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ADVANCE REPORT

on the

CLOTHING INDUSTRY, 1920.

SECTION II - MEN'S WEAR.

Published by Authority of the Hon. J. A. Robb, M. P.,

Minister of Trade and Commerce.

OTTAWA

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1923

(A) 404/45

DOMINION BUPLAU OF STATISTICS

CENSUS OF INDUSTRY

OTTAWA, CANADA.

Dominion Statistician: R. H. Coats, B.A., F.S.S. Chief, Census of Industry: J. C. Macpherson.

THE CLOTHING INDUSTRY, 1920.

SECTION II - MEN'S WEAR

Ottawa, August, 1922. The Dominion Bureau of Statistics presents an advance report on the Clothing industry in Canada for the calendar year 1920. The report is published in two sections, viz., one covering women's wear, the other men's wear. The statistics in this section cover men's wear and are presented under two heads: the first covering factory—made clothing and the second dealing with custom-made clothing. The total number of establishments reporting numbered 1,016. Reports received were for the operation of 196 clothing factories and 1,600 custom tailoring shops. Ontario furnished the largest number of reports, with Quebec a good second. All but seven of the Clothing factories are located in Ontario and Quebec. A table showing the location by provinces of the various establishments reporting follows:-

Provinces	Factory-made Clething	Ouston-made Clothing	All establish- ments
CANADA	196	1,620	1,816
Alberta		65	65
British Columbia	1	330	131
Manitoba	3	88	91
New Brunswick	2	55	57
Nova Scotia	1	94	95
Ontario	72.	563	735
Prince Edward Island	-	26	26
Quebec	117	439	556
Saskatchewan		60	60

NOTE: Two tailor shops in the Yuken are included with British Columbia.

PRINCIPAL STATISTICS.

The principal items of data collected are arranged by classes of plants and for all establishments in the accompanying table. Detailed statistics are shown in the following tables of

414 70107 00			
Items	Factory-made Clothing	Custom-made Clothing	All estab- lishments
Establishments No.	196	1,620	1,816
Capital invested 3	37,920,004	11,516,424	49,436,428
Salaried employees - Male	1,387 347 3,897,386	508 83 974,626	1,895 430 4,872,012
Wage carners, average - Male No. Female No. Wages paid \$	5,058 5,942 12,702,951	2,911 2,356 4,763,412	7,969 8,298 17,466,363
Outside pieceworkers - Male No. Female No. Amount paid	154 639 602,943	412 421 401,089	566 1,060 1,004,032
Cost of fuel 3	91,892	103,707	195,599
Power - Units No. Capacity H.P. Used H.P.		125 112	896 1,382 1,286
Miscellaneous expenses. \$	6,288,987	1,778,968	8,067,955
Cost of materials \$	34,589,605	9,966,713	44,556,318
Value of products \$	62,066,487	20,826,426	82,892,913

PRODUCTION.

The figures on production are given in the four tables next following. The table immediately below shows production statistics for the 196 clothing factories reporting. The total value of products, reported at \$62,065,487 for the year 1920, is an increase of \$14,286,181 over the reported value of \$47,780,306 for the year 1919.

Clothing Factories.		
Items	Quanti ty	Selling Value
Men's and boys' apparel - Suits	1,394,385 303,394 1,745,799 139,768 465,000 26,744 147,514	34,123,917 4,602,708 7,184,645 406,449 10,495,219 353,607 581,479 3,500,389
Women's and girls' apparel - Dresses and costumes, complete	1,327 118 2,957 148 355	50,906 412 4,005 398 1,682 551 85,236
TOTAL WOMEN'S AND GIRLS' APPAREL Amount received for contract work TOTAL VALUE OF ALL PRODUCTS	9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	143,190 674,884 62,066,487

THE CLOTHING INDUSTRY - MEN'S WEAR, 1920.

PRODUCTION, continued.

The production of clothing in custom shops is shown in the accompanying table. This branch of the clothing industry shows a considerable decrease in production during 1920. The total value of products reported at \$27,717,460 for the year 1919 dropped by \$6,891,034 to a total of \$20,826,426 for 1920. The percentage decrease is of 24.86 per cent.

Custom Shops	D	and the Company of the September September 2 to the
I tems	Quantity	SellingaValue
Men's and boys' appared - Suits	281,838 39,434 62,373 6,452 47,205 5,673 4,991	14,370,360 544,771 748,693 64,981 2,142,280 70,151 53,393 1,858,145 19,852,774
WOMEN'S AND Girls' apparel - Dresses and costumes complete No. Skirts " Waists, blouses, etc. " Kimonos, bath robes & dressing gowns" Mantles, cloaks and jackets " Whitewear, etc. " Other items of women's apparel	5,032 646 426 8 560 19	272,358 9,582 3,732 28 26,834 69 281,874
Amount received for contract work		594,477 379,175
TOTAL VALUE OF ALL PRODUC	TS ,	20,826,426

The following summary table shows, by provinces, for each branch of the industry and for all establishments, the total value of all production for the calendar year 1920. Quebec holds first place with a total of \$44,470,160, Ontario being second with \$32,331,287.

Provinces	And the second second	g Factories Value of Droducts	No.	m Shops Value of Products	No.	All plants Value of Products
CANADA Maritime Province New Brunswick Nova Scotia P. E. Island	196	62,066,487 346,146 346,146	1,620 175 55 94 26	20,826,426 1,745,646 643,756 909,468 192,422	1,816 178 57 95 26	82,892,913 2,091,792
Mestern Provinces Alberta British Columbia Manitoba Saskatchewan	3 -	282,334	343 65 130 1 88 60	3,717,340 629,084 1,387,837 1,166,956 533,463	347 65 131 91 60	3,999,674
Ontario	72	21,937,255	663	10,394,032	735	32,331,287
Quebec	117	39,500,752	439	4,969,408	556	44,470,160

¹ Includes two in Yukon.

THE CLOTFING INDUSTRY - MIN'S WOAR, 1920.

PRODUCTION, continued.

The table below omits the statistics of women's and girls' apparel and shows exclusively, by classes of establishments the value of men's and boys' apparel made in Canada during the calendar year 1920. Production figures have been taken from factories manufacturing women's and girls' clothing in addition to men's clothing factories and custom tailor shops. The total value of all men's and boys' apparel reported is \$83,783,074 for the calendar year 1920. The production in 1919 was returned at \$72,055,238. The increase in 1920 is of \$11,727,836.

Classes of establishments	Total Production	
	67	,
Men's and boys' apparel factories Men's and boys' curtom tailoring shops .	61,248,413	
Women's and girls' apparel factories	2,681,887	market and
TOTAL VALUE	\$ 83,783,074	

CAPITAL INVESTMENT

The capital invested is shown by items and classes of plants in the accompanying table. The total investment is reported at \$49,436,428 for the calendar year 1920, as compared with \$38,629,146 in 1919. The increase of \$10,807,282 is mostly due to higher stocks of materials, etc., and larger operating accounts. The capital reported for men's cicthing factories totals \$37,920,004.

The party of the p	The Control of the Co			10000000	2137 3
Classes of establishments	Land, buildings and fixtures	Machinery and tools	Materials on hand, stocks in Process, etc.		Total Capital
Clothing factories Custom tailor	,	1,133,531	3	11,560,934	37,920,004
ing shops		541,346	6,116,382	2,696,756	11,516,424
TOTALS	6,325,167	1,674,877	27,178,694	14,257,690	49,436,428

The total capital invested is shown by provinces and classes of plants in the summary below. The largest investment is credited to clothing factories in the Province of Quebec and amounts to \$23,368,132. Ontario is in second place with \$13.732,187.

Provinces	Clothing factories	Custom tailor- ing shops	H
CANADA	37,920,004	11,516,424	49,436,428
Western Provinces - Alberta British Columbia Manitoba Saskatchewan	186,621 (Included under Western Provs.)	1,653,582 264,720 549,6901 590,318 248,854	1,840,203
Maritime Provinces - New Brunswick Neva Scotta P. E. Island	(Included under Maritime Provs.)	1,168,790 374,082 674,634 120,074	1,801,854
Cntario	13,732,187	6,165,858	19,898,045
Quebec	23,368,132	2,528,194	25,896,326

¹ Includes two establishments in Yukon.

THE CLOTHING INDUSTRY - IMM'S WEAR, 1920.

EMPLOYEES, SALARIES AND WAGES.

The next table shows the number of persons employed in each branch of the industry, by classes of employment and by sex, together with the amounts paid to each class in salaries and wages during the calendar year 1920.

Classes of employment	Number	of employees	Salaries
	Nele	Female	and Wages
Clothing Factorics - Officers, superintendents, managers Clerks, stenographers, etc Wage earners, average number Outside piece-workers	406 981 5,058 154 6,599	34 313 5,942 639	1,614,387 2,282,999 12,702,951 - 602,943 17,203,280
Custom Tailoring Shops - Officers, superintendents, managers Clerks, stenographers, etc Wage earners, average number Outside piece-workers	267	14	588,983
	241	69	385,643
	2,911	2,356	4,763,412
	412	421	401,089
TOTALS	3,831	2,860	6,139,127
All Establishments - Officers, superintendents, managers Clerks, stenographers, etc Wage earners, average number Outside piece-workers	673	43	2,203,370
	1,222	382	2,668,642
	7,969	8,298	17,466,363
	566	1,060	1,004,032
TOTALS	10,430	9:738	23,342,407

Wage earners by months and classes of establishments are given by sex for the calendar year 1920 in the statement below. For all establishments the month of highest employment was April with 17,357 employees and December the lowest month with 12,064. Males were highest in April with 8,790 and females in May with 9.185. December was the lowest month for males and females with 6,242 and 6,362 respectively. The yearly average was 16,267 for all employees, 7,969 for males and 3,298 for females.

Months		othing ciarre			Tailor ops				nents .
	Male	Female	Total	Male	Female	Total	Male	Female	Total
January February March April Nay Mine Mily Mugust Motember	No. 5,394 5,550 5,668 5,660 5,654 5,369 5,146 5,341 4,843 3,795 3,352	No. 6,139 6.356 6.550 6.690 6.426 6.043 5.569 5.626 4.609 4.068	No. 11,533 11,906 12,218 12,360 12,344 11,795 11,146 11,189 11,010 10,669 8,404 7,420	No. 2,887 2,893 3,030 3,030 3,030 3,036 2,761 2,386 2,364 2,890	No. 2,239 2,260 2,421 2,463 2,495 2,280 2,212 2,371 2,402 2,390 2,294	No. 5, 126 5, 153 5, 1434 5, 503 5, 363 5, 366 4, 255 5, 367 5, 267	No. 8,281 8,443 3,681 8,790 8,662 8,285 7,906 7,907 7,929 7,791 6,712 6,242	8,616 8,971 9,063 9,185 8,873 8,873 8,306 8,255 8,340 6,228 6,999 6,362	No. 16,659 17,059 17,652 17,853 17,847 17,158 16,212 16,162 16,269 16,019 13,711 12,604

TOTALS

THE CLOTHING INDUSTRY - MEN'S WEAR, 1920.

CLASSIFIED WEEKLY WAGES.

Employees classified, by age and sex, according to weekly wage groups are shown by classes of establishments in the statement below. The data is given as at December 15th, 1920, or the nearest representative date of the establishment reporting.

reporting.							
Clothing Factories.							
Group of Weekly Wage Payments	Over 16 year Male Fema		16 years Female	Total Employees			
Under \$5 per week \$5 but under \$10 per weel \$10 " " \$15 " " \$15 " " \$20 " " \$20 " " \$24 " " \$24 " " \$28 " " \$28 " " \$30 " " \$30 per week and over TO TALS	14 165 228 352 270 386 203	73 3 71 67 38 45 43 59 46 36 58 29 22 13 14 88	6 80 29 - - - 115	96 1,283 1,690 1,354 954 973 338 2,926 9,614			
Custom Tailoring Shops							
Under \$5 per week \$5 but under \$10 per week \$10 # " \$15 " " \$15 " " \$20 " " \$24 " " \$24 " " \$28 " " \$28 " " \$28 " " \$30 " "	65 1 283 6 471 7 387 3 415 1 383 1	06 37 83 25 18 9 80 5 92 8 63 3 46 - 4	29 26 27 6 1 5	237 1,017 1,225 781 621 550 197 1,094			
TOTALS	3.157 2.3	70 91	104	5,722			
All Establishments							
Under \$5 per week \$5 but under \$10 per week \$10 " " \$15 " " \$15 " " \$20 " " \$20 " " \$24 " " \$24 " " \$28 " " \$28 " " \$30 " " \$30 per week and over	448 1,6 699 ::2,1 739 1,3 685 8 769 7: 349 1	06 54	35 106 56 9 6 1	333 2,300 2,915 2,135 1,575 1,523 535 4,020			

OTHER LABOUR STATISTICS

17,499

Working time in clothing factories for the calendar year 1920 is shown in the table below. The totals and averages per factory are given. The average of lost time of employee, due to factory idleness was 34.6 days. Operations are considered to have been fairly constant throughout the year. The average number of employees occupied was considerably higher than during 1919.

7,187

431

219

15,336

	Total	Average per factory
Days worked on full time	46,118 6,682 6,784	235.3 34.1 34.6
Average number of hours worked per day Average number of hours worked per week		8.2 45.8
		The state of the s

THE CLOTHING INDUSTRY - MEN'S WEAR, 1920.

OTHER LABOUR STATISTICS, continued.

Statistics of working time, by provinces, for factory-made clothing are given in the next summary. A comparison of daily and weekly working time will show that there exists but very little variation as between the provinces.

P			Number On full time	on part	idle	Average hour Per day or shift	s worked Por week
I C	Mestern Provs. Maritime Provs.	72 117	1,007 663 16,127 28,316	62 15 2,846 3,759		8.2 8.0 8.2 8.2	44.3 45.0 45.6 46.0
	CANADA	196	46,118	6,632	6,784	8.2	45.8

FUEL CONSUMPTION

The fuel consumption is shown by classes of establishments and for all establishments in the accompanying summary. The statistics are for the calendar year 1920. The data has been compiled and is given by principal kinds of fuel with quantities and values in each case.

Kind	Unit of	CLOTHING	FACIDITES	CUSTOM	SHOPS
72T 11 CC	measure	i danen.	Value	Quan. !	Value
Bituminous coal Anthracite coal Lignite coal Coale Gascline Fuel oil Wood Gas All other	Tons " Gals. cds. m.c.ft.	4,623 2,715 242 503 193 9,300	43,361 33,270 2,826 223 1,110 6,102	1,998 2,221 303 245 9,645 1,500 2,416 16,982	26,419 36,992 3,236 2,581 4,794 289 15,420 12,051 1,925
TOTAL VALUE	OF FUEL		91,392		103,707

All Establishments

Kind	Unit of measure	Quanti ty	Value
Bituminous coal Anthracite coal Lignite coal. Coke Gasoline Wood Gasol All other	Tons " Gals. " cds. m.c.ft.	6,630 4,936 303 487 9,548 1,500 2,609 26,362	74.780 70.262 3.236 5,407 5,017 289 16,530 18,153 1,925
TOTAL VALUE	OF FUEL		\$195,599

POWER EMPLOYED.

The clothing industry is such that there is but a small need for power. Not only is there a large proportion of handwork involved but the machinery used is mostly of light type requiring only a small amount of power to operate. It is also to be noted that in a large number of establishments mechanical power is dispensed with and the light machines in use are foot operated. The accompanying table shows by classes of plants the total number of power units installed with their total rated horse-power and the horse-power effectively used.

	CLOTHING FACTORIES			CUSTOM SHOPS				
Kind	Number			Number			187	
	units	HL P.	used	units		used	¢	
Engines, steam	2	110	11.0	1	5	1		
Electric motors Other power	842	1,071	990	48	119	110		
					205	270		
TOTAL POWER	846	1,257	1,174	50	125	112		
Boilers	15	640	443			-		
ALL ESTABLI SHMENTS								
Engines, steam	2	115	111					
gas .	2	26	24					
Electric motors Other power	890	1,190	1,100					
TOTAL POWER	896	1,382	1,286					
Boilers	15	640	443			value of the second control of the se		

MISCELLANEOUS EXPENSES

The compilation of data collected under this head should prove interesting. It is to be noted that this field is not entirely covered, but that information is asked for only under the principal items. In the summary below the statistics are given by items and by classes of plants, as well as for all establishments reporting. Compared with the 1919 report of \$6,405,478, the total of \$8,067,955 reported in 1920, for expenditure chargeable to the same items, shows an increase of \$1,662,477.

I tems Rent of offices, works and machinery	Clothing Factories \$ 557,828	shops \$	All estab- lishments \$
Cost of purchased power	63,103 202,794 490,336 96,591 606,673 870,514	37,003 111,524 192,412 1,472 133,751 74,696	100,106 314,318 682,748 98,063 740,424 945,210
Repairs to buildings & machinery All other sundry expenses	278,601 3,122,547		3,667,688
TOTALS	6,288,987	1,778,968	8,067,955

THE CLOTHING INDUSTRY - MEN'S WEAR, 1920.

MASTER ALS USED.

The total cost value delivered at the works of all materials used in the men's elething industry amounted to \$44,556,318 for the year 1920. The summary following shows the division of this amount between the two branches of the industry:-

Classes of Plants	Cost of Materials
Clothing factories	
TOTAL FOR ALL, ESTABLISHMENTS	\$ 44,556,318

The following table gives for each branch of the industry the quantities and cost values of all materials effectively used in the manufacture of men's and boys' clothing during the calendar year 1920:-

(a) Materials used in Men's Clothing Factories, 1920.

Itoms	Quantity	Cost value
For mon's antiopys' apparel - Tweeds, serges	Yacds 6,798,571 1,366,502	\$ 19,267,793 4,891,217 1,507,334 202,625 4,805,546 1,105,499 2,640,408
TOTAL FOR MEN'S AND BOYS' APPAREL		34,420,422
Total value of materials used in men's clothing factories for the manufacture of women's and girls' apparel		169,183
GRAND TOTAL OF ALL MATERIALS USED		\$34,589,605

(b) Materials used in Men's Custom Tailoring Shops, 1920.

Items	Quanti ty	Cost value
For men's and boys' apparel - Tweeds, serges Overcoatings	1,023,514 203,501 397,833	3, 1 \$ 6,370,095 1,017,765 324.163
Flannel		43,339 1,545,827 230,542 262,448
TOTAL FOR MULE'S AND BOYS' APPAREL		9,802,179
Total value of materials used in ments custom tailering shops for the maturate facture of women's and girls' apparel		164,534
GRAND TOTAL OF ALL MATERIALS USED		9,966,713

