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CANADA

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THE HAT AND CAP INDUSTRY

1954

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The Right Honourable C. D. Howe, Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS
Industry and Merchandising Division
Textiles and Miscellaneous Products Section

6503-578-124

Price 25 cents

Vol. 2—Part IX—F-1

415-48

NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries; **Volume II**—Manufacturing; **Volume III**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I—General Review of the Manufacturing Industries, \$1.50
- II—The Manufacturing Industries of Canada, (7 sections, as follows:)

 - Section A. Summary for Canada, 25¢
 - Section B. Atlantic Provinces, 25¢
 - Section C. Quebec, 25¢
 - Section D. Ontario, 25¢
 - Section E. Prairie Provinces, 25¢
 - Section F. British Columbia, 25¢
 - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢

- III—Foods and Beverages
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 - XVII—Products of Petroleum and Coal
 - XVIII—Chemicals and Allied Products
 - XIX—Miscellaneous Manufactures

The present report belongs in Part IX, Clothing. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A—General Review, 25¢
- B—The Men's Factory Clothing Industry, 25¢
- C—The Women's and Children's Factory Clothing Industries, 25¢
- D—The Corset Industry, 25¢
- E—The Fur Goods and Fur Dressing Industries, 25¢
- F—The Hat and Cap Industry, 25¢
- G—The Miscellaneous Clothing Industries, 25¢

THE HAT AND CAP INDUSTRY

1954

The statistics of this report indicate a somewhat lower level of operations for the hat and cap industry in 1954 as compared with 1953. Factory shipments in the year under review had a value f.o.b. plant of \$28,271,272, down 4.6 per cent from the earlier year's \$29,631,952. The number of employees declined by 4.5 per cent, 4,708 in 1954 as against 4,928 in 1953, and their earnings by 2.4 per cent, \$10,789,884 compared with \$11,057,900. Material costs were reduced from \$11,741,210 in 1953 to \$11,305,582 in 1954, a drop of 3.7 per cent.

Three of the four sections into which the industry is divided reported diminished deliveries. The largest section, "women's and children's hats", recorded a reduction in the value of products shipped from \$15,221,459 in 1953 to \$14,523,210 in 1954. Shipments of the "men's hats" section fell from \$6,841,638 to \$5,978,042 and those of the "hat and cap makers' materials" section from \$2,090,556 to \$2,076,668 over the two years. Only the "caps" section resisted the downward trend. The value of products shipped by this section increased in value from \$5,478,299 in the earlier year to \$5,693,352 in the later. The change in the relative importance of the four sections is shown by a comparison of the percentages of total shipments each was responsible for in 1953 and 1954. These, with 1953 figures in brackets, are as follows; women's and children's hats 51(51); men's hats, 21(23); caps, 20(19); hat and cap maker's materials, 8(7).

Women's straw hats replaced men's fur felt hats as the industry's most important commodity, a position held continuously by the displaced product since 1943. The change resulted from a substantial reduction in the volume of men's fur felts and not from an increase in women's straws which were also shipped in reduced quantities, 130,774 dozen worth \$5,027,806 in 1954 compared with 137,547 dozen worth \$5,180,098 in 1953. Deliveries of men's fur felt hats dropped to 88,317 dozen worth \$4,462,010 in the later year from 103,377 dozen worth \$5,298,591 in the earlier. Shipments of other main commodities in order of importance were: cloth caps, 237,157 dozen valued at \$2,581,623; women's velour hats, 44,153 dozen at \$2,238,441; women's wool felt hats, 75,655 dozen at \$2,009,302; and women's fur felt hats, 29,221 dozen at \$1,556,069. Full detail of products shipped will be found in Table 5 of this report.

The 169 establishments were distributed provincially as follows; Nova Scotia 3, New Brunswick 1, Quebec 80, Ontario 68, Manitoba 13, Alberta 3 and British Columbia 1. As indicated by the number of establishments, Quebec and Ontario dominated the industry. Quebec accounted for 49 per cent of shipments and 50 per cent of employment; Ontario for 41 per cent of shipments and 38 per cent of employment.

The hat and cap industry is comprised of establishments which vary considerably in size. From Table 11 it will be seen that the sizes range from 33 firms with shipments of under \$25,000 to 3 firms with shipments in excess of \$1,000,000. Out of a total of 169 establishments, 79 reported shipments varying between \$50,000 and \$200,000.

Imports of materials used and products made by the hat and cap industry fell from \$5,983,175 in 1953 to \$5,281,086 in 1954. Exports showed an increase from \$180,952 to \$210,614 over the same period. For full details of imports and exports reference should be made to Tables 7 and 8 of this report.

Beginning with 1954 information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the hat and cap industry for the year under review will be found in Table 3.

TABLE 1. Principal Statistics, Representative Years, 1932 to 1954

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
	No.	No.	\$	\$	\$	\$	\$
1932.....	130	3,095	2,950,088	90,160	4,522,711	4,851,396	9,464,267
1937.....	171	4,647	4,416,717	137,455	6,709,478	6,842,435	13,689,368
1939.....	156	4,762	4,487,446	134,417	6,092,581	6,746,829	12,973,827
1940.....	153	5,144	5,244,147	150,582	7,939,417	7,723,662	15,813,661
1941.....	168	5,644	6,011,476	173,440	9,600,183	9,281,582	19,055,205
1942.....	171	5,708	6,645,083	184,245	10,978,307	10,540,582	21,703,134
1943.....	167	5,314	6,872,916	182,290	10,921,710	10,962,150	22,066,150
1944.....	165	5,123	6,949,426	166,971	10,768,833	10,935,804	21,667,282
1945.....	164	5,220	7,361,703	176,227	11,405,927	11,646,912	23,229,066
1946.....	171	5,587	8,551,022	213,009	14,506,436	14,414,005	29,533,450
1947.....	169	5,167	8,286,601	221,443	12,746,222	13,845,854	26,813,519
1948.....	164	4,714	8,358,871	222,532	11,142,545	13,590,284	24,955,361
1949.....	163	4,760	9,004,917	233,255	11,268,684	14,742,262	26,244,201
1950.....	157	4,825	9,260,609	231,202	11,379,834	14,471,360	26,082,396
1951.....	159	4,835	9,796,747	223,981	11,549,016	15,518,769	27,291,766
1952							
Canada.....	172	5,005	10,791,897	231,805	12,610,052	16,764,298 ²	29,606,155
Nova Scotia.....	3	222	298,636	19,224	447,900	456,517 ²	923,641
New Brunswick.....	1						
Quebec.....	79	2,384	5,262,431	87,559	5,793,015	8,145,081 ²	14,025,655
Ontario.....	72	1,967	4,444,267	113,895	5,021,642	6,892,704 ²	12,028,241
Manitoba.....	12	367	652,288	8,121	1,200,283	1,082,377 ²	2,290,781
Alberta.....	4	65	134,275	3,006	147,212	187,619 ²	337,837
British Columbia.....	1						
1953							
Canada.....	166	4,928	11,057,900	230,714	11,741,210	17,660,028 ²	29,631,952
Nova Scotia.....	3	224	333,282	24,198	453,573	481,751 ²	959,522
New Brunswick.....	1						
Quebec.....	76	2,345	5,387,380	83,507	5,392,791	8,629,912 ²	14,106,210
Ontario.....	70	1,917	4,547,114	111,241	5,002,774	7,427,991 ²	12,542,006
Manitoba.....	12	374	661,262	8,501	723,264	971,863 ²	1,703,628
Alberta.....	3	68	128,862	3,267	168,808	148,511 ²	320,586
British Columbia.....	1						
1954							
Canada.....	169	4,708	10,789,884	260,987	11,305,582	16,595,108	28,271,272
Nova Scotia.....	3	164	260,316	24,272	412,609	366,397	801,772
New Brunswick.....	1						
Quebec.....	80	2,333	5,367,854	97,534	5,247,987	8,441,333	13,790,126
Ontario.....	68	1,812	4,373,106	121,957	4,781,443	6,591,047	11,578,002
Manitoba.....	13	341	664,521	11,483	721,396	1,028,500	1,774,330
Alberta.....	3	58	124,087	5,741	142,147	167,831	327,042
British Columbia.....	1						

1. Commencing with 1952, the gross value of production has been replaced by value of factory shipments.

2. Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true 'value added by manufacture'.

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1953 and 1954

	1953	1954	+ Increase - Decrease
Establishments reporting No.	166	169	+ 3
Supervisory and office employees:			
Total No.	694	699	+ 5
Male No.	437	456	+ 19
Female No.	257	243	- 14
Total salaries \$	2,581,447	2,831,072	+ 249,625
Production workers:			
Monthly average No.	4,234	4,009	- 225
Male No.	1,621	1,484	- 137
Female No.	2,613	2,525	- 88
Total wages \$	8,476,453	7,958,812	- 517,641
Cost of fuel and electricity \$	230,714	260,987	+ 30,273
Cost of materials used \$	11,741,210	11,305,582	- 435,628
Value of factory shipments \$	29,631,952	28,271,272	- 1,360,680

TABLE 3. Inventories', 1954

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening:				
Nova Scotia	201,196	29,159	52,880	283,235
New Brunswick				
Quebec	1,495,389	273,710	411,497	2,180,596
Ontario	1,264,208	162,892	608,464	2,035,564
Manitoba	219,200	59,293	196,759	475,252
Alberta	46,786	3,626	28,233	78,645
British Columbia				
Canada	3,226,779	528,680	1,297,833	5,053,292
Closing:				
Nova Scotia	182,649	24,126	54,386	261,161
New Brunswick				
Quebec	1,345,991	229,893	408,225	1,984,109
Ontario	1,211,393	203,935	524,909	1,940,237
Manitoba	231,273	52,482	183,808	467,563
Alberta	40,491	275	16,910	57,676
British Columbia				
Canada	3,011,797	510,711	1,188,238	4,710,746

TABLE 4. Principal Statistics by Sections, 1952 1953 and 1954

Sections	Estab- lishments	Em- ployees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	No.	No.	\$	\$	\$
1952					
Hats, men's	17	1,202	2,619,797	3,296,197	7,431,907
Hats, women's and children's.....	90	2,384	5,465,065	5,812,577	14,306,528
Caps	60	1,255	2,345,723	3,154,657	6,832,998
Hat and cap makers' materials	5	164	361,312	346,621	1,034,722
Total	172	5,005	10,791,897	12,610,052	29,606,155
1953					
Hats, men's	15	961	2,185,939	2,872,574	6,841,638
Hats, women's and children's.....	87	2,519	5,902,891	5,674,757	15,221,459
Caps	58	1,101	2,159,350	2,262,028	5,478,299
Hat and cap makers' materials	6	347	809,720	931,851	2,090,556
Total	166	4,928	11,057,900	11,741,210	29,631,952
1954					
Hats, men's	15	856	2,040,640	2,702,606	5,978,042
Hats, women's and children's	87	2,414	5,728,834	5,463,884	14,523,210
Caps	61	1,141	2,350,130	2,337,618	5,693,352
Hat and cap makers' materials	6	297	670,280	801,474	2,076,668
Total	169	4,708	10,789,884	11,305,582	28,271,272

TABLE 5. Factory Shipments, 1953 and 1954

Principal Products	1953		1954	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth	259,896	2,724,059	237,157	2,581,623
Uniform	39,994	1,003,659	36,311	992,554
Advertising and shop	70,332	165,736	105,532	196,675
Fur	2,564	61,154	4,472	79,799
Leather.....	7,195	104,735	5,637	81,035
Sport	127,242	1,067,546	122,102	945,610
Other.....	1,685	14,049	36	534
Helmets	6,050	64,569	3,573	33,578
Hats, men's:				
Felt:				
Fur	103,377	5,298,591	88,317	4,462,010
Wool	17,678	364,090	16,683	328,461
Straw.....	18,913	454,152	16,450	417,285
Panama.....	1	1	1	1
Cotton.....	17,925	302,110	15,822	161,391
Other.....	10,331	41,618	13,810	114,684

1. Less than 3 establishments reporting - included in "Other".

TABLE 5. Factory Shipments, 1953 and 1954 - Concluded

Principal Products	1953		1954	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Hats, women's:				
Felt:				
Fur	31,399	1,653,342	29,221	1,556,069
Wool	75,236	2,066,185	75,655	2,009,302
Velour.....	51,756	2,400,968	44,153	2,238,441
Straw.....	137,547	5,180,098	130,774	5,027,806
Panama.....	905	43,112	1	1
Fabric:				
Cotton.....	5,885	107,807	5,681	79,696
Silk and rayon	13,778	332,663	8,640	206,113
Wool	5,587	133,481	4,115	110,425
Velvet.....	46,793	1,327,906	50,211	1,389,759
Linen	1	1	2,935	44,828
Other.....	17,256	380,512	24,371	437,486
Hats, children's:				
Felt:				
Fur	1	1	1	1
Wool	8,737	136,738	8,157	104,335
Straw.....	40,321	313,698	38,066	318,479
Fabric:				
Silk and rayon	1	1	4,926	78,545
Cotton.....	28,927	219,001	30,456	223,334
Wool	3,360	40,920	4,566	50,925
Velvet.....	1,354	29,154	2,763	24,794
Other.....	6,646	85,306	3,890	50,719
Headwear, other:				
Headwear, infants.....	1	1	1	1
Tams and berets	6,088	46,876	2,697	35,389
Other.....	37,878	302,114	78,810	486,388
Hat and cap makers' materials, made for sale to others:				
Hat bodies in the rough:				
Fur felt - men's	48,311	910,851	48,701	844,330
Fur felt - women's.....	47,605	684,393	44,382	672,769
Wool felt.....	68,036	619,074	74,028	624,830
Hat sweat bands	2	2	2	2
Hat linings made for sale	2	2	2	2
Badges, lettering, etc.....	2	2	2	2
Hats cleaned and reblocked	2	2	-	46,145
All other products.....	-	798,654	-	1,135,885
Contract work	-	153,031	-	79,241
Total.....	-	29,631,952	-	28,271,272

1. Less than 3 establishments reporting - included in "Other".

2. Less than 3 establishments reporting - included in "All other products".

Production of all bodies during the year, whether for own use or for sale as such in 1954: Men's, 104,256 dozen; Women's, 94,401 dozen.

Note. Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the appendix to annual report entitled "General Review of the Manufacturing Industries".

TABLE 6. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1953 and 1954

Principal Products	1953 Factory shipments		1954 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
(a) Hats, men's				
Hats, men's:				
Fur felt.....	100,649	5,246,702	86,797	4,417,131
Wool felt.....	14,411	298,831	13,933	279,099
Cotton..... ¹		¹	¹	¹
Straw.....	18,820	451,903	16,450	417,285
Panama..... ¹		¹	¹	¹
Other.....	2,198	49,285	1,952	48,730
Hats, women's and children's.....	6,218	218,371	2,779	124,486
Hats, all other, including caps and children's headwear, hat pads, etc.	17,717	202,231	13,009	148,518
Hat bodies in the rough, fur felt:				
Men's	9,749	181,642	2	2
Women's	11,615	159,232	2	2
All other products.....	—	33,441	—	542,793
Total.....	—	6,841,638	—	5,978,042
(b) Hats, women's and children's				
Hats, women's				
Felt:				
Fur	30,509	1,596,513	27,764	1,494,631
Wool	75,231	2,066,095	74,655	1,993,502
Velour.....	50,255	2,320,945	42,353	2,144,814
Straw.....	137,158	5,161,728	129,624	5,014,106
Panama.....	790	34,812	3	3
Fabric:				
Cotton.....	5,576	100,284	3,776	60,735
Silk and rayon	13,778	332,663	8,640	206,113
Wool	5,355	127,412	3,915	104,195
Velvet.....	46,409	1,320,886	49,111	1,368,859
Other.....	17,256	380,512	27,306	482,314
Hats, children's				
Felt:				
Fur	4	4	4	4
Wool	7,948	119,876	8,132	103,785
Straw.....	38,317	288,698	37,394	311,758
Velvet.....	650	11,920	2,763	24,794
Cotton.....	26,162	192,403	27,781	191,309
Other.....	44,315	379,059	44,716	384,999
Headwear, infants.....	2	2	2	2
Hats, all other, including, caps, helmets and men's hats	60,800	489,808	56,447	261,842
All other products.....	—	297,845	—	375,454
Total.....	—	15,221,459	—	14,523,210
(c) Caps				
Caps:				
Cloth.....	240,430	2,531,353	224,624	2,446,216
Uniform.....	37,346	967,213	35,671	978,147
Advertising and shop	70,332	165,736	105,532	196,675
Fur	2,064	46,154	4,472	79,799
Leather.....	7,195	104,735	5,637	81,035
Sport	85,789	701,088	121,969	944,812
Other.....	1,685	14,049	36	534

1. Less than 3 establishments reporting — included in "Hats, Men's — other".
2. Less than 3 establishments reporting — included in "All other products".
3. Less than 3 establishments reporting — included in "Hats, Women's — Other".
4. Less than 3 establishments reporting — included in "Hats, children's — other".

TABLE 6. Products by Sections, (a) Hats, Men's (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1953 and 1954 - Concluded

Principal Products	1953 Factory shipments		1954 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
(c) Caps - concluded				
Helmets	1	1	1	1
Hats, men's	19,896	350,620	21,200	272,586
Hats, women's and children's	7,113	94,228	13,637	220,395
Headwear, other	6,163	50,476	4,350	56,868
Hat and cap makers' materials: Buttons, badges, lettering, etc.	-	2	2	2
All other products	-	452,647	-	416,285
Total	-	5,478,299	-	5,693,352
(d) Hat and cap makers' materials				
Hat bodies in the rough	142,588	1,873,444	141,102	1,751,342
All other products	-	217,112	-	325,326
Total	-	2,090,556	-	2,076,668

1. Less than 3 establishments reporting, included in "Headwear other".
2. Less than 3 establishments reporting, included in "All other products".

TABLE 7. Imports of Materials Used and Products Made by the Hat and Cap Industry, 1953 and 1954

	1953		1954	
	Quantity	Value	Quantity	Value
		\$		\$
Berets of wool, knitted and fulled..... Doz.	7,609	41,640	6,917	29,654
Caps, bonnets and berets, n.o.p..... "	90,541	493,018	113,193	613,383
Fireman's helmets: safety helmets for industrial purposes; parts of such helmets	-	405,375	-	368,896
Hats of fur felt, men's	3,413	192,934	2,773	152,435
Hats of fur felt, women's	3,695	173,473	4,024	173,744
Hats of wool felt	3,946	72,463	4,561	79,243
Hats, n.o.p.	61,478	1,250,425	53,983	1,141,354
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes	-	658,480	-	596,951
Hat sweats, cap peakes, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps	-	432,974	-	379,004
Hatters' furs not on the skin	550,053	1,360,553	436,480	978,576
Hoods and shapes of fur-felt, or of wool and fur-felt	28,599	379,937	30,000	383,807
Hoods and shapes of wool felt	1,790	19,476	774	7,821
Hoods and shapes, knitted, crocheted, plaited woven in a single piece, and hoods and shapes of braid, not sewn	64,170	393,340	79,979	290,639
Hoods and shapes, n.o.p.	13,092	109,087	11,117	85,579
Total value of imports	-	5,983,175	-	5,281,086

TABLE 8. Exports of Hats and Caps, 1953 and 1954

	1953		1954	
	Quantity	Value \$	Quantity	Value \$
Hoods and shapes for hats Doz.	707	11,826	964	17,904
Caps of textile material "	1,785	28,637	4,616	47,409
Hats, felt "	2,297	112,830	2,277	98,347
Hats of textile material, n.o.p. "	1,466	27,659	2,275	46,954
Total value of exports.....	-	180,952	-	210,614

TABLE 9. Employees and their Earnings, by Provinces, 1953 and 1954

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
1953								
Nova Scotia	8	8	87	109	212	53,030	262,132	315,162
Quebec	200	130	664	1,351	2,345	1,301,866	4,085,514	5,387,380
Ontario	184	103	771	859	1,917	1,015,303	3,531,811	4,547,114
Manitoba	28	10	83	253	374	156,584	504,678	661,262
Other ¹	17	6	16	41	80	54,664	92,318	146,982
Canada	437	257	1,621	2,613	4,928	2,581,447	8,476,453	11,057,900
1954								
Nova Scotia	8	7	61	80	156	47,516	199,970	247,486
Quebec	216	127	660	1,330	2,333	1,431,376	3,936,478	5,367,854
Ontario	189	95	706	822	1,812	1,112,051	3,261,055	4,373,106
Manitoba	32	10	44	255	341	194,803	469,718	664,521
Other ¹	11	4	13	38	66	45,326	91,591	136,917
Canada	456	243	1,484	2,525	4,708	2,831,072	7,958,812	10,789,884

1. Includes one establishment in New Brunswick, three in Alberta and one in British Columbia.

TABLE 10. Production Workers, by Months, 1952 1953 and 1954

	1952			1953			1954		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	Number								
January	1,573	2,554	4,127	1,682	2,739	4,421	1,472	2,596	4,068
February	1,595	2,587	4,182	1,688	2,781	4,469	1,501	2,658	4,159
March.....	1,661	2,675	4,336	1,670	2,759	4,429	1,519	2,696	4,215
April	1,600	2,688	4,288	1,606	2,738	4,344	1,491	2,625	4,116
May	1,561	2,616	4,177	1,563	2,588	4,151	1,441	2,495	3,936
June.....	1,570	2,491	4,061	1,610	2,529	4,139	1,453	2,451	3,904
July	1,643	2,485	4,128	1,660	2,487	4,147	1,479	2,379	3,858
August.....	1,713	2,686	4,399	1,676	2,617	4,293	1,501	2,512	4,013
September	1,688	2,682	4,370	1,615	2,653	4,268	1,529	2,549	4,078
October	1,635	2,618	4,253	1,596	2,585	4,181	1,500	2,523	4,023
November	1,615	2,657	4,272	1,528	2,461	3,989	1,443	2,466	3,909
December	1,572	2,545	4,117	1,492	2,366	3,858	1,433	2,342	3,775
Average.....	1,620	2,617	4,237	1,621	2,613	4,234	1,484	2,525	4,009

TABLE 11. Principal Statistics of the Hat and Cap Industry, Grouped According to Size of Establishments, 1952 1953 and 1954

Establishments with shipments of	Estab- lishments	Employees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	No.	No.	\$	\$	\$
1952					
Under \$25,000	28	92	152,054	106,578	339,196
\$25,000 to under \$50,000	23	170	289,000	317,399	778,349
\$50,000 " " \$100,000	40	621	1,195,656	1,179,744	3,008,380
\$100,000 " " \$200,000	42	1,024	2,175,497	2,592,034	6,041,083
\$200,000 " " \$500,000	28	1,419	3,021,902	3,759,870	8,591,267
\$500,000 " " \$1,000,000	8	841	1,884,943	2,382,996	5,500,608
\$1,000,000 and over	3	838	2,072,845	2,271,431	5,347,272
Total	172	5,005	10,791,897	12,610,052	29,606,155
1953					
Under \$25,000	26	107	163,092	130,636	365,363
\$25,000 to under \$50,000	19	150	282,106	278,225	692,620
\$50,000 " " \$100,000	43	685	1,409,957	1,258,790	3,297,382
\$100,000 " " \$200,000	38	913	2,038,183	2,176,908	5,498,750
\$200,000 " " \$500,000	28	1,472	3,116,471	3,731,167	8,561,835
\$500,000 " " \$1,000,000	9	917	2,308,300	2,204,743	6,125,061
\$1,000,000 and over	3	684	1,739,791	1,960,741	5,090,941
Total	166	4,928	11,057,900	11,741,210	29,631,952
1954					
Under \$25,000	33	109	182,609	127,324	372,524
\$25,000 to under \$50,000	20	180	315,593	308,175	766,856
\$50,000 " " \$100,000	38	595	1,302,718	1,155,568	3,031,359
\$100,000 " " \$200,000	41	1,015	2,271,475	2,379,545	5,891,679
\$200,000 " " \$500,000	24	1,193	2,640,701	3,011,555	7,061,590
\$500,000 " " \$1,000,000	10	980	2,395,618	2,426,739	6,638,874
\$1,000,000 and over	3	636	1,681,170	1,896,676	4,508,390
Total	169	4,708	10,789,884	11,305,582	28,271,272

List of Firms in the Hat and Cap Industry, 1954 - Classified by Principal Products

Name of Firm	Location
(a) Hats, Men's	
Nova Scotia:	
Lewis, J. & Sons Ltd.	Court St., Truro
New Brunswick:	
Bardsley Hats, Ltd.	211 Union Street, Saint John
Quebec:	
Montreal	
Balfour Hat Mfg. Co.	3575 St. Lawrence Blvd.
Buckley Brooks Hat Mfg.	271 Ann St.
Du Roy Ltée.	426 St. Helene St.
Gotham Hat Co. Ltd.	3575 St. Lawrence Blvd.
Magill Hat Mfg.	4060 St. Lawrence Blvd.
Morgan, D.F. Ltd.	4821 Rouen St.

List of Firms in the Hat and Cap Industry, 1954 - Classified by Principal Products - Continued

Name of Firm	Location
(a) Hats, Men's - Concluded	
Ontario:	
Adam Hats (Canada) Ltd.....	430 King St. W., Toronto
Biltmore Hats, Ltd.	139 Morris St., Guelph
Crean, Robert & Co. Ltd.	12-18 Balmuto St., Toronto
Shuttleworth, J.R. & Sons. Ltd.....	377 Dundas St. London
Stetson, John B. Co., (Canada) Ltd.....	Hamilton St., Brockville
Alberta:	
John's Hat Shop	10752 Jasper Ave., Edmonton
Smithbilt Hat Co.	1208 - 1 st St., W. Calgary
(b) Hats, Women's and Children's	
Quebec:	Montreal
Acme Hat Co. Ltd.....	950 St. Urbain St.
Belmore Hat Co. Ltd., The	710 Notre Dame St., W.
Canadian Hat Mfg. Co. Ltd.	1250 St. Alexander St.
Carleton Headwear, Inc.	1245 St. Urbain St.
Cel-Mar Inc	690 Notre Dame W.
Charm Hats Inc.	395 Mayor St.
Charlebois Hat Inc.	708 Notre Dame St. W.
Columbia Hat Co. Ltd.	736 Notre Dame St. W.
Cute Hat Mfg. Co.	4388 St. Lawrence Blvd.
D.E.M. Mfg. Co.	937 Victoria Square
Dominion Hat Mfg. Co. Ltd.	686 Notre Dame St. W.
Doree Hats Inc.	1485 Bleury Street
Eagle Hat Mfg. Reg'd.....	627 Notre Dame St. W.
Elmo Hat Inc.	261 St. Catherine St. W.
Fashion Headwear, Ltd.	989-991 Cote St.
F. & B. Hat Mfg. Co.	4881 A St. Lawrence Blvd.
J. & J. Hat Co.	1591 St. Lawrence Blvd.
Justine Hat Mfg. Co. Ltd., The	423 Mayor St.
La Mode Hat Mfg. Co.	438 St. Helen Street
La Salle Hats Inc.	686 Notre Dame St. W.
Leclerc, B.E. Fils Ltée	769 Blvd. Charest, Quebec City
Lennox Hat Mfg. Co Ltd.	1485 Bleury St.
Leopold & Sloan, Inc.	423 Mayor Street
Ludor Hats	62 Rachel St. E.
Luxor Millinery	5240 St. Lawrence Blvd.
Madison Hat Mfg. Company	464 McGill St.
Major Headwear Inc.	4318A St. Lawrence Blvd.
Maple Leaf Headwear Co.....	177 Lagauchetiere St. W.
Marvel Headwear Ltd.	1331 St. Catherine St. E.
Midway Industries Ltd.,	9699 Foucher St.
Milady Hat Mfg. Co. Ltd.	372 St. Catherine St. W.
Mitchell Distributing Co.	4602 St. Lawrence Blvd.
Nadelle Inc.	7250 Clark St.
Nugget Novelties Reg'd	5770 St. Lawrence Blvd.
Palmer Hat Mfg. Co.	2019 Bleury St.
Perfect Children's Headwear	3630 St. Lawrence Blvd.
Piko Millinery Ltd.	1470 Peel St.
Progress Hat Mfg. Co. Ltd.	2070 Clark St.
Rambler Hat Mfg. Co. Ltd.	372 St. Catherine St. W.
Rio Hat Co.	7 Notre Dame St. E.
Ros-Ann Mfg. Co.	3643 St. Lawrence Blvd.
Saint-Hilaire Inc.	64 St. Joseph St., Quebec City
Sheila Hat Mfg. Co.	904 St. Lawrence Blvd.
Smart Maid Hat Mfg. Inc.....	3970 St. Lawrence Blvd.
Snappy Hat Mfg. Co.	627 Notre Dame St. W.
Susan Hat & Cap Co.	1418 Bleury St.
Topper Hat Co.	209 St. Catherine St. E.
Unity Mfg. Co. Ltd.	5655 Christophe Colomb St.
Victoria Hat Mfg. Co. Ltd.	446 St. Helen St.
Walker Hats Ltd.	1418 Bleury St.
Ontario:	Toronto
Alpine Hat Co.	54 Wellington St. W.
American Hat Co. Ltd.	71 York Street
Art Hat & Novelty Co.....	116 Spadina Ave.
Berk Hats	317 Adelaide St. W.

List of Firms in the Hat and Cap Industry, 1954 - Classified by Principal Products - Continued

Name of Firm	Location
(b) Hats, Women's and Children's - Concluded	
Ontario - Concluded:	Toronto
Blossom Hat Company.....	3 Beverley St.
Bond Hat Mfg. Co., The.....	54 Wellington St. W.
Canadian Felt & Straw Hats Ltd.	312-318 Adelaide St. W.
Canton Hat Mfg. Co. Ltd.....	317 Adelaide St. W.
Case Millinery Co.	73 Adelaide St. W.
Charu Hat & Novelty Co.	42 Wellington St. W.
Croydon Hats, Mfg. Co.	54 Wellington St. W.
Eaton, T. Co. Ltd.	Terauley St.
Fashion Hat Mfg. Co.	317 Adelaide St. W.
G. & G. Hat Mfg. Co.	312-318 Adelaide St. W.
Greens, Canada, Ltd.	70 Wellington St. W.
K. & G. Hats, Ltd.	317 Adelaide St. W.
Karen Ross Co., The.....	88 Wellington St. W.
Lanning, G.T. Ltd.	257 Coleman St., Belleville
Lynda Hat Co Ltd.	312-318 Adelaide St. W.
Merson Hat Co.	54 Wellington St. W.
National Headwear & Novelty Co.	627 Bay St.
Newton Hat Co., The.....	71 York St.
Novelty Hat Ltd.	972 Queen St. W.
Okun Brothers Ltd.	266-270 King St. W.
Peggy Anne Hat Co.	54 Wellington St. W.
Rainbow Hats Ltd.	317 Adelaide St. W.
Ray Hat & Cap Co.	332 Spadina Ave.
Ritz Hat Co.	317 Adelaide St. W.
Rogers Frankfort Co. Ltd., The.....	317-324 Adelaide St. W.
Spencer Hats Ltd.	54 Wellington St. W.
Standard Hat Co. Ltd.	312 Adelaide St. W.
Superior Hat Co.	54 Wellington St. W.
Suzanne Hat Co.	71-73 York St.
Variety Hat Co.	317 Adelaide St. W.
Vanity Hat Co.	443 Richmond St. W.
Zippin Hat Co.	317 Adelaide St. W.
Manitoba:	
Medzon & Herman	328 Main St., Winnipeg
(c) Caps	
Nova Scotia:	
Wolfe Cap & Sportswear Ltd.	Factory-Stewiacke Head Office - Truro
Quebec:	Montreal
Budd Hat Corporation	360 Recollet St.
Gomberg Mfg. Co., Sam.....	1615A St. Lawrence Blvd.
Independent Cap & Hat Co.	4565 St. Lawrence Blvd.
J.M. Fur Cap Mfg. Co.	3443 St. Lawrence Blvd.
Kirel Cap Mfg. Co.	5168 St. Lawrence Blvd.
London Hat & Cap Mfg. Co., The.....	710 Notre Dame St. W.
Manhattan Cap & Shirt Mfg. Co. Ltd.	3664 St. Lawrence Blvd.
Maple Leaf Hat & Cap Mfg. Co.	5758 St. Lawrence Blvd.
Paramount Cap Co.	5505 St. Lawrence Blvd.
Prince Hat & Cap Mfg. Co.	91 King St.
Principal Cap & Sportswear Mfg. Co.	4026 Ontario St. E.
Progress Brand Cap Co.	7247 St. Urbain St.
Sapoznik L. & M.	4271 St. Lawrence Blvd.
Scully, William Ltd.	1202 University St.
Sport Cap Co.	3700 St. Lawrence Blvd.
Standard Cap Mfg.	408 St. James St. W.
Star Cap Uniform Co.	929 Windsor St.
Superior Cap Co.	1057 St. Lawrence Blvd.
Supreme Hat & Cap Co.	5148 St. Lawrence Blvd.
Woods S.E. Ltd.	87 Montcalm St., Hull
Ontario:	Toronto
Acme Hat & Cap Co.	209 McCaul St.
Allan, A.A. & Co. Ltd.	181 Bay St.
Ascot Cap Co.	136 Ascot St.
Capital Caps & Sportswear Ltd.	221 Richmond St. W.

List of Firms in the Hat and Cap Industry, 1954 - Classified by Principal Products - Concluded

Name of Firm	Location
(c) Caps - Concluded	
Ontario: - Concluded:	Toronto
Durable Hat & Cap Co.	779 Queen St. W.
Empire Hat & Cap Co.	179 Mc Caul St.
Fashion Hat & Cap Co.	90 Chestnut St.
Hamilton Uniform Cap Co. Ltd.	214 King William St., Hamilton
Harris Cap & Textiles Co. Ltd.	654 College St.
Hewer, A.B. Uniform Caps Ltd.	54 Wellington St. W.
Imperial Hat & Cap Co.	47 Wellington St. W.
Krystal Cap Co.	441 Spadina Ave.
Majestic Cap Co.	888 College St.,
Muir Cap & Regalia, Ltd.	51 Simcoe St.
New Style Headwear.	366 Adelaide St.
Ottawa Imperial Cap Co.	116 York St., Ottawa
Palter Cap Co. Ltd.	104 Sherbourne St.
Rich Cap & Sportswear.	542 Dundas St. W.
Service Hat & Cap Co.	372 Richmond St. W.
Shuttleworth Moulded Products Ltd.	R.R. No. 4, London
Stokes Cap & Regalia Ltd.	296 Richmond St. W.
Style Built Co.	210 Sussex Mews
Travers Aprons, Ltd.	629 Wellington St., Ottawa
Triangle Hat & Cap Co.	108 Wellington St. W.
Uniform Cap Co.	388 Albert St., Ottawa
Victoria Cap Co., The.	131 John St. S., Hamilton
Manitoba:	Winnipeg
B.D. Headwear.	210 Plymouth Bldg.
Beaver Headwear Ltd.	164 Isabel St.
Brill Hat & Cap Co. Ltd.	281 McDermot Ave.
Buffalo Cap & Neckwear, Ltd.	250 McDermot Ave. W.
Crown Cap Mfg. Co. Ltd., The.	113 Market Ave. E.
Dominion Hat & Cap Co.	407 Plymouth Bldg.
Dressler Headwear Ltd.	246 McDermot Ave.
Echlin Mfg. Co.	587 Clifton St.
Gerb Mfg. Co. Ltd.	290 McDermot Ave.
Manitoba Cap Mfg. Co. Ltd.	288 McDermot Ave.
Progress Cap Mfg. Co.	306 Aberdeen Ave.
Twentieth Century Headwear Co.	130 Princess St.
Alberta:	
Holland Headwear Mfg.	10112-105 Ave., Edmonton
British Columbia:	
Western Cap Co. Ltd.	456 E. Hastings St., Vancouver
(d) Hat and Cap Makers' Materials	
Nova Scotia:	
Eastern Felt Corporation Ltd.	Court and Prince Streets, Truro
Quebec:	Montreal
Canadian Hatters Supply Co. Ltd.	360 Recollet St.
Hubbard Felt Co. Ltd.	425 Marien Avenue, Montreal East
New York Hat Frame Ltd.	690 Notre Dame St. W.
Selco Hat Frame Ltd.	619 Notre Dame St. W.
Ontario:	
Lancashire Felt Co. of Canada, Ltd.	139 Morris St., Guelph

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