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GOVERNMENT OF CANADA



THE HAT AND CAP INDUSTRY
1950

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THE HAT AND CAP INDUSTRY
1950

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NOTICE

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada—mining, forestry and fishing; (b) manufacturing; (c) construction, and (d) merchandising and services.

For the purpose of annual compilation and publication, the manufacturing industries have been classified into major groups, prefaced by two reports of a general nature, as follows:

- I Summary Report on Manufacturing Industries
- II Manufacturing Industries by Geographical Distribution
- III Foods and Beverages
- IV Tobacco and Tobacco Products
- V Rubber Products
- VI Leather Products
- VII Miscellaneous Manufactures
- VIII Textiles
- IX Wood and Paper Products
- X Printing Trades
- XI Operations in the Woods
- XII Iron and Steel Products
- XIII Transportation Equipment
- XIV Non-ferrous Metal Products
- XV Electrical Apparatus
- XVI Non-metallic Mineral Products
- XVII Coke and Gas—Petroleum Refining
- XVIII Chemicals and Allied Products

The present report belongs in Group VIII, Textiles. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A General Review of All Textiles, 50¢.

Textiles, Except Clothing

- B General Review, 25¢.
- C The Cotton Textile Industry, 40¢.
- D The Woollen Textile Industries, 40¢.
- E The Synthetic Textiles and Silk Industry, 25¢.
- F The Narrow Fabrics Industry, 25¢.
- G The Dyeing and Finishing of Textile Goods Industry, 25¢.

Miscellaneous Textile Products

- H The Awning, Tent and Sail Industry, 25¢.
- I The Cordage, Rope and Twine Industry, 25¢.
- J The Cotton and Jute Bag Industry, 25¢.
- K The Miscellaneous Textiles Industries, 25¢.

Clothing

- L General Review, 25¢.
- M The Men's Factory Clothing Industry, 40¢.
- N The Women's and Children's Factory Clothing Industries, 40¢.
- O The Hosiery, Knitted Goods and Fabric Glove and Mitten Industries, 35¢.
- P The Corset Industry, 25¢.
- Q The Fur Goods and Fur Dressing Industries, 25¢.
- R The Hat and Cap Industry, 25¢.
- S The Miscellaneous Clothing Industries, 25¢.

THE HAT AND CAP INDUSTRY

1950

The production of the hat and cap industry in 1950 showed a small decrease from the previous year dropping from \$26,244,201 to \$26,082,396. Items of production such as men's fur felt hats, women's wool felt hats and women's fur felt hats all showed decreases. On the other hand the value of some important items showed increases, for example the output of women's straw hats and cloth caps. Exports of hats and caps decreased from \$584,969 in 1949 to \$322,450 in 1950. There was a particularly sharp drop in the exports of felt hats from 9,022 dozen valued at \$423,772 in 1949 to 4,647 dozen valued at \$186,657 in 1950.

While the value of production of this industry dropped by .6 per cent in 1950 the cost of materials rose by 1 per cent from \$11,268,684 in 1949 to \$11,379,834 in 1950. Employment was up from 4,760 in 1949 to 4,825 in 1950, an increase of 1.4 per cent and salaries and wages were up by 3 per cent from \$9,004,917 in 1949 to \$9,260,609 in the year under review.

Of the 157 establishments in the hat and cap industry in 1950, Quebec accounted for 68, Ontario 69, Manitoba 10 and the balance was found in Nova Scotia, Alberta, New Brunswick and British Columbia. Quebec was responsible for 47 per cent of production and 47 per cent of employment in the industry. Ontario accounted for 43 per cent of employment and 44 per cent of production.

The hat and cap industry is divided into four sections. The largest section included women's and children's hats and had an output of \$12,859,648 or 49 per cent of the output of the whole industry. The section classified as men's hats produced goods to the value of \$7,526,516 or 29 per cent of the total. Firms making caps accounted for \$4,254,683 and firms producing hat and cap makers' materials accounted for \$1,441,549.

The hat and cap industry as a whole was made up of establishments of varying sizes. Three establishments each had an output in excess of \$1,000,000 and produced goods to the value of \$5,343,568 or 20 per cent of total production. Out of a total of 157 establishments 76 had an output that varied between \$50,000 and \$200,000. The employment of wage-earners in the industry varied from a high of 4,212 in September to a low of 3,912 in December. Out of a total of 4,067 wage-earners, females accounted for 2,353 or 58 per cent.

The chief item of production in the industry was men's fur felt hats and in 1950, 107,751 dozen valued at \$5,171,118 were produced. Women's straw hats were produced to the extent of 125,950 dozen valued at \$4,183,085. The output of women's wool felt hats was 159,382 dozen worth \$3,307,791 and women's fur felt hats involved 56,908 dozen valued at \$2,698,583. Other items of production in excess of one million dollars included cloth caps at \$1,901,234 and wool felt hat bodies in the rough which were valued at \$1,082,818.

TABLE 1. Principal Statistics, Representative Years, 1932 to 1950

Year and province	Estab- lishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1932	130	3,095	2,950,088	4,522,711	9,464,267
1937	171	4,647	4,416,717	6,709,478	13,689,368
1939	156	4,762	4,487,446	6,092,581	12,973,827
1940	153	5,144	5,244,147	7,939,417	15,813,661
1941	168	5,644	6,011,476	9,600,183	19,055,205
1942	171	5,708	6,645,083	10,978,307	21,703,134
1943	167	5,314	6,872,916	10,921,710	22,066,150
1944	165	5,123	6,949,426	10,768,833	21,667,282
1945	164	5,220	7,361,703	11,405,927	23,229,066
1946	171	5,587	8,551,022	14,906,436	29,533,450
1947	169	5,167	8,286,601	12,746,222	26,813,519
1948					
Canada	164	4,714	8,358,871	11,142,545	24,965,361
Nova Scotia	3	188	244,041	397,489	673,550
New Brunswick	1				
Quebec	72	2,180	3,839,285	4,800,644	11,341,038
Ontario	72	2,081	3,867,635	5,373,935	11,756,173
Manitoba	12	223	347,523	478,965	1,008,060
Alberta and British Columbia	4	42	60,387	91,512	176,540
1949					
Canada	163	4,760	9,004,917	11,268,684	26,244,201
Nova Scotia	2	171	245,403	473,353	783,607
New Brunswick	1				
Quebec	73	2,240	4,177,293	5,234,359	12,206,344
Ontario	70	2,032	4,095,160	4,904,833	11,852,223
Manitoba	12	265	411,828	545,128	1,201,837
Alberta	4	52	75,233	111,011	200,190
British Columbia	1				
1950					
Canada	157	4,825	9,260,609	11,379,834	26,082,396
Nova Scotia	4	194	241,853	440,955	783,808
New Brunswick	1				
Quebec	68	2,271	4,368,736	5,188,800	12,324,628
Ontario	69	2,082	4,216,457	5,129,917	11,590,281
Manitoba	10	223	358,823	513,321	1,143,396
Alberta	4	55	74,740	106,841	240,283
British Columbia	1				

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1949 and 1950

	1949	1950	Increase Decrease
Establishments reporting No.	163	157	- 6
Employees on salaries:			
Total No.	723	758	+ 35
Male No.	465	486	+ 21
Female No.	258	272	+ 14
Total salaries \$	2,420,978	2,522,922	+101,944
Employees on wages:			
Monthly average No.	4,037	4,067	+ 30
Male No.	1,714	1,714	
Female No.	2,323	2,353	+ 30
Total wages \$	6,583,939	6,737,687	+153,748
Cost of fuel and electricity \$	233,255	231,202	- 2,053
Cost of materials used \$	11,268,684	11,379,834	+111,150
Gross value of production \$	26,244,201	26,082,396	-161,805
Value added by manufacture \$	14,742,262	14,471,360	-270,902

TABLE 3. Principal Statistics by Sections, 1948, 1949 and 1950

Sections	Estab- lishments No.	Em- ployees No.	Salaries and wages \$	Cost of materials used \$	Gross value of production \$
1948					
Hats, men's	19	1,250	2,336,264	3,966,274	8,168,436
Hats, women's and children's	81	2,150	4,025,549	4,717,607	11,383,019
Caps	58	861	1,301,865	1,634,228	3,485,248
Hat and cap makers' materials	6	453	695,193	824,436	1,918,658
Total	164	4,714	8,358,871	11,142,545	24,955,361
1949					
Hats, men's	22	1,288	2,508,351	3,602,117	8,241,645
Hats, women's and children's	80	2,222	4,417,083	5,178,327	12,535,632
Caps	56	892	1,428,909	1,743,394	3,881,850
Hat and cap makers' materials	5	358	650,574	744,846	1,585,074
Total	163	4,760	9,004,917	11,268,684	26,244,201
1950					
Hats, men's	19	1,299	2,536,116	3,558,959	7,526,516
Hats, women's and children's	81	2,311	4,643,990	5,279,268	12,859,648
Caps	52	891	1,497,200	1,916,621	4,254,683
Hat and cap makers' materials	5	324	583,303	624,986	1,441,549
Total	157	4,825	9,260,609	11,379,834	26,082,396

TABLE 4. Total Production in the Hat and Cap Industry, 1949 and 1950

Principal Products	1949		1950	
	Quantity	Selling value at Factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth	164, 129	1, 653, 824	165, 280	1, 901, 234
Uniform	21, 186	351, 594	27, 891	550, 868
Advertising and shop.....	68, 352	196, 816	90, 527	255, 568
Fur	3, 492	106, 653	2, 531	62, 576
Leather	8, 421	101, 360	6, 218	91, 738
Sport.....	89, 840	710, 902	78, 963	669, 955
Other	4, 923	39, 838	2, 277	27, 356
Helmets	17, 975	77, 884	12, 581	95, 128
Hats, men's:				
Felt:				
Fur	119, 692	5, 874, 429	107, 751	5, 171, 118
Wool	30, 722	513, 642	25, 755	433, 734
Velour	2, 405	94, 800	1	1
Straw	3, 402	83, 740	3, 069	86, 160
Panama	1	1	1	1
Cotton	21, 949	442, 629	20, 780	376, 372
Other	18, 118	120, 328	23, 835	383, 642
Hats, women's:				
Felt:				
Fur	63, 044	3, 012, 932	56, 908	2, 698, 583
Wool	177, 054	4, 176, 932	159, 362	3, 307, 791
Velour	4, 244	238, 537	13, 787	712, 653
Straw	107, 493	3, 814, 571	125, 950	4, 183, 085
Panama	3, 500	160, 157	609	30, 659
Fabric:				
Cotton	1, 386	33, 855	4, 184	63, 970
Silk and Rayon	2, 988	84, 387	4, 899	139, 237
Wool	1, 000	30, 000	1	1
Velvet	3, 108	86, 784	12, 097	322, 735
Linen	1	1	1, 840	36, 904
Other	27, 820	540, 664	28, 945	793, 764
Hats, children's:				
Felt:				
Fur	300	4, 650	1	1
Wool	12, 872	154, 360	10, 697	171, 820
Straw	22, 558	92, 743	32, 142	207, 275
Fabric:				
Silk and Rayon	1	1	1	1
Cotton	4, 492	29, 647	1, 435	14, 692
Wool	1	1	1	1
Velvet	1	1	1	1
Other	5, 752	75, 116	5, 937	73, 578
Headwear, other:				
Headwear, infants	1	1	1	1
Tams and Berets	5, 631	19, 233	1, 963	41, 367
Other	17, 021	108, 883	19, 301	150, 915

1. Less than 3 establishments reporting — included in "Other".

TABLE 4. Total Production in the Hat and Cap Industry, 1949 and 1950—Concluded

Principal Products	1949		1950	
	Quantity	Selling value at Factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hat and cap makers' materials, made for sale to others:				
Hat bodies in the rough:				
Fur felt—Men's	30,534	519,539	32,247	455,522
Fur felt—Women's.....	41,995	612,297	61,606	672,531
Wool felt	187,322	1,221,945	152,636	1,082,818
Hat sweat bands.....	2	2	2	2
Hat linings made for sale	2	2	2	2
Badges, lettering, etc.	2	2	2	2
All other products	—	806,870	—	767,523
Hats cleaned and reblocked	2,060	17,150	1,503	18,435
Contract work	—	40,510	—	31,090
Total	—	26,244,201	—	26,082,396

1. Less than 3 establishments reporting— included in "Other".

2. Less than 3 establishments reporting— included in "All other products".

Production of all bodies during the year, whether for own use or for sale as such in 1950: Men's 143,308 dozen; Women's 178,863 dozen.

Note. Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the appendix to annual report entitled "Manufacturing Industries of Canada".

TABLE 5. Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1949 and 1950
(a) Hats, Men's

Principal Products	1949		1950	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hats, men's:				
Fur felt	117,054	5,788,797	105,298	5,076,035
Wool felt	23,483	410,570	21,071	349,890
Cotton	15,249	313,629	13,445	240,022
Straw	2,952	72,940	3,069	86,160
Other	4,387	164,730	12,407	343,642
Hats, women's	5,734	303,512	5,181	235,982
Hats, all other, including caps and children's headwear, hat pads, etc.....	27,169	253,803	22,888	263,914
Hat bodies in the rough, fur felt:				
Men's	20,309	372,787	19,795	323,680
Women's.....	31,407	495,080	52,997	593,979
Hats, cleaned and reblocked	1,410	7,530	940	10,040
All other products	—	58,267	—	6,172
Total	—	8,241,645	—	7,526,516

TABLE 5. Production by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1949 and 1950 - Continued
(b) Hats, Women's and Children's

Principal Products	1949		1950	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hats, women's				
Felt:				
Fur	58,552	2,750,944	52,927	2,475,101
Wool	175,812	4,135,408	157,882	3,294,291
Velour	4,244	232,537	13,787	712,653
Straw	107,493	3,814,571	125,950	4,183,085
Panama	1	1	609	30,659
Fabric:				
Cotton	1,386	33,855	3,184	53,470
Silk and rayon	2,988	84,387	4,899	139,237
Wool	1	1	1	1
Velvet	3,108	86,784	12,097	322,735
Other	32,320	730,821	30,585	828,668
Hats, children's:				
Felt:				
Fur	2	2	—	—
Wool	10,072	134,950	10,697	171,820
Straw	19,808	84,243	32,142	207,275
Other	6,352	80,591	22,573	184,913
Headwear, infants	17,045	108,407	2	2
Headwear, men's:				
Hats, fur felt, wool felt, straw and cotton	19,898	95,504	12,928	64,750
All other products	—	162,630	—	190,991
Total	—	12,535,632	—	12,859,648

1. Less than 3 establishments reporting — included in "Hats, Women's — Other".
2. Less than 3 establishments reporting — included in "Hats, Children's — Other".

TABLE 5. Production by Sections (a) Hats, Men's (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1949 and 1950 - Concluded
(c) Caps

Principal Products	1949		1950	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth.....	145,910	1,475,700	147,812	1,703,500
Uniform	21,086	347,994	27,791	547,268
Advertising and shop	68,352	196,816	89,527	250,568
Fur	3,492	106,653	2,531	62,576
Leather.....	8,221	98,760	6,218	91,738
Sport	87,840	670,902	76,963	634,955
Other.....	4,923	39,838	2,277	27,356
Helmets.....	4,502	34,094	6,261	66,668
Hats, Men's:				
Fur felt and wool felt.....	7,507	162,298	6,737	165,727
Other.....	5,758	121,100	6,235	124,800
Hats, women's and children's.....	8,792	41,482	2,035	20,792
Headwear, other	882	18,730	1,808	42,767
Hat and cap makers' materials:				
Buttons, badges, lettering, etc.	-	162,000	-	319,090
All other products.....	-	405,483	-	196,878
Total	-	3,881,850	-	4,254,683

(d) Hat and Cap Makers' Materials

Principal Products	1949		1950	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hat bodies in the rough:				
Fur felt	1	1	1	1
Wool felt	187,322	1,221,945	152,636	1,082,818
Hat sweat bands.....	1	1	1	1
All other products	-	363,129	-	358,731
Total	-	1,585,074	-	1,441,549

1. Less than 3 establishments reporting, included in "All other products".

THE TEXTILE INDUSTRIES

TABLE 6. Imports of Materials Used and Products Made by the Hat and Cap Industry, 1949 and 1950

	1949		1950	
	Quantity	Value	Quantity	Value
	Dozen	\$	Dozen	\$
Berets of wool, knitted and fulled	10,559	43,863	7,180	41,530
Caps, bonnets and berets, n.o.p.	16,014	84,406	22,889	140,190
Fireman's helmets; safety helmets for industrial purposes; parts of such helmets	—	113,259	—	161,749
Hats of fur-felt, or of wool and fur-felt.....	4,144	272,701	5,065	294,081
Hats of wool felt.....	2,008	39,233	1,913	34,943
Hats, n.o.p.	4,837	160,971	8,114	255,395
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes.....	—	755,385	—	555,374
Hat sweats, cap peaks, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps.	—	477,754	—	526,793
Hoods and shapes of fur-felt, or of wool and fur-felt	11,755	165,011	9,574	171,876
Hoods and shapes of wool felt	178	2,720	485	3,862
Hoods and shapes, knitted, crocheted, plaited or woven in a single piece, and hoods and shapes of braid, not sewn	68,084	333,191	121,544	543,725
Hoods and shapes, n.o.p.	2,632	17,694	5,959	43,261
Total value of imports	—	2,466,188	—	2,772,779

TABLE 7. Exports of Hats and Caps, 1949 and 1950

	1949		1950	
	Quantity	Value	Quantity	Value
	Dozen	\$	Dozen	\$
Hoods and shapes for hats.....	2,815	53,722	8,139	111,582
Caps of textile material	2,218	23,668	573	9,808
Hats, felt	9,022	423,772	4,647	186,657
Hats of textile material, n.o.p.	3,600	83,807	718	14,403
Total value of exports	—	584,969	—	322,450

TABLE 8. Employees by Sex and Remuneration, 1948, 1949 and 1950

		1948	1949	1950
Salaried Employees:				
Total	No.	715	723	758
Male	No.	451	465	486
Female	No.	264	258	272
Total salaries	\$	2, 246, 598	2, 420, 978	2, 522, 922
Wage-Earners:				
Monthly average	No.	3,999	4,037	4,067
Male	No.	1,780	1,714	1,714
Female	No.	2,219	2,323	2,353
Total wages	\$	6, 112, 273	6, 583, 939	6, 737, 687
All Employees:				
Total	No.	4,714	4,760	4,825
Male	No.	2,231	2,179	2,200
Female	No.	2,483	2,581	2,625
Total salaries and wages	\$	8, 358, 871	9, 004, 917	9, 260, 609

TABLE 9. Monthly Employment of Wage-Earners, 1948, 1949 and 1950

Months	1948			1949			1950		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	1,849	2,279	4,128	1,774	2,316	4,090	1,644	2,355	3,999
February	1,896	2,379	4,275	1,740	2,389	4,129	1,654	2,398	4,052
March	1,902	2,411	4,313	1,720	2,421	4,141	1,669	2,472	4,141
April	1,844	2,339	4,183	1,713	2,381	4,094	1,678	2,460	4,138
May	1,743	2,190	3,933	1,681	2,300	3,981	1,721	2,346	4,067
June	1,691	2,068	3,759	1,680	2,235	3,915	1,703	2,266	3,969
July	1,728	2,013	3,741	1,707	2,181	3,888	1,765	2,220	3,985
August	1,757	2,168	3,925	1,770	2,332	4,102	1,801	2,377	4,178
September	1,721	2,205	3,926	1,749	2,420	4,169	1,794	2,418	4,212
October	1,711	2,231	3,942	1,708	2,336	4,044	1,732	2,359	4,091
November	1,720	2,175	3,895	1,652	2,294	3,946	1,683	2,284	3,967
December	1,719	2,064	3,783	1,614	2,210	3,824	1,673	2,239	3,912
Monthly average	1, 780	2, 219	3, 999	1, 714	2, 323	4, 037	1, 714	2, 353	4, 067

TABLE 10. Size of Establishments measured by Gross Value of Production, 1948, 1949 and 1950

Production	Estab- lishments	Em- ployees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1948					
Under \$25,000	37	170	209,784	190,827	469,426
\$ 25,000 to under \$ 50,000	25	230	336,923	417,165	914,277
\$ 50,000 " " 100,000	35	544	910,867	1,094,409	2,485,120
\$ 100,000 " " 200,000	39	1,114	1,913,354	2,408,497	5,475,281
\$ 200,000 " " 500,000	20	1,122	2,028,910	2,905,579	6,139,848
\$ 500,000 " " 1,000,000	5	599	1,115,763	1,376,921	3,507,177
\$1,000,000 and over	3	935	1,843,270	2,749,147	5,964,232
Total	164	4,714	8,358,871	11,142,545	24,955,361
1949					
Under \$25,000	39	169	205,505	197,046	472,643
\$ 25,000 to under \$ 50,000	18	171	269,881	325,707	721,749
\$ 50,000 " " 100,000	35	519	924,104	1,059,205	2,420,888
\$ 100,000 " " 200,000	37	1,084	1,851,944	2,298,202	5,314,931
\$ 200,000 " " 500,000	25	1,242	2,418,315	3,409,731	7,409,607
\$ 500,000 " " 1,000,000	6	681	1,405,444	1,597,022	3,927,590
\$1,000,000 and over	3	894	1,929,724	2,381,771	5,976,793
Total	163	4,760	9,004,917	11,268,684	26,244,201
1950					
Under \$25,000	27	111	148,897	131,749	340,685
\$ 25,000 to under \$ 50,000	21	228	319,022	274,445	740,807
\$ 50,000 " " 100,000	38	551	988,378	1,225,765	2,697,845
\$ 100,000 " " 200,000	38	1,111	2,002,941	2,452,489	5,688,480
\$ 200,000 " " 500,000	25	1,346	2,639,764	3,642,320	7,834,321
\$ 500,000 " " 1,000,000	5	597	1,201,154	1,313,838	3,436,690
\$1,000,000 and over	3	881	1,960,453	2,339,228	5,343,568
Total	157	4,825	9,260,609	11,379,834	26,082,396

The Hat and Cap Industry Classified by Principal Products

Name of Firm	Location
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(a) Hats, Men's

Nova Scotia:

Lewis, J. & Sons Ltd.	Court St., Truro
Wolfe Cap & Sportswear Ltd.	Factory - Amherst Head Office - 1010 St. Catherine E., Montreal

New Brunswick:

Bardsley Hats, Ltd.	211 Union Street, Saint John
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Quebec:

Montreal

Balfour Hat Mfg. Co.	3575 St. Lawrence Blvd.
Buckley-Brooks Hat Mfg.	440 McGill St.
Budd Hat Corp.	303 St. Paul Street W.
Durand Hat Mfg., Reg'd.	116 McGill St.
Du Roy Ltee.	426 St. Helene St.
Gotham Hat Co. Ltd.	3575 St. Lawrence Blvd.
Magill Hat Mfg.	4060 St. Lawrence Blvd.
Morgan, D. F. Ltd.	4821 Rouen St.

Ontario:

Adam Hats (Canada) Ltd.	Long Branch
Biltmore Hats, Ltd.	155 Suffolk St., Guelph
Crean, Robert & Co. Ltd.	12-18 Balmuto St., Toronto
Magill The Hatter.	218 Horton St., London
Manleigh Custom Hatters.	295 College St., Toronto
Shuttleworth, J.R. & Sons, Ltd.	377 Dundas St., London
Stetson, John B. Co., (Canada) Ltd.	Hamilton St., Brockville

Alberta:

John's Hat Shop.	10,752 Jasper Ave., Edmonton
Smithbilt Hat Co.	1208-1st St. W., Calgary

(b) Hats, Women's and Children's

Quebec:

Montreal

Acme Hat Co. Ltd.	1193 Phillips Place
B. B. Hat Mfg. Co. Ltd.	1449 St. Alexander Street
Belmore Hat Co. Ltd., The.	710 Notre Dame St., W.
Canadian Hat Mfg. Co. Ltd.	1470 Peel St.
Carleton Headwear, Inc.	1470 Peel St.
Cel-Mar Inc.	690 Notre Dame W.
Charlebois Hat Inc.	708 Notre Dame St. W.
Columbia Hat Co. Ltd.	736 Notre Dame St. W.
Cooper Hats Ltd.	686 Notre Dame St. W.
Cute Hat Mfg. Co. Reg'd.	4388 St. Lawrence Blvd.
D.E.M. Mfg. Co.	154 Fairmount St.
Dominion Straw Goods Mfg. Co. Ltd.	686 Notre Dame St. W.
Doree Hat Inc.	1485 Bleury Street
Eagle Hat Mfg. Reg'd.	627 Notre Dame St. W.
Elegant Hat Co.	1072 St. Lawrence Blvd.
Elmo Hat Inc.	212 Vallee St.
Fashion Headwear, Ltd.	307 St. Catherine St. W.
Fils-Am Hat Mfg. Co.	1002 St. Viateur St.

The Hat and Cap Industry Classified by Principal Products - Continued

Name of Firm	Location
Quebec - concluded:	
F. & B. Hat Mfg. Co.	4881A St. Lawrence Blvd.
Justine Hat Mfg. Co. Ltd., The	423 Mayor St.
La Mode Hat Mfg. Co.	438 St. Helen Street
Lennox Hat Mfg. Co. Ltd.	1485 Bleury St.
Leclerc, B.E.	58 St. Joseph Street, Quebec City
Leopold & Sloan, Inc.	423 Mayor Street
Majestic Hat Co. Ltd.	736 Notre Dame St. W.
Milady Hat Mfg. Co. Ltd.	372 St. Catherine St. W.
Nadelle Inc.	7250 Clark St.
Piko Millinery Ltd.	1470 Peel St.
Progress Hat Mfg. Co. Ltd.	2070 Clark St.
Rambler Hat Mfg. Co. Ltd.	372 St. Catherine St. W.
Robert, Claire Ltee.	251 St. Joseph St., Quebec City
Ros - Ann Mfg. Co.	3643 St. Lawrence Blvd.
Roy & Cie Ltee.	608 Notre Dame St. W.
Saint-Hilaire Inc.	64 St. Joseph St., Quebec City
Sheila Hat Mfg. Co.	904 St. Lawrence Blvd.
Smart Maid Hat & Bag Mfg. Co.	3970 St. Lawrence Blvd.
Snappy Hat Mfg. Co.	627 Notre Dame St. W.
Society Hat Mfg. Co. Ltd.	460 St. Catherine St. W.
Topper Hat Co.	209 St. Catherine St. E.
Victoria Hat Mfg. Co. Ltd.	446 St. Helen St.
Walker Hats Ltd.	900 St. Lawrence Blvd.
Ontario:	
Toronto	
American Hat Co. Ltd.	71 York Street
Atin Mfg. Co. Ltd., The	317 Adelaide St. W.
Berk Hats	317 Adelaide St. W.
Blossom Hat Company	338 Adelaide St. W.
Bond Hat Mfg. Co., The	54 Wellington St. W.
Canadian Felt & Straw Hats Ltd.	312-318 Adelaide St. W.
Canton Hat Mfg. Co. Ltd.	317 Adelaide St. W.
Case Millinery Co.	73 Adelaide St. W.
Charm Hat & Novelty Co.	90 Wellington St. W.
Crozler, M.J. Co.	126 Wellington St. W.
Croydon Hats, Ltd.	54 Wellington St. W.
Fashion Hat Mfg. Co.	317 Adelaide St. W.
G. & G. Hat Mfg. Co.	312-318 Adelaide St. W.
Godfrey, Sam J. & Co.	54 Wellington St. W.
Greens, Canada, Ltd.	70 Wellington St. W.
Ideal Hat Co.	198 Spadina Ave.
Juliet Hats, Ltd.	312 Adelaide St. W.
K. & G. Hats, Ltd.	317 Adelaide St. W.
Kahn, G.M. Company	54 Wellington St. W.
Karen Ross Co.	88 Wellington St. W.
Lanning, G.T. Ltd.	257 Coleman St., Belleville
Lynda Hat Co. Ltd.	312-318 Adelaide St. W.
Merson Hat Co.	54 Wellington St. W.

The Hat and Cap Industry Classified by Principal Products - Continued

Name of Firm	Location
Ontario - concluded:	
Newton Hat Co., The	71 York St.
Novelty Hat Ltd.	216-218 Christie St.
Okun Brothers, Ltd.	266-270 King St. W.
Palter Sons, Ltd., The	126 Wellington St. W.
Peggy Anne Hat Co.	77 York St.
Rainbow Hats, Ltd.	317 Adelaide St. W.
Ray Hat & Cap Co.	140 Baldwin St.
Ritz Hat Co.	317 Adelaide St. W.
Rogers Frankfort Co. Ltd., The	317-325 Adelaide St. W.
Spencer Hats Ltd.	54 Wellington St. W.
Standard Hat Co. Ltd.	318 Adelaide
Superior Hat C.	54 Wellington St. W.
Suzanne Hat Co.	71-73 York St.
Variety Hat Co.	317 Adelaide St. W.
Vanity Hat Co.	443 Richmond St. W.
Zippin Hat Co.	317 Adelaide St. W.
Manitoba:	
Medzon & Herman	328 Smith St., Winnipeg
(c) Caps	
Nova Scotia:	
Lee Hat Corporation of Canada Ltd.	Amhert Head Office, 1010 St. Catherine St.E., Montreal
Quebec:	
Atelier de Casquettes de Quebec Enr.	Montreal 378-9th St., Quebec
Independent Cap & Hat Co.	4565 St. Lawrence Blvd.
J. M. Fur Cap Co.	3443 St. Lawrence Blvd.
Kirel Cap Mfg. Co.	5168 St. Lawrence Blvd.
London Hat & Cap Mfg. Co.	710 Notre Dame St. W.
Manhattan Cap & Shirt Mfg. Co.	3664 St. Lawrence Blvd.
Maple Leaf Hat & Cap Mfg. Co.	3646 St. Lawrence Blvd.
Paramount Cap Co.	5505 St. Lawrence Blvd.
Prince Hat & Cap Mfg. Co.	462 St. Francois Xavier
Principal Cap & Sportswear Mfg. Co.	1337 Ontario St. E.
Progress Brand Cap Co.	7247 St. Urbain St.
Sapoznik Lily	4365 City Hall Ave.
Scully, William, Ltd.	1202 University St.
Sport Cap Co.	3700 St. Lawrence Blvd.
Standard Cap Mfg.	387 St. Paul E.
Star Cap Uniform Co.	929 Windsor St.
Woods S. E. Ltd.	81 Montcalm St., Hull
Ontario:	
Acme Hat & Cap Co.	Toronto 174 McCaul St.
Allan, A. A. & Co. Ltd.	181 Bay St.
Capitol Caps & Sportswear Ltd.	205 Richmond St. W.
Durable Hat & Cap Co.	779 Queen St. W.
Eaton T. Co. Ltd., The	190 Yonge St.

The Hat and Cap Industry Classified by Principal Products — Concluded

Name of Firm	Location
Ontario — concluded:	
Fashion Hat & Cap Co.	90 Chestnut St.
Gold Contracting Co.	888 College St.
Hamilton Uniform Co.	214 King William St., Hamilton
Harris Cap & Textiles Co.	654 College St.
Hewer, A. B. Uniform Caps Ltd.	54 Wellington St. W.
Imperial Hat & Cap Co.	47 Wellington St. W.
Muir Cap & Regalia, Ltd.	51 Simcoe St.
Ottawa Imperial Cap Co.	116 York St., Ottawa
Palter Cap Co. Ltd.	221 Richmond St. W.
Rich Cap & Sportswear	262½ Queen St. W.
Service Hat & Cap Co.	2245 Dundas St. W.
Shuttleworth Moulded Products Ltd.	R. R. No. 4, London
Style Built Cap Co.	126 Wellington St. W.
Travers Aprons, Ltd.	346 Queen St., Ottawa
Triangle Hat & Cap Co.	108 Wellington St. W.
Uniform Cap Co.	131 Bank St., Ottawa
Victoria Cap Co., The	52 John St. N., Hamilton
Manitoba-	
	Winnipeg
Beaver Cap Mfg. Co.	204 Plymouth Bldg.
Brill Hat & Cap Co. Ltd.	281 McDermot Ave.
Buffalo Cap & Neckwear, Ltd.	250 McDermot Ave. W.
Crown Cap Mfg. Co. Ltd., The	113 Market Ave. E.
D. M. C. Headwear Mfg. Co. Ltd.	116 Market Ave., E.
Dominion Hat & Cap Co.	407 Plymouth Bldg.
Echlin Mfg. Co.	587 Clifton St.
Manitoba Cap Mfg. Cp. Ltd.	288 McDermot Ave.
New York Brand Cap Co.	130 Princess St.
Progress Cap Mfg. Co.	306 Aberdeen Ave.
Alberta:	
Holland Headwear Mfg.	10022-107th St., Edmonton
Regal Cap Mfg. Co.	10126-99th St., Edmonton
British Columbia:	
Western Cap Co. Ltd.	456 E. Hastings St., Vancouver
(d) Hat and Cap Makers' Materials	
Nova Scotia:	
Eastern Felt Corporation Ltd.	Court and Prince Streets, Truro
Quebec:	
	Montreal
Canadian Hatters Supply Co. Ltd.	360 Recollet., St.
Hubbard Felt Co. Ltd.	425 Marien Avenue, Montreal East
Rose Gold Stamping & Hat Lining Co.	3535 De Bullion St.
Ontario:	
Lancashire Felt Co. of Canada, Ltd.	252 York Road, Guelph



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