

667
26a 34-218
1949

Historical File Copy

DOMINION BUREAU OF STATISTICS - DEPARTMENT OF TRADE AND COMMERCE
CANADA

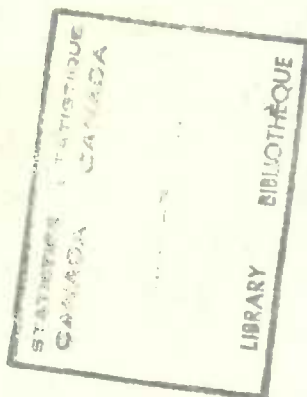
STATISTICS STATISTIQUE
CANADA CANADA

APR 26 2011

LIBRARY
BIBLIOTHÈQUE

THE MISCELLANEOUS CLOTHING INDUSTRIES

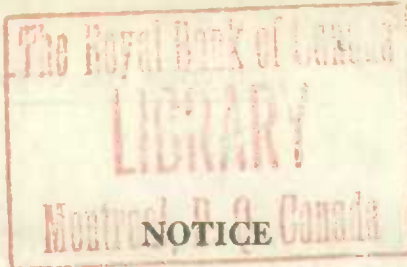
1949



Published by Authority of the Rt. Hon. C. D. Howe
Minister of Trade and Commerce

Prepared in the General Manufactures Section
Industry and Merchandising Division
Dominion Bureau of Statistics
Ottawa

689



C16a
D
1929

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada—mining, forestry and fishing; (b) manufacturing; (c) construction, and (d) merchandising and services.

For the purpose of annual compilation and publication, the manufacturing industries have been classified into major groups, prefaced by two reports of a general nature, as follows:

- I Summary Report on Manufacturing Industries
- II Manufacturing Industries by Geographical Distribution
- III Foods and Beverages
- IV Tobacco and Tobacco Products
- V Rubber Products
- VI Leather Products
- VII Miscellaneous Manufactures
- VIII Textiles
- IX Wood and Paper Products
- X Printing Trades
- XI Operations in the Woods
- XII Iron and Steel Products
- XIII Transportation Equipment
- XIV Non-ferrous Metal Products
- XV Electrical Apparatus
- XVI Non-metallic Mineral Products
- XVII Coke and Gas—Petroleum Refining
- XVIII Chemicals and Allied Products

The present report belongs in Group VIII, Textiles. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A General Review of All Textiles, 50¢.

Textiles, Except Clothing

- B General Review, 25¢.
- C The Cotton Textile Industry, 40¢.
- D The Woollen Textile Industries, 40¢.
- E The Synthetic Textiles and Silk Industry, 25¢.
- F The Narrow Fabrics Industry, 25¢.
- G The Dyeing and Finishing of Textile Goods Industry, 25¢.

Miscellaneous Textile Products

- H The Awning, Tent and Sail Industry, 25¢.
- I The Cordage, Rope and Twine Industry, 25¢.
- J The Cotton and Jute Bag Industry, 25¢.
- K The Miscellaneous Textiles Industries, 25¢.

Clothing

- L General Review, 25¢.
- M The Men's Factory Clothing Industry, 40¢.
- N The Women's and Children's Factory Clothing Industries, 40¢.
- O The Hosiery, Knitted Goods and Fabric Glove and Mitten Industries, 35¢.
- P The Corset Industry, 25¢.
- Q The Fur Goods and Fur Dressing Industries, 25¢.
- R The Hat and Cap Industry, 25¢.
- S The Miscellaneous Clothing Industries, 25¢.

THE MISCELLANEOUS CLOTHING INDUSTRIES

1949

The Miscellaneous Clothing Industries, 1949

The miscellaneous clothing group of industries as delineated by the Standard Industrial Classification adopted in 1949 includes Corsets, Fur dressing and dyeing, Fur goods, Fabric gloves and mittens, Hats and caps, Oiled and waterproofed clothing and Miscellaneous clothing, n.e.s. The publications in which these industries are reported upon are listed on the opposite page under O,P,Q,R, and S.

Fabric gloves and mittens is included with the report on Hosiery and Knitted goods in order to bring fabric and knitted gloves together. Fur dressing and dyeing and Fur goods appear together in one report. There are separate reports for Corsets as well as Hats and caps.

The present report includes both Oiled and waterproofed clothing and Miscellaneous clothing, n.e.s., a residual grouping impossible to classify elsewhere.

Section 1. The Oiled and Waterproofed Clothing Industry, 1949

Production of the oiled and waterproofed clothing industry grew from \$2,943,045 in 1948 to \$3,906,089 in 1949 as a shift in the industry's production emphasized wool coats at the expense of the more traditional rubberized and waterproofed varieties. The industry was almost entirely concerned with the domestic market and exports were only valued at \$199,385 in 1949. Imports, too, were relatively unimportant and amounted to \$265,932 in the year under review.

Production of the oiled and waterproofed clothing industry in 1949 represented a 33 per cent gain over 1948 and was accompanied by a rise in the cost of materials from \$1,382,703 in 1948 to \$1,987,702 in 1949, an increase of \$604,999 or 44 per cent. Employment was up from 371 in 1948 to 439 in 1949 and salaries and wages increased from \$625,196 in 1948 to \$798,473 a year later.

Of the 14 establishments in the industry, 10 were located in Quebec and 4 in Ontario. Quebec accounted for \$2,920,925 or 75 per cent of total production of the industry and 63 per cent of the employment. On the basis of size the industry was dominated by six firms each with a value of production in excess of \$100,000 and this group accounted for 88 per cent of the total value of production. There was no large seasonal movement in the industry's employment and wage-earners varied from a high of 382 in August to a low of 303 in January.

The chief specified type of production in the industry in 1949 consisted of wool coats and output grew from 3,169 dozen valued at \$838,283 in 1948 to 6,958 dozen valued at \$1,785,143 a year later. Rubberized and oiled coats showed a decrease from \$230,865 to \$186,726. The remaining specified coats taken together, consisting of waterproofed, shower-proofed and all other coats showed an increase from 6,381 dozen valued at \$1,240,394 in 1948 to 6,991 dozen worth \$1,320,254 in 1949.

TABLE 1. Principal statistics representative years, 1924-1949

Year and Provinces	Establishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1924	15	243	262,035	549,576	1,130,145
1925	12	230	251,641	486,393	990,895
1926	13	241	290,227	606,680	1,157,182
1928	18	359	426,614	826,524	1,724,394
1929	19	328	395,291	706,706	1,354,314
1932	16	244	197,462	323,742	628,744
1933	15	237	185,946	364,638	644,130
1934	14	236	195,465	514,644	832,237
1935	15	297	258,450	664,200	1,090,087
1936	12	341	291,711	780,300	1,275,526
1937	12	439	342,159	952,800	1,547,769
1938	13	349	264,462	758,000	1,178,307
1939	12	371	320,016	807,602	1,348,183
1940	11	527	476,120	1,327,049	2,127,642
1941	12	1,017	937,663	2,712,197	4,500,958
1942	12	1,084	1,144,408	3,171,757	5,274,534
1943	11	823	1,052,554	3,175,467	4,917,923
1944	13	593	828,499	2,321,635	3,714,531
1945	13	572	791,007	1,924,984	3,432,830
1946	15	561	813,533	2,040,637	3,572,136
1947					
Canada	15	477	831,940	1,834,849	3,599,625
Ontario	5	242	422,955	939,981	1,722,594
Quebec	10	235	408,985	994,868	1,877,031
1948					
Canada	13	371	625,196	1,382,703	2,943,045
Ontario	3	134	241,823	374,906	839,415
Quebec	10	237	383,373	1,007,797	2,103,630
1949					
Canada	14	439	798,473	1,987,702	3,906,089
Ontario	4	164	314,810	455,945	985,164
Quebec	10	275	483,663	1,531,757	2,920,925

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Comparison of Principal Statistics, 1948 and 1949

Items	1948	1949	+ Increase - Decrease
Establishments reporting..... No.	13	14	+ 1
Employees on salaries:			
Total..... No.	65	77	+ 12
Male..... No.	33	52	+ 19
Female..... No.	32	25	- 7
Total salaries..... \$	158,083	216,416	+ 58,333
Employees on wages:			
Monthly average..... No.	306	362	+ 56
Male..... No.	99	141	+ 42
Female..... No.	207	221	+ 14
Total wages..... \$	467,113	582,057	+ 114,944
Cost of fuel and electricity..... \$	7,739	7,902	+ 163
Cost of materials used..... \$	1,382,703	1,987,702	+ 604,999
Gross value of production..... \$	2,943,045	3,906,089	+ 963,044

TABLE 3. Production, 1948 and 1949

Principal Products	1948		1949	
	Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
Coats:		\$		\$
Rubberized and Oiled..... dozen	4,216	230,865	3,838	186,726
Waterproofed and Shower-proofed..... "	4,147	1,136,616	4,486	737,696
Wool..... "	3,169	838,283	6,958	1,785,143
All other..... "	2,234	103,778	2,505	582,558
Pants, oiled and rubberized..... "	431	13,844		1
Hats, waterproofed..... "	216	1,606	514	3,116
Other oiled, waterproofed and rubberized goods, suits, caps, aprons, curtains, military equipment, etc..... -	-	44,759	-	97,844
Windbreakers, all kinds..... dozen	2,984	235,973	2,770	377,945
Clothing, work and other..... -	-	46,751	-	32,177
All other products ² -	-	290,570	-	102,884
Total..... -	-	2,943,045	-	3,906,089

1. Included in "Other oiled, waterproofed and rubberized goods"

2. Includes canvas covers, cellophane bags, amount received for custom work and repairs, etc.

TABLE 4. Production of Oiled, Waterproofed and Rubberized Coats in All Industries, 1938-1949.

	Rubber and Rubberized Coats		Oiled and Other Waterproofed Coats	
	Doz.	\$	Doz.	\$
1938.....	48,492	1,044,281	2,950	153,179
1939.....	65,403	1,350,735	3,274	138,956
1940.....	54,431	1,644,214	5,940	313,824
1941.....	94,241	2,759,757	n. a.	567,615
1942.....	19,038	1,020,035	22,496	1,107,524
1943.....	8,227	446,145	60,203	4,838,201
1944.....	15,502	1,050,900	46,134	4,004,183
1945.....	8,190	447,165	44,048	4,043,926
1946.....	12,280	641,316	49,310	4,434,588
1947.....	10,644	518,187	n. a.	5,681,213
1948.....	13,240	643,630	40,491	5,240,331
1949.....	15,032	467,250	64,519	6,443,187

TABLE 5. Imports of Oiled and Waterproofed Clothing, 1948 and 1949

Articles Imported	1948		1949	
	Quantity	Value	Quantity	Value
		\$		\$
Clothing of rubber or of waterproofed cotton fabrics, n.o.p.	—	62,431	—	65,218
Raincoats of rubber	2,617	17,891	4,770	12,724
Raincoats of waterproofed cotton fabrics	25,677	335,107	15,888	187,990

TABLE 6. Exports of Oiled and Waterproofed Clothing, 1948 and 1949

Articles Exported	1948		1949	
	Value		Value	
	\$		\$	
Clothing of rubber and waterproofed clothing	290,635		199,385	

TABLE 7. Employees, Salaries and Wages by Provinces, 1948 and 1949

	1948				1949			
	Total	Male	Female	Total salaries and wages	Total	Male	Female	Total salaries and wages
	No.	No.	No.	\$	No.	No.	No.	\$
Salaried Employees:								
Quebec	32	20	12	99,077	31	20	11	107,432
Ontario	33	13	20	59,006	46	32	14	108,984
Canada	65	33	32	158,083	77	52	25	216,416
Wage-earners:								
Quebec	205	69	136	284,296	244	104	140	376,231
Ontario	101	30	71	182,817	118	37	81	205,826
Canada	306	99	207	467,113	362	141	221	582,057
All Employees:								
Quebec	237	89	148	383,373	275	124	151	483,663
Ontario	134	43	91	241,823	164	69	95	314,810
Canada	371	132	239	625,196	439	193	246	798,473

TABLE 8. Monthly Employment of Wage-earners, 1947-1949

Months	1947			1948			1949		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
January	140	283	423	90	198	288	118	185	303
February	141	291	432	93	192	285	119	223	342
March	137	288	425	98	201	299	124	225	349
April	134	297	431	104	213	317	136	225	361
May	136	286	422	104	211	315	140	225	365
June	124	268	392	98	207	305	146	224	370
July	123	254	377	97	199	296	142	214	356
August	120	238	358	101	206	307	153	229	382
September	124	245	369	100	213	313	151	229	380
October	118	265	383	97	201	298	150	220	370
November	126	266	392	101	229	330	155	225	380
December	120	250	370	101	218	319	156	216	372
Monthly Average	129	270	399	99	207	306	141	221	362

TABLE 9. Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1947, 1948 and 1949, Grouped According to the Size of Establishments.

Establishments having production of	Estab- lish- ments	Total Em- ployees	Total Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	No.	\$	\$	\$
1947					
\$ 5,000 to under \$ 25,000	5	20	26,052	18,803	62,285
\$ 25,000 " " \$ 50,000	1	33	45,453	92,966	150,405
\$ 50,000 " " \$100,000	2				
\$100,000 to under \$500,000	5	424	760,435	1,823,080	3,386,935
\$500,000 to \$1,000,000 and over	2				
Total	15	477	831,940	1,934,849	3,599,625
1948					
\$ 5,000 to under \$ 25,000	3	18	20,610	33,218	67,577
\$ 25,000 " " \$ 50,000	1				
\$ 50,000 " " \$100,000	3	49	66,918	94,512	178,471
\$100,000 to under \$500,000	4				
\$500,000 to \$1,000,000 and over	2	304	537,668	1,254,973	2,696,997
Total	13				
1949					
Under \$100,000	8	91	131,395	205,446	451,236
\$100,000 and over	6	348	667,078	1,782,256	3,454,853
Total	14	439	798,473	1,987,702	3,906,089

APPENDIX

Firms Engaged in the Manufacture of Oiled and Waterproofed Clothing, 1949

Name of Firm	Location
Quebec:	
Acme Waterproof Mfg. Co.....	4060 St. Lawrence Blvd., Montreal
Alligator Clothing Co.	5530 Casgrain Ave., Montreal
Crown Waterproof & Clothing Co.	1590 Sanguinet St., Montreal
Croydon Manufacturing Company Limited.....	407 St. Peter St., Montreal
Dunmore Manufacturing Co.	180 Van Horne St., Montreal
Matte, T., Engr.....	129, rue St-Dominique, Québec
Maco Rubber Company	4297 St. Lawrence Blvd., Montreal
Modern Waterproof Clothing Co.	15 Marie Anne St. W., Montreal
Seidman, H. & Company	10 Ontario St. W., Montreal
British Weatherwear (Canada) Ltd.	4217 Iberville St., Montreal
Ontario:	
Courtley Manufacturing Co.	96 Spadina Ave., Toronto
Du-Val Associated Co's.	460 Richmond St. W., Toronto
National Waterproof Products Ltd.	207 Cowan Ave., Toronto
Snyder & Son M.L.	2777-81 Dundas St. W., Toronto

Section 2. The Miscellaneous Clothing Industry, N.E.S. 1949

The adoption of the Standard Industrial Classification in 1949 has led to a new residual grouping of miscellaneous clothing, n.e.s. This group consists almost entirely of firms formerly classified under men's factory clothing and the miscellaneous cotton industry plus a few firms formerly included under women's factory clothing. The value of production of the miscellaneous clothing industry, n.e.s. in 1949 was \$7,230,170. This industry produced 919,418 dozen tailors' canvas fronts valued at \$2,331,163. Shoulder pads were produced to the extent of 1,911,457 dozen worth \$1,341,906 and suspenders were recorded at 250,647 dozen valued at \$890,167.

In 1949 there were 58 establishments in this industry. These establishments employed 1,257 at a cost of \$2,048,608 and utilized materials worth \$3,717,540. The industry was dominated by 35 establishments in Quebec which produced goods to the value of \$5,022,743 and accounted for 69 per cent of production and 70 per cent of employment or 875 persons. From the point of view of size, 3 establishments each with an output between \$500,000 and

\$1,000,000 accounted for 28 per cent of production and 8 establishments whose outputs varied between \$200,000 and \$500,000 accounted for 35 per cent of production. There was some seasonal variation in the industry's employment of wage-earners which varied from a high of 1,077 in February, to a low of 980 in December.

Most of the items of production in the miscellaneous clothing industry, n.e.s. cannot be separately specified as they are produced by only one or two firms. In addition to the items already noted the industry produces significant quantities of safety clothing including aprons, coats, gloves, mitts, leggings, sleeves, miner's hat linings, face shields and asbestos pads. Belts were produced to the extent of \$633,130 in 1949, garters and hose supporters were valued at \$267,928 and armllets and sleeve supporters \$23,423. Other items of production included academic caps, ties, scarves and mufflers, dress shields, utility cloths, plastic baby supplies, shoulder straps and girdles.

TABLE 1. Principal Statistics 1949

Year and Provinces	Estab- lish- ments	Em- p- loyees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
Canada	58	1,257	2,048,608	3,717,540	7,230,170
Quebec	35	875	1,357,484	2,653,445	5,022,743
Ontario	20	362	661,156	1,032,101	2,134,884
Manitoba and British Columbia.....	3	20	29,968	31,994	72,543

TABLE 2. Production 1949

Principal Products	1949	
	Quantity	Selling Value at Factory
		\$
Armlets and sleeve supporters	Doz. 16,912	23,423
Belts	" 188,082	633,130
Garters and hose supporters	" 84,448	267,928
Suspenders	" 250,647	890,167
Safety clothing:		
Aprons	" 1,040	33,117
Other	—	255,798
Tailors' canvas fronts	Doz. 919,418	2,331,163
Shoulder pads	" 1,911,457	1,341,906
Tailors' pads and other supplies	—	579,498
All other products	—	690,606
Contract work, custom work and repairs	—	183
Total	—	7,230,170

TABLE 3. Employees, Salaries and Wages by Provinces, 1949

	Total	Male	Female	Total Salaries and Wages
	No.	No.	No.	\$
Salaried Employees:				
Quebec	165	98	67	475,889
Ontario	58	38	20	246,383
Manitoba and British Columbia	3	3	—	13,281
Canada	226	139	87	735,553
Wage-earners:				
Quebec	710	148	562	881,595
Ontario	304	76	228	414,773
Manitoba and British Columbia	17	3	14	16,687
Canada	1,031	227	804	1,313,055
All Employees:				
Quebec	875	246	629	1,357,484
Ontario	362	114	248	661,156
Manitoba and British Columbia	20	6	14	29,968
Canada	1,257	366	891	2,048,608

TABLE 4. Monthly Employment of Wage-Earners, 1949

Months	Male	Female	Total
January	228	822	1,050
February	234	843	1,077
March	232	812	1,044
April	234	781	1,015
May	224	790	1,014
June	224	788	1,012
July	222	770	992
August	221	826	1,047
September	226	823	1,049
October	231	826	1,057
November	230	809	1,039
December	228	752	980
Monthly average	227	804	1,031

TABLE 5. Principal Statistics of the Miscellaneous Clothing Industry n.e.s.
Grouped According to the Size of Establishment

Establishments having a production of	Establish- ments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1949					
Under \$5,000	5	12	5,968	5,551	16,137
\$5,000 to under \$25,000	9	41	46,103	74,068	134,773
\$25,000 to under \$50,000	15	147	215,977	228,614	539,081
\$50,000 to under \$100,000	10	154	227,830	350,262	729,019
\$100,000 to under \$200,000	8	215	319,767	585,116	1,280,730
\$200,000 to under \$500,000	8	384	648,206	1,372,601	2,521,090
\$500,000 to under \$1,000,000	3	304	584,757	1,101,328	2,029,340
Total	58	1,257	2,048,608	3,717,540	7,230,170

APPENDIX

Firms Engaged in the Manufacture of Miscellaneous Clothing n.e.s., 1949

Name of Firm	Location
Quebec:	
Ace Pads and Button Works Co.	371 Dowd St., Montreal
Adjustable Shoulder Straps Inc.	196 St. Catherine St. W., Montreal
Arrow Manufacturing Co.	3655 St. Lawrence Blvd., Montreal
Beau Neckwear	1477 Notre Dame St. E., Montreal
Canada Pad Ltd.	460 St. Catherine St. W., Montreal
Donahue Corporation of Canada Ltd.	1800 Moreau Ave., St. Hyacinthe
Duroform Shoulder Pad Corporation	370 Guy St., Montreal
Excellent Pad Company Limited	699 St. Maurice St., Montreal
Form Craft Products Co.	5505 St. Lawrence Blvd., Montreal
Glassford Ltd., H.B.	P.O. Box 179, Rigaud
Guarantee Pad Mfg.	121 Rachel St. E., Montreal
Ideal Perfect Pad Limited	370 Guy St., Montreal
Imperial Belt Co.	15 Ontario St. W., Montreal
International Pad Mfg.	3618 St. Lawrence Blvd., Montreal
La Robe Mortuaire De Luxe Enr.	7066 Rue Chambord, Montreal
Maple Leaf Pad Co.	3534 St. Lawrence Blvd., Montreal
Montreal Pad & Cushion Mfgs.	2361 Blvd. Rosemont, Montreal
Montreal Suspenders & Umbrellas Ltd.	110 St. Peter St., Montreal
New York Pad Co.	58 Mount Royal Ave. East, Montreal
Newey Brothers (Canada) Ltd.	Cabana St., Granby
Pads Limited	680 Notre Dame St. W., Montreal
Paramount Pad (Canada) Ltd.	9500 St. Lawrence Blvd., Montreal
Perma Fit Shoulder Pad Ltd.	3478 St. Dominique St., Montreal
Premier Button & Silver Belt Co.	19 Notre Dame St. E., Montreal
Premier Shoulder Pad Co.	6930 Papineau St., Montreal
Reliable Pad Company Ltd.	1415 St. Urbain St., Montreal
Royal Belt Co.	1449 St. Alexander St., Montreal
Royal Suspender Mfg. Co., The	7132 St. Lawrence Blvd., Montreal
Rubin Inc., H.	394 Dorchester West, Montreal
St. Lawrence Suspender Company	2114 St. Lawrence Blvd., Montreal
Superior Brand Limited	7248 St. Urbain St., Montreal
Superior Pad Co. Reg'd.	258 Commissioners St. E., Montreal
Triangle Pad Co.	299A Ontario St. W., Montreal
Wolf Brand Cravat & Suspender Co.	2033 Clark St., Montreal
Ontario:	
Acme Suspender Co.	78 York St., Toronto
Brophey Co. Ltd., The W.A.	59 Wellington St. W., Toronto
Harris-Banks Reg'd.	116 Spadina Ave., Toronto
Industrial Safety Equipment Co. Ltd.	Queen Elizabeth Highway, Queensway P.O., Etobicoke
Jarwoods Ltd.	247 Berkeley St., Toronto
Jomil & Company	1323 St. Clair Ave. W., Toronto
King Suspender & Neckwear Co., The	240 Richmond St. West, Toronto
Master Pad Co., The	20 Maud St., Toronto
Mine Safety Appliances Co. of Canada Ltd.	500 MacPherson Ave., Toronto
National Pad Limited	80 Nelson St., Toronto
Paramount Suspender Co.	122 Pearl St., Toronto
Perfect Coat Front Co.	77 Wellington St. W., Toronto
Princeton Mfg. Ltd.	44-48 York St., Toronto
Regent Pad Co.	47 Wellington St. E., Toronto
Safety Supply Company	21 Dundas St., Toronto
Stein & Co. Ltd., A.	41 Peter St., Toronto
Style Shoulder Pad Co.	116 Spadina Ave., Toronto
Toronto Tailors Supplies	408 Spadina Ave., Toronto
Wearwell Manufacturing Co.	9 Wellington St. West, Toronto
Wonderflex Padding Co.	327 Breithaupt St., Kitchener
Manitoba:	
Devon Suspender Company	164 Princess St., Winnipeg
Winnipeg Pad Mfg. Co.	184 Henry Ave., Winnipeg
British Columbia:	
Pacific Manufacturing Co.	252 West Broadway, Vancouver

STATISTICS CANADA LIBRARY
BIBLIOTHÈQUE STATISTIQUE CANADA



1010755139

