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THE HAT AND CAP INDUSTRY

1952

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DOMINION BUREAU OF STATISTICS
Industry and Merchandising Division
General Manufactures Section

6503-578
12-4-54

Price 25 cents

Vol. 2—Part VII—R-1

EDMOND CLOUTIER, C.M.G., O.A., D.S.P., Queen's Printer and Controller of Stationery, Ottawa, 1954.

NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries; **Volume II**—Manufacturing; **Volume III**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I—General Review of the Manufacturing Industries, \$1.50
- II—The Manufacturing Industries, by Provinces
 - Section 1. Principal Statistics of Major Industrial Groups and Leading Industries, 50¢
 - Section 2. Principal Statistics of Individual Industries, 75¢
 - Section 3. Principal Statistics by Regional Distribution, 75¢
- III—Foods and Beverages
- IV—Tobacco and Tobacco Products
- V—Rubber Products
- VI—Leather Products
- VII—Textiles
- VIII—Wood and Paper Products
- IX—Printing Trades
- X—Iron and Steel Products
- XI—Transportation Equipment
- XII—Non-ferrous Metal Products
- XIII—Electrical Apparatus and Supplies
- XIV—Non-metallic Mineral Products
- XV—Products of Petroleum and Coal
- XVI—Chemicals and Allied Products
- XVII—Miscellaneous Manufactures

The present report belongs in Part VII, Textiles. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A—General Review of All Textiles, 25¢

Textile Mills

- B—General Review, 25¢
- C—The Cotton Textile Industries, 25¢
- D—The Wool Textile Industries, 25¢
- E—The Synthetic Textiles and Silk Industry, 25¢
- F—The Narrow Fabrics Industry, 25¢
- G—The Dyeing and Finishing of Textile Goods Industry, 25¢
- H—The Awning, Tent and Sail Industry, 25¢
- I—The Cordage, Rope and Twine Industry, 25¢
- J—The Cotton and Jute Bag Industry, 25¢
- K—The Miscellaneous Textiles Industries, 25¢

Knitting Mills

- L—The Hosiery and Knitted Goods Industries, 25¢

Clothing

- M—General Review, 25¢
- N—The Men's Factory Clothing Industry, 25¢
- O—The Women's and Children's Factory Clothing Industries, 25¢
- P—The Corset Industry, 25¢
- Q—The Fur Goods and Fur Dressing Industries, 25¢
- R—The Hat and Cap Industry, 25¢
- S—The Miscellaneous Clothing Industries, 25¢

THE HAT AND CAP INDUSTRY

1952

Commencing with 1952, the value of factory shipments f.o.b. was collected in place of the gross value of production for those industries where inventory change was known to be insignificant and where, therefore, factory shipments approximate production. This changeover is expected to provide increased ease in reporting for the majority of plants while at the same time producing more reliable, more meaningful statistics in many cases. The hat and cap industry is one of those in which the change was made.

In 1952 reports were received from 172 establishments whose principal output consisted of hats, caps and hat and cap makers' materials. This was 13 more establishments than in the previous year and was indicative of the industry's expansion during the year. Employment which stood at 4,835 in 1951 rose to 5,005 in 1952, an increase of 4 per cent, while salary and wage payments increased by 10 per cent from \$9,796,747 to \$10,791,897 over the two years. The cost of materials consumed was higher by 9 per cent, having increased from \$11,549,016 in 1951 to \$12,610,052 in 1952.

The factory shipments made by the industry in the year under review had a value f.o.b. plant of \$29,606,155. The women's and children's section of the industry accounted for \$14,306,528 or 48 per cent of the total while the men's hat section was responsible for \$7,431,907 or 25 per cent of the total. Firms making caps accounted for \$6,832,998 or 23 per cent and those producing hat and cap makers' materials for the balance. Compared with 1951, the relative importance of the four sections remained unchanged except for a decrease of 3 per cent for the men's hat section and a corresponding increase of 3 per cent for the cap makers' section.

The most important single commodity proved to be men's fur felt hats of which 103,989 dozen valued at \$5,274,903 were shipped. Shipments of other main commodities in order of importance were: women's straw hats, 135,871 dozen valued at \$5,013,694; cloth caps, 231,707 dozen at \$2,715,001; women's wool felt hats, 90,209 dozen at \$2,437,889; and women's fur felt hats, 44,578 dozen at \$2,169,673. Full detail of products shipped will be found in Table 4 of this report.

The 172 establishments were distributed provincially as follows: Nova Scotia 3, New Brunswick 1, Quebec 79, Ontario 72, Manitoba 12, Alberta 4 and British Columbia 1. Quebec accounted for 47 per cent of shipments and 48 per cent of employment in the industry; Ontario for 41 per cent of shipments and 39 per cent of employment.

That the hat and cap industry is comprised of establishments which vary considerably in size is apparent from Table 10. The sizes range from 25 firms with shipments of under \$25,000 to 3 firms with shipments in excess of \$1,000,000. Out of a total of 172 establishments 82 reported shipments varying between \$50,000 and \$200,000. Employment was fairly constant throughout the year with wage earners varying from a low of 4,061 in June to a high of 4,399 in August. Out of a total of 4,237 wage earners, females accounted for 2,617 or 62 per cent.

Imports of materials used and products made by the hat and cap industry rose from \$3,320,073 in 1951 to \$3,553,458 in 1952. At the same time exports showed a decline from \$276,219 to \$203,332 over the same period. For full details of imports and exports reference should be made to Tables 6 and 7 of this report.

TABLE 1. Principal Statistics, Representative Years, 1932 to 1952

Year and province	Establishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
					No. No. \$ \$ \$
1932	130	3,095	2,950,088	4,522,711	9,464,267
1937	171	4,647	4,416,717	6,709,478	13,689,368
1939	156	4,762	4,487,446	6,092,581	12,973,827
1940	153	5,144	5,244,147	7,939,417	15,813,661
1941	168	5,644	6,011,476	9,600,183	19,055,205
1942	171	5,708	6,645,083	10,978,307	21,703,134
1943	167	5,314	6,872,916	10,921,710	22,066,150
1944	165	5,123	6,949,426	10,768,833	21,667,282
1945	164	5,220	7,361,703	11,405,927	23,229,066
1946	171	5,587	8,551,022	14,906,436	29,533,450
1947	169	5,167	8,286,601	12,746,222	26,813,519
1948	164	4,714	8,358,871	11,142,545	24,955,361
1949	163	4,760	9,004,917	11,268,684	26,244,201
1950					
Canada	157	4,825	9,260,609	11,379,834	26,082,396
Nova Scotia	4	194	241,853	440,955	783,808
New Brunswick	1				
Quebec	68	2,271	4,368,736	5,188,800	12,324,628
Ontario	69	2,082	4,216,457	5,129,917	11,590,281
Manitoba	10	223	358,823	513,321	1,143,396
Alberta	4	55	74,740	106,841	240,283
British Columbia	1				
1951					
Canada	159	4,835	9,796,747	11,549,016	27,291,766
Nova Scotia	4	181	260,837	357,858	751,610
New Brunswick	1				
Quebec	69	2,295	4,665,464	5,401,196	12,804,685
Ontario	68	1,985	4,237,175	4,959,606	11,797,227
Manitoba	12	314	526,079	690,759	1,625,378
Alberta	4	60	107,192	139,597	312,866
British Columbia	1				
1952					
Canada	172	5,005	10,791,897	12,610,052	29,666,153 ¹
Nova Scotia	3	222	298,636	447,900	923,641 ¹
New Brunswick	1				
Quebec	79	2,384	5,262,431	5,793,015	14,025,655 ¹
Ontario	72	1,967	4,444,267	5,021,642	12,028,241 ¹
Manitoba	12	367	652,288	1,200,283	2,290,781 ¹
Alberta	4	65	134,275	147,212	337,837 ¹
British Columbia	1				

1. In 1952 gross value of production is replaced by value of factory shipments. (See text). The inventory value of finished products at plant at the end of 1951 amounted to \$1,257,000 and at end of 1952 to \$1,039,000.

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1931 and 1932

		1951	1952	+ Increase - Decrease
Establishments reporting	No.	159	172	+ 13
Employees on salaries:				
Total	No.	786	768	- 18
Male	No.	504	494	- 10
Female	No.	282	274	- 8
Total salaries	\$	2,550,749	2,766,765	+ 216,016
Employees on wages:				
Monthly average	No.	4,049	4,237	+ 188
Male	No.	1,625	1,620	- 5
Female	No.	2,424	2,617	+ 193
Total wages	\$	7,245,998	8,025,132	+ 779,134
Cost of fuel and electricity	\$	223,981	231,805	+ 7,824
Cost of materials used	\$	11,549,016	12,610,052	+ 1,061,036
Gross value of production	\$	27,291,766	29,606,155 ¹	+ 2,314,389

1. Value of factory shipments. (See text).

TABLE 3. Principal Statistics by Sections, 1930, 1931 and 1932

Sections	Establishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1950					
Hats, men's	19	1,299	2,536,116	3,558,959	7,526,516
Hats, women's and children's	81	2,311	4,643,990	5,279,268	12,859,648
Caps	52	891	1,497,200	1,916,621	4,254,683
Hat and cap makers' materials	5	324	583,303	624,986	1,441,549
Total	157	4,825	9,260,609	11,379,834	26,082,396
1951					
Hats, men's	18	1,259	2,593,207	3,179,576	7,539,491
Hats, women's and children's	83	2,286	4,865,143	5,378,959	13,024,638
Caps	53	1,078	1,900,509	2,516,081	5,678,836
Hat and cap makers' materials	5	212	437,888	474,400	1,048,801
Total	159	4,835	9,796,747	11,549,016	27,291,766
1952					
Hats, men's	17	1,202	2,619,797	3,296,197	7,431,907 ¹
Hats, women's and children's	90	2,384	5,465,065	5,812,577	14,306,528 ¹
Caps	60	1,255	2,345,723	3,154,657	6,832,998 ¹
Hat and cap makers' materials	5	164	361,312	346,621	1,034,722 ¹
Total	172	5,005	10,791,897	12,610,052	29,606,155 ¹

1. Value of factory shipments. (See text).

TABLE 4. Production 1951, Factory Shipments, 1952

Principal Products	1951 Production		1952 Factory shipments	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth	192,340	2,327,624	231,707	2,715,001
Uniform.....	36,261	923,267	68,358	1,848,529
Advertising and shop	90,772	316,745	80,253	209,302
Fur	5,951	108,587	3,511	76,356
Leather	4,971	64,865	11,877	177,389
Sport.....	111,571	880,153	126,547	980,676
Other.....	6,318	62,941	9,335	25,970
Helmets	6,200	54,759	5,078	39,977
Hats, men's:				
Felt:				
Fur	107,437	5,258,857	103,989	5,274,903
Wool	22,097	417,703	19,360	395,005
Velour.....	1	1	1	1
Straw.....	4,514	123,410	5,526	133,105
Panama.....	1	1	11,613	291,753
Cotton.....	29,491	602,867	8,685	157,253
Other.....	25,892	273,287	16,389	110,515
Hats, women's:				
Felt:				
Fur	43,478	2,270,003	44,578	2,169,673
Wool	97,858	2,618,014	90,209	2,437,889
Velour.....	18,521	1,038,028	30,786	1,610,684
Straw.....	122,642	4,435,064	135,871	5,013,694
Panama.....	240	11,520	606	28,918
Fabric:				
Cotton.....	5,808	65,130	9,967	132,415
Silk and Rayon	14,648	384,037	12,156	287,063
Wool	12,452	280,407	7,850	391,278
Velvet.....	36,514	1,012,146	42,670	1,199,938
Linen	500	4,400	1,940	29,240
Other.....	22,286	463,604	26,063	461,221
Hats, children's:				
Felt:				
Fur	1	1	1	1
Wool	10,978	171,672	8,347	123,892
Straw	36,999	208,797	39,749	261,579
Fabric:				
Silk and Rayon	1	1	3,750	39,473
Cotton.....	13,441	90,208	16,977	104,702
Wool	1	1	3,325	39,450
Velvet.....	1	1	1	1
Other.....	5,828	74,720	11,662	112,858
Headwear, other:				
Headwear, infants.....	1	1	1	1
Tams and Berets	3,791	51,333	2,054	38,539
Other.....	26,869	130,649	31,444	133,736

1. Less than 3 establishments reporting — included in "Other".

TABLE 4. Production 1951, Factory Shipments, 1952 - Concluded

Principal Products	1951 Production		1952 Factory shipments	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Hat and cap makers' materials, made for sale to Others:				
Hat bodies in the rough:				
Fur felt-Men's	31,944	482,116	27,703	455,437
Fur felt-Women's.....	39,816	574,329	40,823	602,307
Wool felt.....	77,874	748,970	68,806	610,963
Hat sweat bands	2	2	2	2
Hat linings made for sale	2	2	2	2
Badges, lettering, etc.....	2	2	2	2
Hats cleaned and reblocked	1,956	44,302	2	2
All other products	-	695,728	-	875,701
Contract work	-	21,524	-	9,771
Total	-	27,291,766	-	29,606,155

1. Less than 3 establishments reporting — included in "Other".
 2. Less than 3 establishments reporting — included in "All other products".

Production of all bodies during the year, whether for own use or for sale as such in 1952: Men's 113,419 dozen; Women's 74,634 dozen.

Note. Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the appendix to annual report entitled "Manufacturing Industries of Canada".

TABLE 5. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1951 and 1952
(a) Hats, Men's

Principal Products	1951 Production		1952 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hats, men's:				
Fur felt	104,675	5,146,087	101,199	5,222,380
Wool felt.....	16,449	311,297	16,105	338,497
Cotton.....	18,761	401,766	1	1
Straw.....	4,014	108,410	4,026	102,105
Panama.....	1	1	10,933	279,753
Other.....	9,417	205,194	4,987	84,479
Hats, women's and children's.....	9,421	306,911	8,769	274,436
Hats, all other, including caps and children's headwear, hat pads, etc.	24,039	170,439	19,975	267,544
Hat bodies in the rough, fur felt:				
Men's	21,891	357,464	21,149	358,720
Women's	31,782	494,167	31,911	474,119
All other products	-	37,756	-	29,874
Total	-	7,539,491	-	7,431,907

1. Less than 3 establishments reporting — included in "Hats, Men's — other".

TABLE 5. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1951 and 1952 — Continued
(b) Hats, Women's and Children's

Principal Products	1951 Production		1952 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hats, women's				
Felt:				
Fur	40,239	2,058,209	40,563	1,968,993
Wool	96,977	2,588,394	88,735	2,416,557
Velour	18,465	1,033,996	29,293	1,571,894
Straw	121,744	4,408,498	134,175	4,990,814
Panama	1	1	606	28,918
Fabric:				
Cotton	3,708	48,930	7,859	106,075
Silk and rayon	13,293	344,537	10,656	267,063
Wool	12,452	280,407	7,575	384,928
Velvet	36,494	1,010,946	40,643	1,171,258
Other	18,554	431,533	25,882	460,424
Hats, children's:				
Felt:				
Wool	9,074	140,256	7,272	110,067
Straw	35,362	188,153	38,291	253,512
Cotton	2	2	13,335	73,780
Other	41,796	237,222	43,030	235,263
Headwear, infants	2	2	2	2
Hats, all other, including, caps, helmets and men's hats	15,253	56,244	19,640	97,510
All other products	—	197,313	—	169,472
Total	—	13,024,638	—	14,306,528

1. Less than 3 establishments reporting — included in "Hats, Women's — Other".
2. Less than 3 establishments reporting — included in "Hats, Children's — Other".

TABLE 5. Products by Sections (a) Hats, Men's (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1951 and 1952 — Concluded
(c) Caps

Principal Products	1951 Production		1952 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth	177,003	2,187,912	214,914	2,527,929
Uniform	36,261	923,267	65,176	1,768,057
Advertising and shop	90,672	315,745	80,253	209,302
Fur	5,851	106,587	3,511	76,356
Leather	4,871	62,865	11,877	177,389
Sport	100,969	754,392	123,847	946,926
Other	6,318	62,941	9,335	25,970
Helmets	2,496	38,089	1	1
Hats, Men's:				
Fur felt and wool felt	8,157	212,932	6,045	109,031
Other	12,705	234,194	9,267	171,489
Hats, women's and children's	10,207	163,263	20,102	251,055
Headwear, other	4,722	64,101	3,118	57,205
Hat and cap makers' materials:				
Buttons, badges, lettering, etc.	—	1	—	1
All other products	—	552,548	—	512,289
Total	—	5,678,836	—	6,832,998

(d) Hat and Cap Makers' Materials

Principal Products	1951 Production		1952 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hat bodies in the rough:				
Fur felt	1	1	1	1
Wool felt	77,874	748,970	68,806	610,963
Hat sweat bands	1	1	1	1
All other products	—	299,831	—	423,759
Total	—	1,048,801	—	1,034,722

1. Less than 3 establishments reporting, included in "All other products".

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TABLE 6. Imports of Materials Used and Products Made by the Hat and Cap Industry, 1951 and 1952

	1951		1952	
	Quantity	Value	Quantity	Value
	Dozen	\$	Dozen	\$
Berets of wool, knitted and fulled	8,831	57,118	4,725	27,240
Caps, bonnets and berets, n.o.p.	45,500	276,667	46,456	273,474
Fireman's helmets; safety helmets for industrial purposes; parts of such helmets	—	387,263	—	258,676
Hats of fur-felt, or of wool and fur-felt	6,199	336,853	6,251	325,773
Hats of wool felt	2,453	47,153	3,586	66,101
Hats, n.o.p.	22,198	545,799	38,100	793,843
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes	—	509,219	—	602,485
Hat sweats, cap peakes, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps	—	475,842	—	488,396
Hoods and shapes of fur-felt, or of wool and fur-felt	12,003	184,525	20,405	280,103
Hoods and shapes of wool felt	484	5,595	3,049	20,203
Hoods and shapes, knitted, crocheted, plaited or woven in a single piece, and hoods and shapes of braid, not sewn	93,645	441,858	69,667	352,581
Hoods and shapes, n.o.p.	7,353	52,181	9,510	64,298
Total value of imports	—	3,320,073	—	3,553,458

TABLE 7. Exports of Hats and Caps, 1951 and 1952

	1951		1952	
	Quantity	Value	Quantity	Value
	Dozen	\$	Dozen	\$
Hoods and shapes for hats	2,289	38,251	1,891	26,679
Caps of textile material	6,412	17,596	878	12,617
Hats, felt	6,397	156,135	2,459	131,403
Hats of textile material, n.o.p.	3,351	64,237	1,678	32,633
Total value of exports	—	276,219	—	203,332

TABLE 8. Employees by Sex and Remuneration, 1950, 1951 and 1952

		1950	1951	1952
Salaried Employees:				
Total	No.	758	786	768
Male	No.	486	504	494
Female	No.	272	282	274
Total salaries	\$	2,522,922	2,550,749	2,766,765
Wage-Earners:				
Monthly average	No.	4,067	4,049	4,237
Male	No.	1,714	1,625	1,620
Female	No.	2,353	2,424	2,617
Total wages	\$	6,737,687	7,245,998	8,025,132
All Employees:				
Total	No.	4,825	4,835	5,005
Male	No.	2,200	2,129	2,114
Female	No.	2,625	2,706	2,891
Total salaries and wages	\$	9,260,609	9,796,747	10,791,897

TABLE 9. Monthly Employment of Wage-Earners, 1950, 1951 and 1952

Months	1950			1951			1952		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.								
January	1,644	2,355	3,999	1,719	2,475	4,194	1,573	2,554	4,127
February	1,654	2,398	4,052	1,744	2,454	4,198	1,595	2,587	4,182
March	1,669	2,472	4,141	1,782	2,551	4,333	1,661	2,675	4,336
April	1,678	2,460	4,138	1,719	2,499	4,218	1,600	2,688	4,288
May	1,721	2,346	4,067	1,626	2,439	4,065	1,561	2,616	4,177
June	1,703	2,266	3,969	1,593	2,340	3,933	1,570	2,491	4,061
July	1,765	2,220	3,985	1,613	2,313	3,926	1,643	2,485	4,128
August	1,801	2,377	4,178	1,548	2,405	3,953	1,713	2,686	4,399
September	1,794	2,418	4,212	1,606	2,486	4,092	1,688	2,682	4,370
October	1,732	2,359	4,091	1,504	2,400	3,904	1,635	2,618	4,253
November	1,683	2,284	3,967	1,488	2,365	3,853	1,615	2,657	4,272
December	1,673	2,239	3,912	1,498	2,267	3,765	1,572	2,545	4,117
Monthly average	1,714	2,353	4,067	1,625	2,424	4,049	1,620	2,617	4,237

TABLE 10. Size of Establishments measured by Gross Value of Production.
1950, 1951 and 1952

Production	Establishments	Em- ployees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1950					
Production of:					
Under \$25,000	27	111	148,897	131,749	340,685
\$ 25,000 to under \$ 50,000	21	228	319,022	274,445	740,807
\$ 50,000 " " \$ 100,000	38	551	988,378	1,225,765	2,697,845
\$ 100,000 " " \$ 200,000	38	1,111	2,002,941	2,452,489	5,688,480
\$ 200,000 " " \$ 500,000	25	1,346	2,639,764	3,642,320	7,834,321
\$ 500,000 " " \$1,000,000	5	597	1,201,154	1,313,838	3,436,690
\$1,000,000 and over.....	3	881	1,960,453	2,339,228	5,343,568
Total	157	4,825	9,260,609	11,379,834	26,082,396
1951					
Production of:					
Under \$25,000.....	22	95	122,574	98,800	278,500
\$ 25,000 to under \$ 50,000	21	205	302,721	269,640	753,294
\$ 50,000 " " \$ 100,000	42	624	1,141,707	1,375,229	3,149,214
\$ 100,000 " " \$ 200,000	40	1,096	2,142,528	2,588,491	5,914,959
\$ 200,000 " " \$ 500,000	24	1,205	2,512,475	3,300,043	7,387,630
\$ 500,000 " " \$1,000,000	7	746	1,592,846	1,871,655	4,539,388
\$1,000,000 and over.....	3	864	1,981,896	2,045,158	5,268,781
Total	159	4,835	9,796,747	11,549,016	27,291,766
1952					
Factory shipments of:					
Under \$25,000	28	92	152,054	106,578	339,196
\$ 25,000 to under \$ 50,000.....	23	170	289,000	317,399	778,349
\$ 50,000 " " \$ 100,000.....	40	621	1,195,656	1,179,744	3,008,380
\$ 100,000 " " \$ 200,000	42	1,024	2,175,497	2,592,034	6,041,083
\$ 200,000 " " \$ 500,000	28	1,419	3,021,902	3,759,870	8,591,267
\$ 500,000 " " \$1,000,000	8	841	1,884,943	2,382,996	5,500,608
\$1,000,000 and over	3	838	2,072,845	2,271,431	5,347,272
Total	172	5,005	10,791,897	12,610,052	29,606,155

Note. In 1952 value of factory shipments was collected instead of value of production as in previous years. (See text).

The Hat and Cap Industry Classified by Principal Products

Name of Firm	Location
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(a) Hats, Men's**Nova Scotia:**

Lewis, J. & Sons Ltd. Court St., Truro

New Brunswick:

Bardsley Hats, Ltd. 211 Union Street, Saint John

Quebec:

Balfour Hat Mfg. Co. 3575 St. Lawrence Blvd.
 Buckley-Brooks Hat Mfg. 271 Ann St.
 Budd Hat Corp. 47 Chapleau St. Terrebonne
 Du Roy Ltée. 426 St. Helene St.
 Gotham Hat Co. Ltd. 3575 St. Lawrence Blvd.
 Magill Hat Mfg. 4060 St. Lawrence Blvd.
 Morgan, D. F. Ltd. 4821 Rouen St.

Ontario:

Adam Hats (Canada) Ltd. 430 King St. W., Toronto
 Biltmore Hats, Ltd. 155 Suffolk St., Guelph
 Crean, Robert & Co. Ltd. 12-18 Balmuto St., Toronto
 Manleigh Custom Hatters 295 College St., Toronto
 Shuttleworth, J. R. & Sons, Ltd. 377 Dundas St. London
 Stetson, John B. Co., (Canada) Ltd. Hamilton St., Brockville

Alberta:

John's Hat Shop 10,752 Jasper Ave., Edmonton
 Smithbilt Hat Co. 1208-1st St., W. Calgary

(b) Hats, Women's and Children's**Quebec:**

Acme Hat Co. Ltd. Montreal
 Babros Inc. 950 St. Urbain St.
 Belmore Hat Co. Ltd., The 649 Notre Dame St. W.
 Canadian Hat Mfg. Co. Ltd. 710 Notre Dame St., W.
 Carleton Headwear, Inc. 1250 St. Alexander St.
 Cel-Mar Inc. 1245 St. Urbain St.
 Charlebois Hat Inc. 690 Notre Dame W.
 Columbia Hat Co. Ltd. 708 Notre Dame St. W.
 Comm. M. Hat Mfg. Co., 736 Notre Dame St. W.
 Cute Hat Mfg. Co. Reg'd 1100 St. Lawrence Blvd.
 D.E.M. Mfg. Co. 4388 St. Lawrence Blvd.
 Dominion Hat Mfg. Co. Ltd. 937 Victoria Square
 Doree Hats Inc. 686 Notre Dame St. W.
 Eagle Hat Mfg. Reg'd 1485 Bleury Street
 Eliane Ladies Hat Mfg. Co. Ltd. 627 Notre Dame St. W.
 Elmo Hat Inc. 2010 St. Lawrence Blvd.
 Fashion Headwear, Ltd. 261 St. Catherine St. W.
 F & B. Hat Mfg. Co. 307 St. Catherine St. W.
 Justine Hat Mfg. Co. Ltd., The 4881 A St. Lawrence Blvd.
 La Mode Hat Mfg. Co. 423 Mayor St.
 La Salle Hats Inc. 438 St. Helen Street
 686 Notre Dame St. W.

The Hat and Cap Industry Classified by Principal Products — Continued

Name of Firm	Location
(b) Hats, Women's and Children's — Continued	
Quebec — Concluded:	
Leclerc, B. E.	Montreal
Lennox Hat Mfg. Co. Ltd.	157 Blvd. Charest, Quebec City
Leopold & Sloan, Inc.	1485 Bleury St.
Luxor Millinery	423 Mayor Street
Madison Hat Mfg. Company	4395 St. Lawrence Blvd.
Majestic Hat Co. Ltd.	464 McGill St.
Major Headwear Inc.	736 Notre Dame St. W.
Maple Leaf Headwear Co.	4318A St. Lawrence Blvd.
Marvel Headwear Ltd.	177 Lagauchetiere St. W.
Milady Hat Mfg. Co. Ltd.	1331 St. Catherine St. E.
Mitchell Distributing Co.	372 St. Catherine St. W.
Nadelle Inc.	4602 St. Lawrence Blvd.
Nugget Novelties Reg'd	7250 Clark St.
Palmer Hat Mfg. Co.	1602 St. Lawrence Blvd.
Piko Millinery Ltd.	2019 Bleury St.
Progress Hat Mfg. Co. Ltd.	1470 Peel St.
Rambler Hat Mfg. Co. Ltd.	2070 Clark St.
Ros-Ann Mfg. Co.	372 St. Catherine St. W.
Saint-Hilaire Inc.	3643 St. Lawrence Blvd.
Selmore Hat Mfg. Co.	64 St. Joseph St., Quebec City
Sheila Hat Mfg. Co.	4516 City Hall Ave.
Smart Maid Hat Mfg. Inc.	904 St. Lawrence Blvd.
Snappy Hat Mfg. Co.	3970 St. Lawrence Blvd.
Society Hat Mfg. Co. Ltd.	627 Notre Dame St. W.
Sterling Children's Hats	460 St. Catherine St. W.
Topper Hat Co.	2040 Bleury St.
Victoria Hat Mfg. Co. Ltd.	209 St. Catherine St. E.
Walker Hats Ltd.	446 St. Helen St.
	900 St. Lawrence Blvd.
Ontario:	Toronto
American Hat Co. Ltd.	71 York Street
Art Hat & Novelty Co.	116 Spadina Ave.
Atin Mfg. Co. Ltd., The	317 Adelaide St. W.
Berk Hats	317 Adelaide St. W.
Blossom Hat Company	3 Beverley St.
Bond Hat Mfg. Co., The	54 Wellington St. W.
Canadian Felt & Straw Hats Ltd.	312-318 Adelaide St. W.
Canton Hat Mfg. Co. Ltd.	317 Adelaide St. W.
Case Millinery Co.	73 Adelaide St. W.
Charu Hat & Novelty Co.	42 Wellington St. W.
Croydon Hats Mfg. Co.	54 Wellington St. W.
Crozier, M. J. Co.	126 Wellington St. W.
Fashion Hat Mfg. Co.	317 Adelaide St. W.
G. & G. Hat Mfg. Co.	312-318 Adelaide St. W.
Godfrey, Sam J. & Co.	54 Wellington St. W.
Greens, Canada, Ltd.	70 Wellington St. W.
K. & G. Hats, Ltd.	317 Adelaide St. W.
Kahn Hat Company	243 Queen St. W.
Karen Ross Co.. The	88 Wellington St. W

The Hat and Cap Industry Classified by Principal Products — Continued

Name of Firm	Location
(b) Hats, Women's and Children's — Concluded	
Ontario — Concluded	Toronto
Lanning, G. T. Ltd.	257 Coleman St., Belleville
Lynda Hat Co. Ltd., The	312-318 Adelaide St. W.
Merson Hat Co.	54 Wellington St. W.
National Headwear & Novelty Co.	627 Bay St.
Newton Hat Co., The	71 York St.
Novelty Hat Ltd.	216-218 Christie St.
Okun Brothers Ltd.	266-270 King St. W.
Original Gladboy Creations	56 Hess St. S., Hamilton
Palter Sons Ltd., The	126 Wellington St. W.
Peggy Anne Hat Co.	54 Wellington St. W.
Rainbow Hats Ltd.	317 Adelaide St. W.
Ray Hat & Cap Co.	332 Spadina Ave.
Ritz Hat Co.	317 Adelaide St. W.
Rogers Frankfort Co. Ltd., The	317-324 Adelaide St. W.
Spencer Hats Ltd.	54 Wellington St. W.
Standard Hat Co. Ltd.	312 Adelaide St. W.
Superior Hat Co.	54 Wellington St. W.
Suzanne Hat Co.	71-73 York St.
Variety Hat Co.	317 Adelaide St. W.
Vanity Hat Co.	443 Richmond St. W.
Zippin Hat Co.	317 Adelaide St. W.
Manitoba:	
Medzon & Herman	328 Smith St., Winnipeg
(c) Caps	
Nova Scotia:	
Wolfe Cap & Sportswear Ltd.	Factory-Stewiacke Head Office — Truro
Quebec:	Montreal
Atelier de Casquettes de Quebec Enr.	378 — 9th St., Quebec
Gomberg Sam Mfg. Co.	1074 St. Lawrence Blvd.
Independent Cap & Hat Co.	4565 St. Lawrence Blvd.
J. M. Fur Cap Mfg. Co.	3443 St. Lawrence Blvd.
Kirel Cap Mfg. Co.	5168 St. Lawrence Blvd.
London Hat & Cap Mfg. Co., The	710 Notre Dame St. W.
Manhattan Cap & Shirt Mfg. Co. Ltd.	3664 St. Lawrence Blvd.
Maple Leaf Hat & Cap Mfg. Co.	3646 St. Lawrence Blvd.
Paramount Cap Co.	5505 St. Lawrence Blvd.
Prince Hat & Cap Mfg. Co.	91 King St.
Principal Cap & Sportswear Mfg. Co.	1337 Ontario St. E.
Progress Brand Cap Co.	7247 St. Urbain St.
Sapoznik L. & M.	4271 St. Lawrence Blvd.
Scully, William Ltd.	1202 University St.
Sport Cap Co.	3700 St. Lawrence Blvd.
Stamforders Converters Inc.	77 Vitre St. W.
Standard Cap Mfg.	408 St. James St. W.
Star Cap Uniform Co.	929 Windsor St.
Superior Cap Co.	1057 St. Lawrence Blvd.
Woods S. E. Ltd.	81 Montcalm St., Hull

The Hat and Cap Industry Classified by Principal Products — Continued

Name of Firm	Location
(c) Caps — Concluded	
Ontario:	
Acme Hat & Cap Co.	Toronto
Allan, A. A. & Co. Ltd.	209 McCaul St.
Ascot Cap Co.	181 Bay St.
Capital Caps & Sportswear Ltd.	136 Ascot St.
Durable Hat & Cap Co.	221 Richmond St. W.
Eaton T. Co. Ltd., The	779 Queen St. W.
Empire Hat & Cap Co.	190 Yonge St.
Fashion Hat & Cap Co.	370 Yonge St.
Hamilton Uniform Co.	90 Chestnut St.
Harris Cap & Textiles Co.	214 King William St., Hamilton
Hewer, A. B. Uniform Caps Ltd.	654 College St.
Imperial Hat & Cap Co.	54 Wellington St. W.
Krystal Cap Co.	47 Wellington St. W.
Muir Cap & Regalia, Ltd.	435 Spadina Ave.
Ottawa Imperial Cap Co.	51 Simcoe St.
Palter Cap Co. Ltd.	116 York St., Ottawa
Rich Cap & Sportswear	104 Sherbourne St.
Service Hat & Cap Co.	542 Dundas St. W.
Shuttleworth Moulded Products Ltd.	372 Richmond St. W.
Stokes Cap & Regalia Ltd.	R. R. No. 4, London
Style Built Cap Co.	93 Church St.
Travers Aprons, Ltd.	126 Wellington St. W.
Triangle Hat & Cap Co.	629 Wellington St., Ottawa
Uniform Cap Co.	108 Wellington St. W.
Victoria Cap Co., The	131 Bank St., Ottawa
	52 John St. N., Hamilton
Manitoba:	Winnipeg
B. D. Headwear	191 James St.
Beaver Cap Mfg. Co.	204 Plymouth Bldg.
Brill Hat & Cap Co. Ltd.	281 McDermot Ave.
Buffalo Cap & Neckwear, Ltd.	250 McDermot Ave. W.
Crown Cap Mfg. Co. Ltd., The	113 Market Ave. E.
Dominion Hat & Cap Co.	407 Plymouth Bldg.
Dressler Headwear Ltd.	246 McDermot Ave.
Echlin Mfg. Co.	587 Clifton St.
Manitoba Cap Mfg. Co. Ltd.	288 McDermot Ave.
New York Brand Cap Co.	130 Princess St.
Progress Cap Mfg. Co.	306 Aberdeen Ave.
Alberta:	
Holland Headwear Mfg.	10115-105 Ave., Edmonton
Regal Cap Mfg. Co.	10126-99th St., Edmonton
British Columbia:	
Western Cap Co. Ltd.	456 E. Hastings St., Vancouver

(d) Hat and Cap Makers' Materials

Nova Scotia:

Eastern Felt Corporation Ltd. | Court and Prince Streets, Truro

The Hat and Cap Industry Classified by Principal Products — Concluded

Name of Firm	Location
(d) Hat and Cap Makers' Materials — Concluded	
Quebec:	Montreal
Canadian Hatters Supply Co. Ltd.	360 Recollet St.
Hubbard Felt Co. Ltd.	425 Marien Avenue, Montreal East
New York Hat Frame Ltd.	690 Notre Dame St. W.
Ontario:	
Lancashire Felt Co. of Canada, Ltd.	252 York Road, Guelph

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