CANADA

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DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

REPORT

on the

CORSET INDUSTRY

in

CANADA

1930

Published by Authority of the Hon. H. H. Stevens, M.P.,

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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

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CANADA

1930

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY OTTAWA, CAMADA

Dominion Statistician: R. H. Coats, B.A., F.S.S.(Hon.), F.R.S.C. Acting Chief, Census of Industry: A. Cohen, B. Com.

THE CORSET INDUSTRY IN CANADA, 1930.

Ottawa, November 1931.- A report on the corset industry in Canada during the calendar year 1930 is herewith presented. Reports were received from 19 establishments. Of this total 13 actories were in the province of Ontario and 6 in Quebec.

Principal Statistics.

A comparative summary of the principal statistics of the industry for the calendar years 1926 to 1930 inclusive is given in Table I.

Table (Ia.) Principal Statistics compared for the years 1926, 1927 and 1928

Principal Statistics		1926	1927	1928
Establishments Capital investment Employees on Salaries Salaries Employees on Wages Wages Cost of Materials Gross Value of Products Net Value of Products	No. \$ No. \$ \$ \$ \$ \$	16 4,129,882 288 435,563 1,019 625,426 2,241,554 4,048,926 1,807,372	16 4,806,157 392 395,598 959 613,897 1,925,962 3,791,748 1,865,786	16 4,917,408 346 431,004 1,072 693,280 2,055,416 4,246,948 2,191,532

Table (Ib.) Principal Statistics by provinces compared for the years 1929 and 1930.

	1 9	2 9	1 9	1930		
Principal Statistics	Ontario	Quebec	Ontario	Quebec		
Tstablishments No. Capital investment \$ Employees on salaries No. Salaries \$ Imployees on wages No. Wases \$ Cost of Materials \$ Gross Value of Products \$ Net Value of Products \$	2,371,952 102 169,327	5 2,956,039 218 217,460 685 375,071 1,306,946 2,422,397 1,115,451	13 1,969,204 109 176,686 526 417,732 955,647 2,111,590 1,155,943	6 3,308,438 131 108,104 716 394,515 1,265,666 2,467,257 1,201,591		

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Size of Istablishments

In view of the tendency towards concentration in industrial enterprise, a series of tables has been prepared presenting in a threefold way the size of establishments in the Corset industry, measured by (a) capital havestment, (b) gross value of production and (c) the number of persons employed, all within certain specified groups of limitations, for the calendar years 1929 and 1930. The tables further indicate the movement of capital production and employment within the industry.

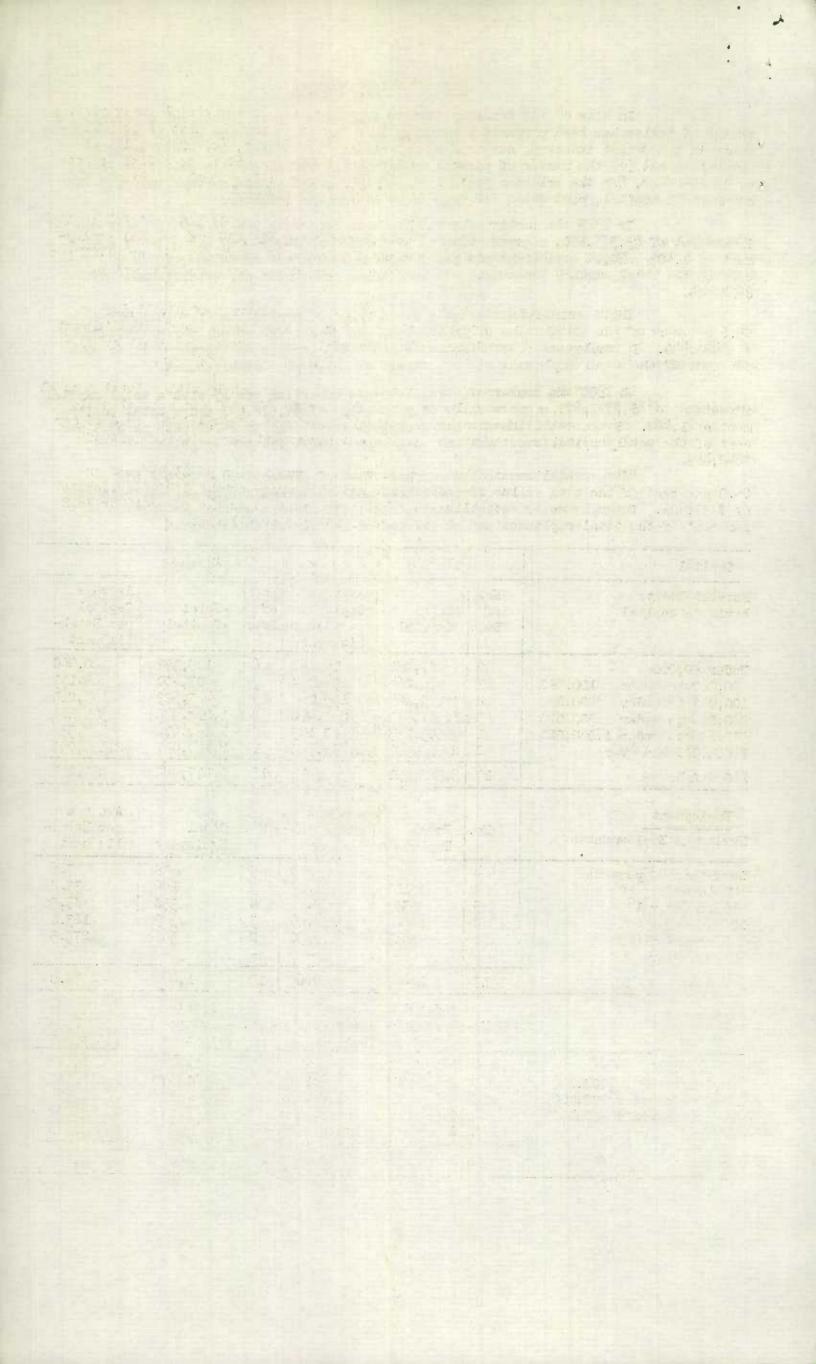
In 1929 the number of establishments reporting was 17 with a total capital investment of \$5,327,991, a gross value of production of \$4,219,019 and a total employment of 1,405. Eight establishments had a capital investment of \$4,904,115 or 92.02 per cent of the total capital investment and an average investment per establishment of \$613.014.

Eight establishments had a great value of production of \$3,611,522 or 85.6 per cent of the total value of production, and an average output per establishment of \$451,440. In employment 9 establishments had 1.273 persons on the pay-roll or 90.6 per cent of the total employment and an average of 141,4 per establishment.

In 1930 the number of establishments reporting was 19 with a total capital investment of \$5,277.642, a gross value of production of \$4,578,847 and a total employment of 1,482. Seven establishments had a capital investment of \$4,497,214 or £5.8 per cent of the total capital investment and an average investment per establishment of \$642,459.

Nine establishments had a gross value of production of \$3,938,638 or 86.0 per cent of the total value of production, and an average output per establishment of \$477,626. In employment 9 establishments had 1,278 persons on the pay-roll or 86.2 per cent of the total employment and an average of 142 per establishment.

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Capital		1929			1930	
Establishments having a capital	No. of Est.	Total. Capital	Average Capital per Estab- lishment	No. of Est.	Total Capital	Average Capital per Estab- lishment
Under 50,000 50,000 to under 100,000 100,000 to under 200,000 200,000 to under 500,000 500,000 to under 1,000.000 1,000,000 and over	612572	97,488 56,264 270,224 1,307,473 603,133 2,993,509	16,248 56,264 135,062 261,494 603,133 1,496,755	6:33421	125,399 207,400 4'7,629 1,216,445 1,160,672 2,120,097	20,900 69,133 149,210 304,111 580,336 2,120,097
TOTAL	17	5,327,991	313,411	19	5,277,642	277,771
Employment Having an Employment of	No.	Rotel. Englishes	Average per Ustab- Lishment.	No.	Total Employees	Average per Estab- lishment
Less than 20 persons 20 to under 50 50 to under 100 100 to under 200 200 to under 500 500 and over	44522	20 112 305 269 619	5.00 28.00 77.00 134.50	55432	38 166 358 369 551	7.6 33.2 89.5 125.0 275.5
FOTAL	17	1,405	82,65	19	1,482	78.0
Production	,,V° .	Total Produc- i tion	average per Estab- lishment	No.	Total Produc- tion	Average per Estab- lishment
Under 50,000 50,000 to under 100,000 100,000 to under 200,000 200,000 to under 500,000 500,000 to under 500,000	14 3 3 3 3 3 3 3	37,551 221,600 348,346 1,966,566 1,644,356	9,388 73,167 174,173 327,761 822,478	413372	14,569 201,475 424,165 2,450,679 1,487,959	3,642 67.158 141,388 350.097 743,979
TOTAL	1.7	4,219,019	2 , ,2 78	19	4,578,847	240,992

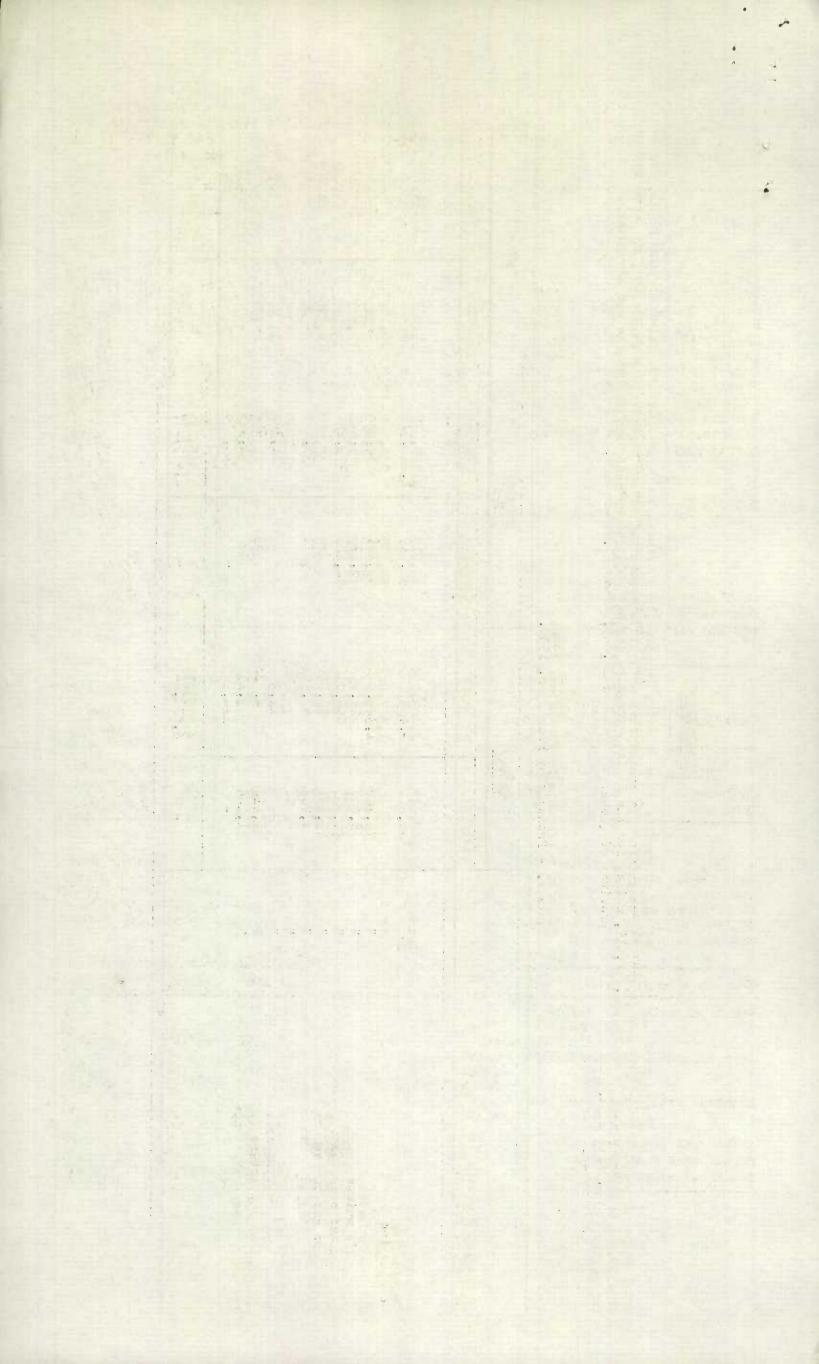


PRODUCTION

The quantity and value of all products of the industry is given by provinces in Table 2 for the calendar year 1930. The total value of production in 1929 was \$4,219,019, whilst for the period covered by this report the amount reported was \$4,570,847, an increase of \$359,828 or 8.5 per cent. To this total the province of Quebec contributed \$2,467,257 or 53.9 per cent, whilst Ontario was accountable for \$2,111,590 or 46.1 per cent.

Table 2. - Products by Provinces, 1930.

		CANA	DA	อุบ	EBEC	0	NTARIO
Principal Products		Quantity	Value	Quantity	Value	Quantity	Value
			\$		\$		ų.
Corsets	Dozen	148,682	2,403,155	95,019	1,258,379	53,663	1,144,776
Combination)							
Garments	71	75,740	1,327,065	59,179	731,766	16,561	595,299
Children's waists	11	8,902	29,750	8,773	27,890	129	1,860
Bandeaux and brassieres	19	92,221	556,596	74,288	371,254	17,933	185,342
Supporters and suspenders	19	13,197	58,091	-	to to	13,197	58,091
Belts and girdles	18	4,268	60,991	1,672	39,287	2,596	21,704
Protectors	11	42	430		-	42	430
Sanitary and rubber goods	tt	-	11,360	- 1	11,360	-	-
Garters and supporters	11	1,118	4,028	83	498	1,035	3,530
Shoulder braces and straps	11	1,284	3,195	487	1,365	797	1,830
All other products		-	124,186	-	25,458	•	98,728
TOTAL			4,578,847		2,467,257		2,111,590



Materials Used

The quantity and value of the materials used in the industry during the calendar year 1930 is given by provinces in Table 3. The total cost of all materials used amounted to \$2,221,313, which was an increase of \$122,962 over the amount reported for the previous year. To this total the province of Quebec contributed \$1,265,666 or 56.9 per cent, whilst Ontario was accountable for \$955,647 or 43.1 per cent.

Table 3 .- Materials Used, By Provinces, 1930.

	Can	ada	Quebec		Ontar	io
Principal Materials	Quantity	Cost Value	Quantity	Cost Value	Quantity	Cost Value
Cloth yard Cotton and coutil yard Silk, sateen, brocade yard Elastic yard Lace, ribbon and embroidery. Tape and binding gross Corset laces gross Steels and boning wire Trimmings Buttons and loops Eyelets, clasps and buckles Garter parts Thread All other materials	342,931 1,254,620 839,740 1,973,690 57,628 13,062	\$ 67,962 349,415 493,671 458,977 43,206 88,571 26,240 112,027 15,189 19,386 60,932 54,895 34,940 395,902	737,395 593,950 1,308,558 37,231 3,727	291,731 286,334 23,416 44,630	517,225 245,790 665,132 20,397 9,335	\$ 1,598 164,845 201,940 172,643 19,790 43,941 16,460 50,421 2,530 9,223 29,699 16,395 11,282 214,880
TOTAL		2,221,313		1,265,666	-	955,647

Capital Investment

The capital employed in the industry during the calendar year 1930, is given in Table 4. by provinces subdivided into fixed and working capital. The total capitalization of the industry fell from \$5,327,991 in 1929 to \$5,277,642 in 1930, a decrease of \$50,349. Of the total amount \$1,715,402 represents fixed capital, whilst working capital was reported at \$3,562,240.

Table 4. - Capital Investment by Provinces, 1930.

Fixed Capital	Working Capital			
Land, buildings fixtures, machinery and tools	Materials on hand, stocks in process, etc.	Cash trading and operating accounts, etc.	Total Capital	
\$ 1,715,402 945,385	\$ 1,357,547 798,663	\$ 2,204,693 1,564,390	\$ 5,277,642 13,308,438 1,969,204	
	fixtures, machinery and tools \$ 1,715,402	fixtures, machinery stocks in process, etc. \$ 1,715,402	fixtures, machinery stocks in process, and operating accounts, etc. \$ 1,715,402	

Employees, Salaries and Wages

The number of persons employed in the industry during the calendar year 1930 is shown by provinces in Table 5 (a) classes of employment, (b) sex and (c) salary and wage payments. The total employees in all classes rose from 1,408 in 1929 to 1,482 in 1930, an increase of 74, whilst the total expenditure for salaries and wages was \$1,084,457 in 1929, as compared with \$1,097,037 in 1930; an increase of \$12,580 during the two year period.

Table 5. - Employees, Salaries and Wages, 1930.

Classes of employment by sex		CANADA	Quebec	entario
Salaried employees - male female Total Salaries Wage-earners (average number) - male female Total Wages Outside piece workers - female Amount paid	No. No. No. No. \$	105 135 284,790 98 1,144 812,247 3	64 67 108,104 33 683 394,515 1	4176,686 176,686 461 417,732 2
Total male employees Total female employees Total salaries and wages	No. No.	203 1,282 1,097,507	97 751 502,752	106 531 594,755

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Other Employment Statistics

The number of days the factories were in operation during the calendar year 1930, together with the number of hours per day and per week normally worked by wage-earners will be found in Table 6 (a). The number of wage-earners employed during the same period is given by months and by sex in Table 6 (b). Employment reached its maximum in August with 1,265, whilst the minimum number recorded was in January with 1,180.

Table 6. (a). - Days in operation and hours worked, 1930.

Number of establishments in operation	19	
	Total	Average
Days in operation on full time Days in operation on part time Days idle Hours worked by wage-earners per day Hours worked by wage-earners per week	4,750 598 428 160 859	250.00 31.47 22.53 8.42 45.21

Table 6. (b) .- Wage-earners by months, 1930.

Months	Male No.	Female No.	Months	Male No.	Female No.
January February	95 96	1,085	July August	97 100	1,135
March	96	1,149	September	98	1,157
April .	96	1,160	October	100	1,155
May		1,147	November	98	1,136
June	97	1,132	December	98	1,108
				Total 1,168	13,657
	Ave	rage number	employed during	the year 98	1,144

Fuel Consumption

The quantity and cost of the various kinds of fuel consumed during the calendar year 1930 is given in Table 7. The total expenditure for fuel of all kinds and electricity rose from \$13,808 in 1929 to \$16,078 in 1930, an increase of \$2,270. Bituminous coal was the principal item of fuel used with a total cost of \$6,965, the next in order of importance being fuel oil, with \$1,492. The cost of electricity purchased was \$5,963, as compared with \$5,269 in 1929.

Table 7 .- Fuel Consumption, 1930.

Kinds of fuel	Unit of Measure	Quantity	Cost Value
Bituminous coal	ton	849	6,965
Anthracite coal	ton	104	1,268
Coke	ton	32	288
Fuel oil			1,492
Other fuel		-	102
Electricity		-	5,963
TOTAL			16,078

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Power Installation

The power installed in the industry for the calendar year 1930 is given in Table 8, by (a) classes of power, (b) number of units in each class and (c), the horse power capacity according to manufacturers' rating. The total installation in 1929 was 89 units with a capacity of 346 horse power. For the period covered by this report the number of units was 112 developing 406 horse power, a net increase of 60 horse power.

Table 8. - Power Installation, 1930.

Classes of power	Number of Units	Horse-power Capacity
Steam engines and turbines Electric motors operated by purchased power	1 111	100 306
Total power installation	112	406

Imports and Exports

The quantity and value of the various partly manufactured materials together with the number and value of finished corsets imported into Canada for consumption is given by principal countries of origin in Table 9 for the calendar year 1930. The quantity and value of corsets and brassieres, the produce of Canada exported during the same period will be found by principal countries in Table 10.

Table 9.- Imports by Countries, 1930.

	United Kingdom		United States Other Countries			
Articles Imported	Quantity	Value	Quantity	Value	Quantity	Value
Warren Calvina alballar of notton		\$		\$		\$
Woven fabrics, wholly of cotton imported by manufacturers of corsets	-	1,935	200	62,800	-	-
Corset clasps, busks, steels and covered corset wire	-	1,734	-	19,485	•••	415
Tips, studs and eyes for corsets clasps and corset wires			-	8,456	-	-
Steel wire flat No. 20 gauge or thinner for mfr. of corsets Cr Corsets of cotton No Corsets of silk or artificial silk No		708 68 51	1,282 2,343 20,426	16,967 5,257 65,412	181	5 3 3 8,250
TOTAL	-	4,496		178,377	-	9,188

Table 10 .- Exports by Countries, 1930.

Articles exported	Quantity	Value
Corsets and brassieres, total exports	No.	\$
United Kingdom United States Newfoundland Australia New Zealand Bermuda All other countries	91,444 4,072 75 19,839 1,367 63,802 2,289	108,496 10,229 109 15,095 3,607 75,539 3,917

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APPENDIX "A"

Corset Manufacturers operating in Canada, 1930.

Name

The E. T. Corset Co. Ltd.,

Dominion Corset Co.

C. J. Grenier & Cie

Parisian Corset Mfg. Co. Ltd. and)

Natures Rival Co. of Canada, Ltd.)

Perfection Corset Co. Ltd.,

Spencer Corset (Canada) Ltd.

F. J. Allward Co. Ltd.,

Bias Corsets Ltd.,

Eisman and Co. Ltd.

Kops Bros. Limited

Lady Mac of Canada Ltd.

The NuBone Corset Co. of Canada, Ltd.

Spirella Co. of Canada, Ltd.

M. J. Walsh (Miss)

Woolnough Corsetiers

The Canadian H. W. Gossard Co. Ltd.

Modart of Canada, Limited,

The T. Eaton Co. Limited,

Williams and Fisher, Limited

Location

46 Lamramboise St., St. Hyacinthe, Que. 45 Dorchester St., Quebec, Que. 4835 Colonial Ave., Montreal, Que.

599 St. Valier Street, Quebec, Que.
38 rue Champlain, Quebec, Que.
Rock Island, Quebec.
600 Bay St., Toronto 2, Ont.
41 Britain St., Toronto 2, Ont.
24 Spadina Ave., Toronto 2, Ont.
559 College St., Toronto, Ont.
91 Wellington St. W., Toronto, Ont.
64 Niagara St., St. Catharines, Ont.
1651 River Road, Niagara Falls, Ont.
601 College Street, Toronto 4, Ont.
28 Bloor St., West, Toronto 2, Ont.
366 West Adelaide, Toronto 2, Ont.
366 West Adelaide, Toronto 2, Ont.
190 Yonge t., Toronto 2, Ont.



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