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DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

GENERAL MANUFACTURES BRANCH

REPORT

ON THE

HAT & CAP INDUSTRY

IN

CANADA

1936



MCTE. The statistics published in this report cover only those manufacturing establishments whose principal items of production are hats, caps and millinery. Statistics relating to these specific products are not therefore to be regarded as the total for Canada, since some of these are also produced to some extent in the Men's Furnishing Goods and the Fur Industries.

### DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURES BRANCH OTTAWA - CANADA

Dominion Statistician: Chief, General Manufactures Branch:

R. H. Coats, LL.D., F.R.S.C., F.S.S.(Hon.)
A. Cohen, B.Com.

### THE HAT AND CAP INDUSTRY IN CANADA, 1936.

In 1936 reports were received from 170 establishments whose principal output consisted of hats, caps and millinery. This was an increase of one establishment as compared with the number reporting during the previous year.

The hat, cap and millinery industry is mainly centered in the provinces of Ontario and Quebec. The seventy—one establishments in Ontario in 1936 employed 48 per cent of the capital, as well as 45 per cent of the total employees, and paid 49 per cent of the total salaries and wages. These establishments also produced 47 per cent of the total gross value of all production in this industry. The seventy-five establishments in Quebec during the same year employed 42 per cent of the capital, 45 per cent of the employees and paid 44 per cent of the total salaries and wages. The gross value of production in the Quebec establishments was 45 per cent of the total. The location of the other factories was as follows: Nova Scotia one, New Brunswick two, Manitoba fourteen, Alberta two and British Columbia five.

Considerable improvement was shown by this industry during 1936. Capital investment rose from \$6,451,000 in 1935 to \$6,892,337 a gain of about 7 per cent, while the gross value of production increased from \$11,524,478 to \$12,373,810 a gain of over 7 per cent. Employment was given to 4,465 persons as compared with 4,211 in 1935 an increase of 254 or approximately 6 per cent, and the remuneration paid these employees increased from \$3,659,281 to \$4,015,492 or more than 9 per cent. There was an increase in the cost of the materials used which rose from \$5,549,013 to \$6,148,286 an increase of more than 10 per cent.

Out of the 170 establishments reporting in 1936 eighty-eight produced mainly hats and caps, seventy-three factory made millinery and nine straw hats and shapes. Compared with 1935 this is an increase of two hat and cap factories, no change in the number of millinery establishments and a decrease of one in the number producing straw hats and shapes. The hat and cap group is the most important insofar as it employs over 63 per cent of the capital and 52 per cent of the employees, as well as producing over 62 per cent of the total gross value of the products made by this industry.

Men's fur felt hats to the number of 89,192 dozen valued at \$2,132,911 was the most important item of production. Women's wool felt hats, numbering 164,080 dozen and valued at \$1,844,177 was next in order and women's straw hats followed with 113,114 dozen valued at \$1,642,789. Cloth caps, numbering 218,488 dozen with a sale value of \$1,401,703 occupied the fourth place. Other items of production are listed in table 4.

Statistics covering materials used in this industry are not collected in detail. Therefore, only the total cost is shown.

Of the 3,743 wage-earners employed by this industry in 1936, the males numbered 1,868 and the females 1,875. Maximum employment was reached in April with 4,333 employed, whilst the minimum number recorded was 2,964 in December.

The imports of raw materials, partly manufactured and fully manufactured hats and caps during the year 1936 were valued at \$2,476,680 or \$434,208 higher than the imports of the previous year. Hatters fur to the value of \$972,309 and hat sweats, etc., valued at \$226,269 were respectively the two largest items of raw and partly manufactured materials imported. The largest fully manufactured product imported was hair felt hats to the value of \$283,459.

The hats and caps exported during 1936 amounted in value to \$150,524 as compared with \$89,012 in 1935.

Table 1 - Principal Statistics, 1925 to 1936.

	l'able I	- Principa	1 Statist	ics, 1925 t	0 1936.	
	Estab-				Cost of	Gross
Year and	lish-	Capital	Em-	Salaries	Materials	Value of
Provinces	ments	Invested	ployees	and Wages	Used	Production
glas, r	No.	\$	No	\$	\$	\$
1925	119	7,168,891	3,782	3,454,172	5,891,213	11,862,745
1926	138	7,107,380	4,187	3,936,522	6,770,526	13,671,126
1927	150	7,855,564	4,843	4,490,204	7,593,496	15,896,059
1928	159	8,164,615	4,917	4,879,405	8,290,055	16,973,193
1929	152	7,709,270	4,662	4,455,829	7,710,546	15,523,376
1930	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789
1931	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652
1932	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267
1933	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642
1934	E y w					
CANADA	168	5,812,476	3,957	5,331,879	5,188,631	10,845,759
Nova Scotia and				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
New Brunswick	3	327,253	161	74,534	129,182	311,307
Quebec	70	2,151,304	1,819	1,491,205	2,351,588	4,814,976
Ontario	75	3,047,794	1,785	1,613,293	2,413,278	5,185,091
Manitoba	13	225, 638	154	116,736	238,304	417,936
Alberta	5	22,965		6,370	19,470	28,868
British Columbia	4	37,522	27	29,741	36,809	87,581
1935						
CANADA	169	6,451,000	4,211	5,659,281	5,549,013	11,524,478
Nova Scotia and						
New Brunswick	4	352,167	174	95,377	136,788	316,714
Quebec	68	2,590,999	1,834	1,525,168	2,358,369	4,909,312
Ontario	78	3,128,153	1,971	1,868,607	2,719,571	5,717,657
Manitoba and Alberts.	14	323, 360	195	143,151	320,558	535,818
British Columbia	5	56,321	37	26,978	13,727	44,977
PARTY OF THE PARTY						

Table 1. - Principal Statistics, 1925 to 1936. - (Concl'd.)

Year and Provinces	Estab- lish ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1936						Tall T
CANADA	170	6,892,337	4,465	4,015,492	6,148,286	12,373,810
Nova Scotia and						The spinor of
New Brunswick	3	331,178	153	95,427	212,697	316,538
Quebec	75 .	2,878,812	2,036	1,778,914	2,815,447	5,623,518
Ontario	71	3,307,186	2,043	1,968,182	2,793,461	5,834,148
Manitoba and Alberta .	16	320,560	195	143,271	292,315	525,751
British Columbia	5	54,601	38	29,698	34,366	73,855

Table 2. - Principal Statistics Compared, 1935 and 1936.

Items	1935	1936	+	Increase Decrease
stablishments reporting No.	169	170	+	1
apital invested \$ mployees on salaries -	6,451,000	6,892,337	+	441,337
Total No.	636	722	+	86
Male No.	443	493	+	50
Female No.	193	229	+	36
Total salaries\$	960,186	1,131,604	+	171,418
mployees on wages -				
Monthly average No.	3,575	3,743	+	168
Male No.	1,744	1,868	+	124
Female No.	1,831	1,875	+	44
Total wages\$	2,699,095	2,883,888	+	184,793
Units No.	583	630	+	47
Horsepower capacity H.P.	1,609	1,856		247
ost of fuel and electricity \$	122,418	136,600		
ost of materials used	5,549,013	6,148,286	1	599,273
ross value of production \$	11,524,478	12,373,810		849,332

Table 3. - Principal Statistics by Sections, 1931 to 1936.

			00 03 0	ecolons, 13c		
	Estab-				Cost of	Gross
Principal Products	lish-	Capital	Em-	Salaries	Materials	Value of
	ments	Invested	ployees	and Wages	Used	Froduction
	No.	\$	No.	\$	\$	\$
1931						
Hats and caps	75	4,306,771	1,571	1,452,877	2,329,841	4,702,500
Millinery, factory		2,000,112	2,012	1,100,011	2,020,041	4,100,000
made	59	1,872,776	1,581	1,647,912	2,772,978	5,476,421
Straw hats and shapes	10	755,595	527	541,924	1,004,478	1,858,731
TOTAL	144			-		
TOTAL	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652
1932			311197			
Hats and caps	69	3,782,322	1,411	1,216,705	1,679,849	3,869,303
Millinery, factory						
made	49	1,493,147	1,234	1,246,900	1,967,760	3,966,198
Straw hats and shapes	12	616,146	450	486,483	875,102	1,628,766
TOTAL	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267
1933						
Hats and caps	82	3,694,171	1,584	1,225,474	1 900 000	7 000 010
Millinery, factory	O.C.	0,034,171	1,004	1,220,414	1,769,602	3,997,810
made	57	1,317,379	1,323	1,105,794	1,510,018	3,416,243
Straw hats and shapes	10	509,806	443	424,498	620,540	1,372,589
	-		-			
TOTAL	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642
1934						
Hats and caps	87	3,865,654	1,864	1,447,250	2,580,143	5,137,770
Millinery, factory	Mena Y					
made	71	1,392,145	1,602	1,406,421	1,909,230	4,260,651
Straw hats and shapes	10	554,677	491	478,208	699,258	1,447,338
TOTAL	168	5,812,476	3,957	3,351,879	5,188,631	10,845,759
	200	0,022,710	09001	0,001,010	0,100,001	10,040,100
1935		100				
		E223				
Hats and caps	86	4,063,359	2,094	1,739,265	2,918,294	5,860,505
Millinery, factory		7 2015				
made	73	1,717,088	1,588	1,408,378	1,945,763	4,173,237
Straw hats and shapes	10	670,553	529	511,638	684,956	1,490,736
TOTAL	169	6,451,000	4,211	3,659,281	5,549,013	11 594 470
101111	103	0,451,000	A) ELL	0,000,201	0,049,015	11,524,478

Table 3. - Principal Statistics by Sections, 1931 to 1936. - (Concl'd.)

Principal Products	Estab- lish- ments	Capital Invested	Em-	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No	\$	\$	\$
1936						
Hats and caps	88	4,366,957	2,340	1,969,777	3,308,617	6,504,688
Millinery, factory made	73	1,897,585	1,632	1,534,261	2,157,424	4,419,033
shapes	9	627,795	493	511,454	682,245	1,450,089
TOTAL	170	6,892,337	4,465	4,015,492	6,148,286	12,373,810

Table 4. - Production, 1935 and 1936.

		1 9	3 5	1 9	5 6
Principal Products	Unit of Measure	Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
ragering et gewond des (s. 1997 to 1997) is referred desired committee and conjugate femiliar designated and committee and conjugate femiliar designated and committee and			\$ .		\$
Caps -					
Cloth	Dozen	227,553	1,433,995	218,488	1,401,703
Fur	(A)	4,431	50,780	10,943	101,762
Leather	98	10,365	71,353	11,594	78,785
Uniform		3,906	61,674	4,626	
Advertising and shop	500	31,387	32,728	23,316	
Other, ski, hunting, base-					
ball, etc.	99	1,923	8,836	1,171	8,133
Helmets	- 44	20,378	122,068	17,650	93,449
iats, fur felt -				17 THE THE	
Men's	8	80,484	1,909,988	89,192	2,132,911
Women's	OE .	32,489	700,265	42,485	951,477
Children's	- 01	10.0	-18	3,064	39,052
lats, wool felt -					
Men B	99	42,324	510,993	38,682	481,508
Women s	96	159,351	1,866,756	164,080	1,844,177
Children's	90	11,408	67,131	7,101	67,268
lats, velour felt -					
Women S	99	1,632	52,910	5,667	96,952
Men's and children's	96	398	4,945	478	5,216
lats, cotton	91	38,988	160,152	32,363	107,210
lats, wool	98	11,313	54,352	3,317	24,678

Table 4. - Production, 1935 and 1936. - (Concled.)

		1 9	3 5	1936	
Principal Products	Unit of Measure	Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Hats, straw -					T SALE TO SALE
Men es	Dozen	30,997	159,792	28,431	109,741
Women's	91	107,941	1,562,946	113,114	1,642,789
Children's	94	12,889	25,577	21,130	75,963
Hats, panama	99	3,050	42,496	3,247	39,850
Hats, velvet -		b and a second			
Women s	98	9,952	168,261	10,466	178,792
Children's	98	244	2,925	5,217	31,408
Hats, linen	01	2,462	23,315	1,540	11,300
Hats, women's and children's					
silk	19	25,578	256,891	21,004	229,543
Hats, all other	965	-	83,133	=	142,810
Hat bodies in the rough -					
Fur felt	Dozen	54,251	454,541	72,494	674,571
Wool filt	99	206,210	793,091	263,501	1,057,416
Headgear, infants	eso		(x)		(x)
Tams and berets	Dozen	59,966	146,269	44,205	108,869
Hat linings for sale	98	198,062	122,312	189,183	92,590
Buttons, badges, lettering,					
etc	40		34,757	~	38,006
Visors	60		(x)		(x)
Hats, cleaned and reblocked	45	-	38,980	-	36,959
All other products		-	500,268	*20	363,194
TOTAL VALUE OF PRODUCTS	45	40	11,524,478	-	12,373,810

<sup>(</sup>x) Less than three establishments reporting. Included with "All other products".

NOTE: The figures in the above table do not in some cases show the total production in Canada as some of the items listed above may also be produced in other industries.

Table 5. - Capital Invested, 1928-1936.

	Fixed Capital	Working Cap	ital	
Year and Provinces	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of Materials on hand, Stocks in process, finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	Total Capital
	\$	\$	\$	\$
1928	2,209,054 2,121,322 2,123,901 2,229,878 2,241,566 2,114,989	3,365,515 3,249,253 2,879,930 2,543,477 1,969,467 1,829,971	2,590,046 2,338,695 2,270,256 2,161,787 1,680,582 1,576,396	8,164,615 7,709,270 7,274,087 6,935,142 5,891,615 5,521,356
1934				
CANADA Nova Scotia and	2,322,668	1,801,631	1,688,177	5,812,476
New Brunswick	181,445	103,643	42,165	327,253
Quebec	762,871	699,868	688,565	2,151,304
Ontario	1,281,700	879,230	886,864	3,047,794
Manitoba	68,658	98,022	58,958	225,638
British Columbia	8,724 19,270	9,968 10,900	4,273 7,352	22,965 37,522
1935				
CANADA	2,898,793	1,930,174	1,622,033	6,451,000
Nova Scotia and New Brunswick	157 024	197 904	CT 700	750 100
Quebec	157,034 1,208,851	127,804 681,247	67,329 700,901	352,167
Ontario	1,369,110	986,498	772,545	2,590,999 3,128,153
Manitoba and Alberta	128,147	122,663	72,550	323,360
British Columbia .	35,651	11,962	8,708	56,321
1936				
CANADA	2,958,335	2,227,550	1,706,452	6,892,337
Nova Scotia and New Brunswick Quebec Ontario Manitoba and Alberta British Columbia .	136,789 1,323,114 1,331,561 136,388 30,483	138,346 767,459 1,177,516 125,223 19,006	56,043 788,239 798,109 58,949 5,112	331,178 2,878,812 3,307,186 320,560 54,601

Table 6. - Size of Establishments, 1935 and 1936.

4	mire o	Size of Est	ablishments,	Taba au		
		1935			1936	
Establishments having a Production of:	Estab- lish- ments	Total Production	Average Production per estab- lishment	Estab- lish- ments	Total Production	Average Production per estab- lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000 \$50,000 to under	106	2,223,843	20,980	105	2,202,127	20,973
\$100,000 \$100,000 to under	34	2,275,899	66,938	36	2,549,828	70,829
\$200,000 \$200,000 and over.	18 11	2,570,633 4,454,103	142,813 404,918	17 12	2,287,944 5,333,911	134,585 444,493
TOTAL AND AVERAGE	169	11,524,478	68,192	170	12,373,810	72,787
Establishments naving a Capital Investment of:	Estab- lish- ments	Total Capital	Average Capital per estab- lishment	Estab lish- ments	Total Capital	Average Capital per estab- lishment
	Nos	\$	\$	No.	\$	\$
Under \$50,000 \$50,000 to under	141	2,489,939	17,659	139	2,399,805	17,265
\$100,000 \$100,000 to under	14	930,282	66,449	17	1,074,190	63,188
\$200,000 \$200,000 and over	9 5	1,225,227 1,805,552	136,136	7 7	876,658 2,541,684	125,237 363,098
TOTAL AND AVERAGE.	169	6,451,000	38,172	170	6,892,337	40,543
Establishments having an Average Employment of:	Estab- lish- ments	Total Employees	Average Employees per estab- lishment	Estab- lish- ments	Total Employees	Average Employees per estab- lishment
	No	No	No	No	No	No.
Under 20 employees 20 to under 50	106	959	9.0	100	832	8.3
employees 50 to under 100	46	1,322	28.7	53	1,491	28.1
employees	8	558	69.8	8	570	71.3
over	9	1,372	152.4	9	1,572	174.7
TOTAL AND AVERAGE.	169	4,211	24.9	170	4,465	26.3

Table 7. - Employees by Sex and Remuneration, 1935 and 1936.

		1935	1936
alaried Employees -			
Total	No.	636	722
Male	No.	443	493
Female	No.	193	229
Total salaries	\$	960,186	1,131,604
		a main side	
age-earners			
Monthly average	No.	3,575	3,743
Male	No.	1,744	1,868
Female	No.	1,831	1,875
Total wages	\$	2,699,095	2,883,888
ll Employees -			
Total	No	4,211	4,465
Male	No.	2,187	2,361
Female	No.	2,024	2,104
Total salaries and wages	\$	3,659,281	4,015,492

Table 8. - Monthly Employment of Wage-earners, 1935 and 1936.

		1935	1936			
Months	Male	Female	Total	Male	Female	Total
	No	No.	No.	No.	No.	No.
anuary	1,375	1,579	2,954	1,653	1,545	3,198
'ebruary	1,481	1,796	3,277	1,758	1,789	3,547
arch	1,654	2,066	3,720	1,914	2,128	4,042
pril	1,772	2,216	3,988	1,975	2,358	4,333
ayusequaeupouueeup	1,782	2,062	3,844	2,009	2,143	4,152
une	1,773	1,831	3,604	1,960	1,840	3,800
uly	1,673	1,355	3,028	1,719	1,322	3,041
ugust	1,957	1,938	3,895	1,959	1,990	3,949
eptember	2,104	2,205	4,309	2,083	2,151	4,234
ctober	1,970	1,999	3,969	1,931	2,059	3,990
ovember	1,725	1,617	3,342	1,752	1,679	3,431
ecember	1,601	1,273	2,874	1,596	1,368	2,964
MONTHLY AVERAGE	1,744	1,831	3,575	1,868	1,875	3,743

Table 9. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1935 and 1936.

Number of Hours Worked per Week	Numbe Emplo		Number of Hours Worked per Week	Number of Employees		
norked per week	1935	1936	noiked bei keek	1935	1936	
40 hours or less 41 - 43 hours	1,780 65	2,069 148	51 - 53 hours 54 hours	221	193 257	
44 hours	1,443	1,027	55 hours	59	18	
45 - 47 hours 48 hours	167 429	141	56 - 59 hours 60 hours and over .	20	32 144	
49 = 50 hours	477	576				

The above table does not include overtime.

Table 10 - Power Installation, 1935 and 1936.

- gg/ -d-a-degless(a-providers	1935				1936			
Classes of Power	Number of Units		Manufacturers Rating of Horse-power Capacity		Number of Units		Manufacturers' Rating of Horse-power Capacity	
	In Use	Idle	In Use	Idle	In Use	Idle	In Use	Idle
Steam engines and steam turbines Electric motors	-	=	-	. 3	40	1		25
operated by purchased power	574	9	1,566	43	594	35	1,761	70
TOTAL POWER USED IN MANUFACTURING	574	9	1,566	43	594	36	1,761	95
Boiler installation	22		1,187	-	16	2	879	320

Table 11. - Consumption of Fuel and Electricity, 1935 and 1936.

			5 5	1936		
Kinds of Fuel	Unit of Measure	Quantity	Cost Value at Factory	Quantity	Cost Value at Factory	
			\$		\$	
Coal -	Ton					
Bituminous	(2000 Lbs.	7,523	41,882	8,400	48,455	
Anthracite	11	778	4,794	409	2,334	
Coke (for fuel only)	11	43	506	29	353	
Gasoline	Imp. Gal.	304	70	495	105	
Fuel or diesel oil	11 11	7,540	689	610	80	
Wood	Cord	44	265	16	94	
Gas, manufactured	M cu. ft.	9,943	9,147	12,189	11,281	
Gas, natural	M cu. ft.	1,125	480	1,016	502	
Other fuel	100		5,294		7,844	
TOTAL COST OF FUEL		-	63,127	461	71,048	
Electricity purchased (including service charges)	Kw.H.	3,044,326	59,291	3,176,662	65,552	
TOTAL COST OF FUEL AND ELECTRICITY	po po	-	122,418	-	136,600	

Table 12. - Imports of Materials Used and Products Made by the Hat and Cap Industry, Calendar Years 1935 and 1936.

	1935	1 9 3 6	
The Principle of the State of the Land of	Value		
	\$	\$	
Hatters' fur, not on the skins	717,775	972,309	
exclusively in the manufacture of hats and caps doods and shapes, wool felt doods and shapes, hair felt doods and shapes, n.o.p. Hat braids, of a class or kind not made in Canada, whether woven, knitted or plaited not exceeding four inches in width, imported for use exclusively in the manufacture of hat bodies or shapes, but	257,037 19,010 39,923 3,078	226,269 37,439 76,381 7,448	
not for use in the ornamentation or trimming of such bodies or shapes	242,918	216,602	

Table 12 - Imports of Materials Used and Products Made by the Hat and Cap Industry, Calendar Years 1935 and 1936. - (Concl'd.)

	1935	1936
	Value	Value
Materials of a class or kind not made in Canada for the manufacture of woven, knitted and	\$	\$
plaited hat braids  loven fabrics, not exceeding three inches in  width, in lengths of not less than 18 yards,  of a class or kind not made in Canada,  generally known as "single, double or four shot  corded ribbon", imported by manufacturers for  use exclusively in their own factories in  making the bands of hats or in binding the	1,289	71
edge of the hat brim	127,601	115,628
artificial, suitable for ornamenting hats	96,160	239,245
ats, hair felt, n.o.p.	281,686	283,459
ats, wool felt	24,320	50,719
ats of straw, grass or chip	46,689	40,019
ats, n.o.p.	114,804	101.484
aps, bonnets and berets, n.o.p.	46,919	70,891
derets of wool, Knitted and fulled	1,729	7,437
operations	21,534	31,279
TOTAL VALUE OF IMPORTS	2,042,472	2,476,680

Table 13. - Exports of Hats and Caps, Calendar Years 1935 and 1936.

	1935	1936
	Value	Value
And the second section of the second section s	\$	\$
Hats and caps	89,012	150,524
TOTAL VALUE OF EXPORTS	89,012	150,524

#### APPENDIX

Firms manufacturing Hats and Caps in Canada in 1936.

#### NOVA SCOTIA

Eastern Hat & Cap Manufacturing Company Limited,

Hub Hat Manufacturing Company

Bardsley, J. B. Hat Company

Court Street, Truro

#### NEW BRUNSWICK

624 Main Street, Moncton 7 King Square, Saint John

#### QUEBEC

Bob Morris Cap Company Limited, Tower Hat Corporation Limited, Acme Hat Company Limited, Alpha Hat Inc. Anglo-Italian Felt Company Limited Artistic Hat Manufacturing Company B. B. Hat Manufacturing Company Limited Backler L. Limited, Belmore Hat Company Limited, Berets & Sport Headwear Limited, Blue Bird Hat Manufacturing Company Ltd. Boston Cap Company British Hat and Cap Manufacturing Company Buckley-Brooks Hat Manufacturing Canadian Cap Manufacturing Company Canadian Hat Manufacturing Company Ltd. Canadian Hatters Supply Company Ltd. Capital Cap Manufacturing Company Carleton Headwear Inc. Charlebois Hat Company Columbia Hat Company Limited Comfort Cap Company Cooper, J. Inc. Coristine, James & Company Limited Crevier, L. P. Crown Cap Manufacturing Company Debway Hat Company Inc. Dominion Straw Goods Manufacturing Co. Ltd. 686 Notre Dame Street West, Montreal Fashion Headwear Limited Globe Hat Works Limited Gloria Headwear Manufacturing Co. Ltd. Gotham Hat Company Limited Independent Cap & Hat Company Justine Hat Manufacturing Company Ltd Kirel Cap Manufacturing Company Lennox Hat Manufacturing Company Ltd.

Lion Cap Company

89 Montcalm Street, Hull Marieville 1193 Phillips Place, Montreal Room 509,3575 St. Lawrence Blvd., Montreal 425 Marien Ave., Montreal East. 445 St. Helen Street, Montreal 1449 St. Alexander Street, Montreal 360 Recollet Street, Montreal 710 Notre Dame W., Montreal 3643 St. Lawrence Blvd., Montreal Room 606, 423 Mayor Street, Montreal 10 Ontario Street West, Montreal 710 Notre Dame W., Montreal 907-911 Bleury Street, Montreal Room 203, 3575 St. Lawrence Blvd., Montreal 1470 Peel Street, Montreal 360 Recollet Street, Montreal 4271 St. Lawrence Blvd., Montreal 1470 Peel Street, Montreal 708 Notre Dame W., Montreal 917 Victoria Square, Montreal 4384 St. Lawrence Blvd., Montreal 1470 Peel Street, Montreal 297 St. Paul Street W., Montreal 4072 Parc Lafontaine, Montreal 4097 St. Lawrence Blvd., Montreal 1470 Peel Street, Montreal 1470 Peel Street, Montreal 74 Turgeon Street, Montreal 690 Notre Dame West, Montreal 3575 St. Lawrence Blvd., Montreal 3563 St. Dominique Street, Montreal 423 Mayor Street, Montreal 3403 St. Lawrence Blvd., Montreal Room 103, 1485 Bleury St., Montreal 710 Notre Dame Street W., Montreal

### QUEBEC - (Concled.)

London Hat & Cap Manufacturing Company Majestic Hat Company Limited Manhattan Cap Manufacturing Company Maple Leaf Cap Manufacturing Company Maybery Hat Limited Milady Hat Manufacturing Company Ltd. Montreal Cap Manufacturing Company Morgan, D. F. Limited Nadelle Hat Inc. National Hat Manufacturing Company Paramount Cap Company Parisian Hat & Bag Company Pelletier & Cie Piko Hat Limited Principal Hat & Cap Manufacturing Company Progress Brand Cap Company Progressive Hat Company Limited

Ros Ann Manufacturing Company Rose Gold Stamping & Hat Lining Co Reg'd. Roy & Company Limited Roy Du Limitée St. Lawrence Cap & Hat Manufacturing Co. Scully, William, Limited Selco Hat Frame Limited Selwell Hat Manufacturing Company Ltd. Shulman Cap Company Limited Simplex Headwear Company Snappy Hat Manufacturing Company Society Hat Manufacturing Company Ltd. Sport Cap Company Star Cap Uniform Company Store Cap Superior Cap Company Universal Ladies Hats Inc. Victoria Hat Manufacturing Company Ltd. Winstan, Julius Reg'd. Wolfe Cap Company Wonder Berets & Hats Limited

710 Notre Dame W., Montreal 1470 Peel Street, Montreal 3666 St. Lawrence Blvd., Montreal 3660 St. Lawrence Blvd., Montreal Room 202, 3575 St. Lawrence Blvd., Montreal 907 Victoria Square, Montreal 41.56 St. Lawrence Blvd., Montreal 4821 Rouen Street, Montreal 619 Notre Dame St. W., Montreal 649 Notre Dame St. W., Montreal 5505 St. Lawrence Blvd., Montreal 4140 St. Lawrence Blvd., Montreal 1468 St. Elizabeth St., Montreal 1470 Peel Street, Montreal 1109 St. Lawrence Blvd., Montreal 908 Bleury Street, Montreal Room 608-609, 3575 St. Lawrence Blvd., Montreal

3643 St. Lawrence Blvd Montreal 3535 De Bullion Street, Montreal 438 St. Helen Street, Montreal 619 Notre Dame Street W., Montreal 205 Vitre Street W., Montreal 1202 University Street, Montreal 619 Notre Dame Street W., Montreal 629 Notre Dame Street W., Montreal 1070 St. Alexander Street, Montreal Room 73, 1193 Phillips Place, Montreal 627 Notre Dame Street W., Montreal 460 St. Catherine St. W., Montreal 3655 St. Lawrence Blvd., Montreal 929 Windsor St., Montreal. 1454 St. Lawrence Blvd., Montreal 4453 St. Lawrence Blvd., Montreal 627 Notre Dame St. W., Montreal 446 St. Helen Street, Montreal 10 Ontario Street W., Montreal 680 Notre Dame Street W., Montreal Room 902, 1435 Bleury St., Montreal

### ONTARIO

Stetson, John B. Co. (Canada) Ltd.
Biltmore Hats Limited
Lancashire Felt Co. of Canada, Ltd.
Empire Hat & Cap Company
Hamilton Uniform Cap Company
Lees, L. Cap Company
Victoria Cap Company
Magill the Hatter
Shuttleworth, J. R. & Sons, Limited

Hamilton Street, Brockville
155 Suffolk Street, Guelph
252 York Road, Guelph
92 King Street W., Hamilton
214 King William Street, Hamilton
248 York Street, Hamilton
52 John Street N., Hamilton
69 Dundas Street, London
377 Dundas Street, London

### ONTARIO - (Cont ? d.)

Ottawa Imperial Cap Company Rideau Hatters Travers Aprons Limited Uniform Cap Company American Hat Company Limited Arlington Hat Company Limited Art Maid Hat Company Berk Hats Bond Hat Manufacturing Company Brill Cap & Neckwear Company Limited Canadian Hat Lining Company Canadian Headwear Company Ltd. Canton Hat Manufacturing Company Limited Capital Caps Company Chicago Millinery Company Limited Circle Hat & Cap Company Crean, Robert & Company Limited Crown Hat Manufacturing Company Croydon Hats Limited Crozier, M. J. Company De Luxe Hat Manufacturing Company Dorothea Hats, Limited Eaton, T. Co. Ltd. Elite Hat Company Limited Fashion Hat & Cap Company Fashion Hat Manufacturing Company Ltd. Frankfort, Rogers Co. Ltd. G. & G. Hat Manufacturing Company Gloria Hats Limited Godfrey, Sam J. & Company Goulding, G. & Sons Limited Green, John C. & Company Ltd. Harris Bros. Cap Company Hewer, A. B. Cap Company Ideal Hat Company Imperial Hat & Cap Company K. and G. Hats Limited Karen Ross Company Kitching, Mrs. Margaret Lanning, G. T. Limited Leader Hat Manufacturing Company M. C. Hat Manufacturing Company McLean Ewen Ha Muir Cap & Regalia, Limited North the Hatter Okun Bros. Limited Palter Cap Company Limited Peerless Hat & Cap Company Limited Peggy Anne Hat Company Pickard Company Princess Hat Company

98 George Street, Ottawa 561 Sussex Street, Ottawa 306 Sparks Street, Ottawa 131 Bank Street, Ottawa 55 York St., Toronto 54 Wellington St. W., Toronto 54 Wellington St. W., Toronto 55 York St., Toronto 54 Wellington St. W., Toronto 260 Spadina Ave., Toronto 55 York Street, Toronto 80 - 82 Wellington St. W., Toronto 71 - 73 York Street, Toronto 44 York Street, Toronto 2. 80 Wellington St. W., Toronto 2. 280 College Street, Toronto 12 - 18 Balmuto Street, Toronto 5 . 108 Wellington St. W., Toronto 2. 54 Wellington St. W., Toronto Room 402-126 Wellington St.W., Toronto 2. 55 York St., Toronto 268 King St. W., Toronto 190 Yonge Street, Toronto 55 York St., Toronto 205 Richmond St. W., Toronto 55 York St., Toronto 317 Adelaide St. W., Toronto 55 York St., Toronto 55 York St., Toronto 2. 54 Wellington St. W., Toronto 55 - 57 Wellington St. W., Toronto 70 Wellington St. W., Toronto 2. 654 College St., Toronto 54 Wellington St. W., Toronto 222 Simcoe Street, Toronto 76 York Street, Toronto 55 York St., Toronto 2. 88 Wellington St. W., Toronto 52 Wellington St. W., Toronto 79 - 81 Portland St., Toronto 2. 44 York St., Toronto 90 Wellington St. W., Toronto 117 Wellington St. W., Toronto 51 Simcoe Street, Toronto 1271 Bloor St. W., Toronto 4. 71 - 73 York Sta, Toronto 221 Richmond St. W., Toronto 2. 225 Richmond St. W., Toronto 2. Room 1004, 55 York St., Toronto Rooms 318 - 319, 200 Bay St., Toronto 55 York St., Toronto

### ONTARIO - (Concled.)

Rainbow Hats Limited
Rayman Cap Manufacturing Company
Royal Hat & Cap Company
Standard Hat Company Limited
Star Cap and Pant Company
Style-Bilt Cap Company
Superior Hat Company
Suzanne Hat Company
Triangle Hat Company
Variety Hat Company
Windsor Cap & Textiles Limited

108 Wellington Street W., Toronto 232 Dundas Street W., Toronto 2. 205 Richmond Street W., Toronto 55 York Street, Toronto 355 Adelaide Street W., Toronto 2. 54 Wellington Street W., Toronto 54 Wellington Street W., Toronto 54 Wellington Street W., Toronto 108 Wellington Street W., Toronto 105 York Street, Toronto 135 Church Street, Windsor

### MANITOBA

Acme Cap Manufacturing Company Limited
Beaver Cap Company
Brill Cap & Neckwear Company
Buffalo Cap & Neckwear Limited
Climax Headwear
D. M. C. Cap Manufacturing Company Ltd.
Echlin Manufacturing Company
Manitoba Cap Company
Medzon and Herman
New York Brand Cap Company
Paine Cap Company
Progress Cap Manufacturing Company
Standard Cap & Novelty Manufacturing Co.
Western Hat Manufacturing Company Ltd.

70 Arthur Street, Winnipeg
Room 5, 532 Main Street, Winnipeg
70 Arthur Street, Winnipeg
250 McDermot Ave., Winnipeg
693 Selkirk Ave., Winnipeg
290 McDermot Ave., Winnipeg
592 Notre Dame Ave., Winnipeg
376 Donald Street, Winnipeg
286 Bannatyne Ave., Winnipeg
Room 210, 130 Princess St., Winnipeg
Room 8, 205 Alexander Street, Winnipeg
615 Main Street, Winnipeg
589 Main Street, Winnipeg
290 McDermot Ave., Winnipeg

#### ALBERTA

Smithbilt Hat Company Regal Cap Manufacturing Company

1208 First Street W., Calgary 10166 - 102nd Street, Edmonton

#### BRITISH COLUMBIA

John the Hatter
Dominion Hat Company
Korsch, Chas. Limited
Linforth Hat Manufacturing Company
Western Cap Company Limited

37 Haliburton Street, Nanaimo 918 Granville Street, Vancouver 560 Cambie Street, Vancouver 112 Hastings Street W., Vancouver 363 Hastings Street E., Vancouver



