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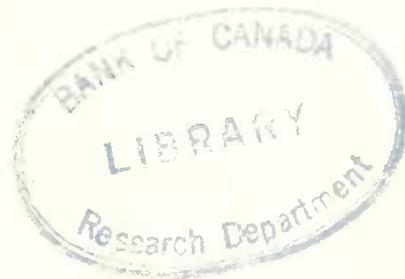
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THE HAT AND CAP INDUSTRY 1955



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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** - The Primary Industries, including mining, forestry and fisheries; **Volume II** - Manufacturing; **Volume III** - Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I - General Review of the Manufacturing Industries, \$1.50
- II - The Manufacturing Industries of Canada, (7 sections, as follows:)
 - Section A. Summary for Canada, 25¢
 - Section B. Atlantic Provinces, 50¢
 - Section C. Quebec, 25¢
 - Section D. Ontario, 25¢
 - Section E. Prairie Provinces, 40¢
 - Section F. British Columbia, 25¢
 - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III - Foods and Beverages
- IV - Tobacco and Tobacco Products
- V - Rubber Products
- VI - Leather Products
- VII - Textile Mills
- VIII - Knitting Mills
- IX - Clothing
 - X - Wood and Paper Products
 - XI - Printing Trades
 - XII - Iron and Steel Products
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 - XIV - Non-ferrous Metal Products
 - XV - Electrical Apparatus and Supplies
 - XVI - Non-metallic Mineral Products
 - XVII - Products of Petroleum and Coal
 - XVIII - Chemicals and Allied Products
 - XIX - Miscellaneous Manufactures

The present report belongs in Part IX, Clothing. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A - General Review, 25¢
- B - The Men's Factory Clothing Industry, 25¢
- C - The Women's and Children's Factory Clothing Industries, 25¢
- D - The Corset Industry, 25¢
- E - The Fur Goods and Fur Dressing Industries, 25¢
- F - The Hat and Cap Industry, 25¢
- G - The Miscellaneous Clothing Industries, 25¢

THE HAT AND CAP INDUSTRY

1955

The hat and cap industry is comprised of all establishments primarily engaged in the manufacture of caps, men's and boys' hats, women's and children's factory made millinery and hat and cap maker's materials. It does not include custom milliners who alter, make, remodel or repair headgear for a customer according to the personal measurement and specification of that customer. The number of establishments classified to the industry in 1955 was 165, 4 less than the year before. They were located as follows: Nova Scotia 3, New Brunswick 1, Quebec 82, Ontario 63, Manitoba 13, Alberta 2 and British Columbia 1.

The level of activity of the industry in 1955 was little different from the previous year. Factory shipments had a value f.o.b. plant of \$28,695,413 compared with \$28,271,272 in 1954, an increase of 1.5 per cent. An advance of 3.1 per cent occurred in the cost of materials used which rose to \$11,659,269 from \$11,305,582 in the previous year. Employment, on the other hand, fell by 3.1 per cent to 4,561 from 4,708 and salary and wage payments by 2.4 per cent to \$10,536,317 from \$10,789,884.

Two of the four sections into which the industry is divided reported diminished deliveries. The largest section, "women's and children's hats", recorded a slight reduction in the value of products shipped from \$14,523,210 in 1954 to \$14,452,585 in 1955. The other section reporting lower shipments was "caps" with the value of goods shipped falling from \$5,693,352 to \$5,561,607 over the two years. "Hats, men's" and "hat and cap makers' materials", the other two sections recorded increases, the first from \$5,978,042 to \$6,316,513 and the second from \$2,076,668 to \$2,364,708. The change in the relative importance of the four sections is shown by a comparison of the percentages of total shipments each was responsible for in 1954 and 1955. These, with 1954 figures in brackets, are as follows: women's and children's hats 50(51); men's hats, 22(21); caps 19(20); hat and cap maker's materials 9(8).

Men's fur felt hats regained their traditional position of first ranking product after relinquishing the top spot to women's straw hats in 1954. The change resulted from a substantial reduction in the volume of women's straws and not from an increase in men's fur felts which were also shipped in reduced quantities, 87,937 dozen worth \$4,636,729 in 1955 compared with 88,317 dozen worth \$4,462,010 in 1954. Deliveries of women's straw hats dropped to 112,558 dozen worth \$4,423,660 in the later year from 130,774 dozen worth \$5,027,806 in the earlier. Shipments of other main commodities in order of importance were: cloth caps, 253,762 dozen valued at \$2,594,289; women's velour hats, 50,999 dozen at \$2,519,841; women's wool felt hats, 60,759 dozen at \$1,620,288 and women's fur felt hats, 28,625 dozen at \$1,449,703.

The industry is concentrated in the provinces of Quebec and Ontario. Quebec with 82 establishments accounted for 48 per cent of shipments and 50 per cent of employment; Ontario with 63 establishments for 41 per cent of shipments and 37 per cent of employment.

There is considerable variation in the size of the establishments comprising the industry. From Table 11 it will be seen that the sizes range from 33 firms with shipments of under \$25,000 to 3 firms with shipments in excess of \$1,000,000. Out of a total of 165 establishments, 75 reported shipments varying between \$50,000 and \$200,000.

Imports of materials used and products made by the hat and cap industry increased from \$5,281,086 in 1954 to \$6,397,413 in 1955. Exports showed a decrease from \$210,614 to \$181,963 over the same period. For full details of imports and exports reference should be made to Tables 7 and 8 of this report.

Beginning with 1954 information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the hat and cap industry for the year under review will be found in Table 3.

TABLE 1. Principal Statistics, Representative Years, 1932 to 1955

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
	No.	No.	\$	\$	\$	\$	\$
1932	130	3,095	2,950,088	90,160	4,522,711	4,851,396	9,464,267
1937	171	4,647	4,416,717	137,455	6,709,478	6,842,435	13,689,368
1939	156	4,762	4,487,446	134,417	6,092,581	6,746,829	12,973,827
1940	153	5,144	5,244,147	150,582	7,939,417	7,723,662	15,813,661
1941	168	5,644	6,011,476	173,440	9,600,183	9,281,582	19,055,205
1942	171	5,708	6,645,083	184,245	10,978,307	10,540,582	21,703,134
1943	167	5,314	6,872,916	182,290	10,921,710	10,962,150	22,066,150
1944	165	5,123	6,949,426	166,971	10,768,833	10,935,804	21,667,282
1945	164	5,220	7,361,703	176,227	11,405,927	11,646,912	23,229,066
1946	171	5,587	8,551,022	213,009	14,906,436	14,414,005	29,533,450
1947	169	5,167	8,286,601	221,443	12,746,222	13,845,854	26,813,519
1948	164	4,714	8,358,871	222,532	11,142,545	13,590,284	24,955,361
1949	163	4,760	9,004,917	233,255	11,268,684	14,742,262	26,244,201
1950	157	4,825	9,260,609	231,202	11,379,834	14,471,360	26,082,396
1951	159	4,835	9,796,747	223,981	11,549,016	15,518,769	27,291,766
1952	172	5,005	10,791,897	231,805	12,610,052	16,764,298 ²	29,606,155
1953							
Canada	166	4,928	11,057,900	230,714	11,741,210	17,660,028 ²	29,631,952
Nova Scotia	3	224	333,282	24,198	453,573	481,751 ²	959,522
New Brunswick	1						
Quebec	76	2,345	5,387,380	83,507	5,392,791	8,629,912 ²	14,106,210
Ontario	70	1,917	4,547,114	111,241	5,002,774	7,427,991 ²	12,542,006
Manitoba	12	374	661,262	8,501	723,264	971,863 ²	1,703,628
Alberta	3	68	128,862	3,267	168,808	148,511 ²	320,586
British Columbia	1						
1954							
Canada	169	4,708	10,789,881	260,987	11,305,582	16,595,108	28,271,272
Nova Scotia	3	164	260,316	24,272	412,609	366,397	801,772
New Brunswick	1						
Quebec	80	2,333	5,367,854	97,534	5,247,987	8,441,333	13,790,126
Ontario	68	1,812	4,373,106	121,957	4,781,443	6,591,047	11,578,002
Manitoba	13	341	664,521	11,483	721,396	1,028,500	1,774,330
Alberta	3	58	124,087	5,741	142,147	167,831	327,042
British Columbia	1						
1955							
Canada	165	4,561	10,536,317	261,538	11,659,269	16,778,289	28,695,413
Nova Scotia	3	176	267,541	28,004	452,479	413,127	878,729
New Brunswick	1						
Quebec	82	2,286	5,155,354	101,308	5,338,981	8,488,490	13,882,960
Ontario	63	1,698	4,295,357	115,935	5,046,845	6,715,317	11,858,360
Manitoba	13	349	696,041	12,137	687,615	1,003,153	1,773,678
Alberta	2	52	122,024	4,154	133,349	158,202	301,686
British Columbia	1						

1. Commencing with 1952, the gross value of production has been replaced by value of factory shipments.

2. Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture".

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1954 and 1955

	1954	1955	+ Increase - Decrease
Establishments reporting	No. 169	165	- 4
Supervisory and office employees:			
Total	No. 699	661	- 38
Male	No. 456	441	- 15
Female	No. 243	220	- 23
Total salaries	\$ 2,831,072	2,709,887	-121,185
Production workers:			
Monthly average	No. 4,009	3,900	- 109
Male	No. 1,484	1,411	- 73
Female	No. 2,525	2,489	- 36
Total wages	\$ 7,958,812	7,826,430	-132,382
Cost of fuel and electricity	\$ 260,987	261,538	+ 551
Cost of materials used	\$ 11,305,582	11,659,269	+353,687
Value of factory shipments	\$ 28,271,272	28,695,413	+424,141

TABLE 3. Inventories¹, 1955

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening ² :				
Nova Scotia	182,649	24,126	54,386	261,161
New Brunswick				
Quebec	1,249,745	210,874	363,258	1,823,877
Ontario	1,147,124	275,686	482,962	1,905,772
Manitoba	213,090	58,162	197,334	468,586
Alberta	40,341	200	16,410	56,951
British Columbia				
Canada	2,832,949	569,048	1,114,350	4,516,347
Closing:				
Nova Scotia	216,286	40,397	69,267	325,950
New Brunswick				
Quebec	1,238,255	215,990	409,077	1,863,322
Ontario	1,332,118	212,939	502,699	2,047,756
Manitoba	319,706	71,898	126,561	518,165
Alberta	34,097	1,657	10,429	46,183
British Columbia				
Canada	3,140,462	542,881	1,118,033	4,801,376

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. The opening inventory for 1955 differs from the closing inventory published for 1954 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1955.

TABLE 4. Principal Statistics by Sections, 1953, 1954 and 1955

Sections	Estab- lishments	Em- ployees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	No.	No.	\$	\$	\$
1953					
Hats, men's.....	15	961	2,185,939	2,872,574	6,841,638
Hats, women's and children's	87	2,519	5,902,891	5,674,757	15,221,459
Caps.....	58	1,101	2,159,350	2,262,028	5,478,299
Hat and cap makers' materials.....	6	347	809,720	931,851	2,090,556
Total	166	4,928	11,057,900	11,741,210	29,631,952
1954					
Hats, men's.....	15	856	2,040,640	2,702,606	5,978,042
Hats, women's and children's	87	2,414	5,728,834	5,463,884	14,523,210
Caps.....	61	1,141	2,350,130	2,337,618	5,693,352
Hat and cap makers' materials.....	6	297	670,280	801,474	2,076,668
Total	169	4,708	10,789,884	11,305,582	28,271,272
1955					
Hats, men's.....	12	809	2,009,811	3,152,464	6,316,513
Hats, women's and children's	88	2,356	5,499,928	5,445,417	14,452,585
Caps.....	59	1,059	2,270,075	2,127,991	5,561,607
Hat and cap makers' materials.....	6	337	756,503	933,397	2,364,708
Total	165	4,561	10,536,317	11,659,269	28,695,413

TABLE 5. Factory Shipments, 1954 and 1955

Principal Products	1954		1955	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth	237,157	2,581,623	253,762	2,594,289
Uniform	36,311	992,554	27,757	766,184
Advertising and shop.....	105,532	196,675	97,536	263,586
Fur	4,472	79,799	5,469	66,446
Leather	5,637	81,035	5,195	76,057
Sport.....	122,102	945,610	136,953	1,154,666
Other	36	534	1,000	10,000
Helmets	3,573	33,578	4,223	41,602
Hats, men's:				
Felt:				
Fur	88,317	4,462,010	87,937	4,636,729
Wool	16,683	328,461	15,079	334,139
Straw	16,450	417,285	15,595	376,646
Panama	1	1	1	1
Cotton	15,822	161,391	19,709	260,790
Other	13,810	114,684	11,236	113,889

1. Less than 3 establishments reporting - included in "Other".

TABLE 5. Factory Shipments, 1954 and 1955 - Concluded

Principal Products	1954		1955	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Hats, women's:				
Felt:				
Fur	29,221	1,556,069	28,625	1,449,703
Wool	75,655	2,009,302	60,759	1,620,288
Velour	44,153	2,238,441	50,999	2,519,841
Straw	130,774	5,027,806	112,558	4,423,660
Panama	1	1	3,310	57,190
Fabric:				
Cotton	5,681	79,696	12,551	137,052
Silk and rayon	8,640	206,113	14,863	356,491
Wool	4,115	110,425	2,490	73,228
Velvet	50,211	1,389,759	50,194	1,352,837
Linen	2,935	44,828	4,639	96,007
Other	24,371	437,486	39,529	911,434
Hats, children's:				
Felt:				
Fur	1	1	2,600	34,366
Wool	8,157	104,335	10,812	158,268
Straw	38,066	318,479	20,004	295,017
Fabric:				
Silk and rayon	4,926	78,545	3,112	40,935
Cotton	30,456	223,334	16,428	138,336
Wool	4,566	50,925	5,222	54,218
Velvet	2,763	24,794	1,319	22,056
Other	3,890	50,719	19,315	104,667
Headwear, other:				
Headwear, infants	1	1	1	1
Tams and berets	2,697	35,389	4,783	44,263
Other	78,810	486,388	101,574	588,610
Hat and cap makers' materials, made for sale to others:				
Hat bodies in the rough:				
Fur felt - men's	48,701	844,330	52,512	923,933
Fur felt - women's	44,382	672,769	47,109	733,517
Wool felt	74,028	624,830	73,127	609,385
Hat sweat bands	2	2	2	2
Hat linings made for sale	2	2	2	2
Badges, lettering, etc.	2	2	2	2
Hats cleaned and reblocked	-	46,145	2	2
All other products	-	1,135,885	187,107	1,147,905
Contract work	-	79,241	-	107,183
Total	-	28,271,272	-	28,695,413

1. Less than 3 establishments reporting - included in "Other".

2. Less than 3 establishments reporting - included in "All other products".

Production of all bodies during the year, whether for own use or for sale as such in 1955: Men's, 108,800 dozen; Women's, 76,478 dozen.

Note. Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the appendix to annual report entitled "General Review of the Manufacturing Industries".

TABLE 6. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1954 and 1955

Principal Products	1954		1955	
	Factory shipments		Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
(a) Hats, men's				
Hats, men's:				
Fur felt.....	86,797	4,417,131	86,862	4,588,344
Wool felt.....	13,933	279,099	12,355	272,849
Cotton.....	1	1	1	1
Straw.....	16,450	417,285	15,595	376,646
Panama.....	1	1	1	1
Other.....	1,952	48,730	955	39,860
Hats, women's and children's.....	2,779	124,486	5,050	167,539
Hats, all other, including caps and children's headwear, hat pads, etc.	13,009	148,518	15,531	145,821
Hat bodies in the rough, fur felt:				
Men's.....	2	2	2	2
Women's.....	2	2	2	2
All other products.....	—	542,793	—	725,454
Total.....	—	5,978,042	—	6,316,513
(b) Hats, women's and children's				
Hats, women's				
Felt:				
Fur.....	27,764	1,494,631	27,779	1,410,013
Wool.....	74,655	1,993,502	60,759	1,620,288
Velour.....	42,353	2,144,814	49,819	2,442,741
Straw.....	129,624	5,014,106	112,510	4,420,860
Panama.....	3	3	3,310	57,190
Fabric:				
Cotton.....	3,776	60,735	7,054	109,102
Silk and rayon.....	8,640	206,113	14,863	356,491
Wool.....	3,915	104,195	2,490	73,228
Velvet.....	49,111	1,368,859	50,194	1,352,837
Other.....	27,306	482,314	44,168	1,007,441
Hats, children's				
Felt:				
Fur.....	4	4	2,600	34,366
Wool.....	8,132	103,785	8,812	126,268
Straw.....	37,394	311,758	19,403	286,068
Velvet.....	2,763	24,794	4	4
Cotton.....	27,781	191,309	16,078	135,536
Other.....	44,716	384,999	24,467	176,910
Headwear, infants.....	2	2	2	2
Hats, all other, including, caps, helmets and men's hats.....	56,447	261,842	68,585	278,252
All other products.....	—	375,454	—	564,994
Total.....	—	14,523,210	—	14,452,585
(c) Caps				
Caps:				
Cloth.....	224,624	2,446,216	239,546	2,460,023
Uniform.....	35,671	978,147	27,442	758,629
Advertising and shop.....	105,532	196,675	97,536	263,586
Fur.....	4,472	79,799	5,469	66,446
Leather.....	5,637	81,035	5,195	76,057
Sport.....	121,969	944,812	135,953	1,150,666
Other.....	36	534	1,000	10,000

1. Less than 3 establishments reporting — included in "Hats, Men's — other".
2. Less than 3 establishments reporting — included in "All other products".
3. Less than 3 establishments reporting — included in "Hats, Women's — Other".
4. Less than 3 establishments reporting — included in "Hats, children's — other".

TABLE 6. Products by Sections, (a) Hats, Men's (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1954 and 1955 - Concluded

Principal Products	1954 Factory shipments		1955 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
(c) Caps - concluded				
Helmets.....	1	1	2, 129	25, 478
Hats, men's	21, 200	272, 586	26, 372	409, 494
Hats, women's and children's	13, 637	220, 395	9, 748	65, 716
Headwear, other.....	4, 350	56, 868	6, 831	65, 147
Hat and cap makers' materials: Buttons, badges, lettering, etc.	2	2	2	2
All other products	-	416, 285	-	210, 365
Total	-	5, 693, 352	-	5, 561, 607
(d) Hat and cap makers' materials				
Hat bodies in the rough	141, 102	1, 751, 342	144, 262	1, 826, 353
All other products	-	325, 326	-	538, 355
Total	-	2, 076, 668	-	2, 364, 708

1. Less than 3 establishments reporting, included in "Headwear other".
2. Less than 3 establishments reporting, included in "All other products".

TABLE 7. Imports of Materials Used and Products Made by the Hat and Cap Industry, 1954 and 1955

	1954		1955	
	Quantity	Value	Quantity	Value
		\$		\$
Berets of wool, knitted and fulled..... Doz.	6, 917	29, 654	12, 004	58, 807
Caps, bonnets and berets, n.o.p..... "	113, 193	613, 383	200, 117	921, 121
Fireman's helmets: safety helmets for industrial purposes; parts of such helmets	-	368, 896	-	622, 876
Hats of fur felt, men's	2, 773	152, 435	2, 340	130, 746
Hats of fur felt, women's	4, 024	173, 744	4, 429	189, 131
Hats of wool felt	4, 561	79, 243	5, 978	102, 874
Hats, n.o.p.....	53, 983	1, 141, 354	59, 741	1, 226, 054
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes	-	596, 951	-	576, 609
Hatsweats, cappeakes, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps	-	379, 004	-	437, 619
Hatters' furs not on the skin	436, 480	978, 576	462, 859	1, 337, 995
Hoods and shapes of fur-felt, or of wool and fur-felt	30, 000	383, 807	30, 615	423, 986
Hoods and shapes of wool felt.....	774	7, 821	86	1, 410
Hoods and shapes, knitted, crocheted, plaited woven in a single piece, and hoods and shapes of braid, not sewn.....	79, 979	290, 639	53, 114	287, 894
Hoods and shapes, n.o.p.	11, 117	85, 579	9, 742	80, 291
Total value of imports.....	-	5, 281, 086	-	6, 397, 413

TABLE 8. Exports of Hats and Caps, 1954 and 1955

	1954		1955	
	Quantity	Value	Quantity	Value
		\$		\$
Hoods and shapes for hats Doz.	964	17,904	1,801	38,733
Caps of textile material "	4,616	47,409	1,095	15,336
Hats, felt "	2,277	98,347	1,922	89,248
Hats of textile material, n.o.p. "	2,275	46,954	2,303	38,646
Total value of exports	-	210,614	-	181,963

TABLE 9. Employees and their Earnings, by Provinces, 1954 and 1955

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
1954								
Nova Scotia	8	7	61	80	156	47,516	199,970	247,486
Quebec	216	127	660	1,330	2,333	1,431,376	3,936,478	5,367,854
Ontario	189	95	706	822	1,812	1,112,051	3,261,055	4,373,106
Manitoba	32	10	44	255	341	194,803	469,718	664,521
Other ¹	11	4	13	38	66	45,326	91,591	136,917
Canada	456	243	1,484	2,525	4,708	2,831,072	7,958,812	10,789,884
1955								
Nova Scotia	9	6	65	88	168	46,472	208,239	254,711
Quebec	216	116	626	1,328	2,286	1,377,996	3,777,358	5,155,354
Ontario	177	85	662	774	1,698	1,058,128	3,237,229	4,295,357
Manitoba	32	11	46	260	349	193,331	502,710	696,041
Other ¹	7	2	12	39	60	33,960	100,894	134,854
Canada	441	220	1,411	2,489	4,561	2,709,887	7,826,430	10,536,317

1. Includes one establishment in New Brunswick, two in Alberta and one in British Columbia.

TABLE 10. Production Workers, by Months, 1953 1954 and 1955

	1953			1954			1955		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	Number								
January	1,682	2,739	4,421	1,472	2,596	4,068	1,376	2,503	3,879
February	1,688	2,781	4,469	1,501	2,658	4,159	1,401	2,565	3,966
March	1,670	2,759	4,429	1,519	2,696	4,215	1,406	2,546	3,952
April	1,606	2,738	4,344	1,491	2,625	4,116	1,350	2,490	3,840
May	1,563	2,588	4,151	1,441	2,495	3,936	1,391	2,477	3,868
June	1,610	2,529	4,139	1,453	2,451	3,904	1,410	2,434	3,844
July	1,660	2,487	4,147	1,479	2,379	3,858	1,419	2,334	3,753
August	1,676	2,617	4,293	1,501	2,512	4,013	1,455	2,467	3,922
September	1,615	2,653	4,268	1,529	2,549	4,078	1,469	2,583	4,052
October	1,596	2,585	4,181	1,500	2,523	4,023	1,440	2,554	3,994
November	1,528	2,461	3,989	1,443	2,466	3,909	1,394	2,485	3,879
December	1,492	2,366	3,858	1,433	2,342	3,775	1,388	2,391	3,779
Average	1,621	2,613	4,234	1,484	2,525	4,009	1,411	2,489	3,900

TABLE 11. Principal Statistics of the Hat and Cap Industry, Grouped According to Size of Establishments, 1953, 1954 and 1955

Establishments with shipments of	Estab- lishments	Employees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	No.	No.	\$	\$	\$
1953					
Under \$25,000	26	107	163,092	130,636	365,363
\$25,000 to under \$50,000	19	150	282,106	278,225	692,620
\$50,000 " " \$100,000	43	685	1,409,957	1,258,790	3,297,382
\$100,000 " " \$200,000	38	913	2,038,183	2,176,908	5,498,750
\$200,000 " " \$500,000	28	1,472	3,116,471	3,731,167	8,561,835
\$500,000 " " \$1,000,000	9	917	2,308,300	2,204,743	6,125,061
\$1,000,000 and over	3	684	1,739,791	1,960,741	5,090,941
Total	166	4,928	11,057,900	11,741,210	29,631,952
1954					
Under \$25,000	33	109	182,609	127,324	372,524
\$25,000 to under \$50,000	20	180	315,593	308,175	766,856
\$50,000 " " \$100,000	38	595	1,302,718	1,155,568	3,031,359
\$100,000 " " \$200,000	41	1,015	2,271,475	2,379,545	5,891,679
\$200,000 " " \$500,000	24	1,193	2,640,701	3,011,555	7,061,590
\$500,000 " " \$1,000,000	10	980	2,395,618	2,426,739	6,638,874
\$1,000,000 and over	3	636	1,681,170	1,896,676	4,508,390
Total	169	4,708	10,789,884	11,305,582	28,271,272
1955					
Under \$25,000	33	110	182,028	158,244	428,573
\$25,000 to under \$50,000	18	160	288,666	253,551	685,377
\$50,000 " " \$100,000	38	588	1,251,324	1,105,665	2,830,826
\$100,000 " " \$200,000	37	820	1,893,916	2,195,273	5,094,497
\$200,000 " " \$500,000	25	1,139	2,568,353	2,798,407	6,890,041
\$500,000 " " \$1,000,000	11	1,118	2,774,657	3,022,873	7,927,727
\$1,000,000 and over	3	626	1,577,373	2,125,256	4,838,372
Total	165	4,561	10,536,317	11,659,269	28,695,413

List of Firms in the Hat and Cap Industry, 1955 - Classified by Principal Products

Name of Firm	Location
(a) Hats, Men's	
Nova Scotia:	
Lewis, J. & Sons Ltd.	Court St., Truro
New Brunswick:	
Bardsley Hats, Ltd.	211 Union Street, Saint John
Quebec:	
Montréal	
Balfour Hat Mfg. Co.	3575 St. Lawrence Blvd.
Buckley Brooks Hat Mfg.	271 Ann St.
Du Roy Ltée	426 St. Helene St.
Gotham Hat Co. Ltd.	3575 St. Lawrence Blvd.
Magill Hat Mfg.	4060 St. Lawrence Blvd.

List of Firms in the Hat and Cap Industry, 1955 - Classified by Principal Products - Continued

Name of Firm	Location
(a) Hats, Men's - Concluded	
Ontario:	
Biltmore Hats, Ltd.	139 Morris St., Guelph
Crean, Robert & Co. Ltd.	12-18 Balmuto St., Toronto
Shuttleworth, J.R. & Sons. Ltd.	377 Dundas St., London
Stetson, John B. Co., (Canada) Ltd.	Hamilton St., Brockville
Alberta:	
Smithbilt Hat Co.	1208 - 1 st St., W. Calgary
(b) Hats, Women's and Children's	
Quebec:	Montreal
Acme Hat Co. Ltd.	950 St. Urbain St.
Belmore Hat Co. Ltd., The	710 Notre Dame St., W.
Canadian Hat Mfg. Co. Ltd.	1250 St. Alexander St.
Carleton Headwear, Inc.	3655 St. Lawrence Blvd.
Cel-Mar Inc.	690 Notre Dame W.
Charm Hats Inc.	649 Notre Dame St. W.
Charlebois Hat Inc.	708 Notre Dame St. W.
Columbia Hat Co. Ltd.	736 Notre Dame St. W.
Cute Hat Mfg. Co.	4388 St. Lawrence Blvd.
D.E.M. Mfg. Co.	937 Victoria Square
Dominion Hat Mfg. Co. Ltd.	686 Notre Dame St. W.
Doree Hats Inc.	1485 Bleury Street
Eagle Hat Mfg. Reg'd.	627 Notre Dame St. W.
Elmo Hat Inc.	261 St. Catherine St. W.
Eric Dolls Reg'd.	751 Howard Ave.
Fashion Headwear, Ltd.	989-991 Cote St.
F. & B. Hat Mfg. Co.	4881 A St. Lawrence Blvd.
Justine Hat Mfg. Co. Ltd., The	423 Mayor St.
La Mode Hat Mfg. Co.	438 St. Helen Street
La Salle Hats Inc.	686 Notre Dame St. W.
Leclerc, B.E. Fils Ltee.	769 Blvd. Charest, Quebec City
Lennox Hat Mfg. Co. Ltd.	1485 Bleury St.
Leopold & Sloan, Inc.	423 Mayor Street
Ludor Hats	62 Rachel St. E.
Lusky Hat Inc.	417 St. Peter St.
Luxor Millinery	5240 St. Lawrence Blvd.
Madison Hat Mfg. Company	464 McGill St.
Major Headwear Inc.	4318A St. Lawrence Blvd.
Maple Leaf Headwear Co.	177 Lagauchetiere St. W.
Marvel Headwear Ltd.	627 Faillon St.
Mercury Hat Inc.	446 St. Helen St.
Midway Industries Ltd.	9699 Foucher St.
Milady Hat Mfg. Co. Ltd.	372 St. Catherine St. W.
Mitchell Distributing Co.	4602 St. Lawrence Blvd.
Nadelle Inc.	7250 Clark St.
Nugget Novelties Reg'd.	5770 St. Lawrence Blvd.

List of Firms in the Hat and Cap Industry, 1955 - Classified by Principal Products - Continued

Name of Firm	Location
(b) Hats, Women's and Children's - Continued	
Quebec - Concluded	Montreal
Palmer Hat Mfg. Co.	2019 Bleury St.
Perfect Children's Headwear.....	3630 St. Lawrence Blvd.
Piko Millinery Ltd.	1470 Peel St.
Progress Hat Mfg. Co. Ltd.	2070 Clark St.
Rambler Hat Mfg. Co. Ltd.	372 St. Catharine St. W.
Rio Hat Co.	7 Notre Dame St. E.
Ros-Ann Mfg. Co.	3643 St. Lawrence Blvd.
Saint-Hilaire Inc.	764 St. Joseph St., Quebec City
Sheila Hat Mfg. Co.	904 St. Lawrence Blvd.
Smart Maid Hat Mfg. Inc.	3970 St. Lawrence Blvd.
Snappy Hat Mfg. Co.	627 Notre Dame St. W.
Sterling Children's Hats.....	4428 St. Lawrence Blvd.
Susan Hat & Cap Co.	1418 Bleury St.
Textile Skeining Reg'd.....	1373 A Greene Ave., Westmount
Topper Hat Co.	209 St. Catherine St. E.
Unity Mfg. Co. Ltd.	5655 Christophe Colomb St.
Walker Hats Ltd.	1418 Bleury St.
Ontario:	Toronto
Alpine Hat Co.	54 Wellington St. W.
American Hat Co. Ltd.	71 York Street
Art Hat & Novelty Co.	116 Spadina Ave.
Berk Hats	317 Adelaide St. W.
Blossom Hat Company	3 Beverley St.
Bond Hat Mfg. Co., The	54 Wellington St. W.
Canadian Felt & Straw Hats Ltd.	312-318 Adelaide St. W.
Canton Hat Mfg. Co. Ltd.	317 Adelaide St. W.
Case Millinery Co.	73 Adelaide St. W.
Charu Hat & Novelty Co.	42 Wellington St. W.
Croydon Hats, Mfg. Co.	54 Wellington St. W.
Fashion Hat Mfg. Co.	317 Adelaide St. W.
Fifth Avenue Novelty Co.	312 Adelaide St. W.
G. & G. Hat Mfg. Co.	312-318 Adelaide St. W.
Greens, Canada, Ltd.	70 Wellington St. W.
K. & G. Hats, Ltd.	317 Adelaide St. W.
Lanning, G.T. Ltd.	257 Coleman St., Belleville
Lynda Hat Co. Ltd.	312-318 Adelaide St. W.
Merson Hat Co.	54 Wellington St. W.
National Headwear & Novelty Co.	627 Bay St.
Newton Hat Co., The	71 York St.
Novelty Hat Ltd.	972 Queen St. W.
Okun Brothers Ltd.	266-270 King St. W.
Peggy Anne Hat Co.	54 Wellington St. W.
Rainbow Hats Ltd.	317 Adelaide St. W.
Ray Hat & Cap Co.	312 Adelaide St. W.
Ritz Hat Co.	317 Adelaide St. W.
Rogers Frankfort Co. Ltd., The	317-324 Adelaide St. W.

List of Firms in the Hat and Cap Industry, 1955 - Classified by Principal Products - Continued

Name of Firm	Location
(b) Hats, Women's and Children's - Concluded	
Ontario - Concluded	Toronto
Spencer Hats Ltd.	54 Wellington St. W.
Standard Hat Co. Ltd.	312 Adelaide St. W.
Superior Hat Co.	54 Wellington St. W.
Variety Hat Co.	317 Adelaide St. W.
Vanity Hat Co.	443 Richmond St. W.
Zippin Hat Co.	317 Adelaide St. W.
Manitoba:	
Medzon & Herman	328 Smith St., Winnipeg
(c) Caps	
Nova Scotia:	
Wolfe Cap & Sportswear Ltd.	Factory-Stewiacke Head Office - Truro
Quebec:	Montreal
Budd Hat Corporation	360 Recollet St.
Gomberg Mfg. Co., Sam.	1615A St. Lawrence Blvd.
J.M. Fur Cap Mfg. Co.	3443 St. Lawrence Blvd.
Kirel Cap Mfg. Co.	5168 St. Lawrence Blvd.
London Hat & Cap Mfg. Co., The	710 Notre Dame St. W.
Maple Leaf Hat & Cap Mfg. Co.	5758 St. Lawrence Blvd.
Miller Cap & Shirt Mfg. Co. Ltd.	3664 St. Lawrence Blvd.
Mosani Furriers	1410 Panet St.
Paramount Cap Co.	5505 St. Lawrence Blvd.
Prince Hat & Cap Mfg. Co.	91 King St.
Principal Cap & Sportswear Mfg. Co.	4026 Ontario St. E.
Progress Brand Cap Co.	7247 St. Urbain St.
Scully, William Ltd.	1202 University St.
Sofin's Sportswear	108 Mount Royal E.
Sport Cap Co.	3700 St. Lawrence Blvd.
Standard Cap Mfg.	408 St. James St. W.
Star Cap Uniform Co.	929 Windsor St.
Superior Cap Co.	1057 St. Lawrence Blvd.
Supreme Hat & Cap Co.	1602 St. Lawrence Blvd.
Town Headwear Co. Reg'd., The	4271 St. Lawrence Blvd.
Woods S.E. Ltd. & The Holden Mfg. Co.	87 Montcalm St., Hull
Ontario:	Toronto
Acme Hat & Cap Co.	209 McCaul St.
Ascot Cap Co.	1131 St. Clair Ave. W.
Capital Caps & Sportswear Ltd.	221 Richmond St. W.
Durable Hat & Cap Co.	779 Queen St. W.
Fashion Hat & Cap Co.	90 Chestnut St.
Hamilton Uniform Cap Co. Ltd.	214 King William St., Hamilton
Harris Cap & Textiles Co. Ltd.	653-655 College St.
Hewer, A.B. Uniform Caps Ltd.	214 King William St., Hamilton

List of Firms in the Hat and Cap Industry, 1955 - Classified by Principal Products - Concluded

Name of Firm	Location
(c) Caps - Concluded	
Ontario: - Concluded:	Toronto
Imperial Hat & Cap Co.	47 Wellington St. W.
Krystal Cap Co.	441 Spadina Ave.
Majestic Cap Co.	888 College St.
Muir Cap & Regalia, Ltd.	51 Simcoe St.
New Style Headgear	366 Adelaide St.
Ottawa Imperial Cap Co.	116 York St., Ottawa
Palter Cap Co. Ltd.	104 Sherbourne St.
Rich Cap & Sportswear	542 Dundas St. W.
Service Hat & Cap Co.	355 Adelaide St. W.
Shuttleworth Moulded Products Ltd.	R.R. No. 4, London
Stokes Cap & Regalia Ltd.	296 Richmond St. W.
Style Built Co.	210 Sussex Mews
Travers Aprons, Ltd.	629 Wellington St., Ottawa
Triangle Hat & Cap Co.	108 Wellington St. W.
Uniform Cap Co.	388 Albert St., Ottawa
Victoria Cap Co., The	131 John St. S., Hamilton
Manitoba:	Winnipeg
B.D. Headwear	210 Plymouth Bldg.
Beaver Headwear Ltd.	164 Isabel St.
Brill Hat & Cap Co. Ltd.	281 McDermot Ave.
Buffalo Cap & Neckwear, Ltd.	250 McDermot Ave. W.
Crown Cap Mfg. Co. Ltd., The	113 Market Ave. E.
Dominion Hat & Cap Co.	296 McDermot Ave.
Dressler Headwear Ltd.	246 McDermot Ave.
Echlin Mfg. Co.	587 Clifton St.
Gerb Mfg. Co. Ltd.	290 McDermot Ave.
M. & G. Cap Mfg. Co.	188 King St.
Manitoba Cap Mfg. Co. Ltd.	288 McDermot Ave.
Twentieth Century Headwear Co.	130 Princess St.
Alberta:	10112-105 Ave., Edmonton
Holland Headwear Mfg.	
British Columbia:	456 E. Hastings St., Vancouver
Western Cap Co. Ltd.	
(d) Hat and Cap Makers' Materials	
Nova Scotia:	Court and Prince Streets, Truro
Eastern Felt Corporation Ltd.	
Quebec:	Montreal
Canadian Hatters Supply Co. Ltd.	360 Recollet St.
Hubbard Felt Co. Ltd.	425 Marlen Avenue, Montreal East
New York Hat Frame Ltd.	690 Notre Dame St. W.
Selco Hat Frame Ltd.	619 Notre Dame St. W.
Ontario:	139 Morris St., Guelph
Lancashire Felt Co. of Canada, Ltd.	

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