

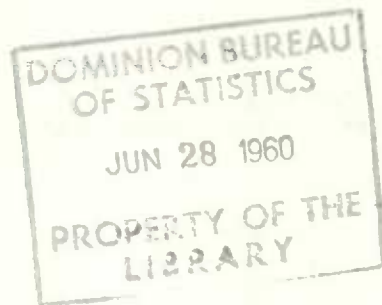
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CANADA

THE MISCELLANEOUS CLOTHING INDUSTRIES

1958



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PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries classified to the **Clothing** Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.

A - Annual

Q - Quarterly

M - Monthly

Catalogue number	Title	Price
34-211	General Review of the Clothing Industries (A) .....	.50
34-212	Corset Industry (A) .....	.25
34-213	Fur Goods and Fur Dressing Industries (A) .....	.50
34-214	Hat and Cap Industry (A) .....	.50
34-216	Men's Factory Clothing Industry (A) .....	.50
34-217	Women's and Children's Factory Clothing Industries (A) .....	.75
34-218	Miscellaneous Clothing Industries (A) .....	.50

34-215	Hosiery and Knitted Goods Industries (A) .....	.50
34-201	General Review of Textile Mills (A) .....	.50
34-202	Awning, Tent and Sail Industry (A) .....	.50
34-203	Cordage, Rope and Twine Industry (A) .....	.50
34-204	Cotton and Jute Bag Industry (A) .....	.50
34-205	Cotton Textile Industries (A) .....	.50
34-206	Dyeing and Finishing of Textile Goods Industry (A) .....	.25
34-207	Narrow Fabrics Industry (A) .....	.50
34-208	Synthetic Textiles and Silk Industry (A) .....	.50
34-209	Wool Textile Industries (A) .....	.50
34-210	Miscellaneous Textile Industries (A)50
34-001	Quarterly Production of Garments (Q)	per year 1.00
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made payable to the Receiver General of Canada and forwarded to
the Information Services Division, Dominion Bureau of Statistics,
or to the Queen's Printer, Ottawa, Canada.*

EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958, are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in **repair** work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies

for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished

goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.¹

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census details, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detail. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at \$50,000 gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

¹ To arrive at the National Accounts concept of "gross domestic product at factor cost", it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61-202, *Survey of Production*.

SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

.. figures not available.

... figures not appropriate or not applicable.

- nil or zero.

THE MISCELLANEOUS CLOTHING INDUSTRIES

1958

The miscellaneous clothing group of industries as delineated by the Standard Industrial Classification includes corsets, fur dressing and dyeing, fur goods, fabric gloves and mittens, hats and caps, oiled and waterproofed clothing, and miscellaneous clothing, n.e.s. The publications in which these industries are reported upon are listed on page 2.

Fur dressing and dyeing and fur goods appear together in one report. Separate reports are prepared for corsets and for hats and caps. This report deals with the remaining three, namely, fabric gloves and mittens, oiled and water-proofed clothing, and miscellaneous clothing, n.e.s., a residual grouping impossible to classify elsewhere.

Prior to 1952, fabric gloves and mittens was included with the report on hosiery and knitted goods in order to bring together fabric and knitted gloves. The discontinuance of this practice was prompted by a change in the Standard Industrial Classification whereby the knitting mills were removed from the clothing industrial group.

Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. This data was formerly collected by a separate survey. The summarized results for the three industries covered by this report for the year under review will be found in their respective sections.

SECTION 1. THE FABRIC GLOVE AND MITTEN INDUSTRY, 1958

In 1958 the Fabric Glove and Mitten Industry consisted of 12 establishments, one more than the previous year. Shipments by the industry attained a total value f.o.b. plant of \$4,348,761, an increase of 1.3 per cent over the 1957 figure of \$4,291,453. The number of employees declined by 3.5 per cent from 693 in 1957 to 669 in 1958, but salary and wage payments rose from \$1,153,773 in 1957 to \$1,182,646, an increase of 2.5 per cent. The total cost of materials used also increased to \$2,248,695 in 1958 from \$2,130,137, or by 5.6 per cent.

Shipments of cotton work gloves in 1958, 641,965 dozen pairs valued at \$1,912,685, were 1.0 and 1.4 per cent lower in terms of quantity and value, respectively, than the 648,359 dozen pairs worth \$1,939,874 reported in 1957. The value of factory sales of other work gloves, at \$385,122, was 33.8

per cent lower than the 1957 figure of \$561,756. Shipments of fine gloves in 1958, 132,666 dozen pairs valued at \$1,908,912, were 16.0 and 15.3 per cent higher, respectively, than the 114,389 dozen pairs worth \$1,655,778 shipped by the trade in 1957.

Once again cotton fabric was the main material used by the industry, the total consumption in 1958 being valued at \$518,423 as against \$517,426 the previous year. However, cotton fabric was used almost to the same extent, the 1958 total value being \$514,117 compared to the 1957 figure of \$471,658.

In Table 11 are given details of power installations for this industry for 1953 and 1958, representing the results of a special survey made every five years.

TABLE 1. Principal Statistics of the Fabric Glove and Mitten Industry, Representative Years, 1928-58

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
1928	7	383	305,802	9,576	450,082	589,321	1,048,975
1929	9	561	421,025	15,152	754,997	827,543	1,597,602
1932	8	173	113,183	5,505	176,345	178,729	360,579
1937	9	329	215,954	8,464	443,270	342,201	793,325
1938	10	283	198,529	7,981	379,432	321,999	709,412
1939 ²	8	172	120,477	4,634	254,435	241,271	500,340
1940	9	213	168,458	4,948	364,073	280,524	649,545
1941	11	376	286,238	7,734	539,337	458,248	1,005,319
1943	14	611	509,988	9,174	907,060	935,838	1,852,072
1945	17	659	643,841	12,777	1,149,696	1,029,599	2,192,072
1947	16	708	748,343	14,585	1,397,940	1,214,542	2,627,067
1948	14	762	786,865	15,894	1,693,060	1,295,152	3,004,106
1949	15	647	718,650	16,521	1,581,144	1,329,571	2,927,236
1950	16	818	1,097,519	18,714	2,017,324	1,820,674	3,856,712
1951	15	771	1,062,411	14,872	2,371,187	1,958,814	4,344,873
1952	14	716	957,335	20,073	2,057,724	1,771,496 ³	3,849,293
1953	15	847	1,086,820	22,267	2,112,018	2,030,640 ³	4,164,925
1954	14	695	988,437	18,953	2,082,861	2,029,493	4,220,060
1955	11	681	1,077,349	18,829	2,046,517	2,145,183	4,231,153
1956	11	724	1,164,585	19,802	2,423,958	2,185,780	4,651,618
1957							
Canada	11	693	1,153,773	21,450	2,130,137	2,205,202	4,291,453
Quebec	2	693	1,153,773	21,450	2,130,137	2,205,202	4,291,453
Ontario	9						
1958							
Canada	12	669	1,182,646	20,436	2,248,695	2,112,340	4,348,761
Quebec	9	534	927,395	16,390	1,692,832	1,692,529	3,366,178
Ontario	3	135	255,251	4,046	555,863	419,811	982,583

¹ Commencing with 1952 "Gross value of production" was replaced by "Value of factory shipments".

² The decrease apparent in 1939 is due chiefly to changes in classification, etc., and not to curtailed operations.

³ Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "Value added by manufacture".

TABLE 2. Comparison of Principal Statistics of the Fabric Glove and Mitten Industry, 1957 and 1958

Items	1957	1958	+Increase -Decrease
Establishments reporting No.	11	12	+ 1
Supervisory and office employees:			
Total	69	76	+ 7
Male	36	36	-
Female	33	40	+ 7
Total salaries	\$ 257,161	296,106	+ 38,945
Production workers:			
Monthly average No.	624	593	- 31
Male	93	92	- 1
Female	531	501	- 30
Total wages	\$ 896,612	886,540	- 10,072
Cost of fuel and electricity	\$ 21,450	20,436	- 1,014
Cost of materials used	\$ 2,130,137	2,248,695	+118,558
Value of factory shipments	\$ 4,291,453	4,348,761	+ 57,308

TABLE 3. Inventories,¹ 1958

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	dollars			
Opening:				
Quebec	253,896	64,546	230,420	548,862
Ontario	264,128	22,096	84,311	370,535
Canada	518,024	86,642	314,731	919,397
Closing:				
Quebec	253,375	83,050	247,489	583,914
Ontario	187,196	16,689	86,855	290,740
Canada	440,571	99,739	334,344	874,654

¹ Book value of all manufacturing inventories held at plant and plant warehouses.

TABLE 4. Factory Shipments, 1957 and 1958

Principal products	1957		1958	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Gloves and mittens:				
Dress, men's women's and children's doz. pr.	114,389	1,655,778	132,666	1,908,913
Work, men's women's and children's:				
Cotton	648,359	1,939,874	641,965	1,912,685
Mixed fabrics	58,200	203,607	39,700	144,650
Other	57,742	378,149	44,495	240,472
All other products	-	114,045	-	142,041
Total factory shipments	-	4,291,453	-	4,348,761

TABLE 5. Materials used by the Fabric Glove and Mitten Industry, 1957 and 1958

Principal materials	1957		1958	
	Quantity	Cost value at factory	Quantity	Cost value at factory
		\$		\$
Fabrics:				
Canton..... yd.	1, 250, 281	517, 426	1, 031, 350	518, 423
Cotton..... "	891, 449	471, 658	1, 089, 894	514, 117
Jersey..... lb.	410, 934	414, 747	258, 363	256, 933
Nylon..... yd.	187, 872	353, 227	452, 568	477, 686
Rayon.....	—	66, 700	—	44, 247
Other.....				
Leather.....	—	38, 057	—	175, 276
Elastic webbing.....	1	1	—	—
Thread.....	—	65, 492	—	89, 053
All other materials.....	—	138, 443 ¹	—	104, 039 ²
Packing and shipping materials.....	—	64, 387	—	68, 921
Total cost of materials used.....	—	2, 130, 137	—	2, 248, 695

¹ Included in "All other materials".

² Includes operating, maintenance and repair supplies.

TABLE 6. Imports of Gloves and Mittens, 1957 and 1958

Articles imported	1957		1958	
	Quantity	Value	Quantity	Value
		\$		\$
Gloves, cotton..... doz. pr.	199, 930	947, 491	183, 149	774, 784
Gloves, synthetic textile fibre..... "	361, 894	1, 315, 440	360, 016	1, 373, 286
Gloves, mitts and mittens, wool..... "	421, 591	1, 476, 238	319, 955	1, 110, 142
Gloves, mitts and mittens, n.o.p. "	38, 680	188, 805	67, 931	262, 738

TABLE 7. Exports of Gloves and Mittens, 1957 and 1958

Articles exported	1957		1958	
	Quantity	Value	Quantity	Value
		\$		\$
Gloves, mitts and mittens of textile material.....	—	15, 135	—	11, 177

TABLE 8. Employees and their Earnings, by Provinces, 1957 and 1958

	Employees					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	number					dollars		
1957								
Quebec	36	33	93	531	693	257, 161	896, 612	1, 153, 773
Ontario								
Canada	36	33	93	531	693	257, 161	896, 612	1, 153, 773
1958								
Quebec	30	30	67	407	534	235, 949	691, 446	927, 395
Ontario	6	10	25	94	135	60, 157	195, 094	255, 251
Canada	36	40	92	501	669	296, 106	886, 540	1, 182, 646

TABLE 9. Monthly Employment of Production Workers in the Fabric Glove and Mitten Industry, 1957 and 1958

	1957			1958		
	Male	Female	Total	Male	Female	Total
	number					
January	103	580	683	89	474	563
February	74	484	558	88	504	592
March	77	491	568	90	500	590
April	101	589	690	87	479	566
May	100	577	677	88	494	582
June	89	543	632	86	487	573
July	97	526	623	95	487	582
August	95	530	625	93	482	575
September	92	522	614	94	515	609
October	94	516	610	97	535	632
November	95	508	603	90	529	619
December	92	505	597	83	513	596
Monthly average	93	531	624	92	501	593

TABLE 10. Consumption of Fuel and Electricity, 1957 and 1958

Kinds of fuel	1957		1958	
	Quantity	Cost value at factory	Quantity	Cost value at factory
		\$		\$
Bituminous coal ton	51	990	—	—
Anthracite coal "	—	—	27	702
Gasoline (including gasoline used in cars and trucks) .. Imp. gal.	3,552	1,492	5,350	2,374
Fuel oil "	34,340	7,018	41,387	8,298
Other fuel	—	1,531	—	—
Total cost of fuel	—	11,031	—	11,374
Electricity purchased (including service charges) kwh.	437,690	10,419	432,722	9,062
Total cost of fuel and electricity .....	...	21,450	...	20,436

TABLE 11. Power Installation, 1953 and 1958

	Horsepower capacity	
	1953	1958
Electric motors available	289	322 ¹
Total power used in manufacturing	289	322

¹ Electric motors (one quarter horsepower and over).

List of Firms manufacturing Fabric Gloves and Mittens, 1958

Name	Address
Quebec:	
Austin Glove Manufacturing Co.	550-10th Ave. S., Sherbrooke
Beane Glove Co. Ltd., H.S., The	168 Queen St., Lennoxville
Dominion Glove Co. Ltd.	Beebe
Industrial Textiles Ltd.	East Angus
Montreal Glove Works Ltd.	St Raymond
Morgan Gloves Ltd., Geo.	61 Wellington St. S., Sherbrooke
Paris Glove Co. Ltd.	6355 Park Ave., Montreal
Perrin Glove Co. (Canada) Ltd.	St. Raymond
Tapatco Ltd.	Ayer's Cliff
Ontario:	
Benjamin Glove & Canvas Goods Mfrs. Limited	518-538 Ellis St., Niagara Falls
Fischl Glove Co. Ltd., Louis	Walker St., Prescott
Windsor Textiles Ltd.	635 Tecumseh Rd. W., Windsor

SECTION 2. THE OILED AND WATERPROOFED CLOTHING INDUSTRY, 1958

A total of \$3,350,529 worth of goods was shipped in 1958 by the 7 plants comprising this industry, 12.4 per cent below the \$3,824,273 worth of shipments reported by the 9 establishments operating in 1957. Employment also decreased appreciably, to 283 from 369 the year before, and, as a consequence, payroll payments fell by 15.6 per cent to \$806,583 in 1958 from \$955,238 in 1957. Total cost of materials used, \$1,668,185, was 15.0 per cent lower than the comparable 1957 figure of \$1,963,282.

Of the 7 plants operating, 6 were in Quebec and only 1 in Ontario. It is therefore impossible to provide separate details for the two provinces.

Factory shipments of waterproofed and shower-proofed coats totalled 15,262 dozen with a value f.o.b. plant of \$2,047,383; 1957 comparable shipments of 18,122 dozen were valued at \$2,778,339. Shipments of windbreakers in 1958 amounted to 4,939 dozen worth \$735,500, compared to deliveries of 1,060 dozen worth \$110,268 the previous year.

Imports of oiled and waterproofed clothing increased greatly in the year under review, their total value in 1958 being \$1,475,540 as against \$248,853 in 1957.

In Table 23 are given details of power installations for this industry for 1953 and 1958, representing the results of a special survey made every five years.

TABLE 12. Principal Statistics of the Oiled and Waterproofed Clothing Industry, Representative Years, 1926 - 58

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials used	Value added by manufacture	Gross value of production ¹
1926	13	241	290,227	10,638	606,680	539,864	1,157,182
1928	18	359	426,614	12,488	826,524	885,382	1,724,394
1929	19	328	395,291	8,656	706,706	638,952	1,354,314
1932	16	244	197,462	8,985	323,742	296,017	628,744
1937	12	439	342,159	13,268	952,973	581,528	1,547,769
1938	13	349	264,462	10,979	758,902	408,426	1,178,307
1939	12	371	320,016	11,944	807,602	529,637	1,349,183
1940	11	527	476,120	14,578	1,327,049	786,015	2,127,642
1942	12	1,084	1,144,408	23,423	3,171,757	2,079,354	5,274,534
1945	13	572	791,007	21,845	1,924,984	1,486,001	3,432,830
1946	15	561	813,533	19,235	2,040,637	1,512,264	3,572,136
1947	15	477	831,940	14,883	1,934,849	1,649,893	3,599,625
1948	13	371	625,196	7,739	1,382,703	1,552,603	2,943,045
1949	14	439	798,473	7,902	1,987,702	1,910,485	3,906,089
1950	14	475	919,973	8,445	2,149,227	2,047,230	4,204,902
1951	14	479	996,320	9,173	2,423,013	2,131,996	4,564,182
1952	13	510	1,123,480	13,567	2,507,554	1,788,216 ²	4,309,337
1953	15	497	1,170,301	14,201	2,568,127	1,740,607 ²	4,322,935
1954	14	484	1,086,266	16,183	2,058,974	1,785,458	3,852,006
1955	13	435	1,095,261	17,032	1,972,179	1,937,230	3,915,807
1957							
Canada ³	9	369	955,238	14,693	1,963,282	1,873,635	3,824,273
1958							
Canada ⁴	7	283	806,583	12,302	1,668,185	1,630,790	3,350,529

¹ Commencing with 1952, "Gross value of production" was replaced by "Value of factory shipments".

² Because of insufficient inventory data in 1952 and 1953, these figures have been calculated from value of factory shipments and are, therefore, only approximations to true "Value added by manufacture".

³ Seven in Quebec, two in Ontario; breakdown not available.

⁴ Six in Quebec, one in Ontario; breakdown not available.

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 13. Comparison of Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1957 and 1958

Items	1957	1958	+Increase -Decrease
Establishments reporting No.	9	7	- 2
Supervisory and office employees:			
Total	47	41	- 6
Male	34	29	- 5
Female.....	13	12	- 1
Total salaries..... \$	259, 515	220, 176	- 39, 339
Production workers:			
Monthly average No.	322	242	- 80
Male	100	90	- 10
Female.....	222	152	- 70
Total wages \$	695, 723	586, 407	-109, 316
Cost of fuel and electricity \$	14, 693	12, 302	- 2, 391
Cost of materials used \$	1, 963, 282	1, 668, 185	-295, 097
Value of factory shipments \$	3, 824, 273	3, 350, 529	-473, 744

TABLE 14. Inventories,¹ 1958

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	dollars			
Opening: ²				
Canada ³	395, 786	45, 318	345, 829	786, 933
Closing:				
Canada ³	503, 641	39, 382	312, 513	855, 536

¹ Book value of all manufacturing inventories held at plant and plant warehouses.

² The opening inventory for 1958 differs from the closing inventory published for 1957 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1958.

³ Six in Quebec, one in Ontario; breakdown not available.

TABLE 15. Factory Shipments, 1957 and 1958

Principal products	1957		1958	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Coats:				
Rubberized and oiled..... dozen	2, 993	138, 475	¹	¹
Waterproofed and shower-proofed..... "	18, 122	2, 778, 339	15, 262	2, 047, 383
All other	1, 140	181, 590	462	64, 200
Hats, waterproofed.....	¹	¹	¹	¹
Other oiled, waterproofed and rubberized goods, pants, suits, hats, aprons, coats, etc.	-	401, 775	-	456, 766
Windbreakers, all kinds..... dozen	1, 060	110, 268	4, 939	735, 500
Clothing, work and other.....	-	203, 499	-	34, 990
All other products	-	10, 327	-	11, 690
Total	-	3, 824, 273	-	3, 350, 529

¹ Included in "Other oiled, waterproofed and rubberized goods".

TABLE 16. Production of Oiled, Waterproofed and Rubberized Coats in All Industries, 1945 - 57

	Rubber and rubberized coats		Oiled and other waterproofed coats	
	doz.	\$	doz.	\$
1945	8, 190	447, 165	44, 048	4, 043, 926
1946	12, 280	641, 316	49, 310	4, 434, 588
1947	10, 644	518, 187	...	5, 681, 213
1948	13, 240	643, 630	40, 491	5, 240, 331
1949	15, 032	467, 250	64, 519	6, 443, 187
1950	17, 684	888, 798	47, 602	8, 327, 501
1951	44, 378	1, 701, 442	55, 003	10, 300, 747
1952 ¹	16, 258	1, 327, 820	95, 672	13, 002, 625
1953 ¹	15, 604	1, 487, 132	91, 407	11, 385, 642
1954 ¹	12, 861	945, 754	72, 195	8, 933, 783
1955 ¹	21, 568	1, 009, 897	71, 223	9, 513, 785
1956 ¹	35, 079	1, 240, 495	62, 832	8, 053, 799
1957 ¹	47, 363	1, 381, 986	45, 397	6, 959, 069

¹ Beginning with 1952 production was replaced by factory shipments.

TABLE 17. Imports of Oiled and Waterproofed Clothing, 1957 and 1958

Articles imported	1957		1958	
	Quantity	Value	Quantity	Value
		\$		\$
Clothing of rubber or of waterproofed cotton fabrics n.o.p.	—	252, 433	—	947, 151
Raincoats of rubber..... No.	414	3, 276	234	1, 921
Raincoats of waterproofed cotton fabrics "	50, 518	368, 122	100, 774	526, 468

TABLE 18. Exports of Oiled and Waterproofed Clothing, 1957 and 1958

Articles exported	1957	1958
	Value	Value
	dollars	
Clothing of rubber and waterproofed clothing	248, 853	181, 858

TABLE 19. Employees and their Earnings, 1957 and 1958

	Employees					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
	number					dollars		
1957								
Canada ¹	34	13	100	222	369	259, 515	695, 723	955, 238
1958								
Canada ²	29	12	90	152	283	220, 176	586, 407	806, 583

¹ Seven in Quebec, two in Ontario; breakdown not available.

² Six in Quebec, one in Ontario; breakdown not available.

TABLE 20. Monthly Employment of Production Workers in the Oiled and Waterproofed Clothing Industry, 1957 and 1958

	1957			1958		
	Male	Female	Total	Male	Female	Total
	number					
January	104	239	343	85	148	233
February	105	233	338	92	150	242
March	107	232	339	93	160	253
April	106	236	342	94	151	245
May	98	228	326	87	148	235
June	90	225	315	88	154	242
July	99	227	326	98	161	259
August	105	222	327	98	160	258
September	100	227	327	95	157	252
October	90	212	302	89	161	250
November	91	192	283	88	140	228
December	89	181	270	86	130	216
Monthly average	100	222	322	90	152	283

TABLE 21. Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1957 and 1958 grouped according to the Size of Establishments

Establishments with factory shipments of	Estab-lish-ments	Em-ployees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Value of factory shipments
1957						
Under \$200,000	4	40	100,337	2,087	156,344	309,466
\$200,000 and over	5	329	854,901	12,606	1,806,938	3,514,807
Total	9	369	955,238	14,693	1,963,282	3,824,273
1958						
Under \$200,000	3	38	97,759	1,954	150,436	307,569
\$200,000 and over	4	245	708,824	10,348	1,517,749	3,042,960
Total	7	283	806,583	12,302	1,668,185	3,350,529

TABLE 22. Consumption of Fuel and Electricity, 1957 and 1958

Kinds of fuel	1957		1958	
	Quantity	Cost value at factory	Quantity	Cost value at factory
		\$		\$
Bituminous coal ton	36	576	48	806
Gasoline (including gasoline used in cars and trucks) ... Imp. gal.	8,930	3,658	1,540	616
Fuel oil "	19,811	3,725	28,644	4,831
Other fuel	—	1,115	—	1,330
Total cost of fuel	—	9,074	—	7,583
Electricity purchased (including service charges) kwh.	250,901	5,619	225,348	4,719
Total cost of fuel and electricity .....	...	14,693	...	12,302

TABLE 23. Power Installation, 1953 and 1958

Classes of power	Horsepower capacity	
	1953	1958
Electric motors available	133	89 ¹
Total power used in manufacturing	133	89

¹ Electric motors (one-quarter horsepower and over).

List of Firms Engaged in the Manufacture of Oiled and Waterproofed Clothing, 1958

Name of firm	Location
Quebec:	
British Weatherwear (Canada) Ltd.	4217 Iberville St., Montreal
Crown Waterproof & Clothing Co.	1590 Sanguinet St., Montreal
Croydon Manufacturing Company Limited	407 St. Peter St., Montreal
Dunmore Manufacturing Co.	5505 St. Lawrence Blvd., Montreal
Matte, T., Enr.	324, rue St-Dominique, Quebec
Seidman, H. & Company	809 William St., Montreal
Ontario:	
Barry Mfg. Co., The	46 Advance Rd., Islington

SECTION 3. THE MISCELLANEOUS CLOTHING INDUSTRY, N.E.S., 1958

Factory shipments made by the Miscellaneous Clothing Industry n.e.s. in 1958 had a total value f.o.b. plant of \$11,851,796, a decrease of 2.6 per cent from the \$12,166,698 worth of goods shipped in 1957. The number of employees fell from 1,494 in 1957 to 1,321 in 1958, and their salaries and wages in the same period from \$3,499,211 to \$3,334,688, a drop of 4.7 per cent. The total cost of materials and supplies used in 1958, at \$6,015,483, was \$346,096 or 5.4 per cent below the comparable 1957 figure of \$6,361,579.

In 1958 there were 68 establishments in the industry, five less than in the previous year. The provincial distribution was as follows, with the 1957 figures in parentheses: Quebec 43 (47); Ontario 21 (20); Manitoba 3 (3); and British Columbia 1 (1). Once more Quebec was the leading province, accounting for 67 per cent of the industry's employment and for 70 per cent of its shipments.

This industry is comprised mainly of small and medium sized establishments. Twenty of the total of 68 reported shipments with a total value of less than \$50,000, whilst only three reported factory sales in excess of \$500,000.

In order of importance in 1958, shipments of the various commodities were, with the comparable 1957 figures in brackets: tailors' canvas fronts, 219,973 dozen pairs with a value of \$2,715,258 (230,110 dozen pairs valued at \$2,767,133); belts, 356,977 dozen worth \$1,488,199 (332,951 dozen worth \$1,368,131); shoulder pads 947,683 dozen pairs at \$1,101,781 (1,195,606 dozen pairs at \$1,240,226); vestments 2,048 dozen at \$665,152 (2,393 dozen at \$682,907); and suspenders 160,964 dozen at \$592,658 (180,634 dozen at \$676,933). Further details of commodities are to be found in Table 26. Many of the items shipped by this industry cannot be shown separately, because they are produced by only one or two firms. Other items of production include safety clothing (aprons, gloves, mitts, leggings etc.), academic gowns, burial garments, dress shields and shoulder straps.

In Table 31 are given details of power installations for this industry for 1953 and 1958, representing the results of a special survey made every five years.

TABLE 24. Principal Statistics, Representative Years, 1949-58

Year and province	Estab-lish-ments	Em-ployees	Salaries and wages	Cost at factory of fuel and electricity	Cost at factory of materials and supplies used	Value added by manufacture	Gross value of production ¹
1949	58	1,257	2,048,608	29,345	3,717,540	3,483,285	7,230,170
1950	61	1,392	2,371,932	36,151	4,269,989	3,880,993	8,187,133
1951	61	1,359	2,356,489	37,576	4,924,485	3,846,187	8,808,248
1952	62	1,394	2,701,760	39,620	6,033,610	4,241,439 ²	10,314,669
1953	67	1,508	2,942,318	38,875	6,271,748	4,836,673 ²	11,147,296
1954	68	1,365	2,818,418	74,636	5,468,800	4,705,191	10,189,484
1955	72	1,412	3,003,084	52,875	6,076,461	5,367,559	11,452,689
1957							
Canada	73	1,494	3,499,211	80,347	6,361,579	5,802,514	12,166,698
Quebec	47	957	2,268,451	43,550	4,424,440	3,774,197	8,183,345
Ontario	20	463	1,068,633	31,974	1,751,033	1,805,515	3,566,915
Other ³	6	74	162,127	4,823	186,106	222,802	416,438
1958							
Canada	68	1,321	3,334,688	69,079	6,015,483	5,788,518	11,851,796
Quebec	43	882	2,234,166	41,195	4,397,475	3,858,132	8,299,509
Ontario	21	381	960,594	23,854	1,403,034	1,702,713	3,127,191
Other ⁴	4	58	139,928	4,030	214,974	227,673	425,096

¹ Commencing with 1952 the "Gross value of production" was replaced by "Value of factory shipments".

² Because of insufficient data in 1952 and 1953 these figures have been calculated from value of factory shipments and are therefore, only approximations of true "Value added by manufacture".

³ Includes four establishments in Manitoba and two in British Columbia.

⁴ Includes three in Manitoba and one in British Columbia.

TABLE 25. Inventories,¹ 1958

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
dollars				
Opening: ²				
Quebec	960,475	276,067	393,685	1,630,227
Ontario	440,151	130,591	196,832	767,574
Manitoba and British Columbia	66,528	6,662	16,277	89,467
Canada	1,467,154	413,320	606,794	2,487,268
Closing:				
Quebec	962,489	264,228	402,817	1,629,534
Ontario	416,485	156,435	173,398	746,318
Manitoba and British Columbia	45,971	10,120	34,400	90,491
Canada	1,424,945	430,783	610,615	2,466,343

¹ Book value of all manufacturing inventories held at plant and plant warehouses.

² The opening inventory for 1958 differs from the closing inventory published for 1957 because of the inclusion of new firms and the removal of figures for firms which did not operate during 1958.

TABLE 26. Factory Shipments, 1957 and 1958

Principal products	1957		1958	
	Quantity	Selling value at factory	Quantity	Selling value at factory
		\$		\$
Armlets and sleeve supporters doz.	4,107	9,256	4,127	8,193
Belts	332,951	1,368,131	356,977	1,488,199
Garters and hose supporters — Men's	4,507	16,615	4,733	17,075
Women's	195,809	263,057	254,012	333,078
Suspenders	180,634	676,933	160,964	592,658
Safety clothing	—	625,227	—	253,514
Tailors' canvas fronts doz. pr.	230,110	2,767,133	219,973	2,715,258
Shoulder pads	1,195,606	1,240,226	947,683	1,101,781
Dress shields	—	—	—	—
Vestments doz.	2,392	682,907	2,048	665,152
All other products	—	4,074,034	—	4,208,038
Contract work, custom work and repairs	—	443,179	—	468,850
Total	—	12,166,698	—	11,851,796

¹ Less than three establishments and included with "All other products".

TABLE 27. Employees and their Earnings, by Provinces, 1957 and 1958

	Employees					Earnings		
	Supervisory and office employees		Production workers		Total	Supervisory and office employees	Production workers	Total
	Male	Female	Male	Female				
number						dollars		
1957								
Quebec	116	78	199	564	957	823,909	1,444,542	2,268,451
Ontario	33	23	89	318	463	268,178	800,455	1,068,633
Manitoba and British Columbia	15	14	2	43	74	82,873	79,254	162,127
Canada	164	115	290	925	1,494	1,174,960	2,324,251	3,499,211
1958								
Quebec	106	70	185	521	882	830,125	1,404,041	2,234,166
Ontario	40	27	72	242	381	289,653	670,941	960,594
Manitoba and British Columbia	10	11	—	37	58	68,573	71,355	139,928
Canada	156	108	257	800	1,321	1,188,351	2,146,337	3,334,688

TABLE 28. Production Workers, by Months, 1958

	Establishments reporting monthly detail ¹		Establishments not reporting monthly detail ¹		All establishments		
	Male	Female	Male	Female	Male	Female	Total
	number						
January	255	801					
February	255	842					
March	260	841					
April	248	798					
May	252	786	3	14	255	800	1,055
June	244	760					
July	255	735					
August	260	774					
September	267	808					
October	256	807					
November	258	792					
December	244	718					
Monthly average ²					257	800	1,057

¹ The number of production workers by months was generally collected only for establishments reporting value of shipments of \$100,000 and over. For smaller establishments, only the number employed during the last pay period of May 1958, was collected.

² The average for establishments generally reporting shipments of less than \$100,000 was estimated by using average annual earnings data from the large establishments in conjunction with reported payrolls for the small establishments.

TABLE 29. Principal Statistics of the Miscellaneous Clothing Industry, n.e.s., grouped according to the Size of Establishments, 1957 and 1958

Establishments with shipments of	Estab-lish-ments	Em-ployees	Salaries and wages	Cost of fuel and electricity	Cost of materials used	Value of factory shipments
1957						
Under \$25,000	18	61	93,989	2,725	101,122	238,581
\$25,000 to under \$50,000	11	71	126,161	2,834	166,020	383,137
\$50,000 " " \$100,000	9	118	270,746	4,810	276,245	664,723
\$100,000 " " \$200,000	15	257	646,682	12,093	1,329,810	2,163,904
\$200,000 " " \$500,000	16	625	1,432,733	40,844	2,576,333	5,042,005
\$500,000 and over	4	362	928,900	17,041	1,912,049	3,674,348
Total	73	1,494	3,499,211	80,347	6,361,579	12,166,698
1958						
Under \$25,000	12	40	72,799	2,052	54,138	161,146
\$25,000 to under \$50,000	8	50	83,019	1,735	136,013	279,019
\$50,000 " " \$100,000	12	126	326,928	2,321	321,213	795,219
\$100,000 " " \$200,000	20	344	870,184	22,458	1,495,330	2,945,640
\$200,000 " " \$500,000	13	505	1,173,268	26,379	2,316,018	4,713,093
\$500,000 and over	3	256	808,490	14,134	1,692,771	2,957,679
Total	68	1,321	3,334,688	69,079	6,015,483	11,851,796

TABLE 30. Consumption of Fuel and Electricity, 1958

	Quantity	Cost value at factory
		\$
1. Establishments reporting commodity detail: ¹		
Bituminous coal	ton 62	906
Gasoline	Imp. gal. 61,009	27,003
Fuel oil	58,313	9,783
Natural gas	M cu. ft. 2,652	2,945
Other fuel .....	..	600
Electricity purchased	kwh. 1,494,925	26,940
2. Establishments not reporting commodity detail: ¹		
Total cost of fuel .....	..	400
Electricity purchased .....	..	502
3. All establishments:		
Total cost of fuel .....	..	41,637
Total cost of electricity .....	...	27,442
Total cost of fuel and electricity .....	...	69,079

¹ Data on the quantity and value of the different kinds of fuel and on the quantity of electricity purchased were generally not collected for establishments reporting value of shipments of less than \$100,000. Only the total cost of fuel and the total cost of electricity were collected for these establishments.

TABLE 31. Power Installation, 1953 and 1958

	Horsepower capacity	
	1953	1958
Electric motors available	564	481 ¹
Total power used in manufacturing	564	481

¹ Electric motors (one-quarter horsepower and over).

List of Firms in the Miscellaneous Clothing, n.e.s. Industry, 1958

Name of firm	Location
Quebec:	
Allen Silk Mills (Canada) Ltd.	752 Victoria Square, Montreal
Allied Accessories Inc.	1410 Clark St., Montreal
Adjustable Shoulder Straps Inc.	1124 Laurier Ave., Montreal
Apparelines Co.	1010 St. Catherine St. E., Montreal
Arrow Manufacturing Co.	9124 St. Lawrence Blvd., Montreal
Artistic Headwear Mfg. Co. Inc.	124 McGill St., Montreal
Atlantic Pad Co. Ltd.	1604 St. Lawrence Blvd., Montreal
Banner Belt & Button Co.	173 Van Horne, Montreal
Bouzaine M. & Co., Ltd.	3575 St. Lawrence Blvd., Montreal
Canada Pad Ltd.	460 St. Catherine St. W., Montreal
Chaussures Angeline	3288 Gouin Blvd. E., Montreal
Dominion Belt Co.	209 Vallée St., Montreal
Donahue Corporation of Canada Ltd.	1800 Moreau Ave., St. Hyacinthe
Duroform Shoulder Pad Corporation	370 Guy St., Montreal
Exclusif Pad Enr.	St. Bernard
Form Fit Shoulder Pad Ltd.	973 St. Antoine St., Montreal
Glassford Ltd., H.B.	2491 Demontigny St. E., Montreal
Guarantee Pad Mfg.	4097 Colonial Ave., Montreal
Hubscher Ribbon Corp. Ltd.	395 Mayor St., Montreal



List of Firms in the Miscellaneous Clothing, n.e.s. Industry, 1958 - Concluded

Name of firm	Location
Quebec - Concluded:	
Ideal Perfect Pad Limited	370 Guy St., Montreal
Koffler Manufacturing	1414 Bleury St., Montreal
La Robe Mortuaire de Luxe Enr.	7066, rue Chambord, Montreal
La Societé Pierre Pampalon Ltée	5540 Cote Des Neiges Rd., Montreal
Mira Button and Belt	10 Ontario St. W., Montreal
New York Pad Co.	3 Notre Dame E., Montreal
Newey Brothers (Canada) Ltd.	Cabana St., Granby
Pads Limited	680 Notre-Dame St. W., Montreal
Paramount Pad (Canada) Ltd.	9500 St. Lawrence Blvd., Montreal
Patenaude, Omer Enr.	13 St. Ignace St., Laprairie
Premier Button & Silver Belt Co.	19 Notre-Dame St. E., Montreal
Premier Shoulder Pad Co.	6930 Papineau Ave., Montreal
Quality Pad Inc.	372 St. Catherine St. W., Montreal
Reliable Pad Company Ltd.	83 Rachel St. E., Montreal
Renée Enr.	1339 Maguire Ave., Quebec
Robert Gens & Cie Ltée	34 Notre-Dame St. E., Montreal
Royal Belt Co.	423 Mayor St., Montreal
Royal Suspender Mfg. Co., The	7132 St. Lawrence Blvd., Montreal
Saguenay Equipment Reg'd.	Rue Taschereau, Arvida
Sobo Belt Co.	4527 St. Dominique St., Montreal
Style Pads Inc.	10 Ontario St. W., Montreal
Superior Brand Limited	7248 St. Urbain St., Montreal
Topstyle Belt Inc.	372 St. Catherine St. W., Montreal
Wolf Brand Cravat & Suspender Co.	2033-35 Clark St., Montreal
Ontario:	
Avenue Belt Mfg. Ltd.	96 Spadina Ave., Toronto
Diana's Dolls Wear	25 Victoria Ave. N., Hamilton
Dunkleman, J.B. & Son Ltd.	345 Adelaide St. W., Toronto
Gerry Nufoam Co. Ltd.	1536 Dundas St. W., Toronto
Harcourts Limited	70-72 Wellington St. W., Toronto
Harris-Banks Reg'd.	116 Spadina Ave., Toronto
Industrial Safety Equipment Co. Ltd.	Algie Ave., Etobicoke
King Suspender & Belt Ltd., The	10 St. Patrick St., Toronto
Kleinert Rubber Co., I.B.	1210 Birchmount Rd., Scarborough
Loree Mfg. Co.	258 Glenmanor Dr. W., Toronto
Master Pad Co.	20 Maud St., Toronto
Mayfair Products Ltd.	251 Sorauren Ave., Toronto
McCance, Murray	54 Hiawatha St., St. Thomas
Mine Safety Appliances Co. of Canada Ltd.	500 Macpherson Ave., Toronto
National Pad Limited	80 Nelson St., Toronto
Princeton Mfg. Ltd.	44-48 York St., Toronto
Safety Supply Company	214 King St. E., Toronto
Stein & Co. Ltd., A.	41 Peter St., Toronto
Style Shoulder Pad Co.	116 Spadina Ave., Toronto
Tail-A Belts	322 King St. W., Toronto
Toronto Tailors Supplies	408 Spadina Ave., Toronto
Manitoba:	
Canadian Star Novelty Mfg. Co.	72 Princess St., Winnipeg
Gaspard & Sons Ltd.	143 Smith St., Winnipeg
Winnipeg Pad Mfg. Co.	154 Market Ave., Winnipeg
British Columbia:	
Custom Belt Co.	319 W. Pender St., Vancouver