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THE COTTON TEXTILE INDUSTRIES 1955



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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** — The Primary Industries, including mining, forestry and fisheries; **Volume II** — Manufacturing; **Volume III** — Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I — General Review of the Manufacturing Industries, \$1.50
- II — The Manufacturing Industries of Canada, (7 sections, as follows:)
 - Section A. Summary for Canada, 25¢
 - Section B. Atlantic Provinces, 50¢
 - Section C. Quebec, 25¢
 - Section D. Ontario, 25¢
 - Section E. Prairie Provinces, 40¢
 - Section F. British Columbia, 25¢
 - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III — Foods and Beverages
- IV — Tobacco and Tobacco Products
- V — Rubber Products
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- XIV — Non-ferrous Metal Products
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- XVI — Non-metallic Mineral Products
- XVII — Products of Petroleum and Coal
- XVIII — Chemicals and Allied Products
- XIX — Miscellaneous Manufactures

The present report belongs in Part VII, Textile Mills. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A — General Review, 25¢
- B — The Cotton Textile Industries, 25¢
- C — The Wool Textile Industries, 25¢
- D — The Synthetic Textiles and Silk Industry, 25¢
- E — The Narrow Fabrics Industry, 25¢
- F — The Dyeing and Finishing of Textile Goods Industry, 25¢
- G — The Awning, Tent and Sail Industry, 25¢
- H — The Cordage, Rope and Twine Industry, 25¢
- I — The Cotton and Jute Bag Industry, 25¢
- J — The Miscellaneous Textiles Industries, 25¢

THE COTTON TEXTILE INDUSTRIES 1955

The first section of this report presents the statistics of the cotton group as a whole. The three other sections which follow deal separately with the industries covered by it, namely, the cotton yarn and cloth industry, the cotton thread industry and the miscellaneous cotton goods industry. The developments within these industries are noted in their respective sections and a list of firms reporting to each industry will be found at the end of the report.

The statistics of the report indicate a very definite improvement in the level of operations of the cotton textile industries in 1955 over 1954. The upswing from the very low levels of 1954 which began in the latter part of that year continued throughout the first quarter of 1955 and gave promise of a better year than actually occurred. Activity levelled off in the second quarter, fell somewhat in the third and then expanded considerably towards the end of the year. The final quarter proved to be the most active three-month period for some time and was largely responsible for the improved 1955 situation. The pattern of activity during the year under review is clearly discernible in the following table of cotton bale openings, a most reliable indicator of conditions within the industry.

Cotton Bale Openings

	1953	1954	1955
January	33,769	21,884	27,796
February	33,023	25,249	31,222
March	32,971	32,637	35,794
April	35,852	24,956	30,924
May	29,735	25,076	33,239
June	28,494	23,006	31,812
July	23,545	18,903	20,021
August	22,906	25,166	32,082
September	32,243	30,953	34,283
October	26,781	28,047	33,344
November	26,783	29,000	35,351
December	24,991	31,951	32,898
Total	351,093	316,828	378,766

Factory shipments by the cotton textile industries in 1955 valued f.o.b. plant were worth \$248,045,328. This amount represents an increase of 17.3 per cent over the \$211,414,622 worth of goods shipped in the previous year. Taking into account an increase during the year of \$1,564,171

in the finished goods inventory at the plants and plant warehouses of the group, the value of production in 1955 amounted to \$249,609,499 as against \$210,495,260 in 1954, a rise of 18.6 per cent. The improvement in production resulted in a steady increase in employment throughout the year with the average monthly employment growing by 8.1 per cent to 23,098 from 21,359 a year earlier. Employees' earnings increased by 12.9 per cent to \$60,486,012 from \$53,552,743. Materials consumed in manufacture cost \$159,702,054 in 1955 compared with \$128,381,978 in 1954, an increase of 24.4 per cent.

All three cotton industries shared in the improvement enjoyed by the group in 1955. Substantial increases over the previous year were reported by all in the value of factory shipments which were, with 1954 figures in brackets, as follows: cotton yarn and cloth \$248,045,328 (\$211,414,622); cotton thread \$9,861,968 (\$9,166,618); miscellaneous cotton goods \$8,499,301 (\$7,556,873). The only important advance in employment was made by the cotton yarn and cloth industry where the number of employees rose from 19,865 in 1954 to 21,537 in 1955.

Substantial gains were recorded for shipments of all main groups of products. Shipments of broad-woven fabrics totalled 439,684,077 yards worth \$132,798,556 compared with 367,281,213 yards worth \$112,615,068 in 1954. Sales yarn was shipped to the extent of 52,310,596 pounds valued at \$39,030,816 and thread shipments had a value of \$9,862,679. Corresponding figures for 1954 were 44,233,939 pounds of sales yarn worth \$31,839,038 and thread shipments worth \$9,207,597. Deliveries of woven tire fabrics amounted to 30,896,266 pounds with a value of \$25,776,150 as against 26,981,597 pounds with a value of \$22,274,686 in the previous year. Details of other commodity shipments by the cotton group will be found in Table 4.

The prices of cotton yarns and cotton fabrics strengthened somewhat in the year under review. The index averages for the two items which stood at 225.2 and 230.1, respectively, in 1954 rose to 237.7 and 233.0 in 1955. These increases were chiefly the result of higher raw cotton prices the index for which rose from 288.6 to 298.1 over the two years.

The cotton textile group of industries was comprised of 76 establishments in 1955, three less than the year before. Fifty were cotton yarn and cloth pro-

ducers, 11 were cotton thread manufacturers and 15 were classified to the miscellaneous cotton goods industry. The establishments were distributed provincially as follows: Nova Scotia 1, New Brunswick 1, Quebec 36, Ontario 35 and British Columbia 3.

Raw cotton is the industry's principal material. According to the Census of Industry returns submitted by the cotton textile manufacturers, the consumption of this item in 1955 was considerably higher than in 1954 being 177,445,571 pounds costing \$62,160,032 and 151,863,807 pounds costing \$52,675,024, respectively, in the two years. Purchased yarns of all kinds cost \$36,494,348, up from \$31,421,203 the previous year. The cost of dyes, bleaches, chemicals, etc. was reported at \$5,607,416 compared with \$4,661,922 in 1954.

Imports of cotton and its products (wearing apparel excluded) were valued at \$138,480,204 in 1955 compared with \$122,093,034 in 1954. More than half of this \$16 million increase was accounted for by raw cotton importations which rose to 176,212,107 pounds worth \$61,030,626 from 152,583,994 pounds worth \$52,441,017 in the earlier year. The second largest increase was recorded by "Woven fabrics, cotton printed, dyed or coloured, n.o.p., valued at more than 80 cents per pound" with an advance to 20,216,011 pounds valued at \$29,662,416 from 17,363,917 pounds valued at \$25,241,679. A sizable increase occurred, too, in the imports of "Woven fabrics, cotton, not bleached, mercerized nor coloured, n.o.p." with 12,739,192 pounds worth \$8,492,913 being imported in 1955 as against 10,723,876 pounds worth \$6,684,060 in 1954. Exports also increased, after three years of continuous decline. A total of

\$2,418,078 worth of cotton products, wearing apparel excluded, was exported in the year under review compared with a total of \$1,811,519 worth the previous year. Additional details of imports and exports are available from Tables 7 and 8 of this report.

Following several years of curtailed investment in the cotton textile industry, capital expenditure rose sharply in 1955. Most of the expenditure was for modernization of plants with a view to ensuring maximum efficiency. For the two industries shown in Table 11, total capital, repair and maintenance expenditures amounted to \$15.9 million compared with \$8.3 million in 1954. Of the 1955 figure \$5.0 million went for construction while \$10.9 million was spent on machinery and equipment.

Beginning with 1954 information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the cotton textile industries for the year under review will be found in Table 3.

Note on 1956—While the Census of Industry survey at the time of preparing this report was only getting underway, data from other sources indicate that the 1956 level of operations was little different from 1955. Cotton bales opened totalled 375,773 in 1956 compared with 378,766 a year earlier, a difference of less than one per cent. Employment as measured by man-hours was practically the same in the two years according to a monthly survey of all firms with 15 or more employees. Based on a monthly sample survey, the value of factory shipments was estimated to have increased to \$255,962,000, up 4.7 per cent from the 1955 figure. A considerable part of this increase is attributable to firmer prices for cotton yarns and cotton fabrics in 1956.

TABLE 1. Location of Mills of Cotton Textile Group of Industries, 1955

Province	Cotton yarn and cloth	Cotton thread	Miscellaneous cotton goods	All cotton textile mills
	Number			
Canada	50	11	15	76
Nova Scotia	1	—	—	1
New Brunswick	1	—	—	1
Quebec	21	8	7	36
Ontario	26	3	6	35
British Columbia	1	—	2	3

Note: Production in the "Miscellaneous Cotton Goods" includes batts, batting and wadding, waste cotton and flock, cotton felt and a number of other miscellaneous products.

TABLE 2. Principal statistics of the Cotton Textile Group of Industries, 1933 to 1955

Year and industries	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ²
	No.	No.	\$	\$	\$	\$	\$
1933	104	17,885	13,221,729	1,893,839	29,789,948	25,972,192	58,460,780
1934	104	20,029	15,407,351	2,066,829	37,689,370	29,544,947	70,275,980
1935	106	20,248	15,031,412	1,970,880	38,615,498	27,260,072	68,917,349
1936	106	20,224	16,256,130	2,065,699	42,313,122	30,087,944	75,413,189
1937	111	21,660	18,578,034	2,187,013	48,244,951	31,885,255	83,360,521
1938	109	20,444	16,774,848	2,083,471	35,233,954	28,729,352	67,205,182
1939	110	22,340	19,120,445	2,683,851	41,377,000	36,167,122	81,229,698
1940	108	26,017	25,362,997	3,205,946	60,975,877	50,073,695	115,559,067
1941	120	29,600	30,381,883	3,112,894	79,747,984	61,507,314	146,120,232
1942	155	29,394	33,204,504	3,360,571	94,554,896	64,059,103	164,448,498
1943	157	27,076	32,330,930	3,227,287	94,670,799	49,459,106	149,919,820
1944	162	25,498	32,284,527	3,294,163	81,644,206	52,502,574	140,059,844
1945	175	25,543	32,849,518	3,147,468	81,780,003	51,756,446	139,430,423
1946	198	24,908	34,653,406	2,990,502	82,283,184	52,738,497	140,822,004
1947	211	28,305	41,629,581	3,340,387	120,205,792	64,204,548	191,282,544
1948	211	29,270	53,154,391	3,784,969	142,868,434	89,670,331	240,217,964
1949 ¹	69	26,661	52,306,156	3,806,160	134,332,208	89,103,422	227,251,790
1950 ¹	67	28,430	58,481,457	4,443,675	168,361,273	103,790,449	276,595,397
1951 ¹	75	29,191	62,549,605	4,272,588	186,531,383	106,481,114	297,285,085
1952 ¹	81	24,472	57,579,651	4,176,936	155,376,196	86,843,958	246,397,090
1953 ¹	80	24,808	59,296,536	4,216,180	144,302,343	82,669,951 ³	231,188,474
1954 ¹							
Total	79	21,359	53,552,743	3,964,974	128,381,978	78,148,308	211,414,622
Cotton yarn & cloth	50	19,865	49,447,295	3,719,258	119,204,720	70,729,737	194,691,131
Cotton thread	14	867	2,155,673	98,837	4,669,465	4,498,973	9,166,618
Miscellaneous cotton goods	15	627	1,949,775	146,879	4,507,793	2,919,598	7,556,873
1955 ¹							
Total	76	23,098	60,486,012	4,355,188	159,702,054	85,552,257	248,045,328
Cotton yarn & cloth	50	21,537	56,411,050	4,083,766	149,561,429	77,291,220	229,684,041
Cotton thread	11	939	2,274,593	99,120	5,098,589	4,974,189	9,861,986
Miscellaneous cotton goods	15	622	1,800,369	172,302	5,042,036	3,286,848	8,499,301

1. Statistics for 1949 and subsequent years are compiled in accordance with Standard Industrial Classification whereas compilations in 1948 and prior years were compiled on "chief component material" classification.

2. Beginning with 1953 the value of factory shipments has been collected instead of the gross value of production.

3. Because of insufficient inventory data in 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture".

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 3. Inventories¹, 1955

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening: ²				
Quebec	12,494,167	13,261,984	15,266,692	41,022,843
Ontario	5,817,156	3,055,638	9,422,077	18,294,871
Other provinces	592,967	40,797	430,784	1,064,548
Canada	18,904,290	16,358,419	25,119,553	60,382,262
Closing:				
Quebec	10,383,673	13,093,863	18,247,925	41,725,461
Ontario	6,566,116	4,923,005	8,074,244	19,563,365
Other provinces	505,919	140,011	361,555	1,007,485
Canada	17,455,708	18,156,879	26,683,724	62,296,311

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. The opening inventory for 1955 differs from the closing inventory published for 1954, because of the inclusion of new firms and the removal of figures for firms which did not operate during 1955.

TABLE 4. Factory Shipments Made by the Cotton Textile Group of Industries, 1955

Principal products	Quantity		Selling value at factory
	Pounds	Lineal yards	\$
Broadwoven fabrics:			
All cotton:			
Grey	76,670,130	229,168,347	54,144,870
Bleached	10,697,736	37,575,547	11,390,718
Piece dyed	29,688,252	95,922,208	34,030,633
Printed and painted	21,047,299	72,676,494	24,371,993
Yarn and stock dyed			
Tapestries and other upholstering materials	3,050,530	3,072,643	6,589,540
All other fabrics including drapery and damask	2,217,730	1,268,838	2,270,802
Total	143,371,677	439,684,077	132,798,556
	Unit of measure	Quantity	Selling value at factory
			\$
Yarns spun for sale:			
All cotton:			
Grey, knitting	pound	15,167,956	11,432,930
" other, singles	"	14,762,483	9,446,026
" other, plied	"	10,826,574	7,397,465
Bleached, knitting	"	424,765	417,583
" other	"	239,189	221,590
Coloured, knitting	"	1,371,351	1,362,244
" other	"	1,661,328	1,437,790
All other	"	2,307,713	1,978,148
Cotton and wool mixed:			
Grey	"	382,365	382,650
Bleached and coloured	"	25,569	33,542
Spun rayon	"	689,747	486,761
Mixtures with spun rayon	"	3,570,582	2,542,774
Other yarns	"	880,974	1,891,313
Thread:			
Cotton	—	}	9,862,679
Other	—		
Tire fabrics (woven)	pound	30,896,266	25,776,150
Twine, cordage, etc:			
Wrapping twine	pound	2,877,594	2,724,312
Other twines, lines, rope and cordage	"	1,816,840	1,423,643
Blankets except crib:			
All cotton and cotton mixed	pair	1,771,911	7,117,464
	pound	6,343,908	
Blankets, crib	pair	949,402	1,716,339
	pound	1,108,669	
Towels:			
Plain	dozen	41,520	80,519
Huck	"	425,243	1,030,403
Terry	"	966,003	4,353,367
Terry face cloths	dozen	1,041,946	1,038,493
Other Terry woven goods	—	—	463,692
Bed Spreads & Quilts:			
Cotton	dozen	17,689	662,928
Other	"		
Pillow cases and sheets	—	—	5,877,757
Waste:			
Cotton	pound	24,353,543	2,981,812
Other	"	5,417,730	716,383
Batts, batting and wadding	—	—	3,667,172
Padding, wipers and rags	—	—	541,885
Felt, cotton and jute	—	—	1,574,934
All other products	—	—	2,615,838
Custom work and repairs	—	—	1,990,186
Total	—	—	248,045,328

1. It should be noted that in 1955, 138,035,281 yards of grey cotton went to other mills for further processing.

TABLE 5. Materials Used by the Cotton Textile Group of Industries, 1955

Principal materials	Unit of measure	1955	
		Quantity	Cost value at factory
			\$
Cotton:			
Raw	pound	177,445,571	62,160,032
Linters	"	2,507,333	219,525
Waste	"	32,567,939	4,690,141
Wool, raw, wool-tops, waste, etc.....	"	943,878	677,333
Waste, cotton and wool.....	"	8,189,607	633,986
Waste, other	"	1,544,422	266,421
Rayon and nylon staple fibres.....	"	6,683,412	2,477,665
Yarns, domestic (not made by plant reporting):			
All cotton:			
Grey	pound	9,441,061	5,830,766
Coloured	"	171,622	159,240
Bleached	"	219,597	171,964
Mercerized	"	9,136	12,290
Synthetic (continuous filament).....	"	25,165,196	18,719,068
Spun rayon including spun rayon mixtures	"	1,209,583	1,121,938
All other	"	2,322,673	2,123,270
Yarns, imported:			
Synthetic (continuous filament).....	pound	4,337,168	3,124,976
All cotton:			
Grey	"	2,918,067	3,698,194
Mercerized	"	467,043	993,611
Other	"	93,893	151,235
All other	"	308,173	387,796
Fabrics, domestic (not made by plant reporting):			
All cotton:			
Grey	pound or yd.	39,579,309 138,035,281	} 28,614,875
All other	—	—	
All other	—	—	618,127
Fabrics, imported:			
All cotton:			
Grey	pound or yd.	7,385,451 18,158,786	} 5,115,539
All other	—	—	
All other	—	—	—
Cheese cloth	yd.	3,068,277	99,533
Burlap	"	676,654	59,871
Starch and sizing materials:			
Potato starch	pound	2,634,268	389,963
Corn starch	"	3,816,649	308,360
Other starch and sizing materials	—	—	676,430
Rubber yarn and thread	—	—	137,862
Rags	pound	9,625,792	365,896
Dyestuffs, bleaches, chemicals, oils etc.....	—	—	5,607,416
Spools, tubes, spool wood, paper cones, etc.....	—	—	438,106
Finishing, processing and dyeing charges	—	—	340,434
All other materials	—	—	7,090,212
Packing and shipping materials	—	—	2,219,979
Total cost of materials used	—	—	159,702,054

TABLE 6. Total Canadian Production of Cotton Broadwoven Fabrics, 1946-1955

	Pounds	Yards (see Col. 4)	Value	A significant part of the yardage shown in Col. 2 went to other mills for further processing as follows:
			\$	
Unbleached or grey:				
1946	54,555,126	157,716,615	25,384,530	70,794,019
1947	53,134,243	152,944,643	36,121,522	57,965,340
1948	58,642,833	161,484,996	46,420,825	67,401,360
1949	60,420,593	182,630,653	47,963,304	88,281,439
1950	73,299,935	224,054,922	60,656,834	105,165,659
1951	71,936,158	207,078,972	68,796,159	116,933,376
1952	61,200,478	158,520,609	54,095,201	101,385,757
1953	63,026,313	195,518,534	53,081,593	109,483,140
1954	61,031,560	182,362,260	45,379,078	112,850,539
1955	76,670,130	229,168,347	54,144,870	138,035,281
	Pounds	Yards	Value	
			\$	
Bleached or white:				
1946	6,997,313	27,905,456	4,488,912	
1947	8,961,604	33,204,371	8,042,616	
1948	9,841,527	36,165,013	9,845,191	
1949	11,296,089	43,055,449	12,316,617	
1950	13,438,928	49,874,850	15,497,986	
1951	11,068,654	42,285,529	14,806,760	
1952	10,483,889	39,152,470	12,543,260	
1953	10,194,719	37,768,108	13,357,986	
1954	12,176,829	44,058,469	13,139,875	
1955	10,697,736	37,575,547	11,390,718	
Yarn and stock dyed:				
1946	12,886,602	31,750,540	7,223,237	
1947	17,319,783	29,434,742	10,839,885	
1948	15,104,663	37,268,831	13,844,171	
1949	16,093,286	38,950,827	15,009,133	
1950	15,984,304	38,972,828	16,129,372	
1951	19,911,437	54,023,424	22,027,879	
1952	17,177,047	39,783,130	18,210,250	
1953	12,650,218	29,236,088	12,330,877	
1954	13,308,388	29,005,386	12,236,841	
1955 ¹	—	—	—	
Piece dyed:				
1946	9,082,659	33,514,265	7,382,261	
1947	12,667,799	41,377,348	12,277,430	
1948	13,053,443	44,405,296	15,702,048	
1949	19,879,726	72,361,262	22,584,703	
1950	22,898,516	83,430,395	27,877,665	
1951	16,152,103	56,473,077	26,367,663	
1952	20,644,230	78,665,577	27,255,707	
1953	16,517,801	63,523,213	19,679,219	
1954	17,918,177	60,951,070	19,975,647	
1955	29,688,252	95,922,208	34,030,633	
Printed and painted:				
1946	12,454,373	49,956,885	9,358,626	
1947	12,950,780	54,619,453	13,120,364	
1948	15,580,878	68,806,390	20,802,166	
1949	14,944,256	65,612,775	19,754,867	
1950	14,604,926	62,298,255	19,069,652	
1951	9,971,714	42,182,171	14,112,654	
1952	10,280,196	43,889,230	13,704,785	
1953	11,479,270	48,064,153	14,586,081	
1954	11,146,507	46,318,104	13,512,166	
1955 ¹	—	—	—	

1. Figures for 1955 are confidential.

TABLE 7. Imports of Raw Cotton, Yarns, Piece Goods, etc. (not including Wearing Apparel)
1954 and 1955

Items	1954		1955	
	Quantity	Value	Quantity	Value
		\$		\$
Raw and unmanufactured:				
Raw cotton	lb. 152, 583, 994	52, 441, 017	176, 212, 107	61, 030, 626
Cotton linters, n.o.p.	" 13, 350, 540	1, 055, 566	17, 774, 597	1, 241, 134
Batts, batting and wadding of cotton	" 935, 754	496, 063	872, 712	442, 473
Carded cotton sliver, grey: cotton fibres, bleached or coloured, n.o.p.	" 4, 215	1, 752	1, 603	829
Yarn, thread, cord and twine:				
Yarns, cotton, singles, n.o.p.	lb. 378, 995	372, 985	344, 425	363, 604
Yarns, cotton, singles, for knitted goods	" 948, 441	705, 647	760, 752	616, 208
Yarns, cotton, n.o.p.	" 1, 209, 632	1, 237, 711	1, 683, 441	1, 617, 351
Crochet and knitting cotton, n.o.p.	" 122, 941	248, 455	144, 205	301, 015
Cords and twines, cotton, n.o.p.	" 433, 560	348, 469	414, 117	393, 477
Cotton yarns, covered with metallic strip (tinsel thread) ..	" 69, 884	152, 957	64, 975	156, 672
Yarns, cotton, mercerized, 40's and finer	" 37, 519	67, 359	37, 260	68, 105
Yarns, cotton, in hanks, for thread and knitting and embroidery cottons	" 1, 168, 195	1, 735, 759	1, 208, 195	1, 811, 027
Yarns, cotton, 80's and finer, two-ply, gassed, of a class not made in Canada, for weaving	" 11, 800	47, 431	5, 685	23, 010
Yarns, cotton, 40's and finer, singles, for sewing thread ..	" 1, 106, 982	1, 248, 539	1, 393, 799	1, 558, 242
Yarns, cotton, 40's and finer, for mercerized cotton yarns ..	" 354, 869	475, 572	387, 808	511, 193
Yarns, cotton, coarser than 40's but exceeding 20's singles, for thread and knitting and embroidery cotton ..	" 301, 469	294, 843	437, 862	413, 857
Piece goods:				
Woven fabrics, cotton printed, dyed or coloured, n.o.p., valued at more than 80 cents per pound	lb. 17, 363, 917	25, 241, 679	20, 216, 011	29, 662, 416
Woven fabrics, cotton printed, dyed or coloured, n.o.p., valued at 50 cents or more, but not more than 80 cents per pound	" 1, 811, 141	1, 169, 139	2, 381, 461	1, 497, 974
Woven fabrics, cotton printed, dyed or coloured, n.o.p., valued at less than 50 cents per pound	" 614, 494	272, 179	1, 125, 433	505, 092
Woven fabrics, cotton, denims	" 1, 960, 747	1, 418, 475	2, 111, 871	1, 494, 628
Handkerchief cotton, bleached	- -	67, 167	-	51, 878
Woven fabrics, cotton, not bleached, mercerized nor coloured, n.o.p.	lb. 10, 723, 876	6, 684, 060	12, 739, 192	8, 492, 913
Canton flannels, sheetings and pillow cotton; plain shirtings, cambrics, longcloths, nainsooks, flannel-ettes and saxonies, not coloured	" 1, 619, 515	1, 941, 976	1, 660, 826	1, 796, 503
Towelling in the web, not coloured	" 60, 608	51, 569	80, 339	75, 735
Voiles, scrims, lawns, India linens, muslins, fancy shirtings, piques, cords, diaper and jaconets, not coloured	" 264, 582	360, 734	396, 676	483, 642
Woven fabrics, cotton bleached or mercerized, n.o.p., not coloured	" 657, 994	721, 547	413, 001	525, 285
Cheese cloth and gauze of cotton bleached or unbleached ..	" 2, 847, 937	2, 384, 878	3, 281, 269	2, 977, 783
Woven fabrics, cotton, of 100's and finer average yarn count	" 504, 072	1, 677, 375	411, 994	1, 405, 197
Woven fabrics, cotton, with cut pile, n.o.p.	" 119, 024	214, 415	119, 718	230, 573

TABLE 7. Imports of Raw Cotton, Yarns, Piece Goods, etc. (not including Wearing Apparel), 1954 and 1955 - Concluded

Items	1954		1955	
	Quantity	Value	Quantity	Value
		\$		\$
Piece goods - Concluded:				
Woven fabrics, cotton, not coloured, for typewriter ribbons	—	473,698	—	567,454
Sailcloth, Egyptian cotton, for sails	lb. 3,713	7,888	3,811	9,225
Filter cloth, cotton, with cut pile, in the web, or made up, for mining	" 5,649	7,083	3,106	4,040
Knitted fabrics, cotton	" 582,862	822,194	780,773	1,036,986
Shadow cretonnes, cotton	" 2,213	2,478	3,133	3,466
Gabardines, cotton	" 62,376	142,969	65,490	141,031
Woven fabric, cotton, of number 80 to not more than 99 average yarn count	" 21,445	60,416	33,356	110,678
Fabrics, with cut west pile, cotton, or of cotton and artificial silk	" 1,209,615	1,907,265	1,212,247	1,903,946
Woven fabric, cotton, for covering books	" 168,300	165,766	160,273	170,186
Lace and embroideries, cotton, not coloured, for clothing ..	—	1,789,955	—	1,619,878
Lace and embroideries, cotton, coloured, for clothing lb.	26,496	133,742	15,018	94,644
Embroideries, cotton, n.o.p.	" 36,512	181,272	27,667	135,269
Lace, bobbinet, nets, and netting, n.o.p., cotton	" 43,856	156,777	54,724	161,811
White cotton, bobbinet, plain, in the web	yd. 217,237	87,007	167,017	65,015
Manufactures, n.o.p.:				
Bags cotton	lb. 71,940	52,668	40,204	41,542
Belting, cotton, for machinery	—	216,882	—	271,049
Blankets, cotton, not to include automobile or steamer rugs, nor similar articles	lb. 747,604	578,508	810,352	597,690
Tapes and webbings and manufactures of cotton fabrics, not exceeding two and one-half inches in width having hooks, eyes or eyelets attached thereto, generally known as hook and eye tape, for use in Canadian Manufactures	" 5,541	14,697	4,678	9,016
Braided wick for sanctuary lamps, candles or tapers	—	38,819	—	34,740
Curtains, cotton, n.o.p.	lb. 120,955	216,645	127,898	235,816
Wash cloths and bath mats, cotton	" 792,665	944,020	631,482	759,325
Tray cloths, table cloths, napkins, dresser scarves	" 399,906	716,606	447,803	792,013
Duck, seamless cotton, for hose pipe	—	1,463	—	1,364
Fringes and tassels, cotton	lb. 1,749	4,630	1,131	2,285
Handkerchiefs, cotton	" 484,913	1,305,429	449,386	1,153,484
Ladder tapes and braided cords, for Venetian blinds	—	43,861	—	34,413
Quilts and counterpanes, cotton	lb. 1,487,172	1,669,732	1,125,588	1,331,620
Pillow cases, cotton	" 781,143	978,393	969,205	1,058,559
Sheets, cotton	" 1,499,689	1,623,675	1,007,027	1,108,330
Towels, cotton	" 2,831,339	2,846,887	3,366,821	3,314,461
Cotton manufactures, n.o.p.	" 1,256,698	1,766,291	1,580,315	1,962,426
Total	—	122,093,034	—	138,480,204

TABLE 8. Exports of Cotton Products (not including Wearing Apparel), 1954 and 1955

Items	1954		1955	
	Quantity	Value	Quantity	Value
		\$		\$
Cotton thread and yarn	—	17,322	—	32,453
Cotton rags and waste cwt.	74,706	569,301	101,162	968,895
Cotton duck yd.	76,581	116,784	103,336	168,419
Cotton fabrics coated	7,089	7,077	1,569	2,573
Cotton fabrics, n.o.p.	2,965,360	802,645	3,442,490	857,152
Surgical and sanitary supplies of cotton	—	85,765	—	212,638
Cotton blankets, bedspreads and quilts	—	33,689	—	35,306
Cotton sheets and pillow cases	—	8,173	—	6,816
Cotton towels and wash cloths	—	18,375	—	32,339
Cotton manufactures, n.o.p.	—	152,388	—	101,487
Total	—	1,811,519	—	2,418,078

TABLE 9. Employees and their Earnings, by Provinces, 1954 and 1955

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
1954	No.	No.	No.	No.	No.	\$	\$	\$
Quebec	1,220	671	7,815	3,842	13,548	6,820,166	26,863,922	33,684,088
Ontario	490	303	3,977	2,552	7,322	3,289,329	15,542,570	18,831,899
Other Provinces ¹	19	11	293	166	489	127,733	909,023	1,036,756
Canada	1,729	985	12,083	6,560	21,359	10,237,228	43,315,515	53,552,743
1955								
Quebec	1,549	851	8,366	4,091	14,857	9,109,732	29,712,275	38,822,007
Ontario	645	427	3,912	2,805	7,789	3,953,690	16,607,490	20,561,180
Other Provinces ²	17	9	268	158	452	119,232	983,593	1,102,825
Canada	2,211	1,287	12,546	7,054	23,098	13,182,654	47,303,358	60,486,012

1. Includes one establishment in Nova Scotia, one in New Brunswick, and four in British Columbia.
2. Includes one establishment in Nova Scotia, one in New Brunswick, and three in British Columbia.

TABLE 10. Monthly Employment of Production Workers, 1954 and 1955

	1954			1955		
	Male	Female	Total	Male	Female	Total
	Number					
January	11, 958	6, 424	18, 382	11, 876	6, 781	18, 657
February	11, 955	6, 298	18, 253	12, 151	6, 933	19, 084
March	12, 189	6, 512	18, 701	12, 392	7, 042	19, 434
April	12, 249	6, 533	18, 782	12, 421	7, 012	19, 433
May	12, 250	6, 441	18, 691	12, 574	7, 063	19, 637
June	11, 632	6, 347	17, 979	12, 314	6, 900	19, 214
July	12, 045	6, 417	18, 462	12, 573	6, 928	19, 501
August	11, 881	6, 489	18, 370	12, 521	6, 963	19, 484
September	11, 893	6, 707	18, 600	12, 876	7, 247	20, 123
October	12, 152	6, 799	18, 951	13, 030	7, 292	20, 322
November	12, 329	6, 920	19, 249	13, 086	7, 285	20, 371
December	12, 309	6, 822	19, 131	12, 818	7, 188	20, 006
Monthly aver age	12, 085	6, 560	18, 645	12, 546	7, 054	19, 600

TABLE 11. Estimated Capital, Repair and Maintenance Expenditures, 1946-1955

	Capital expenditures			Repair and maintenance expenditures			Capital, repair and maintenance expenditures		
	Con- struction	Machinery and equipment	Sub- total	Con- struction	Machinery and equipment	Sub- total	Con- struction	Machinery and equipment	Total
	Thousands of dollars								
Cotton yarn and cloth:									
1946	1, 457	3, 851	5, 308	4, 499	—	4, 499	5, 956	3, 851	9, 807
1947	2, 243	5, 915	8, 158	798	3, 526	4, 324	3, 041	9, 441	12, 482
1948	1, 895	8, 862	10, 757	1, 373	4, 497	5, 870	3, 268	13, 359	16, 627
1949	1, 754	7, 059	8, 813	1, 729	4, 211	5, 940	3, 483	11, 270	14, 753
1950	1, 991	8, 055	10, 046	1, 467	4, 940	6, 407	3, 458	12, 995	16, 453
1951	2, 902	9, 137	12, 039	1, 586	5, 353	6, 939	4, 488	14, 490	18, 978
1952	1, 885	6, 582	8, 467	1, 706	5, 584	7, 290	3, 591	12, 166	15, 757
1953	922	3, 282	4, 204	1, 152	5, 605	6, 757	2, 074	8, 887	10, 961
1954	445	1, 597	2, 042	979	4, 792	5, 771	1, 424	6, 389	7, 813
1955 ¹	2, 637	5, 216	7, 853	1, 138	5, 393	6, 531	3, 775	10, 609	14, 384
Cotton thread:									
1946	—	—	35	—	—	101	—	—	136
1947	—	—	31	—	—	95	—	—	126
1948	—	—	244	—	—	137	—	—	381
1949	—	—	78	—	—	108	—	—	186
1950	—	—	217	—	—	130	—	—	347
1951	—	—	107	—	—	134	—	—	241
1952	—	—	566	—	—	130	362	334	696
1953	—	—	186	—	—	132	—	—	318
1954	—	—	328	—	—	143	164	307	471
1955 ¹	—	—	1, 386	—	—	141	1, 261	266	1, 527

1. Figures for 1955 are preliminary

SECTION 2. THE COTTON YARN AND CLOTH INDUSTRY, 1955

A total of \$229,684,041 worth of goods was shipped from the factories of Canadian cotton yarn and cloth manufacturers in 1955. This amount represents an increase of 18 per cent over the previous year's total of \$194,691,131. Allowing for an increase during the year of \$1,252,374 in finished goods inventory held at plant and plant warehouses, the value of production in 1955 amounted to \$230,936,415, a rise of 19.3 per cent above the \$193,653,715 worth of production reported in 1954.

Increased activity is indicated in other terms as well. The number of persons employed by the industry rose by 8.4 per cent, from 19,865 in 1954 to 21,537 in 1955, and their earnings by 14.1 per cent, from \$49,447,295 in the earlier year to \$56,411,050 in the later. A 25.5 per cent increase in material costs from \$119,204,720 to \$149,561,429 accompanied the expanded production.

The number and provincial distribution of establishments was the same as the year before. They numbered 50 and were located as follows: Ontario 26, Quebec 21, Nova Scotia 1, New Brunswick 1 and British Columbia 1. Quebec accounted for 64 per cent of both the industry's shipments and its employment.

Factory shipments of broadwoven fabrics, the industry's leading commodity, increased to 439,684,077 lineal yards valued at \$132,798,556 from the 367,281,213 lineal yards worth \$112,615,068 reported in 1954. These fabrics were responsible for 58 per cent of the value of total factory shipments by the industry in both years. In 1955 all cotton broadwoven fabrics were shipped to the extent of 435,342,596 yards having a selling value

at the factory of \$123,938,214. Of this quantity, grey cotton fabrics were responsible for 229,168,347 yards valued at \$54,144,870. These grey fabrics, however, included 138,035,281 yards valued at \$28,614,875 which went to other mills for processing into printed and dyed cotton fabrics, etc. Other cotton broadwoven fabrics consisted of 37,575,547 yards bleached and 95,922,208 yards piece dyed with the remaining 75,749,137 yards being printed, painted, yarn and stock dyed. Other items which went to make up the broadwoven fabric total were rayon fabrics, paper-maker's felts, draperies and upholstering materials.

In 1955 tire fabric shipments amounted to 30,896,266 pounds worth \$25,776,150 as against 26,981,597 pounds worth \$22,274,686 in 1954. Sales yarn shipments were valued at \$38,729,719 compared with \$31,962,968 the previous year.

The industry's main material is raw cotton which was consumed to the extent of 177,414,371 pounds at a cost of \$62,150,632 in 1955 compared with 151,815,871 pounds at a cost of \$52,663,331 in 1954. Purchased cotton yarn consumption amounted to 9,840,553 pounds valued at \$6,173,595 compared with 10,984,563 pounds valued at \$6,853,627 a year earlier. Domestic grey cotton fabrics not made by plant reporting were used to the extent of 138,035,281 yards worth \$28,614,875 and imported grey fabrics consumed totalled 18,158,786 yards worth \$5,115,539.

Further detail of products shipped and materials used is to be found in Tables 15 and 17 of this report.

TABLE 12. Principal Statistics, 1928 to 1955

Year and Province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ²
	No.	No.	\$	\$	\$	\$	\$
1928 ¹	38	21,615	17,688,791	2,019,353	44,704,779	32,495,450	79,219,582
1929 ¹	36	20,221	16,671,787	1,968,069	43,133,575	33,140,121	78,241,765
1930	33	16,999	13,004,793	1,627,005	27,975,574	19,090,299	48,692,878
1932	35	15,092	11,684,979	1,510,756	19,158,046	17,886,568	38,555,370
1933	37	16,095	11,749,286	1,813,508	26,456,914	22,909,206	51,179,628
1934	36	18,106	13,768,278	1,979,009	33,132,480	26,195,001	61,306,490
1935	35	18,121	13,206,265	1,876,331	33,689,873	23,812,460	59,378,664
1936	35	17,910	14,218,231	1,955,949	37,042,911	26,636,505	65,635,365
1937	36	19,160	16,350,956	2,069,230	42,063,654	27,980,994	72,113,878
1938	37	18,049	14,639,317	1,981,861	29,902,346	25,171,408	57,055,615
1939	36	19,723	16,733,206	2,578,193	35,527,356	32,279,911	70,385,460
1940	37	23,616	23,110,839	3,111,019	53,958,165	46,320,684	103,389,868
1941	39	26,375	27,178,142	2,997,845	69,284,679	56,138,488	128,421,012
1942	40	25,796	29,304,427	3,238,546	80,629,998	58,030,976	141,899,520

1. Includes oilcloths and linoleums.

2. Beginning with 1953 the value of factory shipments has been collected instead of the gross value production.

TABLE 12. Principal Statistics, 1928 to 1955 - Concluded

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ²
	No.	No.	\$	\$	\$	\$	\$
1943	40	23,526	28,146,211	3,095,541	80,663,290	43,121,043	126,879,874
1944	41	21,900	27,865,543	3,159,409	66,948,167	46,599,735	116,707,311
1945	41	21,646	28,020,333	3,027,647	66,528,980	45,126,175	114,682,802
1946	41	20,662	29,090,343	2,859,753	62,495,630	44,473,067	109,828,450
1947	45	24,089	35,444,413	3,212,283	99,599,159	55,460,989	158,272,431
1948	47	24,813	45,955,981	3,638,827	119,738,802	80,069,272	203,446,901
1949	53	25,178	49,363,696	3,626,212	124,685,279	83,063,026	211,384,517
1950	51	26,967	55,220,043	4,238,517	157,835,813	95,309,562	257,383,892
1951	54	27,632	58,734,833	4,049,203	172,443,466	97,158,451	273,651,120
1952	57	22,969	53,705,770	3,952,725	143,584,722	78,954,978	226,492,425
1953	54	23,178	55,036,540	3,977,209	132,917,545	73,326,204 ³	210,220,958
1954							
Canada	50	19,865	49,447,295	3,719,258	119,204,720	70,729,737	194,691,131
Quebec	21	12,589	31,271,436	2,486,311	83,193,670	43,019,813	129,909,054
Other provinces ¹	29	7,276	18,175,859	1,232,947	36,011,050	27,709,924	64,782,077
1955							
Canada	50	21,537	56,411,050	4,083,766	149,561,429	77,291,220	229,684,041
Quebec	21	13,844	36,341,037	2,742,252	106,048,378	49,316,900	155,316,025
Other provinces ¹	29	7,693	20,070,013	1,341,514	43,513,051	27,974,320	74,368,016

1. Other provinces include: Ontario, 26 establishments; New Brunswick, 1 establishment; Nova Scotia, 1 establishment; British Columbia, 1 establishment.

2. Beginning with 1953 the value of factory shipments has been collected instead of the gross value of production.

3. Because of insufficient inventory data in 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture".

TABLE 13. Comparison of Principal Statistics, 1954 and 1955

Item	1954	1955	+ Increase - Decrease
Establishments reporting	No. 50	50	-
Supervisory and office employees:			
Total	No. 2,446	3,213	+ 767
Male	" 1,564	2,034	+ 470
Female	" 882	1,179	+ 297
Total salaries	\$ 8,965,108	11,905,273	+ 2,940,165
Production workers:			
Monthly average	No. 17,419	18,324	+ 905
Male	" 11,431	11,890	+ 459
Female	" 5,988	6,434	+ 446
Total wages	\$ 40,482,187	44,505,777	+ 4,023,590
Cost of fuel and electricity	\$ 3,719,258	4,083,766	+ 364,508
Cost of materials used	\$ 119,204,720	149,561,429	+ 30,356,709
Value of factory shipments	\$ 194,691,131	229,684,041	+ 34,992,910

TABLE 14. Inventories¹, 1955

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening: ²				
Quebec	10,799,936	12,416,256	14,552,273	37,768,465
Ontario	4,894,363	2,996,555	9,168,029	17,058,947
Other provinces	582,958	40,797	430,196	1,053,951
Canada	16,277,257	15,453,608	24,150,498	55,881,363
Closing:				
Quebec	8,791,359	12,345,481	17,343,778	38,480,618
Ontario	5,465,747	4,848,037	7,698,718	18,012,502
Other provinces	489,473	140,011	360,376	989,860
Canada	14,746,579	17,333,529	25,402,872	57,482,980

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. Where the opening inventory for 1955 differs from the closing inventory published for 1954 it is because of the inclusion of new firms and the removal of figures for firms which did not operate during 1955.

TABLE 15A. Factory Shipments Made by the Cotton Yarn and Cloth Industry, 1955

Principal products	Quantity		Selling value at factory
	Pounds	Lineal yards	\$
Broadwoven fabrics:			
All cotton:			
Grey	76,670,130	229,168,347	54,144,870
Bleached	10,697,736	37,575,547	11,390,718
Piece dyed	29,688,252	95,922,208	34,030,633
Printed and painted	21,047,299	72,676,494	24,371,993
Yarn and stock dyed			
Tapestries and other upholstering materials	3,050,530	3,072,643	6,589,540
All other fabrics including drapery and damask	2,217,730	1,268,838	2,270,802
Total	143,371,677	439,684,077	132,798,556
Woven goods:			
Tire fabrics	pounds 30,896,266		25,776,150
Quilts, bedspreads, etc.:			
All cotton	dozen	17,689	662,928
Other	"		
Pillowslips and sheets	—	—	5,877,757
Towels:			
Terry	dozen	966,003	4,353,367
Plain	"	41,520	80,519
Huck	"	425,243	1,030,403
Terry face cloth	dozen	1,041,946	1,038,493
Other Terry woven goods	—	—	211,239
Towelling	yd.	1,386,611	494,083
Blankets, except crib:			
All cotton and cotton mixed	pair	1,771,911	7,117,464
Blankets, crib	"	949,402	1,716,339
Other woven goods	—	—	30,462
Total woven goods	—	—	48,389,204

TABLE 15A. Factory Shipments Made by the Cotton Yarn and Cloth Industry, 1955 — Concluded

Principal products	Quantity	Selling value at factory
		\$
Yarns spun for sale:		
All cotton:		
Grey, knitting	pounds 15,167,956	11,432,930
" , other singles	" 14,762,483	9,446,026
" , other plied	" 10,826,574	7,397,465
Bleached, knitting	" 424,765	417,583
" , other	" 239,189	221,590
Coloured, knitting	" 1,371,351	1,362,244
" , other	" 1,661,328	1,437,790
All other	" 1,682,213	1,683,335
Cotton and wool mixed:		
Grey	" 382,365	382,650
Bleached and coloured	" 25,569	33,542
Spun rayon	" 689,747	486,761
Mixtures with spun rayon	" 3,565,834	2,536,490
All other yarns	" 880,974	1,891,313
Wrapping twine	pounds 2,877,594	2,724,312
Other twines, lines, rope and cordage	" 1,661,040	1,325,432
Cotton waste sold	" 15,950,137	1,886,080
All other products	—	1,874,426
Custom-processing receipts	—	1,956,332
Total factory shipments	—	229,684,041

1. It should be noted that in 1955 a total of 138,035,281 yards of this grey cotton went to other mills for further processing.

TABLE 15B. Supplementary Breakdown, by Constructions, of Broadwoven Cotton Fabrics, 1955¹

Item	Net yardage	Item	Net yardage
1. Corduroy	4,288,365	12. Cottonade, pants coverts	} 2,782,000
2. Bedsheeting	} 6,131,156	13. Chambray, shirting coverts	
3. Pillow cotton		14. Towelling ³	5,673,706
4. Fine yarn fabrics (chiefly combed)	} 113,907,758	15. Tobacco and cheese cloth	} 37,655,169
5. Print cloth types		16. Flannels and flannelettes (napped)	
6. Marquisettes (combed and carded)	—	17. Yarn dyed ticking	} 37,655,169
7. Ounce ducks	4,025,120	18. Other yarn dyed	
8. All other ducks and allied fabrics	10,652,259		
9. Coarse goods and industrial sheetings	63,405,955		
10. Drills and twills	} 48,785,827	Total	297,307,315²
11. Denim			

1. Includes grey bleached, printed and painted, piece dyed and stock dyed fabrics less duplicating figures of 138,035,281 yds. See Table 15A.

2. Of this total, 18,158,786 yards were produced from imported grey fabrics.

3. In addition to the towelling reported under Broadwoven Fabrics there were 1,386,611 yards reported under other woven goods making a total yardage of 7,060,317.

TABLE 16. Total Yarns Spun, 1955

	Pounds			
	Under 20's	20's to 39's	40's to 59's	60's and finer
All cotton	94,740,358	48,802,892	2,549,936	45,956
Spun rayon (including spun rayon mixtures)	3,914,808	2,667,516	33,415	—
All other	4,050,906	1,322,418	—	—
Total	102,706,072	52,792,826	2,583,351	45,956

Note. Includes yarn spun for sale as given in Table 15A and yarn spun for use in the establishment reporting, or as custom work.

TABLE 17. Materials Used, 1955

Principal materials	Quantity	Cost value at factory
		\$
Fibres:		
Cotton raw pounds	177, 414, 371	62, 150, 632
Cotton waste	10, 889, 261	2, 370, 135
Wool, raw, wool-tops, waste, etc.	501, 612	651, 646
Rayon staple fibre	6, 316, 026	1, 980, 969
All other fibres	1, 716, 808	753, 117
Yarns, Canadian, not made by plant reporting:		
All cotton:		
Grey	9, 440, 198	5, 830, 101
Coloured	171, 622	159, 240
Bleached	219, 597	171, 964
Mercerized	9, 136	12, 290
Synthetic (continuous filament)	25, 165, 149	18, 718, 954
Spun rayon (including spun rayon mixtures)	1, 199, 622	1, 112, 630
Other	2, 305, 513	2, 115, 375
Yarns imported:		
Grey cotton	345, 830	565, 814
Bleached, mercerized and coloured cotton		
Synthetic (continuous filament)	4, 337, 168	3, 124, 976
Other yarns	307, 837	385, 669
Fabrics, Canadian, not made by plant reporting:		
All cotton, grey pounds	39, 579, 309	28, 614, 875
Other yards	138, 035, 281	
Other	—	573, 176
Fabrics, imported:		
All cotton, grey pounds	7, 385, 451	5, 115, 539
Other yards	18, 158, 786	
Other	—	—
Rubber yarn (bare and covered)	—	93, 031
Thread (cotton)	—	
Starch and sizing materials pounds	11, 510, 206	1, 334, 543
Chemicals, dyestuffs and oils	—	5, 258, 576
Spools, tubes and cones of paper	—	356, 324
All other materials and supplies	—	5, 697, 686
Processing and finishing by other mills	—	336, 872
Packing and shipping materials	—	2, 077, 295
Total	—	149, 561, 429

TABLE 18. Employees and their Earnings, by Provinces, 1954 and 1955

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
1954								
Quebec	1, 112	591	7, 486	3, 400	12, 589	5, 986, 232	25, 285, 204	31, 271, 436
Ontario	436	282	3, 658	2, 422	6, 798	2, 865, 483	14, 303, 524	17, 169, 007
Other Provinces ¹	16	9	287	166	478	113, 393	893, 459	1, 006, 852
Canada	1, 564	882	11, 431	5, 988	19, 865	8, 965, 108	40, 482, 187	49, 447, 295
1955								
Quebec	1, 437	765	8, 036	3, 606	13, 844	8, 279, 283	28, 061, 754	36, 341, 037
Ontario	583	406	3, 592	2, 670	7, 251	3, 519, 558	15, 476, 554	18, 996, 112
Other Provinces ¹	14	8	262	158	442	106, 432	967, 469	1, 073, 901
Canada	2, 034	1, 179	11, 890	6, 434	21, 537	11, 905, 273	44, 505, 777	56, 411, 050

1. Includes one establishment in Nova Scotia, one in New Brunswick, and one in British Columbia.

TABLE 19. Monthly Employment of Production Workers 1954 and 1955

	1954			1955		
	Male	Female	Total	Male	Female	Total
	Number					
January.....	11,247	5,843	17,090	11,280	6,193	17,473
February.....	11,228	5,719	16,947	11,511	6,340	17,851
March.....	11,461	5,940	17,401	11,736	6,445	18,181
April.....	11,522	5,958	17,480	11,745	6,413	18,158
May.....	11,521	5,870	17,391	11,891	6,448	18,339
June.....	10,980	5,782	16,762	11,598	6,277	17,875
July.....	11,411	5,868	17,279	11,888	6,308	18,196
August.....	11,302	5,931	17,233	11,848	6,335	18,183
September.....	11,287	6,117	17,404	12,202	6,604	18,806
October.....	11,561	6,208	17,769	12,410	6,648	19,058
November.....	11,751	6,346	18,097	12,441	6,628	19,069
December.....	11,745	6,255	18,000	12,217	6,539	18,756
Monthly average.....	11,431	5,988	17,419	11,890	6,434	18,324

TABLE 20. Machinery, Equipment and Spinning Hours, 1955

	Number	
Cards in place.....	4,304	
Combers.....	109	
Spindles in place:		
Spinning (frame).....	945,588	
Spinning (mule).....	9,408	
Twisting and doubling.....	118,849	
	Auto- matic	Non- automatic
	No.	No.
Looms in place:		
From 28 to 32 inches wide.....	228	50
From 33 to 36 inches wide.....	550	31
From 37 to 41 inches wide.....	5,439	3
From 42 to 46 inches wide.....	5,735	30
From 47 to 68 inches wide.....	2,424	133
From 69 to 90 inches wide.....	1,132	61
More than 90 inches wide.....	484	13
Total looms in place.....	15,992	321
	Number	
Narrow fabric looms.....	60	
Jacquard machines in place on above looms.....	426	
Dobbies in place on above looms.....	1,354	
Possible spinning spindle hours for the year, estimated on a normal single shift basis:		
Mule.....	9,959,040	
Frame.....	2,034,526,462	
Actual spinning spindle hours during the year:		
Mule.....	8,795,066	
Frame.....	4,115,227,117	

SECTION 3. THE COTTON THREAD INDUSTRY, 1955

The cotton thread industry is confined to the provinces of Ontario and Quebec. In 1955 there were 3 establishments in the first province and 8 in the second for a total of 11, three less than in the previous year.

Factory shipments by the industry had a value f.o.b. factory of \$9,861,986, a figure 7.6 per cent above the \$9,166,618 worth of products shipped in 1954. Employment was somewhat higher than a year earlier, 939 compared with 867, with salary and wage payments increasing to \$2,274,593 from \$2,155,673. The cost of materials used in manufac-

ture rose to \$5,098,589 in 1955 from \$4,669,465 in 1954.

Thread is the only significant product in the industry and accounts for practically all of the output. Factory shipments of this commodity were valued at \$9,831,699 in 1955 compared with the \$9,156,648 worth produced in 1954.

Cotton and synthetic yarns are the principal materials used. In 1955, 3,162,350 pounds costing \$4,334,391 were consumed as against 2,783,804 pounds at a cost of \$3,956,956 in the previous year.

TABLE 21. Principal Statistics, 1928 to 1955

Year	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
	No.	No.	\$	\$	\$	\$	\$
1928	5	752	688,355	57,836	1,969,340	2,437,805	4,464,981
1929	6	780	689,239	64,415	2,025,955	2,231,214	4,321,584
1930	7	696	638,915	57,379	1,577,661	2,181,828	3,816,868
1932	5	648	596,037	49,720	1,110,383	2,026,421	3,186,524
1934	5	613	635,849	61,756	1,545,885	2,201,767	3,809,408
1936	5	774	739,227	73,378	1,502,341	1,835,489	3,411,208
1937	5	780	758,828	83,103	1,731,015	2,011,104	3,825,222
1938	5	748	725,555	69,961	1,515,279	1,936,056	3,521,296
1939	6	760	748,842	69,537	1,550,530	1,937,838	3,557,905
1940	5	848	867,452	82,863	2,259,283	2,379,156	4,721,302
1942	7	933	1,099,682	89,867	3,172,384	2,919,927	6,182,178
1943	7	970	1,129,598	98,714	3,345,189	2,888,622	6,332,525
1945	7	903	1,103,985	79,407	3,363,305	2,136,826	5,579,538
1946	7	927	1,144,283	76,343	3,460,966	2,405,268	5,942,577
1947	7	956	1,337,635	78,492	4,164,635	2,785,250	7,028,377
1948	6	1,036	1,653,033	85,467	5,142,587	3,678,651	8,906,705
1949	6	883	1,551,421	94,388	5,325,619	3,633,627	9,053,634
1950	6	831	1,634,204	102,836	5,084,454	5,387,351	10,574,641
1951	8	864	1,892,580	101,455	5,745,017	5,324,936	11,171,408
1952	11	838	1,929,352	92,594	5,019,293	4,304,099	9,415,986
1953	13	902	2,144,435	97,155	4,947,687	5,184,901 ²	10,229,743
1954	14	867	2,155,673	98,837	4,669,465	4,498,973	9,166,618
1955	11	939	2,274,593	99,120	5,098,589	4,974,189	9,861,986

1. Beginning with 1953 the value of factory shipments has been collected instead of the gross value of production.

2. Because of insufficient inventory data in 1953, this figure has been calculated from value of factory shipments and is, therefore, only an approximation to true "value added by manufacture."

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 22. Inventories¹, 1955

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening: ²				
Quebec	1,388,063	840,453	579,316	2,807,832
Ontario	194,934	29,902	108,171	333,007
Canada	1,582,997	870,355	687,487	3,140,839
Closing:				
Quebec	1,352,194	748,382	780,078	2,880,654
Ontario	192,394	33,000	217,321	442,625
Canada	1,544,588	781,382	997,399	3,323,369

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. The opening inventory for 1955 differs from the closing inventory published for 1954 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1955.

TABLE 23. Comparison of Principal Statistics, 1954 and 1955

Items	1954	1955	+ Increase - Decrease
Establishments reporting No.	14	11	- 3
Supervisory and office employees:			
Total No.	194	204	+ 10
Male "	111	114	+ 3
Female "	83	90	+ 7
Total salaries \$	812,401	843,585	+ 31,184
Production workers:			
Monthly average No.	673	735	+ 62
Male "	184	205	+ 21
Female "	489	530	+ 41
Total wages \$	1,343,272	1,431,008	+ 87,736
Cost of fuel and electricity \$	98,837	99,120	+ 283
Cost of materials used \$	4,669,465	5,098,589	+ 429,124
Value of factory shipments \$	9,166,618	9,861,986	+ 695,368

TABLE 24. Employees and their Earnings, by Provinces, 1954 and 1955

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
1954								
Quebec	86	72	157	429	744	685,662	1,145,176	1,830,838
Ontario	25	11	27	60	123	126,739	198,096	324,835
Canada	111	83	184	489	867	812,401	1,343,272	2,155,673
1955								
Quebec	96	80	173	472	821	715,542	1,209,627	1,925,169
Ontario	18	10	32	58	118	128,043	221,381	349,424
Canada	114	90	205	530	939	843,585	1,431,008	2,274,593

TABLE 25. Monthly Employment of Production Workers, 1954 and 1955

	1954			1955		
	Male	Female	Total	Male	Female	Total
	Number					
January	181	489	670	196	506	702
February	173	486	659	203	505	708
March	176	481	657	203	505	708
April	185	479	664	206	506	712
May	179	475	654	205	517	722
June	188	483	671	208	523	731
July	190	481	671	204	523	727
August	186	492	678	210	543	753
September	188	505	693	206	549	755
October	194	510	704	203	560	763
November	185	504	689	207	567	774
December	185	494	679	208	569	777
Monthly average	184	489	673	205	530	735

SECTION 4. MISCELLANEOUS COTTON GOODS INDUSTRY, 1955

Factory shipments by this third member of the cotton group of industries in 1955 had a value f.o.b. plant of \$8,499,301 which compares with the \$7,556,873 worth of goods shipped by the industry in the previous year. Employment showed a slight decrease over the two years from 627 in 1954 to 622 in 1955 which was accompanied by a fall in salaries and wages paid from \$1,949,775 to \$1,800,369. Materials consumed in manufacture cost \$5,042,036 in 1955 as against \$4,507,793 in 1954.

The industry was comprised of 15 establishments in 1955, the same number as the year before. Seven of these were located in Quebec, 6 in Ontario and 2 in British Columbia. Factory shipments by the Ontario establishments were valued at \$5,219,802 or 61 per cent of the industry's total. They also accounted for 68 per cent of its employment.

Many of the articles produced by this industry cannot be separately specified without divulging information concerning the operation of individual establishments. Batt, batting and wadding, including automobile batts, with shipments valued at \$3,667,172 was the most important commodity.

Cotton felt which was shipped to the value of \$1,241,216 ranked second in importance. Shipments of waste cotton and flock amounted to \$1,095,460 and wool and other waste to \$563,214. The balance was made up of such items as jute and jute padding, cotton yarn, sisal padding, wipers and rags, and a number of miscellaneous products.

Of the materials used, cotton waste amounted to 21,678,678 pounds valued at \$2,320,006. Cotton and wool waste mixed was consumed to the extent of 8,189,607 pounds valued at \$633,986. Cotton linters consumed were valued at \$219,525 and rags, clippings, millends, etc. at \$365,896. Other materials used consisted of burlap, cheese cloth, felt, sisal, chemicals, etc.

Seven of the fifteen establishments, each with factory shipments in excess of \$500,000, accounted for \$6,929,505 or 82 per cent of total shipments and with 508 employees these same firms also accounted for 82 per cent of total employment. Employment in the industry varied from a high of 608 wage-earners in June to a low of 473 in December.

TABLE 26. Principal Statistics, 1926 to 1955

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ²
	No.	No.	\$	\$	\$	\$	\$
1926	16	323	280,982	14,816	985,746	523,544	1,524,106
1927	18	389	316,157	13,487	1,099,234	584,552	1,697,273
1928	21	460	364,915	16,138	1,231,922	765,014	2,013,074
1929	23	517	472,976	19,521	1,261,764	878,283	2,159,568
1930	22	439	394,181	14,189	943,511	690,724	1,648,424
1931	34	796	661,608	29,512	1,379,166	1,126,409	2,535,087
1932	36	751	560,679	26,856	1,022,608	929,897	1,979,361
1933	41	804	547,535	24,231	1,230,342	920,704	2,175,277
1934	41	898	622,401	26,064	1,602,028	1,148,179	2,776,271
1935	44	988	764,972	30,541	1,707,133	1,394,968	3,132,642
1936	45	1,105	860,857	36,372	2,075,735	1,615,950	3,728,057
1937	48	1,225	942,852	34,680	2,389,533	1,893,157	4,317,370
1938	45	1,172	922,338	31,649	2,173,819	1,621,888	3,827,356
1939	46	1,330	1,075,292	36,121	2,530,828	1,949,373	4,516,322
1940	45	994	781,485	12,064	2,544,848	1,373,855	3,930,767
1941	52	1,623	1,424,719	28,936	4,529,384	2,512,130	7,070,450
1942	75	1,926	1,772,177	32,158	5,648,558	3,108,200	8,788,916
1943	81	1,818	1,884,722	33,032	5,204,156	3,449,441	8,686,629
1944	85	1,863	2,005,786	42,382	5,373,811	3,500,855	8,917,048
1945	95	2,207	2,473,751	40,414	6,481,509	4,493,445	11,015,368

TABLE 26. Principal Statistics, 1926 to 1955 — Concluded

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ²
	No.	No.	\$	\$	\$	\$	\$
1946	116	2,528	3,085,370	54,406	9,591,190	5,860,162	15,505,758
1947	124	2,368	3,192,112	49,612	9,208,119	5,958,309	15,216,040
1948	121	2,436	3,611,628	60,675	9,556,144	5,922,408	15,539,227
1949 ¹	10	600	1,391,039	85,560	4,321,310	2,406,769	6,813,639
1950 ¹	10	632	1,627,210	102,322	5,441,006	3,093,536	8,636,864
1951 ¹	13	695	1,922,192	121,930	8,342,900	3,997,727	12,462,557
1952 ¹	13	665	1,944,529	131,617	6,772,181	3,584,881 ³	10,488,679
1953 ¹	13	728	2,115,561	141,816	6,437,111	4,158,846 ³	10,737,773
1954 ¹							
Canada	15	627	1,949,775	146,879	4,507,793	2,919,598	7,556,873
Ontario	5	401	1,338,057	81,870	2,566,193	1,881,748	4,522,307
Quebec	7	215	581,814	61,915	1,800,560	978,836	2,832,006
British Columbia	3	11	29,904	3,094	141,040	59,014	202,560
1955 ¹							
Canada	15	622	1,800,369	172,302	5,042,036	3,286,848	8,499,301
Ontario	6	420	1,215,644	86,954	3,149,538	1,995,638	5,219,802
Quebec	9	202	584,725	85,348	1,892,498	1,291,210	3,279,499
British Columbia							

1. In 1949 the Miscellaneous Cotton Goods Industry was reconstituted in accordance with the Standard Industrial Classification adopted in that year. The new Industry is not comparable with the old.

2. Beginning with 1952 the value of factory shipments has been collected instead of gross value of production.

3. Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture".

TABLE 27. Inventories¹, 1955

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening: ²				
Ontario	727,859	29,181	145,877	902,917
Quebec	306,168	5,275	135,103	446,546
British Columbia	10,009	—	588	10,597
Canada	1,044,036	34,456	281,568	1,360,060
Closing:				
Ontario	907,975	41,968	158,205	1,108,148
Quebec	240,120	—	124,069	364,189
British Columbia	16,446	—	1,179	17,625
Canada	1,164,541	41,968	283,453	1,489,962

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. Where the opening inventory differs from the closing inventory published for 1954, it is because of the inclusion of new firms and the removal of figures for firms which did not operate during 1955.

TABLE 28. Employees and their Earnings, by Provinces, 1954 and 1955

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
1954								
Ontario	29	10	292	70	401	297, 107	1, 040, 950	1, 338, 057
Quebec	22	8	172	13	215	148, 272	433, 542	581, 814
British Columbia	3	2	6	—	11	14, 340	15, 564	29, 904
Canada	54	20	470	83	627	459, 719	1, 490, 056	1, 949, 775
1955								
Ontario	44	11	288	77	420	306, 089	909, 555	1, 215, 644
Quebec	19	7	163	13	202	127, 707	457, 018	584, 725
British Columbia								
Canada	63	18	451	90	622	433, 796	1, 366, 573	1, 800, 369

TABLE 29. Monthly Employment of Production Workers 1954 and 1955

	1954			1955		
	Male	Female	Total	Male	Female	Total
	Number					
January	530	92	622	400	82	482
February	554	93	647	437	88	525
March	552	91	643	453	92	545
April	542	96	638	470	93	563
May	550	96	646	478	98	576
June	464	82	546	508	100	608
July	444	68	512	481	97	578
August	393	66	459	463	85	548
September	418	85	503	468	94	562
October	397	81	478	417	84	501
November	393	70	463	438	90	528
December	379	73	452	393	80	473
Monthly average	470	83	553	451	90	541

TABLE 30. Principal Statistics of the Miscellaneous Cotton Goods Industry, Grouped According to the Size of Establishments, 1954 and 1955

Establishments with factory shipments of	Estab-lish-ments	Employees	Salaries and wages	Cost of materials used	Value of factory shipments
	No.	No.	\$	\$	\$
1954					
Under \$25,000	—	—	—	—	—
\$25,000 - \$49,999	1	14	31, 414	79, 222	157, 561
\$50,000 - \$99,999	2	95	216, 129	720, 796	1, 178, 860
\$100,000 - \$499,999	5	518	1, 702, 232	3, 707, 775	6, 220, 452
\$500,000 - \$999,999	5				
\$1,000,000 and over	2				
Total	15	627	1, 949, 775	4, 507, 793	7, 556, 873
1955					
Under \$25,000	—	—	—	—	—
\$25,000 - \$49,999	—	—	—	—	—
\$50,000 - \$99,999	2	114	287, 547	915, 472	1, 569, 796
\$100,000 - \$499,999	6	508	1, 512, 822	4, 126, 564	6, 929, 505
\$500,000 - \$999,999	5				
\$1,000,000 and over	2				
Total	15	622	1, 800, 369	5, 042, 036	8, 499, 301

List of Firms in the Cotton Yarn and Cloth Industry, 1955

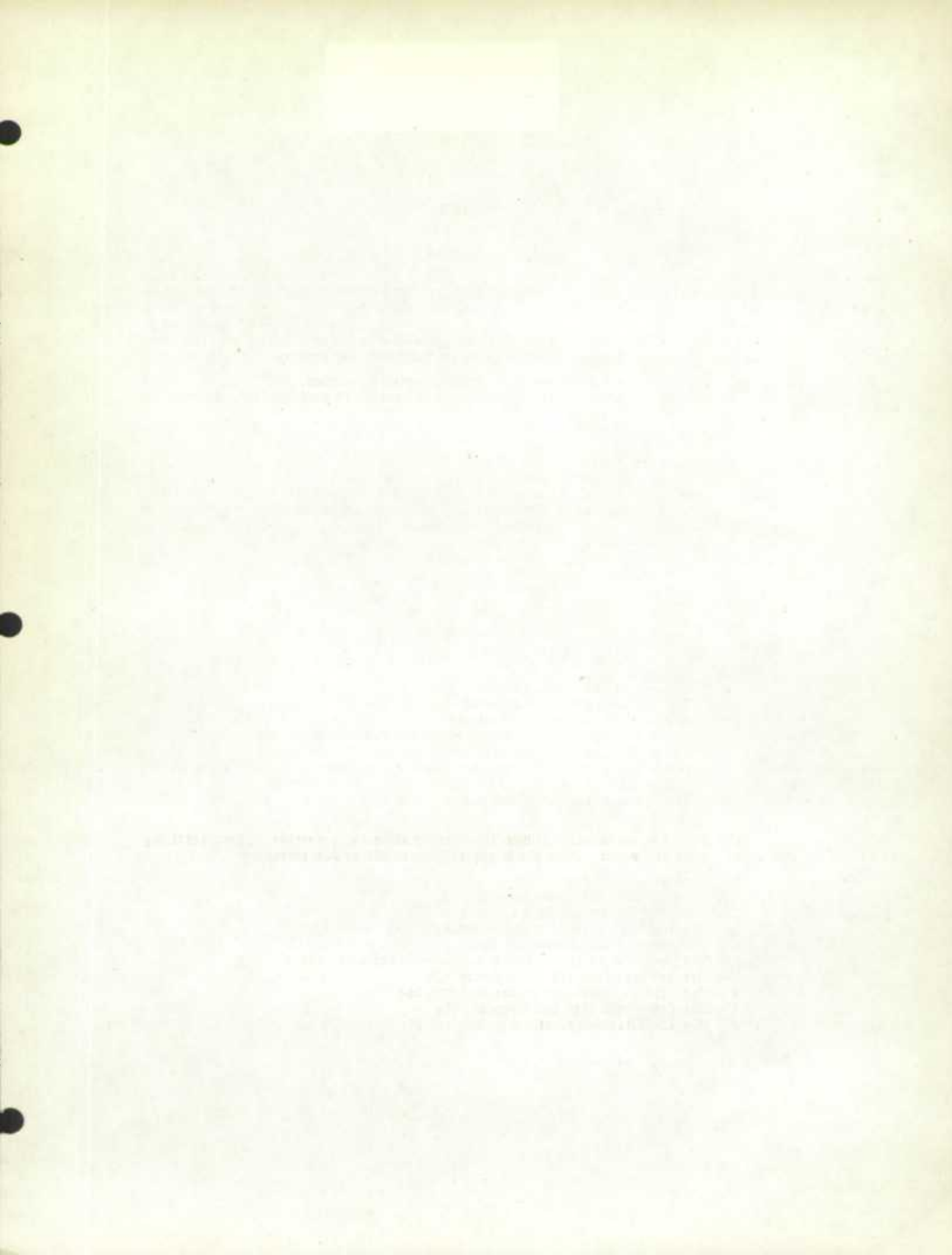
Name	Address
Nova Scotia:	
Cosmos Imperial Mills Limited	Water Street, Yarmouth
New Brunswick:	
Cornwall & York Cotton Mills Co. Ltd.	Albion Street, Saint John
Quebec:	
Au Terroir Enrg.	2495 St. Joseph Street, St. Hyacinthe
Canadian Corduroy Limited	St. Hyacinthe
Dominion Textile Co. Ltd., (Cotton Mill)	Magog
Dominion Textile Co. Ltd., (Print Works)	Magog
Dominion Textile Company, Ltd.	Montmorency Village
Dominion Textile Company, Ltd., (Hochelaga Branch)	3340 Notre-Dame Street, E., Montreal
Dominion Textile Company, Ltd., (Merchants Branch)	3970 St. Ambroise Street, Montreal
Dominion Textile Company, Ltd., (Mount Royal Branch)	5524 St. Patrick Street, Montreal
Dominion Textile Company Ltd., (St. Anns Branch)	2618 Notre-Dame Street, E., Montreal
Dominion Textile Company, Ltd., (Sherbrooke Branch)	Sherbrooke
Drummondville Cotton Company, Ltd.	575 des Ecoles St., Drummondville
Esmond Mills, Ltd., The	225 St. Charles Street, Granby
Goodyear Cotton Co. of Canada, Ltd.	St. Hyacinthe
Granby Weaving & Spinning Mills Ltd.	Granby
Halifax Corduroy Ltd.	Lachine
Montreal Cottons, Ltd. The	Dufferin Road, Valleyfield
Rubyco Mills Ltd.	3340 Notre-Dame Street, E., Montreal
Wabasso Cotton Co. Ltd.	6th Ave., Grand'Mère
Wabasso Cotton Company, Ltd.	Shawinigan Falls
Wabasso Cotton Company, Ltd., (Mercerising Division)	768 St. Maurice Street, Three Rivers
Wabasso Cotton Company, Ltd.	768 St. Maurice Street, Three Rivers
Ontario:	
Aberfoyle Mfg. Co. of Canada, Ltd.	Guelph
Avalon Fabrics Ltd.	500 Ontario St., Stratford
Burrows' Textile Co. Ltd.	47 Neeve St., Guelph
Caldwell Linen Mills Limited	Iroquois
Canadian Cottons, Ltd. (Canada Mill)	Cornwall
Canadian Cottons, Ltd. (Dundas Mill)	Cornwall
Canadian Cottons, Ltd., (Ontario Mill)	429 James Street, N., Hamilton
Cosmos Imperial Mills, Ltd.	Sherman Ave. N., Hamilton
Curl Brothers Textiles (Canada)	334 Lauder Avenue, Toronto
Dominion Fabrics, Ltd.	Dunnville
Dominion Rubber Co. Ltd., (Textile Division)	Kitchener
Dominion Yarns Limited	Welland
Firestone Textiles Ltd.	Woodstock
Glendale Spinning Mills, Ltd.	Glendale Avenue, Hamilton
Grand Valley Textiles, Ltd.	485 Dundas Street, Galt
Hamilton Cotton Co. Ltd., The	Dundas
Hamilton Cotton Company, Ltd., The	304 Mary Street N., Hamilton
La France Textiles Ltd.	Woodstock
Lancaster Weaving Mills, Ltd.	Kitchener
Monarch Knitting Co. Ltd., The (Spinning Division)	Ajax
Moodie, J.R. Company, Ltd.	735 King St. E., Hamilton
Robinson Cotton Mills Ltd.	Woodbridge
Stauffer-Dobbie, Ltd.	Water Street North, Galt
Talbot and Talbot	49 Eugene St., Toronto
Trent Cotton Company, Ltd.	Trenton
Woods Manufacturing Co. Ltd., (Empire Cotton Division)	Welland
British Columbia:	
Lulu Island Textile Ltd.	930 Railway Ave., Steveston

List of Firms in the Cotton Thread Industry, 1955

Name	Address
Quebec:	
Alba Threads Limited.....	8600A de l'Epée Ave., Montreal
Allied Threads & Supplies Ltd.	1485 Bleury St., Montreal
Canadian Sewing Supply Ltd.	400 Atlantic Ave., Montreal
Canadian Spool Cotton Company, The	421 Pie IX Boulevard, Montreal
Kay Thread Co., Ltd.	7245 Alexandra St., Montreal
Marlen Threads Limited	222 Mount Royal E., Montreal
National Thread Limited, The	370-10th Ave., Sherbrooke
Perfect Thread Co., Ltd.	8031 18th Ave., Ville St. Michel
Ontario:	
Bell Thread Company, Ltd., The	P.O. Box 26, Station B, Hamilton
Eaton, The T., Company, Ltd.	Toronto
Gibraltar Thread Works.....	191 John St., Toronto

List of Firms in the Miscellaneous Cotton Textiles Industry, 1955

Name	Address
Quebec:	
Allied Flock & Felt Inc.	5370 Côte St. Paul Rd., Montreal
Dominion Wadding Co. Ltd.	120 Vinet St., Montreal
Leigh Textiles (Canada) Limited	280 Marien Ave. E., Montreal
London Felt Mfg. Co. Inc.	120 Grey Nun St., Montreal
London Waste Mfg. Co. Ltd.	8350 Jeanne-Manc St., Montreal
Matador Inc.	9500 St. Lawrence Blvd., Montreal
Montreal Cotton & Wool Waste Ltd.	5 Nazareth St., Montreal
Ontario:	
Bauers Limited	187 King St., S. Waterloo
Dominion Felt Co.	41 Shanley St., Toronto
Fibre Products of Canada Ltd.	60 Catharine Ave., Brantford
Scythes & Company Ltd.	Brown's Ave. & Paton Rd., Toronto
Union Felt Products Ltd.	1 Wiltshire Ave., Toronto
Pullan E. Limited	55 Parliament St., Toronto
British Columbia:	
Upholstery Felt Co. Ltd.	133 E. Columbia St., New Westminster
Western Fibres Ltd.	1576 Venables St., Vancouver



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