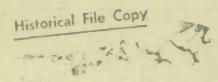
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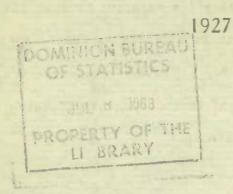
DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

REPORT

on the

MEN'S FACTORY CLOTHING INDUSTRY

in CANADA



Published by Authority of the Hon. James Malcolm, M.P.,
Minister of Trade and Commerce

OTTAWA

1929

statement include only the statistics of such manufacturing establishments as make Men's and Boy's Clothing as their principal products. The statistics relating to specific products are therefore not to be regarded as comprehensive as products like, Men's and Boy's Factory Clothing are also found as secondary products of Women's Factory Clothing and Men's Furnishing Goods industries.

234-216





DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

OTTAWA, CANADA

Dominion Statistician: Chief, Census of Industry: R. H. Coats, B.A., F.S.S., (Hon.), F.R.S.C.

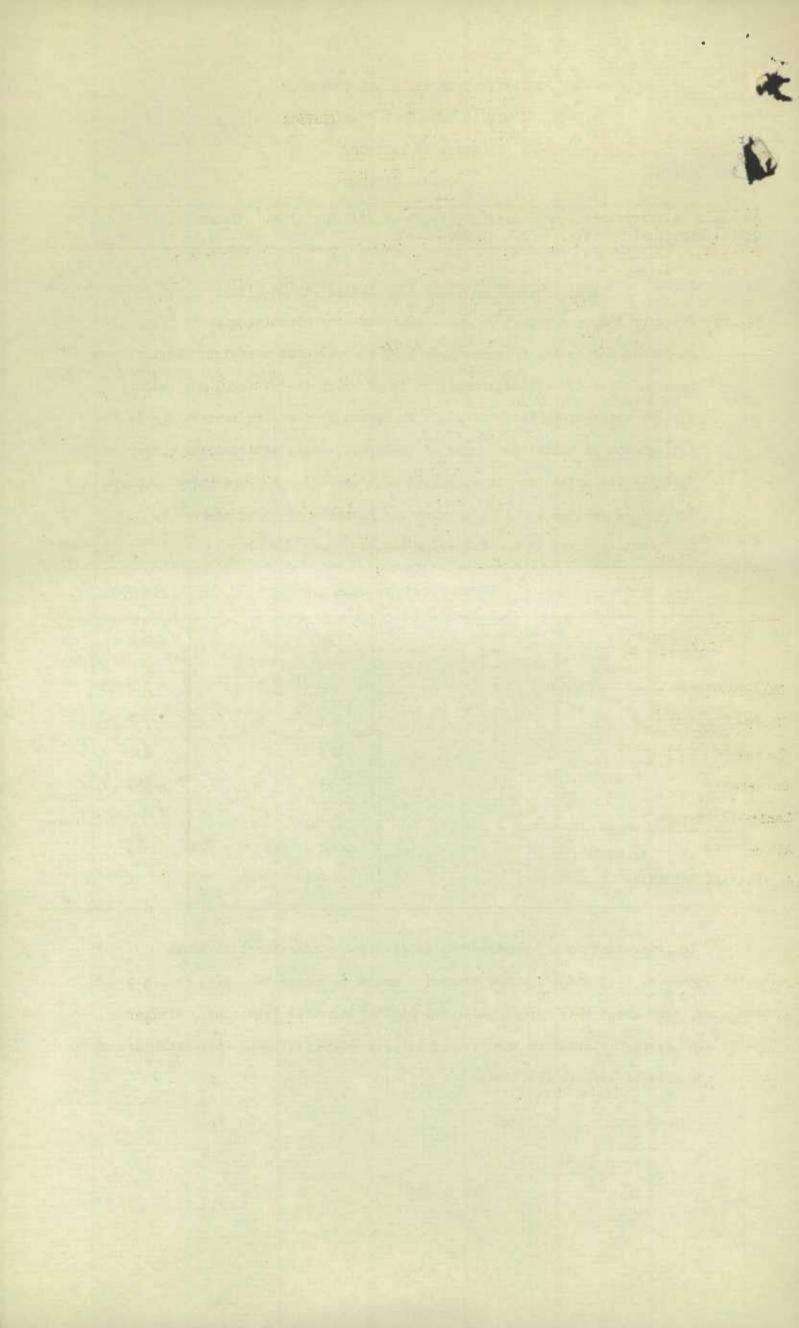
J. A. Macpherson

MEN'S FACTORY CLOTHING INDUSTRY IN CANADA, 1927.

Ottawa, February 1929.— A report on men's ready-to-wear clothing made in factories in Canada during the calendar year 1927 is presented herewith. Reports were received from 204 establishments in 17 of which the clothing was made by outside contractors from materials furnished by the firm reporting,— in consequence of which the number of employees, wages paid and the number of days the factories were in operation were omitted. A comparative summary for the years 1926 and 1927 showing the location of the factories by provinces is given in the following table:

	1926	1927
CANADA	188	204
Nova Scotia	2	2
New Brunswick	3	• 2
Quebec	123	137
Cntario	53	55
Manitoba	4	4
Alberta	2	3
British Columbia	1	1

In order that no information may be divulged concerning individual establishments, statistics for New Brunswick and Nova Scotia have been combined and are shown throughout this report under the head of Maritime Provinces. Similar procedure has been adopted in the case of Alberta and British Columbia which are shown under the head of Western Provinces.



MEN'S FACTORY CLOTHING INDUSTRY IN CANADA, 1927.

A threefold measure of the size of establishments is presented in the following series of tables. Table (a) affords a measure of establishments from the standpoint of employment, table (b) from the amount of Capital investment and table (c) the gross value production.

From a study of these tables it will be noted that 29 establishments in a total of 188 employed 59.51 per cent of the total number at work in 1926 as compared with 27 establishments in a total of 204 employing 56.69 per cent in 1927. Similarly in capital investment 33 establishments had 70.29 per cent of the total investment in 1926 whilst in 30 establishments in 1927 the percentage to the total capital was 66.94. Again in gross value of production 50 establishments in 1926 produced 72.78 per cent of the total, whereas in 1927 with 58 establishments the percentage was 74.84 of the total gross value of production.

(a) Establishments classified by groups of Employees, 1927 and 1926.

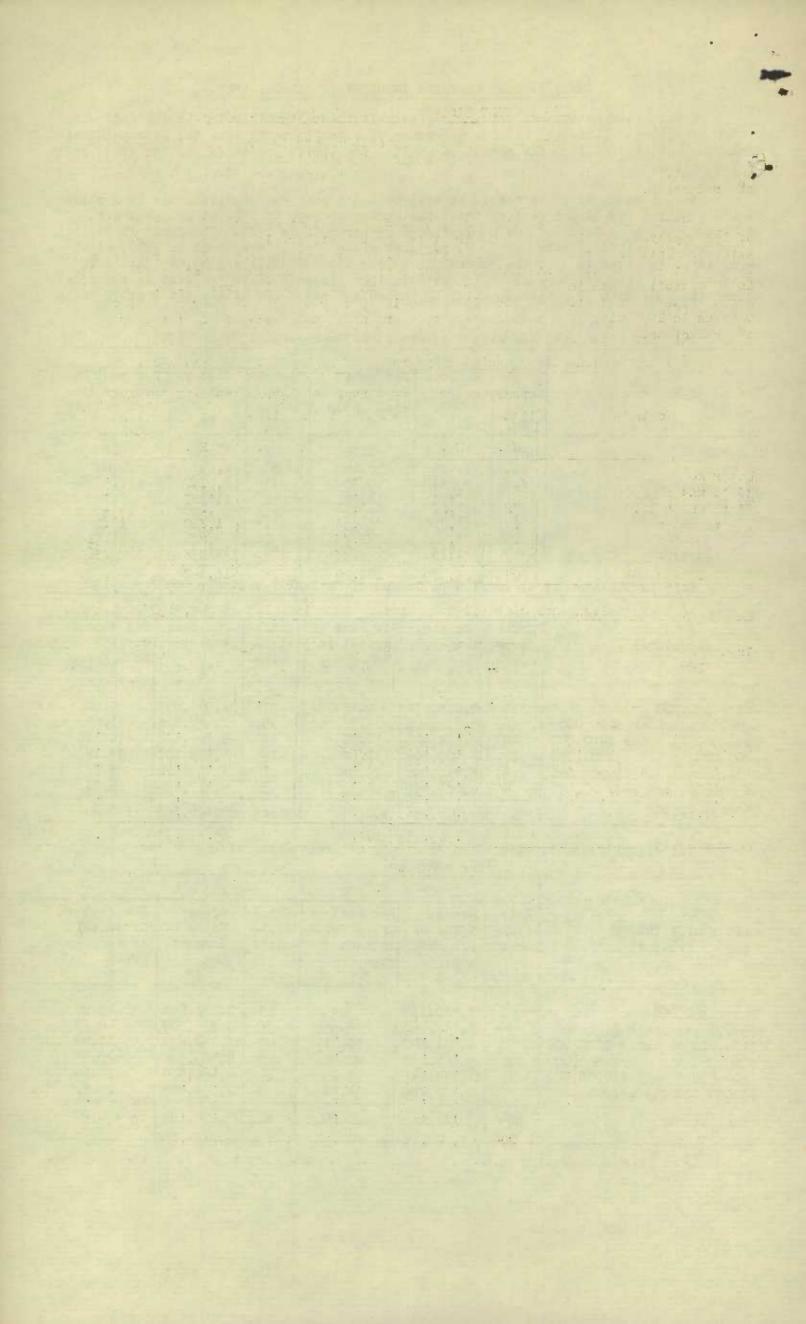
		1927		1926			
	Estab-	Employ-	Per cent	Estab-	Employ-		
Groups of Employees	lish-	ees	Employees in	lish-	ees	ployees in	
	ments		each group	ments		each group	
	No.	No.	%	No.	No.	%	
Under 20	87	775	6.75	73	652	5.85	
20 to under 50	58	1,912	16.66	56	1,791	16.07	
50 to under 100	32	2,284	19.90	30	2,070	18.57	
100 to under 200	12	1,720	14.98	13	1,810	16.24	
200 to under 500	13	3,642	31.73	15	4,226	37.91	
500 and over	2	1,146	9.98	1	598	5.36	
Totals	204	11,479	100.00	188	11,147	100.00	

(b) Establishments classified by Groups of Capital Investment, 1927 and 1926.

(D) Establishments	s billetto, 1 Je	and 1 jeur					
		1927		1926			
Groups of Capital	Estab-	Capital	Per cent of	Estab-	Capital	Per cent of	
Investment	lish	Invested	Capital in	lish-	Invested	Capital in	
	ments		each group	ments		each group	
	No.	\$	%	No.	\$	95	
Under \$50,000 \$50,000 to under \$100,000 \$100,000 to under \$200,000 \$200,000 " " \$500,000 \$500,000 " " \$1,000,000 \$1,000,000 and over	111 45 18 17 9	2. 279,634 3,335,603 2,622,906 4,900,806 5,710,896 6,069,489	13.38 10.52 19.67 22.92	97 39 19 19	1,962,657 2,944,418 2,766,136 5,976,107 7,459,566 4,717,499	11.40 10.71 23.14 28.88	
Totals	204	24,919,334	100.00	188	25,826,383	100.00	

(c) Establishments classified by groups of Gross Value of Production, 1927 and 1926.

1927 and 1926.									
		1927		1926					
Groups of Value of Production	Estab- lish- ments	Value of	Per cent of Gross Value in each group	Estab- lish- ments	Gross Value of Product- ion	Per cent of Gross Value in each group			
	No.	\$	%	No.	\$	%			
Under \$50,000 \$50,000 to under \$100,000 \$100,000 to under \$200,000 \$200,000 " " \$500,000 \$500,000 " " \$1,000,000 \$1,000,000 and over	60 36 50 34 17 7	1,510,139 2,447,463 6,931,840 9,945,298 11,813,145 10,638,729	16.01 22.98 27.29	53 38 47 27 14 9	1,241,206 2,835,508 7,288,698 8,583,594 9,460,300 12,374,825	3.00 6.78 17.44 20.54 22.64 29.60			
Totals	2014	43,286,614	100.00	188	+1,784,131	100.00			



MEN'S FACTORY GLOTHING INDUSTRY IN CANADA, 1927

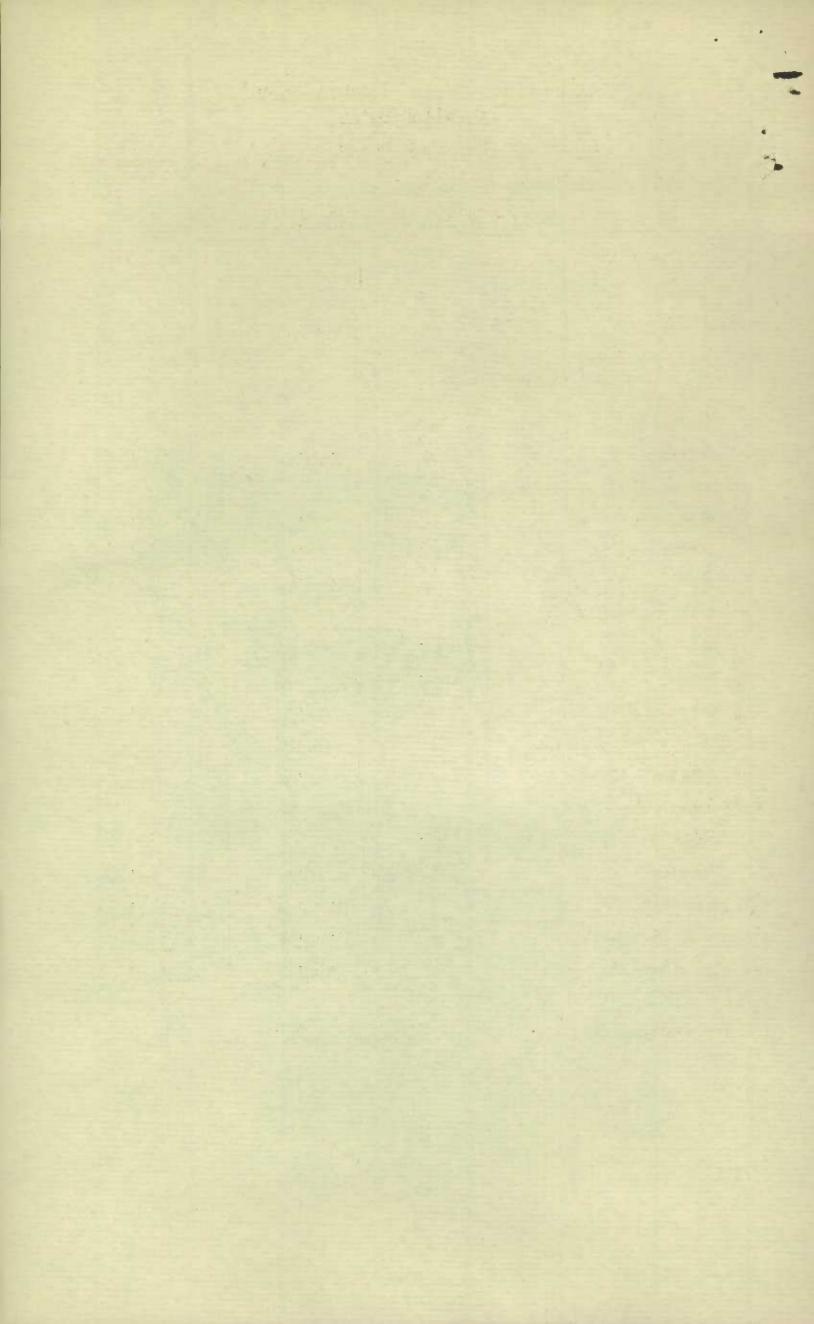
Principal Statistics

A surrary of the principal statistics of the industry compared for the calendar years 1926 and 1927 is given in Table I.

Table I .- Principal Statistics compared 1926 and 1927.

Principal Statistics		1926		1927
Establishments	No.	188		204
Capital investment	\$	25,826,383		24,919,334
Employees or salaries -				
Male	No.	984	1/	991
Female	No.	374	1/	367
Salaries	*	2,619,749	1./	2,693,703
Employees on wages - average number	_			
Male	No.	4,523	1/	4,769
Female	No.	5,266	1/	5,352
Wages	\$	9,878,835	1/	9,981,3115
Outside piece workers -				
Male	No.	118	1/	35
Female	No.	98	1/	65
Amount paid	\$	161,741	1/	119,562
Amount paid to contractors	\$	796,028	2/	855,893
Cost of Fuel	\$	102,235		76,924
Power installation -				
Units	No.	394		397
Capacity	Horse Power	1,902		1,491
Cost of materials	\$	21,944,919		21,335,688
Gross value of products	\$	41,784,131		43,286,614
Net value of products	\$	19,839,212		21,950,926

^{1/ 187} Establishments only. 2/ 17 Establishments only.



rroduction

The total value of all articles of clothing manufactured during the calendar year 1927 is shown by provinces in table 2. The total amount in 1926 was \$41,784,131, whilst the amount reported for 1927 was \$43,286,614, an increase of \$1,502,483.

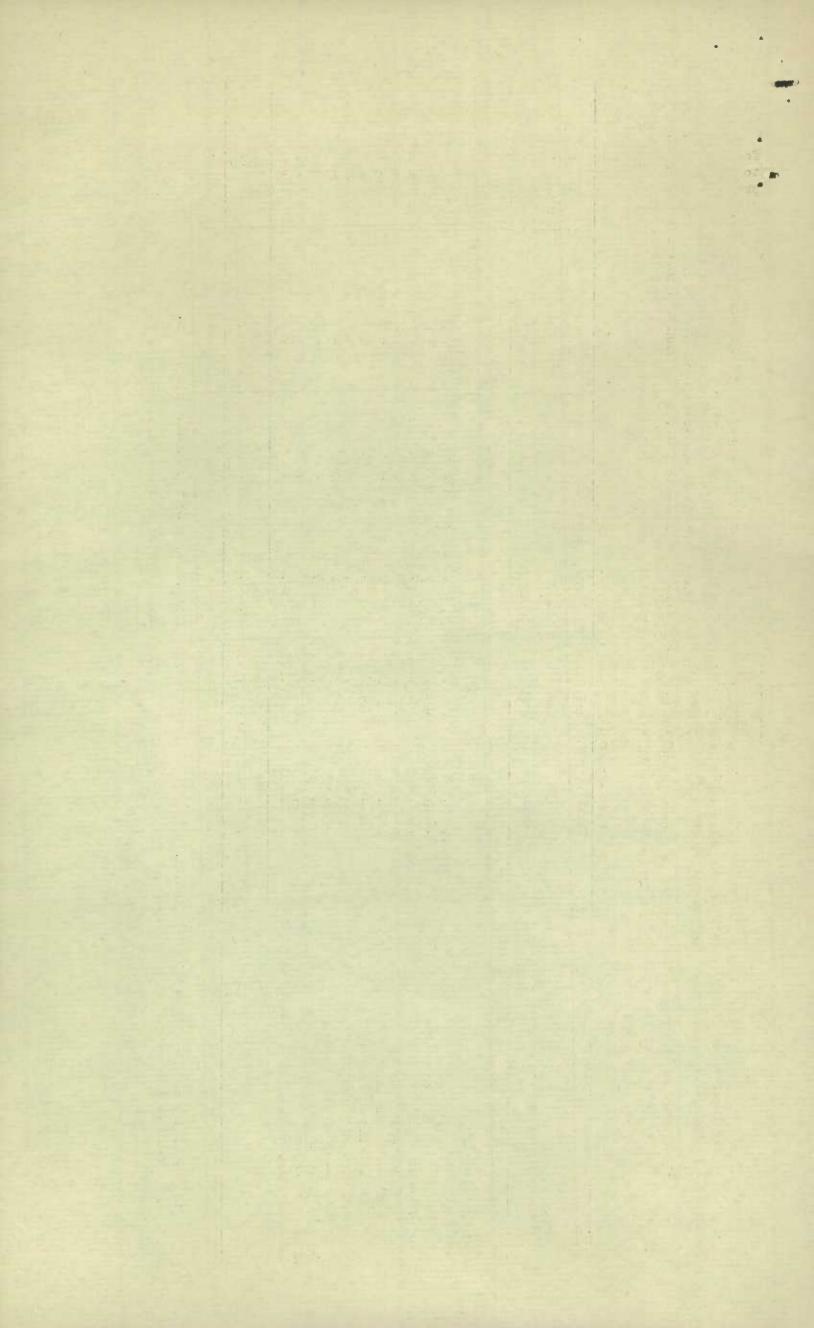
In order of importance the province of Quebec leads with a total output valued at \$26,401,653,- Ontario follows next with \$15,637,489,Western provinces take third place with \$591,075, the Maritime provinces occupy fourth position with \$398,445 and Manitoba last with \$257,952.

Table 2. - Production by Provinces, 1927.

Principal Products	Canada	Quebec	Ontario	Manitoba	Jestern 1/ Provinces	haritime 2/ Provinces
	ڼ	φ	ŷ	9	¥	· · · · ·
en's clothing -						
Suits	21,302,759	11,371,239	9,543,464	32,690	250,603	104,763
Trousers	4,725,988	2,574,292	1,885,722	70,667	62,857	132,450
Overcoats and topccts	8,714,807	5,682,727	2,919,947	13,217	52,168	46,748
Boys' suits and pants	2,951,965	2,183,630	575,425	65,913	63,346	63,651
Boys' overcoats and reefers	1,097,174	989,323	106,745		-	1,106
Nork clothing (denim)	178,678	140,843	5,000	30,000	and a	2,835
Jork clothing (all other)	688,327	383,603	212,299	-	90,000	2,425
Mackinaw coats	72,511	39,411		33,100	-	
omen's clothing	27,564	16,064	13,500	-	der	-
ll other products	2,477,760	2,193,274	241,107	5,000	10,000	28,379
ontract work, custom work and repairs	1,047,081	827.247	134,280	7,365	62,101	16,088
TOTAL	43,286,614	26,401,653	15,637,489	257,952	591,075	398,445

^{1/} Includes Alberta 3, British Columbia 1.

^{2/} Includes Nova Scotia 2, New Brunswick 2.



Capital Investment

The amount of capital invested in the industry is given by provinces in table 3. for the calendar year 1927. The total capitalization fell from \$25,826,383 in 1926 to \$24,919,334 in 1927, a decrease of \$907,049. The province of Quebec again takes precedence with a total investment of \$16,114,652, Ontario ranks second in importance with \$8,200,708, whilst Western Provinces, Maritime Provinces and Manitoba follow in the order named.

Table 3. - Capital Investment by Provinces, 1927.

	Fixed Capital	Working	Capital.	
Frovinces .	Land, buildings, fixtures. machinery and tools	Materials on hand, stocks in process, etc.	Cash, trading and operating accounts, etc.	Total Capital
	\$	\$	\$	\$
CANADA	4,888,584	10,717,675	9,313.075	24,919,334
Quebec Ontario Manitoba Western Provinces Maritime Provinces	2,650,066 2,033,839 12,666 129,938 62,075	6,776,019 3,685.958 57,193 136,366 62,139	6,688,567 2,480,911 20,115 76,226 47,256	16,114,652 8,200,708 89,974 342,530 171,470

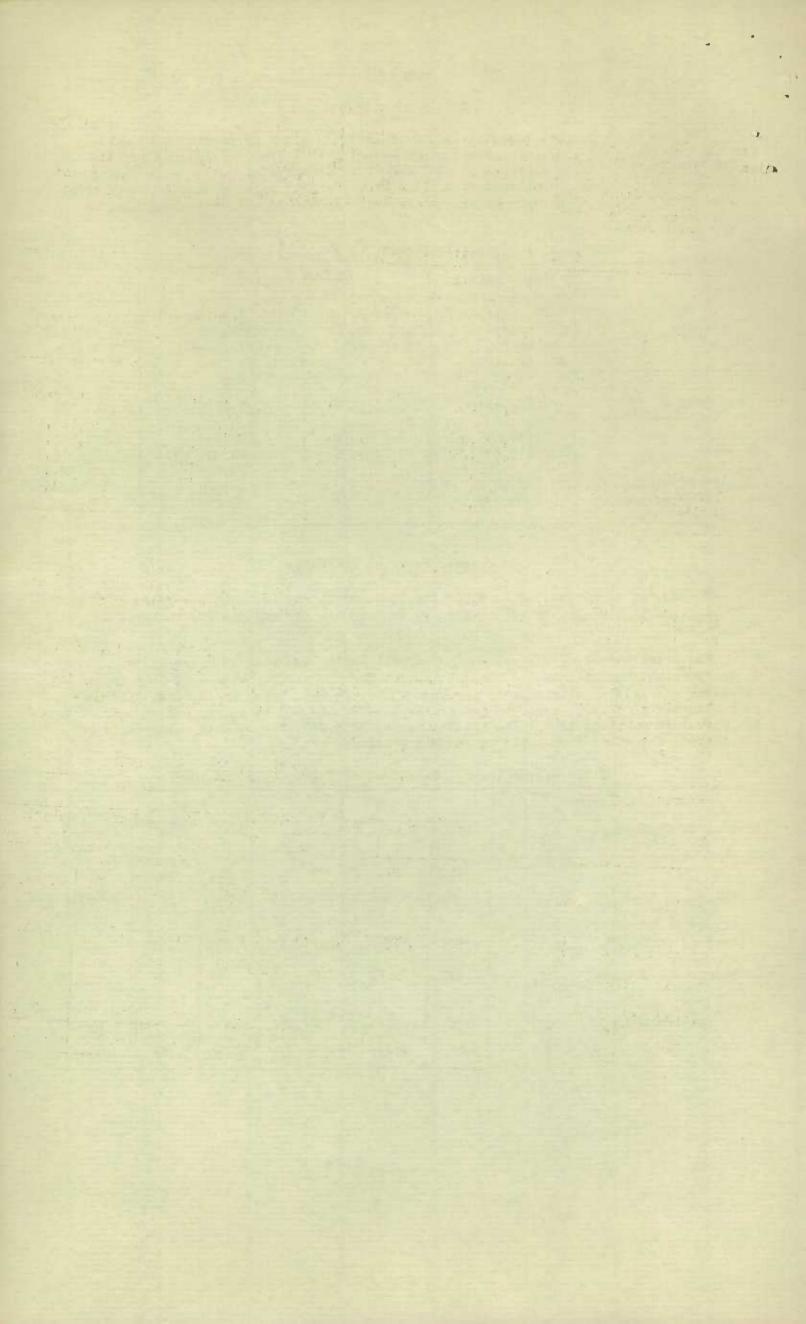
Employees, Salaries and Wages

The number of persons employed in the industry during the calendar years 1926 and 1927 is given in table 4. by (a) classes of employment, (b) sex and (c) salary and wage payments.

The total number of persons on the payroll during the year 1926 was 11,363 whose united earnings amounted to \$12,660,325, whilst for the period covered by this report the total was 11,479 with a total payment of \$12,675.048, being an increase of 116 in the number of persons employed and an increase of \$14,723 in salary and wage-payments. In addition to this amount the sum of \$855,893 was paid to contractors but the number of persons they employed was not reported.

Table 4.- Employees, Salaries and Wages, 1926 and 1927.

		1926		1 9 2 7		
Classes of Employment	Male	Female	Salaries and Wages	Male :	Fomale	Salaries and Wages
	No.	No.	\$	No.	No.	\$
Employees on salaries	984	374	2,619,749	991	367	2,693,703
Employees on wages (average number)	4,523	5,266	9,878,835	4,769	5,352	9,981,345
Outside piece-workers	118	98	161,741	35	65	119,562
Amount paid for contract work	not	reported	796,028	not	reported	855,893
Total	5,625	5,738	13,456,353	5,795	5,784	13,650,503



Employment Statistics

The number of days the factories exclusive of contractors, were in operation during the calendar years 1926 and 1927 together with the number of hours per day and per week normally worked by wage-earners is given in table 5. The total number of wage-earners employed during the same period is given by sex and by months in table 6(a). Employment reached its maximum in September with 10,457, whilst the minimum number reported was 9,600 in the month of January.

Table 5.- Days in operation and hours worked, 1926 and 1927.

	19	26	1927	
Number of establishments (excluding contractors)	16	8	187	
	Total	Average	Total	Average
Days in operation on full time	41,794	248.8	46,265	247.4
Days in operation on part time	5,068	30.1	5,766	30.8
Days idlo	4,210	25.1	4,817	25.8
Hours worked by wage-earners per day	93,044	8.7	95,180	8.5
Hours worked by wage-earners per week	7,769	46.2	8,640	46.2

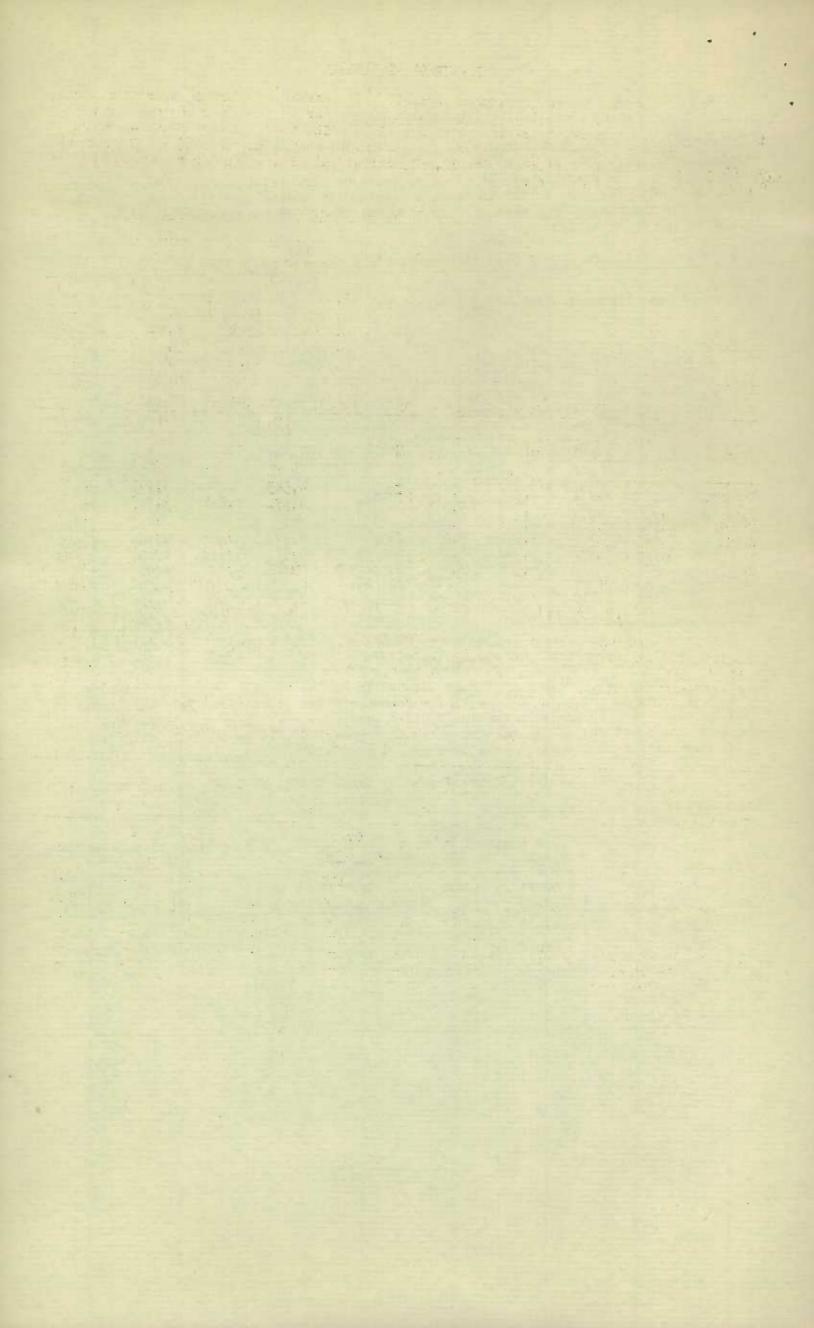
Table 6(a).- Employment by sex and by months, 1926 and 1927.

	19	2 6	192	7		19.	26	192	7	
Months	Male	Female	Male	Female	Months	Male	Female	Male	Female	
	No.	No.	No.	No.		No.	No.	No.	No.	
January	4,154	4,735	4,507	5,093	July	4,543	5,288	4,707	5,309	
February	14,438	4,949	4,699	5,243	August	4,571	5,330	4,769	5,377	
March	4,561	5,173	4,758	5,341	September	4,722	5,502	4,927	5,530	
April	:4,543	5,142	4,645	5,278	October	4,703	5,591	4,895	5,523	
May	14,369	5,110	4,490	5,205	November	4,476	5,310	4,723	5,288	
June	14,404	5,109	4,662	5,286	December	4,247	5,115	4,599	5,236	
	Total 53,731 62,354 56,381 63,709									
A	verage	number emp	ployed du	ring the	year	4,523	5,266	4,769	5,352	

The number and percentage of wage-earners in month of highest employment working specified hours is shown in table 6(b) for Canada and the provinces. From this table it will be noted than in Manitoba and the Western provinces the 3 hour day is general. In the Maritime provinces and Quobec the 9 hour day prevails. In Quebec only slightly over 6 per cent of the wage-earners work 10 hours.

Table 6(b).- Hours worked by wage-earners in Month of highest employment, 1927.

Provinces	In mor	age-earne nth of hi ment work	day of:	Percentage of wage-earners working:				
	8 hours or less		10 hours	Over 10 hours	8 hours or less	-	10 hours	Over 10 hours
CANADA Quebec Ontario Manitoba Western Provinces	5,770 2,854 2,600 97	4,538 3,655 742	688 476 212	118 20 98 -	51.9 40.7 71.2 100.0 84.3	40.8 52.2 20.3	6.2 6.3 5.8	1.1
Maritime Provinces	85	25 116	-	_	42.3	57.7	-	-



The hours worked per day in the month of highest employment and the standard working hours per week are shown by provinces in table 6(c). It should be noted that the statistics relating to hours of labour in columns 1, 2 and 3 are based on figures compiled for the month of highest employment, whilst those in columns 4 and 5 represent the total standard weekly hours of labour for the number of establishments reporting to the Bureau.

The average daily hours of labour computed on the above basis was for the Dominion 8.5 whilst the average weekly hours worked out at 46.2 per establishment.

Table 6(c) .- Hours of labour per day and per week, 1927.

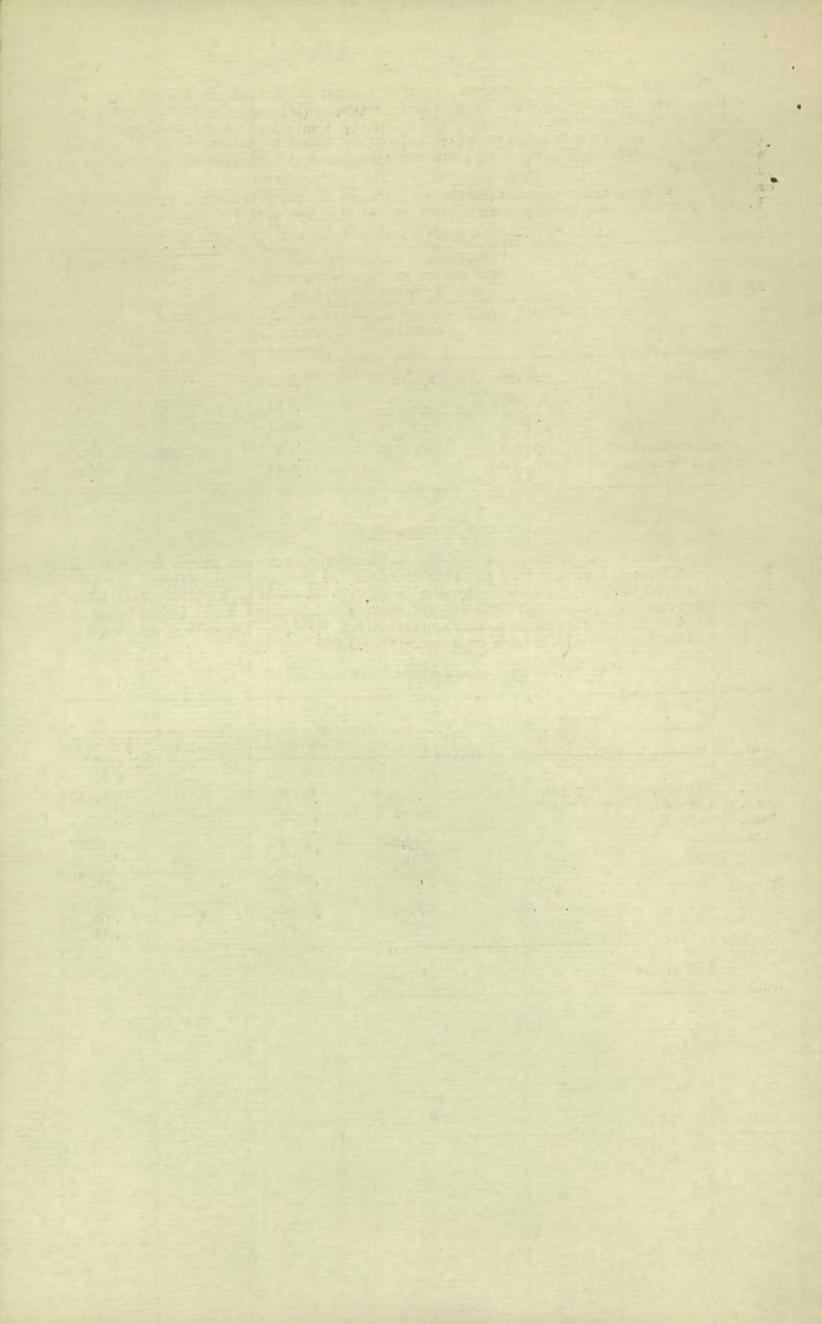
Provinces	Total and n month		dard working		
	Total hours	Total wage- earners	Average hours per day per wage-earner	Total	Average
CANADA	95,180	11,114	8.5	8,640	46.2
Quebec Ontario Manitoba Western Provinces Maritime Provinces	60,707 30,676 776 1,297 1,724	7,005 3,652 97 159 201	8.6 8.4 8.0 8.1 8.6	5,658 2.434 176 182 190	46.7 45.1 44.0 45.5 47.5

Fuel Consumption

The quantity and value of the various kinds of fuel consumed in the industry during the calendar years 1926 and 1927 is given in table 7. The total expenditure for all fuel fell from \$102,235 in 1926 to \$76,924 in 1927, a decrease of \$25,311. Coal takes precedence over all other fuel with a total cost of \$47,342, gas takes second place with \$16,876, whilst fuel oil occupies third position with \$7,271. The cost of electricity purchased in 1927 was \$58,440 as compared with \$63,290 in 1926.

Table 7 .- Fuel consumption, 1926 and 1927.

Kind of fuel	Unit of measure	1 9	1926		1927	
		Quantity	Cost Value	Quantity	Cost Value	
			\$		\$	
Coal, bituminous	Ton	4,949	33,394	3,337	24,239	
Coal, anthracite	II.	4,651	39,620	2,752	23,090	
Coal, lignite	11	-	-	2	13	
Doke	18	248	2,425	376	3,627	
Gascline	gallon	105	35	89	30	
Fuel oils	th.	105,216	10,865	64,808	7,271	
Tood -	cord	13	127	48	452	
Gas	m.c. ft.	23,931	14,901	18,035	16,876	
Other fuel	-	-	868		1,326	
TOTAL		_	102,235	-	76,924	



Power Installation

The power installation of the industry in the year 1927 is shown in table 8 by (a) classes of power, (b) number of units in each class and (c) the horse power capacity according to the manufacturers rating. In 1926 the power installed was reported at 394 units with a development of 1,902 horse power, whilst for the period covered by this report the number of units was 397 with a capacity of 1,491 horse power, an increase of 3 units but a decrease of 411 horse power over the two year period. The number of boilers installed in 1927 was 19 with a boiler h.p. capacity of 378.

Table 8. - Power Installation, 1927.

Classes of Power	Number of Units	H. P. Capacity	
St am engines and turbines octric motors operated by purchased power	3 39 ⁴	171 1,320	
Total power installation	397	1,491	

Materials Used

The total cost of all materials used in the manufacture of ready-to-wear clothing is shown by provinces in table 9 for the calendar years 1926 and 1927. The total cost fell from \$21,944,919 in 1926 to \$21,335,688 in 1927, a decrease during the year of \$609,231.

Table 9.- Materials Used, 1926 and 1927.

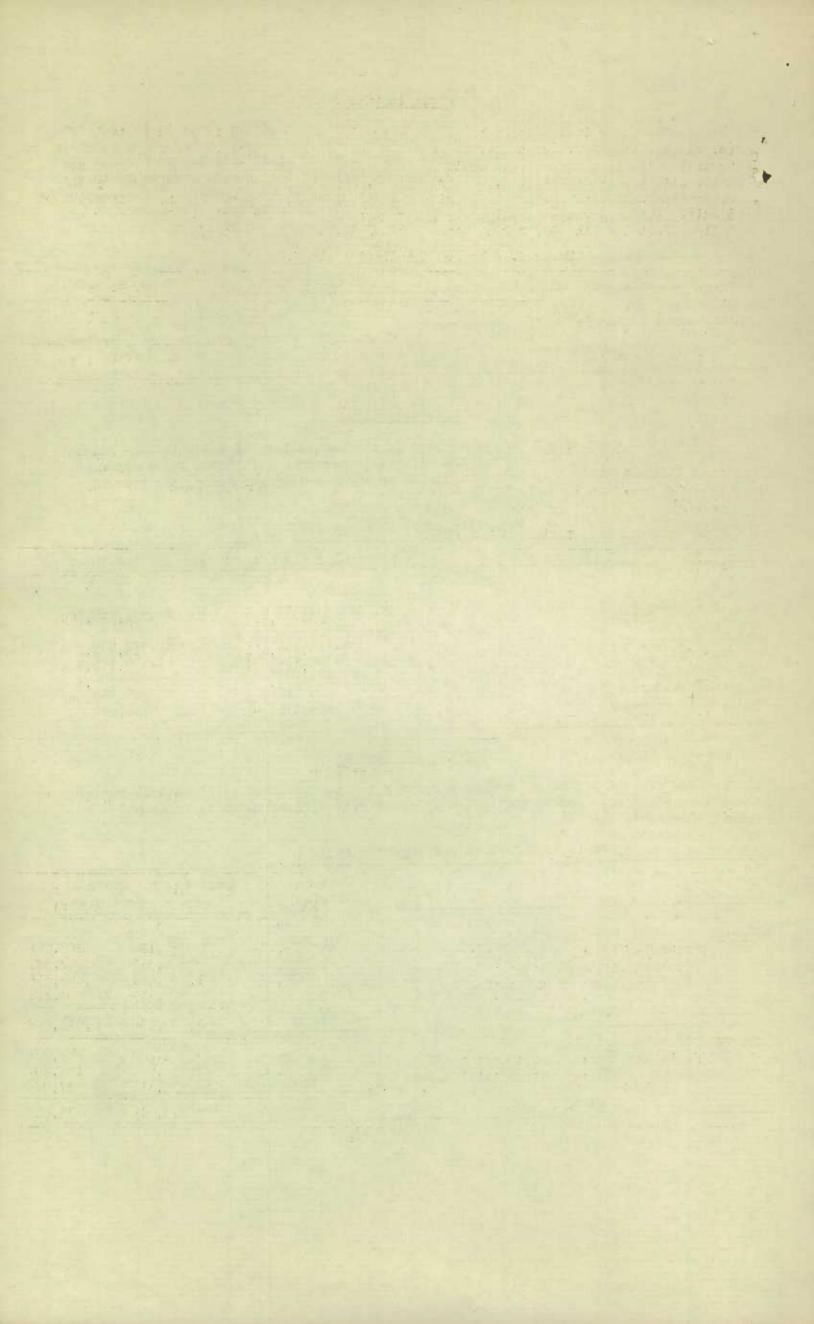
Provinces	1926	1927
	\$	\$
CANADA	21,944,919	21,335,688
Quebec Ontario Manitoba Western Provinces Maritime Provinces	14,101,451 7,162,411 121,901 265,020 294,136	13,487,549 7,166,325 160,806 286,359 234,649

Imports and Exports

The value of clothing (grouped according to the customs classification) imported into and exported from Canada during the calendar year 1927 is shown by principal countries in table 10.

Table 10 .- Imports and Exports, 1927.

		United Kingdom	United States	Other Countries
Imports: Clothing, cotton, n.o.p. Clothing, linen, n.o.p. Clothing, silk, n.o.p. Clothing, weollen, n.o.p.		\$ 309,134 2,682 367,384 1,570,539	\$ 544,186 1,013 1,124,581 232,315	22,577
	TOTAL	2,249,739	1,902,095	2,071,048
Exports:	Clothing, cotton, n.o.p. Clothing, wool, n.o.p. Clothing and wearing apparel, n.o.p.	900 1,520 590	1,222 14,067 1,316	42,028 165,497 27,989
	TOTAL	3,010	16,605	235,514



Men's Clothing Manufacturers

NOVA SCOTIA

Clayton & Sons 11 Jacob St.
The Maritime Pant Mfg. Co., Ltd. 117 Victoria St.

NEW BRUNSWICK Louis Cohen (The Cohen Mfr. Co.) Goldman & Nevman

Outgage
American Clothing Mfg., Co.
Soldman & Newman

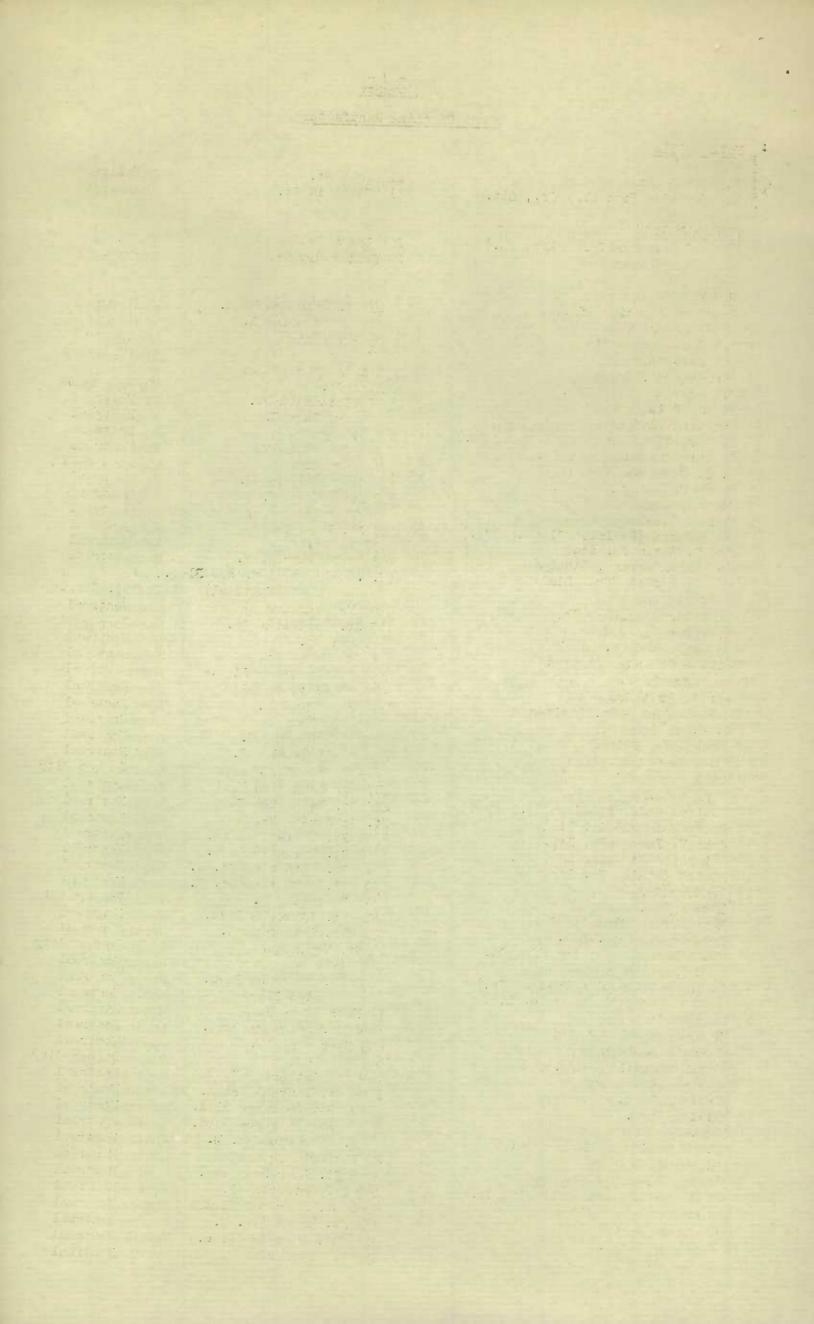
Outgage
American Clothing Mfg., Co.
Soldman & St.
Soldman &

208 Union St. 22 Canterbury St.

Halifax Amherst

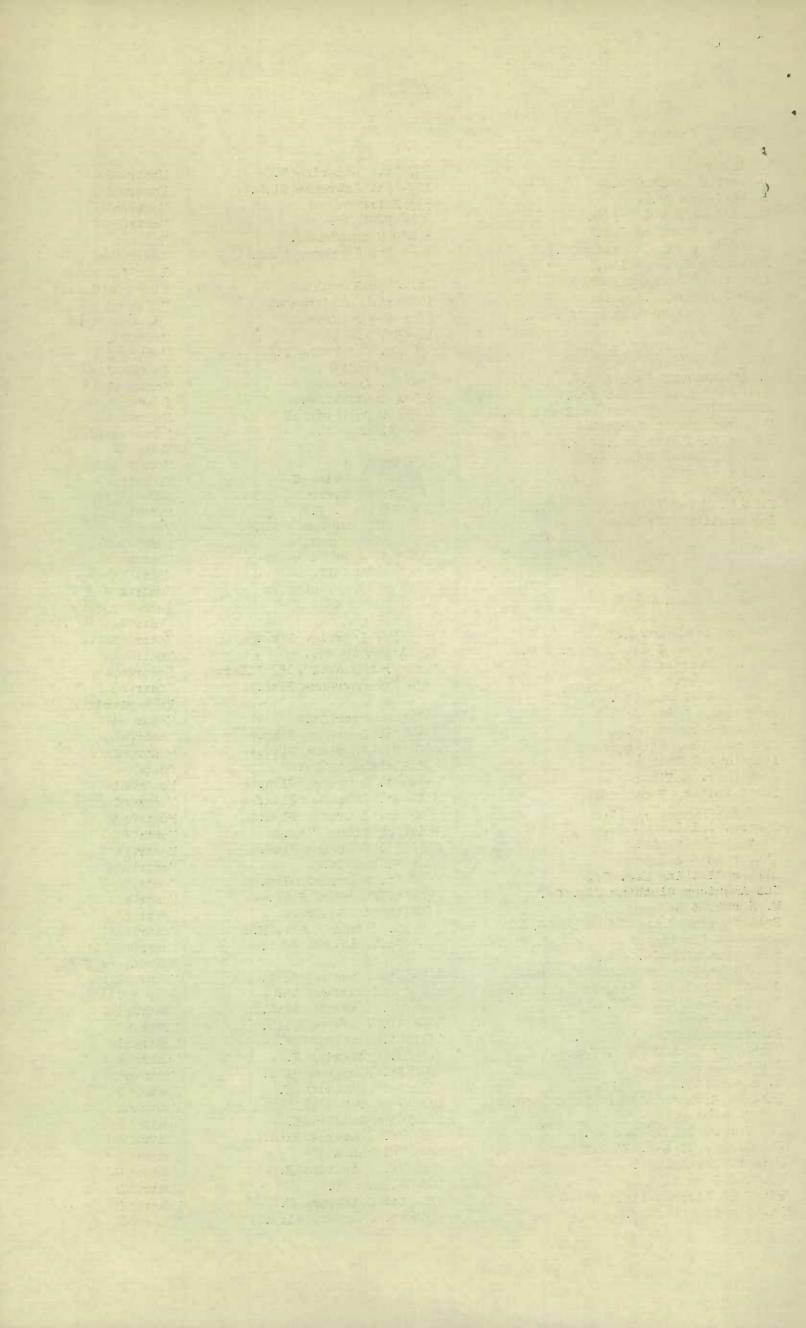
St. John

St. John



APPENDIX

QUEBEC - Cont'd.



QUESEC - Cont'd.

Work Contracted Outside

The Empire Clothing Mfg. & Jobbing Co.

Paerless Clothing Mfg. Co.

149 St. Catherine E.

Montreal
3609 St. Lawrence Blvd.

Mentreal
Fremier Pants Mfg. Co. Ltd.

307 St. Catherine W.

Montreal
Commercial Clothes Co.

Commercial Clothing Co.

The British Clothing Co.

Montreal
Mentreal Clothing Co.

Montreal
Mentreal Clothing Co.

St. Catherine St. E.

Montreal
Montreal
Montreal Clothing Co.

Montreal
Mont

Abraham Austin

Barrett Clothing Co.

Beauchamp & How Limited

Berger Tailoring Co. Ltd.

Toronto 2

Beauchamp Co. Ltd.

Berger Tailoring Co. Ltd.

The Carss Mackinaw Clothing Co. Ltd.

The Coghill Tailoring Co.

Cornell Tailored Clothing Ltd.

Cornwall Pants Mfg. Co. & Prince

Clothing Co.

Clothing Co.

Carpwall

The Cighill Tailoring Co.

Cornell Pants Mfg. Co. & Prince
Clothing Co.

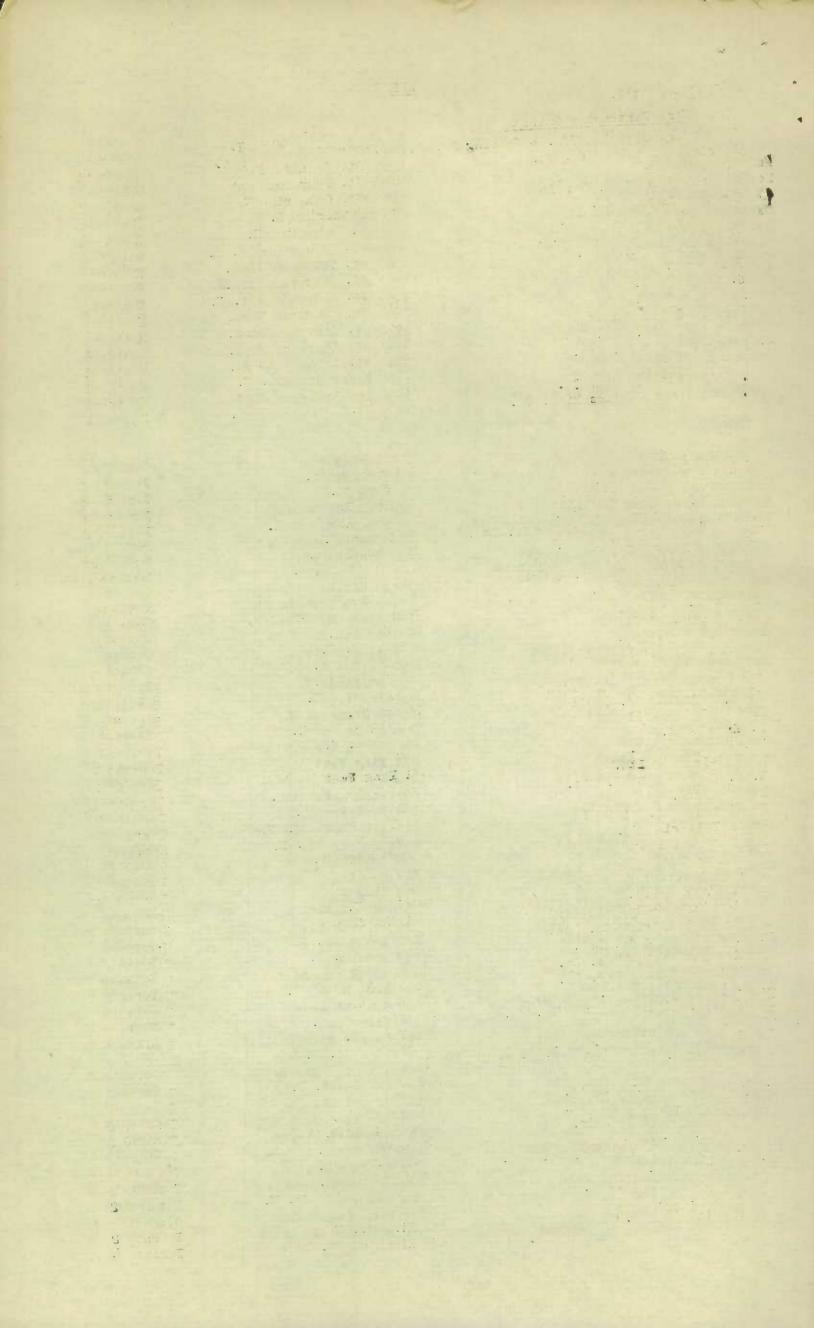
Arthur E. Ouff
Firth Bros. Limited
Grant-Holden Graham Limited
Crease of Hobberlin Limited
The House of Hobberlin Limited
The House of Hobberlin Limited
Regal Clothing Co.

Lailey-Tripble Lid.

Walton St. E.

Trenton
Trenton
Trenton
Trenton
Trenton
Trenton
Trenton
Trenton
Trenton
The House of Hobberlin Limited
The Clothing Co. Limited
The House of Hobberlin Limited
The House of Hobberlin Limited
The Clothing Co. Limited
The House of Hobberlin Limited
The Clothing Co.

Limited
Trenton
Tr



ONTARIO. - Cont'd.

Work Contracted Outside

Queen City Clothing Mfg. Co. Rm. 301, - 45 Richmond W. Toronto

Toronto

Toronto

MANITOBA

Dominion Garment Co.

Work Contracted Outside

Manitoba Ulothing Co. Limited550 Main St.WinnipegFreed & Freed Ltd.296 McDermot Ave.WinnipegWestern Pants Mfg. Co.130 Princess St.Winnipeg

ALBERTA

BRITISH COLUMBIA

Gordon Campbell Limited

Canadian Clothing Co.

Main Street

Main Street

Mensall

Morth American Tailors Ltd.

Main Street

Main Street

Mensall

Morth American Tailors Ltd.

Main Street

Main Street

Mensall

Moronto

Toronto

Toronto

Main Street

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Main Street

Moronto

Mo

577½ Selkirk Ave.

La Fleche Bros. Ltd. 10047 102nd St. Northwestern Mfg. Co. 10185 107th St.

78 - 2nd Avenue East

Edmonton

Edmonton

Toronto 2

Winnipeg

Winnipeg

Vancouver

11/2/29.EB.

