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THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1948

In 1948 reports were received from 13 establishments whose principal output consisted of oiled and waterproofed clothing. The location of these establishments was as follows: Quebec 10 and Ontario 3.

The production and employment in this industry dropped substantially due for the most part to the reclassification of one large firm in this group to the Rubber Goods Industry. The gross value of production in the Oiled and Waterproofed Clothing Industry in 1948 amounted to \$2,943,045, a decrease of \$656,580 or 18.2 per cent as compared with the previous year. Employment was given to 371 persons, 106 less than in 1947, and the payroll, amounting to \$625,196, represented a decrease of \$206,744 or 24.9 per cent in salaries and wages paid. The outlay for materials used, \$1,382,703, was lower by \$552,146 or 28.5 per cent and the value added by manufacture was lower by \$97,290.

"Waterproofed and shower-proofed coats" which were produced to the extent of 7,147 dozen with selling value at the factory of \$1,136,616, comprised the largest single item of production. The output of wool coats, numbering 3,169 dozen and valued at \$838,283, ranked next in order of importance.

Detailed statistics covering the quantities and cost of the various materials entering into the manufacture of oiled and waterproofed clothing are not collected. The total costs are, however, shown by provinces in Table 1.

Prepared in General Manufactures Section.

THE OILED AND WATER-PROOFED CLOTHING INDUSTRY IN CANADA, 1948

Table 1. - Principal Statistics representative years, 1924 - 1948

Year and Provinces	Establishments Reporting		Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
	No.	\$	No.	\$	\$	\$	\$
1924	15	1,051,174	243	262,035	549,576	1,130,145	
1925	12	972,541	230	251,641	496,393	990,895	
1926	13	985,225	241	290,227	606,680	1,157,182	
1928	18	1,238,488	359	426,614	826,524	1,724,394	
1929	19	1,186,464	328	395,291	706,706	1,354,314	
1932	16	643,547	244	197,462	323,742	628,744	
1933	15	606,389	237	185,946	364,688	644,130	
1934	14	682,674	236	195,465	514,674	832,237	
1935	15	759,872	297	258,450	664,227	1,090,087	
1936	12	821,891	341	291,711	780,926	1,275,526	
1937	12	787,217	439	342,159	952,973	1,547,769	
1938	13	678,566	349	264,462	758,902	1,178,307	
1939	12	781,848	371	320,016	807,602	1,348,183	
1940	11	995,066	527	476,120	1,327,049	2,127,642	
1941	12	1,901,093	1,017	937,663	2,712,197	4,500,958	
1942	12	2,038,219	1,084	1,144,408	3,171,757	5,274,534	
1943	11	1,561,621	823	1,052,554	3,175,467	4,917,923	
1944	13	(1)	593	828,499	2,321,635	3,714,531	
1945	13	(1)	572	791,007	1,924,984	3,432,830	
<u>1946</u>							
CANADA..	15	(1)	561	813,533	2,040,637	3,572,136	
Ontario	6		304	437,066	917,924	1,783,440	
Quebec	9		257	376,467	1,122,713	1,788,696	
<u>1947</u>							
CANADA..	15	(1)	477	831,940	1,934,849	3,599,625	
Ontario	5		242	422,955	939,981	1,722,594	
Quebec	10		235	408,985	994,868	1,877,031	
<u>1948</u>							
CANADA..	13	(1)	371	625,196	1,382,703	2,943,045	
Ontario	3		134	241,823	374,906	839,415	
Quebec	10		237	383,373	1,007,797	2,103,630	

(1) Information not collected

Note: Profits or losses cannot be estimated from Census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1948

Table 2. - Comparison of Principal Statistics, 1947 and 1948.

Items		1947	1948	Increase - Decrease
Establishments reporting	No.	15	13	- 2
Employees on salaries -				
Total	No.	78	65	- 13
Male	No.	57	33	- 24
Female	No.	21	32	11
Total salaries	\$	262,961	158,083	-104,878
Employees on wages -				
Monthly average	No.	399	306	- 93
Male	No.	129	99	- 30
Female	No.	270	207	- 63
Total wages	\$	568,979	467,113	-101,866
Power equipment -				
Units	No.	82	58	- 24
Horsepower capacity	H.P.	207	96	- 111
Cost of fuel and electricity	\$	14,883	7,739	-7144
Cost of materials used	\$	1,934,849	1,382,703	-552,146
Gross value of production	\$	3,599,625	2,943,045	-656,580
Value added by manufactures	\$	1,649,893	1,552,603	-97,290

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1948

Table 3. - Principal Statistics of the Oiled and Waterproofed Clothing Industry, 1946, 1947, and 1948, Grouped According to the Size of Establishments.

Establishments having Production of -	Estab- lish- ments	Total Em- ployees	Total Salaries and Wages	Cost of Materials Used	Gross Value of Production	
					No.	\$
<u>1946</u>						
\$ 5,000 to under \$25,000	5)					
\$ 25,000 " " \$50,000	1)	64	88,036	159,454	262,917	
\$ 50,000 " " \$100,000	2)					
\$100,000 to under \$500,000	4	160	208,396	693,452	1,000,804	
\$500,000 to \$1,000,000 and over	3	337	517,101	1,187,731	2,308,415	
T O T A L	15	561	813,533	2,040,637	3,572,136	
<u>1947</u>						
\$ 5,000 to under \$25,000	5	20	26,052	18,303	62,285	
\$ 25,000 " " \$50,000	1)					
\$ 50,000 " " \$100,000	2)	33	45,453	92,965	150,405	
\$100,000 to under \$500,000	5)					
\$500,000 to \$1,000,000 and over	2)	424	760,435	1,823,080	3,386,935	
T O T A L	15	477	831,940	1,934,849	3,599,625	
<u>1948</u>						
\$ 5,000 to under \$25,000	3)					
\$ 25,000 " " \$50,000	1)	18	20,610	33,218	67,577	
\$ 50,000 " " \$100,000	3	49	66,918	94,512	178,471	
\$100,000 to under \$500,000	4)					
\$500,000 to \$1,000,000 and over	2)	304	537,668	1,254,973	2,696,997	
T O T A L	13	371	625,196	1,382,703	2,942,045	

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1948

Table 4. - Production, 1947 and 1948

Principal Products	Unit of Measure	1947		1948	
		Quantity	Selling Value at Factory	Quantity	Selling Value at Factory
Coats -			\$		\$
Rubberized	dozen	6,913	355,476	4,144	225,489
Oiled	"	3,350	176,353	72	5,376
Waterproofed and Shower-proofed	"	11,447	1,418,904	4,147	1,136,616
Wool	"	1,547	370,175	3,169	838,283
All other	"	1,681	68,528	2,234	103,778
Pants, oiled and rubberized	"	1,930	67,723	431	13,844
Hats, waterproofed	"	2,758	24,900	216	1,606
Other oiled, waterproofed and rubberized goods, suits, caps, aprons, curtains, military equipment, etc.	-	-	154,097	-	44,759
Windbreakers, all kinds	dozen	4,516	386,961	2,984	235,973
Clothing, work and other	-	-	22,837	-	46,751
All other products (1)	-	-	553,671	-	290,570
T O T A L	-	-	3,599,625	-	2,943,045

(1) Includes canvas covers, canvas bags, flags, shower curtains, etc.

Note: Rubberized and Rubber Clothing which are also manufactured by firms classified in the "Rubber Goods Industry" are not included in this report. For complete figures on the production of these products see "Alphabetical List of Products Made in Canada" published annually in the general report on the manufacturing industries of Canada.

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1948

Table 5. - Capital Invested representative years, 1925-1943

Year and Provinces	Fixed Capital		Working Capital		Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Inventory value of Material on hand, stocks in process, finished products, fuel and miscellaneous supplies on hand	Operating Capital (Cash bills and accounts receivable, prepaid ex- penses, etc.)		
1925	365,302	433,931	172,307	972,541	
1928	366,354	634,757	237,377	1,238,488	
1930	391,937	476,085	156,325	1,024,347	
1932	313,733	243,572	86,242	643,547	
1933	304,799	222,650	78,940	506,389	
1934	330,587	211,531	140,556	682,674	
1935	350,584	241,694	167,594	759,872	
1936	372,218	255,241	194,432	821,891	
1937	309,877	264,215	213,125	787,217	
1938	312,718	212,437	153,411	678,566	
1939	314,242	171,889	295,717	781,848	
1940	322,262	346,430	326,374	995,066	
1941	435,074	751,432	714,587	1,901,093	
<u>1942</u>					
CANADA	442,468	1,069,696 x	526,055	2,038,219	
Ontario	328,340	818,046	431,682	1,578,068	
Quebec	114,128	251,650	94,373	460,151	
<u>1943</u>					
CANADA	346,170	709,137 x	506,314	1,561,621	
Ontario	228,974	445,823	394,203	1,069,000	
Quebec	117,196	263,314	112,111	492,621	

This information not collected since 1943.

x The inventory value of finished products on hand amounted to \$399,621 in 1942.

x The inventory value of finished products on hand amounted to \$148,832 in 1943.

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1948

Table 6. - Employees by Sex and Remuneration 1946 to 1948.

		1946	1947	1948
Salaried Employees -				
Total	No.	85	78	65
Male	No.	55	57	33
Female	No.	30	21	32
Total salaries	\$	248,444	262,961	158,083
Wage-earners -				
Monthly average	No.	476	399	306
Male	No.	163	129	99
Female	No.	313	270	207
Total wages	\$	565,089	568,979	467,113
All Employees -				
Total	No.	561	477	371
Male	No.	218	186	132
Female	No.	343	291	239
Total salaries and wages.....	\$	813,533	831,940	625,196

Table 7. - Monthly Employment of Wage-earners, 1946-1948

Months	1946			1947			1948		
	Male	Female	Total	Male	Female	Total	Male	Female	Total
January	151	279	430	140	283	423	90	198	288
February	159	291	450	141	291	432	93	192	285
March	162	292	454	137	288	425	98	201	299
April	161	291	452	134	297	431	104	213	317
May	157	307	464	136	286	422	104	211	315
June	177	303	480	124	268	392	98	207	305
July	159	312	471	123	254	377	97	199	296
August	156	312	468	120	238	358	101	206	307
September	165	316	481	124	245	369	100	213	313
October	171	331	502	118	265	383	97	201	298
November	163	361	524	126	266	392	101	229	330
December	171	350	521	120	250	370	101	218	319
MONTHLY AVERAGE.....	163	313	476	129	270	399	99	207	306

THE OILED AND WATERPROOFED CLOTHING INDUSTRY IN CANADA, 1948

Table 8. - Consumption of Fuel and Electricity, 1947 and 1948.

Kind of Fuel	Unit of Measure	1947		1948	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
Coal -	Ton		\$		\$
Bituminous	(2000 lb.)	890	8,328	78	981
Gasoline	Imp. gals.	-	-	789	301
Fuel oil	" "	10,271	1,746	12,948	2,201
Gas, manufactured.....	M cu. ft.	254	211	877	712
TOTAL COST OF FUEL	-	-	10,285	-	4,195
Electricity purchased (including service charges) K.W.H.	291,137	4,598	163,462	3,544	
TOTAL COST OF FUEL AND ELECTRICITY	-	-	14,883	-	7,739

Table 9. - Imports of Oiled and Waterproofed Clothing, 1948

Articles Imported	1947		1948	
	Quantity	Value	Quantity	Value
Clothing of rubber or of waterproofed cotton fabrics, n.o.p.	-	\$ 68,909	-	\$ 62,431
Raincoats of rubber	12,576	47,365	2,617	17,891
Raincoats of waterproofed cotton fabrics	86,025	854,472	25,677	335,107

Table 10. - Exports of Oiled and Waterproofed Clothing, 1948

Articles Exported	1947		1948	
	Value	Value	Value	Value
Clothing of rubber and waterproofed clothing	\$ 372,469		\$ 290,635	

APPENDIX

Firms Engaged in the Manufacture of Oiled and Waterproofed Clothing, 1948.

QUEBEC

Crown Waterproof & Clothing Co.,
Croydon Manufacturing Company Limited
Dunmore Manufacturing Co.,
Matte, T., Enr.
Maco Rubber Company,
Modern Waterproof Clothing Co.,
Premier Waterproof & Sportswear Co.,
Seidman, H. & Company,
Transparent Garment Cover Company,
British Weatherwear (Canada) Ltd.,

1590 Sanguinet St., Montreal
407 St. Peter St., Montreal
180 Van Horne St., Montreal
129 rue St. Dominique, Quebec
4297 St. Lawrence Blvd. Montreal
1244 St. Lawrence Blvd. Montreal
5505 St. Lawrence Blvd. Montreal
10 Ontario St. W., Montreal
9500 St. Lawrence, Montreal
4217 Iberville St., Montreal

ONTARIO

Courtley Manufacturing Co.,
Durable Associated Co's.
National Waterproof Products Ltd.,

96 Spadina Ave., Toronto
460 Richmond St. W., Toronto
207 Cowan Ave., Toronto

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