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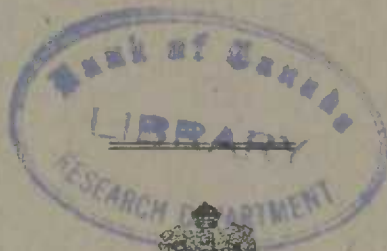
CANADA
DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

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REPORT
ON THE
HAT & CAP INDUSTRY
IN
CANADA
1937



OTTAWA
1939

Price 25 cents

NOTE - The statistics published in this report cover only those manufacturing establishments whose principal items of production are hats, caps and hat and cap makers' materials. Statistics relating to these specific products are not therefore to be regarded as the total for Canada, since some of these are also produced to some extent in the Men's Furnishing Goods and the Fur Industries.

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE HAT AND CAP INDUSTRY IN CANADA, 1937

In 1937 reports were received from 171 establishments whose principal output consisted of hats and caps and hat and cap maker's materials. These establishments had a production valued at \$13,689,368, they employed 4,647 persons, paid out in salaries and wages the sum of \$4,416,717 and expended \$6,709,478 for materials. Capital invested amounted to \$7,158,794.

The hat and cap industry is mainly centered in Quebec and Ontario. Quebec, with 74 establishments in 1937, accounted for 41 per cent of the capital invested, 47 per cent of the persons employed, 46 per cent of the salaries and wages paid and 47 per cent of the gross value of production. Ontario, with 73 establishments in the same year, reported 48 per cent of the capital, 44 per cent of the persons given employment, 47 per cent of the amount paid out in salaries and wages and 45 per cent of the gross value of all production in the industry.

Considerable improvement was shown by the hat and cap industry during 1937. The gross value of production increased by \$1,315,558 or 11 per cent, 182 more persons were given employment, an increase of 4 per cent, and the payroll was enlarged to the extent of \$401,225 or 10 per cent. The cost of materials increased by \$561,192 or 9 per cent. Capital invested increased by \$266,457, or 4 per cent, the increase being due chiefly to a greater inventory value of materials on hand, stocks in process, finished products, etc. on hand.

Prior to 1937 the hat and cap industry was considered as consisting of three main sections, (a) hats and caps, (b) millinery, factory made and (c) straw hats and shapes. In 1937, however, an attempt has been made to arrive at a more advantageous division and the establishments reporting have been classified, on the basis of principal products, into four sections, as follows, (a) hats, men's, (b) hats, women's and children's, (c) caps and (d) hat and cap makers' materials. From the supplementary table of principal statistics in which the totals for the industry are broken down into the sections enumerated, it may be noted that "hats, women's and children's" accounted for 48 per cent of the gross value of production, 47 per cent of the number of persons given employment, 51 per cent of salaries and wages paid and 33 per cent of the total capital invested. The low percentage of total capital is due largely to the fact that a proportionately smaller inventory value of materials on hand, stocks in process, finished products, etc. on hand was reported, and not to a smaller investment in fixed capital.

In the hat and cap industry as a whole, "women's felt hats" with a value of \$3,462,383 was the most important item of production in 1937. This was followed by "men's felt hats", \$2,773,078, "felt hat bodies in the rough", \$2,085,194, "women's straw hats", \$1,824,446 and "cloth caps", \$1,387,935. These items represented approximately 84 per cent of the total production in the industry.

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Statistics covering materials used in the industry are not collected in detail. Therefore, only the total cost is shown.

Of the 3,837 wage-earners employed by the hat and cap industry in 1937, males numbered 1,837 and females 2,000. Maximum employment was reached in September with 4,432 employed while the minimum number was 3,056 in July.

The imports of raw materials, partly manufactured and fully manufactured hats and caps during the year 1937 were valued at \$2,804,250, or \$152,765 more than in 1936. Fully manufactured headwear of all kinds accounted for \$660,385 of this total.

Hats and caps exported during 1937 were valued at \$166,401, or \$15,877 more than the 1936 total.

Table 1. - Principal Statistics, 1925 to 1937.

Year and Provinces	Estab-	Capital Invested	Em-	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	lish-ments		ployees			
	No.	\$	No.	\$	\$	\$
1925	119	7,168,891	3,782	3,454,172	5,891,213	11,862,745
1926	138	7,107,380	4,187	3,936,522	6,770,526	13,671,126
1927	150	7,853,564	4,843	4,490,204	7,593,496	15,896,059
1928	159	8,164,615	4,917	4,879,405	8,290,055	16,973,193
1929	152	7,709,270	4,662	4,455,829	7,710,546	15,523,376
1930	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789
1931	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652
1932	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267
1933	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642
1934	168	5,812,476	3,957	3,331,879	5,188,631	10,845,759
<u>1935</u>						
CANADA	169	6,451,000	4,211	3,659,281	5,549,013	11,524,478
Nova Scotia and New Brunswick	4	352,167	174	95,377	136,788	316,714
Quebec	68	2,590,999	1,834	1,525,168	2,358,369	4,909,312
Ontario	78	3,128,153	1,971	1,868,607	2,719,571	5,717,657
Manitoba and Alberta	14	323,360	195	143,151	320,558	535,818
British Columbia ...	5	56,321	37	26,978	13,727	44,977
<u>1936</u>						
CANADA	170	6,892,337	4,465	4,015,492	6,148,286	12,373,810
Nova Scotia and New Brunswick	3	331,178	153	95,427	212,697	316,538
Quebec	75	2,878,812	2,036	1,778,914	2,815,447	5,623,518
Ontario	71	3,307,186	2,043	1,968,182	2,793,461	5,834,148
Manitoba and Alberta	16	320,560	195	143,271	292,315	525,751
British Columbia ...	5	54,601	38	29,698	34,366	73,855

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 1. - Principal Statistics, 1925 to 1937 - (Concl'd.)

Year and Provinces	Estab-lish-ments	Capital Invested	Em-ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1937</u>						
CANADA	171	7,158,794	4,647	4,416,717	6,709,478	13,689,368
Nova Scotia and New Brunswick	3	345,410	164	114,700	265,578	455,168
Quebec	74	2,946,139	2,187	2,023,368	3,155,861	6,480,112
Ontario	73	3,428,786	2,056	2,084,404	2,957,403	6,105,373
Manitoba and Alberta	17	385,708	204	164,717	296,281	572,049
British Columbia ...	4	52,751	36	29,528	34,355	76,666

Table 2. - Principal Statistics Compared, 1936 and 1937

Items		1936	1937	+ Increase - Decrease
Establishments reporting	No.	170	171	+ 1
Capital invested	\$	6,892,337	7,158,794	+ 266,457
Employees on salaries -				
Total	No.	722	810	+ 88
Male	No.	493	588	+ 95
Female	No.	229	222	- 7
Total salaries	\$	1,131,604	1,354,703	+ 223,099
Employees on wages -				
Monthly average	No.	3,743	3,837	+ 94
Male	No.	1,868	1,837	- 31
Female	No.	1,875	2,000	+ 125
Total wages	\$	2,883,888	3,062,014	+ 178,126
Power Equipment -				
Units	No.	630	710	+ 80
Horsepower capacity	H.P.	1,856	2,038	+ 182
Cost of fuel and electricity.	\$	136,600	137,455	+ 855
Cost of materials used	\$	6,148,286	6,709,478	+ 561,192
Gross value of production ...	\$	12,373,810	13,689,368	+ 1,315,558

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 3. - Principal Statistics by Sections, 1937

Sections	Estab- lish- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1937</u>						
Hats, men's	19	2,381,993	1,083	1,085,498	1,833,039	3,521,487
Hats, women's and children's	80	2,373,844	2,179	2,238,241	2,978,522	6,502,509
Caps	61	1,636,728	863	694,080	1,233,339	2,344,858
Hat and cap makers' materials	11	766,229	522	398,898	664,578	1,320,514
TOTAL	171	7,158,794	4,647	4,416,717	6,709,478	13,689,368

Table 4. - Total Production in the Hat and Cap Industry, 1936 and 1937
(For production by sections, see Table 5)

Principal Products	Unit of Measure	1936		1937	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Caps -					
Cloth	Dozen	218,488	1,401,703	218,813	1,387,935
Uniform	"	4,626	79,718	6,879	111,767
Advertising and shop ...	"	23,316	26,010	21,395	21,463
Fur	"	10,943	101,762	8,192	85,630
Leather	"	11,594	78,785	13,074	95,847
Other	"	1,171	8,133	1,844	8,866
Helmets	"	17,650	93,449	14,411	83,387
Hats, men's -					
Felt -					
Fur	"	89,192	2,132,911	85,750	2,143,678
Wool	"	38,682	481,508	49,998	629,400
Other	"	346	4,248	-	-
Straw	"	28,431	109,741	25,091	137,395
Other	"	1,556	17,278	1,857	17,615
Hats, women's					
Felt -					
Fur	"	42,483	951,477	52,381	1,166,063
Wool	"	164,080	1,844,177	178,555	2,134,703
Velour	"	3,677	96,952	5,403	161,617

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 4. - Total Production in the Hat and Cap Industry, 1936 and 1937 - (Cont'd.)
(For production by sections, see Table 5)

Principal Products	Unit of Measure	1936		1937	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
Hats, women's -			\$		\$
Straw	Dozen	113,114	1,642,789	114,576	1,824,446
Panama	"	2,885	30,828	4,659	53,641
Fabric -					
Cotton	"	10,010	37,181	9,407	61,990
Silk	"	15,201	196,649	15,610	173,356
Wool	"	3,103	22,721	2,251	12,606
Velvet	"	10,466	178,792	10,814	167,483
Hats, children's -					
Felt -					
Fur	"	3,064	39,052	467	7,212
Wool	"	7,101	67,268	13,074	112,478
Other	"	132	968	100	800
Straw	"	21,130	75,963	12,174	35,405
Fabric -					
Cotton	"	21,190	64,355	5,600	25,250
Silk	"	5,803	32,894	3,667	24,400
Wool	"	214	1,957	(1)	(1)
Velvet	"	5,217	31,408	4,000	16,900
Other	"	1,540	11,300	1,389	18,875
Hats, other	"	-	119,542	-	180,911
Headwear, other -					
Tams and berets	"	44,205	108,869	30,129	93,560
Children's, not specified ..	"	3,506	20,686	3,759	22,557
Other	"	1,650	10,000	-	-
Hat and cap makers' materials -					
Hat bodies in the rough					
Fur felt	"	72,494	674,571	77,063	802,764
Wool felt	"	263,501	1,057,416	290,829	1,282,430
Hat linings made for sale, and hat sweat bands (2)	"	-	94,209	-	85,656
Buttons, badges, lettering, etc.	"	-	38,006	-	40,837
Other	"	-	36,784	-	69,693
Clothing and personal furnishings other than neckwear	-	-	174,957	-	190,679
Neckwear	-	-	93,914	-	110,958
All other products (3)	-	-	45,920	-	52,772
Hats cleaned and reblocked	Dozen	4,142	36,959	4,095	36,343
TOTAL		-	12,373,810	-	13,689,368

(1) Included under "Hats, children's, all other fabric" in 1937.

(2) Chiefly hat linings made for sale.

(3) Includes regalia.

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 5. - Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's, (c) Caps and (d) Hat and Cap Makers' Materials, for the Year 1937

(a) Hats, Men's

Principal Products	Unit of Measure	1937	
		Quantity	Selling Value at Factory
			\$
Hats, men's -			
Fur felt	Dozen	79,617	2,031,983
Wool felt	"	43,008	542,933
Straw	"	25,091	137,395
Other	"	512	13,999
Hats, women's -			
Fur felt, wool felt and velour	"	6,649	142,603
Other	"	4,445	9,536
All other hats, including helmets and cloth and leather caps	"	24,279	62,851
Hat bodies in the rough, fur felt	"	54,352	563,727
Hats, cleaned and reblocked	"	1,927	16,410
TOTAL		-	3,521,487

(b) Hats, Women's and Children's

Hats, women's -			
Felt			
Fur	Dozen	47,634	1,049,574
Wool	"	176,658	2,103,889
Velour	"	5,398	161,317
Straw	"	110,082	1,816,070
Panama	"	4,608	51,231
Fabric -			
Cotton	"	9,162	61,588
Silk	"	15,610	173,356
Wool	"	2,251	12,606
Velvet	"	10,814	167,483
Hats, children's -			
Felt			
Fur	"	467	7,212
Wool	"	12,736	111,127
Other	"	100	800
Straw	"	3,753	23,009

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 5. - Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's, (c) Caps and (d) Hat and Cap Makers' Materials, for the Year 1937 - (Cont'd.)

Principal Products	Unit of Measure	1 9 3 7	
		Quantity	Selling Value at Factory
			\$
(b) <u>Hats, Women's and Children's - (Cont'd.)</u>			
Hats, children's - (Cont'd.)			
Fabric			
Cotton	Dozen	5,000	24,250
Silk	"	3,667	24,400
Velvet	"	4,000	16,900
Other	"	1,389	18,875
Other children's headwear, not specified	"	3,759	22,557
Hats, men's, fur felt and wool felt	"	4,057	58,000
All other hats, including caps and helmets	-	-	178,726
Other headwear	Dozen	29,963	91,487
Hat bodies in the rough, fur felt and wool felt	"	13,396	192,352
Clothing and personal furnishings	-	-	111,226
All other products	-	-	19,474
TOTAL	-	-	6,502,509

(c) Caps

Caps -			
Cloth	Dozen	214,206	1,356,514
Uniform	"	6,879	111,767
Advertising and shop	"	21,395	21,463
Fur	"	8,192	85,630
Leather	"	12,574	90,847
Other	-	-	8,866
Helmets	Dozen	8,290	64,632
Hats, men's -			
Fur felt and wool felt	"	9,066	140,162
Other	"	1,345	3,616
Hats, women's and children's	"	1,283	3,953
Hats, other	-	-	6,906

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 5. - Production by Sections (a) Hats, Men's, (b) Hats, Women's and Children's, (c) Caps and (d) Hat and Cap Makers' Materials, for the Year 1937 - (Concl'd.)

Principal Products	Unit of Measure	1937	
		Quantity	Selling Value at Factory \$
(c) <u>Caps - (Cont'd.)</u>			
Other headwear	-	-	2,073
Hat and cap makers' materials -			
Hat bodies in the rough, fur felt and wool felt.	Dozen	20,437	179,407
Buttons, badges, lettering, etc.	-	-	40,837
Other	-	-	200
Clothing and personal furnishings, including neckwear	-	-	190,411
All other products	-	-	37,574
TOTAL	-	-	2,344,858

(d) Hat and Cap Makers' Materials

Hat bodies in the rough, fur felt and wool felt*...	Dozen	279,707	1,149,708
Hat linings made for sale and hat sweat bands	-	-	85,656
All other products	-	-	65,217
Hats, cleaned and reblocked	Dozen	2,168	19,933
TOTAL	-	-	1,320,514

* Includes only a small no. of doz. of fur felt hat bodies.

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 6. - Capital Invested, 1928-1937

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of Materials on hand, Stocks in process, finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	⌘	⌘	⌘	⌘
1928	2,209,054	3,365,515	2,590,046	8,164,615
1929	2,121,322	3,249,253	2,338,695	7,709,270
1930	2,123,901	2,879,930	2,270,256	7,274,087
1931	2,229,878	2,543,477	2,161,787	6,935,142
1932	2,241,566	1,969,467	1,680,582	5,891,615
1933	2,114,989	1,829,971	1,576,396	5,521,356
1934	2,322,668	1,801,631	1,688,177	5,812,476
<u>1935</u>				
CANADA	2,898,793	1,930,174	1,622,033	6,451,000
Nova Scotia and New Brunswick	157,034	127,804	67,329	352,167
Quebec	1,208,851	681,247	700,901	2,590,999
Ontario	1,369,110	986,498	772,545	3,128,153
Manitoba and Alberta	128,147	122,663	72,550	323,360
British Columbia ...	35,651	11,962	8,708	56,321
<u>1936</u>				
CANADA	2,958,335	2,227,550	1,706,452	6,892,337
Nova Scotia and New Brunswick	136,789	138,346	56,043	331,178
Quebec	1,323,114	767,459	788,239	2,878,812
Ontario	1,331,561	1,177,516	793,109	3,307,186
Manitoba and Alberta	136,388	125,223	58,949	320,560
British Columbia ...	30,483	19,006	5,112	54,601
<u>1937</u>				
CANADA	2,995,475	2,377,978	1,735,341	7,158,794
Nova Scotia and New Brunswick	143,610	133,700	68,100	345,410
Quebec	1,317,679	885,414	743,046	2,946,139
Ontario	1,354,417	1,193,816	880,553	3,428,786
Manitoba and Alberta	149,640	151,006	85,062	385,708
British Columbia ...	30,129	14,042	8,580	52,751

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 7. - Size of Establishments, 1936 and 1937

Establishments having a Production of:	1936			1937		
	Estab-lish-ments	Total Production	Average Production per estab-lishment	Estab-lish-ments	Total Production	Average Production per estab-lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000 ...	105	2,202,127	20,973	100	2,082,070	20,821
\$50,000 to under \$100,000	36	2,549,828	70,829	39	2,797,581	71,733
\$100,000 to under \$200,000	17	2,287,944	134,585	20	2,693,080	134,654
\$200,000 and over	12	5,333,911	444,493	12	6,116,637	509,720
TOTAL AND AVERAGE	170	12,373,810	72,787	171	13,689,368	80,055

Establishments having a Capital Investment of:	1936			1937		
	Estab-lish-ments	Total Capital	Average Capital per estab-lishment	Estab-lish-ments	Total Capital	Average Capital per estab-lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000 ...	139	2,399,805	17,265	144	2,606,447	18,100
\$50,000 to under \$100,000	17	1,074,190	63,188	13	873,542	67,196
\$100,000 to under \$200,000	7	876,658	125,237	6	714,189	119,031
\$200,000 and over	7	2,541,684	363,098	8	2,964,616	370,577
TOTAL AND AVERAGE	170	6,892,337	40,543	171	7,158,794	41,864

Establishments having an Average Employment of:	1936			1937		
	Estab-lish-ments	Total Employees	Average Employees per estab-lishment	Estab-lish-ments	Total Employees	Average Employees per estab-lishment
	No.	No.	No.	No.	No.	No.
Under 20 employees	100	832	8.3	104	932	9.0
20 to under 50 employees	53	1,491	28.1	50	1,445	28.9
50 to under 100 employees	8	570	71.3	8	571	71.4
100 employees and over	9	1,572	174.7	9	1,699	188.8
TOTAL AND AVERAGE	170	4,465	26.3	171	4,647	27.2

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 8. - Employees by Sex and Remuneration, 1936 and 1937

		1 9 3 6	1 9 3 7
Salaried Employees -			
Total	No.	722	810
Male	No.	493	588
Female	No.	229	222
Total salaries	\$	1,131,604	1,354,703
Wage-earners -			
Monthly average	No.	3,743	3,837
Male	No.	1,868	1,837
Female	No.	1,875	2,000
Total wages	\$	2,883,888	3,062,014
All Employees -			
Total	No.	4,465	4,647
Male	No.	2,361	2,425
Female	No.	2,104	2,222
Total salaries and wages	\$	4,015,492	4,416,717

Table 9. - Monthly Employment of Wage-earners, 1936 and 1937

Months	1 9 3 6			1 9 3 7		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	1,653	1,545	3,198	1,646	1,694	3,340
February	1,758	1,789	3,547	1,817	2,040	3,857
March	1,914	2,128	4,042	1,955	2,357	4,312
April	1,975	2,358	4,333	2,010	2,361	4,371
May	2,009	2,143	4,152	1,897	2,263	4,160
June	1,960	1,840	3,800	1,894	2,011	3,905
July	1,719	1,322	3,041	1,585	1,471	3,056
August	1,959	1,990	3,949	1,837	2,097	3,934
September	2,083	2,151	4,234	2,055	2,377	4,432
October	1,931	2,059	3,990	1,946	2,155	4,101
November	1,752	1,679	3,431	1,816	1,743	3,559
December	1,596	1,368	2,964	1,665	1,420	3,085
MONTHLY AVERAGE	1,868	1,875	3,743	1,837	2,000	3,837

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 10. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1936 and 1937

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	1936	1937		1936	1937
40 hours or less ...	2,069	1,882	51 - 53 hours	193	210
41 - 43 hours	148	123	54 hours	257	28
44 hours	1,027	938	55 hours	18	37
45 - 47 hours	141	311	56 - 59 hours	32	13
48 hours	168	359	60 hours and over .	144	113
49 - 50 hours	576	829			

The above table does not include overtime.

Table 11. - Power Installation, 1936 and 1937

Classes of Power	1936		1937	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and) In use steam turbines) Idle	- 1	- 25	- -	- -
Electric motors operated by) In use purchased power) Idle	594 35	1,761 70	680 30	1,989 49
TOTAL POWER USED IN MANUFACTURING	630	1,856	710	2,038
Boiler installation) In use Idle	16 2	879 320	9 2	945 300

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 12. - Consumption of Fuel and Electricity, 1936 and 1937

Kinds of Fuel	Unit of Measure	1936		1937	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal -	Ton		\$		\$
Bituminous	(2000 Lb .)	8,400	48,455	7,288	44,767
Anthracite	"	409	2,334	2,287	14,957
Coke (for fuel only) .	"	29	353	33	378
Gasoline	Imp. Gal.	495	105	996	216
Fuel or diesel oil ...	" "	610	80	1,335	187
Wood	Cord	16	94	10	61
Gas, manufactured	M cu. ft.	12,189	11,281	11,543	9,774
Gas, natural	M cu. ft.	1,016	502	700	280
Other fuel	-	-	7,844	-	448
TOTAL COST OF FUEL.	-	-	71,048	-	71,068
Electricity purchased (Including service charges)	Kw.H.	3,176,662	65,552	3,602,335	66,387
TOTAL COST OF FUEL AND ELECTRICITY	-	-	136,600	-	137,455

Table 13. - Imports of Materials Used and Products Made by the Hat and Cap Industry, Calendar Years 1936 and 1937

	1936	1937
	Value	Value
	\$	\$
Hatters' fur, not on the skin	972,309	814,959
Hat sweats, cap peaks, hatters' tips and sides, when cut to shape, imported by manufacturers for use exclusively in the manufacture of hats and caps ..	226,269	255,364
Hoods and shapes, wool felt	37,439	32,880
Hoods and shapes, hair felt	76,381	35,023
Hoods and shapes, knitted, crocheted, plaited or woven in a single piece, and hoods and shapes of braid, not sewn	174,805	258,014
Hoods and shapes, n.o.p.	7,448	14,798
Hat braids, of a class or kind not made in Canada, whether woven, knitted or plaited not exceeding four inches in width, imported for use exclusively in the manufacture of hat bodies or shapes, but not for use in the ornamentation or trimming of such bodies or shapes	216,602	303,266

THE HAT AND CAP INDUSTRY IN CANADA, 1937

Table 13. - Imports of Materials Used and Products Made by the Hat and Cap Industry, Calendar Years 1936 and 1937 - (Concl'd.)

	1 9 3 6	1 9 3 7
	Value	Value
	\$	\$
Materials of a class or kind not made in Canada for the manufacture of woven, knitted and plaited hat braids	71	198
Woven fabrics, not exceeding three inches in width, in lengths of not less than 18 yards, of a class or kind not made in Canada, generally known as "single, double or four shot corded ribbon", imported by manufacturers for use exclusively in their own factories in making the bands of hats or in binding the edge of the hat brim	115,628	116,256
Feathers, fruits, grains, leaves and flowers, artificial, suitable for ornamenting hats	239,245	313,107
Hats, hair felt, n.o.p.	283,459	322,803
Hats, wool felt	50,719	54,883
Hats of straw, grass or chip	40,019	59,155
Hats, n.o.p.	101,484	104,015
Caps, bonnets and berets, n.o.p.	70,891	79,277
Berets of wool, knitted and fulled	7,437	1,745
Miners' safety helmets, of a class or kind not made in Canada, for use exclusively in mining operations	31,279	38,507
TOTAL VALUE OF IMPORTS	2,651,485	2,804,250

Table 14. - Exports of Hats and Caps, Calendar Years 1936 and 1937

	1 9 3 6	1 9 3 7
	Value	Value
	\$	\$
Hats and caps	150,524	166,401
TOTAL VALUE OF EXPORTS	150,524	166,401

THE HAT AND CAP INDUSTRY IN CANADA, 1937

A P P E N D I X

Firms manufacturing Hats and Caps in Canada in 1937

Classified by principal products as follows:

(a) Hats, Men's

NEW BRUNSWICK

Bardsley, J. B. Hat Company 7 King Square, Saint John

QUEBEC

Lamoureux & Sons (Reg'd.)	Marieville
Buckley-Brooks Hat Manufacturing	907-911 Bleury Street, Montreal
Coristine, James & Co. Limited	297 St. Paul Street West, Montreal
Du Roy Limitee	619 Notre Dame Street West, Montreal
Globe Hat Works Limited	74 Turgeon Street, Montreal
Gotham Hat Company Limited	3575 St. Lawrence Blvd., Montreal
Morgan, D. F. Limited	4821 Rouen Street, Montreal
Pelletier & Cie	1468 St. Elizabeth Street, Montreal

ONTARIO

Stetson, John B. Co. (Canada) Limited	Hamilton Street, Brockville
Biltmore Hats Limited	155 Suffolk Street, Guelph
Empire Hat & Cap Company	92 King Street West, Hamilton
Magill the Hatter	69 Dundas Street, London
Shuttleworth, J. R. & Sons Limited	377 Dundas Street, London
Crean, Robert & Company, Limited	12-18 Balmuto Street, Toronto
Fashion Hat & Cap Company	205 Richmond Street West, Toronto
Lanning, G. T. Limited	79-81 Portland Street, Toronto 2.

ALBERTA

Smithbilt Hat Company 1208 First Street West, Calgary

BRITISH COLUMBIA

Dominion Hat Company 918 Granville Street, Vancouver

(b) Hats, Women's and Children's

QUEBEC

Acme Hat Company, Limited	1193 Phillips Place, Montreal
Artistic Hat Manufacturing Company, The	445 St. Helen Street, Montreal

THE HAT AND CAP INDUSTRY IN CANADA, 1937

QUEBEC - (Concl'd.)

B. B. Hat Manufacturing Company, Limited, The	1449 St. Alexander Street, Montreal
Belmore Hat Company, Limited	710 Notre Dame Street West, Montreal
Blue Bird Hat Manufacturing Company Limited	Room 606, 423 Mayor Street, Montreal
Canadian Hat Manufacturing Company Limited	1470 Peel Street, Montreal
Carleton Headwear Inc.	1470 Peel Street, Montreal
Charlebois Hat Company	708 Notre Dame Street West, Montreal
Columbia Hat Company, Limited	736 Notre Dame Street West, Montreal
Cooper, J. Inc.	1470 Peel Street, Montreal
Crevier, L. P.	4076 Parc Lafontaine, Montreal
Debway Hat Company, Inc.	1470 Peel Street, Montreal
Dominion Straw Goods Manufacturing Company Limited	686 Notre Dame Street West, Montreal
Fashion Headwear Limited	1470 Peel Street, Montreal
Gloria Headwear Manufacturing Co. Ltd.	690 Notre Dame Street West, Montreal
Justine Hat Manufacturing Company, Limited	423 Mayor Street, Montreal
Lennox Hat Manufacturing Co. Ltd.	Room 103 - 1485 Bleury Street, Montreal
Lion Cap Company	710 Notre Dame Street West, Montreal
Majestic Hat Company, Limited	1470 Peel Street, Montreal
Maybery Hat Limited	Room 202, 3575 St. Lawrence Blvd., Montreal
Milady Hat Manufacturing Co. Ltd.	907 Victoria Square, Montreal
Nadelle Hat Inc.	619 Notre Dame Street West, Montreal
National Hat Manufacturing Company	649 Notre Dame Street West, Montreal
Parisian Hat & Bag Company	4140 St. Lawrence Blvd., Montreal
Piko Hat Limited	1470 Peel Street, Montreal
Progressive Hat Company, Limited	Rooms 608-609, 3575 St. Lawrence Blvd., Montreal
Ros-Ann Manufacturing Company	3643 St. Lawrence Blvd., Montreal
Roy & Company, Limited	438 St. Helen Street, Montreal
Selwell Hat Manufacturing Company Limited	627 Notre Dame Street West, Montreal
Simplex Headwear Company	736 Notre Dame Street West, Montreal
Smart Maid Hat & Bag Company	3970 St. Lawrence Blvd., Montreal
Snappy Hat Manufacturing Company	627 Notre Dame Street West, Montreal
Society Hat Manufacturing Company, Limited	460 St. Catherine Street West, Montreal
Universal Ladies Hats, Inc.	627 Notre Dame Street West, Montreal
Victoria Hat Manufacturing Company, Ltd.	446 St. Helen Street, Montreal
Wonder Berets & Hats Limited	Room 902, 1435 Bleury Street, Montreal

ONTARIO

Humphry's Hats	610 Princess Avenue, London
American Hat Company, Limited	80 Wellington Street West, Toronto
Arlington Hat Company, Limited	54 Wellington Street West, Toronto
Art Maid Hat Company	54 Wellington Street West, Toronto
Berk Hats	317 Adelaide Street West, Toronto
Bond Hat Manufacturing Company, The	54 Wellington Street West, Toronto
Canadian Felt Hat Company	312-318 Adelaide Street West, Toronto

THE HAT AND CAP INDUSTRY IN CANADA, 1937

ONTARIO - (Cont'd.)

Canadian Headwear Company, Limited	80 Wellington Street West, Toronto
Canton Hat Manufacturing Company, Limited	71-73 York Street, Toronto
Crozier, M. J. Company	126 Wellington Street West, Toronto
Crown Hat Manufacturing Company	108 Wellington Street West, Toronto 2
Croydon Hats Limited	54 Wellington Street West, Toronto
De Luxe Hat Manufacturing Company	312-318 Adelaide Street West, Toronto
Dorothea Hats Limited	268 King Street West, Toronto
Elite Hats Company, Limited	71 York Street, Toronto
Fashion Hat Manufacturing Company, Limited	317 Adelaide Street West, Toronto
Frankel Hat Company	126 Wellington Street West, Toronto
G. & G. Hat Manufacturing Company	312-318 Adelaide Street West, Toronto
Gloria Hats Limited	108 Wellington Street West, Toronto
Godfrey, Sam J. & Company	54 Wellington Street West, Toronto
Goulding, G. & Sons, Limited	55 Wellington Street West, Toronto
Greens Canada, Limited	70 Wellington Street West, Toronto
Ideal Hat Company	222 Simcoe Street, Toronto
K. & G. Hats Limited	317 Adelaide Street West, Toronto
Karen Ross Company, The	80 Wellington Street West, Toronto
Leader Hat Manufacturing Company	44 York Street, Toronto
M. C. Hat Manufacturing Company	90 Wellington Street West, Toronto
Chicago Millinery Company, Limited	80 Wellington Street West, Toronto
Okun Brothers, Limited	266-270 King Street West, Toronto
Paige Hats, Limited	54 Wellington Street West, Toronto
Palter Sons, Limited, The	126 Wellington Street West, Toronto
Peggy Anne Hat Company	77 York Street, Toronto
Pickard Company, The	200 Bay Street, Toronto
Princess Hat Company	74 Wellington Street West, Toronto
Rainbow Hats Limited	108 Wellington Street West, Toronto
Ritz Hat Manufacturing Company, Limited	Room 507, 55 York Street, Toronto
Rogers Frankfort Company, Limited, The	317-325 Adelaide Street West, Toronto 2
Standard Hat Company, Limited	317 Adelaide Street West, Toronto
Superior Hat Company	54 Wellington Street West, Toronto
Suzanne Hat Company	54 Wellington Street West, Toronto
Variety Hat Company	71 York Street, Toronto

MANITOBA

Climax Headwear, The	693 Selkirk Avenue, Winnipeg
Western Hat Manufacturing Co. Limited	290 McDermot Avenue, Winnipeg

BRITISH COLUMBIA

Korsch, Charles Limited	560 Cambie Street, Vancouver
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(c) CAPS

NOVA SCOTIA

Lewis Limited	62 Elm Street, Truro
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THE HAT AND CAP INDUSTRY IN CANADA, 1937

QUEBEC

Bob-Morris Cap Company Limited	89 Montcalm Street, Hull
Backler, L. Limited	360 Recollet Street, Montreal
Boston Cap Company	10 Ontario Street West, Montreal
British Hat & Cap Manufacturing Company, The	710 Notre Dame Street West, Montreal
Canadian Cap Manufacturing Company	Room 203, 3575 St. Lawrence Blvd., Montreal
Capital Cap Manufacturing Company	4271 St. Lawrence Blvd., Montreal
Comfort Cap Company	4384 St. Lawrence Blvd., Montreal
Crown Cap Manufacturing Company	4097 St. Lawrence Blvd., Montreal
Independent Cap & Hat Company	3563 St. Dominique Street, Montreal
Kirel Cap Manufacturing Company	3403 St. Lawrence Blvd., Montreal
London Hat & Cap Manufacturing Company	710 Notre Dame Street West, Montreal
Manhattan Cap Manufacturing Company	3666 St. Lawrence Blvd., Montreal
Maple Leaf Cap Manufacturing Company	3660 St. Lawrence Blvd., Montreal
Montreal Cap Manufacturing Company	4156 St. Lawrence Blvd., Montreal
Paramount Cap Company	5505 St. Lawrence Blvd., Montreal
Principal Hat & Cap Manufacturing Company, The	1109 St. Lawrence Blvd., Montreal
Progress Brand Cap Company	440 McGill Street, Montreal
St. Lawrence Cap & Hat Manufacturing Co.	205 Vitre Street West, Montreal
Scully, William Limited	1202 University Street, Montreal
Shulman Cap Company Limited	1030 St. Alexander Street, Montreal
Sport Cap Company	3686 St. Lawrence Blvd., Montreal
Star Cap Uniform Company	929 Windsor Street, Montreal
Superior Cap Company, The	4453 St. Lawrence Blvd., Montreal
Winstan, Julius Reg'd.	10 Ontario Street West, Montreal
Wolfe Cap Company	680 Notre Dame Street West, Montreal

ONTARIO

Hamilton Uniform Cap Company	214 King William Street, Hamilton
Lees, L. Cap Company	248 York Street, Hamilton
Victoria Cap Company	52 John Street North, Hamilton
Ottawa Imperial Cap Company	102½ Rideau Street, Ottawa
Travers Aprons Limited	308 Sparks Street, Ottawa
Uniform Cap Company	131 Bank Street, Ottawa
Brill Cap & Neckwear Company Limited	260 Spadina Avenue, Toronto
Capital Caps Company	44 York Street, Toronto
Eaton, T. Company Limited, The	190 Yonge Street, Toronto 2
Harris Brothers Cap Company	654 College Street, Toronto
Hewer, A. B. Cap Company	54 Wellington Street West, Toronto
Imperial Hat & Cap Company	76 York Street, Toronto
Model Cap Company	320 Spadina Avenue, Toronto
Muir Cap & Regalia Limited	51 Simcoe Street, Toronto
Palter Cap Company, Limited	221 Richmond Street West, Toronto
Rayman Cap Manufacturing Company, The	232 Dundas Street West, Toronto
Royal Hat & Cap Company	205 Richmond Street West, Toronto
Style-Bilt Cap Company	54 Wellington Street West, Toronto
Triangle Hat Company	108 Wellington Street West, Toronto
Windsor Cap & Textiles Limited	135 Church Street, Windsor

THE HAT AND CAP INDUSTRY IN CANADA, 1937

MANITOBA

Acme Cap Manufacturing Company Limited, The	70 Arthur Street, Winnipeg
Beaver Cap Company	Room 5, 532 Main Street, Winnipeg
Brill Cap & Neckwear Company	70 Arthur Street, Winnipeg
Buffalo Cap & Neckwear Limited	250 McDermot Avenue, Winnipeg
D. M. C. Cap Manufacturing Company Ltd.	290 McDermot Avenue, Winnipeg
Echlin Manufacturing Company	592 Notre Dame Avenue, Winnipeg
Manitoba Cap Company	376 Donald Street, Winnipeg
Medzon & Herman	286 Bannatyne Avenue, Winnipeg
Mid-West Cap Company	335 ¹ / ₂ William Street, Winnipeg
New York Brand Cap Company	Room 210, 130 Princess Street, Winnipeg
Progress Cap Manufacturing Company	615 Main Street, Winnipeg
Paine Cap Company	Room 8, 205 Alexander Street, Winnipeg
Standard Cap & Novelty Manufacturing Co.	589 Main Street, Winnipeg

ALBERTA

Regal Cap Manufacturing Company	10130 99th Street, Edmonton
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BRITISH COLUMBIA

Western Cap Company Limited	363 East Hastings Street, Vancouver
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(d) HAT AND CAP MAKERS' MATERIALS

NEW BRUNSWICK

Hub Hat Manufacturing Company	624 Main Street, Moncton
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QUEBEC

Anglo Italian Felt Company Limited, The	425 Marien Avenue, Montreal East
Blacher, David F.	736 Notre Dame Street West, Montreal
Canadian Hatters Supply Company Limited	360 Recollet Street, Montreal
Rose Gold Stamping & Hat Lining Co. Reg'd.	3535 De Bullion Street, Montreal
Selco Hat Frame Limited	619 Notre Dame Street West, Montreal

ONTARIO

Lancashire Felt Company of Canada Limited	252 York Road, Guelph
Rideau Hatters	561 Sussex Street, Ottawa
Canadian Hat Lining Company	231 Front Street East, Toronto
North The Hatter	1271 Bloor Street West, Toronto 4

BRITISH COLUMBIA

Linforth Hat Manufacturing Company	112 Hastings Street West, Vancouver
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The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that every entry should be supported by a valid receipt or invoice. This ensures transparency and allows for easy verification of the data.

Furthermore, it is noted that the records should be kept in a secure and accessible location. Regular backups are recommended to prevent data loss in the event of a system failure or disaster. The document also mentions the need for periodic audits to ensure the integrity and accuracy of the information stored.

In addition, the text highlights the role of technology in streamlining record-keeping processes. Modern accounting software can automate many tasks, reducing the risk of human error and saving valuable time. However, it is stressed that users must be properly trained and that data security protocols are strictly followed.

The second section of the document focuses on the legal and regulatory requirements surrounding record-keeping. It outlines the specific retention periods for different types of financial records, as mandated by various government agencies. Failure to comply with these regulations can result in significant penalties and legal consequences.

It is also discussed how the nature of the business and the industry it operates in may affect the required retention periods. For example, certain industries may have more stringent requirements due to the high risk of fraud or the need for detailed historical data for analysis.

The document provides a clear overview of the current regulatory landscape, including any recent changes that businesses need to be aware of. It encourages organizations to consult with legal counsel to ensure they are fully compliant with all applicable laws and regulations.

In conclusion, the document serves as a comprehensive guide for businesses looking to optimize their record-keeping practices. By following the guidelines provided, organizations can ensure the accuracy, security, and legal compliance of their financial records, ultimately leading to more informed decision-making and operational success.

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