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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

ON THE

CORSET INDUSTRY

IN

CANADA

1939



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DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES BRANCH OTTAWA - CANADA

Dominion Statistician: Chief, General Manufactures Branch: R. H. Coats, LL.D., F.R.S.C., F.S.S.(Hon.)

A. Cohen, B.Com.

THE CORSET INDUSTRY IN CANADA, 1939.

In 1939 reports were received from twenty-three establishments engaged in the production of corsets and kindred articles, eleven of which were located in Quebec and twelve in Ontario. Quebec, however, occupied the leading position in the industry with 68 per cent of the capital invested, 59 per cent of the gross value of production and 65 per cent of the number of persons given employment.

Goods with a selling value at the factory of \$4,706,947 were produced in 1939, this amount representing an increase of \$385,693 or 8.9 per cent over the previous year. Employment was given to 1,768 persons, 136 persons or 8.3 per cent more than in 1938 and the payroll \$1,430,514, was greater by \$116,803 or 8.9 per cent. Materials used cost \$2,121,694, an increase of \$182,175 or 9.4 per cent. Capital invested in fixed and current assets totalled \$3,820,719, the increase of \$443,427 or 13.1 per cent being accounted for by an increase of \$360,453 in the working capital and an increase of \$82,974 in the value of the fixed assets.

The 133,205 doz. corsets and girdles produced were valued at \$2,419,490 and this amount represented 51 per cent of the total value of production in the corset industry. The average price per doz. of \$18.16 was 67 cents higher than the average of the previous year. The output of combination garments amounted to 52,156 doz. valued at \$1,196,689 while bandeaux and brassieres accounted for \$701,100.

As may be observed in Table 5, of the 23 establishments reporting, the 12 largest were responsible for a production of \$1,975,887 or 93 per cent of the total and also supplied \$3,559,991 or 93 per cent of the entire capital investment and furnished employment to 1,658 persons or 937per cent of all persons employed.

The month of highest employment of wage-earners was November, when 1,502 persons were reported and January with 1,252 was the month of minimum employment. Females represent 87 per cent of the wage-earners in this industry and the average wage paid was \$20.87 per week for males and \$11.04 for females. (See Table 8)

Table 1. - Principal Statistics, 1920 to 1939. Salaries Gross Estab-Cost of Year and Capital lish-19mand Materials Value of Provinces Used Production ments Invested ployees Wages \$ \$ \$ \$ No. No. 6,392,472 2,170 1.325,299 3.690.025 14 6,679,088 1920 2,134,564 4,038,985 1924 16 4,108,057 1,397 978,687 1925 17 4,224,722 1,461 1,110,282 2,330,165 4,314,309 1,009,495 1,925,962 3,791,748 1927 16 4,806,157 1,351 1,124,284 2,055,416 4,246,948 4,917,408 1,418 1928 16 4,219,019 1,084,231 2,098,351 1929 17 5,327,991 1,405 5,277,642 1,482 1,097,037 2,221,313 4,578,847 1930 19 1,508 1,124,990 2,054,461 4,187,647 1931 4.812.464 20 1,202,228 1,812,233 4,267,671 1932 19 3,961,935 1,517 1933 1.498 1,154,979 1,881,362 4,168,585 3,740,176 20 2,062,352 4,461,409 1,598 1,274,845 1934 23 3,550,473 3,318,490 4,357,362 1935 22 1,607 1,234,468 1,970,414 23 1,555 1,289,015 1,956,071 4,397,141 1936 3,318,953 1937 1,328,019 2,100,321 4,567,707 1,684 CANADA 23 3,437,503 2,615,760 743,886 1,277,486 9 2,398,094 1,058 Quebec 822,835 1,951,947 Ontario . 14 1,039,409 626 584.133 1938 1,313,711 1.939,519 4,321,254 CANADA 23 3,377,292 1,632 746,251 1,197,530 2,480,996 9 Quebec .. 2,303,237 1.023 741,989 1,074,055 609 567,460 1,840,258 Ontario 14 1939 2,121,694 4,706,947 3,820,719 1,768 1,430,514 CANADA 23 1,357,161 2,794,068 828,836 2,590,759 Quebec .. 11 1.144 1,912,879 12 1,229,960 624 601,678 764.533 Ontario

Table 2. - Comparison of Principal Statistics, 1938 and 1939. + Increase 1938 1939 Items - Decrease 23 23 Establishments reporting No. 3,820,719 + 443,427 Capital invested 3,377,292 Employees on salaries -17 388 405 Total No. 162 171 9 Male No. Female No. 226 234 8 34,380 593.388 627,768 Total salaries \$ Employees on wages -119 Monthly average No. 1,244 1,363 174 + 24 150 Male No. 1,189 95 1,094 Female No. 720,323 802,746 82,423 Total wages \$ Power equipment -206 201 5 Units 598 617 19 Horsepower capacity H.P. 22,666 + 1,403 Cost of fuel and electricity \$ 21,263 1,939,519 2,121,694 + 182.175 Cost of materials used 4,706,947 + 385,693 4,321,254 Gross value of production \$ 2,360,472 2,562,587 + 202,115 Value added by manufacture \$

Profits or losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table	3 Prod	iuction, 19	38 and 1939.	(3)	go, governigan dige (to 100 till) typeridir (d ²) denodir	
	Unit of	- 1.9	3 8	1939		
Principal Products	Measure	Quantity	Selling Value at Factory	Quantity	Selling Value at Factory	
Corsets and girdles -						
Cotton	Doz.	59,748 2,614 39,213 19,913	1,051,090 73,433 710,782 289,981	53,597 3,454 41,979 34,175	1,033,193 96,285 823,035 466,977	
Combination garments -		7.51				
Cotton	19 17 17 98	11,487 1,475 30,072 6,378	244,046 42,409 668,867 206,416	5,767 2,011 36,555 7,823	161,887 52,359 761,463 220,980	
Bandeaux and brassieres						
Cotton	58 58 58	53,317 12,445 53,423 3,649	292,757 63,595 285,672 13,150	49,572 11,243 53,214 1,707	287,458 79,567 328,356 5,719	
Surgical belts and other surgical garments	16	1,502 5,004	57,255 19,624	1,474 4,537	57,270 18,040	
Underwear, artificial silk	19)12,452	96,760	12,850 5,412 21,045	98,890 1.6,982 42,490	
Girdles, suspender	11	11,201	117,835	6,036	59,144	
Shoulder braces and straps All other corset supplies All other products	11	(2)	(2) 84,482	4,048	10,388 44,408 25,336	
TOTAL VALUE OF PRODUCTS			4,321,254		4,706,947	

⁽¹⁾ A small number of doz. garters are included in "all other products".

(2) Included in "all other products".

⁽³⁾ The statistics published in this report cover only those manufacturing establishments which have corsets and kindred articles as their principal product. Statistics relating to specific products such as corsets, combination garments, brassieres, bandeaux, waists, etc., are not to be regarded as the total for Canada for they are also produced to some extent in the women's clothing, men's furnishings, rubber goods, hats and caps and other industries.

TANK PROPERTY OF	Table 4 Capit	al Invested, 1920 to	1939.	
	Fixed Capital	Working C		
Year and Provinces	Present value of land, buildings, fixtures, machinery, tools, and other equipment	Inventory value of materials on hand, stocks in process, finished products, fuel and miscellaneous supplies on hand	Cash trading and operating accounts, etc.	Total Capital
garannega, garan alberda (Hodarak - paraba) M ^{ara} k, jaga danik car ain car aut aut a	\$	\$	\$	\$
1920	910,756 1,004,810 1,041,217 982,983 1,248,304 1,334,252 1,772,949 1,344,600 1,379,463	2,356,920 1,678,103 1,641,254 1,415,265 1,260,251 1,234,056 1,169,817 1,223,014 1,269,713	3,411,412 3,472,541 1,542,251 1,731,634 2,408,853 2,759,683 1,869,698 982,859 669,777	6,679,088 6,155,454 4,224,722 4,129,882 4,917,408 5,327,991 4,812,464 3,550,473 3,318,953
1937				
CANADA	1,398,176	1,394,418	644,909	3,437,503
Quebec Ontario	1,025,916 372,260	993,270 401,148	378,908 266,001	2,398,094 1,039,409
1938	fante la			
CANADA	1,465,610	1,267,636	644,046	3,377,292
Quebec Ontario	1,067,515 398,095	851,925 415,711	383,797 260,249	2,303,237 1,074,055
1939	Part of the		- Th	
CANADA	1,548,584	1,528,598	743,537	3,820,719
Quebec	1,105,582.	1,080,208 448,390	404,969 338,568	2,590,759 1,229,960

Table 5. - Principal Statistics of the Corset Industry, Grouped According to the Size

of Establishment, 1938 and 1939.							
Establishments having a pro- duction of -	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production	
anago ang	No.	\$	No.	\$	\$	\$	
1938							
Under \$5,000	3	14,900	8	4,435	3,058	7,999	
\$5,000 to under \$25,000	2)						
\$25,000 " \$50,000	3)	223, 325	119	99,099	135,252	315,899	
\$50,000 " " \$100,000	2)	S. D. TO					
\$100,000 " " \$500,000	12)				7 003 000	7 000 700	
\$500,000 " " \$1,000,000	1)	3,139,067	1,505	1,210,177	1,801,209	3,997,356	
TOTAL	23	3,377,292	1,632	1,313,711	1,939,519	4,321,254	
1939					70 0	The Land	
Under \$5,000	4	22,092	12	6,306	4,864	12,117	
\$5,000 to under \$25,000	2)	o pho sak					
\$25,000 " " \$50,000	2)	238,636	98	82,915	140,943	307,312	
\$50,000 " \$100,000	2)			50510			
\$100,000 " \$500,000	12)	a ***				4 505 510	
\$1,000,000 and over	1)	3,559,991	1,658	1,341,293	1,975,887	4,387,518	
TOTAL	23	3,820,719	1,768	1,430,514	2,121,694	4,706,947	

Table 6. - Employees by Sex and Remuneration, 1938 and 1939. 1938 1939 Salaried Employees -Total No. 388 405 Male No. 171 162 Female No. 234 226 627,768 Total salaries 593,388 Wage-earners -1,244 1,363 Monthly average No. Male No. 174 150 1,189 Female No. 1,094 Total wages 720,323 802,746 All Employees -1,768 Total .. 1,632 345 Male 312 Female No. 1,320 1,423 Total salaries and wages \$ 1,313,711 1,430,514

Table	7 Moi	nthly Emp	loyment	of Wage	e-earners	, 1937	to 193	9.	
819 -	1937			1938			1 9 3 9		
Months	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	146	1,060	1,206	145	1,082	1,227	165	1,087	1,252
February	154	1,120	1,274	148	1,120	1,268	167	1,155	1,322
March	149	1,132	1,281	149	1,127	1,276	169	1,159	1,328
April	147	1,133	1,280	149	1,114	1,263	170	1,114	1,284
May	150	1,135	1,285	149	1,085	1,234	170	1,121	1,291
June	165	1,147	1,312	150	1,078	1,228	175	1,128	1,303
July	160	1,148	1,308	150	1,080	1,230	176	1,159	1,335
August	157	1,150	1,307	160	1,071	1,231	176	1,211	1,387
September	150	1,191	1,341	155	1,117	1,272	182	1,240	1,422
October	152	1,175	1,327	151	1,084	1,235	184	1,276	1,460
November	153	1,168	1,321	154	1,096	1,250	183	1,319	1,502
December	151	1,165	1,316	152	1,083	1,235	183	1,305	1,488
MONTHLY AVERAGE	154	1,144	1,298	150	1,094	1,244	174	1,189	1,363

Table 8. - Average Weekly Earnings and Number of Wage-earners in the Month of Normal Employment, and Their Regular Hours of Work, 1939.

Number		Number of Hours	Number .		
Males Females		Worked per Week	Males	Females	
1	1	5154 hours	-		
20	90	55 hours	1	100-115	
31	316	56-64 hours		-	
61	469	65 hours and over	*12		
65	310	Average hours per week	45.4	45.3	
4	15	Average weekly earnings	\$20.87	\$11.04	
	Males 1 20 31 61 65	Males Females 1 1 20 90 31 316 61 469 65 310	Males Females Worked per Week 1 1 51-54 hours 20 90 55 hours 31 316 56-64 hours 61 469 65 hours and over 65 310 Average hours per week	Males Females Worked per Week Males 1 1 51.54 hours - 20 90 55 hours 1 31 316 56.64 hours - 61 469 65 hours and over - 65 310 Average hours per week 45.4	

The above table does not include overtime.

Table 9. - Power Installation, 1938 and 1939.

Classes of Power	1	. 9 3 8	1939		
	Number of Units	Manufacturers Rating of Horsepower Capacity	Number of Units	Manufacturers' Rating of Horsepower Capacity	
Steam engines and					
steam turbines	1	100	1	100	
Electric motors operated by purchase power -					
In use	205	51.6	197	493	
Idle	1	1	3	5	
TOTAL POWER USED IN				1947 1967 1967 197	
MANUFACTURING	207	63.7	201	598	
Boiler installation		- A B MILLS	Find it should	ment which the	
In use	4	380	5	445	
Idle	1.	65	1949	-	

Table 10. - Consumption of Fuel and Electricity, 1938 and 1939. Unit of 1938 1939 Kinds of Fuel Measure Cost Value Cost Value Quantity at Factory Quantity at Factory 8 \$ Coal -Ton 1.045 7,216 1,266 8,712 (2000 lbs) Bituminous Anthracite 43 373 66 492 Coke 51 693 53 701 Imp.Gal. 10 10 Gasoline Kerosene or coal oil... Gal 40 11 40 11 4,000 344 3,900 331 Fuel or diesel oil ... Gas -Manufactured M cu. ft. 94 94 96 101 24 5 Wood Cord 38 TOTAL COST OF FUEL ... 8,758 10,389 Electricity purchased . (including service Kw. H. 455,923 12,505 484,392 12,277 charges) .. TOTAL COST OF FUEL 22,666 21,263 AND ELECTRICITY

APPENDIX

Corset Manufacturers Operating in Canada, 1939.

QUEBEC

Best Form Brassiere Co.
Better Brand Brassiere
Form Craft Brassiere Co.
Formeraft Fabrics Ltd.
C. J. Grenier & Cie
Dominion Corset Company Limited
Parisian Corset Manufacturing Co. Ltd.
Perfection Corset Company Limited, The
Spencer Corsets (Canada) Ltd.
E. T. Corset Company Limited, The
G. C. Knitting Reg!d.

390 Craig Street W., Montreal
7118 St. Lawrence Blvd., Montreal
3457 St. Lawrence Blvd., Montreal
4530 Clark Street, Montreal
4835 Colonial Avenue, Montreal
45 Dorchester Street, Quebec
599 St. Valier Street, Quebec
38 Champlain Street, Quebec
Rock Island
46 Laframboise Street, St. Hyacinthe
13 St. Catherine Street, St. Hyacinthe

ONTARIO

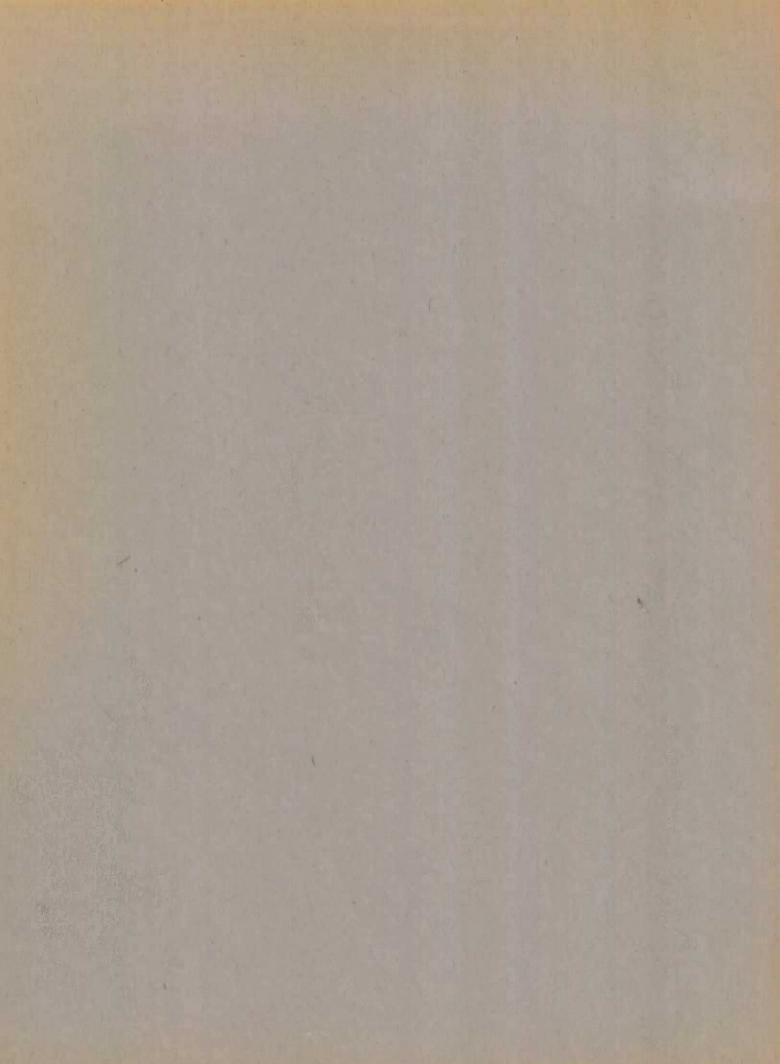
Spirella Company of Canada
Limited, The
Nu-Bone Corset Co. of Canada,
Limited, The
A. P. Hayward Limited
F. J. Allward Company Limited, The
Canadian H. W. Gossard Company,
Limited, The
Charis Limited
T. Eaton Company, Limited, The
Flexees (Canada) Limited
Kops Brothers Limited
Lady Mac of Canada Limited
A. Stein & Company, Limited
Tru-Form Corset Company Limited

1651 River Road, Niagara Falls

Davidson Street, St. Catharines 50 York Street, Toronto 600 Bay Street, Toronto 2

366 Adelaide Street West, Toronto 864 Lake Shore Road, New Toronto 33-59 Teraulay Street, Toronto 240 Richmond Street West, Toronto 559A College Street, Toronto 91 Wellington Street West, Toronto 41 Peter Street, Toronto 182 Spadina Avenue, Toronto

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