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DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
GENERAL MANUFACTURES BRANCH

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REPORT
ON THE
HAT & CAP INDUSTRY
IN
CANADA
1938



OTTAWA
1940

Price 25 cents

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES BRANCH
OTTAWA - CANADA

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THE HAT AND CAP INDUSTRY IN CANADA, 1938.

In 1938 reports were received from 158 establishments whose principal output consisted of hats and caps and hat and cap maker's materials. These establishments had a production valued at \$12,585,204, they employed 4,506 persons, paid out in salaries and wages the sum of \$4,382,634 and expended \$5,937,215 for materials. Capital invested amounted to \$6,548,684.

The hat and cap industry is mainly centered in Quebec and Ontario. Quebec, with 67 establishments in 1938, accounted for 41 per cent of the capital invested, 47 per cent of the persons employed, 46 per cent of the salaries and wages paid and 47 per cent of the gross value of production. Ontario, with 67 establishments in the same year, reported 48 per cent of the capital, 43 per cent of the persons given employment, 46 per cent of the amount paid out in salaries and wages and 44 per cent of the gross value of all production in the industry.

A general decline throughout the hat and cap industry occurred during 1938. The gross value of production decreased by \$1,104,164 or 8 per cent, 141 fewer persons were given employment, a decrease of 3 per cent, and the payroll also diminished to the extent of \$34,083 or 0.8 per cent. The cost of materials decreased by \$772,263 or 12 per cent. Capital invested decreased by \$610,110 or 9 per cent, the decline being due chiefly to a smaller inventory value of materials on hand, stocks in process, finished products, etc. on hand.

Prior to 1937 the hat and cap industry was considered as consisting of three main sections, (a) hats and caps, (b) millinery, factory made and (c) straw hats and shapes. In 1937, however, an attempt was made to arrive at a more advantageous division and the establishments reporting were classified, on the basis of principal products, into four sections, as follows, (a) hats, men's (b) hats, women's and children's, (c) caps and (d) hat and cap maker's materials. From the supplementary table of principal statistics in which the totals for the industry are broken down into the sections enumerated, it may be noted that "hats, women's and children's" accounted for 48 per cent of the gross value of production, 46 per cent of the number of persons given employment, 50 per cent of salaries and wages paid and 34 per cent of the total capital invested. The low percentage of total capital is due largely to the fact that a proportionately smaller inventory value of materials on hand, stocks in process, finished products, etc. on hand was reported, and not to a smaller investment in fixed capital.

In the hat and cap industry as a whole, "women's felt hats" with a value of \$3,395,245 was the most important item of production in 1938. This was followed by "men's felt hats", \$2,500,535 "felt hat bodies in the rough", \$1,856,074, "women's straw hats", \$1,718,549 and "cloth caps", \$1,171,350. These items represented approximately 84 per cent of the total production in the industry.

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Statistics covering materials used in the industry are not collected in detail. Therefore, only the total cost is shown.

Of the 3,696 wage-earners employed by the hat and cap industry in 1938, males numbered 1,816 and females 1,880. Maximum employment was reached in April with 4,249 employed while the minimum numbered was 2,931 in December.

The imports of raw materials, partly manufactured and fully manufactured hats and caps during the year 1938 were valued at \$2,314,295 or \$489,955 less than in 1937. Fully manufactured headwear of all kinds accounted for \$583,290 of this total.

Hats and caps exported during 1938 were valued at \$231,412 or \$65,011 more than the 1937 total.

Table 1. - Principal Statistics, 1925 to 1938.

Year and Provinces	Estab-lish-ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1925	119	7,168,891	3,782	3,454,172	5,891,213	11,862,745
1927	150	7,853,564	4,843	4,490,204	7,593,496	15,896,059
1928	159	8,164,615	4,917	4,379,405	8,290,055	16,973,193
1929	152	7,709,270	4,662	4,455,829	7,710,546	15,523,316
1930	153	7,274,087	4,207	4,238,305	6,662,631	14,224,789
1931	144	6,935,142	3,679	3,642,713	6,107,297	12,037,652
1932	130	5,891,615	3,095	2,950,038	4,522,711	9,464,267
1933	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642
1934	168	5,812,476	3,957	3,331,879	5,188,631	10,845,759
1935	169	6,451,000	4,211	3,659,231	5,549,013	11,524,478
<u>1 9 3 6</u>						
CANADA	170	6,892,337	4,465	4,015,492	6,148,286	12,373,810
Nova Scotia and New Brunswick	3	331,178	153	95,427	212,697	316,538
Quebec	75	2,878,812	2,036	1,778,914	2,815,447	5,623,518
Ontario	71	3,307,186	2,043	1,968,182	2,793,461	5,834,148
Manitoba and Alberta	16	320,560	195	143,271	292,315	525,751
British Columbia ...	5	54,601	38	29,698	34,366	73,855
<u>1 9 3 7</u>						
CANADA	171	7,158,794	4,647	4,416,717	6,709,478	13,639,368
Nova Scotia and New Brunswick	3	345,410	164	114,700	265,578	455,168
Quebec	74	2,946,139	2,187	2,023,368	3,155,861	6,480,112
Ontario	73	3,423,736	2,056	2,084,404	2,957,403	6,105,373
Manitoba and Alberta	17	385,708	204	164,717	296,281	572,049
British Columbia ...	4	52,751	36	29,528	34,355	76,666

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 1. - Principal Statistics, 1925 to 1938 - (Concl'd.)

Year and Provinces	Estab-lish-ments	Capital Invested	Em-ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1938</u>						
CANADA	158	6,548,684	4,506	4,382,634	5,937,215	12,585,204
Nova Scotia and New Brunswick	3	246,316	203	170,000	275,934	513,526
Quebec	67	2,730,127	2,108	2,001,637	2,840,083	5,904,480
Ontario	67	3,121,446	1,945	2,009,588	2,531,164	5,589,640
Manitoba and Alberta	17	402,768	208	170,480	256,611	510,144
British Columbia ...	4	48,027	42	30,929	33,423	67,414

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 2. - Principal Statistics, Compared, 1937 and 1938.

Items		1937	1938	+ Increase - Decrease
Establishments reporting	No.	171	158	- 13
Capital invested	\$	7,158,794	6,548,684	- 610,110
Employees on salaries -				
Total	No.	810	810	-
Male	No.	588	595	+ 7
Female	No.	222	215	- 7
Total salaries	\$	1,354,703	1,335,714	- 18,989
Employees on wages -				
Monthly average	No.	3,837	3,696	- 141
Male	No.	1,837	1,816	- 21
Female	No.	2,000	1,880	- 120
Total wages	\$	3,062,014	3,046,920	- 15,094
Power Equipment -				
Units	No.	710	781	+ 71
Horsepower capacity	H.P.	2,038	2,558	+ 520
Cost of fuel and electricity.	\$	137,455	131,967	- 5,488
Cost of materials used	\$	6,709,478	5,937,215	- 772,263
Gross value of production....	\$	13,689,368	12,585,204	- 1,104,164

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 3. - Principal Statistics by Sections, 1937 and 1938

Sections	Estab-lish-ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1937</u>						
Hats, men's	19	2,381,993	1,083	1,085,498	1,833,039	3,521,487
Hats, women's and children's	80	2,373,844	2,179	2,238,241	2,978,522	6,502,509
Caps	61	1,636,728	863	694,080	1,233,339	2,344,858
Hat and cap makers' materials	11	766,229	522	398,898	664,578	1,320,514
TOTAL	171	7,158,794	4,647	4,416,717	6,709,478	13,689,368
<u>1938</u>						
Hats, men's	17	2,166,780	1,078	1,078,735	1,535,141	3,281,024
Hats, women's and children's	71	2,227,460	2,071	2,171,916	2,784,834	6,028,794
Caps	58	1,417,887	829	711,676	1,030,350	2,084,002
Hat and cap makers' materials	12	736,557	528	420,307	586,890	1,191,384
TOTAL	158	6,548,684	4,506	4,382,634	5,937,215	12,585,204

Table 4. - Total Production in the Hat and Cap Industry, 1937 and 1938
(For production by sections, see Table 5)

Principal Products	Unit of Measure	1937		1938	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
\$					
Caps -					
Cloth	Dozen	213,813	1,387,935	196,937	1,171,350
Uniform	"	6,879	111,767	8,829	125,151
Advertising and shop	"	21,395	21,463	31,666	32,743
Fur	"	8,192	85,630	4,115	42,845
Leather	"	13,074	95,847	13,533	88,846
Sport	") 1,844	8,866	2,649	13,758
Other	"			115	650
Helmets	"	14,411	83,387	8,748	127,038
Hats, men's -					
Felt -					
Fur	"	85,750	2,143,678	82,466	2,017,600
Wool	"	49,998	629,400	41,470	482,735
Straw	"	25,091	137,395	37,171	146,938
Other	"	1,857	17,615	1,828	21,891

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 4. - Total Production in the Hat and Cap Industry, 1937 and 1938
(For production by sections, see Table 5 - Con.)

Principal Products	Unit of Measure	1937		1938	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
Hats, women's			\$		\$
Felt -					
Fur	Dozen	52,381	1,166,063	54,393	1,212,475
Wool	"	178,555	2,134,703	172,662	2,066,391
Velour	"	5,403	161,617	6,242	116,379
Straw	"	114,576	1,824,446	103,620	1,718,549
Panama	"	4,659	53,641	3,758	55,358
Fabric -					
Cotton	"	9,407	61,990	17,285	86,777
Silk all kinds	"	15,610	173,356	14,535	157,088
Wool	"	2,251	12,606	(1)	(1)
Velvet	"	10,814	167,483	10,087	159,216
Linen	"	-	-	1,394	21,444
Other	"	(2)	(2)	-	134,854
Hats, children's -					
Felt -					
Fur	"	467	7,212	} 296	2,794
Velour	"	(3)	(3)		
Wool	"	13,074	112,478	9,067	77,836
Other	"	100	800	-	-
Straw	"	12,174	35,405	16,156	49,249
Fabric -					
Cotton	"	5,600	25,250	3,750	12,789
Silk	"	3,667	24,400	(1)	(1)
Velvet	"	4,000	16,900	2,227	17,633
Other	"	1,389	18,875	2,979	20,574
Hats, other	"	-	180,911	-	-
Headwear, other -					
Tams and berets	"	30,129	93,560	21,133	52,951
Children's, not specified	"	3,759	22,557	26,729	82,342
Other	"	-	-	5,000	10,000
Hat and cap makers' materials-					
Hat bodies in the rough					
Fur felt	"	77,063	802,764	85,491	784,070
Wool felt	"	290,829	1,282,430	281,663	1,072,004
Hat linings made for sale	"	}	85,656	96,041	43,739
Hat sweat bands	"			41,363	4,329
Buttons, badges, lettering, etc.	"	-	40,837	-	51,494
Other	"	-	69,693	-	48,878
Clothing and personal furnishings other than neckwear	-	-	190,679	}	144,606
Neckwear	-	-	110,958		
All other products (3)	-	-	52,772	-	69,769
Hats cleaned and reblocked	Dozen	4,095	36,343	9,417	40,071
TOTAL			13,689,368		12,585,204

(1) Included under "Other". (2) Included in "Hats, other" 1937.

(3) Included in "Other" 1937.

The data given in the foregoing table must not be regarded as representing the total production of hats and caps in Canada as these are also produced in other industries. For complete output reference should be made to Alphabetical List of Products in the appendix to annual reports on General Manufactures of Canada.

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 5. - Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Year 1938

(a) Hats, Men's

Principal Products	Unit of Measure	1 9 3 8	
		Quantity	Selling Value at Factory
			\$
Hats, men's -			
Fur felt	Dozen	74,744	1,917,106
Wool felt	"	37,240	434,335
Straw	"	37,171	146,938
Other	"	428	11,816
Hats, women's -			
Fur felt, wool felt and velour	"	6,704	139,867
Other	"	15,891	39,206
All other hats, including helmets and cloth and leather caps	"	3,969	27,252
Hat bodies in the rough, fur felt	"	55,785	543,754
Hats, cleaned and reblocked	"	2,724	20,750
TOTAL		-	3,231,024

(b) Hats, Women's and Children's

Hats, women's -			
Felt			
Fur	Dozen	47,923	1,075,416
Wool	"	172,428	2,063,583
Velour	"	6,242	116,379
Straw	"	98,546	1,701,963
Panama	"	3,663	50,608
Fabric -			
Cotton	"	16,625	85,923
Silk	"	14,535	157,088
Wool	"	4,400	25,223
Velvet	"	10,087	159,216
Linen	"	1,394	21,444
Other	"	-	109,631
Hats, children's -			
Felt			
Wool	"	9,067	77,836
Other	"	296	2,794
Straw	"	5,434	31,379

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 5. - Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's, (c) Caps and (d) Hat and Cap Makers' Materials, for the Year 1938 - (Cont'd.)

Principal Products	Unit of Measure	1938	
		Quantity	Selling Value at Factory
			\$
(b) <u>Hats, Women's and Children's - (Cont'd.)</u>			
Hats, children's - (Cont'd.)			
Fabric			
Velvet	Dozen	2,227	17,633
Other	"	6,275	31,225
Other children's headwear, not specified	"	26,729	82,342
Hats, men's, fur felt and wool felt	"	4,570	60,890
Other headwear	"	27,527	63,786
Clothing and personal furnishings	-	-	62,000
All other products	-	-	32,435
TOTAL	-	-	6,028,794

(c) Caps

Caps -			
Cloth	Dozen	192,005	1,145,478
Uniform	"	8,829	125,151
Advertising and shop	"	31,666	32,743
Fur	"	4,115	42,845
Leather	"	13,046	84,466
Sport	-	2,764	14,408
Helmets	Dozen	5,048	37,538
Hats, men's -			
Fur felt and wool felt	"	11,060	177,020
Other	"	1,375	10,075
Hats, women's and children's	"	1,114	2,992

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 5. - Production by Sections (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Year 1938 - (Concl'd.)

Principal Products	Unit of Measure	1938	
		Quantity	Selling Value at Factory
			\$
(c) <u>Caps - (Cont'd.)</u>			
Other headwear	-	106	2,165
Hat and cap makers' materials -			
Hat bodies in the rough, fur felt and wool felt..	Dozen	(1)	(1)
Buttons, badges, lettering, etc.	-	-	48,100
Other	-	-	232,627
Clothing and personal furnishings, including neckwear	-	-	82,606
All other products	-	-	45,788
TOTAL	-	-	2,084,002

(1) Included in "Other".

(d) Hat and Cap Makers' Materials

Hat bodies in the rough, fur felt and wool felt ^x	Dozen	281,809	1,075,070
Hat lining made for sale and hat sweat bands	-	-	48,064
All other products	-	-	48,929
Hats, cleaned and reblocked.	Dozen	6,693	19,321
TOTAL	-	-	1,191,384

^x Includes only a small no. of doz. of fur felt hat bodies.

THE HAT AND CAP INDUSTRY IN CANADA, 1937.

Table. 6 - Principal Statistics Grouped according to the size of Establishments, 1937 and 1938.

Production	Estab- lish- ments	Capital Invested	Em- ployed	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
<u>1937</u>						
Under \$5,000	16	57,744	37	18,124	15,654	41,573
\$5,000 to under \$25,000 ...	45	483,332	285	213,823	290,814	623,899
\$25,000 " " \$50,000 ...	39	750,559	585	499,346	667,470	1,416,598
\$50,000 " " \$100,000 ...	39	1,274,429	966	916,236	1,403,847	2,797,581
\$100,000 " " \$500,000 ...	29	3,062,304	1,996	2,014,843	3,118,628	6,302,802
\$500,000 " " \$1,000,000..	2	1,530,426	773	749,345	1,213,065	2,506,915
\$1,000,000 and over	1					
TOTAL	171	7,158,794	4,647	4,416,717	6,709,478	13,689,368
<u>1938</u>						
Under \$5,000	19	77,261	51	25,649	23,588	53,502
\$5,000 to under \$25,000 ...	42	491,402	290	236,221	262,664	585,652
\$25,000 " " \$50,000 ...	31	648,459	480	394,740	524,700	1,115,875
\$50,000 " " \$100,000 ...	37	1,222,219	940	908,543	1,244,106	2,630,484
\$100,000 " " \$500,000 ...	25	2,638,415	1,753	1,882,973	2,565,714	5,253,581
\$500,000 " " \$1,000,000..	4	1,470,928	992	934,508	1,316,443	2,946,110
TOTAL	158	6,548,684	4,506	4,382,634	5,937,215	12,585,204

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 7. - Capital Invested, 1925 - 1938.

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of Materials on hand, Stocks in process, finished products, Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
1925	2,170,864	2,758,817	2,239,210	7,168,891
1926	1,884,637	2,844,833	2,377,910	7,107,380
1928	2,209,054	3,365,515	2,590,046	8,164,615
1930	2,123,901	2,879,930	2,270,256	7,274,087
1932	2,241,566	1,969,467	1,680,582	5,891,615
1933	2,114,989	1,829,971	1,576,396	5,521,356
1934	2,322,668	1,801,631	1,688,177	5,812,476
1935	2,898,793	1,930,174	1,622,033	6,451,000
<u>1 9 3 6</u>				
CANADA	2,958,335	2,227,550	1,706,452	6,892,337
Nova Scotia and New Brunswick	136,789	138,346	56,043	331,178
Quebec	1,323,114	767,459	788,239	2,878,812
Ontario	1,331,561	1,177,516	798,109	3,307,186
Manitoba and Alberta	136,388	125,223	58,949	320,560
British Columbia	30,483	19,006	5,112	54,601
<u>1 9 3 7</u>				
CANADA	2,995,475	2,377,978	1,785,341	7,158,794
Nova Scotia and New Brunswick	143,610	133,700	68,100	345,410
Quebec	1,317,679	885,414	743,046	2,946,139
Ontario	1,354,417	1,193,816	880,553	3,428,786
Manitoba and Alberta	149,640	151,006	85,062	385,708
British Columbia	30,129	14,042	8,580	52,751
<u>1 9 3 8</u>				
CANADA	2,644,892	2,198,747	1,705,045	6,548,684
Nova Scotia and New Brunswick	25,798	154,655	65,863	246,316
Quebec	1,224,467	769,864	735,796	2,730,127
Ontario	1,203,195	1,100,904	817,347	3,121,446
Manitoba and Alberta	163,402	159,920	79,446	402,768
British Columbia	28,030	13,404	6,593	48,027

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 8. - Employees by Sex and Remuneration, 1937 and 1938.

		1 9 3 7	1 9 3 8
Salaried Employees -			
Total	No.	810	810
Male	No.	588	595
Female	No.	222	215
Total salaries	\$	1,554,703	1,335,714
Wage-earners -			
Monthly average	No.	3,837	3,696
Male	No.	1,837	1,816
Female	No.	2,000	1,880
Total wages	\$	3,062,014	3,046,920
All Employees -			
Total	No.	4,647	4,506
Male	No.	2,425	2,411
Female	No.	2,222	2,095
Total salaries and wages	\$	4,416,717	4,382,634

Table 9. - Monthly Employment of Wage-earners, 1937 and 1938.

Months	1 9 3 7			1 9 3 8		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	1,646	1,694	3,340	1,618	1,674	3,292
February	1,817	2,040	3,857	1,756	1,938	3,694
March	1,955	2,357	4,312	1,903	2,203	4,106
April	2,010	2,361	4,371	1,963	2,286	4,249
May	1,897	2,263	4,160	1,900	2,080	3,980
June	1,894	2,011	3,905	1,771	1,674	3,445
July	1,585	1,471	3,056	1,698	1,488	3,186
August	1,837	2,097	3,934	1,924	2,019	3,943
September	2,055	2,377	4,432	2,013	2,183	4,201
October	1,946	2,155	4,101	1,883	2,008	3,891
November	1,816	1,743	3,559	1,760	1,665	3,425
December	1,665	1,420	3,085	1,600	1,331	2,931
MONTHLY AVERAGE	1,837	2,000	3,837	1,816	1,880	3,696

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 12. - Consumption of Fuel and Electricity, 1937 and 1938.

Kinds of Fuel	Unit of Measure	1 9 3 7		1 9 3 8	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal -	Ton		\$		\$
Bituminous	(2000 Lb.)	7,288	44,767	7,052	42,573
Anthracite	"	2,287	14,957	2,178	14,082
Coke (for fuel only)..	"	33	378	50	508
Gasoline	Imp. Gal.	996	216	999	224
Fuel or diesel oil ...	" "	1,335	187	25,216	1,256
Wood	Cord	10	61	14	77
Gas, manufactured ...	M.cu. ft.	11,543	9,774	8,932	9,026
Gas, natural	M.cu. ft.	700	280	950	456
Other fuel	-	-	448	-	278
TOTAL COST OF FUEL..	-	-	71,068	-	68,480
Electricity purchased (Including service charges)	Kw.H.	3,602,335	66,387	3,523,776	63,487
TOTAL COST OF FUEL AND ELECTRICITY	-	-	137,455	-	131,967

Table 13. - Imports of Materials Used and Products Made by the Hat and Cap Industry, Calendar Years 1937 and 1938.

	1 9 3 7	1 9 3 8
	Value	Value
	\$	\$
Hatters' fur, not on the skin	814,959	758,106
Hat sweats, cap peaks, hatters' tips and sides, when cut to shape, imported by manufacturers for use exclusively in the manufacture of hats and caps ...	255,364	175,089
Hoods and shapes, wool felt	32,880	25,303
Hoods and shapes of fur felt or of wool and fur felt.	35,023	16,108
Hoods and shapes, knitted, crocheted, plaited or woven in a single piece, and hoods and shapes of braid, not sewn	258,014	201,339
Hoods and shapes, n.o.p.	14,798	18,499
Hat braids, of a class or kind not made in Canada, whether woven, knitted or plaited not exceeding four inches in width, imported for use exclusively in the manufacture of hat bodies or shapes, but not for use in the ornamentation or trimming of such bodies or shapes	303,266	226,553

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

Table 13. - Imports of Materials Used and Products Made by the Hat and Cap Industry, Calendar Years 1937 and 1938 - (Concl'd.)

	1 9 3 7	1 9 3 8
	Value	Value
	\$	\$
Materials of a class or kind not made in Canada for the manufacture of woven, knitted and plaited hat braids	198	74
Woven fabrics, not exceeding three inches in width, in lengths of not less than 18 yards, of a class or kind not made in Canada, generally known as "single, double or four shot corded ribbon", imported by manufacturers for use exclusively in their own factories in making the bands of hats or in binding the edge of the hat brim	116,256	106,703
Feathers, fruits, grains, leaves and flowers, artificial, suitable for ornamenting hats	313,107	203,231
Hats of fur felt, or of wool and fur felt	322,803	277,762
Hats, wool felt	54,883	49,049
Hats of straw, grass or chip	59,155	49,050
Hats, n.o.p.	104,015	98,257
Caps, bonnets and berets, n.o.p.	79,277	83,420
Berets of wool, knitted and fulled	1,745	3,136
Miners' safety helmets, of a class or kind not made in Canada, for use exclusively in mining operations	38,507	22,616
TOTAL VALUE OF IMPORTS	2,804,250	2,314,295

Table 14. - Exports of Hats and Caps, Calendar Years 1937 and 1938.

	1 9 3 7	1 9 3 8
	Value	Value
	\$	\$
Hats and Caps	166,401	231,412
TOTAL VALUE OF EXPORTS	166,401	231,412

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

A P P E N D I X

Firms manufacturing Hats and Caps in Canada in 1938

Classified by principal products as follows:

(a) Hats, Men's

NEW BRUNSWICK

Bardsley Hats Limited 7 King Square, Saint John

QUEBEC

Balfour Hat M'f'g. Co.,	3575 St. Lawrence Blvd., Montreal
Buckley-Brooks Hat Manufacturing	907-911 Bleury Street, Montreal
Du Roy Limitee	619 Notre Dame Street, West, Montreal
Globe Hat Works Limited	74 Turgeon Street, Montreal
Gotham Hat Company Limited	3575 St. Lawrence Blvd., Montreal
Morgan, D. F. Limited	4821 Rouen Street, Montreal
Pelletier & Cie	1468 St. Elizabeth Street, Montreal

ONTARIO

Stetson, John B. Co. (Canada) Limited	Hamilton Street, Brockville
Biltmore Hats Limited	155 Suffolk Street, Guelph
Empire Hat & Cap Company	92 King Street West, Hamilton
Magill The Hatter	69 Dundas Street, London
Shuttleworth, J. R. & Sons Limited	377 Dundas Street, London
Crean, Robert & Company, Limited	12-18 Balmuto Street, Toronto
Fashion Hat & Cap Company	205 Richmond Street West, Toronto
Lanning, G. T. Limited	79-81 Portland Street, Toronto 2.

ALBERTA

Smithbilt Hat Company 1208 First Street West, Calgary

(b) Hats, Women's and Children's

QUEBEC

Acme Hat Company, Limited	1193 Phillips Place, Montreal
Artistic Hat Manufacturing Company, The	455 St. Helen Street, Montreal
B. B. Hat Manufacturing Company, Limited, The	1449 St. Alexander Street, Montreal
Belmore Hat Company, Limited	710 Notre Dame Street West, Montreal
Blue Bird Hat Manufacturing Company Limited	Room 606, 423 Mayor Street, Montreal
Canadian Hat Manufacturing Company Limited	1470 Peel Street, Montreal
Carleton Headwear Inc.	1470 Peel Street, Montreal

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

QUEBEC - (Concl'd.)

Charlebois Hat Company	708 Notre Dame Street West, Montreal
Columbia Hat Company, Limited	736 Notre Dame Street West, Montreal
Cooper, J. Inc.	1470 Peel Street, Montreal
Crevier, L. P.	4076 Parc Lafontaine, Montreal
Dominion Straw Goods Manufacturing Company Limited	686 Notre Dame Street West, Montreal
Fashion Headwear Limited	1470 Peel Street, Montreal
Gloria Headwear Manufacturing Co. Ltd.	690 Notre Dame Street West, Montreal
Justine Hat Manufacturing Company, Limited	423 Mayor Street, Montreal
Lennox Hat Manufacturing Co. Ltd.,	Room 103-1485 Bleury Street, Montreal
Lion Cap Company	710 Notre Dame Street West, Montreal
Majestic Hat Company, Limited	1470 Peel Street, Montreal
Milady Hat Manufacturing Co. Ltd.,	907 Victoria Square, Montreal
Nadelle Hat Inc.	619 Notre Dame Street West, Montreal
National Hat Manufacturing Company	649 Notre Dame Street West, Montreal
Piko Hat Limited	1470 Peel Street, Montreal
Progress Hat Manufacturing Company Limited	Rooms 608-609, 3575 St. Lawrence Blvd. Montreal
Rambler Hat Manufacturing Co. Ltd.,	372 St. Catherine St. W. Montreal
Ros-Ann Manufacturing Company	3643 St. Lawrence Blvd., Montreal
Roy & Company, Limited	438 St. Helen Street, Montreal
Simplex Headwear Company	736 Notre Dame Street West, Montreal
Snappy Hat Manufacturing Company	627 Notre Dame Street West, Montreal
Society Hat Manufacturing Company, Limited	460 St. Catherine Street West, Montreal
Universal Ladies Hats, Inc.	627 Notre Dame Street West, Montreal
Victoria Hat Manufacturing Company, Ltd.	446 St. Helen Street, Montreal
Wonder Berets & Hats Limited	Room 902, 1435 Bleury Street, Montreal

ONTARIO

Humphry's Hats	610 Princess Avenue, London
American Hat Company, Limited	80 Wellington Street West, Toronto
Arlington Hat Company, Limited	54 Wellington Street West, Toronto
Art Maid Hat Company	54 Wellington Street West, Toronto
Attin Mfg. Co. Ltd., The	317 Adelaide St. West, Toronto
Berk Hats	317 Adelaide Street West, Toronto
Bond Hat Manufacturing Company, The	54 Wellington Street West, Toronto
Canadian Felt Hat Company	312-318 Adelaide Street West, Toronto
Canton Hat Manufacturing Company, Limited	71-73 York Street, Toronto
Chicago Millinery Co. Ltd.,	80 Wellington St. West, Toronto
Crozier, M. J. Company	126 Wellington Street West, Toronto
Croydon Hats Limited	54 Wellington Street West, Toronto
Dorothea Hats Limited	268 King Street West, Toronto
Elite Hats Company, Limited	71 York Street, Toronto
Fashion Hat Manufacturing Company, Limited	317 Adelaide Street West, Toronto
G. & G. Hat Manufacturing Company	312-318 Adelaide Street West, Toronto
Gloria Hats Limited	108 Wellington Street West, Toronto
Godfrey, Sam J. & Company	54 Wellington Street West, Toronto
Goulding, G. & Sons, Limited	55 Wellington Street West, Toronto
Greens Canada, Limited	70 Wellington Street West, Toronto

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

ONTARIO - (Concl'd.)

Ideal Hat Company	352 Adelaide Street West, Toronto
K. & G. Hats Limited	317 Adelaide Street West, Toronto
Karen Ross Company, The	88 Wellington Street West, Toronto
Leader Hat Manufacturing Company	44 York Street, Toronto
Newton Hat Company, The	71 York Street, Toronto
Okun Brothers, Limited	266-270 King Street West, Toronto
Paige Hats, Limited	54 Wellington Street West, Toronto
Palter Sons, Limited, The	126 Wellington Street West, Toronto
Peggy Anne Hat Company	77 York Street, Toronto
Princess Hat Company	74 Wellington Street West, Toronto
Rainbow Hats Limited	317 Adelaide Street West, Toronto
Rogers Frankfort Company, Limited, The	317-325 Adelaide Street, West, Toronto 2.
Standard Hat Company, Limited	317 Adelaide Street West, Toronto
Superior Hat Company	54 Wellington Street West, Toronto
Suzanne Hat Company	54 Wellington Street West, Toronto
Variety Hat Company	71 York Street, Toronto
York Hat and Novelty Co.	312 Adelaide Street West, Toronto

MANITOBA

Western Hat Manufacturing Co. Limited	290 McDermot Avenue, Winnipeg
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BRITISH COLUMBIA

Korsch, Charles Limited	560 Cambie Street, Vancouver
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(c) CAPS

NOVA SCOTIA

Lewis Limited	62 Elm Street, Truro
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QUEBEC

Bob-Morris Cap Company Limited	89 Montcalm Street, Hull
Backler, L. Limited	360 Recollet Street, Montreal
Boston Cap Company	10 Ontario Street, West, Montreal
British Hat & Cap Manufacturing Company, The	710 Notre Dame Street West, Montreal
Canadian Cap Manufacturing Company	Room 203, 3575 St. Lawrence Blvd., Montreal
Capital & Maple Leaf Cap Mfg. Co.	3660 St. Lawrence Blvd., Montreal
Comfort Cap Company	4384 St. Lawrence Blvd., Montreal
Crown Cap Manufacturing Company	4097 St. Lawrence Blvd., Montreal
Independent Cap & Hat Company	3563 St. Dominique Street, Montreal
Kirel Cap Manufacturing Company	3403 St. Lawrence Blvd., Montreal
London Hat & Cap Manufacturing Company	710 Notre Dame Street West, Montreal
Manhattan Cap Manufacturing Company	3666 St. Lawrence Blvd., Montreal
Paramount Cap Company	5505 St. Lawrence Blvd., Montreal

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

QUEBEC -- (Concl'd.)

Principal Hat & Cap Manufacturing Company, The	390 Craig Street West, Montreal
Progress Brand Cap Company	440 McGill Street, Montreal
St. Lawrence Cap & Hat Manufacturing Co. The	15 Mount Royal Avenue, West, Montreal
Scully, William Limited	1202 University Street, Montreal
Sport Cap Company	3686 St. Lawrence Blvd., Montreal
Star Cap Uniform Company	929 Windsor Street, Montreal
Superior Cap Company, The	1595 St. Lawrence Blvd., Montreal
Winstan, Julius Reg'd.	10 Ontario Street West, Montreal
Wolfe Cap Company	680 Notre Dame Street West, Montreal

ONTARIO

Hamilton Uniform Cap Company	214 King-William Street, Hamilton
McFadyen, J. & J. Cap Company	17 Main Street East, Hamilton
Victoria Cap Company	52 John Street North, Hamilton
Ottawa Imperial Cap Company	102 $\frac{1}{2}$ Rideau Street, Ottawa
Travers Aprons Limited	84 Slater Street, Ottawa
Uniform Cap Company	131 Bank Street, Ottawa
Capital Cap & Headwear Company	44 York Street, Toronto
Durable Hat & Cap Co.	260 Spadina Avenue, Toronto
Eaton, T. Company Limited, The	33 59 Terauley Street, Toronto 2.
Harris Brothers Cap Company	654 College Street, Toronto
Hewer, A. B. Cap Company	54 Wellington Street West, Toronto
Imperial Hat & Cap Company	76 York Street, Toronto
Muir Cap & Regalia Limited	51 Simcoe Street, Toronto
Palter Cap Company, Limited	221 Richmond Street West, Toronto
Rayman Cap Manufacturing Company, The	232 Dundas Street West, Toronto
Royal Hat & Cap Company	205 Richmond Street West, Toronto
Style-Bilt Cap Company	54 Wellington Street West, Toronto
Triangle Hat Company	108 Wellington Street West, Toronto
Windsor Cap & Textiles Limited	73 Sandwich Street East, Windsor

MANITOBA

Acme Cap Manufacturing Company Limited, The	70 Arthur Street, Winnipeg
Beaver Cap Company	Room 5, 532 Main Street, Winnipeg
Brill Cap & Neckwear Company	70 Arthur Street, Winnipeg
Buffalo Cap & Neckwear Limited	250 McDermot Avenue, Winnipeg
D. M. C. Cap Manufacturing Company Ltd.,	290 McDermot Avenue, Winnipeg
Echlin Manufacturing Company	592 Notre Dame Avenue, Winnipeg
Manitoba Cap Company	376 Donald Street, Winnipeg
Medzon & Herman	286 Bannatyne Avenue, Winnipeg
Mid-West Cap Company	335 $\frac{1}{2}$ William Street, Winnipeg
New York Brand Cap Company	Room 210, 130 Princess Street, Winnipeg
Progress Cap Manufacturing Company	615 Main Street, Winnipeg
Paine Cap Company	Room 8, 205 Alexander Street, Winnipeg
Standard Cap & Novelty Manufacturing Co.,	589 Main Street, Winnipeg

THE HAT AND CAP INDUSTRY IN CANADA, 1938.

ALBERTA

Regal Cap Manufacturing Company 10130 99th Street, Edmonton

BRITISH COLUMBIA

Coast Cap Manufacturing Co. 446 Homer Street, Vancouver
Western Cap Company Limited 363 East Hastings Street, Vancouver

(d) HAT AND CAP MAKERS' MATERIALS

NEW BRUNSWICK

Hub Hat Manufacturing Company 624 Main Street, Moncton

QUEBEC

Anglo Italian Felt Company Limited, The 425 Marien Avenue, Montreal East
Canadian Hatters Supply Company Limited 360 Recollet Street, Montreal
Canadian Pompom Mfg. Co., 2329 Delorimier Avenue, Montreal
Parisian Hat & Bag Company 4140 St. Lawrence Blvd., Montreal
Rose Gold Stamping & Hat Lining Co. 3535 De Bullion Street, Montreal
Selco Hat Frame Limited 619 Notre Dame Street West, Montreal

ONTARIO

Lancashire Felt Company of Canada Limited, The 252 York Road, Guelph
Rideau Hatters 561 Sussex Street, Ottawa
North The Hatter 1271 Bloor Street West, Toronto 4.

MANITOBA

Litman, Joseph 465 Dufferin Avenue, Winnipeg

BRITISH COLUMBIA

Linforth Hat Manufacturing Company 112 Hastings Street West, Vancouver

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