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GENERAL MANUFACTURES BRANCH

REPORT

ON THE

HAT & CAP INDUSTRY

IN

CANADA

1944



**OTTAWA
1946**

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DEPARTMENT OF TRADE AND COMMERCE
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Dominion Statistician	Herbert Marshall, B.A., F.S.S.
Chief, General Manufactures Branch	A. Cohen, B. Com.

THE HAT AND CAP INDUSTRY IN CANADA, 1944.

In 1944 reports were received from 165 establishments whose principal output consisted of hats, caps and hat and cap maker's materials. These establishments had a production valued at \$21,667,282, they employed 5,123 persons, paid out in salaries and wages the sum of \$6,949,426 and expended \$10,768,833 for materials.

The hat and cap industry is mainly centered in Quebec and Ontario. Quebec, with 74 establishments in 1944 accounted for 50 per cent of the persons employed, 50 per cent of the salaries and wages paid and over 47 per cent of the gross value of production. Ontario with 73 establishments in the same year, reported 41 per cent of the persons given employment, over 44 per cent of the amount paid out in salaries and wages and over 45 per cent of the gross value of all production in the industry.

The industry operated at lower levels in 1944. The gross value of production declined by \$398,868 or 1.8 per cent, while the physical volume of production was about 6 per cent lower. The greater decrease in the volume as compared with the value is due to increased selling prices of the products made. Indicative of the lower output is the decline of 191 or 3.6 per cent in the number of persons employed. Salaries and wages paid were, nevertheless, \$76,510 higher. There was also a decrease in the cost of materials used amounting to \$152,877.

In the hat and cap industry as a whole "men's fur felt hats" with a value of \$3,989,666 was the most important item of production in 1944. This was followed by "women's wool felt hats" with \$3,832,341, "women's straw hats", \$2,434,331, "women's fur felt hats", \$1,787,431 and "cloth caps", \$1,653,312. These items represented approximately 63 per cent of the total production for the industry. For details of production see Table 4.

Statistics covering materials used in the industry are not collected in detail. Therefore, only the total cost is shown.

Of the 4,247 wage-earners employed by the hat and cap industry in 1944, males numbered 1,616 and females 2,631. Maximum employment was reached in March with 4,468 employed while the minimum number was 3,925 in June. The proportion of female wage-earners working in this industry increased as a result of the war, the percentage advancing from 50 in 1939 to 62 in 1944.

Table 1. - Principal Statistics for Representative Years, 1932 to 1944

Year and Province	Estab- lish- ments No.	Capital Invested \$	Em- ployees No.	Salaries and Wages \$	Cost of Materials Used \$	Gross Value of Production \$
1932.....	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267
1933.....	149	5,521,356	3,350	2,755,766	3,900,160	8,786,642
1935.....	169	6,451,000	4,211	3,659,281	5,549,013	11,524,478
1936.....	170	6,892,337	4,465	4,015,492	6,148,286	12,373,810
1937.....	171	7,158,794	4,647	4,416,717	6,709,478	13,689,368
1938.....	158	6,548,684	4,506	4,382,634	5,937,215	12,585,204
1939.....	156	7,546,844	4,762	4,487,446	6,092,581	12,973,827
1940.....	153	8,296,761	5,144	5,244,147	7,939,417	15,813,661
1941.....	168	10,295,761	5,644	6,011,476	9,600,183	19,055,205
<u>1 9 4 2</u>						
CANADA.....	171	9,677,788	5,708	6,645,083	10,978,307	21,703,134
Nova Scotia and New Brunswick	3	375,151	148	164,525	239,706	582,253
Quebec.....	76	4,422,910	2,878	3,195,645	5,145,260	10,276,700
Ontario.....	78	4,396,155	2,289	2,947,870	4,619,539	9,222,672
Manitoba, Alberta & British Columbia	14	483,572	393	337,043	973,802	1,621,509
<u>1 9 4 3</u>						
CANADA.....	167	9,583,006	5,314	6,872,916	10,921,710	22,066,150
Nova Scotia and New Brunswick.....	3	314,734	136	169,402	332,004	541,724
Quebec	74	4,401,238	2,694	3,285,543	5,084,808	10,268,603
Ontario	76	4,398,845	2,131	3,077,047	4,805,756	9,890,159
Manitoba, Alberta & British Columbia	14	468,189	353	340,924	699,142	1,365,664
<u>1 9 4 4</u>						
CANADA.....	165	Not	5,123	6,949,426	10,768,833	21,667,282
Nova Scotia and New Brunswick	3	Collected	137	123,869	306,314	480,546
Quebec.....	74		2,566	3,435,585	4,884,775	10,294,086
Ontario.....	73	In	2,117	3,063,091	4,927,683	9,787,394
Manitoba, Alberta & British Columbia(1)	15	1,944	303	326,881	650,061	1,105,256

(1) Number of firms reporting:- Manitoba 11, Alberta 2, British Columbia 2.

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 2. - Comparison of Principal Statistics, 1943 and 1944.

Items	1 9 4 3	1 9 4 4	+ Increase - Decrease
Establishments reportingNo.	167	165	- 2
Capital invested\$	9,583,006	Not Collected in 1944	
Employees on salaries -			
TotalNo.	974	876	- 98
MaleNo.	650	591	- 59
FemaleNo.	324	285	- 39
Total salaries\$	2,189,272	2,142,054	- 47,218
Employees on wages -			
Monthly averageNo.	4,340	4,247	- 93
MaleNo.	1,682	1,616	- 66
FemaleNo.	2,658	2,631	- 27
Total wages\$	4,683,644	4,807,372	+ 123,728
Power Equipment -			
UnitsNo.	950	1,003	+ 53
Horse-power capacity.....H.P.	2,632	2,675	+ 43
Cost of Fuel and electricity...\$	182,290	166,971	- 15,319
Cost of materials used\$	10,921,710	10,768,833	- 152,877
Gross value of Production\$	22,066,150	21,667,282	- 398,868
Value added by manufacture\$	10,962,150	10,731,478	- 230,672

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 3. - Principal Statistics by Sections, 1942, 1943 and 1944.

Sections	Estab- list- ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
<hr/>						
<u>1942</u>	No.	\$	No.	\$	\$	\$
Hats, men's.....	19	3,401,415	1,283	1,658,995	3,205,598	5,953,489
Hats, women's and children's.....	85	3,341,714	2,571	3,079,314	4,245,664	8,956,471
Caps	58	1,848,059	1,316	1,338,402	2,713,512	4,986,385
Hat and cap makers' materials	9	1,086,600	538	568,372	813,533	1,806,789
<hr/>						
TOTAL	171	9,677,788	5,708	6,645,083	10,978,307	21,703,134
<hr/>						
<u>1943</u>						
Hats, men's.....	17	3,291,839	1,188	1,826,228	3,439,351	6,485,353
Hats, women's and children's.....	81	3,480,362	2,420	3,093,015	4,352,005	9,227,706
Caps.....	59	1,832,641	1,200	1,371,576	2,318,930	4,607,262
Hat and cap makers' materials	10	978,164	506	582,097	811,424	1,745,829
<hr/>						
TOTAL	167	9,583,006	5,314	6,872,916	10,921,710	22,066,150
<hr/>						
<u>1944</u>						
Hats, men's	18	Not	1,152	1,729,076	3,704,648	6,455,349
Hats, women's and childrens.....	80	Collected	2,399	3,324,601	4,373,473	9,694,860
Caps	59	in	1,074	1,319,421	1,972,037	3,847,765
Hat and cap makers' materials	8	1944	498	576,328	718,675	1,669,308
<hr/>						
TOTAL	165	-	5,123	6,949,426	10,768,833	21,667,282
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THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 4.- Total Production in the Hat and Cap Industry, 1943 and 1944

Principal Products	Unit of Measure	1943		1944	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Caps -					
Cloth	Dozen	184,683	1,493,875	213,137	1,653,312
Uniform	"	165,699	1,332,034	84,926	1,174,700
Advertising, shop, etc.	"	60,503	180,785	54,753	146,626
Fur	"	5,439	113,740	4,472	129,488
Leather	"	17,985	160,728	13,989	133,561
Sport	"	38,999	169,578	45,348	206,876
Other	"	16,924	30,228	11,563	53,608
Helmets					
Hats, men's -					
Felt -					
Fur	"	110,364	3,808,137	106,550	3,989,666
Wool	"	69,655	977,674	54,139	809,874
Straw	"	36,171	221,508	11,721	195,084
Other	"	18,210	173,257	34,954	232,559
Hats, women's -					
Felt -					
Fur	"	57,374	1,826,797	47,416	1,787,431
Wool	"	233,005	3,384,749	248,664	3,832,341
Velour	"	1,181	33,975	254	7,068
Straw	"	113,253	2,263,774	115,534	2,434,331
Panama	"	(2)	(2)	-	-
Fabric -					
Cotton	"	5,111	52,871	3,330	45,075
Silk and Rayon	"	9,918	208,846	10,603	224,197
Wool	"	4,374	69,683	4,410	89,093
Velvet	"	9,537	187,334	8,006	155,118
Linen	"	1,159	20,271	422	7,406
Other	"	42,618	260,590	1,107	13,552
Hats, children's -					
Felt -					
Fur	"	(2)	(2)	-	-
Wool	"	17,714	190,018	19,892	207,310
Straw	"	22,844	119,822	33,182	129,943
Fabric -					
Silk and Rayon	"	-	-	2,171	17,000
Cotton	"	11,770	36,740	(1)	(1)
Wool	"	3,690	29,898	7,521	67,376
Other	"	4,261	38,256	21,796	96,627
Headwear, other -					
Tams and berets	"	10,620	53,048	1,267	18,580
Other	"	90,735	284,233	29,302	87,416
Hat and cap makers' materials -					
Hat bodies in the rough - for sale 1/					
Fur felt and wool felt ...	"	407,358	2,936,726	375,141	2,609,838
Hat linings made for sale and					
hat sweat bands	"	127,761	50,223	152,126	54,741

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 4. - Total Production in the Hat and Cap Industry, 1943 and 1944 - Concl'd.

Principal Products	Unit of Measure	1943		1944	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Hat and cap makers' materials - (concluded)					
Buttons, badges, lettering, etc.	-	-	269,994	-	181,722
All other products	-	-	371,151	-	681,178
Hats, cleaned and reblocked.	Dozen	2,235	17,312	1,689	15,663
Contract work	-	-	-	-	28,704
TOTAL	-	-	22,066,150	-	21,667,282

(1) Production of all bodies during the year, whether for our own use or for sale as such, totalled 466,115 dozens.

(2) Included under "Other".

Note:- Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the appendix to annual reports on General Manufactures of Canada.

Table 5. - Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials for the Years 1943 and 1944

Principal Products	Unit of Measure	(a) Hats, Men's			
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Hats, men's -					
Fur felt	Dozen	106,154	3,721,280	104,922	3,940,675
Wool felt	"	60,457	860,094	45,740	686,011
Straw	"	10,621	164,352	10,641	178,784
Other	"	6,300	117,249	8,134	142,969
Hats, women's -					
Fur felt, wool felt & velour .	"	(1)	(1)	(1)	(1)
Other	"	4,312	129,199	3,227	123,491
Hats, all other, including helmets, cloth caps and children's headwear, hat pads, etc.	"	43,140	303,768	46,334	352,814
Hat bodies in the rough, fur felt - Men's	"	28,264	471,451	26,105	468,210
Women's	"	53,624	705,960	40,569	550,935
Hats, cleaned and reblocked	"	1,350	12,000	1,206	11,460
TOTAL	-	-	6,485,353	-	6,455,349

(1) Less than 3 establishments reporting, included in "Hats, Women's - Other".

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 5. - Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1943 and 1944 (Cont'd.)
(b) Hats, Women's and Children's

Principal Products	Unit of Measure	1 9 4 3		1 9 4 4	
		Quantity	Selling Value at Factory \$	Quantity	Selling Value at Factory \$
Hats, women's -					
Felt -					
Fur	Dozen	53,062	1,697,598	44,189	1,663,940
Wool	"	229,151	3,368,570	246,801	3,824,768
Velour	"	1,181	33,975	254	7,068
Straw	"	113,004	2,262,654	115,534	2,434,331
Panama	"	(1)	(1)	-	-
Fabric -					
Cotton	"	5,111	52,871	3,330	45,075
Silk and rayon	"	9,918	208,846	10,803	224,197
Wool	"	4,374	69,683	4,410	89,093
Velvet	"	9,537	187,334	8,006	155,118
Linen	"	1,159	20,271	422	7,406
Other	"	42,618	260,590	907	11,152
Hats, children's -					
Felt -					
Wool	"	17,602	188,618	19,768	205,736
Other	"	95	2,270	107	2,877
Straw	"	22,844	119,822	33,182	129,943
Fabric -					
Cotton	"	11,770	36,740	(2)	(2)
Other	"	5,695	51,924	27,669	149,819
Other children's headwear	"	40,643	87,742	64,512	193,384
Hats, men's fur felt and wool felt, straw, cotton, etc.....					
Other headwear	"	40,834	201,508	30,662	179,168
Other headwear	"	56,003	162,933	21,153	72,011
Hat bodies in the rough -					
Women's fur felt & wool felt	"	7,503	124,376	(3)	(3)
All other products	-	-	89,381	-	298,541
Contract Work	-	-	-	-	1,233
TOTAL		-	9,227,706	-	9,694,860

- (1) Less than 3 establishments reporting - included in "Hats, women's, - Other".
- (2) Less than 3 establishments reporting - included in Hats, children's, - "Fabric - other".
- (3) Less than 3 establishments reporting - included in "All other products".

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 5. - Production by Sections (a) Hats, Men's, (b) Hats, Women's and Children's, (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1943 and 1944 (Concl'd.)

Principal Products	Unit of Measure	(c) Caps			
		1943		1944	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Caps -					
Cloth	Dozen	145,411	1,214,168	170,198	1,318,746
Uniform	"	165,664	1,881,634	84,882	1,174,300
Advertising and shop	"	60,326	180,077	54,007	143,642
Fur	"	5,439	113,740	4,472	129,488
Leather	"	17,761	158,428	13,641	129,961
Sport	"	38,684	169,078	45,043	206,138
Other	"	2,844	16,768	4,886	39,587
Helmets	"	15,108	127,070	15,921	132,128
Hats, men's -					
Fur felt and wool felt ...	"	6,382	90,880	4,951	77,104
Other	"	2,992	16,956	2,249	21,172
Hats, women's and children's	"	2,161	13,960	1,712	28,307
Hat and cap makers' materials -					
Buttons, badges, lettering, etc.	-	-	269,994	-	179,144
All other products	-	-	354,509	-	240,577
Contract Work	-	-	-	-	27,471
TOTAL	-	-	4,607,262	-	3,847,765

(d) Hat and Cap Makers' Materials

Hat and cap makers' materials -	-	1,745,829	-	1,669,308
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THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 6. - Principal Statistics Grouped According to the Size of Establishments, 1941, 1942 and 1943.

Production	Estab-	Capital	Em-	Salaries	Cost of	Gross
	lish- ments	Invested	ployees	and Wages	Materials Used	Value of Production
	No.	\$	No.	\$	\$	\$
<u>1941</u>						
Under \$5,000	13	49,183	41	18,011	15,521	38,375
\$5,000 to under \$25,000	35	518,127	276	211,391	244,941	553,150
\$25,000 " " \$50,000	27	512,226	383	312,820	507,027	988,209
\$50,000 " " \$100,000	40	1,481,493	954	962,800	1,489,600	2,941,207
\$100,000" " \$500,000	46	4,025,504	2,443	2,685,345	4,615,656	8,769,065
\$500,000" "\$1,000,000	5)	3,709,228	1,547	1,821,109	2,727,438	5,765,199
\$1,000,000 and over ...	2)					
TOTAL	168	10,295,761	5,644	6,011,476	9,600,183	19,055,205
<u>1942</u>						
Under \$5,000	9	28,074	15	9,272	10,339	25,623
\$5,000 to under \$25,000	31	343,508	207	179,912	206,241	456,817
\$25,000 " " \$50,000	30	633,739	399	361,245	512,760	1,080,161
\$50,000 " " \$100,000	43	1,242,723	880	1,048,043	1,514,852	3,093,720
\$100,000" " \$500,000	49	3,885,322	2,540	2,947,941	5,073,482	9,829,771
\$500,000" "\$1,000,000	8)	3,564,422	1,667	2,098,670	3,660,633	7,217,042
\$1,000,000 and over ...	1)					
TOTAL	171	9,677,788	5,708	6,645,083	10,978,307	21,703,134
<u>1943</u>						
Under \$5,000	7	38,369	16	7,472	6,590	21,518
\$5,000 to under \$25,000	26	281,257	174	176,220	157,568	395,315
\$25,000 " " \$50,000	31	525,650	327	363,588	514,826	1,094,809
\$50,000 " " \$100,000	40	1,137,651	754	893,146	1,310,536	2,824,281
\$100,000" " \$500,000	56	4,290,629	2,724	3,395,860	5,741,667	11,278,392
\$500,000" "\$1,000,000	5)	3,309,450	1,319	2,036,630	3,190,533	6,451,835
\$1,000,000 and over ...	2)					
TOTAL	167	9,583,006	5,314	6,872,916	10,921,710	22,066,150
<u>1944</u>	(Not compiled for 1944 at time of printing this report)					

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 7. - Capital Invested, Representative Years 1930 to 1943

Year and Provinces	Fixed Capital	Working Capital		Total Capital
	Present value of land, buildings, fixtures, machinery, tools, etc.	Inventory value of materials on hand, Stocks in process, finished products. Fuel and Miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.	
	\$	\$	\$	\$
1930	2,123,901	2,879,930	2,270,256	7,274,087
1933	2,114,989	1,829,971	1,576,396	5,521,356
1934	2,322,668	1,801,631	1,688,177	5,812,476
1935	2,898,793	1,930,174	1,622,033	6,451,000
1936	2,958,335	2,227,550	1,706,452	6,892,337
1937	2,995,475	2,377,978	1,785,341	7,158,794
1938	2,644,892	2,198,747	1,705,045	6,548,684
1939	2,909,181	2,572,360	2,065,303	7,546,844
1940	2,979,689	2,788,800	2,528,272	8,296,761
<u>1941</u>				
CANADA	3,426,363	4,086,074	2,783,324	10,295,761
Nova Scotia and New Brunswick ..	169,271	247,621	87,050	503,942
Quebec	1,637,111	1,377,622	1,444,505	4,459,238
Ontario	1,479,037	2,260,209	1,050,459	4,789,705
Manitoba, Alberta and British Colum- bia	140,944	200,622	201,310	542,876
<u>1942</u>				
CANADA	3,048,818	4,023,541	2,605,429	9,677,788
Nova Scotia and New Brunswick...	127,675	191,816	55,560	375,151
Quebec	1,514,686	1,550,586	1,357,638	4,422,910
Ontario	1,295,918	2,051,077	1,049,160	4,396,155
Manitoba, Alberta and British Colum- bia	110,539	230,062	142,971	483,572
<u>1943</u>				
CANADA	3,021,799	3,683,645	2,877,562	9,583,006
Nova Scotia and New Brunswick...	114,774	163,391	36,569	314,734
Quebec	1,511,337	1,424,065	1,465,836	4,401,238
Ontario	1,260,203	1,947,520	1,191,122	4,398,845
Manitoba, Alberta and British Colum- bia	135,485	148,669	184,035	468,189
<u>1944</u>				
		Not collected in 1944.		

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 8. - Employees by Sex and Remuneration, 1942, 1943 and 1944.

	1 9 4 2	1 9 4 3	1 9 4 4
Salaried Employees -			
Total	No. 1,048	974	876
Male	No. 738	650	591
Female	No. 310	324	285
Total Salaries	\$ 2,086,778	2,189,272	2,142,054
Wage-earners -			
Monthly average	No. 4,660	4,340	4,247
Male	No. 1,872	1,682	1,616
Female	No. 2,788	2,658	2,631
Total Wages	\$ 4,558,305	4,683,644	4,807,372
All employees -			
Total	No. 5,708	5,314	5,123
Male	No. 2,610	2,332	2,207
Female	No. 3,098	2,982	2,916
Total salaries and wages .	\$ 6,645,083	6,872,916	6,949,426

Table 9. - Monthly Employment of Wage-earners, 1942, 1943 and 1944.

Months	1 9 4 2			1 9 4 3			1 9 4 4		
	Male No.	Female No.	Total No.	Male No.	Female No.	Total No.	Male No.	Female No.	Total No.
January	1,936	2,805	4,741	1,726	2,701	4,427	1,582	2,653	4,235
February	2,008	3,011	5,019	1,761	2,811	4,572	1,622	2,758	4,380
March	2,056	3,187	5,243	1,784	2,924	4,708	1,637	2,831	4,468
April	1,995	3,039	5,034	1,768	2,881	4,649	1,652	2,762	4,414
May	1,902	2,779	4,681	1,692	2,697	4,389	1,587	2,598	4,185
June	1,774	2,355	4,129	1,678	2,414	4,092	1,557	2,368	3,925
July	1,844	2,561	4,405	1,661	2,438	4,099	1,614	2,396	4,010
August	1,918	2,863	4,781	1,700	2,684	4,384	1,643	2,663	4,306
September	1,809	2,900	4,709	1,622	2,720	4,342	1,626	2,731	4,357
October	1,744	2,795	4,539	1,576	2,672	4,248	1,612	2,695	4,307
November	1,724	2,626	4,350	1,604	2,476	4,080	1,581	2,602	4,183
December	1,691	2,441	4,132	1,564	2,348	3,912	1,584	2,405	3,989
MONTHLY AVERAGE	1,872	2,788	4,660	1,682	2,658	4,340	1,616	2,631	4,247

THE HAT AND CAP INDUSTRY IN CANADA, 1944.

Table 10. - Number of Hours Worked by Wage-earners During one week together with Average Weekly Earnings, 1943 and 1944.

Number of Hours Worked per Week	1 9 4 3		1 9 4 4	
	Male	Female	Male	Female
	No.	No.	No.	No.
30 hours or less	148	256	196	415
31 - 43 hours	489	1,191	526	1,388
44 hours	245	426	217	451
45 - 47 hours	294	360	352	308
48 hours	158	316	158	289
49 - 50 hours	177	247	125	97
51 - 54 hours	184	209	85	42
55 hours	55	23	26	16
56 - 64 hours	89	25	80	11
65 hours and over	26	1	14	3
Average hours per week	44.1	41.5	42.5	39.2
Average weekly earnings	\$30.00	\$17.62	\$30.00	\$18.00

Table 11. - Power Installation, 1943 and 1944.

Classes of Power	1 9 4 3		1 9 4 4	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines -				
In Use	2	182	1	180
Idle	1	150	1	150
Electric motors operated by purchased power -				
In Use	907	2,210	958	2,252
Idle	40	90	43	93
TOTAL POWER USED IN MANUFACTURING	950	2,632	1,003	2,675
Boiler installation -				
In use	13	1,225	13	997
Idle	1	178	2	130

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Table 12. - Consumption of Fuel and Electricity, 1943 and 1944.

Kinds of Fuel	Unit of Measure	1943		1944	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal -	Ton				
Bituminous	(2000 lb.)	8,673	70,696	6,737	58,272
Anthracite	"	2,138	19,461	1,538	14,558
Coke (for fuel only) .	"	25	215	27	240
Gasoline	Imp. Gal.	2,655	797	3,868	1,212
Fuel or diesel oil ...	" "	1,105	154	45,567	3,289
Wood	Cord	4	39	5	27
Gas manufactured.....	M cu.ft.	12,862	12,796	10,809	11,211
Gas, natural	" " "	900	375	1,350	629
Other Fuel		-	-	-	288
TOTAL COST OF FUEL		-	104,533	-	89,726
Electricity purchased (Including service charges)	K.W.H.	4,051,392	77,757	3,917,094	77,245
TOTAL COST OF FUEL AND ELECTRICITY ...		-	182,290	-	166,971

THE HAT AND CAP INDUSTRY IN CANADA, 1944

Classified by Principal Products

(a) Hats, Men's

NOVA SCOTIA

Lewis, Ltd.

Court Street, Truro

NEW BRUNSWICK

Bardsley Hats, Ltd.
Hub Hat Co.,

211 Union Street, St. John
624 Main St., Moncton

QUEBEC

Backler, L., Ltd.,
Balfour Hat & Nuway Hat Rebuilders
Buckley-Brooks Hat Mfg.
Durand Hat Mfg., Reg'd.
Du Roy Ltee
Gotham Hat Co. Ltd.
Morgan, D. F. Ltd.,

303 St. Paul Street, W, Montreal
3575 St. Lawrence Blvd., Montreal
907 - 911 Bleury St., Montreal
640 De Courcelles St., Montreal
619 Notre-Dame St., W., Montreal
3575 St. Lawrence Blvd., Montreal
4821 Rouen Street, Montreal

ONTARIO

Adam Hats (Canada), Ltd.,
Biltmore Hats, Ltd.,
Crean, Robert & Co. Ltd.,
Empire Hat & Cap Co.,
Fashion Hat & Cap Co.,
Shuttleworth, J. R. & Sons, Ltd.,
Stetson, John B. Co., (Canada) Ltd.,

260 Spadina, Toronto
155 Suffolk Street, Guelph
12-18 Balmuto Street, Toronto
82 James Street N., Hamilton
90 Chestnut Street, Toronto
377 Dundas Street, London
Hamilton Street, Brockville

ALBERTA

Smithbilt Hat Co.,

1208 - 1st St. W., Calgary

(b) Hats, Women's and Children's

QUEBEC

Acme Hat Co. Ltd.,
Artistic Headwear Mfg. Co.,
B. B. Hat Mfg. Co. Ltd.,
Belmore Hat Co. Ltd., The
Canadian Hat Mfg. Co. Ltd.,
Carleton headwear, Inc.,
Charlebois Hat Inc.,
Columbia Hat Co. Ltd.,
Cooper, J. Inc.,
Debbie Hats Reg'd.

1193 Phillips Place, Montreal
445 St. Helen Street, Montreal
1449 St. Alexander St., Montreal
710 Notre Dame St. W., Montreal
1470 Peel Street, Montreal
1470 Peel Street, Montreal
708 Notre Dame St. W., Montreal
736 Notre Dame St. W., Montreal
400 Craig St. W., Montreal
3575 St. Lawrence Blvd., Montreal

THE HAT AND CAP INDUSTRY IN CANADA, 1944

QUEBEC - (Concl'd.)

Dominion Straw Goods Mfg. Co. Ltd.,	686 Notre Dame St. W., Montreal
Doree Hat Inc.	1485 Bleury Street, Montreal
Eagle Hat Mfg. Reg'd.	627 Notre Dame St. W., Montreal
Fashion Headwear, Ltd.,	307 St. Catherine St. W., Montreal
Gloria Headwear Mfg. Co. Ltd.,	690 Notre Dame St. W., Montreal
Justine Hat Mfg. Co. Ltd., The	423 Mayor Street, Montreal
Klap Hat Mfg. Co.,	292 Craig St. W., Montreal
Klein, George, Reg.	209 St. Catherine St. E., Montreal
La Mode Hat Mfg. Co.,	438 St. Helen St., Montreal
Lennox Hat Mfg. Co. Ltd.,	1485 Bleury Street, Montreal
Leclerc, B. E.	58 St. Joseph Street, Quebec City
Leopold Sloan, Inc.	423 Mayor Street, Montreal
Majestic Hat Co. Ltd.,	736 Notre Dame St. W., Montreal
Milady Hat Mfg. Co. Ltd.,	372 St. Catherine St. W., Montreal
Nadelle Hat Inc.	619 Notre Dame St. W., Montreal
Piko Hat, Ltd., The	1470 Peel Street, Montreal
Progress Hat Mfg. Co. Ltd.,	3575 St. Lawrence Blvd., Montreal
Rambler Hat Mfg. Co. Ltd.,	372 St. Catherine St. W., Montreal
Ros-Ann Mfg. Co.,	3643 St. Lawrence Blvd., Montreal
Roy & Cie Ltee	609 Notre Dame St. W., Montreal
Smart Maid Hat & Bag Co.,	3970 St. Lawrence Blvd., Montreal
Snappy Hat Mfg. Co.,	627 Notre Dame St. W., Montreal
Society Hat Mfg. Co. Ltd.,	460 St. Catherine St. W., Montreal
Topper Hat Co.,	209 St. Catherine St. E., Montreal
T. S. Novelties	476 Dupre Street, Montreal
Victoria Hat Mfg. Co. Ltd.,	446 St. Helen Street, Montreal
Walker Hats Ltd.,	900 St. Lawrence Blvd., Montreal
Wonder Berets and Hats, Ltd.,	1435 Bleury Street, Montreal

ONTARIO

American Hat Co. Ltd.,	71 York Street, Toronto
Appleley, D. and Co. of Canada, Ltd.,	338 Adelaide Street W., Toronto
Arlington Hat Co. Ltd.,	54 Wellington Street W., Toronto
Atin Mfg. Co. Ltd., The	317 Adelaide Street W., Toronto
Berk Hats	317 Adelaide Street W., Toronto
Bond Hat Mfg. Co., The	54 Wellington Street W., Toronto
Canadian Felt Hat Co.,	312-318 Adelaide St. W., Toronto
Canton Hat Mfg. Co. Ltd.,	317 Adelaide St. W., Toronto
Crozier, M. J. Co.,	126 Wellington St. W., Toronto
Croydon Hats, Ltd.,	54 Wellington St. W., Toronto
Essential Supplies Co., Ltd.,	82 Chestnut Street, Toronto
Fashion Hat Co. Ltd.,	317 Adelaide Street W., Toronto
G. & G. Hat Mfg. Co.,	312-318 Adelaide St. W., Toronto
Godfrey, Sam J. & Co.,	54 Wellington Street W., Toronto
Greens Canada, Ltd.,	70 Wellington Street W., Toronto
Ideal Hat Co.,	353 Adelaide Street W., Toronto
Juliet Hats, Ltd.,	312 Adelaide Street W., Toronto
Junior Prom Hat Co.,	54 Wellington Street W., Toronto
K. & G. Hats, Ltd.,	317 Adelaide Street W., Toronto
Karen Ross Co., The	88 Wellington Street W., Toronto
Lanning, G. T. Ltd.,	79 Portland Street, Toronto

THE HAT AND CAP INDUSTRY IN CANADA, 1944

ONTARIO - (Concl'd.)

Lonsdale Hat Co.	71 York Street, Toronto
Merson Hat Co.	54 Wellington Street, W., Toronto
Newton Hat Co., The	71 York Street, Toronto
Novelty Hat Co.	35 Church Street, Toronto
Okun Brothers, Ltd.	266-270 King Street W., Toronto
Ontario Headwear Co.	116 Spadina Avenue, Toronto
Palter Sons, Ltd., The	126 Wellington Street W., Toronto
Peggy Anne Hat Co.	77 York Street, Toronto
Rainbow Hats, Ltd.	317 Adelaide Street W., Toronto
Ritz Hat Co.	317 Adelaide Street W., Toronto
Rogers Frankfort Co. Ltd., The	317-325 Adelaide Street W., Toronto
Spencer Hat Ltd.	54 Wellington Street W., Toronto
Standard Hat Co. Ltd.	317 Adelaide Street W., Toronto
Superior Hat Co.	54 Wellington Street W., Toronto
Suzanne Hat Co.	71-73 York Street, Toronto
Toni Hat	90 Wellington Street, Toronto
Variety Hat Co.	317 Adelaide Street W., Toronto
Vanity Hat Co.	80 Wellington Street, Toronto
York Hat & Novelty Co.	312 Adelaide Street W., Toronto
Zippin Hat Co.	317 Adelaide Street W., Toronto

MANITORA

Western Hat Mfg. Co. Ltd.

290 McDermot Avenue, Winnipeg

(c) Caps

QUEBEC

Bob-Morris Cap Co. Ltd.	89 Montcalm Street, Hull
Boston Cap Co.	10 Ontario Street W., Montreal
British Hat & Cap Mfg. Co., The	710 Notre Dame St. W., Montreal
Canadian Cap & Hat Mfg. Co.	736 Notre Dame St. W., Montreal
Capital Cap Mfg. Co.	4263 St. Lawrence Blvd. Montreal
Comfort Cap Co.	4257 St. Lawrence Blvd. Montreal
Convoy Cap & Hat Co.	3409 St. Lawrence Blvd., Montreal
Independent Cap & Hat Co.	4594 St. Lawrence Blvd., Montreal
Kirel Cap Mfg. Co.	3403 St. Lawrence Blvd., Montreal
Kwalwasser, Israel	3848 St. Dominique St., Montreal
London Hat & Cap Mfg. Co.	710 Notre Dame St. W., Montreal
Manhattan Cap Mfg. Co.	3666 St. Lawrence Blvd., Montreal
Maple Leaf Hat & Cap Mfg. Co.	3646 St. Lawrence Blvd., Montreal
National Hat Mfg. Co.	77 Vitre Street, Montreal
New Crown Cap Co.	4097 St. Lawrence Blvd., Montreal
Paramount Cap Co.	5505 St. Lawrence Blvd., Montreal
Principal Hat & Cap Mfg. Co., The	390 Craig Street W., Montreal
Progress Brand Cap Co.	7247 St. Urbain Street, Montreal
St. Lawrence Cap & Hat Mfg. Co., The	15 Mount Royal Ave. W., Montreal
Scully, William, Ltd.	1202 University St., Montreal
Shulman & Cohen	4522 Girouard Ave., Montreal
Sport Cap Co.	3686 St. Lawrence Blvd., Montreal
Star Cap Uniform Co.	929 Windsor Street, Montreal
Tiger Brand Cap	1030 St. Alexander St., Montreal
Wolfe Cap Co., The	680 Notre Dame St., W., Montreal

THE HAT AND CAP INDUSTRY IN CANADA, 1944.

ONTARIO - Caps (Concl'd.)

Allan, A. A. & Co. Ltd.,	181 Bay Street, Toronto
Berman Cap Co.,	5 Camden Street, Toronto
Capital Caps & Headwear Co.,	4 Phoebe Street, Toronto
Durable Hat & Cap Co.,	779 Queen Street, W., Toronto
Eaton T. Co. Ltd., The	39-59 Terauley Street, Toronto
Gold Cap Co.,	315 College Street, Toronto
Hamilton Uniform Co.,	214 King/Willam Street, Hamilton
Harris Cap Co.,	654 College Street, Toronto
Hewer, A. B. Cap Co.,	54 Wellington Street, W., Toronto
Imperial Hat & Cap Co.,	47 Wellington Street, E., Toronto
Muir Cap & Regalia, Ltd.,	51 Simcoe Street, Toronto
Ottawa Imperial Cap Co.,	102 $\frac{1}{2}$ Rideau Street, Ottawa
Palter Cap Co. Ltd.,	221 Richmond St. W., Toronto
Rogers-Rayman Industries	24 Ryerson Avenue, Toronto
Royal Hat & Cap Co.,	205 Richmond Street, W., Toronto
Shuttleworth, E. H.	R. R. #4, London
Style Built Cap Co.,	130 Wellington St. W., Toronto
Travers Aprons, Ltd.,	84 Slater Street, Ottawa
Triangle Hat & Cap Co.,	108 Wellington Street, W., Toronto
Uniform Cap Co.,	131 Bank Street, Ottawa
Victoria Cap Co., The	52 John Street N., Hamilton

MANITOBA

Beaver Cap Mfg. Co.,	204 Plymouth Bldg., Winnipeg
Brill Hat & Cap Co. Ltd.,	70 Arthur Street, Winnipeg
Buffalo Cap & Neckwear, Ltd.,	250 McDermot Avenue, Winnipeg
Crown Cap Mfg. Co., The	296 McDermot Avenue, Winnipeg
D. M. C. Cap Mfg. Co. Ltd.,	290 McDermot Avenue, Winnipeg
Echlin Mfg. Co.,	618 Arlington Street, Winnipeg
Manitoba Cap Co.,	33 Princess Street, Winnipeg
Medzon & Herman	328 Smith Street, Winnipeg
New York Brand Cap Co.,	130 Princess Street, Winnipeg
Progress Cap Mfg. Co.,	615 Main Street, Winnipeg

ALBERTA

Regal Cap Mfg. Co.,	10126 - 99th Street, Edmonton
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BRITISH COLUMBIA

Coast Cap Mfg. Co.,	231 Carrall Street, Vancouver
Western Cap Co. Ltd.,	363 E. Hastings Street, Vancouver

(d) Hat & Cap Makers' Materials

QUEBEC

Beacon Products Inc.,	3181 St. James Street W., Montreal
Canadian Hatters Supply Co. Ltd.,	360 Recollet Street, Montreal
Hubbard Felt Co. Ltd.,	425 Marien Avenue, Montreal E.
Rose Gold Stamping & Hat Lining Co.,	3535 De Bullion Street, Montreal

ONTARIO

Carmichael, Victor M., Co.,	218 Christie Street, Toronto
Lancashire Felt Co. of Canada, Ltd.,	252 York Road, Guelph
Magill, The Hatter	69 Dundas Street, London
Standard Hat Lining Co.,	126 Wellington Street W., Toronto



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