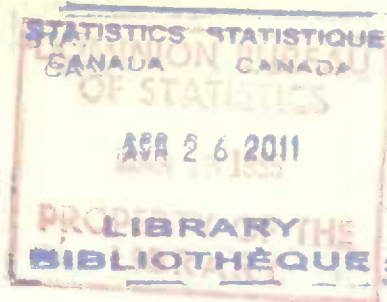


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CANADA



THE HAT AND CAP INDUSTRY

1953

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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries; **Volume II**—Manufacturing; **Volume III**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I—General Review of the Manufacturing Industries, \$1.50
- II—The Manufacturing Industries of Canada, (7 sections, as follows:)
 - Section A. Summary for Canada, 25¢
 - Section B. Atlantic Provinces, 25¢
 - Section C. Quebec, 25¢
 - Section D. Ontario, 25¢
 - Section E. Prairie Provinces, 25¢
 - Section F. British Columbia, 25¢
 - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III—Foods and Beverages
- IV—Tobacco and Tobacco Products
- V—Rubber Products
- VI—Leather Products
- VII—Textiles
- VIII—Wood and Paper Products
- IX—Printing Trades
- X—Iron and Steel Products
- XI—Transportation Equipment
- XII—Non-ferrous Metal Products
- XIII—Electrical Apparatus and Supplies
- XIV—Non-metallic Mineral Products
- XV—Products of Petroleum and Coal
- XVI—Chemicals and Allied Products
- XVII—Miscellaneous Manufactures

The present report belongs in Part VII, Textiles. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A—General Review of All Textiles, 25¢

Textile Mills

- B—General Review, 25¢
- C—The Cotton Textile Industries, 25¢
- D—The Wool Textile Industries, 25¢
- E—The Synthetic Textiles and Silk Industry, 25¢
- F—The Narrow Fabrics Industry, 25¢
- G—The Dyeing and Finishing of Textile Goods Industry, 25¢
- H—The Awning, Tent and Sail Industry, 25¢
- I—The Cordage, Rope and Twine Industry, 25¢
- J—The Cotton and Jute Bag Industry, 25¢
- K—The Miscellaneous Textiles Industries, 25¢

Knitting Mills

- L—The Hosiery and Knitted Goods Industries, 25¢

Clothing

- M—General Review, 25¢
- N—The Men's Factory Clothing Industry, 25¢
- O—The Women's and Children's Factory Clothing Industries, 25¢
- P—The Corset Industry, 25¢
- Q—The Fur Goods and Fur Dressing Industries, 25¢
- R—The Hat and Cap Industry, 25¢
- S—The Miscellaneous Clothing Industries, 25¢

THE HAT AND CAP INDUSTRY

1953

The level of activity of the hat and cap industry in 1953 was little different from that of the previous year. The factory shipments made by it in the year under review had a value f.o.b. plant of \$29,631,952, practically unchanged from the \$29,606,155 worth of products shipped in 1952. Employment was down a little, 5,005 in 1952 against 4,928 in 1953, while salary and wage payments increased slightly over the two years from \$10,791,897 to \$11,057,900. Only in cost of materials used was there an appreciable change. This item fell from \$12,610,052 in 1952 to \$11,741,210 in 1953, a drop of \$868,842 or about 7 per cent.

While the level of operations of the industry as a whole remained about the same, fairly substantial changes occurred in the sections which comprise it. The largest section, "women's and children's hats", reported an expansion in the value of products shipped from \$14,306,528 in 1952 to \$15,221,459 in 1953. The "men's hats" section and the "caps" section, on the other hand, reported contracted activity. The factory shipments of the first fell from \$7,431,907 to \$6,841,638 and of the second from \$6,832,998 to \$5,478,299 over the two years. The remaining section, "hat and cap maker's materials", shipped goods in 1953 worth \$2,090,556, approximately double the 1952 figure of \$1,034,722. The change in the relative importance of the four sections is shown by a comparison of the percentages of total shipments each was responsible for in 1952 and 1953. These, with 1952 figures in brackets, are as follows: women's and children's hats, 51 (48); men's hats, 23 (25); caps, 19 (23); hat and cap maker's materials, 7 (4).

Men's fur felt hats was the industry's most important single commodity. Factory shipments of these in 1953 amounted to 103,377 dozen valued at \$5,298,591, practically the same as the 1952 figures of 103,989 dozen and \$5,274,903. Shipments of other main commodities in order of importance were: women's straw hats, 137,547 dozen valued at \$5,180,098; cloth caps, 259,896 dozen at \$2,724,059; women's velour hats, 51,756 dozen at \$2,400,968; women's wool felt hats, 75,236 dozen at \$2,066,185; and women's fur felt hats, 31,399 dozen at \$1,653,342. Full detail of products shipped will be found in Table 4 of this report.

The 166 establishments were distributed provincially as follows; Nova Scotia 3, New Brunswick 1, Quebec 76, Ontario 70, Manitoba 12, Alberta 3 and British Columbia 1. As indicated by the number of establishments, Quebec and Ontario dominated the industry. Quebec accounted for 48 per cent of shipments and 48 per cent of employment; Ontario for 42 per cent of shipments and 39 per cent of employment.

The hat and cap industry is comprised of establishments which vary considerably in size. From Table 10 it will be seen that the sizes range from 26 firms with shipments of under \$25,000 to 3 firms with shipments in excess of \$1,000,000. Out of a total of 166 establishments, 81 reported shipments varying between \$50,000 and \$200,000.

Employment of wage-earners fell steadily throughout the year from 4,421 in January to 3,858 in December. The monthly average was 4,234, 2,613 being female workers.

Imports of materials used and products made by the hat and cap industry rose from \$3,553,458 in 1952 to \$4,622,622 in 1953. Exports showed a decline from \$203,332 to \$180,952 over the same period. For full details of imports and exports reference should be made to Tables 6 and 7 of this report.

Detailed information on the industry's use of fuel and electricity during the year and on its power equipment will be found in Tables 11 and 12. Prior to 1948 this information was collected annually but since then it is being collected only every fifth year.

TABLE 1. Principal Statistics, Representative Years, 1932 to 1953

Year and province	Estab- lishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1932	130	3,095	2,950,088	4,522,711	9,464,267
1937	171	4,647	4,416,717	6,709,478	13,689,368
1939	156	4,762	4,487,446	6,092,581	12,973,827
1940	153	5,144	5,244,147	7,939,417	15,813,661
1941	168	5,644	6,011,476	9,600,183	19,055,205
1942	171	5,708	6,645,083	10,978,307	21,703,134
1943	167	5,314	6,872,916	10,921,710	22,066,150
1944	165	5,123	6,949,426	10,768,833	21,667,282
1945	164	5,220	7,361,703	11,405,927	23,229,066
1946	171	5,587	8,551,022	14,906,436	29,533,450
1947	169	5,167	8,286,601	12,746,222	26,813,519
1948	164	4,714	8,358,871	11,142,545	24,955,361
1949	163	4,760	9,004,917	11,268,684	26,244,201
1950	157	4,825	9,260,609	11,379,834	26,062,396
1951					
Canada	159	4,835	9,796,747	11,549,016	27,291,766
Nova Scotia	4	181	260,837	357,858	751,610
New Brunswick	1				
Quebec	69	2,295	4,665,464	5,401,196	12,804,685
Ontario	68	1,985	4,237,175	4,959,606	11,797,227
Manitoba	12	314	526,079	690,759	1,625,378
Alberta	4	60	107,192	139,597	312,866
British Columbia	1				
1952					
Canada	172	5,005	10,791,897	12,610,052	29,606,155 ¹
Nova Scotia	3	222	298,636	447,900	923,641 ¹
New Brunswick	1				
Quebec	79	2,384	5,262,431	5,793,015	14,025,655 ¹
Ontario	72	1,967	4,444,267	5,021,642	12,028,241 ¹
Manitoba	12	367	652,288	1,200,283	2,290,781 ¹
Alberta	4	65	134,275	147,212	337,837 ¹
British Columbia	1				
1953					
Canada	166	4,928	11,057,900	11,741,210	29,631,952 ¹
Nova Scotia	3	224	333,282	453,573	959,522 ¹
New Brunswick	1				
Quebec	76	2,345	5,387,380	5,392,791	14,106,210 ¹
Ontario	70	1,917	4,547,114	5,002,774	12,542,006 ¹
Manitoba	12	374	661,262	723,264	1,703,628 ¹
Alberta	3	68	128,862	168,808	320,586 ¹
British Columbia	1				

1. Commencing with 1952, the gross value of production has been replaced by value of factory shipments.

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1952 and 1953

	1952	1953	+ Increase - Decrease
Establishments reporting No.	172	166	- 6
Employees on salaries:			
Total No.	768	694	- 74
Male No.	494	437	- 57
Female No.	274	257	- 17
Total salaries \$	2,766,765	2,581,447	- 185,318
Employees on wages:			
Monthly average No.	4,237	4,234	- 3
Male No.	1,620	1,621	+ 1
Female No.	2,617	2,613	- 4
Total wages \$	8,025,132	8,476,453	+ 451,321
Cost of fuel and electricity \$	231,805	230,714	- 1,091
Cost of materials used \$	12,610,052	11,741,210	- 868,842
Value of factory shipments \$	29,606,155	29,631,952	+ 25,797

TABLE 3. Principal Statistics by Sections, 1951, 1952 and 1953

Sections	Estab- lishments	Em- ployees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1951					
Hats, men's	18	1,259	2,593,207	3,179,576	7,539,491
Hats, women's and children's	83	2,286	4,865,143	5,378,959	13,024,638
Caps	53	1,078	1,900,509	2,516,081	5,678,836
Hat and cap makers' materials	5	212	437,888	474,400	1,048,801
Total	159	4,835	9,796,747	11,549,016	27,291,766
1952					
Hats, men's	17	1,202	2,619,797	3,296,197	7,431,907 ¹
Hats, women's and children's	90	2,384	5,465,065	5,812,577	14,306,528 ¹
Caps	60	1,255	2,345,723	3,154,657	6,832,998 ¹
Hat and cap makers' materials	5	164	361,312	346,621	1,034,722 ¹
Total	172	5,005	10,791,897	12,610,052	29,606,155¹
1953					
Hats, men's	15	961	2,185,939	2,872,574	6,841,638 ¹
Hats, women's and children's	87	2,519	5,902,891	5,674,757	15,221,459 ¹
Caps	58	1,101	2,159,350	2,262,028	5,478,299 ¹
Hat and cap makers' materials	6	347	809,720	931,851	2,090,556 ¹
Total	166	4,928	11,057,900	11,741,210	29,631,952¹

1. Beginning with 1952, the value of factory shipments has been collected in place of the value of production.

TABLE 4. Factory Shipments, 1952 and 1953

Principal Products	1952 Factory shipments		1953 Factory shipments	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth.....	231,707	2,715,001	259,896	2,724,059
Uniform.....	68,358	1,848,529	39,994	1,003,659
Advertising and shop.....	80,253	209,302	70,332	165,736
Fur.....	3,511	76,356	2,564	61,154
Leather.....	11,877	177,389	7,195	104,735
Sport.....	126,547	980,676	127,242	1,067,546
Other.....	9,335	25,970	1,685	14,049
Helmets.....	5,078	39,977	6,050	64,569
Hats, men's:				
Felt:				
Fur.....	103,989	5,274,903	103,377	5,298,591
Wool.....	19,360	395,005	17,678	364,090
Velour.....	1	1	—	—
Straw.....	5,526	133,105	18,913	454,152
Panama.....	11,613	291,753	1	1
Cotton.....	8,685	157,253	17,925	302,110
Other.....	16,389	110,515	10,331	41,618
Hats, women's:				
Felt:				
Fur.....	44,578	2,169,673	31,399	1,653,342
Wool.....	90,209	2,437,889	75,236	2,066,185
Velour.....	30,786	1,610,684	51,756	2,400,968
Straw.....	135,871	5,013,694	137,547	5,180,098
Panama.....	606	28,918	905	43,112
Fabric:				
Cotton.....	9,967	132,415	5,885	107,807
Silk and rayon.....	12,156	287,063	13,778	332,663
Wool.....	7,850	391,278	5,587	133,481
Velvet.....	42,670	1,199,938	46,793	1,327,906
Linen.....	1,940	29,240	1	1
Other.....	26,063	461,221	17,256	380,512
Hats, children's:				
Felt:				
Fur.....	1	1	1	1
Wool.....	8,347	123,892	8,737	136,738
Straw.....	39,749	261,579	40,321	313,698
Fabric:				
Silk and rayon.....	3,750	39,473	1	1
Cotton.....	16,977	104,702	28,927	219,001
Wool.....	3,325	39,450	3,360	40,920
Velvet.....	1	1	1,354	29,154
Other.....	11,662	112,858	6,646	85,306
Headwear, other:				
Headwear, infants.....	1	1	1	1
Tams and berets.....	2,054	38,539	6,088	46,876
Other.....	31,444	133,736	37,878	302,114

1. Less than 3 establishments reporting — included in "Other".

TABLE 4. Factory Shipments, 1952 and 1953 - Concluded

Principal Products	1952 Factory shipments		1953 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hat and cap makers' materials, made for sale to Others:				
Hat bodies in the rough:				
Fur felt—men's	27,703	455,437	48,311	910,851
Fur felt—women's	40,823	602,307	47,605	684,393
Wool felt	68,806	610,963	68,036	619,074
Hat sweat bands	2	2	2	2
Hat linings made for sale	2	2	2	2
Badges, lettering, etc.	2	2	2	2
Hats cleaned and reblocked	2	2	2	2
All other products	—	875,701	—	798,654
Contract work	—	9,771	—	153,031
Total	—	29,606,155	—	29,631,952

1. Less than 3 establishments reporting - included in "Other".
2. Less than 3 establishments reporting - included in "All other products".

Production of all bodies during the year, whether for own use or for sale as such in 1953: Men's, 126,600 dozen; Women's, 108,931 dozen.

Note. Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the appendix to annual report entitled "General Review of the Manufacturing Industries".

TABLE 5. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1952 and 1953
(a) Hats, Men's

Principal Products	1952 Factory shipments		1953 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hats, men's:				
Fur felt	101,199	5,222,380	100,649	5,246,702
Wool felt	16,105	338,497	14,411	298,831
Cotton	1	1	1	1
Straw	4,026	102,105	18,820	451,903
Panama	10,933	279,753	1	1
Other	4,987	84,479	2,198	49,285
Hats, women's and children's	8,769	274,436	6,218	218,371
Hats, all other, including caps and children's headwear, hat pads, etc.	19,975	267,544	17,717	202,231
Hat bodies in the rough, fur felt:				
Men's	21,149	358,720	9,749	181,642
Women's	31,911	474,119	11,615	159,232
All other products	—	29,874	—	33,441
Total	—	7,431,907	—	6,841,638

1. Less than 3 establishments reporting - included in "Hats, Men's - other".

TABLE 5. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1952 and 1953 - Continued

(b) Hats, Women's and Children's

Principal Products	1952 Factory shipments		1953 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hats, women's				
Felt:				
Fur	40,563	1,968,993	30,509	1,596,513
Wool	88,735	2,416,557	75,231	2,066,095
Velour	29,293	1,571,894	50,255	2,320,945
Straw	134,175	4,990,814	137,158	5,161,728
Panama	606	28,918	790	34,812
Fabric:				
Cotton	7,859	106,075	5,576	100,284
Silk and rayon	10,656	267,063	13,778	332,663
Wool	7,575	384,928	5,355	127,412
Velvet	40,643	1,171,258	46,409	1,320,886
Other	25,882	460,424	17,256	380,512
Hats, children's:				
Felt:				
Fur	—	—	1	1
Wool	7,272	110,067	7,948	119,876
Straw	38,291	253,512	38,317	288,698
Velvet	—	—	650	11,920
Cotton	13,335	73,780	26,162	192,403
Other	43,030	235,263	44,315	379,059
Headwear, infants	1	1	1	1
Hats, all other, including, caps, helmets and men's hats	19,640	97,510	60,800	489,808
All other products	—	169,472	—	297,845
Total	—	14,306,528	—	15,221,459

1. Less than 3 establishments reporting - included in "Hats, Children's - Other".

TABLE 5. Products by Sections (a) Hats, Men's (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1952 and 1953 - Concluded
(c) Caps

Principal Products	1952 Factory shipments		1953 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth.....	214,914	2,527,929	240,430	2,531,353
Uniform.....	65,176	1,768,057	37,346	967,213
Advertising and shop.....	80,253	209,302	70,332	165,736
Fur.....	3,511	76,356	2,064	46,154
Leather.....	11,877	177,389	7,195	104,735
Sport.....	123,847	946,926	85,789	701,088
Other.....	9,335	25,970	1,685	14,049
Helmets.....	1	1	1	1
Hats, men's:				
Fur felt and wool felt.....	6,045	109,031	5,995	117,148
Other.....	9,267	171,489	13,901	233,472
Hats, women's and children's.....	20,102	251,055	7,113	94,228
Headwear, other.....	3,118	57,205	6,163	50,476
Hat and cap makers' materials:				
Buttons, badges, lettering, etc.....	-	1	-	1
All other products.....	-	512,289	-	452,647
Total.....	-	6,832,998	-	3,478,299

(d) Hat and Cap Makers' Materials

Principal Products	1952 Factory shipments		1953 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
Hat bodies in the rough:				
Fur felt.....	1	1	74,552	1,254,370
Wool felt.....	68,806	610,963	1	1
Hat sweat bands.....	1	1	1	1
All other products.....	-	423,759	-	836,186
Total.....	-	1,034,722	-	2,090,556

1. Less than 3 establishments reporting, included in "All other products".

TABLE 6. Imports of Materials Used and Products Made by the Hat and Cap Industry, 1952 and 1953

	1952		1953	
	Quantity	Value	Quantity	Value
	Dozen	\$	Dozen	\$
Berets of wool, knitted and fulled	4,725	27,240	7,609	41,640
Caps, bonnets and berets, n.o.p.	46,456	273,474	90,541	493,018
Fireman's helmets: safety helmets for industrial purposes; parts of such helmets	—	258,676	—	405,375
Hats of fur felt, men's	3,181	174,989	3,413	192,934
Hats of fur felt, women's	3,070	150,784	3,695	173,473
Hats of wool felt	3,586	66,101	3,946	72,463
Hats, n.o.p.	38,100	793,843	61,478	1,250,425
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes	—	602,485	—	658,480
Hat sweats, cap peakes, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps	—	488,396	—	432,974
Hoods and shapes of fur-felt, or of wool and fur-felt	20,405	280,103	28,599	379,937
Hoods and shapes of wool felt	3,049	20,203	1,790	19,476
Hoods and shapes, knitted, crocheted, plaited or woven in a single piece, and hoods and shapes of braid, not sewn	69,667	352,581	64,170	393,340
Hoods and shapes, n.o.p.	9,510	64,298	13,092	109,087
Total value of imports	—	3,553,458	—	4,622,622

TABLE 7. Exports of Hats and Caps, 1952 and 1953

	1952		1953	
	Quantity	Value	Quantity	Value
	Dozen	\$	Dozen	\$
Hoods and shapes for hats	1,891	26,679	707	11,826
Caps of textile material	878	12,617	1,785	28,637
Hats, felt	2,459	131,403	2,297	112,830
Hats of textile material, n.o.p.	1,678	32,633	1,466	27,659
Total value of exports	—	203,332	—	180,952

TABLE 8. Employees by Sex and Remuneration, 1951, 1952 and 1953

	1951	1952	1953
Salaried employees:			
Total	No. 786	768	694
Male	No. 504	494	437
Female	No. 282	274	257
Total salaries	\$ 2,550,749	2,766,765	2,581,447
Wage-earners:			
Monthly average	No. 4,049	4,237	4,234
Male	No. 1,625	1,620	1,621
Female	No. 2,424	2,617	2,613
Total wages	\$ 7,245,998	8,025,132	8,476,453
All employees:			
Total	No. 4,835	5,005	4,928
Male	No. 2,129	2,114	2,058
Female	No. 2,706	2,891	2,870
Total salaries and wages	\$ 9,796,747	10,791,897	11,057,900

TABLE 9. Monthly Employment of Wage-Earners, 1951, 1952 and 1953

	1951			1952			1953		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	1,719	2,475	4,194	1,573	2,554	4,127	1,682	2,739	4,421
February	1,744	2,454	4,198	1,595	2,587	4,182	1,688	2,781	4,469
March	1,782	2,551	4,333	1,661	2,675	4,336	1,670	2,759	4,429
April	1,719	2,499	4,218	1,600	2,688	4,288	1,605	2,738	4,344
May	1,626	2,439	4,065	1,561	2,616	4,177	1,563	2,588	4,151
June	1,593	2,340	3,933	1,570	2,491	4,061	1,610	2,529	4,139
July	1,613	2,313	3,926	1,643	2,485	4,128	1,660	2,487	4,147
August	1,548	2,405	3,953	1,713	2,686	4,399	1,675	2,617	4,293
September	1,606	2,486	4,092	1,688	2,682	4,370	1,615	2,653	4,268
October	1,504	2,400	3,904	1,635	2,618	4,253	1,596	2,585	4,181
November	1,488	2,365	3,853	1,615	2,657	4,272	1,528	2,461	3,989
December	1,498	2,267	3,765	1,572	2,545	4,117	1,492	2,366	3,858
Monthly average	1,625	2,424	4,049	1,620	2,617	4,237	1,621	2,613	4,234

TABLE 10. Principal Statistics of the Hat and Cap Industry, Grouped According to Size of Establishments, 1931, 1932 and 1933

Size of Establishment	Estab- lishments	Em- ployees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1951					
Production of:					
Under \$25,000	22	95	122,574	98,800	278,500
\$ 25,000 to under \$ 50,000	21	205	302,721	269,640	753,294
\$ 50,000 " " \$ 100,000	42	624	1,141,707	1,375,229	3,149,214
\$ 100,000 " " \$ 200,000	40	1,096	2,142,528	2,588,491	5,914,959
\$ 200,000 " " \$ 500,000	24	1,205	2,512,475	3,300,043	7,387,630
\$ 500,000 " " \$1,000,000	7	746	1,592,846	1,871,655	4,539,388
\$1,000,000 and over	3	864	1,981,896	2,045,158	5,268,781
Total	159	4,835	9,796,747	11,549,016	27,291,766
1952					
Factory shipments of:					
Under \$25,000	28	92	152,054	106,578	339,196
\$ 25,000 to under \$ 50,000	23	170	289,000	317,399	778,349
\$ 50,000 " " \$ 100,000	40	621	1,195,656	1,179,744	3,008,380
\$ 100,000 " " \$ 200,000	42	1,024	2,175,497	2,592,034	6,041,083
\$ 200,000 " " \$ 500,000	28	1,419	3,021,902	3,759,870	8,591,267
\$ 500,000 " " \$1,000,000	8	841	1,884,943	2,382,996	5,500,608
\$1,000,000 and over	3	838	2,072,845	2,271,431	5,347,272
Total	172	5,005	10,791,897	12,610,052	29,606,155
1953					
Factory shipments of:					
Under \$25,000	26	107	163,092	130,636	365,363
\$ 25,000 to under \$ 50,000	19	150	282,106	278,225	692,620
\$ 50,000 " " \$ 100,000	43	685	1,409,957	1,258,790	3,297,382
\$ 100,000 " " \$ 200,000	38	913	2,038,183	2,176,908	5,498,750
\$ 200,000 " " \$ 500,000	28	1,472	3,116,471	3,731,167	8,561,835
\$ 500,000 " " \$1,000,000	9	917	2,308,300	2,204,743	6,125,061
\$1,000,000 and over	3	684	1,739,791	1,960,741	5,090,941
Total	166	4,928	11,057,900	11,741,210	29,631,952

Note. Commencing with 1952, value of factory shipments has been collected instead of value of production as in previous years.

TABLE 11. Power Installation, 1948 and 1953

Classes of power	1948		1953	
	Number of units	Horse-power capacity	Number of units	Horse-power capacity
Steam engines and steam turbines	—	—	3	24
Gasoline, gas and oil engines, other than Diesel engines.....	—	—	—	—
Electric motors operated by purchased power:				
In use	1,485	2,973	1,668	2,615
Idle	43	140	132	341
Total Power used in Manufacturing	1,528	3,113	1,803	2,980
Boiler installation:				
In use	7	545	2	13
Idle	—	—	—	—

TABLE 12. Consumption of Fuel and Electricity, 1948 and 1953

Kinds of fuel	Unit of measure	1948		1953	
		Quantity	Cost value at factory	Quantity	Cost value at factory
			\$		\$
Bituminous coal	ton	6,376	69,392	4,084	45,565
Anthracite coal	"	159	2,135	405	5,361
Lignite coal	"	26	417	—	—
Coke	"	—	—	129	1,978
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	10,348	4,010	9,227	3,840
Fuel oil	"	228,256	26,673	302,695	34,658
Wood	cord	2	10	1	14
Gas, manufactured	M. cu. ft.	14,691	15,593	10,511	13,933
Gas, natural	" " "	1,092	458	1,418	390
Other fuel	—	—	15,552	—	13,190
Total cost of Fuel	—	—	134,240	—	118,929
Electricity purchased (including service charges) ..	k.w.h.	4,868,774	88,292	5,057,681	111,785
Total cost of Fuel and Electricity	—	—	222,532	—	230,714

The Hat and Cap Industry Classified by Principal Products

Name of Firm	Location
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(a) Hats, Men's

Nova Scotia:

Lewis, J. & Sons Ltd. Court St., Truro

New Brunswick:

Bardsley Hats, Ltd. 211 Union Street, Saint John

Quebec:

Montreal

Balfour Hat Mfg. Co. 3575 St. Lawrence Blvd.
 Buckley-Brooks Hat Mfg. 271 Ann St.
 Du Roy Ltée 426 St. Helene St.
 Gotham Hat Co. Ltd. 3575 St. Lawrence Blvd.
 Magill Hat Mfg. 4060 St. Lawrence Blvd.
 Morgan, D.F. Ltd. 4821 Rouen St.

The Hat and Cap Industry Classified by Principal Products - Continued

Name of Firm	Location
(a) Hats, Men's - Concluded	
Ontario:	
Adam Hats (Canada) Ltd.	430 King St. W., Toronto
Biltmore Hats, Ltd.	139 Morris St., Guelph
Crean, Robert & Co. Ltd.	12-18 Balmuto St., Toronto
Shuttleworth, J.R. & Sons, Ltd.	377 Dundas St. London
Stetson, John B. Co., (Canada) Ltd.	Hamilton St., Brockville
Alberta:	
John's Hat Shop	10752 Jasper Ave., Edmonton
Smithbilt Hat Co.	1208-1 st St., W. Calgary
(b) Hats, Women's and Children's	
Quebec:	Montreal
Acme Hat Co. Ltd.	950 St. Urbain St.
Belmore Hat Co. Ltd., The	710 Notre Dame St., W.
Canadian Hat Mfg. Co. Ltd.	1250 St. Alexander St.
Carleton Headwear, Inc.	1245 St. Urbain St.
Cel-Mar Inc.	690 Notre Dame W.
Charm Hats Inc.	1449 St. Alexander St.
Charlebois Hat Inc.	708 Notre Dame St. W.
Columbia Hat Co. Ltd.	736 Notre Dame St. W.
Cute Hat Mfg. Co. Reg'd.	4388 St. Lawrence Blvd.
D.E.M. Mfg. Co.	937 Victoria Square
Dominion Hat Mfg. Co. Ltd.	686 Notre Dame St. W.
Doree Hats Inc.	1485 Bleury Street
Eagle Hat Mfg. Reg'd.	627 Notre Dame St. W.
Elmo Hat Inc.	261 St. Catherine St. W.
Fashion Headwear, Ltd.	307 St. Catherine St. W.
F & B. Hat Mfg. Co.	4881 A St. Lawrence Blvd.
Justine Hat Mfg. Co. Ltd., The	423 Mayor St.
La Mode Hat Mfg. Co.	438 St. Helen Street
La Salle Hats Inc.	686 Notre Dame St. W.
Leclerc, B.E.	157 Blvd. Charest, Quebec City
Lennox Hat Mfg. Co. Ltd.	1485 Bleury St.
Leopold & Sloan, Inc.	423 Mayor Street
Luxor Millinery	5240 St. Lawrence Blvd.
Madison Hat Mfg. Company	464 McGill St.
Major Headwear Inc.	4318A St. Lawrence Blvd.
Maple Leaf Headwear Co.	177 Lagauchetiere St. W.
Marvel Headwear Ltd.	1331 St. Catherine St. E.
Milady Hat Mfg. Cp. Ltd.	372 St. Catherine St. W.
Mitchell Distributing Co.	4602 St. Lawrence Blvd.
Nadelle Inc.	7250 Clark St.
Nugget Novelties Reg'd.	5770 St. Lawrence Blvd.
Palmer Hat Mfg. Co.	2019 Bleury St.
Perfect Children's Headwear	3630 St. Lawrence Blvd.
Piko Millinery Ltd.	1470 Peel St.
Progress Hat Mfg. Co. Ltd.	2070 Clark St.
Rambler Hat Mfg. Co. Ltd.	372 St. Catherine St. W.
Rio Hat Co.	7 Notre Dame St. E.
Ros-Ann Mfg. Co.	3643 St. Lawrence Blvd.
Saint-Hilaire Inc.	64 St. Joseph St., Quebec City
Selmore Hat Mfg. Co.	4516 City Hall Ave.
Sheila Hat Mfg. Co.	904 St. Lawrence Blvd.
Smart Maid Hat Mfg. Inc.	3970 St. Lawrence Blvd.
Snappy Hat Mfg. Co.	627 Notre Dame St. W.
Sterling Children's Hats	2040 Bleury St.
Topper Hat Co.	209 St. Catherine St. E.
Unity Mfg. Co. Ltd.	5655 Christophe Colomb St.
Victoria Hat Mfg. Co. Ltd.	446 St. Helen St.
Walker Hats Ltd.	1418 Bleury St.
Ontario:	Toronto
Alpine Hat Co.	54 Wellington St. W.
American Hat Co. Ltd.	71 York Street
Art Hat & Novelty Co.	116 Spadina Ave.
Atin Mfg. Co. Ltd., The	317 Adelaide St. W.
Berk Hats	317 Adelaide St. W.

The Hat and Cap Industry Classified by Principal Products - Continued

Name of Firm	Location
(b) Hats, Women's and Children's - Concluded	
Ontario - Concluded:	Toronto
Blossom Hat Company.....	3 Beverley St.
Bond Hat Mfg. Co., The.....	54 Wellington St. W.
Canadian Felt & Straw Hats Ltd.....	312-318 Adelaide St. W.
Canton Hat Mfg. Co. Ltd.....	317 Adelaide St. W.
Case Millinery Co.....	73 Adelaide St. W.
Charu Hat & Novelty Co.....	42 Wellington St. W.
Croydon Hats, Mfg. Co.....	54 Wellington St. W.
Crozier, M.J. Co.....	126 Wellington St. W.
Fashion Hat Mfg. Co.....	317 Adelaide St. W.
G. & G. Hat Mfg. Co.....	312-318 Adelaide St. W.
Greens, Canada, Ltd.....	70 Wellington St. W.
K. & G. Hats, Ltd.....	317 Adelaide St. W.
Karen Ross Co., The.....	88 Wellington St. W.
Lanning, G.T. Ltd.....	257 Coleman St., Belleville
Lynda Hat Co. Ltd., The.....	312-318 Adelaide St. W.
Merson Hat Co.....	54 Wellington St. W.
National Headwear & Novelty Co.....	627 Bay St.
Newton Hat Co., The.....	71 York St.
Novelty Hat Ltd.....	972 Queen St. W.
Okun Brothers Ltd.....	266-270 King St. W.
Palter Sons Ltd., The.....	126 Wellington St. W.
Peggy Anne Hat Co.....	54 Wellington St. W.
Rainbow Hats Ltd.....	317 Adelaide St. W.
Ray Hat & Cap Co.....	332 Spadina Ave.
Ritz Hat Co.....	317 Adelaide St. W.
Rogers Frankfort Co. Ltd., The.....	317-324 Adelaide St. W.
Spencer Hats Ltd.....	54 Wellington St. W.
Standard Hat Co. Ltd.....	312 Adelaide St. W.
Superior Hat Co.....	54 Wellington St. W.
Suzanne Hat Co.....	71-73 York St.
Variety Hat Co.....	317 Adelaide St. W.
Vanity Hat Co.....	443 Richmond St. W.
Zippin Hat Co.....	317 Adelaide St. W.
Manitoba:	
Medzon & Herman.....	328 Main St., Winnipeg
(c) Caps	
Nova Scotia:	Truro
Wolfe Cap & Sportswear Ltd.....	Factory-Stewiacke Head Office - Truro
Quebec:	Montreal
Budd Hat Corporation.....	47 Chapleau St., Terrebonne
Gomberg Sam Mfg. Co.....	1074 St. Lawrence Blvd.
Independent Cap & Hat Co.....	4565 St. Lawrence Blvd.
J.M. Fur Cap Mfg. Co.....	3443 St. Lawrence Blvd.
Kirel Cap Mfg. Co.....	5168 St. Lawrence Blvd.
London Hat & Cap Mfg. Co., The.....	710 Notre Dame St. W.
Manhattan Cap & Shirt Mfg. Co. Ltd.....	3664 St. Lawrence Blvd.
Maple Leaf Hat & Cap Mfg. Co.....	5758 St. Lawrence Blvd.
Paramount Cap Co.....	5505 St. Lawrence Blvd.
Prince Hat & Cap Mfg. Co.....	91 King St.
Principal Cap & Sportswear Mfg. Co.....	4026 Ontario St. E.
Progress Brand Cap Co.....	7247 St. Urbain St.
Sapoznik L. & M.....	4271 St. Lawrence Blvd.
Scully, William Ltd.....	1202 University St.
Sport Cap Co.....	3700 St. Lawrence Blvd.
Standard Cap Mfg.....	408 St. James St. W.
Star Cap Uniform Co.....	929 Windsor St.
Superior Cap Co.....	1057 St. Lawrence Blvd.
Woods S.E. Ltd.....	81 Montcalm St., Hull
Ontario:	Toronto
Acme Hat & Cap Co.....	209 McCaul St.
Allan, A.A. & Co. Ltd.....	181 Bay St.
Ascot Cap Co.....	136 Ascot St.
Capital Caps & Sportswear Ltd.....	221 Richmond St. W.



The Hat and Cap Industry Classified by Principal Products - Concluded

Name of Firm	Location
(c) Caps - Concluded	
Ontario: - Concluded:	Toronto
Durable Hat & Cap Co.	779 Queen St. W.
Eaton T. Co. Ltd., The	49-51 Terauley St. H.O. 190 Yonge St.
Empire Hat & Cap Co.	179 McCaul St.
Fashion Hat & Cap Co.	90 Chestnut St.
Hamilton Uniform Co.	214 King William St., Hamilton
Harris Cap & Textiles Co. Ltd.	654 College St.
Hewer, A.B. Uniform Caps Ltd.	54 Wellington St. W.
Imperial Hat & Cap Co.	47 Wellington St. W.
Krystal Cap Co.	435 Spadina Ave.
Muir Cap & Regalia, Ltd.	51 Simcoe St.
Newstyle Headwear	2 Berti St.
Ottawa Imperial Cap Co.	116 York St., Ottawa
Palter Cap Co. Ltd.	104 Sherbourne St.
Rich Cap & Sportswear	542 Dundas St. W.
Service Hat & Cap Co.	372 Richmond St. W.
Shuttleworth Moulded Products Ltd.	R.R. No. 4, London
Stokes Cap & Regalia Ltd.	93 Church St.
Style Built Cap Co.	126 Wellington St. W.
Travers Aprons, Ltd.	629 Wellington St., Ottawa
Triangle Hat & Cap Co.	108 Wellington St. W.
Uniform Cap Co.	131 Bank St., Ottawa
Victoria Cap Co., The	131 John St. S., Hamilton
Manitoba	Winnipeg
B.D. Headwear	191 James St.
Beaver Headwear Ltd.	164 Isabel St.
Brill Hat & Cap Co. Ltd.	281 McDermot Ave.
Buffalo Cap & Neckwear, Ltd.	250 McDermot Ave. W.
Crown Cap Mfg. Co. Ltd., The	113 Market Ave. E.
Dominion Hat & Cap Co.	407 Plymouth Bldg.
Dressler Headwear Ltd.	246 McDermot Ave.
Echlin Mfg. Co.	587 Clifton St.
Manitoba Cap Mfg. Co. Ltd.	288 McDermot Ave.
New York Brand Cap Co.	130 Princess St.
Progress Cap Mfg. Co.	306 Aberdeen Ave.
Alberta:	
Holland Headwear Mfg.	10112-105 Ave., Edmonton
British Columbia:	
Western Cap Co. Ltd.	456 E. Hastings St., Vancouver
(d) Hat and Cap Makers' Materials	
Nova Scotia:	
Eastern Felt Corporation Ltd.	Court and Prince Streets, Truro
Quebec:	Montreal
Canadian Hatters Supply Co. Ltd.	360 Recollet St.
Hubbard Felt Co. Ltd.	425 Marien Avenue, Montreal East
New York Hat Frame Ltd.	690 Notre Dame St. W.
Selco Hat Frame Ltd.	619 Notre Dame St. W.
Ontario:	
Lancashire Felt Co, of Canada, Ltd.	139 Morris St., Guelph