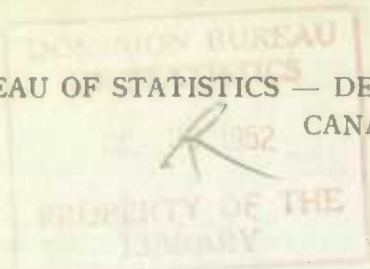


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GENERAL REVIEW OF THE CLOTHING INDUSTRIES 1950

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NOTICE

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada—mining, forestry and fishing; (b) manufacturing; (c) construction, and (d) merchandising and services.

For the purpose of annual compilation and publication, the manufacturing industries have been classified into major groups, prefaced by two reports of a general nature, as follows:

- I Summary Report on Manufacturing Industries
- II Manufacturing Industries by Geographical Distribution
- III Foods and Beverages
- IV Tobacco and Tobacco Products
- V Rubber Products
- VI Leather Products
- VII Miscellaneous Manufactures
- VIII Textiles
 - IX Wood and Paper Products
 - X Printing Trades
 - XI Operations in the Woods
 - XII Iron and Steel Products
 - XIII Transportation Equipment
 - XIV Non-ferrous Metal Products
 - XV Electrical Apparatus
 - XVI Non-metallic Mineral Products
 - XVII Coke and Gas—Petroleum Refining
 - XVIII Chemicals and Allied Products

The present report belongs in Group VIII, Textiles. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A General Review of All Textiles, 50¢.

Textiles, Except Clothing

- B General Review, 25¢.
- C The Cotton Textile Industry, 40¢.
- D The Woollen Textile Industries, 40¢.
- E The Synthetic Textiles and Silk Industry, 25¢.
- F The Narrow Fabrics Industry, 25¢.
- G The Dyeing and Finishing of Textile Goods Industry, 25¢.

Miscellaneous Textile Products

- H The Awning, Tent and Sail Industry, 25¢.
- I The Cordage, Rope and Twine Industry, 25¢.
- J The Cotton and Jute Bag Industry, 25¢.
- K The Miscellaneous Textiles Industries, 25¢.

Clothing

- L General Review, 25¢.
- M The Men's Factory Clothing Industry, 40¢.
- N The Women's and Children's Factory Clothing Industries, 40¢.
- O The Hosiery, Knitted Goods and Fabric Glove and Mitten Industries, 35¢.
- P The Corset Industry, 25¢.
- Q The Fur Goods and Fur Dressing Industries, 25¢.
- R The Hat and Cap Industry, 25¢.
- S The Miscellaneous Clothing Industries, 25¢.

GENERAL REVIEW OF THE CLOTHING INDUSTRIES

1950

The gross value of production of the clothing industries in 1950 reached \$734,214,334, a gain of \$6,715,498 or one per cent over the \$727,498,836 reported in 1949. The number of employees, however, showed a decrease from 117,752 in 1949 to 116,248 in 1950 while salaries and wages rose from \$206,512,782 to \$211,223,347 over the two years. The cost of materials rose by \$6,423,339 from \$371,128,833 in 1949 to \$377,552,172 in the year under review. The value added by manufacture was \$352,889,623 in 1950 compared with \$352,741,236 in the previous year.

The accompanying chart suggests that in terms of gross value of production, most of the clothing industries tended to approximate the level of the previous year. There were exceptions, however, and significant gains were recorded by fabric gloves and mittens, clothing n.e.s. and women's clothing contractors. On the other hand there were declines in women's factory clothing, fur dressing and dyeing and in hats and caps.

Of the total gross value of production of \$734,214,334, 56.9 per cent or \$417,865,202 was accounted for by Quebec and Ontario accounted for \$247,425,826 or 33.7 per cent. In terms of broad industrial groupings, men's, women's and children's clothing accounted for \$460,265,010 or 62.7 per cent of total output, hosiery and other knitted goods for \$146,225,766 or 19.9 per cent and miscellaneous

clothing \$127,723,558 or 17.4 per cent. The total employment bill of \$211,223,347 was divided into \$52,297,387 for salaried employees and \$158,925,960 for wage-earners. The number of wage-earners was 100,072 of which 68,997 were female and 31,075 male. The employment of wage-earners varied from a monthly high of 102,657 in March to a low of 94,888 in July.

The clothing industry ranks among Canada's largest industries. In terms of employment in 1950 it was the fourth largest manufacturing industry. In regard to gross value of production the industry ranked eighth and in regard to salaries and wages the rank was sixth. The clothing industry experienced marked fluctuations in 1950. During the first eight months of the year production was below the levels of the same period of 1949, a reflection of lagging consumer demand. During the latter part of 1950, however, a pronounced buying movement, inspired by the fear of shortages and the fact of rapidly rising raw material prices, both resulting from the Korean War and accelerated defence programs, occurred at both the consumer and trade levels. In anticipation of the upturn in consumer demand, and inspired also by fears of shortages and rising prices, the wholesale and retail trades began building up their inventories which were reaching high levels by the end of 1950. Activity in the clothing industry rose above 1949 levels in the last three months of 1950. During 1950 new investment in the clothing industry almost reached \$12 million of which machinery and equipment accounted for \$9.4 million. In addition \$6 million was spent on repair and maintenance.

The largest industrial grouping of the clothing enterprises, men's factory clothing showed a rise in gross value of production from \$220,701,259 in 1949 to \$226,659,057 in 1950. While this industry expanded its productive capacity during the years of World War II, there has been a vast change since the end of the war through the erection of many new plants specially designed for the production of clothing with an emphasis on both quality and economy of production. Expansion has led to new enterprises in Winnipeg, Saskatoon, Edmonton, Vancouver and other cities. The industry in 1950 consisted of 566 establishments which furnished employment to 32,853 persons who received \$59,301,388 in salaries and wages. The cost of materials consumed amounted to \$122,603,415 and the value added by manufacture was \$103,346,165. The establishments reporting in 1950 were distributed provincially as follows: Quebec 341, Ontario 148, Manitoba 36, British Columbia 18, Alberta 9, Nova Scotia 7, Newfoundland 5, New Brunswick 1, and Saskatchewan 1. The industry was largely centred in Montreal and Toronto which accounted for 60.8 per cent of total output, the production of the two cities being 40.3 per cent and 20.5 per cent respectively. In 1950 reports were also

Clothing Production Index

1949=100

(based on gross value of production)

	1950
Total Clothing	100.9
Men's, Women's and Children's Clothing	100.0
Clothing, children's factory	105.4
Clothing, men's factory	102.7
Clothing, women's factory	96.2
Clothing contractors, men's	100.8
Clothing contractors, women's	114.4
Knitted Goods	102.2
Hosiery	105.9
Other knitted goods	100.0
Miscellaneous Clothing	102.7
Corsets	103.4
Fur dressing and dyeing	97.4
Fur goods	101.6
Gloves and mittens, fabric	131.8
Hats and caps	99.4
Oiled and waterproofed clothing	107.6
Clothing, n.e.s.	113.2

received from 131 establishments classified as men's clothing contractors. Of these 113 were located in the Province of Quebec with 86 of them in Montreal, the centre of the industry. There were 16 establishments in Ontario, all of which were located in Toronto. The total value of work performed during 1950 was \$6,478,408 and the 3,254 persons employed received \$4,906,750 in salaries and wages.

The women's factory clothing industry showed a drop in gross value of production from \$202,412,558 in 1949 to \$194,636,469 in 1950. This industry enjoyed a high level of prosperity up to the end of 1948. Beginning with the spring of 1949, however, a decline set in which has continued. Various factors have contributed to the situation. The most important cause has been the diversion of Canadian consumer spending toward housing and furnishing expenditures and hard goods. There was an acute shortage of these products during the war and immediately after, and as the signs of a new defence program appeared on the horizon, accompanied by fears of a recurring shortage, a sudden increase of spending on hard goods developed. The proportion of consumer expenditure on clothing was also reduced when higher prices followed the removal of food price controls and the relaxation of rental controls. The women's factory clothing industry faced 1951 with more undecided factors than at any time since the war years. The women's factory clothing industry in 1950 consisted of 914 establishments which furnished employment to 28,981 persons who received \$55,864,122 in salaries and wages. The cost of materials consumed amounted to \$102,712,875 and the value added by manufacture was \$91,419,056. The industry was largely centred in Montreal and Toronto with Montreal reporting \$124,033,153 or 64 per cent of the gross value of production and Toronto \$44,925,892 or 23 per cent.

The gross value of production of the children's factory clothing industry rose from \$27,893,656 in 1949 to \$29,398,386 in 1950. The industry in 1950 consisted of 154 establishments of which 98 were in Quebec, 48 in Ontario and 8 in Manitoba. The industry was largely centred in Montreal and Toronto with Montreal accounting for 67 per cent of the gross value of production and Toronto 13 per cent.

In 1950 reports were received from 77 establishments classified as women's and children's clothing contractors. Of these 60 were located in the Province of Quebec, 14 in Ontario and 3 in Manitoba. The gross value of work performed was \$3,092,690. The 1,709 employees received \$2,319,633 in salaries and wages and used materials valued at \$130,601. Montreal accounted for \$1,934,122 or 63 per cent of the gross value of work performed.

The gross value of production of the combined hosiery, knitted goods and fabric glove and mitten industries rose by \$4,136,167 in 1950 but there was a drop in employment of 1,016. Production rose from \$145,946,311 in 1949 to \$150,082,478 in 1950 while employment fell from 27,089 to 26,073. The cost of materials used rose by \$4,451,753, from \$66,283,965 in 1949 to \$70,735,718 in 1950. There

were 309 establishments in these industries in 1950 compared with 305 the previous year. There were striking changes in the pace of activity in the hosiery and knitted goods industries during 1950. Early in the year nearly all mills were operating far below capacity in reflection of poor conditions in the retail trades. Not until the third quarter, was there a revival of demand. Heavy consumer purchasing led to a marked expansion of production. Moreover, the fear of general war and memories of World War II scarcities inspired a stockpiling urge, which resulted in great activity at the manufacturing level. The net result was to bring these industries to a higher level of activity than at any time in the preceding two years.

In 1950 the value of production of the corset industry was \$16,947,544 compared with \$16,389,008 in 1949. There was no general increase, however, either in the physical volume of commodities produced or in employment. There were significant declines in the production of cotton corsets and brassieres. A slow shift in the industry toward the utilization of rayon and nylon for corsets and girdles was noticeable. There were no significant exports or imports of corsets and brassieres in 1950 and the industry depended almost entirely on the Canadian market.

The value of production in the fur goods industry in 1950 at \$61,930,099 represented an increase of 1.6 per cent over the 1949 figure of \$60,955,010. This value, while the second highest ever recorded, was still 6.7 per cent below the record production of \$66,384,085 shown for 1948. Ladies fur coats valued at \$45,951,198 represented 74 per cent of the total value of production. The number of these made declined by 8 per cent but the average value increased to \$239 from the 1949 average of \$222.

The Canadian fur dressing industry is established on a custom basis, that is, the customer sends the furs to be dressed or dyed and is charged a certain amount per skin. The number of skins treated in 1950 was 13,639,110, a decrease of 2.1 per cent from the previous year, while the receipts were \$6,514,772, a decrease of 2.6 per cent. Employment was afforded to 1,633 persons, a decrease of 2.2 per cent and salaries and wages amounted to \$3,420,495, a decrease of almost 2 per cent.

The production of the hat and cap industry in 1950 showed a small decrease from the previous year dropping from \$26,244,201 to \$26,082,396. Items of production such as men's fur felt hats, women's wool felt hats and women's fur felt hats, all showed decreases. On the other hand the value of some important items showed increases, for example the output of cloth caps and women's straw hats. There was a decrease in exports from \$584,969 in 1949 to \$322,450 in 1950.

The production of the oiled and waterproofed clothing industry increased from \$3,906,089 in 1949 to \$4,204,902 in 1950. There was a greater production of waterproofed and shower-proofed coats but fewer wool coats and windbreakers were produced. The industry's cost of materials in 1950 was \$2,149,227 compared with \$1,987,702 in 1949. Employment was up from 439 in 1949 to 475 in 1950.

and salaries and wages rose from \$798,473 to \$919,973.

The value of production of the miscellaneous clothing industry, n.e.s. rose from \$7,230,170 in 1949 to \$8,187,133 in 1950, an increase of \$956,963. This gain, however, was limited to dollar value and physical quantities of many items amounted to less than in the previous year. In 1950 the industry produced fewer tailors' canvas fronts, 724,008 dozen compared with 919,418 dozen in 1949. At the same time the value of tailors' canvas fronts rose from \$2,331,163 in 1949 to \$2,359,023 in 1950. In 1950

there were 61 establishments in the industry compared with 58 the previous year. Employees increased from 1,257 in 1949 to 1,392 in 1950 and salaries and wages were up by \$323,324, from \$2,048,608 in 1949 to \$2,371,932 in 1950. The cost of materials increased from \$3,717,540 to \$4,269,989 over the two years, a rise of \$552,449 or 15 per cent.

To avoid duplication and bring together all textile products in a convenient form the list of products made by the clothing industry and by textiles except clothing will be found in the Report entitled "General Review of All Textiles."

TABLE 1. Principal Statistics of the Clothing Industries (Textile and Fur), 1945-1948 and by Provinces 1949 and 1950

Year and Provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1945	2,676	99,959	131,478,496	251,899,847	222,307,384	476,754,319
1946	2,988	105,868	146,265,152	285,568,957	263,018,398	551,331,576
1947	3,121	110,329	166,951,727	311,018,817	300,527,093	614,594,703
1948	3,100	115,105	191,866,371	361,216,438	345,028,807	709,688,704
1949						
Canada	3,058	117,752	206,512,782	371,128,833	352,741,236	727,498,836
Prince Edward Island, Nova Scotia and Newfoundland	23	1,978	2,483,600	5,050,151	4,083,092	9,279,437
New Brunswick	6	277	378,030	569,820	582,999	1,176,951
Quebec	1,719	65,262	111,664,749	208,954,022	200,067,810	410,747,691
Ontario	1,030	41,252	76,997,764	124,932,351	122,733,319	249,185,397
Manitoba	171	6,383	10,904,059	23,541,076	17,609,981	41,301,409
Saskatchewan	14	185	314,607	735,279	554,092	1,294,863
Alberta	30	944	1,352,564	3,260,849	2,860,054	6,139,307
British Columbia	65	1,471	2,417,409	4,085,285	4,249,889	8,373,781
1950						
Canada	3,051	116,248	211,223,347	377,552,172	352,889,623	734,214,334
Prince Edward Island, Nova Scotia and Newfoundland	22	1,654	2,221,250	4,613,298	3,433,743	8,166,045
New Brunswick	5	250	333,538	493,152	423,552	937,915
Quebec	1,726	65,795	115,871,769	216,999,240	199,061,671	417,865,202
Ontario	1,014	39,627	77,421,583	124,539,425	121,284,499	247,425,826
Manitoba	166	6,250	10,931,147	22,265,653	19,924,860	42,340,779
Saskatchewan	14	202	348,444	722,891	525,405	1,255,059
Alberta	32	928	1,498,236	3,307,832	3,930,392	7,258,127
British Columbia	72	1,542	2,597,380	4,610,681	4,305,501	8,965,381

TABLE 2. Comparison of Principal Statistics of Clothing Industries (Textile and Fur), 1949 and 1950

Item	1949	1950	+ Increase - Decrease
Establishments reporting.....No.	3,058	3,051	- 7
Employees on salaries:			
Total.....No.	15,666	16,176	+ 510
Male.....No.	9,662	9,973	+ 311
Female.....No.	6,004	6,203	+ 199
Total salaries.....\$	49,071,646	52,297,387	+ 3,225,741
Employees on wages:			
Monthly average.....No.	102,086	100,072	- 2,014
Male.....No.	31,577	31,075	- 502
Female.....No.	70,509	68,997	- 1,512
Total wages.....\$	157,441,136	158,925,960	+ 1,484,824
Cost of fuel and electricity.....\$	3,628,767	3,772,539	+ 143,772
Cost of materials used.....\$	371,128,833	377,552,172	+ 6,423,339
Gross value of production.....\$	727,498,836	734,214,334	+ 6,715,498

TABLE 3. Principal Statistics of the Industries Composing the Clothing Groups (Textile and Fur), 1949 and 1950

Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1949						
Men's, women's and children's clothing:						
Clothing, children's factory.....	144	5,165	7,602,196	14,932,211	12,872,063	27,893,656
Clothing, men's factory.....	565	33,298	57,343,483	121,485,389	98,546,341	220,701,259
Clothing, women's factory.....	890	29,129	55,424,392	105,156,893	96,791,010	202,412,558
Clothing contractors, men's.....	137	3,388	4,856,691	561,924	5,800,327	6,426,382
Clothing contractors, women's.....	82	1,401	1,939,052	157,171	2,513,403	2,702,774
Total.....	1,818	72,381	127,165,814	242,293,588	216,523,144	460,136,629
Knitted Goods						
Hosiery.....	113	11,353	20,194,998	19,099,844	35,079,759	54,809,523
Other knitted goods.....	177	15,089	23,754,297	45,602,977	41,592,041	88,209,552
Total.....	290	26,442	43,949,295	64,702,821	76,671,800	143,019,075
Miscellaneous clothing:						
Corsets.....	37	3,456	4,818,813	7,101,529	9,235,931	16,389,008
Fur dressing and dyeing.....	21	1,670	3,487,633	1,215,541	5,355,844	6,691,418
Fur goods.....	642	6,700	14,520,579	37,260,284	23,488,914	60,955,010
Gloves and mittens fabric.....	15	647	718,650	1,581,144	1,329,571	2,927,236
Hats and caps.....	163	4,760	9,004,917	11,268,684	14,742,262	26,244,201
Oiled and waterproofed clothing.....	14	439	798,473	1,987,702	1,910,485	3,906,089
Clothing, n.e.s.	58	1,257	2,048,608	3,717,540	3,483,285	7,230,170
Total.....	950	18,929	35,397,673	64,132,424	59,546,292	124,343,132

TABLE 3. Principal Statistics of the Industries Composing the Clothing Groups (Textile and Fur), 1949 and 1950 - Concluded

Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1950						
Men's, women's and children's clothing:						
Clothing, children's factory	154	5,505	8,281,140	15,936,291	13,365,856	29,398,386
Clothing, men's factory	566	32,853	59,301,388	122,603,415	103,346,165	226,659,057
Clothing, women's factory	914	28,981	55,864,122	102,712,875	91,419,056	194,636,469
Clothing, contractors, men's	131	3,254	4,906,750	672,536	5,733,237	6,478,408
Clothing, contractors, women's	77	1,709	2,319,633	130,601	2,930,908	3,092,690
Total	1,842	72,302	130,673,033	242,055,718	216,795,222	460,265,010
Knitted goods:						
Hosiery	121	11,329	21,150,344	20,913,741	36,442,064	58,026,696
Other knitted goods	172	13,926	22,991,182	47,804,653	39,410,756	88,199,070
Total	293	25,255	44,141,526	68,718,394	75,852,820	146,225,766
Miscellaneous clothing:						
Corsets	37	3,219	4,741,557	7,358,186	9,533,613	16,947,544
Fur dressing and dyeing	22	1,633	3,420,496	1,294,259	5,062,481	6,514,772
Fur goods	609	6,329	14,596,702	38,309,241	23,425,230	61,930,099
Gloves and mittens, fabric	16	818	1,097,519	2,017,324	1,820,674	3,856,712
Hats and caps	157	4,825	9,260,609	11,379,834	14,471,360	26,082,396
Oiled and waterproofed clothing	14	475	919,973	2,149,227	2,047,230	4,204,902
Clothing, n.e.s.	61	1,392	2,371,932	4,269,989	3,880,993	8,187,133
Total	916	18,691	36,408,788	66,778,060	60,241,581	127,723,558

TABLE 4. Principal Statistics of Clothing Industries (Textile and Fur) by Economic Areas, 1949 and 1950

Area and Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1949						
Atlantic Provinces:						
Clothing, men's factory	14	834	831,072	1,946,975	1,439,838	3,412,581
Fur goods	5	57	97,753	97,246	89,304	187,950
Hosiery and other knitted goods	6	1,184	1,669,445	3,075,760	2,833,685	6,016,282
Other industries for which figures cannot be shown	4	180	263,360	499,990	303,264	839,575
Total	29	2,255	2,861,630	5,619,971	4,666,091	10,456,388
Quebec:						
Clothing, children's factory	90	3,836	5,581,762	11,712,132	9,399,328	21,169,604
Clothing, men's factory	339	17,881	30,979,672	68,955,515	56,378,176	125,685,676
Clothing, women's factory	538	18,399	33,748,783	68,285,650	62,923,383	131,480,315
Clothing contractors, men's	117	3,083	4,336,226	476,574	5,211,939	5,746,340
Clothing contractors, women's	57	1,151	1,600,580	96,842	2,076,607	2,196,370
Clothing, n.e.s.	35	875	1,357,484	2,653,445	2,347,131	5,022,743
Corsets	18	2,217	2,938,979	4,668,267	5,772,062	10,475,986
Fur dressing and dyeing	10	1,075	2,275,245	787,407	3,512,832	4,376,836
Fur goods	298	3,294	6,646,712	18,559,662	11,087,154	29,750,937
Gloves and mittens, fabric	9	452	452,282	968,400	918,436	1,896,551
Hats and caps	73	2,240	4,177,293	5,234,359	6,892,253	12,206,344
Hosiery	56	5,510	9,513,210	8,702,020	17,565,921	26,534,971
Other knitted goods	69	4,974	7,572,858	16,321,992	14,599,042	31,284,093
Oiled and waterproofed clothing	10	275	483,663	1,531,757	1,383,546	2,920,925
Total	1,719	65,262	111,664,749	208,954,022	200,067,810	410,747,691

TABLE 4. Principal Statistics of Clothing Industries (Textile and Fur) by Economic Areas, 1949 and 1950 - Continued

Area and Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1949						
Ontario:						
Clothing, children's factory	45	1,050	1,592,935	2,379,423	2,697,273	5,100,789
Clothing, men's factory	149	10,952	20,335,956	37,644,056	31,226,360	69,078,802
Clothing, women's factory	286	7,977	16,456,462	26,363,621	25,477,949	51,978,017
Clothing contractors, men's	18	243	469,050	78,650	524,730	607,789
Clothing contractors, women's	22	189	268,031	60,055	350,074	418,299
Clothing, n.e.s.	20	362	661,156	1,032,101	1,095,732	2,134,884
Corsets	19	1,239	1,879,834	2,433,262	3,463,869	5,913,022
Fur dressing and dyeing	6	347	678,904	263,943	1,065,001	1,359,991
Fur goods	241	2,233	5,544,701	13,560,642	8,878,429	22,508,125
Gloves and mittens, fabric	5	181	253,120	600,082	392,854	999,415
Hats and caps	70	2,032	4,095,160	4,904,833	6,838,042	11,852,223
Hosiery	52	5,540	10,278,568	9,961,747	17,066,871	27,375,736
Other knitted goods	93	8,743	14,169,077	25,193,991	23,129,196	48,873,141
Oiled and waterproofed clothing	4	164	314,810	455,945	526,939	985,164
Total	1,030	41,252	76,997,764	124,932,351	122,733,319	249,185,397
Manitoba, Saskatchewan and Alberta:						
Clothing, children's factory	9	279	427,499	840,656	775,462	1,623,263
Clothing, men's factory	47	3,166	4,472,304	11,592,019	8,247,821	19,906,750
Clothing, women's factory	42	2,109	4,061,574	8,666,700	6,396,850	15,106,980
Clothing contractors, women's	3	61	70,441	274	86,722	88,105
Fur dressing and dyeing	5	248	533,484	164,191	778,011	954,591
Fur goods	79	987	2,017,407	4,745,125	3,124,646	7,894,607
Hats and caps	16	303	469,291	639,299	715,629	1,362,687
Hosiery and other knitted goods	10	278	439,847	853,329	798,695	1,660,714
Other Industries for which figures cannot be shown	4	81	79,383	35,611	100,291	137,882
Total	215	7,512	12,571,230	27,537,204	21,024,127	48,735,579
British Columbia:						
Clothing, men's factory	16	465	724,479	1,346,824	1,254,146	2,617,450
Clothing, women's factory	23	635	1,139,616	1,814,285	1,963,687	3,791,278
Fur goods	19	129	214,006	297,609	309,381	613,391
Hosiery and other knitted goods	4	213	306,290	593,982	678,390	1,274,138
Other industries for which figures cannot be shown	3	29	33,018	32,585	44,285	77,524
Total	65	1,471	2,417,409	4,085,285	4,249,889	8,373,781
1950						
Atlantic Provinces:						
Clothing, men's factory	13	694	740,405	1,663,445	1,050,286	2,737,063
Fur goods	3	48	100,912	94,878	111,981	207,444
Hosiery and other knitted goods	5	959	1,453,323	2,885,848	2,357,287	5,329,706
Other industries for which figures cannot be shown	6	203	260,148	462,279	337,741	829,747
Total	27	1,904	2,554,788	5,106,450	3,857,295	9,103,960

TABLE 4. Principal Statistics of Clothing Industries (Textile and Fur) by Economic Areas, 1949 and 1950 - Continued

Area and Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
Quebec:						
Clothing, children's factory	98	4,211	6,226,753	12,584,146	10,238,621	22,890,192
Clothing, men's factory	341	17,627	31,868,075	70,741,186	56,050,278	127,160,743
Clothing, women's factory	550	18,533	34,330,460	69,312,719	59,704,676	129,308,699
Clothing contractors, men's	113	2,979	4,434,610	599,306	5,192,498	5,858,052
Clothing contractors, women's	60	1,509	2,070,716	115,438	2,609,903	2,751,545
Clothing, n.e.s.	35	961	1,548,952	2,935,592	2,566,716	5,527,086
Corsets	17	2,052	2,826,039	4,745,657	6,382,591	11,164,312
Fur dressing and dyeing	11	1,035	2,199,122	858,360	3,382,040	4,346,008
Fur goods	281	3,197	6,959,674	19,783,537	11,584,951	31,464,405
Gloves and mittens, fabric	11	613	756,458	1,311,713	1,290,735	2,614,240
Hats and caps	68	2,271	4,368,736	5,188,800	7,051,640	12,324,628
Hosiery	65	5,596	10,110,816	9,494,646	17,027,987	26,814,560
Other knitted goods	66	4,885	7,559,040	17,718,506	14,436,305	32,482,594
Oiled and waterproofed clothing	10	326	612,318	1,609,634	1,542,730	3,158,138
Total	1,726	65,795	115,871,769	216,999,240	199,061,671	417,865,202
Ontario:						
Clothing, children's factory	48	1,018	1,611,704	2,462,244	2,498,885	4,983,918
Clothing, men's factory	148	10,737	20,928,837	36,000,319	32,774,683	69,004,151
Clothing, women's factory	293	7,829	16,484,640	24,597,731	23,747,430	48,499,864
Clothing contractors, men's	16	187	389,124	66,535	441,444	512,151
Clothing contractors, women's	14	163	209,199	14,966	273,943	292,968
Clothing, n.e.s.	23	419	795,762	1,315,570	1,279,322	2,605,270
Corsets	20	1,167	1,915,518	2,612,529	3,151,022	5,783,232
Fur dressing and dyeing	6	343	713,443	335,670	978,478	1,352,882
Fur goods	226	2,039	5,321,743	13,768,382	8,282,879	22,117,504
Gloves and mittens, fabric	4	191	316,347	691,811	511,478	1,209,702
Hats and caps	69	2,082	4,216,457	5,129,917	6,349,817	11,590,281
Hosiery	52	5,508	10,726,817	11,062,527	18,975,083	30,400,798
Other knitted goods	91	7,795	13,484,337	25,941,631	21,515,535	48,026,341
Oiled and waterproofed clothing	4	149	307,655	539,593	504,500	1,046,764
Total	1,014	39,627	77,421,583	124,539,425	121,284,499	247,425,826
Manitoba, Saskatchewan and Alberta:						
Clothing, children's factory	8	276	442,683	889,901	628,350	1,524,276
Clothing, men's factory	46	3,265	4,939,019	12,394,253	11,979,048	24,441,466
Clothing, women's factory	44	1,978	3,869,718	6,908,776	6,243,561	13,194,507
Clothing contractors, women's	3	37	39,718	197	47,062	48,177
Fur dressing and dyeing	5	255	507,931	100,229	701,963	815,882
Fur goods	78	914	1,994,705	4,355,269	3,129,681	7,511,752
Hats and caps	14	263	411,683	599,427	719,910	1,325,966
Hosiery and other knitted goods	10	293	464,136	1,025,885	800,621	1,835,871
Other industries for which figures cannot be shown	4	99	108,234	22,439	130,461	156,068
Total	212	7,380	12,777,827	26,296,376	24,380,637	50,853,965

TABLE 4. Principal Statistics of Clothing Industries (Textile and Fur) by Economic Areas, 1949 and 1950 - Concluded

Area and Industry	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Value added by manufacture	Gross value of production
	No.	No.	\$	\$	\$	\$
1950						
British Columbia						
Clothing, men's factory	18	530	825,052	1,804,212	1,491,870	3,315,634
Clothing, women's factory	26	632	1,161,009	1,872,325	1,698,983	3,587,460
Fur goods	21	131	219,668	307,175	315,738	628,994
Hosiery and other knitted goods	4	219	343,057	589,351	740,002	1,335,896
Other industries for which figures cannot be shown	3	30	48,594	37,618	58,908	97,397
Total	72	1,542	2,597,380	4,610,681	4,305,501	8,965,381

TABLE 5. Employees and Salaries and Wages Paid, by Provinces and Regions, 1949 and 1950

	Salaried employees			Wage-earners (Monthly average)		
	Male	Female	Total salaries	Male	Female	Total wages
	No.	No.	\$	No.	No.	\$
1949						
Atlantic Provinces	120	73	512,361	558	1,504	2,349,269
Quebec	5,398	3,296	27,443,946	17,051	39,517	84,220,803
Ontario	3,477	2,287	17,844,331	11,813	23,675	59,153,433
Western Provinces	667	348	3,271,008	2,155	5,813	11,717,631
Canada	9,662	6,004	49,071,646	31,577	70,509	157,441,136
1950						
Atlantic Provinces	101	66	490,423	480	1,257	2,064,365
Quebec	5,716	3,329	29,356,361	17,015	39,735	86,515,408
Ontario	3,484	2,421	18,962,258	11,505	22,217	58,459,325
Western Provinces	672	387	3,488,345	2,075	5,788	11,886,862
Canada	9,973	6,203	52,297,387	31,075	68,997	158,925,960

TABLE 6. Monthly Employment of Wage-earners in the Clothing Industries (Textile and Fur) 1949 and 1950

Months	1949			1950		
	Male	Female	Total	Male	Female	Total
	Number					
January	31,545	70,815	102,360	30,793	68,812	99,605
February	31,873	72,212	104,085	31,142	70,029	101,171
March	31,927	72,807	104,734	31,484	71,173	102,657
April	31,867	71,954	103,821	30,925	70,281	101,206
May	31,265	70,378	101,643	30,507	68,459	98,966
June	30,916	68,965	99,881	30,170	66,305	96,475
July	31,073	66,732	97,805	30,427	64,461	94,888
August	31,667	69,310	100,977	31,127	67,578	98,705
September	31,936	71,243	103,179	31,563	70,020	101,583
October	31,709	71,750	103,459	31,605	70,927	102,532
November	31,206	70,573	101,779	31,324	70,870	102,194
December	30,804	67,430	98,234	30,971	67,917	98,888

TABLE 7. New Investment in Durable Physical Assets and Repair and Maintenance, Clothing Industries, Canada, 1926-1950

Year	New investment			Repair and maintenance			New investment, repair and maintenance		
	Construc- tion	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Sub- total	Construc- tion	Machinery and equipment	Total
	(Millions of dollars)								
1926	2.0	1.5	3.5	0.1	1.1	1.2	2.1	2.6	4.7
1927	7.5	1.7	9.2	0.1	1.2	1.3	7.6	2.9	10.5
1928	10.8	1.5	12.3	0.1	2.2	2.3	10.9	3.7	14.6
1929	13.3	2.2	15.5	0.1	2.1	2.2	13.4	4.3	17.7
1930	0.8	1.0	1.8	0.1	1.6	1.7	0.9	2.6	3.5
1931	1.6	0.6	2.2	0.1	1.6	1.7	1.7	2.2	3.9
1932	1.3	0.5	1.8	0.1	1.9	2.0	1.4	2.4	3.8
1933	1.1	0.6	1.7	—	0.7	0.7	1.1	1.3	2.4
1934	0.4	0.8	1.2	—	1.2	1.2	0.4	2.0	2.4
1935	0.1	0.7	0.8	0.1	1.4	1.5	0.2	2.1	2.3
1936	0.8	1.1	1.9	0.2	1.7	1.9	1.0	2.8	3.8
1937	1.8	1.6	3.4	0.1	1.5	1.6	1.9	3.1	5.0
1938	0.4	1.0	1.4	0.1	1.5	1.6	0.5	2.5	3.0
1939	1.4	1.9	3.3	0.4	2.6	3.0	1.8	4.5	6.3
1940	2.4	1.7	4.1	0.4	2.7	3.1	2.8	4.4	7.2
1941	10.9	2.1	13.0	0.6	3.3	3.9	11.5	5.4	16.9
1942	3.0	1.1	4.1	0.3	3.1	3.4	3.3	4.2	7.5
1943	1.6	1.2	2.8	0.7	2.8	3.5	2.3	4.0	6.3
1944	2.8	1.1	3.9	3.8	3.3	7.1	6.6	4.4	11.0
1945	9.2	4.4	13.6	2.1	3.1	5.2	11.3	7.5	18.8
1946	2.6	5.8	8.4	2.2	3.8	6.0	4.8	9.6	14.4
1947	3.7	10.3	14.0	1.9	4.7	6.6	5.6	15.0	20.6
1948	2.1	10.2	12.3	2.2	4.8	7.0	4.3	15.0	19.3
1949	3.0	10.7	13.7	1.9	4.9	6.8	4.9	15.6	20.5
1950	2.5	9.4	11.9	1.4	4.6	6.0	3.9	14.0	17.9

TABLE 8. Principal Statistics of Clothing Industries (Textile and Fur), Classified by Number of Employees per Establishment, 1949

Employee groups	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Gross value of products
	No.	No.	\$	\$	\$	\$
1949						
Canada:						
Under 5 employees.....	517	1,324	2,305,094	46,916	9,013,611	15,739,848
5 to 14 ".....	889	7,959	14,401,699	251,819	34,923,692	64,208,648
15 to 49 ".....	1,077	29,084	53,172,594	685,300	94,310,178	183,660,458
50 to 99 ".....	323	22,357	37,962,830	579,983	70,300,477	137,670,338
100 to 199 ".....	167	22,915	37,877,935	594,934	68,548,659	133,556,268
200 to 499 ".....	67	20,518	35,849,067	949,168	58,640,067	117,567,787
500 and over.....	18	13,112	22,820,076	520,647	35,392,149	75,095,489
Head offices ¹	—	483	2,123,487	—	—	—
Totals	3,058	117,752	206,512,782	3,628,767	371,128,833	727,498,836
Atlantic Provinces:						
Under 14 employees.....	9	72	88,474	3,558	111,734	230,245
15 to 49 ".....	9	213	254,324	8,186	381,514	721,623
50 to 99 ".....	4	349	430,350	40,873	995,000	1,549,770
100 to 499 ".....	7	1,621	2,088,482	117,709	4,131,723	7,954,750
Totals	29	2,255	2,861,630	170,326	5,619,971	10,456,388
Quebec:						
Under 5 employees.....	320	832	1,507,688	22,655	6,749,501	11,811,501
5 to 14 ".....	464	4,088	7,244,605	130,039	22,137,281	40,215,908
15 to 49 ".....	612	16,973	30,062,812	364,661	54,399,614	107,414,897
50 to 99 ".....	187	12,844	21,525,613	290,027	40,987,677	79,816,927
100 to 199 ".....	95	13,307	21,982,632	307,873	40,154,274	78,100,149
200 to 499 ".....	29	9,104	15,258,601	253,118	25,226,987	50,762,548
500 and over.....	12	7,787	12,660,834	357,486	19,298,688	42,625,761
Head offices ¹	—	327	1,421,964	—	—	—
Totals	1,719	65,262	111,664,749	1,725,859	208,954,022	410,747,691
Ontario:						
Under 5 employees.....	146	358	605,830	17,673	1,903,407	3,243,008
5 to 14 ".....	323	2,952	5,717,983	92,301	10,129,829	19,011,637
15 to 49 ".....	376	9,758	19,460,907	253,787	32,933,506	63,703,061
50 to 99 ".....	97	6,752	11,608,072	186,603	19,635,395	40,147,180
100 to 199 ".....	54	7,313	12,375,781	239,168	20,861,013	41,456,937
200 to 499 ".....	29	9,226	17,034,857	573,509	25,469,682	54,246,529
500 and over.....	5	4,737	9,492,811	156,686	13,999,519	27,377,045
Head offices ¹	—	156	701,523	—	—	—
Totals	1,030	41,252	76,997,764	1,519,727	124,932,351	249,185,397
Western Provinces:						
Under 5 employees.....	50	133	191,576	6,488	360,403	684,839
5 to 14 ".....	94	848	1,350,637	26,021	2,545,148	4,751,358
15 to 49 ".....	80	2,140	3,394,551	58,666	6,595,544	11,820,877
50 to 99 ".....	35	2,412	4,398,795	62,480	8,682,405	16,156,461
100 to 199 ".....	16	2,037	3,227,382	39,903	6,864,400	12,630,979
200 and over.....	5	1,413	2,425,698	19,297	6,574,589	11,064,846
Totals	280	8,983	14,988,639	212,855	31,622,489	57,109,360

1. Head Offices where separated from productive establishments.

Note: 1950 figures not available at time of publication.

TABLE 9. Principal Statistics of Clothing Industries (Textile and Fur),
Classified by Production Groups, 1949

Production groups	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Gross value of products
	No.	No.	\$	\$	\$	\$
1949						
Canada:						
Under \$5,000.....	81	142	97,992	4,300	75,240	214,055
5,000 to 24,999.....	459	2,389	2,913,657	67,991	2,852,601	6,797,968
25,000 to 49,999.....	416	4,072	5,788,686	116,986	6,533,426	15,107,883
50,000 to 99,999.....	577	8,087	13,362,187	194,213	21,072,315	42,194,090
100,000 to 199,999.....	584	12,997	23,241,106	332,775	43,897,509	83,744,583
200,000 to 499,999.....	602	28,634	50,207,040	743,331	96,808,453	185,727,884
500,000 to 999,999.....	214	21,662	37,885,430	611,755	75,683,814	145,886,845
1,000,000 to 4,999,999.....	122	35,616	64,013,380	1,360,240	113,669,299	226,135,663
5,000,000 and over.....	3	3,670	6,879,817	197,176	10,536,176	21,689,865
Head Offices.....	—	483	2,123,487	—	—	—
Totals.....	3,058	117,752	206,512,782	3,628,767	371,128,833	727,498,836
Atlantic Provinces:						
Under \$5,000.....	5	33	33,100	1,076	17,958	57,947
5,000 to 24,999.....	5	68	87,788	1,905	76,285	172,798
25,000 to 49,999.....	6	144	151,959	6,330	221,275	456,993
50,000 to 99,999.....	5	299	403,442	42,237	778,187	1,233,189
100,000 to 499,999.....	8	1,711	2,185,341	118,778	4,526,266	8,535,461
Totals.....	29	2,255	2,861,630	170,326	5,619,971	10,456,388
Quebec:						
Under \$5,000.....	41	88	61,407	2,481	40,091	116,835
5,000 to 24,999.....	265	1,453	1,683,284	34,755	1,562,137	3,781,032
25,000 to 49,999.....	219	2,355	3,212,459	63,010	3,368,216	8,081,632
50,000 to 99,999.....	307	4,374	6,961,579	88,406	10,821,935	22,431,351
100,000 to 199,999.....	335	7,334	12,724,013	166,655	25,090,425	48,351,157
200,000 to 499,999.....	366	17,160	29,225,319	412,544	59,718,787	114,477,715
500,000 to 999,999.....	114	10,649	19,266,151	257,993	40,760,420	78,305,178
1,000,000 to 5,000,000.....	72	21,522	37,108,573	700,015	67,592,011	135,200,791
Head Offices ¹	—	327	1,421,964	—	—	—
Totals.....	1,719	65,262	111,664,749	1,725,859	208,954,022	410,747,691
Ontario:						
Under \$5,000.....	29	42	25,615	1,002	19,362	61,298
5,000 to 24,999.....	140	684	922,725	25,236	920,539	2,211,239
25,000 to 49,999.....	139	1,135	1,795,157	35,812	2,271,090	5,021,946
50,000 to 99,999.....	213	2,846	5,097,745	78,828	8,176,813	15,643,107
100,000 to 199,999.....	200	4,387	8,481,998	129,282	14,577,207	28,176,534
200,000 to 499,999.....	197	9,242	17,275,608	238,003	29,966,810	58,429,792
500,000 to 999,999.....	69	7,616	13,192,781	251,244	22,728,339	45,863,404
1,000,000 to 5,000,000 and over.....	43	15,144	29,504,612	760,320	46,271,691	93,778,077
Head Offices ¹	—	156	701,523	—	—	—
Totals.....	1,030	41,252	76,997,764	1,519,727	124,932,351	249,185,397
Western Provinces:						
Under \$5,000.....	10	11	10,970	717	15,487	33,422
5,000 to 24,999.....	50	220	274,548	7,024	352,267	748,250
25,000 to 49,999.....	53	514	693,282	16,259	817,835	1,831,507
50,000 to 99,999.....	51	723	1,150,904	20,649	1,852,292	3,662,639
100,000 to 199,999.....	47	1,236	1,965,144	34,405	4,052,147	6,952,762
200,000 to 499,999.....	36	1,973	3,372,622	52,980	6,522,399	11,851,318
500,000 to 999,999.....	25	2,403	4,286,695	53,417	9,945,566	17,561,210
1,000,000 to 4,999,999.....	8	1,903	3,234,474	27,404	8,064,496	14,468,252
Totals.....	280	8,983	14,988,639	212,855	31,622,489	57,109,360

1. Head offices where separated from productive establishments

Note: 1950 figures not available at time of publication.

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