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# THE HAT AND CAP INDUSTRY 1956



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## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** – The Primary Industries, including mining, forestry and fisheries; **Volume II** – Manufacturing; **Volume III** – Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I – General Review of the Manufacturing Industries, \$1.50
- II – The Manufacturing Industries of Canada, (7 sections, as follows:)
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  - Section C. Quebec, 25¢
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- IV – Tobacco and Tobacco Products
- V – Rubber Products
- VI – Leather Products
- VII – Textile Mills
- VIII – Knitting Mills
- IX – Clothing
  - X – Wood and Paper Products
  - XI – Printing Trades
  - XII – Iron and Steel Products
  - XIII – Transportation Equipment
  - XIV – Non-ferrous Metal Products
  - XV – Electrical Apparatus and Supplies
  - XVI – Non-metallic Mineral Products
  - XVII – Products of Petroleum and Coal
  - XVIII – Chemicals and Allied Products
  - XIX – Miscellaneous Manufactures

The present report belongs in Part IX, Clothing. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A – General Review, 25¢
- B – The Men's Factory Clothing Industry, 25¢
- C – The Women's and Children's Factory Clothing Industries, 25¢
- D – The Corset Industry, 25¢
- E – The Fur Goods and Fur Dressing Industries, 25¢
- F – The Hat and Cap Industry, 25¢
- G – The Miscellaneous Clothing Industries, 25¢

# THE HAT AND CAP INDUSTRY

## 1956

The hat and cap industry is comprised of all establishments primarily engaged in the manufacture of caps, men's and boys' hats, women's and children's factory made millinery and hat and cap maker's materials. It does not include custom milliners who alter, make, remodel or repair headgear for a customer according to the personal measurement and specification of that customer. The number of establishments classified to the industry in 1956 was 156, 9 less than the year before. They were located as follows: Nova Scotia 3, Quebec 76, Ontario 61, Manitoba 14, Alberta 1 and British Columbia 1.

Factory shipments by the industry in 1956 had a value f.o.b. plant of \$29,742,506 compared with \$28,695,413 in 1955, an increase of 3.6 per cent. An advance of 13.5 per cent occurred in the cost of materials used which rose to \$13,236,627 from \$11,659,269 in the previous year. Employment, on the other hand, fell by 5.4 per cent to 4,314 from 4,561 while salary and wage payments at \$10,559,954 were practically unchanged from the 1955 figure of \$10,536,317.

Three of the four sections into which the industry is divided reported increased deliveries. The largest section, "women's and children's hats", recorded an advance in the value of products shipped from \$14,452,585 in 1955 to \$15,396,780 in 1956. The other sections reporting higher shipments were "caps" and "hat and cap makers' materials" with the value of goods shipped rising over the two years from \$5,561,607 and \$2,364,708, respectively, to \$5,743,250 and \$2,569,607, respectively. The only section reporting a decline was "men's hats" with shipments valued at \$6,032,869 in 1956 compared with \$6,316,513 in 1955. The change in the relative importance of the four sections is shown by a comparison of the percentages of total shipments each was responsible for in 1955 and 1956. These, with 1955 figures in brackets, are as follows: women's and children's hats 52(50); men's hats, 20(22); caps 19(19); hat and cap maker's materials 9(9).

Men's fur felt hats retained their traditional position of first ranking product. Shipments of this commodity in 1956 of 87,759 dozen valued at \$4,758,050 differed very little from the 87,937 dozen worth \$4,636,729 shipped in 1955. In second place was women's straw hats deliveries of which dropped to 99,945 dozen worth \$4,208,664 in the later year from 112,558 dozen worth \$4,423,660 in the earlier. Shipments of other main commodities in order of importance were: cloth caps, 280,336 dozen valued at \$2,961,709; women's velour hats, 47,074 dozen at \$2,216,055; women's fur felt hats, 29,330 dozen at \$1,604,754; women's velvet hats, 51,143 dozen at \$1,505,701 and women's wool felt hats, 53,958 dozen at \$1,428,890.

The industry is concentrated in the provinces of Quebec and Ontario. Quebec with 76 establishments accounted for 50 per cent of shipments and 49 per cent of employment; Ontario with 61 establishments for 40 per cent of shipments and 38 per cent of employment.

There is considerable variation in the size of the establishments comprising the industry. From Table 11 it will be seen that the sizes range from 32 firms with shipments of under \$25,000 to 4 firms with shipments in excess of \$1,000,000. Out of a total of 156 establishments, 68 reported shipments varying between \$50,000 and \$200,000.

Imports of materials used and products made by the hat and cap industry increased from \$6,405,205 in 1955 to \$7,249,406 in 1956. Exports rose from \$181,963 to \$201,727 over the same period. For full details of imports and exports reference should be made to Tables 7 and 8 of this report.

Beginning with 1954 information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the hat and cap industry for the year under review will be found in Table 3.

TABLE 1. Principal Statistics, Representative Years, 1932 to 1956

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production <sup>1</sup>
	No.	No.	\$	\$	\$	\$	\$
1932 .....	130	3,095	2,950,088	90,160	4,522,711	4,851,396	9,464,267
1937 .....	171	4,647	4,416,717	137,455	6,709,478	6,842,435	13,689,368
1939 .....	156	4,762	4,487,446	134,417	6,092,581	6,746,829	12,973,827
1940 .....	153	5,144	5,244,147	150,582	7,939,417	7,723,662	15,813,661
1941 .....	168	5,644	6,011,476	173,440	9,600,183	9,281,582	19,055,205
1942 .....	171	5,708	6,645,083	184,245	10,978,307	10,540,582	21,703,134
1943 .....	167	5,314	6,872,916	182,290	10,921,710	10,962,150	22,066,150
1944 .....	165	5,123	6,949,426	166,971	10,768,333	10,935,804	21,667,282
1945 .....	164	5,220	7,361,703	176,227	11,405,927	11,646,912	23,229,066
1946 .....	171	5,537	8,551,022	213,009	14,906,436	14,414,005	29,533,450
1947 .....	169	5,167	8,286,601	221,443	12,746,222	13,845,854	26,813,519
1948 .....	164	4,714	8,358,871	222,532	11,142,545	13,590,284	24,955,361
1949 .....	163	4,760	9,004,917	233,255	11,268,684	14,742,262	26,244,201
1950 .....	157	4,825	9,260,609	231,202	11,379,834	14,471,360	26,082,396
1951 .....	159	4,835	9,796,747	223,981	11,549,016	15,518,769	27,291,766
1952 .....	172	5,005	10,791,897	231,805	12,610,052	16,764,298 <sup>2</sup>	29,606,155
1953 .....	166	4,928	11,057,900	230,714	11,741,210	17,660,028 <sup>2</sup>	29,631,952
1954							
Canada .....	169	4,708	10,789,884	260,987	11,305,582	16,595,108	28,271,272
Nova Scotia .....	3	164	260,316	24,272	412,609	366,397	801,772
New Brunswick .....	1						
Quebec .....	80	2,333	5,367,854	97,534	5,247,987	8,441,333	13,790,126
Ontario .....	68	1,812	4,373,106	121,957	4,781,443	6,591,047	11,578,002
Manitoba .....	13	341	664,521	11,483	721,396	1,028,500	1,774,330
Alberta .....	3	58	124,087	5,741	142,147	167,831	327,042
British Columbia .....	1						
1955							
Canada .....	165	4,561	10,536,317	261,538	11,659,269	16,778,289	28,695,413
Nova Scotia .....	3	176	267,541	26,004	452,479	413,127	878,729
New Brunswick .....	1						
Quebec .....	82	2,286	5,155,354	101,308	5,338,981	8,488,490	13,882,960
Ontario .....	63	1,698	4,295,357	115,935	5,046,845	6,715,317	11,858,360
Manitoba .....	13	349	696,041	12,137	687,615	1,003,153	1,773,678
Alberta .....	2	52	122,024	4,154	133,349	158,202	301,686
British Columbia .....	1						
1956							
Canada .....	156	4,314	10,559,954	292,168	13,236,627	16,385,000	29,742,506
Nova Scotia .....	3	171	275,992	29,460	461,727	434,564	881,710
Quebec .....	76	2,116	5,135,168	110,899	6,391,146	8,520,893	14,992,697
Ontario .....	61	1,633	4,389,716	138,404	5,483,429	6,273,582	11,807,415
Manitoba .....	14	394	759,078	13,405	900,325	1,155,961	2,060,684
Alberta .....	1						
British Columbia .....	1						

1. Commencing with 1952, the gross value of production has been replaced by value of factory shipments.

2. Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture".

Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1955 and 1956

	1955	1956	+ Increase - Decrease
Establishments reporting ..... No.	165	156	- 9
Supervisory and office employees:			
Total ..... No.	661	601	- 60
Male ..... No.	441	401	- 40
Female ..... No.	220	200	- 20
Total salaries ..... \$	2,709,887	2,482,658	- 227,229
Production workers:			
Monthly average ..... No.	3,900	3,713	- 187
Male ..... No.	1,411	1,373	- 38
Female ..... No.	2,489	2,340	- 149
Total wages ..... \$	7,826,430	8,077,296	+ 250,866
Cost of fuel and electricity ..... \$	261,538	292,168	+ 30,630
Cost of materials used ..... \$	11,659,269	13,236,627	+ 1,577,358
Value of factory shipments ..... \$	28,695,413	29,742,506	+ 1,047,093

TABLE 3. Inventories<sup>1</sup>, 1956

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening <sup>2</sup> :				
Nova Scotia .....	216,286	40,397	69,267	325,950
Quebec .....	1,161,606	208,369	379,460	1,749,435
Ontario .....	1,316,278	174,144	504,381	1,994,803
Manitoba .....				
Alberta .....	341,989	74,078	137,626	553,753
British Columbia .....				
<b>Canada .....</b>	<b>3,036,159</b>	<b>496,988</b>	<b>1,090,794</b>	<b>4,623,941</b>
Closing:				
Nova Scotia .....	250,989	65,573	88,132	404,694
Quebec .....	1,232,280	211,112	406,958	1,850,350
Ontario .....	1,444,207	186,471	580,054	2,210,732
Manitoba .....				
Alberta .....	345,255	78,080	142,691	566,026
British Columbia .....				
<b>Canada .....</b>	<b>3,272,731</b>	<b>541,236</b>	<b>1,217,835</b>	<b>5,031,802</b>

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. The opening inventory for 1956 differs from the closing inventory published for 1955 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1956.

TABLE 4. Principal Statistics by Sections, 1954, 1955 and 1956

Sections	Estab- lishments	Em- ployees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	No.	No.	\$	\$	\$
1954					
Hats, men's .....	15	856	2,040,640	2,702,606	5,978,042
Hats, women's and children's .....	87	2,414	5,728,834	5,463,884	14,523,210
Caps .....	61	1,141	2,350,130	2,337,618	5,693,352
Hat and cap makers' materials .....	6	297	670,280	801,474	2,076,668
<b>Total</b> .....	<b>169</b>	<b>4,708</b>	<b>10,789,884</b>	<b>11,305,582</b>	<b>28,271,272</b>
1955					
Hats, men's .....	12	809	2,009,811	3,152,464	6,316,513
Hats, women's and children's .....	88	2,356	5,499,928	5,445,417	14,452,585
Caps .....	59	1,059	2,270,075	2,127,991	5,561,607
Hat and cap makers' materials .....	6	337	756,503	933,397	2,364,708
<b>Total</b> .....	<b>165</b>	<b>4,561</b>	<b>10,536,317</b>	<b>11,659,269</b>	<b>28,695,413</b>
1956					
Hats, men's .....	10	747	2,003,872	3,150,443	6,032,869
Hats, women's and children's .....	82	2,165	5,393,692	6,583,031	15,396,780
Caps .....	57	1,055	2,368,847	2,403,063	5,743,250
Hat and cap makers' materials .....	7	347	793,543	1,100,090	2,569,607
<b>Total</b> .....	<b>156</b>	<b>4,314</b>	<b>10,559,954</b>	<b>13,236,627</b>	<b>29,742,506</b>

TABLE 5. Factory Shipments, 1955 and 1956

Principal Products	1955		1956	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Caps:				
Cloth .....	253,762	2,594,289	280,336	2,961,709
Uniform .....	27,757	766,184	36,473	624,085
Advertising and shop .....	97,536	263,586	137,349	537,611
Fur .....	5,469	66,446	4,190	84,460
Leather .....	5,195	76,057	7,517	124,879
Sport .....	136,953	1,154,666	140,111	1,026,947
Other .....	1,000	10,000	849	10,101
Helmets .....	4,223	41,602	4,690	52,025
Hats, men's:				
Felt:				
Fur .....	87,937	4,636,729	87,759	4,758,050
Wool .....	15,079	334,139	18,218	370,217
Straw .....	15,595	376,646	10,382	251,005
Panama .....	1	1	8,831	228,195
Cotton .....	19,709	260,790	6,601	103,008
Other .....	11,236	113,889	9,463	58,130

1. Less than 3 establishments reporting - included in "Other".

TABLE 5. Factory Shipments, 1955 and 1956 - Concluded

Principal Products	1955		1956	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	Dozen	\$	Dozen	\$
Hats, women's:				
Felt:				
Fur.....	28,625	1,449,703	29,330	1,604,754
Wool.....	60,759	1,620,288	53,958	1,428,890
Velour.....	50,999	2,519,841	47,074	2,216,055
Straw.....	112,558	4,423,660	99,945	4,208,664
Panama.....	3,310	57,190	6,075	293,647
Fabric:				
Cotton.....	12,551	137,052	5,714	68,018
Silk and rayon.....	14,863	356,491	23,216	611,667
Wool.....	2,490	73,228	5,695	123,811
Velvet.....	50,194	1,352,837	51,143	1,505,701
Linen.....	4,639	96,007	6,867	174,163
Other.....	39,529	911,434	40,600	1,115,187
Hats, children's:				
Felt:				
Fur.....	2,600	34,366	2,971	41,160
Wool.....	10,812	158,268	8,824	140,213
Straw.....	20,004	295,017	29,748	436,819
Fabric:				
Silk and rayon.....	3,112	40,935	694	15,620
Cotton.....	16,428	138,336	12,824	125,079
Wool.....	5,222	54,218	1,771	27,728
Velvet.....	1,319	22,056	3,404	59,948
Other.....	19,315	104,667	27,734	186,315
Headwear, other:				
Headwear, infants.....	1	1	13,421	402,300
Tams and berets.....	4,783	44,263	9,668	103,213
Other.....	101,574	588,610	66,048	234,869
Hat and cap makers' materials, made for sale to others:				
Hat bodies in the rough:				
Fur felt - men's.....	52,512	923,933	48,920	1,021,020
Fur felt - women's.....	47,109	733,517	25,060	487,603
Wool felt.....	73,127	609,385	2	2
Hat sweat bands.....	2	2	2	2
Hat linings made for sale.....	2	2	2	2
Badges, lettering, etc.....	2	2	2	2
Hats cleaned and reblocked.....	2	2	2	2
All other products.....	187,107	1,147,905	-	1,792,951
Contract work.....	-	107,183	-	126,689
<b>Total.....</b>	<b>-</b>	<b>28,695,413</b>	<b>-</b>	<b>29,742,506</b>

1. Less than 3 establishments reporting - included in "Other".

2. Less than 3 establishments reporting - included in "All other products".

Production of all bodies during the year, whether for own use or for sale as such in 1956. Men's, 108,044 dozen; Women's, 80,531 dozen.

Note. Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the appendix to annual report entitled "General Review of the Manufacturing Industries".

**TABLE 6. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1955 and 1956**

Principal Products	1955 Factory shipments		1956 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
<b>(a) Hats, men's</b>				
Hats, men's:				
Fur felt .....	86,862	4,588,344	85,409	4,664,048
Wool felt .....	12,355	272,849	10,854	255,842
Cotton .....	1	1	1	1
Straw .....	15,595	376,646	10,382	251,005
Panama .....	1	1	8,831	228,195
Other .....	955	39,860	610	12,800
Hats, all other, including caps, women's and children's headwear, hat pads, etc. ....	20,581	313,360	16,728	211,335
Hat bodies in the rough, fur felt:				
Men's .....	2	2	2	2
Women's .....	2	2	2	2
All other products .....	—	725,454	—	409,644
<b>Total .....</b>	<b>—</b>	<b>6,316,513</b>	<b>—</b>	<b>6,032,869</b>
<b>(b) Hats, women's and children's</b>				
Hats, women's:				
Felt:				
Fur .....	27,779	1,410,013	29,115	1,594,804
Wool .....	60,759	1,620,288	53,958	1,428,890
Velour .....	49,819	2,442,741	47,074	2,216,055
Straw .....	112,510	4,420,860	99,945	4,208,664
Panama .....	3,310	57,190	6,075	293,647
Fabric:				
Cotton .....	7,054	109,102	5,444	61,380
Silk and rayon .....	14,863	356,491	22,831	602,841
Wool .....	2,490	73,228	5,695	123,811
Velvet .....	50,194	1,352,837	51,143	1,505,701
Other .....	44,168	1,007,441	47,467	1,289,350
Hats, children's:				
Felt:				
Fur .....	2,600	34,366	2,971	41,160
Wool .....	8,812	126,268	8,224	127,613
Straw .....	19,403	286,068	29,748	436,819
Cotton .....	16,078	135,536	12,126	114,306
Other .....	24,467	176,910	30,488	247,506
Headwear, infants .....	2	2	13,421	402,300
Hats, all other, including caps, helmets and men's hats .....	68,585	278,252	121,941	543,928
All other products .....	—	564,994	—	158,005
<b>Total .....</b>	<b>—</b>	<b>14,452,585</b>	<b>—</b>	<b>15,396,780</b>
<b>(c) Caps</b>				
Caps:				
Cloth .....	239,546	2,460,023	264,797	2,796,244
Uniform .....	27,442	758,629	35,217	594,015
Advertising and shop .....	97,536	263,586	137,349	537,611
Fur .....	5,469	66,446	4,190	84,460
Leather .....	5,195	76,057	7,517	124,879
Sport .....	135,953	1,150,666	95,631	849,025
Other .....	1,000	10,000	499	9,301

1. Less than 3 establishments reporting — included in "Hats, Men's — other".
2. Less than 3 establishments reporting — included in "All other products".



**TABLE 6. Products by Sections, (a) Hats, Men's (b) Hats, Women's and Children's (c) Caps and (d) Hat and Cap Makers' Materials, for the Years 1955 and 1956 - Concluded**

Principal Products	1955 Factory shipments		1956 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	Dozen	\$	Dozen	\$
<b>(c) Caps - concluded</b>				
Helmets.....	2,129	25,478	2,377	34,098
Hats, men's .....	26,372	409,494	17,085	317,715
Hats, women's and children's .....	9,748	65,716	4,468	68,342
Headwear, other.....	6,831	65,147	1,800	33,803
Hat and cap makers' materials:				
Buttons, badges, lettering, etc. ....	2	2	2	2
All other products .....	-	210,365	-	293,757
<b>Total .....</b>	<b>-</b>	<b>5,561,607</b>	<b>-</b>	<b>5,743,250</b>
<b>(d) Hat and cap makers' materials</b>				
Hat bodies in the rough .....	144,262	1,826,353	127,474	1,793,950
All other products .....	-	538,355	-	775,657
<b>Total .....</b>	<b>-</b>	<b>2,364,708</b>	<b>-</b>	<b>2,569,607</b>

2. Less than 3 establishments reporting, included in "All other products".

**TABLE 7. Imports of Materials Used and Products Made by the Hat and Cap Industry, 1955 and 1956**

	1955		1956	
	Quantity	Value	Quantity	Value
		\$		\$
Berets of wool, knitted and fulled .....	Doz. 12,004	58,807	14,135	75,332
Caps, bonnets and berets, n.o.p. ....	" 200,117	921,121	403,097	1,197,922
Fireman's helmets: safety helmets for industrial purposes; parts of such helmets.....	" -	622,876	-	831,079
Hats of fur felt, men's .....	" 2,340	130,746	2,313	130,500
Hats of fur felt, women's.....	" 4,429	189,131	4,519	195,100
Hats of wool felt.....	" 5,978	102,874	5,867	101,066
Hats, n.o.p. ....	" 59,741	1,226,054	75,183	1,457,136
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes	-	576,609	-	475,784
Hat sweats, cap peakes, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps	-	437,619	-	414,364
Hatters' furs not on the skin.....	lb. 462,859	1,337,995	319,824	1,113,234
Hoods and shapes of fur-felt, or of wool and fur-felt .....	Doz. 30,615	423,986	43,740	795,694
Hoods and shapes of wool felt .....	" 86	1,410	124	1,829
Hoods and shapes, knitted, crocheted, plaited woven in a single piece, and hoods and shapes of braid, not sewn .....	" 53,114	287,894	78,424	391,475
Hoods and shapes, n.o.p. ....	" 9,742	80,291	7,396	62,002
Materials for hat braids .....	-	7,792	-	6,889
<b>Total value of imports .....</b>	<b>-</b>	<b>6,405,205</b>	<b>-</b>	<b>7,249,406</b>

TABLE 8. Exports of Hats and Caps, 1955 and 1956

	1955		1956	
	Quantity	Value	Quantity	Value
		\$		\$
Hoods and shapes for hats ..... Doz.	1,801	38,733	1,500	39,742
Caps of textile material ..... "	1,095	15,336	2,029	33,558
Hats, felt ..... "	1,922	89,248	1,987	97,666
Hats of textile material, n.o.p. .... "	2,303	38,646	1,683	30,761
<b>Total value of exports .....</b>	<b>—</b>	<b>181,963</b>	<b>—</b>	<b>201,727</b>

TABLE 9. Employees and their Earnings, by Provinces, 1955 and 1956

	Average number				Earnings			
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
<b>1955</b>								
Nova Scotia .....	9	6	65	88	168	46,472	208,239	254,711
Quebec .....	216	116	626	1,328	2,286	1,377,996	3,777,358	5,155,354
Ontario .....	177	85	662	774	1,698	1,058,128	3,237,229	4,295,357
Manitoba.....	32	11	46	260	349	193,331	502,710	696,041
Other <sup>1</sup> .....	7	2	12	39	60	33,960	100,894	134,854
<b>Canada .....</b>	<b>441</b>	<b>220</b>	<b>1,411</b>	<b>2,489</b>	<b>4,561</b>	<b>2,709,887</b>	<b>7,826,430</b>	<b>10,536,317</b>
<b>1956</b>								
Nova Scotia .....	9	5	64	93	171	50,086	225,906	275,992
Quebec .....	189	104	587	1,236	2,116	1,207,702	3,927,466	5,135,168
Ontario .....	168	80	663	722	1,633	1,047,251	3,342,465	4,389,716
Manitoba <sup>2</sup> .....	35	11	59	289	394	177,619	581,459	759,078
<b>Canada .....</b>	<b>401</b>	<b>200</b>	<b>1,373</b>	<b>2,340</b>	<b>4,314</b>	<b>2,482,658</b>	<b>8,077,296</b>	<b>10,559,954</b>

1. Includes one establishment in New Brunswick, two in Alberta and one in British Columbia.

2. Includes fourteen in Manitoba, one in Alberta and one in British Columbia.

TABLE 10. Production Workers, by Months, 1954, 1955 and 1956

	1954			1955			1956		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	Number								
January .....	1,472	2,596	4,068	1,376	2,503	3,879	1,413	2,406	3,819
February .....	1,501	2,658	4,159	1,401	2,565	3,966	1,445	2,454	3,899
March .....	1,519	2,696	4,215	1,406	2,546	3,952	1,450	2,439	3,889
April .....	1,491	2,625	4,116	1,350	2,490	3,840	1,412	2,399	3,811
May .....	1,441	2,495	3,936	1,391	2,477	3,868	1,400	2,276	3,676
June .....	1,453	2,451	3,904	1,410	2,434	3,844	1,391	2,254	3,645
July .....	1,479	2,379	3,858	1,419	2,334	3,753	1,376	2,163	3,539
August .....	1,501	2,512	4,013	1,455	2,467	3,922	1,403	2,359	3,762
September.....	1,529	2,549	4,078	1,469	2,583	4,052	1,339	2,362	3,701
October.....	1,500	2,523	4,023	1,440	2,554	3,994	1,346	2,352	3,698
November.....	1,443	2,466	3,909	1,394	2,485	3,879	1,355	2,284	3,639
December.....	1,433	2,342	3,775	1,388	2,391	3,779	1,331	2,214	3,545
<b>Average .....</b>	<b>1,484</b>	<b>2,525</b>	<b>4,009</b>	<b>1,411</b>	<b>2,489</b>	<b>3,900</b>	<b>1,373</b>	<b>2,340</b>	<b>3,713</b>

TABLE 11. Principal Statistics of the Hat and Cap Industry, Grouped According to Size of Establishments, 1954, 1955 and 1956

Establishments with shipments of	Estab- lishments	Employees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	No.	No.	\$	\$	\$
1954					
Under \$25,000.....	33	109	182,609	127,324	372,524
\$25,000 to under \$50,000.....	20	180	315,593	308,175	766,856
\$50,000 " " \$100,000.....	38	595	1,302,718	1,155,568	3,031,359
\$100,000 " " \$200,000.....	41	1,015	2,271,475	2,379,545	5,891,679
\$200,000 " " \$500,000.....	24	1,193	2,640,701	3,011,555	7,061,590
\$500,000 " " \$1,000,000.....	10	980	2,395,618	2,426,739	6,638,874
\$1,000,000 and over.....	3	636	1,681,170	1,896,676	4,508,390
<b>Total.....</b>	<b>169</b>	<b>4,708</b>	<b>10,789,884</b>	<b>11,305,582</b>	<b>28,271,272</b>
1955					
Under \$25,000.....	33	110	182,028	158,244	428,573
\$25,000 to under \$50,000.....	18	160	288,666	253,551	685,377
\$50,000 " " \$100,000.....	38	588	1,251,324	1,105,665	2,830,826
\$100,000 " " \$200,000.....	37	820	1,893,916	2,195,273	5,094,497
\$200,000 " " \$500,000.....	25	1,139	2,568,353	2,798,407	6,890,041
\$500,000 " " \$1,000,000.....	11	1,118	2,774,657	3,022,873	7,927,727
\$1,000,000 and over.....	3	626	1,577,373	2,125,256	4,838,372
<b>Total.....</b>	<b>165</b>	<b>4,561</b>	<b>10,536,317</b>	<b>11,659,269</b>	<b>28,695,413</b>
1956					
Under \$25,000.....	32	97	158,429	169,879	401,799
\$25,000 to under \$50,000.....	15	115	211,889	223,850	574,711
\$50,000 " " \$100,000.....	37	518	1,153,720	1,204,519	2,850,318
\$100,000 " " \$200,000.....	31	670	1,625,397	1,876,088	4,428,509
\$200,000 " " \$500,000.....	26	1,114	2,709,151	3,422,339	7,402,480
\$500,000 " " \$1,000,000.....	11	1,067	2,767,387	3,533,462	8,214,097
\$1,000,000 and over.....	4	728	1,917,266	2,806,490	5,870,592
Head offices.....	—	5	16,715	—	—
<b>Total.....</b>	<b>156</b>	<b>4,314</b>	<b>10,559,954</b>	<b>13,236,627</b>	<b>29,742,506</b>

TABLE 12. Consumption of Fuel and Electricity, 1953 and 1956

Kinds of fuel	Unit of measure	1953		1956	
		Quantity	Cost value at factory	Quantity	Cost value at factory
			\$		\$
Bituminous coal.....	ton	4,084	45,565	3,374	36,555
Anthracite coal.....	"	405	5,361	6	210
Lignite coal.....	"	—	—	—	—
Coke.....	"	129	1,978	80	1,460
Gasoline(including gasoline used in cars and trucks)	Imp. gal.	9,227	3,840	84,606	31,631
Fuel oil.....	"	302,695	34,658	589,287	66,487
Wood.....	cord	1	14	—	—
Gas, propane etc.....	Imp. gal.	—	—	2,538	568
Gas, manufactured.....	M. cu. ft.	10,511	13,933	6,827	6,817
Gas, natural.....	" " "	1,418	390	20,459	4,793
Other fuel.....	—	—	13,190	—	16,480
<b>Total cost of fuel.....</b>	<b>—</b>	<b>—</b>	<b>118,929</b>	<b>—</b>	<b>165,001</b>
Electricity purchased(including service charges)....	k.w.h.	5,057,681	111,785	5,931,619	127,167
<b>Total cost of fuel and electricity.....</b>	<b>—</b>	<b>—</b>	<b>230,714</b>	<b>—</b>	<b>292,168</b>

## List of Firms in the Hat and Cap Industry, 1956 - Classified by Principal Products

Name of Firm	Location
<b>(a) Hats, Men's</b>	
<b>Nova Scotia:</b>	
Lewis, J. & Sons Ltd.....	Court St., Truro
<b>Quebec:</b>	
	<b>Montreal</b>
Balfour Hat Mfg. Co. ....	3575 St. Lawrence Blvd.
Buckley Brooks Hat Mfg. ....	271 Ann St.
Du Roy Ltée.....	426 St. Helene St.
Magill Hat Mfg.....	4060 St. Lawrence Blvd.
<b>Ontario:</b>	
Biltmore Hats, Ltd.....	139 Morris St., Guelph
Crean, Robert & Co. Ltd. ....	12-18 Balmuto St., Toronto
Shuttleworth, J.R. & Sons, Ltd.....	377 Dundas St., London
Stetson, John B. Co., (Canada) Ltd.....	Hamilton St., Brockville
<b>Alberta:</b>	
Smithbilt Hats Ltd. ....	1208 - 1 <sup>st</sup> St., W. Calgary

**(b) Hats, Women's and Children's**

<b>Quebec:</b>	
	<b>Montreal</b>
Acme Hat Co. Ltd.....	950 St. Urbain St.
Belmore Hat Co. Ltd., The.....	710 Notre Dame St., W.
Canadian Hat Mfg. Co. Ltd. ....	1250 St. Alexander St.
Carleton Headwear Inc.....	1245 St. Urbain St.
Cel-Mar Inc. ....	690 Notre Dame W.
Charm Hats Inc. ....	649 Notre Dame St. W.
Charlebois Hat Inc. ....	708 Notre Dame St. W.
Cute Hat Mfg. Co. ....	4388 St. Lawrence Blvd.
D.E.M. Mfg. Co. ....	937 Victoria Square
Doree Hats Inc. ....	1485 Bleury Street
Elmo Hat Inc. ....	261 St. Catherine St. W.
Eric Dolls Reg'd.....	751 Howard Ave.
Fashion Headwear, Ltd. ....	989-991 Cote St.
F. & B. Hat Mfg. Co.....	4881A St. Lawrence Blvd.
Justine Hat Mfg. Co. Ltd., The.....	423 Mayor St.
Kates Millinery Ltd.,.....	1121 St. Catherine St. W.
La Mode Hat Mfg. Co. ....	438 St. Helen Street
La Salle Hats Inc. ....	686 Notre Dame St. W.
Leclerc, B.E. Fils Ltée.....	769 Blvd. Charest, Quebec City
Lennox Hat Mfg. Co. Ltd.....	1485 Bleury St.
Leopold & Sloan Inc.....	423 Mayor Street
Ludor Hats .....	62 Rachel St. E.
Lusky Hat & Scarf Inc. ....	417 St. Peter St.
Luxor Millinery.....	5240 St. Lawrence Blvd.
Madison Hat Inc. ....	464 McGill St.
Major Headwear Inc. ....	4318A St. Lawrence Blvd.

## List of Firms in the Hat and Cap Industry, 1956 - Classified by Principal Products - Continued

Name of Firm	Location
<b>(b) Hats, Women's and Children's - Continued</b>	
<b>Quebec - Concluded:</b>	<b>Montreal</b>
Marvel Headwear Ltd. ....	627 Faillon St.
Mercury Hat Inc. ....	3437 Park Ave.
Midway Industries Ltd. ....	9699 Foucher St.
Mitchell Distributing Co. ....	4602 St. Lawrence Blvd.
Montreal Headwear & Novelty Co. Ltd. ....	7710 Berri St.
Nadelle Inc. ....	7250 Clark St.
National Novelty ....	70 De Ramesay St., Sorel
Nugget Novelties Reg'd. ....	5770 St. Lawrence Blvd.
Palmer Hat Mfg. Co. ....	2019 Bleury St.
Piko Millinery Ltd. ....	1470 Peel St.
Progress Hat Mfg. Co. Ltd. ....	2070 Clark St.
Rio Hat Co. ....	7 Notre Dame St. E.
Ros-Ann Mfg. Co. ....	3643 St. Lawrence Blvd.
Saint-Hilaire Inc. ....	764 St. Joseph St., Quebec City
Sheila Hat Mfg. Co. ....	904 St. Lawrence Blvd.
Smart Maid Hat Mfg. Inc. ....	3970 St. Lawrence Blvd.
Snappy Hat Mfg. Co. ....	627 Notre Dame St. W.
Sterling Children's Hats. ....	4428 St. Lawrence Blvd.
Susan Hat & Cap Co. ....	1418 Bleury St.
Textile Skeining Reg'd. ....	1373A Greene Ave., Westmount
Topper Hat Co. ....	209 St. Catherine St. E.
Unity Mfg. Co. Ltd. ....	5655 Christophe Colomb St.
Walker Hats Ltd. ....	1418 Bleury St.
<b>Ontario:</b>	<b>Toronto</b>
American Hat Co. Ltd. ....	71 York Street
Berk Hats ....	317 Adelaide St. W.
Blossom Hat Company. ....	3 Beverley St.
Bond Hat Mfg. Co., The ....	54 Wellington St. W.
Canadian Felt & Straw Hats Ltd. ....	312-318 Adelaide St. W.
Canton Hat Mfg. Co. Ltd. ....	317 Adelaide St. W.
Case Millinery Limited. ....	73 Adelaide St. W.
Charu Hat & Novelty Co. ....	42 Wellington St. W.
Fashion Hat Mfg. Co. ....	317 Adelaide St. W.
Fifth Avenue Novelty Co. ....	312 Adelaide St. W.
G. & G. Hat Mfg. Co. ....	312-318 Adelaide St. W.
Greens, Canada, Ltd. ....	70 Wellington St. W.
K. & G. Hats, Ltd. ....	317 Adelaide St. W.
Lanning, G.T. Ltd. ....	257 Coleman St., Belleville
Lynda Hat Co. Ltd. ....	312-318 Adelaide St. W.
Merson Hat Co. ....	54 Wellington St. W.
National Headwear & Novelty Co. ....	627 Bay St.
Newton Hat Co., The. ....	71 York St.
Novelty Hat Ltd. ....	972 Queen St. W.
Peggy Anne Hat Co. ....	54 Wellington St. W.
Rainbow Hats Ltd. ....	317 Adelaide St. W.
Ray Hat & Cap Co. ....	312 Adelaide St. W.

## List of Firms in the Hat and Cap Industry, 1956 - Classified by Principal Products - Continued

Name of Firm	Location
<b>(b) Hats, Women's and Children's - Concluded</b>	
<b>Ontario - Concluded:</b> Ritz Hat Co. .... Rogers Frankfort Co. Ltd., The..... Spencer Hats Ltd. .... Standard Hat Co. Ltd. .... Superior Hat Co. .... Variety Hat Ltd. .... Vanity Hat Co. .... Zippin Hat Co. .... Original Gladbag Creations ..... Modena Hosiery Co. ....  <b>Manitoba:</b> Medzon & Co. ....	<b>Toronto</b> 317 Adelaide St. W. 317-324 Adelaide St. W. 54 Wellington St. W. 312 Adelaide St. W. 54 Wellington St. W. 317 Adelaide St. W. 443 Richmond St. W. 317 Adelaide St. W. 56 Hess St. S., Hamilton 30 Phoebe St.          250 McDermot Ave., Winnipeg
<b>(c) Caps</b>	
<b>Nova Scotia:</b> Wolfe Cap & Sportswear Ltd. ....	Factory-Stewiacke Head Office - Truro
<b>Quebec:</b> Gomberg Mfg. Co., Sam ..... J.M. Fur Cap Mfg. Co. .... Kirel Cap Mfg. Co. .... London Hat & Cap Mfg. Co., The ..... Maple Leaf Hat & Cap Mfg. Co. .... Miller Cap & Shirt Mfg. Co. Ltd. .... Mosani Cap Mfg. Co. .... Prince Hat & Cap Mfg. Co. .... Principal Cap & Sportswear Mfg. Co. .... Progress Brand Cap Co. .... Scully, William Ltd. .... Sofin's Sportswear ..... Sport Cap Co. .... Standard Cap Mfg. .... Star Cap Uniform Co. .... Superior Cap Co. .... Supreme Hat & Cap Co. .... Town Headwear Co. Reg'd., The..... Woods S.E. Ltd. & The Holden Mfg. Co. ....	<b>Montreal</b> 1615A St. Lawrence Blvd. 3443 St. Lawrence Blvd. 5168 St. Lawrence Blvd. 710 Notre Dame St. W. 5758 St. Lawrence Blvd. 3664 St. Lawrence Blvd. 1410 Panet St. 91 King St. 4026 Ontario St. E. 7247 St. Urbain St. 1202 University St. 108 Mount Royal E. 3700 St. Lawrence Blvd. 408 St. James St. W. 929 Windsor St. 5061 McKenzie Ave. 1602 St. Lawrence Blvd. 4271 St. Lawrence Blvd. 87 Montcalm St., Hull
<b>Ontario:</b> Acme Hat & Cap Co. .... Capital Caps & Sportswear Ltd. .... Durable Hat & Cap Co. .... Fashion Hat & Cap Co. .... Hamilton Uniform Cap Co. Ltd. .... Harris Cap & Textiles Co. Ltd. .... Hewer, A.B. Uniform Caps Ltd. ....	<b>Toronto</b> 209 McCaul St. 312 Adelaide St. W. 779 Queen St. W. 90 Chestnut St. 214 King William St., Hamilton 653-655 College St. 214 King William St., Hamilton

## List of Firms in the Hat and Cap Industry, 1956 - Classified by Principal Products - Concluded

Name of Firm	Location
<b>(c) Caps - Concluded</b>	
<b>Ontario - Concluded:</b>	<b>Toronto</b>
Imperial Hat & Cap Co.....	47 Wellington St. W.
Krystal Cap Co.....	435 Spadina Ave.
Majestic Cap Co.....	888 College St.
Muir Cap & Regalia, Ltd.....	51 Simcoe St.
New Style Headgear.....	366 Adelaide St.
Ottawa Imperial Cap Co.....	116 York St., Ottawa
Palter Cap Co. Ltd.....	104 Sherbourne St.
Parktown Hat & Cap Ltd.....	333 Adelaide St. W.
Rich Cap & Sportswear.....	542 Dundas St. W.
Shuttleworth Moulded Products Ltd.....	R.R. No. 4, London
Stokes Cap & Regalia Ltd.....	296 Richmond St. W.
Style Built Co.....	210 Sussex Mews
Travers Aprons Ltd.....	629 Wellington St., Ottawa
Triangle Hat & Cap Co.....	108 Wellington St. W.
Uniform Cap Co.....	388 Albert St., Ottawa
Victoria Cap Co., The.....	131 John St. S., Hamilton
<b>Manitoba:</b>	<b>Winnipeg</b>
B.D. Headwear.....	210 Plymouth Bldg.
Beaver Headwear Ltd.....	164 Isabel St.
Brill Hat & Cap Co. Ltd.....	281 McDermot Ave.
Buffalo Cap & Neckwear, Ltd.....	250 McDermot Ave. W.
Crown Cap Mfg. Co. Ltd., The.....	113 Market Ave. E.
Dominion Hat & Cap Co. Ltd.....	296 McDermot Ave.
Dressler Headwear Ltd.....	246 McDermot Ave.
Echlin Mfg. Co.....	587 Clifton St.
Gerb Mfg. Co. Ltd.....	290 McDermot Ave.
M. & G. Cap Mfg. Co.....	188 King St.
Manitoba Cap Mfg. Co. Ltd.....	288 McDermot Ave.
Modern Headwear Ltd.....	499 Main St.
Twentieth Century Headwear Ltd.....	310 Plymouth Bldg.
<b>British Columbia:</b>	
Western Cap Co. Ltd.....	456 E. Hastings St., Vancouver
<b>(d) Hat and Cap Makers' Materials</b>	
<b>Nova Scotia:</b>	
Eastern Felt Corporation Ltd.....	Court and Prince Streets, Truro
<b>Quebec:</b>	<b>Montreal</b>
Canadian Hatters Supply Co. Ltd.....	360 Recollet St.
Hubbard Felt Co. Ltd.....	425 Marien Avenue, Montreal East
New York Hat Frame Ltd.....	690 Notre Dame St. W.
Selco Hat Frame Ltd.....	619 Notre Dame St. W.
<b>Ontario:</b>	
Gordie's Hat Frame & Novelties.....	312-318 Adelaide St. W.
Lancashire Felt Co. Of Canada, Ltd.....	139 Morris St., Guelph

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