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THE COTTON TEXTILE INDUSTRIES

1949





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THE COTTON TEXTILE INDUSTRIES
1949

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NOTICE

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada—mining, forestry and fishing; (b) manufacturing; (c) construction, and (d) merchandising and services.

For the purpose of annual compilation and publication, the manufacturing industries have been classified into major groups, prefaced by two reports of a general nature, as follows:

- I Summary Report on Manufacturing Industries
- II Manufacturing Industries by Geographical Distribution
- III Foods and Beverages
- IV Tobacco and Tobacco Products
- V Rubber Products
- VI Leather Products
- VII Miscellaneous Manufactures
- VIII Textiles
- IX Wood and Paper Products
- X Printing Trades
- XI Operations in the Woods
- XII Iron and Steel Manufactures
- XIII Transportation Equipment
- XIV Non-ferrous Metals Manufactures
- XV Electrical Apparatus
- XVI Non-metallic Mineral Products
- XVII Coke and Gas—Petroleum Refining
- XVIII Chemicals and Allied Products

The present report belongs in Group VIII. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A General Review of All Textiles

Textiles Except Clothing

- B General Review
- C The Cotton Textile Industry
- D The Woollen Textile Industries
- E The Synthetic Textiles and Silk Industry
- F The Narrow Fabrics Industry
- G The Dyeing and Finishing of Textile Goods Industry

Miscellaneous Textile Products

- H The Awning, Tent and Sail Industry
- I The Cordage, Rope and Twine Industry
- J The Cotton and Jute Bag Industry
- K The Miscellaneous Textiles Industries

Clothing

- L General Review
- M The Men's Factory Clothing Industry
- N The Women's and Children's Factory Clothing Industries
- O The Hosiery, Knitted Goods and Fabric Glove and Mitten Industries
- P The Corset Industry
- Q The Fur Goods and Fur Dressing Industries
- R The Hat and Cap Industry
- S The Miscellaneous Clothing Industries

THE COTTON TEXTILE INDUSTRIES 1949

The Standard Industrial Classification adopted in 1949 divides the cotton textile industry into three parts, (1) cotton yarn and cloth, (2) cotton thread and (3) miscellaneous cotton goods. In preceding years the most generally used classification of industry was based upon "chief component material" under which concept the cotton industry had, in addition to the three parts of the present classification, two other parts entitled batting and wadding, and cotton and wool waste.

The composition of the cotton yarn and cloth industry and the cotton thread industry remains unchanged by the new basis of classification which in no way destroys continuity with the past so far as these two industries are concerned. The first of these industries in 1949 recorded higher levels of activity in terms of production, cost of materials used, employment provided and salaries and wages paid. The level of activity in this industry would, however, have been approximately the same as in 1948 had it not been for the transfer to it of two firms formerly classified to the dyeing and finishing industry. The second of these industries reported operations of a magnitude much the same as in the previous year.

The new miscellaneous cotton goods industry is entirely different from the former miscellaneous grouping. The miscellaneous group now consists of seven establishments and three establishments which were formerly classified, respectively, to the now discarded classifications batting and wadding, and cotton and wool waste. A list of these ten establishments will be found at the back of this report.

All establishments whose transfer from the cotton textile industry was necessitated by adoption of Standard Industrial Classification will be found, with several exceptions, in the miscellaneous textiles and miscellaneous clothing groups.

The cotton textiles industry group in 1949 consisted of 69 establishments of which 53 were classified under cotton yarn and cloth, 6 were thread establishments and 10 belonged to miscellaneous cotton goods. The total number of establishments were divided provincially as follows: Ontario 36, Quebec 28, British Columbia 2, New Brunswick 2 and Nova Scotia 1. The entire group produced goods to the value of \$227,251,790, utilized material worth \$134,332,208, employed 26,661 persons and paid out in salaries and wages the sum of \$52,306,156.

All fabrics produced, other than for use in the manufacture of tires, had a value of \$135,677,447 in 1949. Grey cotton fabric was the main item and 60,420,593 pounds or 182,630,653 yards worth \$47,963,304 were produced. In connection with this item it should be noted that a very considerable yardage goes to other mills for further processing, the amount so disposed of in 1949 totalling 88,281,439 yards.

Yarns spun for sale totalled \$35,205,954 while thread was valued at \$8,929,814. Tire fabrics produced had a value of \$14,199,622. Other important items were blankets, towels, bedspreads etc. In Table 3 will be found the valuation of these and all other items that could be shown without revealing individual company information, together with the quantity wherever possible.

The principal material used in this industry is raw cotton, and in 1949 its consumption was 186,210,426 pounds valued at \$59,653,361. Yarns of all kinds used cost \$23,071,042. The expenditure for all kinds of fabrics totalled \$31,311,014. Dyes, bleaches and chemicals, etc. cost \$4,677,917.

The imports of cotton and its products (wearing apparel excluded) increased from a value of \$131,942,991 in 1948 to \$137,206,606 in 1949. Exports, on the other hand declined from \$8,777,252 in 1948 to \$4,821,898 in 1949. The principal items of export were fabrics, surgical and sanitary supplies, duck, rags and waste. For full details of exports and imports reference should be made to Tables 6 and 7 of this Report.

THE TEXTILE INDUSTRIES

TABLE 1. Location of Mills of Cotton Textile Group of Industries, 1949

Provinces	Cotton Yarn and Cloth	Cotton Thread	Miscellaneous Cotton Goods	All Cotton Textile Mills
	No.	No.	No.	No.
Canada	53	6	10	69
Nova Scotia	1	—	—	1
New Brunswick	2	—	—	2
Quebec	19	4	5	28
Ontario	30	2	4	36
Manitoba	—	—	—	—
Alberta	—	—	—	—
British Columbia	1	—	1	2

Note: Production in the "Miscellaneous Cotton Goods" includes batts, batting and wadding, waste cotton and flock, cotton felt and a number of other miscellaneous products.

TABLE 2. Principal Statistics of the Cotton Textile Group of Industries, 1928 to 1949¹

Year and Industries	Estab- lish- ments	Employees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.				
1928	79	23,449	19,481,407	51,555,246	91,480,532
1929	80	22,087	18,550,186	49,980,812	90,079,956
1930	77	18,590	14,561,949	33,088,200	58,587,366
1931	93	17,577	13,987,990	26,210,708	50,986,932
1932	95	16,818	13,161,177	22,188,896	45,351,012
1933	104	17,885	13,221,729	29,789,948	58,460,780
1934	104	20,029	15,407,351	37,689,370	70,275,980
1935	106	20,248	15,031,412	38,615,498	68,917,349
1936	106	20,224	16,256,130	42,313,122	75,413,189
1937	111	21,660	18,578,034	48,244,951	83,360,521
1938	109	20,444	16,774,848	35,233,954	67,205,182
1939	110	22,340	19,120,445	41,377,000	81,229,698
1940	108	26,017	25,362,997	60,975,877	115,559,067
1941	120	29,600	30,381,883	79,747,984	146,120,232
1942	155	29,394	33,204,504	94,554,896	164,448,498
1943	157	27,076	32,330,930	94,670,799	149,919,820
1944	162	25,498	32,284,527	81,644,206	140,059,844
1945	175	25,543	32,849,518	81,780,003	139,430,423
1946	198	24,908	34,653,406	82,283,184	140,822,004
1947	211	28,305	41,629,581	120,205,792	191,282,544
1948					
Total	211	29,270	53,154,391	142,888,434	240,217,964
Cotton yarn & cloth	47	24,813	45,955,981	119,738,802	203,446,901
Cotton thread	6	1,036	1,653,033	5,142,587	8,906,705
Cotton & wool waste	30	557	968,593	5,686,795	7,601,457
Cotton batting and wadding	7	428	965,156	2,744,106	4,723,674
Miscellaneous cotton textiles	121	2,436	3,611,628	9,556,144	15,539,227
1949					
Total	69	26,661	52,306,156	134,332,208	227,251,790
Cotton yarn & cloth	53	25,178	49,363,696	124,685,279	211,384,517
Cotton thread	6	883	1,551,421	5,325,619	9,053,634
Miscellaneous cotton goods	10	600	1,391,039	4,321,310	6,813,639

1. Statistics for this year are compiled in accordance with Standard Industrial Classification whereas compilations in 1948 and prior years were based on "chief component material" classification. See Texts, pages 3 and 12.

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expenses items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 3. Products Made by the Cotton Textile Group of Industries, 1949

Principal Products	Quantity		Selling Value at Factory
	Pounds	Lineal Yards	
Fabrics:			\$
All Cotton:			
Grey	60,420,593	182,630,653	47,963,304
Bleached	11,296,089	43,055,449	12,316,617
Printed and painted	14,944,256	65,612,775	19,754,867
Piece dyed	19,879,726	72,361,262	22,584,703
Yarn and stocks dyed	16,093,286	38,950,827	15,009,133
Pillow cotton	393,072	1,147,382	430,572
Bed sheeting	5,297,727	9,183,909	4,870,871
Towelling	825,219	4,018,013	931,157
Narrow fabrics (12" and under):			
Woven, elastic	—	7,215,000	821,276
Woven, non-elastic	—	3,873,954	227,346
Braided and other	—	6,048,000	94,475
Tapestries and other upholstering materials	—	2,794,876	4,895,770
All other fabrics	—	10,341,194	5,777,356
Total Fabrics	—	447,233,294	135,677,447
Yards spun for sale:		Quantity	Selling Value at Factory
All Cotton:			\$
Grey, knitting	Pound	14,627,628	9,966,130
" other, singles	"	10,086,888	6,249,556
" other, plied	"	14,033,787	9,392,652
Bleached, knitting	"	461,936	455,545
" other	"	213,808	180,540
Coloured, knitting	"	3,876,587	3,202,737
" other	"	1,934,046	1,519,646
All other	"	2,953,640	2,536,233
Cotton and Wool Mixed:			
Grey	"	498,882	585,913
Bleached and coloured	"	31,606	44,440
Spun rayon, including spun rayon mixtures	"	485,911	356,654
All other yarns	"	488,777	715,908
Thread:			
Cotton	—	—	8,929,814
Other	—	—	—
Tire Fabrics (woven)	Pound	21,164,848	14,199,622
Twine, Cordage, etc.:			
Wrapping twine	Pound	2,442,579	1,315,074
Other twines and lines	"	1,703,689	1,452,927
Rope and cordage	"	1,321,945	1,660,362
Blankets:			
All Cotton	Pair or Pound	2,147,807	
Cotton mixed	Pair or Pound	6,596,882	
Towels:			
Plain and huck	Dozen	369,828	985,710
Terry	"	1,071,546	4,465,466
Terry Bath mats	"	4,382	47,999
Terry face cloths	"	983,865	964,921
Other Terry woven goods	—	—	142,469
Curtains	Pair	—	—
Bed Spreads & Quilts:			
Cotton	Dozen	23,490	737,451
Other	"	4,396	143,887
Pillow cases and sheets	Dozen	—	4,294,487
Waste: Cotton	Pound	39,924,941	3,773,523
Other	"	1,605,764	294,737
Batts, Batting and Wadding	"	—	2,743,290
Padding, wipers and rags	"	—	591,756
Felt, cotton and jute	—	5,578,233	695,566
All other products	—	—	1,112,340
Custom work and repairs	—	—	1,080,216
Total Value of Products	—	—	227,251,790

1. It should be noted that in 1949, 88,281,439 yards of grey cotton went to other mills for further processing.

TABLE 4. Materials Used by The Cotton Textile Group of Industries, 1949

Principal Materials	1949		
	Quantity	Cost Value at Factory	\$
Cotton:			
Raw	Pound	186,210,426	59,653,361
Linters	"	3,767,383	444,858
Waste	"	28,998,899	3,587,535
Wool, greasy, sliped or scoured	"	114,044	68,858
Wool tops, noils, waste, etc.	"	1,912,098	1,071,890
Waste, other	"	—	—
Rayon staple fibre (fibro, etc.)	"	1,937,211	693,411
Fibres, all other	"	416,190	106,310
Yarns, domestic (not made by plant reporting):			
All cotton:			
Grey	"	13,796,902	8,922,206
Other	"	789,046	481,921
Artificial silk (continuous filament)	"	5,981,760	4,265,967
Spun rayon including spun rayon mixtures	"	267,438	218,054
All other	"	233,989	398,101
Yarns, imported:			
Artificial silk (continuous filament).....	"	4,170,501	2,926,028
All cotton:			
Grey	"	1,280,475	1,783,217
Other	"	1,686,144	3,705,460
All other	"	223,450	370,088
Yarns, origin not specified	"	—	—
Fabrics, domestic (not made by plant reporting):			
All cotton:			
Grey.....	Pound or Yd.	23,368,935 88,281,439	{ 20,891,301
All other	—	—	700,843
Fabrics, imported:			
All cotton	Pound or Yd.	13,403,424 55,010,156	{ 9,718,870
All other	Yard	—	—
Rubber yarn and thread	Pound	—	118,768
Rags.....	"	7,191,442	214,195
Felt, cotton and other	"	3,461,075	148,624
Starch and sizing materials:			
Potato starch	"	2,117,446	236,411
Corn starch	"	2,681,083	196,866
Other starch and sizing materials	"	6,836,283	689,551
Dyestuffs, bleaches, chemicals, oils, etc.	—	—	4,677,917
Spools, tubes, spool wood, paper cones, etc.	—	—	558,732
Finishing, processing and dyeing charges	—	—	201,497
All other materials	—	—	5,681,536
Packing and shipping materials	—	—	1,599,882
Total Cost of Materials Used	—	—	134,332,298

TABLE 3. Total Canadian Production of Cotton Broadwoven Fabrics, 1939-1949

	Pounds	Yards ¹	Value	1. A significant part of this yardage went to other mills for further processing as follows:
			\$	
Unbleached or Grey:				
1939.....	—	171,130,123	15,646,642	81,579,690
1940.....	—	204,628,108	24,517,537	97,710,179
1941.....	79,491,631	239,331,273	30,927,814	125,815,223
1942.....	82,282,131	230,958,260	35,307,480	126,973,902
1943.....	70,007,630	189,409,198	33,371,433	102,535,619
1944.....	63,437,015	182,515,066	29,341,362	80,790,102
1945.....	59,190,885	167,070,205	26,636,605	72,592,103
1946.....	54,555,126	157,716,615	25,384,530	70,794,019
1947.....	53,134,243	152,944,643	36,121,522	57,965,340
1948.....	58,642,833	161,484,996	46,420,825	67,401,360
1949.....	60,420,593	182,630,653	47,963,304	88,281,439
Bleached or White:				
1939.....	—	33,104,859	3,029,764	
1940.....	—	27,343,303	2,935,061	
1941.....	8,163,880	35,557,370	4,231,626	
1942.....	9,689,511	39,866,539	5,847,612	
1943.....	8,916,329	36,499,248	5,466,831	
1944.....	9,176,964	38,807,141	5,555,945	
1945.....	7,097,897	28,971,545	4,337,532	
1946.....	6,997,313	27,905,456	4,488,912	
1947.....	8,961,604	33,204,371	8,042,616	
1948.....	9,841,527	36,165,013	9,845,191	
1949.....	11,296,089	43,055,449	12,316,617	
Yarn and Stock Dyed:				
1939.....	—	32,739,703	5,726,772	
1940.....	—	41,019,315	7,826,572	
1941.....	16,777,127	41,168,708	8,309,505	
1942.....	15,148,199	37,912,263	7,656,501	
1943.....	12,863,554	32,704,289	6,450,842	
1944.....	11,853,952	31,501,906	6,288,998	
1945.....	12,456,487	31,155,040	6,175,655	
1946.....	12,886,602	31,750,540	7,223,237	
1947.....	17,319,783	29,434,742	10,839,885	
1948.....	15,104,663	37,268,831	13,844,171	
1949.....	16,093,286	38,950,827	15,009,133	
Piece Dyed:				
1939.....	—	38,343,520	5,028,358	
1940.....	—	54,983,213	9,992,102	
1941.....	16,856,305	65,370,991	12,092,992	
1942.....	26,992,975	78,573,208	21,084,422	
1943.....	24,040,066	68,131,111	16,351,666	
1944.....	12,774,992	43,789,209	8,341,166	
1945.....	13,587,983	44,395,393	9,113,889	
1946.....	9,082,659	33,514,265	7,382,261	
1947.....	12,667,799	41,377,348	12,277,430	
1948.....	13,053,443	44,405,296	15,702,048	
1949.....	19,879,726	72,361,262	22,584,703	
Printed and Painted:				
1939.....	—	54,056,219	6,740,435	
1940.....	—	54,389,088	7,381,334	
1941.....	17,998,279	75,536,726	11,469,975	
1942.....	20,385,886	88,350,011	11,231,174	
1943.....	13,975,886	60,935,386	10,207,058	
1944.....	16,911,430	74,655,392	12,292,715	
1945.....	13,834,594	59,398,724	10,059,468	
1946.....	12,454,373	49,956,885	9,358,626	
1947.....	12,950,780	54,619,453	13,120,364	
1948.....	15,580,878	68,806,390	20,802,166	
1949.....	14,944,256	65,612,775	19,754,867	

TABLE 6. Imports of Raw Cotton, Yarns, Piece Goods, etc. (not including Wearing Apparel)
1948 and 1949

Items	1948		1949	
	Quantity	Value	Quantity	Value
Raw and Unmanufactured:		\$		\$
Raw cotton	lb.	168,877,100	55,546,006	203,946,635
Cotton linters, n.o.p.	"	13,597,532	1,282,760	16,712,881
Batts, batting and wadding of cotton	"	1,044,041	351,675	549,386
Carded cotton sliver, grey: cotton fibres, bleached or coloured, n.o.p.	"	7,602	1,844	36,285
Yarn, Thread, Cord and Twine:				
Yarns, cotton, singles, n.o.p.	"	379,898	450,273	172,883
Yarns, cotton, singles, for knitted goods	"	1,885,047	1,709,433	1,981,062
Thread, cotton, n.o.p.	"	493,828	883,344	436,997
Yarns, cotton, n.o.p.	"	1,717,773	1,773,998	1,255,785
Crochet and knitting cotton, n.o.p.	"	166,283	351,911	173,862
Cords and twines, cotton, n.o.p.	"	490,962	436,159	295,417
Sewing cotton thread, on spools	"	20,027	46,944	38,204
Cotton yarns, covered with metallic strip (tinsel thread)	"	52,768	90,485	42,987
Yarns, cotton, mercerized, 40's and finer	"	205,611	417,935	130,113
Yarns, cotton, in hanks, for thread and knitting and embroidery cottons	"	1,565,523	2,855,006	1,124,643
Yarns, cotton, 80's and finer, two-ply, gassed, of a class not made in Canada, for weaving	"	24,491	73,074	33,461
Yarns, cotton, 40's and finer, singles, for sewing thread	"	1,454,293	2,244,262	1,302,058
Yarns, cotton, 40's and finer, formercerized cotton yarns	"	705,612	1,206,504	311,281
Yarns, cotton, coarser than 40's but exceeding 20's, singles, for thread and knitting and embroidery cotton	"	246,550	359,996	258,083
Piece Goods:				
Woven fabrics, cotton printed dyed or coloured, n.o.p., valued at more than 80 cents per pound	"	11,885,447	21,638,426	15,048,146
Woven fabrics, cotton printed, dyed or coloured, n.o.p., valued at 50 cents or more, but not more than 80 cents per pound	"	207,856	153,864	793,284
Woven fabrics, cotton printed, dyed or coloured, n.o.p., valued at less than 50 cents per pound	"	20,340	8,691	54,691
Woven fabrics, cotton, denims	"	662,763	586,530	801,354
Handkerchief cotton, bleached	-	-	208,627	-
Woven fabrics; cotton, not bleached, mercerized nor coloured, n.o.p.	lb.	22,100,351	20,734,487	21,980,007
Canton flannels, sheetings and pillow cotton; plain shirtings, cambrics, longcloths, nainsooks, flannellettes and saxonies, not coloured	"	2,013,226	3,227,570	2,473,701
Towelling in the web, not coloured	"	30,131	32,118	110,642
Voiles, scrims, lawns, India linens, muslins, fancy shirtings, piques, cords, diaper and jacquets, not coloured	"	160,427	365,629	82,501
Woven fabrics, cotton bleached or mercerized, n.o.p., not coloured	"	654,580	1,190,066	430,670
Cheese cloth and gauze of cotton bleached or unbleached	"	302,951	395,697	246,493
Woven fabrics, cotton, of 100's and finer average yarn count	"	107,078	523,155	62,809
Woven fabrics, cotton, with cut pile, n.o.p.	"	622,148	1,116,591	319,357

TABLE 6. Imports of Raw Cotton, Yams, Piece Goods, etc. (not including Wearing Apparel),
1948 and 1949 — Concluded

Items	1948		1949	
	Quantity	Value	Quantity	Value
Piece Goods:		\$		\$
Woven fabrics, cotton, not coloured, for typewriter ribbons	—	494,196	—	411,435
Sailcloth, Egyptian cotton, for sails	lb.	6,284	18,818	7,862
Filter cloth, cotton, with cut pile, in the web, or made up, for mining	"	4,538	7,742	4,434
Knitted fabric, cotton	—	118,392	303,554	76,056
Shadow cretonnes, cotton	lb.	24,052	46,547	11,290
Gabardines, cotton	"	162,087	364,664	186,779
Woven fabrics, cotton, of number 80 to not more than 99 average yarn count	"	57,480	116,511	30,672
Fabrics, with cut west pile, cotton, or of cotton and artificial silk	"	394,730	1,193,151	1,038,110
Woven fabric, cotton, for covering books	"	94,838	88,832	85,423
Lace and embroideries, cotton, not coloured, for clothing	—	—	1,260,478	—
Lace and embroideries, cotton, coloured, for clothing	lb.	47,872	378,179	72,560
Embroideries, cotton, n.o.p.	"	10,038	64,735	28,252
Lace, bobbinet, nets, and netting, n.o.p., cotton	"	122,029	618,312	98,819
White cotton, bobbinet, plain, in the web	yd.	90,696	61,270	129,806
Manufactures, n.o.p.:				
Bags, cotton	lb.	136,163	90,485	294,253
Belting, cotton, for machinery	—	—	286,260	—
Blankets, cotton, not to include automobile or steamer rugs, nor similar articles	lb.	54,145	61,774	72,774
Tapes and webbings and manufactures of cotton fabrics, not exceeding two and one-half inches in width having hooks, eyes or eyelets attached thereto, generally known as hook and eye tape, for use in Canadian manufactures	"	17,347	30,051	46,432
Braided wick for sanctuary lamps, candles or tapers	—	—	25,979	—
Curtains, cotton, n.o.p.	lb.	117,234	346,644	56,888
Wash cloths and bath mats, cotton	"	51,619	63,374	46,210
Tray cloths, table cloths, napkins, dresser scarves	"	501,730	1,323,245	395,582
Duck, seamless cotton, for hose pipe	—	—	264,794	—
Fringes and tassels, cotton	lb.	2,382	4,476	2,601
Handkerchiefs, cotton	"	196,383	1,021,708	317,579
Ladder tapes and braided cords, for Venetian blinds	—	—	318,440	—
Mantle stocking for gas light	—	—	6,189	—
Quilts and counterpanes, cotton	lb.	303,410	379,138	250,068
Pillow cases, cotton	"	249,265	455,777	287,549
Sheets, cotton	"	408,320	558,388	317,128
Towels, cotton	"	836,833	936,799	350,777
Cotton manufactures, n.o.p.	"	398,838	489,421	423,670
Total	—	—	131,942,991	—
			137,206,606	

TABLE 7. Exports of Cotton Products (not including Wearing Apparel), 1948 and 1949

Items	1948		1949	
	Quantity	Value	Quantity	Value
Cotton thread and yarn	—	—	37,019	—
Cotton rags and waste	cwt.	65,059	522,059	69,594
Cotton duck	yd.	611,500	894,673	974,048
Cotton fabrics coated	yd.	68,400	58,999	60,563
Cotton fabrics, n.o.p.	yd.	12,438,074	5,822,626	4,667,076
Surgical and sanitary supplies of cotton.....	—	—	904,673	—
Cotton blankets, bedspreads and quilts	—	—	154,234	—
Cotton Sheets and pillow cases	—	—	16,869	—
Cotton towels and wash cloths	—	—	56,843	—
Cotton manufactures, n.o.p.	—	—	309,257	—
Total	—	—	8,777,252	—
				4,821,898

TABLE 8. Provincial Distribution of Employees by Sex and Remuneration, 1949

—		Quebec	Ontario	Other Provinces	Canada
Salaried Employees:					
Total	No.	1,663	607	46	2,316
Male	No.	1,096	363	28	1,487
Female	No.	567	244	18	829
Total Salaries	\$	4,763,974	2,038,326	140,859	6,943,159
Wage-earners:					
Monthly average	No.	15,488	7,655	1,202	24,345
Male	No.	9,913	4,442	722	15,077
Female	No.	5,575	3,213	480	9,268
Total Wages	\$	28,300,050	14,746,198	2,316,749	45,362,997
All Employees:					
Total	No.	17,151	8,262	1,248	26,661
Male	No.	11,009	4,805	750	16,564
Female	No.	6,142	3,457	498	10,097
Total Salaries and Wages	\$	33,064,024	16,784,524	2,457,608	52,306,156

TABLE 9. Monthly Employment of Wage-earners, 1949

	Male	Female	Total
			No.
January	15,783	9,986	25,769
February	15,967	9,962	25,929
March	15,819	9,883	25,702
April	15,514	9,525	25,039
May	14,277	8,770	23,047
June	14,287	8,690	22,977
July	14,622	9,076	23,698
August	14,162	9,124	23,286
September	14,442	8,788	23,230
October	15,145	9,106	24,251
November	15,335	9,173	24,508
December	15,474	9,158	24,632
Monthly Average	15,077	9,268	24,345

TABLE 10. Estimated Capital, Repair and Maintenance Expenditures, 1946-1949
(Thousands of dollars)

Year	Capital expenditures			Repair and maintenance expenditures			Capital, repair and maintenance expenditures		
	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Total
Cotton Yarn and Cloth:									
1946	1,457	3,850	5,307	4,499	—	4,499	5,956	3,850	9,806
1947	1,894	6,866	8,760	745	2,809	3,554	2,639	9,675	12,314
1948	2,825	7,656	10,481	1,181	3,486	4,667	4,006	11,142	15,148
1949	1,920	9,027	10,947	1,806	3,924	5,730	3,726	12,951	16,677
Cotton Thread:									
1946	25	10	35	102	—	102	127	10	137
1947	26	133	159	49	82	131	75	215	290
1948	105	250	355	27	163	190	132	413	545
1949	15	134	149	33	153	186	48	287	335
Miscellaneous Cotton Groups:									
1946	46	276	322	379	—	379	425	276	701
1947	280	223	503	142	336	478	422	559	981
1948	499	550	1,049	174	449	623	673	999	1,672
1949	431	577	1,008	182	394	576	613	971	1,584

SECTION 2. THE COTTON YARN AND CLOTH INDUSTRY, 1949

In 1949 the Cotton Yarn and Cloth industry recorded higher levels of activity in terms of production, cost of materials used, employment provided and salaries and wages paid. The increases, however, with the exception of salaries and wages, were due entirely to the transfer to the industry of two firms formerly classified to the dyeing and finishing industry. Except for this reclassification the level of activity in the industry would have been approximately the same as in 1948. The gross value of production of the cotton yarn and cloth industry totalled \$211,384,517 an increase of \$7,937,616 or 3.9 per cent as compared with 1948. Employment was given to 25,178 persons, 365 or 1.5 percent more than in the previous year, and salaries and wages paid, \$49,363,696 were higher by \$3,407,715 or 7.4 per cent. Materials used cost \$124,685,279, an increase of \$4,946,477 or 4.1 per cent. The provincial distribution of the fifty-three establishments reporting in 1949 was Quebec, nineteen; Ontario, thirty; New Brunswick, two; Nova Scotia, one; and British Columbia, one establishment.

Fabrics of all kinds accounted for \$135,677,447 or 64 per cent of the total value of production. All

cotton fabrics were produced to the extent of 417,008,738 lineal yards having a selling value at factory of \$123,895,144. Of this production grey cotton fabrics were responsible for 182,630,653 yards valued at \$47,963,304. The balance of the fabric production, amounting to 30,224,556 yards worth \$11,782,303 was comprised of continuous filament synthetic yarn fabric, spun rayon and mixtures, tapestries and upholstering materials, narrow fabrics, etc. Production of tire fabrics in 1949 was 21,164,848 pounds with a value of \$14,199,622. Yarns spun for sale were valued at \$34,947,054.

The principal material used in this industry is raw cotton, of which 186,024,533 pounds were consumed in 1949. Cotton yarn used totalled 14,989,378 pounds valued at \$9,972,076. Of the grey cotton fabrics reported as produced in the industry, 23,368,935 pounds or 88,281,439 yards, valued at \$20,891,301 went to other mills for further processing into printed and dyed cotton fabric, etc. and reappear as materials used.

For further details of production and materials used see Tables 13 and 15.

TABLE 11. Principal Statistics, 1928 to 1949

Year and Province	Establishments	Employees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
					\$
1928 ¹	38	21,615	17,688,791	44,704,779	79,219,582
1929 ¹	36	20,221	16,671,787	43,133,575	78,241,765
1930	33	16,999	13,004,793	27,975,574	48,692,878
1932	35	15,092	11,684,979	19,158,046	38,555,370
1933	37	16,095	11,749,286	26,456,914	51,179,628
1934	36	18,106	13,768,278	33,132,480	61,306,490
1935	35	18,121	13,206,265	33,689,873	59,378,664
1936	35	17,910	14,218,231	37,042,911	65,635,365
1937	36	19,160	16,350,956	42,063,654	72,113,878
1938	37	18,049	14,639,317	29,902,346	57,055,615
1939	36	19,723	16,733,206	35,527,356	70,385,460
1940	37	23,616	23,110,839	53,958,165	103,389,868
1941	39	26,375	27,178,142	69,284,679	128,421,012
1942	40	25,796	29,304,427	80,629,998	141,899,520
1943	40	23,526	28,146,211	80,663,290	126,879,874
1944	41	21,900	27,865,543	66,948,167	116,707,311
1945	41	21,646	28,020,333	66,528,980	114,682,802
1946	41	20,662	29,090,343	62,495,630	109,828,450
1947					
Canada	45	24,089	35,444,413	99,599,159	158,272,431
Quebec	17	16,388	24,050,091	73,288,526	111,477,647
Other Provinces	28	7,701	11,394,322	26,310,633	46,794,784
1948					
Canada	47	24,813	45,955,981	119,738,802	203,446,901
Quebec	17	16,126	30,803,902	87,638,534	140,858,949
Other Provinces	30 ²	8,687	15,152,079	32,100,268	62,587,952
1949					
Canada	53	25,178	49,363,696	124,685,279	211,384,517
Quebec	19	16,262	31,494,809	84,223,774	138,702,495
Other Provinces	34 ³	8,916	17,868,887	40,461,505	72,682,022

1. Includes oilcloths and linoleums.

2. Other provinces include: Ontario, 27 establishments; New Brunswick, 2 establishments; Nova Scotia, 1 establishment.

3. Other provinces include: Ontario, 30 establishments; New Brunswick, 2 establishments; Nova Scotia, 1 establishment; British Columbia, 1 establishment.

TABLE 12. Comparison of Principal Statistics, 1948 and 1949

Items		1948	1949	+ Increase - Decrease	
Establishments reporting.....	No.	47	53	+	6
Employees on salaries:					
Total	No.	1,642	2,101	+	459
Male	No.	985	1,342	+	357
Female.....	No.	657	759	+	102
Total salaries.....	\$	5,035,855	6,176,505	+ 1,140,650	
Employees on wages:					
Monthly average.....	No.	23,171	23,077	-	94
Male	No.	14,198	14,443	+	245
Female.....	No.	8,973	8,634	-	339
Total wages	\$	40,920,126	43,187,191	+ 2,267,065	
Cost of fuel and electricity.....	\$	3,638,827	3,626,212	-	12,615
Cost of materials used.....	\$	119,738,802	124,685,279	+ 4,946,477	
Gross value of production.....	\$	203,446,901	211,384,517	+ 7,937,616	

TABLE 13A. Products Made by the Cotton Yarn and Cloth Industry, 1949

Principal Products	Quantity		Selling Value at Factory
	Pounds	Lineal Yards	\$
Fabrics:			
All Cotton:			
Grey	60,420,593	182,630,653	47,963,304
Bleached.....	11,296,089	43,055,449	12,316,617
Printed and painted.....	14,944,256	65,612,775	19,754,867
Piece dyed.....	19,879,726	72,361,262	22,584,703
Yarn and stock dyed.....	16,093,286	38,950,827	15,009,133
Pillow cotton.....	393,072	1,147,382	430,572
Bed sheeting.....	5,328,149	9,232,377	4,904,791
Towelling.....	825,798	4,018,013	931,157
Narrow fabrics (12" and under):			
Woven, elastic			
Woven, non-elastic.....		—	17,136,954
Braided and other			1,143,097
Tapestries and other upholstering materials.....		—	2,794,876
All other fabrics.....		—	10,292,726
Total Fabrics		— 447,233,294	135,677,447

1. It should be noted that in 1949 a total of 88,281,439 yards of this grey cotton went to other mills for further processing.

TABLE 13A. Products Made by the Cotton Yarn and Cloth Industry, 1949 — Concluded

Principal Products		Quantity	Selling Value at Factory
			\$
Woven Goods:			
Tire Fabrics	Pounds	21,164,848	14,199,622
Quilts, Bedspreads, etc.:			
All Cotton	Dozen	23,490	737,451
Other.....	"	4,355	143,887
Pillowslips and sheets.....	"	—	4,294,487
Towels:			
Terry	"	1,071,546	4,465,466
Plain and huck	"	369,828	985,710
Terry bath mats	"	4,382	47,999
Terry face cloths	"	983,865	964,921
Other Terry woven goods	"	—	142,469
Blankets:			
All Cotton	Pr.	2,147,807	6,121,617
Cotton mixed.....	"	195,229	615,155
Other woven goods	"	—	33,992
Total Woven Goods.....	"	—	32,752,776
Yarns spun for sale:			
All Cotton:			
Grey, knitting	Pounds	14,627,628	9,966,130
" , other, singles.....	"	10,086,888	6,249,556
" , other, plied.....	"	14,033,787	9,392,652
Bleached, knitting.....	"	461,936	455,545
" , other.....	"	213,808	180,540
Coloured, knitting	"	3,876,587	3,202,737
" , other.....	"	1,934,046	1,519,646
All other	"	2,516,535	2,288,933
Cotton and Wool Mixed:			
Grey.....	"	498,882	585,912
Bleached and coloured	"	31,606	44,440
Spun rayon, including spun rayon mixtures.....	"	480,606	345,036
All other yarns	"	488,777	715,908
Wrapping twine.....	"	2,442,579	1,315,074
Other twines, lines, rope and cordage	"	2,214,125	1,847,928
Cotton waste sold.....	"	19,443,465	1,823,630
All other products.....	"	—	1,988,282
Custom Processing Receipts.....	"	—	1,032,326
Total all Products	"	—	211,384,517

TABLE 13B. Supplementary Breakdown, by Constructions, of Broadwoven Cotton Fabrics, 1949¹

Item	Lineal Yards	Item	Lineal Yards
1. Fine yarn fabrics (chiefly combed).....	14,970,017	10. Flannels and flannelettes (napped).....	28,077,942
2. Marquisettes (combed and carded)	9,227,700	11. Denim	17,544,063
3. Plied yarn ducks — Army	4,054,715	12. Cottonade, pants coverts	3,939,416
4. Plied yarn ducks — Numbered	8,113,347	13. Chambray, shirting coverts	6,169,000
5. Single and double filling ducks	7,443,426	14. Yarn dyed ticking	3,236,908
6. Tobacco and cheese cloth.....	78,843,408	15. Other yarn dyed	—
7. Coarse goods and industrial sheetings	86,239,757	Total.....	314,329,521
8. Print cloth types.....	46,469,828		
9. Drills and twills			

1. Includes grey, bleached, printed, and painted, piece dyed and stock dyed fabrics less duplicating figure of 88,281,439 yds. See Table 13A.

TABLE 14. Total Yarns Spun, 1949

	Pounds		
	Under 20's	20 to 39's	40's and finer
All cotton.....	122,276,676	47,341,035	3,467,645
Spun rayon (including spun rayon mixtures).....	985,240	1,281,675	-
All other	774,100	1,317,969	263
Total.....	124,036,016	49,940,679	3,467,908

Note. Includes yarn spun for sale as given in Table 13A and yarn spun for use in the establishment reporting, or as custom work.

TABLE 15. Materials Used, 1949

Principal Materials	Quantity	Cost Value at Factory
Fibres:		\$
Cotton raw	Pound 186,024,533	59,615,495
Cotton waste	" 7,566,379	1,608,040
Wool, raw, wool-tops, waste, etc.	" 639,887	886,452
Rayon staple fibre (Fibro, etc.).....	" 1,937,211	693,411
All other fibres.....	" 810,911	207,208
Yarns, Canadian, not made by plant reporting:		
All cotton:		
Grey.....	" 13,789,577	8,916,553
Coloured.....	" 219,229	122,961
All other	" 558,817	341,760
Synthetic (continuous filament).....	" 5,981,760	4,265,967
Spun rayon (including spun rayon mixtures).....	" 262,133	210,999
Other.....	" 233,989	398,101
Yarns, imported:		
Grey and mercerized cotton	" 421,755	590,802
Synthetic (continuous filament).....	" 4,170,501	2,926,028
Other yarns.....	" 295,248	467,138
Fabrics, Canadian, not made by plant reporting:		
All cotton, grey	Pound or yard 23,368,935 88,281,439	20,891,301 -
Other.....	-	514,481

TABLE 15. Materials Used, 1949 — Concluded

Principal Materials		Quantity	Cost Value at Factory
Fabrics, imported:			\$
All cotton, grey	Pound or yard	13,403,424 55,010,156	9,718,870
Rubber yarn (bare and covered)	Pound	63,717	69,470
Thread (cotton)	"	23,230	49,298
Starch and sizing materials	"	11,625,868	1,121,620
Chemicals and dyestuffs	—	—	4,457,314
Spools, tubes and cones of paper	—	—	443,957
All other materials and supplies	—	—	4,458,395
Processing and finishing by other mills	—	—	198,847
Packing and shipping materials	—	—	1,510,811
Total	—	—	124,685,279

TABLE 16. Provincial Distribution of Employees by Sex and Remuneration, 1948 and 1949

	Quebec		Ontario		Other Provinces		Canada	
	1948	1949	1948	1949	1948	1949	1948	1949
Salaried Employees:								
Total..... No.	1,165	1,507	437	549	40	45	1,642	2,101
Male..... No.	713	990	252	325	20	27	985	1,342
Female..... No.	452	517	185	224	20	18	657	759
Total Salaries. \$	3,654,838	4,293,343	1,255,842	1,744,703	125,175	138,459	5,035,855	6,176,505
Wage-earners:								
Monthly average.. No.	14,961	14,755	6,899	7,124	1,311	1,198	23,171	23,077
Male..... No.	9,582	9,633	3,844	4,092	772	718	14,198	14,443
Female No.	5,379	5,122	3,055	3,032	539	480	8,973	8,634
Total Wages... \$	27,149,064	27,201,466	11,522,443	13,677,999	2,248,619	2,307,726	40,920,126	43,187,191
All Employees:								
Total..... No.	16,126	16,262	7,336	7,673	1,351	1,243	24,813	25,178
Male..... No.	10,295	10,623	4,096	4,417	792	745	15,183	15,785
Female No.	5,831	5,639	3,240	3,256	559	498	9,630	9,393
Total Salaries and Wages .. \$	30,803,902	31,494,809	12,778,285	13,422,702	2,373,794	2,446,185	45,955,981	49,363,696

TABLE 17. Monthly Employment of Wage-earners, 1947 to 1949

	1947			1948			1949		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.								
January	14,488	8,726	23,214	14,354	9,071	23,425	15,138	9,230	24,368
February	14,713	8,971	23,684	14,611	9,259	23,870	15,334	9,190	24,524
March	14,749	9,024	23,773	13,335	8,544	21,879	15,173	9,135	24,308
April	14,519	9,124	23,643	14,450	9,230	23,680	14,875	8,810	23,685
May	14,292	8,937	23,229	14,354	9,184	23,538	13,650	8,085	21,735
June	13,146	8,181	21,327	13,618	8,754	22,372	13,666	8,069	21,735
July	13,797	8,632	22,429	14,261	8,865	23,126	14,011	8,490	22,501
August	13,958	8,538	22,496	13,721	8,577	22,298	13,536	8,541	22,077
September	13,991	8,864	22,855	14,150	9,003	23,153	13,811	8,238	22,049
October	14,391	9,181	23,572	14,421	9,056	23,477	14,515	8,550	23,065
November	13,704	9,022	22,726	14,588	9,068	23,656	14,717	8,626	23,343
December	12,007	8,072	20,079	14,510	9,033	23,543	14,853	8,605	23,458
Monthly Average	13,981	8,775	22,756	14,198	8,973	23,171	14,443	8,634	23,077

TABLE 18. Machinery, Equipment and Spinning Hours, 1949

	Number	
	Automatic	Non-automatic
Cards in place		4,520
Spindles in place:		
Spinning (frame)		1,047,199
Spinning (mule)		15,654
Twisting and doubling		137,254
Looms in place:		
From 28 to 32 inches wide	384	53
From 33 to 36 inches wide	622	1
From 37 to 41 inches wide	5,830	9
From 42 to 46 inches wide	6,400	9
From 47 to 68 inches wide	4,342	188
From 69 to 90 inches wide	1,170	211
More than 90 inches wide	609	39
Total looms	19,357	510
Narrow fabric looms		120
Jacquard machines in place on above looms		488
Dobbies in place on above looms		1,678
Possible spinning spindle hours for the year, estimated on a normal single shift basis:		
Mule		33,463,360
Frame		2,240,448,602
Actual spinning spindle hours during the year:		
Mule		46,728,420
Frame		3,576,592,788

SECTION 3. THE COTTON THREAD INDUSTRY, 1949

In 1949 the six establishments in this industry, operating at slightly lower levels of employment and physical production, produced goods valued at \$146,929 more than in the previous year. Four of these plants were located in Quebec and two in Ontario.

During 1949 goods with a selling value of \$9,053,634 were produced, compared with \$8,906,705 in the previous year. Employment was furnished to 883 persons in 1949 compared with 1,036 in 1948 and salaries and wages were down from \$1,653,033

in 1948 to \$1,551,421 in 1949. Materials used were valued at \$5,325,619 in 1949 compared with \$5,142,587 in the previous year.

Threads of cotton and rayon are the only significant items of production in this industry. In 1949 they were valued at \$8,929,814 compared with \$8,754,258 in 1948.

Cotton and rayon yarns are the principal materials used. In 1949 2,494,126 pounds worth \$4,817,353 were consumed, compared with 3,264,103 pounds worth \$4,495,524 in 1948.

TABLE 19. Principal Statistics, 1926 to 1949

Year	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
		No.	No.	\$	\$
1926		5	774	686,858	2,360,350
1927		5	778	717,872	2,094,749
1928		5	752	688,355	1,969,340
1929		6	780	689,239	2,025,955
1930		7	696	638,915	1,577,661
1931		5	650	612,938	1,299,332
1932		5	648	596,037	1,110,383
1933		6	651	594,889	1,096,062
1934		5	613	635,849	1,545,885
1935		5	696	632,564	1,558,525
1936		5	774	739,227	1,502,341
1937		5	780	758,828	1,731,015
1938		5	748	725,555	5,515,279
1939		6	760	748,842	1,550,530
1940		5	848	867,452	2,259,283
1941		7	926	1,032,007	2,749,363
1942		7	933	1,099,682	3,172,384
1943		7	970	1,129,598	3,345,189
1944		7	905	1,094,570	3,381,739
1945		7	903	1,103,985	3,363,305
1946		7	927	1,144,283	3,460,966
1947		7	956	1,337,635	4,164,635
1948		6	1,036	1,653,033	5,142,587
1949		6	883	1,551,421	5,325,619
					9,053,634

Note. Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items such as interest, rent, depreciation taxes, insurance, advertising, etc.

TABLE 20. Comparison of Principal Statistics, 1948 and 1949

Items		1948	1949	+ Increase - Decrease
Establishments reporting	No.	6	6	-
Employees on salaries:				
Total	No.	148	163	+ 15
Male	No.	93	106	+ 13
Female	No.	55	57	+ 2
Total salaries	\$	434,030	491,359	+ 57,329
Employees on wages:				
Monthly average	No.	888	720	- 168
Male	No.	203	183	- 20
Female	No.	685	537	- 148
Total wages	\$	1,219,003	1,060,062	- 158,941
Cost of fuel and electricity	\$	85,467	94,388	+ 8,921
Cost of materials used.....	\$	5,142,587	5,325,619	+ 183,032
Gross value of production	\$	8,906,705	9,053,634	+ 146,929

TABLE 21. Employees by Sex and Remuneration, 1948 and 1949

		1948	1949
Salaried Employees:			
Total	No.	148	163
Male	No.	93	106
Female	No.	55	57
Total salaries	\$	434,030	491,359
Wage-earners:			
Monthly average	No.	888	720
Male	No.	203	183
Female	No.	685	537
Total wages	\$	1,219,003	1,060,062
All Employees:			
Total	No.	1,036	883
Male	No.	296	289
Female	No.	740	594
Total salaries and wages	\$	1,653,033	1,551,421

TABLE 22. Monthly Employment of Wage-earners, 1947 to 1949

	1947			1948			1949		
	Male Female Total			Male Female Total			Male Female Total		
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	164	545	709	202	694	896	202	666	868
February	158	552	710	205	704	909	196	672	868
March	161	560	721	208	709	917	194	645	839
April	164	573	737	199	699	898	193	615	808
May	160	585	745	196	692	888	184	586	770
June	165	615	780	208	682	890	172	526	698
July	174	609	783	210	659	869	169	492	661
August	163	615	778	198	666	864	166	483	649
September	171	632	803	204	675	879	165	451	616
October	182	677	859	205	687	892	165	456	621
November	185	695	880	201	681	882	165	449	614
December	194	697	891	200	668	868	168	459	627
Monthly Average	171	612	783	203	685	888	183	537	720

SECTION 4. MISCELLANEOUS COTTON GOODS INDUSTRY, 1949

In the Standard Industrial Classification adopted in 1949, most of the 121 establishments formerly classified under miscellaneous cottons will now be found under miscellaneous textile products. A number of these establishments producing such items as shoulder pads and canvas fronts were reclassified under miscellaneous clothing. The former group known as cotton and wool waste was divided between miscellaneous cotton and miscellaneous woollen goods. The present miscellaneous cotton goods industry consists of the 7 establishments formerly classified under batting and wadding and three other establishments formerly classified under cotton and wool waste. The ten establishments in the new group consist of 4 in Ontario, 5 in Quebec and 1 in British Columbia.

The gross value of production of the new miscellaneous cotton goods industry in 1949 was \$6,813,639 and the cost of materials used \$4,321,310. Ontario reported a gross production of \$5,076,478 from materials costing \$3,315,274 and thus accounted for 75 per cent of production and 77 per cent of materials used. Ontario also dominated with 69 per cent of the employees, 416 out of 600, and 74 per cent of salaries and wages paid, \$1,031,530 out of a total of \$1,391,039. Apart from one small firm in British Columbia the balance of production and employment was accounted for by Quebec.

Most of the articles of production in this industry cannot be separately specified without divulging

information concerning the operation of less than three establishments. The largest item produced was batts, batting and wadding, including automobile batts and this amounted to \$2,743,290. Waste cotton and flock amounted to \$1,949,360 and cotton felt was valued at \$691,666. The balance was made up of such items as waste, jute felt, cotton tufts, cotton twine, jute and jute paddings, sisal padding, wipers, rags and a number of miscellaneous products.

Of the materials used, the only large item consisted of cotton waste which amounted to 21,432,520 pounds valued at \$1,979,495. Cotton linters were valued at \$343,960 and raw cotton \$37,866. Wool waste was used to the extent of \$254,296; rags, clippings, mill ends, etc. were valued at \$214,195; and burlap was valued at \$146,519. Other materials used consisted of felt, cheese cloth, scrap bagging, sisal, thread, etc.

Three of the ten establishments, each with a value of production exceeding one million dollars, accounted for \$4,825,303 or 71 per cent of the gross value of production and with 402 employees these same firms accounted for 67 per cent of total employment. Of the seven remaining firms four had a value of production that ranged between \$100,000 and \$500,000. Employment in the industry was fairly stable with a high of 565 wage-earners in September and October and a low of 533 wage-earners in January.

TABLE 23. Principal Statistics, 1926 to 1949

Year and Provinces	Establishments	Employees		Cost of Materials Used	Gross Value of Production
		No.	No.	\$	\$
1926.....	16	323	280,982	985,746	1,524,106
1927.....	18	389	316,157	1,099,234	1,697,273
1928.....	21	460	364,915	1,231,922	2,013,074
1929.....	23	517	472,976	1,261,764	2,159,568
1930.....	22	439	394,181	943,511	1,648,424
1931.....	34	796	661,608	1,379,166	2,535,087
1932.....	36	751	560,679	1,022,608	1,979,361
1933.....	41	804	547,535	1,230,342	2,175,277
1934.....	41	898	622,401	1,602,028	2,776,271
1935.....	44	988	764,972	1,707,133	3,132,642
1936.....	45	1,105	860,857	2,075,735	3,728,057
1937.....	48	1,225	942,852	2,389,533	4,317,370
1938.....	45	1,172	922,338	2,173,819	3,827,356
1939.....	46	1,330	1,075,292	2,530,828	4,516,322
1940.....	45	994	781,485	2,544,848	3,930,767
1941.....	52	1,623	1,424,719	4,529,384	7,070,450
1942.....	75	1,926	1,772,177	5,648,558	8,788,916
1943.....	81	1,818	1,884,722	5,204,156	8,686,629
1944.....	85	1,863	2,005,786	5,373,811	8,917,048
1945.....	95	2,207	2,473,751	6,481,509	11,015,368
1946.....	116	2,528	3,085,370	9,591,190	15,505,758
1947.....	124	2,368	3,192,112	9,208,119	15,216,040
1948.....	121	2,436	3,611,628	9,556,144	15,539,227
1949 ¹					
Canada.....	10	600	1,391,039	4,321,310	6,813,639
Ontario.....	4	416	1,031,530	3,315,274	5,076,478
Quebec and British Columbia	6	184	359,509	1,006,036	1,737,161

1. The Miscellaneous Cotton Goods Industry, 1949 is in no way comparable to the classification of previous years. The new industry is based on the Standard Industrial Classification adopted in 1949.

Note. Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 24. Employees, Salaries and Wages by Provinces, 1949

		Ontario	Quebec and British Columbia	Canada
Salaried Employees:				
Total	No.	26	26	52
Male	No.	19	20	39
Female	No.	7	6	13
Total Salaries	\$	186,748	88,547	275,295
Wage-earners:				
Monthly average	No.	390	158	548
Male	No.	302	149	451
Female	No.	88	9	97
Total Wages	\$	844,782	270,962	1,115,744
All Employees:				
Total	No.	416	184	600
Male	No.	321	169	490
Female	No.	95	15	110
Total Salaries and Wages	\$	1,031,530	359,509	1,391,039

TABLE 25. Monthly Employment of Wage-earners, 1949

Months	Male	Female	Total
January	443	90	533
February	437	100	537
March	452	103	555
April	446	100	546
May	443	99	542
June	449	95	544
July	442	94	536
August	460	100	560
September	466	99	565
October	465	100	565
November	453	98	551
December	453	94	547
Monthly Averages	451	97	548

TABLE 26. Principal Statistics of the Miscellaneous Cotton Goods Industry, Grouped According to the Size of Establishments, 1949

Establishments having a production of	Establishments	Employees	Salaries and wages	Cost of Materials Used	Gross Value of Production
	No.	No.	\$	\$	\$
1949					
Under \$25,000	-	-	-	-	-
\$25,000 to under \$50,000	-	-	-	-	-
\$50,000 " \$100,000	2	198	389,201	1,185,650	1,988,336
\$100,000 " \$500,000	4				
\$500,000 " \$1,000,000	1				
\$1,000,000 and over	3	402	1,001,838	3,135,660	4,825,303
Total	10	600	1,391,039	4,321,310	6,813,639

List of Firms in the Cotton Yarn and Cloth Industries, 1949

Name	Address
Nova Scotia: Cosmos Imperial Mills Limited,	Water Street, Yarmouth.
New Brunswick: Canadian Cottons, Limited, Cornwall & York Cotton Mills Co. Ltd.,	Marysville. Albion Street, Saint John.
Quebec: Acadian Bobinet Co. Ltd., Au Terroir Enrg. Dominion Textile Co. Ltd., (Cotton Mill) Dominion Textile Co. Ltd., (Print Works) Dominion Textile Company, Ltd., Dominion Textile Company, Ltd., (Hochelaga Branch) Dominion Textile Company, Ltd., (Merchants Branch) Dominion Textile Company, Ltd., (Mount Royal Branch) Dominion Textile Company, Ltd., (St. Anns Branch) Dominion Textile Company, Ltd., (Sherbrooke Branch) Drummondville Cotton Company, Ltd., Esmond Mills, Ltd., The Goodyear Cotton Co. of Canada, Ltd., Montreal Cottons, Ltd., Tissage Hurtubise Enrg., Wabasso Cotton Co. Ltd., Wabasso Cotton Company, Ltd., Wabasso Cotton Company, Ltd., (Mercerising Division)..... Wabasso Cotton Company, Ltd.,	67, 5th Ave, Iberville. Ste Madeleine Magog Magog Montmorency Village. 3340 Notre Dame Street, E., Montreal. 3970 St. Ambroise Street, Montreal. 5524 St. Patrick Street, Montreal. 2618 Notre Dame Street, E., Montreal. Sherbrooke. P.O. Box 459, Drummondville. 225 St. Charles Street, Granby. St. Hyacinthe. Dufferin Road, Valleyfield. Upton, Bagot Co. 6th Ave., Grand'Mère. Shawinigan Falls. 768 St. Maurice, Three Rivers. 768 St. Maurice Street, Three Rivers.
Ontario: Aberfoyle Mfg. Co. Ltd., Avalon Fabrics Ltd., Burrows' Textiles, Caldwell Linen Mills Limited, Canadian Cottons, Ltd. (Canada Mill) Canadian Cottons, Ltd., (Dundas Mill) Canadian Cottons, Ltd., (Stormont Mill) Canadian Cottons, Ltd., Cosmos Imperial Mills, Ltd., Curl Brothers Textiles (Canada), Dominion Fabrics, Ltd..... Dominion Rubber Co. Ltd., (Textile Division), Dominion Yarns Limited, Esmond Mills Ltd., The Firestone Textiles Ltd., Glendale Spinning Mills, Ltd., Glengarry Cottons Ltd., Grand Valley Textiles, Ltd., Hamilton Cotton Co., Ltd., The Hamilton Cotton Company, Ltd., The LaFrance Textiles Ltd., Lancaster Weaving Mills Ltd., Moodie, J. R. Company, Ltd., National Weaving Co., The Robinson Cotton Mills Ltd., Stauffer-Dobbie, Ltd., Talbot and Talbot. Textile Industries Ltd., Trent Cotton Company, Ltd., Woods Manufacturing Co. Ltd., (Empire Cotton Division),	Guelph. 500 Ontario St., Stratford. 47 Neeve St., Guelph. Iroquois. Cornwall. Cornwall. Cornwall. 429 James Street N., Hamilton. Sherman Street N., Hamilton. 393 Sorauren Avenue, Toronto. Dunnville. Kitchener. Welland. Perth. Woodstock. Glendale Avenue, Hamilton. 425 Fourth St. W., Cornwall. 485 Dundas Street, Galt. Dundas. 304 Mary Street N., Hamilton. Woodstock. Kitchener. 735 King St. E., Hamilton. Dunnville. Woodbridge. Water Street North, Galt. 310 St. Helen Ave., Toronto. Guelph. Trenton. Welland.
British Columbia: Lulu Island Textile Co.	930 Railway Ave., Steveston.

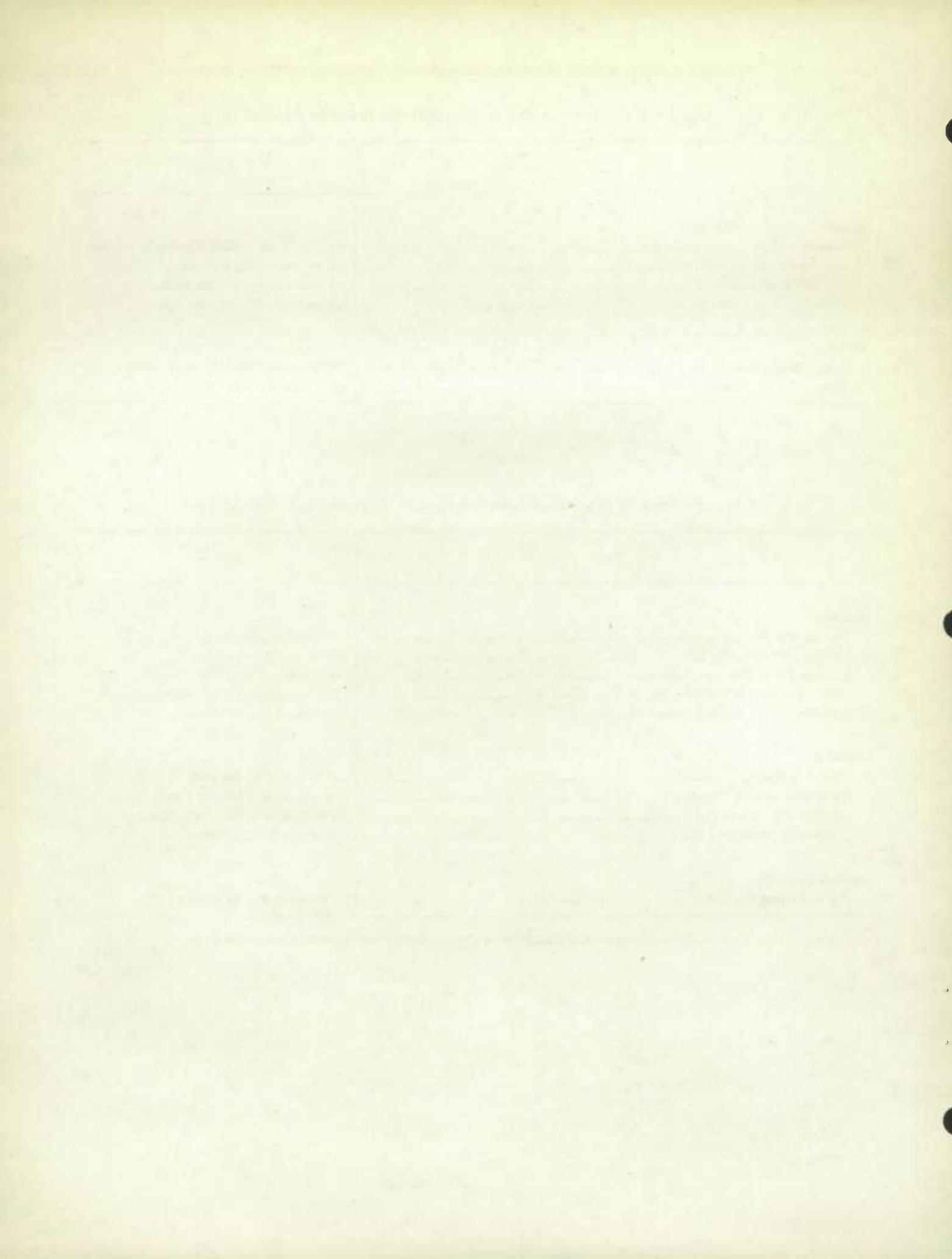
List of Firms in the Cotton Thread Industry, 1949

Name	Address
Quebec:	
Canadian Spool Cotton Company,	421 Pie IX Boulevard, Montreal.
Independent Thread Mills,	426 St. Helen St., Montreal.
Marlen Threads Limited,	222 Mount Royal E., Montreal.
National Thread Limited,	140 Laurier Ave., Sherbrooke.
Ontario:	
Bell Thread Company, Ltd., The.....	Cor. Huron St. & Minto Ave., Hamilton.
Eaton, The T., Company, Ltd.,	190 Yonge St., Toronto.

List of Firms in the Miscellaneous Cotton Textiles Industries, 1949

Name	Address
Quebec:	
Dominion Wadding Co. Ltd.,	120 Vinet St., Montreal.
London Felt Mfg. Co. Ltd.,	120 McGill St., Montreal.
London Waste Mfg. Co., Ltd.,	988 Clarke St., Montreal.
Martin Cotton & Waste Mfg.	414 Champ de Mars St., Montreal.
Montreal Cotton & Wool Waste Ltd.,	21 Nazareth St., Montreal.
Ontario:	
Bauers Limited.	187 King St., S. Waterloo.
Fibre Products of Canada Ltd.,	1700 Langlois Ave., Windsor.
Scythes & Company Ltd.,	Brown's Ave. & Paton Rd., Toronto.
Union Felt Products Ltd.,	1 Wiltshire Ave., Toronto.
British Columbia:	
Coast Felting Co. Ltd.,	1355 Parker St., Vancouver.

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