

3

CATALOGUE No.

34-214

ANNUAL

JUN 6 1961



CANADA

THE HAT AND CAP INDUSTRY 1959



Published by Authority of
The Honourable George Hees, Minister of Trade and Commerce

DOMINION BUREAU OF STATISTICS
Industry and Merchandising Division

June, 1961
6524-525

Price 50 cents

PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries classified to the **Clothing** Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

A – Annual

Q – Quarterly

M – Monthly

Catalogue number	Title	Price
34 - 211	General Review of the Clothing Industries (A) .....	.50
34 - 212	Corset Industry (A) .....	.25
34 - 213	Fur Goods and Fur Dressing Industries (A) .....	.50
34 - 214	Hat and Cap Industry (A) .....	.50
34 - 216	Men's Factory Clothing Industry (A) .....	.50
34 - 217	Women's and Children's Factory Clothing Industries (A) .....	.75
34 - 218	Miscellaneous Clothing Industries (A) .....	.50

34 - 215	Hosiery and Knitted Goods Industries (A) .....	.50
34 - 201	General Review of Textile Mills (A) .....	.50
34 - 202	Awning, Tent and Sail Industry (A) .....	.50
34 - 203	Cordage, Rope and Twine Industry (A) .....	.50
34 - 204	Cotton and Jute Bag Industry (A) .....	.50
34 - 205	Cotton Textile Industries (A) .....	.50
34 - 206	Dyeing and Finishing of Textile Goods Industry (A) .....	.25
34 - 207	Narrow Fabrics Industry (A) .....	.50
34 - 208	Synthetic Textiles and Silk Industry (A) .....	.50
34 - 209	Wool Textile Industries (A) .....	.50
34 - 210	Miscellaneous Textile Industries (A) .....	.50
34 - 001	Quarterly Production of Garments (Q)	per year 1.00
31 - 001	Inventories, Shipments and Orders in Manufacturing Industries (M)	per year 4.00
31 - 201	General Review of the Manufacturing Industries	2.00
65 - 004	Trade of Canada – Exports (M)	per year 7.50
65 - 007	Trade of Canada – Imports (M)	per year 7.50

*Remittances should be in the form of cheque or money order,
made payable to the Receiver General of Canada and forwarded to
the Information Services Division, Dominion Bureau of Statistics,
or to the Queen's Printer, Ottawa, Canada.*

EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1959 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1959 are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or

plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.¹

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Between 1949 and 1957, in an effort to ease the reporting burden for smaller firms, a short form was used asking for the total value of shipments only or, in a few cases where losses of detail were significant, for quantities and values of principal products. For purposes of publication, missing data were estimated on the basis of appropriate ratios. In general the cut-off point for these short forms was set at \$50,000 value of shipments. About 40% of the total number of establishments reported on the short form and accounted for less than 3 per cent of the total value of shipments.

In 1958, in order to establish a new base year, the small firms were asked to report all items of principal statistics together with some detail on materials and products.

¹ To arrive at the National Accounts concept of "gross domestic product at factor cost", it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61-202, *Survey of Production*.

For the 1959 Census, the short form was used again, but further steps were taken to ease the respondents' burden. First, the general limit for short forms was raised to \$100,000 value of shipments. In addition, a new intermediate form was developed. This form is a shortened version of the long form in that most of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and intermediate forms there were lower cut-offs for a number of industries in which the smaller firms accounted for a larger share of total shipments. On the other hand, limits were raised where this could be done without a significant loss of coverage. On most of the short forms for 1959, in addition to total value of shipments, data on principal products were requested. In a few industries, where loss of employment and earnings data were considered too large because of higher cut-offs, a question on total payroll was placed on the short form.

The intermediate and long forms provide complete data for the compilation of all elements of principal industry statistics and the details of materials and products. The one-page short form, although containing data on principal products and total value of shipments, does not request information on other elements of principal statistics such as value of inventories, materials, fuel and electricity and, in most cases, employment and salaries and wages, nor does it contain detailed data on volume and value of materials used. For purposes of compiling aggregates of principal statistics by industry and by geographic location, the missing data for each establishment were estimated for 1959 by using, in general, ratios based on the change in the value of shipments between 1958 and 1959. The proportion of the estimated data was generally less than 5 per cent of the total in each category of principal statistics.

The general request for the principal items of products on the short form for 1959 permitted a fairly complete compilation of the detailed quantities and values of commodity shipments. In the case of the detailed quantities and values of materials, fuel and electricity, however, and the monthly distribution of production workers, only the totals of data actually reported on the intermediate and long forms are contained in published reports and no attempt was made as in past years to estimate the generally small proportion of individual totals represented by detailed items omitted from the short forms.

The new approach has relieved an additional 12,000 establishments from filling out the regular long form. Establishments now receiving the short form number in excess of 20,000 and account for more than 54 per cent of the total number of establishments and a little more than 3 per cent of the total value of shipments.

THE HAT AND CAP INDUSTRY

1959

The Hat and Cap Industry is comprised of all establishments primarily engaged in the manufacture of caps, men's and boys' hats, women's and children's factory made millinery and hat and cap makers' materials. It does not include custom milliners who alter, make, remodel or repair headgear for a customer according to the personal measurement and specification of that customer.

The number of establishments classified to this industry in 1959 was 130, ten less than the year before. They were located as follows: Nova Scotia 2; New Brunswick 1; Quebec 63; Ontario 51; Manitoba 11; Alberta 1; and British Columbia 1.

Shipments by the industry in 1959 had a total value of \$29,964,551 compared to \$29,272,149 in 1958—an increase of 2.4 per cent. After allowance is made for the change in inventories of goods in process and of finished goods during the year, the estimated value of production for 1959 was \$30,076,830, compared to \$29,357,315 in 1958, an increase of 2.5 per cent. Materials and supplies used in manufacture cost \$12,798,590 in the year under review, 2.2 per cent more than the \$12,528,653 reported the previous year. Employment dropped from 4,073 in 1958 to 4,017 in 1959, but on the other hand salary and wage payments rose by 2.0 per cent, from \$10,747,521 in 1958 to \$10,959,726 in 1959.

Of the four sections into which this industry is divided, three reported increased shipments in the current year. The sole exception, "caps", dropped from \$6,211,414 in 1958 to \$6,092,818 in 1959, a decrease of 1.9 per cent. The largest section, "women's and children's hats", recorded a small increase of 1.9 per cent, the total value of factory shipments rising from \$14,281,098 in 1958 to \$14,555,178 in 1959. In the "men's hats" segment of the industry the increase was 5.5 per cent, from \$5,826,459 in 1958 to \$6,146,149 in 1959. In the remaining section, "hat and cap makers' materials", the increase was 7.4 per cent, factory sales being \$3,170,406 in 1959 as opposed to \$2,953,178 in 1958.

Once more the leading product of the industry was men's fur felt hats with shipments of 90,066 dozen valued at \$5,075,073 f.o.b. plant, 1.7 and 2.9 per cent higher, respectively, than the 1958 sales of 88,559 dozen valued at \$4,932,813. Deliveries of women's straw hats increased in 1959, to 89,657 worth \$3,804,627 from 80,162 dozen worth \$3,515,357 in 1958, a rise of 11.8 per cent in quantity and of 8.2 per cent in value. Further details of shipments of the various commodities may be found in Table 5.

The industry is concentrated mainly in Quebec and Ontario. The former province, with 63 establishments, accounted for 48.4 per cent of the shipments and 48.1 per cent of the employment in 1959. The 51 firms in Ontario were responsible for 41.2 per cent of the shipments and 41.7 per cent of the number of employees.

Table 11 shows that in 1959 there were 19 firms with shipments of less than \$25,000, whilst at the upper end of the scale six firms reported factory sales in excess of \$1,000,000. Out of a total of 130 establishments, 55 showed shipments in the \$50,000 to \$200,000 range.

Imports of materials used and products made by the hat and cap industry rose by 13.8 per cent from a value of \$6,451,793 in 1958 to \$7,343,665 in 1959. For the same two years exports decreased by 2.9 per cent from \$168,170 in 1958 to \$163,348 in the current year. For full details of imports and exports see Tables 7 and 8.

Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses has been collected as part of the annual Census of Industry: this data was formerly collected by a separate survey. The summarized results for the hat and cap industry for the year under review will be found in Table 3.

TABLE 1. Principal Statistics, Representative Years, 1932-1959

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
	number		dollars				
1932	130	3,095	2,950,088	90,160	4,522,711	4,851,396	9,464,267
1937	171	4,647	4,416,717	137,455	6,709,478	6,842,435	13,689,368
1939	156	4,762	4,487,446	134,417	6,092,581	6,746,829	12,973,827
1940	153	5,144	5,244,147	150,582	7,939,417	7,723,662	15,813,661
1941	168	5,644	6,011,476	173,440	9,600,183	9,281,582	19,055,205
1942	171	5,708	6,645,083	184,245	10,978,307	10,540,582	21,703,134
1943	167	5,314	6,872,916	182,290	10,921,710	10,962,150	22,066,150
1944	165	5,123	6,949,426	166,971	10,768,833	10,935,804	21,667,282
1945	164	5,220	7,361,703	176,227	11,405,927	11,646,912	23,229,066
1946	171	5,587	8,551,022	213,009	14,906,436	14,414,005	29,533,450
1947	169	5,167	8,286,601	221,443	12,746,222	13,845,854	26,813,519
1948	164	4,714	8,358,871	222,532	11,142,545	13,590,284	24,955,361
1949	163	4,760	9,004,917	233,255	11,268,684	14,742,262	26,244,201
1950	157	4,825	9,260,609	231,202	11,379,834	14,471,360	26,082,396
1951	159	4,835	9,796,747	223,981	11,549,016	15,518,769	27,291,766
1952	172	5,005	10,791,897	231,805	12,610,052	16,764,298 ²	29,606,155
1953	166	4,928	11,057,900	230,714	11,741,210	17,660,028 ²	29,631,952
1954	169	4,708	10,789,884	260,987	11,305,582	16,595,108	28,271,272
1955	165	4,561	10,536,317	261,538	11,659,269	16,778,289	28,695,413
1956	156	4,314	10,559,954	292,168	13,236,627	16,385,000	29,742,506
1957							
Canada	146	4,309	10,893,610	287,346	13,909,642	16,798,198	30,862,665
Nova Scotia	3	173	279,531	27,628	450,862	398,365	920,668
Quebec	70	2,086	5,178,687	126,430	6,440,406	8,536,061	15,051,227
Ontario	58	1,635	4,600,297	118,599	5,917,872	6,664,318	12,636,193
Manitoba	13	415	835,095	14,689	1,100,502	1,199,454	2,254,577
Alberta	1						
British Columbia	1						
1958							
Canada	140	4,073	10,747,521	285,769	12,528,653	16,542,793	29,272,149
Nova Scotia	2	140	251,347	28,231	355,520	351,572	759,344
New Brunswick	1						
Quebec	68						
Ontario	54	1,926	5,116,101	123,752	5,897,258	8,220,122	14,221,431
Manitoba	13	1,613	4,557,278	122,827	5,392,317	6,644,302	12,067,724
Alberta	1	394	822,795	10,959	883,558	1,326,797	2,223,650
British Columbia	1						
1959							
Canada	130	4,017	10,959,726	292,247	12,798,590	16,985,993	29,964,551
Nova Scotia	2	145	277,356	37,030	362,082	396,542	793,404
New Brunswick	1						
Quebec	63						
Ontario	51	1,891	5,272,199	127,112	5,897,566	8,472,443	14,517,197
Manitoba	11	1,601	4,574,714	117,624	5,633,545	6,642,952	12,354,400
Alberta	1	380	835,457	10,481	905,397	1,474,056	2,299,550
British Columbia	1						

¹ Commencing with 1952, the gross value of production has been replaced by value of factory shipments.² Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "Value added by manufacture".**Note:** Profits or losses cannot be estimated from the Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1958 and 1959

	1958	1959	+ Increase - Decrease
Establishments reporting No.	140	130	- 10
Supervisory and office employees:			
Total "	588	555	- 33
Male "	397	364	- 33
Female "	191	191	-
Total salaries \$	2,756,603	2,678,484	- 78,119
Production workers:			
Monthly average No.	3,485	3,462	- 23
Male "	1,361	1,380	+ 19
Female "	2,124	2,082	- 42
Total wages \$	7,990,918	8,281,242	+290,324
Cost of fuel and electricity \$	285,769	292,247	+ 6,478
Cost of materials used \$	12,528,653	12,798,590	+269,937
Value of factory shipments \$	29,272,149	29,964,551	+692,402

TABLE 3. Inventories,¹ 1959

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
dollars				
Opening: ²				
Nova Scotia	146,943	29,868	60,107	236,918
New Brunswick				
Quebec				
Ontario	1,097,128	190,115	411,678	1,698,921
Manitoba	1,211,430	247,839	671,696	2,130,965
Alberta				
British Columbia				
Canada	2,861,884	558,310	1,313,944	4,734,138
Closing:				
Nova Scotia	156,360	40,173	52,052	248,585
New Brunswick				
Quebec				
Ontario	1,241,201	182,780	398,937	1,822,918
Manitoba	1,513,028	135,913	823,343	2,472,284
Alberta				
British Columbia				
Canada	465,417	122,624	228,711	816,752
Canada	3,376,006	481,490	1,503,043	5,360,539

¹ Book value of all manufacturing inventories held at plant and plant warehouses.² The opening inventory for 1959 differs from the closing inventory published for 1958 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1959.

TABLE 4. Principal Statistics, by Sections, 1957-59

Sections	Estab-lish-ments	Em-ployees	Salaries and wages	Cost at factory of materials used	Selling value of factory shipments
	number		dollars		
1957					
Hats, men's	9	684	2,063,617	3,123,473	6,097,884
Hats, women's and children's	71	2,083	5,354,828	6,632,191	15,326,194
Caps	59	1,165	2,555,933	2,886,365	6,475,579
Hat and cap makers' materials	7	377	919,232	1,267,613	2,963,008
Totals	146	4,309	10,893,610	13,909,642	30,862,665
1958					
Hats, men's	10	696	2,092,702	2,857,367	5,826,459
Hats, women's and children's	66	1,903	5,123,748	6,053,291	14,281,098
Caps	57	1,073	2,494,623	2,484,318	6,211,414
Hat and cap makers' materials	7	401	1,036,448	1,133,677	2,953,178
Totals	140	4,073	10,747,521	12,528,653	29,272,149
1959					
Hats, men's	9	695	2,123,596	3,018,172	6,146,149
Hats, women's and children's	62	1,864	5,281,565	6,085,662	14,555,178
Caps	51	1,028	2,397,699	2,507,338	6,092,818
Hat and cap makers' materials	8	430	1,156,866	1,187,418	3,170,406
Totals	130	4,017	10,959,726	12,798,590	29,964,551

TABLE 5. Factory Shipments, 1958 and 1959

Principal products	1958		1959	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	dozen	\$	dozen	\$
Caps and helmets:				
Cloth	283,195	2,914,395	296,832	3,037,043
Uniform	26,295	669,087	21,341	577,329
Advertising and shop	106,345	334,336	56,177	356,735
Fur	3,115	84,958	2,836	87,927
Leather	4,215	75,209	1,918	65,725
Sport	136,311	1,189,080	126,877	1,099,849
Other	2,595	20,029	1,232	24,954
Hats, men's:				
Felt:				
Fur	88,559	4,932,813	90,066	5,075,073
Wool	19,673	471,023	22,322	470,607
Straw	22,644	542,306	25,558	564,844
Panama	1	1	1	1
Cotton	13,433	123,583	2,564	37,983
Other	8,312	93,019	9,119	134,695

See footnote at end of table.

TABLE 5. Factory Shipments, 1958 and 1959 - Concluded

Principal products	1958		1959	
	Quantity	Selling value at the factory	Quantity	Selling value at the factory
	dozen	\$	dozen	\$
Hats, women's:				
Felt:				
Fur	21,882	1,240,947	28,375	1,684,860
Wool	45,437	1,362,137	50,450	1,475,850
Velour	57,887	2,745,468	47,170	2,301,275
Straw	80,162	3,515,357	89,657	3,804,627
Panama	2,935	134,003	4,683	239,063
Fabric:				
Cotton	11,223	282,494	5,602	112,984
Silk and rayon	22,257	618,316	30,128	847,954
Wool	2,605	70,800	2,880	74,540
Velvet	43,093	1,410,958	45,008	1,443,175
Linen	2,310	65,250	5,163	139,089
Other	43,241	876,611	41,308	747,582
Hats, children's:				
Felt:				
Fur	¹	¹	¹	¹
Wool	9,280	144,277	10,151	162,411
Straw	24,478	330,126	23,330	299,719
Fabric:				
Silk and rayon	5,019	90,280	¹	¹
Cotton	10,321	101,522	12,223	125,713
Wool	932	13,526	1,799	20,867
Velvet	1,798	22,577	1,168	16,136
Other	26,152	171,269	31,771	250,503
Headwear, other:				
Headwear, infants	70,822	543,399	¹	¹
Tams and berets	9,452	119,401	2,930	23,353
Other	33,298	178,419	92,902	723,915
Hat and cap makers' materials, made for sale to others:				
Hat bodies in the rough:				
Fur felt—men's	51,540	1,056,862	53,987	1,125,022
Fur felt—women's	27,283	513,813	22,308	401,345
Wool felt	²	²	²	²
All other products	—	2,121,824	—	2,411,804
Contract work	—	92,675	²	²
Totals	—	29,272,149	—	29,964,551

¹ Less than 3 establishments reporting included in appropriate "Other" category.

² Less than 3 establishments reporting, included in "All other products".

Production of all bodies during the year, whether for own use or for sale as such in 1959. Men's, 120,450 dozen; Women's, 58,362 dozen.

Note: Hats and caps are also produced in other industries and for complete output reference should be made to "Alphabetical List of Products" in the Appendix to annual report entitled "General Review of the Manufacturing Industries".

TABLE 6. Products by Sections, (a) Hats, Men's, (b) Hats, Women's and Children's (c) Caps and Helmets and (d) Hat and Cap Makers' Materials, for the Years 1958 and 1959

Principal products	1958 Factory shipments		1959 Factory shipments	
	Quantity dozen	Selling value at factory \$	Quantity dozen	Selling value at factory \$
(a) Hats, men's				
Hats, men's:				
Fur felt	82,028	4,693,247	85,655	4,898,599
Wool felt	10,569	251,789	9,498	211,313
Cotton	—	—	1	1
Straw	22,644	542,306	25,553	564,771
Panama	1	1	1	1
Other	1,190	32,422	1,357	66,711
Hats, all other, including caps, women's and children's headwear, hat pads, etc.	—	—	10,215	121,551
Hat bodies in the rough, fur felt:				
Men's	2	2	2	2
Women's	2	2	2	2
All other products	—	306,695	—	283,204
Totals	—	5,826,459	—	6,146,149
(b) Hats, women's and children's				
Hats, women's:				
Felt:				
Fur	21,882	1,240,947	28,375	1,684,860
Wool	45,437	1,362,137	50,450	1,475,850
Velour	57,887	2,745,468	47,170	2,301,275
Straw	80,162	3,515,357	89,657	3,804,627
Panama	2,935	134,003	4,683	239,063
Fabric:				
Cotton	11,223	282,494	5,602	112,984
Silk and rayon	22,257	618,316	30,128	847,954
Wool	2,605	70,800	2,880	74,540
Velvet	43,093	1,410,958	45,008	1,443,175
Other	42,259	914,342	45,336	842,261
Hats, children's:				
Felt:				
Fur	3	3	3	3
Wool	9,280	144,277	10,153	162,459
Straw	24,478	330,126	21,401	286,741
Cotton	9,971	94,520	8,606	93,964
Other	32,473	274,544	26,765	192,163
Headwear, infants'	70,822	543,399	67,229	598,838
Hats, all other, including caps, helmets and men's hats	70,044	494,821	50,096	289,179
All other products	—	104,589	—	105,245
Totals	—	14,281,098	—	14,555,178
(c) Caps and helmets				
Caps and helmets:				
Cloth	266,391	2,824,058	276,110	2,870,424
Uniform	20,195	604,087	21,341	577,329
Advertising and shop	106,345	334,336	56,177	356,735
Fur	3,115	84,958	2,836	87,927
Leather	4,015	72,709	1,918	65,725
Sport	136,311	1,189,080	126,877	1,099,849
Other	3,484	28,657	930	19,307

See footnotes at end of table.

TABLE 6. Products by Sections, (a) Hats, Men's (b) Hats, Women's and Children's (c) Caps and Helmets and (d) Hat and Cap Makers' Materials, for the Years 1958 and 1959 - Concluded

Principal products	1958 Factory shipments		1959 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
	dozen	\$	dozen	\$
(c) Caps and helmets—Concluded				
Hats, men's	30,090	604,580	21,566	505,808
Hats, women's and children's	5,070	57,629	8,835	113,398
Headwear, other	1,721	25,608	1,133	17,000
Hat and cap makers' materials:				
Buttons, badges, lettering, etc.	—	167,152	—	155,024
All other products	—	218,560	—	224,292
Totals	—	6,211,414	—	6,092,818
(d) Hat and cap makers' materials				
Hat bodies in the rough	129,801	1,899,876	125,899	1,854,455
All other products	—	1,053,302	—	1,315,951
Totals	—	2,953,178	—	3,170,406

¹ Less than 3 establishments reporting, included in "Hats, men's, other".

² Less than 3 establishments reporting, included in "All other products".

³ Less than 3 establishments reporting, included in "Hats, children's".

TABLE 7. Imports of Materials Used and Products Made by the Hat and Cap Industry, 1958 and 1959

	1958		1959	
	Quantity	Value	Quantity	Value
		\$		\$
Berets of wool, knitted and fulled	12,249 doz.	60,030	11,565	53,520
Caps, bonnets and berets, n.o.p.	400,964 "	1,015,842	539,320	1,306,507
Fireman's helmets: safety helmets for industrial purposes; parts of such helmets	—	506,196	—	808,427
Hats of fur felt, men's	2,173 doz.	110,747	2,247	122,553
Hats of fur felt, women's	3,437 "	134,909	2,795	115,633
Hats of wool felt	7,017 "	108,329	6,705	100,598
Hats, n.o.p.	90,499 "	1,668,172	97,311	1,781,836
Hat braids, not made in Canada, not exceeding six inches in width, for hat bodies or shapes	—	341,010	—	324,618
Hat sweats, cap peakes, stiffening bands for the inside of hats and caps, hatters' tips and sides when cut to shape for hats and caps	—	518,233	—	566,644
Hatters' furs not on the skin	384,986 lb.	881,494	394,605	931,872
Hoods and shapes of fur-felt, or of wool and fur-felt	33,962 doz.	511,974	43,671	715,997
Hoods and shapes of wool felt	164 "	694	—	—
Hoods and shapes, knitted, crocheted, plaited woven in a single piece, and hoods and shapes of braid, not sewn	77,014 "	484,531	69,188	387,652
Hoods and shapes, n.o.p.	11,396 "	109,632	13,246	127,808
Total value of imports	—	6,451,793	—	7,343,665

TABLE 8. Exports of Hats and Caps, 1958 and 1959

	1958		1959		
	Quantity	Value	Quantity	Value	
		\$		\$	
Hoods and shapes for hats	doz.	1,816	73,570	1,519	60,432
Caps of textile material	"	1,239	10,760	1,180	11,820
Hats, felt	"	1,026	51,990	825	44,069
Hats of textile material, n.o.p.	"	2,288	31,850	3,169	47,027
Total value of exports		—	168,170	—	163,348

TABLE 9. Employees and their Earnings, by Provinces, 1958 and 1959

	Employees					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	number					dollars		
1958								
Nova Scotia	10	2	63	65	140	47,944	203,403	251,347
Quebec	186	95	574	1,071	1,926	1,344,304	3,771,797	5,116,101
Ontario	166	80	667	700	1,613	1,141,548	3,415,730	4,557,278
Other ¹	35	14	57	288	394	222,807	599,988	822,795
Canada	397	191	1,361	2,124	4,073	2,756,603	7,990,918	10,747,521
1959								
Nova Scotia	11	2	67	65	145	50,534	226,822	277,356
New Brunswick								
Quebec	176	102	574	1,039	1,891	1,367,400	3,904,799	5,272,199
Ontario	149	73	683	696	1,601	1,065,796	3,508,918	4,574,714
Other ²	28	14	56	282	380	194,754	640,703	835,457
Canada	364	191	1,380	2,082	4,017	2,678,484	8,281,242	10,959,726

¹ Includes fourteen in Manitoba, one in Alberta and one in British Columbia.

² Includes eleven in Manitoba, one in Alberta and one in British Columbia.

TABLE 10. Production Workers, by Months, 1959

	Establishments reporting monthly detail ¹		Establishments reporting quarterly detail ²	
	Male	Female	Male	Female
January	1,110	1,532	—	—
February	1,124	1,568	—	—
March	1,133	1,560	190	549
April	1,103	1,479	—	—
May	1,144	1,392	—	—
June	1,189	1,451	184	527
July	1,179	1,443	—	—
August	1,185	1,477	—	—
September	1,164	1,448	194	556
October	1,139	1,449	—	—
November	1,106	1,429	—	—
December	1,108	1,432	186	466
Average for establishments reporting monthly detail			1,142	1,474
Average for establishments reporting quarterly detail			193	530
Average estimated for small establishments ³			45	78
Average for all establishments			1,380	2,082

¹ The number of production workers, by months, was collected only for establishments generally reporting value of shipments of \$200,000 and over.

² The number of production workers, by quarters, was collected only for establishments generally reporting value of shipments between \$50,000 and \$200,000.

³ For establishments generally reporting value of shipments of less than \$50,000, no data on number of workers were collected. Average was estimated by using change in value of shipments to arrive at value of payroll which was then used in conjunction with estimated average earnings to arrive at number of workers.

TABLE 11. Principal Statistics of the Hat and Cap Industry, grouped according to Size of Establishments, 1957-59

Establishments with shipments of	Estab-lish-ments	Em-ployees	Salaries and wages	Cost of fuel and electricity	Cost at factory of materials used	Selling value of factory shipments
	number			dollars		
1957						
Under \$25,000	24	68	110,485	3,185	92,391	274,408
\$ 25,000 to under \$ 50,000	15	106	212,904	4,938	263,144	589,790
50,000 " " 100,000	32	389	929,066	16,428	951,702	2,305,895
100,000 " " 200,000	32	730	1,645,672	34,029	1,878,604	4,246,909
200,000 " " 500,000	27	1,152	2,844,253	60,903	3,478,356	7,755,603
500,000 " " 1,000,000	11	974	2,776,709	50,815	3,837,453	8,304,623
1,000,000 and over	5	885	2,358,521	117,048	3,407,992	7,385,437
Head offices	—	5	16,000	—	—	—
Totals	146	4,309	10,893,610	287,346	13,909,642	30,862,665
1958						
Under \$25,000	21	67	118,242	4,176	87,295	249,781
\$ 25,000 to under \$ 50,000	22	156	333,244	6,510	388,372	879,595
50,000 " " 100,000	26	313	767,214	15,476	717,295	1,822,651
100,000 " " 200,000	32	711	1,714,862	30,441	1,724,098	4,243,080
200,000 " " 500,000	23	970	2,463,276	59,165	2,936,989	6,619,013
500,000 " " 1,000,000	11	973	2,816,061	56,477	3,477,350	8,155,147
1,000,000 and over	5	883	2,534,622	113,524	3,197,254	7,302,882
Totals	140	4,073	10,747,521	285,769	12,528,653	29,272,149
1959						
Under \$25,000	19	69	95,554	3,001	80,858	220,638
\$ 25,000 to under \$ 50,000	15	107	214,404	3,433	241,989	536,450
50,000 " " 100,000	26	296	750,390	12,626	733,948	1,901,270
100,000 " " 200,000	29	602	1,567,655	22,399	1,606,295	3,867,237
200,000 " " 500,000	25	1,048	2,748,150	69,475	3,242,941	7,206,363
500,000 " " 1,000,000	10	838	2,503,801	56,465	3,134,373	7,479,199
1,000,000 and over	6	1,057	3,079,772	124,848	3,758,186	8,753,394
Totals	130	4,017	10,959,726	292,247	12,798,590	29,964,551

TABLE 12. Consumption of Fuel and Electricity, 1959

Kind	Quantity	Cost at plant
		\$
1. Establishments reporting commodity detail: ¹		
Bituminous coal:		
(a) From Canadian mines	ton	395
(b) Imported	"	2,578
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	42,387
Fuel oil including kerosene or coal oil	"	802,093
Gas (a) Liquefied petroleum gases	"	368
(b) Other manufactured gas	Mcf.	608
(c) Natural gas	"	3,867
Electricity purchased	kwh.	4,923,192
Steam purchased	—	—
2. Establishments reporting group detail: ²		
Cost of fuel .....	...	12,902
Cost of electricity .....	...	19,835
3. Estimate for establishments for which no data were collected: ³		
Cost of fuel and electricity .....	...	7,754
4. All establishments:		
Total cost of fuel and electricity .....	...	292,247

¹ Establishments generally reporting value of shipments of \$200,000 and over.

² Establishments generally reporting value of shipments between \$50,000 and \$200,000.

³ Establishments generally reporting value of shipments of less than \$50,000.

... Figures not appropriate or not applicable.

List of Firms in the Hat and Cap Industry, 1959 - classified by Principal Products

Name of firm	Location
(a) Hats, Men's	
New Brunswick:	
Bardsley Hats Ltd.	211 Union St. Saint John
Quebec:	
	Montreal
Balfour Hat Mfg. Co. Ltd.	3575 St. Lawrence Blvd.
Buckley Brooks Hat Mfg.	271 Ann St.
Magill Hat Mfg.	4060 St. Lawrence Blvd.
Ontario:	
Biltmore Hats, Ltd.	139 Morris St., Guelph
Crean, Robert & Co. Ltd.	18 Balmuto St., Toronto
Shuttleworth, J.R. & Sons, Ltd.	377 Dundas St., London
Stetson, John B. Co., (Canada) Ltd.	Hamilton St., Brockville
Alberta:	
Smithbilt Hats Ltd.	1208 - 1st St., W. Calgary
(b) Hats, Women's and Children's	
Quebec:	
	Montreal
Acme Hat Co. Ltd.	950 St. Urbain St.
Belmore Hat Co. Ltd.	710 Notre Dame St., W.
Charm Hats Inc.	651 Notre Dame St. W.
Charlebois Hat Inc.	708 Notre Dame St. W.
Cute Hat Mfg. Co., The	4388 St. Lawrence Blvd.
D.E.M. Mfg. Co.	937 Victoria Square
Doree Hats Inc.	1485 Bleury Street
Elmo Hat Inc.	261 St. Catherine St. W.
Eric Dolls Reg'd.	751 Howard Ave.
Fashion Headwear, Ltd.	989-991 Cote St.
F. & B. Hat Mfg. Co.	4881A St. Lawrence Blvd.
Justine Hat Mfg. Co. Ltd., The	423 Mayor St.
Kates Millinery Ltd.	395 Mayor St.
La Mode Hat Mfg. Ltd.	438 St. Helen Street
Lennox Hat Mfg. Co. Ltd.	1485 Bleury St.
Leone, Joseph, Jr.	1187 Bleury St.
Leopold Inc., Henry	423 Mayor Street
Ludor Hats	62 Rachel St. E.
Luxor Millinery	5240 St. Lawrence Blvd.
Madison Hat Inc.	464 McGill St.
Major Headwear Inc.	4318A St. Lawrence Blvd.
Marvel Headwear Ltd.	627 Faillon St.
Midway Industries Ltd.	9699 Foucher St.
Mitchell Hat Fashions Ltd.	4602 St. Lawrence Blvd.
Nadelle Inc.	7250 Clark St.
National Novelty, Ltd.	70 De Ramesay St., Sorel
Nugget Novelties Reg'd.	5770 St. Lawrence Blvd.
Palmer Hat Mfg. Co.	2010 Bleury St.
Piko Millinery Ltd.	1470 Peel St.
Progress Hat Mfg. Co. Ltd.	2070 Clark St.
Rio Hat Co.	7 Notre Dame St. E.
Ros-Ann Mfg. Co. Inc.	3643 St. Lawrence Blvd.
Saint-Hilaire Inc.	265 de la Couronne, Québec
Snappy Hat Mfg. Co. Ltd.	627 Notre Dame St. W.
Sterling Children's Hats	4428 St. Lawrence Blvd.
Topper Hat Co.	209 St. Catherine St. E.
Unity Mfg. Co. Ltd.	5655 Christophe Colomb St.
Walker Hats Ltd.	1418 Bleury St.
Ontario:	
	Toronto
American Hat Co. Ltd.	71 York Street
Blossom Hat Company	3 Beverley St.
Bond Hat Mfg. Co., The	54 Wellington St. W.
Canadian Felt & Straw Hats Ltd.	312 Adelaide St. W.
Case Millinery Limited	266 King St. W.

List of Firms in the Hat and Cap Industry, 1959 - classified by Principal Products - Continued

Name of firm	Location
(b) Hats, Women's and Children's - Concluded	
Ontario - Concluded:	Toronto
Charu Hat & Novelty Co. Fashion Hat Mfg. Co. Ltd. Fifth Avenue Novelty Co. G. & G. Hat Mfg. Co. K & G. Hats, Ltd. Lanning, G.T. Ltd. Lynda Hat Co. Ltd. Merson Hat Co. Newton Hat Co., The Novelty Hat Ltd. Peggy Anne Hat Co. Rainbow Hats Ltd. Ritz Hat Co. Rogers Frankfort Co. Ltd., The Spencer Hats Ltd. Standard Hat Co. Ltd. Superior Hat Co. Variety Hat Ltd. Zippin Hat Co. Ltd.	317 Adelaide St. W. 317 Adelaide St. W. 312 Adelaide St. W. 312 Adelaide St. W. 317 Adelaide St. W. 257 Coleman St., Belleville 312-318 Adelaide St. W. 54 Wellington St. W. 317 Adelaide St. W. 972 Queen St. W. 54 Wellington St. W. 317 Adelaide St. W. 317 Adelaide St. W. 317 Adelaide St. W. 54 Wellington St. W. 312 Adelaide St. W. 54 Wellington St. W. 317 Adelaide St. W. 317 Adelaide St. W.
(c) Caps	
Nova Scotia:	
Lewis, J. & Sons Ltd.	Court St., Truro
Quebec:	Montreal
Gomberg Mfg. Co., Sam. Holden Mfg. Co. Ltd., The J.M. Fur Cap Mfg. Co. Kirel Cap Mfg. Co. London Hat & Cap Mfg. Co., The Maple Leaf Hat & Cap Mfg. Co. Miller Cap & Shirt Mfg. Co. Ltd. Mosani Cap Mfg. Co. Paramount Cap Co. Prince Hat & Cap Mfg. Co. Principal Cap & Sportswear Inc. Scully, William Ltd. Service Hat & Cap Sofin's Sportswear Sport Cap Co. Standard Cap. Mfg. Star Cap Uniform Regd. Supreme Hat & Cap Co.	1615A At. Lawrence Blvd. 43 & 87 Montcalm St., Hull 3443 St. Lawrence Blvd. 5168 St. Lawrence Blvd. 710 Notre Dame St. W. 5758 St. Lawrence Blvd. 3664 St. Lawrence Blvd. 1410 Panet St. 5505 St. Lawrence Blvd. 91 King St. 4026 Ontario St. E. 50 Craig St. W. 3430 Park Ave. 108 Mount Royal E. 3700 St. Lawrence Blvd. 408 St. James St. W. 1067 Bleury St. 1602 St. Lawrence Blvd.
Ontario	Toronto
Adam Sportswear Co. Ltd. Capital Caps & Headwear Co. Fashion Hat & Cap Co. Ltd. Hamilton Uniform Cap Co. Ltd. Harris Cap & Textiles Co. Ltd. Hewer, A.B. Uniform Caps Ltd. Imperial Hat & Cap Co. Krystal Cap Co. Majestic Cap Co. Monarch Hat & Cap Mfg. Co. Muir Cap & Regalia, Ltd. New Style Headgear Ottawa Imperial Cap Co. Parktown Hat & Cap Ltd. Rich Cap & Novelty Co. Shuttleworth Moulded Products Ltd. Stokes Cap & Regalia Ltd. Travers Aprons Ltd. Triangle Hat & Cap Co. Uniform Cap Co.	18 Balmuto St. 312 Adelaide St. W. 90 Chestnut St. 214 King William St., Hamilton 653 College St. 214 King William St., Hamilton 47 Wellington St. W. 441 Spadina Ave. 888 College St. 440 Adelaide St. W. 51 Sincoe St. 366 Adelaide St. 116 York St., Ottawa 333 Adelaide St. W. 366 Adelaide St. W. R.R. No. 4, London 296 Richmond St. W. 911 Bank St., Ottawa 108 Wellington St. W. 388 Albert St., Ottawa



1010758611

THE TEXTILE INDUSTRIES

List of Firms in the Hat and Cap Industry, 1959 - classified by Principal Products - Concluded

Name of firm	Location
(c) Caps - Concluded	
Manitoba:	Winnipeg
Beaver Headwear Ltd. Brill Hat & Cap Co. Ltd. Buffalo Cap & Neckwear, Ltd. Crown Cap Mfg. Ltd., The Dominion Hat & Cap Co. Ltd. Dressler Headwear Ltd. Gerb. Mfg. Co. Ltd. M. & G. Cap Mfg. Co. Manitoba Cap Mfg. Co. Ltd. Modern Headwear Ltd. Twentieth Century Headwear Ltd.	164 Isabel St. 281 McDermot Ave. 250 McDermot Ave. W. 113 Market Ave. E. 296 McDermot Ave. 246 McDermot Ave. 290 McDermot Ave. 188 King St. 288 McDermot Ave. 88 Arthur St. 332 Bannatyne Ave.
British Columbia:	
Western Cap. Co. Ltd., The	456 E. Hastings St., Vancouver
(d) Hat and Cap Makers' Materials	
Nova Scotia:	
Eastern Felt Corporation Ltd.	Court and Prince Streets, Truro
Quebec:	Montreal
Canadian Hatters Supply Co. Ltd. Hubbard Felt Co. Ltd. New York Hat Frame Ltd. Selco Hat Frame Ltd.	360 Recollet St. 425 Marien Avenue, Montreal East 690 Notre Dame St. W. 619 Notre Dame St. W.
Ontario:	
Gordie's Hat Frame & Novelties Lancashire Felt Co. Of Canada, Ltd. New Style Hat Frame Co.	312-318 Adelaide St. W., Toronto 139 Morris St., Guelph 312 Adelaide St. W. Toronto