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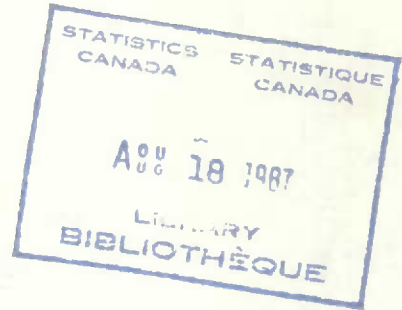
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CANADA



# THE MISCELLANEOUS CLOTHING INDUSTRIES

## 1954



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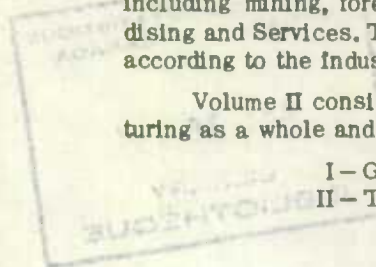
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**NOTICE**

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries; **Volume II**—Manufacturing; **Volume III**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.



- I—General Review of the Manufacturing Industries, \$1.50
- II—The Manufacturing Industries of Canada, (7 sections, as follows:)
  - Section A. Summary for Canada, 25¢
  - Section B. Atlantic Provinces, 25¢
  - Section C. Quebec, 25¢
  - Section D. Ontario, 25¢
  - Section E. Prairie Provinces, 25¢
  - Section F. British Columbia, 25¢
  - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III—Foods and Beverages
- IV—Tobacco and Tobacco Products
- V—Rubber Products
- VI—Leather Products
- VII—Textile Mills
- VIII—Knitting Mills
- IX—Clothing
  - X—Wood and Paper Products
  - XI—Printing Trades
  - XII—Iron and Steel Products
  - XIII—Transportation Equipment
  - XIV—Non-ferrous Metal Products
  - XV—Electrical Apparatus and Supplies
  - XVI—Non-metallic Mineral Products
  - XVII—Products of Petroleum and Coal
  - XVIII—Chemicals and Allied Products
  - XIX—Miscellaneous Manufactures

The present report belongs in Part IX, Clothing. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A—General Review, 25¢
- B—The Men's Factory Clothing Industry, 25¢
- C—The Women's and Children's Factory Clothing Industries, 25¢
- D—The Corset Industry, 25¢
- E—The Fur Goods and Fur Dressing Industries, 25¢
- F—The Hat and Cap Industry, 25¢
- G—The Miscellaneous Clothing Industries, 25¢

## THE MISCELLANEOUS CLOTHING INDUSTRIES

1954

The miscellaneous clothing group of industries as delineated by the Standard Industrial Classification includes corsets, fur dressing and dyeing, fur goods, fabric gloves and mittens, hats and caps, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s. The publications in which these industries are reported upon are listed on the opposite page under D, E, F and G.

Fur dressing and dyeing and fur goods appear together in one report. Separate reports are prepared for corsets and for hats and caps. This report deals with the remaining three, namely, fabric gloves and mittens, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s., a residual grouping impossible to classify elsewhere.

Prior to 1952, fabric gloves and mittens was included with the report on hosiery and knitted goods in order to bring together fabric and knitted gloves. The discontinuance of this practice was prompted by a change in the Standard Industrial Classification whereby the knitting mills were removed from the clothing industrial group.

Beginning with 1954, information on the value of year end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the three industries covered by this report for the year under review will be found in their respective sections.

## SECTION 1. THE FABRIC GLOVE AND MITTEN INDUSTRY, 1954

In 1954 the fabric glove and mitten industry consisted of 14 establishments, one less than in 1953. Factory shipments had a value f.o.b. plant of \$4,220,060, practically the same as the preceding year's \$4,164,925. The number of employees, however, fell from 847 in 1953 to 695 in 1954 accompanied by a decline in salary and wage payments from \$1,086,820 to \$988,437. Material costs were down slightly from \$2,112,018 in the earlier year to \$2,082,861 in the later.

Both dress and work gloves were shipped in greater volume than in the previous year. Cotton work gloves, the industry's main product, were

shipped to the extent of 744,944 dozen pairs valued at \$2,114,639 compared with 634,484 dozen pairs worth \$1,939,265 in 1953. Shipments of other work gloves were valued at \$286,579 compared with \$373,144. Deliveries of fine gloves totalled 176,656 dozen pairs worth \$1,756,730 in 1954. This was considerably above the 142,748 dozen pairs worth \$1,630,270 shipped a year earlier.

The most important material consumed by the fabric glove and mitten industry is canton fabric. In 1954 the consumption of this item amounted to 1,589,891 yards costing \$705,955 compared with 1,788,181 yards costing \$845,355 in 1953.

TABLE 1. Principal Statistics of the Fabric Glove and Mitten Industry, Representative Years, 1928 to 1954

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production <sup>2</sup>
	No.	No.	\$	\$	\$	\$	\$
1928 .....	7	383	305,802	9,576	450,082	589,321	1,048,979
1929 .....	9	561	421,025	15,152	754,997	827,543	1,597,692
1932 .....	8	173	113,183	5,505	176,345	178,729	360,579
1937 .....	9	329	215,954	8,464	443,270	342,201	793,935
1938 .....	10	283	198,529	7,981	379,432	321,999	709,412
1939 <sup>1</sup> .....	8	172	120,477	4,634	254,435	241,271	500,340
1940 .....	9	213	168,458	4,948	364,073	280,524	649,545
1941 .....	11	376	286,238	7,734	539,337	458,248	1,005,319
1942 .....	14	572	421,742	8,556	822,759	775,074	1,606,389
1943 .....	14	611	509,988	9,174	907,060	935,838	1,852,072
1944 .....	16	634	610,007	11,885	1,067,573	1,021,980	2,101,438
1945 .....	17	659	643,841	12,777	1,149,696	1,029,599	2,192,072
1946 .....	15	646	637,880	12,864	1,082,980	1,076,787	2,172,631
1947 .....	16	708	748,343	14,585	1,397,940	1,214,542	2,627,067
1948 .....	14	762	786,865	15,894	1,693,060	1,295,152	3,004,106
1949 .....	15	647	718,650	16,521	1,581,144	1,329,571	2,927,236
1950 .....	16	818	1,097,519	18,714	2,017,324	1,820,674	3,856,712
1951 .....	15	771	1,062,411	14,872	2,371,187	1,958,814	4,344,873
1952 .....	14	716	957,335	20,073	2,057,724	1,771,496 <sup>3</sup>	3,849,293
1953							
Canada .....	15	847	1,086,820	22,267	2,112,018	2,030,640 <sup>3</sup>	4,164,925
Ontario .....	3	117	167,010	4,312	451,058	251,598 <sup>3</sup>	706,968
Quebec .....	12	730	919,810	17,955	1,660,960	1,779,042 <sup>3</sup>	3,457,957
1954							
Canada .....	14	695	988,437	18,953	2,082,861	2,029,493	4,220,060
Ontario .....	4	131	207,642	4,753	362,568	356,993	738,154
Quebec .....	10	564	780,795	14,200	1,720,293	1,672,500	3,481,906

1. The decrease apparent in 1939 is due chiefly to changes in classification, etc., and not to curtailed operations.

2. Commencing with 1952 gross value of production was replaced by value of factory shipments.

3. Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture."

TABLE 2. Comparison of Principal Statistics of the Fabric Glove and Mitten Industry, 1953 and 1954

Items	1953	1954	+ Increase - Decrease
Establishments reporting ..... No.	15	14	- 1
Supervisory and office employees:			
Total ..... No.	62	67	+ 5
Male ..... "	35	35	-
Female ..... "	27	32	+ 5
Total salaries ..... \$	218,335	228,596	+ 10,261
Production workers:			
Monthly average ..... No.	785	628	- 157
Male ..... "	135	86	- 49
Female ..... "	650	542	- 108
Total wages ..... \$	868,485	759,841	- 108,644
Cost of fuel and electricity ..... \$	22,267	18,953	- 3,314
Cost of materials used ..... \$	2,112,018	2,082,861	- 29,157
Value of factory shipments ..... \$	4,164,925	4,220,060	+ 55,135

TABLE 3. Inventories<sup>1</sup>, 1954

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening:				
Ontario.....	71,936	25,191	36,728	133,855
Quebec .....	320,742	87,372	344,791	752,905
Canada .....	392,678	112,563	381,519	886,760
Closing:				
Ontario .....	52,710	16,448	22,888	92,046
Quebec .....	318,301	95,551	269,878	683,730
Canada .....	371,011	111,999	292,766	775,776

1. Book value of all manufacturing inventories held at plant and plant warehouses.

TABLE 4. Factory Shipments, 1953 and 1954

Principal products	Unit of measure	1953		1954	
		Quantity	Selling value at factory	Quantity	Selling value at factory
			\$		\$
Gloves and mittens:					
Dress, men's, women's and children's .....	doz. pr.	142,748	1,630,270	176,656	1,756,730
Work, men's, women's and children's:					
Cotton .....	" "	634,484	1,939,265	744,944	2,114,639
Mixed fabrics .....	" "	89,460	373,144	50,211	176,085
Other .....	" "			-	110,494
All other products .....	-	-	222,246	-	62,112
<b>Total factory shipments</b> .....	-	-	<b>4,164,925</b>	-	<b>4,220,060</b>

TABLE 5. Materials Used by the Fabric Glove and Mitten Industry, 1953 and 1954

Principal materials	Unit of measure	1953		1954	
		Quantity	Cost value at factory	Quantity	Cost value at factory
			\$		\$
Fabrics:					
Canton .....	yard	1,788,181	845,355	1,589,891	705,955
Cotton .....	"	424,825	334,516	483,086	365,708
Jersey .....	pound	278,974	305,490	326,515	373,350
Nylon .....	yard	147,570	250,070	160,953	237,980
Rayon .....	-	}	77,167	-	171,318
Other .....	-				
Leather .....	-	-	83,070	-	48,111
Elastic webbing .....	-	-	1	-	-
Thread .....	-	-	51,873	-	50,155
All other materials .....	-	-	108,806	-	91,286
Packing and shipping materials .....	-	-	55,671	-	38,998
<b>Total cost of materials used .....</b>	-	-	<b>2,112,018</b>	-	<b>2,082,861</b>

1. Included in "All other materials".

TABLE 6. Imports of Gloves and Mittens, Calendar Years, 1953 and 1954

Articles imported	Unit of measure	1953		1954	
		Quantity	Value	Quantity	Value
			\$		\$
Gloves, cotton .....	doz. pr.	202,059	1,072,480	207,210	1,141,881
Gloves, synthetic textile fibre .....	" "	139,595	593,383	156,807	650,259
Gloves, mitts and mittens, wool .....	" "	208,634	765,538	273,651	916,554
Gloves, mitts and mittens, n.o.p. ....	" "	6,803	46,390	14,320	75,245

TABLE 7. Exports of Gloves and Mittens, Calendar Years, 1953 and 1954

Articles exported	Unit of measure	1953		1954	
		Quantity	Value	Quantity	Value
			\$		\$
Gloves, mitts and mittens of textile material .....	-	-	12,177	-	3,950

TABLE 8. Employees and their Earnings, by Provinces, 1953 and 1954

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
No.	No.	No.	No.	No.	\$	\$	\$	
1953								
Ontario .....	6	5	15	91	117	45,313	121,697	167,010
Quebec .....	29	22	120	559	730	173,022	746,788	919,810
<b>Canada .....</b>	<b>35</b>	<b>27</b>	<b>135</b>	<b>650</b>	<b>847</b>	<b>218,335</b>	<b>868,485</b>	<b>1,086,820</b>
1954								
Ontario .....	8	8	16	99	131	45,229	162,413	207,642
Quebec .....	27	24	70	443	564	183,367	597,428	780,795
<b>Canada .....</b>	<b>35</b>	<b>32</b>	<b>86</b>	<b>542</b>	<b>695</b>	<b>228,596</b>	<b>759,841</b>	<b>988,437</b>

TABLE 9. Monthly Employment of Production Workers in the Fabric Glove and Mitten Industry, 1953 to 1954

	1953			1954		
	Male	Female	Total	Male	Female	Total
	Number					
January .....	134	675	809	89	539	628
February .....	137	685	822	91	572	663
March .....	136	680	816	89	581	670
April .....	140	671	811	89	577	666
May .....	142	654	796	90	552	642
June .....	138	607	745	86	534	620
July .....	138	583	721	80	510	590
August .....	137	650	787	81	512	593
September .....	139	670	809	85	517	602
October .....	126	671	797	81	523	604
November .....	122	648	770	84	529	613
December .....	124	622	746	83	558	641
<b>Monthly average .....</b>	<b>135</b>	<b>650</b>	<b>785</b>	<b>86</b>	<b>542</b>	<b>628</b>

List of Firms Manufacturing Fabric Gloves and Mittens, 1954

Name	Address
<b>Quebec:</b>	
Austin Glove Manufacturing Co. ....	550 Laurier Ave., Sherbrooke
Beane Glove Co. Ltd., H.S., The .....	168 Queen St., Lennoxville
Dominion Glove Co. Ltd. ....	Beebe
Fischl Glove Co. Ltd., Louis .....	St-Tite
Industrial Textiles Ltd. ....	East Angus
Montreal Glove Works Ltd. ....	St. Raymond
Morgan Gloves Ltd., Geo. ....	61 Wellington St. S., Sherbrooke
Paris Glove Co. Ltd. ....	6355 Park Ave., Montreal
Perrin Glove Co. (Canada) Ltd. ....	St. Raymond
Tapatco Ltd. ....	Ayer's Cliff
<b>Ontario:</b>	
Benjamin Glove & Canvas Goods Mfrs. ....	518-538 Ellis St., Niagara Falls
Gold Glove Ltd. ....	38 Water St., Prescott
Well-Maid Gloves Ltd. ....	Hagersville
Windsor Textiles Ltd. ....	635 Tecumseh Rd. W., Windsor

## SECTION 2. THE OILED AND WATERPROOFED CLOTHING INDUSTRY, 1954

Activity in the oiled and waterproofed clothing industry was somewhat lower than in 1953. To begin with there was one less establishment, 14 in place of 15. The value of goods shipped from these establishments was \$3,852,006, down 10.9 per cent from the preceding year's \$4,322,935. Employment fell slightly from 497 in 1953 to 484 in 1954 and salaries and wages paid from \$1,170,301 to \$1,086,266. The cost of materials consumed was 19.8 per cent lower, \$2,058,974 in 1954 versus \$2,568,127 in 1953.

The industry was practically confined to Ontario and Quebec with 5 and 8 establishments respectively in the two provinces. The remaining establishment was in Alberta. Quebec dominated the industry, accounting for 68 per cent of employment and 70 per cent of factory shipments.

The leading product of this industry is waterproofed and showerproofed coats which in 1954 were shipped to the extent of 28,690 dozen valued f.o.b. factory at \$2,212,726. Shipments of oiled and rubberized coats amounted to 4,007 dozen worth \$106,881. Coats other than these two types were shipped to the extent of 1,998 dozen valued at \$189,925. Windbreakers are another important product of the industry and in the year under review factory shipments of this commodity were reported at 6,721 dozen worth \$229,119.

Imports of oiled and waterproofed clothing amounted to \$390,801, little changed from the 1953 figure of \$382,395. Exports rose from \$102,476 in 1953 to \$150,389 in 1954.

TABLE 1. Principal Statistics of the Oiled and Waterproofed Clothing Industry, Representative Years, 1926-1954

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production <sup>1</sup>
	No.	No.	\$	\$	\$	\$	\$
1926 .....	13	241	290,227	10,638	606,680	539,864	1,157,182
1928 .....	18	359	426,614	12,488	826,524	885,382	1,724,394
1929 .....	19	328	395,291	8,656	706,706	638,952	1,354,314
1932 .....	16	244	197,462	8,985	323,742	296,017	628,744
1937 .....	12	439	342,159	13,268	952,973	581,528	1,547,769
1938 .....	13	349	264,462	10,979	758,902	408,426	1,178,307
1939 .....	12	371	320,016	11,944	807,602	529,637	1,349,183
1940 .....	11	527	476,120	14,578	1,327,049	786,015	2,127,642
1942 .....	12	1,084	1,144,408	23,423	3,171,757	2,079,354	5,274,534
1945 .....	13	572	791,007	21,845	1,924,984	1,486,001	3,432,830
1946 .....	15	561	813,533	19,235	2,040,637	1,512,264	3,572,136
1947 .....	15	477	831,940	14,883	1,934,849	1,649,893	3,599,625
1948 .....	13	371	625,196	7,739	1,382,703	1,552,603	2,943,045
1949 .....	14	439	798,473	7,902	1,987,702	1,910,485	3,906,089
1950 .....	14	475	919,973	8,445	2,149,227	2,047,230	4,204,902
1951 .....	14	479	996,320	9,173	2,423,013	2,131,996	4,564,182
1952 .....	13	510	1,123,480	13,567	2,507,554	1,788,216 <sup>2</sup>	4,309,337
1953							
Canada .....	15	497	1,170,301	14,201	2,568,127	1,740,607 <sup>2</sup>	4,322,935
Quebec .....	9	351	813,492	9,039	1,956,868	1,256,015 <sup>2</sup>	3,221,922
Ontario and Alberta .....	6	146	356,809	5,162	611,259	484,592 <sup>2</sup>	1,101,013
1954							
Canada .....	14	484	1,086,266	16,183	2,058,974	1,785,458	3,852,006
Quebec .....	8	331	751,307	9,167	1,453,541	1,233,734	2,697,559
Ontario and Alberta .....	6	153	334,959	7,016	605,433	551,724	1,154,447

1. Commencing with 1952, gross value of production was replaced by value of factory shipments.

2. Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture."

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.



TABLE 2. Comparison of Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1953 and 1954

Items	1953	1954	+ Increase - Decrease
Establishments reporting .....	No. 15	14	- 1
Supervisory and office employees:			
Total .....	No. 55	62	+ 7
Male .....	" 36	39	+ 3
Female .....	" 19	23	+ 4
Total salaries .....	\$ 236,597	248,886	+ 12,289
Production workers:			
Monthly average .....	No. 442	422	- 20
Male .....	" 169	165	- 4
Female .....	" 273	257	- 16
Total wages .....	\$ 933,704	837,380	- 96,324
Cost of fuel and electricity .....	\$ 14,201	16,183	+ 1,982
Cost of materials used .....	\$ 2,568,127	2,058,974	- 509,153
Value of factory shipments .....	\$ 4,322,935	3,852,006	- 470,929

TABLE 3. Inventories<sup>1</sup>, 1954

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening:				
Quebec .....	415,819	54,848	310,926	781,593
Ontario and Alberta .....	167,256	37,388	92,932	297,576
<b>Canada</b> .....	<b>583,075</b>	<b>92,236</b>	<b>403,858</b>	<b>1,079,169</b>
Closing:				
Quebec .....	332,442	35,076	309,809	677,327
Ontario and Alberta .....	130,016	38,520	102,658	271,194
<b>Canada</b> .....	<b>462,458</b>	<b>73,596</b>	<b>412,467</b>	<b>948,521</b>

1. Book value of all manufacturing inventories held at plant and plant warehouses.

TABLE 4. Factory Shipments, 1953 and 1954

Principal products	1953		1954	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Coats:				
Rubberized and oiled .....	dozen 2,408	140,395	4,007	196,881
Waterproofed and shower-proofed .....	" 41,078	3,077,318	28,690	2,212,726
All other .....	" 522	143,861	1,998	189,925
Hats, waterproofed .....	" 1	1	1	1
Other oiled, waterproofed and rubberized goods, pants, suits, caps, aprons, military equipment, etc. ....	-	242,454	-	355,776
Windbreakers, all kinds .....	dozen 3,860	328,000	6,721	229,119
Clothing, work and other .....	-	330,157	-	416,594
All other products .....	-	60,750	-	250,985
<b>Total</b> .....	-	<b>4,322,935</b>	-	<b>3,852,006</b>

1. Included in "Other oiled, waterproofed and rubberized goods".

TABLE 5. Production of Oiled, Waterproofed and Rubberized Coats in All Industries, 1938-1953

	Rubber and rubberized coats		Oiled and other waterproofed coats	
	Doz.	\$	Doz.	\$
1938 .....	48,492	1,044,281	2,950	153,179
1939 .....	65,403	1,350,735	3,274	138,956
1940 .....	54,431	1,644,214	5,940	313,824
1941 .....	94,241	2,759,757	n.a.	567,615
1942 .....	19,038	1,020,035	22,496	1,107,524
1943 .....	8,227	446,145	60,203	4,838,201
1944 .....	15,502	1,050,900	46,134	4,004,183
1945 .....	8,190	447,165	44,048	4,043,926
1946 .....	12,280	641,316	49,310	4,434,588
1947 .....	10,644	518,187	n.a.	5,681,213
1948 .....	13,240	643,630	40,491	5,240,331
1949 .....	15,032	467,250	64,519	6,443,187
1950 .....	17,684	888,798	47,602	8,327,501
1951 .....	44,378	1,701,442	55,003	10,300,747
1952 <sup>1</sup> .....	16,258	1,327,820	95,672	13,002,625
1953 <sup>1</sup> .....	15,604	1,487,132	91,407	11,385,642

1. Beginning with 1952 production was replaced by factory shipments.

TABLE 6. Imports of Oiled and Waterproofed Clothing, 1953 and 1954

Articles imported	1953		1954	
	Quantity	Value \$	Quantity	Value \$
Clothing of rubber or of waterproofed cotton fabrics, n.o.p. ....	—	218,832	—	175,876
Raincoats of rubber .....	3,119	12,845	364	1,673
Raincoats of waterproofed cotton fabrics .....	21,928	150,718	29,185	213,252

TABLE 7. Exports of Oiled and Waterproofed Clothing, 1953 and 1954

Articles exported	1953	1954
	Value \$	Value \$
Clothing of rubber and waterproofed clothing .....	102,476	150,389

TABLE 8. Employees and their Earnings, by Provinces, 1953 and 1954

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
Quebec .....	23	12	116	200	351	168,093	645,399	813,492
Ontario and Alberta .....	13	7	53	73	146	68,504	288,305	356,809
<b>Canada .....</b>	<b>36</b>	<b>19</b>	<b>169</b>	<b>273</b>	<b>497</b>	<b>236,597</b>	<b>933,704</b>	<b>1,170,301</b>
Quebec .....	25	13	107	186	331	180,400	570,907	751,307
Ontario and Alberta .....	14	10	58	71	153	68,486	266,473	334,959
<b>Canada .....</b>	<b>39</b>	<b>23</b>	<b>165</b>	<b>257</b>	<b>484</b>	<b>248,886</b>	<b>837,380</b>	<b>1,086,266</b>

TABLE 9. Monthly Employment of Wage-earners in the Oiled and Waterproofed Clothing Industry, 1953 to 1954

	1953			1954		
	Male	Female	Total	Male	Female	Total
	Number					
January .....	179	287	466	165	282	447
February .....	181	288	469	167	301	468
March .....	177	290	467	172	292	464
April .....	183	295	478	165	287	452
May .....	173	290	463	154	247	401
June .....	171	274	445	151	240	391
July .....	171	274	445	154	227	381
August .....	169	266	435	164	230	394
September .....	164	270	434	173	257	430
October .....	170	269	439	167	249	416
November .....	156	235	391	170	249	419
December .....	158	242	400	166	222	388
Monthly average .....	169	273	442	165	257	422

TABLE 10. Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1953 and 1954 Grouped According to the Size of Establishments

Establishments with factory shipments of	Estab-lish-ments	Em-ployees	Salaries and wages	Cost of materials used	Value of factory shipments
	No.	No.	\$	\$	\$
1953					
Under \$100,000 .....	5	33	69,102	124,126	226,439
\$100,000 and over .....	10	464	1,101,199	2,444,001	4,096,496
<b>Total</b> .....	<b>15</b>	<b>497</b>	<b>1,170,301</b>	<b>2,568,127</b>	<b>4,322,935</b>
1954					
Under \$100,000 .....	5	41	86,984	168,887	301,444
\$100,000 and over .....	9	443	999,282	1,890,087	3,550,562
<b>Total</b> .....	<b>14</b>	<b>484</b>	<b>1,086,266</b>	<b>2,058,974</b>	<b>3,852,006</b>

## APPENDIX

## Firms Engaged in the Manufacture of Oiled and Waterproofed Clothing, 1954

Name of firm	Location
<b>Quebec:</b>	
Acme Waterproof Mfg. Co. ....	4060 St. Lawrence Blvd. Montreal
British Weatherwear (Canada) Ltd. ....	4217 Iberville St., Montreal
Crown Waterproof & Clothing Co. ....	1590 Sanguinet St., Montreal
Croydon Manufacturing Company Limited .....	407 St. Peter St., Montreal
Dunmore Manufacturing Co. ....	5505 St. Lawrence Blvd., Montreal
Matte, T., Enrg. ....	129, rue St-Dominique, Quebec
Modern Waterproof Clothing Co. ....	15 Marie-Anne St. W., Montreal
Seidman, H. & Company .....	10 Ontario St. W., Montreal
<b>Ontario:</b>	
Barry Mfg. Co., The .....	46 Advance Rd., Islington
Courtley Manufacturing Co. ....	410 Adelaide St. W., Toronto
Du-Val Associated Co's. Ltd. ....	460 Richmond St. W., Toronto
Lorence Enterprises .....	258 Chilver Rd., Windsor
Snyder & Son M. L. ....	2777-81 Dundas St. W., Toronto
<b>Alberta:</b>	
Plas-ti-coat Ltd. ....	3828-15 St. S. E., Calgary

## SECTION 3. THE MISCELLANEOUS CLOTHING INDUSTRY, N.E.S.,

The factory shipments made by the miscellaneous clothing industry, n.e.s. in 1954 had a value f.o.b. plant of \$10,189,484, a decrease of \$957,812 or 9 per cent from the \$11,147,296 worth of goods shipped by it in the previous year. Further evidence of lower activity in the industry was the fall of employment from 1,508 in 1953 to 1,365 in 1954 accompanied by a corresponding decline in payroll from \$2,942,318 in the earlier year to \$2,818,418 in the latter. Lower also was the cost of materials consumed which fell from \$6,271,748 in 1953 to \$5,468,800 in 1954, a decrease of about 13 per cent. Establishments numbered 67 in the first year compared with 68 in the second.

The industry was practically confined to Ontario and Quebec, these two provinces having 21 and 43 establishments respectively. The remaining four establishments were equally divided between Manitoba and British Columbia. Quebec dominated the industry with shipments valued at \$6,856,964 or 67 per cent of the total and with 941 or 69 per cent of all persons employed.

From point of view of size, 5 establishments each making shipments valued at \$500,000 and over accounted for 38 per cent of the industry's total. The employment of wage-earners by the industry was fairly constant with the variation ranging from a high of 1,181 in March to a low 974 in July.

The principal commodity of the miscellaneous clothing industry, n.e.s. is tailors' canvas fronts of which 223,324 dozen worth \$2,931,820 were shipped in 1954. Shipments of other main commodities in order of importance were as follows: shoulder pads, 1,790,463 dozen valued at \$1,676,903; belts, 668,960 dozen at \$1,485,384 and suspenders, 209,719 dozen at \$786,968. Further detail of commodities is to be found in Table 3. Unfortunately, many of the items shipped by the industry cannot be shown separately as they are produced by only one or two firms. It is this reason which prevents the breakdown of the safety clothing item into its various components of aprons, gloves, mitts, leggings, sleeves, etc. Other items of production include academic gowns, burial garments, dress shields, shoulder straps, and vestments.

TABLE 1. Principal Statistics, Representative Years, 1949-1954

Year and Provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials and supplies used	Value added by manufacture	Gross value of production <sup>1</sup>
	No.	No.	\$	\$	\$	\$	\$
1949.....	58	1,257	2,048,608	29,345	3,717,540	3,483,285	7,230,170
1950.....	61	1,392	2,371,932	36,151	4,269,989	3,880,993	8,187,133
1951.....	61	1,359	2,356,489	37,576	4,924,485	3,846,187	8,808,248
1952.....	62	1,394	2,701,760	39,620	6,033,610	4,241,439 <sup>2</sup>	10,314,669
1953							
Canada.....	67	1,508	2,942,318	38,875	6,271,748	4,836,673 <sup>2</sup>	11,147,296
Quebec.....	40	1,007	1,960,962	27,403	4,414,307	3,145,310 <sup>2</sup>	7,587,020
Ontario.....	23	481	958,544	10,928	1,816,958	1,642,874 <sup>2</sup>	3,470,760
Manitoba and British Co- lumbia.....	4	20	22,812	544	40,483	48,489 <sup>2</sup>	89,516
1954							
Canada.....	68	1,365	2,818,418	74,636	5,468,800	4,705,191	10,189,484
Quebec.....	43	941	1,890,107	42,490	3,787,751	3,091,026	6,856,964
Ontario.....	21	408	906,476	31,580	1,640,319	1,564,425	3,242,141
Manitoba and British Co- lumbia.....	4	16	21,835	566	40,730	49,740	90,379

1. Commencing with 1952 the gross value of production was replaced by value of factory shipments.

2. Because of insufficient data in 1952 and 1953 these figures have been calculated from value of factory shipments and are, therefore, only approximations of true value added by manufacture.

TABLE 2. Inventories<sup>1</sup>, 1954

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening:				
Quebec.....	878,195	110,332	305,731	1,294,258
Ontario.....	283,686	50,507	130,133	464,326
Manitoba and British Columbia .....	5,794	1,827	1,816	9,437
Canada.....	<b>1,167,675</b>	<b>162,666</b>	<b>437,680</b>	<b>1,768,021</b>
Closing:				
Quebec.....	1,018,875	118,395	370,034	1,507,304
Ontario.....	273,718	55,196	124,316	453,230
British Columbia .....	7,679	2,512	2,473	12,664
Canada.....	<b>1,300,272</b>	<b>176,103</b>	<b>496,823</b>	<b>1,973,198</b>

1. Book value of all manufacturing inventories held at plant and plant warehouses.

TABLE 3. Factory Shipments, 1953 and 1954

Principal products	1953		1954	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Armllets and sleeve supportors ..... Doz.	12,624	19,718	12,534	45,435
Belts..... " "	370,695	1,248,864	668,960	1,485,384
Garters and hose supportors ..... " "	80,011	243,241	192,118	283,499
Suspenders..... " "	171,368	842,576	209,719	786,968
Safety clothing..... —	—	463,127	—	309,192
Tailors' canvas fronts ..... Doz.	273,271	3,421,260	223,324	2,931,820
Shoulder pads..... " "	1,406,689	1,514,821	1,790,463	1,676,903
Tailors' pads and other supplies ..... —	—	649,671	—	319,255
All other products..... —	—	2,415,596	—	2,215,790
Contract work, custom work and repairs ..... —	—	328,422	—	135,238
<b>Total</b> ..... —	—	<b>11,147,296</b>	—	<b>10,189,484</b>

TABLE 4. Employees and their Earnings, by Provinces, 1953 and 1954

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
<b>1953</b>								
Quebec.....	98	76	196	637	1,007	674,642	1,286,320	1,960,962
Ontario.....	45	25	126	285	481	258,544	700,000	958,544
Manitoba and British Columbia.....	5	2	1	12	20	7,560	15,252	22,812
Canada.....	<b>148</b>	<b>103</b>	<b>323</b>	<b>934</b>	<b>1,508</b>	<b>940,746</b>	<b>2,001,572</b>	<b>2,942,318</b>
<b>1954</b>								
Quebec.....	114	61	212	554	941	667,656	1,222,451	1,890,107
Ontario.....	39	23	95	251	408	252,657	653,819	906,476
Manitoba and British Columbia.....	3	2	1	10	16	3,337	18,498	21,835
Canada.....	<b>156</b>	<b>86</b>	<b>308</b>	<b>815</b>	<b>1,365</b>	<b>923,650</b>	<b>1,894,768</b>	<b>2,818,418</b>

TABLE 5. Monthly Employment of Production Workers, 1953 and 1954

Months	1953			1954		
	Male	Female	Total	Male	Female	Total
January .....	341	1,007	1,348	328	823	1,151
February .....	351	1,028	1,379	327	850	1,177
March .....	341	982	1,323	319	862	1,181
April .....	324	962	1,286	306	840	1,146
May .....	321	941	1,262	304	804	1,108
June .....	322	924	1,246	304	778	1,082
July .....	330	897	1,227	260	714	974
August .....	322	912	1,234	299	813	1,112
September .....	319	940	1,259	304	809	1,113
October .....	325	917	1,242	304	834	1,138
November .....	309	839	1,148	304	830	1,134
December .....	311	824	1,135	304	811	1,115
Monthly average .....	323	934	1,257	308	815	1,123

TABLE 6. Principal Statistics of the Miscellaneous Clothing Industry, n.e.s., Grouped According to the Size of Establishments, 1953 and 1954

Establishments with shipments of	Establishments	Employees	Salaries and wages	Cost of materials used	Value of factory shipments
	No.	No.	\$	\$	\$
1953					
Under \$25,000 .....	18	64	102,220	109,769	278,088
\$ 25,000 to under \$ 50,000 .....	9	58	89,515	135,102	284,729
\$ 50,000 " " \$ 100,000 .....	10	143	276,267	369,558	774,049
\$100,000 " " \$ 200,000 .....	13	287	544,073	968,905	2,007,788
\$200,000 " " \$ 500,000 .....	10	336	642,095	1,670,498	2,754,890
\$500,000 and over .....	7	620	1,288,148	3,017,916	5,047,757
<b>Total .....</b>	<b>67</b>	<b>1,508</b>	<b>2,942,318</b>	<b>6,271,748</b>	<b>11,147,296</b>
1954					
Under \$25,000 .....	18	54	101,555	93,788	251,142
\$ 25,000 to under \$ 50,000 .....	11	81	109,208	137,131	344,358
\$ 50,000 " " \$ 100,000 .....	11	168	317,787	344,718	837,190
\$100,000 " " \$ 200,000 .....	12	256	523,792	979,355	1,909,097
\$200,000 " " \$ 500,000 .....	11	379	762,469	1,714,296	2,974,393
\$500,000 and over .....	5	427	1,003,607	2,199,512	3,873,304
<b>Total .....</b>	<b>68</b>	<b>1,365</b>	<b>2,818,418</b>	<b>5,468,800</b>	<b>10,189,484</b>

List of Firms in the Miscellaneous Clothing, n.e.s. Industry, 1954

Name of firm	Location
<b>Quebec:</b>	
Allen Silk Mills (Canada) Ltd.....	752 Victoria Square, Montreal
Allied Industries Regd. ....	1410 Clark St., Montreal
Adjustable Shoulder Straps Inc. ....	1124 Laurier Ave., Montreal
Apparelines Co., .....	1010 St. Catherine St. E., Montreal
Arrow Manufacturing Co. ....	9124 St. Lawrence Blvd., Montreal
Artistic Headwear Mfg. Co. Inc. ....	124 McGill St., Montreal
Atlantic Pad Co. Reg'd. ....	1604 St. Lawrence Blvd., Montreal
Banner Belt & Button Co. ....	173 Van Horne, Montreal
Bouzaine M. & Co., Ltd. ....	3575 St. Lawrence Blvd, Montreal
Canada Pad Ltd. ....	460 St. Catherine St. W., Montreal
Dominion Belt Co. ....	209 Vallee St., Montreal

## List of Firms in the Miscellaneous Clothing, n.e.s. Industry, 1954 - Concluded

Name of firm	Location
<b>Quebec -- concluded:</b>	
Donahue Corporation of Canada Ltd. ....	1800 Moreau Ave., St. Hyacinthe
Duroform Shoulder Pad Corporation .....	370 Guy St. Montreal
Excelsior Pad Co. ....	1945 Frontenac St., Montreal
Exclusif Pad Enrg., ....	St. Bernard
Form Craft Products Co. ....	5505 St. Lawrence Blvd., Montreal
Form Fit Shoulder Pad Ltd. ....	973 St. Antoine St., Montreal
Glassford Ltd., H. B. ....	2491 Demontigny St. E., Montreal
Guarantee Pad Mfg. ....	121 Rachel St. E., Montreal
Hubscher Ribbon Corp. Ltd. ....	395 Mayor St., Montreal
Ideal Perfect Pad Limited .....	370 Guy St., Montreal
Koffler Mfg. ....	1414 Bleury St., Montreal
La Robe Mortuaire de Luxe Enrg. ....	7066, rue Chambord, Montreal
Mira Button and Belt Co., ....	6078 Park Ave., Montreal
Montreal Suspenders & Umbrellas Ltd. ....	110 St. Peter St., Montreal
New York Pad Co. ....	58 Mount Royal Ave. East., Montreal
Newey Brothers (Canada) Ltd. ....	Cabana St., Granby
Pads Limited .....	680 Notre-Dame St. W., Montreal
Paramount Pad (Canada) Ltd. ....	9500 St. Lawrence Blvd., Montreal
Patenaude, Omer Enrg. ....	13 St. Ignace St., Laprairie
Premier Button & Silver Belt Co. ....	19 Notre-Dame St. E., Montreal
Premier Shoulder Pad Co. ....	6930 Papineau Ave., Montreal
Quality Pad Inc. ....	372 St. Catherine St. W., Montreal
Raycraft Manufacturing Co. ....	307 St. Catherine St. W., Montreal
Raymar Belt Co. ....	2006 City Councillors St., Montreal
Reliable Pad Company Ltd. ....	83 Rachel St. E., Montreal
Robert Gens Cie Ltée. (1950) .....	34 Notre-Dame St. E., Montreal
Royal Belt Co. ....	1449 St. Alexander St., Montreal
Royal Suspender Mfg. Co., The .....	7132 St. Lawrence Blvd., Montreal
Saguenay Equipment Reg'd. ....	Rue Taschereau, Arvida
St. Lawrence Suspender Company .....	2116 St. Lawrence Blvd. Montreal
Superior Brand Limited .....	7248 St. Urbain St., Montreal
Wolf Brand Cravat & Suspender Co. ....	2033-35 Clark St., Montreal
<b>Ontario:</b>	
Avenue Belt Mfg. Ltd. ....	96 Spadina Ave., Toronto
Dunkleman, J. B. & Son Ltd., ....	345 Adelaide St. W., Toronto
Garfinkel & Co. Ltd., Louis .....	688 College St., Toronto
Gery Nufoam Co. Ltd. ....	1536 Dundas St. W., Toronto
Harcourts Limited .....	103 King St. W., Toronto
Harris-Banks Reg'd. ....	116 Spadina Ave., Toronto
Industrial Safety Equipment Co. Ltd. ....	Algie Ave. & Queen Elizabeth Highway, Etobicoke
Jarwoods Ltd. ....	247 Berkeley St., Toronto
King Suspender & Neckwear Co., The .....	240 Richmond St. West, Toronto
Kleinert Rubber Co., I. B. ....	91 Wellington St. W., Toronto
Loree Mfg. Co. ....	67 Yonge St., Toronto
Master Pad Co. ....	20 Maud St., Toronto
Mayfair Specialties .....	350 Sorareun Ave., Toronto
Mine Safety Appliances Co. Of Canada Ltd. ....	500 Macpherson Ave., Toronto
National Pad Limited .....	80 Nelson St., Toronto
Princeton Mfg. Ltd. ....	44-48 York St., Toronto
Safety Supply Company .....	21 Dundas Square, Toronto
Stein & Co. Ltd., A. ....	41 Peter St., Toronto
Style Shoulder Pad Co. ....	116 Spadina Ave., Toronto
Tail-A Belts .....	301 King St. W., Toronto
Toronto Tailors Supplies .....	408 Spadina Ave., Toronto
<b>Manitoba:</b>	
Canadian Star Novelty Mfg. Co. ....	70 Arthur St., Winnipeg
Winnipeg Pad Mfg. Co. ....	184 Henry Ave., Winnipeg
<b>British Columbia:</b>	
Custom Belt Co. ....	319 W. Pender St., Vancouver
Pacific Manufacturing Co. ....	3126 Main St., Vancouver

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