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REPORT

on the

HAT & CAP INDUSTRY

in

CANADA

1928

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Published by Authority of the Hon. James Malcolm, M.P..

Minister of Trade and Commerce

+ + +

OTTAWA

1930

415-48
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NOTE.- The statistics published in the present statement include only the statistics of such manufacturing establishments as make hats and caps as their principal product. The Statistics relating to specific products are therefore not to be regarded as comprehensive, as products like fur hats and caps, knitted hats and caps and children's headwear are also found as secondary products of other industries such as Fur Goods, Hosiery and Knit goods, Women's Factory Clothing.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
OTTAWA - CANADA

Dominion Statistician: R. H. Coats, B.A., F.S.S. (Hon.), F.R.S.C.
Chief, Census of Industry: J. C. Macpherson.

THE HAT AND CAP INDUSTRY IN CANADA
1928

Ottawa, February, 1930 - A report is herewith presented on the Hat and Cap Industry in Canada for the calendar year 1928. Reports were received from 159 establishments, an increase of 9 over the total for the preceding year and were located by provinces as follows:- Ontario 77; Quebec 65; Manitoba 8; Alberta 3; British Columbia 2; New Brunswick 2; Nova Scotia 1; Saskatchewan 1; In order not to divulge information concerning the operations of individual establishments, statistics for the last four provinces have been combined and are shown throughout this report as "Other Provinces."

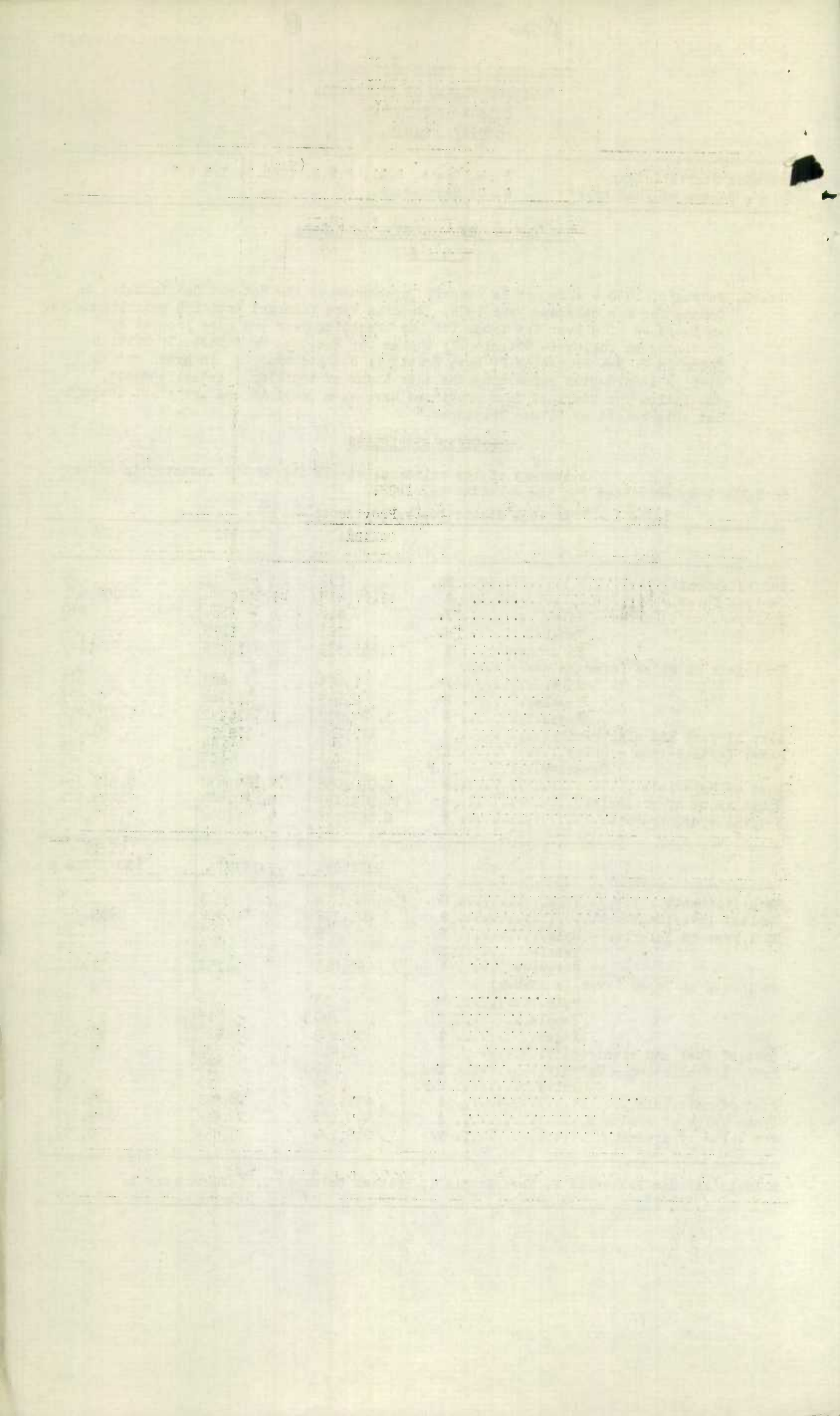
PRINCIPAL STATISTICS

A summary of the principal statistics of the industry is given in Table 1 by provinces for the calendar year 1928.

TABLE 1.- Principal Statistics by Provinces - 1928

		CANADA	ONTARIO	QUEBEC
Establishments.....	No.	159	77	65
Capital Investment.....	\$	8,164,615	4,568,024	3,090,621
Employees on salaries - Male.....	No.	416	164	230
Female.....	No.	203	105	76
Salaries.....	\$	1,155,333	575,628	516,165
Employees on wages (average number)....				
Male.....	No.	1,653	885	673
Female.....	No.	2,645	1,266	1,203
Wages.....	\$	3,724,072	1,943,932	1,572,917
Cost of fuel and electricity.....	\$	113,162	57,555	49,243
Power Installation - Units.....	No.	341	192	128
Capacity.....	H.P.	1,741	847	786
Cost of Materials.....	\$	8,290,055	4,299,632	3,518,764
Gross value of products.....	\$	16,973,193	8,680,684	7,295,971
Net value of products.....	\$	8,683,138	4,381,052	3,777,207
		MANITOBA	ALBERTA	OTHER PROVINCES x
Establishments.....	No.	8	3	6
Capital Investment.....	\$	205,738	40,492	259,740
Employees on Salaries - Male.....	No.	9	3	10
Female.....	No.	2	2	18
Salaries.....	\$	26,015	6,158	31,357
Employees on Wages (average number)				
Male.....	No.	33	6	56
Female.....	No.	90	15	71
Wages.....	\$	99,179	14,927	93,117
Cost of fuel and electricity.....	\$	1,410	580	4,374
Power Installation - Units.....	No.	10	6	5
Capacity.....	H.P.	32	12	63
Cost of materials.....	\$	251,762	30,391	189,506
Gross value of products.....	\$	470,886	55,924	469,728
Net value of products.....	\$	219,124	25,533	280,222

x Includes: New Brunswick 2, Nova Scotia 1, British Columbia 2, Saskatchewan 1.



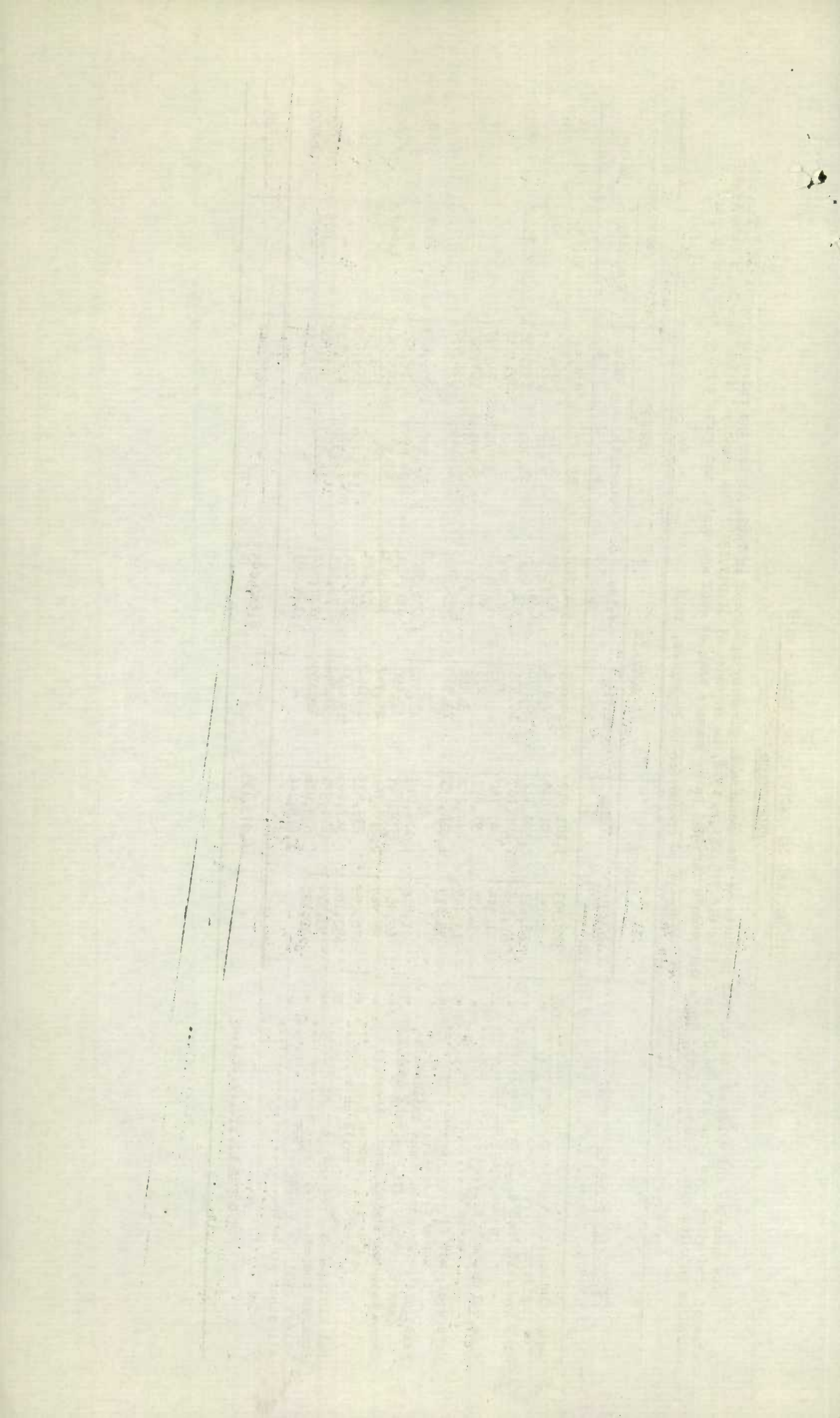
THE HAT AND CAP INDUSTRY IN CANADA - 1928

PRODUCTION

The quantity and value of the various products of the industry is given by provinces in Table 11 for the calendar year 1928. The total value of production rose from \$15,896,059 in 1927 to \$16,973,193 in 1928, an increase of \$1,077,134. The principal items showing substantial increases in value were, - Caps, cloth; men's and women's fur felt hats, women's hats of wool and men's and women's straw hats and shapes.

TABLE 11. - Production by Provinces, 1928

Principal Products	CANADA		ONTARIO		QUEBEC		MANITOBA	
	Quantity	Value \$	Quantity	Value \$	Quantity	Value \$	Quantity	Value \$
Caps, cloth..... Doz.	321,703	3,201,517	138,813	1,544,352	93,547	870,545	35,680	333,336
" uniform..... "	3,653	101,049	2,146	62,458	1,372	36,254	50	750
Hats fur felt, men's..... "	68,611	2,354,412	58,820	2,069,084	8,942	255,327	-	-
women's and girls..... "	55,158	1,100,167	16,525	301,108	36,300	753,059	2,333	46,000
Hats, velour, men's..... "	1,344	47,770	783	24,329	534	22,145	-	-
women's..... "	3,335	91,897	275	20,000	3,060	71,897	-	-
Hats wool, men's..... "	13,409	244,252	3,318	56,449	9,791	181,203	-	-
women's..... "	99,579	1,828,651	23,929	455,419	75,116	1,361,932	-	-
Hats, all other women's and children's (satin, silk, felt, velvet; etc).... "	91,810	2,124,019	41,570	1,035,582	50,140	1,087,637	100	800
Straw hats and shapes, men's..... "	62,487	554,849	41,990	461,928	20,497	92,921	-	-
women's..... "	87,547	2,210,361	29,792	922,317	55,989	1,245,644	1,666	40,000
children's..... "	40,099	233,933	13,112	72,478	28,687	158,455	-	-
Hat linings..... "	632,181	367,763	481,731	198,091	150,450	169,672	-	-
Buckram shapes..... "	93,514	211,331	30,964	75,221	62,550	136,110	-	-
Velvet hats and shapes..... "	30,328	633,076	10,109	227,678	18,527	364,608	1,666	40,000
All other products..... "	-	1,668,146	-	1,154,183	-	488,562	-	10,000
T O T A L.....	-	16,973,193	-	8,680,684	-	7,295,971	-	470,886



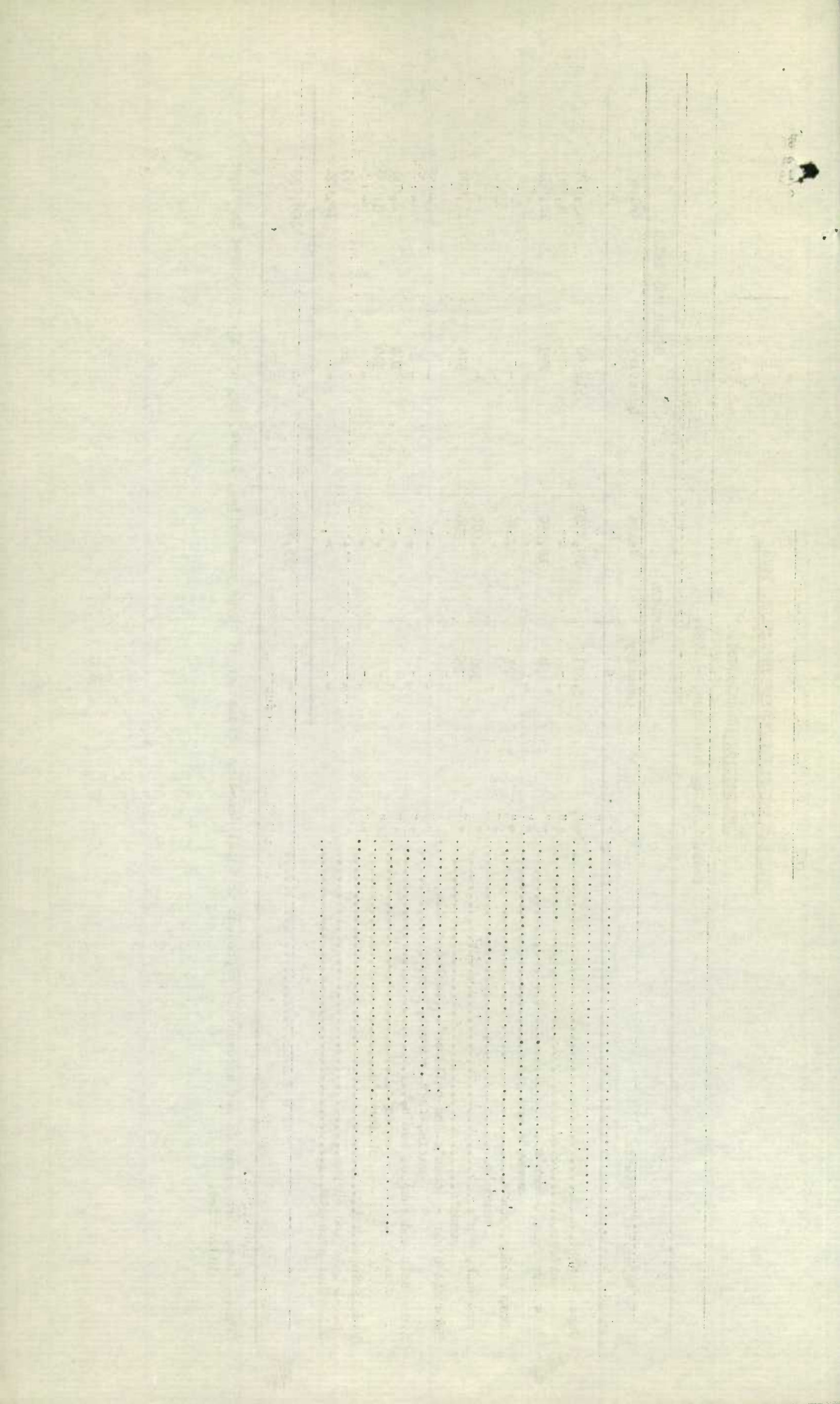
THE HAT AND CAP INDUSTRY IN CANADA, 1928

PRODUCTION (Concluded).

Production by Provinces, - 1928.

Principal Products	ALBERTA		OTHER PROVINCES	
	Quantity	Value \$	Quantity	Value \$
Caps, cloth..... Doz.	2,273	29,578	51,390	423,699
" uniform..... "	-	-	85	1,587
Hats, fur felt, - men's..... "	550	18,150	299	11,851
women's and girls..... "	-	-	-	-
Hats, velour, men's..... "	27	1,296	-	-
women's..... "	-	-	-	-
Hats wool, men's..... "	300	6,600	-	-
women's..... "	15	300	519	11,000
Hats all other - women's and children's (includes silk, satin, felt, velvet, etc. "	-	-	-	-
Straw hats and shapos, men's..... "	-	-	-	-
women's..... "	-	-	100	2,400
children's..... "	-	-	300	3,000
Hat linings..... "	-	-	-	-
Velvet hats and shapos..... "	-	-	26	790
All other products..... "	-	-	-	15,401
T O T A L.....	-	55,924	-	469,728

NOTE:- Data here given do not necessarily represent to total Canadian production of these commodities, since they are also produced in other industries.



THE HAT AND CAP INDUSTRY IN CANADA, 1928
CAPITAL INVESTMENT

4.

The capital employed in the industry during the calendar year 1928 is given by provinces in Table 111. The total capitalization rose from \$7,853,564 in 1927 to \$8,164,615 in 1928, an increase of \$311,051 over the two year period. Fixed capital increased by \$46,372. Working capital increased from \$5,690,882 in 1927 to \$5,955,561 in 1928 or an increase of \$264,679. Of the total investment the province of Ontario contributed \$4,568,024 or 55.9 per cent. Quebec was accountable for \$3,090,621 or 37.8 per cent whilst the remaining 6.3 per cent was contributed by the other six provinces.

A measure of the size and importance of the establishment in the industry from the standpoint of capital investment is shown by certain groupings in the following summary.

Establishments having a capital	Number of Establishments	Total Capital	Average Capital per establishment
		\$	\$
Under \$50,000	117	2,334,084	19,949
\$50,000 - \$100,000	22	1,478,960	67,225
\$100,000 - \$200,000	15	2,144,678	142,979
\$200,000 and over	5	2,206,893	441,379
Total	159	8,164,615	51,350

TABLE 111. Capital Investment by Provinces, 1928.

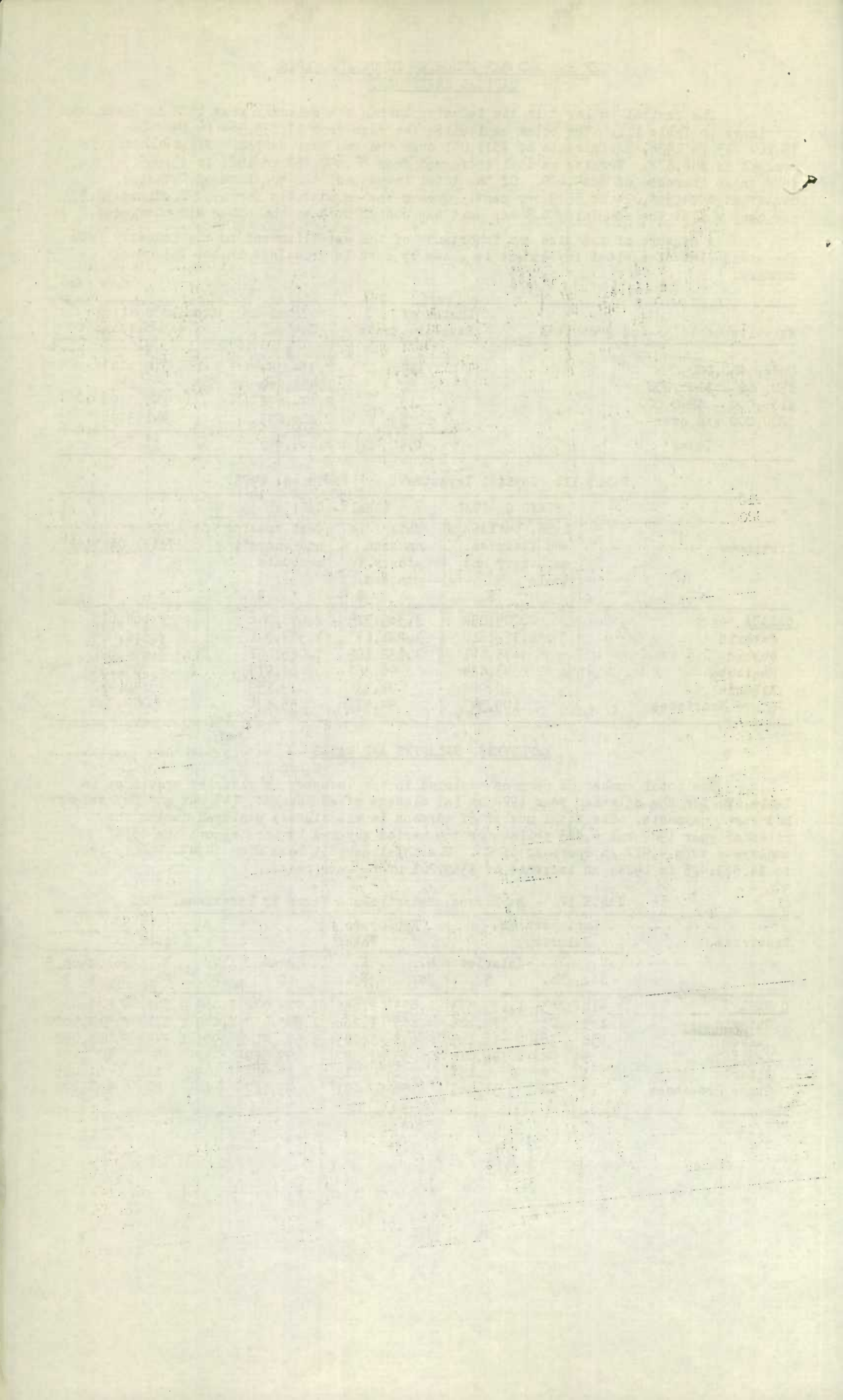
Provinces	FIXED CAPITAL		WORKING CAPITAL		Total Capital
	Land, buildings and fixtures machinery and tools		Materials on hand stocks in process	Cash trading and operating accounts	
	\$		\$	\$	\$
<u>CANADA</u>	2,209,054		3,365,515	2,590,046	8,164,615
Ontario	1,372,810		1,821,173	1,374,041	4,568,024
Quebec	673,461		1,332,109	1,085,051	3,090,621
Manitoba	43,434		96,330	65,974	205,738
Alberta	10,002		21,331	9,159	40,492
Other Provinces	109,347		94,572	55,821	259,740

EMPLOYEES, SALARIES AND WAGES

The total number of persons employed in the industry is given by provinces in Table IV. for the calendar year 1928 by (a) classes of employment, (b) sex and (c) salary and wage payments. The total number of persons in all classes employed during the calendar year 1927 was 4,843 whilst for the period covered by this report the total employees were 4,917 an increase of 74. The total payroll rose from \$4,490,204 in 1927 to \$4,879,405 in 1928, an increase of \$389,201 or 8.7 per cent.

TABLE IV. - Employees, Salaries and Wages by Provinces, 1928

Provinces	Employees on Salaries			Employees on Wages			Total		
	M. No.	F. No.	Salaries \$	M. No.	F. No.	Wages \$	M. No.	F. No.	Salaries & Wages \$
<u>CANADA</u>	416	203	1,155,333	1,653	2,645	3,724,072	2,069	2,848	4,879,405
Ontario	164	105	575,628	885	1,266	1,943,932	1,049	1,371	2,519,560
Quebec	230	76	516,165	673	1,203	1,572,917	903	1,279	2,089,082
Manitoba	9	2	26,015	33	90	99,179	42	92	125,194
Alberta	3	2	6,158	6	15	14,927	9	17	21,085
Other Provinces	10	18	31,367	56	71	93,117	66	89	124,484



The tendency towards combination in manufacturing or its reverse is indicated by measuring the size of establishments by (a) the number of persons employed within specified groups and (b) the volume of production per establishment. The following table presents the statistics for the calendar year 1928.

Size of Establishments in the Hat and Cap Industry, 1928.

(a) Having an employment of:				(b) Having a production per establishment of:			
	No.	Total Em- ploy- ees	Aver- age per estab- lish- ment		No.	Total Value of Products	Average Value per Establish- ment \$
Less than 20 persons	80	790	9.9	Less than \$25,000	35	420,143	12,004
20 but under 50	52	1,533	29.5	\$25,000 but under \$50,000	27	980,153	36,302
50 but under 100	15	921	61.4	\$50,000 but under \$100,000	48	3,553,242	74,026
100 but under 200	12	1,673	139.4	\$100,000 but under \$200,000	29	4,178,027	144,070
				\$200,000 but under \$500,000	14	4,125,895	294,707
				\$500,000 and over	6	3,715,733	619,289
Total	159	4,917	30.9	Total	159	16,973,193	106,750

OTHER EMPLOYMENT STATISTICS

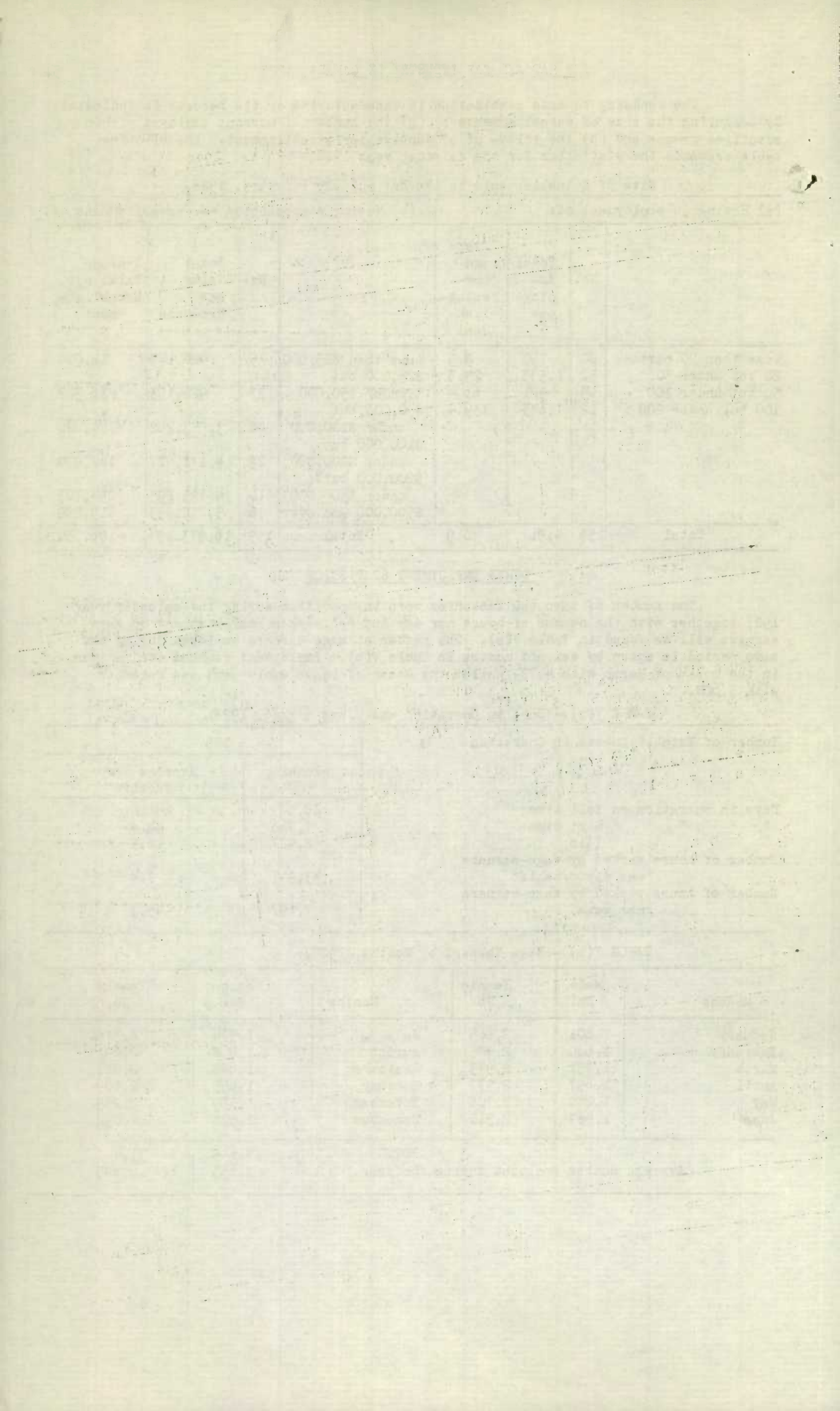
The number of days the factories were in operation during the calendar year 1927 together with the number of hours per day and per week normally worked by wage-earners will be found in Table V(a). The number of wage-earners employed during the same period is shown by sex and months in Table V(b). Employment reached its maximum in the month of March with 4,724 whilst the month of least employment was December with 3,620.

TABLE V(a).- Days in Operation and hours worked, 1928.

Number of Establishments in Operation	159	
	Total	Average per factory
Days in operation on full time	38,343	241.1
" " " " part time	7,066	44.4
" " " " Idle	2,927	18.5
Number of hours worked by wage-earners per day or shift	43,947	8.4
Number of hours worked by wage-earners per week	7,197	45.3

TABLE V(b).- Wage Earners by Months, 1928.

Months	Male No.	Female No.	Months	Male No.	Female No.
January	1,601	2,665	July	1,574	2,376
February	1,680	2,905	August	1,668	2,691
March	1,751	2,973	September	1,688	2,814
April	1,697	2,977	October	1,655	2,669
May	1,640	2,708	November	1,580	2,259
June	1,587	2,311	December	1,528	2,092
TOTAL				19,649	31,440
Average number employed during the year				1,653	2,645



The number and percentage of wage-earners in months of highest employment working specified hours per day is shown in Table V(c) for Canada and the provinces. For the Dominion, the number working specified hours was distributed between the classes, the percentage working 8 hours being highest. Manitoba, Alberta, Quebec and Ontario have the highest percentage of wage-earners working 8 hours. In British Columbia, Saskatchewan, New Brunswick and Nova Scotia the 9 hour day prevails whilst in Quebec 11.76 per cent of the wage-earners work 10 hours. Less than 1 per cent of the total workers in the industry are employed for periods exceeding 10 hours per diem.

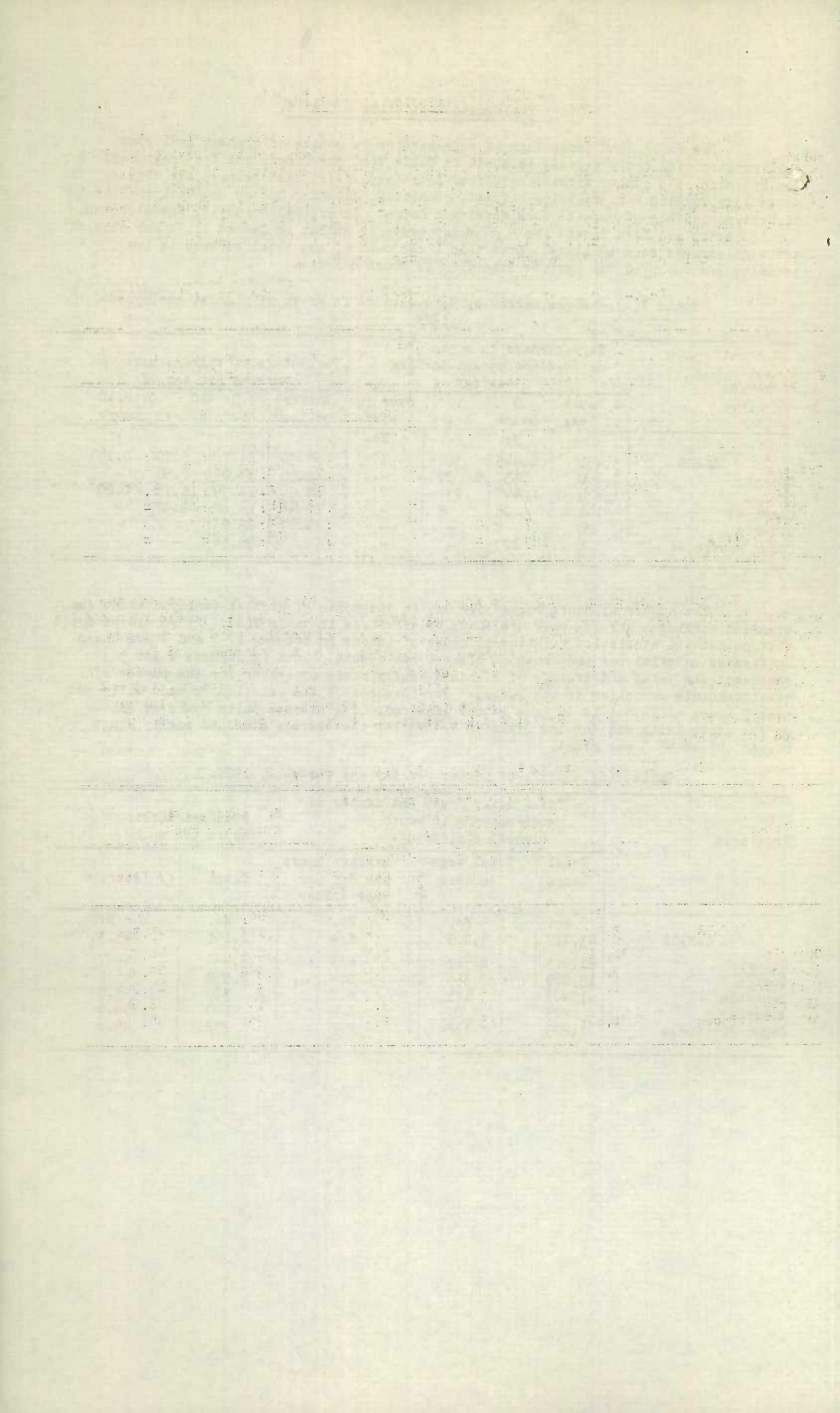
Table V(c).- Hours worked by Wage-earners in month of highest employment, 1928

Provinces	Wage-earners in month of highest employment working per day of				Percentage of wage-earners working per day of			
	8 hours or less	9 hours	10 hours	Over 10 hours	8 hours or less	9 hours	10 hours	Over 10 hours
	No.	No.	No.	No.				
CANADA	3,451	1,445	302	7	66.30	27.76	5.80	0.14
Ontario	1,660	837	20	-	65.95	33.25	0.80	-
Quebec	1,624	447	277	7	68.96	18.99	11.76	0.29
Manitoba	141	25	5	-	82.46	14.62	2.92	-
Alberta	20	7	-	-	74.07	25.93	-	-
Other Provinces	6	129	-	-	4.44	95.56	-	-

The number of hours worked per day in the month of highest employment and the standard working hours per week are shown by provinces in table V(d). It should be noted that whilst the statistics relating to hours of labour in columns 1, 2 and 3 are based on figures compiled for the month of highest employment, those in columns 4 and 5 represent the total and average of standard weekly hours of labour for the number of establishments reporting to the Bureau. For this reason the relation between daily and weekly hours of labour is to some extent impaired. The average daily hours of labour on the above basis was for the Dominion 8.4 whilst the average standard weekly hours worked out at 45.3 per plant.

Table V(d).- Hours of Labour per day and per week, 1928.

Provinces	Total daily hours and number of wage-earners in month highest employment.			Standard working hours per week	
	Total hours	Total wage-earners	Average hours per day per wage-earner	Total	Average
	No.	No.	No.	No.	No.
CANADA	43,710	5,205	8.4	7,197	45.3
Ontario	21,013	2,517	8.3	3,440	44.7
Quebec	19,862	2,355	8.4	2,959	45.5
Manitoba	1,403	171	8.2	360	45.0
Alberta	223	27	8.2	140	46.6
Other Provinces	1,209	135	8.9	298	49.6



FUEL CONSUMPTION

The quantity and value of the various kinds of fuel consumed in the industry during the calendar year 1928 is given in Table VI. The total cost of all fuel consumed rose from \$69,819 in 1927 to \$73,170 in 1928 an increase of \$3,351. Coal of all kinds holds first place in importance with a total of \$58,711 followed by gas with \$11,367 whilst fuel oil takes third position with \$1,533. The cost of electricity used for power purposes rose from \$35,706 in 1927 to \$39,992 in 1928, an increase of \$4,286.

TABLE VI. - Fuel Consumption, 1928.

Kinds of Fuel	Units of Measure	Quantity	Cost Value \$
Bituminous Coal.....	Ton	6,882	43,941
Anthracite Coal.....	"	2,041	14,440
Lignite Coal.....	"	20	330
Coke.....	"	75	793
Gasoline.....	Gallon	712	214
Oil (Fuel).....	"	15,147	1,533
Wood.....	Cord	167	552
Gas.....	m.c. feet	11,104	11,367
TOTAL.....	-	-	73,170

POWER INSTALLATION

The power installation of the industry is given in Table VII for the calendar year 1928 by (a) classes of power (b) number of units in each class and (c) horse-power capacity according to manufacturers' rating. The number of units actually in use rose from 302 in 1927 to 350 in 1928, an increase of 48 and the horse-power capacity rose from 1,638 in 1927 to 2,031 in 1928, an increase of 393 H.P. over the two year period.

TABLE VII. - Power Installation, 1928.

Classes of Power	Number of Units	Horse-power Capacity
Steam engines and turbines.....	9	495
Electric motors operated by purchased power.....	332	1,246
Total power used in manufacturing.....	341	1,741
Electric motors operated by power generated at the factory.....	9	290
Total Electric Motors.....	341	1,536
Total Power Installation.....	350	2,031

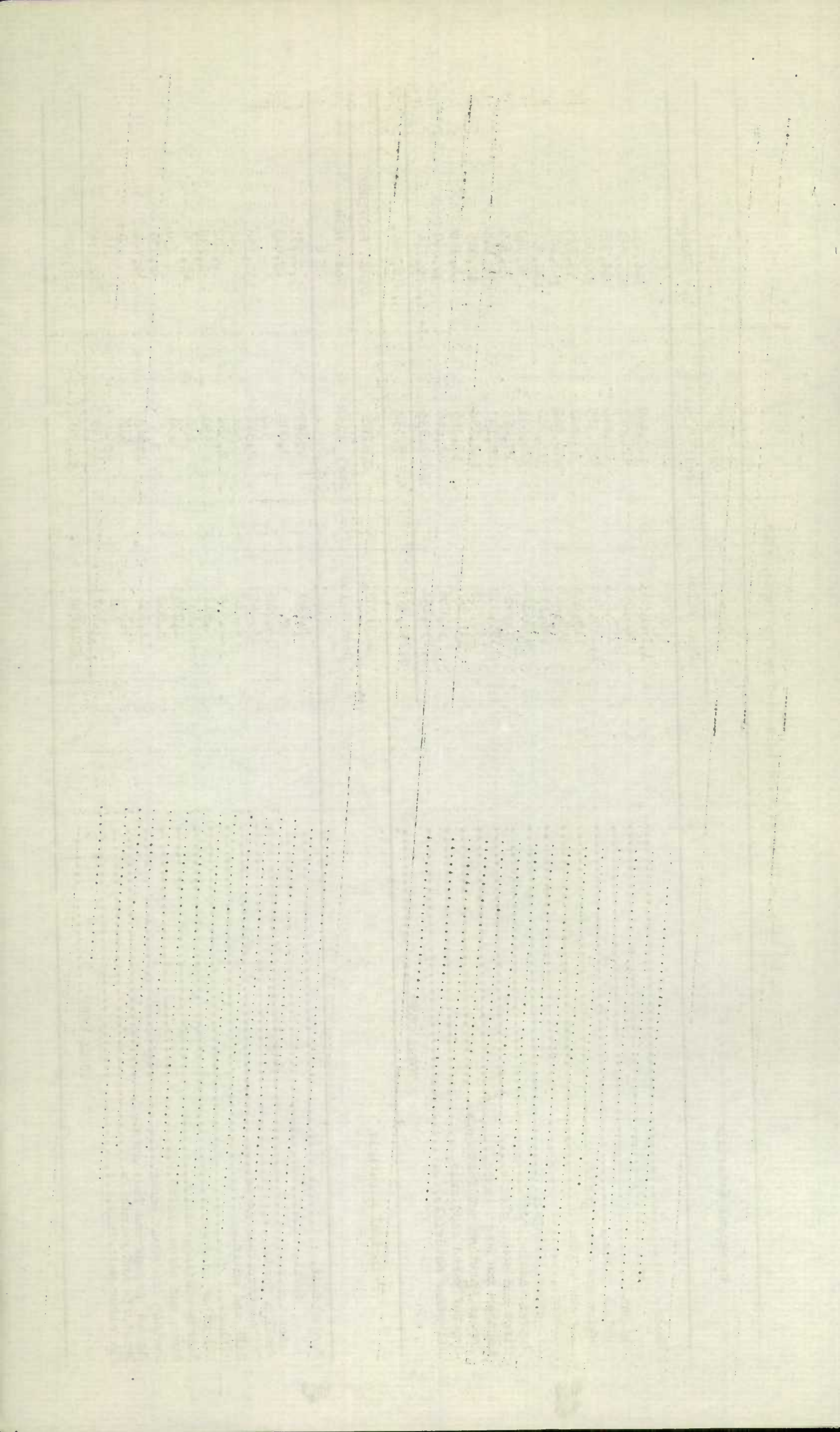
MATERIALS USED

The cost value of all materials used in the industry rose from \$7,593,496 in 1927 to \$8,290,055 in 1928, an increase of \$696,559. The value of the various materials used in the industry during the calendar year 1928 is given by provinces in Table VIII.

TABLE VIII. - Value of Materials used by Provinces, 1928.

Principal Materials	CANADA	ONTARIO	QUEBEC
	Cost Value	Cost Value	Cost Value
Hoods, felt.....	1,168,963	447,442	706,431
" fur.....	740,097	611,821	113,661
Velour.....	112,833	21,140	64,953
Woollen goods.....	1,118,794	563,315	300,083
Cotton and other goods.....	119,618	83,002	33,735
Silk and satin.....	858,428	490,662	342,186
Ribbons.....	506,114	316,060	180,957
All other linings.....	443,316	226,497	159,860
Canvas wadding, etc.....	55,430	27,425	25,919
Straw and straw plaits.....	595,550	207,132	379,368
Leather for sweat bands.....	190,739	132,592	40,049
Thread, buttons and fasteners.....	131,866	57,365	68,988
Dyestuffs and chemicals.....	54,066	22,246	30,860
All other materials.....	2,194,241	1,092,933	1,071,714
TOTAL COST.....	8,290,055	4,299,632	3,518,764

Principal Materials	MANITOBA	ALBERTA	OTHER PROVINCES
	Cost Value	Cost Value	Cost Value
Hoods, felt.....	8,000	2,895	4,195
" fur.....	-	9,000	5,615
Velour.....	26,200	540	-
Woollen goods.....	114,806	9,392	131,198
Cotton and other goods.....	2,178	561	142
Silk and satin.....	21,416	2,382	1,782
Ribbons.....	5,912	950	2,235
All other linings.....	41,157	232	15,570
Canvas wadding, etc.....	1,298	550	238
Straw and straw plaits.....	8,000	-	1,050
Leather for sweat bands.....	11,731	1,623	4,744
Thread buttons and fasteners.....	4,545	517	451
Dyestuffs and chemicals.....	750	-	210
All other materials.....	5,769	1,749	22,076
TOTAL COST.....	251,762	30,391	189,506



IMPORTS AND EXPORTS

The value of raw and partly manufactured materials and finished products of the industry imported into and exported from Canada during the calendar year 1928 will be found in Table 1X(a), (b) and (c). The total imports of raw or partly manufactured materials during 1928 amounted to \$2,303,781, wholly manufactured articles to \$3,272,888 or a grand total of imports amounting to \$6,076,669. Exports of goods manufactured in Canada totalled \$69,225.

TABLE 1X.(a).- Imports of raw or partly manufactured materials, 1928.

Articles Imported	United Kingdom \$	United States \$	Other Countries \$
Hatters' fur not on the skin.....	67,409	113,115	715,557
Buckram adapted for manufacture of hat shapes.....	2,715	19,834	838
Hatters' bands and hat sweats, etc.....	32,440	205,182	20,447
Hoods, unfinished of leghorn, palm leaf and grass.	230	5,038	6,363
Braids or plaits of chip, palm leaf or straw, etc.	4,671	174,313	176,062
Hat, cap and bonnet shapes and crowns.....	253,806	22,335	153,842
Ribbons, corded etc. imported by hat manufacturers	4,088	134,443	54,220
Artificial feathers, leaves, flowers, etc.....	14,577	198,058	524,193
TOTAL.....	379,936	772,318	1,651,527

TABLE 1X (b). - Imports of manufactured hats and caps, 1928.

Articles Imported	United Kingdom \$	United States \$	Other Countries \$
Hats and caps of fur,.....	182	-	450
Hats of felt.....	711,283	456,305	536,032
Caps, cloth.....	37,832	44,460	7,995
Hats, caps and bonnets of straw, grass or chip....	123,298	149,280	83,141
Hats, caps and bonnets, n.o.p.....	432,536	442,258	247,836
TOTAL.....	1,305,131	1,092,303	875,454

TABLE 1X(c).- Exports of Hats and Caps. 1928.

Articles Exported	United Kingdom \$	United States \$	Other Countries \$
Hats and Caps.....	178	938	68,109

CONSUMPTION OF HEADWEAR, 1928.

The consumption requirements of headwear in Canada based on 1928 figures are shown in the subjoining summary:-

Manufacture of Hats, Caps, Shapes, etc.....	\$
Imports of Hats, Caps, Shapes, etc.....	16,973,193
Total.....	6,076,669
Less exports of Hats, Caps, etc.....	23,049,862
Available for consumption.....	69,225
	22,980,637

LIST OF FIRMS MANUFACTURING HATS AND CAPS, 1928

NOVA SCOTIA

Eastern Hat and Cap Co., Ltd.	62 Elm St.	Truro
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NEW BRUNSWICK

J.B. Bardsley Hat Co.	7 King Square	St. John
Maritime Cap Ltd.	Botsford St., Extension	Moncton

QUEBEC

The Pacific Cap Co., Reg'd.	1610 St. Lawrence Blvd.	Montreal
Stattners Hat Mfg. Co. Ltd.	361 Craig W.	Montreal
Arrow Hat Mfg. Co.	649 Notre Dame W.	Montreal
B. Gomberg & Son	3774 St. Lawrence Blvd.	Montreal
McCready Cap Co.	315 St. Paul St. W.	Montreal
Manhattan Hat & Cap Mfg. Co.	3700 St. Lawrence Blvd.	Montreal
Charlebois Hat Co.	409 Notre Dame W.	Montreal
Belmore Hat Mfg. Co.	710 Notre Dame W.	Montreal
Justine Hat Mfg. Co. Ltd.	627 Notre Dame W.	Montreal
B.E. Leclerc	58 St. Joseph St.	Quebec
Royal Hatters	1435 Notre Dame W.	Montreal
L. Backler Ltd.	12 Recollet St.	Montreal
Bob-Morris Cap Co.	50 Leduc St.	Hull
Buckley Drouin Co. Ltd.	430 McGill St.	Montreal
Fashion Headwear, Ltd.	440 McGill St.	Montreal
Fine Hat Co. Ltd.	380 Craig St. W.	Montreal
Globe Hat Works, Ltd.	74 Turgeon St.	Montreal
The E. Guillet & Sons Co. Ltd.	Box 266	Marieville
London Hat and Cap Mfg. Co.	710 Notre Dame St. W.	Montreal
Modern Cap Mfg. Co.	446 St. Peter St.	Montreal
The National Cap Co.	1006 Beaver Hall Hill	Montreal
John W. Peck and Co. Ltd.	5505 St. Lawrence Blvd.	Montreal
Progress Brand Cap Co.	908 Bleury and Craig Sts.	Montreal
Pelletier & Cie	1468 St. Elizabeth St.	Montreal
Oxford Hat and Cap Mfg. Co.	3433 St. Lawrence Blvd.	Montreal
Gomberg and Fogul	361 Craig St.	Montreal
J.E. Sevigny	79 Mount Royal Ave. E.	Montreal
St. Lawrence Cap and Hat Mfg. Co.	3609 St. Lawrence Blvd.	Montreal
A. Sigmund	907-911 Bleury St.	Montreal
Wm. Scully Ltd.	1202 University St.	Montreal
J. Tannenbaum & Co. of Canada, Ltd. & Piko Hat Ltd.	362 Notre Dame St. W.	Montreal
Julius Winstan	1109 St. Lawrence Blvd.	Montreal
Wolfe Cap Co.	1470 Peel St.	Montreal
Universal Hat Mfg. Co.	627 Notre Dame St. W.	Montreal
Acme Hat Mfg. Co.	426 St. Helen St.	Montreal
Atlas Hat Mfg. Co.	380 Craig St. W.	Montreal
Canadian Hat Mfg. Co. Ltd.	1006 Beaver Hall Hill	Montreal
Dominion Straw Goods Mfg. Co.	686 Notre Dame W.	Montreal
The Excelsior Hats, Ltd.	First St. & Third Ave.	Iberville
Fashion Hat Mfg. Co. Ltd.	649 Notre Dame St. W.	Montreal
Monarch Hat Co. Ltd.	686 Notre Dame St.	Montreal
Style Hat Frame Co.	627 Notre Dame St. W.	Montreal
Victoria Hat Mfg. Co.	440 St. Helen St.	Montreal
Blue Bird Hat Mfg. Co.	455 St. Helene St.	Montreal
Modern Hat Mfg. Co.	687 Notre Dame St. W.	Montreal
Joseph Leone Co. Ltd.	455 St. Helen St.	Montreal
New York Hat Mfg. Co.	919 Victoria Square	Montreal
Vyse Sons and Co. Ltd.	455 St. Peter St.	Montreal
MaBelle Hat Co. Ltd.	445 St. Helen St.	Montreal
The Imperial Hat Mfg. Co.	442 St. Helen St.	Montreal
Lewis Hat Mfg. Co.	619 Notre Dame St. W.	Montreal
Reubins Hat Lining Co.	710 Notre Dame St. W.	Montreal
Regal Hat Frame Co.	710 Notre Dame St. W.	Montreal
Laurie Hat Frame Co.	627 Notre Dame St. W.	Montreal
D.F. Morgan Ltd.	4821 Rouen St.	Montreal
Dominion Hat & Cap Co.	1030 St. Alexander	Montreal
Schulman Choplin Canada, Ltd.	426 St. Helen St.	Montreal
Freeman & Freeman Reg'd.	433 Notre Dame W.	Montreal

LIST OF FIRMS MANUFACTURING HATS AND CAPS, 1923 (Con)

11.

Ros-Ann Hat Co.	3643 St. Lawrence Blvd.	Montreal
Duval & Gervais	6912 St. Hubert St.	Montreal
Boston Cap Co. (Kastners Imports Ltd..)	10 Ontario St. W	Montreal
Novelty Hat Mfg. Co.	690 Notre Dame W.	Montreal
Jewel Hat Mfg. Co., Ltd.	704 Notre Dame W.	Montreal
The Riccardo Hat Co.	705 Notre Dame St. W.	Montreal
Regent Hat & Cap Mfg. Co.	3493 St. Lawrence Blvd.	Montreal

ONTARIO

Maple Leaf Hat Mfg. Co.	124 Wellington St. W.	Toronto
The T. Eaton Co., Ltd.	190 Yonge St.	Toronto
Fashion Cap Co.,	130 Dundas St. W.	Toronto
J. & K. Cap Co.	670 Queen St. W.	Toronto
A. W. Wagenfield	696 Dundas St. W.	Toronto
Empire Cap Co.	229 James St. N.	Hamilton
Capital Caps, Ltd.	44 York St.	Toronto
The Beaver Hat Mfg. Co., Ltd.	76 Wellington St. W.	Toronto
Crown Hat Mfg. Co.	108 Wellington St. W.	Toronto
European Felt. Hats, Ltd.	71 York Street	Toronto
Exide Hat Mfg. Co.	90 Wellington St. W.	Toronto
Chicago Millinery Co.	80 Wellington St. W.	Toronto
Canadian Panama & Straw Hat Co., Ltd.	579 Richmond St. W.	Toronto
Geo. T. Lanning	338 Yonge St.	Toronto
K. and G. Hats, Ltd.	108 Wellington St. W.	Toronto
J. R. Shuttleworth and Sons, Ltd.	377 Dundas St.	London
Biltmore Hats, Ltd.	155 Suffolk St.	Guelph
Brill Hat and Cap Co. Ltd.	260 Spadina Ave.	Toronto 2.
Robert Cream and Co., Ltd.	16-18 Balmuto St.	Toronto 5.
The Quality Cap Co.	402 Spadina Ave.	Toronto 2.
Hamilton Uniform Cap Co.	214-216 King William St.	Hamilton
New York Fashion Hat Co.	76 York St.	Toronto 2.
Kaufman Cap Co.	352 Bathurst St.	Toronto 2.
Lees Cap Co.	248 York St.	Hamilton
London Hat and Cap Co.	317 Adelaide W.	Toronto 2.
Magill Hats, Ltd.		Aylmer
Muir Cap & Regalia Ltd.	51 Simcoe St.	Toronto 2.
New York Hat Works	566 Yonge St.	Toronto 5.
W. G. North	1267 Bloor St. W.	Toronto 4.
Palter Sons, Ltd.	126 Wellington St. W.	Toronto 2.
Mrs. J. Redlick ("Joe, The Hatter")	76 Bank Street	Ottawa
Star Cap & Hat Co.	355 Adelaide St. W.	Toronto 2.
Triangle Cap Co.	108 Wellington St. W.	Toronto 2.
United Hat & Cap Co.	119 Pearl St.	Toronto 2.
Victoria Cap Co.	66 Bay St. N.	Hamilton
Chas. S. Wilder	304 Sparks St.	Ottawa
The Wolthausen Hat Corporation, Ltd.		Brockville
Peerless Hat and Cap Co.	400 Richmond St. W.	Toronto 2.
Art Hat Lining Co. Ltd.	69 York St.	Toronto 2.
Baker Hats, Ltd.	78 Wellington St. W.	Toronto 2.
John D. Ivey Co. Ltd.	74 Wellington St. W.	Toronto 2.
Canadian Hat Lining Co.	126 Wellington St.	Toronto 2.
Canadian Headwear Co.	80-83 Wellington St. W.	Toronto 2.
Fashion Hat Mfg. Co., Ltd.	126 Wellington St. W.	Toronto 2.
Lion Hat Co. Ltd.	71 York St.	Toronto 2.
William Gluckin and Co. Canada Ltd.	585-591 Yonge St.	Toronto 5.
G. Goulding & Sons Ltd.	55-57 Wellington St. W.	Toronto 2.
Jno C. Green and Co. Ltd.	70 Wellington St. W.	Toronto 2.
E. C. Walker and Sons, Ltd.	587 Richmond St. W.	Toronto, 2.
The American Hat Mfg. Co.	49 Bathurst St.	Toronto 2.
Venus Hat Co.	126 Wellington St. W.	Toronto 2.
E. Wilson	67 Bank St.	Ottawa
Bremner Hat Mfg. Co.	80-82 Wellington St. W.	Toronto 2.
The Wengle Hat, Ltd.	76 Wellington St. W.	Toronto 2.
The Anglo-Canadian Hat Mfg. Co.	138½ King St.	London
Eclipse Hat Co., Ltd.	71 York St.	Toronto
The G. & C. Cap Co., Ltd.	431 King St. West	Toronto 2.
Classic Cap Co.	158 York St.	Toronto 2.
The Rayman Hat & Cap Co. (M. Rayman)	232 Dundas St. W.	Toronto 2.
Sterling Cap Co. of Toronto	72 Stafford St.	Toronto 3.
Palter Cap Co., Ltd.	400 Richmond St. W.	Toronto 2.
Empire Hat Co., Ltd.	116 Spadina Ave.	Toronto 2.
Gloria Hats Ltd.	44 York St.	Toronto 2.

Laurel Hat Ltd.	312 Adelaide W.	Toronto
The Pearl Hat Co.,	126 Wellington W.	Toronto 2.
Rembrandt Hats Ltd.,	222 Bay St.,	Toronto 2.
Ritz Hat Co., Ltd.	108 Wellington W.	Toronto 2.
Service Hat Lining Co.	126 Wellington W.	Toronto 2.
Stirling Headwear Ltd.	243 Queen St. W.	Toronto 2.
Traverse Aprons, Ltd.	308 Sparks St.,	Ottawa
Ontario Cap Co.	116 Spadina Ave.,	Toronto
Royal Hat & Cap Co.,	78 York St.	Toronto 2.
Standard Hat Co. Ltd.,	71-73 York St.	Toronto 2.
Canton Hat Mfg. Co.	214 Bay St.	Toronto 2.
Geo. R. Cole	Birks Bldg., Sparks St.	Ottawa
Biltmore Straw Hats, Ltd.	62 Yarmouth St.,	Guelph
The Rogers Frankfort Co. Ltd.	105 Simcoe St.	Toronto 2.

MANITOBA

The Echlin Mfg. Co.	592 Notre Dame St.	Winnipeg
Geo. L. Kirschner	Winnipeg Piano Bldg.	
	330 Portage Avenue	Winnipeg
New York Brand Cap.	130 Princess St.	Winnipeg
Western Hat Mfg. Co. Ltd.	902 Home St.,	Winnipeg
Medzor and Herman	King Bldg.	Winnipeg
Singer Headwear Mfg. Co.	5-6 Campbell Bldg.	Winnipeg
Buffalo Cap Mfg. Co., Ltd.	3rd Floor Daylite Bldg.	Winnipeg
Montreal Cap Mfg. Co.,	522 Selkirk Ave.	Winnipeg

SASKATCHEWAN

Regina Hat Mfg. Co.	Room 330 Creamery Bldg. Albert St.	Regina
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ALBERTA

Calgary Hat Works	1208 First St., W.	Calgary
Miquelon and Stokes Cap. Co. Ltd.	1403 - 9th Ave. E.	Calgary
L. W. Caldwell and Co. Ltd.	210-9th Ave. W.	Calgary

BRITISH COLUMBIA

Vancouver Hat Co.	821 Pender St. W.	Vancouver
Linforth's Hat Mfg. Co.	344 Abbott St.,	Vancouver

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