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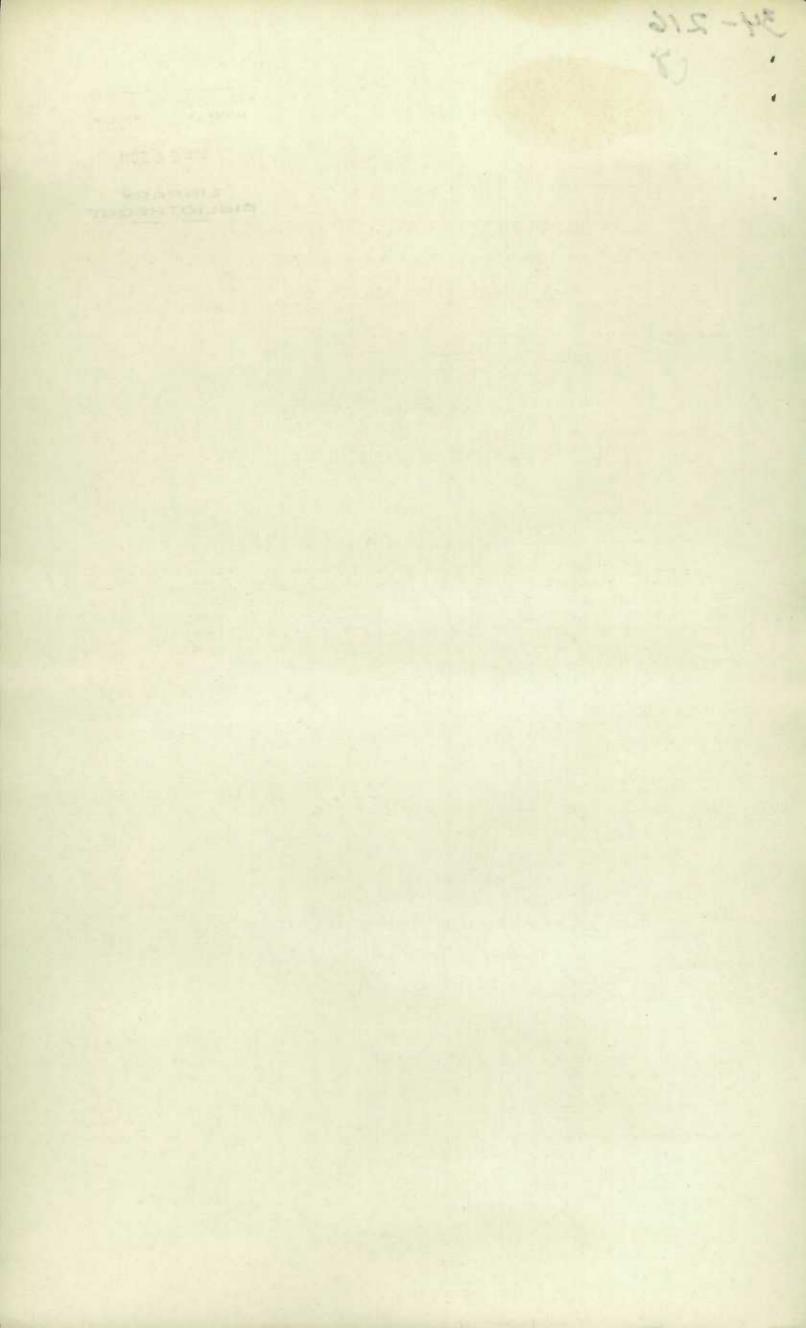
MEN'S FACTORY CLOTHING INDUSTRY

in CANADA 1923

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DIFARTMENT OF TRADE AND COMMERCE DOMINION NURBEAU OF STATISTICS

CENSUS OF INDUSTRY OTTAWA, CAMADA.

Dominion Statistician: R. H. Coats, B.A., F.S.S.(Hon)., F.R.S.C. Chief, Census of Industry: J. C. Maccherson.

THE MEN'S FACTORY CLOTHING I DUSTRY IN CANADA, 1923

Ottawa, July 1925. A report is herewith presented on the production of men's factory clothing in Canada during the calendar year 1923. Reports were received from 153 ostablishments, a net increase of 5 over the number reported for 1922. The location of these establishments by provinces, is shown for both years in the following table:-

| Provinces | 1922 | 1923 |
|--|-------------------------|------------------------------|
| CANADA | 148 | 153 |
| Nova Scotia New Brunswick Quebec Ontario Hanitoba Alberta British Columbia | 1 2 74 65 4 | 1 2 80 65 2 2 |

It will be noted that for the period covered by this report, Quebec has an additional & factories and Alberta 1, whilst Manitoba reported 2 less. In order to prevent disclosure of information concerning individual establishments it has been necessary to combine statistics for the provinces of Nova Scotia and New Brunswick, and they are shown throughout this report under the head of "Maritime provinces". A similar procedure has been followed in the case of Manitoba, Alberta and British Columbia, statistics for which are shown as "Western provinces".

Principal Statistics

A summary of the principal statistics of the industry compared for the calendar years 1922 and 1923 is given in Table I.

Table I - Principal Statistics - 1922 and 1923.

| Principal Statistics | | 1922 | 1923 |
|---|---------------------------|---------------------------------------|---------------------------------------|
| Establishments Capital investment | No, | 148 25,029,072 | 153 22,418,753 |
| Employees on salaries - male female salaries | No. | 1,058 300 2,788,085 | 1,089 283 2,786,487 |
| Imployees on wages (average number)-male female wages | No. | 3,813 4,607 7,863,109 | 3,960 4,657 8,262,337 |
| Outsido piece workers - male female amount paid | No. | 159 214 641.024 | 129 166 340,498 |
| Power employed - units capacity | \$. No. Horse-power | 80,548 375 1,740 | 72,323 834 1,316 |
| iscellaneous expenses Cost of materials Value of products | \$ 5 | 4,130,011 18,481,429 35,135,395 | 4,134,704 18,355,897 35,855,242 |
| Value added by manufacture | \$ | 16,653,966 | 17,499,345 |

THE MEN'S FACTORY CLOTHING INDUSTRY IN CANADA, 1923.

Production

The quantity and value of the various articles comprising men's factory clothing, manufactured during the calendar year 1923, is given by provinces in Table II. The total value of all products rose from 35,135,395 in 1922 to \$35,855,242 in 1923, a net increase of \$719,847 ever the two year period. The province of Quebec again occupies the premier position in production with a total of \$21,833,480 which is equivalent to 60.9 per cent of the total value of all products for the Dominion. Ontario follows next in order with \$13,646,239 or 38.5 per cent. Together these two provinces account for 99.4 per cent of the total output of all men's clothing manufactured throughout the Dominion.

Table II - Production by provinces, 1923.

| Principal Products. | CAN | ADA | Que | bec | Ontar | io | Marit provi | ime <u>l</u> | Wester | n provinces ² |
|---|--|---|--|------------|---------------|---|--|---|--|---|
| | Quantity | Value | Quan. | Value | Quan. | Value | Quan. | Value | Quan. | |
| Suits, men's No. Suits, neys' No. Coats separate incl: flannel jackets No. Pants, separate, men's No. Pants, separate, boys' No. Vests No. Overcoats including Mackinaw coats No. Other items of men's and boys' clothing - Women's dresses No. Women's mantles, costumes, cloaks etc.No. Women's whitewear etc. No. Other items women's and girls clothing - Amount received for all contract work | 964,169 235,012 84,329 1,145,394 730,149 34,408 456,393 70 13,145 3,600 | 19,572,802 1,626,890 660,964 3,943,457 1,216,187 91,212 7,268,851 785,594 7,000 107,900 45,461 14,565 | 642,250 199,061 63,343 536,966 681,854 21,218 285,751 70 13,022 3,600 | 1,344,458 | 33,917 20,854 | 7,577,737 269,722 273,398 1,985,246 78,153 45,742 2,902,330 367,372 2,091 14,565 | 5,834 2,034 132 14,682 7,716 900 1,956 | 72,845 12,710 415 54,336 14,139 1,231 16,395 4,856 | 4,644 - 5,353 6,600 1,183 2,346 | 13,530 10,000 7,681 27,687 17,000 |
| TOTAL | 44 | 35,855,242 | | 21,833,480 | ~ | 13,646,239 | - | 191,575 | | 183,948 |

¹ Includes: - New Brunswick 2, Nova Scotia 1. 2 Includes: - Manitoba 2, Alberta 2, British Columbia 1.

THE HELD'S FACTORY CLOTHING HIDUSTRY IN CANADA, 1923.

Capital Investment

The amount of capital employed in the industry is given by provinces in Table III for the calendar year 1923. In spite of the fact that there were 5 more establishments in operation during 1923, there was a marked decrease in the total capitalization. The total for 1922 was \$25,029,072, whilst for 1923 the amount reported was \$22,418,753, — a net decrease of \$2,610,319. Fixed capital showed a slight increase amounting to \$292,537, whereas working capital was reduced to the extent of \$2,902,856.

Table III - Capital employed, by provinces - 1923.

| Provinces | Land buildings and fixtures | and | Working Materials on hand, stocks in process, etc. | | Total Capital |
|--|--|--|--|------------------------|---|
| Canada Quebec Ontario Maritime provinces Western provinces | 3,305,663 2,602,612 1,196,351 700 | 1,106,481 630,495 456,052 9,354 10,560 | | 4,736,034 2,746,906 | 22,418,753 14,429,762 7,838,890 55,938 94,163 |

Employees, Salaries and Wages.

The number of persons employed in the industry, during the calendar year 1923 will be found in Table IV, by (a) classes of employment, (b) sex and (c) salary and wage payments. The total male employees in all classes rose from 5,030 in 1922 to 5,178 in 1923, an increase of 148, — on the other hand the female employees fell from 5,121 in 1922 to 5,106 in 1923, a decrease of 15, making a net increase of 133 3mployees. The total payroll rose from \$11,292,218 in 1922 to \$11,389,322 in 1923, an increase of \$97,104 for the two year period.

Table IV - Employees, Salaries and wages - 1923.

| Classes of Employment | Male No. | Ferale | Salaries and Wages S |
|--|--|---------------------------------------|--|
| Salaried officers of corporations General superintendents, managers, etc. Technical experts, accountants, etc. Clerks, stemographers, salesmen, etc. Wage earners (average number) Outside piece workers | 178 140 137 634 3,960 129 | 10 16 26 231 4,657 166 | 704,464 531,657 250,080 1,290,286 8,262,337 340,498 |
| TOTAL | 5,178 | 5,106 | 11,389,322 |

THE MEN'S FACTORY CLOTHING INDUSTRY IN CANADA, 1923

Other Employment Statistics

The number of days the factories were in operation during the calendar year 1923 together with the number of hours per day and per week normally worked by wage earners is given in Table V(a). The number of wage earners employed in the industry is given by sex and by months in Table V(b). The maximum number employed was 9,057 in March whilst the minimum number reported was in December with 8,170.

Table V(a). Days in Operation and Hours Worked - 1923.

| Number of establishments in operation | 153 | |
|--|--------|---------|
| and of the state o | Total | Average |
| Days in operation on full time | 37.307 | 243.8 |
| Days in operation on part time | 4,985 | 32,6 |
| Days idle | 4,220 | 27,6 |
| Hours worked by wage earners per day | 1,251 | 8.1 |
| Hours worked by wage earners per week | 6,959 | 45.4 |
| | | |

Table V(b) Wage earners by Nonths - 1923.

| Months | Malc No | Female No. | Months | Male No. | Female |
|----------|------------|---------------|--------------------|-------------|--------|
| January | 3,839 | 4,380 | July | 3,952 | 4,650 |
| February | 3,939 | 4,585 | August | 3,998 | 4,773 |
| March | 4,160 | 4,397 | September | 4,042 | 4,785 |
| Agril | 4,078 | 4,750 | October | 4,086 | 4,757 |
| May | 3,936 | 4,615 | Movember | 3,810 | 4,563 |
| June | 3,948 | 4,684 | December | 3,730 | 4,440 |
| | | | TOTAL | 47,518 | 55,879 |
| | Average m | unber employ | ed during the year | 3,960 | 4,657 |

THE MEN'S FACTORY CLOTHING INDUSTRY IN CANADA, 1923

Materials Used

The quantity and value of all materials used in the industry is given by provinces in Table VI, for the calendar year 1923. The total cost of all materials fell from \$18,481,429\$ in 1922 to \$18,355,897\$ in 1923, - a net decrease of \$125,532. Of the six principal materials used in the manufacture of men's factory clothing, four show an increase in cost over 1922 Oz-tweeds, serges etc. overcoatings including mackinaw, flannel and thread buttons and fasteners, whilst there was a reduction in the cost value of linings and trimmings and all other materials for men's and boys' clothing.

Table VI - Materials Used, by Provinces - 1923.

| N.A. alaba Hand | | CANA | CANADA | | Quebec | | Cntario | | Maritime provinces | | We stern provinces | |
|------------------------------------|-----|-----------|------------|---------|------------|---------|-----------|--------|-----------------------|--------|-----------------------|--|
| Materials Used | | Quantity | Value | Quan. | Value | Quan. | Value | Quan. | Value | Quan. | Value | |
| | | | 69 | | e e | | ŷ | | Ų. | | \$ | |
| For men's and boys' clothing - | | | | | | | - 1 110 | 10 0/1 | 04 700 | 00 454 | ~ ~ ~ ~ ~ ~ | |
| Twoods, serges, etc. | Yd. | 5,203,537 | 10,649,292 | | 6,813,847 | | 3,695,660 | | 84,528 | 28,474 | 55,257 | |
| Overcoatings incl: mackinaw | Yd. | 1,372,527 | 3,138,269 | 861,941 | 2,015,939 | 499,963 | 1,099,131 | 4,608 | 8,616 | 6,015 | 14,383 | |
| Flannel | | - | 354,301 | - | 214,230 | - | 140,071 | - | - | ~ | | |
| Linings and trimmings | - | - | 2,683,451 | - | 1,474,074 | - | 1,162,613 | - | 34,886 | - | 11,878 | |
| Thread buttons and fasteners | 000 | - | 771,626 | - | 498,053 | - | 258,589 | - | 4,827 | - | 10,157 | |
| All other materials for men's | | | | | | | - 0 | | | | | |
| and boys' clothing | - | | 657,710 | - | 466,702 | 00 | 187,556 | - | 2,032 | - | 1,420 | |
| or women's and girls' clothing - | | | | | | | | | | | | |
| Silks, satins, velvets | Yd. | 2,960 | 6,840 | 2,960 | 6,840 | ino. | - | - | • | 640 | - | |
| Tweeds, serges, coutings | Yd. | 3,572 | 17,817 | 3,572 | 17,817 | - | - | - | - | - | bee | |
| Cotton goods, - coloured, | | | | | | | | | | | | |
| printed, etc. | Yd. | 2,450 | 1,960 | 2,450 | 1,960 | - | - | - | - | - | - | |
| Cotton goods, unbleached and white | Yd. | 6,600 | 2,000 | _ | gus | _ | | - | 00 | 6,600 | 2,000 | |
| Denims | Yd. | 176,499 | 61,744 | 176,499 | 61,744 | - | - | - | - | - | - | |
| Linings and trimmings | | = | 7,446 | - | 7,446 | - | _ | 00 | _ | - | 86 | |
| Laces, braids, etc. | - | _ | 1,000 | | 1,000 | - | - | - | - | - j | 00 | |
| Thread, buttons and fasteners | _ | - | 400 | - | 400 | - | - | - | - | - | 901 | |
| All other materials for women's | | | | | | | | | | | | |
| and girls clothing | - | - | 2,041 | _ | 2,041 | - | _ | - | 904 | | - | |
| TOTAL | - | 99 | 18,355,897 | _ | 11,582,093 | ger . | 6,543,620 | - | 135,089 | - | 95,095 | |

THE LEW'S FACTORY CLOTHING INDUSTRY IN CAMADA, 1923.

Fuel Consumption

The quantity and cost value of the various kinds of fuel consumed in the industry, during the calendar year 1923 is shown in Table VII. The total cost of all fuel used fell from \$30,548 in 1922 to \$72,323 in 1923 a decrease of \$8,225. Bituminous coal again takes first place with \$40,741, whilst anthracite fellow next in order of importance with \$15,634 and gas occupies third position with \$9,386.

Table VII - Fuel Consumption - 1923.

| Kinds of fuel | Urit of measure | Quantity | Cost Value |
|--|--------------------------------|--|--|
| Entuminous coal Anthracite coal Lignite coal Coke Cill (fuel) Wood Gas Coller fuel | ton " " gallon cord M. c. feet | 4,518 1,186 248 51 14,120 126 10,881 | 40,741 15,634 2,715 714 1,634 598 9,386 801 |
| TOTAL | | | 72,323 |

Fower Installation

The power installed in the industry for the calendar year 1923 is given in Table VIII by (a) classes of power, (b) number of units in each class and (c) the herse-power capacity according to manufacturers' rating. The total power installation in 1922 was 375 units producing 1.740 horse-power, whilst for 1923 the amount reported was 534 units developing 1.316 horse-power, - a decrease of 41 units and 424 horse-power.

Table VIII - Power Installation - 1923.

| Classes of power | Number of units | Horse-power canacity |
|--|-----------------|----------------------|
| Seeam engines and turbines | 4 | 308 |
| Gas engines | 1 | 308 |
| recraulic turbines or water wheels | 1 | 40 |
| Electric motors:-operated by power generated | 2 7 | |
| at the factory | 143 | 101 |
| Electric motors:-operated by purchased power | 785 | 851 |
| | | |
| TOTAL | 834 | 1,316 |

Miscellaneous Expenses

Miscellaneous expenses or overhead charges incurred in the industry during the calendar year 1923, amounted to \$4,134,704, which was \$4,593 more than the amount reported for the previous year. Miscellaneous expenses include rents, taxes of all kinds, insurance, telephone, telegraph and postal charges, advertising and travelling expenses and repairs to buildings and machinery.

Imports and Exports

Statistics of imports and exports of men's factory clothing during the calendar year 1923 are not sufficiently or distinctively designated in the Customs classification to permit of any compilation being made.

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