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TEXTILE DYEING AND FINISHING PLANTS 1963

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PUBLICATIONS

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A-Annual Q-Quarterly M-Monthly

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TEXTILE DYEING AND FINISHING PLANTS 1963

In terms of both the revised Standard Industrial Classification and the New Establishment Concept, this industry is defined as comprising those "Establishments primarily engaged in custom dyeing and finishing of woollen and worsted goods, cotton and linen goods, silk and synthetic goods. This industry also includes establishments primarily engaged in cloth sponging and miscellaneous special finishing of textiles on a custom basis".

Tables 6 and 7, respectively, of this report, show in detail the materials and supplies used and shipments, including the value of work performed for other. It will be noted from Table 7 that, although most of the establishments classified to this industry operate solely on a custom basis, there are some which also purchase cloth on their own account; dye or finish this cloth; and then ship the finished cloth as goods of their own manufacture. This accounts for the amounts of \$988,000 and \$274,000 respectively, for both 1962 and 1963 shown in this table under the heading of own manufacture".

A list of establishments classified to this industry in the 1963 survey will be found at the end of this report.

SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- P preliminary figures.
- revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

TABLE 1 A. Principal Statistics classified by Province, 1962 and 1963

	TAD	LE LA	r rinei				Province	., 1702	and 19	00			
				Man	ufacturing	activity					rotal acti	vity	
Year and	Estab- lish-		oduction ated wor		Cost of	Cost of	Value of shipments			owners rtners		otal oyees	Total
province	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000				\$'000		\$10	000
1961													
Totals	54	1.623	3.739	5.240	821	5,615	18,520	12,054	16	66	1,984	7,394	12,021
1962													
Newfoundland	_	-	-	-	_	_		_	-	_	_	_	_
Prince Edward Island	-	_	_	-	_	-	-	_	_	_	_		_
Nova Scotia	_	_	-	_		_	T	_	_	_	-	-	A -
New Brunswick	_	-	-	_	_	_	_	_	_	_	_	_	-
Quebec	37	1,340	3,172	4,482	672	4,678	17,371	12,073	6	34	1,624	6,122	12,035
Ontario	20												
Manitoba	_												
Saskatchewan	_	425	971	1,348	190	2,235	5,946	3,496	7	33	501	1,821	3,479
Alberta	_												
British Columbia	1)											
Yukon and Northwest Territories	-	- 1	_	_	-	_	_	_	_	_	_		-
Totals	58	1,765	4,142	5,830	863	8,912	23,317	15,569	13	87	2,125	7,943	15,514
1963													
Newfoundland		_	-	_	_	_	_	_	_	_	_	_	_
Prince Edward Island	_	-	-	_	_	9 =	_	_	_	_		_	-
Nova Scotia	_	-	_	_	_	_		_	_	_	_	_	_
New Brunswick			_		_	_	_	_	_	_	_		_
Quebec	38	1,406	3,294	5,045	721	5,748	19,351	12,935	4	28	1,701	6,759	12,920
Ontario	20												
Manitoba	_												
Saskatchewan	_	428	1,020	1,466	180	2,329	6,019	3,516	5	27	490	1,942	3,524
Alberta	_												
British Columbia	1										1		
Yukon and Northwest Terri- tories			_	-	_	_		_			-	_	
Totals	59	1,834	4.314	6,511	902	8.077	25,370	16,452	9	55	2,191	8,701	18,444

TABLE 1 B. Principal Statistics classified by Size Groups based on Shipments of Goods of Own Manufacture, 1962 and 1963

				Man	ufacturing	activity					Fotal acti	vity	
Size group	Estab- lish- ments		duction ated wor		Cost of	Cost of materials	Value of shipments of goods	Value		g owners irtners		otal loyees	Total
	11161163	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
1962	No.		'000			\$'000				\$'000		\$'(000
Under \$10,000. \$ 10,000 to \$ 24,999. 25,000 " 49,999. 50,000 " 99,999. 100,000 " 199,999. 500,000 " 499,999. 5,000,000 " 4,999,999. 1,000,000 " 4,999,999. Head offices, sales offices and auxiliary units.	3 8 5 16 15 4 7	5 33 53 217 426 193 838	10 67 101 467 944 485 2,069	13 80 136 590 1,334 662 3,016	1 12 12 82 186 69 501	1 33 79 384 1,446 817 4,153	53 312 395 2,076 4,745 2,596 13,140	51 267 290 1,607 3,093 1,723 8,538	2 6 5	10 33 23	7 36 60 277 504 206 1,035	15 89 171 909 1,811 783 4,164	511 266 290 1,604 3,079 1,715 8,508
1963													
Under \$10,000 . \$ 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 500,000 " 499,999 1,000,000 " 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	3 7 10 13 14 5 7	4 26 96 195 399 228 886	9 51 198 419 868 559 2,210	11 66 266 580 1,201 846 3,541	11 47 52 185 77 530	32 68 195 253 1,344 1,225 4,961	64 266 825 1,772 4,294 3,568 14,582	32 188 584 1,446 2,767 2,270 9,165	1 3 5 -	5 14 36 — —	6 35 111 247 452 250 1,090	14 90 349 897 1,653 1,015 4,683	32 188 582 1,468 2,752 2,262 9,160
Totals	59	1,834	4,314	6.511	902	8,077	25,370	16,452	9	55	2,191	8,701	16,444

TABLE 1 C. Principal Statistics classified by Size Groups based on Manufacturing Value Added, 1962 and 1963

				Man	ufacturing	activity				7	Fotal acti	vity	
Size group	Estab- lish- ments		oduction ated wor		Cost of	Cost of materials	Value of shipments of goods	Value		g owners artners		otal loyees	Total
	ments	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
1962	No.		'000			\$'000				\$'000		\$'(000
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999 500,000 " 499,999 1,000,000 " 4,999,999 1,000,000 " 4,999,999 Head offices, sales offices and auxiliary units	6 9 8 17 11 3 4	10 50 102 273 486 240 604	17 105 211 607 1,107 596 1,499	20 129 263 827 1,535 858 2,197	6 27 46 91 177 143 372	98 117 198 1,143 2,016 1,134 2,208	223 501 858 3,499 5,696 3,524 9,015	119 344 614 2,268 3,486 2,259 6,478	4 6 3	23 32 13 ———————————————————————————————	13 56 122 345 550 271 768	26 155 370 1,233 1,968 1,072 3,118	119 344 614 2,263 3,469 2,248 6,457
Totals	58	1,765	4,142	5,830	863	6,912	23,317	15,569	13	67	2,125	7,943	15,514
Under \$10,000	7 7 12 14 11 3 5	12 41 133 217 477 207 747 —	23 81 276 495 1,074 509 1,856	29 102 366 715 1,534 735 3,030	5 18 59 97 170 91 461	95 146 583 670 1,435 1,625 3,523	212 442 1,487 2,757 4,897 3,832 11,743	113 260 846 1,988 3,297 2,139 7,809	1 4	19 7 29 — — —	19 50 158 271 529 232 932	49 137 521 1,080 1,950 930 4,033	113 286 843 1,980 3,282 2,132 7,807
Totals	59	1,834	4,314	6,511	902	8,077	25,370	16,452	9	55	2,191	8,701	16,444

TABLE 1 D. Principal Statistics classified by Size Groups based on Total Value Added, 1962 and 1963

		100		Manı	ufacturing	activity				7	'otal acti	vity	
Size group	Estab- lish- ments		oduction ated wor		Cost of	Cost of	Value of shipments of goods	Value		g owners ortners		otal loyees	Total
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000				\$'000		\$10	000
1962													
Jnder \$10,000	6 9 8 177 111 3 4	10 50 102 273 486 240 604	17 105 211 607 1,107 596 1,499	20 129 263 827 1,535 858 2,197	6 27 46 91 177 143 372	98 117 198 1,143 2,016 1,134 2,208	223 501 858 3,499 5,696 3,524 9,015	119 344 614 2,268 3,486 2,259 6,478	- 4 6 3 	23 32 13 — — —	13 56 122 345 550 271 768	26 155 370 1,233 1,968 1,072 3,118	119 344 614 2,263 3,469 2,248 6,457
1963													
Inder \$10,000	} 7	12	23	29	5	95	212	113	4	19	19	49	113
25,000 " 49,999 50,000 " 99,999 100,000 " 199,999 200,000 " 499,999 500,000 " 999,999 1,000,000 " 4,999,999 1,000,000 and over teath offices, sales offices and maxiliary units.	6 13 14 11 3 5	35 139 217 477 207 747	70 287 495 1,074 509 1,856	88 380 715 1,534 735 3,030	17 60 97 170 91 461	76 651 670 1,435 1,625 3,523	319 1,610 2,757 4,897 3,832 11,743	225 880 1,988 3,297 2,139 7,809	4	7 29 — — —	42 166 271 529 232 932	111 547 1,080 1,950 930 4,033	225 905 1,980 3,282 2,132 7,807
Totals	59	1,834	4,314	6,511	902	8.077	25,370	16,452	9	55	2,191	8,701	16.444

TABLE 1 E. Principal Statistics classified by Size Groups based on Total Employed, 1962 and 1963

				Man	ufacturing	activity				2	otal acti	vity	
Size group	Estab- lish- ments		oduction ated wor		Cost of	Cost of materials	Value of shipments of goods	Value		g owners artners		otal loyees	Total
	***************************************	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000				\$'000		\$'(000
1962													
Under 5 employed	7 14 25 9	9 100 480 608	15 220 1,056 1,426	21 274 1,426 2,158	6 51 199 253	102 689 1,416 2,437	290 1,715 5,322 8,918	182 962 3,684 6,257	6 6 1	32 29 5	12 114 606 664	27 362 2,128 2,695	182 960 3,670 6,234
100-199 "	} 3	568	1,425	1,951	354	2,268	7,071	4,485	_	_	729	2,731	4,468
500 employed and over Head offices, sales offices and	_	_	_		_	_		_	_	*******	-	-	-
auxiliary units												h w 4	
Totals	58	1.765	4,142	5,830	863	6,912	23,317	15.569	13	67	2.125	7,943	15,514
1963													
Under 5 employed	6 20 21 8	9 142 455 561	19 312 998 1,311	21 440 1,402 2,045	8 62 190 229	280 1,170 1,160 2,310	483 2,748 4,735 7,188	202 1,498 3,378 4,680	2 6 1	9 36 10	14 172 551 614	39 646 2,044 2,411	202 1,522 3,365 4,660
100-199 "] 4	667	1,674	2,603	411	3,158	10,216	6,692	_	_	840	3,560	6,696
Head offices, sales offices and	_	_	-	_	_	_	_	_	_	_	_	_	_
auxiliary units				1 1 1									
Totals	58	1.834	4,314	6.511	902	8,077	25,370	16,452	9	55	2,191	8,701	18,444

TABLE 1 F. Principal Statistics classified by Type of Organization, 1962 and 1963

				Man	ufacturing	activity				,	Total acti	vity	
Type of organization	Estab- lish- ments		oduction ated wor		Cost of fuel and	Cost of	Value of shipments of goods	Value		g owners artners		otal loyees	Total
		Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	value added
1962	No.		'000			\$'000				\$'000		\$'0	000
Individual ownerships	6	32	60	74	5	25	195	166	4	22	37	82	166
Partnerships	6	33	71	100	16	435	891	441	9	45	36	115	440
Incorporated companies	46	1,700	4,012	5,657	842	6,453	22,230	14,962			2,052	7,746	14,908
Cooperatives	_		-		_	_	_	_			_		
Head offices, sales offices and auxiliary units					4 9 2								
Totals	58	1,765	4.142	5,830	863	6,912	23,317	15,569	13	67	2.125	7,943	15,514
1963													
Individual ownerships	4	41	76	104	8	66	277	201	4	30	45	113	201
Partnerships	6	25	63	98	6	475	934	453	5	25	27	111	452
Incorporated companies	49	1,768	4,175	6,309	887	7,535	24,159	15,798			2,119	8,477	15,791
Cooperatives	_	_	_	_	_	-		_				_	
Head offices, sales offices and auxiliary units					* * *								
Totals	59	1,834	4,314	6,511	902	8.077	25,370	16,452	9	55	2,191	8,701	16,444

TABLE 2. Industry Output, Input and Value Added, 1962 and 1963

	Manufact activi		Non-manuf activit		Tota activi	
	1962	1963	1962	1963	1962	1963
			\$'000)		
Output				200		
1. Shipments and other revenue	23,317	25,370	412	925	23,729	26,295
Inventories—Goods of own manufacture:						
Add closing—Goods in process	169	228			169	228
Finished goods	120	143			120	143
Less opening—Goods in process	102	152			102	152
Finished goods	159	159		4 + 0	159	159
2. Net inventory change	28	60			28	60
3. Gross output (1 + 2)	23,345	25,430	412	925	23,757	26,355
Input						
4. Purchases of goods not of own manufacture			380	877	380	877
Inventories—Goods not of own manufacture:						
Add opening			129	179	129	179
Less closing			126	194	126	194
5. Costs of goods sold (not of own manufacture)			383	862	383	862
6. Materials, supplies, components and semi-processed goods	6,912	8,077	84	70	6,996	8,147
7. Fuel and electricity	863	902	6 4 5		863	902
8. Gross input (5 + 6 + 7)	7,775	8,979	467	932	8,242	9,911
Census value added (3-8)	15,570	16.452	(56)	(6)	15,514	16,444

TABLE 3. Employment and Payroll, 1962 and 1963

					Emplo	yees						Salar	ies and wa	ages	
Year and province	Manufa	Product related	worker			inis- tive office	а	iles nd bution		tal oyees	Production and related workers		Admin- istra- tive and	Sales and distri-	Total salaries and wages
	Male	Female	Male	Female	Male	Female	Maie	Female	Male	Female	Manufac- turing	Other	office	bution	wages
					num	ber							\$'000		
1962															
Newfoundland	_	-		_	_	_	_	_	_	_	-	_	_	_	_
Prince Edward Island	_	_	_	_	_	-	-	-	_		_	_	-	_	-
Nova Scotia	_	_	_	_	_	_	_	_	_	_	_	_	_	_	-
New Brunswick	_	_	_	_	_	_	_	-	_	_	_	_	_	_	-
Quebec	1,151	189	4	-	186	74	19	1	1,360	264	4,482	5	1,535	100	6,12
Ontarlo															Ų.
Saskatchewan	316	109	_	4	41	23	7	1	364	137	1,348	4	431	36	1,82
AlbertaBritish Columbia															
Yukon and Northwest				10											
Territories	1,467	298	4	4	227	97	26	2	1,724	401	5,830	9	1.966	138	7,94
1963															
Newfoundland															
Prince Edward Island															
New Brunswick							_	_			_				_
Quebec	1,219	187			192	81	21	1	1,432	269	5,045	_	1,588	125	6,75
Ontario	.,,,,,								.,		,,,,,,				-,
Manitoba															
Saskatchewan	300	128		_	37	21	3	1	340	150	1,466		448	28	1,94
Alberta	1	1													
British Coiumbia	}	100						1111							
Yukon and Northwest				1								1			
Territories	_	_	-	_	_	_		-	_	_	_	_	_	_	-
Totals	1,519	315	_		229	102	24	2	1,772	419	6,511	-	2.036	153	8,70

TABLE 3 A. Production and Related Workers,—Manufacturing Activity, by Months, 1962 and 1963

	Esta	bli <mark>shments repo</mark> rt	ing monthly deta	Ril
Month	196	2	196	3
	Male	Female	Male	Female
		numb	er	
January	1,406	267	1,498	283
Pebruary	1,414	278	1,504	290
March	1,410	282	1,492	295
April	1,419	306	1,478	308
day	1,432	294	1,487	311
une	1,464	304	1,533	316
uly	1,475	313	1,536	320
August	1,504	311	1,556	334
September	1,513	312	1,546	346
October	1,513	320	1,527	340
Vovember	1,514	307	1,522	334
December	1,492	285	1,516	298
Average for establishments reporting monthly detail (collected only for large establishments)	1,467	298	1,519	315
Average for small establishments (only annual averages collected)				
Average for all establishments	1,467	296	1,519	315

TABLE 4. Industry Inventories, 1963

		Manufa	acturing		Non- manufacturing	
Province	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total manufacturing	Products or materials purchased for resale	Total inventories
			book va	lue \$'000		
Opening:						
Newfoundland			-			
Prince Edward Island	_	_	_	_	_	
Nova Scotia	_		_	_	_	_
New Brunswick	_	_	_	_		-
Quebec Ontario Manitoba	749	122	50	921	75	99
Saskatchewan	187	30	109	326	104	40
Alberta	101	30	109	320	104	43
British Columbia						
Yukon and Northwest Territories		_	_	_	_	_
Totals	936	152	159	1.248	179	1,42
Closing:						
Newfoundland	_	-				_
Prince Edward Island		_	-			_
Nova Scotia	_	_	_		-	_
New Brunswick		_	_		and the same of th	_
Quebec	618	172	54	844	86	92
Ontario						
Manitoba						
Saskatchewan	191	56	90	336	108	44
Alberta						
British Columbia						
Yukon and Northwest Territories	_	_		_	_	11 11 11 11 11
Totals	809	228	143	1,180	194	1,37

TABLE 5. Purchased Fuel and Electricity Used in Manufacturing Activity, 1962 and 1963

Description		1962		1963	
Description		Quantity	Cost	Quantity	Cost
Large establishments which reported commodity detail: Bituminous coal:			\$'000		\$'000
(a) From Canadian mines	ton	1,312	13	=	_
(b) Imported	44	1,048	13	509	7
Sub-bituminous coal (from Alberta mines only)	41		_	_	-
Anthracite coal	95		_	ethios	_
Lignite coal	44	_	attento		_
Coke	22	_	_		
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	70,651	29	86,066	30
Fuel oil including kerosene or coal oil	11	4,936,412	379	6,082,463	45
Wood	cord	allaland	-	-	
(a) Liquefied petroleum gases	Imp. gal.	123,528	16	36,752	
(b) Other manufactured gas	M cu. ft.	attend	_	38,912	
(c) Natural gas	46	61,413	63	104,225	6:
Other fuel					
Electricity purchased	kwh.	11,399,989	244	16,321,631	200
Steam purchased			72		95
. Estimate for small establishments:					
Fuel and electricity	700		34		40
. All establishments:					
Total fuel and electricity used			863		902

TABLE 6. Materials and Supplies - Manufacturing Activity, 1962 and 1963

Description		1962		1963	
20001394201	13.8	Quantity	Cost	Quantity	Cost
1. Materials wood:			\$'000		\$'000
1, Materials used: Analine and other dyes: Sulphur colours Direct colours Indirect colours Acid or basic colours Colours used in printing Other colours and dyes	pound	11, 434 241, 748 38, 371 106, 551 126, 949 301, 585	10 456 81 290 307 444	21,039 233,402 44,559 161,790 168,951 225,981	25 546 104 422 337 317
Common salt Glauber's salt Soda ash Soaps Starch Other weighting materials Liquid ammonia Liquid chlorine Gasoline and benzine Alcohol Hydrogen peroxide Sulphuric acid 66 ₀ Bè Acetic acid Formic acid Murlatic acid Sulphanated oils Carbon tetrachloride Trisodium phosphate Naphtha Caustic soda Other chemicals, not specified Rubberizing materials		2, 149, 684 720, 974 365, 161 309, 464 62, 408 73, 717 15, 480 5, 000 1, 030 393, 201 96, 034 250, 013 60, 258 125, 585 113, 273 25, 433 42, 833 110, 159 312, 944	25 23 13 100 8 23 5 2 2 1 91 4 30 11 5 8 4 4 24 17 1,083 1,51	3, 140, 543 555, 531 256, 209 225, 374 41, 400 61,945 6,800 6,600 474, 188 90, 567 426, 912 39, 771 135, 190 606, 352 33, 977 43, 775 154, 616 243, 293	36 200 100 788 9 61 4 4 2 2 2 103 3 4 9 8 6 6 19 11 7 7 33 15 1,329 133
Ail other materials and components used1			2,703		3,061
2. Containers and other packaging materials and supplies used	742		248	9 9 1	290
3. Operating, maintenance and repair supplies used (excluding fuel)		* * *	604		904
4. Amount paid out to others for work done on materials owned by establishments		0 0 0	13 1		133
Totals			6,912	1 1 1	8,077

No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. These estimated costs were \$265,467 in 1962 and \$458,324 in 1963.

TABLE 7. Shipments of Goods of Own Manufacture, 1962 and 1963

Description	1962		1963	
	Quantity	Value	Quantity	Value
		\$'000		\$'000
Work done for others (custom work):				
Dyeing and finishing of textile fabrics.		10,039		10,74
Dyeing and finishing of yarns		1,097		1,332
Printing and painting of textile fabrics		3, 262		4,675
Dyeing and finishing of other products:				
Hoslery lb.	1,573,128	1,203	1, 337, 947	97
Other products	4 0 0	1,031		1, 17
Rubberizing, mercerizing and waterproofing of fabrics		486		48
Bleaching, shrinking, sponging and all work	0 0 0	1,564		1,66
Foam laminating of fabrics, all types sq. yd.	2,625,271	1,614	4,363,768	1,99
All other work performed		2,039		2, 06
Shipments of goods of own manufacture		988		27
Loss adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above		(7)	5 1	(-1
Total adjusted value of shipments and work done		23, 317		25.37

List of Establishments classified to This Industry, 1963
(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location		
Quebec:			
Atlas Sponging Inc.	372 St. Catherine St. West, Montréel		
Canada Dye Works Ltd. City Sponging Inc.	83 - 2nd Ave., Iberville 372 St. Catherine St. West, Montréal		
Commercial Dyers and Bleachers Ltd.	95 Port Royal W Montreal		
Commercial Dyers and Bleachers Ltd. Dominion Dyering and Printing Co. Ltd.	35 Heriot St., Drummondville		
Duplan Dyeing Co. Ltd. Elite Dye-Works Co. Ltd.	35 Heriot St., Drummondville 63 Edmond St., Valleyfield 1242 St-Adelard St., Drummondville S. 2100 Victoria St., Lachine		
Fabric Dyers Limited	2100 Victoria St., Drummondville S.		
rabite roam Corp.			
rtaser Dye works inc.	6901 Jeanne-Mance St., Montréal 6045D Côte de Liesse, Rd., St. Laurent		
Gerbro Corp. Globe Processing Ltd.	6045D Côte de Liesse, Rd., St. Laurent		
Globe & Manufacturers Sponging Works Inc.	74 Turgeon St., Montréal 10 Ontario St. W., Montréal		
Gordon Textile Dyers Ltd.	9075 St-Urbain St., Montreal		
Gordon Yarn Dyers Ltd.	9075 St-Urbain St., Montréal		
Guarantee Sponging Inc.	5514 St-Dominique Montecal		
Hughes Trim Ltd.	2050 Bleury St., Montréal		
Industrial Dyers Co. Kendex Mfg. Co. Ltd.	2050 Bleury St., Montréal 2050 Bleury St., Montréal 50 Port Royal W., Montréal 140 Mercier St., St. Johns 201 St-Louis St., St. Jean 1445 St. Utbeir St., St. Jean		
Kendex Mfg. Co. Ltd. Kenmar Dye Works Ltd.	201 St-Louis St., St. Jean		
Kramer Sponging Inc.	11245 St-Ulbain St., Montreal		
La Pointe & Frère Enr.	25 Aristide St., St. Hyacinthe 425-21st. Ave., Lachine		
Lee Dyers Ltd. Model Dye Works (Canada) Ltd.	Route 52 Huntingdon		
Montreal Fast Print Lid.	Route 52, Huntingdon 9500 St. Lawrence Blvd., Montréal		
Montreal Finishing Corp.	450 Port Royal W., Montréal		
Montreal Novelty Print	2625 Albert St., Montreal		
Novelty Textile Printing Pinatel Piece Dye Works Ltd,	4030 Notre-Dame St. W., Montréal 251 St-Pierre St. N., Joliette		
Pugash Co. Inc.	987 Coté St., Montréal		
Screen Fashions Ltd.	4821 Rouen St., Montréal		
Shawin Co. Ltd.	2031 - 19th Ave Ville-St. Wichel		
Sirlor Textile Printing Inc	1430 Island St., Montreal 500 Sauvé St. W., Montreal		
Supreme Dyeing Co. Ltd.	3028 Lasalle Blvd., Verding		
Textile Colouring & Printers Inc.	425 River St., Verdun 2050 Bleury St., Montréal		
Textile Processors Reg'd.	2050 Bleury St., Montreal		
Verdun Dyeing Co. Ltd.	475 Fortune St., Montréal		
Ontario:			
Ajax Textile Processing Co. Ltd.	177 Mills Rd., Ajax		
Armstrong Dye Works	84 Simcoe Street West, Hamilton		
Atlas (Toronto) Sponging Ltd.	84 Simcoe Street West, Hamilton 474 Wellington St. W., Toronto		
Beau-During Limited	17 Millwick Drive, Weston		
Canadiana Textile Print Works Ltd. Continental Dye Works Ltd.	1024 Rangeview Rd., Port Credit Bolton		
Cutler Designs Ltd.	126 Geary Ave., Toronto		
Duncan Textile Mills	Ceylon		
Farquhat & Son Textile Printing Co.	107 Front St. E., Toronto		
Gibson Textile Dyers Limited Holdsworth and Adam Cioth Finishers Ltd.	1319 Davenport Rd., Toronto 474 Wellington St. W., Toronto		
Hughes & Co. Ltd.			
Hughes & Co. Ltd. Industrial Creative Arts Ltd.	300 Phillips St., Waterloo		
Kroy Unshrinkable Wools Ltd.	53 Shaw St., Toronto		
Laminated Textiles Co. Mattewman, R.W. & Son Ltd.	300 Phillips St., Waterloo 53 Shaw St., Toronto 380 Adelaide St. W., Toronto 227 Sterling Road, Toronto 3 20 Arthur St. N., Elmira		
Textral Fibres Ltd.	20 Arthur St. N., Elmira		
Textral Fibres Ltd. Toronto Dyeing and Finishing Works Ltd.	376 Dufferin St., Toronto 469 King St. W., Toronto 2B		
Toronto Pile Fabric Blenders	469 King St. W., Toronto 2B		
Trenton Dyeing & Finishing Co. Ltd.	52 Film Street, Trenton		
British Columbia:			

CONCEPTS AND DEFINITIONS

Census of Manufactures

General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 58 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 178 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the establishment (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962. For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used
Goods purchased for resale as such
Fuel and power consumed
Number of employees and salaries and wages
Man-hours worked and paid
Inventories
Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

Head Offices and Auxiliary Units

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

- (a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;
- (b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the

firm, when all establishments are in the same industry (3 or 4 digit). When establishments of such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

Employees

(a) Production and related workers - Manufacturing activity

In addition to those engaged in production assembling activities, they include those and employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. Production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual fulltime employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

(b) Production and related workers - Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

(c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vice-presidents, comptrollers, secretaries, treasurers,

etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

(d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

(e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

Salaries and Wages

Salaries and wages refer to gross earnings of employees before deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any

other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

Fuel and Electricity

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

Materials and Supplies

(a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Non-manufacturing activities

1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of purchased machinery and equipment. Also included is the cost of office supplies not chargeable to

fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

Shipments

(a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

(b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity are collected by means of the Commodity questionnaire referred to earlier. Such shipments together

with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

(c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

(d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

Inventories

(a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the

receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

(b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

Value Added

(a) By manufacturing activities

Figures are compiled by deducting the cost of materials and fuel and electricity consumed from the value of production (value of shipments adjusted for changes in the value of inventories of finished goods and goods in process).

(b) By non-manufacturing activities

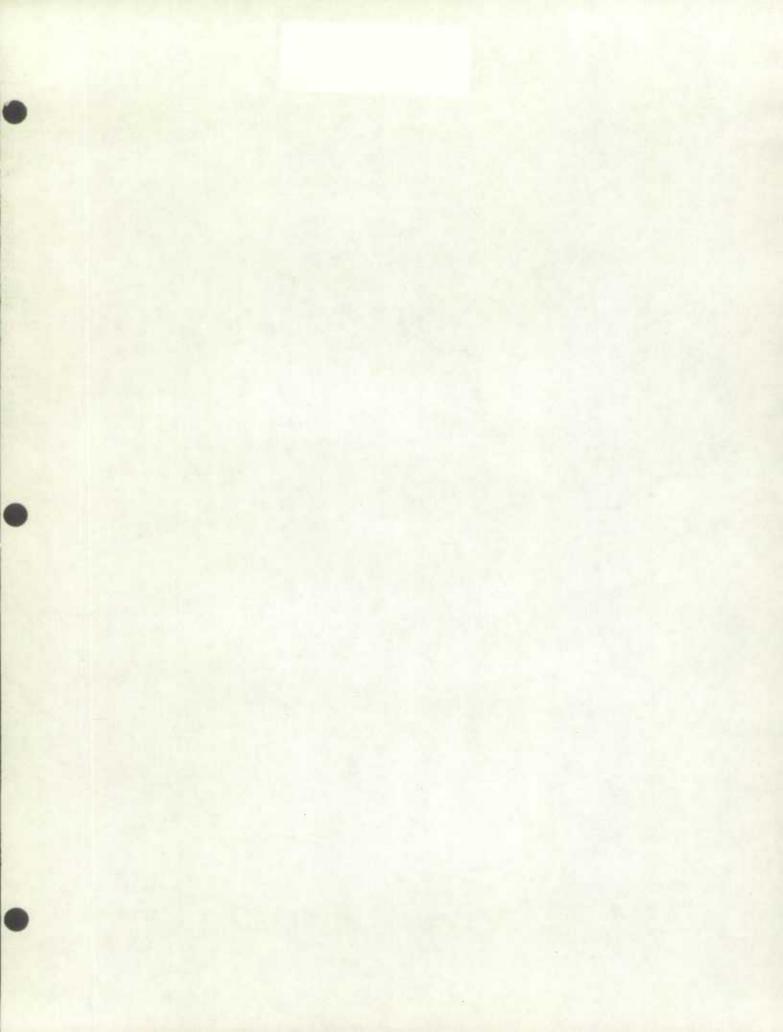
The figures are compiled by deducting the the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods

purchased for re-sale) and the cost of other materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

(c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".





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