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DEPARTMENT OF TRADE AND COMMERCE
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CENSUS OF INDUSTRY

REPORT
ON THE
HAT & CAP INDUSTRY
IN
CANADA
1932

Published by Authority of the HON. H. H. STEVENS, M. P.,
Minister of Trade and Commerce.

NOTE.- The statistics published in this report include only those of such manufacturing establishments whose principal item of production is hats, caps and millinery. Statistics relating to these specific products are not therefore to be regarded as comprehensive for they are also produced to some extent in the Men's Furnishing Goods and the Fur Industries.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES DIVISION
OTTAWA - CANADA

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THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Reports were received in 1932 from 130 establishments whose principal output consisted of hats, caps and millinery. This represented a decrease of fourteen from the number reporting the previous year. The location by provinces in 1932 is as follows: Quebec fifty-six, Ontario fifty-six, Manitoba eight, British Columbia four, Alberta three, New Brunswick two and Nova Scotia one. The following table shows the percentage distribution of the principal statistics in these provinces in 1931 and 1932.

Provinces	Capital Invested		Employees		Salaries and Wages		Cost of Materials Used		Gross Value of Production	
	1931 p.c.	1932 p.c.	1931 p.c.	1932 p.c.	1931 p.c.	1932 p.c.	1931 p.c.	1932 p.c.	1931 p.c.	1932 p.c.
Nova Scotia and New Brunswick.	3.9	5.1	2.7	3.2	1.8	2.0	1.4	1.2	1.8	1.6
Quebec.....	41.6	38.0	48.9	48.6	48.3	49.0	50.6	53.5	49.5	50.6
Ontario.....	51.7	52.8	44.9	44.3	47.5	46.3	45.4	41.2	45.9	44.1
Manitoba.....	2.4	2.9	3.0	2.9	2.0	2.0	2.4	2.8	2.5	2.4
Alberta and British Columbia	.4	1.2	.5	1.0	.4	.7	.2	1.3	.3	1.3
CANADA.....	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

This industry showed a recession in every phase of its manufacturing operations in 1932 in comparison with 1931. For 1932 they reported a gross value of production of \$9,464,267, a decline of \$2,573,385 or 21.4 per cent. The amount of capital investment was \$5,891,615, a decrease of \$1,043,527 or fifteen per cent. Employment was furnished to 3,095 persons which was 584 persons or 15.9 per cent less than the number employed in 1931. The salaries and wages paid them totalled \$2,950,088, a decrease of \$692,625 or nineteen per cent. All materials used cost \$4,522,711, a drop of \$1,584,586 or 25.9 per cent and the value added by manufacture, \$4,941,556, declined by \$988,799 or 16.7 per cent. These actual variations in the principal statistics in 1932 in comparison with 1931 are shown by provinces in the following table.

Provinces	Capital Invested	Employees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	\$	No.	\$	\$	\$
CANADA.....	-1,043,527	- 584	-692,625	-1,584,586	-2,573,385
Nova Scotia & New Brunswick..	/ 29,030	- 4	- 7,546	- 29,502	- 69,715
Quebec.....	- 641,737	- 292	-313,836	- 669,368	-1,163,503
Ontario.....	- 472,684	- 283	-365,786	- 909,430	-1,355,192
Manitoba.....	/ 4,235	- 20	- 15,098	- 23,581	- 67,225
Alberta & British Columbia...	/ 37,629	/ 15	/ 9,641	/ 47,295	/ 83,250

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

The value of production of women's straw hats headed the list in both 1931 and 1932, the figures being 158,167 dozen valued at \$2,872,665 in the former year and 128,271 dozen worth \$2,070,201 in the latter. The production of caps was 211,529 dozen worth \$1,307,299 in 1932 against 257,596 dozen valued at \$1,851,818 in 1931. Hats, wool felt, 129,567 dozen worth \$1,646,478 in 1932 and 187,064 dozen worth \$2,645,969 in 1931. There were also 81,133 dozen fur felt hats produced in 1932 against a production of 71,909 dozen valued at \$1,891,751 in 1931. Other items of production are listed in detail in table 4.

In 1932 the capital invested in this industry showed a loss of over one million dollars in comparison with 1931, all of which was accounted for in the lower value of liquid assets.

The tendency to concentrate in large establishments is quite noticeable in this industry. By referring to table 6, it will be observed that twenty-six establishments were responsible for an output of \$5,973,907 or 63.1 per cent of the total; thirteen establishments supplied \$3,251,621, 55.2 per cent of the entire capital investment, and seventeen establishments furnished employment to 1,462 persons 47.2 per cent of the total number employed.

The average number of wage-earners showed a decrease of 498 in 1932 compared with 1931. In 1932 the month of highest employment was April with 3,155 persons, while December with 1,593 was the lowest. Corresponding figures for 1931 were March high with 3,700 persons and December low with 2,222.

Imports of raw materials used in the manufacture of hats and caps together with the partly manufactured and fully manufactured articles were valued at \$2,191,044 in 1932 and \$3,195,299 in 1931. Exports were quite small, having a value of \$21,626 in 1932 against a value of \$40,834 in 1931.

Table 1. - Principal Statistics, 1924-1932.

Year and Provinces	Estab-	Capital Invested	Em-	Salaries and Wages	Cost of Materials Used	Gross Value of Production	Value added by Manufacture
	lish-ments Report- ing		ployees				
	No.	\$	No.	\$	\$	\$	\$
1924	100	6,665,700	3,203	3,174,347	5,152,962	10,373,987	5,221,025
1925	119	7,168,891	3,782	3,454,172	5,891,213	11,862,745	5,971,532
1926	138	7,107,380	4,187	3,936,522	6,770,526	13,671,126	6,900,600
1927	150	7,853,564	4,845	4,490,204	7,593,496	15,896,059	8,302,563
1928	159	8,164,615	4,917	4,879,405	8,290,055	16,973,193	8,633,138
1929	152	7,709,270	4,662	4,455,829	7,710,546	15,523,376	7,812,830
<u>1 9 3 0</u>							
CANADA.....	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789	7,562,158
Quebec	65	2,680,081	1,924	1,902,332	3,276,379	6,644,072	3,367,693
Ontario	71	4,096,215	1,986	2,116,114	2,983,325	6,743,087	3,759,762
Manitoba	8	188,022	145	105,472	224,172	426,359	202,187
Alberta	3	31,353	17	13,010	21,021	42,887	21,866
New Brunswick	3	47,997	27	19,178	31,218	57,487	26,269
Other Provinces ...	3	230,419	108	87,199	126,516	310,897	184,381

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 1. - Principal Statistics, 1924-1932. - Concl'd.

Year and Provinces	Estab-lish-ments Report-ing	Capital Invested	Em-ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production	Value added by Manufacture
	No.	\$	No.	\$	\$	\$	\$
<u>1 9 3 1</u>							
CANADA	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652	5,930,355
Nova Scotia and New Brunswick ...	4	271,129	100	66,003	84,313	218,089	133,776
Quebec	61	2,883,170	1,798	1,758,106	3,090,118	5,953,017	2,862,899
Ontario	65	3,584,924	1,654	1,729,825	2,770,718	5,527,251	2,756,533
Manitoba	8	166,331	110	72,811	149,729	300,462	150,733
Alberta and British Columbia.	6	29,588	17	15,968	12,419	38,833	26,414
<u>1 9 3 2</u>							
CANADA	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267	4,941,556
Nova Scotia and New Brunswick ...	3	300,159	96	58,457	54,811	148,374	93,565
Quebec	56	2,241,433	1,506	1,444,270	2,420,750	4,789,514	2,368,764
Ontario	56	3,112,240	1,371	1,364,039	1,861,288	4,171,059	2,309,771
Manitoba	8	170,566	90	77,713	126,148	233,237	107,089
Alberta	3	25,835	11	7,408	12,685	31,453	18,768
British Columbia ..	4	41,382	21	18,201	47,029	90,630	43,601

Table 2. - Comparison of Principal Statistics, 1931 and 1932.

Items	1 9 3 1	1 9 3 2	∕ Increase - Decrease
Establishments reporting	No. 144	130	- 14
Capital invested	\$ 6,935,142	5,891,615	- 1,043,527
Employees on salaries -			
Total	No. 534	448	- 86
Male	No. 368	313	- 55
Female	No. 166	135	- 31
Total salaries	\$ 944,962	759,633	- 185,329
Employees on wages -			
Monthly Average	No. 3,145	2,647	- 498
Male	No. 1,285	1,178	- 107
Female	No. 1,860	1,469	- 391
Total wages	\$ 2,697,751	2,190,455	- 507,296
Power equipment -			
Units	No. 383	384	∕ 1
Horse-power capacity	H.P. 1,563	1,498	- 65
Cost of fuel and electricity	\$ 102,497	90,160	- 12,337
Cost of materials used	\$ 6,107,297	4,522,711	- 1,584,586
Gross value of production	\$ 12,037,652	9,464,267	- 2,573,385
Value added by manufacture	\$ 5,930,355	4,941,556	- 988,799

Table 3. - Principal Statistics by Sections, 1927-1932.

Firms whose principal products were:-	Estab-lish-ments Report-ing	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production	Value added by Manufacture
	No.	\$	No.	\$	\$	\$	\$
<u>1927</u>							
Hats and caps.....	80	4,164,342	2,097	1,948,200	3,559,068	7,179,050	3,619,982
Millinery, factory made.....	51	2,491,385	1,943	1,857,277	2,751,670	5,867,662	3,115,992
Straw hats and shapes.	19	1,197,837	803	684,727	1,282,758	2,849,347	1,566,589
TOTAL	150	7,853,564	4,843	4,490,204	7,593,496	15,896,059	8,302,563
<u>1928</u>							
Hats and caps.....	81	4,490,857	2,127	2,078,840	3,956,166	7,679,426	3,723,260
Millinery, factory made.....	60	2,619,920	2,099	2,087,862	3,157,245	6,729,975	3,572,730
Straw hats and shapes.	18	1,053,838	691	712,703	1,176,644	2,563,792	1,387,148
TOTAL	159	8,164,615	4,917	4,879,405	8,290,055	16,973,193	8,683,138
<u>1929</u>							
Hats and caps.....	77	4,495,293	1,901	1,834,903	3,607,257	6,903,261	3,296,004
Millinery, factory made.....	60	2,345,886	2,098	1,967,253	3,055,963	6,463,324	3,407,361
Straw hats and shapes.	15	868,091	663	645,548	1,047,326	2,156,791	1,109,465
TOTAL	152	7,709,270	4,662	4,447,704	7,710,546	15,523,376	7,812,830
<u>1930</u>							
Hats and caps.....	78	4,315,133	1,785	1,736,915	2,792,755	6,019,131	3,226,376
Millinery, factory made.....	62	2,119,577	1,856	1,872,225	2,785,625	6,030,059	3,244,434
Straw hats and shapes.	13	839,377	566	629,165	1,084,251	2,175,599	1,091,348
TOTAL	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789	7,562,158
<u>1931</u>							
Hats and caps.....	75	4,306,771	1,571	1,452,877	2,329,841	4,702,500	2,372,659
Millinery, factory made.....	59	1,872,776	1,581	1,647,912	2,772,978	5,476,421	2,703,443
Straw hats and shapes.	10	755,595	527	541,924	1,004,478	1,858,731	854,253
TOTAL	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652	5,930,355
<u>1932</u>							
Hats and caps.....	69	3,782,322	1,411	1,216,705	1,679,849	3,869,303	2,189,454
Millinery, factory made.....	49	1,493,147	1,234	1,246,900	1,967,760	3,966,198	1,998,438
Straw hats and shapes.	12	616,146	450	486,483	875,102	1,628,766	753,664
TOTAL	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267	4,941,556

Table 4. - Production, 1931 and 1932.

Principal Products	Unit of Measure	1 9 3 1		1 9 3 2	
		Quantity	Selling Value at Factory \$	Quantity	Selling Value at Factory \$
Caps -					
Cloth.....	Dozen	192,922	1,676,681	173,169	1,179,232
Uniform.....	"	2,200	57,309	3,148	67,483
Advertising and shop.....	"	62,474	52,829	26,558	22,224
Other, fur, ski, leather and sateen, etc.....	"	-	64,999	8,654	38,360
Helmets.....	"	6,425	42,025	4,757	26,490
Hats, fur felt -					
Men's.....	"	54,224	1,525,032	50,679	1,309,671
Women's.....	"	17,685	366,719	30,454	448,720
Hats, wool felt -					
Men's.....	"	18,857	312,210	16,652	236,742
Women's.....	"	152,515	2,184,414	112,075	1,403,885
Children's.....	"	15,692	149,345	840	5,851
Hats, velour felt -					
Women's.....	"	12,002	264,935	3,593	112,417
Other.....	"	-	-	2,510	18,900
Hats, cotton.....	"	-	-	5,377	35,114
Hats, wool, women's.....	"	-	-	23,315	364,500
Hats, straw -					
Men's.....	"	51,790	265,583	31,648	53,557
Women's.....	"	158,167	2,872,665	128,271	2,070,201
Children's.....	"	47,520	134,469	23,695	61,953
Hats, panama.....	"	27,130	465,826	21,456	268,408
Hats, beaver and silk.....	"	1,719	37,453	1,706	30,101
Hats, velvet -					
Women's.....	"	12,355	231,165	6,966	111,117
Children's.....	"	891	14,800	1,633	21,864
Hats, women's, silk, crepe and satin.....	"	2,871	43,908	9,575	60,017
Hats, women's, fabric.....	"	-	-	24,106	426,307
Hats, children's, not speci- fied.....	"	-	84,788	9,116	65,939
Hats, all other.....	-	-	224,937	-	95,748
Hat braids, women's.....	"	-	-	1,885	23,696
Hat bodies in the rough.....	"	-	94,216	88,278	393,139
Headgear, infants'.....	"	-	51,848	5,230	22,585
Tams and berets.....	"	13,460	79,063	4,986	22,723
Hat linings for sale.....	"	291,173	193,810	244,731	146,550
Buttons, badges, lettering, etc.....	-	-	140,468	-	45,674
Visors.....	"	-	-	2,691	2,136
Hats, cleaned and reblocked...	"	-	46,020	6,288	36,983
All other products.....	-	-	360,135	-	235,980
TOTAL PRODUCTS	-	-	12,037,652	-	9,464,267

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 5. - Capital Invested, 1927-1932.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, fuel and miscellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, prepaid expenses, etc.	
	\$	\$	\$	\$	\$
1927	2,162,682	3,227,424		2,463,458	7,853,564
1928	2,209,054	3,365,515		2,590,046	8,164,615
1929	2,121,322	3,249,253		2,338,695	7,709,270
1930	2,123,901	2,879,930		2,270,256	7,274,087
<u>1931</u>					
CANADA	2,229,878	2,017,281	526,196	2,161,787	6,935,142
Nova Scotia and New Brunswick.....	130,483	56,598	20,982	63,066	271,129
Quebec.....	636,590	826,102	296,535	1,123,943	2,883,170
Ontario.....	1,398,292	1,078,432	183,296	924,904	3,584,924
Manitoba.....	51,983	47,271	21,935	45,142	166,331
Alberta and British Columbia...	12,530	8,878	3,448	4,732	29,588
<u>1932</u>					
CANADA	2,241,566	1,632,937	336,530	1,680,582	5,891,615
Nova Scotia and New Brunswick.....	159,218	70,005	17,105	53,831	300,159
Quebec.....	728,880	649,541	154,926	708,086	2,241,433
Ontario.....	1,260,386	846,901	136,030	868,923	3,112,240
Manitoba.....	61,256	45,253	24,204	39,853	170,566
Alberta.....	12,430	5,736	2,936	4,733	25,835
British Columbia....	19,396	15,501	1,329	5,156	41,382

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 6. - Size of Establishments, 1931 and 1932.

Establishments having a Production of:-	1931			1932		
	Estab-lish-ments Report-ing	Total Production	Average Production per Estab-lishment	Estab-lish-ments Report-ing	Total Production	Average Production per Estab-lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000.....	78	1,860,196	23,849	77	1,562,213	20,288
\$50,000 to under \$100,000.....	25	1,858,452	74,338	27	1,928,147	71,413
\$100,000 to under \$200,000.....	30	4,045,255	134,842	15	2,175,730	145,049
\$200,000 and over.....	11	4,273,749	388,523	11	3,798,177	345,289
TOTAL AND AVERAGE....	144	12,037,652	83,595	130	9,464,267	72,802
Establishments having a Capital Investment of:-	Estab-lish-ments Report-ing	Total Capital	Average Capital per Estab-lishment	Estab-lish-ments Report-ing	Total Capital	Average Capital per Estab-lishment
	No.	\$	\$	No.	\$	\$
	No.	\$	\$	No.	\$	\$
Under \$50,000.....	111	1,947,013	17,541	106	1,781,706	16,809
\$50,000 to under \$100,000.....	18	1,261,672	70,093	11	858,288	78,026
\$100,000 to under \$200,000.....	8	1,020,805	127,601	8	1,151,941	143,993
\$200,000 and over.....	7	2,705,652	386,522	5	2,099,680	419,936
TOTAL AND AVERAGE....	144	6,935,142	48,161	130	5,891,615	45,320
Establishments having an Average Employment of :-	Estab-lish-ments Report-ing	Total Employees	Average Employees per Estab-lishment	Estab-lish-ments Report-ing	Total Employees	Average Employees per Estab-lishment
	No.	No.	No.	No.	No.	No.
	No.	No.	No.	No.	No.	No.
Under 20 employees.....	82	748	9.1	82	703	8.6
20 to under 50 employees.....	45	1,422	31.6	31	930	30.0
50 to under 100 employees.....	12	835	69.6	13	936	72.0
100 employees and over.....	5	674	134.8	4	526	131.5
TOTAL AND AVERAGE....	144	3,679	25.5	130	3,095	23.8

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 7. - Employees by Sex and Remuneration, 1931 and 1932.

		1 9 3 1	1 9 3 2
Salaried Employees -			
Total	No.	534	448
Male	"	388	313
Female	"	166	135
Total salaries	\$	944,962	759,633
Wage-earners -			
Monthly average	No.	3,145	2,647
Male	"	1,285	1,178
Female	"	1,860	1,469
Total wages	\$	2,697,751	2,190,455
All Employees -			
Total	No.	3,679	3,095
Male	"	1,653	1,491
Female	"	2,026	1,604
Salaries and wages	\$	3,642,713	2,950,088

Table 8. - Monthly Employment of Wage-earners, 1931 and 1932.

Months	1 9 3 1			1 9 3 2		
	Male No.	Female No.	Total No.	Male No.	Female No.	Total No.
January	1,231	1,708	2,939	1,054	1,338	2,392
February	1,361	2,046	3,407	1,172	1,576	2,748
March	1,415	2,285	3,700	1,251	1,840	3,091
April	1,366	2,269	3,635	1,263	1,872	3,135
May	1,305	2,092	3,397	1,254	1,718	2,972
June	1,239	1,744	2,983	1,213	1,567	2,780
July	1,117	1,428	2,545	1,076	1,051	2,127
August	1,311	1,996	3,307	1,244	1,498	2,742
September	1,459	2,142	3,601	1,352	1,672	3,024
October	1,344	1,883	3,227	1,349	1,620	2,969
November	1,176	1,462	2,638	1,004	1,044	2,048
December	1,025	1,197	2,222	834	759	1,593
MONTHLY AVERAGE	1,285	1,860	3,145	1,178	1,469	2,647

Table 9. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1931 and 1932.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	1931	1932		1931	1932
40 hours or less	136	65	51-53 hours	84	93
41-43 hours	164	94	54 hours	154	3
44 hours	2,515	2,000	55 hours	103	390
45-47 hours	239	215	56-59 hours	12	-
48 hours	83	180	60 hours	1	-
49-50 hours	653	598	Over 60 hours	12	-

The above table does not include overtime.

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 10. - Power Installation, 1931 and 1932.

Classes of Power	1931		1932	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	7	290	4	173
Electric motors operated by purchased power	376	1,273	380	1,325
TOTAL POWER USED IN MANUFACTURING	383	1,563	384	1,498
Electric motors operated by power generated in the establishment	-	-	2	125
Total Electric Motors..	376	1,273	382	1,450
Boiler Installation	43	1,925	30	1,799

Table 11. - Consumption of Fuel and Electricity, 1931 and 1932.

Kinds of Fuel	Unit of Measure	1931		1932	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal --	Ton				
Bituminous	(2000 Lbs.)	6,982	37,530	5,698	32,305
Anthracite	"	449	3,838	580	4,322
Lignite	"	36	441	17	238
Coke (for fuel only) ...	"	47	689	39	422
Gasoline	Gal. (Imp.)	150	42	225	63
Fuel or diesel oil	" "	3,470	351	2,225	217
Wood	Cord	20	127	27	147
Gas, manufactured	M cu. ft.	11,563	10,928	7,222	6,890
Gas, natural	" " "	858	282	1,420	550
Other fuel	-	-	440	-	2,365
TOTAL COST OF FUEL ...	-	-	54,668	-	47,519
Electricity purchased for power (including service charges)	K.W.H.	1,695,067	47,829	2,082,249	42,641
TOTAL COST OF FUEL AND ELECTRICITY	-	-	102,497	-	90,160

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1931 and 1932.

Articles Imported	1 9 3 1	1 9 3 2
	Value	Value
	\$	\$
Raw and partly manufactured materials -		
Hatters' fur, not on the skin:		
United Kingdom	14,805	17,791
United States	136,350	116,715
Belgium	145,606	193,662
France	1,601	4,266
Germany	36,943	4,628
TOTAL	335,305	337,062
Hat sweats, cap peaks, hatters' tips and sides, when cut to shape, imported by manufacturers for use exclusively in the manufacture of hats and caps:		
United Kingdom	8,376	9,758
United States	160,926	121,018
Belgium	3,672	3,082
France	1,376	8,929
Other Countries	3,573	1,443
TOTAL	177,923	144,230
Hoods, unfinished, composed of leghorn, manila, palm leaf, grass, willow or chip, not bleached nor blocked :		
United States	162	1,205
Other Countries	69	3,194
TOTAL	231	4,399
Hat braids, of a class or kind not made in Canada, whether woven, knitted or plaited, not exceeding four inches in width, imported for use exclusively in the manufacture of hat bodies or shapes, but not for use in the ornamentation or trimming of such bodies or shapes:		
United Kingdom	2,663	9,784
United States	147,851	237,957
France	6,049	4,063
Germany.....	24,172	10,101
Italy	10,514	11,627
Japan	1,126	11,940
Switzerland	380,597	209,453
Other Countries	3,480	1,094
TOTAL	576,452	496,019

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1931 and 1932. - Cont'd.

	1931	1932
	Value	Value
	\$	\$
Hat, cap and bonnet shapes, and hat and bonnet crowns:		
United Kingdom	70,588	42,823
United States	5,825	3,757
France	12,317	3,661
Italy	201,516	81,150
Other Countries	4,762	953
TOTAL	295,008	132,344
Materials of a class or kind not made in Canada for the manufacture of hat braids (From January 1st, 1932):		
United Kingdom	-	1,051
United States	-	2,327
Other Countries	-	1,042
TOTAL	-	4,420
Woven fabrics, not exceeding three inches in width, in lengths of not less than 18 yds., of a class or kind not made in Canada, generally known as "single, double or four shot corded ribbon", imported by manufacturers for use exclusively in their own factories in making the bands on hats or in binding the edge of the hat brim:		
United Kingdom	259	625
United States	69,389	55,981
France	12,648	7,816
Germany	11,836	12,787
Other Countries	1,092	1,714
TOTAL	95,224	78,923
Feathers, fruits, grains, leaves and flowers, artificial, suitable for ornamenting hats:		
United Kingdom	2,909	2,275
United States	42,664	10,568
Czecho-Slovakia	8,327	5,459
France	18,536	10,150
Germany	14,154	16,371
Other Countries	830	20
TOTAL	87,420	44,843

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1931 and 1932. - Cont'd.

	1931	1932
	Value	Value
	\$	\$
Imports of manufactured hats and caps -		
Hats and caps of fur:		
United Kingdom	96	-
United States	-	59
TOTAL	96	59
Hats, felt:		
United Kingdom	225,473	143,752
United States	131,633	56,221
Austria	11,348	6,729
Belgium	4,758	7,408
Czecho-Slovakia	2,695	1,400
France	54,215	24,719
Germany	4,295	2,085
Italy	244,005	100,903
Other Countries	1,613	372
TOTAL	678,040	343,589
Hats, caps or bonnets of straw, grass or chip:		
United Kingdom	45,115	27,819
United States	144,869	46,147
France	17,394	9,211
Germany	2,254	3,554
Italy	62,314	44,901
Other Countries	5,567	4,286
TOTAL	277,513	135,918
Hats, caps, hoods and bonnets, n.o.p.:		
United Kingdom	81,899	50,428
United States	274,473	107,859
Austria	2,744	4,079
Czecho-Slovakia	22,252	28,827
France	123,050	156,112
Germany	25,103	20,207
Italy	80,998	69,941
Other Countries	17,923	6,347
TOTAL	628,442	443,800

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Table 12. -- Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1931 and 1932. - Concl'd.

	1931	1932
	Value	Value
	\$	\$
Imports of manufactured hats and caps - Concl'd.		
Caps, cloth, n.o.p.:		
United Kingdom	9,186	6,139
United States	16,616	10,685
Czecho-Slovakia	2,340	1,265
Japan	2,228	1,361
Other Countries	4,390	2,037
TOTAL	34,760	21,487
Miner's safety helmets, of a class or kind not made in Canada, for use exclusively in mining operations:		
United Kingdom	51	51
United States	8,885	3,900
TOTAL	8,885	3,951
Summary of Imports of Hats and Caps and Materials by Principal Countries, 1931 and 1932 -		
United Kingdom	459,374	312,296
United States	1,139,643	774,399
Austria	14,092	10,808
Belgium	154,036	204,152
Czecho-Slovakia	35,614	36,951
France	247,186	228,927
Germany	118,757	69,733
Italy	599,347	308,522
Japan	3,354	13,301
Switzerland	380,597	209,453
Other Countries	43,299	22,502
TOTAL IMPORTS	3,195,299	2,191,044

Table 13. - Exports of Manufactured Hats and Caps, by Principal Countries, Calendar Years 1931 and 1932.

	1931	1932
	Value	Value
	\$	\$
Hats and caps --		
United States	1,482	552
Newfoundland	32,986	15,485
New Zealand	2,068	3,499
St. Pierre and Miquelon	1,615	1,828
Other Countries	2,683	262
TOTAL EXPORTS	40,834	21,626

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

A P P E N D I X

Firms Manufacturing Hats and Caps

NOVA SCOTIA

Eastern Hat and Cap Manufacturing Co. Ltd., 62 Elm Street, Truro.

NEW BRUNSWICK

Maritime Cap Limited, Botsford St. Extension, Moncton.
Bardsley, J. B. Hat Company, 7 King Square, St. John.

QUEBEC

Bob-Morris Cap Company, 50 Leduc Street, Hull.
Guillet, E. & Sons Company Limited, Box 266, Marieville.
Acme Hat Company Limited, 1193 Phillips Place, Montreal.
Artistic Hat Manufacturing Company, 440 McGill Street, Montreal.
Backler, L. Limited, 360 Recollet Street, Montreal.
Belmore Hat Company Limited, 710 Notre Dame W., Montreal.
Blue Bird Hat Manufacturing Company Limited, 1470 Peel Street, Montreal.
British Hat & Cap Mfg. Co. (Fogul, Max) 710 Notre Dame W., Montreal.
Canadian Cap Manufacturing Company, 690 Notre Dame W., Montreal.
Canadian Hat Manufacturing Company Limited, 1470 Peel Street, Montreal.
Canadian Hatters Supply Company Limited, 360 Recollet Street, Montreal.
Charlebois Hat Company, 409 Notre Dame W., Montreal.
Columbia Hat Company Limited, 917 Victoria Square, Montreal.
Cooper, J. Incorporated, 1470 Peel Street, Montreal.
Coristine, James and Company Limited, 297 St. Paul Street W., Montreal.
Crevier, L. P., 1671 St. Hubert Street, Montreal.
Crown Cap Manufacturing Company, 4068 St. Lawrence Blvd., Montreal.
Dominion Straw Goods Manufacturing Co. Ltd., 686 Notre Dame St., W., Montreal.
Fashion Headwear Limited, 1470 Peel Street, Montreal.
Globe Hat Works Limited, 74 Turgeon Street, Montreal.
Gotham Hat Company Limited, 3575 St. Lawrence Blvd., Montreal.
Imperial Hat Manufacturing Company, 442 St. Helen Street, Montreal.
Justine Hat Manufacturing Company Limited, 627 Notre Dame W., Montreal.
Kastners Import Limited, 10 Ontario Street W., Montreal.
Lion Cap Company Limited, 710 Notre Dame Street W., Montreal.
London Hat and Cap Manufacturing Company, 710 Notre Dame Street W., Montreal.
Manhattan Hat and Cap Manufacturing Company, 3666 St. Lawrence Blvd., Montreal.
Modern Hat Manufacturing Company Limited, 687 Notre Dame W., Montreal.
Star Cap Uniform Company, (Room 4) 900 St. Lawrence Blvd., Montreal.
Morgan, D. F. Limited, 4821 Rouen Street, Montreal.
Nemo Hat Manufacturing Company Limited, 619 Notre Dame W., Montreal.
Pelletier & Cie, 1468 Elizabeth Street, Montreal.
Piko Hat Limited, 1470 Peel Street, Montreal.
Principal Hat and Cap Manufacturing Company, 1109 St. Lawrence Blvd., Montreal.
Progress Brand Cap Company, 908 Bleury & Craig Streets, Montreal.
Regent Hat and Cap Manufacturing Company, 3493 St. Lawrence Blvd., Montreal.
Riccardo Hat Company, 705 Notre Dame St. W., Montreal.
Ros-Ann Hat Company, 3643 St. Lawrence Blvd., Montreal.
Roy & Company Limited, 438 St. Helen Street, Montreal.
St. Lawrence Cap and Hat Manufacturing Co., 3609 St. Lawrence Blvd., Montreal.

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Firms Manufacturing Hats and Caps

QUEBEC - Concl'd.

Scully, William Limited,	1202 University Street, Montreal.
Selco Hat Frame Limited,	619 Notre Dame W., Montreal.
Sevigny, J. E.	79 Mount Royal Ave. E., Montreal.
Shulman Cap Company Limited,	1030 St. Alexander Street, Montreal.
Sigmund, A. Reg'd.,	907-911 Bleury Street, Montreal.
Snappy Hat Manufacturing Company,	627 Notre Dame W., Montreal.
Society Hat Manufacturing Company Limited,	460 St. Catherine St. W., Montreal.
Sterling Hat Lining Company,	686 Notre Dame W., Montreal.
Swanky Hat Corporation,	430 St. Helen St., Montreal.
Toddler Children's Wear & Hat Company,	649 Notre Dame W., Montreal.
United Hat Manufacturing Company,	3575 St. Lawrence Blvd., Montreal.
Universal Hat Manufacturing Company Limited,	627 Notre Dame St. W., Montreal.
Victoria Hat Manufacturing Company Limited,	446 St. Helen Street, Montreal.
Vyse Sons and Company Limited,	1193 Phillips Place, Montreal.
Wolfe Cap Company,	680 Notre Dame St. W., Montreal.
Wylie, G. L. Limited,	1448 Mountain Street, Montreal.

ONTARIO

Wolthausen Hat Corporation Limited,	Brockville.
Biltmore Hats Limited,	155 Suffolk Street, Guelph.
Lancashire Felt Company of Canada Limited,	York Road, Guelph.
Empire Cap Company,	230 James Street W., Hamilton.
Hamilton Uniform Cap Company,	214-16 King William Street, Hamilton.
Lees, L. Cap Company,	248 York Street, Hamilton.
Victoria Cap Company,	52 John Street N., Hamilton.
Shuttleworth, J. R. and Sons Limited,	377 Dundas Street, London.
Ottawa Imperial Cap Company,	98 George Street, Ottawa.
Travers Aprons Limited,	306 Sparks Street, Ottawa.
Uniform Cap Manufacturing Company,	133 Sparks Street, Ottawa.
American Hat Manufacturing Company,	55 York Street, Toronto.
Art Maid Hat Company,	(Room 1310) 55 York Street, Toronto.
Brill Cap and Neckwear Company Limited,	260 Spadina Avenue, Toronto 2.
Canadian Hat Lining Company Limited,	55 York Street, Toronto.
Canadian Headwear Company Limited,	80-82 Wellington W., Toronto.
Canton Hat Company Limited,	71-73 York Street, Toronto.
Capital Caps Limited,	44 York Street, Toronto 2.
Circle Hat and Cap Company,	339 Spadina Avenue, Toronto.
Crean, Robert and Company, Limited,	12-18 Balmuto Street, Toronto 5.
Crown Hat Manufacturing Company,	108 Wellington Street W., Toronto 2.
Crozier, M. J. Limited,	126 Wellington Street W., Toronto 2.
Eaton, T. Company Limited,	190 Yonge Street, Toronto.
Elite Hat Company Limited,	55 York Street, Toronto.
Exide Hat Manufacturing Company Limited,	90 Wellington Street W., Toronto 2.
Fashion Cap Company,	124 Dundas Street W., Toronto.
Fashion Hat Manufacturing Company Limited,	55 York Street, Toronto.
Frankfort, Rogers Company Limited,	317 Adelaide Street W., Toronto.
Gloria Hats Limited,	55 York Street, Toronto 2.
Green, Jno. C. and Company Limited.	70 Wellington Street W., Toronto 2.
Imperial Hat and Cap Company,	220 Simcoe Street, Toronto 2.
K. and G. Hats Limited,	55 York Street, Toronto 2.
Lanning, George T.	338 Yonge Street, Toronto 2.

THE HAT AND CAP INDUSTRY IN CANADA, 1932.

Firms Manufacturing Hats and Caps

ONTARIO - Concl'd.

Leader Hat Company,	205 Richmond Street W., Toronto.
London Hat Company Limited,	54 Wellington Street, Toronto.
Muir Cap and Regalia Limited,	51 Simcoe Street, Toronto.
North, W. G.	1267 Bloor Street W., Toronto 4.
Ontario Cap Company,	116 Spadina Avenue, Toronto.
Palter Cap Company Limited,	221 Richmond Street W., Toronto 2.
Pearl Hat Company,	126 Wellington Street W., Toronto 2.
Peerless Cap Company Limited,	225 Richmond Street W., Toronto 2.
Pickard, B. H. Company,	55 York Street, Toronto.
Rayman Cap Manufacturing Company,	232 Dundas Street W., Toronto 2.
Ritz Hat Company Limited,	55 York Street, Toronto.
Royal Hat and Cap Company,	71-73 York Street, Toronto 2.
Service Hat Lining Company,	55 York Street, Toronto.
Spector Hat Manufacturing Company,	90 Wellington Street W., Toronto.
Standard Hat Company Limited,	55 York Street, Toronto.
Star Cap & Hat Company,	355 Adelaide Street W., Toronto 2.
Sterling Cap Company,	72 Stafford Street, Toronto 3.
Toronto Hat Lining Company,	204 Crawford Street, Toronto.
Triangle Hat Company,	108 Wellington Street W., Toronto.
Vanity Hat Company,	80 Wellington Street, W., Toronto 2.
Variety Hat Company,	55 York Street, Toronto.
Venus Hat Company,	71 York Street, Toronto.
Windsor Cap Manufacturing Company,	15 Church Street, Windsor.

MANITOBA

Buffalo Cap Manufacturing Company Limited,	3rd. Floor, Daylite Building, Winnipeg.
Climax Headwear,	693 Selkirk Avenue, Winnipeg.
Dobbs Cap Manufacturing Company Limited,	Notre Dame & Princess St., Winnipeg.
Echlin Manufacturing Company, The	592 Notre Dame Ave., Winnipeg.
Medzor and Herman,	286 Bannatyne Ave., Winnipeg.
New York Brand Cap Company,	(Room 210) 130 Princess St., Winnipeg.
Progress Cap (J. Kisiloff)	275 1/2 Selkirk Ave., Winnipeg.
Western Hat Manufacturing Company Limited,	902 Home Street, Winnipeg.

ALBERTA

Caldwell Knitting Company Limited,	620-8th Avenue W., Calgary.
Smithbilt Hat Company,	1208 First Street W., Calgary.
Regal Cap Manufacturing Company,	10166-102nd Street, Edmonton.

BRITISH COLUMBIA

Dominion Hat Company,	1051 Granville Street, Vancouver.
Korsch, Charles Limited,	560 Cambie Street, Vancouver.
Linforth Hat Manufacturing Company,	344 Abbott Street, Vancouver.
Mink, David	2404 Main Street, Vancouver.

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