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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

ON THE

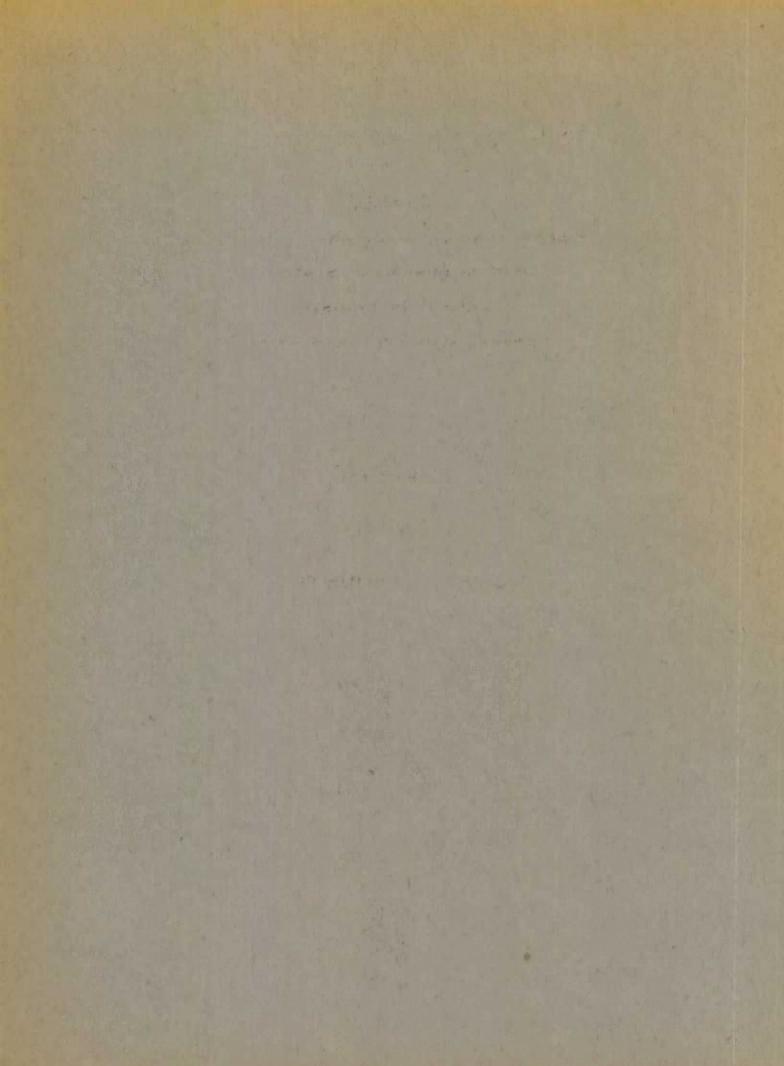
CORSET INDUSTRY

IN

CANADA

1940





DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES BRANCH OTTAWA - CANADA

Dominion Statistician: Chief, General Manufactures Branch: R. H. Coats, LL.D., F.R.S.C., F.S.S.(Hon.)

A. Cohen, B.Com.

THE CORSET INDUSTRY IN CANADA, 1940

In 1940 reports were received from twenty-five establishments engaged in the production of corsets and kindred articles, twelve of which were located in Quebec and thirteen in Ontario. Quebec, however, occupied the leading position in the industry with 68 per cent of the capital invested, 61 per cent of the gross value of production and 67 per cent of the number of persons given employment.

Goods with a selling value at the factory of \$5,158,146 were produced in 1940, this amount representing an increase of \$451,199 or 9.6 per cent over the previous year. Employment was given to 1,886 persons, 118 persons or 6.7 per cent more than in 1939 and the payroll \$1,556,419, was greater by \$125,905 or 8.8 per cent. Materials used cost \$2,377,079, an increase of \$255,385 or 12 per cent. Capital invested in fixed and current assets totalled \$3,817,487, the decrease of \$3,232,being accounted for by an increase of \$226,394 in the working capital and a decrease of \$229,626 in the value of the fixed assets.

The 138,763 doz. corsets and girdles produced were valued at \$2,605,439 and this amount represented 51 per cent of the total value of production in the corset industry. The average price per doz. of \$18.78 was 62 cents higher than the average of the previous year. The output of combination garments amounted to 50,570 doz. valued at \$1,221,614 while bandeaux and brassieres accounted for \$926,511.

As may be observed in Table 5, of the 25 establishments reporting, the 14 largest were responsible for a production of \$4,768,127 or 92 per cent of the total and also supplied \$3,535,303 or 93 per cent of the entire capital investment and furnished employment to 1,735 persons or \$2 per cent of all persons employed.

The month of highest employment of wage-earners was January, when 1,488 persons were reported and July with 1,400 was the month of minimum employment. Females represent 89 per cent of the wage-earners in this industry and the average wage paid was \$19.57 per week for males and \$11.42 for females. (See Tables 7 and 8)

Table 1. Principal Statistics representative years, 1920 - 1940. Estab-Salaries Cost of Gross Year and lish-Capital r.mand Materials Value of Provinces Used Production Invested ployees Mages ments \$ No. S No. \$ 1,325,299 3,690,025 6,392,472 6,679,038 2,170 1920 14 1,397 978,687 2,134,564 4,038,985 1924 16 4,108,057 2,330,165 4,314,309 1925 17 4,224,722 1,461 1,110,282 16 4,806,157 1,351 1,009,495 1,925,962 3,791,748 1927 1,124,284 2,055,416 4,246,948 16 4,917,408 1,418 1928 1929 17 5,327,991 1,405 1,084,231 2,098,351 4,219,019 5,277,642 1,097,037 2,221,313 4,578,847 19 1,482 1930 1,124,990 4,187,647 1,508 2,054,461 1931 20 4,812,464 3,961,935 4,267,671 1932 19 1,517 1,202,228 1,812,233 1933 20 3,740,176 1,498 1,154,979 1,881,362 4,168,585 1,274,845 2,062,352 23 3,550,473 1,598 4,461,409 1934 1,234,468 1,970,414 4,357,362 22 3,318,490 1,607 1935 4,397,141 1936 23 3,318,953 1,555 1,289,015 1,956,071 1,328,019 2,100,321 4,567,707 1937 23 3,437,503 1,684 1938 4,321,254 CANADA .. 23 3,377,292 1,632 1,313,711 1,939,519 2,480,996 9 1,023 746,251 1,197,530 2,303,237 Quebec 609 567,460 741,989 1,840,258 Ontario 14 1,074,055 1939 4,706,947 1,768 2,121,694 CANADA .. 23 3,820,719 1,430,514 828,836 1,357,161 2,794,068 11 2,590,759 1,144 Quebec 764,533 1,912,879 12 1,229,960 624 601,678 Ontario 1940 2,377,079 5,158,146 1,556,419 CANADA ... 25 3,817,487 1,836 1,558,234 3,157,004 12 2,587,439 1,268 934,672 Quebec 621,747 818,845 2,001,142 13 1,230,048 618 Ontario

Table 2. - Comparison of Principal Statistics, 1939 and 1940 + Increase 1939 1940 Items - Decrease Establishments reporting No. 23 25 3,820,719 3,817,487 Capital invested \$ 3,232 Employees on salaries -Total 405 434 29 175 Male No. 171 4 Female No. 234 259 25 Total salaries \$ 627,768 718,564 90,796 Employees on wages -1,363 1,452 Monthly average No. 89 174 169 5 Male No. 1,189 1,283 Female No. 94 802,746 837.855 Total wages\$ 35,109 Power equipment -201 203 2 No. Horsepower capacity H.P. 598 604 6 Cost of fuel and electricity \$ 22,666 23,323 657 2,121,694 2,377,079 + 255,385 Cost of materials used 3 4,706,947 5,158,146 + 451,199 Gross value of production \$ Value added by manufacture \$ 2,562,587 2,757,744 + 195,157

Profits or losses cannot be estimated from the figures published in this report as no data are collected for overhead expenses, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 3. - Production, 1939 and 1940(1) 1939 1940 Unit of Selling Selling Principal Products Measure Value at Value at Quantity Quantity Factory Factory Corsets and girdles --53,597 1,033,193 55,515 1,100,097 Cotton Doz. 3,654 109,024 Silk and satin 3,454 96,285 11 41,379 823,035 42,991 862,601 Rayon and mixtures 34,175 466,977 36,603 533,717 Elastic Combination garments -5,767 161,387 5,721 154,941 Cotton 2,011 Ff 1,786 52,359 54,411 Silk and satin 36,555 761,463 34,748 778,219 Rayon and mixtures H 7,823 220,980 8,315 234,043 Elastic Bandeaux and brassieres -64,297 Cotton 49,572 287,458 395,314 79,567 11,243 23,321 105,549 Silk and satin 53,214 328,356 75,617 423,772 Rayon and mixtures All other, material not 1,707 584 1,876 5,719 specified Surgical belts and other 57,270 (2) 1,474 (2) surgical garments 4,224 17,474 4,537 18,040 Children's waists 12.850 98,890 (2) (2) Underwear, artificial silk 16,982 5,412 Underwear, all other 42,490 22,498 86,816 Garters 11 21.045 59,144 (2) Girdles, suspender 6,036 (2) Sanitary supplies (belts, 16,720 17,723 aprons, etc.) 4,048 10,388 (2) (2) Shoulder braces and straps 64,060 44,408 All other corset supplies 25,336 218,509 All other products 4,706,947 5,158,146 TOTAL VALUE OF PRODUCTS

(2) Included in "all other products".

⁽¹⁾ The statistics published in this report cover only those manufacturing establishments which have corsets and kindred articles as their principal product. Statistics relating to specific products such as corsets, combination garments, brassieres, bandeaux, waists, etc., are not to be regarded as the total for Canada for they are also produced to some extent in the women's clothing, men's furnishings, rubber goods, hats and caps and other industries.

Table 4. - Capital Invested representative years, 1920-1940. Fixed Working Capital Capital Interlain Inventory value Present value of materials, Cash Year and of land, stocks trading Total Provinces buildings, in process, and Capital finished products fixtures. operating machinery, fuel and accounts. tools, and miscellaneous etc. other equipment supplies on hand \$ S 910,756 1920 2,356,920 3,411,412 6,679,088 1923 1,004,810 1,678,103 3,472,541 6,155,454 4,224,722 1925 1,041,217 1,641,254 1,542,251 1926 982,983 1,415,265 1,731,634 4,129,882 1928 1,260,251 4,917,408 1,248,304 2,408,853 2,759,683 1929 1,334,252 1,234,056 5,327,991 1,772,949 1,159,317 1,869,698 4,812,464 1931 1,223,014 982,859 3,550,473 1,344,600 1934 669,777 3,318,953 1,379,463 1,269,713 1936 1,394,418 644.909 3,437,503 1.398,176 1937 1938 3,377,292 1,267,636 644,046 CANADA 1,465,610 851,925 383,797 2,303,237 1,067,515 Quebec 260,249 1,074,055 415,711 398,095 Ontario 1939 743,537 3,820,719 1,528,598 CANADA 1,548,584 404,969 2,590,759 Quebec 1,105,582 1,080,208 1,229,960 448,390 338,568 443,002 Ontario 1940 824,748 3,817,487 CANADA 1,318,958 1,673,781 2,587,439 1,182,305 430,038 975,096 Quebec 394,710 1,230,048 343,362 491,476 Ontario

Table 5. - Principal Statistics of the Corset Industry, Grouped According to the

Size of Establishment, 1939 and 1940.								
Establishments having a pro- duction of -	Estab- lish- ments	Capital Invested	Em- ployees		Cost of Materials Used	Gross Value of Production		
	No.		No.	\$	\$	\$		
1939								
Under \$5,000	4	22,092	12	6,306	4,864	12,117		
\$5,000 to under \$25,000	2)	R-15				Z i jessy		
\$25,000 " " \$50,000	2)	238,636	98	82,915	140,943	307,312		
\$50,000 " \$100,000	2)							
\$100,000" " \$500,000	12)	7 550 003	1 050	1 741 607	3 085 005	4 707 510		
\$500,000" \$1,000,000	1)	3,559,991	1,658	1,341,293	1,975,887	4,387,518		
TOTAL	23	3,820,719	1,768	1,430,514	2,121,694	4,706,947		
1940								
Under \$5,000	1)	70.500		00, 010	C. Tod	had the same		
\$5,000 to under \$25,000	4)	72,586	43 22,.81		21,321	52,500		
\$25,000 " " \$50,000	2)	200 502	100	07 455	159,720	337,519		
\$50,000 " " \$100,000	4)	209,598	108	97,455				
\$100,000 " " \$500,000	12)							
\$500,000 " "\$1,000,000	1)	3,535,303	1,735	1,436,146	2,196,038	4,768,127		
\$1,000,000 and over	1)				a Levine	h mag in		
TOTAL	25	3,817,487	1,886	1,556,419	2,377,079	5,158,146		

Table 6. - Employees by Sex and Remuneration 1938 to 1940.

1938	1939	1940
Technic L		
388	405	434
162	171	175
226	234	259
593,388	627,768	718,564
1,244	1,363	1,452
150	174	169
1,094	1,189	1,283
720,323	802,746	837,855
		Turning to
1,632	1,768	1,886
312	345	344
1,320	1,423	1,542
1,313,711	1,430,514	1,556,419
	162 226 593,388 1,244 150 1,094 720,323	162 234 234 593,388 627,768 1,244 1,363 174 1,189 720,323 802,746 1,768 312 345 1,320 1,423

Table 7. - Monthly Employment of Wage-earners, 1938 to 1940 1940 1939 1938 Months Total Total Male Female Male Female Total Male Female No. No. No. No. No. No. No. No. No. 1,227 1,087 1,252 1,488 1,082 165 174 1,314 145 January 1,120 1,268 167 1,155 1,322 171 1,289 1,460 148 February 1,328 1,276 1,473 1,127 172 1,301 149 169 1,159 March 1,263 170 1,114 1,284 171 1,297 1,468 149 1,114 April 1,234 1,121 1,291 1,085 170 163 1,258 1,421 149 May 1,228 1,128 1,303 1,250 1,411 175 161 June 150 1,078 1,080 1,230 176 1,159 1,335 164 1,236 1,400 150 July 1,231 1,430 160 1,071 176 1,211 1,387 165 1,265 August 1,272 1,240 1,422 1,303 1,472 169 1,117 182 September 155 1,276 1,460 182 1,305 1,487 151 1,084 1,235 184 October 179 1,277 1,456 1,096 1,250 183 1,319 1,502 154 November 170 1,458 1,235 183 1,305 1,488 1,288 December 152 1,083 1,189 1,363 169 1,283 1,452 150 1,094 1,244 174 MONTHLY AVERAGE ...

Table 8. - Number of Wage-earners with their Regular Hours of Work per Week and
Average Weekly Earnings, 1939 and 1940.

Number of Hours	1	9 3 9(1)	1 9 4 0(2)	
	Male	Female	Male	r'emale
	No.	No.	No.	No.
30 hours or less	1	1	1	22
31-43 hours	20	90	7	76
14 hours	31	316	29	195
45-47 hours	61	469	77	614
48 hours	65	310	38	241
19-50 hours	4	15	8	104
51-54 hours	_		19	45
55 hours	1	_	2	5
66-64 hours	_	_	7	94
55 hours and over	_	_		-
verage hours per week	45.4	45.3	47.1	46.8
verage weekly earnings	\$20.87	\$11.04	\$19.57	\$11.42

⁽¹⁾ Month of normal employment, overtime not included.

Table 9. - Power Installation, 1939 and 1940

	1939				1940		
Classes of Power	Number of Units	Manufacturers' Rating of Horsepower Capacity			Number of Units	Manufacturers' Rating of Horsepower Gapacity	
Steam engines and steam turbines	1	100		1	100		
Electric motors operated by purchase power -	3						
In use	197	SI TUR	493 5	19101.1	202	504	
TOTAL POWER USED IN MANUFACTURING	201	THE RESERVE	598	2 TANK	203	604	
Boiler installation In use Idle	5	2	145	ame/a	5 -	445	

⁽²⁾ Month of highest employment, overtime included.

Table 10. - Consumption of Fuel and Electricity, 1939 and 1940

Table 10 Con	Schab cron or	ruel and ble	Colletoy, 1909	and 1340		
	Unit of	1 9	3 9	1 9	4 0	
Kinds of Fuel	Measure	Quantity	Cost Value at Factory	Quantity	Cost Value at Factory	
			\$		\$	
Coal -	Ton	100000000000000000000000000000000000000				
Bituminous Anthracite	(2000 lbs)	1,266 66	8,712 492	1,195 102	8,303 992	
Coke	11	53	701	68	873	
Gasoline	Imp.Gal.	10	3	10	3	
Kerosene or coal oil	Gal.	40	11	40	11	
Fuel or diesel oil	11	3,900	331	4,431	380	
Gas -						
Manufactured	M cu. ft.	96	101	115	109	
Wood	Cord	5	38	2	18	
TOTAL COST OF FUEL			10,389	_	10,689	
Electricity purchased (including service charges)	Kw. H.	484,392	12,277	513,498	12,634	
TOTAL COST OF FUEL AND ELECTRICITY			22,666		23,323	

APPENDIX

Corset Manufacturers Operating in Canada, 1940

Quebec

Best Form Brassiere Company
Better Brand Brassiere
Canadian Lady Corset Company, Ltd.
Corset, The E.T. Company, Ltd.
Dominion Corset Company, Ltd.
Form Craft Brassiere Company
Formcraft Fabrics Limited
Grenier, C.J. and Company
Knitting, C.C. Reg'd
Parisian Corset Manuf., Co., Ltd.
Perfection Corset Company, Ltd., The
Spencer Corset (Canada) Ltd.

390 Craig Street West, Montreal
7118 St. Lawrence Blvd., Montreal
4475 St. Lawrence Blvd., Montreal
46 Laframboise Street, Montreal
45 Dorchester Street, Montreal
3457 St. Lawrence Blvd., Montreal
4530 Clarke Street, Montreal
4835 Colonial Avenue, Montreal
13 St. Catherine Street, St. Hyacinthe
599 St. Valier Street, Quebec
38 Champlain Street, Quebec
Rock Island

Ontario

Allward, The F.J. Company, Ltd.
Canadian H.W. Gossard Company, Ltd., The
Charis Limited
Eaton, The T. Company Ltd.
Flexes (Canada) Limited
Gordon and Mason
Hayward, A.P., Limited
Kops Brothers Limited
Lady Mac of Canada Ltd.
Lagnon Manufacturing Company
Nu Bone Corset Co. of Canada, Ltd., The
Spirella Co. of Canada Ltd., The
Stein and Company Ltd., The

600 Bay Street, Toronto
366 Adelaide Street West, Toronto
864 Lake Shore Road, New Toronto
33-59 Teraulay Street, Toronto
240 Richmond Street West, Toronto
93½ Church Street, Toronto
50 York Street, Toronto
559A College Street, Toronto
91 Wellington Street West, Toronto
37 McCaul Street, Toronto
Main Street, Port Dalhousie
1651 River Road, Niagara Falls
41 Peter Street, Toronto

