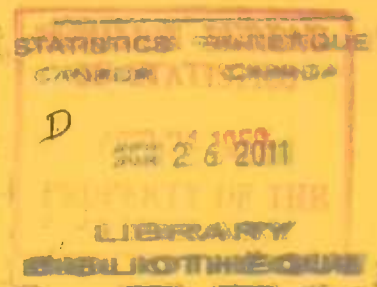


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GOVERNMENT OF CANADA

THE HAT AND CAP INDUSTRY

1948



DOMINION BUREAU OF STATISTICS
DEPARTMENT OF TRADE AND COMMERCE

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Dominion Bureau of Statistics, Ottawa

THE HAT AND CAP INDUSTRY IN CANADA, 1948.

In 1948 reports were received from 164 establishments whose principal output consisted of hats, caps and hat and cap maker's materials. These establishments had a production valued at \$24,955,361. They employed 4,714 persons, paid out in salaries and wages the sum of \$8,358,871, and expended \$11,142,545 for materials.

The Hat and Cap Industry is mainly centered in Quebec and Ontario. Quebec, with 72 establishments in 1948, accounted for 46 per cent of the persons employed, 46 per cent of the salaries and wages paid and 45 per cent of the gross value of production. Ontario, with 72 establishments in the same year, reported 44 per cent of the persons given employment, 46 per cent of the amount paid out in salaries and wages and 47 per cent of the gross value of all production in the industry.

The industry operated at a level somewhat reduced from that of 1947. The gross value of production decreased by \$1,858,158 or 6.9 per cent. Employment was provided for 453 or 8.8 per cent fewer persons, which decline in employment was accompanied by an increase in salary and wage payments amounting to \$72,270 or .9 per cent. The amount expended for materials was lower by \$1,603,677, a decrease of 12.6 per cent, and the value added by manufacture fell by \$255,570.

In the Hat and Cap Industry as a whole "men's fur felt hats" with a value of \$5,809,078 was the most important item of production in 1948. This was followed by "women's wool felt hats" with \$4,028,856, "women's straw hats", \$3,280,043, "women's fur felt hats", \$2,903,524, and "cloth caps", \$1,599,161. These items represented over 70 per cent of the total production for the industry. For details of production see Table 4.

Statistics covering materials used in the industry are not collected in detail. Therefore, only the total cost is shown.

Of the 3,999 wage-earners employed by the Hat and Cap Industry in 1948, males numbered 1,780 and females 2,219. Maximum employment was reached in March with 4,313 employed while the minimum number was 3,741 in July.

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 1. - Principal Statistics, Representative Years, 1933 to 1948

Year and Province	Estab-lish-ments	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$
1932	130	5,891,615	3,095	2,950,088	4,522,711	9,464,267
1937	171	7,158,794	4,647	4,416,717	6,709,478	13,689,368
1939	156	7,546,844	4,762	4,487,446	6,092,581	12,973,827
1940	153	8,296,761	5,144	5,244,147	7,939,417	15,813,661
1941	168	10,295,761	5,644	6,011,476	9,600,183	19,055,205
1942	171	9,677,788	5,708	6,645,083	10,978,307	21,703,134
1943	167	9,583,006	5,314	6,872,916	10,921,710	22,066,150
1944	165	-	5,123	6,949,426	10,768,833	21,667,282
1945	164	-	5,220	7,361,703	11,405,927	23,229,066
<u>1 9 4 6</u>						
CANADA	171		5,587	8,551,022	14,906,436	29,533,450
Nova Scotia and New Brunswick	5	Not	166	211,065	680,443	1,201,788
Quebec	75		2,662	3,892,032	6,002,428	12,460,284
Ontario	74		2,449	4,056,827	7,581,364	14,642,415
Manitoba, Alberta and British Columbia ...	17		310	391,098	642,201	1,228,963
<u>1 9 4 7</u>						
CANADA	169	collected	5,167	8,286,601	12,746,222	26,813,519
Nova Scotia	3					
New Brunswick	2		177	217,331	578,841	934,440
Quebec	73		2,319	3,590,604	4,907,573	11,114,097
Ontario	75		2,390	4,095,054	6,690,742	13,644,819
Manitoba, Alberta and British Columbia ...	16	since	281	383,612	569,066	1,120,163
<u>1 9 4 8</u>						
CANADA	164		4,714	8,358,871	11,142,545	24,955,361
Nova Scotia	3					
New Brunswick	1		188	244,041	397,489	673,550
Quebec	72	1943	2,180	3,839,285	4,800,644	11,341,038
Ontario	72		2,081	3,867,635	5,373,935	11,756,173
Manitoba	12		223	347,523	478,965	1,008,060
Alberta and British Columbia (1)	4		42	60,387	91,512	176,540

(1) Number of firms reporting: Alberta 3, British Columbia 1.

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 2. - Comparison of Principal Statistics, 1947 and 1948.

		1947	1948		Increase Decrease
Establishments reporting	No.	169	164	-	5
Employees on salaries -					
Total	No.	740	715	-	25
Male	No.	477	451	-	26
Female	No.	263	264	+	1
Total salaries	\$	2,213,650	2,246,598	+	32,948
Employees on wages -					
Monthly average	No.	4,427	3,999	-	428
Male	No.	2,022	1,780	-	242
Female	No.	2,405	2,219	-	186
Total wages	\$	6,072,951	6,112,273	+	39,322
Power Equipment -					
Units	No.	1,348	1,528	+	180
Horse-power capacity	H.P.	3,588	3,113	-	475
Cost of fuel and electricity	\$	221,443	222,532	+	1,089
Cost of materials used	\$	12,746,222	11,142,545	-	1,603,677
Gross value of production	\$	26,813,519	24,955,361	-	1,858,158
Value added by manufacture	\$	13,845,854	13,590,284	-	255,570

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 3. - Principal Statistics by Sections, 1946, 1947 and 1948

Sections	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	No.	\$	\$	\$
<u>1946</u>					
Hats, men's	18	1,496	2,637,505	6,606,965	11,635,546
Hats, women's and children's	82	2,367	3,576,089	4,931,801	10,937,073
Caps	61	1,099	1,529,657	2,032,967	4,317,194
Hat and cap makers' materials	10	625	807,771	1,334,703	2,743,637
TOTAL	171	5,587	8,551,022	14,906,436	29,533,450
<u>1947</u>					
Hats, men's	19	1,466	2,587,226	5,645,297	10,463,777
Hats, women's and children's	83	2,227	3,597,095	4,398,336	10,516,127
Caps	60	936	1,344,681	1,656,786	3,647,294
Hat and cap makers' materials	7	538	1,757,599	1,045,803	2,186,321
TOTAL	169	5,167	8,286,601	12,746,222	26,813,519
<u>1948</u>					
Hats, men's	19	1,250	2,336,264	3,966,274	8,166,436
Hats, women's and children's	81	2,150	4,025,549	4,717,607	11,383,019
Caps	58	861	1,301,865	1,634,228	3,485,248
Hat and cap makers' materials	6	453	695,193	824,436	1,918,658
TOTAL	164	4,714	8,358,871	11,142,545	24,955,361

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 4. - Total Production in the Hat and Cap Industry, 1947 and 1948

Principal Products	Unit of Measure	1947		1948	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Caps -					
Cloth	Dozen	187,208	1,758,691	168,206	1,599,161
Uniform	"	25,253	448,048	23,330	443,358
Advertising and shop	"	75,277	189,431	74,648	214,932
Fur	"	3,448	101,335	2,875	91,913
Leather	"	13,841	148,155	5,343	65,133
Sport	"	50,795	317,411	61,600	426,597
Other	"	10,846	45,935	1,090	8,400
Helmets	"	28,854	162,478	16,380	72,261
Hats, men's -					
Felts:					
Fur	"	145,364	7,612,549	103,645	5,809,078
Wool	"	41,235	670,475	26,611	454,784
Velour	"	-	-	(1)	(1)
Straw	"	1,951	38,843	(1)	(1)
Panama	"	(1)	(1)	(1)	(1)
Cotton	"	22,471	394,399	18,551	363,616
Other	"	25,932	233,148	26,194	238,989
Hats, women's -					
Felts:					
Fur	"	54,413	2,584,824	58,100	2,903,524
Wool	"	173,315	3,687,572	176,044	4,028,856
Velour	"	1,828	87,021	844	65,047
Straw	"	82,024	2,399,247	97,454	3,280,043
Panama	"	(1)	(1)	(1)	(1)
Fabric:					
Cotton	"	945	18,332	535	10,550
Silk and Rayon	"	4,712	152,281	3,608	121,301
Wool	"	1,126	24,973	6,248	105,237
Velvet	"	2,549	52,692	1,916	56,518
Linen	"	(1)	(1)	(1)	(1)
Other	"	36,022	683,826	25,396	450,674
Hats, children's -					
Felt:					
Fur	"	1,121	14,878	1,450	21,200
Wool	"	12,682	151,559	9,500	114,311
Straw	"	20,994	93,446	7,037	57,878
Fabric:					
Silk and Rayon	"	(1)	(1)	(1)	(1)
Cotton	"	2,513	23,677	2,759	24,001
Wool	"	(1)	(1)	4,446	38,564
Velvet	"	(1)	(1)	(1)	(1)
Other	"	4,466	51,791	1,450	21,800
Headwear, other -					
Headwear, infants	"	(1)	(1)	12,568	80,172
Tams and Berets	"	10,642	130,510	2,626	47,188
Earmuffs	"	(1)	(1)	-	-
Other	"	39,454	227,434	224	4,445

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 4. - Total Production in the Hat and Cap Industry, 1947 and 1948 - Concl'd

Principal Products	Unit of Measure	1947		1948	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Hat and cap makers' materials, made for sale to others -					
Hat bodies in the rough:					
Fur felt - Men's	Dozen	48,774	1,191,659	32,234	658,569
Fur felt - Women's	"	32,103	627,681	45,750	745,022
Wool felt	"	(1)	(1)	244,869	1,512,607
Hat sweat bands	"	(1)	(1)	41,567	6,850
Hat linings made for sale ..	"	(1)	(1)	(1)	(1)
Badges, lettering, etc.	-	-	47,081	-	(1)
All other products	-	-	2,350,630	-	748,189
Hats cleaned and reblocked ...	Dozen	1,815	20,814	1,758	20,942
Contract work	-	-	70,693	-	43,651
TOTAL	-	-	26,813,519	-	24,955,361

(1) Less than 3 establishments reporting - included in "Other".

Production of all bodies during the year, whether for own use or for sale as such:
Men's 132,017 dozen; Women's 221,131 dozen.

Note: Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the appendix to annual report entitled "Manufacturing Industries of Canada".

Table 5. - Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials for the years 1946 and 1947
(a) Hats, Men's

Principal Products	Unit of Measure	1947		1948	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Hats, men's -					
Fur felt	Dozen	144,666	7,587,616	101,315	5,722,730
Wool felt	"	36,692	600,350	22,681	388,407
Cotton	"	(1)	(1)	11,733	261,312
Other	"	18,292	440,585	6,194	178,989
Hats, women's -					
Fur felt	"	(2)	(2)	(2)	(2)
Other	"	4,109	255,679	5,100	297,333
Hats, all other, including helmets, caps and children's headwear, hat pads, etc. ...	"	28,670	288,695	16,435	174,481
Hat bodies in the rough, fur felt - Men's	"	31,305	754,972	21,107	469,410
Women's	"	26,528	520,330	39,041	659,482
Hats, cleaned and reblocked ..	"	1,312	15,550	1,220	16,292
TOTAL	"	-	10,463,777	-	8,168,436

(1) Less than 3 establishments reporting, included in "Hats, Men's - Other".

(2) Less than 3 establishments reporting, included in "Hats, Women's - Other".

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 5. - Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1947 and 1948 (Cont'd)

(b) Hats, Women's and Children's

Principal Products	Unit of Measure	1947		1948	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Hats, women's -					
Felt:					
Fur	Dozen	50,384	2,334,745	53,000	2,606,191
Wool	"	172,715	3,682,772	175,353	4,011,576
Velour	"	1,828	87,021	844	65,047
Straw	"	81,944	2,393,647	96,744	3,271,403
Panama	"	(1)	(1)	(1)	(1)
Fabric -					
Cotton	"	945	18,332	535	10,550
Silk and rayon	"	4,712	152,281	3,572	120,437
Wool	"	1,126	24,973	6,212	104,373
Velvet	"	2,549	52,692	1,916	56,518
Other	"	36,022	683,826	25,396	450,674
Hats, children's -					
Felt:					
Fur	"	1,121	14,878	(2)	(2)
Wool	"	12,619	150,624	9,352	112,141
Straw	"	20,994	93,446	7,057	57,878
Other	"	4,950	54,900	5,825	68,900
Headwear, infants	"	24,586	177,045	12,568	80,172
Headwear, men's -					
Hats, fur felt, wool felt, straw and cotton	"	28,230	182,303	24,035	132,597
Caps and helmets	"	(3)	(3)	(3)	(3)
Headwear, other	"	16,348	52,188	11,779	38,944
All other products	-	-	360,454	-	195,618
TOTAL		-	10,516,127	-	11,383,019

- (1) Less than 3 establishments reporting - included in "Hats, Women's - Other".
- (2) Less than 3 establishments reporting - included in "Hats, Children's - Other".
- (3) Less than 3 establishments reporting - included in "Headwear - Other".

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 5. - Production by Sections (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the years 1947 and 1948 (Concl'd)

(c) Caps

Principal Products	Unit of Measure	1947		1948	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Caps -					
Cloth	Dozen	163,688	1,529,289	154,879	1,483,031
Uniform	"	23,912	431,630	22,834	436,074
Advertising and shop	"	75,255	189,376	74,598	214,782
Fur	"	3,148	94,235	2,660	85,078
Leather	"	13,104	138,487	5,143	62,533
Sport	"	50,795	317,411	60,000	394,597
Other	"	5,696	21,768	1,090	8,400
Helmets	"	15,009	112,068	4,676	33,731
Hats, men's -					
Fur felt and wool felt	"	920	10,825	4,184	108,833
Other	"	8,111	126,490	4,818	72,304
Hats, women's and children's					
Headwear, other	"	2,629	25,368	5,353	59,013
Hat and cap makers' materials -					
Buttons, badges, lettering, etc.	-	-	136,488	-	153,464
All other products	-	-	463,101	-	309,645
TOTAL		-	3,647,294	-	3,485,248

(1) Less than 3 establishments reporting, included in "Headwear, other".

(d) Hat and Cap Makers' Materials

Principal Products	Unit of Measure	1947		1948	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
			\$		\$
Hat bodies in the rough -					
Fur felt	Dozen	(1)	(1)	(1)	(1)
Wool felt	"	(1)	(1)	244,869	1,512,607
Hat sweat bands	"	32,372	5,746	41,567	6,850
Hat linings made for sale	"	(1)	(1)	(1)	(1)
All other products	-	-	2,180,575	-	399,201
TOTAL		-	2,186,321	-	1,918,658

(1) Less than 3 establishments reporting, included in "All other products".

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 6. - Size of Establishments measured by Gross Value of Production, 1946, 1947 and 1948.

Production	Estab- lish- ments	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	No.	\$	\$	\$
<u>1946</u>					
Under \$25,000	32	166	172,228	164,428	414,882
\$ 25,000 to under \$ 50,000 ..	28	277	362,480	422,309	987,607
\$ 50,000 " " 100,000 ..	41	784	1,091,662	1,279,266	3,008,203
\$100,000 " " 200,000 ..	37	1,146	1,679,995	2,486,818	5,078,154
\$200,000 " " 500,000 ..	22	1,212	1,849,211	3,495,543	7,007,924
\$500,000 " " 1,000,000 ..	8	1,051	1,610,783	2,918,418	5,731,937
\$1,000,000 and over	3	951	1,784,663	4,139,654	7,304,743
TOTAL	171	5,587	8,551,022	14,906,436	29,533,450
<u>1947</u>					
Under \$25,000	41	205	245,958	199,559	495,417
\$ 25,000 to under \$ 50,000 ..	24	249	322,646	390,106	901,992
\$ 50,000 " " 100,000 ..	39	667	1,077,629	1,195,000	2,823,819
\$100,000 " " 200,000 ..	36	1,090	1,654,426	2,296,339	5,101,830
\$200,000 " " 500,000 ..	20	1,098	1,811,588	2,968,432	6,266,989
\$500,000 " " 1,000,000 ..	6	878	1,360,312	1,910,664	4,097,246
\$1,000,000 and over	3	980	1,814,042	3,786,122	7,126,226
TOTAL	169	5,167	8,286,601	12,746,222	26,813,519
<u>1948</u>					
Under \$25,000	37	170	209,784	190,827	469,426
\$ 25,000 to under \$ 50,000 ..	25	230	336,923	417,165	914,277
\$ 50,000 " " 100,000 ..	35	544	910,867	1,094,409	2,485,120
\$100,000 " " 200,000 ..	39	1,114	1,913,354	2,408,497	5,475,281
\$200,000 " " 500,000 ..	20	1,122	2,028,910	2,905,579	6,139,848
\$500,000 " " 1,000,000 ..	5	599	1,115,763	1,376,921	3,507,177
\$1,000,000 and over	3	935	1,843,270	2,749,147	5,964,232
TOTAL	164	4,714	8,358,871	11,142,545	24,955,361

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 7. - Capital Invested, Representative Years, 1930 to 1943 (1)

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Present value of land, buildings, fixtures machinery, tools, etc.	Inventory value of materials on hand, stocks in process, finished products, Fuel and miscellaneous supplies, etc.	Cash, trading and operating accounts, etc.		
	\$	\$	\$	\$	
1930	2,123,901	2,879,930	2,270,256	7,274,087	
1933	2,114,989	1,829,971	1,576,396	5,721,356	
1934	2,322,668	1,801,631	1,688,177	5,812,476	
1935	2,898,793	1,930,174	1,622,033	6,451,000	
1936	2,958,335	2,227,550	1,706,452	6,892,337	
1937	2,995,475	2,377,978	1,785,341	7,158,794	
1938	2,644,892	2,198,747	1,705,045	6,548,684	
1939	2,909,181	2,572,360	2,065,303	7,546,844	
1940	2,979,689	2,788,800	2,528,272	8,296,761	
<u>1 9 4 1</u>					
CANADA	3,426,363	4,086,074	2,783,324	10,296,761	
Nova Scotia and New Brunswick	169,271	247,621	87,050	503,942	
Quebec	1,637,111	1,377,622	1,444,505	4,459,238	
Ontario	1,479,037	2,260,209	1,050,459	4,789,705	
Manitoba, Alberta and British Columbia	140,944	200,622	201,310	542,876	
<u>1 9 4 2</u>					
CANADA	3,048,818	4,023,541	2,605,429	9,677,788	
Nova Scotia and New Brunswick	127,675	191,816	55,660	375,151	
Quebec	1,514,686	1,550,586	1,357,638	4,422,910	
Ontario	1,295,918	2,051,077	1,049,160	4,396,155	
Manitoba, Alberta and British Columbia	110,539	230,062	142,971	483,572	
<u>1 9 4 3</u>					
CANADA	3,021,799	3,683,645	2,877,562	9,583,006	
Nova Scotia and New Brunswick	114,774	163,391	36,569	314,734	
Quebec	1,511,337	1,424,065	1,465,836	4,401,238	
Ontario	1,260,203	1,947,520	1,191,122	4,398,845	
Manitoba, Alberta and British Columbia	135,485	148,669	184,035	468,189	

(1) Information not collected since 1943.

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 8. - Employees by Sex and Remuneration, 1946, 1947 and 1948.

		1946	1947	1948
Salaried Employees -				
Total	No.	828	740	715
Male	No.	544	477	451
Female	No.	284	263	264
Total salaries	\$	2,373,057	2,213,550	2,246,598
Wage-Earners -				
Monthly average	No.	4,759	4,427	3,999
Male	No.	2,097	2,022	1,780
Female	No.	2,662	2,405	2,219
Total wages	\$	6,177,965	6,072,951	6,112,273
All Employees -				
Total	No.	5,587	5,167	4,714
Male	No.	2,641	2,499	2,231
Female	No.	2,946	2,668	2,483
Total salaries and wages	\$	8,551,022	8,286,601	8,358,871

Table 9. - Monthly Employment of Wage-Earners, 1946, 1947 and 1948

Months	1946			1947			1948		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	2,002	2,701	4,703	2,126	2,617	4,743	1,849	2,279	4,128
February	2,017	2,746	4,763	2,153	2,622	4,775	1,896	2,379	4,275
March	2,071	2,837	4,908	2,192	2,690	4,882	1,902	2,411	4,313
April	2,101	2,786	4,887	2,161	2,661	4,822	1,844	2,339	4,183
May	2,079	2,622	4,701	2,081	2,413	4,494	1,743	2,190	3,933
June	2,060	2,447	4,507	2,055	2,276	4,331	1,691	2,068	3,759
July	2,079	2,444	4,523	2,015	2,195	4,210	1,728	2,013	3,741
August	2,186	2,702	4,888	2,019	2,341	4,360	1,757	2,168	3,925
September	2,178	2,765	4,943	1,968	2,367	4,335	1,721	2,205	3,926
October	2,208	2,765	4,973	1,849	2,285	4,134	1,711	2,231	3,942
November	2,092	2,602	4,694	1,825	2,236	4,061	1,720	2,175	3,895
December	2,075	2,504	4,579	1,813	2,173	3,986	1,719	2,064	3,783
MONTHLY AVERAGE	2,097	2,662	4,759	2,022	2,405	4,427	1,780	2,219	3,999

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 10. - Number of Wage-Earners in One Week of the Month of Highest Employment, with the Hours of Work per Week and Average Weekly Earnings, 1944 and 1945 (1)

Number of Hours Worked per Week	1944		1945	
	Male	Female	Male	Female
	No.	No.	No.	No.
30 hours or less	196	415	136	361
31 - 43 hours	526	1,388	615	1,474
44 hours	217	451	262	381
45 - 47 hours	352	308	270	281
48 hours	158	289	205	329
49 - 50 hours	125	97	322	92
51 - 54 hours	85	42	92	28
55 hours	26	16	19	5
56 - 64 hours	80	11	51	7
65 hours and over	14	3	12	-
Average hours per week	42.5	39.2	43.2	39.1
Average weekly earnings	\$30.00	\$18.00	\$33.44	\$20.18

(1) This information not collected since 1945.

Table 11. - Power Installation, 1947 and 1948

Classes of Power	1947		1948	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines				
In use	1	450	-	-
Idle	1	150	-	-
Electric motors operated by purchased power -				
In use	1,271	2,780	1,485	2,973
Idle	75	208	43	140
TOTAL POWER USED IN MANUFACTURING	1,348	3,588	1,528	3,113
Electric motors operated by power generated by the Establishment -				
In use	12	22	-	-
Idle	-	-	-	-
Boiler installation -				
In use	7	1,005	7	545
Idle	-	-	-	-

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 12. - Consumption of Fuel and Electricity, 1947 and 1948

Kinds of Fuel	Unit of Measure	1947		1948	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal -	Ton				
Bituminous	(2000 lb.)	7,145	66,324	6,376	69,392
Anthracite	"	299	3,558	159	2,135
Lignite	"	-	-	26	417
Gasoline	Imp. Gal.	11,079	4,013	10,348	4,010
Fuel or diesel oil	" "	270,364	21,978	228,256	26,673
Wood	Cord	4	25	2	10
Gas, manufactured	M cu. ft.	15,158	15,910	14,691	15,593
Gas, natural	" " "	997	455	1,092	458
Other fuel	"	-	18,552	-	18,552
TOTAL COST OF FUEL	-	-	130,815	-	134,240
Electricity purchased (Including service charges)	K.W.H.	5,631,229	90,628	4,868,774	88,292
TOTAL COST OF FUEL AND ELECTRICITY	-	-	221,443	-	22,532

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Table 13. - Imports of Materials Used and Products Made by the Hat and Cap Industry, 1947 and 1948

	Unit of Measure	1 9 4 7		1 9 4 8	
		Quantity	Value \$	Quantity	Value \$
Berets of wool, knitted and fulled.	Doz.	3,506	18,296	2,037	9,538
Caps, bonnets and berets, n.o.p. ..	"	48,557	130,544	10,646	61,973
Fireman's helmets; safety helmets for industrial purposes; parts of such helmets		-	84,927	-	114,826
Hats of fur-felt, or of wool and fur-felt	"	7,234	380,253	3,481	223,690
Hats of wool felt	"	3,612	48,742	1,048	21,967
Hats, n.o.p.	"	5,589	175,820	5,470	119,435
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes		-	551,598	-	285,395
Hat sweats, cap peakes, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps		-	532,050	-	490,113
Hoods and shapes of fur-felt, or of wool and fur-felt	"	8,055	106,711	6,711	90,553
Hoods and shapes of wool felt	"	3,916	26,686	398	2,833
Hoods and shapes, knitted, croch- eted, plaited or woven in a single piece, and hoods and shapes of braid, not sewn	"	45,704	229,994	37,752	190,805
Hoods and shapes, n.o.p.	"	4,486	37,299	2,708	23,872
Total Value of Imports		-	2,322,920	-	1,635,000

Table 14. - Exports of Hats and Caps, 1946 and 1947

	Unit of Measure	1 9 4 7		1 9 4 8	
		Quantity	Value \$	Quantity	Value \$
Hoods and shapes for hats	Doz.	24,065	389,245	7,972	154,295
Caps of textile material	"	11,617	112,047	7,062	59,409
Hats, felt	"	43,190	1,876,165	22,242	1,087,100
Hats of textile material, n.o.p. ..	"	21,533	325,940	9,903	148,263
Total Value of Exports		-	2,703,397	-	1,449,067

THE HAT AND CAP INDUSTRY IN CANADA, 1948

Classified by Principal Products

(a) Hats, Men's

NOVA SCOTIA

Lewis, Charles E. Ltd. Court St., Truro

NEW BRUNSWICK

Bardsley Hats, Ltd. 211 Union Street, Saint John

QUEBEC

Montreal

Backler, L., Ltd.,	303 St. Paul Street W.,
Balfour Hat Mfg. Co.	3575 St. Lawrence Blvd.,
Buckley-Brooks Hat Mfg.	440 McGill St.,
Canadian Cap & Hat Mfg. Co.	736 Notre Dame St. W.,
Durand Hat Mfg., Reg'd	116 McGill St.,
Du Roy Ltee	2491 Demontigny St. E.
Gotham Hat Co. Ltd.	3575 St. Lawrence Blvd.
Magill Hat Mfg.	4060 St. Lawrence Blvd.
Morgan, D. F. Ltd.	4821 Rouen St.
Wolfe Cap & Sportswear Ltd.,	St. Paul L'Ermite

ONTARIO

Adam Hats (Canada) Ltd.	Long Branch
Biltmore Hats, Ltd.	155 Suffolk St., Guelph
Crean, Robert & Co. Ltd.	12-18 Balmuto St., Toronto
Manleigh Hat Mfg. Co.,	10 Teraulay St., Toronto
Shuttleworth, J. R. & Sons, Ltd.	377 Dundas St., London
Stetson, John B. Co., (Canada) Ltd.	Hamilton St., Brockville

ALBERTA

Smithbilt Hat Co. 1208 - 1st St. W., Calgary

(b) Hats, Women's and Children's

QUEBEC

Montreal

Acme Hat Co. Ltd.	1193 Phillips Place,
B. E. Hat Mfg. Co. Ltd.	1449 St. Alexander Street,
Belmore Hat Co. Ltd., The	710 Notre Dame St., W.,
Canadian Hat Mfg. Co. Ltd.	1470 Peel St.,
Carleton Headwear, Inc.	1470 Peel St.,
Charlebois Hat Inc.	708 Notre Dame St. W.,
Columbia Hat Co. Ltd.	736 Notre Dame St. W.,
Cooper, J. Inc.	686 Notre Dame St. W.,
Cute Hat Mfg. Co. Reg'd	4271 St. Lawrence Blvd.,
D.E.M. Mfg. Co.	154 Fairmount St.,
Debbie Hats Reg'd	3575 St. Lawrence Blvd.,

THE HAT AND CAP INDUSTRY IN CANADA, 1948

QUEBEC - (Concl'd)

Montreal

Dominion Straw Goods Mfg. Co. Ltd.	686 Notre Dame St. W.,
Doree Hat Inc.	1485 Bleury Street,
Eagle Hat Mfg. Reg'd	627 Notre Dame St. W.,
Fashion Headwear, Ltd.	307 St. Catherine St. W.,
F. & B. Hat Mfg. Co.	4827 St. Lawrence Blvd.,
Justine Hat Mfg. Co. Ltd., The	423 Mayor St.,
La Mode Hat Mfg. Co.	438 St. Helen Street,
Lennox Hat Mfg. Co. Ltd.	1485 Bleury St.,
Leclerc, B.E.	58 St. Joseph Street, Quebec City
Leopold & Sloan, Inc.	423 Mayor Street,
Majestic Hat Co. Ltd.	736 Notre Dame St. W.,
Milady Hat Mfg. Co. Ltd.	372 St. Catherine St. W.,
Nadelle Inc.	7250 Clark St.,
Piko Hat Company	1470 Peel St.,
Progress Hat Mfg. Co. Ltd.	3575 St. Lawrence Blvd.,
Rambler Hat Mfg. Co. Ltd.	372 St. Catherine St. W.,
Robert, Louis Ltd.,	251 St. Joseph St., Quebec City
Ros-Ann Mfg. Co.	3643 St. Lawrence Blvd.,
Roy & Cie Ltee	609 Notre Dame St. W.,
Sheila Hat Mfg. Co.,	904 St. Lawrence Blvd.,
Smart Maid Hat & Bag Mfg. Co.	3970 St. Lawrence Blvd.,
Snappy Hat Mfg. Co.	627 Notre Dame St. W.,
Society Hat Mfg. Co. Ltd.	460 St. Catherine St. W.
Topper Hat Co.	209 St. Catherine St. E.
Victoria Hat Mfg. Co. Ltd.	446 St. Helen St.,
Walker Hats Ltd.	900 St. Lawrence Blvd.,

ONTARIO

Toronto

A. & R. Novelty	570 Bathurst St.,
American Hat Co. Ltd.	71 York Street,
Atin Mfg. Co. Ltd., The	317 Adelaide St. W.,
Berk Hats	317 Adelaide St. W.,
Blossom Hat Company	338 Adelaide St. W.,
Bond Hat Mfg. Co., The	54 Wellington St. W.,
Canadian Felt & Straw Hats Ltd.,	312-318 Adelaide St. W.,
Canton Hat Mfg. Co. Ltd.	317 Adelaide St. W.,
Case Millinery Co.	73 Adelaide St. W.,
Crozier, M.J. Co.	126 Wellington St. W.,
Croydon Hats, Ltd.	54 Wellington St. W.,
Fashion Hat Mfg. Co.	317 Adelaide St. W.,
G. & G. Hat Mfg. Co.	312-318 Adelaide St. W.,
Godfrey, Sam J. & Co.	54 Wellington St. W.,
Greens, Canada, Ltd.	70 Wellington St. W.,
Ideal Hat Co.	1457 Dundas St. W.,
Juliet Hats, Ltd.	312 Adelaide St. W.,
Junior Prom Hat Co.	54 Wellington St. W.,
K. & G. Hats, Ltd.	317 Adelaide St. W.,
Kahn, G.M. Company,	54 Wellington St. W.,
Karen Ross Co.,	88 Wellington St. W.,
Lanning, G. T. Ltd.	59 Wellington St. W.,

THE HAT AND CAP INDUSTRY IN CANADA, 1948

ONTARIO - (Concl'd)

Toronto

Lonsdale Hat Co.
Merson Hat Co.
Newton Hat Co., The
Novelty Hat Co.
Okun Brothers, Ltd.
Palter Sons, Ltd., The
Peggy Anne Hat Co.
Rainbow Hats, Ltd.
Ray Hat & Cap Co.,
Ritz Hat Co.
Rogers Frankfort Co. Ltd., The
Spencer Hats Ltd.,
Standard Hat Co. Ltd.,
Superior Hat Co.
Suzanne Hat Co.
Toni Hat
Variety Hat Co.
Vanity Hat Co.
York Hat & Novelty Co.
Zippin Hat Co.

71 York St.,
54 Wellington St. W.,
71 York St.,
35 Church St.,
266-270 King St. W.,
126 Wellington St. W.,
77 York St.,
317 Adelaide St. W.,
140 Baldwin St.
317 Adelaide St. W.,
317-325 Adelaide St. W.,
54 Wellington St. W.,
317 Adelaide St. W.,
54 Wellington St. W.,
71-73 York St.,
90 Wellington St.,
317 Adelaide St. W.,
443 Richmond St. W.,
318 Adelaide St. W.,
317 Adelaide St. W.,

MANITIBA

Medzon & Herman,
Schacter, H. & Sons

324 Smith St., Winnipeg
153 McKenzie St., Winnipeg

(c) Caps

NOVA SCOTIA

Lewis, J. & Sons Ltd.

Court St., Truro

QUEBEC

Montreal

Atelier de Casquettes de Quebec Enr.,
Boston Cap Co.
British Hat & Cap Mfg. Co., The & L. Fogul
Comfort Cap Co.
Independent Cap & Hat Co.
Kirel Cap Mfg. Co.
London Hat & Cap Mfg. Co.
Manhattan Cap Mfg. Co.
Maple Leaf Hat & Cap Mfg. Co.
Paramount Cap Co.
Prince Hat & Cap Mfg. Co.
Principal Cap & Sportswear Mfg. Co.
Progress Brand Cap Co.
St. Lawrence Cap & Hat Mfg. Co., The
Sapoznik Lily
Scully, William, Ltd.
Shulman & Company

378-9th St., Quebec
10 Ontario St. W.,
710 Notre Dame St. W.,
20 LaGauchetiere St. E.,
4565 St. Lawrence Blvd.,
5168 St. Lawrence Blvd.,
710 Notre Dame St. W.,
3664 St. Lawrence Blvd.,
3646 St. Lawrence Blvd.,
5505 St. Lawrence Blvd.,
462 St. Francois Xavier,
1337 Ontario St. E.,
7247 St. Urbain St.,
15 Mount Royal Ave. W.
4365 City Hall Ave.,
1202 University St.,
4522 Girouard Ave.

THE HAT AND CAP INDUSTRY IN CANADA, 1948

QUEBEC - (Concl'd)

Montreal

Sport Cap Co.	3700 St. Lawrence Blvd.,
Standard Cap Mfg.	387 St. Paul E.,
Star Cap Uniform Co.	929 Windsor St.,
Tiger Brand Cap	166 Dante St.,
Woods S. E. Ltd.,	81 Montcalm St., Hull.

ONTARIO

Toronto

Acme Hat & Cap Co.,	174 McCaul St.,
Allan, A. A. & Co. Ltd.	181 Bay St.,
Capital Caps & Sportswear Ltd.	205 Richmond St. W.,
Durable Hat & Cap Co.	779 Queen St. W.,
Eaton T. Co. Ltd., The	190 Yonge St.,
Fashion Hat & Cap Co.,	90 Chestnut St.,
Gold Cap Co.	888 College St.,
Hamilton Uniform Co.,	214 King William St., Hamilton
Harris Cap & Textiles Co.,	654 College St.,
Hewer, A. B. Uniform Caps Ltd.	54 Wellington St. W.,
Imperial Hat & Cap Co.	47 Wellington St. E.,
Muir Cap & Regalia, Ltd.	51 Simcoe St.,
Ottawa Imperial Cap Co.	134 Clarence St., Ottawa.
Palter Cap Co. Ltd.	221 Richmond St. W.,
Rich Cap & Sportswear,	262 $\frac{1}{2}$ Queen St. W.,
Service Hat & Cap Co.	2245 Dundas St. W.,
Shuttleworth Moulded Products Ltd.,	R.R. No.4, London
Steiner, M. & Sons Ltd.,	205 Richmond St. W.,
Style Built Cap Co.	126 Wellington St. W.,
Travers Aprons, Ltd.	84 Slater St., Ottawa
Triangle Hat & Cap Co.	108 Wellington St. W.,
Uniform Cap Co.	131 Bank St., Ottawa.
Victoria Cap Co., The	52 John St. N., Hamilton.

MANITOBA

Winnipeg

Beaver Cap Mfg. Co.	204 Plymouth Bldg.,
Brill Hat & Cap Co. Ltd.	70 Arthur St.,
Buffalo Cap & Neckwear, Ltd.	250 McDermot Ave. W.,
Crown Cap Mfg. Co., The	296 McDermot Ave.,
D. M. C. Headwear Mfg. Co. Ltd.	116 Market Ave. E.,
Dominion Hat & Cap Co.	407 Plymouth Bldg.,
Echlin Mfg. Co.	618 Arlington St.,
Manitoba Cap Co.	288 McDermot Ave.,
New York Brand Cap Co.	130 Princess St.,
Progress Cap Mfg. Co.	306 Aberdeen Ave.,

ALBERTA

Holland Headwear Mfg.	10022 - 107th St., Edmonton
Regal Cap Mfg. Co.	10126 - 99th St., Edmonton

THE HAT AND CAP INDUSTRY IN CANADA, 1948

BRITISH COLUMBIA

Western Cap Co. Ltd.

456 E. Hastings St., Vancouver

(d) Hat and Cap Makers' Materials

NOVA SCOTIA

Merrimac (Canada) Ltd.

Court and Prince Streets, Truro

QUEBEC

Canadian Hatters Supply Co. Ltd.
Hubbard Felt Co. Ltd.
Rose Gold Stamping & Hat Lining Co.

Montreal
360 Recollet St.,
425 Marien Avenue, Montreal East
3535 De Bullion St.,

ONTARIO

Lancashire Felt Co. of Canada, Ltd.
Magill, The Hatter

252 York Road, Guelph
218 Horton St., London

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