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REPORT
ON THE
COTTON TEXTILE INDUSTRIES
IN
CANADA
1938



OTTAWA
1940

Price 35 cents

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NOTE: - The statistics published in this report include only the statistics of those manufacturing establishments which have as their principal products cotton articles, or articles with cotton as the chief component material. Statistics relating to specific products are, therefore, not to be regarded as comprehensive, for similar products are also to be found as secondary ones in other industries.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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SECTION I

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

This industry is divided into six sections; (1) general review of the industry as a whole, (2) cotton yarn and cloth, (3) cotton thread, (4) cotton and wool waste, (5) cotton batting and wadding and (6) cotton goods, n.e.s. The last named industry comprises all manufactures, the chief component of which is cotton and which cannot be properly classified under any of the other sections.

Reports were received from 109 establishments in 1938, being two less than in the preceding year. The provincial distribution of these establishments is shown in Table 1 for 1938 and 1937.

A considerable decline in the extent of operations carried on by the cotton textile industries occurred during 1938. The gross value of production, amounting to \$67,205,182, represented a decrease of \$16,155,339 or 19.4 per cent as compared with the previous year. Capital invested decreased by \$6,651,443 or 8.7 per cent to \$69,777,590. The total number of employees, 20,444 was a reduction of 1,216 persons or 5.6 per cent and the combined salary and wage bill, \$16,774,848, was \$1,803,186 or 9.7 per cent less than the amount so disbursed in 1937. Materials used cost \$13,010,997 or 27.0 per cent less, the 1938 cost being \$35,233,954.

In order to show the production in this industry in adequate detail and at the same time avoid disclosing the operations of individual establishments, it has been found necessary to group the output of the five individual industries, and this has been done in Table 4. The same procedure has been applied to materials, which is shown in Table 5. However, fairly detailed lists of products and materials in the cotton yarn and cloth industry can be set up and this has been done in Section 2.

Fabrics, chiefly of cotton and cotton mixtures, comprised the principal output of this industry. Their value in 1938 was \$39,058,262, as compared with a valuation of \$49,884,506 in 1937, and they represented about 60 per cent of the total value of the output in the years named. The all cotton fabrics produced had a value of \$29,978,010 in 1938 and \$38,949,439 in 1937. Grey cotton fabric was produced to the extent of 40,635,618 pounds or 141,430,196 yards valued at \$12,883,210 in 1938 as against 48,562,861 pounds or 166,293,697 yards worth \$17,178,077 in 1937, evidencing a decline in quantity as well as value of production in 1938.

Yarns spun for sale in 1938 had a valuation of \$8,158,717, compared with \$11,503,681 in 1937. Cotton thread produced was valued at \$3,418,388 in 1938 and \$3,692,629 in 1937. Other important items were: tire fabrics, blankets, towels, etc. In Table 4 will be found the valuation of these and all other items which could be shown, together with the quantity wherever possible.

The principal material used in this industry is raw cotton, and in 1938 its consumption was 127,524,549 pounds, with a laid down cost of \$13,771,372 or an average price of 10.8 cents per pound. In 1937 the quantity used was 149,396,736 pounds costing \$21,824,022 or an average of 14.6 cents per pound. Yarns of all

kinds used cost \$5,131,149 in 1938 and \$7,184,074 in 1937, cotton yarn being the dominant item. Yarns of silk, real and artificial, are also used to a considerable extent. The expenditure for all kinds of fabrics totalled \$8,009,839 in 1938 and \$10,259,574 in 1937, with cotton fabrics representing the greater part of the value. Fabrics of silk, real and artificial, linen, canvas, etc. were responsible for the balance. Dyes, bleaches and chemicals cost \$2,366,810 in 1938 and \$2,507,142 in 1937.

The total capital invested in the combined cotton textile industry in 1938 was \$69,777,590, a decrease of \$6,651,443 from the previous year. Fixed capital, \$43,780,937, showed a decrease of \$5,180,600, the remainder being accounted for by a drop of \$1,470,843 in working capital, due to a lower inventory value of materials on hand, stocks in process, etc. and a lesser total of cash, trading and operating accounts, etc. reported.

Imports of cotton and its manufactures totalled \$31,489,791 in 1938, a decrease of \$12,550,669 as compared with 1937. Raw cotton imported during 1938 amounted to 134,760,525 pounds valued at \$12,872,802 as against 158,192,015 pounds worth \$19,912,756 in 1937. Imports of fabrics of various kinds and numerous other items are given in Table 8. Exports of cotton and its manufactures are comparatively unimportant, the total value in 1938 being \$3,161,341 and in 1937, \$4,029,745. The principal items of export include cotton fabrics, rags, duck, clothing and underwear, and information concerning these will be found in Table 9.

Table 1. - Location of Mills of Cotton Textile Group of Industries, 1937 and 1938.

Provinces	Cotton Yarn and Cloth		Cotton Thread		Cotton and Wool Waste		Cotton Batting and Wadding		Cotton Textiles, n.e.s.		All Cotton Textile Mills	
	1937	1938	1937	1938	1937	1938	1937	1938	1937	1938	1937	1938
	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.
CANADA	36	37	5	5	18	18	4	4	48	45	111	109
Nova Scotia	1	1	-	-	-	-	-	-	-	-	1	1
New Brunswick	4	4	-	-	-	-	-	-	-	-	4	4
Quebec	14	15	3	3	6	6	1	1	24	23	48	48
Ontario	17	17	2	2	9	9	3	3	23	20	54	51
Manitoba	-	-	-	-	-	-	-	-	1	2	1	2
British Columbia .	-	-	-	-	3	3	-	-	-	-	3	3

^xProduction in the "cotton textiles, n.e.s." includes comforters, curtains and curtain material, bedspreads, quilted goods, pillows and cushions, muff beds, runners, scarves and drapes, couch and mattress covers, tailors' supplies, rubber thread, tapes and webbing, garters, elastic, aprons, gaiters and spats, suspenders, powder puffs, etc.

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 2. - Principal Statistics of the Cotton Textile Group of Industries, 1924 to 1938*.

Year and Industries	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1924	70	91,213,829	19,893	13,750,513	48,688,920	78,978,051
1926	75	92,127,587	22,012	16,816,512	50,659,985	87,131,029
1928	79	100,452,297	23,449	19,481,407	51,555,246	91,480,532
1929	80	104,985,047	22,087	18,550,186	49,980,812	90,079,956
1930	77	87,589,707	18,590	14,561,949	33,088,200	58,587,366
1931	93	82,133,112	17,577	13,987,990	26,210,708	50,986,932
1932	95	79,785,322	16,818	13,131,177	22,188,896	45,351,012
1933	104	82,620,192	17,885	13,221,729	29,782,948	58,460,780
1934	104	83,071,083	20,029	15,407,351	37,689,370	70,275,980
1935	106	77,902,879	20,248	15,031,412	38,615,498	68,917,349
<u>1936</u>						
TOTAL	106	79,610,629	20,224	16,256,130	42,313,122	75,413,189
Cotton yarn and cloth	35	71,564,646	17,210	14,218,231	37,042,911	65,635,365
Cotton thread ...	5	2,930,430	774	739,227	1,502,341	3,411,208
Cotton and wool waste	16	825,562	288	255,283	1,092,236	1,675,772
Cotton batting and wadding	5	1,298,859	147	182,532	599,899	962,787
Cotton textiles, n.e.s.	45	2,991,132	1,105	860,857	2,075,735	3,728,057
<u>1937</u>						
TOTAL	111	76,429,033	21,660	18,578,034	48,244,951	83,360,521
Cotton yarn and cloth	36	67,832,556	19,160	16,350,956	42,063,654	72,113,878
Cotton thread ...	5	3,079,155	780	758,828	1,731,015	3,825,222
Cotton and wool waste	18	996,992	332	306,719	1,390,909	2,025,792
Cotton batting and wadding	4	1,412,376	163	218,679	669,840	1,078,259
Cotton textiles, n.e.s.	48	3,107,954	1,225	942,852	2,389,533	4,317,370
<u>1938</u>						
TOTAL	109	69,777,590	20,444	16,774,848	35,233,954	67,205,182
Cotton yarn and cloth	37	60,862,966	18,049	14,639,317	29,902,346	57,055,615
Cotton thread ...	5	3,264,560	748	725,555	1,515,279	3,521,296
Cotton and wool waste	18	1,061,159	327	287,888	1,075,554	1,783,861
Cotton batting and wadding	4	1,379,007	148	199,750	566,956	1,017,054
Cotton textiles, n.e.s.	45	3,209,898	1,172	922,338	2,173,819	3,827,356

* Prior to 1930 oilcloths and linoleums are included in the cotton yarn and cloth totals.

NOTE: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938

Table 3. - Comparison of Principal Statistics of the Cotton Textile Group of Industries, 1937 and 1938.

Items		1 9 3 7	1 9 3 8	+ Increase - Decrease
Establishments reporting	No.	111	109	- 2
Capital invested	\$	76,429,033	69,777,590	- 6,651,443
Employees on salaries -				
Total	No.	1,116	1,106	- 10
Male	No.	817	813	- 4
Female	No.	299	293	- 6
Total salaries	\$	2,111,812	2,136,599	+ 24,587
Employees on wages -				
Monthly average	No.	20,544	19,338	- 1,206
Male	No.	12,835	12,015	- 820
Female	No.	7,709	7,323	- 386
Total wages	\$	16,466,222	14,638,449	- 1,827,773
Power Equipment -				
Units	No.	10,792	11,270	+ 478
Horse-power capacity	H.P.	104,723	106,535	+ 1,812
Cost of fuel and electricity .	\$	2,238,190	2,131,935	- 106,255
Cost of materials used	\$	48,244,951	35,233,954	-13,010,997
Gross value of production	\$	83,360,521	67,205,182	-16,155,339

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 4. - Total Production in the Cotton Textile Group of Industries, 1937 and 1938.

Principal Products	1 9 3 7			1 9 3 8		
	Q u a n t i t y		Selling Value at Factory	Q u a n t i t y		Selling Value at Factory
	Pounds	Lineal Yards	\$	Pounds	Lineal Yards	\$
Fabrics -						
All cotton -						
Grey (a)	48,562,861	166,293,697	17,178,077	40,635,618	141,430,196	12,883,210
Bleached	7,421,781	34,973,991	3,759,997	6,033,245	28,534,267	2,848,884
Printed and painted	12,088,280	52,479,923	6,557,700	10,786,386	46,248,766	5,801,300
Yarn and stock dyed	15,205,143	37,055,901	6,533,139	10,936,166	26,560,016	4,487,850
Piece dyed	7,982,251	34,845,030	4,920,526	6,743,608	29,176,744	3,956,788
Cotton and wool mixed	162,870	207,197	89,643	(1)	(1)	(1)
Cotton and continuous filament artificial silk mixed (b) -						
Grey	37,389	141,744	19,517	9,886	34,603	6,458
Bleached	30,859	116,988	37,336	36,518	116,856	26,196
Piece dyed	586,514	1,704,183	608,618	394,641	1,140,991	426,457
All other	24,068	127,527	21,958	10,505	69,385	19,179
All continuous filament artificial silk - (b) -						
Grey, bleached and printed	-	9,914,747	2,330,405	978,291	3,701,994	1,385,057
Piece dyed	1,523,111	6,776,767	1,993,519	1,208,676	5,382,546	1,652,547
All spun rayon	-	-	-	894,515	3,589,633	797,409
Other	393,102	346,298	208,783	-	387,561	198,365
Curtain and drapery material	-	5,335,144	584,664	-	4,692,978	484,591
Tapestries and other upholstering materials	637,692	1,282,082	785,773	984,474	1,329,120	702,098
Tapes and webbing -						
Elastic	-	-	1,157,900	-	-	466,381
Other	-	-	95,421	-	-	578,554
Cheesecloth	-	-	208,743	-	2,901,660	189,416
Pillow cotton	394,271	1,147,623	225,025	386,472	1,125,009	199,183
Sheeting	4,037,684	7,870,322	2,018,863	3,495,254	6,782,466	1,644,857
Towelling (2)	-	-	-	192,199	942,657	85,614
All other fabrics	-	-	548,899	-	-	217,890
TOTAL FABRICS	-	-	49,884,506	-	-	39,058,262

(a) See footnote 1, table 12.

(b) Includes all artificial silk in 1937, and not only continuous filament.

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 4. - Total Production in the Cotton Textile Group of Industries, 1937 and 1938. - (Continued)

Principal Products	Unit of Measure	1937		1938	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Bedspreads and Quilts -					
Silk (3)	No.	(2)	(2)	21,750	72,500
Artificial silk	"	46,401	114,350	28,069	79,325
Artificial silk and mixtures	"	142,346	206,295	(2)	(2)
Cotton	"	113,592	157,342	129,546	203,055
Other	"	20,400	55,758	107,784	157,498
Bed sets, all other	"	(3)	(3)	16,850	86,710
Towels	Doz.	596,506	1,167,518	564,734	1,123,068
Face cloths	"	(3)	(3)	366,603	133,390
Bath mats	"	(3)	(3)	2,233	16,399
Blankets -					
Cotton	Pr. or lb.	-	1,860,426	1,205,452) 3,714,439)	1,813,244
Other	Pr. or lb.	-	269,896	63,467) 216,613)	146,360
Covers -					
Mattress	Doz.	6,624	47,783	4,627	31,811
Couch	"	-	16,308	1,597	17,788
Other, including chair, table, etc.	-	-	40,594	-	33,838
Curtains, all kinds	Pr.	742,985	383,818	580,901	296,528
Comforters -					
Cotton	No.	126,178	188,046	129,966	191,636
Down	"	29,004	163,736	21,798	149,196
Wool	"	28,208	166,890	23,068	90,404
Other	"	-	9,979	3,933	11,944
Pillows and cushions -					
Feather and down	"	40,638	40,354	30,337	21,464
Kapok	"	69,207	73,104	75,083	75,282
Other	"	-	30,420	22,605	15,991
Bags, all kinds	-	-	26,228	-	12,689
Muff beds	Doz.	(3)	(3)	3,685	54,731
Tailors' supplies -					
Canvas fronts	No.	-	630,099	198,149	539,382
Other	-	-	123,059	-	191,439
Powder puffs	Gr.	(3)	(3)	46,540	187,614
Yarns spun for sale -					
All cotton -					
Grey	Lb.	26,305,763	8,584,250	20,052,725	5,985,992
Bleached	"	360,405	166,338	343,432	147,793
Coloured	"	5,410,795	2,379,894	4,199,958	1,725,202
Other	"	-	-	24,483	12,075
Cotton and wool mixed -					
Grey	"	268,209	152,046	187,332	105,998
Coloured and bleached	"	88,173	57,483	90,368	57,971

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 4. - Total Production in the Cotton Textile Group of Industries,
1937 and 1938. - (Concluded)

Principal Products	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Cotton and artificial silk, mixed -					
Grey	Lb.	15,877	9,504)	11,082	5,361
Coloured and bleached	"	17,005	11,558)		
Spun rayon	"	222,667	119,676	259,502	118,325
All other yarns	"	88,072	25,932	-	-
Thread -					
Cotton	-	-	3,692,609	-	3,418,388
Other	-	-	415,344	-	100,538
Twine and cordage	Lb.	2,924,253	821,219	2,847,555	755,631
Tire fabrics -					
Cord	")	12,440,274	2,990,147
Square woven	"	17,842,795	5,183,147)	3,090,205	684,939
Other	")	1,686,242	495,365
Waste -					
Cotton	"	21,606,541	870,575	22,121,328	892,173
Wool	"	(4)	(4)	190,329	20,263
Other	"	10,776,018	725,849	6,211,339	274,319
Absorbent cotton, batts, batting and wadding, mainly of cotton	"			6,664,210	562,537
Felt, cotton	"	-	807,204)	1,418,489	146,385
Other batts, batting, felt and wadding	"	(3)	(3)	805,810	48,014
Rags and wipers	-	-	911,699	-	892,570
Other products (5)	-	-	2,548,880	-	2,754,309
Custom throwing, spinning, weaving, dyeing and bleaching	-	-	220,805	-	199,339
TOTAL VALUE OF PRODUCTS	-	-	83,360,521	-	67,205,182

(1) Included under "All other products" in 1937.

(2) Included under "Other bedspreads and quilts".

(3) Included under "Other products" in 1937.

(4) Included under "Other waste" in 1937.

(5) Includes in 1938, sheets, pillowslips, dish cloths, bath sheets, pot holders, aprons, pipe cleaners, lactron, lastex, asbestos goods, gaiters and spats, garters, men's, women's and children's clothing and other personal furnishings, quilted goods, etc.

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 5. - Total Materials Used in the Cotton Textile Group, 1937 and 1938.

Principal Materials	Unit of Measure	1937		1938	
		Quantity	Cost Value at Factory \$	Quantity	Cost Value at Factory \$
Cotton -					
Raw	Pound	149,396,736	21,824,022	127,524,549	13,771,372
Linters	"	2,528,555	158,863	2,825,474	148,765
Waste	"	18,446,670	1,317,061	16,612,658	1,012,203
Wool, raw, scoured, etc. ...	"	201,472	71,728	85,917	27,268
Wool tops, waste, etc.	"	300,649	170,001	261,097	132,646
Waste, other	"	10,546,262	527,227	6,115,863	201,328
Rayon staple fibre (fibro, etc.)	"	803,353	172,342	1,158,925	222,626
Fibres, all other	"	122,623	25,870	1,036,617	148,176
Yarns, domestic (not made by plant reporting) -					
All cotton -					
Grey	"	8,606,839	2,894,729	6,357,939	1,751,356
Coloured	"	317,229	148,454	926,939	311,114
Bleached	"	482,612	175,886	27,460	8,771
Mercerized	"	30,789	22,063	18,918	11,409
Artificial silk (continuous filament) ...	"	1,885,132	1,181,854	1,755,405	1,096,581
Spun rayon	"	(1)	(1)	224,901	100,569
Other	"	202,417	121,770	4,442	4,623
Yarns imported -					
Artificial silk, spun rayon and real silk	"	1,183,357	773,449	492,679	308,899
All Cotton -					
Grey	"	1,542,209	842,134	1,929,999	980,110
Mercerized	"	272,699	212,026	254,143	188,693
Coloured	"	3,283	1,971	5,502	3,242
Other	"	804,983	438,256	41,793	37,832
Yarns, origin not specified.	-	-	371,482	-	327,850
Fabrics, domestic (not made by plant reporting) -					
All Cotton -					
Grey	Pound or Yard	18,722,190)	7,291,250	16,605,575)	5,553,422
		80,611,173)		67,324,570)	
All spun rayon, artificial silk and artificial silk mixed	Pound or Yard	965,560)	882,010	1,055,980)	887,028
		4,464,738)		4,871,886)	
Fabrics imported -					
All Cotton -					
Grey	Yard	4,441,042	548,039	(2)	(2)
Other	"	743,769	15,010	1,441,466	120,201
Fabrics, origin not specified -					
Cotton	"	6,183,300	634,899	5,321,486	650,166
Cheesecloth	-	-	56,064	(3)	(3)
Silk and satin	Yard	-	67,739	155,283	75,556
Artificial silk	"	343,863	160,686	479,824	200,317
Linen	"	73,963	93,320	(3)	(3)
Canvas, all kinds	"	1,360,515	296,604	1,424,179	265,254
Rubber, etc.	"	-	4,995	19,520	4,684
Other	-	-	208,958	-	255,211

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 5. - Total Materials Used in the Cotton Textile Group, 1937 and 1938. (Concluded)

Principal Materials	Unit of Measure	1937		1938	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Rubber thread	Pound	-	98,878	182,189	133,159
Thread, other	"	-	34,834	68,596	43,960
Rags, etc.	"	7,937,714	285,159	6,905,100	187,484
Wipers, cotton	"	5,900,460	395,107	7,243,965	390,918
Wipers, other	"	100,603	25,291	341,263	35,289
Felt, cotton	-	-	38,695	-	18,719
Felt, wool, etc.	-	-	-	-	12,553
Tapes, binding, etc.	-	-	18,494	-	28,916
Feathers and down	Pound	73,662	25,617	158,856	61,432
Kapok	"	102,396	16,651	89,879	14,592
Starch and size mix	"	8,693,642	446,015	7,987,335	383,515
Dyestuffs, bleaches, chemicals, oils, etc.	-	-	2,507,142	-	2,366,810
Spools, tubes, spool wood, cones of paper	-	-	125,504	-	165,043
All other materials (4)	-	-	1,757,396	-	1,926,540
Packing and shipping materials.	-	-	759,396	-	649,652
TOTAL COST OF MATERIALS USED.	-	-	48,244,951	-	35,233,954

(1) Not specified in 1937.

(2) Less than three firms reporting. Included in "Other imported fabrics".

(3) Cannot be shown. Included in "Other fabrics, origin not specified".

(4) Chiefly miscellaneous materials and supplies not specified by the firms reporting.

Table 6. - Capital Invested in the Cotton Textile Group, 1926 to 1938.

Year	Fixed Capital	Working Capital		TOTAL CAPITAL
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of materials on hand, Stocks in process, finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
1926	60,282,363	14,058,594	17,786,430	92,127,387
1927	60,202,066	17,277,099	16,750,095	94,229,260
1928	61,202,849	23,241,477	16,007,971	100,452,297
1929	62,461,003	21,260,401	21,263,643	104,985,047
1930	57,817,543	16,203,183	13,568,981	87,539,707
1931	55,419,331	13,164,401	13,599,380	82,183,112
1932	57,014,559	13,023,773	9,746,990	79,785,322
1933	53,787,932	13,130,598	15,701,662	82,620,192
1934	52,405,542	17,293,406	13,372,135	83,071,083
1935	52,740,140	16,046,916	9,115,823	77,902,879
1936	52,369,034	16,889,564	10,352,031	79,610,629

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 6. - Capital Invested in the Cotton Textile Group, 1925 to 1938 - (Concluded).

Year and Industries	Fixed Capital	Working Capital		TOTAL CAPITAL
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of materials on hand, Stocks in process, finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
<u>1937</u>				
TOTAL	48,961,537	16,825,420	10,642,076	76,429,033
Cotton yarn and cloth	44,923,075	13,907,063	9,002,418	67,832,556
Cotton thread	1,182,866	1,419,453	476,836	3,079,155
Cotton and wool waste	437,899	375,084	184,009	996,992
Cotton batting and wadding	825,371	399,560	187,445	1,412,376
Cotton textiles, n.e.s.	1,592,326	724,260	791,368	3,107,954
<u>1938</u>				
TOTAL	43,780,937	16,117,813	9,878,840	69,777,590
Cotton yarn and cloth	39,791,357	12,958,579	8,113,030	60,862,966
Cotton thread	1,207,953	1,598,422	458,180	3,264,560
Cotton and wool waste	457,743	425,944	177,472	1,061,159
Cotton batting and wadding	879,916	339,566	159,525	1,379,007
Cotton textiles, n.e.s.	1,443,963	795,302	970,633	3,209,898

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 7. - Employees by Sex and Remuneration and by Provinces in the Cotton Textile Group, 1937 and 1938.

	CANADA	Quebec	Ontario	Other Provinces
<u>1937</u>				
Salaried Employees -				
Total	No. 1,116	725	351	40
Male	No. 817	566	223	28
Female	No. 299	159	128	12
Total salaries	\$ 2,111,812	1,374,542	657,607	79,663
Wage-earners -				
Monthly average	No. 20,544	12,999	6,084	1,461
Male	No. 12,835	8,277	3,675	883
Female	No. 7,709	4,722	2,409	578
Total wages	\$ 16,466,222	10,317,415	4,893,231	1,255,576
All Employees -				
Total	No. 21,660	13,724	6,435	1,501
Male	No. 13,652	8,843	3,898	911
Female	No. 8,008	4,881	2,537	590
Total salaries and wages .	\$ 18,578,034	11,691,957	5,550,838	1,335,239
<u>1938</u>				
Salaried Employees -				
Total	No. 1,106	734	332	40
Male	No. 813	571	213	29
Female	No. 293	163	119	11
Total salaries	\$ 2,136,399	1,399,775	656,640	79,984
Wage-earners -				
Monthly average	No. 19,338	12,407	5,650	1,281
Male	No. 12,015	7,882	3,350	783
Female	No. 7,323	4,525	2,300	498
Total wages	\$ 14,638,449	9,196,652	4,434,463	1,007,334
All Employees -				
Total	No. 20,444	13,141	5,982	1,321
Male	No. 12,828	8,453	3,563	812
Female	No. 7,616	4,688	2,419	509
Total salaries and wages .	\$ 16,774,848	10,596,427	5,091,103	1,087,318

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 8. - Imports of Cotton and Its Manufactures, Calendar Years 1937 and 1938.

Articles Imported	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Value \$	Quantity	Value \$
Raw cotton, not further manufactured than ginned ..	Pound	158,192,013	19,912,756	134,760,525	12,872,808
Cotton linters, not further manufactured than ginned	"	8,141,915	461,906	10,132,585	356,289
Linters of short fibres of cotton, bleached, when imported by manufacturers of paper to be used in their own factories in the manufacture of blotting paper or other grades of paper	"	150,669	12,059	146,897	7,875
Carded sliver wholly of cotton, not bleached, coloured or impregnated; cotton fibres, bleached or coloured, n.o.p.	"	193,112	48,551	29,416	3,560
Cotton pulp for use exclusively in the manufacture of yarns of artificial silk or similar synthetic fibres	"	3,895,662	333,357	3,112,631	186,964
Rovings, yarns and warps, wholly of cotton, and not more advanced than singles, n.o.p.	"	198,670	86,038	105,990	39,499
Rovings, yarns and warps, wholly of cotton, not more advanced than singles, to be used in factories in the manufacture of knitted goods.	"	498,845	171,163	631,594	194,725
Rovings, yarns and warps, wholly of cotton, including threads, generally used for sewing, stitching, packaging and other purposes, n.o.p. .	"	710,572	304,978	646,389	279,865
Crochet and knitting cotton, n.o.p.	"	38,696	60,319	43,593	56,417
Cords and twine, cotton, n.o.p.	"	45,369	14,940	82,423	19,558
Sewing cotton thread on spools	"	13,290	17,013	13,294	15,004
Cotton yarns, wholly or partially covered with metallic strip, generally known as tinsel thread	"	43,427	37,726	13,075	18,853
Yarns and warps, wholly of cotton, mercerized, number 40 and finer, imported by manufacturers to be further manufactured in their own factories	"	786,406	604,905	516,077	410,475

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 8. - Imports of Cotton and Its Manufactures, Calendar Years 1937 and 1938. - (Continued)

Articles Imported	Unit of Measure	1937		1938	
		Quantity	Value	Quantity	Value
			\$		\$
Cotton sewing thread, yarn and crochet, knitting, darning and embroidery yarn, in hanks, imported by manufacturers for manufacturing or spooling cotton sewing thread and crochet, knitting, darning and embroidery cottons exclusively in their own factories	Pound	614,011	334,431	495,922	271,266
Yarns and warps, wholly of cotton, number 80 and finer, two-ply, gassed, of a class or kind not made in Canada, for use exclusively in the production of woven fabrics	"	31,182	36,365	27,187	27,126
Yarns, wholly of cotton, number 40 and finer, not more advanced than singles, when imported by manufacturers for use exclusively in their own factories in the manufacturing of cotton sewing thread	"	1,373,852	678,437	1,310,767	586,902
Yarns and warps, wholly of cotton number 40 and finer, when imported by manufacturers of mercerized cotton yarns, for use exclusively in the manufacture of mercerized cotton yarns in their own factories	"	1,355,986	907,892	932,549	541,760
Yarns, wholly of cotton, coarser than number 40, but exceeding number 20, not more advanced than singles, when imported by manufacturers for use exclusively in their own factories in the manufacturing of cotton sewing thread and crochet, knitting, darning and embroidery cottons	"	234,179	110,222	173,192	71,318
Kapok	Cwt.	4,547	58,813	4,047	52,060
Batts, batting and wadding of cotton	Pound	320,548	69,433	355,832	70,315
Batts, batting and wadding of vegetable fibres, n.o.p.	"	5,450	1,376	3,767	693
Batts, batting and wadding, n.o.p.	"	7,727	3,822	10,693	3,487

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 8. - Imports of Cotton and Its Manufactures, Calendar Years 1937 and 1938. - (Continued)

Articles Imported	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Value	Quantity	Value
			\$		\$
Garnetted material obtained by disintegrating yarns or fabrics, prepared for use, n.o.p.; wiping rags and wiping waste, n.o.p.; waste portions of unused fabrics, machine-cleaned waste, n.o.p.; not to include remnants nor mill ends, n.o.p.	Pound	4,701,512	258,623	3,267,794	125,610
Rags and waste of any material unfit for use without further manufacture, not to include used garments nor waste portions of unused fabrics, n.o.p.	Cwt.	254,339	1,496,841	185,981	989,599
Waste portions of unused fabrics or used garments, imported by manufacturers to be used exclusively for disintegrating or for manufacture into wiping rags, n.o.p., in their own factories	"	286,909	1,647,446	171,098	828,231
Woven fabrics, wholly of cotton, bleached when imported by manufacturers of handkerchiefs, for use exclusively in the manufacture of handkerchiefs wholly of cotton, in their own factories .	-	-	16,552	-	10,036
Woven fabrics, wholly of cotton, not bleached, mercerized nor coloured, n.o.p.	Pound	8,350,211	2,778,036	5,130,429	1,504,091
Canton flannels, sheetings, napped or unnapped and pillow cotton; plain shirtings, cambrics, long-cloths, nainsooks, flannelettes and saxonies; not coloured	"	420,945	191,986	236,143	104,159
Towelling in the web, not coloured	"	28,991	10,572	32,110	11,223
Voiles, scrim, victoria lawns, plain, striped or checked lawns, India linens, muslins, plain, checked or striped, fancy shirtings, piqués, cords, diaper and jaconets, not coloured	"	18,991	13,229	16,855	14,950
Woven fabrics, wholly of cotton, bleached or mercerized, n.o.p., not coloured	"	1,240,378	677,201	826,384	462,926
Woven fabrics of cotton, printed, n.o.p.	"	2,621,725	1,608,747	2,568,203	1,553,494
Woven fabrics of cotton, piece dyed, n.o.p.	"	5,668,263	3,078,258	3,964,188	2,238,408
Woven fabrics of cotton, yarn dyed, n.o.p.	"	1,940,968	1,044,490	2,176,432	1,094,036

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 8. - Imports of Cotton and Its Manufactures, Calendar Years 1937 and 1938. - (Continued)

Articles Imported	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Value	Quantity	Value
			\$		\$
Woven fabrics, wholly of cotton, composed of yarns of counts of 100 or more, including all such fabrics in which the average of the count of warp and weft yarns is 100 or more	Pound	379,878	522,152	331,655	469,131
Woven fabrics, wholly of cotton, with cut pile, n.o.p. (velveteens and corduroys)	"	583,214	369,675	545,486	294,528
Woven fabrics of cotton, not coloured, imported exclusively for the manufacture of typewriter ribbons	-	-	83,170	-	91,392
Woven fabrics, wholly of cotton, imported for use as billiard cloth	Pound	222	154	1,510	3,468
Shadow cretonnes, wholly of cotton, with printed warp and plain weft (From Feb. 26, 1937)	"	134,110	68,006	130,345	70,054
Gabardines, wholly of cotton, with not less than 280 ends and picks of ply yarn per square inch (From Feb. 26, 1937)	"	34,707	63,498	46,216	89,443
Woven fabrics, wholly of cotton, composed of yarns of counts of not less than 80 and not more than 99, including all such fabrics in which the average count of the warp and weft yarns is not less than 80 and not more than 99. (From Feb. 26, 1937)	"	45,403	54,341	47,569	65,188
Fabrics with cut weft pile, wholly of cotton, or of cotton and artificial silk	"	296,790	334,608	393,890	403,195
Knitted fabrics, wholly of cotton, in the web, imported by manufacturers of rubber boots and shoes for use exclusively in the manufacture of such articles in their own factories	"	-	22,815	-	19,416
Embroideries and laces, wholly of cotton, not coloured, imported by manufacturers for use exclusively in the manufacture of clothing in their own factories	-	-	127,340	-	126,645

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 8. - Imports of Cotton and Its Manufactures, Calendar Years 1937 and 1938. - (Continued)

Articles Imported	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Value	Quantity	Value
			\$		\$
Lace and embroideries, wholly of cotton, coloured, imported by manufacturers for use exclusively in the manufacture of clothing in their own factories.	Pound	66,508	141,525	50,519	100,529
Embroideries, cotton, n.o.p.	"	8,042	16,342	8,856	16,814
Laces, bobbinet, nets and netting, n.o.p., wholly of cotton	"	386,986	421,243	248,056	291,290
White cotton bobbinet, plain, in the web	Yard	81,082	14,622	58,785	10,958
Boot, shoe, shirt and stay laces of cotton	Pound	22,457	6,028	14,201	6,881
Fringes and tassels, cotton	"	5,075	5,158	3,545	3,702
Blouses and shirtwaists, cotton	"	1,734	6,731	1,941	7,987
Collars and cuffs, cotton	"	2,479	9,195	3,176	11,320
Corsets of cotton	"	150	492	110	438
Gloves of cotton	-	-	605,757	-	515,320
Socks and stockings, cotton	Doz.Pr.	4,418	13,922	7,508	20,286
Shirts, not knitted, cotton	Pound	18,065	28,468	24,685	36,503
Underwear, cotton, knitted	"	110,618	87,454	107,335	78,288
Cotton clothing, n.o.p.	"	547,920	697,193	708,782	827,208
Bags, seamless, cotton	"	42,484	11,022	27,206	6,549
Bags, cotton, n.o.p.	"	36,112	18,543	190,802	29,575
Belting of cotton	-	-	44,072	-	32,166
Blankets of cotton, not to include automobile or steamer rugs nor similar articles	Pound	6,876	2,421	7,065	3,144
Braided wick for candles or tapers with or without core, processed or not, for use only in the manufacture of wax candles or wax tapers	-	-	8,758	-	8,750
Curtains, cotton, n.o.p.	Pound	474,120	369,261	348,919	310,454
Diapers, tray cloths, bath mats, wash cloths, table cloths, napkins, dresser scarves, consisting of woven fabrics, wholly of cotton	"	535,026	344,352	347,486	236,425
Duck, seamless cotton, in circular form, of a class or kind not made in Canada, for use in the manufacture of hose pipe	-	-	110,341	-	81,638
Handkerchiefs, cotton	Pound	606,765	707,233	707,233	631,597

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

Table 8. - Imports of Cotton and Its Manufactures, Calendar Years 1937 and 1938. - (Continued)

Articles Imported	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Value	Quantity	Value
			\$		\$
Ladder tapes and braided cords, when imported by manufacturers for use exclusively in the manufacture of Venetian blinds in their own factories	-	-	31,048	-	29,490
Mantle stocking for gas light	-	-	4,842	-	2,333
Quilts and counterpanes of cotton	Pound	328,511	216,608	400,383	254,391
Sheets and pillow cases of cotton, plain	"	434,858	306,204	419,587	274,221
Towels, cotton	"	1,243,116	485,451	1,236,289	454,077
Articles made from woven fabrics and all textile manufactures, wholly or partially manufactured, composed wholly of cotton, n.o.p.	"	824,387	591,932	839,915	551,415
TOTAL VALUE OF IMPORTS	-	-	44,040,460	-	31,489,791

Table 9. - Exports of Cotton and Its Manufactures, Calendar Years 1937 and 1938.

Articles Exported	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Value	Quantity	Value
			\$		\$
Cotton waste	Cwt.	3,515	27,205	1,437	12,079
Rags	"	138,172	894,166	123,462	489,096
Bags, of cotton, jute, etc.	-	-	76,243	-	57,503
Cotton duck	Yard	399,742	185,926	264,056	93,572
Cotton fabrics, other	"	5,077,989	1,578,876	4,607,464	1,143,250
Cotton underwear	-	-	147,240	-	122,342
Cotton clothing, n.o.p.	-	-	471,624	-	612,079
Cotton, manufactures of, n.o.p.	-	-	648,465	-	631,620
TOTAL VALUE OF EXPORTS	-	-	4,029,745	-	3,161,341

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

SECTION 2. - THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

In 1938 reports were received from thirty-seven establishments whose principal output consisted of woven cotton fabrics and cotton yarns, this being one more than the number reporting in 1937.

In comparison with the previous year, the cotton yarn and cloth industry showed decreases in most of the items of principal statistics. The gross value of products reported was \$57,055,615, a decrease of \$15,058 or 20.9 per cent. Employment was given to 18,049 persons, 1,111 or 5.8 per cent fewer than in 1937, while the \$14,639,317 paid out in salaries and wages was \$1,711,639 or 10.5 per cent less than the amount so disbursed in 1937. The cost of all materials used declined to the extent of \$12,161,308 or 28.9 per cent, the 1938 total being \$29,902,346. Capital invested, \$60,862,966, showed a decrease of \$6,969,590 or 10.3 per cent, largely due to a lower fixed capital reported, although there was also a fall in the amount of working capital.

The provincial distribution of the thirty-seven establishments reporting in 1938 was: Quebec, fifteen; Ontario, seventeen; New Brunswick, four and Nova Scotia, one.

Fabrics of all kinds accounted for \$38,231,622 or 67 per cent of the total value of production. Grey cotton fabrics were produced to the extent of 40,635,618 pounds or 141,430,196 yards, valued at \$12,883,210. In connection with fabrics it may be noted that all continuous filament artificial silk and spun rayon fabrics were produced with a selling value at the factory of \$3,833,661. Yarns spun for sale were valued at \$8,131,723, grey cotton yarn alone accounting for \$5,958,998 of this amount.

The principal material used in this industry is raw cotton and 127,052,280 pounds costing \$13,725,798 were consumed in 1938. Cotton yarn used totalled 7,347,774 pounds valued at \$2,096,261 and continuous filament artificial silk yarns, 2,166,525 pounds worth \$1,345,791. Of the grey cotton fabrics reported as produced in the industry, 16,605,575 pounds or 67,324,570 yards valued at \$5,553,422 went to other mills for further processing into printed and dyed cotton fabric, etc. and re-appear as materials used.

For further details of production or materials used see tables 12 and 14.

By referring to table 15 it may be observed that 18 of the 37 establishments reporting had each a value of production in excess of \$1,000,000. These establishments accounted for 85 per cent of the gross value of production, 83 per cent of the employment given, 83 per cent of the salaries and wages paid and 84 per cent of the capital invested.

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 10. - Principal Statistics, 1924 to 1938.

Year and Provinces	Estab-lish-ments	Capital Invested	Em-ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1924 (x)	35	82,752,025	18,380	12,264,523	43,274,245	69,984,875
1926 (x)	38	83,439,179	20,923	15,229,006	44,265,529	76,274,257
1927 (x)	39	84,927,745	21,383	17,146,927	39,297,188	75,818,876
1928 (x)	38	90,960,011	21,615	17,688,791	44,704,779	79,219,582
1929 (x)	36	95,542,319	20,221	16,671,767	43,133,575	78,241,765
1930	33	78,542,804	16,999	13,004,793	27,975,574	48,692,878
1932	35	72,504,504	15,092	11,684,979	19,158,046	38,555,370
1933	37	75,422,396	16,095	11,749,286	26,456,914	51,179,628
1934	36	75,889,237	18,106	13,768,278	33,132,480	61,306,490
1935	35	70,741,613	18,121	13,206,265	33,689,873	59,378,664
<u>1 9 3 6</u>						
CANADA	35	71,564,646	17,910	14,218,231	37,042,911	65,635,365
Quebec	14	46,843,842	11,603	9,172,969	26,855,843	45,534,135
Other Provinces ..	21	24,720,804	6,307	5,045,262	10,187,068	20,101,230
<u>1 9 3 7</u>						
CANADA	36	67,832,556	19,160	16,350,956	42,063,654	72,113,878
Quebec	14	46,053,187	12,192	10,361,173	30,412,731	49,815,471
Other Provinces ..	22	21,779,369	6,968	5,989,783	11,650,923	22,298,407
<u>1 9 3 8</u>						
CANADA	37	60,862,966	18,049	14,639,317	29,902,346	57,055,615
Quebec	15	42,024,005	11,661	9,305,834	21,851,591	39,563,088
Other Provinces ..	22	18,838,961	6,388	5,333,483	8,050,755	17,487,527

(x) Includes oilcloths and linoleums.

NOTE: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 11. - Comparison of Principal Statistics, 1937 and 1938.

Items	1 9 3 7	1 9 3 8	+ Increase - Decrease
Establishments reporting No.	36	37	+ 1
Capital invested \$	67,832,556	60,862,966	- 6,969,590
Employees on salaries -			
Total No.	666	676	+ 10
Male No.	495	505	+ 10
Female No.	171	171	-
Total salaries \$	1,383,263	1,419,249	+ 35,986
Employees on wages -			
Monthly average No.	18,494	17,373	- 1,121
Male No.	11,958	11,209	- 749
Female No.	6,536	6,164	- 372
Total wages \$	14,967,693	13,220,068	- 1,747,625
Power equipment -			
Units No.	8,794	9,257	+ 463
Horse-power capacity H.P.	98,991	100,750	+ 1,759
Cost of fuel and electricity ... \$	2,069,230	1,981,861	- 87,369
Cost of materials used \$	42,063,654	29,902,346	-12,161,308
Gross value of production \$	72,113,878	57,055,615	-15,058,263

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 12. - Production, 1938.

Principal Products	Quantity		Selling Value at Factory
	Pounds	Lineal yards	\$
Fabrics -			
All cotton -			
Grey (1)	40,635,618	141,430,196	12,883,210
Bleached	6,033,245	28,534,267	2,848,884
Printed and painted	10,786,386	46,248,766	5,801,300
Piece dyed	6,743,608	29,176,744	3,956,766
Yarn and stock dyed	10,936,166	26,560,016	4,487,850
Cotton and continuous filament artificial silk mixed -			
Grey	9,886	34,603	6,458
Bleached	36,518	116,856	26,196
Piece dyed	394,641	1,140,991	426,457
Other	10,505	69,385	19,179
All artificial silk (continuous filament)-			
Grey, bleached and printed	978,291	3,701,994	1,385,057
Piece dyed	1,208,676	5,382,545	1,652,547
Spun rayon -			
All spun rayon	893,773	3,584,003	796,057
Mixtures with spun rayon	-	5,630	1,352
Other	192,550	242,509	156,420
Drapery material	335,556	2,993,320	348,519
Tapestries and other upholstering material	984,474	1,329,120	702,098
Pillow cotton	386,472	1,125,009	199,183
Sheeting	3,495,254	6,782,446	1,644,857
Towelling	192,199	942,657	85,614
Tapes and webbing, all kinds	364,820	-	421,811
All other (including curtain material, cotton felt for pulp and paper making, cheese cloth, etc.)	829,583	1,809,264	381,807
TOTAL FABRICS	-	-	38,231,622
	Unit of Measure	Quantity	Selling Value at Factory
Yarns spun for sale -			\$
All cotton -			
Grey	Pound	19,906,825	5,958,998
Bleached	"	343,432	147,793
Coloured	"	4,199,958	1,725,202
Other	"	24,483	12,075
Cotton and wool mixed -			
Grey	"	187,332	105,998
Coloured and bleached	"	90,368	57,971
Cotton and continuous filament artificial silk mixed (grey, bleached and coloured).	"	11,082	5,361

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 12. - Production, 1938 - (Concluded).

Principal Products	Unit of Measure	Quantity	Selling Value at Factory
			\$
Yarns spun for sale (Concluded) -			
Spun rayon (including spun rayon mixtures) ...	Pound	239,502	118,325
Quilts, bedspreads, etc. -			
Cotton	Doz.	9,412	136,607
Other	"	8,982	157,498
Towels	"	564,733	1,123,052
Face cloths	"	366,603	135,390
Bath mats	"	2,233	16,399
Blankets, cotton	Pair	1,205,452)	
	Pound	3,714,439)	1,813,244
Blankets, other	Pair	65,467)	
Tire fabrics -	Pound	216,613)	146,360
Cord	"	12,440,274	2,990,147
Square woven	"	3,090,205	684,939
Other	"	1,686,242	495,365
Cotton waste sold	"	14,594,111	433,242
Twine and cordage	"	2,723,085	729,493
All other products	-	-	1,660,580
Custom dyeing, bleaching and throwing	-	-	172,154
TOTAL VALUE OF PRODUCTION	-	-	57,055,615

(1) It should be noted that in 1938, 67,324,570 yards of this grey cotton went to other mills for further processing. See table 14, materials used.

(2) Includes sheets, pillowslips, curtains, dish cloths, pot holders, infants wear, etc.

Table 13. - Total Yarns Spun

NOTE - Includes yarn spun for sale as given in table 12 and yarn spun for use in the establishment reporting.

	Pounds		
	Under 20's	20 to 39's	40's and finer
All cotton	74,698,249	39,593,489	3,757,813
All other	820,975	982,188	31,923
TOTAL	75,519,224	40,575,677	3,789,736

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 14. - Materials Used, 1938.

Principal Materials	Unit of Measure	Quantity	Cost Value at Factory
			\$
Fibres -			
Cotton, raw	Pound	127,052,280	13,725,798
Cotton waste	"	6,638,121	525,990
Wool, raw, wool-tops, waste, etc.	"	248,277	138,354
Rayon staple fibre (Fibro, etc.)	"	1,158,925	232,626
All other fibres	"	805,717	139,097
Yarns, domestic, not made by plant reporting -			
All cotton -			
Grey	"	6,349,245	1,748,553
Bleached	"	27,460	8,771
Mercerized	"	18,918	11,409
Coloured	"	926,939	311,114
Artificial silk (continuous filament)	"	1,755,405	1,096,581
Spun rayon (including spun rayon mixtures) ...	"	224,901	100,569
Other	"	4,442	4,623
Yarns, imported -			
All cotton -			
Grey and coloured	"	11,119	7,310
Mercerized	"	14,093	9,104
Artificial silk (continuous filament)	"	411,120	249,210
Other	"	110,793	69,832
Fabrics, domestic, not made by plant reporting -			
All cotton, grey	Pound	16,605,575)	5,553,422
	or yard	67,324,570)	
Other	Pound	1,055,980)	887,028
	or yard	4,871,886)	
Fabrics, imported	Yard	1,441,466	120,201
Thread (cotton)	Pound	10,244	10,729
Starch and sizing materials	"	7,951,018	381,087
Oil, lubricating	-	-	(x)
Chemicals, all other	-	-	2,235,167
Spools, tubes and cones of paper	-	-	134,806
All other materials	-	-	47,491
General factory and mill supplies	-	-	1,678,954
Packing and shipping materials	-	-	474,520
TOTAL	-	-	29,902,346

(x) Included in "General factory and mill supplies".

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 15. - Principal Statistics of the Cotton Yarn and Cloth Industry, 1938,
Grouped according to the Size of Establishment.

Establishments having a Value of Production of:	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
Under \$25,000	1)					
\$25,000 to under)					
\$50,000	1)					
\$50,000 to under)	1,361,914	646	495,877	1,048,210	1,894,441
\$100,000	-)					
\$100,000 to under)					
\$500,000	7)					
\$500,000 to under						
\$1,000,000	10	8,608,108	2,387	1,956,725	3,229,541	6,570,731
\$1,000,000 and over ...	18	50,892,944	15,016	12,186,715	25,624,595	48,590,443
TOTAL	37	60,862,966	18,049	14,639,317	29,902,346	57,055,615

Table 16. - Capital Invested, 1928 to 1938.

Year and Provinces	Fixed Capital			Working Capital	TOTAL CAPITAL
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of Materials on hand, Stocks in process, Finished products, Fuel and Miscel- laneous supplies, etc.			
	\$	\$		\$	\$
1928	57,528,243	19,765,989		13,665,779	90,960,011
1929	58,728,799	17,935,408		18,878,112	95,542,319
1930	54,051,002	15,326,792		11,165,010	78,542,804
1931	51,639,848	10,801,450		11,581,881	74,023,179
1932	54,008,491	10,845,852		7,650,161	72,504,504
1933	50,862,223	11,027,690		13,532,483	75,422,396
1934	49,301,624	14,904,745		11,682,868	75,889,237
1935	49,400,184	13,819,222		7,552,207	70,741,613
<u>1 9 3 6</u>					
CANADA	48,525,255	14,283,635		8,755,756	71,564,646
Quebec	30,361,105	10,564,244		5,918,493	46,843,842
Other Provinces	18,164,150	3,719,391		2,837,263	24,720,804
<u>1 9 3 7</u>					
CANADA	44,923,075	13,907,063		9,002,418	67,832,556
Quebec	30,409,113	9,658,625		5,985,449	46,053,187
Other Provinces ...	14,513,962	4,248,438		3,016,969	21,779,369
<u>1 9 3 8</u>					
CANADA	39,791,357	12,958,579		8,113,030	60,862,966
Quebec	27,902,210	8,673,153		5,448,642	42,024,005
Other Provinces ...	11,889,147	4,285,426		2,664,388	18,838,961

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 17. - Employees by Sex and Remuneration 1937 and 1938.

	1937	1938
Salaried Employees -		
Total No.	666	676
Male No.	495	505
Female No.	171	171
Total salaries \$	1,383,263	1,419,249
Wage-earners -		
Monthly average No.	18,494	17,373
Male No.	11,958	11,209
Female No.	6,536	6,164
Total wages \$	14,967,693	13,220,068
All Employees -		
Total No.	19,160	18,049
Male No.	12,453	11,714
Female No.	6,707	6,335
Total salaries and wages \$	16,350,956	14,639,317

Table 18. - Monthly Employment of Wage-earners, 1936 to 1938.

Months	1936			1937			1938		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January ...	11,489	6,072	17,561	11,755	6,333	18,088	11,795	6,380	18,175
February ..	11,162	5,986	17,148	12,581	6,856	19,437	11,266	6,189	17,455
March	10,834	5,835	16,669	12,463	6,817	19,280	11,073	6,097	17,170
April	10,772	5,945	16,717	13,077	7,166	20,243	11,943	6,654	18,602
May	11,442	6,022	17,464	12,646	6,918	19,564	11,386	6,153	17,539
June	11,348	5,963	17,311	13,286	7,032	20,318	10,240	5,669	15,909
July	11,347	6,028	17,375	12,244	6,605	18,849	10,653	5,795	16,448
August	11,111	6,085	17,196	6,956	4,163	11,119	10,838	6,096	16,934
September .	10,193	5,708	15,906	11,762	6,462	18,224	11,293	6,214	17,507
October ...	11,300	6,283	17,583	12,474	6,831	19,305	11,632	6,369	18,001
November ..	12,047	6,535	18,582	12,284	6,722	19,006	11,881	6,525	18,406
December ..	12,130	6,481	18,611	12,098	6,349	18,447	10,493	5,824	16,317
MONTHLY AVERAGE ..	11,265	6,081	17,346	11,958	6,536	18,494	11,208	6,164	17,372

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 19. - Number of Wage-earners in the Month of Normal Employment, with their Regular Hours of Work and Average Weekly Earnings, 1938.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	Male	Female		Male	Female
30 hours or less	493	705	51-54 hours	340	140
31-43 hours	1,560	1,043	55 hours	641	338
44 hours	66	49	56-64 hours	272	46
45-47 hours	303	227	65 hours and over ...	37	-
48 hours	733	368	Average hours per	47.3	45.0
49-50 hours	7,436	3,548	week		
			Average weekly	\$15.78	\$11.64
			earnings		

The above table does not include overtime.

Table 20. - Power Equipment, 1937 and 1938.

Classes of Power	1 9 3 7		1 9 3 8	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines -				
In use	21	6,692	22	9,692
Idle	6	2,205	6	2,205
Hydraulic turbines or water wheels -				
In use	12	12,200	12	12,200
Idle	4	2,000	4	2,000
Electric motors operated by purchased power -				
In use	8,512	71,088	8,988	69,260
Idle	239	4,806	225	5,393
TOTAL POWER USED IN MANUFACTURING	8,794	98,991	9,257	100,750

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 20. - Power Equipment, 1937 and 1938. - (Concluded).

Classes of Power	1 9 3 7		1 9 3 8	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Electric motors operated by power generated by the establishment -				
In use	2,193	13,305	2,403	21,551
Idle	109	412	104	402
Total Electric Motors ..	11,053	89,611	11,720	96,606
Boiler installation -				
In use	101	23,253	94	19,778
Idle	8	1,331	18	4,731

Table 21. - Consumption of Fuel and Electricity, 1937 and 1938.

Kinds of Fuel	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Cost Value at Factory \$	Quantity	Cost Value at Factory \$
Coal -	Ton				
Bituminous	(2,000 lb.)	127,656	736,585	123,170	727,429
Coke	"	2	21	-	-
Fuel oil and diesel oil ..	Imp. Gal.	24,290	2,139	20,590	1,741
Gasoline	"	40,433	7,703	33,927	6,948
Kerosene or coal oil	"	-	-	60	9
Gas, manufactured	M cu. ft.	2,017	2,366	1,298	1,373
TOTAL COST OF FUEL	-	-	748,814	-	737,500
Electricity purchased (including service charges)	-	-	1,320,416	-	1,244,361
TOTAL COST OF FUEL AND ELECTRICITY	-	-	2,069,230	-	1,981,861

THE COTTON YARN AND CLOTH INDUSTRY IN CANADA, 1938.

Table 22. - Machinery, Equipment and Spinning Hours, 1938.

	Number	
Cards in place	4,205	
Spindles in place -		
Spinning (frame)	1,109,670	
Spinning (mule)	37,042	
Twisting and doubling	126,732	
	Automatic	Non-Automatic
	No.	No.
Looms in place -		
Less than 28 inches wide	24	169
From 29 to 32 inches wide	318	32
From 33 to 36 inches wide	1,416	60
From 37 to 41 inches wide	5,914	44
From 42 to 46 inches wide	9,843	171
From 47 to 68 inches wide	2,367	247
From 69 to 90 inches wide	1,171	197
More than 90 inches wide	526	49
Total looms	21,579	969
Jacquard machines in place on above looms	405	
Dobbies in place on above looms	1,411	
Possible spinning spindle hours for the year, estimated on a normal single shift basis -		
Mule	94,106,660	
Frame	2,911,794,877	
Other	25,490,400	
Actual spinning spindle hours during the year -		
Mule	114,010,793	
Frame	2,892,932,414	
Other	24,583,106	

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

SECTION 3. - THE COTTON THREAD INDUSTRY IN CANADA, 1938.

In 1938 reports were received from five establishments whose chief output consisted of cotton thread. Three of these were located in Quebec and two in Ontario. These five plants reported a capital investment of \$3,264,560 and manufactured goods with a selling value at the factory of \$3,521,296. Employment was furnished to 748 persons who received \$725,555 in salaries and wages. Materials used had a value of \$1,515,279.

All major items of principal statistics in the cotton thread industry were lower in 1938 than in 1937, with the exception of capital invested. The gross value of production declined to the extent of \$305,926, while \$215,736 less were expended on materials. Thirty-two fewer persons were employed and a contraction of \$33,273 occurred in the payroll. Capital invested increased by \$185,405, due largely to a greater inventory value of materials on hand, stocks in process, etc.

Threads of cotton, silk and artificial silk are the main items of production in this industry. In 1938 these were valued at \$3,493,990, compared with \$3,780,715 in 1937.

Yarns of cotton, silk and artificial silk are the principal materials used. In 1938, 2,179,685 pounds worth \$1,186,223 were consumed, and in 1937 the consumption was 2,495,070 pounds costing \$1,397,915.

Table 23. - Principal Statistics, 1924 to 1938.

Year	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1924	5	4,496,274	717	674,805	1,967,976	3,654,784
1925	5	4,596,366	708	660,527	2,036,552	3,921,862
1926	5	4,154,658	774	686,858	2,360,350	4,538,217
1927	5	4,279,408	778	717,872	2,094,742	4,640,536
1928	5	4,357,721	752	688,355	1,969,340	4,464,981
1929	6	4,190,130	780	689,229	2,025,955	4,321,584
1930	7	4,214,075	696	638,915	1,577,661	3,816,868
1931	5	4,036,204	650	612,938	1,299,332	3,308,520
1932	5	3,375,702	648	596,037	1,110,383	3,186,524
1933	6	3,434,383	651	594,889	1,096,062	3,294,444
1934	5	2,901,875	613	635,849	1,545,885	3,809,408
1935	5	2,804,903	696	632,564	1,558,525	3,675,177
1936	5	2,930,430	774	739,227	1,502,341	3,411,208
1937	5	3,079,155	780	758,828	1,731,015	3,825,222
1938	5	3,264,560	748	725,555	1,515,279	3,521,296

NOTE: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE COTTON THREAD INDUSTRY IN CANADA, 1938.

Table 24. - Comparison of Principal Statistics, 1937 and 1938.

Items	1 9 3 7	1 9 3 8	+ Increase - Decrease
Establishments reporting No.	5	5	-
Capital invested \$	3,079,155	3,264,560	+ 185,405
Employees on salaries -			
Total No.	196	189	- 7
Male No.	150	142	- 8
Female No.	46	47	+ 1
Total salaries \$	294,351	292,421	- 1,930
Employees on wages -			
Monthly average No.	584	559	- 25
Male No.	191	171	- 20
Female No.	393	388	- 5
Total wages \$	464,477	433,134	- 31,343
Power equipment -			
Units No.	420	419	- 1
Horse-power capacity H.P.	2,122	2,089	- 33
Cost of fuel and electricity .. \$	83,103	69,961	- 13,142
Cost of materials used \$	1,731,015	1,515,279	- 215,736
Gross value of production \$	3,825,222	3,521,296	- 303,926

THE COTTON THREAD INDUSTRY IN CANADA, 1938.

Table 25. - Capital Invested, 1928 to 1938.

Year	Fixed Capital	Working Capital		TOTAL CAPITAL
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of Materials on hand, Stocks in process, Finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts	
	\$	\$	\$	\$
1928	1,690,694	1,959,867	707,160	4,357,721
1929	1,689,357	1,734,887	765,886	4,190,130
1930	1,733,783	1,478,505	1,001,787	4,214,075
1931	1,763,777	1,204,647	1,067,780	4,036,204
1932	1,090,577	1,043,384	1,241,741	3,375,702
1933	1,006,269	1,098,921	1,329,193	3,434,383
1934	1,028,241	1,225,322	648,312	2,901,875
1935	1,011,485	1,263,607	529,811	2,804,903
1936	1,114,494	1,296,972	518,964	2,930,430
1937	1,182,866	1,419,453	476,836	3,079,155
1938	1,207,958	1,598,422	458,180	3,264,560

Table 26. - Employees by Sex and Remuneration, 1937 and 1938.

	1937	1938
Salaried Employees -		
Total	No. 196	189
Male	No. 150	142
Female	No. 46	47
Total salaries	\$ 294,351	292,421
Wage-earners -		
Monthly average	No. 584	559
Male	No. 191	171
Female	No. 393	388
Total wages	\$ 464,477	433,134
All Employees -		
Total	No. 780	748
Male	No. 341	313
Female	No. 439	435
Total salaries and wages	\$ 758,828	725,555

THE COTTON THREAD INDUSTRY IN CANADA, 1938.

Table 27. - Monthly Employment by Wage-earners, 1936 to 1938.

Months	1 9 3 6			1 9 3 7			1 9 3 8		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	182	412	594	184	381	565	177	389	566
February	178	413	591	182	383	565	184	399	583
March	182	405	587	185	384	569	177	396	573
April	183	407	590	186	383	569	172	388	560
May	184	401	585	187	389	576	171	394	565
June	181	402	583	193	404	597	167	396	563
July	205	394	599	188	405	593	167	387	554
August	206	390	596	214	396	610	169	383	552
September	206	393	599	189	392	581	169	380	549
October	182	389	571	191	398	589	166	380	546
November	180	389	569	194	403	597	166	380	546
December	184	383	567	190	400	590	171	377	548
MONTHLY AVERAGE	188	399	587	191	393	584	171	388	559

Table 28. Number of Wage-Earners in the Month of Normal Employment, with their Regular Hours of Work and Average Weekly Earnings, 1938.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	Male	Female		Male	Female
30 hours or less	2	22	51-53 hours	2	11
31-43 hours	14	98	55 hours	-	-
44 hours	26	75	56-64 hours	3	-
45-47 hours	8	11	65 hours and over	1	-
48 hours	94	165	AVERAGE HOURS PER WEEK	46.7	43.2
49-50 hours	19	-	AVERAGE WEEKLY EARNINGS	\$22.12	\$13.04

The above table does not include overtime.

THE COTTON THREAD INDUSTRY IN CANADA, 1938.

Table 29. - Power Equipment, 1937-1938.

Classes of Power	1 9 3 7		1 9 3 8	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Electric motors operated by purchased power -				
In use	404	1,958	406	1,974
Idle	16	164	13	115
TOTAL POWER USED IN MANUFACTURING	420	2,122	419	2,089
Boiler installation -				
In use	2	275	2	275
Idle	2	500	2	500

Table 30. - Consumption of Fuel and Electricity, 1937 and 1938.

Kinds of Fuel	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal -	Ton				
Bituminous	(2000 Lb.)	3,574	28,195	3,170	21,211
Gas, manufactured	M cu.ft.	218	256	228	268
Other fuel	-	-	10,459	-	8,745
TOTAL COST OF FUEL	-	-	38,910	-	30,224
Electricity purchased (including service charges)	Kw. H.	3,012,916	44,193	2,428,030	39,737
TOTAL COST OF FUEL AND ELECTRICITY	-	-	83,103	-	69,961

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

SECTION 4. - THE COTTON AND WOOL WASTE INDUSTRY IN CANADA, 1938.

The eighteen establishments reporting operations in the cotton and wool waste industry during 1938 recorded a gross value of production of \$1,783,861, which represented a decrease of \$241,931 or 11.9 per cent as compared with the previous year.. Employment decreased by five to a total of 327 persons and the amount disbursed in salaries and wages, \$287,888, showed a decrease of \$13,831. The cost of materials used declined to \$1,075,554, this figure being \$315,355 or 22.7 per cent below the cost in 1937. Capital increased by \$64,157 or 6.4 per cent to a total investment of \$1,031,159, the increase being due largely to a greater inventory value of materials on hand, stocks in process, finished products, etc.

Washed and sterilized rags and wipers was the principal single item of output in this industry and in 1938 these were produced to the extent of 8,193,647 pounds valued at \$871,461 as compared with 8,132,695 pounds valued at \$876,921 in 1937. Waste of cotton, wool, jute, etc., totalled 11,690,746 pounds worth \$696,920 in 1938 and 12,281,338 pounds valued at \$836,079 in 1937.

Under the heading materials used the consumption of waste of all kinds in 1938 was 10,678,453 pounds, costing \$420,919, compared with 15,375,498 pounds, worth \$671,266 in 1937. It may be interesting to note that 7,585,228 pounds of wipers worth \$426,207 were used in 1938 as against 6,001,063 pounds costing \$420,398 in 1937. Other materials used included mop yarns, rags and clippings, cheesecloth and wooden handles.

Table 31. - Principal Statistics, 1924 to 1938.

Year	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1924	7	1,283,584	273	259,567	1,692,607	2,394,525
1925	7	1,325,849	274	271,348	1,712,775	2,452,488
1926	8	1,192,898	270	261,004	1,830,029	2,390,198
1927	7	1,088,826	276	265,107	1,651,843	2,296,367
1928	7	1,148,423	311	312,145	1,914,870	2,585,246
1929	7	1,122,318	264	297,919	1,936,250	2,645,184
1930	7	1,041,227	186	176,934	1,143,574	1,494,501
1931	14	813,063	204	194,693	898,609	1,285,120
1932	13	709,452	208	169,994	618,521	1,038,824
1933	15	848,975	219	196,268	741,274	1,282,445
1934	17	943,316	282	231,768	1,032,216	1,654,517
1935	17	840,796	298	250,802	1,170,112	1,841,202
1936	16	825,562	288	255,283	1,092,236	1,675,772
1937	18	996,992	332	306,719	1,390,909	2,025,792
1938	18	1,061,159	327	287,888	1,075,554	1,783,861

THE COTTON AND WOOL WASTE INDUSTRY IN CANADA, 1938.

Table 32. - Comparison of Principal Statistics, 1937 and 1938.

Items	1 9 3 7	1 9 3 8	+ Increase - Decrease
Establishments reporting No.	18	18	-
Capital invested \$	996,992	1,061,159	+ 64,167
Employees on salaries -			
Total No.	55	56	+ 1
Male No.	40	40	-
Female No.	15	16	+ 1
Total salaries \$	102,222	105,445	+ 3,223
Employees on wages -			
Monthly average No.	277	271	- 6
Male No.	180	180	-
Female No.	97	91	- 6
Total wages \$	204,497	182,443	- 22,054
Power equipment -			
Units No.	63	64	+ 1
Horse-power capacity H.P.	1,706	1,706	- 1
Cost of fuel and electricity \$	34,225	29,799	- 4,424
Cost of materials used \$	1,390,909	1,075,554	- 315,355
Gross value of production \$	2,025,792	1,733,361	- 241,931

THE COTTON AND WOOL WASTE INDUSTRY IN CANADA, 1938.

Table 33. - Capital Invested, 1928 to 1938.

Year	Fixed Capital	Working Capital		TOTAL CAPITAL
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of materials on hand, Stocks in process, Finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
1928	559,072	385,019	224,332	1,148,423
1929	507,190	404,552	211,076	1,122,818
1930	498,133	360,056	183,038	1,041,227
1931	407,800	303,752	101,511	813,063
1932	381,851	236,500	91,101	709,452
1933	464,822	249,962	134,191	848,975
1934	489,625	314,297	139,894	943,816
1935	598,947	285,733	156,116	840,796
1936	563,987	334,089	127,486	825,562
1937	437,899	375,084	184,009	996,992
1938	457,743	425,944	177,472	1,061,159

Table 34. - Employees by Sex and Remuneration, 1937 and 1938.

	1937	1938
Salaried Employees -		
Total No.	55	56
Male No.	40	40
Female No.	15	16
Total salaries \$	102,222	105,445
Wage-earners -		
Monthly average No.	277	271
Male No.	180	180
Female No.	97	91
Total wages \$	204,497	182,443
All Employees -		
Total No.	332	327
Male No.	220	220
Female No.	112	107
Total salaries and wages \$	306,719	287,888

THE COTTON AND WOOL WASTE INDUSTRY IN CANADA, 1938.

Table 35. - Monthly Employment of Wage-earners, 1936 to 1938.

Months	1 9 3 6			1 9 3 7			1 9 3 8		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	147	85	232	176	97	273	178	97	275
February	149	86	235	174	100	274	181	88	269
March	148	90	238	181	99	280	176	94	270
April	152	86	238	181	97	278	179	89	268
May	151	84	235	186	95	281	177	93	270
June	152	90	242	186	100	286	181	92	273
July	155	91	246	183	94	277	180	92	272
August	150	90	240	180	97	277	185	92	277
September	153	86	239	181	98	279	181	89	270
October	155	89	244	178	98	276	180	93	273
November	153	87	240	172	91	263	182	89	271
December	147	88	235	175	93	268	180	84	264
MONTHLY AVERAGE.	152	88	240	180	97	277	180	91	271

Table 36. - Number of Wage-earners in the Month of Normal Employment, with their Regular Hours of Work and Average Weekly Earnings, 1938.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	Male	Female		Male	Female
30 hours or less	1	1	51-54 hours	19	6
31-43 hours	52	55	55 hours	23	-
44 hours	9	2	56-64 hours	31	-
45-47 hours	11	17	65 hours and over.	-	-
48 hours	18	14	AVERAGE HOURS PER WEEK	47.9	41.6
49-50 hours	14	4	AVERAGE WEEKLY EARNINGS	\$14.56	\$11.97

The above table does not include overtime.

THE COTTON AND WOOL WASTE INDUSTRY IN CANADA, 1938.

Table 37. - Power Equipment, 1937 and 1938.

Classes of Power	1 9 3 7		1 9 3 8	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Electric motors operated by purchased power -				
In use	63	1,706	64	1,705
Idle	-	-	-	-
TOTAL POWER USED IN MANUFACTURING	63	1,706	64	1,705
Boiler installation -				
In use	12	698	9	568
Idle	1	60	-	-

Table 38. - Consumption of Fuel and Electricity, 1937 and 1938.

Kinds of Fuel	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal -	Ton				
Bituminous	(2000 lb.)	2,116	13,400	1,665	10,497
Anthracite	"	-	-	30	315
Coke	"	5	62	207	761
Fuel or diesel oil	Gallon	70,379	3,663	56,716	2,763
TOTAL COST OF FUEL	-	-	17,125	-	14,336
Electricity purchased (including service charges)	Kw.H.	842,614	17,098	773,256	15,463
TOTAL COST OF FUEL AND ELECTRICITY	-	-	34,223	-	29,799

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

SECTION 5. - THE COTTON BATTING AND WADDING INDUSTRY IN CANADA, 1938.

The four establishments reporting their operations in the batting and wadding industry in 1938 had a gross value of production of \$1,017,054, a decrease of \$61,205 or 5.7 per cent as compared with the previous year. Employment was provided for 148 persons, 15 persons or 9.2 per cent fewer than in 1937, and the combined salaries and wages paid, \$199,750, were less by \$18,929 or 8.7 per cent. The cost of all materials used was lower by \$102,884 or 15.4 per cent. The amount of capital invested, \$1,379,007 also decreased by \$33,369 or 2.4 per cent.

No single item of production can be shown in this industry without disclosing the operations of individual establishments. The production has, therefore, been grouped with other like articles wherever possible, and is shown in Table 4. The same procedure was applied to materials used, which are shown in Table 5.

November was the month of highest employment with 145 wage-earners reported, while August represented the low with 121 wage-earners.

Table 39. - Principal Statistics, 1924 to 1938.

Year	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1924	6	1,739,529	237	279,772	1,033,748	1,595,149
1925	7	2,104,062	259	265,128	1,024,459	1,771,676
1926	8	2,461,898	320	358,662	1,213,331	2,404,251
1927	8	2,885,031	349	421,558	1,522,462	3,095,304
1928	8	2,822,676	311	427,201	1,754,335	3,197,649
1929	8	2,765,650	305	418,265	1,623,288	2,711,855
1930	8	2,665,952	270	347,126	1,447,880	2,934,695
1931	6	1,366,925	125	156,719	402,152	721,782
1932	6	1,297,062	119	149,488	279,338	590,933
1933	5	1,218,962	116	133,751	265,356	528,986
1934	5	1,244,565	130	149,055	376,761	729,294
1935	5	1,231,907	145	176,809	489,355	889,664
1936	5	1,298,859	147	182,532	599,399	962,787
1937	4	1,412,376	163	218,679	369,840	1,078,259
1938	4	1,379,007	148	199,750	566,956	1,017,054

THE COTTON BATTING AND WADDING INDUSTRY IN CANADA, 1938.

Table 40. - Comparison of Principal Statistics, 1937 and 1938.

Items	1 9 3 7	1 9 3 8	+ Increase - Decrease
Establishments reporting No.	4	4	-
Capital invested \$	1,412,376	1,379,007	- 33,369
Employees on salaries -			
Total No.	19	17	- 2
Male No.	15	13	- 2
Female No.	4	4	-
Total salaries \$	58,147	55,345	- 2,802
Employees on wages -			
Monthly average No.	144	131	- 13
Male No.	128	116	- 12
Female No.	16	15	- 1
Total wages \$	160,532	144,405	- 16,127
Power equipment -			
Units No.	73	89	+ 16
Horse-power capacity H.P.	782	866	+ 84
Cost of fuel and electricity \$	16,954	18,665	+ 1,711
Cost of materials used \$	669,840	566,956	- 102,884
Gross value of production \$	1,078,259	1,017,054	- 61,205

THE COTTON BATTING AND WADDING INDUSTRY IN CANADA, 1938.

Table 41. - Capital Invested, 1928 to 1938.

Year	Fixed Capital	Working Capital		TOTAL CAPITAL
	Present Value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of Materials on hand, Stocks in process, Finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
1928	1,083,272	775,036	964,368	2,822,676
1929	1,095,763	798,421	871,466	2,765,650
1930	1,195,463	669,014	801,473	2,665,952
1931	798,957	348,830	219,138	1,366,925
1932	783,903	323,873	189,281	1,297,062
1933	763,129	304,874	150,959	1,218,962
1934	743,688	332,410	168,467	1,244,565
1935	776,623	276,985	178,299	1,231,907
1936	801,553	344,315	152,991	1,298,859
1937	825,371	399,560	187,445	1,412,376
1938	879,916	339,566	159,525	1,379,007

Table 42. - Employees by Sex and Remuneration, 1937 and 1938.

	1937	1938
Salaried Employees -		
Total No.	19	17
Male No.	15	13
Female No.	4	4
Total salaries \$	58,147	55,345
Wage-earners -		
Monthly average No.	144	131
Male No.	128	116
Female No.	16	15
Total wages \$	160,532	144,405
All Employees -		
Total No.	163	148
Male No.	143	129
Female No.	20	19
Total salaries and wages \$	218,679	199,750

THE COTTON BATTING AND WADDING INDUSTRY IN CANADA, 1938.

Table 43. - Monthly Employment of Wage-earners, 1936 to 1938.

Months	1 9 3 6			1 9 3 7			1 9 3 8		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	105	16	121	141	14	155	124	15	139
February	107	18	125	148	14	162	117	15	132
March	116	20	136	140	15	155	112	15	127
April	114	21	135	121	15	136	113	15	128
May	119	17	136	139	15	154	117	15	132
June	105	17	122	134	15	149	113	15	128
July	99	18	115	114	17	131	110	15	125
August	95	18	113	107	17	124	106	15	121
September	103	18	121	114	16	130	112	15	127
October	103	18	124	138	16	154	111	15	126
November	108	18	126	124	16	140	130	15	145
December	107	15	122	117	14	131	127	15	142
MONTHLY AVERAGE	107	18	125	123	16	144	116	15	131

Table 44. - Number of Wage-earners in Month of Normal Employment, with their Regular Hours of Work and Average Weekly Earnings, 1938.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	Male	Female		Male	Female
30 hours or less	5	1	51-54 hours	10	1
31-43 hours	21	4	55 hours	5	5
44 hours	12	-	56-64 hours	19	-
45-47 hours	15	-	65 hours and over ...	27	-
48 hours	5	-	AVERAGE HOURS PER WEEK	51.9	46.5
49-50 hours	6	4	AVERAGE WEEKLY EARNINGS	\$22.82	\$13.40

The above table does not include overtime.

THE COTTON BATTING AND WADDING INDUSTRY IN CANADA, 1938.

Table 45. - Power Equipment, 1937 and 1938.

Classes of Power	1 9 3 7		1 9 3 8	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Electric motors operated by purchased power -				
In use	69	707	85	791
Idle	4	75	4	75
TOTAL POWER USED IN MANUFACTURING	73	782	89	866
Boiler installation -				
In use	2	132	2	132
Idle	2	200	2	200

Table 46. - Consumption of Fuel and Electricity, 1937 and 1938.

Kinds of Fuel	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal --	Ton		\$		\$
Bituminous	(2000 lb.)	1,163	6,568	1,162	6,988
Fuel and diesel oil	Imp. Gal.	1,430	143	1,099	109
TOTAL COST OF FUEL		-	6,711	-	7,097
Electricity purchased (including service charges)	Kw. H.	987,853	10,243	1,002,939	11,568
TOTAL COST OF FUEL AND ELECTRICITY		-	16,954	-	18,665

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

SECTION 6. - THE COTTON TEXTILES, N.E.S., INDUSTRY IN CANADA, 1938.

In this section of the cotton textile industries are grouped all establishments using basic raw materials of which cotton is the chief component, and which cannot properly be classified in other sections.

The gross value of production reported by the 45 establishments classified under cotton textiles, n.e.s. in 1938 was \$3,827,356, a decrease of \$490,014 or 11.3 per cent as compared with 1937. The cost of materials used fell by \$215,714 or 9.0 per cent to a total of \$2,173,819. Employment was given to 1,172 persons, 53 persons or 4.3 per cent fewer than in 1937, and the payroll was smaller by \$20,514 or 2.2 per cent, the total so disbursed in 1938 being \$922,338. Capital invested amounted to \$3,209,898, an increase of \$101,944 or 3.3 per cent, which was due to the fact that a decline in the total of fixed capital was more than offset by increases in inventory values, cash, trading and operating accounts, etc. under the heading "Working Capital".

Twenty-three of the forty-five establishments reporting were located in Quebec, twenty in Ontario and two in Manitoba. The total number reporting was three less than in the previous year.

While the articles produced in this industry are many and diversified, very few of them can be shown without divulging information concerning the operations of less than three establishments. The principal items were tapes and webbing, elastic and non-elastic, \$623,124 tailors' supplies, \$730,821, comforters, all kinds, \$443,180, curtains and curtain materials, \$390,043 and pillows and cushions, all kinds, \$111,737. Other items manufactured were: aprons, gaiters and spats, garters and suspenders, mattress, table and furniture covers, garment and shopping bags, powder puffs, muff beds, girdles, cheesecloth, etc.

Some of the principal materials used were: fabrics, cotton and other, \$1,370,444, yarns, cotton and other, \$300,270, thread, rubber and other, \$119,777. Other materials were: cotton waste, wool, wadding, shoddy, and batts, kapok, tapes, bindings, fringes, etc., elastic, feathers and down, chemicals and compounds, etc.

The month of highest employment of wage-earners in 1938 was November when 1,097 wage-earners were reported, May with 939 was the lowest.

THE COTTON TEXTILES, N.E.S., INDUSTRY IN CANADA, 1938.

Table 47. - Principal Statistics, 1924 to 1938.

Year and Provinces	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1924	17	942,417	287	271,846	720,344	1,348,718
1925	15	923,761	272	266,752	925,694	1,398,667
1926	16	878,754	323	280,982	985,746	1,524,106
1927	18	1,048,250	389	316,157	1,099,234	1,697,273
1928	21	1,163,468	460	364,915	1,231,922	2,013,074
1929	23	1,364,130	517	472,976	1,261,764	2,159,568
1930	22	1,125,649	439	394,181	943,511	1,648,424
1931	34	1,943,741	796	661,608	1,379,166	2,535,087
1932	36	1,898,602	751	560,679	1,022,608	1,979,361
1933	41	1,695,476	804	547,535	1,230,342	2,175,277
1934	41	2,091,590	898	622,401	1,602,028	2,776,271
1935	44	2,283,660	988	764,972	1,707,133	3,132,642
<u>1 9 3 6</u>						
CANADA	45	2,991,132	1,105	860,857	2,075,735	3,728,057
Quebec	24	2,256,423	769	591,338	1,269,055	2,442,831
Ontario	21	734,709	336	269,519	806,680	1,285,226
<u>1 9 3 7</u>						
CANADA	48	3,107,954	1,225	942,852	2,389,533	4,317,370
Quebec	24	2,263,488	814	630,697	1,469,384	2,681,205
Ontario and Manitoba	24	844,466	411	312,155	920,149	1,636,165
<u>1 9 3 8</u>						
CANADA	45	3,209,898	1,172	922,338	2,173,819	3,827,356
Quebec	23	2,059,200	777	612,809	1,351,582	2,473,084
Ontario and Manitoba	22	1,150,698	395	309,529	822,237	1,354,272

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE COTTON TEXTILES, N.E.S., INDUSTRY IN CANADA, 1938.

Table 48. - Comparison of Principal Statistics, 1937 and 1938.

Items	1 9 3 7	1 9 3 8	+ Increase - Decrease
Establishments reporting No.	48	45	- 3
Capital invested \$	3,197,954	3,209,898	+ 101,944
Employees on salaries -			
Total No.	180	168	- 12
Male No.	117	113	- 4
Female No.	63	55	- 8
Total salaries \$	273,829	263,939	- 9,890
Employees on wages -			
Monthly average No.	1,045	1,004	- 41
Male No.	378	339	- 39
Female No.	667	665	- 2
Total wages \$	669,023	658,399	- 10,624
Power equipment -			
Units No.	1,442	1,441	- 1
Horse-power capacity H.P.	1,122	1,125	+ 3
Cost of fuel and electricity \$	34,680	31,649	- 3,031
Cost of materials used \$	2,389,533	2,173,819	- 215,714
Gross value of production \$	4,317,370	3,827,356	- 490,014

THE COTTON TEXTILES, N.E.S., INDUSTRY IN CANADA, 1938.

Table 49. - Capital Invested, 1928 to 1938.

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present Value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of Materials on hand, Stocks in process, Finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
1928	361,568	355,566	446,332	1,163,466
1929	439,894	387,133	537,103	1,364,130
1930	339,160	368,816	417,673	1,125,649
1931	808,949	505,722	629,070	1,943,741
1932	749,734	574,162	574,706	1,898,602
1933	691,489	449,151	554,836	1,695,476
1934	842,364	516,632	732,594	2,091,590
1935	1,152,901	401,369	729,390	2,283,660
<u>1936</u>				
CANADA	1,563,745	630,553	796,834	2,991,132
Quebec	1,267,378	428,711	580,334	2,256,423
Ontario	296,367	201,842	236,500	734,709
<u>1937</u>				
CANADA	1,592,326	724,260	791,368	3,107,954
Quebec	1,247,591	474,921	540,976	2,263,488
Ontario and Manitoba	344,735	249,339	250,392	844,466
<u>1938</u>				
CANADA	1,443,963	795,302	970,633	3,209,898
Quebec	1,030,159	472,089	556,952	2,059,200
Ontario and Manitoba	413,804	323,213	413,681	1,150,698

THE COTTON TEXTILES, N.E.S., INDUSTRY IN CANADA, 1938.

Table 50. - Principal statistics of The Cotton Textiles, N.E.S., Industry, 1938, Grouped according to size of establishment.

Establishments having a Value of Production of:	Estab-lish-ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
Under \$5,000	5	29,099	6	5,060	6,937	14,271
\$5,000 to under \$25,000	15	159,635	89	46,739	85,564	161,730
\$25,000 to under \$50,000	4	47,279	46	31,884	90,645	149,652
\$50,000 to under \$100,000	11	801,348	215	164,895	543,233	837,256
\$100,000 to under \$500,000	9)	2,172,537	836	673,760	1,447,440	2,664,447
\$500,000 to under \$1,000,000	1)					
TOTAL	45	3,209,898	1,172	922,338	2,173,819	3,827,356

Table 51. - Employees by Sex and Remuneration, 1937 and 1938.

		1 9 3 7	1 9 3 8
Salaried Employees -			
Total	No.	180	168
Male	No.	117	113
Female	No.	63	55
Total salaries	\$	273,829	263,939
Wage-earners -			
Monthly average	No.	1,045	1,004
Male	No.	378	339
Female	No.	667	665
Total wages	\$	669,023	658,399
All Employees -			
Total	No.	1,225	1,172
Male	No.	495	452
Female	No.	730	720
Total salaries and wages	\$	942,852	922,338

THE COTTON TEXTILES, N.E.S., INDUSTRY IN CANADA, 1938.

Table 52. - Monthly Employment of Wage-earners, 1936 to 1938.

Months	1 9 3 6			1 9 3 7			1 9 3 8		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	343	526	869	353	620	973	321	653	974
February	347	540	887	370	626	996	336	648	984
March	355	547	902	372	623	995	337	668	1,005
April	347	551	898	373	621	994	337	655	992
May	352	558	910	373	622	995	311	628	939
June	358	550	908	371	622	993	327	633	960
July	347	547	894	378	615	993	332	614	946
August	348	577	925	383	661	1,044	336	641	977
September	371	632	1,003	387	730	1,117	348	691	1,039
October	377	674	1,051	390	751	1,141	358	718	1,076
November	387	691	1,078	396	751	1,147	367	730	1,097
December	382	650	1,032	377	724	1,101	354	705	1,059
MONTHLY AVERAGE	362	589	951	378	667	1,045	339	665	1,004

Table 53. - Number of Wage-earners in the month of Normal Employment, with Their Regular hours of work, and Average Weekly Earnings, 1938.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	Male	Female		Male	Female
30 hours or less	16	38	51 - 54 hours	3	-
31 - 43 hours	37	125	55 hours	12	1
44 hours	57	174	56 - 64 hours	15	9
45 - 47 hours	37	35	65 hours and over	5	-
48 hours	56	155	Average hours per week	46.9	44.0
49 - 50 hours	164	142	Average weekly earnings	\$15.41	\$11.99

The above table does not include overtime.

THE COTTON TEXTILES, N.E.S., INDUSTRY IN CANADA, 1938.

Table 54. - Power Equipment, 1937 and 1938.

Classes of Power	1 9 3 7		1 9 3 8	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Electric motors operated by purchased power -				
In use	1,422	1,115	1,435	1,124
Idle	20	7	6	1
TOTAL POWER USED IN MANUFACTURING	1,442	1,122	1,441	1,125
Boiler installation in use.	7	320	3	110

Table 55. - Consumption of Fuel and Electricity, 1937 and 1938.

Kinds of Fuel	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal -	Ton		\$		\$
Bituminous	(2000 lb.)	1,524	10,953	1,491	9,423
Anthracite	"	15	197	29	385
Coke	"	39	491	14	149
Fuel or diesel oil	Imp. Gal.	7,117	798	8,283	847
Wood	Cord	1	8	4	32
Gas, manufactured	M. cu.ft.	2,732	3,043	2,458	2,478
Other	-	-	-	-	10
TOTAL COST OF FUEL	-	-	15,490	-	13,324
Electricity purchased (including service charges)	Kw. H.	1,076,973	19,190	987,403	18,325
TOTAL COST OF FUEL AND ELECTRICITY	-	-	34,680	-	31,649

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

MANUFACTURERS OF COTTON YARN AND CLOTH

NOVA SCOTIA

Cosmos Imperial Mills Limited,

Water Street, Yarmouth.

NEW BRUNSWICK

Canadian Cottons Limited,

Marysville.

Canadian Cottons Limited,

Milltown.

Cornwall & York Cotton Mills Co. Ltd.,

Albion Street, Saint John.

QUEBEC

Aux Tissages Francais

445 St. Helen Street, Montreal.

Dominion Textile Company Limited,

Magog.

Dominion Textile Company Limited,

Montmorency Falls.

Dominion Textile Company Limited,

4790 St. Ambroise Street, Montreal.

(Colonial Branch),

Dominion Textile Company Limited,

3340 Notre Dame Street E., Montreal.

(Hochelaga Branch),

Dominion Textile Company Limited,

3970 St. Ambroise Street, Montreal.

(Merchants Branch),

Dominion Textile Company, Limited,

5524 St. Patrick Street, Montreal.

(Mount Royal Branch),

Dominion Textile Company Limited,

(Sherbrooke Branch),

Drummondville Cotton Company Limited,

Sherbrooke

Esmond Mills Limited, The,

Drummondville.

Goodyear Cotton Company of Canada Ltd.,

226 St. Charles Street, Granby.

Montreal Cottons Limited,

St. Hyacinthe.

Wabasso Cotton Company Limited,

Dufferin Road, Valleyfield.

(Shawinigan Div.),

Shawinigan Falls.

Wabasso Cotton Company, Limited,

Three Rivers.

(Mercerising Div.),

Wabasso Cotton Company Limited,

St. Maurice Street, Three Rivers.

ONTARIO

Avalon Fabrics Limited,

500 Ontario Street, Stratford.

Canadian Cottons Limited, (Canada Mill),

Cornwall.

Canadian Cottons Limited, (Dundas Mill),

Cornwall.

Canadian Cottons Limited, (Stormont Mill),

Cornwall.

Canadian Cottons Limited,

429 James St. N., Hamilton.

Cosmos Imperial Mills Limited,

Sherman St. N., Hamilton.

Curl Brothers Textiles (Canada),

393 Sarauren Avenue, Toronto.

Dominion Fabrics Limited,

Dunnville.

Dominion Yarns Limited,

Queen & Hagar Sts., Welland.

Empire Cotton Mills Limited,

Queen & Hagar Sts., Welland.

Firestone Cotton Mills of Can. Ltd.,

Woodstock.

Glendale Spinning Mills, Limited,

Glendale Ave., Hamilton.

Hamilton Cotton Co. Limited,

304 Mary St. N., Hamilton.

Moodie, J. R. Company, Limited,

Cor. Wilson & Sanford Aves.

Hamilton

Powdrell & Alexander of Canada, Ltd.,

425 Fourth St. W., Cornwall.

Stauffer-Dobbie Limited,

Water Street N., Galt.

Trent Cotton Company Ltd., The

Trenton.

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

MANUFACTURERS OF COTTON THREAD

QUEBEC

Canadian Spool Cotton Company,	421 Pie 1X Boulevard, Montreal.
Cotton Threads Limited,	1625 Delorimier Ave., Montreal.
Independent Thread Mills,	301 Lagauchetiere St. W., Montreal.

ONTARIO

Bell Thread, The Company Limited,	Cor. Huron St., & Minto Ave., Hamilton.
Eaton, The T., Company Limited,	33-39 Teraulay Street, Toronto.

MANUFACTURERS OF COTTON AND WOOL WASTE AND WIPING RAGS

QUEBEC

Canadian Cotton & Wool Waste Co. Ltd.,	261 Queen Street, Montreal.
Danford Cotton & Waste Company,	933 St. Elizabeth Street, Montreal.
Dominion Sanitary Wiper Co. Ltd.,	622 St. Maurice St., Montreal.
Gray, H., & Company Limited,	217 Common Street W., Montreal.
London Waste Mfg. Co.,	988 Clark Street, Montreal.
Montreal Cotton & Wool Waste Co. Ltd.,	3 Nazareth Street, Montreal.

ONTARIO

Acme Waste Mfg. Co.,	482 Wellington St. W., Toronto.
Brantford Wool Stock Company, The	31-33 Jarvis Street, Brantford.
Casselman Company, The	79-81 Portland Street, Toronto.
Flexo Cotton Products,	1993 Clark Avenue, Niagara Falls.
Pullan, E., Wipers & Waste Co. Ltd.,	30 Erin Street, Toronto.
Scythes & Company Limited,	Browns Ave. & Paton Road, Toronto.
Stericloth Products Limited,	143 Wellington Street, Brantford.
Wipers & Waste Products Limited,	871 Old Weston Road, Toronto
Windsor Wiping Cloth Company,	180 Mercer Street, Windsor.

BRITISH COLUMBIA

Dominion Wiping Rag Manufacturing Co. Ltd.,	823 Powell Street, Vancouver
Imperial Wiping Rag Company,	250 Prior Street, Vancouver.
National Waste Manufacturing Co. Ltd.,	1875 Pandora Street, Vancouver.

MANUFACTURERS OF COTTON BATTING AND WADDING

QUEBEC

Dominion Wadding Company Limited,	120 Vinet Street, Montreal.
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ONTARIO

Bauers Limited,	187 King Street S., Waterloo.
Guelph Felt Company Limited,	York Road, Guelph.
Windsor Bedding Company Limited,	1700 Langlois St., Windsor.

MANUFACTURERS OF COTTON TEXTILES, N.E.S.

QUEBEC

Artistic Lamp Shade Manufacturing Co. Ltd.,	4462 Montana St., Montreal.
Art Linen Manufacturing Company Limited,	4067 St. Lawrence Blvd., Montreal.
Baker, B.,	3611 St. Lawrence Blvd., Montreal.

THE COTTON TEXTILE INDUSTRIES IN CANADA, 1938.

MANUFACTURERS OF COTTON TEXTILES, N.E.S. - (Concluded).

QUEBEC - (Concluded)

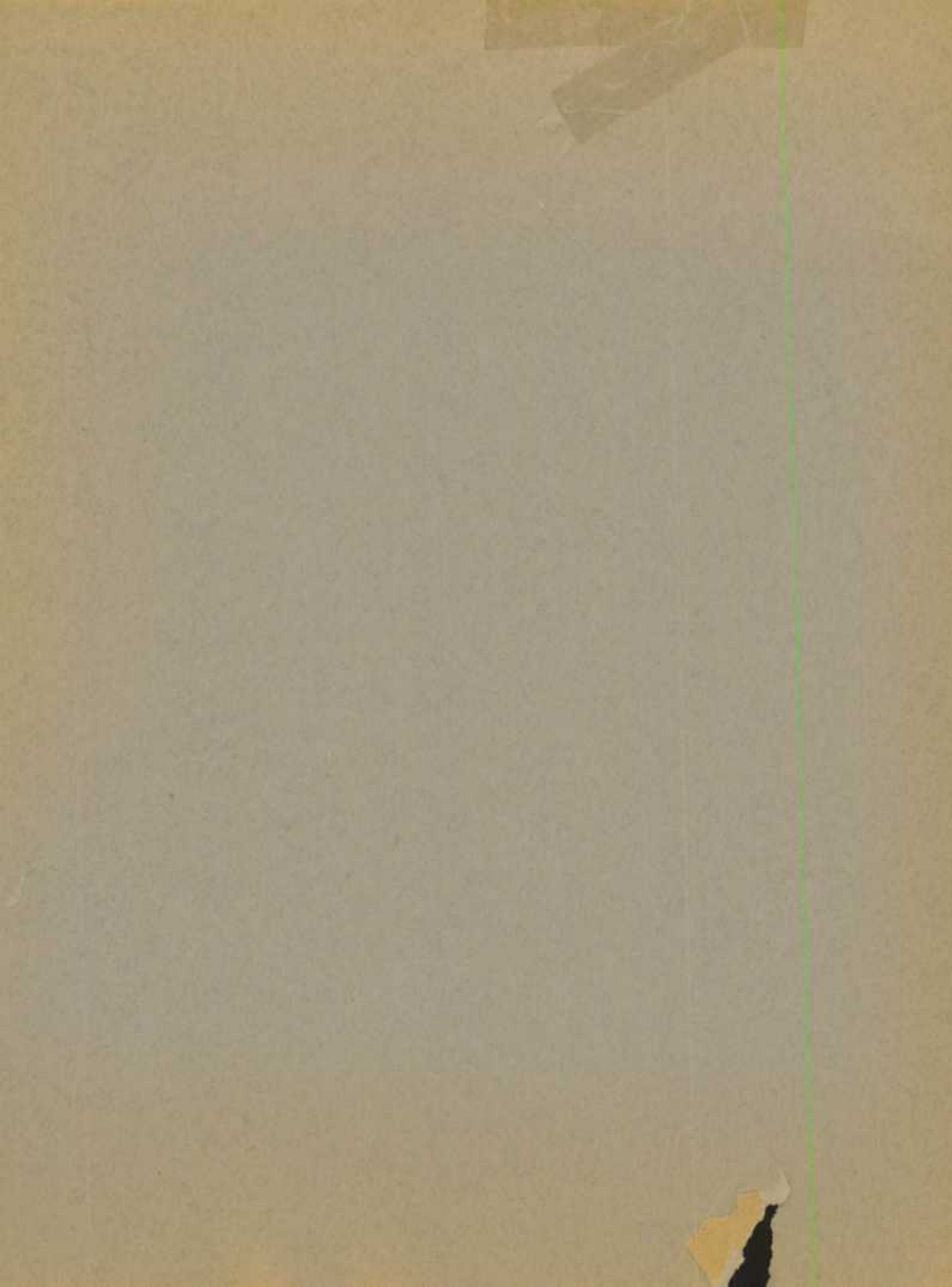
Canada Muff Bed Company,	3609 St. Lawrence Blvd., Montreal.
Canada Pad & Sponging Incorporated,	460 St. Catherine St. W., Montreal.
Canadian Lastex Limited,	1665 Notre Dame Street E., Montreal.
Canadian Novelty Purse Manufacturing Co.,	736 Notre Dame Street W., Montreal.
Chicopee Manufacturing Co. of Canada Ltd.,	2155 Pius IX Boulevard, Montreal.
Crescent Comforter Manufacturing Company,	5354 St. Lawrence Blvd., Montreal.
De Luxe Comforter Manufacturing Company,	4156 St. Lawrence Blvd., Montreal.
Donahue Corporation of Canada Limited,	St. Hyacinthe.
Fast Nap Company of Canada Incorporated,	4067 St. Lawrence Blvd., Montreal.
Gaby Muff Bed Manufacturing Company,	660 St. Catherine St. W., Montreal.
Glenwood Products Limited,	261 St. Catherine St. W., Montreal.
Granby Elastic Web Limited,	Granby.
Heitner, Solomon,	3814 St. Lawrence Blvd., Montreal
Ideal Perfect Pad Limited,	961 Inspector Street, Montreal.
Ideal Spread Company,	3699 St. Lawrence Blvd., Montreal.
Imperial Quilt Manufacturing Company,	2075 St. Lawrence Blvd., Montreal.
Miller, A. Registered.	205 Vitre St. W., Montreal.
Montreal Feather & Down Company,	809 William Street, Montreal.
Montreal Quilting Company Limited,	524 Guy Street, Montreal.
Williams Textiles Incorporated,	641 St. James Street W., Montreal.

ONTARIO

Canada Comforter Company,	736 Dundas Street East, Toronto.
Canadian Chenille Company Limited,	57 Bloor Street W., Toronto.
Canadian Coverlet Co.,	350 Sarauwen Ave., Toronto.
Canadian Hanson & Van Winkle Co. Ltd.,	15-25 Morrow Ave., Toronto.
Chandler Manufacturing Company,	49 Wellington Street W., Toronto.
Columbia Products Company Limited,	84 Wellington Street W., Toronto.
Coon, Wm. A., & Company,	39 Lombard Street, Toronto.
McCormack, Saunders & Company,	197 Spadina Ave., Toronto.
Maple Leaf Feather & Down Company,	138-142 Euclid Avenue, Toronto.
National Pad Limited.	240 Richmond Street W., Toronto.
Perfect Coat Front Company,	129 Spadina Avenue, Toronto.
Peterboro Elastic Company,	Peterboro.
Prime & Rankin Limited,	74 York Street, Toronto 2.
Service Hat Lining Company,	82 Chestnut Street, Toronto.
Talbot & Talbot,	952 Queen Street W., Toronto 3.
Textile Decorators,	21 Jarvis Street, Toronto.
Toronto Feather & Down Company Limited,	2154 Dundas Street W., Toronto 3.
Twix Products Company,	32-34 Front Street W., Toronto.
Unity Endless Belt Works,	356 Wellington Street, Ottawa.
White, James,	627 Durie Street, Toronto 9.

MANITOBA

Finberg Manufacturing Co.,	1052-54 Main St., Winnipeg.
Muff Bed Company,	305 Winnipeg Piano Bldg., Winnipeg.



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