sex and remuneration.
(4) Emnloyment by months
(5) Working time of plants and employees.

The number of yersons employed is shown by classes, sex and remuneration in toble 3. The totnl mumber at employment was 320 and the total salary and mage bill mounted to $\$ 358,662$. The number of employees increased by 61 or nenrly 23.6 per cnet, thilst saluries and rrages increased by $\$ 93.534$ or a little more than 35 per cent.

Table 3. (2) - Fmployment by sex and remuneration, 1926

| Classes of emplcyees | Employees by lumber |  | Snlaries and. Toges |
| :---: | :---: | :---: | :---: |
| Sal nried employees <br> Employees on wisus (average number) $\qquad$ Totnls | $\begin{array}{r} 51 \\ 133 \\ \hline \end{array}$ | $\begin{array}{r} 24 \\ 112 \\ \hline \end{array}$ | $\begin{array}{r} \text { E67.992 } \\ 106,670 \\ \hline \end{array}$ |
|  | 184 | 136 | 358,662 |
| Table 3. (b) - Implosment by Provinces, 1926 Employees |  |  |  |
|  |  |  |  |
| Quebec <br> Ontrrio | - Femsle |  | ies and |
|  | 112 | 36 | 216, 23 |
|  | 72 | 50 | 142,42 |
|  | 184 | 136 | 358,66 |

Malovees, Siluries and riges. - Con.

Statistios of emploument by months are mresented in Thiolo for porcons emloged on ares. The month of hi hest emploment ons June thilst thet of lowest em llowont ws the month of December, the avere monthl " om lowent thre hout the yenr buia. $2^{\prime} 45$ of hom 133 vere m.les and 113 fomales. The verage on lo nt by month in tho triblos of this ruort is the sum of tho veraces of individur rlants, basod on tho number of months in actunl oncration and not on the $2 v o r=e$ for the c. lond I :car.
2.hle 4. 3nploreos by : Onths, 1926.

| Cont 2 | $\begin{array}{r} \because 10 \\ \hline \end{array}$ | $\begin{array}{r} F=1 \\ \quad \div 0 \\ \hline \end{array}$ | \%onth | $\begin{array}{r} 510 \\ 30 . \end{array}$ | $\begin{gathered} \text { Fim1 } 10 \\ 10 . \\ \hline \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Jmur | 134 | 110 | Jul: | 131 | 118 |
| Fojmar | 135 | 108 | Aucust | 129 | 115 |
| Hach | 132 | 112 | Soptomber | 134 | 115 |
| Arril | 140 | 111 | Octobur | 132 | 113 |
| $\because \because$ | 136 | 110 | november | 121 | 106 |
| June | 139 | 116 | December | 118 | 101 |
|  | Total employment iv months Avera, monthly emploment during verer |  |  | $\begin{array}{r} 511 \\ +133 \\ \hline \end{array}$ | $\begin{array}{r} 1,355 \\ 112 \\ \hline \end{array}$ |

The morling time of plants and of mmpouees is shown in Toles. Oncr ting time 0 lonts is shoun undor throe hoads as full time, part time and ide, whilst thet of 0 loweos is shom by the number of hours vorked per day and nor noc...

Tablo 5. Torkine time of 21 ants and umplowes, 1926

| "unco of nlents reportine | $\varepsilon$ |  |
| :---: | :---: | :---: |
|  | Tot 15 | avorces |
| Dues in onctution - |  |  |
| On fun time | 2,161 | 270.13 |
| 0:. nut time | 219 | 27.37 |
| Ita | 52 | . 50 |
| Hours bayed by umployees - |  |  |
| Pro der or shift | 2,457 | 9.13 |
| ? $1 \times$ | 408 | 1.00 |

## Fuel Consumotion

The fuel consumed $b_{u}$ the industr consisted of conl of tho biturn nus troe rmountin wrine 1925 to 2,032 tons valued at 13,832 and un of all ininds totallins $217 \cdots$ cutic fect rorth 3185 . Compared iith 1925 there $\cdots 2$ an incrense in the cost of fucl of 3,303.

## Power Instrilation

All of the nomer used in the industr:...ns or electrical ori.in, and com rised 66 motois onornted b" murchased po:rer hoving a rated horse-nowor concit of 610. The cost of oloctricit. marchnsed rose from 11,742 in 1925 to $i 13,686$ in 1.36 or more th:n 16.5 ur wit.

## Materials Used.

The totol cost of mnteriols usod in the industry durin 1925 hether in ra: or vrtl". anufnctured condition was $\$ 1,024,459$, wilst in 1926 it had isen to 1,218,331. Sable 6 shows the rincinal materials used durins 1926 b: rantity and cost vulue ot the factor" Then avoilable.

T~10 6. Cost of Unturials Used, 1226.

| Fricionl Aterials Usod |  | Guantit- | Cost Vilue |
| :---: | :---: | :---: | :---: |
| Cotto, ret | 13. | 425.578 | 37, 79 |
| Cotton icsto, linters, otc. | 16. | 4,648,656 | 402,725 |
| Guzes | rd. | 12,994,744 | 32,64 |
| Collucottoin | 13. | 377.917 | 72,560 |
| absorveat cotton | ra. | - | , 5s5 |
| Cont iners, lmels, etc. | - | - | ,289 |
| All other motoriols |  |  | 32, 69 |
| Tot21 |  | - | 1, 21,331 |

## Imnorts and Einnorts

The imbrts of swich dressines, suck as nosor2ont cotton, finc, ouzos, for consumtioa in Canad in 1926 vero valuod at 4657,758 as commred ith 504,257 or an incronco of 153,501 . تo exvorts of these "err.

## Size of Establishments.

In view of the tendency toward concentration in industrial entemrise, a series of tables has beer prepared presenting in a three-fold way the size of establishment in the cotton and mool waste industry measured by (a) capital investment (b) हross value of production and (c) the number of persons employed, all within cortain specified groups or limitations for the calendar years 1925 and 1926. The tables further serve to indicate the movement of capital, production and employment within the industry.

In 1925 the number of establishments reporting was seven, with a total capital investment of $\$ 1,325,849$, a gross value of production of $\$ 2,452,488$, and a total cmploymont of 274 persons. Five establishments in the industry had a capital investment of $\$ 1,222,348$ or 92.2 por cont of the total investment and an averace investinent per establishmont of $\$ 244,469$. In gross value of production six establishments had a total Bross value of prociuction of $\$ 2,367,954$ or 96.5 per cont of the total value, and an averace output er establishment of $\$ 394,059$. In ermployment four establishments had 236 on their payroll or 86.8 ner cent of the total employment and an average omployment of 59.5 por establishment.

In 1926 the number of establishments reportins was eight, with a total capital investment of $\$ 1,19 ?, 898$, a gross value of production of $\$ 2,390,198$, and a total employmont of 270. In capital investment four establishments had a capital investmont of $\$ 902,46$ or 80.7 per cont of the total investment and an average investment ner establishract of $\$ 240,617$. In mross value of production five ostablishments had a total of $\$ 2,203,803$ or 92.2 per cont of their total value of production and an averace output ner ustablishment of $\$ 440,761$. In employment five establishments had a combinod payroll of 239 or 88.5 per cent of the total employment.

Size of Establishment in the Cotton and Wool Taste Industry by rouns, 1925 and 1926.


THI COMTON: TEXTIE IMDUSMRY IN: CANADA, 1920.
SECTION IV. COMYOI ADD MOCE TASTE

Tho statistics of the octom and wol waste section of the "Ootton Textile Industry" is presented belcw for the calendar year 1926. Reports mere received from 8 individual concerns, four of which were in the Province of Quebec and four in the province of Ontario. A summary of the principal statistics is shown in Table l for the calendar years 1925 and 1926. In this table it will be noted that decreases over 1925 appear in total capital investment of $\$ 132,951$, in employment of 4 , in the cost of salaries and wages of $\$ 10,344$ and in value of products of $\$ 62,290$. The items shor7ing increases mere the number of establishments (1), the value (: fuol consumed ( $\$ 643$ ), horse power units of (3) and canacity horse power (75) and cost of materials (\$117,254)

Table 1. Principal Statistics, Cotton and 5001 Taste industry, 1926 and 1925.

|  |  | 1926 | 1925 |
| :---: | :---: | :---: | :---: |
| Tstablishments reporting | No. | 8 | 7 |
| Capital invested - |  |  |  |
| Fired capital | \$ | 631,484 | 617,489 |
| Imployees on salari | \$ | 501,414 | 108,360 |
| tale | No. | 22 | 22 |
| Female | No. | 12 | 11 |
| Total salaries | , | 65,661 | 73,072 |
| Prmloyces on wages |  |  |  |
| Talo | No. | 162 | 165 |
| Fernale | 170. | 74 | 76 |
| Total yrages | \$ | 195,343 | 198,276 |
| Cost of fuel | \$ | 8,214 | 7,571 |
| Power installed - |  |  |  |
| Units | 30. | 50 | 47 |
| Capacity | H.P. | 1,106 | 1,031 |
| Cost or materials | \$ | 1,830,029 | 1,712,775 |
| Value of products | \% | 2,390,198 | 2,452,488 |
| Value added by manufacture | \$ | 560,159 | 739,713 |

## Production

The quantity and selline value at the factory of the principal items of production are shom in Table 2. The value of production by nrovinces was $\$ 1,795,630$ for Ontario and $\$ 594,568$ for Quebec. The total quantity of waste whether of cotton or :7001 or both decreased from 11,732,220 pounds in 1925 to $11,082,772$ pounds in 1926 and the value from $\$ 1,735,507$ in 1925 to $\$ 1,537,658$ in 1926.

Table 2. Production of Cotton and Wool Waste, 1926.

|  | Unit of measure | Quantity | Selling Value |
| :---: | :---: | :---: | :---: |
| Cotton vaste <br> Tool vaste <br> cotton and wool raste <br> Fiping rags <br> All ther products | Pounds | $\begin{array}{r} 1,097,732 \\ 779,015 \\ 9,206,025 \end{array}$ | $\begin{array}{r} \$ \\ 219,657 \\ 171,024 \\ 1,146,977 \\ 687,600 \\ 164,940 \end{array}$ |
| Total Value of Products | - | - | 2,390,198 |

## Gapital Invested

The amount of capital invested in the industry in the salendar year 1926 is shown by provinces in Table 3. Fixed capital in the Dominion increased from \$617,489 in 1925 to $\$ 631,484$ in 1926, whilst in the same period working capital decreased from $\$ 708,360$ tc $\$ 561,414$. Both of the provinces likemise show decreases in the amount of capital invested, Quebec's prepertion of the decrease being $\$ 67,686$ and Ontario $\$ 65,265$.

Fable 3. Capital Investment by Provinces, " 1926.

| Provinces | Fixed Capital | Forking Capital |  | Total Capital |
| :---: | :---: | :---: | :---: | :---: |
|  | Land, buildings, machinery and tccls | Materials on hand, stocks in process, fuel and finished products on hand, etc. | Cash, trading and cperating accounts and bills receivable |  |
| Quebec Ontaric | $\begin{gathered} \$ \\ 141,680 \\ 489.8 C 4 \end{gathered}$ | $\begin{gathered} \$ \\ 94,363 \end{gathered}$ | $\begin{gathered} \$ \\ 79.693 \end{gathered}$ | $315,736$ <br> 877.162 |
| Tctal for Canada | 631,484 | 317,123 | 244,291 | 1,192,898 |

## Employment Statistics

Statistics of employment are presented in Tables 4,5 and 6 under the three following headings: (a) employees by number, sex and remuneration, (b) employment by months and (c) working time of plants and employees.

The number of perscns employed, by sex and remuneration is shown by provin as in Table 4. Compared with 1925 there was an increase in the number of salaried emr oy ced of 1 but a decrease in salaries paid of $\$ 7,411$. Wage earners decreased by five in number vhilst wage payments alsc decreased from $\$ 198,276$ in 1925 to $\$ 195,343$ in 1926 or 1.5 per cont.

Table 4. Brmployees by number, sex and remuneration, 1926.

| Previnces | Emoloyces cn Salaries |  |  | Enjployeos on Wages |  |  | Totals |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | Total Salaries | nale | Female | $\begin{aligned} & \text { Total } \\ & \text { Tages } \end{aligned}$ | Mae | Female | 52laries and Wages |
|  | No. | NC. | \$ | No. | No. | \$ | No. | No. | + |
| zuebec | 9 | 5 | 32,666 | 44 | 8 | 43,362 | 53 | 13 | 76,028 |
| Ontaric | 13 | - | 32,995 | 118 | 66 | 151,981 | 131 | 33 | 184,9,76 |
| CAITADA | 22 | 12 | 65,661 | 162 | 7 | 195,343 | 184 | 86 | 261,0,04 |

Fmoloyees by months.- Table 5 shoms the number of mage earners on the payrola at the 15 th each month or nearest representative date together mith totals and averages. Emplcyment fas stoady throughout the year as indicated by the slight variation between the monthly figures and the annual average, being at its maximum in February and its minimum in August. The monthly average of employment in this table is the sum of the averages of individual. plants based on the number of months in acutal operation and not for the calendar year.

Tablo 5.- Empleymont by Months, 1926.

| Sonths | $\begin{aligned} & \text { Male } \\ & \text { No. } \end{aligned}$ | Femalc No. | Menths | $\begin{gathered} \text { Male } \\ \text { No. } \end{gathered}$ | $\begin{aligned} & \text { Female } \\ & \text { No. } \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| January | 164 | 77 | Ju1\% | 167 | 75 |
| Fobruary | 172 | 83 | August | 155 | 69 |
| liarch | 155 | 72 | September | 162 | 70 |
| April | 159 | 75 | October | 164 | 73 |
| May | 162 | 3 | November | 170 | 73 |
| June | 163 | 71 | December | 169 | 72 |
|  | Av | monthly | Total employment by months employment throughout year | $\begin{array}{r} 1.962 \\ 162 \end{array}$ | $\begin{array}{r} 884 \\ 74 \end{array}$ |

Wricing time.- The operaing time of plants whether on full time, part time or idle and the number of hours worked by employees are shown in Table 6, by totals and averages. The average operating time of plants whether on full time or part time was 304 days or the total working days of the census year. The average hours per day per emmloyee were 9.14 hours in 1925 and 9.17 hours in 1926, and the average weekly hours of labour being 52.57 in 1925 and 52.13 in 1926 .

Table 6. Working time of plants and erployees, I?n5.
Number of establishments

Days in cperation -
On full time
On part time
Idle
Hours vorked by employees -
Per day or shift
Per week

|  | 8 |
| :---: | :---: |
| Totals | Averages |
| 2,432 | 3 c 4.00 |
| - | - |
| 2,422 |  |
| $41 ?$ | 9.17 |

## Fuel Consumption

Table 7 shows the consumption of fuel by classes, quantity and cost value delivered at the factory or works. Coal is the only fuel reported and shoms an increase in quantity and value over 1925 amounting to 89 tons and $\$ 643$.

| Table 7. Fuel Consumption by classese 1926. |  |  |  |
| :--- | :---: | :---: | :---: |
| Kinds cf fuel | Unit of | Cost Value |  |
| Bitumincus coal, all grades | measure | Quantity | delivered at work |
| Anthracitc coal, all grades | ton | 1,115 | 7,709 |

## Porrer Installation

The only porer reported in the cotton and 7001 maste industry in 1926 mas that of electric motors operated by purchased porer. There mere 47 motors of 1,031 . harse power capacity in 1925 as compared with 50 motors of 1,106 horse power in 1926 . The cost of electricity purchased during the year was $\$ 12,651$.

## Materials Used

The total cost at the factory of all materials used in the industry in 1926 mas $\$ 1,830,029$, as shorm in Table 8 .

Table 8. Materials Used, 1926.

| Table 8. Materials Used, 1926. |  |  |  |
| :--- | :--- | :--- | :--- |
| Kings of ilaterials | Unit | Quantity | Cost Value |
| Tastes of cotton, Tool, Jute, etc. | Lbs. | $1,935,839$ | 312,811 |
| Rass of cotton and nool, etc. | Lbs. | $4,378,362$ | 775,590 |
| All other materials | - | - | - |

## Imports and Exports

The quantity and value of cotton maste and mool maste imported intc Canada for conswmption duxing the calendar year 1925 was as follows:

$$
\begin{array}{lrl}
\text { Cotton maste } & 1,646,922 & \text { valued at } \$ 178,036 \\
\text { Hool maste } & 502,011 & \text { valued at } \$ 109,311
\end{array}
$$

The only item exiortod was cotton maste of wich 5,367 erts. ت:erc exported of the value of $\$ 58,145$.
-24-
THE COTTON TEXTILE INDUSTRY IN CANADA, 1926.
SECSIO: V. COTTO MLXTILSS, N.E.S.

## Size of Istablishments

In view of the tendency toward concentration in industrial enterpixse a series of tables has been prepared presenting in a three-fold way the sizc of establishment in the Cotton Goods, n.e.s. industry measured by (a) csioital investment (b) gross value of production and (c) the number of porsons employed, all yithir certain spedified groups or limitations for the calendar years 1925 and 1926. The tables further serve to indicate the movement of capital, production and minicymont within the industre.

In 1925 the number of establishments reporting was fifteen with a total capital investment of $\$ 923,761$ a gross value of production of $\$ 1,398,657$ and a tutal employment of 272. Six establishments in the industry had a capital investmont of $\$ 727.591$ or 78.7 per cent of the total investment and an average investincnt per establishment of $\$ 121,265$. In gross value of production five establishmonts hat a total gross value of production of $\$ 1,011,815$ or 72.4 por cent of the total value and an average output per establishment of $\$ 202,303$. In omployment four ostaulishments had 172 on their payroll or 63.2 per cent of the total employment and an average omployment of 43 per estabiishment.

In 1926 the number of establishmeats reporting was sixteen with a total capital investrnent of $\$ 278,754$ a gross value of praduction of $\$ 1,524,106$ and a total amploymont of 323. In capital investment íve establishments had a capital invostment of $\$ 588,894$ or 67 per cont of the total investment and an averago investment per establishment of $\$ 177,779$. In gross value of production five establismments had c. total of $\$ 1,078,759$ or 70.7 per cent of their total veluc of production and an everage output ver establishment of $\$ 215,752$. In omployment four establisiments had a. combinud nayroll of 210 or 65 per cent of the total employment, and an ayorago employmont of 52.5 per establishment


The statistics of all othcr cotton textilcs not elsewhere spocificd are shom by privincus in tho following tablc. Sixtcen establishments ruported during 1920 as comvarci mith 15 establishinents in 1925. A comparativc summary of the principe.l statistics of industry includee in this scetion is found in Tablc I. In crcascs mill be notcd in many itcms of the toblc mainly duc to the increascd numocr of establishments reporting in 1926.

Toblc 1. Princival Statistics of the cotten Tcxtilc Industry, n.c.s., 1926 and 1925.

|  |  | 1926 | 1925 |  | Increase <br> -Decrease |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Satablishments reporting | No. | 16 | 15 | t | 1 |
| Capital invested in - |  |  |  |  |  |
| Fixed capital | \$ | $360,927$ | $376,084$ | - | $15,157$ |
| Working capital | \$ | $517,827$ | $547.677$ | - | $29.850$ |
| Amployees on selaries Males | No. | 30 | 30 |  |  |
| Females | No. | 12 | 10 | t | 2 |
| Total salaries | \$ | 83.573 | 85,298 | - | 1,725 |
| Imployees on wages - |  |  |  |  |  |
| Males | No. | 59 | 60 | - | 1 |
| Females | No. | 222 | 172 | $t$ | 50 |
| Toter feres | \$ | 197.409 | 181.454 | $t$ | 15.955 |
| Cost o゙ | \$ | 9.534 | 8,316 | $t$ | ?,218 |
| Powe inctallation - Units | No. | 47 | 42 | $t$ | 5 |
| Capaisty | H.P. | 253 | 253 | $t$ | 10 |
| Cost of materials | \$ | 985.746 | 925,694 | $t$ | 60.052 |
| Gross value of products | \$ | 1,524,106 | 1,398,667 | $t$ | 125.439 |
| Value addod by manufacture | \$ | 538.350 | 472,973 | $t$ | 65.387 |

## Production

The quantity and value of manufactured products in this section of the cotton textile industry is shown by provinces in Table 2. The total value of products for the year amcunted to $\$ 1,524,106$ of which Ontario contributed $\$ 807,059$ and Quebec \$717.047.

Table 2. Production of Cotton Textiles, N.E.S., 1926.

| Products | Quebec |  | Ontario |  | CAVADA |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value | Quantity | Value |
|  |  | \$ |  | \$ |  | \$ |
| Comforters | - | 97,836 | - | 226,436 | $=$ | 324,272 |
| Quiltcd linings and nads | - | 162,729 | - |  | - | 162,729 |
| Cotton belting | - | - | - | 46,913 | - | 46,913 |
| Cushions and yillors | - | 18,116 | - | 100,000 | - | 118,116 |
| Tiping rags | - | 63,000 | - | 190,654 | $\checkmark$ | 253.654 |
| Tailors trimmings | - | 243.986 | - |  | - | 243,980 |
| Canvas Fronts | - | - | - | 174.598 | - | 174,598 |
| All other productz | - | 131.380 | - | 68.458 | - | 199.878 |
| TOTALS | - | 117.047 | - | 807.052 | - | . 524.106 |

Qeas of $54 \cdot 1$

## Qapital Invesiment

The amount of capital invested in the reclassifice industry is shom by items in Table 3. Fixed capital which includes land, buildings, machinery, etc. totalled $\$ 300,927$ in 1926 and morking capital including matorials and stocks on hand, finished products on hand, frel, miscellancous supplies and cash, trading and ojerating accounts totallod \$517, 827 making a t-tal investment of \$578,754 of mich Ontario provided $\$ 528,292$ and Quebec $\$ 350,462$.

Table 3. Capital Investment by Provinces, 1926.

| Provinces | Fixed <br> Capital | $\qquad$ <br> Materials on heind, Cash trading and |  | Totel <br> Capital |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
| Quobec |  | 96,510 | 27 |  |
| Onterio | 28,814 | 90,510 191.614 | $12 ., 839$ 107,864 | 350,402 528.292 |
| C:INSA | 300.027 | 285, 12'4 | 229.703 | 878.754 |



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$\qquad$



## Fmpleyment Statistics

The statistics relating to emplyment in the industry are presented under three separate heads in Table 4, 5, 6(a) and $6(b)$. Table 4 shows the number of persons employed by classes, sex and remuneration within provinces. The industry provided employment to 323 persons, 42 of which were salaried emplcyees and 281 mere wagemearners. The amount paid to salaried employees totalled $\$ 83.573$ and to wageearners $\$ 197,409$ or a grand total for all employees of $\$ 280,982$.

Table 4. Employees by classes, sex and remunerati .

| Provinces | Solaricd Employoes |  |  | Wage-Earners |  |  | Total Employees |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Malc | Female | Total | Male | Female | Totel Tages | Male | Female | $\begin{gathered} \text { Total Salario: } \\ \text { and Rages } \end{gathered}$ |
| Quebec ontario | $\begin{aligned} & \text { No. } \\ & 13 \\ & 17 \end{aligned}$ | $\begin{gathered} \mathrm{NC} . \\ 4 \\ 8 \end{gathered}$ | $\begin{gathered} \$ \\ 36,570 \\ 47,003 \end{gathered}$ | $\begin{aligned} & \text { No. } \\ & 30 \\ & 29 \end{aligned}$ | $\begin{array}{r} \text { No. } \\ 127 \\ 95 \end{array}$ | $\begin{gathered} \$ \\ 103.637 \\ 93.772 \end{gathered}$ | $\begin{aligned} & 130 \\ & 43 \\ & 46 \\ & \hline \end{aligned}$ | $\begin{gathered} \text { No. } \\ 131 \\ 103 \end{gathered}$ | $\begin{gathered} \$ \\ 140,207 \\ 140,775 \end{gathered}$ |
| CAITADA | 30 | 1.2 | 83.573 | 59 | 222 | 197.409 | 89 | 234 | 280.982 |

Table 5 presents statistics of employment by number and sex for each menth of the year together with totals and averages of monthly amployment during the year. Employment reached the maximum in cctober with 294 on the payrells and the minimum in Jinu ry with 263 omployces. The average of monthly employmont used in this table is the sum of the averages of individual plants based on the actual months in cporntina and not for the calendar year.

Table 5. Bnployment by Months, 1926.

| hontins | builo NO. | $\begin{gathered} \text { Fem-le } \\ \text { No. } \end{gathered}$ | inonths | $\begin{aligned} & \text { Male } \\ & \text { No. } \end{aligned}$ | $\begin{gathered} \text { Fem } 10 \\ \text { No. } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Jnusry | 59 | 204 | July | 60 | 222 |
| Fubrus ry | 58 | 206 | August | 58 | 220 |
| March | 57 | 206 | September | 60 | 226 |
| April | 60 | 226 | October | 61 | 233 |
| Mey | 60 | 218 | November | 59 | 232 |
| June | $6 ?$ | 223 | December | 58 | 224 |


| Total employment by months | 712 | 2,640 |
| ---: | ---: | ---: | ---: |
| Average monthly employment during yen | 59 | 222 |

Working time of plants and employees is presented in Tables $6(\Omega)$ and (6)b. The operating time of plants is shown under three heads - full time, part time and idle. It will be noted that plants were open for business on whole or part time a total of 282.62 days and idle for 21.38 days as compared with 274.86 days and 29.14 doys in the precoding year. Hours of labour by employees 1 sc increased from 9.04 hours per day to 9.05 hours in 1926, whilst weekly hours of labour fell from 48.47 in 1925 to 47.62 hours in 1920.

Table 6(a). Operating time of Plants and Employees, 1926.
Number of establishments reporting
Days in cperation -

On full time
On part time
Iale


Table (b). Hours of Labour of Fmployees, 1920.

| Hours of labour norked by employees - | Totals | Averizes |
| :--- | :--- | :--- |
| Per day or shift |  |  |
| Per week |  |  |

## quei Consmration

Whe quantity and cost value of fun? lelivered at the factory or porks is shorn in Tajle 7 by classes. The totel cost of fuel used during tho ycar aucunted to $\$ 9,53^{\prime}$ of which bituminous coal relyesented 00.8 per cent and fuel oil 20.4 per cont. The cost of fusi increasez ore: the freviour, yeur by $\$ 7,22 \%$ and is accounted for by the grearer consumption of bituriniluz ccal.

| Classes of fuel | pnit of measure | ~-ty | Cost - Ti et Norks |
| :---: | :---: | :---: | :---: |
| Bituminous coal, ali Erades | ton | 782 | $5,796$ |
| Anthracito coai, all. grades | tos | 1.8 | -732 |
| Coke | ton | 1 | 13 |
| Gasoline | gal. | 1,750 | 525 |
| Oil (fuel) | gal. | 17.183 | 1,948 |
| Tood | corl |  | 21 |
| Gas (artificial and netural) | m.c.ft. | 886 | 499 |
| Total cost of fuel used | - | - | 9.534 |

## Fower Installation

The only power used in this industry in 1926 was electricity. The number of motors operated by prachased power was 47 rith a total indicated horse-power of 263. The cost of electricity jurchased for al? purposes in 1926 rmounted to $\$ 5,282$. There werc also reported 5 boilcrs $\pi i t h$ an indicated harsc-porer of 290 used for stemm heating and other purposes than porrer production.

## Materials Useत

The cost value of ail kinds of materials used during 1925 totalled $\$ 985,746$. Of this total Quebec contributea $\$ 451,454$ anc Ontaria $\$ 534,292$. Table 8 gives the quantity and value of the principal materials used in 1920.

Table 8. Maturiais used br quantity and cost value, 1926.

| Princien Classes of datcrials | Unit of mearmaxe | Quantity | Cost value |
| :---: | :---: | :---: | :---: |
| Silks, Satins and E *mern | Yards | 273,243 | 130,022 |
| Combric |  | 90,000 | 52,500 |
| Linen | " | 450,390 | 95,841 |
| Cotton ducix | pounds | 53,115 | 23.309 |
| Cotion cloth | vards | 477,055 | 44,38? |
| Convas (nair) | I | 114,573 | 41,240 |
| S licia | " | 53,083 | 8,492 |
| Cotton mading and filling | Pounds | 360, 522 | 76,903 |
| Feather filling | . | 26,850 | 52,065 |
| Fult | Yards | 56,019 | 22,979 |
| Cotton yarn | Pound | 33,107 | 9.93? |
| Mop yarn | " | 125,000 | 25,500 |
| Rags and mill eac. | : | 1,715,764 | 135.401 |
| All other inaterials (value cnly) | - | - 71 | 263,174 |
| Total cost of materials | - | - | 985.746 |

## Inporis ayd exports

The imports of ttems coming under this classification are shown beiow for the calendar year 1926 by valuc only - quantities nos being available. The total value of imports was $\$ 900,249$ of which $\$ 620,282$ came from the ünited Kingdem, $\$ 239,597$ from the United States and $\$ 40,370$ trcm Uther Countries. (Sec also wable 9 pv.10.)

| Articles | United Kingdcm | Urited States | Other Countrios | Total |
| :---: | :---: | :---: | :---: | :---: |
| Sotion buiting |  | $46,605$ | \$ | \$8,998 |
| Bedspreais and quilts | 341,034 | 172.162 | 24.255 | 538,251 |
| Sheets and oillon cascs of cotton | 246,015 | 20.770 | 16.215 | 283.000 |
| Total value of imports | 620.282 | 230,307 | -0. $3=0$ | 500.249 |

iVo oxports of commoditios coming under this classification are senarately
renortud in the trade returns.


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