

CATALOGUE No.

34-214

ANNUAL

JUN 29 1960



THE HAT AND CAP INDUSTRY

1958



Published by Authority of
The Honourable Gordon Churchill, Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS
Industry and Merchandising Division

July, 1960
6524-525

Price 50 cents

PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries classified to the **Clothing** Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

A – Annual

Q – Quarterly

M – Monthly

Catalogue number	Title	Price
34 - 211	General Review of the Clothing Industries (A) .....	.50
34 - 212	Corset Industry (A) .....	.25
34 - 213	Fur Goods and Fur Dressing Industries (A) .....	.50
34 - 214	Hat and Cap Industry (A) .....	.50
34 - 216	Men's Factory Clothing Industry (A) .....	.50
34 - 217	Women's and Children's Factory Clothing Industries (A) .....	.75
34 - 218	Miscellaneous Clothing Industries (A) .....	.50

34 - 215	Hosiery and Knitted Goods Industries (A) .....	.50
34 - 201	General Review of Textile Mills (A) .....	.50
34 - 202	Awning, Tent and Sail Industry (A) .....	.50
34 - 203	Cordage, Rope and Twine Industry (A) .....	.50
34 - 204	Cotton and Jute Bag Industry (A) .....	.50
34 - 205	Cotton Textile Industries (A) .....	.50
34 - 206	Dyeing and Finishing of Textile Goods Industry (A) .....	.25
34 - 207	Narrow Fabrics Industry (A) .....	.50
34 - 208	Synthetic Textiles and Silk Industry (A) .....	.50
34 - 209	Wool Textile Industries (A) .....	.50
34 - 210	Miscellaneous Textile Industries (A) .....	.50
34 - 001	Quarterly Production of Garments (Q)	per year 1.00
31 - 001	Inventories, Shipments and Orders in Manufacturing Industries (M)	per year 4.00
31 - 201	General Review of the Manufacturing Industries	2.00
65 - 004	Trade of Canada – Exports (M)	per year 7.50
65 - 007	Trade of Canada – Imports (M)	per year 7.50

Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Statistics, or to the Queen's Printer, Ottawa, Canada.

EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958, are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies

for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished

goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.¹

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census details, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detail. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at \$50,000 gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

¹ To arrive at the National Accounts concept of "gross domestic product at factor cost", it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61-202, *Survey of Production*.

SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.

THE HAT AND CAP INDUSTRY

1958

The hat and cap industry is comprised of all establishments primarily engaged in the manufacture of caps, men's and boy's hats, women's and children's factory made millinery and hat and cap makers' materials. It does not include custom milliners who alter, make, remodel or repair headgear for a customer according to the personal measurement and specification of that customer. The number of establishments classified to the industry in 1958 was 140, 6 less than the year before. They were located as follows: Nova Scotia 2; New Brunswick 1; Quebec 68; Ontario 54; Manitoba 13; Alberta 1; and British Columbia 1.

Factory shipments by the industry in 1958 had a value f.o.b. plant of \$29,272,149 compared to \$30,862,665 in 1957, a decrease of 5.1 per cent. When allowance is made for changes in both goods in process and in finished goods inventories during the year, the 1957 estimated value of production was \$30,985,186 as opposed to \$29,357,315 in 1958, a drop of 5.3 per cent in the latter year. A decline of 9.9 per cent occurred in the cost of materials, which fell to \$12,528,653 from the comparable 1957 total of \$13,909,642. Employment also dropped, 4,309 in 1957 and 4,073 in 1958. At the same time salary and wage payments fell from \$10,893,610 to \$10,747,521, a decrease of 3.2 per cent.

All four sections into which this industry is divided reported lower shipments in 1958, although the decrease in one of them, "hat and cap makers' materials", was relatively small. The largest dollar decrease was in the largest section, "women's and children's hats", with shipments of \$15,326,194 in 1957 and of \$14,281,098 in 1958, a drop of 6.8 per cent. In the "men's hats" segment of the industry the decrease was 4.4 per cent, from \$6,097,884 in 1957 to \$5,826,459 in the year under review. Shipments of caps and helmets in 1958, at \$6,211,414, were 4.1 per cent under the 1957 figure of \$6,475,579. The change in the relative importance of the four sections was almost negligible this year.

Once again the leading product of the industry was men's fur felt hats, although the 1958 shipments, 88,559 dozen valued at \$4,932,813 f.o.b. plant, were lower than the 1957 shipments of 91,810 dozen valued at \$5,040,707 by 3.5 and 2.1 per cent in terms of quantity and value, respectively. In second place,

as in the previous year, was women's straw hats, but deliveries of this commodity were greatly reduced; in 1958 factory shipments amounted to 80,162 dozen worth \$3,515,357, lower by 20.5 and 14.9 per cent respectively than the 100,855 dozen valued at \$4,130,176 reported in 1957. Shipments of other main commodities in order of importance were: cloth caps, 266,391 dozen at \$2,824,058; women's velour hats 57,887 dozen at \$2,745,468; women's velvet hats, 43,093 dozen at \$1,410,958; women's wool felt hats, 45,437 dozen at \$1,362,137; and women's fur felt hats, 21,882 dozen at \$1,240,947.

The industry is concentrated mainly in Quebec and Ontario. Quebec, with 68 establishments, accounted for 48.6 per cent of the shipments and 47.3 per cent of employment in 1958. The 54 establishments in Ontario were responsible for 41.2 per cent of the total shipments and 39.6 per cent of the number of employees.

The size of the establishments within the industry varies considerably. Table 11 shows that in 1958 there were 21 firms with shipments of less than \$25,000 and, at the other end of the scale, 5 firms reporting factory sales in excess of \$1,000,000. Out of a total of 140 establishments, 58 reported shipments in the \$50,000 to \$200,000 range.

Imports of materials used and products made by the hat and cap industry declined by 14.9 per cent from \$7,579,461 in 1957 to \$6,451,793 in 1958. For the same two years, exports increased by 8.3 per cent from the \$155,225 reported in 1957 to \$168,170 in 1958. For full details of imports and exports reference should be made to Tables 7 and 8.

Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses has been collected as part of the annual Census of Industry: this data was formerly collected by a separate survey. The summarized results for the hat and cap industry for the year under review will be found in Table 3.

In Table 12 are given the details of power installations for this industry for 1953 and 1958, representing the results of a special survey made every five years.

TABLE 1. Principal Statistics, Representative Years, 1932-58

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
	number				dollars		
1932	130	3,095	2,950,088	90,160	4,522,711	4,851,396	9,464,267
1937	171	4,647	4,416,717	137,455	6,709,478	6,842,435	13,689,368
1939	156	4,762	4,487,446	134,417	6,092,581	6,746,829	12,973,827
1940	153	5,144	5,244,147	150,582	7,939,417	7,723,662	15,813,661
1941	168	5,644	6,011,476	173,440	9,600,183	9,281,582	19,055,205
1942	171	5,708	6,645,083	184,245	10,978,307	10,540,582	21,703,134
1943	167	5,314	6,872,916	182,290	10,921,710	10,962,150	22,066,150
1944	165	5,123	6,949,426	166,971	10,768,833	10,935,804	21,667,282
1945	164	5,220	7,361,703	176,227	11,405,927	11,646,912	23,229,066
1946	171	5,587	8,551,022	213,009	14,906,436	14,414,005	29,533,450
1947	169	5,167	8,286,601	221,443	12,746,222	13,845,854	26,813,519
1948	164	4,714	8,358,871	222,532	11,142,545	13,590,284	24,955,361
1949	163	4,760	9,004,917	233,255	11,268,684	14,742,262	26,244,201
1950	157	4,825	9,260,609	231,202	11,379,834	14,471,360	26,082,396
1951	159	4,835	9,796,747	223,981	11,549,016	15,518,769	27,291,766
1952	172	5,005	10,791,897	231,805	12,610,052	16,764,298 ²	29,606,155
1953	166	4,928	11,057,900	230,714	11,741,210	17,660,028 ²	29,631,952
1954	169	4,708	10,789,884	260,987	11,305,582	16,595,108	28,271,272
1956							
Canada	156	4,314	10,559,954	292,168	13,236,627	16,385,000	29,742,506
Nova Scotia	3	171	275,992	29,460	461,727	434,564	881,710
Quebec	76	2,116	5,135,168	110,899	6,391,146	8,520,893	14,992,697
Ontario	61	1,633	4,389,716	138,404	5,483,429	6,273,582	11,807,415
Manitoba	14						
Alberta	1	394	759,078	13,405	900,325	1,155,961	2,060,684
British Columbia	1						
1957							
Canada	146	4,309	10,893,610	287,346	13,909,642	16,798,198	30,862,665
Nova Scotia	3	173	279,531	27,628	450,862	398,365	920,668
Quebec	70	2,086	5,178,687	126,430	6,440,406	8,536,061	15,051,227
Ontario	58	1,635	4,600,297	118,599	5,917,872	6,664,318	12,636,193
Manitoba	13						
Alberta	1	415	835,095	14,689	1,100,502	1,199,454	2,254,577
British Columbia	1						
1958							
Canada	140	4,073	10,747,521	285,769	12,528,653	16,542,793	29,272,149
Nova Scotia	2	140	251,347	28,231	355,520	351,572	759,344
New Brunswick	1						
Quebec	68	1,926	5,116,101	123,752	5,897,258	8,220,122	14,221,431
Ontario	54	1,613	4,557,278	122,827	5,392,317	6,644,302	12,067,724
Manitoba	13						
Alberta	1	394	822,795	10,959	883,558	1,326,797	2,223,650
British Columbia	1						

¹ Commencing with 1952, the gross value of production has been replaced by value of factory shipments.² Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "Value added by manufacture".

Note: Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1957 and 1958

	1957	1958	+ Increase - Decrease
Establishments reporting No.	146	140	- 6
Supervisory and office employees:			
Total "	604	588	- 16
Male "	395	397	+ 2
Female "	209	191	- 18
Total salaries \$	2,724,588	2,756,603	+ 32,015
Production workers:			
Monthly average No.	3,705	3,485	- 220
Male "	1,405	1,361	- 44
Female "	2,300	2,124	- 176
Total wages \$	8,169,022	7,990,918	- 178,104
Cost of fuel and electricity \$	287,346	285,769	- 1,577
Cost of materials used \$	13,909,642	12,528,653	-1,380,989
Value of factory shipments \$	30,862,665	29,272,149	-1,590,516

TABLE 3. Inventories,¹ 1958

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	dollars			
Opening: ²				
Nova Scotia	155,744	47,782	66,214	269,740
New Brunswick				
Quebec	1,125,010	190,208	447,144	1,762,362
Ontario	1,313,444	227,000	599,990	2,140,434
Manitoba	417,160	86,167	189,339	692,666
Alberta				
British Columbia				
Canada	3,011,358	551,157	1,302,687	4,865,202
Closing:				
Nova Scotia	146,943	29,868	60,107	236,918
New Brunswick				
Quebec	1,098,162	192,460	464,593	1,755,215
Ontario	1,246,942	240,264	678,448	2,165,654
Manitoba	412,109	89,383	183,787	685,279
Alberta				
British Columbia				
Canada	2,904,156	551,975	1,386,935	4,843,066

¹ Book value of all manufacturing inventories held at plant and plant warehouses.² The opening inventory for 1958 differs from the closing inventory published for 1957 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1958.

TABLE 4. Principal Statistics, by Sections, 1956, 1957 and 1958

Sections	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	number		dollars		
1956					
Hats, men's.....	10	747	2,003,872	3,150,443	6,032,869
Hats, women's and children's	82	2,165	5,393,692	6,583,031	15,396,780
Caps.....	57	1,055	2,368,847	2,403,063	5,743,250
Hat and cap makers' materials.....	7	347	793,543	1,100,090	2,569,607
Total	156	4,314	10,559,954	13,236,627	29,742,506
1957					
Hats, men's.....	9	684	2,063,617	3,123,473	6,097,884
Hats, women's and children's	71	2,083	5,354,828	6,632,191	15,326,194
Caps.....	59	1,165	2,555,933	2,886,365	6,475,579
Hat and cap makers' materials.....	7	377	919,232	1,267,613	2,963,008
Total	146	4,309	10,893,610	13,909,642	30,862,665
1958					
Hats, men's.....	10	696	2,092,702	2,857,367	5,826,459
Hats, women's and children's	66	1,903	5,123,748	6,053,291	14,281,098
Caps.....	57	1,073	2,494,623	2,484,318	6,211,414
Hat and cap makers' materials.....	7	401	1,036,448	1,133,677	2,953,178
Total	140	4,073	10,747,521	12,528,653	29,272,149

TABLE 5. Factory Shipments, 1957 and 1958

Principal products	1957		1958	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	dozen	\$	dozen	\$
Caps and helmets:				
Cloth	302,692	3,273,792	283,195	2,914,395
Uniform	20,236	496,936	26,295	669,087
Advertising and shop	96,647	302,491	106,345	334,336
Fur	3,673	78,112	3,115	84,958
Leather	4,719	60,970	4,215	75,209
Sport.....	132,006	1,065,631	136,311	1,189,080
Other	2,728	30,119	2,595	20,029
Helmets	4,351	39,567	1	1
Hats, men's:				
Felt:				
Fur	91,810	5,040,707	88,559	4,932,813
Wool.....	25,097	486,242	19,673	471,023
Straw	22,609	545,531	22,644	542,306
Panama	2	2	2	2
Cotton	12,414	182,910	13,433	123,583
Other	11,803	89,914	8,312	93,019

See footnotes at end of table.

TABLE 5. Factory Shipments, 1957 and 1958 - Concluded

Principal products	1957		1958	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	dozen	\$	dozen	\$
Hats, women's:				
Felt:				
Fur	19,418	1,229,722	21,882	1,240,947
Wool	58,811	1,613,489	45,437	1,362,137
Velour	55,916	2,606,242	57,887	2,745,468
Straw	100,855	4,130,176	80,162	3,515,357
Panama	3,318	150,528	2,935	134,003
Fabric:				
Cotton	6,568	146,711	11,223	282,494
Silk and rayon	25,175	648,970	22,257	618,316
Wool	14,367	237,465	2,605	70,800
Velvet	54,547	1,620,173	43,093	1,410,958
Linen	3,965	115,865	2,310	65,250
Other	35,224	861,113	43,241	876,611
Hats, children's:				
Felt:				
Fur	3,505	45,885	²	²
Wool	8,788	134,366	9,280	144,277
Straw	31,813	435,321	24,478	330,126
Fabric:				
Silk and rayon	4,114	49,363	5,019	90,280
Cotton	13,736	136,962	10,321	101,522
Wool	3,783	48,977	932	13,526
Velvet	2,135	25,478	1,798	22,577
Other	25,434	164,220	26,152	171,269
Headwear, other:				
Headwear, infants	62,300	504,188	70,822	543,399
Tams and berets	2,441	31,822	9,452	119,401
Other	47,134	242,156	33,298	178,419
Hat and cap makers' materials, made for sale to others:				
Hat bodies in the rough:				
Fur felt—men's	50,577	1,116,877	51,540	1,056,862
Fur felt—women's	27,304	563,264	27,283	513,813
Wool felt	³	³	³	³
All other products	—	2,111,504	—	2,121,824
Contract work	—	198,906	—	92,675
Total	—	30,862,665	—	29,272,149

¹ Included in "Caps and helmets".

² Less than 3 establishments reporting, included in "Other".

³ Less than 3 establishments reporting, included in "All other products".

Production of all bodies during the year, whether for own use or for sale as such in 1958. Men's, 120,833 dozen; Women's, 62,407 dozen.

Note: Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the Appendix to annual report entitled "General Review of the Manufacturing Industries".

TABLE 6. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and Helmets and (d) Hat and Cap Makers' Materials, for the Years 1957 and 1958

Principal products	1957 Factory shipments		1958 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	dozen	\$	dozen	\$
(a) Hats, men's				
Hats, men's:				
Fur felt	85,581	4,808,438	82,028	4,693,247
Wool felt	14,935	345,128	10,569	251,789
Cotton	1	1	—	—
Straw	22,609	545,531	22,644	542,306
Panama	1	1	1	1
Other	1,269	38,315	1,190	32,422
Hats, all other, including caps, women's and children's headwear, hat pads, etc.	—	—	—	—
Hat bodies in the rough, fur felt:				
Men's	1	1	1	1
Women's	1	1	1	1
All other products	—	360,472	—	306,695
Total	—	6,097,884	—	5,826,459
(b) Hats, women's and children's				
Hats, women's:				
Felt:				
Fur	18,993	1,224,409	21,882	1,240,947
Wool	58,811	1,613,489	45,437	1,362,137
Velour	55,916	2,606,242	57,887	2,745,468
Straw	100,855	4,130,176	80,162	3,515,357
Panama	3,318	150,528	2,935	134,003
Fabric:				
Cotton	6,208	138,270	11,223	282,494
Silk and rayon	25,175	648,970	22,257	618,316
Wool	14,159	231,366	2,605	70,800
Velvet	54,547	1,620,173	43,093	1,410,958
Other	39,379	986,098	42,259	914,342
Hats, children's:				
Felt:				
Fur	3,505	45,885	3	3
Wool	8,788	134,366	9,280	144,277
Straw	31,813	435,321	24,478	330,126
Cotton	9,724	99,682	9,971	94,520
Other	33,163	255,475	32,473	274,544
Headwear, infants'	63,317	512,708	70,822	543,399
Hats, all other, including caps, helmets and men's hats	66,633	353,019	70,044	494,821
All other products	—	138,017	—	104,589
Total	—	15,326,194	—	14,281,098
(c) Caps and helmets				
Caps and helmets:				
Cloth	295,942	3,227,204	266,391	2,824,058
Uniform	20,236	496,936	20,195	604,087
Advertising and shop	96,647	302,491	106,345	334,336
Fur	3,673	78,112	3,115	84,958
Leather	4,719	60,970	4,015	72,709
Sport	132,006	1,065,631	136,311	1,189,080
Other	5,217	48,633	3,484	28,657

See footnotes at end of table.

TABLE 6. Products by Sections, (a) Hats, Men's (b) Hats, Women's and Children's (c) Caps and Helmets and (d) Hat and Cap Makers' Materials, for the Years 1957 and 1958 - Concluded

Principal products	1957 Factory shipments		1958 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	dozen	\$	dozen	\$
(c) Caps and helmets - Concluded				
Helmets	1,560	18,280	⁴	⁴
Hats, men's	29,339	562,892	30,090	604,580
Hats, women's and children's	8,471	103,712	5,070	57,629
Headwear, other	1,466	25,314	1,721	25,608
Hat and cap makers' materials:				
Buttons, badges, lettering, etc.	²	²	-	167,152
All other products	-	485,404	-	218,560
Total	-	6,475,579	-	6,211,414
(d) Hat and cap makers' materials				
Hat bodies in the rough	134,443	1,993,962	129,801	1,899,876
All other products	-	969,046	-	1,053,302
Total	-	2,963,008	-	2,953,178

¹ Less than 3 establishments reporting, included in "Hats, men's, other".

² Less than 3 establishments reporting, included in "All other products".

³ Less than 3 establishments reporting, included in "Hats, children's".

⁴ Included in "Caps".

TABLE 7. Imports of Materials Used and Products Made by the Hat and Cap Industry, 1957 and 1958

	1957		1958		
	Quantity	Value	Quantity	Value	
		\$		\$	
Berets of wool, knitted and fulled	doz.	13,700	73,379	12,249	60,030
Caps, bonnets and berets, n.o.p.	"	430,529	1,157,958	400,964	1,015,842
Fireman's helmets: safety helmets for industrial purposes; parts of such helmets		-	906,500	-	506,196
Hats of fur felt, men's	doz.	1,981	109,021	2,173	110,747
Hats of fur felt, women's	"	3,658	144,375	3,437	134,909
Hats of wool felt	"	5,571	92,948	7,017	108,329
Hats, n.o.p.	"	81,191	1,520,728	90,499	1,668,172
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes		-	587,701	-	341,010
Hat sweats, cap peakes, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps ...		-	510,208	-	518,233
Hatters' furs not on the skin	lb.	302,272	993,203	384,986	881,494
Hoods and shapes of fur-felt, or of wool and fur- felt	doz.	34,311	770,270	33,962	511,974
Hoods and shapes of wool felt	"	52	224	164	694
Hoods and shapes, knitted, crocheted, plaited woven in a single piece, and hoods and shapes of braid, not sewn	"	120,729	615,738	77,014	484,531
Hoods and shapes, n.o.p.	"	9,910	97,208	11,396	109,632
Total value of imports		-	7,579,461	-	6,451,793

TABLE 8. Exports of Hats and Caps, 1957 and 1958

	1957		1958	
	Quantity	Value	Quantity	Value
		\$		\$
Hoods and shapes for hats	doz. 1,013	30,515	1,816	73,570
Caps of textile material.....	" 1,087	15,694	1,239	10,760
Hats, felt	" 1,300	70,332	1,026	51,990
Hats of textile material, n.o.p.....	" 2,273	38,684	2,288	31,850
Total value of exports	—	155,225	—	168,170

TABLE 9. Employees and their Earnings, by Provinces, 1957 and 1958

	Employees					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	number					dollars		
1957								
Nova Scotia.....	9	5	64	95	173	51,150	228,381	279,531
Quebec.....	198	110	615	1,163	2,086	1,359,952	3,818,735	5,178,687
Ontario.....	153	79	665	738	1,635	1,104,805	3,495,492	4,600,297
Other ¹	35	15	61	304	415	208,681	626,414	835,095
Canada	395	209	1,405	2,300	4,309	2,724,588	8,169,022	10,893,610
1958								
Nova Scotia.....	10	2	63	65	140	47,944	203,403	251,347
New Brunswick.....								
Quebec.....	186	95	574	1,071	1,926	1,344,304	3,771,797	5,116,101
Ontario.....	166	80	667	700	1,613	1,141,548	3,415,730	4,557,278
Other ²	35	14	57	288	394	222,807	599,988	822,795
Canada	397	191	1,361	2,124	4,073	2,756,603	7,990,918	10,747,521

¹ Includes fourteen in Manitoba, one in Alberta and one in British Columbia.

² Includes thirteen in Manitoba, one in Alberta and one in British Columbia.

TABLE 10. Production Workers, by Months, 1958

	Establishments reporting monthly detail ¹		Establishments not reporting monthly detail ¹		All establishments		
	Male	Female	Male	Female	Male	Female	Total
	number						
January	1,287	2,101					
February	1,273	2,091					
March.....	1,288	2,173					
April	1,294	2,110					
May	1,235	1,916	43	90	1,278	2,006	3,284
June.....	1,319	1,997					
July	1,325	1,964					
August.....	1,416	2,065					
September	1,341	2,025					
October	1,351	2,020					
November	1,337	1,983					
December	1,332	1,932					
Average²					1,361	2,124	3,485

¹ The number of production workers by months was generally collected only for establishments reporting value of shipments of \$100,000 and over. For smaller establishments, only the number employed during the last pay period of May 1958, was collected.

² The average for establishments generally reporting shipments of less than \$100,000 was estimated by using average annual earnings data from the large establishments in conjunction with reported payrolls for the small establishments.

TABLE 11. Principal Statistics of the Hat and Cap Industry, grouped according to Size of Establishments, 1956, 1957 and 1958

Establishments with shipments of	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	number			dollars	
1956					
Under \$25,000	32	97	158,429	169,879	401,799
\$25,000 to under \$50,000	15	115	211,889	223,850	574,711
\$50,000 " " \$100,000	37	518	1,153,720	1,204,519	2,850,318
\$100,000 " " \$200,000	31	670	1,625,397	1,876,088	4,428,509
\$200,000 " " \$500,000	26	1,114	2,709,151	3,422,339	7,402,480
\$500,000 " " \$1,000,000	11	1,067	2,767,387	3,533,462	8,214,097
\$1,000,000 and over	4	728	1,917,266	2,806,490	5,870,592
Head offices	—	5	16,715	—	—
Total	156	4,314	10,559,954	13,236,627	29,742,506
1957					
Under \$25,000	24	68	110,485	92,391	274,408
\$25,000 to under \$50,000	15	106	212,904	263,144	589,790
\$50,000 " " \$100,000	32	389	929,066	951,702	2,305,895
\$100,000 " " \$200,000	32	730	1,645,672	1,878,604	4,246,909
\$200,000 " " \$500,000	27	1,152	2,844,253	3,478,356	7,755,603
\$500,000 " " \$1,000,000	11	974	2,776,709	3,837,453	8,304,623
\$1,000,000 and over	5	885	2,358,521	3,407,992	7,385,437
Head offices	—	5	16,000	—	—
Total	146	4,309	10,893,610	13,909,642	30,862,665
1958					
Under \$25,000	21	67	118,242	87,295	249,781
\$25,000 to under \$50,000	22	156	333,244	388,372	879,595
\$50,000 " " \$100,000	26	313	767,214	717,295	1,822,651
\$100,000 " " \$200,000	32	711	1,714,862	1,724,098	4,243,080
\$200,000 " " \$500,000	23	970	2,463,276	2,936,989	6,619,013
\$500,000 " " \$1,000,000	11	973	2,816,061	3,477,350	8,155,147
\$1,000,000 and over	5	883	2,534,622	3,197,254	7,302,882
Total	140	4,073	10,747,521	12,528,653	29,272,149

TABLE 12. Consumption of Fuel and Electricity, 1958

	Quantity	Cost value at factory
		\$
1. Establishments reporting commodity detail: ¹		
Bituminous coal	ton 3,153	36,104
Anthracite coal	" 8	203
Gasoline	Imp. gal. 67,216	29,870
Fuel oil	" 736,947	79,224
Natural gas	M cu. ft. 11,366	12,102
Other fuel	—	28,611
Electricity purchased	kwh. 5,278,415	90,190
2. Establishments not reporting commodity detail: ¹		
Total cost of fuel .....	..	3,863
Electricity purchased .....	...	5,602
3. All establishments:		
Total cost of fuel .....	..	189,977
Total cost of electricity .....	..	95,792
Total cost of fuel and electricity .....	...	285,769

¹ Data on the quantity and value of the different kinds of fuel and on the quantity of electricity purchased were generally not collected for establishments reporting value of shipments of less than \$100,000. Only the total cost of fuel and the total cost of electricity were collected for these establishments.

TABLE 13. Power Installation, 1953 and 1958

	Horsepower capacity	
	1953	1958
Steam engines and steam turbines	24	20
Electric motors available	2,956	2,452 ¹
Total power used in manufacturing	2,980	2,472

¹ Electric motors (one quarter horsepower and over)

List of Firms in the Hat and Cap Industry, 1958 – Classified by Principal Products

Name of Firm	Location
(a) Hats, Men's	
New Brunswick	
Bardsley Hats Ltd.	211 Union St. Saint John
Quebec:	
Montreal	
Balfour Hat Mfg. Co. Ltd.	426 St. Helen St.
Buckley Brooks Hat Mfg.	271 Ann St.
Du Roy Ltée	426 St. Helene St.
Magill Hat Mfg.	4060 St. Lawrence Blvd.
Ontario:	
Biltmore Hats, Ltd.	139 Morris St., Guelph
Crean, Robert & Co. Ltd.	18 Balmuto St., Toronto
Shuttleworth, J.R. & Sons, Ltd.	377 Dundas St., London
Stetson, John B. Co., (Canada) Ltd.	Hamilton St., Brockville
Alberta:	
Smithbilt Hats Ltd.	1208 – 1st St., W. Calgary
(b) Hats, Women's and Children's	
Quebec:	
Montreal	
Acme Hat Co. Ltd.	950 St. Urbain St.
Belmore Hat Co. Ltd.	710 Notre Dame St., W.
Charm Hats Inc.	649 Notre Dame St. W.
Charlebois Hat Inc.	708 Notre Dame St. W.
Cute Hat Mfg. Co., The	4388 St. Lawrence Blvd.
D.E.M. Mfg. Co.	937 Victoria Square
Doree Hats Inc.	1485 Bleury Street
Elmo Hat Inc.	261 St. Catherine St. W.
Eric Dolls Reg'd.	751 Howard Ave.
Fashion Headwear, Ltd.	989-991 Cote St.
F. & B. Hat Mfg. Co.	4881A St. Lawrence Blvd.
Justine Hat Mfg. Co. Ltd., The	423 Mayor St.
Kates Millinery Ltd.	395 Mayor St.
La Mode Hat Mfg. Co.	438 St. Helen Street
Lennox Hat Mfg. Co. Ltd.	1485 Bleury St.
Leone, Joseph, Jr.	1187 Bleury St.
Leopold Inc., Henry	423 Mayor Street
Ludor Hats	62 Rachel St. E.
Luxor Millinery	5240 St. Lawrence Blvd.
Madison Hat Inc.	464 McGill St.
Major Headwear Inc.	4318A St. Lawrence Blvd.
Marvel Headwear Ltd.	627 Faillon St.
Midway Industries Ltd.	9699 Foucher St.
Mitchell Hat Fashions Ltd.	4602 St. Lawrence Blvd.
Montreal Headwear & Novelty Co. Ltd.	7710 Berri St.

List of Firms in the Hat and Cap Industry, 1958 - Classified by Principal Products - Continued

Name of Firm	Location
(b) Hats, Women's and Children's - Concluded	
Quebec - Concluded:	Montreal
Nadelle Inc. National Novelty, Ltd. Nugget Novelty Reg'd. Palmer Hat Mfg. Co. Piko Millinery Ltd. Progress Hat Mfg. Co. Ltd. Rio Hat Co. Ros-Ann Mfg. Co. Inc. Saint-Hilaire Inc. Snappy Hat Mfg. Co. Ltd. Sterling Children's Hats Susan Hat & Cap Co. Topper Hat Co. Unity Mfg. Co. Ltd. Walker Hats Ltd.	7250 Clark St. 70 De Ramesay St., Sorel 5770 St. Lawrence Blvd. 2010 St. Lawrence Blvd. 1470 Peel St. 2070 Clark St. 7 Notre Dame St. E. 3643 St. Lawrence Blvd. 265 de la Couronne, Québec 627 Notre Dame St. W. 4428 St. Lawrence Blvd. 1422 Bleury St. 209 St. Catherine St. E. 5655 Christophe Colomb St. 1418 Bleury St.
Ontario:	Toronto
American Hat Co. Ltd. Blossom Hat Company Bond Hat Mfg. Co., The Canadian Felt & Straw Hats Ltd. Case Millinery Limited Charu Hat & Novelty Co. Fashion Hat Mfg. Co. Fifth Avenue Novelty Co. G. & G. Hat Mfg. Co. K. & G. Hats, Ltd. Lanning, G.T. Ltd. Lynda Hat Co. Ltd. Merson Hat Co. New Style Hat Frames Co. Newton Hat Co., The Novelty Hat Ltd. Peggy Anne Hat Co. Rainbow Hats Ltd. Ray Hat & Cap Co. Ritz Hat Co. Rogers Frankfort Co. Ltd., The Spencer Hats Ltd. Standard Hat Co. Ltd. Superior Hat Co. Variety Hat Ltd. Zippin Hat Co. Ltd.	71 York Street 3 Beverley St. 54 Wellington St. W. 312 Adelaide St. W. 266 King St. W. 317 Adelaide St. W. 317 Adelaide St. W. 312 Adelaide St. W. 312 Adelaide St. W. 317 Adelaide St. W. 257 Coleman St., Belleville 312-318 Adelaide St. W. 54 Wellington St. W. 312 Adelaide St. W. 317 Adelaide St. W. 972 Queen St. W. 54 Wellington St. W. 317 Adelaide St. W. 312 Adelaide St. W. 317 Adelaide St. W. 317 Adelaide St. W. 54 Wellington St. W. 312 Adelaide St. W. 54 Wellington St. W. 317 Adelaide St. W. 317 Adelaide St. W.
(c) Caps	
Nova Scotia:	
Lewis, J. & Sons Ltd.	Court St., Truro
Quebec:	Montreal
D. & E. Cap Co. Gomberg Mfg. Co., Sam J.M. Fur Cap Mfg. Co. Kirel Cap Mfg. Co. London Hat & Cap Mfg. Co., The Maple Leaf Hat & Cap Mfg. Co. Mosani Cap Mfg. Co. Paramount Cap Co. Prince Hat & Cap Mfg. Co. Principal Cap & Sportswear Inc. Progress Brand Cap Co. Scully, William Ltd. Service Hat & Cap Sofin's Sportswear Sport Cap Co. Standard Cap Mfg. Star Cap Uniform Regd. Supreme Hat & Cap Co. Town Headwear Co. Reg'd., The Woods, S.E. Ltd. & The Holden Mfg. Co.	5908 A. Park Ave. 1615 A. St. Lawrence Blvd. 3443 St. Lawrence Blvd. 5168 St. Lawrence Blvd. 710 Notre Dame St. W. 5758 St. Lawrence Blvd. 1410 Panet St. 5505 St. Lawrence Blvd. 91 King St. 4026 Ontario St. E. 7247 St. Urbain St. 50 Craig St. W. 3430 Park Ave. 108 Mount Royal E. 3700 St. Lawrence Blvd. 408 St. James St. W. 929 Windsor St. 1602 St. Lawrence Blvd. 4257 St. Lawrence Blvd. 87 Montcalm St., Hull

List of Firms in the Hat and Cap Industry, 1958 - Classified by Principal Products - Concluded

Name of Firm	Location
(c) Caps - Concluded	
Ontario:	Toronto
Adam Sportswear Co. Ltd.	18 Balmuto St.
Capital Caps & Headwear Co.	312 Adelaide St. W.
Fashion Hat & Cap Co.	90 Chestnut St.
Hamilton Uniform Cap Co. Ltd.	214 King William St., Hamilton
Harris Cap & Textiles Co. Ltd.	653 College St.
Hewer, A.B. Uniform Caps Ltd.	214 King William St., Hamilton
Imperial Hat & Cap Co.	47 Wellington St. W.
Krystal Cap Co.	441 Spadina Ave.
Majestic Cap Co.	888 College St.
Monarch Hat & Cap Mfg. Co.	440 Adelaide St. W.
Muir Cap & Regalia, Ltd.	51 Simcoe St.
New Style Headgear	366 Adelaide St.
Ottawa Imperial Cap Co.	116 York St., Ottawa
Palter Cap Co. Ltd.	104 Sherbourne St.
Parktown Hat & Cap Ltd.	333 Adelaide St. W.
Rich Cap & Sportswear	366 Adelaide St. W.
Shuttleworth Moulded Products Ltd.	R.R. No. 4, London
Stokes Cap & Regalia Ltd.	296 Richmond St. W.
Travers Aprons Ltd.	911 Bank St., Ottawa
Triangle Hat & Cap Co.	108 Wellington St. W.
Uniform Cap Co.	388 Albert St., Ottawa
Victoria Cap Co., The	131 John St. S., Hamilton
Manitoba:	Winnipeg
B.D. Headwear	210 Plymouth Bldg.
Beaver Headwear Ltd.	164 Isabel St.
Brill Hat & Cap Co. Ltd.	281 McDermot Ave.
Buffalo Cap & Neckwear, Ltd.	250 McDermot Ave. W.
Crown Cap Mfg. Ltd., The	113 Market Ave. E.
Dominion Hat & Cap Co. Ltd.	296 McDermot Ave.
Dressler Headwear Ltd.	246 McDermot Ave.
Echlin Mfg. Ltd.	587 Clifton St.
Gerb. Mfg. Co. Ltd.	290 McDermot Ave.
M. & G. Cap Mfg. Co.	188 King St.
Manitoba Cap Mfg. Co. Ltd.	288 McDermot Ave.
Modern Headwear Ltd.	88 Arthur St.
Twentieth Century Headwear Ltd.	72 Princess St.
British Columbia:	
Western Cap Co. Ltd., The	456 E. Hastings St., Vancouver
(d) Hat and Cap Makers' Materials	
Nova Scotia:	
Eastern Felt Corporation Ltd.	Court and Prince Streets, Truro
Quebec:	Montreal
Canadian Hatters Supply Co. Ltd.	360 Recollet St.
Hubbard Felt Co. Ltd.	425 Marien Avenue, Montreal East
New York Hat Frame Ltd.	690 Notre Dame St. W.
Selco Hat Frame Ltd.	619 Notre Dame St. W.
Ontario:	
Gordie's Hat Frame & Novelties	312-318 Adelaide St. W., Toronto
Lancashire Felt Co. of Canada, Ltd.	139 Morris St., Guelph