

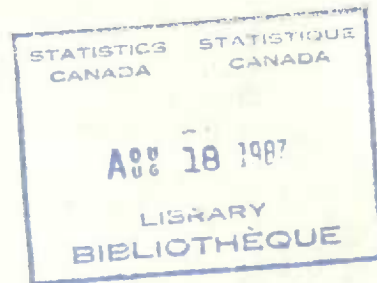
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THE MISCELLANEOUS CLOTHING INDUSTRIES

1957



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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: **Volume I** – The Primary Industries, including mining, forestry and fisheries; **Volume II** – Manufacturing; **Volume III** – Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I – General Review of the Manufacturing Industries
- II – The Manufacturing Industries of Canada, (7 sections, as follows:)
 - Section A. Summary for Canada
 - Section B. Atlantic Provinces
 - Section C. Quebec
 - Section D. Ontario
 - Section E. Prairie Provinces
 - Section F. British Columbia
 - Section G. The Manufacturing Industries of Canada, Regional Distribution
- III – Foods and Beverages
- IV – Tobacco and Tobacco Products
- V – Rubber Products
- VI – Leather Products
- VII – Textile Mills
- VIII – Knitting Mills
- IX – Clothing
 - X – Wood and Paper Products
 - XI – Printing Trades
 - XII – Iron and Steel Products
 - XIII – Transportation Equipment
 - XIV – Non-ferrous Metal Products
 - XV – Electrical Apparatus and Supplies
 - XVI – Non-metallic Mineral Products
 - XVII – Products of Petroleum and Coal
 - XVIII – Chemicals and Allied Products
 - XIX – Miscellaneous Manufactures

The present report belongs in Part IX, Clothing. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A – General Review
- B – The Men's Factory Clothing Industry
- C – The Women's and Children's Factory Clothing Industries
- D – The Corset Industry
- E – The Fur Goods and Fur Dressing Industries
- F – The Hat and Cap Industry
- G – The Miscellaneous Clothing Industries

Prices of most reports released after January 1, 1959 have been increased. Information on the new prices of particular issues is available on request from the Information Services Division of the Dominion Bureau of Statistics.

THE MISCELLANEOUS CLOTHING INDUSTRIES 1957

The miscellaneous clothing group of industries as delineated by the Standard Industrial Classification includes corsets, fur dressing and dyeing, fur goods, fabric gloves and mittens, hats and caps, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s. The publications in which these industries are reported upon are listed on the opposite page under D, E, F and G.

Fur dressing and dyeing and fur goods appear together in one report. Separate reports are prepared for corsets and for hats and caps. This report deals with the remaining three, namely, fabric gloves and mittens, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s., a residual grouping impossible to classify elsewhere.

Prior to 1952, fabric gloves and mittens was included with the report on hosiery and knitted goods in order to bring together fabric and knitted gloves. The discontinuance of this practice was prompted by a change in the Standard Industrial Classification whereby the knitting mills were removed from the clothing industrial group.

Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the three industries covered by this report for the year under review will be found in their respective sections.

SECTION 1. THE FABRIC GLOVE AND MITTEN INDUSTRY, 1957

In 1957 the fabric glove and mitten industry consisted, as in 1955 and 1956, of 11 establishments. Factory shipments had a plant f.o.b. value of \$4,291,453 as compared with the previous year's total of \$4,651,618, a decrease of 7.7 per cent. The number of employees dropped from 724 in 1956 to 693 in 1957; and salary and wage payments declined slightly from \$1,164,585 to \$1,153,773. Material costs decreased from \$2,423,958 in the earlier year to \$2,130,137.

Cotton work gloves, the industry's main product, were shipped to the extent of 648,359 dozen

pairs valued at \$1,939,874 compared with 814,146 dozen pairs worth \$2,434,704 in 1956. Shipments of other work gloves were valued at \$581,756 compared with \$436,106. Deliveries of fine gloves totalled 114,389 dozen pairs worth \$1,655,778 in 1957. This was less in volume but slightly greater in value than the 120,289 dozen pairs worth \$1,646,575 shipped a year earlier.

The most important material consumed by the fabric glove and mitten industry is canton fabric. In 1957 the consumption of this item amounted to 1,250,281 yards costing \$517,426 compared with 1,388,698 yards at a cost of \$610,005 in 1956.

TABLE 1. Principal Statistics of the Fabric Glove and Mitten Industry, Representative Years, 1928 to 1957

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
	number		dollars				
1928	7	383	305,802	9,576	450,082	589,321	1,048,979
1929	9	561	421,025	15,152	754,997	827,543	1,597,692
1932	8	173	113,183	5,505	176,345	178,729	360,579
1937	9	329	215,954	8,464	443,270	342,201	793,935
1938	10	283	198,529	7,981	379,432	321,999	709,412
1939 ²	8	172	120,477	4,634	254,435	241,271	500,340
1940	9	213	168,458	4,948	364,073	280,524	649,545
1941	11	376	286,238	7,734	539,337	458,248	1,005,319
1943	14	611	509,988	9,174	907,060	935,838	1,852,072
1945	17	659	643,841	12,777	1,149,696	1,029,599	2,192,072
1947	16	708	748,343	14,585	1,397,940	1,214,542	2,627,067
1948	14	762	786,865	15,894	1,693,060	1,295,152	3,004,106
1949	15	647	718,650	16,521	1,581,144	1,329,571	2,927,236
1950	16	818	1,097,519	18,714	2,017,324	1,820,674	3,856,712
1951	15	771	1,062,411	14,872	2,371,187	1,958,814	4,344,873
1952	14	716	957,335	20,073	2,057,724	1,771,496 ³	3,849,293
1953	15	847	1,086,820	22,267	2,112,018	2,030,640 ³	4,164,925
1954	14	695	988,437	18,953	2,082,861	2,029,493	4,220,060
1955	11	681	1,077,349	18,829	2,046,517	2,145,183	4,231,153
1956							
Canada	11	724	1,164,585	19,802	2,423,958	2,185,780	4,651,618
Ontario	2	724	1,164,585	19,802	2,423,958	2,185,780	4,651,618
Quebec	9						
1957							
Canada	11	693	1,153,773	21,450	2,130,137	2,205,202	4,291,453
Ontario	2	693	1,153,773	21,450	2,130,137	2,205,202	4,291,453
Quebec	9						

¹ Commencing with 1952 gross value of production was replaced by value of factory shipments.

² The decrease apparent in 1939 is due chiefly to changes in classification, etc., and not to curtailed operations.

³ Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "Value added by manufacture."

TABLE 2. Comparison of Principal Statistics of the Fabric Glove and Mitten Industry, 1956 and 1957

Items	1956	1957	+Increase -Decrease
Establishments reporting No.	11	11	-
Supervisory and office employees:			
Total "	63	69	+ 6
Male "	29	36	+ 7
Female "	34	33	- 1
Total salaries \$	231,820	257,161	+ 25,341
Production workers:			
Monthly average No.	661	624	- 37
Male "	109	93	- 16
Female "	552	531	- 21
Total wages \$	932,765	896,612	- 36,153
Cost of fuel and electricity "	19,802	21,450	+ 1,648
Cost of materials used "	2,423,958	2,130,137	-293,821
Value of factory shipments "	4,651,618	4,291,453	-360,165

TABLE 3. Inventories,¹ 1957

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	dollars			
Opening:				
Ontario	439,288	88,806	240,844	768,938
Quebec				
Canada	439,288	88,806	240,844	768,938
Closing:				
Ontario	507,435	81,791	313,195	902,421
Quebec				
Canada	507,435	81,791	313,195	902,421

¹ Book value of all manufacturing inventories held at plant and plant warehouses.

TABLE 4. Factory Shipments, 1956 and 1957

Principal products	1956		1957	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Gloves and mittens:				
Dress, men's, women's and children's doz. pr.	120,289	1,646,575	114,389	1,655,778
Work, men's, women's and children's:				
Cotton	814,146	2,434,704	648,359	1,939,874
Mixed fabrics	87,001	436,106	58,200	203,607
Other			57,742	378,149
All other products	-	134,233	-	114,045
Total factory shipments	-	4,651,618	-	4,291,453

TABLE 5. Materials Used by the Fabric Glove and Mitten Industry, 1956 and 1957

Principal materials	1956		1957	
	Quantity	Cost value at factory	Quantity	Cost value at factory
		\$		\$
Fabrics:				
Canton yard	1,388,698	610,005	1,250,281	517,426
Cotton "	1,235,542	668,032	891,449	471,658
Jersey pound	431,845	431,244	410,934	414,747
Nylon yard	154,206	281,931	187,872	353,227
Rayon -	}	93,139	-	66,700
Other -				
Leather -	-	77,552	-	38,057
Elastic webbing	1	1	1	1
Thread -	-	76,576	-	65,492
All other materials	-	130,978 ²	-	138,443 ²
Packing and shipping materials	-	54,501	-	64,387
Total cost of materials used	-	2,423,958	-	2,130,137

¹ Included in "All other materials".

² Includes operating, maintenance and repair supplies.

TABLE 6. Imports of Gloves and Mittens, Calendar Years, 1956 and 1957

Articles imported	1956		1957	
	Quantity	Value	Quantity	Value
		\$		\$
Gloves, cotton doz. pr.	222,298	1,095,468	199,930	947,491
Gloves, synthetic textile fibre	321,629	1,223,840	361,894	1,315,440
Gloves, mitts and mittens, wool	449,530	1,571,817	421,591	1,476,238
Gloves, mitts and mittens, n.o.p.	18,827	131,875	38,680	188,805

TABLE 7. Exports of Gloves and Mittens, Calendar Years, 1956 and 1957

Articles exported	1956		1957	
	Quantity	Value	Quantity	Value
		\$		\$
Gloves, mitts and mittens of textile material	-	14,601	-	15,135

TABLE 8. Employees and their Earnings, by Provinces, 1956 and 1957

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	number					dollars		
1956								
Ontario	} 29	34	109	552	724	231,820	932,765	1,164,585
Quebec								
Canada	29	34	109	552	724	231,820	932,765	1,164,585
1957								
Ontario	} 36	33	93	531	693	257,161	896,612	1,153,773
Quebec								
Canada	36	33	93	531	693	257,161	896,612	1,153,773

TABLE 9. Monthly Employment of Production Workers in the Fabric Glove and Mitten Industry, 1956 and 1957

	1956			1957		
	Male	Female	Total	Male	Female	Total
	number					
January	110	564	674	103	580	683
February	113	592	705	74	484	558
March	110	584	694	77	491	568
April	110	573	683	101	589	690
May	110	537	647	100	577	677
June	108	532	640	89	543	632
July	105	535	640	97	526	623
August	101	534	635	95	530	625
September	105	545	650	92	522	614
October	118	546	664	94	516	610
November	114	545	659	95	508	603
December	113	544	657	92	505	597
Monthly average	109	552	661	93	531	624

TABLE 10. Consumption of Fuel and Electricity, 1956 and 1957

Kinds of fuel	1956		1957	
	Quantity	Cost value at factory	Quantity	Cost value at factory
		\$		\$
Bituminous coal ton	—	—	51	990
Gasoline (including gasoline used in cars and trucks) .. Imp. gal.	530	238	3,552	1,492
Fuel oil "	15,112	5,967	34,340	7,018
Other fuel —	—	3,282	—	1,531
Total cost of fuel	—	9,487	—	11,031
Electricity purchased (including service charges) kwh.	462,331	10,315	437,690	10,419
Total cost of fuel and electricity	—	19,802	—	21,450

List of Firms Manufacturing Fabric Gloves and Mittens, 1957

Name	Address
Quebec:	
Austin Glove Manufacturing Co.	550-10th Ave. S., Sherbrooke
Beane Glove Co. Ltd., H.S., The	168 Queen St., Lennoxville
Dominion Glove Co. Ltd.	Beebe
Fischl Glove Co. Ltd., Louis	St-Tite
Industrial Textiles Ltd.	East Angus
Montreal Glove Works Ltd.	St. Raymond
Morgan Gloves Ltd., Geo.	61 Wellington St. S., Sherbrooke
Paris Glove Co. Ltd.	6355 Park Ave., Montreal
Tapatco Ltd.	Ayer's Cliff
Ontario:	
Benjamin Glove & Canvas Goods Mfrs.	518-538 Ellis St., Niagara Falls
Windsor Textiles Ltd.	635 Tecumseh Rd. W., Windsor

SECTION 2. THE OILED AND WATERPROOFED CLOTHING INDUSTRY, 1957

A total of \$3,824,273 worth of goods was shipped in 1957 by the 9 establishments comprising the industry. This represents a 12.2 per cent decrease from the \$4,357,077 value of goods shipped in 1956. Employment decreased sharply from 447 to 369 with a corresponding drop in payroll at \$955,238 as opposed to \$1,082,446 in the previous year. Material costs decreased substantially by 21.3 per cent from \$2,496,193 in 1956 to \$1,963,282, an amount almost equal to the comparable 1955 costs.

Although the industry remained confined to Quebec and Ontario with 7 and 2 establishments respectively in the two provinces, the number in Quebec remained unchanged while that in Ontario dropped from 6 in 1956. Because of this drop in the number of Ontario establishments, the breakdown

between the two provinces previously given is not available for the year under review.

The leading product of this industry is waterproofed and showerproofed coats which, in 1957, were shipped to the extent of 18,122 dozen with a f.o.b. factory value of \$2,778,339. Shipments of oiled and rubberized coats amounted to 2,993 dozen worth \$138,475. Coats other than these two types were shipped to the extent of 1,140 dozen valued at \$181,590. Windbreakers, an important product in 1956, declined in importance with factory shipments of 1,060 dozen worth \$110,268 being reported for the year under review.

Imports of oiled and waterproofed clothing remained steady, being \$613,162 in 1956 and \$623,831 in 1957. Exports increased sharply from \$186,628 to \$248,853 over the two years.

TABLE 11. Principal Statistics of the Oiled and Waterproofed Clothing Industry, Representative Years, 1926 - 1957

Year and province	Estab-lish-ments	Em-ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
	number				dollars		
1926	13	241	290,227	10,638	606,680	539,864	1,157,182
1928	18	359	426,614	12,488	826,524	885,382	1,724,394
1929	19	328	395,291	8,656	706,706	638,952	1,354,314
1932	16	244	197,462	8,985	323,742	296,017	628,744
1937	12	439	342,159	13,268	952,973	581,528	1,547,769
1938	13	349	264,462	10,979	758,902	408,426	1,178,307
1939	12	371	320,016	11,944	807,602	529,637	1,349,183
1940	11	527	476,120	14,578	1,327,049	786,015	2,127,642
1942	12	1,084	1,144,408	23,423	3,171,757	2,079,354	5,274,534
1945	13	572	791,007	21,845	1,924,984	1,486,001	3,432,830
1946	15	561	813,533	19,235	2,040,637	1,512,264	3,572,136
1947	15	477	831,940	14,883	1,934,849	1,649,893	3,599,625
1948	13	371	625,196	7,739	1,382,703	1,552,603	2,943,045
1949	14	439	798,473	7,902	1,987,702	1,910,485	3,906,089
1950	14	475	919,973	8,445	2,149,227	2,047,230	4,204,902
1951	14	479	996,320	9,173	2,423,013	2,131,996	4,564,182
1952	13	510	1,123,480	13,567	2,507,554	1,788,216 ²	4,309,337
1953	15	497	1,170,301	14,201	2,568,127	1,740,607 ²	4,322,935
1954	14	484	1,086,266	16,183	2,058,974	1,785,458	3,852,006
1955	13	435	1,095,261	17,032	1,972,179	1,937,230	3,915,807
1956							
Canada	13	447	1,082,446	17,872	2,496,193	1,805,044	4,357,077
Quebec	7	295	754,933	8,281	1,708,485	1,556,302	3,279,773
Ontario	6	152	327,513	9,591	787,708	248,742	1,077,304
1957							
Canada	9	369	955,238	14,693	1,963,282	1,873,635	3,824,273
Quebec	7	369	955,238	14,693	1,963,282	1,873,635	3,824,273
Ontario	2						

¹ Commencing with 1952, gross value of production was replaced by value of factory shipments.

² Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "value added by manufacture".

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 12. Comparison of Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1956 and 1957

Items	1956	1957	+ Increase - Decrease
Establishments reporting No.	13	9	- 4
Supervisory and office employees:			
Total "	56	47	- 9
Male "	39	34	- 5
Female "	17	13	- 4
Total salaries \$	258,180	259,515	+ 1,335
Production workers:			
Monthly average No.	391	322	- 69
Male "	137	100	- 37
Female "	254	222	- 32
Total wages \$	824,266	695,723	-128,543
Cost of fuel and electricity "	17,872	14,693	- 3,179
Cost of materials used "	2,496,133	1,963,282	-532,911
Value of factory shipments "	4,357,077	3,824,273	-532,804

TABLE 13. Inventories,¹ 1957

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	dollars			
Opening: ²				
Quebec	420,906	61,841	324,333	807,080
Ontario				
Canada	420,906	61,841	324,333	807,080
Closing:				
Quebec	428,223	51,222	362,289	841,734
Ontario				
Canada	428,223	51,222	362,289	841,734

¹ Book value of all manufacturing inventories held at plant and plant warehouses.

² The opening inventory for 1957 differs from the closing inventory published for 1956 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1957.

TABLE 14. Factory Shipments, 1956 and 1957

Principal products	1956		1957	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Coats:				
Rubberized and oiled dozen	4,297	206,504	2,993	138,475
Waterproofed and shower-proofed "	21,134	2,753,633	18,122	2,778,339
All Other "	1,120	180,090	1,140	181,590
Hats, waterproofed "	1	1	1	1
Other oiled, waterproofed and rubberized goods, pants, suits, caps, aprons, military equipment etc.	-	489,165	-	401,775
Windbreakers, all kinds dozen	4,678	476,110	1,060	110,268
Clothing, work and other -	-	233,740	-	203,499
All other products -	-	17,635	-	10,327
Total	-	4,357,077	-	3,824,273

¹ Included in "Other oiled, waterproofed and rubberized goods".

TABLE 15. Production of Oiled, Waterproofed and Rubberized Coats in All Industries, 1945-1956

	Rubber and rubberized coats		Oiled and other waterproofed coats	
	doz.	\$	doz.	\$
1945	8,190	447,165	44,048	4,043,926
1946	12,280	641,316	49,310	4,434,588
1947	10,644	518,187	n.a.	5,681,213
1948	13,240	643,630	40,491	5,240,331
1949	15,032	467,250	64,519	6,443,187
1950	17,684	888,798	47,602	8,327,501
1951	44,378	1,701,442	55,003	10,300,747
1952 ¹	16,258	1,327,820	95,672	13,002,625
1953 ¹	15,604	1,487,132	91,407	11,385,642
1954 ¹	12,861	945,754	72,195	8,933,783
1955 ¹	21,568	1,009,897	71,223	9,513,785
1956 ¹	35,079	1,240,495	62,832	8,053,799

¹ Beginning with 1952 production was replaced by factory shipments.

TABLE 16. Imports of Oiled and Waterproofed Clothing, 1956 and 1957

Articles imported	1956		1957	
	Quantity	Value	Quantity	Value
		\$		\$
Clothing of rubber or of waterproofed cotton fabrics n.o.p.	—	251,121	—	252,433
Raincoats of rubber	648	8,227	414	3,276
Raincoats of waterproofed cotton fabrics	55,246	353,814	50,518	368,122

TABLE 17. Exports of Oiled and Waterproofed Clothing, 1956 and 1957

Articles exported	1956	1957
	Value	Value
	dollars	
Clothing of rubber and waterproofed clothing	186,628	248,853

TABLE 18. Employees and their Earnings, by Provinces, 1956 and 1957

	Average number					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	number					dollars		
1956								
Quebec	26	9	101	159	295	182,271	572,662	754,933
Ontario	13	8	36	95	152	75,909	251,604	327,513
Canada	39	17	137	254	447	258,180	824,266	1,082,446
1957								
Quebec	34	13	100	222	369	259,515	695,723	955,238
Ontario								
Canada	34	13	100	222	369	259,515	695,723	955,238

TABLE 19. Monthly Employment of Production Workers in the Oiled and Waterproofed Clothing Industry 1956 and 1957

	1956			1957		
	Male	Female	Total	Male	Female	Total
	number					
January	141	248	389	104	239	343
February	138	259	397	105	233	338
March	144	254	398	107	232	339
April	139	260	399	106	236	342
May	120	247	367	98	228	326
June	125	258	383	90	225	315
July	135	245	380	99	227	326
August	139	245	384	105	222	327
September	144	241	385	100	227	327
October	137	253	390	90	212	302
November	139	263	402	91	192	283
December	131	280	411	89	181	270
Monthly average	137	254	391	100	222	322

TABLE 20. Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1956 and 1957 Grouped According to the Size of Establishments

Establishments with factory shipments of	Estab-lish-ments	Em-ployees	Salaries and wages	Cost of materials used	Value of factory shipments
1956					
Under \$100,000	3	24	42,083	88,169	159,545
\$100,000 and over	10	423	1,040,363	2,408,024	4,197,532
Total	13	447	1,082,446	2,496,193	4,357,077
1957					
Under \$100,000	2	369	955,238	1,963,282	3,824,273
\$100,000 and over	7				
Total	9	369	955,238	1,963,282	3,824,273

TABLE 21. Consumption of Fuel and Electricity, 1956 and 1957

Kind of fuel	1956		1957	
	Quantity	Cost value at factory	Quantity	Cost value at factory
		\$		\$
Bituminous coal ton	50	699	36	576
Gasoline (including gasoline used in cars and trucks) imp. gal.	1,863	764	8,930	3,658
Fuel oil "	30,614	5,667	19,811	3,725
Other fuel —	—	2,099	—	1,115
Total cost of fuel —	—	9,229	—	9,074
Electricity purchased (including service charges) kwh.	363,695	8,643	250,901	5,619
Total cost of fuel and electricity —	—	17,872	—	14,693

APPENDIX

Firms Engaged in the Manufacture of Oiled and Waterproofed Clothing, 1957

Name of firm	Location
Quebec:	
Acme Waterproof Mfg. Co.	4060 St. Lawrence Blvd. Montreal
British Weatherwear (Canada) Ltd.	4217 Iberville St., Montreal
Crown Waterproof & Clothing Co.	1590 Sanguinet St., Montreal
Croydon Manufacturing Company Limited	407 St. Peter St., Montreal
Dunmore Manufacturing Co.	5505 St. Lawrence Blvd., Montreal
Matte, T., Enr	324, rue St-Dominique, Quebec
Selmann, S. & Company	309 William St., Montreal
Ontario:	
Barry Mfg. Co., The	46 Advance Rd., Islington
Latoplast Products	987 Bloor St. W., Toronto

SECTION 3. THE MISCELLANEOUS CLOTHING INDUSTRY, N.E.S., 1957

The factory shipments made by the miscellaneous clothing industry, n.e.s. in 1957 had a plant f.o.b. value of \$12,166,698, a decrease of \$793,997 or 6.1 per cent from the \$12,960,695 worth of goods shipped in the previous year. Further evidence of lower activity in the industry was the drop in employment from 1,552 in 1956 to 1,494 in 1957, although payroll costs nevertheless increased from \$3,426,434 to \$3,499,211 in the same period. The cost of materials consumed also dropped from \$7,258,812 in 1956 to \$6,361,579 in 1957, a decrease of 12.4 per cent.

In 1957 the industry was comprised of 73 establishments, one less than the year before. Forty-seven of these were located in Quebec, 20 in Ontario, 4 in Manitoba, and 2 in British Columbia. As indicated by the number of establishments, Quebec was the most prominent province accounting for 64 per cent of the industry's employment and for 67 per cent of its shipments.

The industry is comprised for the most part of small and medium sized establishments. Reference

to Table 27 will show that 29 of the total of 73 reported factory shipments with a value of less than \$50,000. Only 4 reported shipments with a value in excess of \$500,000.

The principal commodity of this industry is tailors' canvas fronts of which 230,110 dozen pairs worth \$2,767,133 were shipped in 1957. Shipments of other main commodities in order of importance were as follows: belts, 332,951 dozen valued at \$1,368,131; shoulder pads, 1,195,606 dozen pairs valued at \$1,240,226; vestments, 2,392 dozen worth \$682,907; and suspenders, 180,634 dozen worth \$676,933. Further details of commodities is to be found in Table 24. Unfortunately, many of the items shipped by the industry cannot be shown separately as they are produced by only one or two firms. It is this reason which prevents the breakdown of the safety clothing item into its various components of aprons, gloves, mitts, leggings, sleeves, etc. Other items of production included academic gowns, burial garments, dress shields, and shoulder straps.

TABLE 22. Principal Statistics, Representative Years, 1949-1957

Year and Provinces	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials and supplies used	Value added by manufacture	Gross value of production ¹
	number			dollars			
1949	58	1,257	2,048,608	29,345	3,717,540	3,483,285	7,230,170
1950	61	1,392	2,371,932	36,151	4,269,989	3,880,993	8,187,133
1951	61	1,359	2,356,489	37,576	4,924,485	3,846,187	8,808,248
1952	62	1,394	2,701,760	39,620	6,033,610	4,241,439 ²	10,314,669
1953	67	1,508	2,942,318	38,875	6,271,748	4,836,673 ²	11,147,296
1954	68	1,365	2,818,418	74,636	5,468,800	4,705,191	10,189,484
1955	72	1,412	3,003,084	52,875	6,076,461	5,367,559	11,452,689
1956							
Canada	74	1,552	3,426,434	76,841	7,258,812	5,718,099	12,960,695
Quebec	47	1,001	2,192,357	39,225	5,054,612	3,641,340	8,736,589
Ontario	21	482	1,081,234	33,028	2,030,543	1,860,183	3,828,577
Other ³	6	69	152,843	4,588	173,657	216,576	395,529
1957							
Canada	73	1,494	3,499,211	80,347	6,361,579	5,802,514	12,166,698
Quebec	47	957	2,268,451	43,550	4,424,440	3,774,197	8,183,345
Ontario	20	463	1,068,633	31,974	1,751,033	1,805,515	3,566,915
Other ³	6	74	162,127	4,823	186,106	222,802	416,438

¹ Commencing with 1952 the gross value of production was replaced by value of factory shipments.

² Because of insufficient data in 1952 and 1953 these figures have been calculated from value of factory shipments and are therefore, only approximations of true value added by manufacture.

³ Includes four establishments in Manitoba and two in British Columbia.

TABLE 26. Monthly Employment of Production Workers, 1956 and 1957

Months	1956			1957		
	Male	Female	Total	Male	Female	Total
	number					
January	305	930	1,235	284	958	1,242
February	318	990	1,308	301	990	1,291
March	322	974	1,296	303	974	1,277
April	318	958	1,276	292	957	1,249
May	309	926	1,235	288	953	1,241
June	297	937	1,234	275	901	1,176
July	299	916	1,215	288	908	1,196
August	312	950	1,262	294	885	1,179
September	313	973	1,286	295	900	1,195
October	306	987	1,293	292	902	1,194
November	316	960	1,276	293	901	1,194
December	300	929	1,229	283	818	1,101
Monthly average	313	955	1,268	290	925	1,215

TABLE 27. Principal Statistics of the Miscellaneous Clothing Industry, n.e.s., Grouped According to the Size of Establishments, 1956 and 1957

Establishments with shipments of	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Value of factory shipments
1956						
Under \$25,000	17	54	76,106	2,511	92,422	209,898
\$25,000 to under \$50,000	13	89	164,728	3,085	171,182	447,882
\$50,000 " " \$100,000	9	127	248,127	5,648	288,763	644,084
\$100,000 " " \$200,000	14	242	545,611	9,662	1,279,297	2,072,204
\$200,000 " " \$500,000	17	617	1,380,694	32,760	2,912,576	5,436,177
\$500,000 and over	4	423	1,011,168	12,955	2,514,572	4,150,450
Total	74	1,552	3,426,434	66,621	7,258,812	12,960,695
1957						
Under \$25,000	18	61	93,989	2,725	101,122	238,581
\$25,000 to under \$50,000	11	71	126,161	2,834	166,020	383,137
\$50,000 " " \$100,000	9	118	270,746	4,810	276,245	664,723
\$100,000 " " \$200,000	15	257	646,682	12,093	1,329,810	2,163,904
\$200,000 " " \$500,000	16	625	1,432,733	40,844	2,576,333	5,042,005
\$500,000 and over	4	362	928,900	17,041	1,912,049	3,674,348
Total	73	1,494	3,499,211	80,347	6,361,579	12,166,698

TABLE 28. Consumption of Fuel and Electricity, 1956 and 1957

Kind of fuel	1956		1957	
	Quantity	Cost value at factory	Quantity	Cost value at factory
		\$		\$
Bituminous coal..... ton	81	1,201	71	985
Gasoline (including gasoline used in cars and trucks).... Imp. gal.	54,537	21,951	74,243	32,091
Fuel oil..... "	57,785	9,340	60,134	10,892
Gas, manufactured..... M cu. ft.	—	—	218	295
Gas, natural..... "	2,940	3,527	2,142	2,894
Other fuel..... —	—	58	—	—
Total cost of fuel..... —	—	36,077	—	47,157
Electricity purchased (including service charges)..... kwh.	1,341,456	30,544	1,725,761	33,190
Total cost of fuel and electricity..... —	—	66,621	—	80,347

List of Firms in the Miscellaneous Clothing, n.e.s. Industry, 1957

Name of firm	Location
Quebec:	
Allen Silk Mills (Canada) Ltd.	752 Victoria Square, Montreal
Allied Accessories Inc.	1410 Clark St., Montreal
Adjustable Shoulder Straps Inc.	1124 Laurier Ave., Montreal
Apparelines Co.	1010 St. Catherine St. E., Montreal
Arrow Manufacturing Co.	9124 St. Lawrence Blvd., Montreal
Artistic Headwear Mfg. Co. Inc.	124 McGill St., Montreal
Atlantic Pad Co. Ltd.	1604 St. Lawrence Blvd., Montreal
Banner Belt & Button Co.	173 Van Horne, Montreal
Bouzaine M. & Co., Ltd.	3575 St. Lawrence Blvd., Montreal
Canada Pad Ltd.	460 St. Catherine St. W., Montreal
Chaussures Angeline.....	3288 Gouin Blvd E., Montreal
Dominion Belt Co.	209 Vallée St., Montreal
Donahue Corporation of Canada Ltd.	1800 Moreau Ave., St. Hyacinthe
Duroform Shoulder Pad Corporation.....	370 Guy St., Montreal
Exclusif Pad Enrg.	St. Bernard
Form Craft Products Co.	5505 St. Lawrence Blvd., Montreal
Form Fit Shoulder Pad Ltd.	973 St. Antoine St., Montreal
Glassford Ltd., H.B.	2491 Demontigny St. E., Montreal
Guarantee Pad Mfg.	4077 Colonial Ave., Montreal
Hubscher Ribbon Corp. Ltd.	395 Mayor St., Montreal
Ideal Perfect Pad Limited	370 Guy St., Montreal
Koffler Manufacturing	1414 Bleury St., Montreal
La Robe Mortuaire de Luxe Enrg.	7066, rue Chambord, Montreal
La Société Pierre Pampalon Ltée.	5540 Cote Des Neiges Rd., Montreal
Mary's Fancy Belts & Handbags	4512 Carlton, Montreal
Mira Button and Belt	10 Ontario St. W., Montreal
New York Pad Co.	235 Mount Royal Ave. East, Montreal
Newey Brothers (Canada) Ltd.	Cabana St., Granby
Pads Limited	680 Notre-Dame St. W., Montreal
Paramount Pad (Canada) Ltd.	9500 St. Lawrence Blvd., Montreal
Patenaude, Omer Enrg.	13 St. Ignace St., Lapralrie
Premier Button & Silver Belt Co.	19 Notre-Dame St. E., Montreal
Premier Shoulder Pad Co.	6930 Papineau Ave., Montreal
Quality Pad Inc.	372 St. Catherine St. W., Montreal
Reliable Pad Company Ltd.	83 Rachel St. E., Montreal
Renée Enr.	1339 Maguire Ave., Quebec
Robert Gens & Cie Ltée.	34 Notre-Dame St. E., Montreal

List of Firms in the Miscellaneous Clothing, n.e.s. Industry, 1957 - Concluded

Name of firm	Location
Quebec - Concluded:	
Royal Belt Co.	423 Mayor St., Montreal
Royal Suspender Mfg. Co., The	7132 St. Lawrence Blvd., Montreal
Saguenay Equipment Reg'd.	Rue Taschereau, Arvida
Shoulder Pads of Canada	5230 St. Lawrence Blvd., Montreal
Sobe Belt Co.	4527 St. Dominique St., Montreal
St. Lawrence Suspender Company	2116 St. Lawrence Blvd., Montreal
Style Pads Inc.	10 Ontario St. W., Montreal
Superior Brand Limited	7248 St. Urbain St., Montreal
Topstyle Belt Inc.	372 St. Catherine St. W., Montreal
Wolf Brand Cravat & Suspender Co.	2033-35 Clark St., Montreal
Ontario:	
Avenue Belt Mfg. Ltd.	96 Spadina Ave., Toronto
Diana's Dolls Wear	25 Victoria Ave. N., Hamilton
Dunkleman, J.B. & Son Ltd.	345 Adelaide St. W., Toronto
Gerry Nufoam Co. Ltd.	1536 Dundas St. W., Toronto
Harcourts Limited	103 King St. W., Toronto
Harris-Banks Reg'd.	116 Spadina Ave., Toronto
Industrial Safety Equipment Co. Ltd.	Algie Ave., Etobicoke
King Suspender & Neckwear Co., The	10 St. Patrick St., Toronto
Kleinert Rubber Co., I.B.	1210 Birchmount Rd., Scarborough
Loree Mfg. Co.	258 Glenmanor Dr. W., Toronto
Master Pad Co.	20 Maud St., Toronto
Mayfair Products Ltd.	350 Sorauen Ave., Toronto
Mine Safety Appliances Co. of Canada Ltd.	500 Macpherson Ave., Toronto
National Pad Limited	80 Nelson St., Toronto
Princeton Mfg. Ltd.	44-48 York St., Toronto
Safety Supply Company	214 King St. E., Toronto
Stein & Co. Ltd., A.	41 Peter St., Toronto
Style Shoulder Pad Co.	116 Spadina Ave., Toronto
Tail-A Belts	322 King St. W., Toronto
Toronto Tailors Supplies	408 Spadina Ave., Toronto
Manitoba:	
Canadian Star Novelty Mfg. Co.	72 Princess St., Winnipeg
Devon Suspender Co.	614 Aberdeen Ave., Winnipeg
Gaspard & Sons Ltd.	143 Smith St., Winnipeg
Winnipeg Pad Mfg. Co.	154 Market Ave., Winnipeg
British Columbia:	
Custom Belt Co.	319 W. Pender St., Vancouver
Pacific Manufacturing Co.	3746 Main St., Vancouver

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