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CANADA

DOMINION BUREAU OF STATISTICS

+ + + Census of Industry + + +

GENERAL MANUFACTURING STATISTICS

REPORT

ON THE

OILED & WATERPROOFED CLOTHING INDUSTRY

IN

CANADA

1946

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DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS GENERAL MANUFACTURING STATISTICS

OTTAWA - CANADA

Dominion Statistician:
Director, Census of Industry and Merchandising:
Chief, General Manufacturing Statistics

Herbert Marshall W. H. Losee A. Cohen

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1946

In 1946 reports were received from 15 establishments whose principal output consisted of oiled and waterproofed clothing. The location of these establishments was as follows: Quebec 9 and Ontario 6.

The gross value of production in the oiled and waterproofed clothing industry in 1946 amounted to \$3,572,136, an increase of \$139,306 or over 4 per cent as compared with the previous year. Employment was given to 561 persons, 11 less than in 1945, but the payroll, amounting to \$313,533, represented an increase of \$22,526 or 2.8 per cent in salaries and wages paid. The outlay for materials used, \$2,040,637, was greater by \$115,653 or 6 per cent and the value added by manufacture was but slightly enlarged at \$1,512,264.

"Waterproofed coats" which were produced to the extent of 8,923 dozen with a selling value at the factory of \$1,086,834 was the largest single item of production. The output of "Rubberized coats", numbering 9,718 dozen and valued at \$506,246, ranked next in order of importance.

Detailed statistics covering the quantities and cost of the various materials entering into the manufacture of oiled and waterproofed clothing are not collected. The total costs are, however, shown by provinces in Table 1.

Table 1. - Principal Statistics representative years, 1924 - 1946

	Establish-				Cost of	Gross
Year and	ments	Capital	Em-	Salaries	Materials	Value of
Provinces	Reporting	Invested	ployees	and Wages	Used	Production
110/111000	No.	\$	No.	\$	\$	\$
1924	15	1,051,174	243	262,035	549,576	1,130,145
1925	12	972,541	230	251,641	496,393	990,895
1926	13	985,225	241	290,227	606,680	1,157,182
1928	18	1,238,488	359	426,614	826,524	1,724,394
1929	19	1,186,464	328	395,291	706,706	1,354,314
1932	16	643,547	244	197,462	323,742	628,744
1933	15	606,389	237	185,946	364,688	644,130
1934	14	682,674	236	195,465	514,674	832,237
1935	15	759,872	297	258,450	664,227	1,090,087
1936	12	821,891	341	291,711	780,926	1,275,526
1937	12	787,217	439	342,159	952,973	1,547,769
1938	13	678,566	349	264,462	758,902	1,178,307
1939	12	781,848	371	320,016	807,602	1,349,183
1940	11	995,066	527	476,120	1,327,049	2,127,642
1941	12	1,901,093	1,017	937,663	2,712,197	4,500,958
1942	12	2,038,219	1,084	1,144,408	3,171,757	5,274,534
1943	11	1,561,621	823	1,052,554	3,175,467	4,917,923
1944						
CANADA	13	(1)	593	828,499	2,321,635	3,714,531
Ontario	6		372	524,243	1,496,921	2,446,687
Quebec	7		221	304,256	824,714	1,267,844
gacoco				,,,,,,		
1945						
CANADA	13	(1)	572	791,007	1,924,984	3,432,830
Ontario	6		200	505,848	1,182,856	2,132,424
Quebec	7		372	287,159	742,128	1,300,406
1946						
CANADA	15	(1)	561	813,533	2,040,637	3,572,136
Ontonio	G		304	437,066	917,924	1,785,440
Ontario	6 9		257	376, 467	1,122,713	1,788,696
Quebec	27		6.011	0104401	A & A & & & & (A &)	L a (UU a U 27 U

⁽¹⁾ Information not collected.

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense itmes, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1946
Table 2. - Comparison of Principal Statistics, 1945 and 1946

Items	1945	1946	+ Increase - Decrease
Establishments reporting No.	13	15	+ 2
Employees on salaries - Total	90 55 35 226, 225	85 55 30 248,444	- 5 - 5 + 22,219
Employees on wages - Monthly average	482 145 337 564,782	476 163 313 565,089	- 6 + 18 - 24 + 307
Power equipment - Units	79 575	9 4 556	+ 15 - 19
Cost of fuel and electricity \$	21,845	19,235	- 2,610
Cost of materials used \$	1,924,984	2,040,637	+ 115,653
Gross value of production \$	3,432,830	3,572,136	+ 139,306
Value added by manufacture \$	1,486,001	1,512,264	+ 26,263

Table 3. - Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1944 and 1946 Grouped According to the Size of Establishments.

Establishments having Production of -	Estab- lish- ments	Total Em- ployees	Total Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	No.	\$	\$	\$
1 9 4 4 \$ 5,000 to under \$25,000	2)				
\$ 25,000 " " \$50,000	3)	94	113,568	194,529	364,193
\$ 50,000 " \$100,000	3)				
\$100,000 to under \$500,000 to under \$1,000,000	2)	499	714,931	2,127,106	3,350,338
\$1,000,000 and over	1)				
TOTAL	13)	593	828,499	2,321,635	3,714,531
1 9 4 5 \$ 5,000 to under \$25,000 \$ 25,000 " " \$50,000 \$ 50,000 " " \$100,000	1) 2) 5)	75	100,985	215,669	451,192
\$100,000 to under \$500,000 to under \$1,000,000	2)	497 572	690,022	1,709,315	2,981,638 3,432,830
I O I R D	10)	012	101,001	1,021,001	0,402,000
1 9 4 6 \$ 5,000 to under \$25,000	5)				
\$ 25,000 " " \$50,000	1)	64	88,036	159,454	262,917
\$ 50,000 " " \$100,000	2)				
\$100,000 to under \$500,000	4	160	208,396	693,452	1,000,804
\$500,000 to \$1,000,000 and over .	3	337	517,101	1,187,731	2,308,415
TOTAL	15	561	813,533	2,040,637	3,572,136

Table 4. - Production, 1945 and 1946

	Unit of	194	. 5	1946		
Principal Products	Measure	Quantity	Selling Value at Factory	Quantity	Selling Value at Factory	
			\$		\$	
Coats -						
Rubberized	dozen	5,925	270,066	9,718	506,246	
Oiled	11	8,748	280,895	7,029	253,093	
Waterproofed	11	8,499	874,252	8,923	1,086,884	
All other	19	3,756	576,567	7,551	684,976	
ants, oiled and rubberized	11	2,343	66,160	3,331	107,998	
ats, waterproofed	17	6,209	37,085	6,042	43,313	
ther oiled, waterproofed and rubberized goods,						
suits, caps, aprons, curtains, military						
equipment, etc.	-	-	327,111	-	132,793	
indbreakers all kinds	dozen	4,184	251,529	3,271	197,790	
lothing, work and other	_	-	18,153	_	193,910	
overs, canvas, all kinds	-	-	(1)	400	(1)	
ags, canvas	-	-	(1)	-	(1)	
ll other products	-	-	731,012	-	365,133	
TOTAL		Hall Tay	3,432,830	-	3,572,136	

⁽¹⁾ Included in All Other Products.

Note: Rubberized and Rubber Clothing which are also manufactured by firms classified in the "Rubber Goods Industry" are not included in this report. For complete figures on the production of these products see "Alphabetical List of Products Made in Canada" published annually in the general report on the manufacturing industries of Canada.

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1946
Table 5. - Capital Invested representative years, 1925-1943

	Fixed Capital	Working	Capital	
Year and Provinces	Land, buildings, fixtures, machinery, tools, etc.	Inventory value of Material on hand, stocks in process, finished products, fuel and miscellaneous supplies on hand	Operating Capital (cash bills and accounts receivable, prepaid ex- penses, etc.	Total Capital
	\$	\$	\$	\$
1925 1928 1930 1932 1933 1934 1935 1936 1937 1938 1939 1940	366,303 366,354 391,937 313,733 304,799 330,587 350,584 372,218 309,877 312,718 314,242 322,262 435,074	433,931 634,757 476,085 243,572 222,650 211,531 241,694 255,241 264,215 212,437 171,889 346,430 751,432	172,507 237,377 156,325 86,242 78,940 140,556 167,594 194,432 213,125 153,411 295,717 326,374 714,587	972,541 1,238,488 1,024,347 643,547 606,389 682,674 759,872 821,891 787,217 678,566 781,848 995,066 1,901,093
1942				
CANADA	442,468	1,069,696 x	526,055	2,038,219
Ontario	328,340 114,128	818,046 251,650	431,682 94,373	1,578,0 6 8 460,151
1943				
CANADA	346,170	709,137 x	506,314	1,561,621
Ontario	228,974	445,823 263,314	394,203 112,111	1,069,000 492,621

This information not collected since 1943.

x The inventory value of finished products on hand amounted to \$399,621 in 1942.

x The inventory value of finished products on hand amounted to \$148,832 in 1943.

Table 6. - Employees by Sex and Remuneration 1944 to 1946.

	1944	1945	1946
	Marin Malia - SA	91.92	
Salaried Employees -			
Total N	0. 89	90	85
Male N		55	55
Female N		35	30
Total salaries		226, 225	248,444
Nage-earners -			
24 (1.2)	504	400	400
Monthly average N		482	476
Male N		145 337	163
Female		564,782	313 565,089
TO CUT MURED	331,101	304,102	363,003
All Employees -			
Total N	593	572	561
Male N	10. 215	200	218
Female N	10. 378	372	343
Total salaries and wages .	828,499	791,007	813,533

Table 7. - Monthly Employment of Wage-earners, 1944-1946.

		1944			1945			1946	
Months	Male	Female	Total	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.	No.	No.	No.
January	168	356	524	137	343	480	151	279	430
February	169	364	533	146	343	489	159	291	450
March	168	364	532	142	357	499	162	292	454
April	165	363	528	141	353	494	161	291	452
May	155	345	500	140	354	494	157	307	464
June	150	354	504	142	329	471	177	303	480
July	152	344	496	149	319	468	159	312	471
August	145	382	477	141	321	462	156	312	468
September	150	345	495	141	326	467	165	316	481
October	152	346	498	144	318	462	171	331	502
November	154	342	496	146	335	481	163	361	524
December	150	305	455	159	337	496	171	350	521
MONTHLY	-4,000								
AVERAGE	156	348	504	145	337	482	163	313	476

Table 8. - Number of Wage-earners in month of highest employment with their Hours of Work per Week and Average Weekly Earnings, 1944 and 1945.

Number of Hours	19	4 4	1945	
Worked per Week	Male	Female	Male	Female
30 hours or less	No.	No.	No.	No.
31 - 43 hours	12	71	43	32
	22	100	63	157
44 hours	26	43	16	12
45 - 47 hours	12	90	46	91
48 hours	26	55	55	31
49 - 50 hours	35	17	7	
51 - 54 hours	22	_	2	3 -
55 hours	1		2	1
56 - 64 hours	4	100	1	3
65 hours and over	3		-	3
00 1002 0 102 0 103 0 103			_	1
Average hours per week	45.7	39.8	40.4	40.1
Average weekly earnings	\$29.34	\$19.35	\$23.94	\$20.66

The above information not collected in 1946.

Table 9. - Power Installation, 1945 and 1946.

	19	4 5	194	6
Classes of Power	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines		_	-	
Electric motors operated by purchased power	79	575	94	556
TOTAL POWER USED IN MANUFACTURING	79	575	94	556
Electric motors operated by power generated by the Establishments			-	
Total Electric Motors	79	575	94	556
Boiler installation	1	84	1	72

Table 10. - Consumption of Fuel and Electricity, 1945 and 1946

		19	4 5	19	4 6
Kinds of Fuel	Unit of Measure	Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal - Bituminous Gasoline Fuel oil Gas. manufactured	Ton (2000 lb.) Imp. gals. " M cu. ft.	1,351 1,300 1,896 616	12,098 436 194 528	1,192 1,400 13,381 579	10,616 484 1,426 510
TOTAL COST OF FUEL		_	13,256	-	13,036
Electricity purchased (in- cluding service charges)	K.W.H.	724,126	8,589	434,491	6,199
TOTAL COST OF FUEL AND ELECTRICITY	ont	_	21,845	H-H	19,235

Table 11. - Imports of Oiled and Waterproofed Clothing, 1946

property and derived his new to	1 9	4 5	1946		
Articles Imported	Quantity	Value	Quantity	Value	
	No.	\$	No.	\$	
Clothing of rubber or of waterproofed cotton fabrics, n.o.p.		10,198		34,359	
Raincoats of rubber	7	61	9,101	25,579	
Raincoats of waterproofed cotton fabrics	27,802	246,740	67,462	716,105	

Table 12. - Exports of Oiled and Waterproofed Clothing, 1946

	1945	1946
Articles Exported	Value	Value
	\$	\$
Clothing of rubber and waterproofed clothing	175,959	432,721

APPENDIX

Firms Engaged in the Manufacture of Oiled and Waterproofed Clothing, 1946

QUEBEC

Crown Waterproof & Clothing Co.,
Croydon Manufacturing Company Limited
Crysto-Clear Reg'd.
Dunmore Manufacturing Co.
Matte, T., Enr.
Maco Rubber Company
Premier Waterproof & Sportswear Company
Seidman, H. & Company
Transparent Garment Cover Company

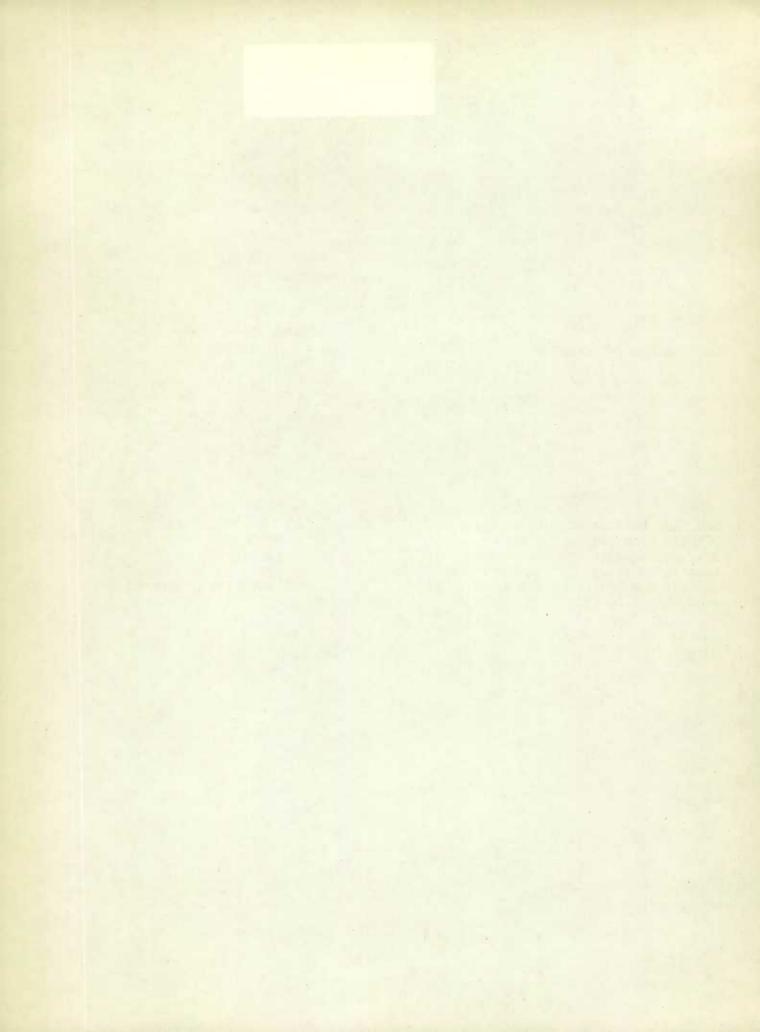
1590 Sanguinet St., Montreal
407 St. Peter St., Montreal
423 Mayor St., Montreal
4521 Clark St., Montreal
129 rue St. Dominique, Quebec
4297 St. Lawrence Blvd., Montreal
5505 St. Lawrence Blvd., Montreal
10 Ontario St. W., Montreal
1482 Guy St., Montreal

ONTARIO

Courtley Manufacturing Co.
Durable Waterproofs Limited
Melrose Garments Limited
National Waterproof Products Ltd.
Scythes and Company Limited
Tower Canadian Limited

96 Spadina Ave., Toronto
460 Richmond Street W., Toronto 3
110 Spadina Ave., Toronto
207 Cowan Ave., Toronto
128 Sterling Road, Toronto 3
Galt

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