

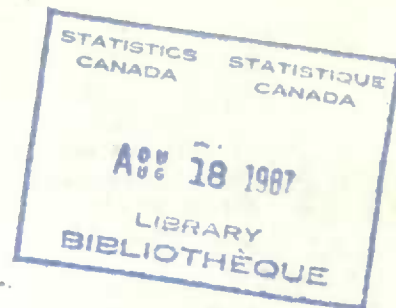
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CANADA



# THE MISCELLANEOUS CLOTHING INDUSTRIES 1955



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**NOTICE**

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** - The Primary Industries, including mining, forestry and fisheries; **Volume II** - Manufacturing; **Volume III** - Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I - General Review of the Manufacturing Industries, \$1.50
- II - The Manufacturing Industries of Canada, (7 sections, as follows:)
  - Section A. Summary for Canada, 25¢
  - Section B. Atlantic Provinces, 50¢
  - Section C. Quebec, 25¢
  - Section D. Ontario, 25¢
  - Section E. Prairie Provinces, 40¢
  - Section F. British Columbia, 25¢
  - Section G. The Manufacturing Industries of Canada, Regional Distribution, 75¢
- III - Foods and Beverages
- IV - Tobacco and Tobacco Products
- V - Rubber Products
- VI - Leather Products
- VII - Textile Mills
- VIII - Knitting Mills
- IX - Clothing
  - X - Wood and Paper Products
  - XI - Printing Trades
  - XII - Iron and Steel Products
  - XIII - Transportation Equipment
  - XIV - Non-ferrous Metal Products
  - XV - Electrical Apparatus and Supplies
  - XVI - Non-metallic Mineral Products
  - XVII - Products of Petroleum and Coal
  - XVIII - Chemicals and Allied Products
  - XIX - Miscellaneous Manufactures

The present report belongs in Part IX, Clothing. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A - General Review, 25¢
- B - The Men's Factory Clothing Industry, 25¢
- C - The Women's and Children's Factory Clothing Industries, 25¢
- D - The Corset Industry, 25¢
- E - The Fur Goods and Fur Dressing Industries, 25¢
- F - The Hat and Cap Industry, 25¢
- G - The Miscellaneous Clothing Industries, 25¢

## THE MISCELLANEOUS CLOTHING INDUSTRIES 1955

The miscellaneous clothing group of industries as delineated by the Standard Industrial Classification includes corsets, fur dressing and dyeing, fur goods, fabric gloves and mittens, hats and caps, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s. The publications in which these industries are reported upon are listed on the opposite page under D, E, F and G.

Fur dressing and dyeing and fur goods appear together in one report. Separate reports are prepared for corsets and for hats and caps. This report deals with the remaining three, namely, fabric gloves and mittens, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s., a residual grouping impossible to classify elsewhere.

Prior to 1952, fabric gloves and mittens was included with the report on hosiery and knitted goods in order to bring together fabric and knitted gloves. The discontinuance of this practice was prompted by a change in the Standard Industrial Classification whereby the knitting mills were removed from the clothing industrial group.

Beginning with 1954, information on the value of year end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the three industries covered by this report for the year under review will be found in their respective sections.



## SECTION 1. THE FABRIC GLOVE AND MITTEN INDUSTRY, 1955

In 1955 the fabric glove and mitten industry consisted of 11 establishments, three less than in 1954. Factory shipments had a value f.o.b. plant of \$4,231,153, practically the same as the preceding year's \$4,220,060. The number of employees fell from 695 in 1954 to 681 in 1955 while salary and wage payments increased from \$988,437 to \$1,077,349. Material costs were down slightly from \$2,082,861 in the earlier year to \$2,046,517 in the later.

Cotton work gloves, the industry's main product, were shipped to the extent of 651,353 dozen pairs

valued at \$1,813,251 compared with 744,944 dozen pairs worth \$2,114,639 in 1954. Shipments of other work gloves were valued at \$367,468 compared with \$286,579. Deliveries of fine gloves totalled 266,776 dozen pairs worth \$1,969,046 in 1955. This was considerably above the 176,656 dozen pairs worth \$1,756,730 shipped a year earlier.

The most important material consumed by the fabric glove and mitten industry is canton fabric. In 1955 the consumption of this item amounted to 1,870,701 yards costing \$684,222 compared with 1,589,891 yards costing \$705,955 in 1954.

TABLE 1. Principal Statistics of the Fabric Glove and Mitten Industry, Representative Years, 1928 to 1955

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added of manufacture	Gross value of production <sup>2</sup>
	No.	No.	\$	\$	\$	\$	\$
1928 .....	7	383	305,802	9,576	450,082	589,321	1,048,979
1929 .....	9	561	421,025	15,152	754,997	827,543	1,597,692
1932 .....	8	173	113,183	5,505	176,345	178,729	360,579
1937 .....	9	329	215,954	8,464	443,270	342,201	793,935
1938 .....	10	283	198,529	7,981	379,432	321,999	709,412
1939 <sup>1</sup> .....	8	172	120,477	4,634	254,435	241,271	500,340
1940 .....	9	213	168,458	4,948	364,073	280,524	649,545
1941 .....	11	376	286,238	7,734	539,337	458,248	1,005,319
1942 .....	14	572	421,742	8,556	822,759	775,074	1,606,389
1943 .....	14	611	509,988	9,174	907,060	935,838	1,852,072
1944 .....	16	634	610,007	11,885	1,067,573	1,021,980	2,101,438
1945 .....	17	659	643,841	12,777	1,149,696	1,029,599	2,192,072
1946 .....	15	646	637,880	12,864	1,082,980	1,076,787	2,172,631
1947 .....	16	708	748,343	14,585	1,397,940	1,214,542	2,627,067
1948 .....	14	762	786,865	15,894	1,693,060	1,295,152	3,004,106
1949 .....	15	647	718,650	16,521	1,581,144	1,329,571	2,927,236
1950 .....	16	818	1,097,519	18,714	2,017,324	1,820,674	3,856,712
1951 .....	15	771	1,062,411	14,872	2,371,187	1,958,814	4,344,873
1952 .....	14	716	957,335	20,073	2,057,724	1,771,496 <sup>3</sup>	3,849,293
1953 .....	15	847	1,086,820	22,267	2,112,018	2,030,640 <sup>3</sup>	4,164,925
1954							
Canada .....	14	695	988,437	18,953	2,082,861	2,029,493	4,220,060
Ontario .....	4	131	207,642	4,753	362,568	356,993	738,154
Quebec .....	10	564	780,795	14,200	1,720,293	1,672,500	3,481,906
1955							
Canada .....	11	681	1,077,349	18,829	2,046,517	2,145,183	4,231,153
Ontario .....	2	681	1,077,349	18,829	2,046,517	2,145,183	4,231,153
Quebec .....	9						

1. The decrease apparent in 1939 is due chiefly to changes in classification, etc., and not to curtailed operations.

2. Commencing with 1952 gross value of production was replaced by value of factory shipments.

3. Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture."

TABLE 2. Comparison of Principal Statistics of the Fabric Glove and Mitten Industry, 1954 and 1955

Items		1954	1955	+ Increase - Decrease
Establishments reporting .....	No.	14	11	- 3
Supervisory and office employees:				
Total .....	No.	67	66	- 1
Male .....	"	35	35	-
Female .....	"	32	31	- 1
Total salaries .....	\$	228,596	232,296	+ 3,700
Production workers:				
Monthly average .....	No.	628	615	- 13
Male .....	"	86	103	+ 17
Female .....	"	542	512	- 30
Total wages .....	\$	759,841	845,053	+ 85,212
Cost of fuel and electricity .....	\$	18,953	18,829	- 124
Cost of materials used .....	\$	2,082,861	2,046,517	- 36,344
Value of factory shipments .....	\$	4,220,060	4,231,153	+ 11,093

TABLE 3. Inventories<sup>1</sup>, 1955

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening <sup>2</sup> :				
Ontario .....	389,991	98,125	284,071	772,187
Quebec .....				
<b>Canada</b> .....	<b>389,991</b>	<b>98,125</b>	<b>284,071</b>	<b>772,187</b>
Closing:				
Ontario .....	435,846	88,282	263,447	787,575
Quebec .....				
<b>Canada</b> .....	<b>435,846</b>	<b>88,282</b>	<b>263,447</b>	<b>787,575</b>

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. The opening inventory for 1955 differs from the closing inventory published for 1954 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1955.

TABLE 4. Factory Shipments, 1954 and 1955

Principal products	Unit of measure	1954		1955	
		Quantity	Selling value at factory	Quantity	Selling value at factory
			\$		\$
Gloves and mittens:					
Dress, men's, women's and children's .....	doz. pr.	176,656	1,756,730	266,776	1,969,046
Work, men's, women's and children's:					
Cotton .....	" "	744,944	2,114,639	651,353	1,813,251
Mixed fabrics .....	" "	50,211	176,085		
Other .....	" "	-	110,494		
All other products .....	-	-	62,112	-	81,388
<b>Total factory shipments</b> .....	-	-	<b>4,220,060</b>	-	<b>4,231,153</b>

TABLE 5. Materials Used by the Fabric Glove and Mitten Industry, 1954 and 1955

Principal materials	Unit of measure	1954		1955	
		Quantity	Cost value at factory	Quantity	Cost value at factory
			\$		\$
<b>Fabrics:</b>					
Canton .....	yard	1,589,891	705,955	1,870,701	684,222
Cotton .....	"	483,086	365,708	635,822	383,843
Jersey .....	pound	326,515	373,350	374,763	358,679
Nylon .....	yard	160,953	237,980	159,458	236,216
Rayon .....	-	}	171,318	-	82,691
Other .....	-				
Leather .....	-	-	48,111	-	73,479
Elastic webbing .....	-	-	-	1	1
Thread .....	-	-	50,155	-	77,584
All other materials .....	-	-	91,286	-	85,104
Packing and shipping materials .....	-	-	38,998	-	64,699
<b>Total cost of materials used .....</b>	-	-	<b>2,082,861</b>	-	<b>2,046,517</b>

1. Included in "All other materials".

TABLE 6. Imports of Gloves and Mittens, Calendar Years, 1954 and 1955

Articles imported	Unit of measure	1954		1955	
		Quantity	Value	Quantity	Value
			\$		\$
Gloves, cotton .....	doz. pr.	207,210	1,141,881	232,714	1,181,060
Gloves, synthetic textile fibre .....	" "	156,807	650,259	274,401	1,040,199
Gloves, mitts and mittens, wool .....	" "	273,651	916,554	368,253	1,266,427
Gloves, mitts and mittens, n.o.p. ....	" "	14,320	75,245	12,888	77,198

TABLE 7. Exports of Gloves and Mittens, Calendar Years, 1954 and 1955

Articles exported	Unit of measure	1954		1955	
		Quantity	Value	Quantity	Value
			\$		\$
Gloves, mitts and mittens of textile material .....	-	-	3,950	-	13,749



**TABLE 8. Employees and their Earnings, by Provinces, 1954 and 1955**

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
<b>1954</b>								
Ontario .....	8	8	16	99	131	45,229	162,413	207,642
Quebec .....	27	24	70	443	564	183,367	597,428	780,795
<b>Canada .....</b>	<b>35</b>	<b>32</b>	<b>86</b>	<b>542</b>	<b>695</b>	<b>228,596</b>	<b>759,841</b>	<b>988,437</b>
<b>1955</b>								
Ontario .....	7	5	11	86	109	41,116	154,098	195,214
Quebec .....	28	26	92	426	572	191,180	690,955	882,135
<b>Canada .....</b>	<b>35</b>	<b>31</b>	<b>103</b>	<b>512</b>	<b>681</b>	<b>232,296</b>	<b>845,053</b>	<b>1,077,349</b>

**TABLE 9. Monthly Employment of Production Workers in the Fabric Glove and Mitten Industry, 1954 and 1955**

	1954			1955		
	Male	Female	Total	Male	Female	Total
	Number					
January .....	89	539	628	96	520	616
February .....	91	572	663	103	541	644
March .....	89	581	670	102	535	637
April .....	89	577	666	95	509	604
May .....	90	552	642	97	491	588
June .....	86	534	620	94	498	592
July .....	80	510	590	92	486	578
August .....	81	512	593	96	498	594
September .....	85	517	602	103	492	595
October .....	81	523	604	106	507	613
November .....	84	529	613	107	531	638
December .....	83	558	641	106	550	656
<b>Monthly average .....</b>	<b>86</b>	<b>542</b>	<b>628</b>	<b>103</b>	<b>512</b>	<b>615</b>

**List of Firms Manufacturing Fabric Gloves and Mittens, 1955**

Name	Address
<b>Quebec:</b>	
Austin Glove Manufacturing Co. ....	550-10th Ave. S., Sherbrooke
Beane Glove Co. Ltd., H.S., The .....	168 Queen St., Lennoxville
Dominion Glove Co. Ltd. ....	Beebe
Fischl Glove Co. Ltd., Louis .....	St-Tite
Industrial Textiles Ltd. ....	East Angus
Montreal Glove Works Ltd. ....	St. Raymond
Morgan Gloves Ltd., Geo. ....	61 Wellington St. S., Sherbrooke
Paris Glove Co. Ltd. ....	6355 Park Ave., Montreal
Tapatco Ltd. ....	Ayer's Cliff
<b>Ontario:</b>	
Benjamin Glove & Canvas Goods Mfrs. ....	518-538 Ellis St., Niagara Falls
Windsor Textiles Ltd. ....	635 Tecumseh Rd. W., Windsor

## SECTION 2. THE OILED AND WATERPROOFED CLOTHING INDUSTRY, 1955

A total of \$3,915,807 worth of goods was shipped in 1955 by the 14 establishments comprising the industry. This represents a slight increase over the \$3,852,006 worth of goods shipped in 1954. Employment on the other hand was down to 435 from 484 with the payroll of \$1,095,261 little changed from \$1,086,266 in the earlier year. Material costs were also down somewhat to \$1,972,179 from \$2,058,974 in 1954.

The industry was confined to Quebec and Ontario with 7 and 6 establishments respectively in the two provinces. Quebec with 65 per cent of employment and 70 per cent of factory shipment dominated the industry.

The leading product of this industry is waterproofed and showerproofed coats which in 1955 were shipped to the extent of 28,606 dozen valued f.o.b. factory at \$2,474,436. Shipments of oiled and rubberized coats amounted to 3,792 dozen worth \$207,019. Coats other than these two types were shipped to the extent of 180 dozen valued at \$20,705. Windbreakers are another important product of the industry and in the year under review factory shipments of this commodity were reported at 6,179 dozen worth \$594,879.

Imports of oiled and waterproofed clothing amounted to \$501,102 which compares with the 1954 figure of \$390,801. Exports rose from \$150,389 in 1954 to \$174,059 in 1955.

TABLE 1. Principal Statistics of the Oiled and Waterproofed Clothing Industry, Representative Years, 1926-1955

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production <sup>1</sup>
	No.	No.	\$	\$	\$	\$	\$
1926 .....	13	241	290,227	10,638	606,680	539,864	1,157,182
1928 .....	18	359	426,614	12,488	826,524	885,382	1,724,394
1929 .....	19	328	395,291	8,656	706,706	638,952	1,354,314
1932 .....	16	244	197,462	8,985	323,742	296,017	628,744
1937 .....	12	439	342,159	13,268	952,973	581,528	1,547,769
1938 .....	13	349	264,462	10,979	758,902	408,426	1,178,307
1939 .....	12	371	320,016	11,944	807,602	529,637	1,349,183
1940 .....	11	527	476,120	14,578	1,327,049	786,015	2,127,642
1942 .....	12	1,084	1,144,408	23,423	3,171,757	2,079,354	5,274,534
1945 .....	13	572	791,007	21,845	1,924,984	1,486,001	3,432,830
1946 .....	15	561	813,533	19,235	2,040,637	1,512,264	3,572,136
1947 .....	15	477	831,940	14,883	1,934,849	1,649,893	3,599,625
1948 .....	13	371	625,196	7,739	1,382,703	1,552,603	2,943,045
1949 .....	14	439	798,473	7,902	1,987,702	1,910,485	3,906,089
1950 .....	14	475	919,973	8,445	2,149,227	2,047,230	4,204,902
1951 .....	14	479	996,320	9,173	2,423,013	2,131,996	4,564,182
1952 .....	13	510	1,123,480	13,567	2,507,554	1,788,216 <sup>2</sup>	4,309,337
1953 .....	15	497	1,170,301	14,201	2,568,127	1,740,607 <sup>2</sup>	4,322,935
1954							
Canada .....	14	484	1,086,266	16,183	2,058,974	1,785,458	3,852,006
Quebec .....	8	331	751,307	9,167	1,453,541	1,233,734	2,697,559
Ontario and Alberta .....	6	153	334,959	7,016	605,433	551,724	1,154,447
1955							
Canada .....	13	435	1,095,261	17,032	1,972,179	1,937,230	3,915,807
Quebec .....	7	281	719,271	9,730	1,387,767	1,384,910	2,756,320
Ontario .....	6	154	375,990	7,302	584,412	552,320	1,159,487

1. Commencing with 1952, gross value of production was replaced by value of factory shipments.

2. Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture".

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.



**TABLE 2. Comparison of Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1954 and 1955**

Items	1954	1955	+ Increase - Decrease
Establishments reporting..... No.	14	13	- 1
Supervisory and office employees:			
Total..... No.	62	61	- 1
Male..... "	39	42	+ 3
Female..... "	23	19	- 4
Total salaries..... \$	248,886	286,982	+ 38,096
Production workers:			
Monthly average..... No.	422	374	- 48
Male..... "	165	133	- 32
Female..... "	257	241	- 16
Total wages..... \$	837,380	808,279	- 29,101
Cost of fuel and electricity..... \$	16,183	17,032	+ 849
Cost of materials used..... \$	2,058,974	1,972,179	- 86,795
Value of factory shipments..... \$	3,852,006	3,915,807	+ 63,801

**TABLE 3. Inventories<sup>1</sup>, 1955**

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening <sup>2</sup> :				
Quebec.....	332,287	35,551	314,734	682,572
Ontario.....	129,729	38,520	105,362	273,611
<b>Canada.....</b>	<b>462,016</b>	<b>74,071</b>	<b>420,096</b>	<b>956,183</b>
Closing:				
Quebec.....	338,127	50,078	340,821	729,026
Ontario.....	165,324	15,036	89,909	270,289
<b>Canada.....</b>	<b>503,451</b>	<b>65,114</b>	<b>430,730</b>	<b>999,295</b>

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. The opening inventory for 1955 differs from the closing inventory published for 1954 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1955.

**TABLE 4. Factory Shipments, 1954 and 1955**

Principal products	1954		1955	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Coats:				
Rubberized and oiled..... dozen	4,007	196,881	3,792	207,019
Waterproofed and shower-proofed..... "	28,690	2,212,726	28,606	2,474,436
All other..... "	1,998	189,925	180	20,705
Hats, waterproofed..... "	1	1	1	1
Other oiled, waterproofed and rubberized goods, pants, suits, caps, aprons, military equipment, etc..... -	-	355,776	-	364,714
Windbreakers, all kinds..... dozen	6,721	229,119	6,179	594,879
Clothing, work and other..... -	-	416,594	-	245,136
All other products..... -	-	250,985	-	8,918
<b>Total..... -</b>	<b>-</b>	<b>3,852,006</b>	<b>-</b>	<b>3,915,807</b>

1. Included in "Other oiled, waterproofed and rubberized goods".

**TABLE 5. Production of Oiled, Waterproofed and Rubberized Coats in All Industries, 1945-1954**

	Rubber and rubberized coats		Oiled and other waterproofed coats	
	Doz.	\$	Doz.	\$
1945.....	8,190	447,165	44,048	4,043,928
1946.....	12,280	641,316	49,310	4,434,588
1947.....	10,644	518,187	n.a.	5,681,213
1948.....	13,240	643,630	40,491	5,240,331
1949.....	15,032	467,250	64,519	6,443,187
1950.....	17,684	888,798	47,602	8,327,501
1951.....	44,378	1,701,442	55,003	10,300,747
1952 <sup>1</sup> .....	16,258	1,327,820	95,672	13,002,625
1953 <sup>1</sup> .....	15,604	1,487,132	91,407	11,385,642
1954 <sup>1</sup> .....	12,861	945,754	72,195	8,933,783

1. Beginning with 1952 production was replaced by factory shipments.

**TABLE 6. Imports of Oiled and Waterproofed Clothing, 1954 and 1955**

Articles imported	1954		1955	
	Quantity	Value	Quantity	Value
		\$		\$
Clothing of rubber or of waterproofed cotton fabrics				
n.o.p.....	-	175,876	-	237,073
Raincoats of rubber.....	364	1,673	444	2,883
Raincoats of waterproofed cotton fabrics.....	29,185	213,252	36,799	261,146

**TABLE 7. Exports of Oiled and Waterproofed Clothing, 1954 and 1955**

Articles exported	1954	1955
	Value	Value
	\$	\$
Clothing of rubber and waterproofed clothing.....	150,389	174,059

**TABLE 8. Employees and their Earnings, by Provinces, 1954 and 1955**

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
<b>1954</b>								
Quebec.....	25	13	107	186	331	180,400	570,907	751,307
Ontario and Alberta.....	14	10	58	71	153	68,486	266,473	334,959
<b>Canada</b> .....	<b>39</b>	<b>23</b>	<b>165</b>	<b>257</b>	<b>484</b>	<b>248,886</b>	<b>837,380</b>	<b>1,086,266</b>
<b>1955</b>								
Quebec.....	26	11	95	149	281	198,843	520,428	719,271
Ontario.....	16	8	38	92	154	88,139	287,851	375,990
<b>Canada</b> .....	<b>42</b>	<b>19</b>	<b>133</b>	<b>241</b>	<b>435</b>	<b>286,982</b>	<b>808,279</b>	<b>1,095,261</b>

**TABLE 9. Monthly Employment of Wage-earners in the Oiled and Waterproofed Clothing Industry 1954 to 1955**

	1954			1955		
	Male	Female	Total	Male	Female	Total
	Number					
January .....	165	282	447	144	247	391
February .....	167	301	468	146	270	416
March .....	172	292	464	140	259	399
April .....	165	287	452	138	253	391
May .....	154	247	401	121	238	359
June .....	151	240	391	126	242	368
July .....	154	227	381	128	219	347
August .....	164	230	394	128	234	362
September .....	173	257	430	125	236	361
October .....	167	249	416	132	230	362
November .....	170	249	419	134	228	362
December .....	166	222	388	129	231	360
<b>Monthly average</b> .....	<b>165</b>	<b>257</b>	<b>422</b>	<b>133</b>	<b>241</b>	<b>374</b>

**TABLE 10. Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1954 and 1955 Grouped According to the Size of Establishments**

Establishments with factory shipments of	Estab-lish-ments	Em-ployees	Salaries and wages	Cost of materials used	Value of factory shipments
	No.	No.	\$	\$	\$
<b>1954</b>					
Under \$100,000 .....	5	41	86,984	168,887	301,444
\$100,000 and over .....	9	443	999,282	1,890,087	3,550,562
<b>Total</b> .....	<b>14</b>	<b>484</b>	<b>1,086,266</b>	<b>2,058,974</b>	<b>3,852,006/</b>
<b>1955</b>					
Under \$100,000 .....	4	29	54,387	109,921	202,522
\$100,000 and over .....	9	406	1,040,874	1,862,258	3,714,285
<b>Total</b> .....	<b>13</b>	<b>435</b>	<b>1,095,261</b>	<b>1,972,179</b>	<b>3,915,807</b>

**APPENDIX****Firms Engaged in the Manufacture of Oiled and Waterproofed Clothing, 1955**

Name of firm	Location
<b>Quebec:</b>	
Acme Waterproof Mfg. Co. ....	4060 St. Lawrence Blvd. Montreal
British Weatherwear (Canada) Ltd. ....	4217 Iberville St., Montreal
Crown Waterproof & Clothing Co. ....	1590 Sanguinet St., Montreal
Croydon Manufacturing Company Limited .....	407 St. Peter St., Montreal
Dunmore Manufacturing Co. ....	5505 St. Lawrence Blvd., Montreal
Matte, T., Ehrig. ....	324, rue St-Dominique. Quebec
Seidman, H. & Company .....	10 Ontario St. W., Montreal
<b>Ontario:</b>	
Barry Mfg. Co., The .....	46 Advance Rd., Islington
Courtley Manufacturing Co. ....	410 Adelaide St. W., Toronto
Du-Val Associated Co's. Ltd. ....	460 Richmond St. W., Toronto
Latoplast Products .....	987 Bloor St. W., Toronto
Lawrence Enterprises .....	258 Chilver Rd., Windsor
Snyder & Son M. L. ....	2777-81 Dundas St. W., Toronto



## SECTION 3. THE MISCELLANEOUS CLOTHING INDUSTRY, N.E.S.

The factory shipments made by the miscellaneous clothing industry, n.e.s. in 1955 had a value f.o.b. plant of \$11,452,689, an increase of \$1,263,205 or 12.4 per cent over the \$10,189,484 worth of goods shipped by it in the previous year. Further evidence of higher activity in the industry was the rise in employment from 1,365 in 1954 to 1,412 in 1955 accompanied by an increase in payroll from \$2,818,418 in the earlier year to \$3,003,084 in the later. Higher also was the cost of materials consumed which rose from \$5,468,800 in 1954 to \$6,076,461 in 1955, an increase of 11.1 per cent.

In 1955 the industry was comprised of 72 establishments, four more than the year before. Forty-six of these were located in Quebec, 20 in Ontario, 3 in Manitoba, 1 in Saskatchewan and 2 in British Columbia. As indicated by the number of establishments, Quebec was the most prominent province accounting for 67 per cent of the industry's employment and 69 per cent of its shipments.

The industry is comprised for the most part of small and medium sized establishments. Reference

to Table 6 will show that 34 of the total of 72 reported factory shipments with a value of less than \$50,000. Only 4 reported shipments with a value in excess of \$500,000.

The principal commodity of the miscellaneous clothing industry, n.e.s. is tailors' canvas fronts of which 233,585 dozen worth \$2,813,636 were shipped in 1955. Shipments of other main commodities in order of importance were as follows: belts, 517,689 dozen valued at \$1,714,498; shoulder pads, 1,509,499 dozen at \$1,516,701 and suspenders, 213,086 dozen at \$827,538. Further detail of commodities is to be found in Table 3. Unfortunately, many of the items shipped by the industry cannot be shown separately as they are produced by only one or two firms. It is this reason which prevents the breakdown of the safety clothing item into its various components of aprons, gloves, mitts, leggings, sleeves, etc. Other items of production include academic gowns, burial garments, dress shields, shoulder straps, and vestments.

TABLE 1. Principal Statistics, Representative Years, 1949-1955

Year and Provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials and supplies used	Value added by manufacture	Gross value of production <sup>1</sup>
	No.	No.	\$	\$	\$	\$	\$
1949.....	58	1,257	2,048,608	29,345	3,717,540	3,483,285	7,230,170
1950.....	61	1,392	2,371,932	36,151	4,269,989	3,880,993	8,187,133
1951.....	61	1,359	2,356,489	37,576	4,924,485	3,846,187	8,808,248
1952.....	62	1,394	2,701,760	39,620	6,033,610	4,241,439 <sup>2</sup>	10,314,669
1953.....	67	1,508	2,942,318	38,875	6,271,748	4,836,673 <sup>2</sup>	11,147,296
1954							
Canada.....	68	1,365	2,818,418	74,636	5,468,800	4,705,191	10,189,484
Quebec.....	43	941	1,890,107	42,490	3,787,751	3,091,026	6,856,964
Ontario.....	21	408	906,476	31,580	1,640,319	1,564,425	3,242,141
Other <sup>3</sup> .....	4	16	21,835	566	40,730	49,740	90,379
1955							
Canada.....	72	1,412	3,003,084	52,875	6,076,461	5,367,559	11,452,689
Quebec.....	46	939	2,039,149	35,548	4,220,925	3,698,644	7,932,025
Ontario.....	20	441	925,064	16,490	1,798,178	1,592,877	3,390,791
Other <sup>4</sup> .....	6	32	38,871	837	57,358	76,038	129,873

1. Commencing with 1952 the gross value of production was replaced by value of factory shipments.

2. Because of insufficient data in 1952 and 1953 these figures have been calculated from value of factory shipments and are, therefore, only approximations of true value added by manufacture.

3. Includes two in Manitoba and two in British Columbia.

4. Includes three in Manitoba, one in Saskatchewan and two in British Columbia.

TABLE 2. Inventories<sup>1</sup>, 1955

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	\$	\$	\$	\$
Opening <sup>2</sup> :				
Quebec .....	798,877	280,472	305,874	1,385,223
Ontario .....	265,620	52,829	144,959	463,408
Manitoba, Saskatchewan and British Columbia.....	13,529	2,121	1,801	17,451
Canada .....	1,078,026	335,422	452,634	1,866,082
Closing:				
Quebec .....	795,541	305,479	328,966	1,429,986
Ontario .....	392,968	49,725	161,713	604,406
Manitoba, Saskatchewan and British Columbia.....	18,041	2,630	6,161	26,832
Canada .....	1,206,550	357,834	496,840	2,061,224

1. Book value of all manufacturing inventories held at plant and plant warehouses.

2. The opening inventory for 1955 differs from the closing inventory published for 1954 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1955.

TABLE 3. Factory Shipments, 1954 and 1955

Principal products	1954		1955	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Armlets and sleeve supporters..... Doz.	5,671	9,403	4,099	8,197
Belts .....	675,823	1,521,416	517,689	1,714,498
Garters and hose supporters..... "	192,118	283,499	187,300	279,814
Suspenders .....	209,719	786,968	213,086	827,538
Safety clothing .....	—	309,192	—	407,514
Tailors' canvas fronts..... Doz.	223,324	2,931,820	233,585	2,813,636
Shoulder pads .....	1,790,463	1,676,903	1,509,499	1,516,701
All other products .....	—	2,535,045	—	3,638,503
Contract work, custom work and repairs.....	—	135,238	—	246,288
Total .....	—	10,189,484	—	11,452,689

TABLE 4. Employees and their Earnings, by Provinces, 1954 and 1955

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	No.	No.	No.	No.	No.	\$	\$	\$
<b>1954</b>								
Quebec .....	114	61	212	554	941	667,656	1,222,451	1,890,107
Ontario .....	39	23	95	251	408	252,657	653,819	906,476
Manitoba and British Columbia .....	3	2	1	10	16	3,337	18,498	21,835
Canada .....	156	86	308	815	1,365	923,650	1,894,768	2,818,418
<b>1955</b>								
Quebec .....	113	73	195	558	939	677,949	1,361,200	2,039,149
Ontario .....	38	28	95	280	441	266,202	658,862	925,064
Manitoba, Saskatchewan and British Columbia .....	6	5	1	20	32	8,582	30,289	38,871
Canada .....	157	106	291	858	1,412	952,733	2,050,351	3,003,084



TABLE 5. Monthly Employment of Production Workers, 1954 and 1955

Months	1954			1955		
	Male	Female	Total	Male	Female	Total
January .....	328	823	1,151	286	848	1,134
February .....	327	850	1,177	292	857	1,149
March .....	319	862	1,181	289	869	1,158
April .....	306	840	1,146	294	852	1,146
May .....	304	804	1,108	287	830	1,117
June .....	304	778	1,082	295	826	1,121
July .....	260	714	974	253	738	991
August .....	299	813	1,112	298	862	1,160
September .....	304	809	1,113	304	924	1,228
October .....	304	834	1,138	303	914	1,217
November .....	304	830	1,134	311	922	1,233
December .....	304	811	1,115	298	847	1,145
Monthly average .....	308	815	1,123	291	858	1,149

TABLE 6. Principal Statistics of the Miscellaneous Clothing Industry, n.e.s., Grouped According to the Size of Establishments, 1954 and 1955

Establishments with shipments of	Establishments	Employees	Salaries and wages	Cost of materials used	Value of factory shipments
	No.	No.	\$	\$	\$
1954					
Under \$25,000 .....	18	54	101,555	93,788	251,142
\$ 25,000 to under \$ 50,000 .....	11	81	109,208	137,131	344,358
\$ 50,000 " " \$100,000 .....	11	168	317,787	344,718	837,190
\$100,000 " " \$200,000 .....	12	256	523,792	979,355	1,909,097
\$200,000 " " \$500,000 .....	11	379	762,469	1,714,296	2,974,393
\$500,000 and over .....	5	427	1,003,607	2,199,512	3,873,304
<b>Total .....</b>	<b>68</b>	<b>1,365</b>	<b>2,818,418</b>	<b>5,468,800</b>	<b>10,189,484</b>
1955					
Under \$25,000 .....	19	65	102,435	102,375	261,708
\$ 25,000 to under \$ 50,000 .....	15	123	216,291	182,347	507,005
\$ 50,000 " " \$100,000 .....	10	141	276,525	311,625	735,661
\$100,000 " " \$200,000 .....	12	219	480,604	920,806	1,943,585
\$200,000 " " \$500,000 .....	12	464	954,646	2,114,716	3,924,831
\$500,000 and over .....	4	400	972,583	2,444,592	4,079,899
<b>Total .....</b>	<b>72</b>	<b>1,412</b>	<b>3,003,084</b>	<b>6,076,461</b>	<b>11,452,689</b>

List of Firms in the Miscellaneous Clothing, n.e.s. Industry, 1955

Name of firm	Location
<b>Quebec:</b>	
Allen Silk Mills (Canada) Ltd. ....	752 Victoria Square, Montreal
Allied Industries Regd. ....	1410 Clark St., Montreal
Adjustable Shoulder Straps Inc. ....	1124 Laurier Ave., Montreal
Angeline .....	3288 Gouin Blvd., Montreal
Apparelines Co., .....	1010 St. Catherine St. E., Montreal
Approved Accessories Inc. ....	1435 Bleury St. Montreal
Arrow Manufacturing Co. ....	9124 St. Lawrence Blvd., Montreal
Arrow Pad Corporation .....	5264 St. Lawrence Blvd., Montreal
Artistic Headwear Mfg. Co. Inc. ....	124 McGill St., Montreal
Atlantic Pad Co. Reg'd. ....	1604 St. Lawrence Blvd., Montreal
Banner Belt & Button Co. ....	173 Van Horne, Montreal
Bouzaine M. & Co., Ltd. ....	3575 St. Lawrence Blvd., Montreal
Canada Pad Ltd. ....	460 St. Catherine St. W., Montreal
Dominion Belt Co. ....	209 Vallee St., Montreal



## List of Firms in the Miscellaneous Clothing, n.e.s. Industry, 1955 - Concluded

Name of firm	Location
<b>Quebec - concluded:</b>	
Donahue Corporation of Canada Ltd.	1800 Moreau Ave., St. Hyacinthe
Duroform Shoulder Pad Corporation	370 Guy St. Montreal
Empire Belt Ltd.	2033 Bleury St., Montreal
Excelsior Pad Co.	1945 Frontenac St., Montreal
Exclusif Pad Enrg.	St. Bernard
Form Craft Products Co.	5505 St. Lawrence Blvd., Montreal
Form Fit Shoulder Pad Ltd.	973 St. Antoine St., Montreal
Glassford Ltd., H. B.	2491 Demontigny St. E., Montreal
Guarantee Pad Mfg.	121 Rachel St. E., Montreal
Hubscher Ribbon Corp. Ltd.	395 Mayor St., Montreal
Ideal Perfect Pad Limited	370 Guy St., Montreal
J. & J. Belt Co.	5222 St. Lawrence Blvd., Montreal
Koffler Mfg.	1414 Bleury St., Montreal
La Robe Mortuaire de Luxe Enrg.	7066, rue Chambord, Montreal
Mira Button and Belt Co.	6078 Park Ave., Montreal
New York Pad Co.	235 Mount Royal Ave. East., Montreal
Newey Brothers (Canada) Ltd.	Cabana St., Granby
Pads Limited	680 Notre-Dame St. W., Montreal
Paramount Pad (Canada) Ltd.	9500 St. Lawrence Blvd., Montreal
Patenaude, Omer Enrg.	13 St. Ignace St., Laprairie
Premier Button & Silver Belt Co.	19 Notre-Dame St. E., Montreal
Premier Shoulder Pad Co.	6930 Papineau Ave., Montreal
Quality Pad Inc.	372 St. Catherine St. W., Montreal
Reliable Pad Company Ltd.	83 Rachel St. E., Montreal
Robert Gens Cie Ltée. (1950)	34 Notre-Dame St. E., Montreal
Royal Belt Co.	1449 St. Alexander St., Montreal
Royal Suspender Mfg. Co., The	7132 St. Lawrence Blvd., Montreal
Saguenay Equipment Reg'd.	Rue Taschereau, Arvida
St. Lawrence Suspender Company	2116 St. Lawrence Blvd. Montreal
Super Belt Co.	937 Victoria Square, Montreal
Superior Brand Limited	7248 St. Urbain St., Montreal
Wolf Brand Cravat & Suspender Co.	2033-35 Clark St., Montreal
<b>Ontario:</b>	
Avenue Belt Mfg. Ltd.	96 Spadina Ave., Toronto
Dunkleman, J. B. & Son Ltd.	345 Adelaide St. W., Toronto
Garfinkel & Co. Ltd., Louis	688 College St., Toronto
Gerry Nufoam Co. Ltd.	1536 Dundas St. W., Toronto
Harcourts Limited	103 King St. W., Toronto
Harris-Banks Reg'd.	116 Spadina Ave., Toronto
Industrial Safety Equipment Co. Ltd.	Algic Ave., Etobicoke
King Suspender & Neckwear Co., The	10 St. Patrick St., Toronto
Kleinert Rubber Co., I.B.	91 Wellington St. W., Toronto
Loree Mfg. Co.	67 Yonge St., Toronto
Master Pad Co.	20 Maud St., Toronto
Mayfair Products Ltd.	350 Sorauren Ave., Toronto
Mine Safety Appliances Co. of Canada Ltd.	500 Macpherson Ave., Toronto
National Pad Limited	80 Nelson St., Toronto
Princeton Mfg. Ltd.	44-48 York St., Toronto
Safety Supply Company	21 Dundas Square, Toronto
Stein & Co. Ltd., A.	41 Peter St., Toronto
Style Shoulder Pad Co.	116 Spadina Ave., Toronto
Tail-A Belts	301 King St. W., Toronto
Toronto Tailors Supplies	408 Spadina Ave., Toronto
<b>Manitoba:</b>	
Canadian Star Novelty Mfg. Co.	70 Arthur St., Winnipeg
Devon Suspender Co.	172 Grandview, Winnipeg
Winnipeg Pad Mfg. Co.	154 Market Ave., Winnipeg
<b>Saskatchewan:</b>	
Church Vestments	2232 14 <sup>th</sup> Ave., Regina
<b>British Columbia:</b>	
Custom Belt Co.	319 W. Pender St., Vancouver
Pacific Manufacturing Co.	3126 Main St., Vancouver

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