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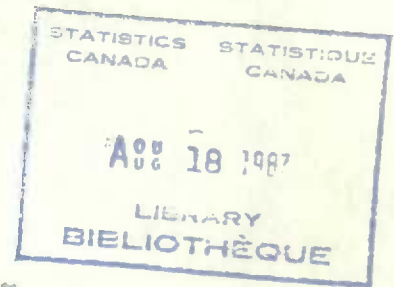
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CANADA



THE MISCELLANEOUS CLOTHING INDUSTRIES

1952



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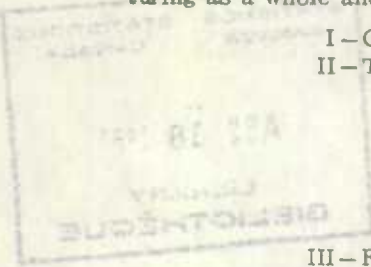
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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries; **Volume II**—Manufacturing; **Volume III**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

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- I—General Review of the Manufacturing Industries, \$1.50
 - II—The Manufacturing Industries, by Provinces
 - Section 1. Principal Statistics of Major Industrial Groups and Leading Industries, 50¢
 - Section 2. Principal Statistics of Individual Industries, 75¢
 - Section 3. Principal Statistics by Regional Distribution, 75¢
 - III—Foods and Beverages
 - IV—Tobacco and Tobacco Products
 - V—Rubber Products
 - VI—Leather Products
 - VII—Textiles
 - VIII—Wood and Paper Products
 - IX—Printing Trades
 - X—Iron and Steel Products
 - XI—Transportation Equipment
 - XII—Non-ferrous Metal Products
 - XIII—Electrical Apparatus and Supplies
 - XIV—Non-metallic Mineral Products
 - XV—Products of Petroleum and Coal
 - XVI—Chemicals and Allied Products
 - XVII—Miscellaneous Manufactures

The present report belongs in Part VII, Textiles. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A—General Review of All Textiles, 25¢

Textile Mills

- B—General Review, 25¢
- C—The Cotton Textile Industries, 25¢
- D—The Wool Textile Industries, 25¢
- E—The Synthetic Textiles and Silk Industry, 25¢
- F—The Narrow Fabrics Industry, 25¢
- G—The Dyeing and Finishing of Textile Goods Industry, 25¢
- H—The Awning, Tent and Sail Industry, 25¢
- I—The Cordage, Rope and Twine Industry, 25¢
- J—The Cotton and Jute Bag Industry, 25¢
- K—The Miscellaneous Textiles Industries, 25

Knitting Mills

- L—The Hosiery and Knitted Goods Industries, 25¢

Clothing

- M—General Review, 25¢
- N—The Men's Factory Clothing Industry, 25¢
- O—The Women's and Children's Factory Clothing Industries, 25¢
- P—The Corset Industry, 25¢
- Q—The Fur Goods and Fur Dressing Industries, 25¢
- R—The Hat and Cap Industry, 25¢
- S—The Miscellaneous Clothing Industries, 25¢

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(For Printer's Use Only)

THE MISCELLANEOUS CLOTHING INDUSTRIES

1952

The miscellaneous clothing group of industries as delineated by the Standard Industrial Classification includes corsets, fur dressing and dyeing, fur goods, fabric gloves and mittens, hats and caps, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s. The publications in which these industries are reported upon are listed on the opposite page under P, Q, R and S.

Fur dressing and dyeing and fur goods appear together in one report. Separate reports are prepared for corsets and for hats and caps. This report deals with the remaining three, namely, fabric gloves and mittens, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s., a residual grouping impossible to classify elsewhere.

Hitherto, fabric gloves and mittens has been included with the report on hosiery and knitted goods in order to bring together fabric and knitted gloves. The discontinuance of this practice is prompted by a proposed change in the Standard Industrial Classification whereby the knitting mills will be removed from the clothing industrial group.

Commencing with 1952, the value of factory shipments f.o.b. plant has been collected in place of shipments for the three industries covered by this report. This change is in line with a decision taken by the Bureau to convert from a gross value of production to a gross value of shipments approach in its annual survey of manufacturing. The changeover is expected to provide increased ease in reporting for the majority of establishments while at the same time producing more reliable, more meaningful statistics in many cases.

The value of shipments was substituted for value of production in all industries where inventory change was insignificant and where, therefore, factory shipments approximate production. The estimated change in finished goods inventories of the three industries of this report during 1952 was as follows: the fabric glove and mitten industry, \$141,000; the oiled and waterproofed clothing industry, \$134,000; and the miscellaneous clothing, n.e.s. industry, \$13,000. The value of factory shipments in the industries did, therefore, differ relatively little from value of production for the year under review and is reasonably comparable with value of production figures for previous years.

SECTION 1. THE FABRIC GLOVE AND MITTEN INDUSTRY, 1952

Activity in the fabric glove and mitten industry in 1952 was somewhat lower than in 1951. To begin with there was one less establishment, 14 in place of 15. The value of the goods shipped from these establishments was \$3,849,293 compared with the output of \$4,344,873 reported in 1951. Employment which stood at 771 in 1951 fell to 716 in 1952, a decrease of 7 per cent, while salary and wage payments were lower by 10 per cent from \$1,062,411 to \$957,335 over the two years. The cost of materials consumed fell by 13 per cent, decreasing from \$2,371,187 in 1951 to \$2,057,724 in 1952.

The leading commodity in this industry is cotton work gloves of which 610,407 dozen pair valued at \$1,920,742 were shipped in 1952. This amount was

substantially less than the 708,251 dozen pair worth \$2,399,058 reported as produced in the previous year. The output of other work gloves was also less being 72,224 dozen pair worth \$383,086 compared with 102,577 dozen pair worth \$605,398. Fine gloves, on the other hand, showed an increase over the two years from 111,134 dozen pair valued at \$1,189,901 in 1951 to 125,567 dozen pair valued at \$1,389,734 in 1952.

The most important material consumed by the fabric glove and mitten industry is canton fabrics. In 1951 the consumption of canton fabrics amounted to 1,164,084 yards costing \$650,013 compared with 1,698,356 yards costing \$905,751 in 1952.

TABLE 1. Principal Statistics of the Fabric Glove and Mitten Industry, Representative Years, 1928 to 1952

Year and provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1928.....	7	383	305,802	450,082	1,048,979
1929	9	561	421,025	754,997	1,597,692
1932	8	173	113,183	176,345	360,579
1937	9	329	215,954	443,270	793,935
1938	10	283	198,529	379,432	709,412
1939 ¹	8	172	120,477	254,435	500,340
1940	9	213	168,458	364,073	649,545
1941	11	376	286,238	539,337	1,005,319
1942	14	572	421,742	822,759	1,606,389
1943	14	611	509,988	907,060	1,852,072
1944	16	634	610,007	1,067,573	2,101,438
1945	17	659	643,841	1,149,696	2,192,072
1946	15	646	637,880	1,082,980	2,172,631
1947	16	708	748,343	1,397,940	2,627,067
1948	14	762	786,865	1,693,060	3,004,106
1949	15	647	718,650	1,581,144	2,927,236
1950	16	818	1,097,519	2,017,324	3,856,712
1951					
Canada	15	771	1,062,411	2,371,187	4,344,873
Ontario	4	197	322,597	732,047	1,221,898
Quebec and British Columbia	11	574	739,814	1,639,140	3,122,975
1952					
Canada	14	716	957,335	2,057,724	3,849,293 ²
Ontario	3	94	146,008	412,394	598,923 ²
Quebec and British Columbia	11	622	811,327	1,645,330	3,250,370 ²

1. The decrease apparent in 1939 is due chiefly to changes in classification, etc., and not to curtailed operations.

2. In 1952 gross value of production is replaced by value of factory shipments. (See page 3). The inventory value of finished products at plant at the end of 1951 amounted to \$517,000 and at end of 1952 to \$376,000.

TABLE 2. Comparison of Principal Statistics of the Fabric Glove and Mitten Industry, 1951 and 1952

Items	1951	1952	+ Increase - Decrease
Establishments reporting No.	15	14	- 1
Employees on salaries:			
Total No.	71	53	- 18
Male..... "	37	27	- 10
Female "	34	26	- 8
Total salaries \$	238,766	184,193	- 54,573
Employees on wages:			
Monthly average No.	700	663	- 37
Male..... "	116	173	+ 57
Female "	584	490	- 94
Total wages \$	823,645	957,335	+ 133,690
Cost of fuel and electricity \$	14,872	20,073	+ 5,201
Cost of materials used \$	2,371,187	2,057,724	- 313,463
Gross value of production \$	4,344,873	3,849,293 ¹	- 495,580

1. Value of factory shipments. (See page 3).

TABLE 3. Production 1951, Factory Shipments 1952

Principal products	Unit of measure	1951 Production		1952 Factory shipments	
		Quantity	Selling value at factory	Quantity	Selling value at factory
			\$		\$
Gloves and mittens:					
Dress, men's, women's and children's.....	doz. pr.	111,134	1,189,901	125,567	1,389,734
Work, men's, women's and children's:					
Cotton	" "	708,251	2,399,058	610,407	1,920,742
Mixed fabrics	" "	59,170	268,663	72,224	383,086
Other	" "	43,407	336,735		
All other products	-	-	150,516	-	155,731
Total value of products	-	-	4,344,873	-	3,849,293

TABLE 4. Materials Used by the Fabric Glove and Mitten Industry, 1951 and 1952

Principal materials	Unit of measure	1951		1952	
		Quantity	Cost value at factory	Quantity	Cost value at factory
			\$		\$
Fabrics:					
Canton.....	yard	1,698,356	905,751	1,164,084	650,013
Cotton	"	260,517	349,863	591,798	468,696
Jersey	pound	432,542	511,066	328,058	379,231
Nylon.....	yard	53,083	66,721	84,248	125,516
Rayon	"	80,939	68,439	70,674	52,924
Other	-	-	-	-	29,508
Leather	-	-	153,610	-	104,839
Elastic webbing.....	-	-	20,081	-	1
Thread.....	-	-	106,241	-	82,942
All other materials	-	-	139,009	-	120,136
Packing and shipping materials	-	-	50,406	-	43,919
Total cost of materials used	-	-	2,371,187	-	2,057,724

1. Included in "All other materials".

TABLE 5. Imports of Gloves and Mittens, Calendar Years, 1951 and 1952

Articles imported	Unit of measure	1951		1952	
		Quantity	Value	Quantity	Value
			\$		\$
Gloves, cotton.....	doz. pr.	152,296	929,083	150,275	863,926
Gloves, synthetic textile fibre	" "	53,093	207,049	62,835	295,762
Gloves, mitts and mittens, wool	" "	98,984	473,837	115,561	449,595
Gloves, mitts and mittens, n.o.p.	" "	2,003	16,316	3,961	27,611

TABLE 6. Exports of Gloves and Mittens, Calendar Years, 1951 and 1952

Articles exported	Unit of measure	1951		1952	
		Quantity	Value	Quantity	Value
			\$		\$
Gloves, mitts and mittens of textile material	-	-	3,138	-	13,047

TABLE 7. Employees by Sex and Remuneration of the Fabric Glove and Mitten Industry, 1951 and 1952

	Salaried employees			Wage-earners (monthly averages)			Total employees salaries and wages		
	Male	Female	Total salaries	Male	Female	Total wages	Male	Female	Total salaries and wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
1951									
Canada	37	34	238,766	116	584	823,645	153	618	1,062,411
Ontario	19	13	100,871	25	140	221,726	44	153	322,597
Quebec and British Columbia....	18	21	137,895	91	444	601,919	109	465	739,814
1952									
Canada	27	26	184,193	173	490	773,142	200	516	957,335
Ontario	5	3	32,363	56	30	113,645	61	33	146,008
Quebec and British Columbia....	22	23	151,830	117	460	659,497	139	483	811,327

TABLE 8. Monthly Employment of Wage-earners in the Fabric Glove and Mitten Industry, 1950 to 1952

	1950			1951			1952		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	108	623	731	107	625	732	136	467	603
February	107	626	733	114	623	737	140	483	623
March	113	649	762	121	665	786	150	479	629
April	112	622	734	117	663	780	162	496	658
May	107	586	693	121	631	752	171	513	684
June	108	592	700	122	614	736	179	501	680
July	109	562	671	123	585	708	172	485	657
August	108	560	668	127	544	671	168	517	685
September	110	600	710	116	558	674	190	459	649
October	110	618	728	114	529	643	192	468	660
November	112	649	761	107	498	605	193	503	696
December	119	669	788	101	492	593	201	507	708
Monthly average	110	613	723	116	584	700	173	490	663

List of Firms Manufacturing Fabric Gloves and Mittens, 1952

Name	Address
Quebec:	
Austin Glove Manufacturing Co.	550 Laurier Ave., Sherbrooke
B.B. Glove Manufacturing Co. Ltd., The	Ayer's Cliff
Dominion Glove Co. Ltd.	Beebe
Fischl Glove Co. Ltd., Louis	St-Tite
Industrial Textiles Ltd.	East Angus
Julius Kayser & Co. Ltd.	Disraeli
Julius Kayser & Co. Ltd.	East Broughton
Montreal Glove Works Ltd.	St. Raymond
Paris Glove Co. Ltd.	7080 Hutchison St., Montreal
Super Knitting Mills Co. Ltd., The	La Providence
Ontario:	
Benjamin Glove & Canvas Goods Mfrs.	518-538 Ellis St., Niagara Falls
Well-Maid Gloves Ltd.	Hagersville
Windsor Textiles Ltd.	635 Tecumseh Rd. W., Windsor
British Columbia:	
Vancouver Glove Co. Ltd.	316 West Cordova St., Vancouver

SECTION 2. THE OILED AND WATERPROOFED CLOTHING INDUSTRY, 1952

In 1952 the oiled and waterproofed clothing industry consisted of 13 establishments, one less than in the previous year. It was confined to Ontario and Quebec with 4 and 9 establishments respectively in the two provinces. Quebec dominated the industry by accounting for 78 per cent of total shipments and for 73 per cent of all persons employed.

The industry reported factory shipments with a value f.o.b. plant of \$4,309,337. Inasmuch as the inventory of finished goods decreased by an estimated \$134,000, it is evident that the industry's output in the year under review was somewhat below the \$4,564,182 gross value of production reported a year earlier. This reduction was in contrast with the increases in employment, payroll and material costs. Employment which stood at 479 in 1951 rose to 510 in 1952, an increase of 6 per cent, while salaries and wages advanced by 13 per cent from \$996,320

to \$1,123,480 over the two years. The cost of materials increased from \$2,423,013 in 1951 to \$2,507,554 in 1952.

The leading product of this industry is waterproofed and showerproofed coats which in 1952 were shipped to the extent of 32,890 dozen valued f.o.b. factory at \$3,060,907. Shipments of oiled and rubberized coats amounted to 2,848 dozen worth \$166,822. Coats other than these two types were shipped to the extent of 1,343 dozen valued at \$352,044. Windbreakers are another important product of the industry and in the year under review factory shipments of this commodity were reported at 3,762 dozen worth \$264,181.

Imports of oiled and waterproofed clothing showed an increase from \$304,976 in 1951 to \$395,362 in 1952. Exports fell from \$168,025 to \$93,651 in the same period.

TABLE 1. Principal Statistics of the Oiled and Waterproofed Clothing Industry
Representative Years, 1924-1952

Year and Provinces	Establishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1924	15	243	262,035	549,576	1,130,145
1925	12	230	251,641	496,393	990,895
1926	13	241	290,227	606,680	1,157,182
1927	18	359	426,614	826,524	1,724,394
1929	19	328	395,291	706,706	1,354,314
1932	16	244	197,462	323,742	628,744
1933	15	237	185,946	364,688	644,130
1934	14	236	195,465	514,674	832,237
1935	15	297	258,450	664,227	1,090,087
1936	12	341	291,711	780,926	1,275,526
1937	12	439	342,159	952,973	1,547,769
1938	13	349	264,462	758,902	1,178,307
1939	12	371	320,016	807,602	1,348,183
1940	11	527	476,120	1,327,049	2,127,642
1941	12	1,017	937,663	2,712,197	4,500,958
1942	12	1,084	1,144,408	3,171,757	5,274,534
1943	11	823	1,052,554	3,175,467	4,917,923
1944	13	593	828,499	2,321,635	3,714,531

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 1. Principal Statistics of the Oiled and Waterproofed Clothing Industry, Representative Years, 1924-1952 - Concluded

Year and Provinces	Establishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1945.....	13	572	791,007	1,924,984	3,432,830
1946.....	15	561	813,533	2,040,637	3,572,136
1947.....	15	477	831,940	1,934,849	3,599,625
1948.....	13	371	625,196	1,382,703	2,943,045
1949.....	14	439	798,473	1,987,702	3,906,089
1950					
Canada	14	475	919,973	2,149,227	4,204,902
Ontario.....	4	149	307,655	539,593	1,046,764
Quebec.....	10	326	612,318	1,609,634	3,158,138
1951					
Canada	14	479	996,320	2,423,013	4,564,182
Ontario.....	4	136	293,963	490,376	1,040,991
Quebec.....	10	343	702,357	1,932,637	3,523,191
1952					
Canada	13	510	1,123,480	2,507,554	4,309,337¹
Ontario.....	4	139	306,964	560,306	927,300 ¹
Quebec.....	9	371	816,516	1,947,248	3,382,037 ¹

1. In 1952 gross value of production is replaced by value of factory shipments. (See page 3). The inventory value of finished products at plant at the end of 1951 amounted to \$344,000 and at end of 1952 to \$210,000.

TABLE 2. Comparison of Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1951 and 1952

Items	1951	1952	+ Increase - Decrease
Establishments reporting..... No.	14	13	- 1
Employees on salaries:			
Total..... "	57	56	- 1
Male..... "	35	34	- 1
Female..... "	22	22	-
Total salaries..... \$	206,741	214,384	+ 7,643
Employees on wages:			
Monthly average..... "	422	454	+ 32
Male..... "	160	171	+ 11
Female..... "	262	283	+ 21
Total wages..... \$	789,579	909,096	+ 119,517
Cost of fuel and electricity..... \$	9,173	13,567	+ 4,394
Cost of materials used..... \$	2,423,013	2,507,554	+ 84,541
Gross value of production..... \$	4,564,182	4,309,337 ¹	- 254,845

1. Value of factory shipments. (See page 3).

TABLE 3. Production 1951, Factory Shipments 1952

Principal products	1951 Production		1952 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Coats:				
Rubberized and oiled..... dozen	4,762	486,613	2,848	166,822
Waterproofed and shower-proofed..... "	12,512	2,977,387	32,890	3,060,907
All other..... "	1,673	443,731	1,343	352,044
Hats, waterproofed..... "	385	3,341	1	1
Other oiled, waterproofed and rubberized goods, pants, suits, caps, aprons, military equipment, etc..... -	-	46,698	-	67,750
Windbreakers, all kinds..... dozen	2,114	242,194	3,762	264,181
Clothing, work and other..... -	-	-	-	222,589
All other products ² -	-	364,218	-	175,044
Total -	-	4,564,182	-	4,309,337

1. Included in "Other oiled, waterproofed and rubberized goods".

2. Includes canvas covers, cellophane bags, amount received for custom work and repairs, etc.

TABLE 4. Production of Oiled, Waterproofed and Rubberized Coats in All Industries, 1938-1951

	Rubber and rubberized coats		Oiled and other waterproofed coats	
	Doz.	\$	Doz.	\$
1938.....	48,492	1,044,281	2,950	153,179
1939.....	65,403	1,350,735	3,274	138,956
1940.....	54,431	1,644,214	5,940	313,824
1941.....	94,241	2,759,757	n.a.	567,615
1942.....	19,038	1,020,035	22,496	1,107,524
1943.....	8,227	446,145	60,203	4,838,201
1944.....	15,502	1,050,900	46,134	4,004,183
1945.....	8,190	447,165	44,048	4,043,926
1946.....	12,280	641,316	49,310	4,434,588
1947.....	10,644	518,187	n.a.	5,681,213
1948.....	13,240	643,630	40,491	5,240,331
1949.....	15,032	467,250	64,519	6,443,187
1950.....	17,684	888,798	47,602	8,327,501
1951.....	44,378	1,701,442	55,003	10,300,747

TABLE 5. Imports of Oiled and Waterproofed Clothing, 1951 and 1952

Articles imported	1951		1952	
	Quantity	Value	Quantity	Value
		\$		\$
Clothing of rubber or of waterproofed cotton fabrics, n.o.p.....	-	82,737	-	239,235
Raincoats of rubber.....	3,533	27,881	666	2,884
Raincoats of waterproofed cotton fabrics.....	27,129	194,358	27,781	153,243

TABLE 6. Exports of Oiled and Waterproofed Clothing, 1951 and 1952

Articles exported	1951	1952
	Value	Value
	\$	\$
Clothing of rubber and waterproofed clothing	168,025	93,651

TABLE 7. Employees, Salaries and Wages of the Oiled and Waterproofed Clothing Industry, by Provinces, 1951 and 1952

	1951				1952			
	Total	Male	Female	Total salaries and wages	Total	Male	Female	Total salaries and wages
	No.	No.	No.	\$	No.	No.	No.	\$
Salaried employees:								
Quebec	35	23	12	141,808	35	23	12	152,833
Ontario	22	12	10	64,933	21	11	10	61,551
Canada	57	35	22	206,741	56	34	22	214,384
Wage-earners:								
Quebec	308	118	190	560,549	336	125	211	663,683
Ontario	114	42	72	229,030	118	46	72	245,413
Canada	422	160	262	789,579	454	171	283	909,096
All employees:								
Quebec	343	141	202	702,357	371	148	223	816,516
Ontario	136	54	82	293,963	139	57	82	306,964
Canada	479	195	284	996,320	510	205	305	1,123,480

TABLE 8. Monthly Employment of Wage-earners in the Oiled and Waterproofed Clothing Industry, 1950 to 1952

Months	1950			1951			1952		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
January	155	258	413	174	282	456	159	259	418
February	157	263	420	171	283	454	164	278	442
March	161	275	436	169	288	457	169	280	449
April	157	275	432	167	284	451	164	287	451
May	164	252	416	162	265	427	150	250	400
June	147	254	401	157	260	417	162	271	433
July	149	243	392	158	256	414	168	292	460
August	150	258	408	154	253	407	186	309	495
September	151	259	410	154	251	405	185	298	483
October	148	256	404	153	247	400	184	293	477
November	151	268	419	151	240	391	178	278	456
December	156	271	427	142	242	384	177	280	457
Monthly average	155	263	418	160	262	422	171	283	454

TABLE 9. Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1950, 1951 and 1952 Grouped According to the Size of Establishments

Size of establishment	Estab- lish- ments	Total em- ployees	Total salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1950					
Production of:					
Under \$100,000	7	98	156,749	209,535	439,599
\$100,000 and over	7	377	763,224	1,939,692	3,765,303
Total	14	475	919,973	2,149,227	4,204,902
1951					
Production of:					
Under \$100,000	6	48	84,939	163,328	310,775
\$100,000 and over	8	431	911,381	2,259,685	4,253,407
Total	14	479	996,320	2,423,013	4,564,182
1952					
Factory shipments of:					
Under \$100,000	4	48	70,704	137,844	216,398
\$100,000 and over	9	462	1,052,776	2,369,710	4,092,939
Total	13	510	1,123,480	2,507,554	4,309,337

Note: In 1952 value of factory shipments was collected instead of value of production as in previous years. (see page 3).

APPENDIX

Firms Engaged in the Manufacture of Oiled and Waterproofed Clothing, 1952

Name of firm	Location
Quebec:	
Acme Waterproof Mfg. Co.	4060 St. Lawrence Blvd. Montreal
Crown Waterproof & Clothing Co.	1590 Sanguinet St., Montreal
Croydon Manufacturing Company Limited	407 St. Peter St., Montreal
Dunmore Manufacturing Co.	180 Van Horne St., Montreal
Knickerbocker Mfg. Co. Ltd.	5530 Casgrain Ave., Montreal
Matte, T., Enrg.	129, rue St-Dominique, Quebec
Modern Waterproof Clothing Co.	15 Marie-Anne St. W., Montreal
Seidman, H. & Company	10 Ontario St. W., Montreal
British Weatherwear (Canada) Ltd.	4217 Iberville St., Montreal
Ontario:	
Courtley Manufacturing Co.	96 Spadina Ave., Toronto
Du-Val Associated Co's.	460 Richmond St. W., Toronto
National Waterproof Products Ltd.	366 Adelaide St. W., Toronto
Snyder & Son M.L.	2777-81 Dundas St. W., Toronto

SECTION 3. THE MISCELLANEOUS CLOTHING INDUSTRY, N.E.S., 1952

The factory shipments made by the miscellaneous clothing industry n.e.s. in 1952 had a value f.o.b. plant of \$10,314,669 compared with a gross value of production of \$8,808,248 in 1951. Inasmuch as the change in inventory of finished goods during the year was only \$13,000, there was a sizeable increase of about 17 per cent in the value of output over the previous year. Further evidence of higher activity in the industry was the rise of employment from 1,359 in 1951 to 1,394 in 1952 accompanied by a corresponding increase in payroll from \$2,356,489 in the earlier year to \$2,701,760 in the latter. Higher also was the cost of materials consumed which rose from \$4,924,485 in 1951 to \$6,033,610 in 1952, an increase of about 23 per cent.

The industry was practically confined to Ontario and Quebec, these two provinces having 22 and 37 establishments respectively. Two of the remaining 3 establishments were located in Manitoba and one in British Columbia. Quebec dominated the industry with shipments valued at \$6,748,785 or 65 per cent of total and with 920 or 66 per cent of all persons employed.

From point of view of size, 7 establishments each making shipments valued between \$500,000 and \$1,000,000 accounted for 50 per cent of the industry's total. The employment of wage-earners by the industry was fairly constant with the variation ranging from a low of 1,058 in July to a high of 1,201 in October.

The principal commodity of the miscellaneous clothing industry, n.e.s. is tailors' canvas fronts of which 219,139 dozen worth \$2,933,318 were shipped in 1952. Shipments of other main commodities in order of importance were as follows: shoulder pads, 1,873,226 dozen valued at \$1,999,326; belts, 302,898 dozen at \$1,153,638 and suspenders, 205,061 dozen at \$974,928. Further detail of commodities is to be found in Table 2. Unfortunately, many of the items produced by the industry cannot be shown separately as they are produced by only one or two firms. It is this reason which prevents the breakdown of the safety clothing item into its various components of aprons, gloves, mitts, leggings, sleeves, etc. Other items of production include academic gowns, burial garments, dress shields, shoulder straps, and vestments.

TABLE 1. Principal Statistics, 1950 to 1952

Year and Provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of materials used	Gross value of production
	No.	NO.	\$	\$	\$
1950					
Canada	61	1,392	2,371,932	4,269,989	8,187,133
Quebec	35	961	1,548,952	2,935,592	5,527,086
Ontario	23	419	795,762	1,315,570	2,605,270
Manitoba and British Columbia	3	12	27,218	18,827	54,777
1951					
Canada	61	1,359	2,356,489	4,924,485	8,808,248
Quebec	36	906	1,557,002	3,394,517	6,015,405
Ontario	22	442	777,363	1,508,843	2,738,799
Manitoba and British Columbia	3	11	22,124	21,125	54,044
1952					
Canada	62	1,394	2,701,760	6,033,610	10,314,669 ¹
Quebec	37	920	1,777,034	4,031,711	6,748,785 ¹
Ontario	22	460	901,752	1,969,254	3,488,871 ¹
Manitoba and British Columbia	3	14	22,974	32,645	77,013 ¹

1. In 1952 gross value of production is replaced by value of factory shipments. (See page 3). The inventory value of finished products at plant at the end of 1951 amounted to \$404,000 and at the end of 1952 to \$391,000.

TABLE 2. Production 1951, Factory Shipments 1952

Principal products	1951 Production		1952 Factory shipments	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Armllets and sleeve supportors Doz.	18,609	28,985	17,141	23,676
Belts "	232,556	886,872	302,898	1,153,638
Garters and hose supportors..... "	104,168	338,010	66,292	247,633
Suspenders "	211,674	971,484	205,061	974,928
Safety clothing..... -	-	427,684	-	381,157
Tailors' canvas fronts Doz.	180,837	2,561,879	219,139	2,933,318
Shoulder pads "	2,047,157	1,876,493	1,873,226	1,999,326
Tailors' pads and other supplies -	-	319,806	-	150,000
All other products -	-	1,186,985	-	2,261,553
Contract work, custom work and repairs -	-	210,050	-	189,440
Total -	-	8,808,248	-	10,314,669

TABLE 3. Employees, Salaries and Wages by Provinces, 1951 and 1952

	1951				1952			
	Total	Male	Female	Total salaries and wages	Total	Male	Female	Total salaries and wages
	No.	No.	No.	\$	No.	No.	No.	\$
Salaried Employees:								
Quebec.....	188	109	79	546,225	172	99	73	635,665
Ontario	62	44	18	204,444	79	54	25	270,186
Manitoba and British Columbia	4	4	-	12,367	4	3	1	11,951
Canada	254	157	97	763,036	255	156	99	917,802
Wage-earners:								
Quebec	718	166	552	1,010,777	748	167	581	1,141,369
Ontario	380	107	273	572,919	381	112	269	631,566
Manitoba and British Columbia	7	1	6	9,757	10	1	9	11,023
Canada	1,105	274	831	1,593,453	1,139	280	859	1,783,958
All Employees:								
Quebec	906	275	631	1,557,002	920	266	654	1,777,034
Ontario	442	151	291	777,363	460	166	294	901,752
Manitoba and British Columbia	11	5	6	22,124	14	4	10	22,974
Canada	1,359	431	928	2,356,489	1,394	436	958	2,701,760

TABLE 4. Monthly Employment of Wage-Earners, 1951 and 1952

Months	1951			1952		
	Male	Female	Total	Male	Female	Total
January	293	843	1,136	273	826	1,099
February	298	897	1,195	276	823	1,099
March	293	925	1,218	271	880	1,151
April	318	886	1,204	279	889	1,168
May	283	868	1,151	271	841	1,112
June	280	790	1,070	274	808	1,082
July	258	774	1,032	268	790	1,058
August	263	821	1,084	284	817	1,101
September	260	827	1,087	286	882	1,168
October	249	801	1,050	290	911	1,201
November	248	789	1,037	290	904	1,194
December	246	726	972	294	880	1,174
Monthly average	274	831	1,105	280	859	1,139

TABLE 5. Principal Statistics of the Miscellaneous Clothing Industry, n.e.s., 1951 and 1952, Grouped According to the Size of Establishments

Size of Establishment	Establishments	Employees	Salaries and wages	Cost of materials used	Gross value of production
	No.	No.	\$	\$	\$
1951					
Production of:					
Under \$5,000	2	67	93,114	108,017	242,097
\$ 5,000 to under \$ 25,000	16				
\$ 25,000 " " \$ 50,000	10				
\$ 50,000 " " \$ 100,000	7				
\$100,000 " " \$ 200,000	13				
\$200,000 " " \$ 500,000	9				
\$500,000 " " \$1,000,000	4	380	754,132	1,793,244	3,071,769
Total	61	1,359	2,356,489	4,924,485	8,808,248
1952					
Factory shipments of:					
Under \$5,000	1	71	109,219	128,015	287,566
\$ 5,000 to under \$ 25,000	17				
\$ 25,000 " " \$ 50,000	9				
\$ 50,000 " " \$ 100,000	6				
\$100,000 " " \$ 200,000	15				
\$200,000 " " \$ 500,000	7				
\$500,000 " " \$1,000,000	7	618	1,309,133	3,313,534	5,172,782
Total	62	1,394	2,701,760	6,033,610	10,314,669

Note: In 1952 value of factory shipments was collected instead of value of production as in previous year. (See page 3)

APPENDIX

Firms Engaged in the Manufacture of Miscellaneous Clothing, n.e.s., 1952

Name of firm	Location
Quebec:	
Allen Silk Mills (Canada) Ltd.	400 Craig St. W., Montreal
Adjustable Shoulder Straps Inc.	1124 Laurier Ave., Montreal
Arrow Manufacturing Co.	3655 St. Lawrence Blvd., Montreal
Artistic Headwear Mfg. Co. Inc.,	124 McGill St., Montreal
Beau Neckwear	1477 Notre-Dame St. E., Montreal
Bouzaine M. & Co., Ltd.	3575 St. Lawrence Blvd., Montreal
Canada Pad Ltd.	460 St. Catherine St. W., Montreal
Dominion Belt Co.	5148 St. Lawrence Blvd., Montreal
Donahue Corporation of Canada Ltd.	1800 Moreau Ave., St. Hyacinthe
Duroform Shoulder Pad Corporation	370 Guy St. Montreal
Exclusif Pad Enrg.,	St Bernard
Form Craft Products Co.	5505 St. Lawrence Blvd., Montreal
Form Fit Shoulder Pad Ltd.	973 St. Antoine St., Montreal
Glassford Ltd., H.B.	2491 Demontigny St. E., Montreal
Guarantee Pad Mfg.	121 Rachel St. E., Montreal
Hubscher Ribbon Corp. Ltd.	77 Mount Royal Ave. W., Montreal
Ideal Perfect Pad Limited	370 Guy St., Montreal
La Robe Mortuaire de Luxe Enrg.	7066, rue Chambord, Montreal
Main Industries Reg'd.	1221 St Lawrence Blvd., Montreal
Maple Leaf Pad Co.	3534 St. Lawrence Blvd., Montreal
Montreal Suspenders & Umbrellas Ltd.	110 St. Peter St., Montreal
New York Pad Co.	58 Mount Royal Ave. East., Montreal
Newey Brothers (Canada) Ltd	Cabana St., Granby
Pads Limited	680 Notre-Dame St. W., Montreal
Paramount Pad (Canada) Ltd	9500 St. Lawrence Blvd., Montreal
Patenaude, Omer Enrg.	13 St. Ignace St., Laprairie
Premier Button & Silver Belt Co.	19 Notre-Dame St. E. Montreal
Premier Shoulder Pad Co.	6930 Papineau Ave., Montreal
Reliable Pad Company Ltd.	83 Rachel St. E., Montreal
Robert Gens Company (1950) Ltd.	34 Notre-Dame St. E., Montreal
Royal Belt Co.	1449 St. Alexander St., Montreal
Royal Suspender Mfg. Co., The	7132 St. Lawrence Blvd., Montreal
Saguenay Equipment Reg'd.	Rue Taschereau, Arvida
St. Lawrence Suspender Company	2114 St. Lawrence Blvd. Montreal
Superior Brand Limited	7248 St. Urbain St., Montreal
Superior Pad Co. Reg'd	406 Lagauchetiere St. W., Montreal
Wolf Brand Cravat & Suspender Co.	2033-35 Clark St., Montreal
Ontario:	
Avenue Belt Mfg. Ltd.	96 Spadina Ave., Toronto
Brophey Co. Ltd., The W.A.	59 Wellington St. W., Toronto
Gerry Nufoam Co. Ltd.	1536 Dundas St. W., Toronto
Harcourts Limited	103 King St. W., Toronto
Harris-Banks Reg'd.	116 Spadina Ave., Toronto
Industrial Safety Equipment Co. Ltd.	Algie Ave. & Queen Elizabeth Highway, Etobicoke
Jarwoods Ltd.	247 Berkeley St., Toronto
King Suspender & Neckwear Co., The	240 Richmond St. West, Toronto
Kleinert Rubber Co., I.B.	91 Wellington St. W., Toronto
Master Pad Co.	20 Maud St., Toronto
Mayfair Specialties	350 Sorauren Ave., Toronto
Mine Safety Appliances Co. of Canada Ltd.	500 Macpherson Ave., Toronto
National Pad Limited	80 Nelson St., Toronto
Perfect Coat Front Co.	77 Wellington St. W., Toronto
Princeton Mfg. Ltd.	44-48 York St., Toronto
Regent Pad Co.	47 Wellington St. E., Toronto
Safety Supply Company	21 Dundas Square, Toronto
Stein & Co. Ltd., A.	41 Peter St., Toronto
Style Shoulder Pad Co.	116 Spadina Ave., Toronto
Tail-A Belts	301 King St. W., Toronto
Toronto Tailors supplies	408 Spadina Ave., Toronto
Wonderflex Padding Co.	327 Breithaupt St., Kitchener
Manitoba:	
Devon Suspender Company	164 Princess St., Winnipeg
Winnipeg Pad Mfg. Co.	184 Henry Ave., Winnipeg
British Columbia:	
Pacific Manufacturing Co.	252 West Broadway, Vancouver

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