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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

REPORT
ON THE
HAT & CAP INDUSTRY
IN
CANADA
1934

Published by Authority of the HON. W.D. EULER, M.P.,
Minister of Trade and Commerce.

OTTAWA
1935

NOTE.- The statistics published in this report cover only those manufacturing establishments whose principal items of production are hats, caps and millinery. Statistics relating to these specific products are not therefore to be regarded as comprehensive for they are also produced to some extent in the Men's Furnishing Goods and the Fur Industries.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE HAT AND CAP INDUSTRY IN CANADA, 1934.

In 1934 reports were received from 168 establishments whose principal output consisted of hats, caps and millinery. This was an increase of nineteen establishments as compared with the number reporting during the previous year.

The hat, cap and millinery industry is mainly centered in the provinces of Ontario and Quebec. The seventy-five establishments in Ontario in 1934 employed 52.4 per cent of the capital, as well as 45.1 per cent of the total employees, and paid 48.4 per cent of the total salaries and wages. These establishments also produced 47.8 per cent of the total gross value of all production in this industry. The seventy establishments in Quebec during the same year employed 37.4 per cent of the capital, 45.9 per cent of the employees and paid 44.8 per cent of the total salaries and wages. The gross value of the Quebec establishments was 44.4 per cent of the total. The location of the other factories was as follows: Nova Scotia one, New Brunswick two, Manitoba thirteen, Alberta three and British Columbia four.

Considerable improvement was shown by this industry during 1934. Capital investment rose from \$5,521,356 in 1933 to \$5,812,476, a gain of over 5 per cent, while the gross value of production increased from \$8,786,642 to \$10,845,759, a gain of over 23 per cent. Employment was given to 3,957 persons as compared with 3,350 in 1933, an increase of 607 or approximately 19 per cent, and the remuneration paid these employees increased from \$2,755,766 to \$3,331,879 or more than 21 per cent. In 1934 there was also an increase of \$770,646 or 15.7 per cent in the value added by manufacture, as well as in the cost of the materials used which rose from \$3,900,160 to \$5,188,631, an increase of more than 33 per cent.

Out of the 168 establishments reporting in 1934, eighty-seven produced mainly hats and caps, seventy-one factory made millinery and ten straw hats and shapes. Compared with 1933 this is an increase of five hat and cap factories, fourteen millinery establishments and no change in the number producing straw hats and shapes. The hat and cap group is the most important insofar as it employs over 66 per cent of the capital and 47 per cent of the employees, as well as producing over 47 per cent of the total gross value of the products made by this industry.

Women's straw hats to the number of 135,609 dozen valued at \$1,941,954 was the most important item of production. Women's felt hats numbering 140,717 dozen and valued at \$1,703,240 was next in order and men's and boys' cloth caps followed with 224,380 dozen valued at \$1,462,884. Men's fur felt hats numbering 68,750 dozen with a sale value of \$1,546,150 occupied the fourth place. Other items of production are listed in table 4.

Statistics covering materials used in this industry are not collected in detail. Therefore, only the total cost is shown.

Of the 3,364 wage-earners employed by this industry in 1934, 1,932 were male and 2,025 or over 60 per cent female. Maximum employment was reached in September with

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

3,917 employed, whilst the minimum number recorded was 2,499 in December.

The imports of raw materials, partly manufactured and fully manufactured hats and caps during the year 1934 were valued at \$1,666,767 or \$61,504 higher than the imports of the previous year. Hatters' fur to the value of \$413,698 and hat braids valued at \$281,992 were respectively the two largest items of raw and partly manufactured materials imported. The largest fully manufactured product imported was hair felt hats to the value of \$319,430.

The hats and caps exported during 1934 amounted in value to \$71,044 as compared with \$24,622 in 1933. Newfoundland received 43.1 per cent of the export and the United Kingdom 34.8 per cent.

Table 1. - Principal Statistics, 1924-1934.

Year and Provinces	Estab-lish-ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production	Value added by Manufacture
	No.	\$	No.	\$	\$	\$	\$
1924	100	6,665,700	3,203	3,174,347	5,152,962	10,373,987	5,221,025
1925	119	7,168,891	3,782	3,454,172	5,891,213	11,862,745	5,971,532
1926	138	7,107,380	4,187	3,936,522	6,770,526	13,671,126	6,900,600
1927	150	7,853,564	4,843	4,490,204	7,593,496	15,896,059	8,302,563
1928	159	8,164,615	4,917	4,879,405	8,290,055	16,973,193	8,683,138
1929	152	7,709,270	4,662	4,455,829	7,710,546	15,523,376	7,812,830
1930	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789	7,562,158
1931	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652	5,930,355
<u>1 9 3 2</u>							
CANADA	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267	4,941,556
Nova Scotia and New Brunswick .	3	300,159	96	58,457	54,811	148,374	93,563
Quebec	56	2,241,433	1,506	1,444,270	2,420,750	4,789,514	2,368,764
Ontario	56	3,112,240	1,371	1,364,039	1,861,288	4,171,059	2,309,771
Manitoba	8	170,566	90	57,713	126,148	233,237	107,089
Alberta	3	25,835	11	7,408	12,685	31,453	18,768
British Columbia	4	41,382	21	18,201	47,029	90,630	43,601
<u>1 9 3 3</u>							
CANADA	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642	4,886,482
Nova Scotia and New Brunswick .	3	333,226	113	68,468	84,870	206,714	121,844
Quebec	62	2,006,642	1,528	1,191,985	1,796,978	3,902,401	2,105,423
Ontario	67	2,921,706	1,544	1,372,496	1,795,461	4,256,609	2,461,148
Manitoba	9	194,586	128	89,770	173,094	322,765	149,671
Alberta	3	26,320	11	6,819	12,961	20,822	7,861
British Columbia	5	38,876	26	26,228	36,796	77,331	40,535

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 1. - Principal Statistics, 1924-1934. - (Concl'd.)

Year and Provinces	Estab-lish-ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production	Value added by Manufacture
	No.	\$	No.	\$	\$	\$	\$
<u>1 9 3 4</u>							
CANADA	168	5,812,476	3,957	3,331,879	5,188,631	10,845,759	5,657,128
Nova Scotia and New Brunswick .	3	327,253	161	74,534	129,182	311,307	182,125
Quebec	70	2,151,304	1,819	1,491,205	2,351,588	4,814,976	2,463,388
Ontario	75	3,047,794	1,785	1,613,293	2,413,278	5,185,091	2,771,813
Manitoba	13	225,638	154	116,736	238,304	417,936	179,632
Alberta	3	22,965	11	6,370	19,470	28,868	9,398
British Columbia	4	37,522	27	29,741	36,809	87,581	50,772

Table 2. - Principal Statistics Compared, 1933 and 1934.

Items	1 9 3 3	1 9 3 4	+ Increase - Decrease
Establishments reporting	No. 149	168	+ 19
Capital invested	\$ 5,521,356	5,812,476	+ 291,120
Employees on salaries -			
Total	No. 478	593	+ 115
Male	No. 328	415	+ 87
Female	No. 150	178	+ 28
Total salaries	\$ 697,912	910,388	+ 212,476
Employees on wages -			
Monthly average	No. 2,872	3,364	+ 492
Male	No. 1,292	1,517	+ 225
Female	No. 1,580	1,847	+ 267
Total wages	\$ 2,057,854	2,421,491	+ 363,637
Power equipment -			
Units	No. 427	484	+ 57
Horse-power capacity	H.P. 1,647	1,719	+ 72
Cost of fuel and electricity	\$ 92,827	114,575	+ 21,748
Cost of materials used	\$ 3,900,160	5,188,631	+ 1,288,471
Gross value of production	\$ 8,786,642	10,845,759	+ 2,059,117
Value added by manufacture	\$ 4,886,482	5,657,128	+ 770,646

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 3. - Principal Statistics by Sections, 1929-1934.

Principal Products	Estab-	Capital	Em-	Salaries	Cost of	Gross	Value
	lish- ments No.	Invested \$	ployees No.	and Wages \$	Materials Used \$	Value of Production \$	added by Manufacture \$
<u>1929</u>							
Hats and caps ..	77	4,495,293	1,901	1,834,903	3,607,257	6,903,261	3,296,004
Millinery, factory made .	60	2,345,886	2,098	1,967,253	3,055,963	6,463,324	3,407,361
Straw hats and shapes	15	868,091	663	645,548	1,047,326	2,156,791	1,109,465
TOTAL	152	7,709,270	4,662	4,447,704	7,710,546	15,523,376	7,812,830
<u>1930</u>							
Hats and caps ..	78	4,315,133	1,785	1,736,915	2,792,755	6,019,131	3,226,376
Millinery, factory made .	62	2,119,577	1,856	1,872,225	2,785,625	6,030,059	3,244,434
Straw hats and shapes	13	839,377	566	629,165	1,084,251	2,175,599	1,091,348
TOTAL	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789	7,562,158
<u>1931</u>							
Hats and caps ..	75	4,306,771	1,571	1,452,877	2,329,841	4,702,500	2,372,659
Millinery, factory made .	59	1,872,776	1,581	1,647,912	2,772,978	5,476,421	2,703,443
Straw hats and shapes	10	755,595	527	541,924	1,004,478	1,858,731	854,253
TOTAL	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652	5,930,355
<u>1932</u>							
Hats and caps ..	69	3,782,322	1,411	1,216,705	1,679,849	3,869,303	2,189,454
Millinery, factory made .	49	1,493,147	1,234	1,246,900	1,967,760	3,966,198	1,998,438
Straw hats and shapes	12	616,146	450	486,483	875,102	1,628,766	753,664
TOTAL	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267	4,941,556
<u>1933</u>							
Hats and caps ..	82	3,694,171	1,584	1,225,474	1,769,602	3,997,810	2,228,208
Millinery, factory made .	57	1,317,379	1,323	1,105,794	1,510,018	3,416,243	1,906,225
Straw hats and shapes	10	509,806	443	424,498	620,540	1,372,589	752,049
TOTAL	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642	4,886,482

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 3. - Principal Statistics by Sections, 1929-1934. - (Concl'd.)

Principal Products	Estab-	Capital	Em-	Salaries	Cost of	Gross	Value
	lish- ments	Invested	ployees	and Wages	Materials Used	Value of Production	added by Manufacture
	No.	\$	No.	\$	\$	\$	\$
	1934						
Hats and caps.	87	3,865,654	1,864	1,447,250	2,580,143	5,137,770	2,557,627
Millinery, factory made	71	1,392,145	1,602	1,406,421	1,909,230	4,260,651	2,351,421
Straw hats and shapes	10	554,677	491	478,208	699,258	1,447,338	748,080
TOTAL ...	168	5,812,476	3,957	3,331,879	5,188,631	10,845,759	5,657,128

Table 4. - Production, 1933 and 1934.

Principal Products	Unit of Measure	1933		1934	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Caps -					
Cloth	Dozen	198,366	1,252,250	224,380	1,462,884
Fur	"	2,725	33,500	4,366	54,641
Leather	"	1,400	11,200	3,775	21,026
Uniform	"	2,631	47,292	4,937	86,737
Advertising and shop Other, ski, hunting, baseball, etc.	"	13,696	14,478	29,869	28,877
Helmets	"	16,925	26,699	1,796	10,617
Hats, fur felt -					
Men's	"	50,818	1,122,296	68,750	1,546,150
Women's	"	23,611	465,816	28,456	573,039
Hats, wool felt -					
Men's	"	25,984	337,517	30,168	379,332
Women's	"	113,444	1,338,629	140,717	1,703,240
Children's	"	1,814	14,171	3,914	31,346
Hats, velour felt -					
Women's	"	3,498	88,252	4,773	121,278
Other	"	2,600	19,500	-	-
Hats, cotton	"	7,101	51,074	33,686	114,877
Hats, wool, women's	"	1,868	21,749	2,385	19,703
Hats, straw -					
Men's	"	26,138	77,069	40,289	160,068
Women's	"	122,329	1,657,053	135,609	1,941,954
Children's	"	7,076	22,467	18,798	41,509
Hats, panama	"	7,564	87,068	6,215	88,745

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 4. - Production, 1933 and 1934. - (Concl'd.)

Principal Products	Unit of Measure	1933		1934	
		Quantity	Selling Value at Factory \$	Quantity	Selling Value at Factory \$
Hats, beaver and silk .	Dozen	1,803	24,124	1,849	27,145
Hats, velvet -					
Women's	"	22,488	335,174	15,318	242,008
Children's	"	3,383	48,304	250	3,000
Hats, linen	"	1,237	13,345	2,556	28,278
Hats, women's, silk, crepe and satin	"	14,281	160,085	21,863	210,185
Hats, women's, fabric .	"	551	6,347	4,325	59,764
Hats, children's, not specified	"	(x)		(x)	
Hats, all other	"	26,473	120,991	17,003	55,728
Hat bodies in the rough					
Fur felt	"	26,553	223,941	32,774	285,361
Wool felt	"	153,469	529,311	196,194	726,964
Headgear, infants'	"	12,578	33,471	16,500	41,800
Tams and berets	"	48,080	137,438	84,214	196,376
Hat linings for sale ..	"	176,492	142,196	198,068	123,442
Buttons, badges, lettering, etc.	-	-	22,469	-	34,383
Visors	Dozen	(/)		(/)	
Hats, cleaned and reblocked	"	-	33,241	-	39,062
All other products	-	-	223,908	-	319,578
TOTAL PRODUCTS ...	-	-	8,786,642	-	10,845,759

(x) Less than three establishments reporting. Included with "All other hats".

(/) Less than three establishments reporting. Included with "All other products".

NOTE: - The figures in the above table do not in some cases show the total production in Canada as some of the items listed above may also be produced in other industries.

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 5. - Capital Invested, 1927-1934.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and Miscellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.	
	\$	\$	\$	\$	\$
1927	2,162,682	3,227,424		2,463,458	7,853,564
1928	2,209,054	3,365,515		2,590,046	8,164,615
1929	2,121,322	3,249,253		2,338,695	7,709,270
1930	2,123,901	2,879,930		2,270,256	7,274,087
1931	2,229,878	2,017,281	526,196	2,161,787	6,935,142
<u>1 9 3 2</u>					
CANADA	2,241,566	1,632,937	336,530	1,680,582	5,891,615
Nova Scotia and New Brunswick ...	159,218	70,005	17,105	53,831	300,159
Quebec	728,880	649,541	154,926	708,086	2,241,433
Ontario	1,260,386	846,901	136,030	868,923	3,112,240
Manitoba	61,256	45,253	24,204	39,853	170,566
Alberta	12,430	5,736	2,936	4,733	25,835
British Columbia .	19,396	15,501	1,329	5,156	41,382
<u>1 9 3 3</u>					
CANADA	2,114,989	1,491,080	338,891	1,576,396	5,521,356
Nova Scotia and New Brunswick ...	181,327	82,319	16,976	52,604	333,226
Quebec	691,517	518,691	167,437	628,997	2,006,642
Ontario	1,139,970	823,507	122,379	835,850	2,921,706
Manitoba	69,999	48,335	27,405	48,847	194,586
Alberta	12,230	7,240	3,043	3,807	26,320
British Columbia .	19,946	10,988	1,651	6,291	38,876
<u>1 9 3 4</u>					
CANADA	2,322,668	1,450,551	351,080	1,688,177	5,812,476
Nova Scotia and New Brunswick ...	181,445	89,836	13,807	42,165	327,253
Quebec	762,871	563,672	136,196	688,565	2,151,304
Ontario	1,281,700	708,414	170,816	886,864	3,047,794
Manitoba	68,658	69,375	28,647	58,958	225,638
Alberta	8,724	9,550	418	4,273	22,965
British Columbia .	19,270	9,704	1,196	7,352	37,522

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 6. - Size of Establishments, 1933 and 1934.

Establishments having a Production of: -	1933			1934		
	Estab-lish-ments	Total Production	Average Production per Estab-lishment	Estab-lish-ments	Total Production	Average Production per Estab-lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000	97	1,749,105	18,032	110	2,396,986	21,791
\$50,000 to under \$100,000	29	1,962,875	67,685	31	2,205,375	71,141
\$100,000 to under \$200,000	14	1,929,529	137,823	16	2,296,064	143,504
\$200,000 and over .	9	3,145,133	349,459	11	3,947,334	358,849
TOTAL AND AVERAGE	149	8,786,642	58,971	168	10,845,759	64,558

Establishments having a Capital Investment of: -	1933			1934		
	Estab-lish-ments	Total Capital	Average Capital per Estab-lishment	Estab-lish-ments	Total Capital	Average Capital per Estab-lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000	124	1,703,607	13,739	142	1,932,377	13,608
\$50,000 to under \$100,000	13	828,914	63,763	13	929,527	71,502
\$100,000 to under \$200,000	7	957,670	136,810	8	1,031,849	128,981
\$200,000 and over .	5	2,031,165	406,233	5	1,918,723	383,745
TOTAL AND AVERAGE	149	5,521,356	37,056	168	5,812,476	34,598

Establishments having an Average Employment of: -	1933			1934		
	Estab-lish-ments	Total Employees	Average Employees per Estab-lishment	Estab-lish-ments	Total Employees	Average Employees per Estab-lishment
	No.	No.	No.	No.	No.	No.
Under 20 employees.	96	752	7.8	110	987	8.9
20 to under 50 employees	38	1,169	30.8	39	1,150	29.5
50 to under 100 employees	9	625	69.4	12	828	69.0
100 employees and over	6	804	134.0	7	992	141.7
TOTAL AND AVERAGE	149	3,350	22.5	168	3,957	23.5

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 7. - Employees by Sex and Remuneration, 1933 and 1934.

		1 9 3 3	1 9 3 4
Salaried Employees -			
Total	No.	478	593
Male	No.	328	415
Female	No.	150	178
Total salaries	\$	697,912	910,388
Wage-earners -			
Monthly average	No.	2,872	3,364
Male	No.	1,292	1,517
Female	No.	1,580	1,847
Total wages	\$	2,057,854	2,421,491
All Employees -			
Total	No.	3,350	3,957
Male	No.	1,620	1,932
Female	No.	1,730	2,025
Total Salaries and Wages	\$	2,755,766	3,331,879

Table 8. - Monthly Employment of Wage-earners, 1933 and 1934.

Months	1 9 3 3			1 9 3 4		
	Male No.	Female No.	Total No.	Male No.	Female No.	Total No.
January	1,045	1,191	2,236	1,253	1,538	2,791
February	1,113	1,371	2,484	1,367	1,846	3,213
March	1,199	1,666	2,865	1,526	2,156	3,682
April	1,318	1,877	3,195	1,595	2,252	3,847
May	1,313	1,713	3,026	1,633	2,201	3,834
June	1,315	1,611	2,926	1,601	1,986	3,587
July	1,242	1,226	2,468	1,390	1,349	2,739
August	1,502	1,763	3,265	1,692	2,006	3,698
September	1,574	1,993	3,567	1,758	2,159	3,917
October	1,421	1,860	3,281	1,583	1,951	3,534
November	1,256	1,408	2,664	1,407	1,479	2,886
December	1,112	1,161	2,273	1,299	1,200	2,499
MONTHLY AVERAGE	1,292	1,580	2,872	1,517	1,847	3,364

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 9. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1933 and 1934.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	1933	1934		1933	1934
40 hours or less	247	271	51-53 hours	114	182
41-43 hours	17	17	54 hours	15	6
44 hours	2,152	2,593	55 hours	250	258
45-47 hours	106	52	56-59 hours	7	28
48 hours	376	291	60 hours	3	2
49-50 hours	645	684	Over 60 hours	42	1

The above table does not include overtime.

Table 10. - Power Installation, 1933 and 1934.

Classes of Power	1933		1934	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	3	165	2	125
Gasoline, gas and oil engines, other than diesel	-	-	1	7
Electric motors operated by purchased power	424	1,482	481	1,587
TOTAL POWER USED IN MANUFACTURING	427	1,647	484	1,719
Electric motors operated by power generated in the establishment	2	125	2	125
Total Electric Motors	426	1,607	483	1,712
Boiler installation	33	1,854	27	1,555

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 11. - Consumption of Fuel and Electricity, 1933 and 1934.

Kinds of Fuel	Unit of Measure	1933		1934	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal -	Ton				
Bituminous	(2000 Lbs.)	5,464	29,920	7,191	40,423
Anthracite	"	1,074	5,520	361	2,158
Lignite	"	5	60	-	-
Coke (for fuel only)	"	50	599	43	506
Gasoline	Gal. (Imp.)	1,333	399	1,324	377
Fuel or diesel oil .	" "	3,155	334	1,365	149
Wood	Cord	27	184	22	148
Gas, manufactured ..	M cu. ft.	9,718	8,586	10,385	9,500
Gas, natural	M cu. ft.	720	288	690	276
Other fuel	-	-	3,625	-	5,165
TOTAL COST OF FUEL					
		-	49,515	-	58,702
Electricity purchased (including service charges)	Kw. H.	2,268,477	43,312	2,572,008	55,873
TOTAL COST OF FUEL AND ELECTRICITY					
		-	92,827	-	114,575

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1933 and 1934.

Articles Imported	1933		1934	
	Value		Value	
		\$		\$
Hatters' fur, not on the skin: -				
United Kingdom		37,224		67,247
United States		42,199		60,222
Belgium		249,049		286,069
France		3,594		145
Germany		7,475		-
Other Countries		-		15
TOTAL				
		339,541		413,698

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1933 and 1934. - (Cont'd.)

Articles Imported	1 9 3 3	1 9 3 4
	Value	Value
	\$	\$
Hat sweats, cap peaks, hatters' tips and sides, when cut to shape, imported by manufacturers for use exclusively in the manufacture of hats and caps: -		
United Kingdom	17,849	18,154
United States	137,385	159,787
France	5,649	2,911
Japan	-	6,712
Other Countries	1,798	2,912
TOTAL	162,681	190,476
Hoods, unfinished, composed of leghorn, manila, palm leaf, grass, willow or chip, not bleached nor blocked: -		
United States	338	623
Other Countries	175	317
TOTAL	513	940
Hat braids, of a class or kind not made in Canada, whether woven, knitted or plaited not exceeding four inches in width, imported for use exclusively in the manufacture of hat bodies or shapes, but not for use in the ornamentation or trimming of such bodies or shapes: -		
United Kingdom	205	4,452
United States	97,031	101,600
Germany	8,014	701
Italy	2,462	3,130
Japan	52,354	80,017
Switzerland	114,901	90,295
Other Countries	2,325	1,797
TOTAL	277,292	281,992
Hat, cap and bonnet shapes, and hat and bonnet crowns: -		
United Kingdom	756	857
United States	650	1,404
Italy	23,499	1,730
Other Countries	499	404
TOTAL	25,404	4,395

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar years 1933 and 1934. - (Cont'd.)

Articles Imported	1933	1934
	Value	Value
	\$	\$
Materials of a class or kind not made in Canada for the manufacture of woven, knitted and plaited hat braids -		
United Kingdom	-	-
United States	438	729
Other Countries	76	81
TOTAL	514	810
Woven fabrics, not exceeding three inches in width, in lengths of not less than 18 yards, of a class or kind not made in Canada, generally known as "single, double or four shot corded ribbon", imported by manufacturers for use exclusively in their own factories in making the bands on hats or in binding the edge of the hat brim -		
United Kingdom	737	259
United States	62,380	75,154
Germany	20,085	6,448
Italy	3,401	5,475
Japan	938	9,965
Other Countries	1,835	1,356
TOTAL	89,376	98,617
Feathers, fruits, grains, leaves and flowers, artificial, suitable for ornamenting hats -		
United Kingdom	1,640	1,355
United States	7,746	18,309
Czechoslovakia	4,008	7,879
France	3,578	4,926
Germany	10,550	23,520
Other Countries	102	141
TOTAL	27,624	56,130
Hats, hair felt, n.o.c.p. -		
United Kingdom	134,887	155,135
United States	49,078	79,658
Austria	3,183	1,414
Belgium	8,041	5,165
Czechoslovakia	2,356	7,860
France	13,080	9,968
Italy	93,476	59,034
Other Countries	2,357	1,136
TOTAL	306,458	319,430

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 12. - Imports of Raw Materials, Partly Manufactured and Fully Manufactured Hats and Caps, Calendar Years 1933 and 1934. - (Concl'd.)

Articles Imported	1 9 3 3	1 9 3 4
	Value	Value
	\$	\$
Hats, caps or bonnets of straw, grass or chip -		
United Kingdom	25,966	13,853
United States	29,968	38,580
France	4,217	5,335
Italy	26,674	26,954
Other Countries	2,039	3,266
TOTAL	88,864	87,988
Hats, caps, hoods and bonnets, n.o.p. -		
United Kingdom	42,067	21,366
United States	103,157	94,528
Czechoslovakia	5,758	392
Austria	1,321	1,646
Belgium	-	747
France	41,087	15,308
Italy	43,490	22,884
Switzerland	847	754
Other Countries	4,280	922
TOTAL	242,007	158,547
Caps, cloth, n.o.p. -		
United Kingdom	7,726	9,189
United States	8,580	12,807
France	15,014	8,280
Other Countries	3,347	3,379
TOTAL	34,667	33,655
Miner's safety helmets, of a class or kind not made in Canada, for use exclusively in mining operations -		
United Kingdom	14	6
United States	10,308	20,083
TOTAL	10,322	20,089
TOTAL VALUE OF IMPORTS	1,605,263	1,666,767

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

Table 13. - Exports of Manufactured Hats and Caps, by Principal Countries, Calendar Years 1933 and 1934.

Articles Exported	1 9 3 3	1 9 3 4
	Value \$	Value \$
Hats and caps -		
United Kingdom	-	24,821
United States	251	518
Newfoundland	17,851	30,656
New Zealand	3,805	6,800
British West Indies	109	5,612
St. Pierre and Miquelon	1,616	1,299
Other Countries	990	1,338
TOTAL VALUE OF EXPORTS	24,622	71,044

A P P E N D I X

Firms manufacturing Hats and Caps.

NOVA SCOTIA

Eastern Hat & Cap Mfg. Company Limited, 62 Elm Street, Truro.

NEW BRUNSWICK

Maritime Cap Limited, Botsford Street Extension, Moncton.
Bardsley, J. B., Hat Company, 7 King Square, Saint John.

QUEBEC

Bob-Morris Cap Company, Limited, 50 Leduc Street, Hull.
Guillet, E., & Sons Company Limited, Box 266, Marieville.
Acme Hat Company Limited, 1193 Phillips Place, Montreal.
Advanced Hat Incorporated, Room 402, 1485 Bleury Street, Montreal.
Anglo-Italian Felt Company Limited, 425 Marien Avenue, Montreal East.
Artistic Hat Manufacturing Company, 440 McGill Street, Montreal.
B. B. Hat Manufacturing Company Limited, 1449 St. Alexander Street, Montreal.
Backler, L., Limited, 360 Recollet Street, Montreal.
Belmore Hat Company Limited, 710 Notre Dame Street West, Montreal.
Berets & Sport Headwear Limited, 3643 St. Lawrence Blvd., Montreal.
Blue Bird Hat Manufacturing Co. Limited, 1470 Peel Street, Montreal.
Boston Cap Company, 10 Ontario Street West, Montreal.
British Hat & Cap Manufacturing Company, 710 Notre Dame Street West, Montreal.
Canadian Cap Manufacturing Company, Room 203, 3575 St. Lawrence Blvd., Montreal.
Canadian Hat Manufacturing Company Ltd., 1470 Peel Street, Montreal.

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

QUEBEC - (Cont'd.)

Canadian Hatters Supply Company Limited,	360 Recollet Street, Montreal.
Capital Cap Manufacturing Company,	4271 St. Lawrence Blvd., Montreal.
Charlebois Hat Company,	409 Notre Dame Street West, Montreal.
Columbia Hat Company Limited,	917 Victoria Square, Montreal.
Cooper, J., Incorporated,	1470 Peel Street, Montreal.
Coristine, James, & Company Limited,	297 St. Paul Street West, Montreal.
Crevier, L. P.,	3980 St. Hubert Street, Montreal.
Crown Cap Manufacturing Company,	4072 St. Lawrence Blvd., Montreal.
Dominion Straw Goods Mfg. Company Limited,	686 Notre Dame Street West, Montreal.
Fashion Headwear Limited,	1470 Peel Street, Montreal.
Globe Hat Works Limited,	74 Turgeon Street, Montreal.
Gloria Headwear Manufacturing Co. Limited,	690 Notre Dame Street West, Montreal.
Gotham Hat Company Limited,	3575 St. Lawrence Blvd., Montreal.
Independent Cap & Hat Company,	3563 St. Dominique Street, Montreal.
Justine Hat Manufacturing Company Limited,	423 Mayor Street, Montreal.
King Hat Manufacturing Company,	Room 204, 1435 Bleury Street, Montreal.
Lennox Hat Manufacturing Company Limited,	Room 103, 1485 Bleury Street, Montreal.
Lion Cap Company,	710 Notre Dame Street West, Montreal.
London Hat & Cap Manufacturing Company,	710 Notre Dame Street West, Montreal.
Manhattan Cap Manufacturing Company,	3666 St. Lawrence Blvd., Montreal.
Milady Hat Manufacturing Company Limited,	907 Victoria Square, Montreal.
Montreal Cap Manufacturing Company,	4156 St. Lawrence Blvd., Montreal.
Montreal Pocketing & Cap Mfg. Supplies,	16 Craig Street West, Montreal.
Morgan, D. F., Limited,	4821 Rouen Street, Montreal.
Nadelle Hat Incorporated,	430 St. Helen Street, Montreal.
National Cap Manufacturing Company,	649 Notre Dame Street West, Montreal.
Paramount Cap Company,	Room 200, 3575 St. Lawrence Blvd., Montreal.
Pelletier & Cie,	1468 St. Elizabeth Street, Montreal.
Piko Hat, Limited,	1470 Peel Street, Montreal.
Principal Hat & Cap Manufacturing Company,	1109 St. Lawrence Blvd., Montreal.
Progress Brand Cap Company,	908 Bleury Street, Montreal.
Progressive Hat Company Limited,	Room 608-609, 3575 St. Lawrence Blvd., Montreal.
Riccardo Hat, Reg'd.,	705 Notre Dame Street West, Montreal.
Ros-Ann Manufacturing Company,	3643 St. Lawrence Blvd., Montreal.
Roy & Company Limited,	438 St. Helen Street, Montreal.
Roy Du. Limitée,	619 Notre Dame Street West, Montreal.
St. Lawrence Cap & Hat Manufacturing Co.,	205 Vitre Street West, Montreal.
Scully, William, Limited,	1202 University Street, Montreal.
Selco Hat Frame Limited,	619 Notre Dame Street West, Montreal.
Selwell Hat Manufacturing Company Limited,	627 Notre Dame Street West, Montreal.
Sevigny, J. E.,	79 Mount Royal Avenue East, Montreal.
Shulman Cap Company Limited,	1030 St. Alexander Street, Montreal.
Sigmund, A., Reg'd.,	907-911 Bleury Street, Montreal.
Simplex Hat Manufacturing Company,	Room 73, 1193 Phillips Place, Montreal.
Snappy Hat Manufacturing Company,	627 Notre Dame Street West, Montreal.
Society Hat Manufacturing Company Limited,	460 St. Catherine Street West, Montreal.
Sport Cap Company,	3655 St. Lawrence Blvd., Montreal.
Star Cap Uniform Company,	1053 St. Lawrence Blvd., Montreal.
Style Hat Lining Company Limited,	Room 6, 627 Notre Dame Street West, Montreal.
United Hat Limited,	372 St. Catherine Street West, Montreal.

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

QUEBEC - (Concl'd.)

Universal Ladies' Hats Incorporated,	627 Notre Dame Street West, Montreal.
Victoria Hat Manufacturing Company Limited,	446 St. Helen Street, Montreal.
Winstan, Julius, Reg'd.,	10 Ontario Street West, Montreal.
Wolfe Cap Company,	680 Notre Dame Street West, Montreal.
Wonder Berets & Hats Limited,	Room 902, 1435 Bleury Street, Montreal.

ONTARIO

Denton Hat Manufacturing Company,	Myrtle Street, Aylmer.
Wolthausen Hat Corporation Limited,	Hamilton Street, Brockville.
Biltmore Hats Limited,	153 Suffolk Street, Guelph.
Lancashire Felt Company of Canada Limited,	252 York Road, Guelph.
Empire Hat & Cap Company,	230 James Street North, Hamilton.
Hamilton Uniform Cap Company,	214 King William Street, Hamilton.
Lees, L., Cap Company,	248 York Street, Hamilton.
Victoria Cap Company,	52 John Street North, Hamilton.
Magill the Hatter,	69 Dundas Street, London.
Shuttleworth, J. R., & Sons Limited,	377 Dundas Street, London.
Ottawa Imperial Cap Company,	98 George Street, Ottawa.
Rideau Hatters,	561 Sussex Street, Ottawa.
Travers Aprons Limited,	306 Sparks Street, Ottawa.
Uniform Cap Company,	131 Bank Street, Ottawa.
American Hat Company Limited,	55 York Street, Toronto.
Arlington Hat Company Limited,	54 Wellington Street West, Toronto.
Art Maid Hat Company,	Room 1310, 55 York Street, Toronto.
Blossom Hat Limited,	55 York Street, Toronto.
Bond Hat Manufacturing Company,	54 Wellington Street West, Toronto.
Brill Cap & Neckwear Company Limited,	260 Spadina Avenue, Toronto 2.
Canadian Hat Lining Company,	55 York Street, Toronto.
Canadian Headwear Company Limited,	80-82 Wellington Street West, Toronto.
Canadian Panama Company,	55 York Street, Toronto.
Canton Hat Manufacturing Company Limited,	71-73 York Street, Toronto.
Capital Caps Limited,	44 York Street, Toronto 2.
Circle Hat & Cap Company,	280 College Street, Toronto.
Crean, Robert, & Company Limited,	12-18 Balmuto Street, Toronto 5.
Crown Hat Manufacturing Company,	108 Wellington Street West, Toronto 2.
Crozier, M. J., Company,	126 Wellington Street West, Toronto 2.
Dorothea Hats, Limited,	268 King Street West, Toronto.
Eaton, T., Company Limited,	190 Yonge Street, Toronto.
Elite Hat Company Limited,	55 York Street, Toronto.
Fashion Hat & Cap Company,	205 Richmond Street West, Toronto.
Fashion Hat Manufacturing Company Limited,	55 York Street, Toronto.
Frankfort, Rogers, Company Limited,	317 Adelaide Street West, Toronto.
G. & G. Hat Manufacturing Company,	55 York Street, Toronto.
Gloria Hats Limited,	55 York Street, Toronto 2.
Goulding, G., & Sons Limited,	55-57 Wellington Street West, Toronto.
Green, John C., & Company Limited,	70 Wellington Street West, Toronto 2.
Harris Brothers Cap Company,	196 Dundas Street West, Toronto.
Hewer, A. B., Cap Company,	54 Wellington Street West, Toronto.
Ideal Hat Company,	222 Simcoe Street, Toronto.
Imperial Hat & Cap Company,	76 York Street, Toronto.

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

ONTARIO - (Concl'd.)

K. and G. Hats Limited,	55 York Street, Toronto 2.
Kitching, Mrs. Margaret,	54 Wellington Street West, Toronto.
Lanning, G. T., Limited,	79-81 Portland Street, Toronto.
Leader Hat Manufacturing Company,	44 York Street, Toronto.
"Lilli's",	139 Dundas Street West, Toronto.
Lyon Millinery Manufacturers Limited,	54 Wellington Street West, Toronto.
M. C. Hat Manufacturing Company,	90 Wellington Street West, Toronto.
McLean, Ewen H.,	49 Wellington Street West, Toronto.
Muir Cap & Regalia Limited,	51 Simcoe Street, Toronto.
North Hat Works,	1267 Bloor Street West, Toronto 4.
Okun Brothers Limited,	71-73 York Street, Toronto.
Ontario Cap Company,	116 Spadina Avenue, Toronto.
Palter Cap Company Limited,	221 Richmond Street West, Toronto 2.
Pearl Hat Manufacturing Company,	126 Wellington Street West, Toronto.
Peerless Hat & Cap Company Limited,	225 Richmond Street West, Toronto 2.
Princess Hat Company,	55 York Street, Toronto.
Rainbow Hat Manufacturing Company,	108 Wellington Street West, Toronto.
Rayman Cap Manufacturing Company,	232 Dundas Street West, Toronto 2.
Ritz Hat Manufacturing Company Limited,	Room 507, 55 York Street, Toronto.
Royal Hat & Cap Company,	205 Richmond Street West, Toronto.
Service Hat Lining Company,	55 York Street, Toronto.
Standard Hat Company Limited,	55 York Street, Toronto.
Star Cap Company,	355 Adelaide Street West, Toronto 2.
Sterling Cap & Pant Company Limited,	72 Stafford Street, Toronto 3.
Style-Bilt Cap Company,	54 Wellington Street West, Toronto.
Suzanne Hat Company,	54 Wellington Street West, Toronto.
Triangle Hat Company,	108 Wellington Street West, Toronto.
Vanity Hat Company and Chicago Millinery Company Limited,	80 Wellington Street West, Toronto 2.
Variety Hat Company,	55 York Street, Toronto.
Venus Hat Company,	71 York Street, Toronto.
Kaner the Hatter,	608 Wyandotte Street East, Windsor.
Windsor Cap Manufacturing Company,	15 Church Street, Windsor.

MANITOBA

Acme Cap Manufacturing Company Limited,	296 McDermot Avenue, Winnipeg.
Beaver Cap Company,	Room 5, 532 Main Street, Winnipeg.
Buffalo Cap & Neckwear Limited,	250 McDermot Avenue, Winnipeg.
Clinax Headwear,	693 Selkirk Avenue, Winnipeg.
Dobbs Cap Manufacturing Company Limited,	290 McDermot Avenue, Winnipeg.
Echlin Manufacturing Company,	592 Notre Dame Avenue, Winnipeg.
Manitoba Cap Company,	982 Main Street, Winnipeg.
Medzor & Herman,	286 Bannatyne Avenue, Winnipeg.
Mid-West Cap Manufacturing Company,	Room 402, 33 Princess Street, Winnipeg.
New York Brand Cap Company,	Room 210, 130 Princess Street, Winnipeg.
Progress Cap Manufacturing Company,	275 Selkirk Avenue, Winnipeg.
Standard Cap & Novelty Manufacturing Co.,	Room 501, 33 Princess Street, Winnipeg.
Western Hat Manufacturing Company Limited,	290 McDermot Avenue, Winnipeg.

THE HAT AND CAP INDUSTRY IN CANADA, 1934.

ALBERTA

Caldwell Knitting Company Limited,	618 8th Avenue West, Calgary.
Smithbilt Hat Company,	1208 First Street West, Calgary.
Regal Cap Manufacturing Company,	10166 102nd Street, Edmonton.

BRITISH COLUMBIA

Dominion Hat Company, (Frank Gaspar),	918 Granville Street, Vancouver.
Korsch, Chas., Limited,	560 Cambie Street, Vancouver.
Linforth Hat Manufacturing Company,	104 Hastings Street West, Vancouver.
Western Cap Company Limited,	2157 Main Street, Vancouver.

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