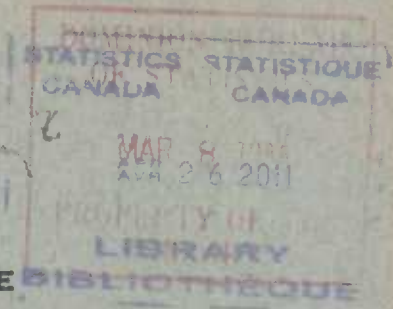


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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY

REPORT
ON THE
HAT & CAP INDUSTRY
IN
CANADA
1933

Published by Authority of the HON. R. B. HANSON, K.C., M.P.,
Minister of Trade and Commerce.

OTTAWA
1935

NOTE.- The statistics published in this report include only those of such manufacturing establishments whose principal item of production is hats, caps and millinery. Statistics relating to these specific products are not therefore to be regarded as comprehensive for they are also produced to some extent in the Men's Furnishing Goods and the Fur Industries.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES DIVISION
OTTAWA - CANADA

Dominion Statistician: R.H. Coats, LL.D., F.R.S.C., F.S.S., (Hon.)
Acting Chief, General Manufactures Division: A. Cohen, B. Com.

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

In 1933 reports were received from 149 establishments whose principal output consisted of hats, caps and millinery. This represented an increase of 19 from the number reporting during the preceding year. Their location by provinces was as follows:- Quebec 62, Ontario 67, Manitoba 9, British Columbia 5, Alberta 3, New Brunswick 2 and Nova Scotia 1. The following table shows the percentage distribution of the principal statistics in these provinces compared for the years 1932 and 1933.

Provinces	Capital Invested		Employees		Salaries and Wages		Cost of Materials Used		Gross Value of Production	
	1932	1933	1932	1933	1932	1933	1932	1933	1932	1933
	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.
Nova Scotia and New Brunswick ..	5.1	6.0	3.2	3.4	2.0	2.5	1.2	2.2	1.6	2.4
Quebec	38.0	36.3	48.6	45.6	49.0	43.2	53.5	46.0	50.6	44.4
Ontario	52.8	53.0	44.3	46.1	46.3	49.8	41.2	46.0	44.1	48.4
Manitoba	2.9	3.6	2.9	3.9	2.0	3.3	2.8	4.5	2.4	3.7
Alberta	(1.2	.4	(1.0	.3	(.7	.2	(1.3	.3	(1.3	.2
British Columbia	(1.2	.7	(1.0	.7	(.7	1.0	(1.3	1.0	(1.3	.0
CANADA	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Notwithstanding the increase of 19 in the number of active establishments, there were decreases in most of the items comprising the principal statistics of the industry when compared with 1932. Capital investment declined by \$370,259. There were however 255 more persons employed but the total amount paid for salaries and wages decreased by \$194,322. The cost of materials used was \$622,551 less. - The gross value of production diminished to the extent of \$677,625, whilst the value added by manufacture was lower to the extent of \$55,074.

The actual variations in the principal statistics for 1933 in comparison with 1932 are shown by provinces in the following table.

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Provinces	Capital Invested	Employees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	\$	No.	\$	\$	\$
CANADA	- 370,259	+ 255	- 194,322	- 622,551	- 677,625
Nova Scotia & New					
Brunswick	+ 33,067	+ 17	+ 10,011	+ 30,059	+ 58,340
Quebec	- 234,791	+ 22	- 252,285	- 623,772	- 887,113
Ontario	- 190,534	+ 173	+ 8,457	- 65,827	+ 85,550
Manitoba	+ 24,020	+ 38	+ 32,057	+ 46,946	+ 89,528
Alberta	+ 485	-	- 589	+ 276	- 10,631
British Columbia	- 2,506	+ 5	+ 8,027	- 10,233	- 13,299

Women's straw hats were the most important articles of production with an output of 122,329 dozen valued at \$1,657,053. Women's wool felt hats follow next in order with 113,444 dozen worth \$1,338,629. Men's and boys' cloth caps are in third position with 198,366 dozen and a selling value of \$1,252,250, whilst men's fur felt hats occupy fourth place with 50,818 dozen worth \$1,122,296. Other items of production are listed in detail in table 4.

Statistics covering materials used in this industry are not collected in detail the total cost is shown by provinces in Table 1.

The average number of wage-earners showed an increase of 255 in 1933 when compared with 1932. Maximum employment was reached in September with 3,567 whilst the minimum number recorded was 1,236 in the month of January.

Imports of raw materials, partly manufactured and fully manufactured hats and caps during the calendar year 1933 amounted to \$1,605,263, being a decrease of \$585,781 over the value reported in 1932. Exports were relatively small, being \$21,626 in 1932 and \$24,622 in 1933, an increase of \$2,996 for the two year period.

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 1. - Principal Statistics, 1924-1933.

Year and Provinces	Estab-lish-ments Report-ing	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production	Value added by Manufacture
	No.	\$	No.	\$	\$	\$	\$
1924	100	6,665,700	3,203	3,174,347	5,152,962	10,373,987	5,221,025
1925	119	7,168,891	3,782	3,454,172	5,891,213	11,862,745	5,971,532
1926	138	7,107,380	4,187	3,936,522	6,770,526	13,671,126	6,900,600
1927	150	7,853,564	4,843	4,490,204	7,593,496	15,896,059	8,302,563
1928	159	8,164,615	4,917	4,879,405	8,290,055	16,973,193	8,683,138
1929	152	7,709,270	4,662	4,455,829	7,710,546	15,523,376	7,812,830
1930	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789	7,562,158
<u>1 9 3 1</u>							
CANADA	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652	5,930,355
Nova Scotia and New Brunswick .	4	271,129	100	66,003	84,313	218,089	133,776
Quebec	61	2,883,170	1,798	1,758,106	3,090,118	5,953,017	2,862,899
Ontario	65	3,584,924	1,654	1,729,825	2,770,718	5,527,251	2,756,533
Manitoba	8	166,331	110	72,811	149,729	300,462	150,733
Alberta and British Columbia	6	29,588	17	15,968	12,419	38,833	26,414
<u>1 9 3 2</u>							
CANADA	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267	4,941,556
Nova Scotia and New Brunswick .	3	300,159	96	58,457	54,811	148,374	95,563
Quebec	56	2,241,433	1,506	1,444,270	2,420,750	4,789,514	2,368,764
Ontario	56	3,112,240	1,371	1,364,039	1,861,288	4,171,059	2,309,771
Manitoba	8	170,566	90	57,713	126,148	233,237	107,089
Alberta	3	25,835	11	7,408	12,685	31,453	18,768
British Columbia	4	41,382	21	18,201	47,029	90,630	43,601
<u>1 9 3 3</u>							
CANADA	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642	4,886,482
Nova Scotia and New Brunswick .	3	333,226	113	68,468	84,870	206,714	121,844
Quebec	62	2,006,642	1,528	1,191,985	1,796,978	3,902,401	2,105,423
Ontario	67	2,921,706	1,544	1,372,496	1,795,461	4,256,609	2,461,148
Manitoba	9	194,586	128	89,770	173,094	322,765	149,671
Alberta	3	26,320	11	6,813	12,961	20,822	7,361
British Columbia	5	38,876	26	26,228	36,796	77,331	40,535

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 2. - Comparison of Principal Statistics, 1932 and 1933.

Items		1 9 3 2	1 9 3 3	+ Increase - Decrease
Establishments reporting	No.	130	149	+ 19
Capital invested	\$	5,891,615	5,521,356	- 370,259
Employees on salaries -				
Total	No.	448	478	+ 30
Male	No.	313	328	+ 15
Female	No.	135	150	+ 15
Total salaries	\$	759,633	697,912	- 61,721
Employees on wages -				
Monthly Average	No.	2,647	2,872	+ 225
Male	No.	1,178	1,292	+ 114
Female	No.	1,469	1,580	+ 111
Total wages	\$	2,190,455	2,057,854	- 132,601
Power equipment -				
Units	No.	384	427	+ 43
Horse-power capacity	H.P.	1,498	1,647	+ 149
Cost of fuel and electricity	\$	90,160	92,827	+ 2,667
Cost of materials used	\$	4,522,711	3,900,160	- 622,551
Gross value of production	\$	9,464,267	8,786,642	- 677,625
Value added by manufacture	\$	4,941,556	4,886,482	- 55,074

Table 3. - Principal Statistics by Sections, 1928-1933.

Firms whose principal products were:-	Estab-lish-ments Report-ing	Capital Invested	Em-ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production	Value added by Manufacture
	No.	\$	No.	\$	\$	\$	\$
<u>1 9 2 8</u>							
Hats and caps	81	4,490,857	2,127	2,078,840	3,956,166	7,679,426	3,723,260
Millinery, factory made	60	2,619,920	2,099	2,087,862	3,157,245	6,729,975	3,572,730
Straw hats and shapes .	18	1,053,838	691	712,703	1,176,644	2,563,792	1,387,148
TOTAL	159	8,164,615	4,917	4,879,405	8,290,055	16,973,193	8,683,138
<u>1 9 2 9</u>							
Hats and caps	77	4,495,293	1,901	1,834,903	3,607,257	6,903,261	3,296,004
Millinery, factory made	60	2,345,886	2,098	1,967,253	3,055,963	6,463,324	3,407,361
Straw hats and shapes	15	868,091	663	645,548	1,047,326	2,156,791	1,109,465
TOTAL	152	7,709,270	4,662	4,447,704	7,710,546	15,523,376	7,812,830

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 3. - Principal Statistics by Sections, 1928-1933. - Concl'd.

Firms whose principal products were:-	Estab-lish-ments Report- ing	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production	Value added by Manufacture
	No.	\$	No.	\$	\$	\$	\$
<u>1930</u>							
Hats and caps ..	78	4,315,133	1,785	1,736,915	2,792,755	6,019,131	3,226,376
Millinery, factory made ..	62	2,119,577	1,856	1,872,225	2,785,625	6,030,059	3,244,434
Straw hats and shapes	13	839,377	566	629,165	1,084,251	2,175,599	1,091,348
TOTAL	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789	7,562,158
<u>1931</u>							
Hats and caps ..	75	4,306,771	1,571	1,452,877	2,329,841	4,702,500	2,372,659
Millinery, factory made ..	59	1,872,776	1,581	1,647,912	2,772,978	5,476,421	2,703,443
Straw hats and shapes	10	755,595	527	541,924	1,004,478	1,858,731	854,253
TOTAL	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652	5,930,355
<u>1932</u>							
Hats and caps ..	69	3,782,322	1,411	1,216,705	1,679,849	3,869,303	2,189,454
Millinery, factory made ..	49	1,493,147	1,234	1,246,900	1,967,760	3,966,198	1,998,438
Straw hats and shapes	12	616,146	450	486,483	875,102	1,628,766	753,664
TOTAL	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267	4,941,556
<u>1933</u>							
Hats and caps ..	82	3,694,171	1,584	1,225,474	1,769,602	3,997,810	2,228,209
Millinery, factory made ..	57	1,317,379	1,323	1,105,794	1,510,018	3,416,243	1,906,225
Straw hats and shapes	10	509,806	443	424,498	620,540	1,372,589	752,049
TOTAL	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642	4,886,462

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 5. - Capital Invested, 1927-1933.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, fuel and miscellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, prepaid expenses, etc.	
	\$	\$	\$	\$	\$
1927	2,162,682	3,227,424		2,463,458	7,853,564
1928	2,209,054	3,365,515		2,590,046	8,164,615
1929	2,121,322	3,249,253		2,338,695	7,709,270
1930	2,123,901	2,879,930		2,270,256	7,274,087
<u>1 9 3 1</u>					
CANADA	2,229,878	2,017,281	526,196	2,161,787	6,935,142
Nova Scotia and New Brunswick ...	130,483	56,598	20,982	63,066	271,129
Quebec	636,590	826,102	296,535	1,123,943	2,883,170
Ontario	1,398,292	1,078,432	183,296	924,904	3,584,924
Manitoba	51,983	47,271	21,935	45,142	166,331
Alberta and British Columbia .	12,530	8,878	3,448	4,732	29,588
<u>1 9 3 2</u>					
CANADA	2,241,566	1,632,937	336,530	1,680,582	5,891,615
Nova Scotia and New Brunswick ...	159,218	70,005	17,105	53,831	300,159
Quebec	728,880	649,541	154,926	708,086	2,241,433
Ontario	1,260,386	846,901	136,030	868,923	3,112,240
Manitoba	61,256	45,253	24,204	39,853	170,566
Alberta	12,430	5,736	2,936	4,733	25,835
British Columbia ..	19,396	15,501	1,329	5,156	41,382
<u>1 9 3 3</u>					
CANADA	2,114,989	1,491,080	338,891	1,576,396	5,521,356
Nova Scotia and New Brunswick ...	181,327	82,319	16,976	52,604	333,226
Quebec	691,517	518,691	167,437	628,997	2,006,642
Ontario	1,139,970	823,507	122,379	835,850	2,921,706
Manitoba	69,999	48,335	27,405	48,847	194,586
Alberta	12,230	7,240	3,043	3,807	26,320
British Columbia ..	19,946	10,988	1,651	6,291	38,876

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 6. - Size of Establishments, 1932 and 1933.

Establishments having a Production of:-	1 9 3 2			1 9 3 3		
	Estab- lish- ments Report- ing	Total Production	Average Production per Estab- lishment	Estab- lish- ments Report- ing	Total Production	Average Production per Estab- lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000	77	1,562,213	20,288	97	1,749,105	18,032
\$50,000 to under \$100,000	27	1,928,147	71,413	29	1,962,875	67,685
\$100,000 to under \$200,000	15	2,175,730	145,049	14	1,929,529	137,823
\$200,000 and over	11	3,798,177	345,289	9	3,145,133	349,459
TOTAL AND AVERAGE ...	130	9,464,267	72,802	149	8,786,642	58,971
Establishments having a Capital Investment of:-	Estab- lish- ments Report- ing	Total Capital	Average Capital per Estab- lishment	Estab- lish- ments Report- ing	Total Capital	Average Capital per Estab- lishment
	No.	\$	\$	No.	\$	\$
	No.	\$	\$	No.	\$	\$
Under \$50,000	106	1,781,706	16,809	124	1,703,607	13,739
\$50,000 to under \$100,000	11	858,288	78,026	13	828,914	63,763
\$100,000 to under \$200,000	8	1,151,941	143,993	7	957,670	136,810
\$200,000 and over	5	2,099,680	419,936	5	2,031,165	406,233
TOTAL AND AVERAGE ...	130	5,891,615	45,320	149	5,521,356	37,056
Establishments having an Average Employment of:-	Estab- lish- ments Report- ing	Total Employees	Average Employees per Estab- lishment	Estab- lish- ments Report- ing	Total Employees	Average Employees per Estab- lishment
	No.	No.	No.	No.	No.	No.
	No.	No.	No.	No.	No.	No.
Under 20 employees	82	703	8.6	96	752	7.8
20 to under 50 employees	31	930	30.0	38	1,169	30.8
50 to under 100 employees	13	936	72.0	9	625	69.4
100 employees and over	4	526	131.5	6	804	134.0
TOTAL AND AVERAGE	130	3,095	23.8	149	3,350	22.5

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 7. - Employees by Sex and Remuneration, 1932 and 1933.

		1 9 3 2	1 9 3 3
Salaried Employees -			
Total	No.	448	478
Male	"	313	328
Female	"	135	150
Total salaries	\$	759,633	697,912
Wage-earners -			
Monthly average	No.	2,647	2,872
Male	"	1,178	1,292
Female	"	1,469	1,580
Total wages	\$	2,190,455	2,057,854
All Employees -			
Total	No.	3,095	3,350
Male	"	1,491	1,620
Female	"	1,604	1,730
Salaries and wages	\$	2,950,088	2,755,766

Table 8. - Monthly Employment of Wage-earners, 1932-1933.

Months	1 9 3 2			1 9 3 3		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	1,054	1,338	2,392	1,045	1,191	2,236
February	1,172	1,576	2,748	1,113	1,371	2,484
March	1,251	1,840	3,091	1,199	1,666	2,865
April	1,263	1,872	3,135	1,318	1,877	3,195
May	1,254	1,718	2,972	1,313	1,713	3,026
June	1,213	1,567	2,780	1,315	1,611	2,926
July	1,076	1,051	2,127	1,242	1,226	2,468
August	1,244	1,498	2,742	1,502	1,763	3,265
September	1,352	1,672	3,024	1,574	1,993	3,567
October	1,349	1,620	2,969	1,421	1,860	3,281
November	1,004	1,044	2,048	1,256	1,408	2,664
December	834	759	1,593	1,112	1,161	2,273
MONTHLY AVERAGE .	1,178	1,469	2,647	1,292	1,580	2,872

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 9. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1932 and 1933.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	1932	1933		1932	1933
40 hours or less	65	247	51-53 hours	93	114
41-43 hours	94	17	54 hours	3	15
44 hours	2,000	2,152	55 hours	390	250
45-47 hours	215	106	56-59 hours	-	7
48 hours	180	376	60 hours	-	3
49-50 hours	598	645	Over 60 hours ...	-	42

The above table does not include overtime.

Table 10. - Power Installation, 1932 and 1933.

Classes of Power	1932		1933	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	4	173	3	185
Electric motors operated by purchased power	380	1,325	424	1,482
TOTAL POWER USED IN MANUFACTURING	384	1,498	427	1,647
Electric motors operated by power generated in the establishment	2	125	2	125
Total Electric Motors	382	1,450	426	1,607
Boiler Installation	30	1,799	33	1,854

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 11. - Consumption of Fuel and Electricity, 1932 and 1933.

Kinds of Fuel	Unit of Measure	1 9 3 2		1 9 3 3	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal -	Ton				
Bituminous	(2000 lbs.)	5,698	32,305	5,464	29,920
Anthracite	"	580	4,322	1,074	5,520
Lignite	"	17	238	5	60
Coke (for fuel only)	"	39	422	50	599
Gasoline	Gal.(Imp.)	225	63	1,333	399
Fuel or diesel oil	" "	2,225	217	3,155	334
Wood	Cord	27	147	27	184
Gas, manufactured	M cu. ft.	7,222	6,890	9,718	8,586
Gas, natural	" " "	1,420	550	720	288
Other fuel	-	-	2,365	-	3,625
TOTAL COST OF FUEL	-	-	47,519	-	49,515
Electricity purchased for power (including service charges)	K.W.H.	2,082,249	42,641	2,268,477	43,312
TOTAL COST OF FUEL AND ELECTRICITY	-	-	90,160	-	92,827

Table 12. - Imports of raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1932 and 1933.

Articles Imported	1 9 3 2	1 9 3 3
	Value	Value
	\$	\$
Hatters' fur, not on the skin:		
United Kingdom	17,791	37,224
United States	116,715	42,199
Belgium	193,662	249,049
France	4,266	3,594
Germany	4,628	7,475
TOTAL	337,062	339,541
Hat sweats, cap peaks, hatters' tips and sides, when cut to shape, imported by manufacturers for use exclusively in the manufacture of hats and caps:		
United Kingdom	9,758	17,849
United States	121,018	137,385
France	8,929	5,649
Other Countries	4,525	1,798
TOTAL	144,230	162,681

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 12. - Imports of raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1932 and 1933. - Cont'd.

Articles Imported	1 9 3 2	1 9 3 3
	Value	Value
	\$	\$
Hoods, unfinished, composed of leghorn, manila, palm leaf, grass, willow or chip, not bleached nor blocked:		
United States	1,205	338
Other Countries	3,194	175
TOTAL	4,399	513
Hat braids, of a class or kind not made in Canada, whether woven, knitted or plaited not exceeding four inches in width, imported for use exclusively in the manufacture of hat bodies or shapes, but not for use in the ornamentation or trimming of such bodies or shapes:		
United Kingdom	9,784	205
United States	237,957	97,031
Germany	10,101	8,014
Italy	11,627	2,462
Japan	11,940	52,354
Switzerland	209,453	114,901
Other Countries	5,157	2,325
TOTAL	496,019	277,292
Hat, cap and bonnet shapes, and hat and bonnet crowns:		
United Kingdom	42,823	756
United States	3,757	650
Italy	81,150	23,499
Other Countries	4,614	499
TOTAL	132,344	25,404
Materials of a class or kind not made in Canada for the manufacture of woven, knitted and plaited hat braids (From January 1st, 1932):		
United Kingdom	1,051	-
United States	2,327	438
Other Countries	1,042	76
TOTAL	4,420	514

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1932 and 1933. - Cont'd.

	1 9 3 2	1 9 3 3
	Value	Value
	\$	\$
Woven fabrics, not exceeding three inches in width, in lengths of not less than 18 yds., of a class or kind not made in Canada, generally known as "single, double or four shot corded ribbon", imported by manufacturers for use exclusively in their own factories in making the bands on hats or in binding the edge of the hat brim:		
United Kingdom	625	737
United States	55,981	62,380
Germany	12,787	20,085
Italy	1,699	3,401
Other Countries	7,831	2,773
TOTAL	78,923	89,376
Feathers, fruits, grains, leaves and flowers, artificial, suitable for ornamenting hats:		
United Kingdom	2,275	1,640
United States	10,568	7,746
Czecho-Slovakia	5,459	4,008
France	10,150	3,578
Germany	16,371	10,550
Other Countries	20	102
TOTAL	44,843	27,624
Hats and caps of fur:		
United States	59	-
	59	-
Hats, felt:		
United Kingdom	143,752	134,887
United States	56,221	49,078
Austria	6,729	3,183
Belgium	7,408	8,041
Ceecho-Slovakia	1,400	2,356
France	24,719	13,080
Italy	100,903	93,476
Other Countries	2,457	2,357
TOTAL	343,589	306,458

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1932 and 1933. - Concl'd.

	1 9 3 2	1 9 3 3
	Value	Value
	\$	\$
Hats, caps or bonnets of straw, grass or chip:		
United Kingdom	27,819	25,966
United States	46,147	29,968
France	9,211	4,217
Italy	44,901	26,674
Other Countries	7,840	2,039
TOTAL	135,918	88,864
Hats, caps, hoods and bonnets, n.o.p.:		
United Kingdom	50,428	42,067
United States	107,859	103,157
Czecho-Slovakia	28,827	5,758
France	156,112	41,087
Italy	69,941	43,490
Other Countries	30,633	6,448
TOTAL	443,800	242,007
Caps, cloth, n.o.p.:		
United Kingdom	6,139	7,726
United States	10,685	8,580
France	1,884	15,014
Other Countries	2,779	3,347
TOTAL	21,487	34,667
Miner's safety helmets, of a class or kind not made in Canada, for use exclusively in mining operations:		
United Kingdom	51	10,308
United States	3,900	14
TOTAL	3,951	10,322
Summary of Imports of Hats and Caps and Materials by Principal Countries, 1932 and 1933 -		
United Kingdom	312,296	279,365
United States	774,399	538,964
Austria	6,729	3,183
Belgium	201,070	257,090
Czecho-Slovakia	35,686	12,122
France	215,271	86,219
Germany	43,887	46,124
Italy	310,221	193,002
Japan	11,940	52,354
Switzerland	209,453	114,901
Other Countries	70,032	21,939
TOTAL IMPORTS	2,191,044	1,605,263

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Table 13. - Exports of Manufactured Hats and Caps, by Principal Countries, Calendar Years 1932 and 1933.

	1932	1933
	Value	Value
	\$	\$
Hats and caps -		
United States	552	251
Newfoundland	15,485	17,851
New Zealand	3,499	3,805
St. Pierre and Miquelon	1,828	1,616
Other Countries	262	1,099
TOTAL EXPORTS	21,626	24,622

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Firms Manufacturing Hats and Caps.

NOVA SCOTIA

Eastern Hat & Cap Mfg. Co. Ltd., 62 Elm St., Truro.

NEW BRUNSWICK

Maritime Cap Ltd., Botsford St. Extension, Moncton.
Bardsley, J.B. Hat Co., 7 King Square, St. John.

QUEBEC

Bob-Morris Cap Co. Ltd.,	50 Leduc St., Hull.
Guillet, E. & Sons Co. Ltd.,	Box 266, Marieville.
Acme Hat Co. Ltd.,	1,193 Phillips Place, Montreal.
Anglo - Italian Felt Co. Ltd.,	425 Marion Ave. Montreal E.
Artistic Hat Mfg. Co.,	440 McGill St., Montreal.
Backler, L. Ltd.,	360 Recollet St., Montreal.
Belmore Hat Co. Ltd.,	710 Notre Dame St. W., Montreal.
Berets & Sport Headwear Ltd.,	209 St. Paul St. W., Montreal.
Blue Bird Hat Mfg. Co. Ltd.,	1,470 Peel St., Montreal.
Boston Cap Co.,	10 Ontario St. W., Montreal.
British Hat & Cap Mfg. Co., (Fogul. Max)	710 Notre Dame St. W., Montreal.
Canadian Cap Mfg. Co.,	Rm. 203, 3575 St. Lawrence Blvd., Montreal.
Canadian Hat Mfg. Co. Ltd.,	1470 Peel St., Montreal.
Canadian Hatters Supply Co. Ltd.,	360 Recollet St., Montreal.
Capital Cap Mfg. Co.,	4271 St. Lawrence Blvd., Montreal.
Charlebois Hat Co.,	409 Notre Dame St. W., Montreal.
Columbia Hat Co. Ltd.,	917 Victoria Square, Montreal.
Cooper, J. Inc.,	1470 Peel St., Montreal.
Cristine, James & Co. Ltd.,	297 St. Paul St. W., Montreal.
Crevier, L.P.,	1013 St. Hubert St., Montreal.
Crown Cap Mfg. Co.,	4072 St. Lawrence Blvd., Montreal.
Dominion Straw Goods Mfg. Co. Ltd.,	686 Notre Dame St. W., Montreal.
Fashion Headwear Ltd.,	1470 Peel St., Montreal.
Globe Hat Works Ltd.,	74 Turgeon St., Montreal.
Gloria Headwear Mfg. Co. Ltd.	690 Notre Dame St. W., Montreal.
Gotham Hat Co., Ltd.,	3575 St. Lawrence Blvd., Montreal.
Justine Hat Mfg. Co. Ltd.,	627 Notre Dame St. W., Montreal.
Lion Cap Co.,	710 Notre Dame St. W., Montreal.
London Hat & Cap Mfg. Co.,	710 Notre Dame St. W., Montreal.
Manhattan Cap Mfg. Co.,	3666 St. Lawrence Blvd., Montreal.
Morgan, D.F. Ltd.,	4821 Rouen St., Montreal.
National Cap Mfg. Co.,	649 Notre Dame St. W., Montreal.
Paramount Cap Co.,	Rm. 200, 3575 St. Lawrence Blvd., Montreal.
Pelletier & Cie.,	1468 Elizabeth St., Montreal.
Piko Hat, Ltd.,	1470 Peel St., Montreal.
Principal Hat & Cap Mfg. Co.,	1109 St. Lawrence Blvd., Montreal.
Progress Brand Cap Co.,	908 Bleury & Craig Sts., Montreal.
Regent Hat & Cap Mfg. Co.,	3,493 St. Lawrence Blvd., Montreal.
Riccardo Hat Reg'd.,	705 Notre Dame St. W., Montreal.
Ros - Ann Mfg. Co.,	3643 St. Lawrence Blvd., Montreal.

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Firms Manufacturing Hats and Caps.

QUEBEC - Concl'd.

Roy & Co. Ltd.,	438 St. Helen St., Montreal.
St. Lawrence Cap & Hat Mfg. Co.,	205 Vitre St. W., Montreal.
Scully, William, Ltd.	1202 University St., Montreal.
Selco Hat Frame Ltd.,	619 Notre Dame St. W., Montreal.
Selwell Hat Mfg. Co. Ltd.,	627 Notre Dame St. W., Montreal.
Sevigny, J.E.,	79 Mount Royal Ave. E., Montreal.
Shulman Cap Co. Ltd.,	1030 St. Alexander St., Montreal.
Sigmund, A. Reg'd.,	907-911 Bleury St., Montreal.
Simplex Hat Mfg. Co.,	Rm. 73 - 1193 Phillips Place, Montreal.
Snappy Hat Mfg. Co.,	627 Notre Dame St. W., Montreal.
Society Hat Mfg. Co. Ltd.,	460 St. Catherine St. W., Montreal.
Sport Cap Co.,	3655 St. Lawrence Blvd., Montreal.
Star Cap Uniform Co.,	1053 St. Lawrence Blvd., Montreal.
Sterling Hat Lining Co.,	686 Notre Dame St. W., Montreal.
Style Hat Lining Co.,	Rm. 6 - 627 Notre Dame St. W., Montreal.
United Hat Ltd.,	372 St. Catherine St. W., Montreal.
Universal Ladies Hats Inc.,	627 Notre Dame St. W., Montreal.
Victoria Hat Mfg. Co. Ltd.,	446 St. Helen St., Montreal.
Vyse Sons & Co. Ltd.,	1193 Phillips Place, Montreal.
Winstan, Julius Reg'd.,	10 Ontario St. W., Montreal.
Wiseman Geo. & Sons,	Rm. 3-2, 116 St. Lawrence Blvd., Montreal.
Wolfe Cap Co.,	680 Notre Dame St. W., Montreal.

ONTARIO

Wolthausen Hat Corporation Ltd.,	Hamilton St., Brockville.
Biltmore Hats Ltd.,	155 Suffolk St., Guelph.
Lancashire Felt Co. of Canada Ltd.,	252 York Road, Guelph.
Empire Cap Co.,	230 James St. N., Hamilton.
Hamilton Uniform Cap Co.,	214 - 16 King William St., Hamilton.
Lees L. Cap Co.,	248 York St., Hamilton.
Victoria Cap Co.,	52 John St. N., Hamilton.
Shuttleworth, J.R. & Sons Ltd.,	377 Dundas St., London.
Ottawa Imperial Cap Co.,	98 George St., Ottawa.
Rideau Hatters,	561 Sussex St., Ottawa.
Travers Aprons Ltd.,	306 Sparks St., Ottawa.
Uniform Cap Mfg. Co.,	131 Bank St., Ottawa.
Arlington Hat Co. Ltd.,	54 Wellington St. W., Toronto.
Art Maid Hat Co.,	Rm. 1310 - 55 York St., Toronto.
B. & G. Mfg.,	260 Spadina Ave., Toronto.
Blossom Hat Ltd.,	55 York St., Toronto.
Bond Hat Mfg. Co.,	54 Wellington St. W., Toronto.
Brill Cap & Neckwear Co., Ltd.,	260 Spadina Ave., Toronto 2.
Canadian Hat Lining Co.,	55 York St., Toronto.
Canadian Headwear Co. Ltd.,	80-82 Wellington W., Toronto.
Canadian Panama Co.,	55 York St., Toronto.
Canton Hat Co. Ltd.,	71-73 York St., Toronto.
Capital Caps Ltd.,	44 York St., Toronto 2.
Cirale Hat & Cap Mfg. Co.,	280 College St., Toronto.

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Firms Manufacturing Hats and Caps.

ONTARIO - Concl'd.

Continental Cap Co.,	435 Spadina Ave., Toronto.
Crean, Robert & Co. Ltd.,	12 - 18 Balmuto St., Toronto 5.
Crown Hat Mfg. Co.,	108 Wellington St. W., Toronto 2.
Crozier, M.J. Ltd.,	126 Wellington St. W., Toronto 2.
Dorothea Hats, Ltd.,	660 King St. W., Toronto.
Eaton, T. Co. Ltd.,	190 Yonge St., Toronto.
Elite Hat Co. Ltd.,	55 York St., Toronto.
Exide Hat Mfg. Co., Ltd.,	90 Wellington St. W., Toronto 2.
Fashion Cap Co.,	124 Dundas St. W., Toronto.
Fashion Hat Mfg. Co. Ltd.,	55 York St., Toronto.
Frankfort, Rogers, Co. Ltd.,	317 Adelaide St. W., Toronto.
Gloria Hats Ltd.,	55 York St., Toronto 2.
Goulding, G. & Sons Ltd.,	55-57 Wellington St. W., Toronto.
Green, Jno. C. & Co. Ltd.,	70 Wellington St. W., Toronto 2.
Harris Bros., Cap. Co.,	196 Dundas W., Toronto.
Hewer, A.B. Cap Co.,	54 Wellington St. W., Toronto.
Imperial Hat & Cap Co.,	76 York St., Toronto.
K. & G. Hats Ltd.,	55 York St., Toronto 2.
Lanning, Geo. T.	79-81 Portland St., Toronto 2.
Leader Hat Co.,	205 Richmond St. W., Toronto.
M. C. Hat Mfg. Co.,	90 Wellington St. W., Toronto.
Muir Cap & Regalia, Ltd.,	51 Simcoe St., Toronto.
North, W.G. (North Hat Works)	1267 Bloor St. W., Toronto 4.
Okun Bros., Ltd.,	71-73 York St., Toronto.
Ontario Cap Co.,	116 Spadina Ave., Toronto.
Palter Cap Co. Ltd.,	221 Richmond St. W., Toronto 2.
Pearl Hat Mfg. Co.,	126 Wellington St. W., Toronto 2.
Peerless Cap Co. Ltd.,	225 Richmond St. W., Toronto 2.
Princess Hat Co.,	55 York St., Toronto.
Rainbow Hats,	108 Wellington St. W., Toronto.
Rayman Cap Mfg. Co.,	232 Dundas St. W., Toronto 2.
Ritz Hat Co., Ltd.,	55 York St., Toronto.
Royal Hat & Cap Co.,	71-73 York St., Toronto 2.
Service Hat Lining Co.,	55 York St., Toronto.
Standard Hat Co. Ltd.,	55 York St., Toronto.
Star Cap & Hat Co.,	355 Adelaide St. W., Toronto 2.
Style-Bilt Cap Co.,	54 Wellington St. W., Toronto.
Triangle Hat Co.,	108 Wellington St. W., Toronto.
Vanity Hat Co., & Chicago Mill'y Co., Ltd.,	80 Wellington St. W., Toronto 2.
Variety Hat Co.,	55 York St., Toronto.
Venus Hat Co.,	71 York St., Toronto.
Kaner the Hatter,	608 Wyandotte St. E., Windsor.
Windsor Cap Mfg. Co.,	15 Church St., Windsor.

THE HAT AND CAP INDUSTRY IN CANADA, 1933.

Firms Manufacturing Hats and Caps.

MANITOBA

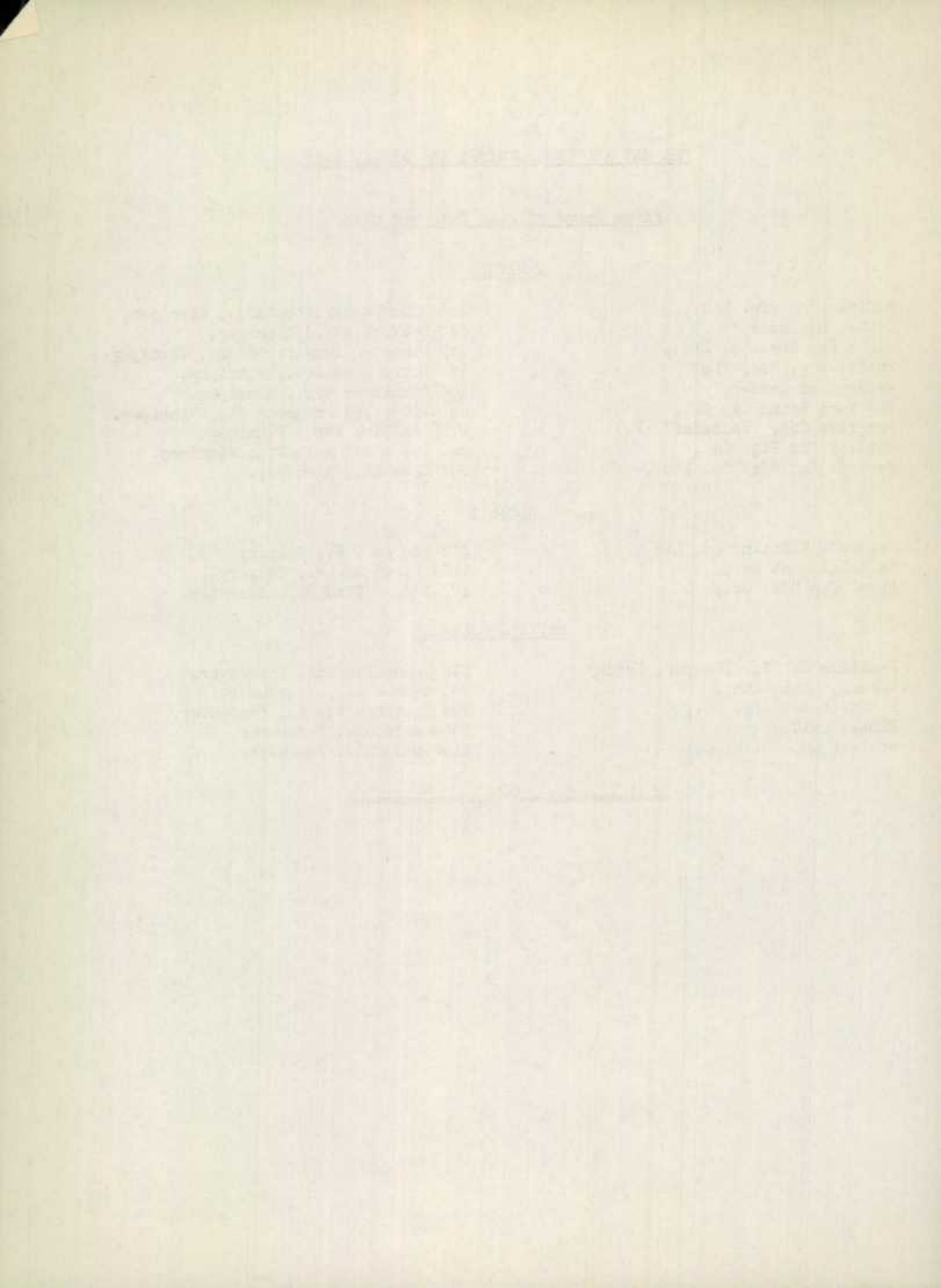
Buffalo Cap Mfg. Ltd.,	3rd Floor - Daylite Bldg., Winnipeg.
Climax Headwear,	693 Selkirk Ave., Winnipeg.
Dobbs Cap Mfg. Co. Ltd.,	5th Floor - Glengarry Bldg., Winnipeg.
Echlin Mfg. Co., The	592 Notre Dame Ave., Winnipeg.
Medzor and Herman,	286 Bannatyne Ave., Winnipeg.
New York Brand Cap Co.,	Rm. 210 - 130 Princess St., Winnipeg.
Progress Cap, (Kasseloff, J.)	275½ Selkirk Ave., Winnipeg.
Quality Cap Mfg. Co.,	Rm. 204 - 645 Main St., Winnipeg.
Western Hat Mfg. Co. Ltd.,	902 Home St., Winnipeg.

ALBERTA

Caldwell Knitting Co. Ltd.,	618-8th Ave. W., Calgary.
Smithbilt Hat Co.,	1208 First St. W., Calgary.
Regal Cap Mfg. Co.,	10, 166 - 102nd St., Edmonton.

BRITISH COLUMBIA

Dominion Hat Co. (Gaspar, Frank)	918 Granville St., Vancouver.
Korsch, Chas. Ltd.,	560 Cambie St., Vancouver.
Linforth Hat Mfg. Co.,	104 Hastings St. W., Vancouver.
Mink, David,	2404 Main St., Vancouver.
Western Cap Co. Ltd.,	2157 Main St., Vancouver.



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