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GENERAL REVIEW OF THE CLOTHING INDUSTRIES  
1949



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## NOTICE

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada—mining, forestry and fishing; (b) manufacturing; (c) construction, and (d) merchandising and services.

For the purpose of annual compilation and publication, the manufacturing industries have been classified into major groups, prefaced by two reports of a general nature, as follows:

- I Summary Report on Manufacturing Industries
- II Manufacturing Industries by Geographical Distribution
- III Foods and Beverages
- IV Tobacco and Tobacco Products
- V Rubber Products
- VI Leather Products
- VII Miscellaneous Manufactures
- VIII Textiles
- IX Wood and Paper Products
- X Printing Trades
- XI Operations in the Woods
- XII Iron and Steel Products
- XIII Transportation Equipment
- XIV Non-ferrous Metal Products
- XV Electrical Apparatus
- XVI Non-metallic Mineral Products
- XVII Coke and Gas—Petroleum Refining
- XVIII Chemicals and Allied Products

The present report belongs in Group VIII, Textiles. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

### A General Review of All Textiles, 50¢.

#### Textiles, Except Clothing

- B General Review, 25¢.
- C The Cotton Textile Industry, 40¢.
- D The Woollen Textile Industries, 40¢.
- E The Synthetic Textiles and Silk Industry, 25¢.
- F The Narrow Fabrics Industry, 25¢.
- G The Dyeing and Finishing of Textile Goods Industry, 25¢.

#### Miscellaneous Textile Products

- H The Awning, Tent and Sail Industry, 25¢.
- I The Cordage, Rope and Twine Industry, 25¢.
- J The Cotton and Jute Bag Industry, 25¢.
- K The Miscellaneous Textiles Industries, 25¢.

#### Clothing

- L General Review, 25¢.
- M The Men's Factory Clothing Industry, 40¢.
- N The Women's and Children's Factory Clothing Industries, 40¢.
- O The Hosiery, Knitted Goods and Fabric Glove and Mitten Industries, 35¢.
- P The Corset Industry, 25¢.
- Q The Fur Goods and Fur Dressing Industries, 25¢.
- R The Hat and Cap Industry, 25¢.
- S The Miscellaneous Clothing Industries, 25¢.

# GENERAL REVIEW OF THE CLOTHING INDUSTRIES

1949

The adoption of the official Standard Industrial Classification in 1949 involves certain changes in the clothing groups which make the overall figures not strictly comparable with previous years. For example, some firms formerly classified under miscellaneous cotton goods are now included in miscellaneous clothing n.e.s. On the other hand the embroidery firms are now excluded from the clothing industries. In addition, the 1949 figures include Newfoundland.

The gross value of production of the clothing industries in 1949 reached \$727,498,836, a gain of 2.5 per cent or \$17,810,132 over the \$709,688,704 reported in 1948. The number of employees increased by 2,647, from 115,105 in 1948 to 117,752 in 1949, and salaries and wages were up by 7.6 per cent, from \$191,866,371 in 1948 to \$206,512,782 in 1949. The cost of materials rose by \$9,912,395, from \$361,216,438 in 1948 to \$371,128,833 in 1949. The value added by manufacture was \$352,741,236 in 1949 compared with \$345,028,807 in 1948.

Of the total gross value of production of \$727,498,836, 56.5 per cent or \$410,747,691 was accounted for by Quebec and Ontario accounted for \$249,185,397 or 34.3 per cent. In terms of the new industrial grouping, men's, women's and children's clothing accounted for \$460,136,629 or 63.2 per cent of total output, hosiery and other knitted goods for \$143,019,075 or 19.7 per cent and miscellaneous clothing \$124,343,132 or 17.1 per cent. The total employment bill of \$206,512,782 was divided into \$49,071,646 for salaried employees and \$157,441,136 for wage-earners. The number of wage-earners was 102,086 of which 70,509 were female and 31,577 male. The employment of wage-earners varied from a monthly high of 104,734 in March to a low of 97,805 in July.

The year 1949 was a good year for most Canadian industries but conditions varied for the different clothing industries. The men's fine clothing industry, for example, expanded its output in spite of keen competition. Over the past fifty years this industry has been transformed from a number of small, individually run shops to the most modern types of factories with the latest kinds of equipment. On the other hand difficult market conditions for the dress and sportswear industry were shown by a decrease in sales volume of about 15 per cent. This industry was facing a more selective retail demand by improving manufacturing methods and styling in order that more desirable merchandise be made available at lower prices. The knit goods industry, too, found 1949 a very challenging and difficult year. However, the continued improvement and efficiency of the clothing industries may be shown in the high levels of new capital investment and in 1949 approximately \$3,000,000 worth of new construction and \$10,700,000 worth of new machinery and equipment were added to the clothing industries.

A general account of the clothing industries in 1949 will have to take the form of a brief summary the principal components. The men's factory clothing industry is not exactly comparable over the years 1948 and 1949. On the one hand seventeen establishments which were formerly classified as clothing contractors have been added to the industry. On the other hand eighteen establishments producing suspenders and garters which were formerly a part of the men's factory clothing industry have been reclassified to miscellaneous clothing. Value of production of the men's factory clothing industry rose from \$209,028,369 in 1948 to \$220,701,259 in 1949. The industry in 1949 consisted of 565 establishments which furnished employment to 33,298 persons who received \$57,343,483 in salaries and wages. The cost of materials consumed amounted to \$121,485,389 and the value added by manufacture was \$98,546,341. The establishments reporting in 1949 were distributed provincially as follows: Quebec 339, Ontario 149, Manitoba 39, British Columbia 16, Alberta 7, Nova Scotia 7, Newfoundland 6, New Brunswick 1 and Saskatchewan 1. The industry was largely centred in Montreal and Toronto which accounted for almost two-thirds of total output, the production in the two cities being approximately 40 per cent and 21 per cent respectively. In 1949 reports were also received from 137 establishments classified as men's clothing contractors. Of these 117 were located in the Province of Quebec and 84 were located in Montreal, the centre of the industry. There were 18 establishments in Ontario, 16 of which were located in Toronto. The total value of work performed during 1949 was \$6,426,382 and the 3,388 persons employed received \$4,856,691 in salaries and wages.

Combined statistics for the women's and children's factory clothing industries are not strictly comparable between 1948 and 1949. For example, the former division known as "Embroidery, pleating, hemstitching, etc." has been transferred from women's factory clothing to miscellaneous textile goods. The gross value of production rose from \$222,814,726 in 1948 to \$230,306,214 in 1949. Women's coats and suits were valued at \$5,334,175 more in 1949 than in 1948 but in 1949 women's dresses showed a value of production of \$34,133 less than in 1948. Value of production of other women's outerwear and underwear advanced by \$4,969,406 over the two years and the value of children's clothing in 1949 exceeded the previous year by \$3,904,742. Of the combined industry's total output, 62 per cent was accounted for by Montreal and 23 per cent by Toronto. In the women's and children's clothing contracting industry, reports were received from 82 contractors and the gross value of work performed reached \$2,702,744. Of the total value of work performed, over 76 per cent was accounted for by Montreal and 15 per cent by Toronto.



The gross value of production of the combined hosiery, knitted goods and fabric glove and mitten industries was nearly 4 per cent lower in 1949 than in the previous year. The downward trend in production followed a decline in retail sales. The industry found it difficult to profitably convert high-cost material into finished goods for an uncertain market while at the same time trying to minimize risk of inventory losses. Exports were also lower due to exchange difficulties and in 1949 accounted for less than 1.5 per cent of Canadian output compared with 4 per cent in 1947.

The corset industry in 1949 recorded a slight gain in production from \$15,486,766 in 1948 to \$16,389,008. There has been a steady growth since 1944. Almost the entire output of this industry is disposed of in Canada with exports of only \$69,760 in 1949. There has been a slight shift toward the utilization of synthetic materials in the manufacture of corsets and combination garments.

The value of production in the fur goods industry, at \$60,955,010, showed a sharp decline from the record figure of \$66,384,085 reached in 1948. But despite the decrease of 8 per cent from 1948, the value in 1949 was 6 per cent above the figure reached in 1946, the former second highest year on record. The fur dressing industry treated 13,933,261 skins in 1949, a decrease of 1.5 per cent from the previous year. Both domestic and foreign skins are processed by this industry. Over five million rabbit and four million muskrat skins accounted for almost two-thirds of the total dressed; squirrel skins with 1,909,000 and Persian lamb with 1,336,000 together comprised slightly over 23 per cent of the total. Thirty different varieties of skins made up the remaining 10 per cent.

The hat and cap industry operated at a level somewhat higher in 1949 than in 1948. The gross value of production increased by \$1,288,840 or 5.2 per cent from \$24,955,361 in 1948 to \$26,244,201 in 1949. Employment was provided for 46 or 1 per cent more persons and salaries and wages were up by 7.7 per cent.

Production of the oiled and waterproofed clothing industry grew from \$2,943,045 in 1948 to \$3,906,089 in 1949. The industry showed a tendency to emphasize wool coats at the expense of the more traditional rubberized and waterproofed varieties. In 1949 this industry was almost entirely concerned with the domestic market as exports were valued at only \$199,385.

The new industrial grouping created by the Standard Industrial Classification and known as miscellaneous clothing, n.e.s. consists almost entirely of firms formerly classified under men's factory clothing and the miscellaneous cotton industry plus a few firms formerly included in women's factory clothing. The value of production of this industry in 1949 was \$7,230,170 and included tailors' canvas fronts valued at \$2,331,163, shoulder pads \$1,341,906 and suspenders \$890,167. In 1949 there were 58 establishments in this industry. Thirty-five establishments in Quebec accounted for 69 per cent of production and 70 per cent of the industry's employment.

To avoid duplication and bring together all textile products in a convenient form the list of products made by the clothing industry will be found in the Report entitled "General Review of All Textiles".

**TABLE 1. Principal Statistics of the Clothing Industries (Textile and Fur), 1945-1947 and by Provinces 1948 and 1949**

Year and Provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1945 .....	2,676	99,959	131,478,496	251,899,847	222,307,384	476,754,319
1946 .....	2,988	105,868	146,265,152	285,568,957	263,018,398	551,331,576
1947 .....	3,121	110,329	166,951,727	311,018,817	300,527,093	614,594,703
1948 <sup>1</sup>						
<b>Canada</b> .....	<b>3,100</b>	<b>115,105</b>	<b>191,866,371</b>	<b>361,216,438</b>	<b>345,028,807</b>	<b>709,688,704</b>
Prince Edward Island and Nova Scotia	15	1,610	2,041,638	4,251,774	3,470,077	7,841,672
New Brunswick .....	6	529	648,499	1,293,048	1,080,302	2,408,134
Quebec .....	1,766	63,714	103,745,900	203,247,656	195,985,205	400,897,323
Ontario .....	1,044	41,171	72,753,196	124,248,477	121,671,630	247,366,744
Manitoba .....	165	5,731	8,985,991	20,997,603	15,769,054	36,885,002
Saskatchewan .....	12	119	226,456	501,703	405,032	911,880
Alberta .....	29	857	1,315,839	2,975,421	2,895,636	5,888,198
British Columbia .....	63	1,374	2,148,852	3,700,756	3,751,871	7,489,751

1. Statistics for 1948 and 1949 are not strictly comparable due to the adoption of the Standard Industrial Classification in 1949. See page L-3, paragraph 1.

**TABLE 1. Principal Statistics of the Clothing Industries (Textile and Fur), 1945-1947 and by Provinces 1948 and 1949 - Concluded**

Year and Provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
<b>1949<sup>1</sup></b>						
<b>Canada.....</b>	<b>3, 058</b>	<b>117, 752</b>	<b>206, 512, 782</b>	<b>371, 128, 833</b>	<b>352, 741, 236</b>	<b>727, 498, 836</b>
Prince Edward Island, Nova Scotia and Newfoundland .....	23	1, 978	2, 483, 600	5, 050, 151	4, 083, 092	9, 279, 437
New Brunswick.....	6	277	378, 030	569, 820	582, 999	1, 176, 951
Quebec.....	1, 719	65, 262	111, 664, 749	208, 954, 022	200, 067, 810	410, 747, 691
Ontario.....	1, 030	41, 252	76, 997, 764	124, 932, 351	122, 733, 319	249, 185, 397
Manitoba .....	171	6, 383	10, 904, 059	23, 541, 076	17, 609, 981	41, 301, 409
Saskatchewan .....	14	185	314, 607	735, 279	554, 092	1, 294, 863
Alberta.....	30	944	1, 352, 564	3, 260, 849	2, 860, 054	6, 139, 307
British Columbia .....	65	1, 471	2, 417, 409	4, 085, 285	4, 249, 889	8, 373, 781

1. Statistics for 1948 and 1949 are not strictly comparable due to the adoption of the Standard Industrial Classification in 1949. See page L-3, paragraph 1.

**TABLE 2. Principal Statistics of the Clothing Industries (Textile and Fur), by Groups, 1948 and 1949**

Group	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
<b>1948</b>						
Men's factory clothing <sup>1</sup> .....	563	31, 092	50, 988, 960	111, 670, 816	96, 772, 118	209, 028, 369
Women's and children's factory clothing <sup>1</sup> .....	1, 160	33, 416	59, 363, 042	114, 028, 998	108, 271, 992	222, 814, 726
Men's clothing contractors <sup>1</sup> .....	157	4, 345	5, 961, 119	538, 319	7, 047, 361	7, 663, 113
Women's clothing contractors .....	85	1, 572	2, 014, 510	109, 395	2, 586, 240	2, 726, 442
Hosiery and other knitted goods .....	271	27, 634	42, 807, 416	69, 114, 815	77, 806, 848	148, 556, 159
Corsets .....	37	3, 154	4, 358, 510	6, 462, 015	8, 975, 424	15, 486, 766
Fur dressing and dyeing .....	21	1, 602	3, 119, 467	1, 135, 650	4, 872, 675	6, 126, 532
Fur goods .....	615	6, 443	13, 482, 415	43, 938, 122	22, 258, 110	66, 384, 085
Fabric gloves and mittens .....	14	762	786, 865	1, 693, 060	1, 295, 152	3, 004, 106
Hats and caps .....	164	4, 714	8, 358, 871	11, 142, 545	13, 590, 284	24, 955, 361
Oiled and waterproofed clothing .....	13	371	625, 196	1, 382, 703	1, 552, 603	2, 943, 045
<b>Total .....</b>	<b>3, 100</b>	<b>115, 105</b>	<b>191, 866, 371</b>	<b>361, 216, 438</b>	<b>345, 028, 807</b>	<b>709, 688, 704</b>
<b>1949</b>						
Men's factory clothing <sup>1</sup> .....	565	33, 298	57, 343, 483	121, 485, 389	98, 546, 341	220, 701, 259
Women's and children's factory clothing <sup>1</sup> .....	1, 034	34, 294	63, 026, 588	120, 089, 104	109, 663, 073	230, 306, 214
Men's clothing contractors <sup>1</sup> .....	137	3, 388	4, 856, 691	561, 924	5, 800, 327	6, 426, 382
Women's clothing contractors .....	82	1, 401	1, 939, 052	157, 171	2, 513, 403	2, 702, 774
Hosiery and other knitted goods .....	290	26, 442	43, 949, 295	64, 702, 821	76, 671, 800	143, 019, 075
Corsets .....	37	3, 456	4, 818, 813	7, 101, 529	9, 235, 931	16, 389, 008
Fur dressing and dyeing .....	21	1, 670	3, 487, 633	1, 215, 541	5, 355, 844	6, 691, 418
Fur goods .....	642	6, 700	14, 520, 579	37, 260, 284	23, 488, 914	60, 955, 010
Fabric gloves and mittens .....	15	647	718, 650	1, 581, 144	1, 329, 571	2, 927, 236
Hats and caps .....	163	4, 760	9, 004, 917	11, 268, 684	14, 742, 262	26, 244, 201
Oiled and waterproofed clothing .....	14	439	798, 473	1, 987, 702	1, 910, 485	3, 906, 089
Clothing, n.e.s. <sup>2</sup> .....	58	1, 257	2, 048, 608	3, 717, 540	3, 483, 285	7, 230, 170
<b>Total .....</b>	<b>3, 958</b>	<b>117, 752</b>	<b>206, 512, 782</b>	<b>371, 128, 833</b>	<b>352, 741, 236</b>	<b>727, 498, 836</b>

1. Groups not strictly comparable in 1948 and 1949, see page L-3, paragraph 5 and 6.

2. This group is part of the Standard Industrial Classification introduced in 1949 and includes firms formerly classified to miscellaneous cottons, men's factory clothing and women's factory clothing.



**TABLE 3. Principal Statistics of the Industries Composing the Clothing Groups (Textile and Fur), 1949**

Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
<b>Men's, women's and children's clothing:</b>						
Clothing, children's factory .....	144	5, 165	7, 602, 196	14, 932, 211	12, 872, 063	27, 893, 656
Clothing, men's factory .....	565	33, 298	57, 343, 483	121, 485, 389	98, 546, 341	220, 701, 259
Clothing, women's factory .....	890	29, 129	55, 424, 392	105, 156, 893	96, 791, 010	202, 412, 558
Clothing contractors, men's .....	137	3, 388	4, 856, 691	561, 924	5, 800, 327	6, 426, 382
Clothing contractors, women's .....	82	1, 401	1, 939, 052	157, 171	2, 513, 403	2, 702, 774
<b>Total .....</b>	<b>1, 818</b>	<b>72, 381</b>	<b>127, 165, 814</b>	<b>242, 293, 588</b>	<b>216, 523, 144</b>	<b>460, 136, 629</b>
<b>Knitted goods</b>						
Hosiery .....	113	11, 353	20, 194, 998	19, 099, 844	35, 079, 759	54, 809, 523
Other knitted goods .....	177	15, 089	23, 754, 297	45, 602, 977	41, 592, 041	88, 209, 552
<b>Total .....</b>	<b>290</b>	<b>26, 442</b>	<b>43, 949, 295</b>	<b>64, 702, 821</b>	<b>76, 671, 800</b>	<b>143, 019, 075</b>
<b>Miscellaneous clothing:</b>						
Corsets .....	37	3, 456	4, 818, 813	7, 101, 529	9, 235, 931	16, 389, 008
Fur dressing and dyeing .....	21	1, 670	3, 487, 633	1, 215, 541	5, 355, 844	6, 691, 418
Fur goods .....	642	6, 700	14, 520, 579	37, 260, 284	23, 488, 914	60, 955, 010
Gloves and mittens, fabric .....	15	647	718, 650	1, 581, 144	1, 329, 571	2, 927, 236
Hats and caps .....	163	4, 760	9, 004, 917	11, 268, 684	14, 742, 262	26, 244, 201
Oiled and waterproofed clothing .....	14	439	798, 473	1, 987, 702	1, 910, 485	3, 906, 089
Clothing, n.e.s. ....	58	1, 257	2, 048, 608	3, 717, 540	3, 483, 285	7, 230, 170
<b>Total .....</b>	<b>950</b>	<b>18, 929</b>	<b>35, 397, 673</b>	<b>64, 132, 424</b>	<b>59, 546, 292</b>	<b>124, 343, 132</b>

**TABLE 4. Principal Statistics of Clothing Industries (Textile and Fur) by Economic Areas, 1949**

Area and Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
<b>Atlantic Provinces:</b>						
Clothing, men's factory .....	14	834	831, 072	1, 946, 975	1, 439, 838	3, 412, 581
Fur goods .....	5	57	97, 753	97, 246	89, 304	187, 950
Hosiery and other knitted goods .....	6	1, 184	1, 669, 445	3, 075, 760	2, 833, 685	6, 016, 282
Other industries for which figures cannot be shown .....	4	180	263, 360	499, 990	303, 264	839, 575
<b>Total .....</b>	<b>29</b>	<b>2, 255</b>	<b>2, 861, 630</b>	<b>5, 619, 971</b>	<b>4, 666, 091</b>	<b>10, 456, 388</b>
<b>Quebec:</b>						
Clothing, children's factory .....	90	3, 836	5, 581, 762	11, 712, 132	9, 399, 328	21, 169, 604
Clothing, men's factory .....	339	17, 881	30, 979, 672	68, 955, 515	56, 378, 176	125, 685, 676
Clothing, women's factory .....	538	18, 399	33, 748, 783	68, 285, 650	62, 923, 383	131, 480, 315
Clothing contractors, men's .....	117	3, 083	4, 336, 226	476, 574	5, 211, 939	5, 746, 340
Clothing contractors, women's .....	57	1, 151	1, 600, 580	96, 842	2, 076, 607	2, 196, 370
Clothing, n.e.s. ....	35	875	1, 357, 484	2, 653, 445	2, 347, 131	5, 022, 743
Corsets .....	18	2, 217	2, 938, 979	4, 668, 267	5, 772, 062	10, 475, 986
Fur dressing and dyeing .....	10	1, 075	2, 275, 245	787, 407	3, 512, 832	4, 376, 836
Fur goods .....	298	3, 294	6, 646, 712	18, 559, 662	11, 087, 154	29, 750, 937
Gloves and mittens, fabric .....	9	452	452, 282	968, 400	918, 436	1, 896, 551
Hats and caps .....	73	2, 240	4, 177, 293	5, 234, 359	6, 892, 253	12, 206, 344
Hosiery .....	56	5, 510	9, 513, 210	8, 702, 020	17, 565, 921	26, 534, 971
Other knitted goods .....	69	4, 974	7, 572, 858	16, 321, 992	14, 599, 042	31, 284, 093
Oiled and waterproofed clothing .....	10	275	483, 663	1, 531, 757	1, 383, 546	2, 920, 925
<b>Total .....</b>	<b>1, 719</b>	<b>65, 262</b>	<b>111, 664, 749</b>	<b>208, 954, 022</b>	<b>200, 067, 810</b>	<b>410, 747, 691</b>

**TABLE 4. Principal Statistics of Clothing Industries (Textile and Fur) by Economic Areas, 1949 - Concluded**

Area and Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
<b>Ontario:</b>						
Clothing, children's factory .....	45	1,050	1,592,935	2,379,423	2,697,273	5,100,78
Clothing, men's factory .....	149	10,952	20,335,956	37,644,056	31,226,360	69,078,802
Clothing, women's factory .....	286	7,977	16,456,462	26,363,621	25,477,949	51,978,017
Clothing contractors, men's .....	18	243	469,050	78,650	524,730	607,789
Clothing contractors, women's .....	22	189	268,031	60,055	350,074	418,299
Clothing, n.e.s. ....	20	362	661,156	1,032,101	1,095,732	2,134,884
Corsets .....	19	1,239	1,879,834	2,433,262	3,463,869	5,913,022
Fur dressing and dyeing .....	6	347	678,904	263,943	1,065,001	1,359,991
Fur goods .....	241	2,233	5,544,701	13,560,642	8,878,429	22,508,125
Gloves and mittens, fabric .....	5	181	253,120	600,082	392,854	999,415
Hats and caps .....	70	2,032	4,095,160	4,904,833	6,838,042	11,852,223
Hosiery .....	52	5,540	10,278,568	9,961,747	17,066,871	27,375,736
Other knitted goods .....	93	8,743	14,169,077	25,193,991	23,129,196	48,873,141
Oiled and waterproofed clothing .....	4	164	314,810	455,945	526,939	985,164
<b>Total .....</b>	<b>1,030</b>	<b>41,252</b>	<b>76,997,764</b>	<b>124,932,351</b>	<b>122,733,319</b>	<b>249,185,397</b>
<b>Manitoba, Saskatchewan and Alberta</b>						
Clothing, children's factory .....	9	279	427,499	840,656	775,462	1,623,263
Clothing, men's factory .....	47	3,166	4,472,304	11,592,019	8,247,821	19,906,750
Clothing, women's factory .....	42	2,109	4,061,574	8,666,700	6,396,850	15,106,980
Clothing contractors, women's .....	3	61	70,441	274	86,722	88,105
Fur dressing and dyeing .....	5	248	533,484	164,191	778,011	954,591
Fur goods .....	79	987	2,017,407	4,745,125	3,124,646	7,894,607
Hats and caps .....	16	303	469,291	639,299	715,629	1,362,687
Hosiery and other knitted goods .....	10	278	439,847	853,329	798,695	1,660,714
Other industries for which figures cannot be shown .....	4	81	79,383	35,611	100,291	137,882
<b>Total .....</b>	<b>215</b>	<b>7,512</b>	<b>12,571,230</b>	<b>27,537,204</b>	<b>21,024,127</b>	<b>48,735,579</b>
<b>British Columbia</b>						
Clothing, men's factory .....	16	465	724,479	1,346,824	1,254,146	2,617,450
Clothing, women's factory .....	23	635	1,139,616	1,814,285	1,963,687	3,791,278
Fur goods .....	19	129	214,006	297,609	309,381	613,391
Hosiery and other knitted goods .....	4	213	306,290	593,982	678,390	1,274,138
Other industries for which figures cannot be shown .....	3	29	33,018	32,585	44,285	77,524
<b>Total .....</b>	<b>65</b>	<b>1,471</b>	<b>2,417,409</b>	<b>4,085,285</b>	<b>4,249,889</b>	<b>8,373,781</b>

**TABLE 5. Employees and Salaries and Wages Paid, by Provinces and Regions, 1948 and 1949.**

	Salaried employees			Wage-earners (Monthly average)		
	Male	Female	Total salaries	Male	Female	Total wages
	No.	No.	\$	No.	No.	\$
<b>1948<sup>1</sup></b>						
Maritime Provinces .....	111	74	459,696	538	1,416	2,230,441
Quebec .....	5,222	3,100	25,413,746	16,742	38,650	78,332,154
Ontario .....	3,417	2,318	16,851,015	11,644	23,792	55,902,181
Western Provinces .....	584	298	2,712,365	1,829	5,370	9,964,773
<b>Canada .....</b>	<b>9,334</b>	<b>5,790</b>	<b>45,436,822</b>	<b>30,753</b>	<b>69,228</b>	<b>146,429,549</b>
<b>1949<sup>1</sup></b>						
Atlantic Provinces .....	120	73	512,361	558	1,504	2,349,269
Quebec .....	5,398	3,296	27,443,946	17,051	39,517	84,220,803
Ontario .....	3,477	2,287	17,844,331	11,813	23,675	59,153,433
Western Provinces .....	667	348	3,271,008	2,155	5,813	11,717,631
<b>Canada .....</b>	<b>9,662</b>	<b>6,004</b>	<b>49,071,646</b>	<b>31,577</b>	<b>70,509</b>	<b>157,441,136</b>

1. Statistics for 1948 and 1949 are not strictly comparable due to the adoption of the Standard Industrial Classification in 1949. See page L-3, paragraph 1.

**TABLE 6. Monthly Employment of Wage-earners in the Clothing Industries (Textile and Fur), 1948 and 1949**

Months	1948			1949		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January .....	26,807	66,611	93,418	31,545	70,815	102,360
February .....	27,146	68,213	95,359	31,873	72,212	104,085
March .....	26,954	67,807	94,761	31,927	72,807	104,734
April .....	26,596	67,790	94,386	31,867	71,954	103,821
May .....	26,249	66,203	92,452	31,265	70,378	101,643
June .....	26,192	65,218	91,410	30,916	68,965	99,881
July .....	26,558	63,196	89,754	31,073	66,732	97,805
August .....	26,825	64,600	91,425	31,667	69,310	100,977
September .....	26,875	66,835	93,710	31,936	71,243	103,179
October .....	27,189	68,517	95,706	31,709	71,750	103,459
November .....	27,350	68,817	96,167	31,206	70,573	101,779
December .....	27,144	66,641	93,785	30,804	67,430	98,234



**TABLE 7. New Investment in Durable Physical Assets and Repair and Maintenance, Clothing Industries, Canada, 1926 - 1949**

Year	New investment			Repair and maintenance			New investment, repair and maintenance		
	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	Total
(Millions of dollars)									
1926 .....	2.0	1.5	3.5	0.1	1.1	1.2	2.1	2.6	4.7
1927 .....	7.5	1.7	9.2	0.1	1.2	1.3	7.6	2.9	10.5
1928 .....	10.8	1.5	12.3	0.1	2.2	2.3	10.9	3.7	14.6
1929 .....	13.3	2.2	15.5	0.1	2.1	2.2	13.4	4.3	17.7
1930 .....	0.8	1.0	1.8	0.1	1.6	1.7	0.9	2.6	3.5
1931 .....	1.6	0.6	2.2	0.1	1.6	1.7	1.7	2.2	3.9
1932 .....	1.3	0.5	1.8	0.1	1.9	2.0	1.4	2.4	3.8
1933 .....	1.1	0.6	1.7	—	0.7	0.7	1.1	1.3	2.4
1934 .....	0.4	0.8	1.2	—	1.2	1.2	0.4	2.0	2.4
1935 .....	0.1	0.7	0.8	0.1	1.4	1.5	0.2	2.1	2.3
1936 .....	0.8	1.1	1.9	0.2	1.7	1.9	1.0	2.8	3.8
1937 .....	1.8	1.6	3.4	0.1	1.5	1.6	1.9	3.1	5.0
1938 .....	0.4	1.0	1.4	0.1	1.5	1.6	0.5	2.5	3.0
1939 .....	1.4	1.9	3.3	0.4	2.6	3.0	1.8	4.5	6.3
1940 .....	2.4	1.7	4.1	0.4	2.7	3.1	2.8	4.4	7.2
1941 .....	10.9	2.1	13.0	0.6	3.3	3.9	11.5	5.4	16.9
1942 .....	3.0	1.1	4.1	0.3	3.1	3.4	3.3	4.2	7.5
1943 .....	1.6	1.2	2.8	0.7	2.8	3.5	2.3	4.0	6.3
1944 .....	2.8	1.1	3.9	3.8	3.3	7.1	6.6	4.4	11.0
1945 .....	9.2	4.4	13.6	2.1	3.1	5.2	11.3	7.5	18.8
1946 .....	2.6	5.8	8.4	2.2	3.8	6.0	4.8	9.6	14.4
1947 .....	3.7	10.3	14.0	1.9	4.7	6.6	5.6	15.0	20.6
1948 .....	2.1	10.2	12.3	2.2	4.8	7.0	4.3	15.0	19.3
1949 .....	3.0	10.7	13.7	1.9	4.9	6.8	4.9	15.6	20.5

**TABLE 8. Principal Statistics of Clothing Industries (Textile and Fur). Classified by Number of Employees per Establishment, 1949**

Employee groups	Establishments	Employees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Gross value of products
	No.	No.	\$	\$	\$	\$
Canada						
Under 5 employees .....	517	1,324	2,305,094	46,916	9,013,611	15,739,848
5 to 14 " .....	889	7,959	14,401,699	251,819	34,923,692	64,208,648
15 to 49 " .....	1,077	29,084	53,172,594	685,300	94,310,178	183,660,458
50 to 99 " .....	323	22,357	37,962,830	579,983	70,300,477	137,670,338
100 to 199 " .....	167	22,915	37,877,935	594,934	68,548,659	133,556,268
200 to 499 " .....	67	20,518	35,849,067	949,168	58,640,067	117,567,787
500 and over .....	18	13,112	22,820,076	520,647	35,392,149	75,095,489
Head offices <sup>1</sup> .....	—	483	2,123,487	—	—	—
<b>Totals</b> .....	<b>3,058</b>	<b>117,752</b>	<b>206,512,782</b>	<b>3,628,767</b>	<b>371,128,833</b>	<b>727,498,836</b>

TABLE 8. Principal Statistics of Clothing Industries (Textile and Fur). Classified by Number of Employees per Establishment, 1949 - Concluded

Employee groups	Establish- ments	Employees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Gross value of products
	No.	No.	\$	\$	\$	\$
<b>Atlantic Provinces</b>						
Under 14 employees.....	9	72	88,474	3,558	111,734	230,245
15 to 49 ".....	9	213	254,324	8,186	381,514	721,623
50 to 99 ".....	4	349	430,350	40,873	995,000	1,549,770
100 to 499 ".....	7	1,621	2,088,482	117,709	4,131,723	7,954,750
<b>Totals .....</b>	<b>29</b>	<b>2,255</b>	<b>2,861,630</b>	<b>170,326</b>	<b>5,619,971</b>	<b>10,456,388</b>
<b>Quebec:</b>						
Under 5 employees.....	320	832	1,507,688	22,655	6,749,501	11,811,501
5 to 14 ".....	464	4,088	7,244,605	130,039	22,137,281	40,215,908
15 to 49 ".....	612	16,973	30,062,812	364,661	54,399,614	107,414,897
50 to 99 ".....	187	12,844	21,525,613	290,027	40,987,677	79,816,927
100 to 199 ".....	95	13,307	21,982,632	307,873	40,154,274	78,100,149
200 to 499 ".....	29	9,104	15,258,601	253,118	25,226,987	50,762,548
500 and over .....	12	7,787	12,660,834	357,486	19,298,688	42,625,761
Head offices <sup>1</sup> .....	—	327	1,421,964	—	—	—
<b>Totals .....</b>	<b>1,719</b>	<b>65,262</b>	<b>111,664,749</b>	<b>1,725,859</b>	<b>208,954,022</b>	<b>410,747,691</b>
<b>Ontario:</b>						
Under 5 employees.....	146	358	605,830	17,673	1,903,407	3,243,008
5 to 14 ".....	323	2,952	5,717,983	92,301	10,129,829	19,011,637
15 to 49 ".....	376	9,758	19,460,907	253,787	32,933,506	63,703,061
50 to 99 ".....	97	6,752	11,608,072	186,603	19,635,395	40,147,180
100 to 199 ".....	54	7,313	12,375,781	239,168	20,861,013	41,456,937
200 to 499 ".....	29	9,226	17,034,857	573,509	25,469,682	54,246,529
500 and over .....	5	4,737	9,492,811	156,686	13,999,519	27,377,045
Head offices <sup>1</sup> .....	—	156	701,523	—	—	—
<b>Totals .....</b>	<b>1,030</b>	<b>41,252</b>	<b>76,997,764</b>	<b>1,519,727</b>	<b>124,932,351</b>	<b>249,185,397</b>
<b>Western Provinces</b>						
Under 5 employees.....	50	133	191,576	6,488	360,403	684,839
5 to 14 ".....	94	848	1,350,637	26,021	2,545,148	4,751,358
15 to 49 ".....	80	2,140	3,394,551	58,666	6,595,544	11,820,877
50 to 99 ".....	35	2,412	4,398,795	62,480	8,682,405	16,156,461
100 to 199 ".....	16	2,037	3,227,382	39,903	6,864,400	12,630,979
200 and over .....	5	1,413	2,425,698	19,297	6,574,589	11,064,846
<b>Totals .....</b>	<b>280</b>	<b>8,983</b>	<b>14,988,639</b>	<b>212,855</b>	<b>31,622,489</b>	<b>57,109,360</b>

1. Head Offices where separated from productive establishments.

TABLE 9. Principal Statistics of Clothing Industries (Textile and Fur),  
Classified by Production Groups, 1949

Production groups	Establish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Gross value of products
	No.	No.	\$	\$	\$	\$
Canada:						
Under \$5,000 .....	81	142	97,992	4,300	75,240	214,055
5,000 to 24,999 .....	459	2,389	2,913,657	67,991	2,852,601	6,797,968
25,000 to 49,999 .....	416	4,072	5,788,686	116,986	6,533,426	15,107,883
50,000 to 99,999 .....	577	8,087	13,362,187	194,213	21,072,315	42,194,090
100,000 to 199,999 .....	584	12,997	23,241,106	332,775	43,897,509	83,744,583
200,000 to 499,999 .....	602	28,634	50,207,040	743,331	96,808,453	185,727,884
500,000 to 999,999 .....	214	21,662	37,885,430	611,755	75,683,814	145,886,845
1,000,000 to 4,999,999 .....	122	35,616	64,013,380	1,360,240	113,669,299	226,135,663
5,000,000 and over .....	3	3,670	6,879,817	197,176	10,536,176	21,689,865
Head Offices <sup>1</sup> .....	—	483	2,123,487	—	—	—
<b>Totals .....</b>	<b>3,058</b>	<b>117,752</b>	<b>206,512,782</b>	<b>3,628,767</b>	<b>371,128,833</b>	<b>727,498,836</b>
Atlantic Provinces:						
Under \$5,000 .....						
5,000 to 24,999 .....	5	33	33,100	1,076	17,958	57,947
25,000 to 49,999 .....	5	68	87,788	1,905	76,285	172,798
50,000 to 99,999 .....	6	144	151,959	6,330	221,275	456,993
100,000 to 499,999 .....	5	299	403,442	42,237	778,187	1,233,189
500,000 to 4,999,999 .....	8	1,711	2,185,341	118,778	4,526,266	8,535,461
<b>Totals .....</b>	<b>29</b>	<b>2,255</b>	<b>2,861,630</b>	<b>170,326</b>	<b>5,619,971</b>	<b>10,456,388</b>
Quebec						
Under \$5,000 .....	41	88	61,407	2,481	40,091	118,835
5,000 to 24,999 .....	265	1,453	1,683,284	34,755	1,562,137	3,781,032
25,000 to 49,999 .....	219	2,355	3,212,459	63,010	3,368,216	8,081,632
50,000 to 99,999 .....	307	4,374	6,961,579	88,406	10,821,935	22,431,351
100,000 to 199,999 .....	335	7,334	12,724,013	166,655	25,090,425	48,351,157
200,000 to 499,999 .....	366	17,160	29,225,319	412,544	59,718,787	114,477,715
500,000 to 999,999 .....	114	10,649	19,266,151	257,993	40,760,420	78,305,178
1,000,000 to 5,000,000 .....	72	21,522	37,108,573	700,015	67,592,011	135,200,791
Head Offices <sup>1</sup> .....	—	327	1,421,964	—	—	—
<b>Totals .....</b>	<b>1,719</b>	<b>65,262</b>	<b>111,664,749</b>	<b>1,725,859</b>	<b>208,954,022</b>	<b>410,747,691</b>
Ontario:						
Under \$5,000 .....	29	42	25,615	1,002	19,362	61,298
5,000 to 24,999 .....	140	684	922,725	25,236	920,539	2,211,239
25,000 to 49,999 .....	139	1,135	1,795,157	35,812	2,271,090	5,021,946
50,000 to 99,999 .....	213	2,846	5,097,745	78,828	8,176,813	15,643,107
100,000 to 199,999 .....	200	4,387	8,481,998	129,282	14,577,207	28,176,534
200,000 to 499,999 .....	197	9,242	17,275,608	238,003	29,966,810	58,429,792
500,000 to 999,999 .....	69	7,616	13,192,781	251,244	22,728,839	45,863,404
1,000,000 to 5,000,000 and over .....	43	15,144	29,504,612	760,320	46,271,691	93,778,077
Head Offices <sup>1</sup> .....	—	156	701,523	—	—	—
<b>Totals .....</b>	<b>1,030</b>	<b>41,252</b>	<b>76,997,764</b>	<b>1,519,727</b>	<b>124,932,351</b>	<b>249,185,397</b>
Western Provinces:						
Under \$5,000 .....	10	11	10,970	717	15,487	33,422
5,000 to 24,999 .....	50	220	274,548	7,024	352,267	748,250
25,000 to 49,999 .....	53	514	693,282	16,259	817,835	1,831,507
50,000 to 99,999 .....	51	723	1,150,904	20,649	1,852,292	3,662,639
100,000 to 199,999 .....	47	1,236	1,965,144	34,405	4,052,147	6,952,762
200,000 to 499,999 .....	36	1,973	3,372,622	52,980	6,522,399	11,851,318
500,000 to 999,999 .....	25	2,403	4,286,695	53,417	9,945,566	17,561,210
1,000,000 to 4,999,999 .....	8	1,903	3,234,474	27,404	8,064,496	14,468,252
<b>Totals .....</b>	<b>280</b>	<b>8,983</b>	<b>14,988,639</b>	<b>212,855</b>	<b>31,622,489</b>	<b>57,109,360</b>

1. Head offices where separated from productive establishments.



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