

# FIBRE PREPARING MILLS

CANADA

1964

DOMINION BUREAU OF STATISTICS

AUG 3 1966

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ANNUAL CENSUS OF MANUFACTURES

Published by Authority of The Minister of Trade and Commerce

# DOMINION BUREAU OF STATISTICS Industry Division

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# PUBLICATIONS

In addition to the report, on this industry, the DBS publishes annual statistics on a number of related industries and current statistics on the more important commodities. Copies of reports provided in the following list are available from the Information and Public Relations Division of the DBS, Ottawa or from the Queen's Printer, Hull, P.Q.

Catalogue			Pr	ice
number	Title	Periodicity	Per copy	Per year
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31 - 211	Products Shipped by Canadian Manufacturers	A	.75	
31-001	Inventories, Shipments and Orders in Manufacturing Industries	M	.30	\$3.00
65-004	Exports by Commodities	M	.75	7.5
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34 - 204	Cotton and Jute Bag Industry	A	.50	
34 - 205	Cotton Yarn and Cloth Mills	A	. 50	
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34 - 207	Narrow Fabric Mills	A	.50	
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34 - 214	Hat and Cap Industry	A	.50	
34 - 215	Hosiery and Knitting Mills	A		
34 - 216	Men's Clothing Industry	A	.50	
34 - 217	Women's and Children's Clothing Industries	A	. 50	
34 - 218	Miscellaneous Clothing Industries	A	.50	
34 - 219	Fibre Preparing Mills	A	. 50	
34 - 220	Thread Mills	A	. 50	
34 - 221	Carpet, Mat and Rug Industry	A	.50	
34-001	Garment Shipments	Q	.25	1.0
34-002	Foundation Garment Shipments	0	.25	1.0

# A – Annual

# Q-Quarterly

M - Monthly

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# FIBRE PREPARING MILLS

# 1964

In terms of both the revised Standard Industrial Classification and the New Establishment Concept, this industry is defined as comprising those "Establishments primarily engaged in preparing fibres for spinning (except synthetic fibres) and in manufacturing batting, padding, wadding, upholstery filling or in processing waste and recovered fibres and flock. Included are establishments primarily engaged in wool scouring and carbonizing and combing and converting top".

The products shipped by this industry in 1964 were numerous and included such major items as various types of punched and pressed felts; batts, batting and wadding, chiefly cotton; automobile batts; pulled wool; and wipers and rags. Unfortunately, as was the case in the previous reports on this industry, too few firms were engaged in the manufacture of the individual commodities in 1964 to permit the publication of industry shipment data on most products. In view of the above situation, the all-industry shipments of selected commodities for both 1963 and 1964 have been shown in Table 14. It should be noted that this industry is not the major manufacturer of all of these commodities since most punched and pressed felts are manufactured by firms classified to the Pressed and Punched Felt Mills industry and most wipers and rags are made by firms classified to the Miscellaneous Textiles (n.e.s.) Industry. These two industries are covered in the Miscellaneous Textiles Industries report, Catalogue No. 34 - 210.

A list of the establishments classified to this industry in the 1964 survey will be found at the end of this report.

# SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- amount too small to be expressed.
- P preliminary figures.
- r revised figures.
- x confidential to meet secrecy requirements of the Statistics Act.

# TABLE 1. Principal Statistics, 1961-64

				Man	ufacturing	activity				т	'otal activ	ity	
Year and province	Estab- ilsh- ments		duction a ated work		Cost of	Cost of materials	Value of shipments of goods	Value		g owners artners	Emp	loyees	Value
hoance	menta	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$'0	000
1961													
Totals	30	710	1,558	2,312	266	8,813	14, 841	5,506	11	42	844	3, 182	5,775
1962													
Totals	30	713	1,556	2, 304	256	8,888	14,893	5,757	6	23	851	3, 259	5,846
1963													
Newfoundland	_	_	_	_	-	-	-	_	_	-	-	-	_
Prince Edward Island	_	-	_	-	-	-	Inte	-	-	-	-	-	-
Nova Scotla	-	-	-	-	-	-	den .	-	-	-	-	-	-
New Brunswick	-	-	-	-	-	600	-	-	-		-	-	-
Quebec	10	176	362	509	94	2,269	3,596	1,239	x	x	207	658	1,236
Ontario	18	1										-	
Manitoba	-		ĺ										
Saskatchewan		> 557	1,247	2,001	206	7,786	12,862	4,904	х	x	670	2,785	5,019
Alberta	-												
British Columbia	3												
Yukon and Northwest Territories	-	-	-	-	-	-	-	-	-	-	-	-	-
Totais	31	733	1,609	2,510	300	10,055	16,458	6, 143	5	22	877	3,443	6, 255
1964													
Newfoundland	-	_	_	-	_	-	-	-	_	-	_	-	-
Prince Edward Island	-	-	-	-	-	_	_	-	-	_	-	-	-
Nova Scotla	-	-	_	-	-	-	-	-	-	-	-	-	-
New Brunswick	-	-	-	-	-	-	-	-	-	mint	-	-	-
Quebec	12	x	x	x	x	x	x	x	x	X	x	x	x
Ontario	18	525	1,181	1,954	190	7,673	12,873	5,134	x	x	625	2,690	5,181
Manitoba	· -	-	-	-	-	-	-	-	-	-	-	-	-
Saskatchewan	-	-	-	-	-	-	-	-	-	-	-	-	-
Alberta	-	-	-	-	-	-	-	-	-	-	-	-	-
British Columbia	3	x	x	x	x	x	x	X	-	-	x	x	x
Yukon and Northwest Territories	-	-	-	-	-	-	· -	-	-	-	-	-	-
Totals	33	713	1,595	2, 527	288	10, 704	17, 594	6, 736	5	16	843	3,432	6,779

			Man	ufacturing	activity				г	otal activ	ity	
Estab- lish- ments				Cost of fuel and	Cost of materials	Value of shipments of goods	Value			Empi	oyees	Value
	Number	Man- hours paid	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
No.		*000		*	\$*000				\$'000		\$'(	000
				1			1					
} 4	5	12	14	2	9	56	43	-		8	25	43
353846	36 13 78 147 444	79 26 184 306 980	97 39 259 459 1,614	16 5 41 70 162	98 319 1,473 1,639 6,463	349 462 2, 142 2, 855 10, 475	245 124 583 1,160 3,920	22	4 10 8	40 16 99 173 526	41 112 49 376 626 2,213	78 248 136 580 1,157 4,014
								-		-	-	
31	733	1, 609	2, 510	300	10,055	16, 458	6, 143	5	22	877	3, 443	6, 255
} 5	7	14	18	1	12	47	34	1	3	8	23	34
8	36	72	93	14	170	454	271	2	6	42	117	274
4466	22 36 186 426	48 78 412 971	73 134 613 1,595 —	10 15 100 148	346 999 2,484 6,695	560 1.475 4,202 10,855	221 471 1,635 4,104	2	8	33 45 220 495	118 206 822 2,146	248 464 1,646 4,112
	7 13	1, 595	2, 527	288	10.704	17 594	6.736	5	16		3 432	6,779
	lish- ments No. 4 3 5 3 8 4 6 -  31 5 8 4 4 4 4 6 6 6 6 - 	lish- ments         relimination           No.         Number           4         5           3         10           5         36           3         13           8         78           4         444           -         -           31         733           5         7           8         36           4         22           4         36           6         186           6         186           6         186           -         -	lish- ments         related work           Number         Man- hours paid           No.         '000           4         5         12           3         10         23           5         36         79           3         13         26           8         78         184           4         147         306           6         444         980           -         -         -                31         733         1, 609           5         7         14           8         36         72           4         22         48           4         36         78           6         186         412           6         26         971	Estab- Iish- ments         Production and related workers           Number         Man- hours paid         Wages           No.         '000         ''''''''''''''''''''''''''''''''''''	Estab- lish- ments         Production and related workers         Cost of fuel and elec- tricity           No.         '000         Cost of fuel and elec- tricity           4         5         12         14         2           3         10         23         27         4           5         36         79         97         16           3         13         26         39         5           4         147         306         459         70           6         444         980         1,614         162           -         -         -         -         -                  31         733         1.609         2.519         300           5         7         14         18         1           8         36         72         93         14           4         22         48         73         100           4         26         971         1,595         148           -         -         -         -         -	lish- ments         related workers         Cost of fuel and paid         Cost of materials and supplies           No.         Man- hours paid         Wages         Cost of fuel and tricity         Cost of materials and supplies           No.         '000         *000         \$'000           4         5         12         14         2         9           3         10         23         27         4         53           5         36         79         97         16         98           3         13         26         39         5         319           4         147         304         459         1         1,473           4         147         304         459         70         1,473           -         -         -         -         -         -                   31         733         1,609         2,510         300         10,055           5         7         14         18         1         12           8         36         72         93         14         170           4         22 </td <td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td> <td></td> <td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td> <td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td> <td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td> <td><math display="block"> \begin{array}{ c c c c c c c c c c c c c c c c c c c</math></td>	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$	$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$

# TABLE 2. Principal Statistics classified by Size Group based on Value of Shipments of Goods of Own Manufacture, 1963 and 1964

# TABLE 3. Principal Statistics classified by Size Group based on Manufacturing Value Added, 1963 and 1964

				Mar	ufacturing	activity				1	'otal acti-	vity	
Size group	Estab- lish- ments		duction a ated work		Cost of fuel and	Cost of materials	Value of shipments of goods	Value		owners	Emp	loyees	Value
		Number	Man- hours pald	Wages	elec- tricity	and supplies	of own manu- facture	added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$1000				\$1000		\$*0	00
1963													
Under \$10,000	} 6	13	30	35	5	137	219	70	3	12	16	45	82
\$ 10,000 to \$ 24,999 25,000 ** 49,999 50,000 ** 99,999 100,000 ** 198,999 200,000 ** 499,999	6 6 3 7	28 52 49 262	66 106 123 565	81 169 151 873	13 22 27 120	249 626 941 4,234	468 1.071 1,369 6,452	227 402 364 2, 194	2	10	36 63 63 332	107 225 225 1, 229	240 400 363 2, 292
500,000 <sup>11</sup> 999,999 1,000,000 <sup>11</sup> 4,999,999	3	309	701	1, 199	111	3,868	6.878	2,886	-	-	367	1,611	2,879
5,000,000 and over	-	-		-	-	-	-			-		-	-
auxiliary units			5.6.6		2.4.4	1.4.4						• • •	* * 4
Totais	31	733	1, 609	2, 510	300	10,055	16,458	6, 143	5	22	877	3,443	8, 255
1964													
Under \$10,000	345657	1 25 29 72 280	2 20 52 60 172 605	4 24 71 85 242 884	1 3 7 16 33 122	11 79 146 704 1,364 4,379	23 131 330 1.062 2.055 7.002	11 49 177 360 674 2, 521	1 1 1 2 -	34300	i 11 31 40 92 323	5 28 95 129 365 1, 247	11 49 177 390 681 2,534
500,000 '' 999,999 1,000,000 '' 4,999,999	} 3	296	685	1,217	106	4,023	6,990	2,943		-	345	1,563	2,937
5,000,000 and over	-	-	-	-	-	-	-		-	-	-	_	-
auxiliary units												* * *	
Totals	33	713	1. 595	2, 527	288	10.704	17.594	6.736	5	16	843	3.432	6 779

# TABLE 4. Principal Statistics classified by Size Group based on Total Value Added, 1963 and 1964

				Man	ufacturing	activity				Т	otal activ	vity	
Size group	Estab- lish-		duction a ated work		Cost of	Cost of	Value of shipments		Working and pa		Empl	loyees	Value
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$'0	00
1963					[						-		
Under \$10,000	\$ 5	7	16	18	4	20	86	55	1	4	10	29	55
\$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999	7637	34 52 49 282	79 106 123 585	98 169 151 873	15 22 27 120	366 626 941 4, 234	602 1,071 1,369 6,452	242 402 364 2, 194	4	18	42 63 63 332	123 225 225 1, 229	267 400 363 2, 292
500,000 999,999 1,000,000 4,999,999	3	309	701	1, 199	111	3, 868	6,878	2,886		-	367	1,611	2, 878
5,000,000 and over	-	-	-	-	-	1 -	-	-	_	-	-	-	-
auxiliary units													
Totals	31	733	1, 609	2, 510	300	10.055	16,458	6, 143	5	22	877	3, 443	6, 255
1964													-
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999	3 45 6 5 7	1 10 25 29 72 280	2 20 52 60 172 605	4 24 71 85 242 884	1 3 7 16 33 122	11 79 146 704 1, 364 4, 379	23 131 330 1,062 2,055 7,002	11 49 177 360 674 2,521	1 1 2	3438	1 11 31 40 92 323	5 28 95 129 365 1,247	11 48 177 390 682 2, 534
500,000 <sup>(1</sup> 999,999 1,000,000 <sup>(1</sup> 4,999,999	} 3	296	685	1, 217	106	4, 023	6,990	2,943	-	-	345	1, 563	2, 93
5,000,000 and over Head offices, sales offices and	-	-		-	-	-	arease.	-	-	-	attar	-	
auxiliary units					* * *								
Totals	33	713	1, 595	2, 527	288	10, 704	17, 594	6, 736	5	18	843	3,432	6.77

# TABLE 5. Principal Statistics classified by Size Group based on Total Employed, 1963 and 1964

				Mar	ufacturing	activity					l'otal acti	vity	
Size group	Estab- lish-		ated work		Cost of	Cost of	Value of shipments	21-1		; owners artners	Emp	loyees	Value
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	added
	No.		'000'			\$'000		·		\$'000		\$'0	00
1963								1					
Under 5 employed 5 - 14 employed 15 - 49	6 12 8	7 83 226	16 180 486	18 271 729	5 41 109	152 1,020 3,237	259 1.696 5,103	95 622 1,843	1 4 -	4	11 101 272	34 366 987	95 642 1,946
50 - 99 ···	} 5	417	927	1,491	144	5,646	9,400	3, 583	1.00*	-	493	2, 056	3,572
200-499 500 employed and over ilead offices, sales offices and	-		-	-	_	_			-		=	_	-
auxiliary units			* * *		6.0.0	4.4.8				* * *			
Totals	31	733	1, 609	2, 510	300	10.055	16.458	6, 143	5	22	877	3, 443	6, 255
1964							1						
Under 5 employed 5 - 14 employed 15 - 49	10 11 8	16 79 253	32 171 563	42 266 799	9 37 123	537 1,229 4,038	763 2,036 6,423	217 792 2, 298	32	98	17 106 297	47 411 1,073	220 826 2, 311
50 - 99 **	} 4	365	829	1, 420	118	4, 900	8,371	3,430	-		423	1,902	3,422
	-	-	-		-	-	-	-	1.001	-	-	-	-
the omployed and over	-	A895	_	-	-	-		-	-	-	-	-	-
deviliary units									* * 4	4 + 4		- 5.11	
Totals	33	713	1,595	2, 527	288	10,704	17, 594	6, 736	5	16	843	3, 432	6,779

				Man	ufacturing	activity				7	Cotal acti	wity	
Type of organization	Estab- lish-		duction ated worl		Cost of	Cost of	Value of shipments			owners artners	Empl	oyees	
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity	materials and supplies	of goods of own manu- facture	Value added	Number	With- drawals	Number	Salaries and wages	Value added
	No,		'000 <sup>°</sup>			\$'000				\$'000		\$*(	00
1963													
Individual ownerships	3					1.00							
Partnerships	5	30	61	74	11	186	341	147	5	22	31	77	158
Incorporated companies	26	703	1, 548	2,435	288	9,869	16,117	5,996			846	3,366	6,097
Co-operatives	-	-	-	_	-	-	- 1	-			-	- 1	- 1
Head offices, sales offices and auxiliary units													
Totals	31	733	1,609	2, 510	300	10, 055	16, 458	6,143	5	22	877	3, 443	6, 255
1964					1								
Individual ownerships Partnerships	5	12	24	27	4	115	238	120	5	16	15	37	146
Incorporated companies	28	701	1,572	2,500	284	10, 589	17,355	6,617			828	3,396	6,633
Co-operatives	-		-	_	_	-	-	-			-		_
Head offices, sales offices and auxiliary units	4.9.9				4 9 0	* * *							
Totals	33	713	1, 595	2,527	288	10, 704	17, 594	6, 736	5	16	843	3, 432	6, 779

# TABLE 6. Principal Statistics classified by Type of Organization, 1963 and 1964

TABLE 7. Calculation of Output, Input and Value Added, 1963 and 1964

	Manufact activi		Non-manufa activiti		Tota activi	
	1963	1964	1963	1964	1963	1964
			\$'00	0		
Output	[	- 1				
1. Shipments and other revenue	16,458	17, 594	919	872	17,377	18,466
Inventories - Goods of own manufacture:						
Add closing - Goods in process	175	198			175	198
Finished goods	764	781			764	781
Deduct opening-Goods In process	194	178			194	178
Finished goods	705	667			705	667
. Net inventory change	40	134			40	134
6. Gross output (1 + 2)	16,498	17,728	919	872	17,417	18, 600
Input						
. Purchases of goods not of own manufacture		4.0.0	731	879	731	879
Inventories - Goods not of own manufacture:						
Add opening			103	57	103	57
Deduct closing	* * *		58	138	58	138
. Cost of goods sold (not of own manufacture)			776	798	776	798
. Materials, supplies, etc.	10,055	10, 704	30	32	10,085	10.736
. Fuel and electricity	300	288			300	288
. Gross input (5 + 8 + 7)	10,355	10,992	806	830	11, 161	11,820
Value added (3 - 8)	6, 143	6,736	113	42	6, 255	6, 779

(

Prince Edward Island

Nova Scotia

Oniario

Manitoba .....

Alberta

British Columbia

Yukon and Northwest Terri-

tories

Saskatchewan

Totals .....

New Brunswick

Quebec .....

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					Emplo	yees						Salari	ies and wa	ages	
Year and		Product related				inis• tive		les .nd	Tre	otal	Product		Admin-	Sales	
province	Manufa	cturing	0	ther		office		bution	10	1681	related v	workers	istra- tive and	and distri-	Total
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	
		-			num	ber							\$'000		
1963		1	1	1	1	1 1		1		1		ł	1	1 -	
Newfoundland	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Prince Edward Island	-	-	_	-	-	-	-	-	-	-	-	-	-	-	-
Nova Scotia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	- 1
New Brunswick	-	nan	-	-	-	-	-	-	-	- 1	-	-		-	-
Quebec	167	9	-	-	15	9	7	-	167	9	509	-	118	31	858
Ontario	1										1				
Manitoba															
Saskatchewan	453	104	-	-	73	24	15	1	541	129	2,001	-	656	129	2.785
Alberta					-			1						100	21100
British Columbia	U			1											
Yukon and Northwest Terri- tories	_	_	_	_	-	_	-	_		_	_	-	Ling	_	_
Totals	620	113	-	-	88	33	22	1	730	147	2, 510	_	774	160	3, 443
1964															
Newfoundland	-	-	_	-	-	-	-	-	-	-	-	-	-	-	-

# TABLE 8. Employment and Payroll, 1963 and 1964

# TABLE 9. Production and Related Workers, - Manufacturing Activity, 1963 and 1964

	196	3	196	4
Month	Male	Female	Male	Female
		numbe	21	
Establishments reporting monthly detall (large establishments only):	- 1		1	
January	637	121	597	103
February	617	112	603	108
March	623	108	597	110
April	641	118	593	111
May	608	113	618	110
June	612	117	629	107
July	586	105	561	89
August	612	105	584	94
September	603	112	612	102
October	636	119	601	104
November	654	127	639	113
December	632	113	634	111
Averages	620	113	607	106
studiishments reporting annual averages (small establishments only)	***			
Average for all establishments	6 20	113	607	106

T.	A	BI	LE	1	0.	Inv	en	tor	ies		1964	
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		Manufa	cturing		Non- manufacturing	
Province	Materials, supplies, etc.	Goods in process	Finished goods of own manufacture	Total	Products or materials purchased for resale	Total inventories
		_	book value	\$'000		
Opening:			1 1	1.0		
Newfoundland	_	_			_	_
Prince Edward Island		-	[	_	_	_
Nova Scotia	-	-		_	-	_
New Brunswick	_	_		_	-	
Quebec	x	x	x	x	_	x
Ontario	1,090	162	556	1,809	57	1,866
Manitoba		-	_	-	_	
Saskatchewan	_	_		-	_	_
Alberta		_			_	_
British Columbia	x	x	x	x	_	x
Yukon and Northwest Territories	-	_	-	-	- 1	-
Totals	1, 315	178	667	2, 160	57	2, 21
Closing:						
Newfoundland	-	-		-		_
Prince Edward Island		_		_	_	
Nova Scotia	_	_		-	_	
New Brunswick	-	-	[	_	_	-
Quebec	x	x	x	x		х
Ontario	1, 186	184	658	2,028	138	2, 166
Manitoba	_				_	_
Saskatchewan	-		-	_	_	-
Alberta	_	_	_	-	-	
British Columbia	x	x	x	x	_	z
Yukon and Northwest Territories	-	_	_	_	-	
Totals	1,459	198	781	2,438	138	2,571

# TABLE 11. Purchased Fuel and Electricity Used in Manufacturing Activity, 1963 and 1964

Description		1963		1964		
Description		Quantity	Cost	Quantity	Cost	
1. Large establishments reporting commodity detail:         Bituminous coal:         (a) From Canadian mines         (b) Imported         Sub-bituminous coal (from Alberta mines only)         Anthracite coal         Lignite coal         Coke         Gasoline (including gasoline used in cars and trucks)	ton ** **	163 2, 981 40 	\$'000 2 41 1 - -	168 2,497   	\$'000	
Fuel oil including kerosene or coal oil	cord	108, 224 185, 975 —	44 26 —	69, 379 263, 130 -	22	
(a) Liquefied petroleum gases		2,286 	- - 17 123 25	665 		
<ul> <li>Small establishments not reporting commodity detail: Estimate for fuel and electricity</li> <li>All establishments: Total fuel and electricity used</li> </ul>			21		1	

	1963		1964		
Description	Quantity	Cost	Quantity	Cost	
		\$'000		\$'000	
Materials used:					
Cotton:			_		
Raw	2, 152, 690	923	2,004,600	83	
Linters	12,633,674	8 16	12, 536, 730	74	
Waste	16, 293, 217	1,440	21, 330, 278	1,81	
Cotton and wool waste	1, 298, 128	205	595,716	14	
Wool	151,458	114	174, 282	16	
Wool waste	949.102	318	739,365	25	
Synthetic staple fibre	187, 877	61	326,665	19	
Synthetic waste	1, 309, 123	469	2,646,030	51	
Other waste	3, 463, 131	303	3, 512, 925	28	
Cheese cloth yard	1,773,640	74	1,918,450	8	
Burlap	1, 124, 520	137	1,536,331	18	
Bunap					
Rag, clippings, mills-ends, etc.:	10 044 407	1 0 00	11 140 555	1 13	
Wool or part wool	10,944,437	1,060	11, 146, 555	1,11	
Cotton		304	-	-	
Other		5		6	
Other raw stocks		452		65	
Wooliy sheepskins	657,105	1, 112	511.500	99	
Oils		23		2	
Dyes		13		1	
Chemicals		105		7	
All other materials and components used <sup>1</sup>		1,640		1,99	
Containers and other packaging materials and supplies used		140		13	
Contermete and other becording merciane and addition door unumunumunumunum					
Operating, maintenance and repair supplies used (excluding fuel)		306	* * *	34	
Amount paid out to others for work done on materials owned by establishments		33		6	
Totals		10,055		10,70	

# TABLE 12. Materials and Supplies - Manufacturing, 1963 and 1964

<sup>1</sup> No detailed information on materials used was collected from small estiblishments, the estimated costs for which are included here. These estimated costs were \$329,369 in 1963 and \$299.931 in 1964.

TABLE	13.	Shipments	of	Goods	of	Own	Manufacture.	1963	and	1964	
-------	-----	-----------	----	-------	----	-----	--------------	------	-----	------	--

	Value			
Description	1963	1964		
	\$'0	00		
1. Products:				
Pressed and punched felts, all types	1			
Pulled wool				
Wipers and rags	16.256	17,376		
Batts, batting and wadding, chiefly of cotton	10,200			
Automobile batts				
All other products	)			
Amount received in payment for work done on materials and products owned by others	239	250		
i.a.is adjustment for value of sales taxes, excise duties and outward transportation charges which could not be deducted from individual commodity items described above	( 37)	(31)		
l'otal adjusted value of shipments and work done	16, 458	17, 594		

TABLE 14. Shipments of	Selected Goods of Own Manufacture - All Industries, 1963 and 1964
(Includes shipments from othe	r industries which manufacture, as a secondary activity, the commodities listed)

Decembridan	Value		
Description	1963	1964	
	\$'00	ю	
Pressed and punched felts, all types	7,981	8,231	
Pulled wool	1	1	
Vipers and rags	4,687	4,755	
Batts, batting and wadding, chiefly of cotton	2,754	1,641	
Automobile batts	3,776	3,759	

<sup>1</sup> Data confidential.

# List of Establishments classified to This Industry, 1964

(Does not include establishments classified to other industries, which as a secondary activity, manufacture products typical of this industry)

Name	Location				
Quebec:					
Acme Sisal & Supplies Co. Ltd.					
Aragon Cotton & Synthetic Mills Ltd.	300 Dubé St., Montreal E.				
Brassard, Maurice	1695 St. Charles, Plesslsville				
Broadway Textlie Processing Ltd.					
Dominion Wadding Co. Ltd.	120 Vinet St., Montreal				
Fournier, Luc	Cap St. Ignace Station				
Lebeau Combing Mills Ltd.					
London Waste Mfg. (1962) Co. Ltd.	8350 Jeanne-Mance St., Montreal				
Matador Inc.	9500 St. Lawrence Blvd., Montreal				
Montreal Woolstock	6530 Wilderton St., Montreal				
Standard Felt Products Ltd.	705 Bourget St., Montreal				
Walker, James Robert	5296 St. Patrick St., Montreal				
Ontario:					
Almac Felt & Sisal Co. (Div. of Wiseman Bros. Ltd.)	3636 Weston Rd., Weston				
Bainton Limited	Blyth				
Bauers Limited	187 King St. S., Waterloo				
Canada Packers Limited (Wool Division)	Ft. of Strachan Ave., Toronto				
Dominion Rubber Company Limited (Fibre Preparing)					
Ferguson & O'Reilly Co. Ltd.	178 Joseph St., Kitchener				
Fibre Products of Canada Ltd.	27 Catharine Ave., Brantford				
Fibretex Limited	3679 Weston Rd., Weston				
Frederick Waste Products Ltd.	19 Albion St., Brantford				
Gazer, Wm. Mill Stock Supplies	112 Grey St., Brantford				
General Wooi Stock Ltd.	35 Wabash Ave., Toronto				
Homuth, Otto Sons Limited	358 Eagle St., Preston				
Horenfeldt-Hands Ltd.	640 Dufferin St., Toronto				
Lakeview Felt Ltd.	1106 Ogden Ave., Port Credit				
Lalor, John, M. & Co. Ltd.	610 Eastern Ave., Toronto				
Scythes & Company Ltd.	Paton Rd., Toronto				
Simco Wool Stock Co. Ltd.	449 Norfolk St. S., Simcoe				
Wagman, E. & Co. Ltd.	77 St. Patrick St., Toronto				
British Columbia:					
Birkeland Bros. Wool Batts Ltd.					
Bissinger & Co.	365 W. 2nd. Ave., Vancouver				
Western Flbres Ltd.	8399 Ontario St., Vancouver				

# Census of Manufactures

# General

The Census of Manufactures is an annual mail survey covering Canada's Manufacturing Industries. It is based on the Standard Classification of Industries and full details concerning the system may be found in the Standard Industrial Classification manual, Catalogue No. 12-501 which is available from the Queen's Printer or the Dominion Bureau of Statistics. In summary, the Classification as it relates to the manufacturing industries provides for a breakdown into 140 industries arranged in 20 major industry groups. Of the 140 (3 digit) industries, 18 are further broken down into 56 (4 digit) sub classes. At the Canada level, principal statistics are collected and compiled for 176 separate industries. They cannot all be published separately by province, however, because of the confidential nature of the data in certain provinces.

The reporting unit for the Census is designated as the **establishment** (see definition of "Establishment" in following section) and a return is requested from every establishment classified to a manufacturing industry. Although respondents are required to submit reports covering the calendar year, financial year reports other than the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. When an establishment is operated for only part of a year a report is required covering the period of operation.

There are four different questionnaires used in the Census of Manufactures; (a) short form (b) long form (c) head office questionnaire and (d) commodity questionnaire. The short and long forms are used to obtain principal statistics and commodities shipped from establishments classified to manufacturing industries and differ only in the amount of detail requested. The short form is a single-sheet questionnaire sent to small manufacturers generally reporting shipments of less than \$100,000; this cut-off, however, varies somewhat between industries. The head office questionnaire is generally used for company head offices and/or auxiliary units separately located from the manufacturing establishment(s), (see following notes on Head offices and auxiliary units). The Commodity questionnaire is used to survey certain establishments which are coded (on the basis of their principal activity) to industries other than manufacturing in the Standard Industrial Classification system, but which undertake some manufacturing as a subsidiary activity. This single-sheet questionnaire is designed to collect information on the quantity and value of goods of own manufacture shipped by such establishments in order to achieve full coverage of domestically manufactured commodities (see the following note under Shipments).

The results of the Census are presented in some 140 publications. In addition to these annual industry publications there are annual summary reports for Canada and the provinces and special reports giving principal statistics by detailed geographic areas, by type of ownership and size of establishment. A special annual report covering the shipments of all manufactured commodities arranged in alphabetical order is also published.

Since 1960 the following major changes have been implemented in the Census of Manufactures: (a) a revised Standard Industrial Classification (b) a new establishment definition and (c) an extension of the establishment definition to cover the non-manufacturing activities of manufacturing establishments. The statistics presented in the various 1963 reports reflect the complete implementation of these changes and enable comparisons to be made with the years 1961 and 1962, For a complete description of the procedures followed in establishing the revised series, reference should be made to the Explanatory Notes included in the 1960, 1961 and 1962 industry publications. The statistical framework within which the Census of Manufactures is now carried out is based on the following concepts and definitions which have been developed as part of a general programme to achieve a fully integrated system of economic statistics.

#### Establishment

A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. The majority of such establishments are firms but many firms have more than one establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements embodied in the following definition of the "establishment":

"The smallest unit which is a separate operating entity capable of reporting the following principal statistics:

Materials and supplies used Goods purchased for resale as such Fuel and power consumed Number of employees and salaries and wages Man-hours worked and paid Inventories Shipments or sales."

Each establishment is required to report on all the activities carried out within it's accounting boundaries (except income from investments such as rent, interest and dividends) and data on the different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services, etc.) are requested to be reported separately. It should be noted that the statistics for separate activities are not completely consistent since some respondents cannot distinguish, in their records, materials, shipments and inventories relating solely to their own manufacturing activities. For example, inventory of goods purchased for re-sale may not be distinguishable from inventory of own manufactured goods. Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level and for studies or statistical measures requiring accurate coordinated data, the "total" statistics should be used.

The number of establishments represents the number of operating units that are principally engaged in the activities of the manufacturing industries to which they have been classified. These units do not necessarily represent the total number engaged in the production of a commodity mainly produced in a certain industry. Some commodities are produced as secondary products in other manufacturing and non-manufacturing industries. It should be noted that head offices and auxiliary units which are surveyed separately are not included in the establishment count, (see following notes on head offices and auxiliary units).

### **Head Offices and Auxiliary Units**

All head offices and auxiliary units of companies classified to the manufacturing industries such as sales offices, administrative offices, warehouses, laboratories, etc. are now surveyed as part of the Census of Manufactures.

These head offices and auxiliary units are either included in an establishment report or are surveyed by means of the head office questionnaire. The former is the most common case where a single establishment firm has its executive personnel, sales office, etc. located at the site of the manufacturing plant (establishment). The special head office questionnaire is generally used where a firm, regardless of the number of establishments, has separately located offices or auxiliary units. Such offices or units do not constitute establishments within the Census of Manufactures as they do not normally generate operational revenues, but give rise only to costs of operations (mainly salaries and wages) which are automatically included in the value of shipments or sales. Although not considered as establishments, and hence, not included in the "establishment" count for an industry, the operational costs are reflected in either the "Industry" statistics (3 or 4 digit level) or the "Major group" statistics (2 digit level) according to the following rules:

(a) In the case of single establishment firms, statistics for separately located offices and units are classified to the same industry (3 or 4 digit) as the establishment;

(b) In the case of multi-establishment firms, the statistics for such offices and units are coded to the same industry as the establishments of the firm, when all establishments are in the same industry (3 or 4 digit). When establishments of such firms are coded (1) to different industries within a major group, (2) to industries in different major groups or (3) to industries in different divisions of the Standard Industrial Classification, then the statistics are included in the major group totals (2 digit level) in which the major part of the company's operations are classified. Although this may result in some distortion of major group statistics in the case of (2) and (3) the statistics at the industry (3 or 4 digit) level in all cases will be left free of these company-wide data.

#### Employees

# (a) Production and related workers - Manufacturing activities

In addition to those engaged in production and assembling activities, they include those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees engaged in maintenance, repair, janitorial and watchman services and line supervisors (working foremen) engaged in similar work to that of the employees they supervise. For those establishments reporting on the "long" form, production and related workers engaged in manufacturing activity are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by 12. This procedure is followed even though the establishment did not operate in all months in order to arrive at equivalent annual full-time employment. The numbers are somewhat affected by turnover, in that employment is overstated when an employee changes employment during a pay period. In the case of those establishments reporting on the "short" form, respondents are requested to report average annual figures. The man-hours of production and related workers in manufacturing activity represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays, etc.). Data on man-hours are not collected from establishments reporting on the short form. Man-hours for these establishments are estimated on the basis of ratios derived from the 1958 census. During this census all establishments reported on the long form. In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in average hourly earnings and does not represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

# (b) Production and related workers - Non-manufacturing activities

Such employees include those on manufacturing establishments' payrolls engaged in activities such as construction undertaken for the use of these establishments, some outside piece-workers employed in certain industries, logging employees who are reported as part of a sawmilling establishment and any other production workers who are not engaged in manufacturing-type operations.

# (c) Administrative and office employees

This category includes all executive and supervisory officials such as presidents, vicepresidents, comptrollers, secretaries, treasurers, etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the line supervisor or working foreman level, and clerical staffs, Also included are employees in activities such as advertising. credit collections, purchasing, personnel, legal, medical, etc. It should be noted that prior to 1961 this category also included working owners and partners. Also included in this category are employees located at head offices or auxiliary units separately located from the establishment; these are generally included in the figures for the province in which they are located according to the rules outlined under "Head offices and auxiliary units" above.

# (d) Sales and distribution workers

This category includes office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truckdrivers and their helpers, etc. It may also include some sales employees who are reported as part of a manufacturing establishment but are not working at the establishment's location. These are generally broken down by province in cases where more than 15 employees are involved in any one province. The figures exclude persons working on a commission basis who are not considered regular employees of the establishment.

#### (e) Total Employees

This total comprises the foregoing categories including employees located at separately located head offices and auxiliary units. The numbers of employees included under categories (b), (c) and (d) are reported in the form of annual averages and represent as closely as possible full time employment; adjustments are made when reported figures indicate the existence of part time or seasonal employment. In all the above categories, figures on employment refer to the calendar year whether or not other establishment statistics can only be reported on a fiscal year other than the calendar year.

#### Working Owners or Partners

These are not now included in the statistics of employees and salaries and wages. There is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each Census return. Withdrawals of working owners are defined as amounts withdrawn by owners or partners for normal living expenses excluding withdrawals for payment of income tax.

## Salaries and Wages

Salaries and wages refer to gross earnings of employees **before** deductions for income tax and employees contributions to social services such as sickness, accident and unemployment insurance, pensions, etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only) as well as any other allowance forming part of the worker's earnings. Payments for over-time are included. Figures on salaries and wages refer to the calendar year.

## **Fuel and Electricity**

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives, etc.), not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid down cost at the establishment including freight, duty, etc. Although fuel and electricity used is considered part of manufacturing activity it should be noted that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately.

#### Materials and Supplies

## (a) Manufacturing activities

Figures represent quantities and laid down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. These statistics represent only commodity items or physical goods (cost of services or overhead charges such as advertising, insurance, depreciation, etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

#### (b) Non-manufacturing activities

# 1. Purchases for re-sale as such

Figures represent cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

#### 2. Other materials and supplies used

Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees. Amounts paid to outside contractors for construction and repair work are not included nor is the cost of purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishment-operated cafeterias and lunch counters, first aid and medical supplies, laboratory supplies, etc.

## Shipments

## (a) General

The figures represent revenue from all production, sales, services and related activities of reporting establishments with shipments valued in Canadian dollars at the point at which the establishment relinquishes control. The unsold portion at year end of consignment shipments in Canada is treated as inventory and not as shipments but all shipments to foreign countries for which the form B13 "Customs Canada Export Entry" has been completed, are treated as shipments.

In those industries where work on principal products extends over a relatively long period, (Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair Industry) the value of production rather than the value of shipments is recorded. There are certain establishments in other industries which also operate on a basis of progress payments. For these establishments, shipments are also adjusted to work put in place on the basis of the net change in progress payments over the year.

#### (b) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost (book value) of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm, when such units are treated as separate establishments. The value of shipments are net of returned goods, discounts, returns, allowances, sales tax and excise taxes and duties, returnable containers and charges for outward transportation by common or contract carriers. Transportation or delivery expense incurred by the reporting establishment's own carriers are included.

Shipments of goods of own manufacture of establishments which are coded to some other division of the Standard Industrial Classification (on the basis of principal activity) but which are engaged in manufacturing as a subsidiary activity are collected by means of the Commodity questionnaire referred to earlier. Such shipments together with shipments of goods of own manufacture of establishments forming the universe of manufacturing industries are compiled and recorded in the various industry publications.

### (c) Shipments of goods not of own manufacture

These figures represent the net selling value at establishment (net of discounts, returns, allowances, sales taxes and excise duties and taxes and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship such goods on a rental basis, the value of shipments represents the book value of these goods. All sales of consignment goods from other countries are included.

### (d) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs, alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishment's own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishment's own employees, such as revenue from goods produced or purchased for rental (the book value of such goods are included as part of shipments of goods of own manufacture. or shipments of goods not of own manufacture), servicing revenues, commissions on sales (when not included in value of sales), revenue for companyoperated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishment's own products, sale of used materials (excluding sale of used fixed assets) research and development work, etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

#### Inventories

### (a) Manufacturing activities

Values represent the book values of manufacturing inventory owned in Canada. Inventories held for which progress payments have been received are not included. Where progress payment accounts are maintained, the change in these accounts is treated as a net adjustment to shipments. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Goods shipped abroad and held in inventory are included in shipments. Opening inventories may differ from the closing inventories of the previous year because of changes in classification, the receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.

## (b) Non-manufacturing activities

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by the reporting establishments and held at plants and at any warehouses or selling outlets which are treated as extensions of establishments. Other characteristics are the same as in (a) above.

#### Value Added

### (a) By manufacturing activities

Figures are compiled by deducting the cost of manufacturing materials, supplies, etc. and fuel and electricity consumed from the (value of shipments of goods of o'vn manufacture adjusted for changes in the value of inventories of finished goods and goods in process).

#### (b) By non-manufacturing activities

The figures are compiled by deducting the cost of goods purchased for re-sale (adjusted for changes in the value of inventories of goods purchased for re-sale) and the cost of non-manufacturing materials and supplies used from the value of shipments of goods not of own manufacture, plus other revenue.

#### (c) By Total activities

The figures consist of value added by manufacturing activities plus value added by non-manufacturing activities. This total value added figure may, in some cases, be less than value added by manufacturing activities as a result of expenditures associated with non-manufacturing exceeding revenues from such activities or because of a decrease in inventory of goods not of own manufacture exceeding the mark-up on the sale of such goods. "Value added" is sometimes referred to as net output or net production. However, to arrive at the National Accounts concept of net production, or Gross Domestic Product at "Factor cost" it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected as part of the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, "Survey of Production".





