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DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

REPORT

on the

WOMEN'S FACTORY CLOTHING INDUSTRY

in CANADA 1924

OTTAWA

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1926

NOTE.- The statistics published in the present statement include only the statistics of such manufacturing establishments that make Women's and Children's Clothing as their principal product. The statistics relating to specific products are therefore not to be regarded as comprehensive as products like, Woman's and Children's Clothing are also found as secondary products of the Men's Clothing and Men's Furnishing Goods industries.

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DEPARTMENT OF TRADE AND COMMERCE

LOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

AGATA - ATAPTO

Dominion Statistician: R. H. Coats. B.A., T.S.S.(Hon.), F.R.S.C. , Chief, Census of Industry: J. C. Macpherson

THE WOMEN'S FACTORY CLOTHING INDUSTRY IN CANADA, 1924.

Ottawa, June, 1926. - The annual report on the Women's Factory Clothing Industry in Canada for the calendar year 1921 is herewith presented. Included in the industry are women's clothing, ladies' and children's wear, women's neckwear and fancy goods, embroidery and trimmings, and laces, tapes, and bindings. The total number of establishments reporting in 1924 was 359 as compared with 333 in 1923, an increase of 26 establishments. The following comparative table shows the number and location of the factories by provinces for the calendar years 1922, 1923 and 1924. To prevent disclosure of individual statistics Nova Scotia and New Brunswick are given under "Maritime Provinces" whilst Alberta and Manitoba appear under "Prairie Provinces" throughout this report.

Number of Establishments by	Provinces, 19	22, 1923 and	1924.	
Provinces	1922	1923	1.924	
CANADA	293	333	359	
Maritime Provinces Guebec Ontario Prairie Provinces British Columbia	3 121 150 9 10	3 138 172 8 12	ц 157 178 8 12	

PRINCIPAL STATISTICS

A summary of the principal statistics of the industry is presented in Table 1 for Canada and the provinces during the calendar year 1924. Compared with 1923 increases appear in capital investment amounting to 2,525,953, in the number of wage earners of 59, in the wages paid of .649,398, in the cost of materials of .1,989,903 and in the value of products of .3,117,569. Decreases appear in the number of salaried employees of 111 and in payments for salaries of .152,308, in the number of outside pieceworkers of 66 and in the amount paid of .51,835 and in the cost of fuel of .3,963.

	·	Canada	Maritime Provinces	Quebec	Ontario	Prairie Provinces	British Columbia	
Establishments	No.	359	4	157	178	8	12	
Capital invosted		21,474,870	82,914	7,490,577	13,368,684	339,122	193,573	
Employees on Salaries -								
Linles	No.	977	6	330	608	19	14	
Fomalos	No.	628	. 4	163	444	9	8	
Salarios	4	3,227,785	12,150	955,912	2,166,175	64,344	29,204	
Employees on Jages -			7744		ALL STREET			
Malos	No.	2,561	16	817	1,931	74	23	
Fomiles	No.	8,640	56	2,795	5,456	224	. 109	
Wagos	2	10,165,013	36,959	3,129,653	6,622,658	261,292	114,451	
Cutside pieceworkers -								
Lalos	No.	14		13	1		-	
Fomlos	No.	224	-	56	168	-	-	
Amount paid	Ŷ	56,516	-	23,258	33,258		De Colorador	
Cost of fuel	Ý	58,894	622	11,466	46,402	404		
Power employed -								
Units	No.	915	4	215	610	36	50	
Capacity	H.P.	2,706	11	396	2,184	93	22	
Cost of materials	ý	25,353,454	88,715	9,006,901	15,305,866	689,524	262,448	
Value of Freducts	Ŷ	46,100,215	165,790	16,179,658	28,187,684	1,086,202	480,881	
Value added by manufacture	4	20,746,761	77,075	7,172,757	12,881,818	396,678	218,433	
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Tablo 1. Principal Statistics by Provincos, 1924

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THE WOLEN'S FACTORY CLOTHING INDUSTRY IN CANADA 1924

PRODUCTION STATISTICS 1924

The factory selling value of the principal items of production in the industry is shown in table 2 for Canada and the provinces. The total value of production increased from 42,982,646 in 1923 to 46,100,215 in 1924 or a net improvement of 3,117,569 or 7.25 per cent. The principal items of production were, dresses of all kinds valued at 14,761,341, coats and cloaks 10,383,403, suits, tailored 2,790,546, men's and boys' clothing 3.696,892, undergarments of all kinds 2,812,955. blouses and shirt waists 2,235,811, skirts 1,882,058, and neckwear for ladies 575,169.

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Table 2 .- Production by Principal Items and Provinces, 1924.

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Articlos	Canada	Maritimo	Quobac	Ontario	Prairio	British	- 2 Lat
		Provinces			Provincos	Columbia.	and a second
		<u>ي</u>	Ŷ	Y v		1	
Suits, tailored	2,790,546	12,500	1,566,246	1,174,626	. 13,000	24,174	5 6 10 6
Drosses, including house dresses	14,761,341	6,600	6,734,393	7,751,355	141,100	127,893	
Coats and cloaks	10,383,403	134,290	2,566,029	6,817,408	651,749	213,927	28192 F
Skirts.	· 1,882,058		465,486	1,397,707	18,570	295	5 T 6 2 8 8
Blouses and shirt waists	2,235,811		676,298	1,501,570	25,800	32,143	7.5
Undergarments, all kinds	2,812;955	7,850	656,103	2,138,882	1,740	8,380	2014 - B.
Children's coats	50,323	-	22,000	28,323	-	-	
" drosses "	216,901	-	157,901	. 59,000	-	-	5C 638 1014
", wash suits and rompers	199,980	-	48,309	151,671			
Knitted neckwear, men's	287,773	-	-	287,773			
Kimonos, dressing gowns, etc.	. 326,038	-	218,110	106,328	-	1,600	1000
Nockwar, Indios	575,169	-	12,000	563,169	-		1.1072-11-115
Handkorchiofs	403,229		28,500	371,129		3,600	
Scarves and mufflers	438,659	-	10,200	428,459	-	-	1.44.
Whitewear, n.s.	248,429	3,050	218,363	19,416	-	7,600	
Night drosses	472,154	900	350,902	117,202	-	3,150	
Sporting drosses	145,834		40,724	105,110		-	
Bindings	371,264		333,543	37,721	-	-	
Braids	411,960 .		262,981	148,979	- 18 - 1 - 1 - 1	-	222
Tapos	36,649		3,342	33,307			
Fringes, cords, etc.	300,151 287,288		20,254	33,307 279,897 287,288			
Children's hoods, bonnets, etc.	175,692			175,692			
Boot and shoe laces	264,249		188,373	75,876	-	-	
Laces and ombroidery	67,939		31,216	36,723	-	-	
Embroidery work	454,576	212-1253	178,764	229,142	8,016	38,654	
Lion's and boys' clothing	3,696,892	- /00	470,183	3,081,739	144,970	-	
Pyjamas All other products	49,214 1,258.179	600	37,005	674,138	74 957	18,295	
All other products Contract work	475,559	-	37,805 490,739 390,844	10.417	72,357		
TOTALS	46,100,215	165,790	16,179,658	28,187,684	1,086,202	480,001	

CAPITAL INVESTMENT

The amount of capital employed in the industry during 1924 is shown by kinds and provinces in table 3. Fixed capital which includes, land, buildings, machinery and tools rose from \$5,052,036 in 1923 to \$5,751,606 in 1924, an increase of \$699,570 or 13.8 per cent. Working capital which includes materials, supplies and stocks on hand together with cash, trading and operating accounts, etc.als6 increased during that period from \$13,896,881 to \$15,723,264, an increase of \$1,826,383 or 13.1 per cent. Percentages of the total capital inveatment by provinces according to rank were as follows:- Ontario 62.25; Quebec 34.88; Prairie Provinces 1.58; British Columbia .90; and the Maritime Provinces .39.

Table 3 Capital Invested by Provinces, 1924.							
Provinces	Fixed Capital	Working Cap Materials, supplies & stocks on hand, etc.	Total Capital				
CANADA	\$	\$	\$	\$			
	5,751,606	9,792,663	5,930,601	21,474,870			
Maritime Frovinces	15,241	44,575	23,098	82,914			
Quebec	1,438,522	3,569,774	2,482,281	7,490,577			
Ontario	4,204,575	5,910,113	3.253,996	13,368,684			
Prairie Provinces	51,975	167,277	119,870	339,122			
British Columbia	41,293	100,924	51,356	193,573			

EMPLOYMENT STATISTICS

Statistics relating to employment will be found in tables 4, 5 and 6. Table 4 shows the number of persons employed by classes, sex and remuneration as well as by provinces. Compared with 1923 there was a decrease in employment of 111 in the salaried class, an increase of 59 in the wage earning class, and a decrease of 166 in the number of outside piece workers, but on the other hand salaries increased by \$152,308, wages paid by \$649,398, whilst the amount paid to outside piece workers decrease approximately \$1970 in 1923 whilst in 1924 it had risen to \$2011 or an increase of a little over 2 per cent. Similarly the average wage of all employees advanced from about \$832 in 1923 to \$884 in 1924 or a percentage increase of 6.25.

Table 4. Employees, Salaries and Wages by Provinces								
	Sala	ried En	nployees	7	Wage earners			
PProvinces	Μ.	F.	Salaries	M.	F.	Wages		
CANADA	No. 977	No. 628	3,227,785	No. 2,861	No. 8,640	10,165,013		
Maritime Provinces	6	4	12,150	16	56	36,959		
Quebec Ontario	330 608	163 444	955,912 2,166,175	817. 1,931	2,795 5,456	3,129,653		
Prairie Provinces British Columbia	19 14	9 8	64,344 29,204	74 23	224 109	261,292 114,451		
	Outs	side Pi	eceworkers		Total E	nployees		
	Μ.	3.	Amount paid	M.	F.	Total salaries and wages, etc.		
المتحاولية المحم	No.	No.	\$	No.	No.	\$		
CANADA	14	224	56,516	3,852	9,492	13,449,314		
Maritime Provinces Quebec Ontario Prairie Provinces	- 13 1	-56 163	23,258 33,258	22 1,160 2,540	60 3,014 6,068 233	49,109 4,103,823 8,822,091		
- + CTT+ 1.0 - F.0.41 TICCO				93	-22	325,676		

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British Columbia

THE WOMEN'S FACTORY CLOTHING INDUSTRY IN CANADA, 1924

EMPLOYMENT STATISTICS (contd.)

Table 5 presents statistics of the operating time of plants and of employees. The operating time of plants is shown according to (a) full time, (b) part time, and (c) idle, whilst for employees the total and average hours normally worked per day and per week are shown.

Table 5 .- Working time of plants and employees, 1.924.

Number of Establishments Reporting	7,59		
	Totals	Averages	
Days in operation - On full time On part time Idle Hours normally worked by wage earners - Per day or shift Per week	89,497 11,196 8,443 121,282 16,008	249.30 31.18 23.52 8.29 44.60	

In table 6 the number of employees on the payroll for each month of the year are shown according to sex. Employment reached the maximum in April and September with totals of 12,133 and 12,128 respectively. It was howest in the months of December and January when the total employment stood at 10,407 and 10,913. The average enrolment for the year was 2,861 males and 8,640 females, or a total of 11,501.

Table	6	Emplo	yment	by	Months	and	Sex,	1924.

	Number			Number	
Months	Males	Females	Months	Males	Females
Jamuary	2,811	8,102	July	2,783	8,661
February	2,901	8,569	August	2,942	8,370
March	2,981	9,089	September	3,046	9,082
April	3,010	9,123	October	3,013	8,967
May	2,728	9,008	November	2,793	8,160
June	2,628	8,832	December	2,691	7,716
1965	C. Martin C. S.	Total Enploy	ment during year	34,332	103,679
	Average month		ployed during year	2,861	8,640

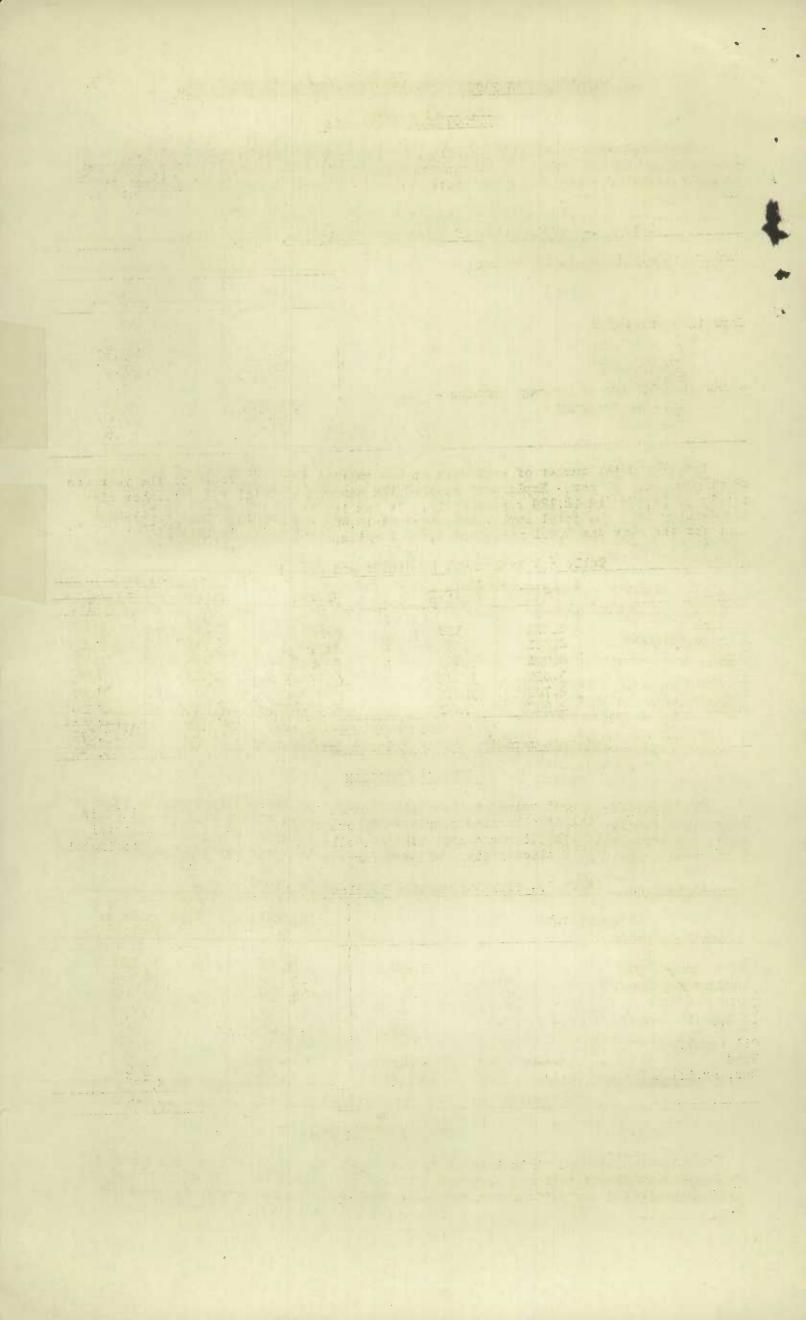
FUEL CONSUMPTION

The quantity and cost value of the fuel consumed in the industry during 1924 is shown in table 7. Coal of all kinds represented more than 80 per, cent of the total cost, gas being next with 9.1 per cent, with full oil in third place with approximately 6 per cent. The cost of electricity purchased during the year was \$72,166.

Kinds of fuel		Quantity	Cost value at factory
Bituminous coal Anthracite coal Lignite coal Coke Gasoline Oil (fuel) Wood Gas, artificial and natural Total cost	ton " " gal. " cord m.c.ft.	4,536 1,749 400 65 3,123 33,086 50 5,384	\$ 30,022 14,746 2,800 927 937 3,566 540 5,356 58,894

POWER INSTALLATION

The power employed in this industry was wholly electric, and was all purchased. The number of electric motors reported totalled 915 with a rated horsepower of 2,706. Boilers installed for any purpose were 6 in number with a horsepower capacity of 200.



MATI RIALS USED

Materials were not required to be itemized in this industry in 1924, the total cost only of such materials as were used in production being stated. The following summary table presents such statistics by provinces.

Table 8 Summary of Materials Used by Frovinces, 192 Frovinces	Total cost
CANADA	25, 353, 454
Maritime Provinces Lebec Initario Initario Initish Columbia	88,715 9,006,901 15,305,866 689,524 262,448

IMFORTS AND EXFORTS

Imports and Exports of Women's factory or "ready to wear" clothing are not distinctively specified in the trade returns but are included in the items designated as clothing of cotton, linen, silk and wool. n.o.p., as summarized in table 9 for the calendar year 1924.

The total value of such imports amounted during this period to \$11,049,648 of which \$5,117,049 came from the United Kingdom, \$3,041,119 from the United States and \$2,891,480 from other countries.

Table 9 .- Imports of ready to wear garments, etc. by principal

	TTu * 4 = 2	TTnitod	Other	Total
	United	United		
Articles	Kingdom	Stater	Countries	
	\$	\$	\$	\$
Embroideries and laces, linen	. 967	2	2,576	3,545
Entroideries of cotton, white or				
cream coloured	26,053	16,832	193,199	235,084
		40.414	111,337	169,111
Labroideries, n.o.p.	17,660		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
lances, white or cream coloured	467,921	99,562	322,734	850,217
maces, lace collars, etc. n.o.p.	1,068,921	33,1,360	294,246	1,697,527
Blouses and shirt waists, cotton	6,460	114,083	3,544	124,087
" " " linen	20	11	-	31
n n n n wool	12,156	34,047	83,048	129,251
Clothing, cotton, n.o.p.	408,981	687,838	380,425	1,477,244
" linen, n.o.p.	2,903	2,944	6,060 1	11,307
" silk, n.o.p.	221,832	862,734	718,578	1,803,144
" wool, n.c.p.	1,311,509	286,231	19,859	1,617,539
			378,812	1,191,484
Handkerchiefs, cotton	794,895	17,777		
" linen	400,279	390	19,545	420,214
" silk	45,734	1,633	165,1108	212,775
Shawls, cotton	1,808	83	2,930	4,821
" silk	3,004	869	3,291	7,164
" wool	75,172	3,113	9,730	88,015
Clothing, women's and children's				
ontside garments	229,955	516,319	42, 730	789.004
		21,877		
Hair nets, any material	" maximum and an and a second			11,049,648
TOTALS	5,117,049	3.041,119	E,071,400	11,047,040

countries, 1924

Table 10 shows by principal countries the value of clothing or wearing apparel **Exported** for the calendar year 1924.

Table 10. Exports of Women's factory or ready to wear

clothing, 1924							
Articles	United	United	Other	Total			
	Kingãom	States	Countries	Exports			
Clothing, cotton, n.o.p.	230	2,388	58,282	60,900			
Clothing, wool, n.o.p.	1,188	7.742	166,213	<u>175,1¹;3</u>			
TOTALS	1,418	10,130	224,495	236,043			

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