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CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

REPORT
ON THE
HAT & CAP INDUSTRY

III

CANADA

1935

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NOTE.- The statistics published in this report cover only those manufacturing establishments whose principal items of production are hats, caps and millinery. Statistics relating to these specific products are not therefore to be regarded as the total for Canada, since some of these are also produced to some extent in the Men's Furnishing Goods and the Fur Industries.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA CANADA

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THE HAT AND CAP INDUSTRY IN CANADA, 1935.

In 1935 reports were received from 169 establishments whose principal output consisted of hats, caps and millinery. This was an increase of one establishment as compared with the number reporting during the previous year.

The hat, cap and millinery industry is mainly centered in the provinces of Ontario and Quebec. The seventy-eight establishments in Ontario in 1935 employed 48.5 per cent of the capital, as well as 46.8 per cent of the total employees, and paid 51 per cent of the total salaries and wages. These establishments also produced 50 per cent of the total gross value of all production in this industry. The sixty-eight establishments in Quebec during the same year employed 40.2 per cent of the capital, 43.6 per cent of the employees and paid 41.7 per cent of the total salaries and wages. The gross value of production in the Quebec establishments was 42.6 per cent of the total. The location of the other factories was as follows: Nova Scotia one, New Brunswick three, Manitoba twelve, Alberta two and British Columbia five.

Considerable improvement was shown by this industry during 1935. Capital investment rose from \$5,812,476 in 1934 to \$6,451,000, a gain of about 11 per cent, while the gross value of production increased from \$10,845,759 to \$11,524,478, a gain of over 6 per cent. Employment was given to 4,211 persons as compared with 3,957 in 1934, an increase of 254 or approximately 6.4 per cent, and the remuneration paid these employees increased from \$3,331,879 to \$3,659,281 or more than 9 per cent. There was an increase in the cost of the materials used which rose from \$5,188,631 to \$5,549,013, an increase of more than 6 per cent.

Out of the 169 establishments reporting in 1935, eighty-six produced mainly hats and caps, seventy-three factory made millinery and ten straw hats and shapes. Compared with 1934 this is a decrease of one hat and cap factory, an increase of two millinery establishments and no change in the number producing straw hats and shapes. The hat and cap group is the most important insofar as it employs over 62 per cent of the capital and 49.7 per cent of the employees, as well as producing over 50 per cent of the total gross value of the products made by this industry.

Men's fur felt hats to the number of 80,484 dozen valued at \$1,909,988 was the most important item of production. Women's wool felt hats, numbering 159,351 dozen and valued at \$1,866,756, was next in order and women's straw hats followed with 107,941 dozen valued at \$1,562,946. Cloth caps, numbering 227,053 dozen with a sale value of \$1,431,495, occupied the fourth place. Other items of production are listed in table 4.

Statistics covering materials used in this industry are not collected in detail. Therefore, only the total cost is shown.

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Of the 3,575 wage-earners employed by this industry in 1935, the males accounted for 1,744 and 1,831 were females. Maximum employment was reached in September with 4,309 employed, whilst the minimum number recorded was 2,874 in December.

The imports of raw materials, partly manufactured and fully manufactured hats and caps during the year 1935 were valued at \$1,935,956 or \$269,189 higher than the imports of the previous year. Hatters' fur to the value of \$717,775 and hat cloths, etc., valued at \$257,057 were respectively the two largest items of raw and partly manufactured materials imported. The largest fully manufactured product imported was hair felt hats to the value of \$281,686.

The hats and caps exported during 1935 amounted in value to \$89,012 as compared with \$71,044 in 1934.

Table 1. - Principal Statistics, 1925 to 1935.

Year and Provinces	Establishments	Capital Invested	Employees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1925	119	7,168,891	3,782	3,454,172	5,891,213	11,862,745
1926	138	7,107,380	4,187	3,936,522	6,770,526	13,671,126
1927	150	7,855,564	4,845	4,490,204	7,593,496	15,896,059
1928	159	8,164,615	4,917	4,879,405	8,290,055	16,973,193
1929	152	7,709,270	4,662	4,455,829	7,710,546	15,523,376
1930	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789
1931	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652
1932	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267
1933						
CANADA	149	5,521,556	3,350	2,755,766	3,900,160	8,786,642
Nova Scotia and New Brunswick ..	3	333,226	113	68,468	84,870	206,714
Quebec	62	2,006,642	1,528	1,191,985	1,796,978	3,902,401
Ontario	67	2,921,706	1,544	1,372,496	1,795,461	4,256,609
Manitoba	9	194,586	128	89,770	173,094	322,765
Alberta	5	26,320	11	6,819	12,961	20,822
British Columbia ..	5	38,876	26	26,228	36,796	77,331
1934						
CANADA	168	5,812,476	3,957	3,331,879	5,188,631	10,845,759
Nova Scotia and New Brunswick ..	3	327,253	161	74,534	129,182	311,307
Quebec	70	2,151,304	1,819	1,491,205	2,351,588	4,814,976
Ontario	75	3,047,794	1,785	1,613,293	2,413,278	5,185,091
Manitoba	13	225,638	154	116,736	238,304	417,936
Alberta	3	22,965	11	6,370	19,470	28,868
British Columbia ..	4	37,522	27	29,741	36,809	87,581

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 1. - Principal Statistics, 1925 to 1935. - (Concl'd.)

Year and Provinces	Establishments	Capital Invested	Employees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1935</u>						
CANADA	169	6,451,000	4,211	3,659,281	5,549,013	11,524,478
Nova Scotia and						
New Brunswick ..	4	352,167	174	95,377	136,788	316,714
Quebec	68	2,590,999	1,834	1,525,168	2,558,369	4,909,512
Ontario	78	3,128,153	1,971	1,868,607	2,719,571	5,717,657
Manitoba and						
Alberta	14	323,360	195	143,151	320,558	535,818
British Columbia ..	5	56,321	37	26,978	15,727	44,977

Table 2. - Principal Statistics Compared, 1934 and 1935.

Items	1934	1935	Increase - Decrease	
			+	-
Establishments reporting	No. 168	169	+ 1	
Capital invested	\$ 5,812,476	6,451,000	+ 638,524	
Employees on salaries -				
Total	No. 593	636	+ 43	
Male	No. 415	443	+ 28	
Female	No. 178	193	+ 15	
Total salaries	\$ 910,388	960,186	+ 49,798	
Employees on wages -				
Monthly average	No. 3,364	3,575	+ 211	
Male	No. 1,517	1,744	+ 227	
Female	No. 1,847	1,851	- 16	
Total wages	\$ 2,421,491	2,699,095	+ 277,604	
Power Equipment -				
Units	No. 484	583	+ 99	
Horsepower capacity	H.P. 1,719	1,609	- 110	
Cost of fuel and electricity ..	\$ 114,575	122,418	+ 7,843	
Cost of materials used	\$ 5,188,631	5,549,013	+ 360,382	
Gross value of production	\$ 10,845,759	11,524,478	+ 678,719	

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 3. - Principal Statistics by Sections, 1930 to 1935.

Principal Products	Estab-	Capital	Em-	Salaries	Cost of	Gross
	lish- ments	Invested	ployees	and Wages	Materials Used	Value of Production
	No.	\$	No.	\$	\$	\$
<u>1930</u>						
Hats and caps	78	4,315,133	1,785	1,736,915	2,792,755	6,019,131
Millinery, factory						
made	62	2,119,577	1,856	1,872,225	2,785,625	6,030,059
Straw hats and shapes	13	839,377	566	629,165	1,084,251	2,175,599
TOTAL	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789
<u>1931</u>						
Hats and caps	75	4,306,771	1,571	1,452,877	2,329,841	4,702,500
Millinery, factory						
made	59	1,872,776	1,581	1,647,912	2,772,978	5,476,421
Straw hats and shapes	10	755,595	527	541,924	1,004,478	1,858,731
TOTAL	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652
<u>1932</u>						
Hats and caps	69	3,782,322	1,411	1,216,705	1,679,849	3,869,303
Millinery, factory						
made	49	1,493,147	1,234	1,246,900	1,967,760	3,966,198
Straw hats and shapes	12	616,146	450	486,483	875,102	1,628,766
TOTAL	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267
<u>1933</u>						
Hats and caps	82	3,694,171	1,584	1,225,474	1,769,602	3,997,810
Millinery, factory						
made	57	1,317,379	1,323	1,105,794	1,510,018	3,416,243
Straw hats and shapes	10	509,806	443	424,498	620,540	1,372,589
TOTAL	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642
<u>1934</u>						
Hats and caps	87	3,865,654	1,864	1,447,250	2,580,143	5,137,770
Millinery, factory						
made	71	1,392,145	1,602	1,406,421	1,909,230	4,260,651
Straw hats and shapes	10	554,677	491	478,208	699,258	1,447,338
TOTAL	168	5,812,476	3,957	3,331,879	5,188,631	10,845,759

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 3. - Principal Statistics by Sections, 1930 to 1935. - (Concl'd.)

Principal Products	Estab-	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	lish- ments					
<u>1935</u>						
Hats and caps	86	4,063,559	2,094	1,759,265	2,918,294	5,860,505
Millinery, factory made	73	1,717,088	1,588	1,408,378	1,945,763	4,173,237
Straw hats and shapes	10	670,553	529	511,658	684,956	1,490,736
TOTAL	169	6,451,000	4,211	3,659,281	5,549,013	11,524,478

Table 4. - Production, 1934 and 1935.

Principal Products	Unit of Measure	Quantity	1934		1935	
			Selling Value at Factory	Quantity	Selling Value at Factory	\$
Caps						
Cloth	Dozen	224,580	1,462,884	227,553	1,453,995	
Fur	"	4,366	54,641	4,431	50,780	
Leather	"	3,775	21,026	10,365	71,353	
Uniform	"	4,937	86,737	3,906	61,674	
Advertising and shop	"	29,869	28,877	31,387	32,728	
Other, ski, hunting, baseball, etc.	"	1,796	10,617	1,923	8,836	
Helmets	"	9,150	66,662	20,378	122,066	
Hats, fur felt						
Men's	"	68,750	1,546,150	80,484	1,909,988	
Women's	"	28,456	573,039	32,489	700,265	
Hats, wool felt						
Men's	"	30,168	379,332	42,324	510,993	
Women's	"	140,717	1,703,240	159,351	1,866,756	
Children's	"	3,914	51,346	11,408	67,131	
Hats, velour felt						
Women's	"	4,775	121,278	1,632	52,910	
Other	"	-	-	398	4,945	
Hats, cotton	"	35,686	114,877	38,988	160,152	
Hats, wool	"	2,385	19,705	11,313	54,352	

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 4. - Production, 1934 and 1935. - (Concl'd.)

Principal Products	Unit of Measure	1934		1935	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
Hats, straw -			\$		\$
Men's	Dozen	40,289	160,068	30,997	159,792
Women's	"	135,609	1,941,954	107,941	1,562,946
Children's	"	18,798	41,509	12,889	25,577
Hats, panama	"	6,215	88,745	3,050	42,496
Hats, velvet -					
Women's	"	15,318	242,008	9,952	168,261
Children's	"	250	3,000	244	2,925
Hats, linen	"	2,556	28,278	2,462	23,515
Hats, women's, other fabrics	"	26,188	269,949	25,578	256,891
Hats, children's, not specified	"	(x)		(x)	
Hats, all other	"	18,852	82,875	15,350	83,133
Hat bodies in the rough -					
Fur felt	"	32,774	285,361	54,251	454,541
Wool felt	"	196,194	726,964	206,210	793,091
Headgear, infants'	"	16,500	41,800	(/)	
Tams and berets	"	84,214	196,376	59,966	146,269
Hat linings for sale	"	198,068	123,442	198,062	122,312
Buttons, badges, lettering, etc	"		34,383		34,757
Visors	"	(/)		(/)	
Hats, cleaned and re-blocked	"		39,062		38,980
All other products	"		319,578		500,268
TOTAL VALUE OF PRODUCTS			10,845,759		11,524,478

(x) Less than three establishments reporting. Included with "All other hats".

(/) Less than three establishments reporting. Included with "All other products".

NOTE: - The figures in the above table do not in some cases show the total production in Canada as some of the items listed above may also be produced in other industries.

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 5. - Capital Invested, 1928-1935.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and Miscellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.	
1928	2,209,054	3,565,515	2,590,046	8,164,615	
1929	2,121,322	3,249,253	2,338,695	7,709,270	
1930	2,123,901	2,879,930	2,270,256	7,274,087	
1931	2,229,878	2,017,281	526,196	2,161,787	6,935,142
1932	2,241,566	1,632,937	336,530	1,680,582	5,891,615
1933					
CANADA ...	2,114,989	1,491,080	338,891	1,576,396	5,521,356
Nova Scotia and New Brunswick	181,327	82,319	16,976	52,604	353,226
Quebec	691,517	518,691	167,437	628,997	2,006,642
Ontario	1,139,970	823,507	122,379	855,850	2,921,706
Manitoba	69,999	48,335	27,405	48,847	194,586
Alberta	12,230	7,240	3,043	3,807	26,320
British Columbia	19,946	10,988	1,651	6,291	38,876
1934					
CANADA ...	2,322,668	1,450,551	351,080	1,688,177	5,812,476
Nova Scotia and New Brunswick	181,445	89,836	15,807	42,165	327,253
Quebec	762,871	563,672	136,196	688,565	2,151,304
Ontario	1,281,700	708,414	170,816	886,864	3,047,794
Manitoba	68,658	69,375	28,647	58,958	225,638
Alberta	8,724	9,550	418	4,275	22,965
British Columbia	19,270	9,704	1,196	7,352	37,522
1935					
CANADA ...	2,898,793	1,930,174	1,622,033	6,451,000	
Nova Scotia and New Brunswick	157,034	127,804	67,329	352,187	
Quebec	1,208,851	681,247	700,901	2,590,999	
Ontario	1,369,110	986,498	772,545	3,128,153	
Manitoba and Alberta	128,147	122,663	72,550	323,360	
British Columbia	35,651	11,962	8,708	56,321	

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 6. - Size of Establishments, 1934 and 1935.

Establishments having a Production of ..	1934			1935		
	Estab- lish- ments	Total Production	Average Production per estab- lishment	Estab- lish- ments	Total Production	Average Production per estab- lishment
Under \$50,000	110	2,396,986	21,791	106	2,223,843	20,980
\$50,000 to under \$100,000	31	2,205,375	71,141	34	2,275,899	66,938
\$100,000 to under \$200,000	16	2,296,064	143,504	18	2,570,653	142,813
\$200,000 and over ..	11	3,947,334	358,849	11	4,454,103	404,918
TOTAL AND AVERAGE.	168	10,845,759	64,558	169	11,524,478	68,192
Establishments having a Capital Investment of ..	1934			1935		
	Estab- lish- ments	Total Capital	Average Capital per estab- lishment	Estab- lish- ments	Total Capital	Average Capital per estab- lishment
Under \$50,000	142	1,932,577	13,608	141	2,489,939	17,659
\$50,000 to under \$100,000	13	929,527	71,502	14	930,282	66,449
\$100,000 to under \$200,000	8	1,031,849	128,981	9	1,225,227	136,136
\$200,000 and over ..	5	1,918,723	383,745	5	1,805,552	361,110
TOTAL AND AVERAGE.	168	5,812,476	34,598	169	5,451,000	38,172
Establishments having an Average Employment of ..	1934			1935		
	Estab- lish- ments	Total Employees	Average Employees per estab- lishment	Estab- lish- ments	Total Employees	Average Employees per estab- lishment
Under 20 employees ..	110	987	8.9	106	959	9.0
20 to under 50 employees	39	1,150	29.5	46	1,322	28.7
50 to under 100 employees	12	828	69.0	8	558	69.8
100 employees and over	7	992	141.7	9	1,372	152.4
TOTAL AND AVERAGE.	168	3,957	23.5	169	4,211	24.9

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 7. - Employees by Sex and Remuneration, 1934 and 1935.

		1934	1935
Salaried Employees -			
Total	No.	593	636
Male	No.	415	443
Female	No.	178	193
Total salaries	\$	910,388	960,186
Wage-earners -			
Monthly average	No.	3,364	3,575
Male	No.	1,517	1,744
Female	No.	1,847	1,831
Total wages	\$	2,421,491	2,699,095
All Employees -			
Total	No.	5,957	4,211
Male	No.	1,932	2,187
Female	No.	2,025	2,024
Total salaries and wages	\$	5,331,879	5,659,281

Table 8. - Monthly Employment of Wage-earners, 1934 and 1935.

Months	1934			1935		
	Male No.	Female No.	Total No.	Male No.	Female No.	Total No.
January	1,255	1,538	2,791	1,375	1,579	2,954
February	1,367	1,846	3,213	1,481	1,796	3,277
March	1,526	2,156	3,682	1,654	2,066	3,720
April	1,595	2,252	3,847	1,772	2,216	3,988
May	1,633	2,201	3,834	1,782	2,062	3,844
June	1,601	1,986	3,587	1,773	1,831	3,604
July	1,390	1,349	2,739	1,673	1,355	3,028
August	1,692	2,006	3,698	1,957	1,938	3,895
September	1,758	2,159	3,917	2,104	2,205	4,309
October	1,583	1,951	3,534	1,970	1,999	3,969
November	1,407	1,479	2,886	1,725	1,617	3,342
December	1,299	1,200	2,499	1,601	1,273	2,874
MONTHLY AVERAGE ..	1,517	1,847	3,364	1,744	1,831	3,575

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 9. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1934 and 1935.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	1934	1935		1934	1935
40 hours or less	271	1,780	51-53 hours	182	221
41-43 hours	17	65	54 hours	6	5
44 hours	2,593	1,443	55 hours	258	59
45-47 hours	52	167	56-59 hours	28	20
48 hours	291	429	60 hours and over	3	117
49-50 hours	684	477			

The above table does not include overtime.

Table 10. - Power Installation, 1934 and 1935.

Classes of Power	1934		1935	
	Number of Units	Manufacturers'	Number of Units	Manufacturers'
		Rating of Horse-power Capacity		In Use
Steam engines and steam turbines	2	125		
Gasoline, gas and oil engines, other than diesel	1	7		
Electric motors operated by purchased power	481	1,587	574	9
TOTAL POWER USED IN MANUFACTURING	484	1,719	574	9
Electric motors operated by power generated in the establishment	2	125		
Total Electric Motors	483	1,712	574	9
Boiler installation	27	1,555	22	1,187

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 11. -- Consumption of Fuel and Electricity, 1934 and 1935.

Kinds of Fuel	Unit of Measure	1934		1935	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal	Ton		\$		\$
Bituminous (2000 Lbs.)		7,191	40,423	7,523	41,882
Anthracite "		361	2,158	778	4,794
Lignite "					
Coke (for fuel only) "		43	506	43	506
Gasoline	Imp. Gal.	1,324	377	304	70
Fuel or diesel oil	" "	1,365	149	7,540	689
Wood	Cord	22	148	44	265
Gas, manufactured	M cu. ft.	10,585	9,500	9,943	9,147
Gas, natural	M cu. ft.	690	276	1,125	480
Other fuel			5,165		5,294
TOTAL COST OF FUEL			58,702		63,127
Electricity purchased (including service charges)	Kw. H.	2,572,008	55,873	3,044,326	59,291
TOTAL COST OF FUEL AND ELECTRICITY			114,575		122,418

Table 12. -- Imports of Materials Used and Products Made by the Hat and Cap Industry, Calendar Years 1934 and 1935.

	1934		1935	
	Value	\$	Value	
			\$	\$
Hatters' fur, not on the skins			413,698	717,775
Hat sweats, cap peaks, hatters' tips and sides, when cut to shape, imported by manufacturers for use exclusively in the manufacture of hats and caps			190,476	257,037
Hoods and shapes, n.o.p.			940	3,078
Hat braids, of a class or kind not made in Canada, whether woven, knitted or plaited not exceeding four inches in width, imported for use exclusively in the manufacture of hat bodies or shapes, but not for use in the ornamentation or trimming of such bodies or shapes			281,992	242,918

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

Table 12. - Imports of Materials Used and Products Made by the Hat and Cap Industry, Calendar Years 1934 and 1935. - (Concl'd.)

	1934	1935
	Value	Value
	\$	\$
Materials of a class or kind not made in Canada for the manufacture of woven, knitted and plaited hat braids	810	1,289
Woven fabrics, not exceeding three inches in width, in lengths of not less than 18 yards, of a class or kind not made in Canada, generally known as "single, double or four shot corded ribbon", imported by manufacturers for use exclusively in their own factories in making the bands on hats or in binding the edge of the hat brim	98,617	127,601
Feathers, fruits, grains, leaves and flowers, artificial, suitable for ornamenting hats ...	56,130	96,160
Hats, hair felt, n.o.p.	319,430	281,686
Hats of straw, grass or chip	87,988	46,689
Hats, n.o.p.	158,547	114,804
Caps, bonnets and berets, n.o.p.	35,655	46,919
Miner's safety helmets, of a class or kind not made in Canada, for use exclusively in mining operations	20,089	21,534
TOTAL VALUE OF IMPORTS	1,666,767	1,935,956

Table 13. - Exports of Hats and Caps, Calendar Years 1934 and 1935.

	1934	1935
	Value	Value
	\$	\$
Hats and caps	71,044	89,012
TOTAL VALUE OF EXPORTS	71,044	89,012

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

APPENDIX

Firms manufacturing Hats and Caps in Canada in 1935.

NOVA SCOTIA

Eastern Hat & Cap Manufacturing
Company Limited,

Court Street, Truro.

NEW BRUNSWICK

Hub Hat Manufacturing Company,
Maritime Cap Limited,
Bardsley, J. B., Hat Company,

624 Main Street, Moncton.
Botsford Street, Moncton.
7 King Square, Saint John.

QUEBEC

Bob Morris Cap Company Limited,
Tower Hat Corporation Limited,
Acme Hat Company Limited,
Advanced Hat Incorporated,
Anglo Italian Felt Company Limited,
Artistic Hat Manufacturing Company,
B. B. Hat Manufacturing Co. Limited,
Backler, L., Limited,
Belmore Hat Company Limited,
Berets & Sport Headwear Limited,
Blue Bird Hat Manufacturing
Company Limited,
Boston Cap Company,
British Hat and Cap

50 Leduc Street, Hull.
Marieville.
1193 Phillips Place, Montreal.
Room 402, 1485 Bleury Street, Montreal.
425 Marien Avenue, Montreal East.
445 St. Helen Street, Montreal.
1449 St. Alexander Street, Montreal.
360 Recollet Street, Montreal.
710 Notre Dame Street West, Montreal.
3645 St. Lawrence Blvd., Montreal.

Room 806, 423 Mayor Street, Montreal.
10 Ontario Street West, Montreal.

Manufacturing Company,
Canadian Cap Manufacturing Company,
Canadian Hat Manufacturing Co. Ltd.,
Canadian Hatters' Supply Co. Ltd.,
Capital Cap Manufacturing Company,
Charlebois Hat Company,
Columbia Hat Company Limited,
Comfort Cap Company,
Cooper, J., Incorporated,
Coristine, James, & Company Limited,
Crevier, L. P.,
Crown Cap Company,
Dominion Straw Goods

710 Notre Dame Street West, Montreal.
Room 203, 3575 St. Lawrence Blvd., Montreal.
1470 Peel Street, Montreal.
360 Recollet Street, Montreal.
4271 St. Lawrence Blvd., Montreal.
409 Notre Dame Street West, Montreal.
917 Victoria Square, Montreal.
4384 St. Lawrence Blvd., Montreal.
1470 Peel Street, Montreal.
297 St. Paul Street West, Montreal.
3980 St. Hubert Street, Montreal.
4072 St. Lawrence Blvd., Montreal.

Manufacturing Company Limited,
Fashion Headwear Limited,
Globe Hat Works Limited,
Gloria Headwear Manufacturing
Company Limited,
Gotham Hat Company Limited,
Independent Cap & Hat Company,
Justine Hat Manufacturing Co. Ltd.,
Kirel Cap Company,
Lennox Hat Manufacturing Co. Limited,

686 Notre Dame Street West, Montreal.
1470 Peel Street, Montreal.
74 Turgeon Street, Montreal.
690 Notre Dame Street West, Montreal.
3575 St. Lawrence Blvd., Montreal.
3563 St. Dominique Street, Montreal.
423 Mayor Street, Montreal.
3403 St. Lawrence Blvd., Montreal.
Room 103, 1485 Bleury Street, Montreal.

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

QUEBEC - (Concl'd.)

Lion Cap Company,
London Hat & Cap Manufacturing Company,
Manhattan Cap Manufacturing Company,
Milady Hat Manufacturing Company Limited,
Montreal Cap Manufacturing Company,
Montreal Pocketting & Cap Manufacturing
Supplies,
Morgan, D. F., Limited,
Nadelle Hat Incorporated,
National Cap Manufacturing Company,
Paramount Cap Company,
Pelletier & Cie,
Piko Hat Limited,
Principal Hat & Cap Manufacturing Company,
Progress Brand Cap Company,
Progressive Hat Company Limited,
Ros Ann Manufacturing Company,
Roy & Company Limited,
Roy Du Limitée,
St. Lawrence Cap & Hat Manufacturing Co.,
Scully, Wm., Limited,
Selco Hat Frame Limited,
Selwell Hat Manufacturing Company Limited,
Shulman Cap Company Limited,
Sigmund, A., Reg'd.,
Silver Hat Company,
Simplex Headwear Company,
Snappy Hat Manufacturing Company,
Society Hat Manufacturing Company Limited,
Sport Cap Company,
Star Cap Uniform Company,
Universal Ladies' Hats Incorporated,
Victoria Hat Manufacturing Company Limited,
Winstan, Julius, Reg'd.,
Wolfe Cap Company,
Wonder Berets & Hats Limited,

710 Notre Dame Street West, Montreal.
710 Notre Dame Street West, Montreal.
3666 St. Lawrence Blvd., Montreal.
907 Victoria Square, Montreal.
4156 St. Lawrence Blvd., Montreal.

16 Craig Street West, Montreal.
4821 Rouen Street, Montreal.
619 Notre Dame Street West, Montreal.
649 Notre Dame Street West, Montreal.
5505 St. Lawrence Blvd., Montreal.
1468 St. Elizabeth Street, Montreal.
1470 Peel Street, Montreal.
1109 St. Lawrence Blvd., Montreal.
908 Bleury Street, Montreal.
Rooms 608-609, 3575 St. Lawrence Blvd., Montr.
3643 St. Lawrence Blvd., Montreal.
438 St. Helen Street, Montreal.
619 Notre Dame Street West, Montreal.
205 Vitre Street West, Montreal.
1202 University Street, Montreal.
619 Notre Dame Street West, Montreal.
627 Notre Dame Street West, Montreal.
1030 St. Alexander Street, Montreal.
907-911 Bleury Street, Montreal.
627 Notre Dame Street West, Montreal.
Room 73, 1193 Phillips Place, Montreal.
627 Notre Dame Street West, Montreal.
460 St. Catherine Street West, Montreal.
3655 St. Lawrence Blvd., Montreal.
1053 St. Lawrence Blvd., Montreal.
627 Notre Dame Street West, Montreal.
446 St. Helen Street, Montreal.
10 Ontario Street West, Montreal.
680 Notre Dame Street West, Montreal.
Room 902, 1435 Bleury Street, Montreal.

ONTARIO

Enton Hat Manufacturing Company,
Scetson, John B., Company (Canada) Limited,
Biltmore Hats Limited,
Lancashire Felt Company of Canada Limited,
Empire Hat & Cap Company,
Hamilton Uniform Cap Company,
Lees, L., Cap Company,
Victoria Cap Company,
Magill the Hatter,
Shuttleworth, J. R., & Sons Limited,
Ottawa Imperial Cap Company,
Rideau Hatters,

Myrtle Street, Aylmer.
Hamilton Street, Brockville.
155 Suffolk Street, Guelph.
252 York Road, Guelph.
92 King Street West, Hamilton.
214 King William Street, Hamilton.
248 York Street, Hamilton.
52 John Street North, Hamilton.
69 Dundas Street, London.
377 Dundas Street, London.
98 George Street, Ottawa.
561 Sussex Street, Ottawa.

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

ONTARIO - (Cont'd.)

Travers Aprons Limited, 306 Sparks Street, Ottawa.
Uniform Cap Company, 131 Bank Street, Ottawa.
American Hat Company Limited, 55 York Street, Toronto.
Arlington Hat Company Limited, 54 Wellington Street West, Toronto.
Art Maid Hat Company, 54 Wellington Street West, Toronto.
Berk Hats, 55 York Street, Toronto.
Blossom Hat Limited, 55 York Street, Toronto.
Bond Hat Manufacturing Company, 54 Wellington Street West, Toronto.
Brill Cap & Neckwear Company Limited, 260 Spadina Avenue, Toronto 2.
Canadian Hat Lining Company, 55 York Street, Toronto.
Canadian Headwear Company Limited, 80-82 Wellington Street West, Toronto.
Canadian Panama Company, 55 York Street, Toronto.
Canton Hat Manufacturing Company Limited, 71-73 York Street, Toronto.
Capital Caps Limited, 44 York Street, Toronto 2.
Chicago Millinery Company Limited, 80 Wellington Street West, Toronto 2.
Circle Hat & Cap Company, 280 College Street, Toronto.
Crean, Robert, & Company Limited, 12-18 Balmuto Street, Toronto 5.
Crown Hat Manufacturing Company, 108 Wellington Street West, Toronto 2.
Crozier, M. J., Company, Room 402, 126 Wellington Street West,
Toronto 2.
Deluxe Hat Manufacturing Company, 55 York Street, Toronto.
Dorothea Hats Limited, 268 King Street West, Toronto.
Eaton, T., Company Limited, 190 Yonge Street, Toronto.
Elite Hat Company Limited, 55 York Street, Toronto.
Exide Hat Manufacturing Company, 71 York Street, Toronto.
Fashion Hat & Cap Company, 205 Richmond Street West, Toronto.
Fashion Hat Manufacturing Company Ltd., 55 York Street, Toronto.
Frankfort, Rogers, Company Limited, 317 Adelaide Street West, Toronto.
G. & G. Hat Manufacturing Company, 55 York Street, Toronto.
Gloria Hats Limited, 55 York Street, Toronto 2.
Goulding, G., & Sons Limited, 55-57 Wellington Street West, Toronto.
Green, John C., & Company Limited, 70 Wellington Street West, Toronto 2.
Harris Brothers Cap Company, 196 Dundas Street West, Toronto.
Hewer, A. B., Cap Company, 54 Wellington Street West, Toronto.
Ideal Hat Company, 222 Simcoe Street, Toronto.
Imperial Hat & Cap Company, 76 York Street, Toronto.
K. & G. Hats Limited, 55 York Street, Toronto 2.
Kitching, Mrs. Margaret, 54 Wellington Street West, Toronto.
Lanning, G. T., Limited, 79-81 Portland Street, Toronto 2.
Leader Hat Manufacturing Company, 44 York Street, Toronto.
"Lilli's", 139 Dundas Street West, Toronto.
M. C. Hat Manufacturing Company, 90 Wellington Street West, Toronto.
McLean, Ewen H., 1208 Bay Street, Toronto.
Muir Cap & Regalia Limited, 51 Simcoe Street, Toronto.
North the Hatter, 1271 Bloor Street West, Toronto 4.
Okun Brothers Limited, 71-73 York Street, Toronto.
Ontario Cap Company, 116 Spadina Avenue, Toronto.
Palter Cap Company Limited, 221 Richmond Street West, Toronto 2.
Pearl Hat Manufacturing Company, 126 Wellington Street West, Toronto 2.
Peerless Hat & Cap Company Limited, 225 Richmond Street West, Toronto 2.
Peggy Anne Hat Company, Room 1004, 55 York Street, Toronto.

THE HAT AND CAP INDUSTRY IN CANADA, 1935.

ONTARIO . . . (Concl'd.)

Princess Hat Company,	55 York Street, Toronto.
Rainbow Hats Limited,	108 Wellington Street West, Toronto.
Rayman Cap Manufacturing Company,	232 Dundas Street West, Toronto 2.
Ritz Hat Manufacturing Company Limited,	Room 507, 55 York Street, Toronto.
Royal Hat & Cap Company,	205 Richmond Street West, Toronto.
Service Hat Lining Company,	55 York Street, Toronto.
Standard Hat Company Limited,	55 York Street, Toronto.
Star Cap Company,	355 Adelaide Street West, Toronto 2.
Superior Hat Company,	54 Wellington Street West, Toronto.
Supreme Hat Company,	55 York Street, Toronto.
Style-Bilt Cap Company,	54 Wellington Street West, Toronto.
Suzanne Hat Company,	54 Wellington Street West, Toronto.
Triangle Hat Company,	108 Wellington Street West, Toronto.
Variety Hat Company,	55 York Street, Toronto.
Venus Hat Company,	71 York Street, Toronto.
Windsor Cap & Textiles Limited,	15 Church Street, Windsor.

MANITOBA

Acme Cap Manufacturing Company Limited,	70 Arthur Street, Winnipeg.
Beaver Cap Company,	Room 5, 532 Main Street, Winnipeg.
Buffalo Cap & Neckwear Limited,	250 McDermot Avenue, Winnipeg.
Climax Headwear,	693 Selkirk Avenue, Winnipeg.
D. M. C. Cap Manufacturing Company Limited,	290 McDermot Avenue, Winnipeg.
Echlin Manufacturing Company,	592 Notre Dame Avenue, Winnipeg.
Manitoba Cap Company,	376 Donald Street, Winnipeg.
Medzon & Herman,	286 Bannatyne Avenue, Winnipeg.
New York Brand Cap Company,	Room 210, 130 Princess Street, Winnipeg.
Progress Cap Manufacturing Company,	275½ Selkirk Avenue, Winnipeg.
Standard Cap & Novelty Manufacturing Co.,	589 Main Street, Winnipeg.
Western Hat Manufacturing Company Limited,	290 McDermot Avenue, Winnipeg.

ALBERTA

Smithbilt Hat Company,	1208 First Street West, Calgary.
Regal Cap Manufacturing Company,	10166 102nd Street, Edmonton.

BRITISH COLUMBIA

John the Hatter,	37 Haliburton Street, Nanaimo.
Dominion Hat Company,	918 Granville Street, Vancouver.
Korsch, Chas., Limited,	560 Cambie Street, Vancouver.
Linfirth Hat Manufacturing Company,	112 Hastings Street West, Vancouver.
Western Cap Company Limited,	2157 Main Street, Vancouver.

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